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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

Department of the Treasury

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

2009

				e to use a copy or this retur	n to sausty sta	re reporting t	equirements	
_	-	ar year 2009, or tax year beginning		and ending		T	1	
G (-песк а	ill that apply Initial return		turn of a former public			Final return	
		Name of foundation	urn Add	ress change	Name	change		
	the IR	Marigowda Nagar	ain M D a	Renuka			oyer identification numb -2493868	oer .
	label. nerwise	37					hone number (see page 10) of the instructions)
	print	Number and street (or P O box num			Room/suite		9-236-3426	of the instructions)
	r type.	1614 Lexington		to street address)	TOOM/Suite		mption application is pendi	ng check here
	Specif					1	reign organizations, check	
Inst	ruction		MI	48084			reign organizations meetin	
Н	Check ty		1(c)(3) exempt private	foundation		1	% test, check here and att	-
	Section	4947(a)(1) nonexempt charitable tru		e private foundation		E If priv	ate foundation status was t	terminated under
I F	air marl	ket value of all assets at end	Accounting method	X Cash Acc	rual	section	n 507(b)(1)(A), check here	▶ 📋
0	f year (f	from Part II, col. (c),	Other (specify)			F If the	foundation is in a 60-montl	n termination
	ne 16) 🕨			oe on cash basis)		under	section 507(b)(1)(B), chec	k here
P	art I	Analysis of Revenue and I	•	(a) Revenue and	(b) N=1		fal. Ad out a discuss	(d) Disbursements
		total of amounts in columns (b), (c), and (d) may	• •	expenses per books	(b) Net in	vestment ome	(c) Adjusted net income	for charitable purposes
	1	the amounts in column (a) (see page 11 of the in						(cash basis only)
	1	Contributions, gifts, grants, etc , received						
	2	Check ► X if the foundation is not re						· · · · · · · · · · · · · · · · · · ·
	3	Interest on savings and temporary of		108		108		
_	4	Dividends and interest from securities	es	79,165		79,165		
₹	5a	Gross rents						
Z en	b	Net rental income or (loss)	Stmt 1	246 052				
en.4	6a	Net gain or (loss) from sale of assets not on line 1		-246,952				
SEF 1 4 CUIU Revenue	7	Gross sales price for all assets on line 6a Capital gain net income (from Part I'	1,077,351			1,370		
٣	8	Net short-term capital gain	v, iirie 2)			1,370	0	
n	9	Income modifications						
3	10a	Gross sales less returns & allowances						
SCANNED	b	Less Cost of goods sold					· · · · · · · · · · · · · · · · · · ·	
Z	c	Gross profit or (loss) (attach schedu	le)					
ර්	11	Other income (attach schedule)	Stmt 2	9,437			9,437	
<u>ഗ</u>	12	Total. Add lines 1 through 11		-158,242		80,643	9,437	
(0	13	Compensation of officers, directors,	trustees, etc					
enses	14	Other employee salaries and wages						
ē	15	Pension plans, employee benefits						
Exp	16a	Legal fees (attach schedule)—O				_		
	b	Accounting fees (attach schedule)	-					
Ę÷	С	Other professional lees (attach schedule	Stmt 3	14,799				
Operating and Administrative	17	nterest						
nis	18	Taxes (attach schedule) (see page 14 of the instr Depreciation (attach schedule) and deple	ctions) Stmt 4	825				
Ξ	19		ion states					
Ad	20	Occupancy Travel conferences and meetings		500		-		
ЪГ	21 22	Travel, conferences, and meetings Printing and publications		300				
j ai	23	Other expenses (att. sch.)	Stmt 6	239				
ing	24	Total operating and administrativ			<u> </u>			
rat	-	Add lines 13 through 23		16,363		0		0
be	25	Contributions, gifts, grants paid		155,200				155,200
0	26	Total expenses and disbursements.	Add lines 24 and 25	171,563		0	0	155,200
	27	Subtract line 26 from line 12		,				,
	a	Excess of revenue over expenses an	d disbursements	-329,805				
	b	Net investment income (if negative				80,643		
_	С	Adjusted net income (if negative,	·				9,437	
								- 000 DE

Part*II Balance Sheets	Fo	rm 990	-PF(2009) Marigowda Nagaraju, M.D. & Renuka	38-249386	8	Page 2
1 Cash—non-inferest-bearing 53,164 8,477 2 Savings and temporary cash investments 142,438 120,430 120,430 120,430 3 Accounts receivable Less allowance for doubtid accounts 4 Pelegate screavable Less allowance for doubtid accounts 5 Center screavable Less allowance for doubtid accounts 6 Receivables due from officers, directors, insalees, and other disqualided persons (faths schedule) (see page 16 of the instructions) 7 Chir for said and san seconds (at schedule) 8 Pelegate and sans seconds (at schedule) 9 Prepart expenses and deferred charges 1 Investments—corporate block (attach schedule) 1 Receivables due from charges, development should be accounted be investments—corporate block (attach schedule) 1 Receivables development should be accounted be investments—corporate block (attach schedule) 1 Receivables development should be accounted be investments—corporate block (attach schedule) 1 Receivables development should be accounted be investments—corporate block (attach schedule) 1 Receivables development should be accounted be accounted by a lifera section 1 Receivables development should be accounted by a lifera section 2 Receivables development should be accounted by a lifera section 3 Receivables development 4 Luct, bridge, and depress that 5 Chert accounted development 5 Chert accounted be accounted to the section 6 Receivables development 7 Receivables development 8 Receivables development 9 Receivables development 1 Receivables development 1 Receivables 2 Chert abstract development 1 Receivables 2 Receivables development 3 Receivables development 4 Receivables 5 Receivables 6 Receivables 7 Receivables 8 Receivables 9 Receivables 9 Receivables 1 Receivables 1 Receivables 2 Receivables 2 Receivables 3 Receivables 4 Receivables				Beginning of year	End of	
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2 Savings and temporary cash investments 3 Accounts receivable ► Less allowance for doubthd accounts ► 4 Pelogies receivable ► Less allowance for doubthd accounts ► 5 Greater screwable ► 6 Receivables due from officers, directors, trustees, and other deequalified persons (aftach schedule) (see page 15 of the restructions) 7 Ober rotes and fount instances for schedule) (see page 15 of the restructions) 8 Pepage despenses and deferred charges 10 Investments—other despenses and deferred charges 10 Investments—other comparts both (aftach schedule) 11 Investments—other comparts both (aftach schedule) 12 Investments—other collars, schedule) 13 Investments—other (aftach schedule) 14 Investments—other (aftach schedule) 15 Investments—other (aftach schedule) 16 Total assests (to be completed by all filters—see the martuctions Alone see page 1, from 1) 16 Other assets (describe ► See Statement 9) 17 Accounts payable and accured expenses 18 Greaters and accured by all filters—see the martuctions Alone see page 1, from 1) 19 Deferred revenue 19 Deferred revenue 10 Deferred revenue 11 Total assets (to be completed by all filters—see the martuctions Alone see page 1, from 1) 10 Total alone 3 through 26 and lines 30 and 31. 10 Universities (describe ► See Statement 9) 11 Total liabilities (address 1) Through 22) 12 One liabilities (address 1) Through 22) 13 Total liabilities (address 1) Through 22) 14 One captain state (address 1) Through 27 (and see page 17 of the martuctions) 15 Total alone 5 through 30 and 40 a	П	1	Cash—non-interest-bearing	53,164	8,477	
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12 Investments—other (attach schedule)		11				
13 Investments—other (attach schedule) 14 Land, budiegs, and equipment base			· · · · · · · · · · · · · · · · · · ·			
14 Land, buildings, and equipment basis State S			• •			
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of the instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ See Statement 10 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 2 , 799, 944 2 , 469, 650						
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of the instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ See Statement 10 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 2 , 799, 944 2 , 469, 650	2	24	Unrestricted	2,799,944	2,469,650	
of the instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ See Statement 10 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 2 , 799, 944 2 , 469, 650	a	25	Temporarily restricted			
of the instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ See Statement 10 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 2 , 799, 944 2 , 469, 650	0	26	·			
of the instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ See Statement 10 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 2 , 799, 944 2 , 469, 650	2		· · · · · · · · · · · · · · · · · · ·			
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of the instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ See Statement 10 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 2 , 799, 944 2 , 469, 650	9	27	Capital stock, trust principal, or current funds			
of the instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ See Statement 10 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 2 , 799, 944 2 , 469, 650	ţ	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
of the instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ See Statement 10 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 2 , 799, 944 2 , 469, 650	Se	29	· · · · · · · · · · · · · · · · · · ·			
of the instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ See Statement 10 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 2 , 799, 944 2 , 469, 650	Ą	30	Total net assets or fund balances (see page 17 of the			
of the instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ See Statement 10 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 2 , 799, 944 2 , 469, 650	et		instructions)	2,799,944	2,469,650	
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ See Statement 10 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 6 2,469,650	Z	31	Total liabilities and net assets/fund balances (see page 17			
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ See Statement 10 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 1 2,799,944 2 -329,805 3 4 2,470,139 5 489	ل			2,799,944	2,469,650	
end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ See Statement 10 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 1 2,799,944 2 -329,805 3 2,470,139 5 489	_					
2	1			agree with		
3 Other increases not included in line 2 (itemize) ► 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► See Statement 10 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 3 4 2,470,139 5 489 6 2,469,650						
4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► See Statement 10 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 6 2,469,650	2	Ente	r amount from Part I, line 27a			-329,805
5 Decreases not included in line 2 (itemize) ▶ See Statement 10 5 489 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 6 2,469,650	3	Othe	r increases not included in line 2 (itemize) ▶		3	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 6 2,469,650						
			• • • • • • • • • • • • • • • • • • • •			
	_6	Total	net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b),	line 30	6	

Form 990-PF (2009) Marigowda	Nagaraju, M.D. &	Renuka	<u> 38-2493868</u>		Page 3
Part IV Gapital Gains and L	osses for Tax on Investmen	t Income			
	e kind(s) of property sold (e g , real estate, se, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a Capital Gain Dist	ribution				
b					
С					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	, , ,	or other basis pense of sale		ain or (loss) s (f) minus (g)
a 1,370					1,370
b		<u>_</u> .			
С			_		
d					
e					
Complete only for assets showing gair	ı ın column (h) and owned by the four	ndation on 12/31/69	9		col (h) gain minus
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	, ,	ess of col (ı) ol (j), ıf any		oot less than -0-) or (from col (h))
а					1,370
b					
С					
d					
e					
2 Capital gain net income or (net capital	If gain, also enter in F If (loss), enter -0- in F	D		2	1,370
3 Net short-term capital gain or (loss) as	defined in sections 1222(5) and (6)	_			
If gain, also enter in Part I, line 8, colu	mn (c) (see pages 13 and 17 of the in	structions)			
If (loss), enter -0- in Part I, line 8				3	<u></u>
Part V Qualification Under	r Section 4940(e) for Reduce	d Tax on Net I	Investment Incom	<u>e </u>	
(For optional use by domestic private foun	dations subject to the section 4940(a)	tax on net investn	nent income)		
If section 4940(d)(2) applies, leave this pa	rt blank				
				∵	
Was the foundation liable for the section 4			ase period? Ye	s 🗓 No	
If "Yes," the foundation does not qualify ur					
1 Enter the appropriate amount in each	column for each year, see page 18 of	the instructions be	efore making any entries	 	14
(a) Base period years	(b)	a Alasticali	(c)		(d) distribution ratio
Calendar year (or tax year beginning in)	Adjusted qualifying distribution		ue of nonchantable-use ass	(00. (.	o) divided by col (c))
2008		,304	3,163,		0.028865
2007		,603	3,229,		0.010404 0.013498
2006		,930	2,958,	289	0.013496
2005	202	207	2,583,	61.6	0.078691
2004		,307	2,363,	910	0.078091
2 Total of line 1, column (d)				2	0.131458
3 Average distribution ratio for the 5-year	ar base period—divide the total on line	2 by 5, or by the			<u> </u>
number of years the foundation has be				3	0.032865
A Fatantha maturalisa of accompanishing in	for 2000 from Dad V. Inc. 5				2,778,675
4 Enter the net value of noncharitable-u	se assets for 2009 from Part A, line 5			4	2,770,075
5 Multiply line 4 by line 3				5	91,321
6 Enter 1% of net investment income (1	% of Part I, line 27b)			6	806
7 Add lines E and G				,	92,12
7 Add lines 5 and 6				7	JZ, 1Z
8 Enter qualifying distributions from Par	t XII. line 4			8	155,200
If line 8 is equal to or greater than line		ind complete that n	oart using a 1% tax rate		
Part VI instructions on page 18	, shock the box art art 41, mile 10, a	complete that p	usg a 170 tax tate		
. Sit vi mondonomo on page 10					Form 990-PF (2009

Form	990-PF(2009) Marigowda Nagaraju, M.D. & Renuka 38-2493868		Pa	age 4
Pa	Irt.VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)			
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1			
	Date of ruling or determination letter (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check			<u>806</u>
	here ▶ X and enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of			
	Part I, line 12, col (b)			_
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0
3	Add lines 1 and 2			806
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			806
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		•	808
6	Credits/Payments 2009 estimated tax payments and 2008 overpayment credited to 2009 6a 1,192			
a				
b	Exempt foreign organizations—tax withheld at source 6b			
C	Tax paid with application for extension of time to file (Form 8868) Column with holder a green and houghth old.			
d -	Backup withholding erroneously withheld Total and a grant a grant and a grant		1	192
7 8	Total credits and payments Add lines 6a through 6d Enter any penalty for underpayment of estimated tax. Check here		<u> </u>	172
9	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9		-	
9 10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			386
11	Enter the amount of line 10 to be Credited to 2010 estimated tax 386 Refunded 11		<u>'</u>	500
	art VII-A Statements Regarding Activities			
1a			Yes	No
	participate or intervene in any political campaign?	1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19			
	of the instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities			
С	Did the foundation file Form 1120-POL for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation ▶ \$ (2) On foundation managers ▶ \$			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
	on foundation managers > \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If "Yes," attach a detailed description of the activities	li		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that	ا ا	x	
_	conflict with the state law remain in the governing instrument?	6	$\frac{\mathbf{x}}{\mathbf{x}}$	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7		
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the			
h	If the answer is "Vee" to line 7, has the foundation furnished a copy of Form 990 PF to the Attorney General			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	x	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or	"		\vdash
,	4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page]
	27)? If "Yes," complete Part XIV	9		x
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			
	names and addresses	10		x
		rm 99	0-PF	

Forr	n 990-PF (2009) Marigowda Nagaraju, M.D. & Renuka 38-2493	8868			Р	age 5
	art-VII-A . Statements Regarding Activities (continued)					
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the					
	meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)			11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before					
	August 17, 2008?			12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption applic	cation?		13	X	<u> </u>
	Website address ► N/A					
14	The books are in care of ▶ M. Nagaraju, MD	Telephone no	919-2	36-	342	6
	1614 Lexington Drive					
	Located at ▶ 1614, Lexington, Troy, MI	ZIP+4 ▶	48084	ļ		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here		,			▶ ∐
	and enter the amount of tax-exempt interest received or accrued during the year		15			
<u>P</u>	art VII-B Statements Regarding Activities for Which Form 4720 May Be Require	ed		· · ·		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.				Yes	No
1a	During the year did the foundation (either directly or indirectly)		63			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a		.			
	disqualified person?	Yes	X No X No X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	∐ Yes	X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for	П.,	₩			
	the benefit or use of a disqualified person)?	Yes	X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the					
	foundation agreed to make a grant to or to employ the official for a period after	\Box	᠍			
	termination of government service, if terminating within 90 days)	Yes	X No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regula	ations	N/A			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		N/A	1b		-
_	Organizations relying on a current notice regarding disaster assistance check here					
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that		N/A	1c		
2	were not corrected before the first day of the tax year beginning in 2009? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private		11/21	10		
-	operating foundation defined in section 4942(j)(3) or 4942(j)(5))					
3	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and					
а	6e, Part XIII) for tax year(s) beginning before 2009?	Yes	X No			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20		110			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)					
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	0		1		
	all years listed, answer "No" and attach statement—see page 20 of the instructions)	•	N/A	2b		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		·			
	▶ 20 , 20 , 20 , 20					
За	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise					
	at any time during the year?	Yes	X No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or	_		1		
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			İ		
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of	of				
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the					
	foundation had excess business holdings in 2009)		N/A	3b		↓
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purpos	ses?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize	ıts				1.
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in	2009?		4b	<u> </u>	<u> </u>
			Fo	orm 99	0-PF	(2009)

om	1990-PF(2009) Marigowda Nagaraju, M.D. & Renul	ka 38-2	493868			P	age 6
P	art.VII-B , Statements Regarding Activities for Which Form 4	720 May Be Re	quired (contin	ued)			
5a	During the year did the foundation pay or incur any amount to				- 1		
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 494	15(e))?	\ \\	res 🗶 No			
	(2) Influence the outcome of any specific public election (see section 4955), or to d	carry on,	_	_			
	directly or indirectly, any voter registration drive?		\	res 🛚 X No	ļ		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?		\ \\	res 🗶 No			
	(4) Provide a grant to an organization other than a charitable, etc., organization de	scпbed in					
	section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instruc	ctions)	\	res 🔀 No		1	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or ea	ducational					
	purposes, or for the prevention of cruelty to children or animals?			res 🗓 No			i
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under t	he exceptions desc	ribed in		l		
	Regulations section 53 4945 or in a current notice regarding disaster assistance (s	ee page 22 of the ir	nstructions)?	N/A	5b		
	Organizations relying on a current notice regarding disaster assistance check here			▶ 🗍			
С	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from	the tax		_			
	because it maintained expenditure responsibility for the grant?		N/A 🗌 🔻	res No			
	If "Yes," attach the statement required by Regulations section 53 4945-5(d)		<u> </u>				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay	premiums					
	on a personal benefit contract?	•	\Box	res 🗓 No	l		
ь	Did the foundation, during the year, pay premiums, directly or indirectly, on a perso	nal benefit contract	?		6ь		X
-	If "Yes" to 6b, file Form 8870						
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelt	er transaction?		res X No			
	If yes, did the foundation receive any proceeds or have any net income attributable			N/A	7b		
	art VIII Information About Officers, Directors, Trustees, Fou			aid Employee	 S,		
	and Contractors	`	, , ,		•		
1	List all officers, directors, trustees, foundation managers and their compensati	ion (see page 22 o	f the instructions	s).			
		(b) Title, and average	(c) Compensation	(d) Contributions to	(-) 5		
	(a) Name and address	hours per week	(If not paid, enter	employee benefit plans and deferred		pense a r allowa	
		devoted to position	-0-)	compensation			
Se	ee Statement 11						
					ļ		
2	Compensation of five highest-paid employees (other than those included on	line 1—see page 2	23 of the instruct	ions).			
	If none, enter "NONE."				,		
		(b) Title, and average		(d) Contributions to employee benefit	(a) Ev	pense a	ccount
	(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	plans and deferred		r allowa	
		devoted to position		compensation			
NO	DNE						
					ļ		
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		l	<u> </u>	<u> </u>	<u> </u>		
Tota	I number of other employees hald over \$50,000						

Form **990-PF** (2009)

Form 990-PF (2009) Marigowda Nagaraju, M.D. & Renu	ıka 38-2493868	Page 7
Part.VIII ,Information About Officers, Directors, Trustees, For and Contractors (continued)		
3 Five highest-paid independent contractors for professional services (see pa	ge 23 of the instructions). If none, enter "NONE	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
		<u> </u>
Total number of others receiving over \$50,000 for professional services		<u> </u>
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant state organizations and other beneficiaries served, conferences convened, research papers produced, et		Expenses
1 N/A		
2		
3		
4		
Deat IV D. Common of Drawn Deleted Investments (200 p.	and 24 of the instructions)	
Part IX-B Summary of Program-Related Investments (see p Describe the two largest program-related investments made by the foundation during the tax year of		Amount
1 N/A		7,4110411
2		
All other program-related investments See page 24 of the instructions		·
3		

>

Total. Add lines 1 through 3

orm	990-PF(2009) Marigowda Nagaraju, M.D. & Renuka 38-2493868		Page 8
Pa	rt·X Minimum Investment Return (All domestic foundations must complete this part Foreig	n fou	indations,
	see page 24 of the instructions)		
1	Fair market value of assets not used (or held for use) directly in carrying out chantable, etc.,		
	purposes		
а	Average monthly fair market value of securities	1a	<u>2,657,632</u>
b	Average of monthly cash balances	1b	162,255
С	Fair market value of all other assets (see page 24 of the instructions)	1c	1,103
d	Total (add lines 1a, b, and c)	1d	2,820,990
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)	[
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	2,820,990
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see page 25 of		<u> </u>
	the instructions)	4	42,315
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,778,675
6	Minimum investment return. Enter 5% of line 5	6	138,934
	irt XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private open	ratıng	
	foundations and certain foreign organizations check here		
1	Minimum investment return from Part X, line 6	1	138,934
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009 (This does not include the tax from Part VI)		
c	Add lines 2a and 2b	2c	806
3	Distributable amount before adjustments Subtract line 2c from line 1	3	138,128
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	138,128
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
•	line 1	7	138,128
-		•	
Pa	rt XII Qualifying Distributions (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	155,200
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
-	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
	Suitability test (prior IRS approval required)	3a	
a		3b	
ь 4	Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	155,200
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income	-	
J	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	806
c		6	154,394
6	Adjusted qualifying distributions. Subtract line 5 from line 4		104,004
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation		

qualifies for the section 4940(e) reduction of tax in those years

Excess from 2006 Excess from 2007 Excess from 2008 Excess from 2009

_Pa	art XIV Private Operating Fou	ndations (see p	age 27 of the instr	uctions and Part V	II-A, question 9)	
1a	If the foundation has received a ruling or d	letermination letter tha	at it is a private operating	9		
	foundation, and the ruling is effective for 2	009, enter the date of	the ruling	•		
b	Check box to indicate whether the foundation		-	d in section 49	42(J)(3) or 494	2(j)(5)
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years	4/(-/	
	income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
	investment return from Part X for	(,	(2) 2000	(0) 2001	(0) 2000	
	each year listed					
b	85% of line 2a					
C	Qualifying distributions from Part XII,					
C	· ·					
	line 4 for each year listed					
d	Amounts included in line 2c not used directly					
	for active conduct of exempt activities	· · · · · · · · · · · · · · · · · · ·		 		
е	Qualifying distributions made directly			+		
	for active conduct of exempt activities					
	Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the					
	alternative test relied upon					
а	"Assets" alternative test—enter		r			
	(1) Value of all assets					
	(2) Value of assets qualifying under					
	section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test—enter 2/3					
	of minimum investment return shown in					
	Part X, line 6 for each year listed					
C	"Support" alternative test—enter					
	(1) Total support other than gross					
	investment income (interest,					
	dividends, rents, payments on					
	securities loans (section					
	512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt		i			
	organizations as provided in					
	section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from					
	an exempt organization					
	(4) Gross investment income					
Pa	rt XV Supplementary Inform	ation (Complete	this part only if the	he foundation had	\$5,000 or more i	n assets at
	any time during the ye	ar—see page 28	of the instruction	is.)		
1	Information Regarding Foundation Mar	agers:				
а	List any managers of the foundation who h	nave contributed more	than 2% of the total co	ntributions received by t	he foundation	
	before the close of any tax year (but only i	f they have contribute	d more than \$5,000) (S	see section 507(d)(2))		
	N/A					
þ	List any managers of the foundation who o		·		tion of the	
	ownership of a partnership or other entity)	of which the foundation	on has a 10% or greater	nterest		
	N/A		<u>-</u>			
2	Information Regarding Contribution, G					
	Check here ▶ X if the foundation only			-		
	unsolicited requests for funds If the found	ation makes gifts, gra	nts, etc (see page 28 o	f the instructions) to indi	viduals or	
	organizations under other conditions, com	plete items 2a, b, c, a	nd d			
а	The name, address, and telephone number	er of the person to who	om applications should t	oe addressed		
	N/A					
		· · · · · · · · · · · · · · · · · · ·		<u> </u>		
b	The form in which applications should be s	submitted and informa	tion and materials they	should include		
	N/A					
С	*.					
	N/A	uch as by second	al arage short-bl- 5:11	lo kundo of material	or other factors	
d	Any restrictions or limitations on awards, s N/A	uch as by geographic	ai areas, chantable field	is, kinas of institutions, d	or other factors	
	41/ 42					

Part XV . Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or show any relationship to status of Amount contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year Kalidasa Geleyara Balaga None Harinagar Main Road Charitable 5,000 Bangalore Center For Learning Schoo None Magadi Village Charitable 200 Magadi M. Nagaraju Family Trust, None #82, 3rd Cross, Charitable 150,000 Mysore 155,200 Total ▶ 3a b Approved for future payment N/A Total ▶ 3b

	Analysis of Income-Producing Activants unless otherwise indicated		d business income	Exclude	d by section 512, 513, or 514	(e)
. 5		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See page 28 of the instructions)
1 Program sen				<u> </u>		are manacaons y
			-	<u> </u>		
f						
g Fees and	d contracts from government agencies					<u> </u>
2 Membership	dues and assessments			ļ. <u> </u>		
3 Interest on sa	avings and temporary cash investments		<u> </u>	<u> </u>		108
	d interest from securities			<u> </u>		79,165
	come or (loss) from real estate					
	inced property			-		
	-financed property	· · · · · · · · · · · · · · · · · · ·		 		
7 Other investr	come or (loss) from personal property			 		
) from sales of assets other than inventory			†		-246,952
•	or (loss) from special events		, ,	†		
	or (loss) from sales of inventory					
1 Other revenu	•					
ь Feder	cal tax Refunds					7,637
c 2007	Outstanding Check Voided					1,800
d						
е						
	d columns (b), (d), and (e)				0	-158,242
3 Total. Add lir	ne 12, columns (b), (d), and (e))	0 13 _	-158,242 -158,242
3 Total. Add lir See worksheet i	ne 12, columns (b), (d), and (e) n line 13 instructions on page 28 to venfy calculations				13	
3 Total. Add lir See worksheet i Part XVI-B	ne 12, columns (b), (d), and (e) n line 13 instructions on page 28 to verify calculations Relationship of Activities to the Acc	complishme	nt of Exempt Pu	rposes	13	
3 Total. Add lir See worksheet i	ne 12, columns (b), (d), and (e) n line 13 instructions on page 28 to venfy calculations	complishme reported in col	ent of Exempt Pu umn (e) of Part XVI-A	rposes	13	-158,242
3 Total. Add lir See worksheet i Part XVI-B Line No.	ne 12, columns (b), (d), and (e) n line 13 instructions on page 28 to verify calculations Relationship of Activities to the Acc Explain below how each activity for which income is accomplishment of the foundation's exempt purpose	complishme reported in col	ent of Exempt Pu umn (e) of Part XVI-A	rposes	13	-158,242
3 Total. Add lin See worksheet i Part XVI-B Line No.	ne 12, columns (b), (d), and (e) n line 13 instructions on page 28 to verify calculations Relationship of Activities to the Acc Explain below how each activity for which income is accomplishment of the foundation's exempt purpose	complishme reported in col	ent of Exempt Pu umn (e) of Part XVI-A	rposes	13	-158,242
3 Total. Add lin See worksheet i Part XVI-B Line No.	ne 12, columns (b), (d), and (e) n line 13 instructions on page 28 to verify calculations Relationship of Activities to the Acc Explain below how each activity for which income is accomplishment of the foundation's exempt purpose	complishme reported in col	ent of Exempt Pu umn (e) of Part XVI-A	rposes	13	-158,242
3 Total. Add lin See worksheet i Part XVI-B Line No.	ne 12, columns (b), (d), and (e) n line 13 instructions on page 28 to verify calculations Relationship of Activities to the Acc Explain below how each activity for which income is accomplishment of the foundation's exempt purpose	complishme reported in col	ent of Exempt Pu umn (e) of Part XVI-A	rposes	13	-158,242
3 Total. Add lir See worksheet i Part XVI-B Line No.	ne 12, columns (b), (d), and (e) n line 13 instructions on page 28 to verify calculations Relationship of Activities to the Acc Explain below how each activity for which income is accomplishment of the foundation's exempt purpose	complishme reported in col	ent of Exempt Pu umn (e) of Part XVI-A	rposes	13	-158,242
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3 Total. Add lir See worksheet i Part XVI-B Line No.	ne 12, columns (b), (d), and (e) n line 13 instructions on page 28 to verify calculations Relationship of Activities to the Acc Explain below how each activity for which income is accomplishment of the foundation's exempt purpose	complishme reported in col	ent of Exempt Pu umn (e) of Part XVI-A	rposes	13	-158,242
3 Total. Add lin See worksheet i Part XVI-B Line No.	ne 12, columns (b), (d), and (e) n line 13 instructions on page 28 to verify calculations Relationship of Activities to the Acc Explain below how each activity for which income is accomplishment of the foundation's exempt purpose	complishme reported in col	ent of Exempt Pu umn (e) of Part XVI-A	rposes	13	-158,242
3 Total. Add lin See worksheet i Part XVI-B Line No.	ne 12, columns (b), (d), and (e) n line 13 instructions on page 28 to verify calculations Relationship of Activities to the Acc Explain below how each activity for which income is accomplishment of the foundation's exempt purpose	complishme reported in col	ent of Exempt Pu umn (e) of Part XVI-A	rposes	13	-158,242
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3 Total. Add lin See worksheet i Part XVI-B Line No.	ne 12, columns (b), (d), and (e) n line 13 instructions on page 28 to verify calculations Relationship of Activities to the Acc Explain below how each activity for which income is accomplishment of the foundation's exempt purpose	complishme reported in col	ent of Exempt Pu umn (e) of Part XVI-A	rposes	13	-158,242
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3 Total. Add lin See worksheet i Part XVI-B Line No.	ne 12, columns (b), (d), and (e) n line 13 instructions on page 28 to verify calculations Relationship of Activities to the Acc Explain below how each activity for which income is accomplishment of the foundation's exempt purpose	complishme reported in col	ent of Exempt Pu umn (e) of Part XVI-A	rposes	13	-158,242
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3 Total. Add lir See worksheet i Part XVI-B Line No.	ne 12, columns (b), (d), and (e) n line 13 instructions on page 28 to verify calculations Relationship of Activities to the Acc Explain below how each activity for which income is accomplishment of the foundation's exempt purpose	complishme reported in col	ent of Exempt Pu umn (e) of Part XVI-A	rposes	13	-158,242
3 Total. Add lir See worksheet i Part XVI-B Line No.	ne 12, columns (b), (d), and (e) n line 13 instructions on page 28 to verify calculations Relationship of Activities to the Acc Explain below how each activity for which income is accomplishment of the foundation's exempt purpose	complishme reported in col	ent of Exempt Pu umn (e) of Part XVI-A	rposes	13	-158,242
3 Total. Add lin See worksheet i Part XVI-B Line No.	ne 12, columns (b), (d), and (e) n line 13 instructions on page 28 to verify calculations Relationship of Activities to the Acc Explain below how each activity for which income is accomplishment of the foundation's exempt purpose	complishme reported in col	ent of Exempt Pu umn (e) of Part XVI-A	rposes	13	-158,242
3 Total. Add lir See worksheet i Part XVI-B Line No.	ne 12, columns (b), (d), and (e) n line 13 instructions on page 28 to verify calculations Relationship of Activities to the Acc Explain below how each activity for which income is accomplishment of the foundation's exempt purpose	complishme reported in col	ent of Exempt Pu umn (e) of Part XVI-A	rposes	13	-158,242

۲	art.XVII	. Information Rega Exempt Organiza	_	nsters To and Transaction	is and	d Relationship	s With Noi	ncharii	able		
1	Did the ord			in any of the following with any oth	ner oras	anization describer				Yes	No
Ċ				n 501(c)(3) organizations) or in sect	_						
	organizatio	• •	man section	1 30 T(C)(3) Organizations) of its sect	.1011 527	, relating to politic	aı				
а	_		tion to a non	charitable exempt organization of							
ŭ	(1) Cash	rom the reporting loanua	ition to a non	chantable exempt organization of					1a(1)		х
	(2) Other	accate							1a(2)		X
ь	Other trans								10(2)		
~		of assets to a noncharital	hle evemnt o	rganization					1b(1)		х
		ases of assets from a nor	-	•					1b(2)		X
	` '	of facilities, equipment, of		. •					1b(3)		X
		ursement arrangements	Ji Other 8330						1b(4)		X
		or loan guarantees							1b(5)		X
		mance of services or mei	mhershin or	fundraising solicitations					1b(6)		X
c			•	er assets, or paid employees					1c		X
	-	• •	-	lete the following schedule Columi	n (h) sh	nould always show	the fair marke	Ơ			
_				en by the reporting foundation. If the							
		· ·	•	, show in column (d) the value of the							
	(a) Line no	(b) Amount involved		of nonchantable exempt organization	T	(d) Description of tra			sharing arrange	ments	
1/	A	, ,									
	-				1						
											
					†						
						-					
	,				1						
						<u> </u>	·		-		
2 a	Is the foun	dation directly or indirect	y affiliated w	ith, or related to, one or more tax-e	xempt	organizations			•		
	described	n section 501(c) of the C	ode (other th	nan section 501(c)(3)) or in section	527?					es X	No
b		mplete the following sch									
	(a) Name of organization		(b) Type of organization			c) Description of	f relations	hip		
	N/A					. <u>-</u>					
					<u> </u>						
					↓						
				ed this return, including accompanying s							
	belief, it is tr	ue, correct, and complete De	eclaration of pr	reparer (other than taxpayer or fiduciary)	is based	d on all information of			nowledge		
		hagin				_	Presid	ent			
9	Signatu	re of officer or trustee		Date		у т	itle				
Пe						Date	Check if		Preparer's identifi number (see Sig		on
Sign Here	s <u>></u>	Preparer's C	-m	mode work			self-employed	ı ▶ ∏İ	page 30 of the in		
กั	Paid Preparer's Use Only	signature		0-11/2		09/07/10)				
	Pa Pa Ise	Firm's name (or yours if		rle, CPA, PC							_
		self-employed), address,		John R Rd Ste 100				EIN ▶	38-294		
		and ZIP code	Troy,	MI 48083				Phone no			
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Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets

De	Description		How Received					
Whom	Date Acquired	Date Sold	Sale Price	Cost	Expense	Depreciation		Net Gain / Loss
771.505 Artisan Inrte	Inrternations1	\$ 60/86/9	Purchase	10.000 \$		v	တ	2.469
446.03 ICAP Select Eq	Equity (2)		chas			-	-	ÌL
1.867 iShares S&P 100	4/11/08) Index	4/01/09	10,000 Purchase	15,963				-5, 463
1 13 10 10 10 10 10 10 10 10 10 10 10 10 10	, I	9/01/09	88, 117	73,218				14,899
1,244 i Shares S&P 100	0 lndex 1/20/09	9/02/09	Purchase 58,104	48,785				9,319
1 i Shares S&P 100 In	Index 1/20/09	9/10/09	Purchase 48	39				, თ
7,279.378 PIMCO Diver	Diversified Inc 1/15/09	Income 09 9/02/09	Purchase 73,071	63,200				9,871
389.945 PIMCO Diversi	占	ne 9/02/09	Purchase	018.8				544
1.386.435 PIMCO Low D	Ï	stl.	Purchase					• (
AS 35/ DIMCO LOW	10/23/08 1/2 Duration Instl	1/20/09 nstl	13,166 Purchase	13,200				-34
, 727. 324 Little Box	10/23/08	1/20/09	27,819	27,867				-48
5,258.033 PIMCO Total	Return Ir 4/11/08	ıstl. 1/20/09	Purchase 53,985	57,636				-3,651
1,017.417 Rainier Sma	Ж	Inst	Purchase	19 000				1,799
482.92 Thirnburg Inte	International	Value	Purchase					1
0	4/11/0	3/23/09	8,688	15,000				-6,312
2,602.8650 Touchstone	Sands 4/11/0	capital 18 4/01/09	rurcnase 17,869	30,000				-12,131
1,712.572 Vanguard In	Inter Term 1/20/09	60/60/6	Purchase 16,285	15,000				1,285
10,988.663 Vanguard I	Inter Term	60/60/6	Purchase	92,100				12,389
710.9 Artisan Inrtern	Inrternational	00/80/8	Purchase o o o A	000 10				-11.076
723.141 Artisan Inter	International	7070	Purchase	000)
	1/04/08	3/23/09	10,095	21,000				-10,905

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Federal Statements

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f Assets
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990-PF,
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Statement

	Net Depreciation Gain / Loss			0000 (01	-16,206	-3,804	-4,139	13.646		R	0	1		,	-	1		4		7		1	1	,-
	Expense	<i>ب</i>																						
	Cost	1,585 \$	y a	000	57,124	14,000	16,000	15,000) ~)	43	8)	7	(0.7	15	0,1) H	7	14		15	∞	<u>,</u> ሊ
How Received	Sale Price	Purchase 981 \$	Purchase 6 000	o, ooo Purchase	40,918 Purchase	10, 196	Purchase 11,861	Purchase	Purchase	46	Purchase 40	Purchase	7	Purchase	21 Purchase	16	Purchase	Purchase	7	Purchase 15	Purchase	16	rurchase 9	Purchase 16
	Date Sold	3/23/09 \$		4/01/03	6/23/09	6/23/09	6/23/09	60/82/9		1/25/09	2/25/09	0000	3/25/09	L	4/25/09	5/25/09	6/25/00	1	7/25/09	8/25/09		9/22/09	10/25/09	11/25/09
Description	Date Acquired	ernational 7/28/05	International	//20/US International	7/28/05 Tnternational	4/08/05	International 2/02/05	International	5	1/01/04	5		1/01/04	5	1/01/04	1/01/04	5	*0/T0/T	1/01/04	5	:	1/01/04	1/01/04	101/04
Q	Whom Sold	70.257 Artisan Inter	437.318 Artisan Inte	2,532.077 Artisan In	630 915 artisan Inte	יייי אין אין פייייי	733.945 Artisan Inte	702.576 Artisan Inte	46 FNMA Series 92195		40 FNMA Series 92195	7 FNMA Series 92195.		21 FNMA Series 92195	16 FNMA Series 92195		20 FNMA Series 92195	7 FNMA Series 92195.		15 FNMA Series 92195	16 FNMA Series 92195	C	rNMA Series y	16 FNMA Series 92195

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Federal Statements

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	Net Depreciation Gain / Loss		\$	017	10,430	-11,818	-18,649		67,473	-871		-1,551	, , ,	-5,/11	-2,774		-2,990	-5.317		-3,395		c/6,'c8-	-42,014		-10,073	- 3 - 7 - 7 - 7) 1) -)
			∽																								
	Cost Expense		\$ \$	35 //3	33,443	60,081	105,000		11,000	2,263		4,569	,	16,431	8,039		9,961	20.000)))	7,511		243,000	122,974		28,370	ασ <i>Γ</i>	00 10
How Received	Sale Price C	_	10 \$	Purchase	ro, yos Purchase	48,263	Purchase 86,351	S O	5,5/5 Pirchase	1,392	Purchase	3,018	Purchase	10,720	Purchase 5,265	Purchase	6,971	Purchase	Purchase	4,116	9.0		Purchase 80,960	90	18,297	Purchase 5 ags	000.10
	Date Sold	l	12/05/09 \$	00/60/6	3/23/U 1	1/15/09	1/15/09		3/23/09	3/23/09		3/23/09		4/01/09	4/01/09		6/23/09	60/86/9		4/01/09	(1/20/09	1/20/09		3/23/09	00/10/	4/ 01/ 0ル
Description	Date Acquired	5	74	International	11/20/0/ Developing Loca		Developeing 11/16/05	11/Mid Cap	1/04/08 Small/Mid Can	8/26/05	_		-i		.11.Mid Cap 4/08/05	_		.11.Mid Cap	Sands	0/	ľ'n	1/28	Index 8/15	Internationa	1/13/06	International	00/00/11
	Whom Sold	10 FNMA Series 9219		475.392 Harbor Inte	5,815.445 PIMCO Dev		10.404.856 PIMCO De	287.791 Rainier S,a	71 869 Bainier Smal	101111111111111111111111111111111111111	155.804 Rainier Small		560.311 Rainier Smal		275.198 Rainier Small	341.017 Rainier Small		718.267 Rainier Small	599,464 Touchstone		2,562.9944 Vanguard	1	1,321.4516 Vanguard	1.017.08 Thornburg		340.522 Thornburn I	

Federal Statements

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Federal Statements

Statement 5 - Form 990-PF, Part I, Line 19 - Depreciation

	Adjusted Net Income	ۍ. د	\$	•	Charitable Purpose			0
	Net Investment Income	\$	\$		Adjusted Net	V)·		\$
	Current Year Depreciation		0	er Expenses	Adji	ሪ ን-	ļ	· \$\sigma_{}
	- Life	<i>ω</i> .	·ν- "	I, Line 23 - Oth	Net Investment			0
	Method			Form 990-PF, Part I, Line 23 - Other Expenses	tal	·ν·	239	239
tion	Prior Year Depreciation	জ	O S	Statement 6 - For	Total	~		s s
Description	Cost Basis		0		Description		Charges	
	Date Acquired	Depreciation \$	Total \$		Des	7. 7. 9. 9. 9. 9. 9. 9. 9. 9. 9. 9. 9. 9. 9.	Bank Service Charges	Total

NAGFOUND Marigowda Nagaraju, M.D. & Renuka 38-2493868 Federal Statements

FYE: 12/31/2009

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Statement 7 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

	tion	_				
		Beginning of Year	End of Year	Basis of Valuation	_	Fair Market Value
	\$	2,602,147 \$_	2,580,929	Cost	\$_	2,340,743
Total	\$	2,602,147 \$	2,580,929		\$_	2,340,743

Statemen	Statement 8 - Form 990-PF, Part II, Line 14 - Land, Building, and Equipment	14 - Land, Building, and	d Equipment	
Description	Beginning Net Book	End Cost / Basis	End Accumulated Depreciation	Net FMV
	\$ 489	\$ 5,626	\$ 5,626	w w
			- -	
				·
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			-	
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			1	8

FYE: 12/31/2009

Statement 9 - Form 990-PF, Part II, Line 15 - Other Assets

Description	_	Beginning of Year	 End of Year	_	Fair Market Value
Federal Tax Refunds Receivable Market Value Flunctuations	\$	1,706	\$ -240,186	\$_	
Total	\$	1,706	\$ -240,186	\$_	0

Statement 10 - Form 990-PF, Part III, Line 5 - Other Decreases

Description			Amount		
Depreciation				\$	489
Total			-	\$	-489-

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NAGFOUND Marigowda Nagaraju, M.D. & Renuka 38-2493868 FYE: 12/31/2009		Federal Statements	g	16	9/7/2010 11:20 AM
Statement 11 - Form 990-PF,		Line 1 - List of Etc.	Part VIII, Line 1 - List of Officers, Directors, Trustees,	<u> </u>	
Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
Marigowda Nagaraju 1614 Lexington Drive Troy MI 48084	President	5.00	0	0	
Renuka Nagaraju 1614 Lexington Drive Troy MI 48084	Trustee	5.00	0	0	,
Pradeep Nagaraju 1614 Lexington Drive Troy MI 48084	Trustee	1.00	0	0	, ···
Priya Amaresh 1215 Antler Point Drive Durham NC 27713	Trustee	1.00	0	0	0
Prameela Patel 802 E. Lincon Royal Oak MI 48075	Trustee	1.00	0	0	
Sunil Jayaraj 1614 Lexington Drive Troy MI 48084	Trustee	1.00	0	0	7
				} }	

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1 1 L. 1210112008	 							
Taxable Interest on Investments								
Description		Unrelated Business Code	Exclusion Code	Postal Code				
Total	\$ 108							
Taxable Dividends from Securities								
Description	Amount	Unrelated Business Code	Exclusion Code	Postal Code				
Total	\$ 79,165 \$ 79,165							