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Form **990-EZ**Department of the Treasury
Internal Revenue Service**Short Form**
Return of Organization Exempt From Income TaxUnder section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

- Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form.
- The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-1150

2009**Open to Public Inspection****A** For the 2009 calendar year, or tax year beginning , 2009, and ending , 20**B** Check if applicable

- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Terminated
- ☐ Amended return
- ☐ Application pending

Please use IRS label or print or type See Specific Instructions.

C Name of organization**USW DISTRICT 2 LOCAL 12934**

Number and street (or P.O. box, if mail is not delivered to street address)

Room/suite

P.O. BOX 2380

City or town, state or country, and ZIP + 4

MIDLAND, MI, 48641-2380**D** Employer identification number**38-1551119****E** Telephone number**989-496-4780****F** Group ExemptionNumber ► **0260**

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Accounting Method: ☒ Cash ☐ Accrual
Other (specify) ►**I** Website: ►**J** Tax-exempt status (check only one) — ☒ 501(c) (5) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527**H** Check ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).**K** Check ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return.**L** Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$500,000 or more, file Form 990 instead of Form 990-EZ. ► \$**Part I** Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)

Revenue	1	Contributions, gifts, grants, and similar amounts received	1	
	2	Program service revenue including government fees and contracts	2	
	3	Membership dues and assessments	3	237090
	4	Investment income	4	21067
	5a	Gross amount from sale of assets other than inventory	5a	
	5b	Less: cost or other basis and sales expenses	5b	
	5c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	
	6	Special events and activities (complete applicable parts of Schedule G. If any amount is from gaming, check here) ☐		
	6a	Gross revenue (not including \$ of contributions reported on line 1)	6a	
Expenses	6b	Less: direct expenses other than fundraising expenses	6b	
	6c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c	
	7a	Gross sales of inventory, less returns and allowances	7a	
	7b	Less: cost of goods sold	7b	
	7c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	
	8	Other revenue (describe ► void checks, reimbursed from members, lockout fund(international))	8	136945
	9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	9	395102
	10	Grants and similar amounts paid (attach schedule)	10	
	11	Benefits paid to or for members	11	147370
Net Assets	12	Salaries, other compensation, and employee benefits	12	186697
	13	Professional fees and other payments to independent contractors	13	950
	14	Occupancy, rent, utilities, and maintenance	14	1200
	15	Printing, publications, postage, and shipping	15	3852
	16	Other expenses (describe ► office expenses, conference fees, locked out workers expenses)	16	106479
	17	Total expenses. Add lines 10 through 16	17	446548
	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	(51446)
19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	1069282	
20	Other changes in net assets or fund balances (attach explanation)	20		
21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	1017836	

Part II Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ.

(See the instructions for Part II.)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	1064273	1012827
23 Land and buildings		
24 Other assets (describe ► stocks & laptop & printer)	5155	5155
25 Total assets	1069428	1017982
26 Total liabilities (describe ►)	146	0
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	1069282	1017982

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Cat No 106421

Form **990-EZ** (2009)

SCANNED JUL 07 2010

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Part III Statement of Program Service Accomplishments (See the instructions for Part III.)

What is the organization's primary exempt purpose?

Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

Expenses

(Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts, optional for others.)

28	LOCAL ENFORCED COLLECTIVE BARGAINING AGREEMENT TO BETTER THE WORKING CONDITIONS OF THE LOCAL UNION AND PROVIDE REPRESENTATION TO ITS MEMBERS		
	(Grants \$) If this amount includes foreign grants, check here ☐	28a	
29			
	(Grants \$) If this amount includes foreign grants, check here ☐	29a	
30			
	(Grants \$) If this amount includes foreign grants, check here ☐	30a	
31	Other program services (attach schedule)		
	(Grants \$) If this amount includes foreign grants, check here ☐	31a	
32	Total program service expenses (add lines 28a through 31a)	32	

Part IV List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated. (See the instructions for Part IV.)

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-.)	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
MARK R. LEWIS	PRESIDENT- 50 HOURS	57050	0	
ALVIN L. ZIMMERMAN	VICE PRES.-50 HOURS	15958	0	
JUDY APO	RECORDING SEC.-4 HOUR	8582	0	
D. THOMAS BILLS 1824 WYLLYS, MIDLAND, MI. 48642	FINANCIAL SEC- 25 HOUR	20369	0	
BOB CHAMPINE	GUARD	11333	0	
FLORENCIO QUIROGA	GUARD	361	0	
C. SCOTT GROULX	GUIDE	6179	0	
GREG ABBATE	TRUSTEE	984	0	
JOHN MENDYK	TRUSTEE	7571	0	
BRIAN MOWRY	TRUSTEE	361	0	
TIMOTHY J. SMITH	TREASURER	1551	0	
THOMAS P. WOODS	V. PRES. PAST	12107	0	
KIM BURKETT	PAST GUARD	3411	0	
KIRK LEWIS	PAST TRUSTEE	500	0	
JEFFREY MANSFIELD	PAST TRUSTEE	517	0	

Part V Other Information (Note the statement requirements in the instructions for Part V.)

	Yes	No
33 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33	✓
34 Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes	34	✓
35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.		
a Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?	35a	✓
b If "Yes," has it filed a tax return on Form 990-T for this year?	35b	✓
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36	✓
37a Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a		
b Did the organization file Form 1120-POL for this year?	37b	✓
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a	✓
b If "Yes," complete Schedule L, Part II and enter the total amount involved	38b	
39 Section 501(c)(7) organizations. Enter:		
a Initiation fees and capital contributions included on line 9	39a	
b Gross receipts, included on line 9, for public use of club facilities	39b	
40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ ; section 4912 ▶ ; section 4955 ▶		
b Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	
c Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶		
d Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization ▶		
e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T.	40e	✓
41 List the states with which a copy of this return is filed. ▶		
42a The organization's books are in care of ▶ D. THOMAS BILLS Telephone no. ▶ 989-496-4780 Located at ▶ 1824 WYLLYS MIDLAND, MI 48642 ZIP + 4 ▶ 48642		
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b	✓
If "Yes," enter the name of the foreign country: ▶ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts .		
c At any time during the calendar year, did the organization maintain an office outside of the U.S.?	42c	✓
If "Yes," enter the name of the foreign country: ▶		
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43		☐
44 Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ	44	✓
45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ	45	✓

Part VI

Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51.

46	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	46	☐	☒
47	Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	47	☐	☒
48	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	48	☐	☒
49a	Did the organization make any transfers to an exempt non-charitable related organization?	49a	☐	☒
b	If "Yes," was the related organization a section 527 organization?	49b	☐	☒
50	Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."			

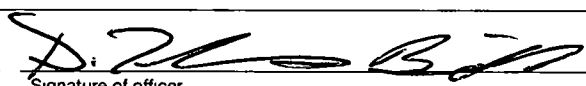
(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NONE				

f Total number of other employees paid over \$100,000

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
NONE		

d Total number of other independent contractors each receiving over \$100,000

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
	 Signature of officer		5/12/2010 Date	
	D. THOMAS BILLS Type or print name and title			
Paid Preparer's Use Only	Preparer's signature	Date	Check if self-employed ☐	Preparer's identifying number (See instructions)
	Firm's name (or yours if self-employed), address, and ZIP + 4	EIN		Phone no

May the IRS discuss this return with the preparer shown above? See instructions ☐ Yes ☐ No

FORM LM-2 LABOR ORGANIZATION ANNUAL REPORT

MUST BE USED BY LABOR ORGANIZATIONS WITH \$250,000 OR MORE IN TOTAL ANNUAL RECEIPTS AND LABOR ORGANIZATIONS IN TRUSTESHIP

This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C. 439 or 440.

READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT			
For Official Use Only	1. FILE NUMBER	2. PERIOD COVERED MO DAY YEAR	3. (a) AMENDED - If this is an amended report, check here. ☐ (b) HARDSHIP - If filing under the hardship procedures, check here. ☐ (c) TERMINAL - If this is a terminal report, check here. ☐
E	006-793	From 01/01/2009 Through 12/31/2009	
4. AFFILIATION OR ORGANIZATION NAME STEELWORKERS AFL-CIO			
5. DESIGNATION (Local, Lodge, etc.) LOCAL UNION		6. DESIGNATION NUMBER 12934	
7. UNIT NAME (if any)			
8. MAILING ADDRESS (Type or print in capital letters) First Name D T Last Name BILLS P O Box - Building and Room Number PO BOX 2380 Number and Street City MIDLAND State MI ZIP Code + 4 48641-2380			
9. Are your organization's records kept at its mailing address? (If "No," provide address in Item 69.) Yes ☐ No ☒			
69. ADDITIONAL INFORMATION (Text entered will appear on last page of form. To enter comments, press the "General Additional Information" button.)			
Each of the undersigned, duly authorized officers of the above labor organization, declares, under penalty of perjury and other applicable penalties of law, that all of the information submitted in this report (including the information contained in any accompanying documents) has been examined by the signatory and is, to the best of the undersigned's knowledge and belief, true, correct, and complete. (See Section VI on penalties in the instructions.)			
70. SIGNED <u>Mark R Lewis</u> Digitally signed by Mark R Lewis DN: cn=US, o=DST, ou=Unaffiliated Individual: cn=Mark R Lewis, 11878ACAZA500002C67 Date: 2010.03.29 06:38 -04'00'		DOYLE T BILLS 71 SIGNED PRESIDENT (If other title, see instructions.) TREASURER (If other title, see instructions.) Date Telephone Number	

COMPLETE ITEMS 10 THROUGH 21

FILE NUMBER

006-793

10. During the reporting period did the labor organization create or participate in the administration of a trust or other fund or organization, as defined in the instructions, which provides benefits for members or their beneficiaries? Yes ☐ No ☒

11. During the reporting period did the labor organization have a political action committee (PAC) fund? Yes ☐ No ☒

12. During the reporting period did the labor organization have an audit or review of its books and records by an outside accountant or by a parent body auditor/representative? Yes ☐ No ☒

13. During the reporting period did the labor organization discover any loss or shortage of funds or other assets? (Answer "Yes" even if there has been repayment or recovery.) Yes ☐ No ☒

14. What is the maximum amount recoverable under the labor organization's fidelity bond for a loss caused by any officer, employee or agent of the labor organization who handled union funds? \$147,427

15. During the reporting period did the labor organization acquire or dispose of any assets in any manner other than by purchase or sale? Yes ☐ No ☒

16. Were any of the labor organization's assets pledged as security or encumbered in any other way at the end of the reporting period? Yes ☐ No ☒

17. Did the labor organization have any contingent liabilities at the end of the reporting period? Yes ☐ No ☒

18. During the reporting period did the labor organization have any changes in its constitution and bylaws, other than rates of dues and fees, or in practices/procedures listed in the instructions? Yes ☐ No ☒

19. What is the date of the labor organization's next regular election of officers? 04/2012

20. How many members did the labor organization have at the end of the reporting period? (Total from Line 8 of Schedule 13) 761

21. What are the labor organization's rates of dues and fees? (Enter a minimum and maximum if more than one rate applies for any line.)

Rates of Dues and Fees				
Dues/Fees	Amount	Unit	Minimum	Maximum
(a) Regular Dues/Fees	1.45%	per month		
(b) Working Dues/Fees		per		
(c) Initiation Fees	10.00	per		
(d) Transfer Fees		per		
(e) Work Permits		per		

If the answer to any of the above questions is "Yes," provide details in Item 69 (Additional Information) as explained in the instructions for each item.

STATEMENT A - ASSETS AND LIABILITIES

FILE NUMBER 006-793

Complete Schedules 1 Through 20 Before Completing Statement A

Assets

ASSETS	Schedule Number	Start of Reporting Period (A)	End of Reporting Period (B)
22. Cash		\$1,064,273	\$1,012,827
23. Accounts Receivable	1	\$0	\$0
24. Loans Receivable	2	\$0	\$0
25. U.S. Treasury Securities		\$0	\$0
26. Investments	5	\$442	\$442
27. Fixed Assets	6	\$4,713	\$4,713
28. Other Assets	7	\$0	\$0
29. TOTAL ASSETS		\$1,069,428	\$1,017,982

Liabilities

LIABILITIES	Schedule Number	Start of Reporting Period (C)	End of Reporting Period (D)
30. Accounts Payable	8	\$0	\$0
31. Loans Payable	9	\$0	\$0
32. Mortgages Payable		\$0	\$0
33. Other Liabilities	10	\$146	\$0
34. TOTAL LIABILITIES		\$146	\$0

35. NET ASSETS (Item 29 Less Item 34)	\$1,069,282	\$1,017,982
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STATEMENT B - RECEIPTS AND DISBURSEMENTS

Complete Schedules 1 Through 20 Before Completing Statement B

FILE NUMBER

006-793

Item	CASH RECEIPTS	SCH #	AMOUNT
36.	Dues and Agency Fees		\$237,090
37.	Per Capita Tax		\$0
38.	Fees, Fines, Assessments, Work Permits		\$0
39.	Sale of Supplies		\$0
40.	Interest		\$21,026
41.	Dividends		\$41
42.	Rents		\$0
43.	Sale of Investments and Fixed Assets	3	\$0
44.	Loans Obtained	9	\$0
45.	Repayments of Loans Made	2	\$0
46.	On Behalf of Affiliates for Transmittal to Them		\$0
47.	From Members for Disbursement on Their Behalf		\$0
48.	Other Receipts	14	\$136,945
49.	TOTAL RECEIPTS		\$395,102

Item	CASH DISBURSEMENTS	SCH #	AMOUNT
50.	Representational Activities	15	\$110,112
51.	Political Activities and Lobbying	16	\$9,712
52.	Contributions, Gifts, and Grants	17	\$133,584
53.	General Overhead	18	\$9,374
54.	Union Administration	19	\$52,612
55.	Benefits	20	\$0
56.	Per Capita Tax		\$2,082
57.	Strike Benefits		\$101,863
58.	Fees, Fines, Assessments, etc.		\$0
59.	Supplies for Resale		\$0
60.	Purchase of Investments and Fixed Assets	4	\$0
61.	Loans Made	2	\$0
62.	Repayment of Loans Obtained	9	\$0
63.	To Affiliates of Funds Collected on Their Behalf		\$0
64.	On Behalf of Individual Members		\$14,616
65.	Direct Taxes		\$12,593
66.	Subtotal		\$446,548
67.	Withholding Taxes and Payroll Deductions		
67a.	Total Withheld		\$39,808
67b.	Less Total Disbursed		\$39,808
67c.	Total Withheld But Not Disbursed		\$0
68.	TOTAL DISBURSEMENTS (Line 66-Line 67c)		\$446,548

SCHEDULE 1 - ACCOUNTS RECEIVABLE AGING SCHEDULE

FILE NUMBER 006-793

Entity or Individual Name (A)	Total Account Receivable (B)	90-180 Days Past Due (C)	180+ Days Past Due (D)	Liquidated Account Receivable (E)
1.				
2.				
3.				
4.				
5.				
6.				
7.				
8.				
9.				
10.				
11.				
12.				
13.				
14.				
15.				
16.				
17.				
18.				
19.				
20.				
21.				
22.				
23.				
24.				
25. Totals from Continuation pages (if any)	\$0	\$0	\$0	\$0
26 Totals of Lines 1 through 25	\$0	\$0	\$0	\$0
27. Totals from all other accounts receivable				\$0
28. Totals of Lines 26 and 27 (Total from Line 28, Column(B) will be automatically entered in Item 23, Column(B).)	\$0	\$0	\$0	\$0

SCHEDULE 2 - LOANS RECEIVABLE

FILE NUMBER

006-793

List below loans to officers, employees, or members which at any time during the reporting period exceeded \$250 and list all loans to business enterprises regardless of amount. (A)	Loans Outstanding at Start of Period (B)	Loans Made During Period (C)	Repayments Received During Period		Loans Outstanding at End of Period (E)
			Cash (D)(1)	Other Than Cash (D)(2)	
1. Name _____					
Purpose _____					
Security _____					
Terms of Repayment _____					
2. Name _____					
Purpose _____					
Security _____					
Terms of Repayment _____					
3. Name _____					
Purpose _____					
Security _____					
Terms of Repayment _____					
4. Totals from Continuation pages (if any)	\$0	\$0	\$0	\$0	\$0
5. Totals of loans not listed above	\$0	\$0	\$0	\$0	\$0
6. Totals of Lines 1 through 5	\$0	\$0	\$0	\$0	\$0
The Totals from Line 6 will be automatically entered in					
Item 24 Column (A)	Item 61	Item 45	Item 69 with Explanation	Item 24 Column (B)	

SCHEDULE 4 - PURCHASE OF INVESTMENTS AND FIXED ASSETS

FILE NUMBER 006-793

	Description (if land or buildings, give location) (A)	Cost (B)	Book Value (C)	Cash Paid (D)
1				
2.				
3.				
4.				
5				
6.				
7				
8.				
9.				
10.				
11.				
12. Totals from Continuation pages (if any)		\$0	\$0	\$0
13. Totals of Lines 1 through 12		\$0	\$0	\$0
.			14. Less Reinvestments	
.		(The Total from Line 15 will be automatically entered in Item 60)	15 Net Purchases	\$0

SCHEDULE 5 - INVESTMENTS

FILE NUMBER

006-793

Description (A)		Amount (B)
Marketable Securities		
1 Total Cost		\$442
2 Total Book Value		\$442
3 List each marketable security which has a book value over \$5,000 and exceeds 5% of Line 2.		
(a) N/A		\$0
(b)		
(c)		
(d) Total from Continuation pages (if any)		\$0
Other Investments		
4. Total Cost		
5. Total Book Value		
6. List each other investment which has a book value over \$5,000 and exceeds 5% of Line 5. Also, list each Trust which is an investment.		
(a) N/A		\$0
(b)		
(c)		
(d)		
(e) Total from Continuation pages (if any)		\$0
7. Total of Lines 2 and 5 (The total from Line 7 will be automatically entered in Item 26, Column(B).)		
		\$442

SCHEDULE 6 - FIXED ASSETS

FILE NUMBER

006-793

Description (A)	Cost or Other Basis (B)	Total Depreciation or Amount Expensed (C)	Book Value (D)	Value (E)
1. Land (give location)				
2. Totals from Continuation pages (if any)	\$0		\$0	\$0
3. Buildings (give location)				
4. Totals from Continuation pages (if any)	\$0	\$0	\$0	\$0
5. Automobiles and Other Vehicles				
6. Office Furniture and Equipment	\$4,713		\$4,713	\$4,713
7. Other Fixed Assets				
8. Totals of Lines 1 through 7 (The Total from Line 8, Column(D) will be automatically entered in Item 27, Column(B).)	\$4,713	\$0	\$4,713	\$4,713

SCHEDULE 7 - OTHER ASSETS

FILE NUMBER

006-793

	Description (A)	Book Value (B)
1		
2.		
3.		
4.		
5		
6.		
7.		
8.		
9.		
10.		
11.		
12.		
13.		
14	Total from Continuation pages (if any)	\$0
15.	Total of Lines 1 through 14 (The Total from Line 15 will be automatically entered in Item 28, Column(B).)	\$0

SCHEDULE 8 - ACCOUNTS PAYABLE AGING SCHEDULE

FILE NUMBER

006-793

	Entity or Individual Name (A)	Total Account Payable (B)	90-180 Days Past Due (C)	180+ Days Past Due (D)	Liquidated Account Payable (E)
1.					
2.					
3.					
4.					
5.					
6.					
7.					
8.					
9.					
10.					
11.					
12.					
13.					
14.					
15.					
16.					
17.					
18.					
19.					
20.					
21.					
22.					
23.					
24.					
25.	Totals from Continuation pages (if any)	\$0	\$0	\$0	\$0
26.	Totals of Lines 1 through 25	\$0	\$0	\$0	\$0
27.	Totals from all other accounts payable				\$0
28.	Totals of Lines 26 and 27 (Line 28, Column(B) will be automatically entered in Item 30, Column(D))	\$0	\$0	\$0	\$0

SCHEDULE 9 - LOANS PAYABLE

FILE NUMBER

006-793

Source of Loans Payable at Any Time During the Reporting Period (A)	Loans Owed at Start of Period (B)	Loans Obtained During Period (C)	Repayment Made During Period		Loans Owed at End of Period (E)
			Cash (D)(1)	Other Than Cash (D)(2)	
1.					
2.					
3.					
4.					
5.					
6.					
7.					
8.					
9.					
10.					
11.					
12. Totals from Continuation pages (if any)	\$0	\$0	\$0	\$0	\$0
13. Totals of Lines 1 through 12	\$0	\$0	\$0	\$0	\$0

The Totals from Line 13 will be automatically entered in	Item 31 Column (C)	Item 44	Item 62	Item 69 with Explanation	Item 31 Column (D)
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SCHEDULE 10 - OTHER LIABILITIES

FILE NUMBER 006-793

	Description (A)	Amount at End of Period (B)
1.		
2.		
3		
4.		
5.		
6		
7.		
8.		
9.		
10.		
11.		
12.		
13	Total from Continuation pages (if any)	\$0
14.	Total of Lines 1 through 13 (The Total from Line 14 will be automatically entered in Item 33, Column (D))	\$0

SCHEDULE 11 — ALL OFFICERS AND DISBURSEMENTS TO OFFICERS

FILE NUMBER 006-793

(A) Name	(B) Title	(C) Status	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL
1A	MARK	LEWIS					
B	PRESIDENT		\$28,707		\$28,343		\$57,050
C	C						
I	Schedule 15 Representational Activities	60 % Political Activities and Lobbying	10 %	Schedule 17 Contributions	% Schedule 18 General Overhead	10 %	Schedule 19 Administration
2A	THOMAS	WOODS					
B	VICE PRESIDENT		\$10,519		\$1,588		\$12,107
C	P						
I	Schedule 15 Representational Activities	85 % Political Activities and Lobbying	5 %	Schedule 17 Contributions	% Schedule 18 General Overhead	%	Schedule 19 Administration
3A	ALVIN	ZIMMERMAN					
B	VICE PRESIDENT		\$13,894		\$2,064		\$15,958
C	N						
I	Schedule 15 Representational Activities	75 % Political Activities and Lobbying	10 %	Schedule 17 Contributions	% Schedule 18 General Overhead	10 %	Schedule 19 Administration
4A	JUDY	APO					
B	RECORDING SECRETARY		\$7,982		\$600		\$8,582
C	C						
I	Schedule 15 Representational Activities	25 % Political Activities and Lobbying	%	Schedule 17 Contributions	% Schedule 18 General Overhead	%	Schedule 19 Administration
5A	D. THOMAS	BILLS					
B	FINANCIAL SECRETARY		\$18,342		\$2,027		\$20,369
C	C						
I	Schedule 15 Representational Activities	10 % Political Activities and Lobbying	5 %	Schedule 17 Contributions	% Schedule 18 General Overhead	10 %	Schedule 19 Administration
6.	TOTALS FROM CONTINUATION PAGES (if any)		\$27,063	\$0	\$5,705	\$0	\$32,768
7.	TOTAL OF LINES 1-6		\$106,507	\$0	\$40,327	\$0	\$146,834
8.	LESS DEDUCTIONS						\$31,840
9.	NET DISBURSEMENTS						\$114,994

SCHEDULE 12 — DISBURSEMENTS TO EMPLOYEES

FILE NUMBER: 006-793

(A) Name		(B) Title		(C) Other Payer		(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL
First Name	Middle Initial	Last Name	Schedule 15 Representational Activities	%	Schedule 16 Political Activities and Lobbying	%	Schedule 17 Contributions	%	Schedule 18 General Overhead	%
1A										\$0
B										
C										
I										
2A										\$0
B										
C										
I										
3A										\$0
B										
C										
I										
4A										\$0
B										
C										
I										
5A										\$0
B										
C										
I										
6. TOTAL RECEIVED BY ALL OTHER EMPLOYEES MAKING \$10,000 OR LESS						\$27,791			\$7,184	\$34,975
I			Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying	%	Schedule 17 Contributions	%	Schedule 18 General Overhead	%
7. TOTALS FROM CONTINUATION PAGES (if any)						\$0			\$0	\$0
8. TOTAL OF LINES 1-7						\$27,791			\$7,184	\$34,975
9. LESS DEDUCTIONS										\$7,968
10. NET DISBURSEMENTS										\$27,007

SCHEDULE 13 - MEMBERSHIP STATUS

FILE NUMBER 006-793

Category of Membership (A)	Number (B)	Voting Eligibility (C)
1. ALL MEMBERS IN GOOD STANDING	761	Yes ☒
2.		Yes ☐
3.		Yes ☐
4		Yes ☐
5.		Yes ☐
6.		Yes ☐
7. Total from Continuation page(s)	0	
8. Members (Total of Lines 1 through 7, Enter the Total from Line 8 in Item 20.)	761	
9. Agency Fee Payers*		
10. Total Members/Fee Payers (Total of Lines 8 and 9)	761	

*Agency Fee Payers are not considered members of the labor organization.

DETAILED SUMMARY PAGE - SCHEDULES 14 THROUGH 19

FILE NUMBER 006-793

Complete Itemization Pages BEFORE the Detailed Summary Page

SCHEDULE 14 OTHER RECEIPTS	1. Named Payer Itemized Receipts	\$136,945	Item 48
	2. Named Payer Non-Itemized Receipts	\$0	
	3. All Other Receipts		
	4. Total Receipts (add Lines 1 through 3)	\$136,945	

SCHEDULE 15 REPRESENTATIONAL ACTIVITIES	1. Named Payee Itemized Disbursements	\$0	Item 50
	2. Named Payee Non-Itemized Disbursements	\$0	
	3. To Officers	\$75,137	
	4. To Employees	\$34,975	
	5. All Other Disbursements		
	6. Total Disbursements (add Lines 1 through 5)	\$110,112	

SCHEDULE 16 POLITICAL ACTIVITIES AND LOBBYING	1. Named Payee Itemized Disbursements	\$0	Item 51
	2. Named Payee Non-Itemized Disbursements	\$0	
	3. To Officers	\$9,712	
	4. To Employees	\$0	
	5. All Other Disbursements		
	6. Total Disbursements (add Lines 1 through 5)	\$9,712	

SCHEDULE 17 CONTRIBUTIONS, GIFTS, AND GRANTS	1. Named Payee Itemized Disbursements	\$133,584	Item 52
	2. Named Payee Non-Itemized Disbursements	\$0	
	3. To Officers	\$0	
	4. To Employees	\$0	
	5. All Other Disbursements		
	6. Total Disbursements (add Lines 1 through 5)	\$133,584	

SCHEDULE 18 GENERAL OVERHEAD	1. Named Payee Itemized Disbursements	\$0	Item 53
	2. Named Payee Non-Itemized Disbursements	\$0	
	3. To Officers	\$9,374	
	4. To Employees	\$0	
	5. All Other Disbursements		
	6. Total Disbursements (add Lines 1 through 5)	\$9,374	

SCHEDULE 19 UNION ADMINISTRATION	1. Named Payee Itemized Disbursements	\$0	Item 54
	2. Named Payee Non-Itemized Disbursements	\$0	
	3. To Officers	\$52,612	
	4. To Employees	\$0	
	5. All Other Disbursements		
	6. Total Disbursements (add Lines 1 through 5)	\$52,612	

FILE NUMBER 006-793

[illegible]

006-793

[illegible]

006-793

Complete Itemization Pages BEFORE the Detailed Summary Page

Name and Address (A)		Purpose (C)	Date (D)	Amount (E)
Name	MEIJER	LOCKED-OUT WORKERS UNIT02	10/13/2009	\$21,607
P O Box	2102	LOCKED-OUT WORKERS UNIT02	11/03/2009	\$32,409
Street		LOCKEDOUT WORKERS UNIT02	10/02/2009	\$21,607
City	GRAND RAPIDS	LOCKEDOUT WORKERS UNIT02	10/22/2009	\$8,647
State	MI	ADOPT-A-FAMILY UNIT02	11/30/2009	\$12,871
Zip Code	49501-2102			
(B) Type or Classification				
GIFT CARDS & GAS CARDS FOR LOCKED-OUT UNIT02				
		(F) Total of Transactions Listed Above		\$97,141
		(G) Total of All Transactions from Continuation Pages with this Payee/Payer		\$0
		(H) Total of All Itemized Transactions with this Payee/Payer (Sum of (F) and (G))		\$97,141
		(I) Total of All Non-Itemized Transactions with this Payee/Payer		
		(J) Total of All Transactions with This Payee/Payer for This Schedule (Sum of (H) and (I))		\$97,141

SCHEDULE 20 — BENEFITS

FILE NUMBER 006-793

	Description (A)	To Whom Paid (B)	Amount (C)
1.			
2.			
3.			
4.			
5.			
6.			
7.			
8.			
9.			
10.			
11.			
12.			
13.			
14.			
15.			
16.			
17.			
18.			
19.			
20.			
21.			
22.	Total of Continuation pages (if any)		\$0
23.	Total of Lines 1 through 22 (The Total from Line 23 will be automatically entered in Item 55.)		\$0

SCHEDULE 11 — ALL OFFICERS AND DISBURSEMENTS TO OFFICERS

FILE NUMBER

006-793

(A) Name	(B) Title	(C) Status	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL
1A	First Name TIMOTHY	Middle Initial J	Last Name SMITH				
B	TREASURER				\$10		\$1,551
C	C						
I	Schedule 15 Representational Activities	%	Schedule 16 Political Activities and Lobbying	%	Schedule 17 Contributions	%	Schedule 19 Administration
							100%
2A	First Name C. SCOTT	Middle Initial	Last Name GROULX				
B	GUIDE				\$2,911		\$6,179
C	C						
I	Schedule 15 Representational Activities	10 %	Schedule 16 Political Activities and Lobbying	10 %	Schedule 17 Contributions	%	Schedule 19 Administration
							80 %
3A	First Name KIM	Middle Initial	Last Name BURKETT				
B	GUARD				\$312		\$3,411
C	P						
I	Schedule 15 Representational Activities	10 %	Schedule 16 Political Activities and Lobbying	5 %	Schedule 17 Contributions	%	Schedule 19 Administration
							85 %
4A	First Name FLORENCIO	Middle Initial	Last Name QUIROGA				
B	GUARD				\$0		\$361
C	N						
I	Schedule 15 Representational Activities	10 %	Schedule 16 Political Activities and Lobbying	%	Schedule 17 Contributions	10 %	Schedule 19 Administration
							80 %
5A	First Name ROBERT	Middle Initial	Last Name CHAMPINE				
B	GUARD				\$1,532		\$11,333
C	C						
I	Schedule 15 Representational Activities	70 %	Schedule 16 Political Activities and Lobbying	%	Schedule 17 Contributions	%	Schedule 19 Administration
							30 %
6.							
7.	TOTAL OF LINES 1-6			\$18,070	\$0	\$4,765	\$22,835

SCHEDULE 11 — ALL OFFICERS AND DISBURSEMENTS TO OFFICERS

FILE NUMBER

006-793

(A) Name	(B) Title	(C) Status	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL
1A	GREGORY	Middle Initial Last Name ABBATE					
B	TRUSTEE		\$715		\$269		\$984
C	N						
I	Schedule 15 Representational Activities	10 % Schedule 16 Political Activities and Lobbying	%	Schedule 17 Contributions	% Schedule 18 General Overhead	% Schedule 19 Administration	90 %
2A	KIRK	Middle Initial Last Name LEWIS					
B	TRUSTEE		\$500		\$0		\$500
C	P						
I	Schedule 15 Representational Activities	10 % Schedule 16 Political Activities and Lobbying	%	Schedule 17 Contributions	% Schedule 18 General Overhead	% Schedule 19 Administration	90 %
3A	JEFFREY	Middle Initial Last Name MANSFIELD					
B	TRUSTEE		\$517		\$0		\$517
C	P						
I	Schedule 15 Representational Activities	10 % Schedule 16 Political Activities and Lobbying	%	Schedule 17 Contributions	% Schedule 18 General Overhead	% Schedule 19 Administration	90 %
4A	JOHN	Middle Initial Last Name MENDYK					
B	TRUSTEE		\$6,900		\$671		\$7,571
C	C						
I	Schedule 15 Representational Activities	70 % Schedule 16 Political Activities and Lobbying	%	Schedule 17 Contributions	% Schedule 18 General Overhead	% Schedule 19 Administration	30 %
5A	BRIAN	Middle Initial Last Name MOWRY					
B	TRUSTEE		\$361		\$0		\$361
C	N						
I	Schedule 15 Representational Activities	10 % Schedule 16 Political Activities and Lobbying	%	Schedule 17 Contributions	% Schedule 18 General Overhead	% Schedule 19 Administration	90 %
6.							
7.	TOTAL OF LINES 1-6		\$8,993	\$0	\$940	\$0	\$9,933

SCHEDULE 14 - OTHER RECEIPTS

FILE NUMBER

006-793

Complete Itemization Pages BEFORE the Detailed Summary Page

Name and Address (A)		Purpose (C)	Date (D)	Amount (E)
Name	USW DISTRICT 2	LOCKEDOUT WORKERS UNIT02	10/14/2009	\$10,325
P O Box		LOCKEDOUT WORKERS UNIT02	10/14/2009	\$10,325
Street	1244A MIDWAY ROAD	LOCKEDOUT WORKERS UNIT02	10/28/2009	\$10,325
City	MENASHA	LOCKEDOUT WORKERS UNIT02	10/28/2009	\$10,325
State	WI	LOCKEDOUT WORKERS UNIT02	11/09/2009	\$10,325
Zip Code	54952	LOCKEDOUT WORKERS UNIT02	11/13/2009	\$10,325
		LOCKEDOUT WORKERS UNIT02	11/20/2009	\$10,325
		LOCKEDOUT WORKERS UNIT02	12/02/2009	\$10,325
		LOCKEDOUT WORKERS UNIT02	12/04/2009	\$10,325
		LOCKEDOUT WORKERS UNIT02	12/11/2009	\$10,325
		LOCKEDOUT WORKERS UNIT02	12/18/2009	\$10,325
		LOCKEDOUT WORKERS UNIT02	12/29/2009	\$10,325
(B) Type or Classification		(F) Total of Transactions Listed Above		\$123,900
PASS THROUGH STRIKE & DEFENSE FUNDS		(G) Total of All Transactions from Continuation Pages with this Payee/Payer		\$0
		(H) Total of All Itemized Transactions with this Payee/Payer (Sum of (F) and (G))		\$123,900
		(I) Total of All Non-Itemized Transactions with this Payee/Payer		
		(J) Total of All Transactions with This Payee/Payer for This Schedule (Sum of (H) and (I))		\$123,900

006-793

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Name USW LOCAL 12934	DONATIONS FOR LOCKED-OUT UNIT02	12/31/2009	\$10,354
P.O Box 2380			
Street			
City MIDLAND			
State MI			
Zip Code 48641-2380			
(B) Type or Classification			
VARIOUS LOCAL UNIONS AND OTHER NON-PROFITS & INDIV			
	(F) Total of Transactions Listed Above		\$10,354
	(G) Total of All Transactions from Continuation Pages with this Payee/Payer		\$0
	(H) Total of All Itemized Transactions with this Payee/Payer (Sum of (F) and (G))		\$10,354
	(I) Total of All Non-Itemized Transactions with this Payee/Payer		
	(J) Total of All Transactions with This Payee/Payer for This Schedule (Sum of (H) and (I))		\$10,354

69. ADDITIONAL INFORMATION SUMMARY

FILE NUMBER.

006-793

Address of Record: 9- 1824 wyllys st, Midland,MI 48642

Schedule 13 : SCHEDULE 13-DUES PAYING MEMBERS- WITH FULLVOTING ELEGIBILITY