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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-0052

2009

For calendar year 2009, or tax year beginning , 2009, and ending , 20

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name changeUse the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

JOHN R LUCASH SCHOLARSHIP TRUST 8055000060

A Employer identification number

37-6342883

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

B Telephone number (see page 10 of the instructions)

C/O REGIONS BANK TRUST DEPT, PO BOX 2886

(251) 690-1024

City or town, state, and ZIP code

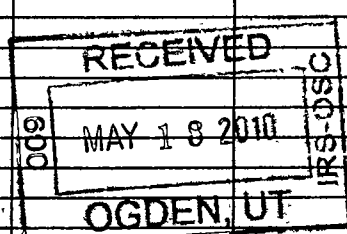
MOBILE, AL 36652-2886

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 1,026,252.

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments	54	54		STMT 1
4 Dividends and interest from securities	35,587	35,542		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	-54,901			
b Gross sales price for all assets on line 6a	440,163			
7 Capital gain net income (from Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	2,043			STMT 2
12 Total. Add lines 1 through 11	-17,217	35,596		
13 Compensation of officers, directors, trustees, etc.	14,626	11,701		2,925
14 Other employee salaries and wages		NONE	NONE	
15 Pension plans, employee benefits		NONE	NONE	
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) STMT 3	800	NONE	NONE	800
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions)	174	9		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings		NONE	NONE	
22 Printing and publications		NONE	NONE	
23 Other expenses (attach schedule) STMT 5	15			15
24 Total operating and administrative expenses. Add lines 13 through 23	15,615	11,710	NONE	3,740
25 Contributions, gifts, grants paid	63,600			63,600
26 Total expenses and disbursements. Add lines 24 and 25	79,215	11,710	NONE	67,340
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	-96,432			
b Net investment income (if negative, enter -0-)		23,886		
c Adjusted net income (if negative, enter -0-)				
Operating and Administrative Expenses				



For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

JSA

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	12,122.	15,954.	15,954.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶	NONE		
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U S and state government obligations (attach schedule)	250,180.	100,086.	106,469.
	b Investments - corporate stock (attach schedule)	511,293.	461,127.	594,647.
	c Investments - corporate bonds (attach schedule)	199,439.	298,753.	309,182.
Liabilities	11 Investments - land, buildings, and equipment basis			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule)			
	14 Land, buildings, and equipment basis			
	Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	973,034.	875,920.	1,026,252.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)			
	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>			
Net Assets or Fund Balances	27 Capital stock, trust principal, or current funds	973,034.	875,920.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see page 17 of the instructions)	973,034.	875,920.	
	31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	973,034.	875,920.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	973,034.
2 Enter amount from Part I, line 27a	2	-96,432.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	876,602.
5 Decreases not included in line 2 (itemize) ▶	5	682.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	875,920.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV DETAIL					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)			2	-54,901.	
<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; padding-left: 5px; margin-right: 5px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div> </div>					
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):			3		
<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; padding-left: 5px; margin-right: 5px;"> If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8. </div> </div>					

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	64,270.	1,256,758.	0.05113951930
2007	47,107.	1,276,563.	0.03690142986
2006	61,405.	1,191,109.	0.05155279660
2005	57,182.	1,157,771.	0.04938973251
2004	58,688.	1,154,561.	0.05083144156
2 Total of line 1, column (d)			2 0.23981491983
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.04796298397
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 990,904.
5 Multiply line 4 by line 3			5 47,527.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 239.
7 Add lines 5 and 6			7 47,766.
8 Enter qualifying distributions from Part XII, line 4			8 67,340.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1.			
Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	239.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	239.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	239.
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	792.	
b Exempt foreign organizations-tax withheld at source	6b	NONE	
c Tax paid with application for extension of time to file (Form 8868)	6c	NONE	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	792.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	553.	
11 Enter the amount of line 10 to be credited to 2010 estimated tax <input checked="" type="checkbox"/> 240. Refunded <input checked="" type="checkbox"/> 313.	11	313.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input checked="" type="checkbox"/> \$ _____ (2) On foundation managers <input checked="" type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
If "Yes," attach a detailed description of the activities.		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
If "Yes," attach the statement required by General Instruction T.		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input checked="" type="checkbox"/> STMT 11		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ☐ N/A

14 The books are in care of ☐ REGIONS BANK, TRUST DEPT Telephone no. ☐ (251) 690-1024
 Located at ☐ 11 N. WATER ST 25TH FLOOR, MOBILE, AL ZIP + 4 ☐ 36602

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year ☐ 15

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b	X
Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years <input type="checkbox"/>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions.)	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <input type="checkbox"/>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
If "Yes" to 6b, file Form 8870**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		14,626.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 ☐ NONE

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE

Total number of others receiving over \$50,000 for professional services **NONE****Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,005,994.
b	Average of monthly cash balances	1b	NONE
c	Fair market value of all other assets (see page 24 of the instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	1,005,994.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	1,005,994.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	15,090.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	990,904.
6	Minimum investment return. Enter 5% of line 5	6	49,545.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	49,545.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	239.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	239.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	49,306.
4	Recoveries of amounts treated as qualifying distributions	4	2,043.
5	Add lines 3 and 4	5	51,349.
6	Deduction from distributable amount (see page 25 of the instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	51,349.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	67,340.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	67,340.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	239.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	67,101.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				51,349.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			63,395.	
b Total for prior years 20 <u>07</u> , 20 <u> </u> , 20 <u> </u>		NONE		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	NONE			
b From 2005	NONE			
c From 2006	NONE			
d From 2007	NONE			
e From 2008	NONE			
f Total of lines 3a through e	NONE			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ <u>67,340.</u>				
a Applied to 2008, but not more than line 2a			63,395.	
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)		NONE		
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)	NONE			
d Applied to 2009 distributable amount				3,945.
e Remaining amount distributed out of corpus	NONE			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	NONE			
b Prior years' undistributed income Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions		NONE		
e Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions			None	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				47,404.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	NONE			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	NONE			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	NONE			
10 Analysis of line 9				
a Excess from 2005	NONE			
b Excess from 2006	NONE			
c Excess from 2007	NONE			
d Excess from 2008	NONE			
e Excess from 2009	NONE			

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) **NOT APPLICABLE**

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 13

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines:

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT FOR LINE 2

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT 14				
Total			▶ 3a	63,600.
b Approved for future payment				
Total			▶ 3b	None

Form **990-PF** (2009)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	54.	
4	Dividends and interest from securities			14	35,587.	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property .					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	-54,901.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory . .					
11	Other revenue: a					
b	PRIOR YR RECOVERY			14	2,043.	
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				-17,217.	
13	Total. Add line 12, columns (b), (d), and (e)					-17,217.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]


1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash			X
(2) Other assets			X
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization			X
(2) Purchases of assets from a noncharitable exempt organization			X
(3) Rental of facilities, equipment, or other assets			X
(4) Reimbursement arrangements			X
(5) Loans or loan guarantees			X
(6) Performance of services or membership or fundraising solicitations			X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees			X
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here	 Signature of officer or trustee		REGIONS BANK, TRUSTEE	Date	04/30/2010	Title	TRUST OFFICER	
	Paid Preparer's Use Only	Preparer's signature		Date		Check if self-employed <input type="checkbox"/>	Preparer's identifying number (See Signature on page 30 of the instructions)	
		Firm's name (or yours if self-employed), address, and ZIP code					EIN	
							Phone no.	

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FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis	Gain or (loss)	
5,384.00		100. ABBOTT LABS W/RIGHTS ATTACHED EXP 1 PROPERTY TYPE: SECURITIES 5,660.00				08/04/2008 -276.00	12/07/2009
20,016.00		800. BB&T CORPORATION COM PROPERTY TYPE: SECURITIES 22,111.00				08/26/2009 -2,095.00	11/25/2009
3,144.00		800. BANK OF AMERICA CORP PROPERTY TYPE: SECURITIES 24,700.00				12/03/1997 -21,556.00	02/19/2009
5,793.00		100. COCA COLA CO COM PROPERTY TYPE: SECURITIES 4,337.00				02/19/2009 1,456.00	12/07/2009
25,465.00		500. CONOCOPHILLIPS COM PROPERTY TYPE: SECURITIES 14,132.00				10/06/2003 11,333.00	12/07/2009
22,264.00		400. DEVON ENERGY CORPORATION PROPERTY TYPE: SECURITIES 28,128.00				12/12/2006 -5,864.00	07/29/2009
24,612.00		1000. DU PONT E I DE NEMOURS & CO PROPERTY TYPE: SECURITIES 49,560.00				04/04/2008 -24,948.00	02/06/2009
7,261.00		100. EXXON MOBIL CORP PROPERTY TYPE: SECURITIES 5,674.00				04/15/2005 1,587.00	02/19/2009
7,405.00		100. EXXON MOBIL CORP PROPERTY TYPE: SECURITIES 4,784.00				04/15/2005 2,621.00	12/07/2009
50,000.00		50000. FEDERAL FARM CREDIT BANK CALLABLE PROPERTY TYPE: SECURITIES 50,000.00				09/24/2008	09/17/2009
50,000.00		50000. FEDERAL HOME LN BANK CALLABLE SER PROPERTY TYPE: SECURITIES 50,094.00				11/13/2006 -94.00	09/11/2009

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis	Gain or (loss)	
50,000.00		50000. FEDERAL HOME LOAN BANK CALLABLE 5 PROPERTY TYPE: SECURITIES 50,000.00				03/06/2006	03/24/2009
9,712.00		800. GENERAL ELEC CO COM PROPERTY TYPE: SECURITIES 20,884.00				12/06/2002	07/29/2009
						-11,172.00	
36,018.00		800. GILEAD SCIENCES INC PROPERTY TYPE: SECURITIES 26,898.00				12/12/2006	12/15/2009
						9,120.00	
24,192.00		800. HONEYWELL INTERNATIONAL INC COM PROPERTY TYPE: SECURITIES 22,273.00				12/12/2006	02/19/2009
						1,919.00	
31,579.00		1000. MARATHON OIL CORP COM PROPERTY TYPE: SECURITIES 35,695.00				01/12/2006	09/25/2009
						-4,116.00	
8,346.00		100. MONSANTO CO NEW COM PROPERTY TYPE: SECURITIES 727.00				09/30/2002	12/07/2009
						7,619.00	
25,402.00		500. SIGMA-ALDRICH CORP PROPERTY TYPE: SECURITIES 25,250.00				08/08/2007	08/26/2009
						152.00	
17,103.00		300. UNION PACIFIC CORP PROPERTY TYPE: SECURITIES 24,179.00				08/04/2008	10/23/2009
						-7,076.00	
16,420.00		2000. ZIONS BANCORP COM PROPERTY TYPE: SECURITIES 29,978.00				02/06/2009	02/24/2009
						-13,558.00	
47.00		. SECURITIES LITIGATION SETTLEMENT PROCE PROPERTY TYPE: SECURITIES					02/06/2009
						47.00	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
TOTAL GAIN(LOSS)							----- -54,901. =====	

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
OTHER INTEREST	54.	54.
	-----	-----
TOTAL	54.	54.
	=====	=====

FORM 990PF, PART I - OTHER INCOME

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----
PRIOR YR RECOVERIES	2,043.

TOTALS	2,043.
	=====

FORM 990PF, PART I - ACCOUNTING FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
TAX PREPARATION FEE (NON-ALLOC	800.			800.
TOTALS	800.	NONE	NONE	800.
	=====	=====	=====	=====

FORM 990PF, PART I - TAXES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
FOREIGN TAXES	9.	9.
FEDERAL ESTIMATES - PRINCIPAL	165.	
	-----	-----
TOTALS	174.	9.
	=====	=====

FORM 990PF, PART I - OTHER EXPENSES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	CHARITABLE PURPOSES -----
IL AG 990 FILING FEE	15.	15.
TOTALS	15.	15.
	=====	=====

JOHN R LUCASH SCHOLARSHIP TRUST 80550000060

37-6342883

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ----
FEDERAL HOME LN BANK 4.6%		
FHLB 5.3%		
FEDERAL HOME LN BANK 3.62%		
FEDERAL HOME LN BANK 5.0%		
FFCB 5.2% 4/18/11	49,961.	52,797.
FFCB 4.85% 3/12/12	50,125.	53,672.
FFCB 3.99% 09/17/2012-2009		
TOTALS	----- 100,086. =====	----- 106,469. =====

JOHN R LUCASH SCHOLARSHIP TRUST 80550000060

37-6342883

FORM 990PF, PART II - CORPORATE STOCK

=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
BANK AMERICA CORP		
APACHE CORP	14,576.	41,268.
DEVON ENERGY CORP		
EMERSON ELECTRIC	16,408.	25,560.
PEPSICO INC	21,993.	48,640.
GENERAL ELECTRIC		
HONEYWELL INT		
MONSANTO	3,635.	40,875.
EXXON MOBIL	10,815.	20,457.
JOHNSON & JOHNSON	21,864.	25,764.
MARATHON OIL CO		
UNITED TECHNOLOGIES	16,789.	27,764.
GILEAD SCIENCES INC		
CONOCOPHILLIPS		
SIGMA-ALDRICH CORP		
TRANSOCEAN		
AT&T INC	25,426.	15,732.
ABBOTT LABS	34,608.	28,030.
DU PONT E I DE NEMOURS & CO	22,639.	21,596.
UNION PACIFIC CORP		
PRAXAIR INC		
AIR PRODS & CHEMS INC	33,997.	32,124.
CVS/CAREMARK	19,260.	20,265.
COCA COLA CO	25,264.	25,768.
CONAGRA FOODS INC	17,347.	22,800.
INTEL CORP	17,927.	18,440.
MCDONALDS	19,408.	20,400.
MICROSOFT CORP	22,327.	24,976.
ORACLE CORP	23,558.	30,480.
	20,960.	24,530.

JOHN R LUCASH SCHOLARSHIP TRUST 80550000060

37-6342883

FORM 990PF, PART II - CORPORATE STOCK

=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ----
VERIZON COMM	24,768.	26,504.
WEATHERFORD INTL LTD NEW	32,208.	35,820.
TEVA PHARMACETICAL INDS SPONS	15,350.	16,854.
TOTALS	461,127.	594,647.
	=====	=====

JOHN R LUCASH SCHOLARSHIP TRUST 80550000060

37-6342883

FORM 990PF, PART II - CORPORATE BONDS

=====

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
-----	-----	---
GOLDMAN SACHS GROUP 5.0%	49,752.	51,942.
GENERAL ELECTRIC CAP SERIES	50,062.	51,708.
J P MORGAN CHASE & CO	49,625.	52,400.
HSBC FINANCE COR 4.55% 1/15/11	50,000.	50,507.
DU PONTE I DE NEMOURS 4.75%	49,314.	53,179.
GE CAPITAL CORP 4.15% 2015	50,000.	49,446.
	-----	-----
TOTALS	298,753.	309,182.
	=====	=====

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES
=====DESCRIPTION
-----AMOUNT

ROUNDING	1.
S-SHIP REVERSED AND REPAID IN THIS YEAR	681.

TOTAL	682.
	=====

STATE(S) WHERE THE FOUNDATION IS REGISTERED

=====

IL

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

REGIONS BANK

ADDRESS:

1 S. CHURCH ST.

BELLEVILLE, IL 62220

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

COMPENSATION 14,626.

TOTAL COMPENSATION:

14,626.

=====

JOHN R LUCASH SCHOLARSHIP TRUST 8055000060
FORM 990PF, PART XV - LINES 2a - 2d

37-6342883

=====

RECIPIENT NAME:

MARSHA GLAENZER C/O REGIONS BANK

ADDRESS:

1 S CHURCH ST

BELLEVILLE, IL 62220

RECIPIENT'S PHONE NUMBER: 618-236-4434

FORM, INFORMATION AND MATERIALS:

SCHOLARSHIP APPLICATION AVAILABLE

AT HIGH SCHOOL

SUBMISSION DEADLINES:

DECEMBER 1

RESTRICTIONS OR LIMITATIONS ON AWARDS:

LIMITED TO GRADUATES OF FREEBERG

ILLINOIS HIGH SCHOOL

STATEMENT 13

JOHN R LUCASH SCHOLARSHIP TRUST 8055000060

37-6342883

FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

SEE ATTACHED LIST

ADDRESS:

SEE ATTACHED LIST

, 00000

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SCHOLARSHIPS

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 63,600.

TOTAL GRANTS PAID:

63,600.

=====

STATEMENT 14

JOHN LUCASH SCHOLARSHIPS - 2009

\$600.00 PER STUDENT

COLLEGE	STUDENT	AMOUNT
Augustana College Business Office 639 38th Street Rock Island, IL 61201-2296	Leah C. Richards	\$600.00
Belmont University P O Box 634275 Cincinnati, OH 45263-4275	Ashley R Trout	\$600.00
Colorado State University Cashier's Office Box 3 6015 Campus Delivery Fort Collins, CO 80523-6015	Sarah E Vollmer	\$600.00
DePaul University Tuition Lockbox 14026 Collection Center Dr Chicago, IL 60693-0140	Carrie Emge	\$600.00
Eastern Illinois University Student Accounts 600 Lincoln Avenue Charleston, IL 61920	Amelia L Jones	\$600.00
Eureka College 300 East College Avenue Eureka, IL 61530	Jeremy R. Pflasterer	\$600.00
Greenville College 315 East College Avenue Greenville, IL 62246	TOTAL Haley Mae Fahrner Gwyndolyn Ann Neuwrth	\$1,200.00 \$600.00 \$600.00
Gustavus Adolphus College Financial Aid Office 800 West College Avenue St Peter, MN 56082	Jessica C. Richert	\$600.00
Hickey College 940 West Port Plaza St Louis, MO 63146	Ryan O'Leary	\$600.00
Illinois State University Cashier's Office Campus Box 1210 Normal, IL 61790-1210	Jillian Tallie Rouse	\$600.00
Illinois Wesleyan University Business Office P. O Box 2900 Bloomington, IL 61702-2900	Savannah M Davis	\$600.00
John A. Logan College 700 Logan College Drive Carterville, IL 62918	Krystin V Wahlig	\$600.00
JOHN LUCASH SCHOLARSHIPS - 2009		\$600.00 PER STUDENT

COLLEGE	STUDENT	AMOUNT
Kaskaskia College 27210 College Road Centralia, IL 62801	Clayton a Benson	\$600 00
Knox College Business Office 2 East South St. Box K-147 Galesburg, IL 61401-4999	Michael B. J. Hendrick	\$600.00
Linn State Technical College One Technology Drive Linn, MO 65051	Donald Marcel Gass	\$600 00

Lipscomb University #1 University Parkway Nashville, TN 37204	Brynn E Watkins	\$600 00
--	-----------------	----------

Maryville University Student Svc Center, Gander Hall, Suite 124 650 Maryville University Drive St. Louis, MO 63141	Megan K. Vogt	\$600 00
---	---------------	----------

McKendree University	TOTAL	\$1,800.00	
701 College Road	Scott J. Randle		\$600 00
Lebanon, IL 62254	Joseph G Reece		\$600 00
	Danielle K Smith		\$600.00

Missouri State University Financial Aid Department 901 National Springfield, MO 65897	Anna M. Fraser	\$600.00
---	----------------	----------

North Park University 3225 West Foster Avenue Chicago, IL 60625-4895	Michael B. Tharp	\$600 00
---	------------------	----------

Northeast State Community College P. O. Box 246 Blountville, TN 37617	Jenna L. Fox	\$600.00
--	--------------	----------

Quincy University 1800 College Avenue Quincy, IL 62301-2699	Jamie L. Waller	\$600 00
--	-----------------	----------

Ranken Technical College	TOTAL	\$1,800.00	
4431 Finney Avenue	Brett G Muskopf		\$600 00
St Louis, MO 63113	Alex Schifferdecker		\$600 00
	Nathan Wolf		\$600.00

Rend Lake College 468 Ken Gray Parkway Ina, IL 62846	Justin J. Fults	\$600.00
---	-----------------	----------

JOHN LUCASH SCHOLARSHIPS - 2009	\$600.00 PER STUDENT
--	-----------------------------

COLLEGE	STUDENT	AMOUNT
---------	---------	--------

St. Louis College of Pharmacy 4588 Parkview Place St. Louis, MO 63110	Allison J. Wegrzyn	\$600 00
--	--------------------	----------

St. Louis University	TOTAL	\$3,600.00	
P. O. Box 790165	Andrea L. Bolt		\$600 00
St Louis, MO 63179	James Buerck		\$600 00
	Adam Crowe		\$600 00
	Sierra Neighbors		\$600.00
	Kyle Schlatweiler		\$600.00
	Sean Worley		\$600 00

Southeast Missouri State University	CHECK TOTAL	\$4,800.00	
Student Financial Services	Corinne Y. Harvey		\$600 00
One University Plaza	Robert G Koeller		\$600 00
Cape Girardeau, MO 63701	Jacob G. Lanter		\$600.00
	Jonathan D Lehmann		\$600 00
	Zachary A Luetkemeyer		\$600 00
	Alysse A Rubemeyer		\$600 00
	Holly M Salvatore		\$600.00
	Caitlin N. Schaefer		\$600.00

Southern Illinois University-Carbondale	CHECK TOTAL	\$3,000.00	
P. O. Box 19242	Tyler M Fellows		\$600 00
Springfield, IL 62794-9242	Nicholas A. Lee		\$600.00
	Nicholas T. Meglasson		\$600 00
	Melissa E. Mense		\$600 00
	Stacie L Vasquez		\$600 00

Southern Illinois University-Edwardsville	CHECK TOTAL	\$3,000.00	
Bursar's Office	Jessica L. Gordon		\$600.00
Campus Box 1042	Maghy A Schrage		\$600 00
Edwardsville, IL 62026-1042	Brittany L. Schuchman		\$600.00
	Emily K. Smit		\$600.00
	Kelsey D. Thouvenot		\$600.00

COLLEGE	STUDENT	AMOUNT
---------	---------	--------

Southwestern Illinois College	CHECK TOTAL	\$23,400.00	
2500 Carlyle Avenue	Virginia S Asbridge		\$600 00
Belleville, IL 62221-5899	Jessica J Baker		\$600 00
	Eric Becherer		\$600 00
	Justin R Berger		\$600 00
	Brittany M. Brown		\$600 00
	Ray J. Carrill		\$600.00
	Danielle M. Chatham		\$600.00
	Chelsea Covalesky		\$600 00
	Kelsey N. Fix		\$600 00
	Bryce Foster		\$600.00
	Sara A. Fox		\$600 00
	Marie E Funk		\$600 00
	Guy Gamerdinger		\$600 00
	Adrienne Glauber		\$600 00
	Andrew S hug		\$600 00
	Jordan E. Koeller		\$600 00
	Nathan M Koesterer		\$600.00
	Neil a Kramper		\$600 00
	Nathan K McDonald		\$600.00
	Nathan C. McGinn		\$600 00
	Jessica Mense		\$600 00
	Amber L. Moore		\$600 00
	Cameron J Mudd		\$600 00
	Holly Ohlendorf		\$600 00
	Kevin Polson		\$600 00
	Katie Reaka		\$600 00
	Larry L. Rensing, Jr.		\$600 00
	Joel Rodriguez		\$600 00
	Dominick C. Schenewerk		\$600 00
	Sarah K. Schraufnagel		\$600 00
	Nichole A. Stein		\$600 00
	Jordan Stohlsatz		\$600 00
	Kaitlan Thomas		\$600 00
	Amanda M. Titcombe		\$600 00
	John A Tolan		\$600 00
	Amanda Twardoski		\$600 00
	Amy E Wiesen		\$600 00
	James Wilderman		\$600 00
	Christopher D. Wolf		\$600 00

University of Alabama-Huntsville		
Office of the Bursar	Jacqueline M. Lintzenich	\$600 00
University Center 214		
Huntsville, AL 35899-5050		

University of Chicago	Nicholas Anthony Popp	\$600 00
75 Remittance Drive, Suite 1958		
Chicago, IL 60675-1958		

University of Evansville	CHECK TOTAL	\$1,800.00	
1800 Lincoln Ave.	Catherine E. Albers		\$600.00
Evansville, IN 47722	Lucas K. Heidenreich		\$600 00
	Alana T Whieldon		\$600 00

JOHN LUCASH SCHOLARHIPS - 2009	\$600.00 PER STUDENT	
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COLLEGE	STUDENT	AMOUNT
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University of Illinois Office of Student Financial Aid 620 East John Street - MC 303 Champaign, IL 61820-5712	Allyson N. Towers	\$600.00
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University of Illinois Student A/R P. O Box 19455 Springfield, IL 62794-9455	Daniel Eppel	\$600 00
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University of Memphis Office of the Bursar 115 Wilder Tower Memphis, TN 38152-3520	Molly S. Davis	\$600.00
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University of Missouri-Columbia	CHECK TOTAL	\$1,200.00	
15 Jesse Hall	Whitney Rae Schmale		\$600 00
Kansas City, MO 65211-1600	Skyler Nathaniel Vielweber		\$600 00

University of Missouri-St. Louis Cashier's Office One University Boulevard 285 MSC St Louis, MO 63121-4400	Andrew Peterson	\$600 00
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University of Southern Indiana Cashier's Office/Orr Center 8600 University Boulevard Evansville, IN 47712	Jacqueline Taylor	\$600.00
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Washington University Student Financial Services Campus Box 1041 One Brookings Drive St Louis, MO 63130-4899	Adrienne Alexis Knapp	\$600 00
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TOTAL SCHOLARSHIPS		\$63,600.00
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37-6342883

Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Short-term Gain/Loss
CAPITAL GAINS (LOSSES) HELD FOR INVESTMENT	PURPOSES				
800. BB&T CORPORATION COM	08/26/2009	11/25/2009	20,016.00	22,111.00	-2,095.00
100. COCA COLA CO COM	02/19/2009	12/07/2009	5,793.00	4,337.00	1,456.00
1000. DU PONT E I DE	04/04/2008	02/06/2009	24,612.00	49,560.00	-24,948.00
50000. FEDERAL FARM CREDIT BANK CALLABLE 3.99%	09/24/2008	09/17/2009	50,000.00	50,000.00	
2000. ZIONS BANCORP COM	02/06/2009	02/24/2009	16,420.00	29,978.00	-13,558.00
TOTAL CAPITAL GAINS (LOSSES) HELD FOR INVESTMENT PURPOSES			116,841.00	155,986.00	-39,145.00
Totals			116,841.00	155,986.00	-39,145.00

37-6342883

**JSA
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