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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For cal	endar year 2009, or tax year beginning	, 2009	, and ending		
G Che	eck all that apply Initial return Initial	al Return of a former pu	ublic charity	Fin	al return
	Amended return	Address of	· —	e change	
	Name of foundation		A	 _	mhar
Use ti	ne		*	• •	mber
IRS lab		lation, Inc.		<u> 37-1572510</u>	
Otherw print		delivered to street address)	Room/suite	Telephone number (see the	instructions)
or typ				(914) 698-77	72
See Spe		State	ZIP code		
Instructi	ons. Mamaroneck	NY		1 Foreign organizations, che	· -
 -					
н с		(c)(3) exempt private for		2 Foreign organizations mee here and attach computati	
	Section 4947(a)(1) nonexempt charitable tru			E If private foundation statu	· · · · · · · · · · · · · · · · · · ·
		ounting method: X C	ash 💹 Accrual 🏻	under section 507(b)(1)(A	
(fi	rom Part II, column (c), line 16)	Other (specify)			••
►s		column (d) must be on		under section 507(b)(1)(B	
Part I	Analysis of Revenue and	<u> </u>			T
i diti	Expenses (The total of amounts in	(a) Revenue and	(b) Net investment		(d) Disbursements
	columns_(b),_(c),_and_(d)-may-not-neces	expenses per books	income	income———	for_charitable
	sarily equal the amounts in column (a)				purposes (cash basis only)
	(see the instructions))				(cash basis tilly)
	1 Contributions, gifts, grants, etc, received (att sch)				
	2 Ck X if the foundn is not reg to att Sch B				
	3 Interest on savings and temporary				
	cash investments				
	4 Dividends and interest from securities	428.			<u> </u>
	5a Gross rents				
i	b Net rental income or (loss)				
R	· _				
Ë	6a Net gain/(loss) from sale of assets not on line 10 b Gross sales price for all				<u> </u>
٧	assets on line 6a ———————				<u> </u>
E	7 Capital gain net income (from Part IV, line 2)		23,122	•	
en N	8 Net short-term capital gain				
SCANNED	9 Income modifications				
>՝ ∣	10 a Gross sales less returns and				
Z	allowances				
Z	b Less Cost of goods sold	i			ļ
Щ	c Gross profit/(loss) (att sch)				
0	11 Other income (attach schedule)				
	The Other Income (attach schedule)				
MAY	12 Total Add lines 1 through 11	420	22 122		
	12 Total. Add lines 1 through 11	428.	23,122	·	
8	13 Compensation of officers, directors, trustees, etc				
0	14 Other employee salaries and wages		_		
~ >	15 Pension plans, employee benefits				
ÖΑ	16a Legal fees (attach schedule)	850.			850.
2010	b Accounting fees (attach sch)				
1	c Other prof fees (attach sch)		_		
0 1	17 Interest			 	
PS	'			 	
E T	18 Taxes (attach schedule)(see instr.)		_		
A 4	19 Depreciation (attach	ĺ			1
_i_i	sch) and depletion				
N V	20 Occupancy				
	21 Travel, conferences, and meetings				
A X P	22 Printing and publications				ļ
De	23 Other expenses (attach schedule)				1
Ņ	See Line 23 Stmt	85.	25	· 	85.
S	24 Total operating and administrative				
ŝ	experior (Alb. Nes-B) hrough 23	935.	25		935.
	25 Contributions, gifts, grants paid	850.			850.
1	25 Contributions, gifts, grants paid 25 Contributions, gifts, grants paid 26 Contributions, gifts, grants paid 25 Contributions, gifts, grants paid 26 Contributions, gifts,				
	400 IMBA 24 BING22 2011 (1	1,785.	25	· <u> </u>	1,785.
٦	27 Subtract line 26 from line 120				1
	a Ex cess of revenue ever expenses				<u>'</u>
	and Orange Mrs UT	-1,357.		 	
	D-Hot investment income the galive, ented -0-)		23,097	•	<u> </u>
- 1	C Adjusted net income (if negative, enter -0-)				

TEEA0301 02/02/10

Dow	Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End o	year	
Part		(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value	
	1	Cash – non-interest-bearing		24,944.	24,944.	
	2	Savings and temporary cash investments				
	3	Accounts receivable				
	Ĭ	Less: allowance for doubtful accounts				
	4	Pledges receivable			 	
	_	Less allowance for doubtful accounts				
	5	Grants receivable			<u> </u>	
	_	· · · · · · · · · · · · · · · · · · ·				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)	ì			
	7	Other notes and loans receivable (attach sch)				
Α	′	Less: allowance for doubtful accounts				
A S E T						
E		Inventories for sale or use				
		Prepaid expenses and deferred charges .				
S	10 a	Investments – U.S. and state government obligations (attach schedule)				
		o Investments — corporate stock (attach schedule)	29,850.			
		· · · · · · · · · · · · · · · · · · ·	29,630.			
		: Investments — corporate bonds (attach schedule)				
	11	Investments – land, buildings, and equipment basis				
		Less accumulated depreciation (attach schedule)				
	12	Investments – mortgage loans				
	13	Investments – other (attach schedule)				
		Land, buildings, and equipment basis				
		Less accumulated depreciation				
		(attach schedule)				
		Other assets (describe)				
	16	Total assets (to be completed by all filers -	20.050	24 244		
	-1-	see instructions. Also, see page 1, item ()	29,850.	24,944.	24,944.	
ī		Accounts payable and accrued expenses				
A	18	Grants payable	+			
В	19	Deferred revenue				
Ļ	20	Loans from officers, directors, trustees, & other disqualified persons				
1	21	Mortgages and other notes payable (attach schedule)				
<u>i</u>	22	Other liabilities (describe				
E S	23	Total liabilities (add lines 17 through 22)				
		Foundations that follow SFAS 117, check here				
		and complete lines 24 through 26 and lines 30 and 31.				
NF	24	Unrestricted	29,850.	24,944.		
N F E U T N			23,030.	24, 344.		
T N		Temporarily restricted				
	∠ 6	Permanently restricted				
A B S A L T A		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.				
EL	27	Capital stock, trust principal, or current funds				
SN		Paid-in or capital surplus, or land, building, and equipment fund		· · · · · · · · · · · · · · · · · · ·		
С	29	Retained earnings, accumulated income, endowment, or other funds	7			
OERS	30	Total net assets or fund balances (see the instructions)	29,850.	24,944.		
_		Total liabilities and net assets/fund balances		·		
		(see the instructions)	29,8 <u>50</u> .	24,944.		
Part	<u> </u>	Analysis of Changes in Net Assets or Fund Balance	es			
1	Total	net assets or fund balances at beginning of year - Part II, colum	n (a), line 30 (must agre	e with	20 050	
		of-year figure reported on prior year's return)		1	29,850.	
		amount from Part I, line 27a		2	-1,357.	
		increases not included in line 2 (itemize)		3	00 100	
		ines 1, 2, and 3	1 - 1 2	4	28,493.	
		ises not included in line 2 (itemize) <u>Decline in mar</u>		5	3,549.	
6	Total	net assets or fund balances at end of year (line 4 minus line 5) -	 Part II, column (b), line 	30 6	24,944.	

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Page 2

Part IV Capital Gains and I	<u>Losses for Tax on Investmen</u>	it Income				
(a) List and describ 2-story brick warehou	e the kınd(s) of property sold (e g , r se, or common stock, 200 shares ML	eal estate, C Company)	(b) How acc P — Purch D — Dona	iase	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a 25 Shares ExxonMobi	l Corp		D		12/08/08	04/21/09
b 300 Shares ExxonMob	oil Corp		D		12/08/08	10/15/09
c 50 shares ExxonMobi	l Corp		D		12/08/08	06/04/09
d						
	· · · · · · · · · · · · · · · · · · ·				ļ	
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bas plus expense of sal			(h) Gain or (e) plus (f) m	
a 1,678.			218.			1,460.
b21,037.			2,532.			18,505.
c 3,586.		<u> </u>	429.			3,157.
d						
e						
	ng gain in column (h) and owned by		(1)		(I) Gains (Coli ain minus column (i	
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if a			an -0-) or Losses (fi	rom column (h))
a						1,460.
b						<u> 18,505.</u>
c					<u></u>	3,157.
d						
e	l					
2 Capital gain net income or (net		enter in Part I, line 7 ter -0- in Part I, line 7		2		23,122.
3 Net short-term capital gain or (loss) as defined in sections 1222(5)	and (6) [.]				
If gain, also enter in Part I, line in Part I, line	8, column (c) (see the instructions)	If (loss), enter -0-		3		
	r Section 4940(e) for Reduce	d Tax on Net Investme	ent Inco	me		
Was the foundation liable for the sec If 'Yes,' the foundation does not qual	tion 4942 tax on the distributable am	nplete this part			Yes	X No
			arry errore	3	(d)	
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use ass	sets	(col	Distribution umn (b) divided	
2008	0.	-	0.			0.00000
2007						
2006						
2005						
2004	,,,				 	
2 Total of line 1, column (d)				2		0.000000
3 Average distribution ratio for th	e 5-year base period – divide the tol has been in existence if less than 5	al on line 2 by 5, or by the		3		0.000000
•						
4 Enter the net value of nonchari	table-use assets for 2009 from Part 2	X, line 5		4		25,466.
5 Multiply line 4 by line 3				5		0.
6 Enter 1% of net investment inc	ome (1% of Part I, line 27b)			6		231.
7 Add lines 5 and 6				7		231.
	om Part XII. line 4			8		1,785.
If line 8 is equal to or greater the	om Part XII, line 4 nan line 7, check the box in Part VI,	line 1b, and complete that p	ا art using a		tax rate See the	
Part VI instructions						

Form	990-PF (2009) Triple E Charitable Foundation, Inc.	37-1	57251	.0	P	age 4
Par		- see t	he instru	ctions)		
1 a	Exempt operating foundations described in section 4940(d)(2), check here					!
	Date of ruling or determination letter (attach copy of letter if necessary - see instr.)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V,	-	1		2	231.
	check here ► X and enter 1% of Part I, line 27b					1
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)		ŀ			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable		_			
	foundations only. Others enter -0-)	٠	2			0.
3	Add lines 1 and 2	. :	3			231.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) ·	4			<u>0.</u> 231.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	}	5		- 4	:31.
6	Credits/Payments					1
	2009 estimated tax pmts and 2008 overpayment credited to 2009					
	Exempt foreign organizations — tax withheld at source Tax paid with application for extension of time to file (Form 8868) 6c 6b					
	, ,					
	Such as Market and Street and Str		7]
_	Total credits and payments. Add lines 6a through 6d Enter any penalty for underpayment of estimated tax. Check here	ŀ	8			
8	Tax.due. If the total of lines-5-and-8-is-more-than-line-7, enter-amount owed		9			231.
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	▶	10			0.
11	Enter the amount of line 10 to be: Credited to 2010 estimated tax	▶	11			<u></u> -
	VII-A Statements Regarding Activities	1			_	
					Yes	No
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did if participate or intervene in any political campaign?	Į.		1a		Х
t	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?			1 b		x
	If the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies of any materials or distributed by the foundation in connection with the activities	publi.	shed			
•	Did the foundation file Form 1120-POL for this year?			1c		X
C	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year					Ì
_	(1) On the foundation (2) On foundation managers Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax impos	ed on				
-	foundation managers	cu on				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		Х
	If 'Yes,' attach a detailed description of the activities					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, art	icles				
3	of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes			3		Х
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		X
t	If 'Yes,' has it filed a tax return on Form 990-T for this year?			4b		<u> </u>
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		X
	If 'Yes,' attach the statement required by General Instruction T.					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or					
	By state legislation that effectively amends the governing instrument so that no mandatory directions that	at conf	flict			<u>[</u>]
	with the state law remain in the governing instrument?			6	X	<u>L</u> _
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV			7	X	<u> </u>
8 a	Enter the states to which the foundation reports or with which it is registered (see the instructions) NY - New York					
t	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation			8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3 for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' com) or 49	942(j)(5) Part XIV	9	-	X
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing the					<u> </u>
BAA	and addresses			10 Form 99	X 0-PF	(2009)
					-	/

File Form 4720 if any item is checked in the "Yes' column, unless an exception applies. 1 a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days. (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days. (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation seven in a current notice regarding disaster assistance (see the instructions)? (6) Agree to pay money or property to a government error of the provisions section 34941(0).3 or in a current notice regarding disaster assistance check here b if any answer is 'Yes' to Ia(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations relying on a current notice regarding disaster assistance (see the instructions)? C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the bax year beginning in 2009 as a feet to any of the years in the foundation was a p	Form 990-PF (2009) Triple E Charitable Foundation, Inc.	37-15/251	<u>U</u>	P	age 5
within the meaning of Section 512(b)(13)? If "Yes", attach schedule (see instructions) 10 bit he foundation acquire a direct or indirect interest in any applicable insurance contract before 2 August 17, 2008? 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 14 The books are in care of * Cynthia Greer Soldstein, Treasurer Telephone no * (914) 698-7772 15 Section 4947(a)(1) nonexempt chantable trusts filing form 990-PF in leu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 2art VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow mency from lend money to, or otherwise extend credit to (or accept it from a disqualified person? Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation for or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person? Yes No (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of years and years is section 34941 (d) 3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assi	Part VII-A Statements Regarding Activities Continued				
August 17, 2008? August 17, 2008? Website address **NA* **The books are in care of **Cynthia_Greer_Goldstein, Treasurer_Telephone no ** (1914) 698-7772_ Located at ** 1066_Seahayen_Drive	11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)		11		X
13 No.			12		Х
The books are in care of ► Cynthia Greer Goldstein Treasurer Telephone no ► (914) 698-7777 Located at ► 1066 Seahaven Drive	13 Did the foundation comply with the public inspection requirements for its annual returns and exemption a	application?	13	Х	
Located at > 1066 Seahaven Drive Mamaroneck NY ZIP+4 > 10543 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax exempt interest received or accrued during the year 2art VII:B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the Yes' column, unless an exception applies. 1 a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Berrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes Xino (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes Xino (4)-Pay compensation to, or pay or reimburse the expenses or, a disqualified person? Yes Xino (5) Transfer any moome or assets to a disqualified person) (or make any of either available for the benefit or use of a disqualified person)? Yes Xino (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination Yes Xino (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination Yes Xino (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination Yes Xino (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the required seasons relying on a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assi					
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the year 3 — 15 — 15 — 15 — 15 — 15 — 15 — 15 —			658.		
and enter the amount of tax-exempt interest received or accrued during the year Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the Yes' column, unless an exception applies. 1 a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4)-Pay-compensation-to-or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days. (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination Yes No 1b Agray answer is 'Yes' to la(1). (6), did any of the acts fall to qualify under the exceptions described in Regulations section 53 4941 (6).3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance (see the instructions)? It has the foundation defined in section 4942(5)(3) or 4	20000000	10543			
File Form 4720 if any item is checked in the Yes' column, unless an exception applies. 1 a During the year dut the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4)-Pay-compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check No' if the foundation agreed for make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) b) If any answer is "Yes' to 14(1)-(6), did any of the acts fat to qualify under the exceptions described in Regulations section 53 4941 (dy)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance of the foundation was a private operating foundation defined in section 4942(3) or 4942(3		ا جاء			Ш
File Form 4720 if any item is checked in the "Yes' column, unless an exception applies. 1 a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days. (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days. (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation seven in a current notice regarding disaster assistance (see the instructions)? (6) Agree to pay money or property to a government error of the provisions section 34941(0).3 or in a current notice regarding disaster assistance check here b if any answer is 'Yes' to Ia(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations relying on a current notice regarding disaster assistance (see the instructions)? C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the bax year beginning in 2009 as a feet to any of the years in the foundation was a p		. [15]			
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■ 20, 20, 20, 20)(2) to	2b		
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4a Did the foundation had excess business holdings in 2009. 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved				
charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could	determine if the foundation had excess business holdings in 2009)		3ь		
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could			4a		x
which the team of	h Did the foundation make any investment in a prior year (but after December 31, 1969) that could				
	jeopardize its charitable purpose that had not been removed from jeopardy before the first day of		-		
the tax year beginning in 2009? 4b X BAA Form 990-PF (2009)				0.05	

Form 990-PF (2009) Triple E Charitab	le Foundation,	Inc	37-15	72510	Page 6
Part VII-B Statements Regarding Activit	ies for Which Forn	n 4720 May Be Req	uired (continued)		
5a During the year did the foundation pay or incur				,	
(1) Carry on propaganda, or otherwise attemp	t to influence legislation	(section 4945(e))?	∐ Yes X	No	
(2) Influence the outcome of any specific publ on, directly or indirectly, any voter registra	tion drive?		Yes X	No	
(3) Provide a grant to an individual for travel,	study, or other similar p	ourposes?	∐ Yes X	No]]
(4) Provide a grant to an organization other th in section 509(a)(1), (2), or (3), or section	an a charitable, etc, org 4940(d)(2)? (see instru	ganization described ctions)	Yes X] No	
(5) Provide for any purpose other than religious educational purposes, or for the prevention	is, charitable, scientific, n of cruelty to children o	literary, or r animals?	Yes X] No	
b If any answer is 'Yes' to 5a(1)-(5), did any of t described in Regulations section 53 4945 or in	he transactions fail to q a current notice regardi	ualify under the exception	ons		
(see instructions)? Organizations relying on a current notice regar	ding disaster assistance	e check here	▶ [] 51	D
c If the answer is 'Yes' to question 5a(4), does the tax because it maintained expenditure responsing 'Yes,' attach the statement required by Regu	sibility for the grant?	•	Yes] No	
6a Did the foundation, during the year, receive an on-a personal benefit contract?	y tunas, airectly or indir	ectly, to pay premiums	Yes X	No	
b Did the foundation, during the year, pay premit	ums, directly or indirectl	y, on a personal benefit	contract?	61	ь х
If 'Yes' to 6b, file Form 8870			. 🗆 .	٦ ا	
7a At any time during the tax year, was the found				No 71	
b If yes, did the foundation receive any proceeds Part VIII Information About Officers, D					-, <u></u>
and Contractors	<u></u>				
1 List all officers, directors, trustees, foundation				T	
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Exper other a	nse account, illowances
Steven R. Goldstein					
1066 Seahaven Drive	President				
Mamaroneck NY 10543 Cynthia Greer Goldstein	5.00	0.	0.	+	0.
1066 Seahaven Drive	Treas/Secy				
Mamaroneck NY 10543	5.00	0.	0.	,	0.
Jessica B. Goldstein					
1066 Seahaven Drive	Director		_		_
Mamaroneck NY 10543 Zachary E. Goldstein	1.00	0.	0.	<u> </u>	0.
1066 Seahaven Drive	Director				
Mamaroneck NY 10543	1.00	0.	0.		0.
2 Compensation of five highest-paid employee	s (other than those incl	uded on line 1- see ins	tructions). If none, ent	er 'NONE.'	
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation		nse account, illowances
NONE	_		ooponeduon		
0				<u> </u>	
0				 	
0					
0					
Total number of other employees paid over \$50,000					None

Part VIII Information About Officers, Directors, Trustees, Foundation Mana and Contractors (continued)	igers, Highly Paid Employees,
3 Five highest-paid independent contractors for professional services – (see instructions). I enter 'NONE.	none,
	ype of service (c) Compensation
None	, , , , , , , , , , , , , , , , , , ,
Total number of others receiving over \$50,000 for professional services	► None
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such organizations and other beneficiaries served, conferences convened, research papers produced, etc.	as the number of Expenses
1	
2	
3	
4	
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year	on lines 1 and 2 Amount
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	•
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Form 990-PF (2009) Triple E Charitable Foundation, Inc.

Amounts paid (including administrative expens Expenses, contributions, gifts, etc — total from	es) to accomplish charitable, etc, purposes ⁻ Part I, column (d), line 26	1 a	1,785.
b Program-related investments — total from Part	IX-B	1 b	
2 Amounts paid to acquire assets used (or held f	or use) directly in carrying out charitable, etc, purposes	2	
3 Amounts set aside for specific charitable project a Suitability test (prior IRS approval required)	cts that satisfy the	3a	
b Cash distribution test (attach the required sche	dule)	3ь	
	3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,785.
5 Foundations that qualify under section 4940(e) Enter 1% of Part I, line 27b (see instructions)	for the reduced rate of tax on net investment income	5	231.
6 Adjusted qualifying distributions. Subtract line	e 5 from line 4	6	1,554.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

BAA Form **990-PF** (2009)

Part XIII Undistributed Income (see instructions)

1. Discriptutable amount for 2009 from Part XI, line 7 2. Utidiplibuted income, if any, as of the end of 2009 a Enter amount for 2009 only b Total for pre years 20, 20, 20 3. Excess distributions carryover, if any, to 2009 a From 2004 O. b From 2005 O. c From 2006 O. d From 2007 O. d From 2007 O. d From 2007 O. d From 2008 O. d From 2008 O. d From 2007 O. d From 2007 O. d From 2007 O. d From 2007 O. d From 2008 O. d From 2007 O. d From 2007 O. d From 2007 O. d From 2008 O. d From 2			(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
2. Undistributed recomp, if any, as of the end of 2009 a Enter amount for 2008 only b Total for prior years 20	1					107.
b Total for previews 20 _ 20 _ 20 _ 30 _ 30 _ 30 _ 30 _ 30 _	2	i i i i i i i i i i i i i i i i i i i				
3 Excess distributions cargiover, if any, to 2009 a From 2005 6 From 2005 6 From 2006 9 Total of lines 3a through e 4 Qualifying distributions for 2009 from Part XIII, line 4 * S. 1, 785 3 Applied to 2009, but not more than-time 2a. 4 Applied to 2009, but not more than-time 2a. 4 Applied to 2009, but not more than-time 2a. 4 Applied to 2009, but not more than-time 2a. 4 Applied to 2009 distributions out of corpus (Election required — see instructions) d Applied to 2009 distributions out of corpus Election required — see instructions d Applied to 2009 distributable amount e Remanning amount distributed out of corpus Election required — see instructions (I an amount appears in column (g), the search amount appears in column (g), the search amount instribution in column (g), the search amount of the search column as indicated below: a Corpus, Add lines 3l, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b C Enter the amount of prior years' undistributed more of which a notice of deficiency 4942(q) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount—see instructions 9 Undistributed in come for 2008 Subtract lines 4 from line 2a Taxable amount —see instructions 9 Undistributed in 2010 This amount must be distributed in a 2010 Amount Seed as distributions out of corpus to satisfy requirements imposed by section 170(0)(1)(7) or 4942(q)(3) (see instructions) 9 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover from 2004 not applied on line 6a from line 6a 1, 785. 10 Excess form 2005 0	ā	Enter amount for 2008 only			93.	
a From 2005	ŧ	Total for prior years 20, 20, 20				
b From 2005	3	Excess distributions carryover, if any, to 2009				
From 2006 d From 2007 d From 2007 d From 2008 0 0 1 d Total of lines 3a through e 0 2 d Oualifying distributions for 2009 from Part XII, line 4 ▶ \$ 1,785. a Applied to 2008, but not more than-line-2a b Applied to undistributed income of prior years (Election required — see instructions) d Applied to 2009 distributions out of corpus (Election required — see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus (Election required — see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus (Election required — see instructions) d Emers distributions carryoer applied to 2009 (If an amount appears in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a) indicate below: a Cerpus, Add lines 3f, 4s, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the ment total of each column as indicated below: a Cerpus, Add lines 3f, 4s, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistribute ed income for which a notice of deficiency has been issued, or on which the section 494(20) tax has been previously assessed d Subtract line 6 from line 6b Taxable amount — see instructions 0 . e Undistributed income for 2009. Subtract lines 4 d and 5 from line 1. This amount must be distributed in 2010 107 . Amounts freaded as distributions out of corpus to salisty requirements imposed by section 170(b)(1)(7) or 494(2)(3) (8e enstructions) 9 . Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions) 9 . Excess distributions carryover to 2010. 5 b) Analysis of line 9 a Excess from 2005 0 . Excess from 2005 0 . Excess from 2006 0 . Excess from 2007 0 .	ā	From 2004 0.				
d From 2008 1 Total of lines 3 a through e 4 Qualifying distributions for 2009 from Part XII, lime 4 → \$ 1,785. a Applied to 2008, but not more than-line-2a b Applied to undistributed income of prior years (Election required — see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus (Election required — see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus (Election required — see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus (If an amount appears in column (a)) E Exess distributions carryer applied to 2009 (If an amount appears in column (a)) E Enter the net total of each column as indicated below: a Corpus, Add lines 3! 4, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b first line 2b from line	ł	From 20050 .		:		
e From 2008	•	From 2006 0.				
Total of lines 3a through e 4. Qualifying distributions for 2009 from Part XII, line 4 → S 1,785, a Applied to 2008, but not more-than-line-2a b Applied to undistributed income of prior years (Election required — see instructions) c Treated as distributions out of corpus (Election required — see instructions) d Applied to 2009 distributible amount e Remaining amount distributed out of corpus 5 Exess distributions carryoe applied 1009 (If an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus, Add lines 3f, 4c, and 4e Subtract line 5 □ Prior years' undistributed income Subtract line 4b from line 2b □ From years' undistributed out on the foliage of the column (a) in the column (a) i	C	From 2007 0.				
4 Qualifying distributions for 2009 from Part XII, line 4	•	From 2008 0.				
XII, line 4 S 1,785. a Applied to 2008, but not-more-than-line-2a b Applied to undistributed income of prior years (Election required — see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus (Election required — see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus 5 Exess distributions carryover applied to 2009 (If an amount appears in column (a), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus, 401 lates 31, 42, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistribut- ed income for which a notice of deficiency has been issued, or on which the section 494(2a) tax has been previously assessed d Subtract line 6c from line 6 Taxable amount — see instructions f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(6)(1)(r) or 4942(9)(3) (see instructions) 8 Excess distributions carryover to 2010. Subtract lines 7 and 6 from line 6a 1,785. 10 Analysis of line 9 a Excess from 2005 a Respective from 2006 b Excess from 2005 c Excess from 2005 c Excess from 2005 c Excess from 2006 c Excess from 2007 c Excess from 2007	f	Total of lines 3a through e	0.			
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9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 1,785. 10 Analysis of line 9 a Excess from 2005 b Excess from 2006 c Excess from 2007 0.	8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
10 Analysis of line 9 a Excess from 2005 0. b Excess from 2006 0. c Excess from 2007 0.	9	Excess distributions carryover to 2010.				
a Excess from 2005 0. b Excess from 2006 0. c Excess from 2007 0.	10		1,/05.			
b Excess from 2006 0. c Excess from 2007 0.		•				ĺ
c Excess from 2007 0.						
						\$
d Excess from 2008 0 1 1		Excess from 2008 0.				İ
e Excess from 2009 1,785.						

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Part XIV Private Operating Foundation					N/A
1a If the foundation has received a ruling or de is effective for 2009, enter the date of the rules.	uling .			•	
b Check box to indicate whether the foundation		ating foundation des		4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years	1 1 2005	4
investment return from Part X for each year listed .	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed .	·····				
d Amounts included in line 2c not used directly for active conduct of exempt activities	···				
 Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c 					
Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test — enter:					
(1) Value of all assets		<u> </u>	ļ		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter·					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XV Supplementary Information			organization h	ad \$5,000 or mor	e in
assets at any time during the Information Regarding Foundation Manage		structions.)			
a List any managers of the foundation who had close of any tax year (but only if they have	ive contributed mo	re than 2% of the to nan \$5,000) (See so	tal contributions red ection 507(d)(2))	eived by the foundat	ion before the
b List any managers of the foundation who over a partnership or other entity) of which the form	vn 10% or more of oundation has a 10	the stock of a corpo % or greater interes	oration (or an equal it	y large portion of the	e ownership of
0 11/2	0.0.1				
2 Information Regarding Contribution, Grant Check here X if the foundation only m requests for funds If the foundation makes	akes contributions	to preselected chari	table organizations	and does not accept	unsolicited conditions,
complete items 2a, b, c, and d					
a The name, address, and telephone number	of the person to w	hom applications sh	ould be addressed.		
					
b The form in which applications should be su	ibmitted and inform	nation and materials	s they should includ	9	
c Any submission deadlines:					
d Any restrictions or limitations on awards, su	ich as by geograph	nical areas, charitable	le fields, kinds of in	stitutions, or other fa	ctors.

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Part XV Supplementary Information (continued)

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3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual. Foundation show any relationship to any foundation manager or substantial contributor Recipient Purpose of grant or contribution status of Amount recipient Name and address (home or business) a Paid during the year General support Flora's Pet Project charitable 38 Fairview Avenue Naugatuck CT 06770 509(a)(1) purposes 600. Hommocks Cares, Inc. General support 1066 Seahaven Drive charitable NY 10543 509(a)(1) purposes 150. Mamaroneck Adopt-a-Dog General support 849 Lake Avenue charitable Greenwich 06831 509(a)(1) purposes 100. CT• 850. Total 3 a **b** Approved for future payment Total \blacksquare 3 b

Part XVI-A	'Anal	ysis of	Income	-Producing	Activities

inter gross amounts unless otherwise indicated	Unrelated t	ousiness income	Excluded by	section 512, 513, or 514	
Program service revenue	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	(e) Related or exempt function income (see the instructions)
a None					0.
b					
c					
d	† - ' 				· · · · · · · · · · · · · · · · · · ·
e					
1	 		 		
g Fees and contracts from government agencies	 		1	· <u>-</u> .	
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			 		
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
с					
d					
e					
12 Subtotal Add columns (b), (d), and (e)					0.
13 Total. Add line 12, columns (b), (d), and (e)				13	0.
See worksheet in the instructions for line 13 to verify ca	lculations.)				
Part YV/I B Deletionship of Activities to the	Assamplish	ment of Every	nt Durmone		
Part XVI-B Relationship of Activities to the	: Accomplish	intent of Exem	pi rurpose	;5 	

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions)				
1a	None				
					
	<u></u>				

parer's

Ùse Only

BAA

yours if self-employed), address, and ZIP code

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Part XVII **Exempt Organizations** Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of X 1a(1) (1) Cash Х 1a(2) (2) Other assets **b** Other transactions (1) Sales of assets to a noncharitable exempt organization 1b(1) X (2) Purchases of assets from a noncharitable exempt organization 1b(2) 1 b (3) Х (3) Rental of facilities, equipment, or other assets Х 1b(4) (4) Reimbursement arrangements X (5) Loans or loan guarantees 1 b (5) (6) Performance of services or membership or fundraising solicitations 1b(6) X 1 c Х c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements (b) Amount involved (a) Line no 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations Yes X No described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b If 'Yes,' complete the following schedule (c) Description of relationship (a) Name of organization (b) Type of organization Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge. PLESIDEN IGN Title Signature of officer or trustee Date Preparer's Identifying number (See Signature in the instrs) Date Check if HERE Preparer's Paid signature employed Pre-

EIN

one no

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Form 990-PF, Page 1, Part I, Line 23

Line 23 Stmt

Other expenses:	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Transaction Expenses	25.	25.		25.
NYS Filing fees	60.			60.

Total	85.	25.	85.