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Return of Private Foundation

OMB No 1545-0052

or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning

, and ending

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

Use the IRS label Otherwise, print or type. See Specific Instructions	Name of foundation RUCKER FAMILY CHARITABLE TRUST		A Employer identification number 37-1457914
	Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number 309-692-0620
	City or town, state, and ZIP code PEORIA, IL 61614-2828		C If exemption application is pending, check here <input type="checkbox"/>
			D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 788,803.		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	142,994.		N/A	
	2 Check <input type="checkbox"/> If the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	3,396.	3,396.		STATEMENT 1
	4 Dividends and interest from securities	12,065.	12,065.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	<5,057.>			
	b Gross sales price for all assets on line 6a	53,240.			
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	153,398.	15,461.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees	3,500.	2,400.		1,100.
	c Other professional fees				
	17 Interest				
	18 Taxes	316.	289.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses	94.	94.		0.
	24 Total operating and administrative expenses. Add lines 13 through 23	3,910.	2,783.		1,100.
	25 Contributions, gifts, grants paid	27,630.			27,630.
26 Total expenses and disbursements. Add lines 24 and 25	31,540.	2,783.		28,730.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	121,858.				
b Net investment income (if negative, enter -0-)		12,678.			
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	4,346.	50,628.	50,628.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 6	878,690.	954,191.	705,980.
	c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 7	32,058.	32,195.	32,195.	
14 Land, buildings, and equipment: basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	915,094.	1,037,014.	788,803.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ STATEMENT 8)	0.	62.	
23 Total liabilities (add lines 17 through 22)	0.	62.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	915,094.	1,036,952.		
30 Total net assets or fund balances	915,094.	1,036,952.		
31 Total liabilities and net assets/fund balances	915,094.	1,037,014.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	915,094.
2 Enter amount from Part I, line 27a	2	121,858.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	1,036,952.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,036,952.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENT				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e	53,240.	58,297.	<5,057.>	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
a				
b				
c				
d				
e			<5,057.>	
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2 <5,057.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):		{ If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	30,985.	559,997.	.055331
2007	17,194.	604,866.	.028426
2006	12,167.	411,648.	.029557
2005	7,551.	198,232.	.038092
2004	690.	140,065.	.004926
2 Total of line 1, column (d)			2 .156332
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .031266
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 638,198.
5 Multiply line 4 by line 3			5 19,954.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 127.
7 Add lines 5 and 6			7 20,081.
8 Enter qualifying distributions from Part XII, line 4			8 28,730.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	127.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	127.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	127.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	300.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	300.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	173.	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax <input checked="" type="checkbox"/> 173. Refunded <input checked="" type="checkbox"/> 0.	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> VA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► THE FOUNDATION Telephone no. ► 309-692-0620
 Located at ► 1003 W CENTENNIAL DRIVE, PEORIA, IL ZIP+4 ► 61614

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐
 and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	<u>N/A</u>	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years ► _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	<u>N/A</u>	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)		3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MICHAEL P. RUCKER 1003 W CENTENNIAL DRIVE PEORIA, IL 616142828	TRUSTEE 0.00	0.	0.	0.
DEREK P. RUCKER 15994 HYLAND POINTE COURT APPLE VALLEY, MN 55124	TRUSTEE 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

▶ 0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	584,919.
b	Average of monthly cash balances	1b	62,998.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	647,917.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	647,917.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	9,719.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	638,198.
6	Minimum investment return. Enter 5% of line 5	6	31,910.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	31,910.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	127.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	127.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	31,783.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	31,783.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	31,783.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	28,730.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	28,730.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	127.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	28,603.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				31,783.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			26,630.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 28,730.				
a Applied to 2008, but not more than line 2a			26,630.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				2,100.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				29,683.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

N/A

▶

☐ 4942(1)(3) or ☐ 4942(1)(5)

(4) Gross investment income

[illegible]

2009.03051 RUCKER FAMILY CHARITABLE TR 24780 1

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT 10				
Total			3a	27,630.
b Approved for future payment				
NONE				
Total			3b	0.

Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments				14	3,396.	
4 Dividends and interest from securities				14	12,065.	
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory				18	<5,057.>	
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)			0.		10,404.	0.
13 Total. Add line 12, columns (b), (d), and (e)						10,404.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B

Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash		X
	(2) Other assets		X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization		X
	(2) Purchases of assets from a noncharitable exempt organization		X
	(3) Rental of facilities, equipment, or other assets		X
	(4) Reimbursement arrangements		X
	(5) Loans or loan guarantees		X
	(6) Performance of services or membership or fundraising solicitations		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		



[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.			
	 Signature of officer or trustee		06/04/10 Date	Trustee Title
Paid Preparer's Use Only	 Preparer's signature		05/18/10 Date	Check if self-employed <input type="checkbox"/>
	Firm's name (or yours if self-employed), address, and ZIP code MURRAY, JONSON, WHITE & ASSOC., LTD., PC 6402 ARLINGTON BLVD., SUITE 1130 FALLS CHURCH, VA 22042-2333		EIN 703-237-2500 Phone no.	

Form 990-PF (2009)

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

Employer identification number

RUCKER FAMILY CHARITABLE TRUST

37-1457914

Organization type (check one).

Filers of:

Section:

Form 990 or 990-EZ

☐

501(c)() (enter number) organization

☐4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

RUCKER FAMILY CHARITABLE TRUST

37-1457914

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<u>1</u>	RUCKER FAMILY CHARITABLE LEAD ANNUITY TRUST 1003 W CENTENNIAL DRIVE PEORIA, IL 61614	\$ 75,078.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>2</u>	RUCKER FAMILY CHARITABLE LEAD ANNUITY TRUST 1003 W CENTENNIAL DRIVE PEORIA, IL 61614	\$ 443.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>3</u>	RUCKER FAMILY CHARITABLE LEAD UNITRUST 1003 W CENTENNIAL DRIVE PEORIA, IL 61614	\$ 4,557.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>4</u>	RUCKER FAMILY CHARITABLE LEAD UNITRUST 1003 W CENTENNIAL DRIVE PEORIA, IL 61614	\$ 5,546.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>5</u>	RUCKER FAMILY CHARITABLE LEAD UNITRUST 1003 W CENTENNIAL DRIVE PEORIA, IL 61614	\$ 7,556.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>6</u>	RUCKER FAMILY CHARITABLE LEAD UNITRUST 1003 W CENTENNIAL DRIVE PEORIA, IL 61614	\$ 8,320.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization

Employer identification number

RUCKER FAMILY CHARITABLE TRUST**37-1457914****Part i Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
7	RUCKER FAMILY CHARITABLE LEAD UNITRUST 1003 W CENTENNIAL DRIVE PEORIA, IL 61614	\$ 7,440.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
8	RUCKER FAMILY CHARITABLE LEAD UNITRUST 1003 W CENTENNIAL DRIVE PEORIA, IL 61614	\$ 14,054.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
9	RUCKER FAMILY CHARITABLE LEAD UNITRUST 1003 W CENTENNIAL DRIVE PEORIA, IL 61614	\$ 10,000.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
10	RUCKER FAMILY CHARITABLE LEAD UNITRUST 1003 W CENTENNIAL DRIVE PEORIA, IL 61614	\$ 10,000.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization	Employer identification number
RUCKER FAMILY CHARITABLE TRUST	37-1457914

Part ii Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u>3</u>	<u>100 SHS PARKER HANNIFIN CORPORATION</u> _____ _____ _____	\$ <u>4,557.</u>	<u>05/18/09</u>
<u>4</u>	<u>100 SHS GENERAL DYNAMICS CORP</u> _____ _____ _____	\$ <u>5,546.</u>	<u>05/18/09</u>
<u>5</u>	<u>200 SHS CATERPILLAR INC</u> _____ _____ _____	\$ <u>7,556.</u>	<u>05/18/09</u>
<u>6</u>	<u>1,000 SHS CARDINAL FINANCIAL CORP</u> _____ _____ _____	\$ <u>8,320.</u>	<u>05/18/09</u>
<u>7</u>	<u>200 SHS BAKER HUGHES INC</u> _____ _____ _____	\$ <u>7,440.</u>	<u>05/18/09</u>
<u>8</u>	<u>454.381 SHS EUROPACIFIC GROWTH FUND CL</u> <u>A</u> _____ _____	\$ <u>14,054.</u>	<u>05/21/09</u>

Name of organization

Employer identification number

RUCKER FAMILY CHARITABLE TRUST

37-1457914

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
9	408.330 SHS DAVIS NEW YORK VENTURE FD CL A	\$ 10,000.	05/21/09
10	615.006 SHS KEELEY SMALL CAP VAL FD CL A	\$ 10,000.	05/28/09
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

RUCKER FAMILY CHARITABLE TRUST

 CONTINUATION FOR 990-PF, PART IV
 37-1457914 . . PAGE 1 OF 1

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a UNC SETTLEMENT FUND		P	VARIOUS	12/18/09
b 200 SHS EMERSON ELECTRIC CO		P	11/14/08	11/04/09
c 65 SHS GENENTECH INC		D	10/19/07	02/06/09
d 200 SHS GLOBAL PAYMENTS INC		P	03/26/09	08/11/09
e 300 SHS HELIX ENERGY SOL GRP INC		P	06/15/09	10/02/09
f 34 SHS INTERCONTINENTALEXCHANGE INC		D	10/19/07	05/15/09
g FR SH - M&T BANK		D	11/07/08	06/18/09
h 53 SHS PRAXAIR INC		D	10/19/07	01/22/09
i 200 SHS REALTY INCOME CORP		P	03/19/09	07/30/09
j FR SH - UNITED COMM BANKS		P	04/19/06	VARIOUS
k 500 SHS BAYTEX ENERGY TRUST		D	09/12/08	08/18/09
l 500 SHS CLOUGH GLOBAL OPP FD		P	04/25/06	11/02/09
m CAPITAL GAINS DIVIDENDS				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 62.			62.
b 7,841.		6,748.	1,093.
c 5,310.		4,776.	534.
d 8,303.		6,842.	1,461.
e 4,058.		3,507.	551.
f 3,228.		5,504.	<2,276.>
g 12.		14.	<2.>
h 3,123.		4,401.	<1,278.>
i 4,637.		3,631.	1,006.
j 17.		64.	<47.>
k 10,764.		12,940.	<2,176.>
l 5,883.		9,870.	<3,987.>
m 2.			2.
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			62.
b			1,093.
c			534.
d			1,461.
e			551.
f			<2,276.>
g			<2.>
h			<1,278.>
i			1,006.
j			<47.>
k			<2,176.>
l			<3,987.>
m			2.
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }		2	<5,057.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }		3	N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
BUSEY BANK	387.
MARLEY STATION INVESTMENT FUND, LLC	3,000.
RAYMOND JAMES	9.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	3,396.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
KIMBALL & CROSS #511480	2.	0.	2.
LASALLE #511480	2.	0.	2.
RAYMOND JAMES #9714	11,850.	2.	11,848.
WELLS FARGO	213.	0.	213.
TOTAL TO FM 990-PF, PART I, LN 4	12,067.	2.	12,065.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREP FEE	3,500.	2,400.		1,100.
TO FORM 990-PF, PG 1, LN 16B	3,500.	2,400.		1,100.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN INCOME TAX WITHHOLDING ON INVESTMENT INCOME	289.	289.		0.
FEDERAL EXCISE TAX	27.	0.		0.
TO FORM 990-PF, PG 1, LN 18	316.	289.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
BANK CHARGES	34.	34.			0.
MARLEY STATION INVESTMENT FUND, LLC	60.	60.			0.
TOTAL TO FORM 990-PF, PG 1, LN 23	94.	94.			0.

FORM 990-PF	CORPORATE STOCK		STATEMENT	6
DESCRIPTION	BOOK VALUE		FAIR MARKET VALUE	
SEE ATTACHED SHEET	954,191.		705,980.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	954,191.		705,980.	

FORM 990-PF	OTHER INVESTMENTS		STATEMENT	7
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
MARLEY STATION INVESTMENT FUND, LLC	COST	31,940.	31,940.	
DIVIDENDS RECEIVABLE	COST	255.	255.	
TOTAL TO FORM 990-PF, PART II, LINE 13		32,195.	32,195.	

FORM 990-PF	OTHER LIABILITIES		STATEMENT	8
DESCRIPTION	BOY AMOUNT		EOY AMOUNT	
DUE TO BUSEY BANK - DOUBLE COUNTED DEPOSIT DEC 2009	0.		62.	
TOTAL TO FORM 990-PF, PART II, LINE 22	0.		62.	

FORM 990-PF LIST OF SUBSTANTIAL CONTRIBUTORS STATEMENT 9
PART VII-A, LINE 10

NAME OF CONTRIBUTOR	ADDRESS
RUCKER FAMILY CHARITABLE LEAD UNITRUST	1003 W CENTENNIAL DRIVE PEORIA, IL 61614
RUCKER FAMILY CHARITABLE LEAD ANNUITY TRUST	1003 W CENTENNIAL DRIVE PEORIA, IL 61614

FORM 990-PF GRANTS AND CONTRIBUTIONS STATEMENT 10
PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
LOOK! IT'S MY BOOK! 310 E. HIGH POINT LANE PEORIA, IL 61614	NONE GENERAL PURPOSE	CHARITABLE	130.
THE WORKS 5701 NORMANDALE ROAD EDINA, MN 55424	NONE GENERAL PURPOSE	CHARITABLE	18,000.
UNIVERSITY OF MICHIGAN GENERAL DELIVERY ANN ARBOR, MI 48109	NONE GENERAL PURPOSE	CHARITABLE	1,000.
COMMUNITY FOUNDATION OF CENTRAL ILLINOIS 331 FULTON STREET #310 PEORIA, IL 61602	NONE SCIENCE TREASURE HUNT FUND; SCIENCE GRANTING PROGRAM	CHARITABLE	6,000.
PEORIA HEIGHTS CHAMBER OF COMMERCE 1203 E. KINGMAN AVENUE PEORIA HEIGHTS, IL 61616	NONE GENERAL PURPOSE	CHARITABLE	200.

RUCKER FAMILY' CHARITABLE TRUST

37-1457914

VSCPA EDUCATIONAL FOUNDATION 4309 COX ROAD GLEN ALLEN, VA 23060	NONE MJW SCHOLARSHIP FUND	CHARITABLE	1,000.
SUN FOUNDATION 1276 SUN ROAD WASHBURN, IL 61570	NONE GENERAL PURPOSE	CHARITABLE	200.
CANCER CENTER FOR HEALTHY LIVING 5215 N. KNOXVILLE AVENUE PEORIA, IL 61614	NONE GENERAL PURPOSE	CHARITABLE	100.
BRADLEY UNIVERSITY 1501 W. BRADLEY AVENUE PEORIA, IL 61625	NONE GENERAL PURPOSE	CHARITABLE	1,000.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

27,630.

Rucker Family Charitable Trust

EIN: 37-1457914

2009 Form 990-PF

Part II Balance Sheet

	Beginning of Year <u>Book Value</u>	End of Year <u>Book Value</u>	End of Year <u>FMV</u>
<u>Investments - Corporate Stock (Line 10b)</u>			
7,100 shs Focus Enhancements Inc.	11,289	11,289	6
10,000 shs NNRF Inc.	30,875	30,875	60
13,072 shs Forticell Bioscience Inc.	49,021	49,021	915
25,000 shs Underground Solutions, Inc.	10,926	10,926	6,125
45,000 shs Xenonics Inc.	85,125	85,125	46,800
200 shs American Tower Corp	8,544	8,544	8,642
500 shs AT&T Inc	18,068	18,068	14,015
200 shs Automatic Data Processing Inc	8,155	8,155	8,564
200 shs Baker Hughes Inc	-	7,440	8,096
300 shs BB&T Corp	8,385	8,385	7,611
100 shs Boeing Co	4,174	4,174	5,413
50 shs Broadridge Financial Solutions Inc	873	873	1,128
2,000 shs Cardinal Financial Corp	-	16,727	17,480
800 shs Caterpillar Inc	38,583	46,139	45,592
7 shs CME Group Inc	4,361	4,361	2,352
400 shs Con-Way Inc.	19,550	19,550	13,964
200 shs Constellation Brands Inc.	4,953	4,953	3,186
200 shs CVS Caremark Corp	7,091	7,091	6,442
120 shs Ebay Inc.	4,572	4,572	2,824
200 shs E-Trade Financial Corp.	5,191	5,191	352
200 shs Emerson Electric Co	6,748	-	-
79 shs Expeditors Int'l Wash Inc	3,933	3,933	2,747
200 shs Exxon Mobil	13,992	13,992	13,638
500 shs GE	15,402	15,402	7,565
100 shs General Dynamics	-	5,546	6,817
65 shs Genentech Inc.	4,776	-	-
9 shs Google Inc.	5,757	5,757	5,580
200 shs Hewlett-Packard Company	-	9,799	10,302
400 shs Ingersoll-Rand Co Ltd (UK)	13,847	13,647	14,296
400 shs Intel Corp	5,548	5,548	8,160
34 shs Intercontinentalexchange Inc.	5,504	-	-
100 shs International Paper	3,023	3,023	2,678
200 shs Iowa Telcomm Services Inc.	4,320	3,996	3,352
100 shs Johnson Controls	3,120	3,120	2,724
300 shs Lowes Inc.	8,715	8,715	7,017
343 shs M&T Bank	-	18,646	22,943
300 shs Masco Corp.	9,317	9,317	4,143
43 shs MGM Mirage	4,072	4,072	392
200 shs Micron Technology Inc	2,561	2,561	2,112
100 shs Microsoft Corp	2,734	2,734	3,048
400 shs Motors Liquidation Company (formerly GM)	5,598	5,598	188
100 shs National Semiconductor Corp	3,032	3,032	1,536
500 shs Nokia Corp ADR	7,355	7,355	6,425
100 shs Parker Hannafin Corp	-	4,557	5,388

Rucker Family Charitable Trust

EIN: 37-1457914

2009 Form 990-PF

Part II Balance Sheet

	Beginning of Year <u>Book Value</u>	End of Year <u>Book Value</u>	End of Year <u>FMV</u>
90 shs Paychex Inc.	3,859	3,859	2,758
700 shs Pfizer Inc.	11,459	11,459	12,733
53 shs Praxair Inc	4,401	-	-
64 shs Procter & Gamble Co	4,538	4,538	3,880
2000 shs Provident Bankshares Corp.	18,660	-	-
60 shs Research in Motion Ltd	7,025	7,025	4,052
66 shs Sandisk Corp	3,320	3,320	1,913
166 shs Seagate Technology	4,548	4,548	3,020
200 shs JM Smucker Co	-	10,965	12,350
1,100 shs Southern Natl Bankcorp of VA	16,910	16,910	7,920
500 shs Southwest Airlines Company	7,165	7,165	5,715
300 shs Stryker Corp	22,350	22,350	15,111
42 shs Teradata Corp.	1,210	1,210	1,320
500 shs Terex Corp	20,122	20,122	9,905
100 shs Textron Inc.	5,629	5,629	1,881
4 shs Thomson Reuters	834	834	774
200 shs Trinity Industries Inc	5,952	5,952	3,488
201 shs United Comm. Banks	5,876	-	-
205 shs United Comm. Banks	-	5,812	695
100 shs United Health Group Inc.	4,810	4,810	3,048
122 shs United Online Inc	3,658	3,658	877
51 shs UPS Inc CI B	3,877	3,877	2,926
300 shs Vanguard Emerging Mkts ETF	-	11,956	12,300
100 shs Visa Inc. CI A	6,034	6,034	8,746
391 shs Walgreen Company	17,712	17,712	14,358
60 shs Wal-Mart Stores Inc.	2,753	2,753	3,207
54 shs Weight Watchers Int'l Inc.	2,857	2,857	1,575
200 shs Wells Fargo & Co	5,732	5,732	5,398
100 shs Wesco Intl Inc	6,453	6,453	2,701
52 shs Western UN Co	992	992	980
100 shs XTO Energy Inc	5,734	5,734	4,653
100 shs Yahoo Inc	3,490	3,490	1,678
48 shs Zimmer Holdings Inc.	3,964	3,964	2,837
500 shs Baytex Energy Trust Units	12,940	-	-
373 275 shs Capital Income Builder Fund A	15,247	-	-
390.484 shs Capital Income Builder Fund A	-	15,990	18,700
500 shs Clough Global Opp Fd	10,004	-	-
300 shs Corporate Office Pptys Tr Sh REIT	12,646	12,589	10,989
411.140 shs Davis New York Venture Fd	-	10,086	12,737
1,362.877 shs Diamond Hill Long-Short Fund CI A	25,813	25,813	22,229
300 shs Enerplus Fd Unit Tr	10,965	10,883	6,888
461.737 shs Europacific Growth Fd	-	14,337	17,703
574.132 shs First Eagle Global Fund CI A	21,935	-	-
582 291 shs First Eagle Global Fund CI A	-	22,265	23,280
465.651 shs First Eagle Gold Fund CI A	13,128	-	-

Rucker Family Charitable Trust

EIN: 37-1457914

2009 Form 990-PF

Part II Balance Sheet

	Beginning of Year <u>Book Value</u>	End of Year <u>Book Value</u>	End of Year <u>FMV</u>
472.117 shs First Eagle Gold Fund CI A	-	13,306	12,606
731.779 shs Growth Fund of America CI A	15,169	-	-
737 461 shs Growth Fund of America CI A	-	15,323	20,155
1,710 038 shs Hartford Midcap CI A	23,000	23,000	30,593
715.065 shs Ivy Global Natural Resources Fd	16,186	16,186	13,222
616.135 shs Keeley Small Cap Value Fd	-	10,023	12,212
875.318 shs Pimco Total Return Fd	-	10,005	9,445
120.064 shs First Eagle Global Fund CI A	5,274	-	-
121 770 shs First Eagle Global Fund CI A	-	5,343	4,868
241.178 shs First Eagle Overseas Fund CI A	5,369	-	-
248 503 shs First Eagle Overseas Fund CI A	-	5,513	4,836
30,000 shs Forticell Bioscience Inc	30,000	30,000	2,100
	<u>878,690</u>	<u>954,191</u>	<u>705,980</u>

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No. 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed)A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.*

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization	Employer identification number
	RUCKER FAMILY CHARITABLE TRUST	37-1457914
	Number, street, and room or suite no. If a P.O. box, see instructions. 1003 W CENTENNIAL DRIVE	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. PEORIA, IL 61614-2828	

Check type of return to be filed (file a separate application for each return).

- | | | |
|---|---|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

THE FOUNDATION

- The books are in the care of ►
- 1003 W CENTENNIAL DRIVE - PEORIA, IL 61614**

Telephone No. ► **309-692-0620**

FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

► ☒ calendar year **2009** or► ☐ tax year beginning _____, and ending _____

- 2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	300.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	300.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)