

## See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



## Form **990-EZ**

Short Form
Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or

2009

Open to Public Inspection

Department of the Treasury

Private foundation)

Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form

The organization may have to use a copy of this return to satisfy state reporting requirements

For the 2009 calendar year, or tax year beginning and ending Check if applicable D Employer identification number C Name of organization Address use IRS label or 37-1415719 ]Name |change LABORERS MIDWEST REGION SCHOLARSHIP FUND print or type E Telephone number Initial return Number and street (or P.O. box, if mail is not delivered to street address) Room/suite Specific 525 217-522-3381 Termin-N OLD STATE CAPITOL PLAZA Instruc-City or town, state or country, and ZIP + 4 F Group Exemption Amende SPRINGFIELD. IL62701 Number > G Accounting method: X Cash Accrual • Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ) Other (specify) H Check ► X if the organization is not Website: ► N/A 4947<u>(a)(1) or</u> 527 required to attach Schedule B (Form 990, 990-EZ, or 990-PF) Tax-exempt status (check only one) -  $\times$  501(c) (3) if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return. 27,954. Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$500,000 or more, file Form 990 instead of Form 990-EZ Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.) Contributions, gifts, grants, and similar amounts received 2 Program service revenue including government fees and contracts 2 3 3 Membership dues and assessments 9,454 Investment income 18,500 STMT 2 Gross amount from sale of assets other than inventory 18,520 SCANNED JUN 2 4 2010 Less: cost or other basis and sales expenses <20.> Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) 5c Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here ▶ of contributions Gross revenue (not including \$ reported on line 1) 6a 6b b Less: direct expenses other than fundraising expenses Net income or (loss) from special events and activities (Subtract line 6b from line 6a) 6c 7a 7a Gross sales of inventory, less returns and allowances 7b b Less: cost of goods sold Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) 7c 8 Other revenue (describe 9,434. 9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8 9 6,000. 10 Grants and similar amounts paid (attach schedule) RECEIVED 11 11 Benefits paid to or for members OS O 12 Salaries, other compensation, and employee benefits 12 2,250. MAY 1 4 2010 13 13 Professional fees and other payments to independent contractors Occupancy, rent, utilities, and maintenance 14 14 15 Printing, publications, postage, and shipping UT MENT 15 16 616. 16 Other expenses (describe 8,866. 17 17 Total expenses. Add lines 10 through 16 568. 18 18 Excess or (deficit) for the year (Subtract line 17 from line 9) Net Assets 19 Net assets or fund balances at beginning of year (from line 27, column (A)) 296,963. (must agree with end-of-year figure reported on prior year's return) 19 19,707. SEE STATEMENT 3 20 Other changes in net assets or fund balances (attach explanation) 20 317,238 21 Net assets or fund balances at end of year. Combine lines 18 through 20 21 Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ. Part II (See the instructions for Part II.) (B) End of year (A) Beginning of year 296,963. 22 317,238. Cash, savings, and investments 22 23 23 Land and buildings 24 24 Other assets (describe 317.238. 296,963. 25 25 Total assets 0. 26 0. 26 Total liabilities (describe 296,963. 317,238. Net assets or fund balances (line 27 of column (B) must agree with line 21) Form **990-EZ** (2009) LHA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Part III   Statement of Program Service Accomplishments (See the intructors of Part III)   Statement of Program Service Accomplishments (See the intructors of Part III)   Statement or Program Service Statement   Statemen		m 990-EZ (2009) LABORERS MIDWEST REGION S			<u> 37-</u>	14157	19 Page 2
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Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concess manner, describe the services provided, the number of persons benefited, and other relevant information for each program time. The services provided, the number of persons benefited, and other relevant information for each program time. The part of the	Wha	at is the organization's primary exempt purpose? <b>SEE STATEMENT</b>	5			1	
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	932	172 18-10	<u> </u>				

42a The organization's books are in care of ▶ JANELLE BROWN, CPA

See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts. c At any time during the calendar year, did the organization maintain an office outside of the U.S.? If "Yes," enter the name of the foreign country:

42c X

Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here ▶ 43 | N/A and enter the amount of tax-exempt interest received or accrued during the tax year

Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ

Yes No 44 Х X

Form 990-EZ (2009)

ROMOLO

May the IRS discuss this return with the preparer shown above? See instructions

2428 N NORTH

PEORIA, IL 61604

-ASSOCIATES

Firm's name (or yours

if self-employed).

Preparer's

Use Only

932174 02-08-10 EIN >

Phone no.

309-682-2001

Yes No Form 990-EZ (2009)

04/26/10 employed

## SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

**Public Charity Status and Public Support** 

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

➤ Attach to Form 990 or Form 990-EZ. ➤ See separate instructions.

2009
Open to Public Inspection

Name of the organization

Employer identification number

ivanie or t	ne organizati		S MIDWEST RE	GION	SCHOL	ARSHI	P FUN	D  -	p.o,s 37	7-1415719
Part I	Reason 1		ity Status (All organiz							
The organi	zation is not a	private foundation	because it is: (For lines	through 1	1, check o	only one b	ox.)			
1 🔲	A church, cor	vention of churches	s, or association of chur	ches desci	ribed in <b>se</b>	ction 170	(b)(1)(A)(i)			
2 🗌	A school described in section 170(b)(1)(A)(ii). (Attach Schedule E)									
з 🔲	A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).									
4 🔲	A medical res	earch organization of	operated in conjunction	with a hos	pital descr	ibed in <b>se</b>	ction 170	(b)(1)(A)(iii	i). Enter tl	he hospital's name,
	city, and state									
5 🔲	An organization operated for the benefit of a college or university owned or operated by a governmental unit described in									
	section 170(b)(1)(A)(iv). (Complete Part II )									
6 🔛	A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).									
7 📖	An organizati	on that normally rec	eives a substantial part	of its supp	ort from a	governme	ntal unit o	r from the	general p	oublic described in
		b)(1)(A)(vi). (Comple								
8 🖳			ection 170(b)(1)(A)(vi).							
9 X			eives. (1) more than 33							
			nctions - subject to certa							
			axable income (less sec	tion 511 ta	x) from bu	sinesses a	cquired b	y the orga	nization a	after June 30, 1975
		<b>509(a)(2).</b> (Complete								
10	•	•	perated exclusively to te	-	_				41	
11			perated exclusively for the							
	-		ations described in secti				:). See <b>se</b> c	ction 509(a	a)(3). Che	CK the box that
		- · · · ·	organization and compl				agratad		d□	Type III - Other
e X	a Type I		」 Type II	:	e III - Func	•	•	r more died		• • •
e டக_			han one or more publicl							
f		-	ten determination from						/(a)(1) 01 S	36011011 000(4)(2).
,		ganization, check th			it it is a Ty	po i, Typo	п, от турс	· '''		[]
g		•	organization accepted ai	ny aift or c	ontribution	from any	of the follo	owina pers	sons?	
9			rectly controls, either a							Yes No
			upported organization?	<b>3</b>		•			•	11g(i)
	_		n described in (i) above?	•			•	•	_	11g(ii)
		-	person described in (i)		∋?					11g(iii)
h			about the supported or							
		•								
(i) Name	of supported	(ii) EIN	(iii) Type of	(iv) Is the c	- organization	(v) Did you	notify the	(vi) ls	the	(vii) Amount of
	anization	(,	organization (described on lines 1-9	, , ,	sted in your		ion in col.	organizatio	ed in the	support
			above or IRC section	governing	document?	(i) of your support?		U.S.?		
			(see instructions))	Yes	No	Yes	No	Yes	No	
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Total										

932021 02-08-10

Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2009

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for

	edule A (Form 990 or 990-EZ) 2009				VI. V/4\V/4\V/	.1.470(1.1/4)/4\/	Page 2
Pa	rt II Support Schedule for	_			)(b)(1)(A)(IV) an	id 170(b)(1)(A)(	VI)
	(Complete only if you checked	d the box on line t	5, 7, or 8 of Part I)				
Sec	ction A. Public Support	<del> </del>				1	
Cale	endar year (or fiscal year beginning in)	(a) 2005	<b>(b)</b> 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants ")				<b>4</b>		
2	Tax revenues levied for the organ-		<u> </u>				
	ızatıon's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3						
5	The portion of total contributions			-"			
_	by each person (other than a						
	governmental unit or publicly						
	supported organization) included				1	1	
	on line 1 that exceeds 2% of the					1	
	amount shown on line 11,						
	column (f)						
6	***		<u> </u>	<u> </u>			
	Public support. Subtract line 5 from line 4		I		<u> </u>		<u> </u>
	endar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
	Amounts from line 4	(a) 2005	(B) 2000	(0) 2007	(0) 2000	(0)2000	- Witte
-			-				<del>                                     </del>
8	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties						
_	and income from similar sources					-	
9	Net income from unrelated business						
	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part IV)		-				
11	<b>Total support.</b> Add lines 7 through 10	L	<u> </u>			<u> </u>	
	Gross receipts from related activities,	•	-			12	
13	First five years. If the Form 990 is for	r the organization	's fırst, second, thi	ird, fourth, or fifth	tax year as a secti	on 501(c)(3)	
_	organization, check this box and stor				·		
Se	ction C. Computation of Publ	ic Support Pe	ercentage			<del></del>	
14	Public support percentage for 2009 (	line 6, column (f) o	divided by line 11,	column (f))	•	14	%
15	Public support percentage from 2008	3 Schedule A, Par	t II, line 14			15	
16a	33 1/3% support test - 2009. If the o				14 is 33 1/3% or i	more, check this bo	ox and
	stop here. The organization qualifies	as a publicly supp	ported organizatio	n			. ▶∟
t	33 1/3% support test - 2008. If the o	rganization did no	ot check a box on	line 13 or 16a, and	d line 15 is 33 1/3%	% or more, check th	nis box
	and stop here. The organization qua	lifies as a publicly	supported organiz	zation			. ▶∟
17a	10% -facts-and-circumstances tes	t - 2009. If the org	anization did not	check a box on lin	e 13, 16a, or 16b,	and line 14 is 10%	or more,
	and if the organization meets the "fac						
	meets the "facts-and-circumstances"					_	. ▶□
ŀ	10% -facts-and-circumstances tes					17a, and line 15 is	10% or
-	more, and if the organization meets ti						
	organization meets the "facts-and-cire				•		▶□

Schedule A (Form 990 or 990-EZ) 2009

18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions

Schedule A (Form 990 or 990-EZ) 2009 LABORERS MIDWEST REGION SCHOLARSHIP FUND 37-1415719 Page 3 Part III | Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.) Section A. Public Support Calendar year (or fiscal year beginning in) (a) 2005 (b) 2006 (c) 2007 (d) 2008 (e) 2009 (f) Total 1 Gifts, grants, contributions, and membership fees received. (Do not 77,425. 7,770. 60,779 include any "unusual grants.") 145,974. 2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose 3 Gross receipts from activities that are not an unrelated trade or business under section 513 4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf 5 The value of services or facilities furnished by a governmental unit to the organization without charge 77,425. 7,770. 60,779. 145,974. 6 Total. Add lines 1 through 5 7a Amounts included on lines 1, 2, and 0. 3 received from disqualified persons **b** Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year 0. c Add lines 7a and 7b 145,974. 8 Public support (Subtract line 7c from line 6) Section B. Total Support Calendar year (or fiscal year beginning in) (d) 2008 (a) 2005 (b) 2006 (c) 2007 (e) 2009 (f) Total 7,770. 60,779. 145,974. 77,425. 9 Amounts from line 6 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties

	and income from similar sources	6,070.	9,159.	11,492.	11,420.	9,434	<u>. 47,575.</u>
t	Unrelated business taxable income						
	(less section 511 taxes) from businesses						
	acquired after June 30, 1975						
,	Add lines 10a and 10b	6,070.	9,159.	11,492.	11,420.	9,434	. 47,575.
_	Net income from unrelated business		<u> </u>			<u> </u>	
	activities not included in line 10b,						
	whether or not the business is regularly carried on						
12	Other income Do not include gain						
-	or loss from the sale of capital						
40	assets (Explain in Part IV.)	83,495.	16,929.	72,271.	11,420.	9,434	. 193,549.
	Total support (Add lines 9, 10c, 11, and 12)						
14	First five years. If the Form 990 is for	r the organization's	first, second, thir	d, fourth, or fifth ta	ix year as a sectio	n 501(c)(3) organ	ization,
	check this box and stop here						
<u>Sec</u>	ction C. Computation of Publ	ic Support Pe	rcentage				
15	Public support percentage for 2009 (I	line 8, column (f) di	vided by line 13, c	olumn (f))		15	75.42 %
16	Public support percentage from 2008	Schedule A, Part	III, line 15			16	83 <u>.84</u> %
Sec	ction D. Computation of Inves	stment Income	e Percentage				
17	Investment income percentage for 20	009 (line 10c, colun	nn (f) divided by lin	e 13, column (f))		17	24.58 %
18	Investment income percentage from 2	<b>2008</b> Schedule A, I	Part III, line 17	•		18	<u>15.82 %</u>
19a	33 1/3% support tests - 2009. If the	organization did n	ot check the box o	on line 14, and line	15 is more than 3	3 1/3%, and line	17 is not
	more than 33 1/3%, check this box a	nd stop here. The	organization qualif	ies as a publicly si	upported organiza	ition	. <b>▶</b> 🗶
b	33 1/3% support tests - 2008. If the	organization did n	ot check a box on	line 14 or line 19a	, and line 16 is mo	ore than 33 1/3%	, and
	line 18 is not more than 33 1/3%, che	eck this box and sto	op here. The orga	nization qualifies a	s a publicly suppo	orted organization	<b>▶</b> □
20	Private foundation. If the organization	n did not check a	box on line 14, 19	a, or 19b, check th	ns box and see ins	structions	
				_	Sch	edule A (Form 9	90 or 990-EZ) 2009
						•	•

FORM 990-EZ	OTI	HER EXPENSES		STATEMENT	1
DESCRIPTION				AMOUNT	
INSURANCE INVESTMENT FEES LICENSES & FEES SUPPLIES			-	19 15	28. 99. 54.
TOTAL TO FORM 990-EZ,	LINE 16		-	61	L6.
FORM 990-EZ GAIN	(LOSS) FROM PUR	BLICLY TRADED S	ECURITIES	STATEMENT	2
DESCRIPTION	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	NET GAIN OR (LOSS)	)
SALE OF MUTUAL FUNDS	18,500.	18,520.	0.	<2	20.>
TO FORM 990-EZ, LINE	5 18,500.	18,520.	0.	<2	20.> —
FORM 990-EZ OTHER	CHANGES IN NET	ASSETS OR FUND	BALANCES	STATEMENT	3
DESCRIPTION				AMOUNT	
UNREALIZED GAIN			-	19,70	)7.
TOTAL TO FORM 990-EZ,	LINE 20		-	19,70	<u> </u>

FO	RM 990-EZ	INFORMATION REGARDING TRANSFERS STATEMENT ASSOCIATED WITH PERSONAL BENEFIT CONTRACTS	
A)	DIRECTLY OR	ANIZATION, DURING THE YEAR, RECEIVE ANY FUNDS, INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL TRACT? [ ] YES [X]	NO
B)		ANIZATION, DURING THE YEAR, PAY PREMIUMS, INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT? [ ] YES [X]	NO

990-EZ PG 2

STATEMENT

5

TO PROVIDE COLLEGE SCHOLARSHIPS TO DEPENDENTS OF LABORERS WHO HAVE BEEN KILLED OR PERMANENTLY DISABLED WHILE ON THE JOB.