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Form **990-EZ**

# Short Form Return of Organization Exempt From Income Tax

OMB No 1545-1150

**2009**Department of the Treasury  
Internal Revenue Service

- Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code  
(except black lung benefit trust or private foundation)
- Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form.
- The organization may have to use a copy of this return to satisfy state reporting requirements.

**Open to Public  
Inspection**

|                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                  |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>A</b> For the 2009 calendar year, or tax year beginning , 2009, and ending ,                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                  |
| <b>B</b> Check if applicable:<br><input type="checkbox"/> Address change<br><input type="checkbox"/> Name change<br><input type="checkbox"/> Initial return<br><input type="checkbox"/> Termination<br><input type="checkbox"/> Amended return<br><input type="checkbox"/> Application pending                    | <b>C</b> Name of organization<br><b>SPRINGDALE HISTORIC PRESERVATION FOUNDATION</b><br>Number and street (or P O box, if mail is not delivered to street address) Room/suite<br><b>PO BOX 5511</b><br>City or town, state or country, and ZIP + 4<br><b>PEORIA IL 61601-5511</b> |
| <b>D</b> Employer identification number<br><b>37-1374006</b>                                                                                                                                                                                                                                                      | <b>E</b> Telephone number<br><b>(309) 674-3195</b>                                                                                                                                                                                                                               |
| <b>F</b> Group Exemption Number                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                  |
| <b>G</b> Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual<br>Other (specify) ►                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                  |
| <b>H</b> Check <input checked="" type="checkbox"/> if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)                                                                                                                                                                         |                                                                                                                                                                                                                                                                                  |
| <b>I</b> Website: ► <b>N/A</b>                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                  |
| <b>J</b> Tax-exempt status (check only one) — <input checked="" type="checkbox"/> 501(c) ( 3 ) (insert no ) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527                                                                                                                                   |                                                                                                                                                                                                                                                                                  |
| <b>K</b> Check <input type="checkbox"/> if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return. |                                                                                                                                                                                                                                                                                  |
| <b>L</b> Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$500,000 or more, file Form 990 instead of Form 990-EZ. <span style="float: right;">► \$ <b>28,518.</b></span>                                                                                                                      |                                                                                                                                                                                                                                                                                  |

| <b>Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances</b> (See the instructions for Part I.) |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
|----------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>REVENUE</b>                                                                                                 | <b>1</b> Contributions, gifts, grants, and similar amounts received <span style="float: right;"><b>12,494.</b></span><br><b>2</b> Program service revenue including government fees and contracts <span style="float: right;"><b>2</b></span><br><b>3</b> Membership dues and assessments <span style="float: right;"><b>15,715.</b></span><br><b>4</b> Investment income <span style="float: right;"><b>309.</b></span><br><b>5a</b> Gross amount from sale of assets other than inventory <span style="float: right;"><b>5a</b></span><br><b>5b</b> Less cost or other basis and sales expenses <span style="float: right;"><b>5b</b></span><br><b>5c</b> Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) <span style="float: right;"><b>5c</b></span><br><b>6</b> Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here <input type="checkbox"/><br><b>6a</b> Gross revenue (not including \$ _____ of contributions reported on line 1) <span style="float: right;"><b>6a</b></span><br><b>6b</b> Less direct expenses other than fundraising expenses <span style="float: right;"><b>6b</b></span><br><b>6c</b> Net income or (loss) from special events and activities (Subtract line 6b from line 6a) <span style="float: right;"><b>6c</b></span><br><b>7a</b> Gross sales of inventory, less returns and allowances <span style="float: right;"><b>7a</b></span><br><b>7b</b> Less cost of goods sold <span style="float: right;"><b>7b</b></span><br><b>7c</b> Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) <span style="float: right;"><b>7c</b></span><br><b>8</b> Other revenue (describe ► <b>See L-10 Stmt</b> ) <span style="float: right;"><b>8</b></span><br><b>9 Total revenue.</b> Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8 <span style="float: right;"><b>28,518.</b></span> |
| <b>EXPENSES</b>                                                                                                | <b>10</b> Grants and similar amounts paid (attach schedule) <span style="float: right;"><b>87,778.</b></span><br><b>11</b> Benefits paid to or for members <span style="float: right;"><b>11</b></span><br><b>12</b> Salaries, other compensation, and employee benefits <span style="float: right;"><b>12</b></span><br><b>13</b> Professional fees and other payments to independent contractors <span style="float: right;"><b>2,058.</b></span><br><b>14</b> Occupancy, rent, utilities, and maintenance <span style="float: right;"><b>14</b></span><br><b>15</b> Printing, publications, postage, and shipping <span style="float: right;"><b>1,371.</b></span><br><b>16</b> Other expenses (describe ► <b>See Other Expenses Statement</b> ) <span style="float: right;"><b>3,779.</b></span><br><b>17 Total expenses.</b> Add lines 10 through 16 <span style="float: right;"><b>94,986.</b></span>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| <b>ASSETS</b>                                                                                                  | <b>18</b> Excess or (deficit) for the year (Subtract line 17 from line 9) <span style="float: right;"><b>-66,468.</b></span><br><b>19</b> Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return) <span style="float: right;"><b>170,054.</b></span><br><b>20</b> Other changes in net assets or fund balances (attach explanation) <span style="float: right;"><b>20</b></span><br><b>21</b> Net assets or fund balances at end of year. Combine lines 18 through 20 <span style="float: right;"><b>103,586.</b></span>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |

| <b>Part II Balance Sheets.</b> If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ.<br>(See the instructions for Part II.) |                       |                 |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|-----------------|
|                                                                                                                                                                             | (A) Beginning of year | (B) End of year |
| <b>22</b> Cash, savings, and investments                                                                                                                                    | <b>104,450.</b>       | <b>103,586.</b> |
| <b>23</b> Land and buildings                                                                                                                                                | <b>65,604.</b>        | <b>0.</b>       |
| <b>24</b> Other assets (describe ► _____)                                                                                                                                   | <b>0.</b>             | <b>0.</b>       |
| <b>25 Total assets</b>                                                                                                                                                      | <b>170,054.</b>       | <b>103,586.</b> |
| <b>26 Total liabilities</b> (describe ► _____)                                                                                                                              | <b>0.</b>             | <b>0.</b>       |
| <b>27 Net assets or fund balances</b> (line 27 of column (B) must agree with line 21)                                                                                       | <b>170,054.</b>       | <b>103,586.</b> |

BAA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Form 990-EZ (2009)

2

SCANNED JUL 15 2010

**Part III Statement of Program Service Accomplishments** (See the instructions.)**Expenses**

What is the organization's primary exempt purpose? PROVIDE SUPPORT TO PRESERVE SPRINGDALE CEMETERY  
 Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, or other relevant information for each program title

(Required for section 501(c)(3) and (4) organizations and section 4947(a)(1) trusts, optional for others)

|    |                                                                                                                                                                                                                                                                                                     |      |         |
|----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------|---------|
| 28 | <u>HISTORIC SPRINGDALE CEMETERY IS SOLE CLIENT FOR WHICH SHPF PROVIDES FUNDING FOR MAINTENANCE, REPAIRS &amp; EQUIPMENT TO PRESERVE THE CEMETERY FOR FAMILIES AND FRIENDS OF THE INTERRED</u><br>(Grants \$ <u>0.</u> ) If this amount includes foreign grants, check here <input type="checkbox"/> | 28 a | 90,161. |
| 29 | -----<br>-----<br>(Grants \$ ----- ) If this amount includes foreign grants, check here <input type="checkbox"/>                                                                                                                                                                                    | 29 a |         |
| 30 | -----<br>-----<br>(Grants \$ ----- ) If this amount includes foreign grants, check here <input type="checkbox"/>                                                                                                                                                                                    | 30 a |         |
| 31 | Other program services (attach schedule)<br>(Grants \$ ----- ) If this amount includes foreign grants, check here <input type="checkbox"/>                                                                                                                                                          | 31 a |         |
| 32 | <b>Total program service expenses</b> (add lines 28a through 31a) <input type="checkbox"/>                                                                                                                                                                                                          | 32   | 90,161. |

**Part IV List of Officers, Directors, Trustees, and Key Employees.** List each one even if not compensated (See the instrs)

| (a) Name and address                                                 | (b) Title and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-.) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account and other allowances |
|----------------------------------------------------------------------|----------------------------------------------------------|--------------------------------------------|-----------------------------------------------------------------------|------------------------------------------|
| ANDREWS, ALLEN H. JR<br>4900 N KNOXVILLE #117<br>PEORIA IL 61614     | DIRECTOR<br>2.00                                         | 0.                                         | 0.                                                                    | 0.                                       |
| BEARD, JANE<br>133 PROSPECT HILL<br>NASHVILLE TN 37206               | DIRECTOR<br>2.00                                         | 0.                                         | 0.                                                                    | 0.                                       |
| KENYON, LESLIE H.<br>206 NE MADISON<br>PEORIA IL 61602               | DIRECTOR<br>2.00                                         | 0.                                         | 0.                                                                    | 0.                                       |
| KRAFT, CAROLYN M.<br>9919 N JAMAICA DR<br>PEORIA IL 61615            | TREASURER<br>10.00                                       | 0.                                         | 0.                                                                    | 0.                                       |
| LITTEN, PAUL<br>24300 FARMDALE ROAD<br>WASHINGTON IL 61571           | SECRETARY<br>2.00                                        | 0.                                         | 0.                                                                    | 0.                                       |
| LUTHY, THOMAS G.<br>10939 N SLEEPY HOLLOW ROAD<br>PEORIA IL 61615    | DIRECTOR<br>2.00                                         | 0.                                         | 0.                                                                    | 0.                                       |
| MEALS, ROBERT<br>6722 N. WILSHIRE COURT<br>PEORIA IL 61614           | DIRECTOR<br>2.00                                         | 0.                                         | 0.                                                                    | 0.                                       |
| PETERS, GORDON S.<br>1615 W CANDLETREE DR<br>PEORIA IL 61614         | DIRECTOR<br>2.00                                         | 0.                                         | 0.                                                                    | 0.                                       |
| SMITH, BARBARA<br>219 W STRATFORD DR<br>PEORIA IL 61614              | DIRECTOR<br>2.00                                         | 0.                                         | 0.                                                                    | 0.                                       |
| STUBER, FREDERICK J.<br>123 SW JEFFERSON, STE 164<br>PEORIA IL 61602 | PRESIDENT<br>10.00                                       | 0.                                         | 0.                                                                    | 0.                                       |
| WILTON, ROBERT C.<br>3213 N KNOXVILLE AVE<br>PEORIA IL 61604         | VP<br>10.00                                              | 0.                                         | 0.                                                                    | 0.                                       |
| See List of Officers, Directors, Trustees, & Key Employees Stmt      |                                                          |                                            |                                                                       |                                          |

**Part V Other Information** (Note the statement requirements in the instrs for Part V.)

|                                                                                                                                                                                                                                                                                                                                                                                                                       | Yes | No |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| <b>33</b> Did the organization engage in any activity not previously reported to the IRS? If 'Yes,' attach a detailed description of each activity                                                                                                                                                                                                                                                                    |     | X  |
| <b>34</b> Were any changes made to the organizing or governing documents? If 'Yes,' attach a conformed copy of the changes                                                                                                                                                                                                                                                                                            |     | X  |
| <b>35</b> If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T                                                                                                                                                           |     |    |
| <b>a</b> Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?                                                                                                                                                                                                                                             |     | X  |
| <b>b</b> If 'Yes,' has it filed a tax return on <b>Form 990-T</b> for this year?                                                                                                                                                                                                                                                                                                                                      |     |    |
| <b>36</b> Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If 'Yes,' complete applicable parts of Schedule N                                                                                                                                                                                                                           |     | X  |
| <b>37a</b> Enter amount of political expenditures, direct or indirect, as described in the instructions <b>37a</b> 0.                                                                                                                                                                                                                                                                                                 |     |    |
| <b>b</b> Did the organization file <b>Form 1120-POL</b> for this year?                                                                                                                                                                                                                                                                                                                                                |     | X  |
| <b>38a</b> Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?                                                                                                                                                                                 |     | X  |
| <b>b</b> If 'Yes,' complete Schedule L, Part II and enter the total amount involved <b>38b</b>                                                                                                                                                                                                                                                                                                                        |     |    |
| <b>39</b> Section 501(c)(7) organizations Enter                                                                                                                                                                                                                                                                                                                                                                       |     |    |
| <b>a</b> Initiation fees and capital contributions included on line 9 <b>39a</b>                                                                                                                                                                                                                                                                                                                                      |     |    |
| <b>b</b> Gross receipts, included on line 9, for public use of club facilities <b>39b</b>                                                                                                                                                                                                                                                                                                                             |     |    |
| <b>40a</b> Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911 <b>0.</b> , section 4912 <b>0.</b> , section 4955 <b>0.</b>                                                                                                                                                                                                                             |     |    |
| <b>b</b> Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I <b>40b</b> |     | X  |
| <b>c</b> Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 <b>40c</b>                                                                                                                                                                                                                    |     |    |
| <b>d</b> Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization <b>40d</b>                                                                                                                                                                                                                                                                                      |     |    |
| <b>e</b> All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If 'Yes,' complete Form 8886-T <b>40e</b>                                                                                                                                                                                                                                           |     | X  |
| <b>41</b> List the states with which a copy of this return is filed <b>Illinois</b>                                                                                                                                                                                                                                                                                                                                   |     |    |

**42a** The organization's books are in care of **CAROLYN M. KRAFT** Telephone no **(309) 691-5537**  
 Located at **9919 N. JAMAICA DR.** **PEORIA** **IL** ZIP + 4 **61615-1311**

**b** At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?  
 If 'Yes,' enter the name of the foreign country

|            | Yes | No |
|------------|-----|----|
| <b>42b</b> |     | X  |
| <b>42c</b> |     | X  |

See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of a Foreign Bank and Financial Accounts

**c** At any time during the calendar year, did the organization maintain an office outside of the U S ?  
 If 'Yes,' enter the name of the foreign country

**43** Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of **Form 1041** — Check here and enter the amount of tax-exempt interest received or accrued during the tax year **43**

**44** Did the organization maintain any donor advised funds? If 'Yes,' Form 990 must be completed instead of Form 990-EZ **44**

**45** Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If 'Yes,' Form 990 must be completed instead of Form 990-EZ **45**

|           | Yes | No |
|-----------|-----|----|
| <b>44</b> |     | X  |
| <b>45</b> |     | X  |

**Part VI** Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51.

**46** Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I

|           | Yes | No |
|-----------|-----|----|
| <b>46</b> |     | X  |

**47** Did the organization engage in lobbying activities? If 'Yes,' complete Schedule C, Part II

|           |  |   |
|-----------|--|---|
| <b>47</b> |  | X |
|-----------|--|---|

**48** Is the organization a school as described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E

|           |  |   |
|-----------|--|---|
| <b>48</b> |  | X |
|-----------|--|---|

**49a** Did the organization make any transfers to an exempt non-charitable related organization?

|            |  |   |
|------------|--|---|
| <b>49a</b> |  | X |
|------------|--|---|

**b** If 'Yes,' was the related organization a section 527 organization?

|            |  |  |
|------------|--|--|
| <b>49b</b> |  |  |
|------------|--|--|

**50** Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None'.

| (a) Name and address of each employee paid more than \$100,000 | (b) Title and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account and other allowances |
|----------------------------------------------------------------|----------------------------------------------------------|------------------|-----------------------------------------------------------------------|------------------------------------------|
| NONE                                                           |                                                          |                  |                                                                       |                                          |
|                                                                |                                                          |                  |                                                                       |                                          |
|                                                                |                                                          |                  |                                                                       |                                          |
|                                                                |                                                          |                  |                                                                       |                                          |
|                                                                |                                                          |                  |                                                                       |                                          |
|                                                                |                                                          |                  |                                                                       |                                          |

**f** Total number of other employees paid over \$100,000

0

**51** Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None'.

| (a) Name and address of each independent contractor paid more than \$100,000 | (b) Type of service | (c) Compensation |
|------------------------------------------------------------------------------|---------------------|------------------|
| NONE                                                                         |                     |                  |
|                                                                              |                     |                  |
|                                                                              |                     |                  |
|                                                                              |                     |                  |
|                                                                              |                     |                  |
|                                                                              |                     |                  |

**d** Total number of other independent contractors each receiving over \$100,000

0

|                  |                                                                                                                                                                                                                                                                                                                       |                     |
|------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|
| <b>Sign Here</b> | Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. |                     |
|                  | Signature of officer <i>Carolyn M. Kraft</i>                                                                                                                                                                                                                                                                          | Date <i>5/15/10</i> |
|                  | Type or print name and title <i>CAROLYN M. KRAFT, TREASURER</i>                                                                                                                                                                                                                                                       |                     |

|                                 |                                                                                           |                       |                                                            |                                                  |
|---------------------------------|-------------------------------------------------------------------------------------------|-----------------------|------------------------------------------------------------|--------------------------------------------------|
| <b>Paid Preparer's Use Only</b> | Preparer's signature <i>Ty C Bent</i>                                                     | Date <i>05/10/10</i>  | Check if self-employed <input checked="" type="checkbox"/> | Preparer's Identifying Number (See instructions) |
|                                 | Firm's name (or yours if self-employed), address, and ZIP + 4 <i>TERRY C BEINTEMA CPA</i> |                       |                                                            |                                                  |
|                                 | <i>416 MAIN ST STE 1302 PEORIA IL 61602-1133</i>                                          | EIN <i>61602-1133</i> | Phone no <i>(309) 495-9080</i>                             |                                                  |

May the IRS discuss this return with the preparer shown above? See instructions

☒ Yes ☐ No

BAA

Form 990-EZ (2009)

**SCHEDULE A**  
(Form 990 or 990-EZ)

## Public Charity Status and Public Support

**Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.**

## 2009

**Open to Public Inspection**

Department of the Treasury  
Internal Revenue Service

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Name of the organization

Employer identification number

SPRINGDALE HISTORIC PRESERVATION FOUNDATION

37-1374006

|               |                                                                                                       |
|---------------|-------------------------------------------------------------------------------------------------------|
| <b>Part I</b> | <b>Reason for Public Charity Status</b> (All organizations must complete this part ) See instructions |
|---------------|-------------------------------------------------------------------------------------------------------|

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention of churches or association of churches described in **section 170(b)(1)(A)(i).**
- 2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E )
- 3 ☐ A hospital or cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)** Enter the hospital's name, city, and state \_\_\_\_\_
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II )
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II )
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II )
- 9 ☐ An organization that normally receives (1) more than 33-1/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions — subject to certain exceptions, and (2) no more than 33-1/3 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III )
- 10 ☐ An organization organized and operated exclusively to test for public safety See **section 509(a)(4).**
- 11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h
- a ☐ Type I                      b ☐ Type II                      c ☐ Type III — Functionally integrated                      d ☐ Type III— Other
- e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)
- f ☐ If the organization received a written determination from the IRS that is a Type I, Type II or Type III supporting organization, check this box
- g ☐ Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

|            | Yes | No |
|------------|-----|----|
| 11 g (i)   |     |    |
| 11 g (ii)  |     |    |
| 11 g (iii) |     |    |

#### **h** Provide the following information about the supported organizations

[illegible]

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

**Section A. Public Support**

| Calendar year (or fiscal year beginning in) ▶                                                                                                                                                                   | (a) 2005 | (b) 2006 | (c) 2007 | (d) 2008 | (e) 2009 | (f) Total |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|----------|----------|----------|----------|-----------|
| 1 Gifts, grants, contributions and membership fees received (Do not include 'unusual grants'.)                                                                                                                  | 138,852. | 142,137. | 92,417.  | 38,845.  | 28,209.  | 440,460.  |
| 2 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf                                                                                                            |          |          |          |          |          |           |
| 3 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge. |          |          |          |          |          |           |
| 4 <b>Total.</b> Add lines 1-through 3                                                                                                                                                                           | 138,852. | 142,137. | 92,417.  | 38,845.  | 28,209.  | 440,460.  |
| 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)           |          |          |          |          |          |           |
| 6 <b>Public support.</b> Subtract line 5 from line 4                                                                                                                                                            |          |          |          |          |          | 440,460.  |

**Section B. Total Support**

| Calendar year (or fiscal year beginning in) ▶                                                                                    | (a) 2005 | (b) 2006 | (c) 2007 | (d) 2008 | (e) 2009 | (f) Total |
|----------------------------------------------------------------------------------------------------------------------------------|----------|----------|----------|----------|----------|-----------|
| 7 Amounts from line 4                                                                                                            | 138,852. | 142,137. | 92,417.  | 38,845.  | 28,209.  | 440,460.  |
| 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources | 753.     | 1,469.   | 1,630.   | 1,315.   | 309.     | 5,476.    |
| 9 Net income from unrelated business activities, whether or not the business is regularly carried on                             |          |          |          |          |          |           |
| 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)                               | 4,433.   |          |          |          |          | 4,433.    |
| 11 <b>Total support.</b> Add lines 7 through 10                                                                                  |          |          |          |          |          | 450,369.  |
| 12 Gross receipts from related activities, etc. (see instructions)                                                               | 12       |          |          |          |          |           |

13 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here. ☐**Section C. Computation of Public Support Percentage**

|                                                                                           |    |         |
|-------------------------------------------------------------------------------------------|----|---------|
| 14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f)) | 14 | 97.80 % |
| 15 Public support percentage from 2008 Schedule A, Part II, line 14                       | 15 | 98.49 % |

16a **33-1/3 support test – 2009.** If the organization did not check the box on line 13, and the line 14 is 33-1/3 % or more, check this box and stop here. The organization qualifies as a publicly supported organization. ☒b **33-1/3 support test – 2008.** If the organization did not check a box on line 13, or 16a, and line 15 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization. ☐17a **10%-facts-and-circumstances test – 2009.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization. ☐b **10%-facts-and-circumstances test – 2008.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization. ☐18 **Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions. ☐

BAA

Schedule A (Form 990 or 990-EZ) 2009

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 9 of Part I.)

**Section A. Public Support**

| Calendar year (or fiscal yr beginning in) ▶                                                                                                                                     | (a) 2005 | (b) 2006 | (c) 2007 | (d) 2008 | (e) 2009 | (f) Total |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|----------|----------|----------|----------|-----------|
| <b>1</b> Gifts, grants, contributions and membership fees received (Do not include 'unusual grants'.)                                                                           |          |          |          |          |          |           |
| <b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in a activity that is related to the organization's tax-exempt purpose |          |          |          |          |          |           |
| <b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513                                                                           |          |          |          |          |          |           |
| <b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf                                                                        |          |          |          |          |          |           |
| <b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge                                                                |          |          |          |          |          |           |
| <b>6 Total.</b> Add lines 1 through 5                                                                                                                                           |          |          |          |          |          |           |
| <b>7a</b> Amounts included on lines 1, 2, 3 received from disqualified persons                                                                                                  |          |          |          |          |          |           |
| <b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the amount on line 13 for the year                    |          |          |          |          |          |           |
| <b>c</b> Add lines 7a and 7b                                                                                                                                                    |          |          |          |          |          |           |
| <b>8 Public support</b> (Subtract line 7c from line 6.)                                                                                                                         |          |          |          |          |          |           |

**Section B. Total Support**

| Calendar year (or fiscal yr beginning in) ▶                                                                                                                                                                         | (a) 2005 | (b) 2006 | (c) 2007 | (d) 2008 | (e) 2009 | (f) Total |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|----------|----------|----------|----------|-----------|
| <b>9</b> Amounts from line 6                                                                                                                                                                                        |          |          |          |          |          |           |
| <b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources                                                                           |          |          |          |          |          |           |
| <b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975                                                                                                    |          |          |          |          |          |           |
| <b>c</b> Add lines 10a and 10b                                                                                                                                                                                      |          |          |          |          |          |           |
| <b>11</b> Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on                                                                               |          |          |          |          |          |           |
| <b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)                                                                                                           |          |          |          |          |          |           |
| <b>13 Total support.</b> (add lines 9, 10c, 11, and 12.)                                                                                                                                                            |          |          |          |          |          |           |
| <b>14 First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here. ▶ <input type="checkbox"/> |          |          |          |          |          |           |

**Section C. Computation of Public Support Percentage**

|                                                                                                  |           |   |
|--------------------------------------------------------------------------------------------------|-----------|---|
| <b>15</b> Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f)) | <b>15</b> | % |
| <b>16</b> Public support percentage from 2008 Schedule A, Part III, line 15                      | <b>16</b> | % |

**Section D. Computation of Investment Income Percentage**

|                                                                                                                                                                                                                                                                                                           |           |   |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|---|
| <b>17</b> Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f))                                                                                                                                                                                                     | <b>17</b> | % |
| <b>18</b> Investment income percentage from 2008 Schedule A, Part III, line 17                                                                                                                                                                                                                            | <b>18</b> | % |
| <b>19a 33-1/3 support tests – 2009.</b> If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization. ▶ <input type="checkbox"/>    |           |   |
| <b>b 33-1/3 support tests – 2008.</b> If the organization did not check a box on line 14 or 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization. ▶ <input type="checkbox"/> |           |   |
| <b>20 Private foundation.</b> If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions. ▶ <input type="checkbox"/>                                                                                                                                            |           |   |

**Part IV** **Supplemental Information.** Complete this part to provide the explanations required by Part II, line 10, Part II, line 17a or 17b; and Part III, line 12. Provide any other additional information. See instructions.

Other Income Part II, Line 10

Description: SALES OF EQUIPMENT

2005: 4433.

Form 990-EZ, Part I, Line 16

**Other Expenses Statement**

\*Other expenses (describe)

|                      |               |
|----------------------|---------------|
| PROPERTY MAINTENANCE | 286.          |
| REAL ESTATE TAXES    | 2,097.        |
| INSURANCE            | 1,269.        |
| LICENSES & FEES      | 45.           |
| OFFICE EXPENSE       | 82.           |
| Total                | <u>3,779.</u> |

Form 990-EZ, Page 2, Part IV

**List of Officers, Directors, Trustees, & Key Employees Stmt**

| (a) Name and address                                                                                                                                                                         | (b) Title and average hours per week devoted to position | (c) Compensation (if not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account and other allowances |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------|------------------------------------------|
| Business <input type="checkbox"/> Person <input checked="" type="checkbox"/><br>PITTMAN, DAVID<br>2422 WEST MOSS AVE<br>WEST PEORIA IL 61604<br>Foreign city _____<br>Foreign country _____  | Title<br>DIRECTOR<br>Hours/Week<br>2.00                  | 0.                                        | 0.                                                                    | 0.                                       |
| Business <input type="checkbox"/> Person <input checked="" type="checkbox"/><br>GOVE, T. JACK<br>104 FAWN HAVEN DRIVE<br>EAST PEORIA IL 61611<br>Foreign city _____<br>Foreign country _____ | Title<br>DIRECTOR<br>Hours/Week<br>2.00                  | 0.                                        | 0.                                                                    | 0.                                       |

Form 990-EZ, Part I, Line 10

**Grants and Similar Amounts Paid**Purpose of Payment SUPPORT TO PRESERVE SPRINGDALE CEMETERY, PEORIA, IL

| Class of Activity      | Grantee's Name and Address                                                                                                                     | Grantee's Relationship | Amount Given |
|------------------------|------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|--------------|
| SUPPORTED ORGANIZATION | Business <input checked="" type="checkbox"/> Person <input type="checkbox"/><br>SPRINGDALE CEMETERY<br>3014 N PROSPECT ROAD<br>PEORIA IL 61603 | GRANTEE                | 87,778.      |

If property other than cash was given, the following additional information needs to be provided

Description of Property VACANT LOT-3014 N PROSPECT RD, PEORIA, IL 61603Date of Gift 12/29/09

| Book Value | How Book Value Determined       |
|------------|---------------------------------|
| 65,604.    | PURCHASE PRICE ON 12/27/07      |
| FMV        | How FMV Determined              |
| 65,604.    | NOT APPLICABLE, COST BASIS USED |

**Supporting Statement of:**

Form 990-EZ/Line 1

| Description              | Amount         |
|--------------------------|----------------|
| CONTRIBUTIONS            | 9,894.         |
| DESIGNATED CONTRIBUTIONS | 2,600.         |
| Total                    | <u>12,494.</u> |

**Supporting Statement of:**

Form 990-EZ/Line 15

| Description        | Amount        |
|--------------------|---------------|
| POSTAGE & SHIPPING | 597.          |
| PRINTING           | 774.          |
| Total              | <u>1,371.</u> |

**Supporting Statement of:**

Grants and Changes: Form 990-EZ/Amount Given-1

| Description                        | Amount         |
|------------------------------------|----------------|
| CASH CONTRIBUTIONS                 | 22,174.        |
| LAND GIVEN FOR USE BY ORGANIZATION | 65,604.        |
| Total                              | <u>87,778.</u> |