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DLN: 93492209004120

2009

OMB No 1545-1150

Form 990-EZ

Department of the Treasury

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation) ▶ Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990 All other organizations with gross receipts less than Open to Public

\$500,000 and total assets less than \$1,250,000 at the end of the year may use this form

Inspection

				tax year beginning 01-01-2009 , and ending	-		un ente	its.	
B C	heck if a	applicable		C Name of organization B'NAI B'RITH PROPERTY MANAGEMENT CORPORATION	12-31-		D Em	ployer i	dentification number
┢┈	ddress c ame cha	change use 1	ge use IRS			37-1220298 E Telephone number			
Tr	ame cha nitial reti	urn print	print or 215 W SAM J STONE AVE						E Tele
<u>Г</u>	eminate	type.	•					(309	9) 673-2252
		return Spec		City or town, state or country, and ZIP + 4		_		ıp Exem	ption
Г	pplicatio	on pending tions		PEORIA, IL 61605			Nun	nber	•
♦ Se	ction			ns and 4947(a)(1) nonexempt charitable trusts mpleted Schedule A (Form 990 or 990-EZ).		Accounting m Other (specif		F Ca	sh Accrual
I W	ebsit e:	:► N/A			н	Check ►		-	nızatıon
			lv on	ne)— 501(c) (4) ◀(insert no) 4947(a)(1) or 527	7	is not requir			90-EZ, or 990-PF)
		_		s not a section 509(a)(3) supporting organization and			•		
				n 990 return is not required, but if the organization cho					
				etermine gross receipts, if \$500,000 or more, file Form 990 instead			▶ \$		156,047
Pā	rt I	•		nses, and Changes in Net Assets or Fund B	<u>alanc</u>	es (See the	ınstruc	tions fo	or Part I)
	1	, -		rants, and similar amounts received	•		•	1	
	2	Program service r	eve	nue including government fees and contracts	•		•	2	132,720
	3	Membership dues	and	assessments	•		•	3	
	4	Investment incom	ne				•	4	23,327
	5a	Gross amount from	n sa	le of assets other than inventory	5	а]	
9	ь	Less cost or othe	r ba	sis and sales expenses	51	b]	
Revenue	С	Gain or (loss) from	nsa	le of assets other than inventory (Subtract line 5b from	n line 5	a)		5c	
OZ O	6	Special events an check here	d ac	tivities (complete applicable parts of Schedule G) If a	ny amo	unt is from g a	aming,		
	а	Gross revenue (no	ot in	cluding \$ _of contributions					
		reported on line 1)		6	a			
	ь	Less direct expe	nses	other than fundraising expenses	61	b		1	
	_	·		rom special events and activities (Subtract line 6b fror				− 6c	
	7a		•	ory, less returns and allowances	7	Ĺ	•		
		Less cost of good						1 1	
	Ь р	_			71	9		┨╻	
	C			from sales of inventory (Subtract line 7b from line 7a)	•		• •	7c	
	8	Other revenue (de)	8	
	9			nes 1, 2, 3, 4, 5c, 6c, 7c, and 8	•	!		9	156,047
	10	Grants and simila	ram	ounts paid (attach schedule) 👺 🗼	•		•	10	49,433
	11	Benefits paid to o	rfor	members	•		•	11	
	12	Salaries, other co	mpe	nsation, and employee benefits	•			12	
9.0	13	Professional fees	and	other payments to independent contractors			•	13	1,045
Expenses	14	Occupancy, rent,	utılı	ties, and maintenance				14	
∺ Щ	15	Printing, publicati	ons,	postage, and shipping				15	
	16	Other expenses (desc	ribe 🏲 🏝)	16	67,469
	17			nes 10 through 16			▶	17	117,947
93	18	Excess or (deficit) for	the year (Subtract line 17 from line 9)				18	38,100
NetAssets	19	Net assets or fund	d bal	lances at beginning of year (from line 27, column (A)) ((must a	gree with			
A 5				orted on prior year's return)				19	446,150
Š	20	, -		assets or fund balances (attach explanation) 🕏 🔒				20	-853
	21			lances at end of year Combine lines 18 through 20			•	21	483,397
Pa	11111			—If Total assets on line 25, column (B) are \$1,250,00		ore file Form	990 in		<u> </u>
٠		Dalance one		(D) are \$1,250,00		, me i om			
		(Se	e th	ne instructions for Part II)	(A) B	eginning of ye	ar	(B	B) End of year
22	Cash,	, savings, and inves	stme	ents		10	,444 2	22	26,192
23	Land	and buildings .					2	:3	
24	Other	r assets (describe l	9)		470	,131 2	4	457,205
		assets				480	,575 2	:5	483,397
26	Total	liabilities (describe	e 🏲 '	5 3		34	,425 2	26	0
27	Net a	ssets or fund balan	ces	(line 27 of column (B) must agree with line 21) .		446	,150 2	27	483,397

Part III Statement of Program	<u>Service Accomplishn</u>	nents (See the instruction	s for Part III)	_	Expenses
What is the organization's primary exempt PROVIDE MANAGEMENT SERVICES TO AGED	(Required for section 501 (c)(3) and 501(c)(4) organizations and section				
Describe what was achieved in carrying ou describe the services provided, the numbe program title	4947(a)(1) trusts, optional for others)				
28 THE PURPOSE OF THE ORGANIZATION SUBSIDIZED HOUSING PROJECT FOR THE ORGANIZATION OF THE ORGANIZATION OF THE ORGANIZATION OF THE COVENANT HOUSE PROVIDE SUBSIDIZED HOUSING FOR THE ORGANIZATION OF THE ORGANI	HE AGED, OWNED BY B'N NUTRITIONAL AND SOC THEY ALSO ASSIST OT	AI B'RITH COVENAN ⁻ IAL SERVICE PROGRA HER EXEMPT ORGANI	HOUSE IN AMS TO ELGIBLE ZATIONS WHO	28a	117,947
29				200	117,547
(Grants \$) If thi	s amount includes foreign (grants, check here .	▶┌	29a	
30					
(Grants \$) If the	s amount includes foreign (grants, check here .	▶┌	30a	
31 O ther program services (attach schedu (Grants \$) If thi	le)		▶ ⊏	31a	
32 Total program service expenses (add lin				32	117,947
Part IV List of Officers, Directors, Tru	stees, and Key Employees.	List each one even if not co	npensated (See the ins	tructions	for Part IV)
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0)	(d) Contribution employee benefit p deferred compens	lans &	(e) Expense account and other allowances

Pa	rt V Other Information (Note the statement requirements in the instructions for Part V.)		Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed			
	description of each activity	33		N o
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes	34		Νο
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T			
а	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033 (e) notice, reporting, and proxy tax requirements?	35a		Νo
b	If "Yes," has it filed a tax return on Form 990-T for this year?	35b		
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		Νο
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions 37a			
ь	Did the organization file Form 1120-POL for this year?	37b		
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were			
	any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a		Νo
b	If "Yes," complete Schedule L, Part II and enter the total amount involved . 38b			
39	Section 501(c)(7) organizations. Enter			
а	Initiation fees and capital contributions included on line 9 39a			
Ь	Gross receipts, included on line 9, for public use of club facilities 39b			
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under			
	section 4911 , section 4912 , section 4915			
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40Ь		Νο
c	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 • • $\underline{}$			
d	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization			
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		Νo
41	List the states with which a copy of this return is filed 🕨			
42a	The organization's books are in care of the COTTINGHAM PROPERTY MGMT CO	<u>(30</u>	9)673-	2252
	215 W SAM J STONE AVE Located at PEORIA, IL ZIP + 4	► <u>61</u>	.605	
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial		Yes	No
	account)?	42b		Νo
	If "Yes," enter the name of the foreign country			
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
с	At any time during the calendar year, did the organization maintain an office outside of the U S $^{\circ}$	42c		Νo
	If "Yes," enter the name of the foreign country			
	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041— Check here and enter the amount of tax-exempt interest received or accrued during the tax year			▶
		ſ	Vas	N.
14	Did the organization maintain any donor advised funds? If "Yes", Form 990 must be completed instead of		Yes	No
	Form 990-EZ.	44		Νo
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If			
	"Yes", Form 990 must be completed instead of Form 990-EZ.	45		Νo

1 01111 3	390-LZ (2003)								Page 4
Part	All section	on 501(c)(3) orga	i nizations and sec nizations and sectior tables for lines 50 ai	n 4947(a)(1) nonex	-			-	stions
46 [Did the organizati	ion engage in direct	or indirect political can	npaign activities on be	ehalf of or in opp	osition to		Yes	No
C	candidates for pu	blic office? If "Yes,"	complete Schedule C,	Part I			46		
47 [Did the organizati	ıon engage ın lobbyı	ng activities? If "Yes,"	complete Schedule C	, Part II		47		
48 I	s the organization	on a school describe	d in section 170(b)(1)(A)(II)? If "Yes," comple	ete Schedule E		48		
	_		ers to an exempt non-c				49a		
			' ı a section 527 organiza				49b		
		_	on's five highest compe		ther than officer	s directors true	stees a	ınd kev	
			than \$100,000 of comp	pensation from the org	janization Ifthe	re is none, ente	r "None	e "	
(a) N	ame and address paid more than	s of each employee s \$100,000	(b) Title and averag hours per week devoted to position	(c) Compensati	ion employee	tributions to benefit plans & compensation	a	e) Exper count a rallowa	and
	of compensation i	from the organizatio	on's five highest compe n Ifthere is none, ente	r "None "					
(a) Name and add	iress of each indepe	ndent contractor paid n	nore than \$100,000	(b) ⊤ype	e of service	(c) C	Compen	sation
51(d)	Total number of	other independent of	contractors each receiv	ing over \$100,000		. ►			
	Under penalti and belief, it	ies of perjury, I declare is true, correct, and com	that I have examined this re iplete Declaration of prepare	turn, including accompanyi er (other than officer) is ba	ing schedules and st ised on all information	atements, and to t on of which prepare	he best o er has ar	of my kno ny knowle	owledge edge
Pleas	se ******				2010-	07-16			
Sign Here	Signature				Date				
		rint name and title							
Paid	Preparer's signature	SAMUEL A CIGELNIK		Date	Check if self-empolyed	Preparer's identifications		nber	
Prepai			UNDERSON LLP		1	EIN Þ			
Use O	address, and	· • — —	AMS STREET BOX 1835			Phone no ► (3	NQ) 671	.4500	
		· · · · · · · · · · · · · · · · · · ·	616561835			FIIONE IIU F (3			-
May th	ne IRS discuss th	is return with the pr	eparer shown above? S	ee instructions		•	ſZ Y	es I	No

Additional Data

Software ID: Software Version:

EIN: 37-1220298

Name: B'NAI B'RITH PROPERTY MANAGEMENT CORPORATION

Form 990EZ, Part IV - List of Officers, Directors, Trustees, and Key Employees

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
MIKE STONE 215 WEST SAM J STONE AVE PEORIA,IL 61605	PRESIDENT 1 00	0	0	0
CRAIG FENTON MD 215 WEST SAM J STONE AVE PEORIA,IL 61605	VICE PRESIDENT 1 00	0	0	0
BONNIE HINRICHSEN PHD 215 WEST SAM J STONE AVE PEORIA,IL 61605	VICE PRESIDENT 1 00	0	0	0
STEVEN VOGEL 215 WEST SAM J STONE AVE PEORIA,IL 61605	SECRETARY 1 00	0	0	0
DONALD ULLMAN 215 WEST SAM J STONE AVE PEORIA,IL 61605	TREASURER 1 00	0	0	0

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TY 2009 Grants and Similar Amounts Paid Schedule

Name: B'NAI B'RITH PROPERTY MANAGEMENT CORPORATION

Item No.	1
Class of Activity	SENIOR CITIZEN HOUSING
Donee's Name	B'NAI B'RITH COVENANT HOUSE OF PEORIA II
Donee's Address	415 W SAM J STONE AVENUE PEORIA, IL 61605
Amount (FMV)	49,433
Purpose of Payment to Affiliate	
Relationship	AFFILIATED ORGANIZATION
Description	CASH GRANT
Book Value	49,433
How BV Determined	
How FMV Determined	CASH GIFT
Date of Gift	

TY 2009 Other Assets Schedule

Name: B'NAI B'RITH PROPERTY MANAGEMENT CORPORATION

Description	Beginning of Year Amount	End of Year Amount
FEDERAL HOME LOAN MTG CORP	373,565	182,663
FEDERAL NATL MTG ASSOCIATION	39,518	38,071
GOVERNMENT NATL MTG ASSOC	57,048	56,112
OTHER BOND FUNDS	0	123,478
MONEY MARKET DEPOSIT	0	56,881

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TY 2009 Other Changes in Net Assets Schedule

Name: B'NAI B'RITH PROPERTY MANAGEMENT CORPORATION

Description	Amount
UNREALIZED GAIN (LOSS) ON INVESTMENTS	-853

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TY 2009 Other Expenses Schedule

Name: B'NAI B'RITH PROPERTY MANAGEMENT CORPORATION

Description	Amount
MANAGEMENT CONTRACT EXPENSE	66,360
BANK CHARGES	130
INTEREST	969
FILING FEE	10

TY 2009 Other Liabilities Schedule

Name: B'NAI B'RITH PROPERTY MANAGEMENT CORPORATION

Description	Beginning of Year Amount	End of Year Amount
MARGIN LOAN	34,425	0

TY 2009 Transfers Personal Benefits Contracts Declaration

Name: B'NAI B'RITH PROPERTY MANAGEMENT CORPORATION

EIN: 37-1220298

Declaration: The organization did not, during the year, receive any funds,

directly, or indirectly, to pay premiums on a personal benefit contract. The organization, did not, during the year, pay any premiums, directly, or indirectly, on a personal benefit contract.