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Form **990-PF**Department of the Treasury
Internal Revenue Service (77)**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☒ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation WESTON FOUNDATION		A Employer identification number 36-7483664
	Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see page 10 of the instructions) (312) 755-9732
	360 West Illinois Street	11C	
	City or town, state, and ZIP code CHICAGO IL 60654		C If exemption application is pending, check here ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 3,436,117	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	151,000			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	5,273	5,273	5,273	
	4 Dividends and interest from securities	16,534	16,534	16,534	
	5 a Gross rents		0		
	b Net rental income or (loss)	0			
	6 a Net gain or (loss) from sale of assets not on line 10	-3,098			
	b Gross sales price for all assets on line 6a	1,996,902			
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10 a Gross sales less returns and allowances	0			
b Less Cost of goods sold	0				
c Gross profit or (loss) (attach schedule)	0				
11 Other income (attach schedule)	0	0	0		
12 Total. Add lines 1 through 11	169,709	21,807	21,807		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16 a Legal fees (attach schedule)	1,734	1,734	1,734	0
	b Accounting fees (attach schedule)	0	0	0	0
	c Other professional fees (attach schedule)	0	0	0	0
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	123,665	0	0	0
	19 Depreciation (attach schedule) and depletion	0	0	0	
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	425	425	425	0
	24 Total operating and administrative expenses. Add lines 13 through 23	125,824	2,159	2,159	0
	25 Contributions, gifts, grants paid	1,360,811			1,360,811
26 Total expenses and disbursements. Add lines 24 and 25	1,486,635	2,159	2,159	1,360,811	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-1,316,926				
b Net investment income (if negative, enter -0-)		19,648			
c Adjusted net income (if negative, enter -0-)			19,648		

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Form **990-PF** (2009)

(HTA)

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Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	4,753,043	25,049	25,049
	3 Accounts receivable ☐ ----- 0			
	Less allowance for doubtful accounts ☐ ----- 0	0	0	0
	4 Pledges receivable ☐ ----- 0			
	Less allowance for doubtful accounts ☐ ----- 0	0	0	0
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)	0	0	0
	7 Other notes and loans receivable (attach schedule) ☐ ----- 0			
	Less allowance for doubtful accounts ☐ ----- 0	0	0	0
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments—U S and state government obligations (attach schedule)	0	0	0
	b Investments—corporate stock (attach schedule)	0	0	0
	c Investments—corporate bonds (attach schedule)	0	0	0
Liabilities	11 Investments—land, buildings, and equipment basis ☐ ----- 0			
	Less accumulated depreciation (attach schedule) ☐ ----- 0	0	0	0
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	0	3,411,068	3,411,068
	14 Land, buildings, and equipment basis ☐ ----- 0			
	Less accumulated depreciation (attach schedule) ☐ ----- 0	0	0	0
	15 Other assets (describe ☐ -----)	0	0	0
	16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	4,753,043	3,436,117	3,436,117
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons	0	0	
	21 Mortgages and other notes payable (attach schedule)	0	0	
	22 Other liabilities (describe ☐ -----)	0	0	
	23 Total liabilities (add lines 17 through 22)	0	0	
	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	4,753,043	3,436,117	
	30 Total net assets or fund balances (see page 17 of the instructions)	4,753,043	3,436,117	
	31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	4,753,043	3,436,117	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,753,043
2 Enter amount from Part I, line 27a	2	-1,316,926
3 Other increases not included in line 2 (itemize) ☐ -----	3	0
4 Add lines 1, 2, and 3	4	3,436,117
5 Decreases not included in line 2 (itemize) ☐ -----	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	3,436,117

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a	0	0	0	0
b	0	0	0	0
c	0	0	0	0
d	0	0	0	0
e	0	0	0	0
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a	0	0	0	0
b	0	0	0	0
c	0	0	0	0
d	0	0	0	0
e	0	0	0	0
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	0
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8.			3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	1,269,711	5,826,932	0.217904
2007			0.000000
2006			0.000000
2005			0.000000
2004			0.000000
2 Total of line 1, column (d)			2 0.217904
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years.			3 0.217904
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5.			4 0
5 Multiply line 4 by line 3.			5 0
6 Enter 1% of net investment income (1% of Part I, line 27b).			6 0
7 Add lines 5 and 6.			7 0
8 Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.			8 0

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		1	393
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3 Add lines 1 and 2		3	393
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	393
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	0	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	5,000	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	5,000	
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	0	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	4,607	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax	11	0	
		4,607	Refunded

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) IL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶	13	X	
14	The books are in care of ▶ SULTAN ISSA Telephone no ▶ (312) 755-9732 Located at ▶ 360 WEST ILLINOIS STREET, SUITE #11C CHICAGO IL ZIP+4 ▶ 60654			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ ☐	1b	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?**5b**

N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**6b****b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

☐ Yes ☒ No**7b****7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROGER L. WESTON 360 W. ILLINOIS STREET, #11C CHICAGO IL	TRUSTEE	2 00	0	0
SULTAN S. ISSA 360 W. ILLINOIS STREET, #11C CHICAGO IL	CFO	5 00	0	0
		.00	0	0
		00	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		0
		0
		0
		0
		0
		0

Total number of others receiving over \$50,000 for professional services

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

- 1 THE WESTON FOUNDATION WAS CREATED AS A VEHICLE TO PROMOTE AND CREATE PRIVATE PHILANTHROPY THROUGH QUALIFIED CHARITABLE GIFT GIVING TO THE ART INSTITUTE OF CHICAGO. IT HAS ALREADY COMMITTED AT LEAST \$3.5 MILLION AND WILL CONTRIBUTE \$900,000 IN 2009.
- 2 THE FOUNDATION HAS ALSO COMMITTED AT LEAST \$1.5 MILLION TO PROMOTE THE WELFARE AND CONTINUED SCHOLASTIC ACHIEVEMENTS OF WASHINGTON UNIVERSITY IN ST. LOUIS, MISSOURI.
- 3 THE FOUNDATION WAS ALSO CREATED TO PROMOTE THE WELFARE, HUMAN AND SOCIAL NEEDS OF THE LESS PRIVILEGED BY COMMITTING AT LEAST \$35,000 TO THE FOLLOWING ORGANIZATIONS: THE FAMILY FOCUS CENTER, THE POSSE FOUNDATION AND FAMILY SERVICES OF WINNETKA, ETC.
- 4 THE FOUNDATION ALSO PROMOTES ACHIEVEMENTS IN THE ARTS AND HUMANITIES BY COMMITTING FUNDS TO THE JOFFREY BALLET AND THE ASIA ART COUNCIL AND WRITERS' THEATRE. UNDERPRIVILEGED CHILDREN WHO CANNOT AFFORD TO ATTEND WILL BE SUBSIDIZED.

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

- 1 ONE OF THE LARGEST PROGRAM-RELATED INVESTMENTS IS TO DONATE CASH AND WORKS OF ART TO THE ART INSTITUTE OF CHICAGO. BY DOING SO, THE FOUNDATION WILL ENHANCE THE QUALITY AND SUSTAINABILITY OF THE ASIAN ART WING OF THE MUSEUM.
- 2 THE SECOND LARGEST PROGRAM-RELATED INVESTMENT IS TO WASHINGTON UNIVERSITY IN ST. LOUIS, MISSOURI. THE CASH COMMITMENTS EXCEED \$1.5 MILLION AND WILL ENHANCE THE EDUCATION AND COMMITMENT TO EXCELLENCE THAT THE BUSINESS COLLEGE HAS.

All other program-related investments. See page 24 of the instructions.

- 3

0

Total. Add lines 1 through 3

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	530,102
b	Average of monthly cash balances	1b	3,960,212
c	Fair market value of all other assets (see page 24 of the instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	4,490,314
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	4,490,314
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	67,355
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,422,959
6	Minimum investment return. Enter 5% of line 5	6	221,148

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	221,148
2a	Tax on investment income for 2009 from Part VI, line 5	2a	393
b	Income tax for 2009 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	393
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	220,755
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	220,755
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	220,755

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	1,360,811
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,360,811
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,360,811

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				220,755
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0	
b Total for prior years 20 05, 20 06, 20 07		260,543		
3 Excess distributions carryover, if any, to 2009				
a From 2004	0			
b From 2005	0			
c From 2006	0			
d From 2007	260,543			
e From 2008	803,056			
f Total of lines 3a through e	1,063,599			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 1,360,811				
a Applied to 2008, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)	0			
d Applied to 2009 distributable amount				220,755
e Remaining amount distributed out of corpus	1,140,056			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,203,655			
b Prior years' undistributed income Subtract line 4b from line 2b		260,543		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions		260,543		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	2,203,655			
10 Analysis of line 9				
a Excess from 2005	0			
b Excess from 2006	0			
c Excess from 2007	260,543			
d Excess from 2008	803,056			
e Excess from 2009	1,140,056			

N/A

-

- ☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income**

[illegible]

NONE

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE ATTACHED STATEMENT		PUBLIC CHAR	SEE ATTACHED STATEMENT	1,360,811
Total			▶ 3a	1,360,811
b <i>Approved for future payment</i> THE ART INSTITUTE OF CHICAGO 111 S MICHIGAN AVE CHICAGO IL 60603 WASHINGTON UNIVERSITY IN ST LOUIS ONE BROOKINGS DRIVE ST. LOUIS MO 63130		EXEMPT 501 EXEMPT 501	TO ENHANCE & PROMC TO ENHANCE & PROMC	2,300,000 850,000
Total			▶ 3b	3,150,000

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See page 28 of the instructions)
1	Program service revenue					
a			0		0	0
b			0		0	0
c			0		0	0
d			0		0	0
e			0		0	0
f			0		0	0
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities					
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	-3,098	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a INTEREST INCOME		0	14	5,273	0
b	DIVIDEND INCOME		0	14	16,534	0
c	CONTRIBUTION FROM ROGER WESTON		0		151,000	0
d			0		0	0
e			0		0	0
12	Subtotal Add columns (b), (d), and (e)		0		169,709	0
13	Total. Add line 12, columns (b), (d), and (e)				13	169,709

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

SCHEDULE D
(Form 1120)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC, 1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T.

▶ See separate instructions.

OMB No 1545-0123

2009

Name

WESTON FOUNDATION

Employer identification number

36-7483664

Part I Short-Term Capital Gains and Losses—Assets Held One Year or Less

(a) Description of property (Example 100 shares of Z Co)	(b) Date acquired (mo , day , yr)	(c) Date sold (mo , day , yr)	(d) Sales price (see instructions)	(e) Cost or other basis (see instructions)	(f) Gain or (loss) (Subtract (e) from (d))
1					
2	Short-term capital gain from installment sales from Form 6252, line 26 or 37				2
3	Short-term gain or (loss) from like-kind exchanges from Form 8824				3
4	Unused capital loss carryover (attach computation)				4 ()
5	Net short-term capital gain or (loss) Combine lines 1 through 4				5 0

Part II Long-Term Capital Gains and Losses—Assets Held More Than One Year

(a) Description of property	(b) Date acquired	(c) Date sold	(d) Sales price	(e) Cost or other basis	(f) Gain or (loss)
6					
7	Enter gain from Form 4797, line 7 or 9				7
8	Long-term capital gain from installment sales from Form 6252, line 26 or 37				8
9	Long-term gain or (loss) from like-kind exchanges from Form 8824				9
10	Capital gain distributions (see instructions)				10
11	Net long-term capital gain or (loss) Combine lines 6 through 10				11 0

Part III Summary of Parts I and II

12	Enter excess of net short-term capital gain (line 5) over net long-term capital loss (line 11)	12	0
13	Net capital gain. Enter excess of net long-term capital gain (line 11) over net short-term capital loss (line 5)	13	0
14	Add lines 12 and 13 Enter here and on Form 1120, page 1, line 8, or the proper line on other returns If the corporation has qualified timber gain, also complete Part IV	14	0

Note. If losses exceed gains, see **Capital losses** in the instructions.

Part IV Alternative Tax for Corporations with Qualified Timber Gain. Complete Part IV only if the corporation has qualified timber gain under section 1201(b) Skip this part if you are filing Form 1120-RIC See instructions

15	Enter qualified timber gain (as defined in section 1201(b)(2))	15	
16	Enter taxable income from Form 1120, page 1, line 30, or the applicable line of your tax return	16	0
17	Enter the smallest of (a) the amount on line 15; (b) the amount on line 16; or (c) the amount on Part III, line 13	17	0
18	Multiply line 17 by 15%	18	0
19	Subtract line 13 from line 16 If zero or less, enter -0-	19	0
20	Enter the tax on line 19, figured using the Tax Rate Schedule (or applicable tax rate) appropriate for the return with which Schedule D (Form 1120) is being filed	20	
21	Add lines 17 and 19	21	0
22	Subtract line 21 from line 16 If zero or less, enter -0-	22	0
23	Multiply line 22 by 35%	23	0
24	Add lines 18, 20, and 23	24	0
25	Enter the tax on line 16, figured using the Tax Rate Schedule (or applicable tax rate) appropriate for the return with which Schedule D (Form 1120) is being filed	25	
26	Enter the smaller of line 24 or line 25 Also enter this amount on Form 1120, Schedule J, line 2, or the applicable line of your tax return	26	0

[illegible]

Line 16a (990-PF) - Legal Fees

		1,734	1,734	1,734	0
	Name of Organization or Person Providing Service	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	LEVENFELD PEARLSTEIN-LEGAL FEES	1,734	1,734	1,734	
2					
3					
4					
5					
6					
7					
8					
9					
10					

Line 18 (990-PF) - Taxes

		123,665	0	0	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Real estate tax not included in line 20				
2	Tax on investment income	123,665			
3	Income tax				
4					
5					
6					
7					
8					
9					
10					

Line 23 (990-PF) - Other Expenses

		425	425	425	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Amortization. See attached statement	0	0	0	0
2	BANK FEES	100	100	100	
3	OTHER EXPENSES	325	325	325	
4					
5					
6					
7					
8					
9					
10					

Part II, Line 13 (990-PF) - Investments - Other

			0	3,411,068	3,411,068
	Item or Category	Basis of Valuation	Book Value Beg. of Year	Book Value End of Year	FMV End of Year
1	MUTUAL FUNDS	FMV	0	3,411,068	3,411,068
2					
3					
4					
5					
6					
7					
8					
9					
10					

[illegible]

Part

	Compensation	Benefits	Expense Account	Explanation
1	0	0	0	
2	0	0	0	
3				
4				
5				
6				
7				
8				
9				
10				

Part XVI-A, Lines 11a-11e (990-PF) - Other Revenue

		Unrelated Business Income		Excluded by Section 512, 513, or 514		
	Program Service Revenue	Business Code	Amount	Exclusion Code	Amount	Related or Exempt Function Income
1	INTEREST INCOME			14	5,273	
2	DIVIDEND INCOME			14	16,534	
3	CONTRIBUTION FROM ROGER WE				151,000	
4						
5						
6						
7						
8						
9						
10						
11						
12						
13						
14						
15						
16						
17						
18						
19						
20						

WESTON FOUNDATION

TAX ID #: 36-7483664

ATTACHMENT TO FORM 990-PF, PAGE 1, PART I, LINE 1

CONTRIBUTIONS

Roger L. Weston

360 West Illinois Street, #11c, Chicago, IL 60654

Social Security #: [REDACTED]

Contributed: \$151,000

Tax Year 12/31/2009

WESTON FOUNDATION
TAX ID# 36-7483664
ATTACHMENT TO FORM 990-PF
PART XV, LINE 3a
CONTRIBUTIONS PAID 2009
12/31/09

NAME OF RECIPIENT	ADDRESS OF RECIPIENT	FOUNDATION STATUS All 501 c 3	PURPOSE OF CONTRIBUTION	AMOUNT
Family Network	330 Lauren Ave , Highland Park, IL 60035	IRS Exempt status	Support welfare of troubled youth	\$ 5,000
The Posse Foundation	111 W Jackson Blvd , #1900, Chicago, IL 60604	IRS Exempt status	Funds for education for poor children	2,000
Midwest Palliative Care & Hospice	2050 Claire Court, Glenview, IL 60025	IRS Exempt status	Support the needs of chronic ill patients	1,500
The National Geographic Society	1145 17th St , NW, Washington, D C 20036	IRS Exempt status	Enhance & promote expansion & growth	3,000
African Wildlife Foundation	1400 16th Street, N W , Ste 120, Washington, DC 20036	IRS Exempt status	Promote welfare of endangered animals	1,000
Writer's Theatre	378 Park, Glencoe, IL 60022	IRS Exempt status	Enhance & promote expansion & growth	3,750
David's Court	P O Box 06632, Columbus, OH 43206	IRS Exempt status	Enhance & promote expansion & growth	3,500
The Auxiliary of Northshore	1033 University Place, Ste 450, Evanston, IL 60201	IRS Exempt status	Enhance & promote expansion & growth	500
Vineyard Church of Columbus	6000 Cooper Rd , Westerville, OH 43081	IRS Exempt status	Enhance & promote expansion & growth	1,000
Vineyard Community Center	6000 Cooper Rd , Westerville, OH 43081	IRS Exempt status	Enhance & promote expansion & growth	500
NYMC Student Medical Journal	59 Leroy Ave , Valhalla, NY 10595	IRS Exempt status	Enhance & promote expansion & growth	500
PAWS Chicago	1110 W 35th St, Chicago, IL 60609	IRS Exempt status	To assist in the welfare of abandoned animals	5,000
Team in Training	1003 21st Ave, SE, Minneapolis, MN 55414	IRS Exempt status	Funds for research on blood disorders	500
School of the Art Institute	111 W Jackson Blvd , #1900, Chicago, IL 60604	IRS Exempt status	Enhance & promote the fine arts	1,000
St Jude Children's Research Hospital	501 St Jude's Place, Memphis, TN 38105	IRS Exempt status	Enhance & promote growth	1,000
The Columbus Zoo and Aquarium	9990 Riverside Dr , P O Box, Powell, OH 43065	IRS Exempt status	Enhance & promote growth	2,500
Music Institute of Chicago	517 Green Bay Rd , Wilmette, IL 60091	IRS Exempt status	Enhance & promote growth	3,500
American Cancer Society	225 N Michigan Ave , Ste 1200, Chicago, IL 60601	IRS Exempt status	Enhance & promote growth	500
Homans Square	3517 W Arthington St , Chicago, IL 60624	IRS Exempt status	Enhance & promote growth	100
The Columbus Zoo and Aquarium	9990 Riverside Dr , P O Box, Powell, OH 43065	IRS Exempt status	Enhance & promote growth	190
The Boys and Girls Club	550 W Van Buren St , Ste 350, Chicago, IL 60604	IRS Exempt status	Enhance & promote growth	1,000
The Joffrey Ballet	10 E Randolph St , Chicago, IL 60601	IRS Exempt status	Enhance & promote the fine arts	1,500
The Wilds Membership	14000 International Rd , Cumberland, OH 43732	IRS Exempt status	Enhance wildlife research	1,000
Family Matters	7731 N Marshfield Ave , Chicago, IL 60626	IRS Exempt status	Support welfare of troubled youth	500
Music Institute of Chicago	517 Green Bay Rd , Wilmette, IL 60091	IRS Exempt status	Enhance & promote growth	500
MFEE Montclair Fund for Educational Excellence	20 Edgemont Rd , Montclair, NJ 07042	IRS Exempt status	Support education for children	1,000
Lifeline Humanitarian	Chicago, Illinois	IRS Exempt status	Support welfare of poor families	500
The Posse Foundation	111 W Jackson Blvd , #1900, Chicago, IL 60604	IRS Exempt status	Funds for education for poor children	2,200
Northwestern Memorial Hospice Foundation	1400 Augusta Blvd , Chicago, IL 60622	IRS Exempt status	Promote health & welfare of poor families	500
The Art Institute of Chicago	111 S Michigan Ave , Chicago, IL 60603	IRS Exempt status	Enhance & promote expansion & growth	830,000
Washington University	One Brookings Drive, St Louis, MO 63130	IRS Exempt status	Enhance & promote expansion & growth	375,000
Art Institute of Chicago	111 S Michigan Ave , Chicago, IL 60603	IRS Exempt status	Enhance & promote expansion & growth	99,000
Writer's Theatre	378 Park, Glencoe, IL 60022	IRS Exempt status	Enhance & promote expansion & growth	1,000
The Nature Conservancy	4245 N Fairfax Drive, Ste 100, Arlington, Virginia 22203	IRS Exempt status	To preserve the earth's last great places	1,000
The National Geographic Society	1145 17th St , NW, Washington, D C 20036	IRS Exempt status	Enhance & promote expansion & growth	1,000
Japanese Art Society of America	P O Box 665, FDR Station, New York, NY 10150	IRS Exempt status	Enhance & promote expansion & growth	5,000
Juvenile Diabetes Research Foundation	26 Broadway, 14th Flr , New York, NY 10004	IRS Exempt status	Promote research in diabetes cures	500
City Harvest	575 Eighth Ave , 4th Flr, New York, NY 10018-3069	IRS Exempt status	Funds to feed hungry families	500
The Orme School	HC 63 Box 3040, Orme, AZ 86333	IRS Exempt status	Enhance & promote educational growth	571
Wikimedia Foundation	49 New Montgomery Street, 3rd floor, San Francisco, CA 94105	IRS Exempt status	Enhance & promote educational growth	300
University of Michigan	3003 South State Street, Ste 8000, Ann Arbor, MI 48109	IRS Exempt status	Promote growth of university	1,500
Daniel Murphy Scholarship Fund	228 South Wabash, Suite 600, Chicago, IL 60604	IRS Exempt status	Award funds for underprivileged students	200
Total contributions to qualified tax exempt 501 c 3 organizations				<u>\$ 1,360,811</u>

Form **8868**

(Rev. April 2009)

Department of the Treasury
Internal Revenue Service**Application for Extension of Time To File an
Exempt Organization Return**▶ **File a separate application for each return.**

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Type or print File by the due date for filing your return. See instructions	Name of Exempt Organization WESTON FOUNDATION	Employer identification number 36-7483664
	Number, street, and room or suite no. If a P.O. box, see instructions 360 West Illinois Street, Room No. 11C	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions CHICAGO IL 60654	

Check type of return to be filed (file a separate application for each return)

- | | | |
|---|---|------------------------------------|
| ☐ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (sec. 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☒ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

- The books are in the care of ▶ **SULTAN ISSA 360 WEST ILLINOIS STREET, SUITE #11C CHICAGO IL CHICA**

Telephone No ▶ **(312) 755-9732**

FAX No ▶

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **8/15/2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for
▶ ☒ calendar year **2009** or
▶ ☐ tax year beginning _____, and ending _____

- 2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3 a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	5,000
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	5,000

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.
(HTA)

Form **8868** (Rev. 4-2009)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**
- Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)

Type or print File by the extended due date for filing the return See instructions	Name of Exempt Organization WESTON FOUNDATION		Employer identification number 36-7483664
	Number, street, and room or suite no. If a P O box, see instructions 360 West Illinois Street, Room No 11C		For IRS use only
	City, town or post office, state, and ZIP code For a foreign address, see instructions CHICAGO IL 60654		

Check type of return to be filed (File a separate application for each return)

- | | | | |
|--------------------------------------|--|--------------------------------------|------------------------------------|
| ☐ Form 990 | ☒ Form 990-PF | ☐ Form 1041-A | ☐ Form 6069 |
| ☐ Form 990-BL | ☐ Form 990-T (sec 401(a) or 408(a) trust) | ☐ Form 4720 | ☐ Form 8870 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 5227 | |

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ☒ **SULTAN ISSA 360 WEST ILLINOIS STREET, SUITE #11C CHICAGO IL CH**
Telephone No ☒ **(312) 755-9732** FAX No. ☐
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 4** I request an additional 3-month extension of time until 11/15/2010
- 5** For calendar year 2009, or other tax year beginning _____, and ending _____
- 6** If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7** State in detail why you need the extension More time is requested to acquire all information needed to complete and file an accurate return

8 a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	8a	\$
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	\$
c Balance Due. Subtract line 8b from line 8a Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	8c	\$ 0

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ☒Title ☒Date ☒Form **8868** (Rev 4-2009)