Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , 2009, and ending , 20

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: Tykeson Family Charitable Trust

Number and street (or P O box number if mail is not delivered to street address): PO Box 70006 | Room/suite

City or town, state, and ZIP code: Eugene, OR 97401

A Employer identification number: 36-7428977

B Telephone number (see page 10 of the instructions): 541-683-4511

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 16,956,581

J Accounting method: ☑ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	92,305			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	292,415	292,415		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	-55,647			
	b	Gross sales price for all assets on line 6a				
	7	Capital gain net income (from Part IV, line 2)		0		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	-256,476	-256,476		
	12	**Total.** Add lines 1 through 11	72,597	35,939		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)	18,386	18,386		
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions)	11,135			
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	1,469	1,469		
	24	**Total operating and administrative expenses.** Add lines 13 through 23	30,990	19,855		
	25	Contributions, gifts, grants paid	931,895			931,895
	26	**Total expenses and disbursements.** Add lines 24 and 25	962,885	19,855		931,895
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	-890,288			
	b	**Net investment income** (if negative, enter -0-)		16,084		
	c	**Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)

			Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1	Cash—non-interest-bearing	761,694	256,307	256,307
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	6,529,209	6,285,164	6,172,353
	c	Investments—corporate bonds (attach schedule)	10,000	10,000	10,000
	11	Investments—land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	8,340,044	8,199,188	10,517,921
	14	Land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	15,640,947	14,750,659	16,956,581
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)			
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	15,640,947	14,750,659	
	30	**Total net assets or fund balances** (see page 17 of the instructions)	15,640,947	14,750,659	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	15,640,947
2	Enter amount from Part I, line 27a	2	-890,288
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	14,750,659
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	14,750,659

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col (h) gain minus col. (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	-55,647
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col (c))
2008	914,720	17,899,196	.051104
2007	970,418	19,665,580	.049346
2006	852,307	17,874,339	.047683
2005	808,501	16,457,449	.049127
2004	679,649	15,246,391	.044578

2	**Total** of line 1, column (d)	2	.241838
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.048368
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	15,572,201
5	Multiply line 4 by line 3	5	753,196
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	162
7	Add lines 5 and 6	7	753,358
8	Enter qualifying distributions from Part XII, line 4	8	931,895

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b		1	161
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3	Add lines 1 and 2		3	161
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	161
6	Credits/Payments:			
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a 17,123		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d		7	17,123
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	16,962
11	Enter the amount of line 10 to be: **Credited to 2010 estimated tax** ▶ 5,000 **Refunded** ▶		11	11,962

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		✓
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		✓
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		✓
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ ________ **(2)** On foundation managers. ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		✓
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		✓
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		✓
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		✓
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	✓	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	✓	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ Oregon			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	✓	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		✓
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		✓

Part VII-A Statements Regarding Activities *(continued)*

				Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)		11		✓
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?		12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	✓	
	Website address ▶				
14	The books are in care of ▶ Thomas H. Palmer Telephone no. ▶ 541-683-4511				
	Located at ▶ 1144 Willagillespie Rd, Suite 33, Eugene, OR ZIP+4 ▶ 97401				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

				Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.				
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c		✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions.)		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____ , 20____ , 20____ , 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)*		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☑ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ✓

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Donald E. Tykeson 1144 Willagillespie Rd, Suite 33, Eugene, OR	Trustee 5 Hrs	-0-	-0-	-0-
Amy C. Tykeson Same	Trustee 2 Hours	-0-	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments See page 24 of the instructions 3	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	6,830,106
b	Average of monthly cash balances	1b	778,158
c	Fair market value of all other assets (see page 24 of the instructions)	1c	8,201,077
d	**Total** (add lines 1a, b, and c)	1d	15,809,341
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	15,809,341
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	237,140
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	15,572,201
6	**Minimum investment return.** Enter 5% of line 5	6	778,610

Part XI **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	778,610
2a	Tax on investment income for 2009 from Part VI, line 5	2a	161		
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	161
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	778,449
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	778,449
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	778,449

Part XII **Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	931,895
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	931,895
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	161
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	931,734

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount for 2009 from Part XI, line 7				778,449
2	Undistributed income, if any, as of the end of 2009:				
a	Enter amount for 2008 only			665,380	
b	Total for prior years: 20___,20___,20___				
3	Excess distributions carryover, if any, to 2009:				
a	From 2004				
b	From 2005				
c	From 2006				
d	From 2007				
e	From 2008				
f	**Total** of lines 3a through e				
4	Qualifying distributions for 2009 from Part XII, line 4: ▶ $ 931,895				
a	Applied to 2008, but not more than line 2a			665,380	
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d	Applied to 2009 distributable amount				266,515
e	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6	**Enter the net total of each column as indicated below:**				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b	Prior years' undistributed income. Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions				
e	Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions			-0-	
f	Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				511,934
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
9	**Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a				
10	Analysis of line 9:				
a	Excess from 2005				
b	Excess from 2006				
c	Excess from 2007				
d	Excess from 2008				
e	Excess from 2009				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling . . . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter. (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see page 28 of the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

Donald E. Tykeson

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See Attached				
Total . . . . ▶ **3a**				
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)					

13 **Total.** Add line 12, columns (b), (d), and (e) 13

(See worksheet in line 13 instructions on page 28 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 29 of the instructions.)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		✓
	(2) Other assets	1a(2)		✓
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		✓
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		✓
	(3) Rental of facilities, equipment, or other assets	1b(3)		✓
	(4) Reimbursement arrangements	1b(4)		✓
	(5) Loans or loan guarantees	1b(5)		✓
	(6) Performance of services or membership or fundraising solicitations	1b(6)		✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		✓

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

▶ Signature of officer or trustee | 11/3/10 Date | ▶ Trustee Title

Paid Preparer's Use Only

Preparer's signature ▶	Date	Check if self-employed ▶ ☐	Preparer's identifying number (see **Signature** on page 30 of the instructions)
Firm's name (or yours if self-employed), address, and ZIP code ▶		EIN ▶	
		Phone no.	

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF.**

OMB No 1545-0047

2009

Name of the organization	**Employer identification number**
Tykeson Family Charitable Trust	36 : 7428977

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33⅓ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of $5,000 or more during the year . . . . ▶ $ ....

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
Tykeson Family Charitable Trust

Employer identification number
36 : 7428977

Part I **Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Robert Vickers Charitable Remainder Trust PO Box 70006 Eugene, OR 97401	$ 92,305	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

TYKESON FAMILY CHARITABLE TRUST EIN 36-7428977
SCHEDULE OF INFORMATION FOR FORM 990-PF
FOR YEAR ENDED DECEMBER 31, 2009

PART I, LINE 11

Other Income (Loss)

Limited partnership income/(loss)	-256,476

PART I, LINE 16
Legal Fees

	0
	0

Other Professional Fees

Pacific Income Advisors, asset management fees	777
Clelland & Co., Investment Consultant	10,000
Private Capital Management, asset management fees	7,609
	18,386

PART I, LINE 18
Taxes

Federal Income Taxes for 2009	10,000
Oregon Income Taxes for 2008	1,135
	11,135

PART I, LINE 23
Other Expenses

Investment Expenses	1,469
Other	0
	1,469

TYKESON FAMILY CHARITABLE TRUST EIN 36-7428977
SCHEDULE OF INFORMATION FOR FORM 990-PF
FOR YEAR ENDED DECEMBER 31, 2009

PART II, LINE 10, INVESTMENTS

	Rate	Due Date	Par Value	Cost	Market Value
US Government Obligations				0	0
Liberty Media Group		17,400 shares		264,931	188,616
Liberty Media International		2,585 shares		40,608	56,586
Liberty Global-Ser C		2,425 shares		38,094	53,011
Liberty Media Holding		3,480 shares		33,171	83,102
Direct TV		13,922 shares		161,111	464,299
Liberty Media Corp A		1,392 shares		25,206	64,241
Private Capital Management				988,427	788,985
Wellpartner, Inc.		6,915 shares		20,331	20,331
SEI Small Cap Value Fund		17,036 shares		292,557	241,575
Central European Equity fund		7,235 shares		112,839	238,683
SEI Mid-Cap Fund		13,506 shares		193,908	196,387
Masters Select Equity		35,746 shares		506,651	388,917
Artisan International Fund		53,415 shares		1,017,138	1,103,559
Matthews International PAC Tiger Funds		28,845 shares		304,748	554,695
GMO Emerging Markets Fund		48,813 shares		1,457,183	1,250,130
Brandywine Blue Fund		10,626 shares		308,218	229,411
Vitrus Small Cap Opp Fund		25,702 shares		520,043	249,825
Total Corporate Stock				6,285,164	6,172,353
A & G Precision	12 75%	30-Aug-00	250,000	10,000	10,000
Total Corporate Bonds				10,000	10,000

PART II, LINE 13, INVESTMENTS-OTHER

	Cost	Market Value
Broadway Apartments, LLC	0	10,000
CB Capital, LLC	64,886	4,669
OCM Opportunities Fund II, LP	47,479	5,733
OCM Opportunities Fund III, LP	11,195	7,917
OCM Opportunities Fund IV	1,615	2,292
OCM Principal Opportunities Fund II	222,475	212,084
OCM Mezanine Fund	893,312	627,755
OCM Emerging Markets Fund	384,716	533,818
OCM Prinicpal Opp Fund IV	461,813	480,897
OCM Value Opp (Cayman)	500,000	669,640
Moon Capital Global Equity Fund	397,940	533,499
Ascent Meredith Medical Technologies Fund	157,709	50,000
Elliott International	750,000	2,283,322
Davidson Kempner	1,500,784	1,517,269
MHR Institutional II	268,090	333,333
Anchorage Partners	500,000	942,644
Avenue Asis Special Situations III	276,590	205,624
O'Connor North American Partners	438,047	283,945
Russia Partners II	310,214	380,337
Trident III	391,516	547,943
Wexford 11	398,355	612,000
Montauk	222,452	273,200
	8,199,188	10,517,921

TYKESON FAMILY CHARITABLE TRUST EIN 36-7428977
SCHEDULE OF INFORMATION FOR FORM 990-PF
FOR THE YEAR ENDED DECEMBER 31, 2009

PART IV - Capital Gains and Losses for Tax on Investment Income

Description (a)	How Acquired (b)	Date Acquired (c)	Date Sold (d)	Gross Sales (e)	Cost (g)	Gain/(Loss) (h)
ASTA Funding	P	5/22/2007	2/5/2009	599	15,575	-14,975
Autonation	P	12/19/2007	4/29/2009	7,161	5,966	1,195
Cymer Incorporated	P	7/28/2008	7/23/2009	8,364	6,431	1,933
Fulton Financial	P	5/29/2007	1/13/2009	8,584	15,010	-6,426
Hearst-Argyle	P	4/15/2005	6/4/2009	2,248	12,685	-10,437
Hearst-Argyle	P	5/20/2005	6/4/2009	1,349	7,494	-6,145
Hearst-Argyle	P	11/5/2007	6/4/2009	899	4,446	-3,547
Hearst-Argyle	P	1/8/2008	6/4/2009	3,147	13,997	-10,850
Hearst-Argyle	P	8/20/2008	6/4/2009	1,349	6,015	-4,666
Hearst-Argyle	P	10/16/2008	6/4/2009	1,349	4,837	-3,489
Hewlett Packard	P	4/12/2005	1/30/2009	6,895	4,291	2,604
Hewlett Packard	P	4/12/2005	7/30/2009	12,911	6,436	6,475
Hewlett Packard	P	4/12/2005	8/6/2009	21,376	10,727	10,649
Intl Game Tech	P	11/1/2005	7/23/2009	9,957	13,340	-3,383
Intl Game Tech	P	9/21/2007	7/23/2009	5,974	12,822	-6,848
MGM Mirage	P	7/16/2007	9/15/2009	8,122	46,920	-38,797
MGM Mirage	P	1/9/2008	9/15/2009	2,707	14,506	-11,798
MGM Mirage	P	1/9/2008	9/15/2009	2,580	14,610	-12,030
MGM Mirage	P	2/20/2008	9/15/2009	2,580	12,919	-10,339
Northern Trust	P	5/25/2007	1/30/2009	5,847	6,273	-426
Northern Trust	P	5/25/2007	7/23/2009	5,741	6,273	-532
Novellus	P	10/19/2005	10/26/2009	4,546	4,251	295
Royal Carribean	P	6/14/2007	11/29/2009	23,118	48,793	-25,675
Royal Carribean	P	1/22/2008	11/29/2009	3,853	6,938	-3,085
Royal Carribean	P	3/10/2008	11/29/2009	1,926	3,202	-1,275
Royal Carribean	P	5/12/2008	11/29/2009	3,853	6,248	-2,395
Royal Carribean	P	7/22/2008	11/29/2009	13,485	17,828	-4,342
Royal Carribean	P	10/8/2008	11/29/2009	13,485	10,656	2,829
Sotheby's	P	4/2/2008	8/13/2009	6,403	13,715	-7,312
Sotheby's	P	4/3/2008	8/13/2009	2,561	5,388	-2,827
Sotheby's	P	5/9/2008	8/13/2009	2,561	5,021	-2,460
Sotheby's	P	8/6/2008	8/13/2009	2,561	5,058	-2,497
Sotheby's	P	9/29/2008	8/13/2009	6,403	9,731	-3,329
Sotheby's	P	11/13/2008	8/13/2009	14,086	9,735	4,351
Sterling Financial	P	8/5/2005	1/14/2009	1,639	11,857	-10,218
Sterling Financial	P	3/11/2008	1/14/2009	729	3,015	-2,287
Wiley John	P	8/16/2006	9/10/2009	11,515	11,394	121
Windstream	P	4/12/2005	11/19/2009	15,507	15,531	-24
OCM Opportunities Fund II	P					3,736
OCM Opportunities Fund III	P					950
OCM Principal Opportunities Fund II	P					6,100
OCM Opportunities Fund IV	P					-592
OCM Principal Opportunities Fund IV	P					2,049
OCM Mezzanine Fund	P					919
Davidson Kempner	P					69,535
Synectic Ventures	P					1,721
MHR Institutional II	P					567
O'Connor NA Partners	P					3,705
Avenue Asia	P					21,051
Trident III	P					15,831
Montauk TriGuard	P					-8,774
Wexford 11	P					9,510
Rounding						9
				247,971		-55,647

Part XV, Line 3a

TYKESON FAMILY CHARITABLE TRUST
EIN 36-7428977
2009 Contributions

Name and Address	Purpose	Amount
American Enterprise Institute for Public Policy Research, 1150 17th St NW, Washington, DC 20036	General Fund	500.00
Americans for Prosperity Foundation, 1726 M Street NW, 10th Floor, Washington, DC 20036	General Fund	5,000.00
Animal Shelter of Wood River Valley, PO Box 1496, Hailey, ID 83333-1496	General Fund, in memory of Jim Myerson	500.00
Boy Scouts of America, Oregon Trail Council, 2525 Martin Luther King Jr Blvd, Eugene, OR 97401-5898	Scout Service Center Capital Campaign	20,000.00
Cascade Policy Institute, 4850 SW Scholls Ferry Rd, Suite 103, Portland, OR 97225-9827	General Fund	500.00
Cross International Catholic Outreach, PO Box 63, Akron, OH 44309-0063	General Fund	500.00
Deschutes River Conservancy, 700 NW Hill St, Bend, OR 97701	RiverFeast fees for Amy Tykeson & John Teller	140.00
Deschutes River Conservancy, 700 NW Hill St, Bend, OR 97701	General Fund	1,000.00
Desert Town Hall of Indian Wells, 1700 E Tahquitz Canyon Way, Suite 9, Palm Springs, CA 92262	Forum Lecture Series	500.00
Eisenhower Medical Center Foundation, 39000 Bob Hope Drive, Rancho Mirage, CA 92270-3221	California State University, San Bernadino Palm Desert campus, Health Sciences Building	25,000.00
Eisenhower Medical Center Foundation, 39000 Bob Hope Drive, Rancho Mirage, CA 92270-3221	Capital Campaign	12,500.00
Eisenhower Medical Center Foundation, 39000 Bob Hope Drive, Rancho Mirage, CA 92270-3221	General Fund	10,000.00
Eisenhower Medical Center Foundation, 39000 Bob Hope Drive, Rancho Mirage, CA 92270-3221	Lawrence Cone MD Research and Education Fund	2,500.00
Eugene Chamber of Commerce, PO Box 1107, Eugene, OR 97440-1107	Future 1st Citizen Scholarship	325.00
Eugene Hearing & Speech Center, 1500 W 12th Ave, Eugene, OR 97402	new elevator	2,000.00
Eugene Rotary Charitable Trust, 132 E Broadway, Room 732, Eugene, OR 97401	Birthday Fund to support scholarships	100.00
Eugene Symphony, 115 W 8th Ave, Suite 115, Eugene, OR 97401	General Fund	500.00
Grace Episcopal Church, 601 N Tejon St, Colorado Springs, CO 80903	McWilliams House restoration, in memory of John Heard	100.00
Heritage Foundation, 214 Massachusetts Ave NE, Washington, DC 20002	all General Fund	1,000.00
High Desert Museum, 59800 S Hwy 97, Bend, OR 97702	General Fund (annual membership dues)	10,000.00
Hoover Institution, Stanford University, Stanford, CA 94305	Hoover Institution General Fund	60,000.00
John G. Shedd Institute for the Arts, PO Box 1497, Eugene, OR 97440	General Fund	330.00
John G. Shedd Institute for the Arts, PO Box 1497, Eugene, OR 97440	General Fund, in memory of John Jaqua	500.00
Lane Community College Foundation, 4000 E 30th Ave, Eugene, OR 97405	Harvest Dinner, table sponsorship	1,500.00
Lane Community College Foundation, 4000 E 30th Ave, Eugene, OR 97405	Art Gallery Operations	5,000.00
Lane Community College Foundation, 4000 E 30th Ave, Eugene, OR 97405	Health & Wellness Building	200,000.00

TYKESON FAMILY CHARITABLE TRUST
EIN 36-7428977
2009 Contributions

Lane County Prayer Breakfast, 3485 W 1st Ave, Eugene, OR 97402	General Fund, table sponsorship	250.00
The Living Desert, 47900 Portola Ave, Palm Desert, CA 92260	General Fund (annual membership dues)	175.00
The Living Desert, 47900 Portola Ave, Palm Desert, CA 92260	General Fund (11/15/09 Garden Party, deductible portion)	250.00
Meals on Wheels, PO Box 11336, Eugene, OR 97440-3536	General Fund	500.00
Moore on Life, PO Box 1444, Palm Desert, CA 92255	General Fund	500.00
National Multiple Sclerosis Society, 733 Third Ave, New York, NY 10017	Walk MS 2009, sponsorship of Susan Keith	100.00
National Multiple Sclerosis Society, 6720 Ciscayne Place, Charlotte, NC 28211-6018	c/o Devin Lynch & Team CHArMS	25.00
National Multiple Sclerosis Society, 900 S Broadway, Suite 200, Denver, CO 80209	Tykeson Fellows Conference on Multiple Sclerosis	80,000.00
The Nature Conservancy in Oregon, 821 SE 14th Ave, Portland, OR 97214	General Fund	5,000.00
NeighborImpact, 2303 SW 1st St, Redmond, OR 97756	Head Start playground	10,000.00
New Community Church, PO Box 14425, Palm Desert, CA 92255	General Fund	4,500.00
Oregon Bach Festival, 1257 University of Oregon, Eugene, OR 97403	General Fund, 4 King Estate Gala tickets (deductible)	200.00
Oregon Bach Festival, 1257 University of Oregon, Eugene, OR 97403	General Fund, King Estate Gala auction (deductible)	950.00
Oregon Bach Festival, 1257 University of Oregon, Eugene, OR 97403	Scholarship Fund, King Estate Gala raffle	100.00
Oregon Community Foundation, 1221 SW Yamhill St, Suite 100, Portland, OR 97205	Tykeson Family Charitable Trust Scholarship program	5,000.00
Oregon Independent College Foundation, PO Box 23, Marylhurst, OR 97036-0023	General Fund	500.00
Oregon Public Broadcasting, 7140 SW Macadam Ave, Portland, OR 97219	General Fund (annual membership dues)	100.00
Oregon Shakespeare Festival, PO Box 158, Ashland, OR 97520	Bowmer Society	100.00
Oregon Track Club, 9755 SW Barnes Rd, Suite 250, Portland, OR 97225	USA Track & Field National Championships Partnership	3,500.00
Pearl Buck Center, Inc., 3690 W 1st Ave, Eugene, OR 97402	General Fund, Fine Arts event donation	500.00
Pearl Buck Center, Inc., 3690 W 1st Ave, Eugene, OR 97402	Capital Campaign	5,000.00
Portland State University Foundation, PO Box 243, Portland, OR 97207-0243	Lego Robotics Tournament	400.00
Pre-Mo MS Charities, 777 Impala Ave, Eugene, OR 97404	Pre-Mo MS Golf tournament supporting OHSU MS Center	150.00
Sacred Heart Medical Center Foundation, PO Box 10905, Eugene, OR 97440	3/7/09 fundraising dinner party catering	2,790.00
Sacred Heart Medical Center Foundation, PO Box 10905, Eugene, OR 97440	RiverBend Capital Campaign	150,000.00
South Lane Mental Health, 410 N 9th St, Cottage Grove, OR 97424	General Fund	50,000.00
Sparrow Clubs USA, 906 NE Greenwood Ave, Suite #2, Bend, OR 97701	Project sponsorship	4,060.00
Special Olympics Oregon, 5901 SW Macadam Ave, #200, Portland, OR 97239	Polar Plunge Portland, sponsorship of Paul Steigleder	100.00
Tiel Family Charities, 572 W 11th Ave, Eugene, OR 97401	Rush to Crush MS auction (deductible)	1,200.00
UCLA Center on Aging, 760 Westwood Plaza, Suite 88-201, Los Angeles, CA 90024	Aging conference	500.00

Part XV, Line 3a

TYKESON FAMILY CHARITABLE TRUST
EIN 36-7428977
2009 Contributions

United Rotary Clubs of Eugene-Springfield, PO Box 42279, Eugene, OR 97404	50 tickets for Rotary Duck Race	250.00
United Way of Deschutes County, PO Box 5969, Bend, OR 97708	Central Oregon 2-1-1	2,000.00
United Way of Lane County, 3171 Gateway Loop, Springfield, OR 97477	Community Solutions Fund	10,000.00
University of Oregon Foundation, 360 E 10th Ave, Suite 202, Eugene, OR 97401-3273	Pioneer Award Presidential Scholarship Endowment in honor of Lynn Frohnmayer	500.00
University of Oregon Foundation, 360 E 10th Ave, Suite 202, Eugene, OR 97401-3273	Warsaw Sports Marketing Ctr, in memory of Jim Warsaw	500.00
University of Oregon Foundation, 360 E 10th Ave, Suite 202, Eugene, OR 97401-3273	Georgianne Teller Singer Scholarship Fund, in memory of George Teller	1,000.00
University of Oregon Foundation, 360 E 10th Ave, Suite 202, Eugene, OR 97401-3273	McMorran House repairs/renewal	190,000.00
University of Oregon Foundation, 360 E 10th Ave, Suite 202, Eugene, OR 97401-3273	annual Duck Athletic Fund pledge, deductible portion	20,200.00
Volunteers in Medicine Clinic of the Cascades, 2300 Neff Rd, Bend, OR 97701	General Fund	10,000.00
Volunteers in Medicine Clinic (Eugene), 3321 W 11th Ave, Eugene, OR 97402	General Fund	11,000.00
TOTAL		**931,895.00**