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Form 990-PF

Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2009

OMB No 1545-0052

For cal	endar year 2009, or tax year beginning		, and ending		
G Che	cck all that apply: Initial return Amended return	Initial return of a f	ormer public charity	Final retur	n
	None of foundation	Address clian	iñs —	· · · · · · · · · · · · · · · · · · ·	n number
Use th	mraiismm to e Mante fat	JISE HURCKES	FAMILY	A Employer identificatio	ii iiumbei
lab	·" La	TSE HOKCKES	LWMIDI	36-7296964	1
Other pri		lelivered to street address)	Room/suite	B Telephone number	<u> </u>
or ty	·····	•	11001110	(312) 634	-6365
See Sp		<u>, , , , , , , , , , , , , , , , , , , </u>	i	1	
Instruc	ctions. CHICAGO, IL 60614			C If exemption application is D 1. Foreign organization	
H Che	ck type of organization: X Section 501(c)(3) e	vemnt provate foundation		Foreign organizations m check here and attach or	eeting the 85% test,
	Section 4947(a)(1) nonexempt charitable trust	Other taxable private found	ation		•
	market value of all assets at end of year J Account		Accrual	E If private foundation structure under section 507(b)(1)	
	·	ther (specify)		F If the foundation is in a	
▶\$	567,016. (Part ,I old		basis)	under section 507(b)(1	
Part	1 Analysis of Revenue and Expenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
	(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	expenses per books	income	income	for charitable purposes (cash basis only)
	1 Contributions, gifts, grants, etc., received			N/A	
\$ 2	2 Check X if the foundation is not required to attach Sch. B				
8 5	Interest on savings and temporary cash investments	11,706.	11,706.		STATEMENT 1
E 4	4 Dividends and interest from securities	10,000.	10,000.		STATEMENT 2
e> 5	5a Gross rents				
≱	b Net rental income or (loss)				
_ 3≩ 6	6a Net gain or (loss) from sale of assets not on line 10	<34,619.	>		
릵	b Gross sales price for all 133,982.				
3 7	Capital gain net income (from Part IV, line 2)		0.		
5 8	B Net short-term capital gain				
SCANREGUMAA					
Ø 10	Da Gross sales less returns RECEIVED				
	D Less Cost of goods sold				
	c Gross profit of loss MAY 2 5 2010				
וון	1 Other income	10 012	01 706		
12		<12,913.			1
13		0.	0.		0.
14					
ဗ 15 ဗ 16	Sa Legal fees	,			
~	b Accounting fees STMT 3	1,400.	700.		700.
	c Other professional fees STMT 4	526.	526.		0.
Operating and Administrative Exp	-	520.	520.		
18 gi		3,771.	0.		3,771.
19		9,7,720		·-	<u> </u>
E 20	·				
Ø 21	• •				
22					
g 23		15.	0.		15.
i					
per	expenses. Add lines 13 through 23	5,712.	1,226.		4,486.
0 25	5 Contributions, gifts, grants paid	58,350.			58,350.
26	Total expenses and disbursements.				
\bot	Add lines 24 and 25	64,062.	1,226.		62,836.
27	Subtract line 26 from line 12:				
	8 Excess of revenue over expenses and disbursements	<76,975.			
	b Net investment income (if negative, enter -0-)		20,480.		
023501	C Adjusted net income (if negative, enter -0-)	<u> </u>		N/A	
923501 02-02-10	LHA For Privacy Act and Paperwork Reduction	Act Notice, see the instruc	tions.		Form 990-PF (2009)

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RICHARD W. & MARY LOUISE HURCKES FAMILY Form 990-PF (2009) 36-7296964 Page 2 FOUNDATION Part II Balance Sheets Attached schedules and amounts in the description Beginning of year End of year (a) Book Value (b) Book Value (c) Fair Market Value 1 Cash - non-interest-bearing 223,045. 205,659. 205,659. 2 Savings and temporary cash investments 3 Accounts receivable ► Less; allowance for doubtful accounts 4 Pledges receivable ► Less; allowance for doubtful accounts ▶ 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons 7 Other notes and loans receivable Less: allowance for doubtful accounts 8 Inventories for sale or use 9 Prepaid expenses and deferred charges 10a Investments - U.S. and state government obligations 334,707. 346,989. 260,385. b Investments - corporate stock STMT 7 84,250. 131,375. STMT 8 c Investments - corporate bonds 11 Investments - land, buildings, and equipment basis Less accumulated depreciation 12 Investments - mortgage loans 13 Investments - other 14 Land, buildings, and equipment; basis Less accumulated depreciation 15 Other assets (describe ▶ 701,409. 624,616. 567,016. 16 Total assets (to be completed by all filers) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (describe 0. 23 Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. Vet Assets or Fund Balances 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted $\triangleright x$ Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 701,409. 701,409 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg., and equipment fund 0. <76,793 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 701,409. 624,616 701,409. 624,616 31 Total liabilities and net assets/fund balances Part III Analysis of Changes in Net Assets or Fund Balances

_		1 1	
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30		
	(must agree with end-of-year figure reported on prior year's return)		701,409.
2	Enter amount from Part I, line 27a	2	<76,975.>
3	Other increases not included in line 2 (itemize) PRIOR PERIOD ADJUSTMENT	3	182.
4	Add lines 1, 2, and 3	4	624,616.
5	Decreases not included in line 2 (itemize)	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	624,616.

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			u , ,	Α.			IIV.

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(a) List and de	cribe the k	ind(s) of property sold (e.g. or common stock, 200 shs	., real estate,	tincome	(b)	low ac - Purcl - Dona	nase i •	c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a									
b SEE ATTACHE	D STA	TEMENT							
C							_	_	
d					<u> </u>				
<u>e</u>	.,				١.,				
(e) Gross sales price	(f)	Depreciation allowed (or allowable)		st or other basis expense of sale				(h) Gain or (los (e) plus (f) minus	
<u>a</u>									
<u>b</u>	_								
С					}				
<u>d</u>				4.60.60	_				24 610
<u>e</u> 133,982		1 213 1		168,60	11.				<34,619.
Complete only for assets show			7					Gains (Col. (h) gai k), but not less th	
(i) F.M.V. as of 12/31/69		(j) Adjusted basis as of 12/31/69		ccess of col. (i) col. (j), if any				Losses (from col.	(h))
a		·-··							
b									
С									
<u>d</u>								.	
<u>e</u>	.l								<34,619.
2 Capital gain net income or (net	capital loss	$\begin{cases} If gain, also enter \\ If (loss), enter -0 \end{cases}$	r in Part I, line - in Part I, line	7 27 .	}	2			<34,619.
3 Net short-term capital gain or (oss) as def	•							
If gain, also enter in Part I, line			(0).] [
If (loss), enter -0- in Part I, line	8		<u> </u>			3		N/2	A
Part V Qualification	Under S	Section 4940(e) for	Reduced	Tax on Net	Inv	estm	ent Inco	me	
(For optional use by domestic priva	ite foundati	ons subject to the section 4	4940(a) tax oı	n net investment ir	ncome	: .)			
If section 4940(d)(2) applies, leave	this part bl	ank.							
Was the foundation liable for the s	ection 4942	tay on the distributable am	nount of any v	ear in the hase ne	rınd?				X Yes No
If "Yes," the foundation does not qu									
1 Enter the appropriate amount					es.				
(a)		(b)		I	(c)			Duet	(d) abution ratio
Base periód years Calendar year (or tax year begin	nina in)	Adjusted qualifying dis	tributions	Net value of no	nchar	rtable-	use assets	(col. (b) d	ivided by col. (c))
2008	g,								
2007									
2006									
2005									
2004									
	<u>_</u>			•					-
2 Total of line 1, column (d)								2	
3 Average distribution ratio for th	e 5-vear ba	se period - divide the total (on line 2 by 5.	, or by the number	of ye	ars			
the foundation has been in exis					•			3	
		•							
4 Enter the net value of nonchard	able-use as	sets for 2009 from Part X,	line 5					4	
5 Multiply line 4 by line 3								5	
6 Enter 1% of net investment inc	ome (1% of	Part I, line 27b)						6	
7 Add lines 5 and 6								7	
8 Enter qualifying distributions fr	om Part XII	, line 4						8	
If line 8 is equal to or greater the See the Part VI instructions.			1b, and com	plete that part usir	ng a 1°	% tax r	ate.		

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RICHARD W. & MARY LOUISE HURCKES FAMILY FOUNDATION 36-7296964 Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions) 1a Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1. Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)

t	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%	<u> </u>		4	10.
	of Part I, line 27b				
	e All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				^
_	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)				0.
3	Add lines 1 and 2			4	10.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			 -	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	j 		4	10.
6	Credits/Payments:	İ			
	2009 estimated tax payments and 2008 overpayment credited to 2009 <u>6a</u> <u>500.</u>				
t	Exempt foreign organizations - tax withheld at source				
•	: Tax paid with application for extension of time to file (Form 8868)				
0	I Backup withholding erroneously withheld . 6d				
7	Total credits and payments. Add lines 6a through 6d	'		5	<u> 00.</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed)]			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	0			90.
	Enter the amount of line 10 to be: Credited to 2010 estimated tax ▶ 90 . Refunded ▶ 1	1			0.
Pa	art VII-A Statements Regarding Activities				
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in			Yes	No
	any political campaign?		1a		Х
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?		1b		X
	If the answers "Ye" of 1a on 1b, attach a edialed description of the abouties and opies of an materials published of	or			
	distributed by the foundation in connection with the activities.				
C	Did the foundation file Form 1120-POL for this year?		1c		Х
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:				
	(1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0.				
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation				
	managers. ▶ \$ 0.				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		x
-	If "Ye," attach a edailed description of he advities				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or				
•	bylaws, or other similar instruments? fl "Ye," attach a conformed copy of he changes		3		<u>x</u>
42	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		X
		N/A	4b		 -
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	11/11	5		X
Ū	If "Ye," atach the satement required by General instruction T.		<u> </u>	 	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				
Ů	By language in the governing instrument, or				
	 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law 				1
	remain in the governing instrument?		_	v	
7			7	X	
′	Did the foundation have at least \$5,000 in assets at any time during the year?		- <u>'</u>		
٥.	If "Ye," omplete fart il, oi. ¢), and fart XV.				
٥a	Enter the states to which the foundation reports or with which it is registered (see instructions)				1
	IL				1
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)		۱	,,	
_	of each state as required by General instruction G?ff *No,* tetch explanation		8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar	•			
	year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Ye," omplete Part XV		9	 -	X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10	<u> </u>	_X_

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	RICHARD W. & MARY LOUISE HURCKES FAMILY			
	n 990-PF (2009) FOUNDATION 36-7296	<u> 964</u>		Page 5
	art VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	ļ	X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before		1	
	August 17, 2008?	12	<u> </u>	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	_13	X	L
	Website address ► N/A			<u></u>
14	The books are in care of ► RICHARD W. HURCKES Telephone no. ► (312)			65
	Located at ► 2236 LINCOLN PARK WEST, CHICAGO, IL ZIP+4 ►60	0614		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		▶	•
_	and enter the amount of tax-exempt interest received or accrued during the year	N	/ <u>A</u>	
Р	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required		N/	
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	<u> </u>	Yes	No
1	a During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			1
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?		1	
	(6) Agree to pay money or property to a government official? (Exception. Check "No"	1		
	ıf the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
	b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A	1b		<u> </u>
	Organizations relying on a current notice regarding disaster assistance check here	-		
	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2009?	1c	<u> </u>	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
	a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning	1		
	before 2009? Yes X No			
	If "Yes," list the years >			
	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			

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3b

4a

N/A

N/A

Yes X No

statement - see instructions.)

during the year?

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Shedule C,

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time

Form 420, & Letermine fi be foundation and access business bildings n 2009.)

had not been removed from jeopardy before the first day of the tax year beginning in 2009?

RICHARD W. & MARY LOUISE HURCKES FAMILY 36-7296964 Form 990-PF (2009) FOUNDATION Page 6 Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required (continued) 5a During the year did the foundation pay or incur any amount to: Yes X No (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, Yes X No any voter registration drive? (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes X No (4) Provide a grant to an organization other than a charitable, etc., organization described in section Yes X No 509(a)(1), (2), or (3), or section 4940(d)(2)? (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for Yes X No the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations N/A 5b section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained __ Yes ___ No expenditure responsibility for the grant? N/A If "Ye," attach the statement required by Regulations setion 5 4945-5(d). 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on Yes X No a personal benefit contract? Х b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 6b If "Ye" o 6, fe Form 8970. Yes X No 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? 7b b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors 1 List all officers, directors, trustees, foundation managers and their compensation. (d) Contributions to employee benefit plans and deferred (c) Compensation (e) Expense account, other allowances (b) Title, and average hours per week devoted to position (If not paid, enter -0-) (a) Name and address compensation RICHARD W. HURCKES TRUSTEE 2236 LINCOLN PARK WEST 0 CHICAGO, IL 60614 0 0. 1.00 MARY LOUISE HURCKES TRUSTEE 2236 LINCOLN PARK WEST CHICAGO, IL 60614 1.00 0 0 0. TRUSTEE CATHERINE L. WENZEL 539 S. OAK PARK AVE 1.00 0 0 0. OAK PARK, IL 60304 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (d) Contributions to employee benefit plans and deferred compensation (e) Expense account, other allowances (b) Title, and average hours per week devoted to position (a) Name and address of each employee paid more than \$50,000 (c) Compensation NONE

NONE

NONE

Total number of other employees paid over \$50,000

RICHARD W. & MARY LOUISE HURCKES FAMILY Form 990-PF (2009) 36-7296964 Page 7 FOUNDATION Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued) Part VIII 3 Five highest-paid independent contractors for professional services. If none, enter "NONE." (a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensation NONE 0 Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the Expenses

number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	САРОЛОС
1 N/A	
2	
3	
4	
Part IX-B Summary of Program-Related Investments	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount

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0.

N/A

Total. Add lines 1 through 3

All other program-related investments. See instructions.

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Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions) Part X Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: a Average monthly fair market value of securities 284,833. 1a 1b 247,664. b Average of monthly cash balances c Fair market value of all other assets 1c 532,497. 1d d Total (add lines 1a, b, and c) Reduction claimed for blockage or other factors reported on lines 1a and 0. 1c (attach detailed explanation) 1e Acquisition indebtedness applicable to line 1 assets 2 532,497. 3 Subtract line 2 from line 1d 3 7,987. Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 524,510. 5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 26,226. 6 Minimum investment return Enter 5% of line 5 6 Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain Part XI foreign organizations check here
and do not complete this part.) 26,226. Minimum investment return from Part X, line 6 410. 2a Tax on investment income for 2009 from Part VI, line 5 2a 2b Income tax for 2009. (This does not include the tax from Part VI.) 410. c Add lines 2a and 2b 2c 25,816. Distributable amount before adjustments. Subtract line 2c from line 1 3 3 0. Recoveries of amounts treated as qualifying distributions 4 25,816. Add lines 3 and 4 5 5 Deduction from distributable amount (see instructions) 6 0. 6 816. Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 62,836. a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1a b Program-related investments - total from Part IX-B 1b 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) 3a 3b **b** Cash distribution test (attach the required schedule) 62.836. Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income, Enter 1% of Part I, line 27b Adjusted qualifying distributions. Subtract line 5 from line 4 6 Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

1. Distributable amount for 2009 from Part XI, Inter 7 2. Undestructed scores, days, and the ward of 2009 3. Excess distributions carryover, days, to 2009 3. Total for prior yeax: 2. 0.7, 2.0.6 3. Excess distributions carryover, days, to 2009; 3. From 2004 5. From 2005 6. From 2006 6. From 2006 6. From 2006 7. Total of less, 3s through e 4. Qualifying distributions for 2009 from Part XI, Inter 4: N S. 62, 836. 4. Applied to 2008, but not more than line 2a 4. Applied to 2008, but not more than line 2a 4. Applied to 2008, dut not more than line 2a 4. Applied to 2008 distributions of 6 copy is (Election required - see instructions) 7. Treated as distributions of 10 copy is (Election required - see instructions) 9. Qualifying distributions of 10 copy is (Election required - see instructions) 9. Qualifying distributions of 10 copy is (Election required - see instructions) 9. Qualifying distributions of 10 copy is (Election required - see instructions) 9. Qualifying distributions of 10 copy is (Election required - see instructions) 9. Qualifying distributions of 10 copy is (Election required - see instructions) 9. Qualifying distributions of 10 copy is (Election required - see instructions) 9. Qualifying distributions of 10 copy is (Election required - see instructions) 9. Qualifying distributions of 10 copy is (Election required - see instructions) 9. Qualifying distributions of 10 copy is (Election required - see instructions) 9. Qualifying distributions of 10 copy is 10 copy is statisfying distributions of 10 copy is 10 copy is statisfying distributions of 10 copy is 10 copy is statisfying distributions of 10 copy is 10 copy is statisfying distributions of 10 copy is 10 copy is statisfying distributions of 10 copy is 10 copy is statisfying distributions of 10 copy is 11 copy is statisfying distributions of 10 copy is 12 copy is statisfying distributions of 10 copy is 12 copy is statisfying distributions of 10 copy is 12 copy is statisfying distributions of 10 copy is 12 copy is statisfying distributions of 10 copy		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
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e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008	amount - see instructions		0.		
4a from line 2a. Taxable amount - see instr. f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008	e Undistributed income for 2008. Subtract line	-			
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008	4a from line 2a. Taxable amount - see instr.			0.	
be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008	f Undistributed income for 2009. Subtract				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008	lines 4d and 5 from line 1. This amount must				
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008	be distributed in 2010				5,945.
section 170(b)(1)(F) or 4942(g)(3) 8	7 Amounts treated as distributions out of				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008	corpus to satisfy requirements imposed by				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008	section 170(b)(1)(F) or 4942(g)(3)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008					
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008	-	0.			
Subtract lines 7 and 8 from line 6a 10					
10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008	•	0.			
a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008	10 Analysis of line 9:				
b Excess from 2006 c Excess from 2007 d Excess from 2008	1			j	
c Excess from 2007 d Excess from 2008					
d Excess from 2008	· · · · · · · · · · · · · · · · · · ·		j	İ	
	d Excess from 2008				

RICHARD W. & MARY LOUISE HURCKES FAMILY Form 990-PF (2009) FOUNDATION 36-7296964 Page 10 Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) 1 a If the foundation has received a ruling or determination letter that it is a private operating

Part XIV Private Operating F	oundations (see in:	structions and Part VI	I-A, question 9)	<u> N/A</u>	
1 a If the foundation has received a ruling of	r determination letter that	t it is a private operating			
foundation, and the ruling is effective fo	•	-	▶ ∟		
b Check box to indicate whether the foun-		ng foundation described		4942(j)(3) or49	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	<u> </u>	Prior 3 years	7 11 2000	4.5
income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
investment return from Part X for				•	
each year listed					
b 85% of line 2a					
 Qualifying distributions from Part XII, 		}	1		}
line 4 for each year listed					
d Amounts included in line 2c not		•			
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly				ľ	
for active conduct of exempt activities.					
Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					·
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info	rmation (Comple	te this part only	if the foundation	had \$5,000 or mo	ore in assets
at any time during t	he year-see the i	instructions.)			
1 Information Regarding Foundation	n Managers:				
a List any managers of the foundation wh year (but only if they have contributed r	o have contributed more	than 2% of the total cont ection 507(d)(2).)	ributions received by the	foundation before the clos	se of any tax
SEE STATEMENT 10	, , ,	, , , , , ,			
b List any managers of the foundation wh	o own 10% or more of th	e stock of a cornoration	or an equally large porti	on of the ownership of a na	artnership or
other entity) of which the foundation ha			a. an oquany iti go porti	on or the officiality of a pe	a and only of
NONE					
2 Information Regarding Contribut Check here ► X if the foundation of				not accept upsolicited requi	ests for funds. If
the foundation makes gifts, grants, etc.					
a The name, address, and telephone num	ber of the person to whor	n applications should be	addressed:		
N/A					
b The form in which applications should b	e submitted and informat	tion and materials they sl	nould include:		
c Any submission deadlines:					
N/A					
d Any restrictions or limitations on award \mathbf{N}/\mathbf{A}	s, such as by geographica	al areas, charitable fields,	kınds of institutions, or	other factors:	

RICHARD W. & MARY LOUISE HURCKES FAMILY

Form 990-PF (2009) FOUNDATION

923611 02-02-10

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Part XV Supplementary Information				
3 Grants and Contributions Paid During the Yo	ear or Approved for Future	Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid dining the yer SEE STATEMENT 11	or substantial contributor	recipient		
Total		ī	<u>▶ 3a</u>	58,350.
NONE				
Total			▶ 3b	0.

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Part XVI-A	Analysis of Income-Producing Activities
------------	---

Enter gross amounts unless otherwise indicated.	Unrelated	business income	Exclud	ed by section 512, 513, or 514	(e)
enter gross amounts unless otherwise indicated.	(a) Business	(b)	(C) Exclu- sion	(d)	Related or exempt
1 Program service revenue:	code	Amount	code	Amount	function income
a					
b					·
C			ļļ		
d					
e			\sqcup	···-	
f	ļ		 		
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash				11 706	
investments			14	11,706. 10,000.	
4 Dividends and interest from securities	 		14	10,000.	
5 Net rental income or (loss) from real estate:	 		\vdash		<u> </u>
a Debt-financed property	+		-		
b Not debt-financed property	-		 		
6 Net rental income or (loss) from personal					
property					
7 Other investment income			 		
8 Gain or (loss) from sales of assets other			14	<34,619.	
than inventory			14	<34,013.	
Net income or (loss) from special events Gross profit or (loss) from sales of inventory					
10 Gross profit or (loss) from sales of inventory			\vdash		
a	 				
	1 1				
c					
Α				-	
12 Subtotal. Add columns (b), (d), and (e)		0.		<12,913.	> 0.
13 Total. Add line 12, columns (b), (d), and (e)	•				<12,913.
See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities	to the Acco	molishment of Fy	emnt	Purnoses	
		· · · · · · · · · · · · · · · · · · ·			
Line No. Explain below how each activity for which inco			contribi	uted importantly to the accor	nplishment of
the foundation's exempt purposes (other than	by providing fun	ds for such purposes).			
N/A					
				<u>-</u>	
					 .
				· · · · · · · · · · · · · · · · · · ·	
				.	·
		 			
			<u> </u>		
					
			-	· · ·	
923621					Form 990-PF (2009)

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J	u	-,	4	2	u	7	v	*	

Page 13

P	art XVII	Information Re Exempt Organ		To and Transactions ar	nd Relationships With Noncl	haritable	;	
1	Did the o			lowing with any other organization	described in section 501(c) of		Yes	No
•		-		on 527, relating to political organiz	_			
a		•	ation to a noncharitable exem					
•	(1) Cash	• =	mon to a nononariazio exem	pr or gameanon on		1a(1)		х
	(2) Othe					1a(2)		Х
h	Other trai							
•		s of assets to a noncharita	ble exempt organization			1b(1)		х
	• •		ncharitable exempt organizati	on	•	1b(2)		Х
		al of facilities, equipment,				1b(3)		Х
		bursement arrangements		•		1b(4)		Х
		is or loan guarantees	•			1b(5)		X
	• •		mbership or fundraising solid	citations		1b(6)		Х
C			iling lists, other assets, or pai		·	1c		X
	_		-		ays show the fair market value of the good	ds, other ass	ets,	
					in any transaction or sharing arrangemen			
	column (d) the value of the goods,	other assets, or services rece	ıved.		_		
(a)	Line no	(b) Amount involved	(c) Name of nonchar	itable exempt organization	(d) Description of transfers, transactions,	and sharing an	rangeme	ents
			N/	A				
								
		···		*****				
				<u> </u>				
2 a		<u>-</u>	= -	, one or more tax-exempt organiza	ations described			-n
			r than section 501(c)(3)) or ir	section 527?		Yes	LX	No
t) If Yes, c	omplete the following sch		(h) Time of augmentum	(a) Description of coloti	onchin		
		(a) Name of org	anization	(b) Type of organization	(c) Description of relati	Ansin		
		N/A						
								
_	Under nena	ties of periory, I declare that I h	nave examined this return, including	accompanying schedules and stateme	nts, and to the best of my knowledge and belief,	it is true, corre	ect.	
	and complet			ed on all information of which preparer h		•	•	
	\ \	Mithand II)	(Lushes	13/19/10	TRUSTEE			
<u>و</u>	Signa	ture of officer or trustee	HINTING	Date	Title			
Ë		eparer's \	1 1111		ite. / Check if Pre	parer's identify	ying nun	nber
Sign Here		gnature //	ih /W/		Self- employed ►			
Ś	Paid eparer se On	363.377	ELL ADVISORY	GROUP, LTD	EIN >			
	Preparer's Use Only		REVERE DRIVE	OKOOL, DID	Live			
	ر <u>ح</u> ا			OIS 60062	Phone no. 847	7-849-	559	0
				<u> </u>	,			

Underpayment of Estimated Tax by Corporations

➤ See separate instructions.

➤ Attach to the corporation's tax return.

FORM 990-PF

OMB No 1545-0142

2009

Department of the Treasury Internal Revenue Service

RICHARD W.

FOUNDATION

& MARY LOUISE HURCKES FAMILY

Employer identification number 36-7296964

Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38 on the estimated tax penalty line of the corporation's income tax return, but do not attach Form 2220.

<u>P</u>	Part I Required Annual Payment							
1	Total tax (see instructions)	-					1	410.
•	Total tax (000 mon detions)			•	•			
2 a	Personal holding company tax (Schedule PH (Form 1120), line	e 26) included on line 1		2a			
	Look-back interest included on line 1 under section 460(b)(2)		•			 -	1	
	contracts or section 167(g) for depreciation under the income				2b			
	solitable of socion for (g) for depresenting and of the insolite		oust mound				7)	
c	Credit for federal tax paid on fuels (see instructions)				2c			
	Total. Add lines 2a through 2c			L			2d	
	Subtract line 2d from line 1. If the result is less than \$500, do	not	complete or file this form. The	e cornorat	on			
	does not owe the penalty		omplete of the time terms to	0 00. po. a.			3	410.
	Enter the tax shown on the corporation's 2008 income tax retu	ırn (see instructions). Caution: If	the tax is	zero			
	or the tax year was for less than 12 months, skip this line an		·				4	
5	Required annual payment. Enter the smaller of line 3 or line	4. If	the corporation is required to	o skip line	4.			
	enter the amount from line 3				•		5	
	Part II Reasons for Filing - Check the boxes belo	w th	at apply. If any boxes are che	ecked, the	corporation	n must file Form 2	220	
	even if it does not owe a penalty (see instructions).		7.7	•	•	-		
6	The corporation is using the adjusted seasonal installing	nent	method.					
7	The corporation is using the annualized income install							
8	The corporation is a "large corporation" figuring its firs			he prior ye	ar's tax.			
Р	Part III Figuring the Underpayment							
			(a)	(b	1	(c)		(d)
9	Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers:							
	(d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the							
	corporation's tax year	9						
0	Required installments. If the box on line 6 and/or line 7			•				
	above is checked, enter the amounts from Sch A, line 38. If					İ		
	the box on line 8 (but not 6 or 7) is checked, see instructions							
	for the amounts to enter. If none of these boxes are checked,					ļ	- 1	
	enter 25% of line 5 above in each column.	10						
1	Estimated tax paid or credited for each period (see							
	instructions). For column (a) only, enter the amount						}	
	from line 11 on line 15	11						
	Complete lines 12 through 18 of one column before							-
	going to the next column.							
12	Enter amount, if any, from line 18 of the preceding column	12						
13	Add lines 11 and 12	13						
14	Add amounts on lines 16 and 17 of the preceding column	14						
5	Subtract line 14 from line 13. If zero or less, enter -0-	15_						
6	If the amount on line 15 is zero, subtract line 13 from line						1	
	14. Otherwise, enter -0-	16						
17	Underpayment. If line 15 is less than or equal to line 10,							
	subtract line 15 from line 10. Then go to line 12 of the next					ĺ	1	
	column. Otherwise, go to line 18	17				ļ. —		
8	Overpayment. If line 10 is less than line 15, subtract line 10							
	from line 15. Then go to line 12 of the next column	18				<u> </u>		
	Go to Part IV on page 2 to figure the penalty	/ Do	not go to Part IV if there ar	e no entri	s on line 1	17 - no penalty is	owed	

JWA

FOUNDATION

36-7296964

Page 2

Part IV	Figuring	the	Penalty
raitiv	ı iguillig	uic	renaity

							г
	•		(a)	(b)	(c)		(d)
19	Enter the date of payment or the 15th day of the 3rd month						
	after the close of the tax year, whichever is earlier (see				1		
	instructions). (Form 990-PF and Form 990-T filers: Use 5th				1		
	month instead of 3rd month.)	19					
20	Number of days from due date of installment on line 9 to the	}					
	date shown on line 19	20	. .				
		İ					
21	Number of days on line 20 after 4/15/2009 and before 7/1/2009	21					
22	Underpayment on line 17 x Number of days on line 21 x 4%	22	\$	\$	\$		\$
	303						
23	Number of days on line 20 after 06/30/2009 and before 10/1/2009	23					
		l	_				
24	Underpayment on line 17 x Number of days on line 23 x 4%	24	\$	\$	\$		\$
	333						
25	Number of days on line 20 after 9/30/2009 and before 1/1/2010	25					
26	Underpayment on line 17 x Number of days on line 25 X 4% 365	26	\$	\$	\$		\$
27	Number of days on line 20 after 12/31/2009 and before 4/1/2010	27					
20	Understand a boundary by the second days are boundary of the	28	.	s	s		l e
20	Underpayment on line 17 x Number of days on line 27 X 4%	20	Φ	1 9	Φ		Ψ
20	Number of days on line 20 after 3/31/2010 and before 7/1/2010	29					
23	Number of days on line 20 after 5/3 1/20 to and before 1/ 1/20 to	23				-	
30	Underpayment on line 17 x Number of days on line 29 x *%	30	\$	 \$	l _s		l _s
•	365	"	Ψ	 	1		<u> </u>
31	Number of days on line 20 after 6/30/2010 and before 10/01/2010	31					
• •	The state of the s	<u> </u>					
32	Underpayment on line 17 x Number of days on line 31 x *%	32	\$	s	s		\$
	365				1		
33	Number of days on line 20 after 9/30/2010 and before 1/1/2011	33					
	•						
34	Underpayment on line 17 x Number of days on line 33 x *%	34	\$	\$	\$		\$
	365						
35	Number of days on line 20 after 12/3 1/2010 and before 2/16/2011	35					
36	Underpayment on line 17 x Number of days on line 35 x *%	36	\$	\$	\$		\$
	365						
37	Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37	\$	\$	<u> </u> \$		\$
38	Penalty. Add columns (a) through (d) of line 37. Enter the to	tal h	ere and on Form 1120; lii	ne 33;			
	or the comparable line for other income tax returns					38	\$ <u>0.</u>

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Form 2220 (2009)

^{*} Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at www.irs gov. You can also call 1-800-829-4933 to get interest rate information.

Tare TV Capital Gains and Los	sses for tax on investment income	·		
(a) List and	describe the kind(s) of property so ick warehouse; or common stock, 2	old, e.g., real estate,	(b) How acquire P - Purchase D - Donation	(c) Date acquired (d) Date sold (mo., day, yr.)
1a BANK AMERICA C	ORP		P	08/27/0705/01/09
b TRW INC NT 7.1			P	04/03/0006/01/09
c CYBERSOURCE CO			P	06/21/0907/24/09
d CYBERSOURCE CO.			P	06/21/0907/28/09
			P	05/10/0411/09/09
e ALLIED CAP COR				
f AMERICREDIT CO	RP		P	11/03/0611/30/09
g MFC SPDR GOLD			P	VARIOUS 11/30/09
h MFC SPDR GOLD			P	VARIOUS 12/31/09
<u> </u>				
_i				
k				
1				
m				
n				
0				
	(f) Depreciation allowed	(g) Cost or other basis		h) Gain or (loss)
(e) Gross sales price	(or allowable)	plus expense of sale	(e)	plus (f) minus (g)
a 1,534.	(5- 2)	19,898.		<18,364.>
b 50,000.		50,000.		0.
c 20,255.		15,480.		4,775.
d 30,833.		23,220.		7,613.
e 3,280.		22,803.		<19,523.>
f 28,062.		37,200.		<9,138.>
g 9.				9.
h 9.				9.
1				
1				
k				
!				
m		1		
n	_			
0	·	<u> </u>		
	g gain in column (h) and owned by	the foundation on 12/31/69		pages (from sel. (b))
Complete only for assets showin		-	(I) LC Gains (excess	osses (from col. (h)) s of col. (h) gain over col. (k),
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	but	not less than "-0-")
······································		Over cor. (j), ii arry		10.264
a		1		<u> <18,364.</u> >
b				0.
С				4,775.
d		<u> </u>		7,613.
e				<19,523.>
f				<9,138.>
g				9.
h				9.
,				
k				
1				
m		 		
<u>m</u>		 		
<u>n</u>				
0		1		
_	elf nam also ente	r in Part I. line 7		
2 Capital gain net income or (net ca	pital loss) { If (loss), enter "-(r in Part I, line 7 0-" in Part I, line 7	2	<34,619.>
Net short-term capital gain or (los	s) as defined in sections 1222(5) ar	. !		
If gain, also enter in Part I, line 8,	column (c).)		
If (loss), enter "-0-" in Part I, line 8		J	3	N/A

FORM 990-PF INTEREST ON SAVI	NGS A	ND TEM	PORARY C	ASH IN	IVESTMENTS	STATEMENT	1
SOURCE						AMOUNT	
NORTHERN TRUST						11,7	06.
TOTAL TO FORM 990-PF, PART I,	LINE	3, CO	LUMN A			11,7	06.
FORM 990-PF DIVIDEND	S AND	INTER	EST FROM	SECUE	RITIES	STATEMENT	2
SOURCE		GROSS	AMOUNT		ITAL GAINS IVIDENDS	COLUMN (A AMOUNT	.)
NORTHERN TRUST	•		10,000.		0.	10,0	00.
TOTAL TO FM 990-PF, PART I, I	.N 4		10,000.		0.	10,0	00.
FORM 990-PF	AC	COUNTI	NG FEES			STATEMENT	3
DESCRIPTION	EXPE	A) NSES BOOKS	(B) NET INVI MENT IN		(C) ADJUSTED NET INCOM		
ACCOUNTING FEES		1,400.	+	700.		7	00.
TO FORM 990-PF, PG 1, LN 16B		1,400.		700.		7	00.
FORM 990-PF C	THER	PROFES	SIONAL F	EES		STATEMENT	4
DESCRIPTION	EXPE		(B) NET INV MENT IN	EST-		CHARITA	
CUSTODIAL FEES - NORTHERN TRUST		526.		526.			0.
TO FORM 990-PF, PG 1, LN 16C	<u> </u>	526.		526.			0.

FORM 990-PF	TAX	ES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC		(C) ADJUSTED NET INCOM		
FEDERAL EXCISE TAX	3,771.		0.		3,77	71.
TO FORM 990-PF, PG 1, LN 18 =	3,771.		0.		3,77	71.
FORM 990-PF	OTHER E	XPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC		(C) ADJUSTED NET INCOM		
ILLINOIS ANNUAL FILING FEE	15.	-	0.		1	L5.
TO FORM 990-PF, PG 1, LN 23	15.		0.		1	L5.
FORM 990-PF	CORPORAT	E STOCK			STATEMENT	7
DESCRIPTION			вос	OK VALUE	FAIR MARKET	ľ
NORTHERN TRUST NORTHERN TRUST		-		307,517. 27,190.	233,55	
	I, LINE 10B	- - -				28.
NORTHERN TRUST	CORPORAT	E BONDS		27,190.	26,82	28.
NORTHERN TRUST TOTAL TO FORM 990-PF, PART II		E BONDS	ВОС	27,190.	26,82	35.
NORTHERN TRUST TOTAL TO FORM 990-PF, PART II FORM 990-PF		E BONDS	вос	27,190.	26,82 260,38 STATEMENT FAIR MARKET	28. 35. 8

FORM 990-PF ELECTION UNDER REGULATIONS SECTION 53.4942(A)-3(D)(2) TO APPLY EXCESS QUALIFYING DISTRIBUTIONS TO PRIOR YEAR'S UNDISTRIBUTED INCOME

STATEMENT 9

RICHARD W. & MARY LOUISE HURCKES FAMILY FOUNDATION 2236 LINCOLN PARK WEST CHICAGO, IL 60614

IDENTIFICATION NUMBER: 36-7296964

TAX YEAR END: 12/31/2009

PURSUANT TO CODE SEC. 4942(H)(2) AND REG. 53.4942(A)-3(D)(2), RICHARD W. & MARY LOUISE HURCKES FAMILY FOUNDATION ELECTS TO TREAT CURRENT YEAR QUALIFYING DISTRIBUTIONS IN EXCESS OF THE IMMEDIATELY PRECEDING TAX YEAR'S UNDISTRIBUTED INCOME AS COMING FROM CORPUS.

RICHARD HURCKES, TRUSTEE

STRATFORD SHAKES FESTIVAL

FORM 990-PF		T XV - LINE 1A FOUNDATION MANAGERS	STAT	EMENT 10
NAME OF MANAGER				
RICHARD W. HURCKES MARY LOUISE HURCKES				
FORM 990-PF		AND CONTRIBUTIONS DURING THE YEAR	STAT	EMENT 11
RECIPIENT NAME AND ADDRE	SS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
ITT FDN MEM JA HOLABI	_	NONE GENERAL	CHARITABLE	500.
THOM FORD LIBRARY		NONE GENERAL	CHARITABLE	100.
ST GILES APPALACHIA		NONE GENERAL	CHARITABLE	100.
4TH PRES HUNGER WALK		NONE GENERAL	CHARITABLE	100.
CHICAGO SHAKESPEARE FOUN	DATION	NONE GENERAL	CHARITABLE	500.

NONE GENERAL CHARITABLE 11,000.

RICHARD W. & MARY LOUISE HURC	KES FAMILY	30	6-7296964
CHICAGO SHAKESPEARE THEATRE	NONE GENERAL	CHARITABLE	10,000.
WXPR RADIO	NONE GENERAL	CHARITABLE	500.
THE NIGHT MINISTRY	NONE GENERAL	CHARITABLE	1,000.
FOUR PAWS FOR ABILITY	NONE GENERAL	CHARITABLE	250.
MASONIC HEALTH FUND	NONE GENERAL	CHARITABLE	1,000.
ADVOCATE PRESIDENT FUND	NONE GENERAL	CHARITABLE	5,000.
WRITER'S THEATRE FDN	NONE GENERAL	CHARITABLE	3,500.
NU LIBRARY	NONE GENERAL	CHARITABLE	100.
ST GILES SERVICE PROJECT	NONE GENERAL	CHARITABLE	100.
FOUR PAWS FOR ABILITY	NONE GENERAL	CHARITABLE	100.

RICHARD W. & MARY LOUISE H	URCKES FAMILY	36	5-7296964
STRATFORD FEST	NONE GENERAL	CHARITABLE	2,500.
MAKE-A-WISH FDN	NONE GENERAL	CHARITABLE	100.
CHILD DEVELOP & ADOLES	NONE GENERAL	CHARITABLE	100.
WABASH COLLEGE	NONE GENERAL	CHARITABLE	2,500.
WRITER'S THEATER	NONE GENERAL	CHARITABLE	15,000.
BALL FOR ALL	NONE GENERAL	CHARITABLE	100.
MINOCQUA LIBRARY	NONE GENERAL	CHARITABLE	100.
FISHER HOUSE FDN	NONE GENERAL	CHARITABLE	500.
NEWMARK SCHOOL FDN	NONE GENERAL	CHARITABLE	500.
BASE CAMP CANCER FDN	NONE GENERAL	CHARITABLE	500.

RICHARD W. & MARY LOUISE HURCKE	S FAMILY		36-7296964
NW LIBRARY FDN	NONE GENERAL	CHARITABLE	500.
COMMUNITY PRES CHURCH	NONE GENERAL	CHARITABLE	500.
VONUNTEER FIRE DEPT	NONE GENERAL	CHARITABLE	100.
GOODMAN THEATRE	NONE GENERAL	CHARITABLE	1,500.
TOTAL TO FORM 990-PF, PART XV, LI	NE 3A		58,350.

Form '8868 (Rev. April 2009) Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

► File a separate application for each return.

OMB No. 1545-1709

• If you	• If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box			
-	are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this	form)		
	omplete Part II unless you have already been granted an automatic 3-month extension on a previously file		rm 8868	
Part I	Automatic 3-Month Extension of Time. Only submit original (no copies needed).			
A corpor	ation required to file Form 990-T and requesting an automatic 6-month extension - check this box and com	plete		
Part I on	у			
	orporations including 120-C fers), partnerships, ÆMICs, and flusts most se Form 004 o request a ome alx returns.	n eten	ision of inbe	
noted be (not auto you mus	ic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronic matic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or cost submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic file gov/efile and click on e-file for Camities & Naptrofits.	cally if	(1) you want the ated Form 990-T.	additional
Type or	Name of Exempt Organization	Emp	loyer identificat	on number
print	RICHARD W. & MARY LOUISE HURCKES FAMILY			
_	FOUNDATION	3	<u>6-729696</u>	4
File by the due date for filing your	Number, street, and room or suite no. If a P O. box, see instructions 2236 LINCOLN PARK WEST			
return See instructions				
	CHICAGO, IL 60614			
Check t	pe of return to be filed (file a separate application for each return):			
=	rm 990 Form 990-T (corporation) Form 47			
	rm 990-BL Form 990-T (sec. 401(a) or 408(a) trust) Form 52			
=	rm 990-EZ			
LX Fo	rm 990-PF Form 1041-A Form 88	370		
Telep If the	RICHARD W. HURCKES ooks are in the care of ▶ 2236 LINCOLN PARK WEST - CHICAGO, IL 60 hone No ▶ (312) 634-6365 FAX No ▶ organization does not have an office or place of business in the United States, check this box is for a Group Return, enter the organization's four digit Group Exemption Number (GEN)	ıs ıs fo	r the whole group	
is	equest an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time unt AUGUST 15, 2010 , to file the exempt organization return for the organization named a for the organization's return for X calendar year 2009 or tax year beginning , and ending		The extension	
			 `	
2 If 1	his tax year is for less than 12 months, check reason: Initial return Final return		Change in accou	inting period
3a If	his application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any			
no	nrefundable credits. See instructions.	3a_	\$	410.
b If	his application is for Form 990-PF or 990-T, enter any refundable credits and estimated			
<u>ta</u> :	payments made. Include any prior year overpayment allowed as a credit.	3b	\$	<u>500.</u>
c Ba	lance Due. Subtract line 3b from line 3a Include your payment with this form, or, if required,			
de	posit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System).			
Se	e instructions.	3c	\$	<u> </u>
Caution	. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form	8879-	EO for payment	nstructions
	For Privacy Act and Paperwork Reduction Act Notice, see Instructions.			3 (Rev. 4-2009)