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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending

G Check all that apply: ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name changeUse the
IRS label.
Otherwise,
print
or type.
See Specific
Instructions.The O.L. Moore Foundation
129 Kualapa Pl.
Lahaina, HI 96761

A Employer identification number

36-6101149

B Telephone number (see the instructions)

(808) 244-4890

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16)

▶ \$ 2,990,913.

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

REVENUE

1 Contributions, gifts, grants, etc., received (att sch)

2 Ck ☐ if the foundn is not req to att Sch B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5a Gross rents
b Net rental income or (loss)6a Net gain/(loss) from sale of assets not on line 10
b Gross sales price for all assets on line 6a 1,395,905.

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit/(loss) (att sch)

11 Other income (attach schedule)

See Statement 1

12 Total. Add lines 1 through 11

13 Compensation of officers, directors, trustees, etc

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach sch) See St 2

c Other prof fees (attach sch) See St 3

17 Interest

18 Taxes (attach schedule)

19 Depreciation (attach sch) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule)

24 Total operating and administrative expenses. Add lines 13 through 23

25 Contributions, gifts, grants paid Stmt 4

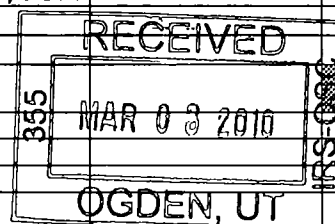
26 Total expenses and disbursements. Add lines 24 and 25

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter -0-)



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Part I Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
A S S E T S	1 Cash — non-interest-bearing			
	2 Savings and temporary cash investments	164,287.	28,575.	28,575.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch.)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U.S. and state government obligations (attach schedule)	769,333.	641,976.	651,354.
	b Investments — corporate stock (attach schedule)	1,330,571.	1,466,207.	2,097,481.
	c Investments — corporate bonds (attach schedule)	195,540.	202,916.	213,503.
	11 Investments — land, buildings, and equipment: basis			
L I A B I L I T I E S	Less: accumulated depreciation (attach schedule)			
	12 Investments — mortgage loans			
	13 Investments — other (attach schedule)			
	14 Land, buildings, and equipment: basis			
	Less: accumulated depreciation (attach schedule)			
	15 Other assets (describe)			
	16 Total assets (to be completed by all filers — see instructions. Also, see page 1, item I)	2,459,731.	2,339,674.	2,990,913.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
N E T A S S E T S O R F U N D B A L A N C E S	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	2,459,731.	2,339,674.	
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see the instructions)	2,459,731.	2,339,674.	
	31 Total liabilities and net assets/fund balances (see the instructions)	2,459,731.	2,339,674.	

Part II Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,459,731.
2 Enter amount from Part I, line 27a	2	-80,823.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	2,378,908.
5 Decreases not included in line 2 (itemize) <u>See Statement 5</u>	5	39,234.
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	2,339,674.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a See schedule attached		P	Various	Various
b See schedule attached		P	Various	Various
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 682,243.		710,112.	-27,869.
b 713,662.		599,506.	114,156.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			-27,869.
b			114,156.
c			
d			
e			

2 Capital gain net income or (net capital loss).	<div style="border: 1px solid black; padding: 2px; display: inline-block;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>		2	86,287.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	<div style="border: 1px solid black; padding: 2px; display: inline-block;"> If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8 </div>		3	-27,869.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

N/A

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☐ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008			
2007			
2006			
2005			
2004			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary – see instr.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	2,584.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	2,584.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	2,584.
6 Credits/Payments:			
a 2009 estimated tax pmts and 2008 overpayment credited to 2009	6a	2,400.	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	2,400.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	184.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2010 estimated tax	11		
	Refunded		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) HI		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Part VII-A Statements Regarding Activities Continued

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>Bank of Hawaii Trust Co.</u> Telephone no <u>(808) 538-4463</u> Located at <u>111 S. King St. Honolulu, HI</u> ZIP + 4 <u>96813</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>	N/A	<input type="checkbox"/>	N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years <u>20__ , 20__ , 20__ , 20__</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u>20__ , 20__ , 20__ , 20__</u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to**(1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?☐ Yes ☒ No**(2)** Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?☐ Yes ☒ No**(3)** Provide a grant to an individual for travel, study, or other similar purposes?☐ Yes ☒ No**(4)** Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)☐ Yes ☒ No**(5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 6		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	<u>N/A</u>	
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

1	N/A	
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3		0

Total. Add lines 1 through 3

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	3,551,438.
b	Average of monthly cash balances	1b	258,326.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	3,809,764.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,809,764.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	57,146.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,752,618.
6	Minimum investment return. Enter 5% of line 5	6	187,631.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	187,631.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	2,584.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	2,584.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	185,047.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	185,047.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	185,047.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	210,000.
b	Program-related investments — total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	210,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	210,000.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				185,047.
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only			0.	
b Total for prior years. 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006	51,695.			
d From 2007				
e From 2008	28,554.			
f Total of lines 3a through e	80,249.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 210,000.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2009 distributable amount				185,047.
e Remaining amount distributed out of corpus	24,953.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	105,202.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	105,202.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006	51,695.			
c Excess from 2007				
d Excess from 2008	28,554.			
e Excess from 2009	24,953.			

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Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or

- 2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities
Subtract line 2d from line 2c

- 3** Complete 3a, b, or c for the alternative test relied upon:

a 'Assets' alternative test – enter:

(1) Value of all assets.

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c 'Support' alternative test – enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV **Supplementary Information** (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc. Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

See Statement 7

b The form in which applications should be submitted and information and materials they should include.

See Statement for Line 2a

c Any submission deadlines

See Statement for Line 2a

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

See Statement for Line 2a

Part IV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
Total			3a	
b Approved for future payment				
Total			3b	

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF

OMB No 1545-0047

2009

Name of the organization

The O.L. Moore Foundation

Employer identification number

36-6101149

Organization type (check one):

Filers of:

Form 990 or 990-EZ

Section:

- ☐ 501(c)(____) (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule –

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules –

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33-1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$ _____

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2 of their Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

The O.L. Moore Foundation

36-6101149

Part I Contributors (see instructions.)

(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	See detail schedule attached	\$ 201,000.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

The O.L. Moore Foundation

Employer identification number

36-6101149

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	N/A		
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

BAA

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Employer identification number

36-6101149

For organizations completing Part III, enter total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once – see instructions.)

► \$ N/A

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee	
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee	

The O.L. Moore Foundation

36-6101149

Statement 1
Form 990-PF, Part I, Line 11
Other Income

	(a) Revenue per Books	(b) Net Investment Income	(c) Adjusted Net Income
Interest/div/other	\$ 76,283.		
Total	\$ 76,283.	\$ 0.	\$ 0.

Statement 2
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Administrative	\$ 7.	\$ 7.		
Notice publication	106.	106.		
Tax return preparation	3,333.	3,333.		
Total	\$ 3,446.	\$ 3,446.	\$ 0.	\$ 0.

Statement 3
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Trustee fees	\$ 29,947.	\$ 29,947.		
Total	\$ 29,947.	\$ 29,947.	\$ 0.	\$ 0.

Statement 4
Form 990-PF, Part I, Line 25
Contributions, Gifts, and Grants

Cash Grants and Allocations

Class of Activity:

Donee's Name:

See schedule attached

Donee's Address:

Relationship of Donee:

Organizational Status of Donee:

Amount Given:

\$ 210,000.

Total \$ 210,000.

Statement 5
Form 990-PF, Part III, Line 5
Other Decreases

Distributions in excess of earnings

Total \$ 39,234.
 Total \$ 39,234.

Statement 6
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compensation	Contribution to EBP & DC	Expense Account/ Other
William E. Moore 129 Kualapa Place Lahaina, HI 96761	President/Dir. 0	\$ 0.	\$ 0.	\$ 0.
Dee Anne Mahuna 17584 NW Gilbert Lane Portland, OR 97229	Vice Pres/Dir. 0	0.	0.	0.
Dorothy D. Moore 32100 SW French Prairie Rd. Wilsonville, OR 97070	Director 0	0.	0.	0.
Debbie N. Revilla 1123 Hoalu Pl. Wailuku, HI 96793	Secretary/Dir. 0	0.	0.	0.
Thomas C. Thayer PO Box 1089 Wailuku, HI 96793	Director 0	0.	0.	0.
Bank of Hawaii Trust Co. 111 S. King Street Honolulu, HI 96813	Trustee 0	0.	0.	0.
Total		\$ 0.	\$ 0.	\$ 0.

Statement 7
Form 990-PF, Part XV, Line 2a-d
Application Submission Information

Name of Grant Program: William E. Moore
 Name: William E. Moore
 Care Of:
 Street Address: 129 Kualapa Pl.
 City, State, Zip Code: Lahaina, HI 96761
 Telephone:
 Form and Content: Written, via US mail.
 Submission Deadlines: None
 Restrictions on Awards: Maui County, Hawaii and the Greater Portland, Oregon.

THE O. L. MOORE FOUNDATION #36-6101149

2009 FORM 990-PF

PART II, LINE 10A - INVESTMENTS - U.S. & STATE GOVERNMENT SECURITIES:

	BEGINNING OF YEAR			END OF YEAR		
	PAR VALUE	BOOK VALUE	MARKET VALUE	PAR VALUE	BOOK VALUE	MARKET VALUE
US TRSY BONDS -7.875% 2/15/21	\$ 15,000	\$ 17,888	\$ 22,294	\$ 15,000	\$ 17,888	\$ 20,161
US TRSY BONDS -5.25% 11/15/28	75,000	83,279	99,023	75,000	83,279	81,269
US TRSY BONDS -4% 11/15/12	85,000	82,525	94,357	85,000	82,525	90,797
US TRSY NOTES -4.75% 11/15/08	35,000	35,308	41,188	35,000	35,308	38,511
US TRSY NOTES -4.25% 8/15/15	60,000	65,754	69,675	60,000	65,754	64,219
US TRSY NOTES -4.25% 11/15/17	100,000	103,235	116,492	65,000	67,076	68,128
US TRSY NOTES -2.625% 7/31/14	-	-	-	10,000	9,997	10,050
HONOLULU HAWAII CITY & CNTY BONDS	-	-	-	10,000	10,000	9,841
FED H/L BANK BONDS 4.45% 2/12/13	25,000	25,000	25,094	25,000	24,950	25,052
FED H/L BANK BONDS 3.25% 1/14/09	10,000	10,000	10,009	10,000	10,175	10,097
FED NATL MTG ASSN 6.625% 11/15/10	75,000	79,137	82,617	75,000	79,137	78,961
FED NATL MTG ASSN 2.5% 2/17/12	-	-	-	90,000	89,933	90,253
FED NATL MTG ASSN 4% 4/22/19	-	-	-	10,000	10,000	9,931
GENERAL ELECTRIC CAP CORP	15,000	15,154	15,508	5,000	5,051	5,154
NEW VALLEY GENREATION 4.68% 1/15/22	4,268	3,926	3,967	4,104	3,775	3,679
PNC FUNDING CORP FDIC GUAAANTEED	5,000	4,994	5,050	5,000	4,994	5,085
RESOLUTION FUNDING CORP BONDS	15,000	22,138	23,004	15,000	22,138	19,710
TENNESSEE VALLEY AUTH NOTES	15,000	14,996	16,548	15,000	14,996	15,265
HOUSING URBAN DEVELOPMENT US GOV	5,000	5,000	5,255	5,000	5,000	5,191
FED FARM CREDIT BANK BDS 3.5% 5/25/11	100,000	99,920	100,313	-	-	-
FED H/L BANK BONDS 4.9% 11/18/11	75,000	76,106	81,891	-	-	-
FED NATL MTG ASSN 5.55% 3/29/19	10,000	9,978	10,009	-	-	-
FED NATL MTG ASSN 5.5% 7/9/10	15,000	14,995	15,014	-	-	-
	-	-	-	-	-	-
TOTAL GOVERNMENT SECURITIES	\$ 739,268	\$ 769,333	\$ 837,308	\$ 614,104	\$ 641,976	\$ 651,354

THE O. L. MOORE FOUNDATION #36-6101149

2009 FORM 990-PF

PART II, LINE 10B - CORPORATE STOCKS

NAME	BEGINNING OF YEAR			END OF YEAR		
	SHARES	BOOK VALUE	MARKET VALUE	SHARES	BOOK VALUE	MARKET VALUE
AT&T	1,000	\$ 4,802	\$ 28,500	1,000	\$ 4,802	\$ 28,030
ADOBE SYSTEMS, INC.	-	-	-	800	28,191	29,424
APPLE, INC.	-	-	-	250	22,730	52,683
BANK OF AMERICA	1,300	24,259	18,304	1,000	18,460	15,060
CELGEN CORP	-	-	-	400	21,667	22,272
COCA COLA CO	500	769	22,635	500	769	28,500
EXXON MOBIL CORP	1,700	18,619	135,711	1,300	14,238	88,647
GENERAL MILLS INC	500	5,331	30,375	500	5,331	35,405
GOLDMAN SACHS GROUP INC.	-	-	-	250	24,368	42,210
GOOGLE INC CL A	-	-	-	50	17,222	30,999
HEWLETT PACKARD CO	800	19,050	29,032	800	19,050	41,208
HONEYWELL INTERNATIONAL INC	1,300	41,899	42,678	1,300	41,898	50,960
INTEL CORP	2,000	7,250	29,320	700	2,538	14,280
JOHNSON & JOHNSON	1,200	6,227	71,796	700	3,632	45,087
MICROSOFT CORP	1,000	24,770	19,440	1,000	24,770	30,480
MYLAN LABS	-	-	-	1,500	24,945	27,645
NIKE INC CL B	-	-	-	300	19,415	19,821
PEPSICO INC	600	32,180	32,862	400	21,454	24,320
PFIZER INC	1,500	5,081	26,565	1,500	5,081	27,285
T ROWE PRICE & ASSOC INC	1,200	21,450	42,528	1,200	21,450	63,900
PROCTOR & GAMBLE CO	700	3,380	43,274	500	2,414	30,314
SCHUMBERGER LTD	-	-	-	400	26,263	26,035
UNITED TECHNOLOGIES CORP	400	30,002	21,440	400	30,002	27,764
VF CORP	350	30,108	19,170	200	17,205	14,648
VERIZON COMMUNICATIONS	1,830	20,626	62,037	1,830	20,626	60,628
ACCENTURE LTD	600	24,952	19,674	600	24,952	24,900
THE BOSTON COMPANY SM/MID CAP GR	2,190	29,343	20,058	2,190	29,343	25,139
GOLDMAN SACHS SMALL CAP VALUE	-	-	-	337	10,175	11,102
HARBOR INTERNATIONAL GROWTH	-	-	-	8,769	84,967	97,076
ISHARES MSCI BRAZIL INDEX	-	-	-	200	7,062	14,922
ISHARES FTSE XINHUA CHINA 25 INDEX	-	-	-	500	15,675	21,130
ISHARES S&P 500/BARRA GROWTH INDEX	-	-	-	600	24,282	34,794
PERKINS MID CAP VALUE FUND	-	-	-	2,978	39,792	58,973

THE O. L. MOORE FOUNDATION #36-6101149

2009 FORM 990-PF

PART II, LINE 10B - CORPORATE STOCKS

NAME	BEGINNING OF YEAR			END OF YEAR		
	SHARES	BOOK VALUE	MARKET VALUE	SHARES	BOOK VALUE	MARKET VALUE
JANUS FORTY FUND	-	-	-	4,195	93,945	134,368
LAZARD EMERGING MARKETS	-	-	-	5,808	89,278	104,604
NATXIX LOOMIS SAYLES VALUE	-	-	-	12,081	147,891	203,679
MANAGERS AND TIMESQUARE MID CAP	-	-	-	2,099	20,084	24,932
PACIFIC CAPITAL INTL EQUITY FUND	20,763	154,085	108,174	20,763	154,085	155,720
PACIFIC CAPITAL NEW ASIA GROWTH	7,832	109,058	72,995	7,832	109,058	107,769
POWERSHARES QQQ TRUST SER 1	1,000	29,890	29,740	1,000	29,890	45,750
SPOR TR TRUST SERIES 1	3,500	387,076	315,840	900	96,087	100,298
FINANCIAL SELECT SECTOR SPOR	-	-	-	3,800	51,120	54,720
BECTON DICKINSON & CO	500	33,205	34,195	-	-	-
COACH INC	750	17,780	15,578	-	-	-
GENERAL ELECTRIC	2,400	8,748	38,860	-	-	-
GILEAD SCIENCES INC	500	26,372	25,570	-	-	-
JP MORGAN CHASE & CO	600	26,949	18,918	-	-	-
KROGER CO	900	25,209	23,769	-	-	-
PNC FINANCIAL SERVICES GROUP	350	24,845	17,150	-	-	-
NORFOLK SOUTHERN CORP	600	3,647	28,230	-	-	-
PRAXAIR INC	400	9,438	23,744	-	-	-
QUEST DIAGNOSTICS INC	500	26,579	25,955	-	-	-
QUESTAR CORP	400	14,658	13,076	-	-	-
SIGMA - ALDRICH CORP	1,000	44,437	42,240	-	-	-
WYETH	900	5,156	33,759	-	-	-
HARBOR MID CAP GROWTH FD	4,046	33,341	21,667	-	-	-
	<u>67,611</u>	<u>\$ 1,330,571</u>	<u>\$ 1,604,859</u>	<u>93,432</u>	<u>\$ 1,466,207</u>	<u>\$ 2,097,481</u>

THE O. L. MOORE FOUNDATION #36-6101149

2009 FORM 990-PF

PART 11 LINE 10C - CORPORATE BONDS:

NAME	BEGINNING OF YEAR			END OF YEAR		
	PAR VALUE	BOOK VALUE	MARKET VALUE	PAR VALUE	BOOK VALUE	MARKET VALUE
BARCLAYS BANK PLC SR UNSECURED	\$ -	\$ -	\$ -	\$ 4,000	\$ 4,472	\$ 4,462
COMCAST CORP	5,000	9,771	9,459	10,000	9,773	10,988
DOMINION RESOURCES INC	10,000	4,313	4,657	5,000	4,313	5,210
DUKE CAPITAL CORP SENIOR NOTES				15,000	17,643	17,555
GENERAL ELECTRIC CO	10,000	9,771	10,113	10,000	9,771	10,580
GOLDMAN SACHS GROUP INC SUB NOTES	-	-	-	20,000	20,043	20,427
HARRIS CORP	10,000	9,965	8,729	10,000	9,965	10,604
JOHNSON & JOHNSON SR NOTES	-	-	-	10,000	9,955	10,756
KINDER MORGAN ENERGY PARTNERS	5,000	5,136	4,829	5,000	5,136	5,452
ESTEE LAUDER COMPANIES INC. BONDS	20,000	19,907	19,622	20,000	19,907	21,386
MERRILL LYNCH CO	10,000	10,000	8,518	10,000	10,000	9,701
PRES & FELLOWS OF HARVARD BONDS	10,000	10,420	10,798	10,000	10,420	10,430
SMITH INTL INC SENIOR NOTES	10,000	10,387	9,405	10,000	10,385	10,220
SYSCO CORP DEBENTURES	35,000	35,685	37,835	35,000	35,685	38,071
US BANK NA NOTES	-	-	-	10,000	10,543	11,081
WAL MART STORES INC	10,000	9,925	11,872	10,000	9,925	11,380
WELLS FARGO COMPANY SR	5,000	4,980	5,216	5,000	4,980	5,200
BEAR STERNS COS	5,000	5,042	4,942	-	-	-
CITIGROUP INC NOTES	10,000	9,631	9,881	-	-	-
GENERAL ELECTRIC CO	10,000	9,955	11,012	-	-	-
PACIFIC GAS & ELECTRIC CO	5,000	4,964	4,986	-	-	-
SMITH INTERNATIONAL INC	10,000	10,047	10,041	-	-	-
STARBUCKS CORP	5,000	5,099	4,514	-	-	-
TOYOTA MOTOR CREDIT CORP NOTES	10,000	10,542	10,356	-	-	-
	-	-	-	-	-	-
	<u>195,000</u>	<u>195,540</u>	<u>196,785</u>	<u>199,000</u>	<u>202,916</u>	<u>213,503</u>
GRAND TOTAL		\$ 2,295,444	\$ 2,638,952		\$ 2,311,099	\$ 2,962,338

THE O. L. MOORE FOUNDATION #36-6101149

2009 FORM 990-PF

PART IV - Sale of Securities: Short Term Gains/Losses

<u>SECURITY</u>	<u>ACQ.</u>	<u>SOLD</u>	<u>SHARES</u>	<u>PROCEEDS</u>	<u>COST BASIS</u>	<u>GAIN (LOSS)</u>
Federal Home Loan Bonds	9/24/08	1/14/09	10,000	10,000	10,000	-
Federal Home Loan Bonds	1/24/08	1/14/09	15,000	16,290	15,895	395
Bear Sterns Cos Inc	4/29/08	1/15/09	5,000	5,142	5,042	100
SPOR Trust	11/3/08	2/2/09	200	16,360	19,282	(2,922)
Federal National Mtge Assn Notes	1/15/09	2/10/09	5,000	4,996	5,018	(22)
Federal National Mtge Assn Notes	1/15/09	2/10/09	85,000	84,937	85,329	(392)
Federal Farm Credit Bank Bonds	11/21/08	2/25/09	100,000	100,000	99,920	80
SPOR Trust	11/3/08	2/23/09	500	37,881	48,204	(10,323)
Pacific Gas & Electric	11/21/08	3/1/09	5,000	5,000	4,964	36
SPOR Trust	11/3/08	2/26/09	400	30,668	38,563	(7,895)
SPOR Trust	11/3/08	3/2/09	400	28,222	38,563	(10,341)
SPOR Trust	12/22/08	3/2/09	100	7,056	8,868	(1,812)
Quest Diagnostics Inc	7/28/08	3/3/09	500	22,614	26,579	(3,965)
PNC Financial Services Group	8/4/08	3/8/09	350	7,170	24,845	(17,675)
Becton Dickinson & Co	12/22/08	4/29/09	500	30,736	33,205	(2,469)
Kroger Co	8/4/08	5/26/09	900	20,240	25,209	(4,969)
Harbor Mid Cap Growth Fund	8/8/08	6/26/09	4,046	22,173	33,341	(11,168)
Gamestop Corp	4/30/09	6/26/09	600	13,405	18,167	(4,762)
SPOR Trust	12/22/08	6/26/09	400	36,652	35,472	1,180
Citigroup Inc Notes	11/21/08	7/29/09	10,000	10,000	9,631	369
Mastercard Inc	2/25/09	9/29/09	75	15,546	12,381	3,165
US Treasury Notes	7/22/09	10/2/09	5,000	5,037	5,004	33
Northern Trust Corp	4/29/09	10/14/09	400	23,504	21,753	1,751
Fluor Corp	12/31/08	10/30/09	600	26,745	27,356	(611)
Ishares MSCI Brazil Index Fund	3/10/09	10/30/09	300	20,694	10,593	10,101
General Electric Cap Corp	12/12/08	11/4/09	10,000	10,345	10,103	242
Mastercard Inc	2/25/09	11/19/09	75	17,519	12,381	5,138
Joy Global Inc	4/29/09	12/8/09	500	25,443	12,222	13,221
Joy Global Inc	4/29/09	12/15/09	500	27,868	12,222	15,646
				<u>\$ 682,243</u>	<u>\$ 710,112</u>	<u>\$ (27,869)</u>

THE O. L. MOORE FOUNDATION #36-6101149

2009 FORM 990-PF

PART IV - Sale of Securities: Long Term Gains/Losses

<u>SECURITY</u>	<u>ACQ.</u>	<u>SOLD</u>	<u>SHARES</u>	<u>PROCEEDS</u>	<u>COST BASIS</u>	<u>GAIN (LOSS)</u>
Federal National Mtge Assn Notes	06/27/07	01/09/09	15,000	15,000	14,995	5
Federal Home Loan Bonds	11/27/06	01/14/09	60,000	65,159	60,211	4,948
New Valley Generation IV TVA	07/05/06	01/15/09	164	164	151	13
Bank of America Corp	03/29/96	01/15/09	700	5,691	13,062	(7,371)
Bank of America Corp	03/29/96	01/16/09	600	4,266	11,196	(6,930)
SPOR Trust	11/13/06	02/02/09	1,300	106,338	180,388	(74,050)
Federal Home Loan Bonds	01/19/08	02/12/09	25,000	25,000	25,000	-
Coach Inc	02/12/04	02/23/09	500	6,929	9,708	(2,779)
Coach Inc	02/13/08	02/23/09	250	3,464	8,073	(4,609)
Johnson & Johnson	12/31/91	02/26/09	500	26,541	2,595	23,946
Norfolk Southern Corp	12/31/91	02/26/09	600	19,418	3,647	15,771
QuestarCorp	06/15/06	02/26/09	400	12,141	14,658	(2,517)
Intel Corp	12/06/93	02/26/09	500	6,531	1,813	4,718
JP Morgan Chase & Co	02/07/08	03/03/09	600	10,227	26,949	(16,722)
Federal National Mtge Assn Notes	03/25/08	04/13/09	10,000	10,000	9,978	22
V F Corp	04/12/07	04/30/09	150	8,808	12,901	(4,093)
General Eelctric Co	12/31/91	05/26/09	1,200	16,152	4,374	11,778
Gilend Sciences Inc	04/28/08	05/26/09	500	21,296	26,372	(5,076)
Sigma - Aldrich Corp	03/13/08	06/26/09	200	9,914	11,064	(1,150)
General Eelctric Co	12/31/91	06/26/09	1,200	14,079	4,374	9,705
Praxair Inc	03/06/01	06/26/09	400	28,604	9,438	19,166
Starbucks Corp Sr Unsecured	10/17/07	07/22/09	5,000	5,083	5,098	(15)
US Treasury Notes	01/08/08	08/17/09	20,000	21,305	20,663	642
SBC Communications Inc Notes	06/03/08	09/15/09	10,000	10,000	10,047	(47)
Procter & Gamble Co	12/31/91	10/14/09	200	11,404	966	10,438
Pepsico Inc	01/11/05	10/14/09	200	12,244	10,730	1,514
Exxon Mobil Corp	33,603	10/14/09	400	28,428	4,381	24,047
Pfizer Inc	12/31/91	10/14/09	886	44,856	5,153	39,703
US Treasury Notes	01/08/08	11/12/09	15,000	16,116	15,497	619
Sigma - Aldrich Corp	04/05/06	12/16/09	500	26,545	16,777	9,768
Sigma - Aldrich Corp	03/13/08	12/16/09	300	15,928	16,596	(668)
Intel Corp	12/06/93	12/17/09	800	15,312	2,900	12,412
Verizon Communications	12/31/91	12/29/09	730	24,396	8,228	16,168
Exxon Mobil Corp	12/31/91	12/29/09	600	41,333	6,571	34,762
Accenture PLC	08/04/08	12/29/09	600	24,990	24,952	38
				<u>\$ 713,662</u>	<u>\$ 599,506</u>	<u>\$ 114,156</u>

THE O. L. MOORE FOUNDATION #36-6101149

2009 FORM 990-PF

PART XV: GRANTS & CONTRIBUTIONS PAID DURING THE YEAR

ARTS:

HAWAII PUBLIC TELEVISION, HONOLULU, HI	\$ 4,000	
HAWAII PUBLIC RADIO, HONOLULU, HI	4,000	
OREGON PUBLIC BROADCASTING, PORTLAND, OR	<u>5,000</u>	\$ 13,000

EDUCATION:

CARLETON COLLEGE, NORTHFIELD, MN	15,000	
LAHAINALUNA HIGH SCHOOL	2,000	
MONTESSORI SCHOOLS, HALE O KEIKI	2,000	
NA LEO PULAMA	10,000	
NAPILI KAI FOUNDATION	4,000	
UNIVERSITY OF FLORIDA FOUNDATION	5,000	
RIPON COLLEGE, RIPON, WI	15,000	
SEABURY HALL, MAKAWAO, HI	<u>5,000</u>	58,000

HUMAN SERVICES:

BOYS & GIRLS AID SOCIETY OF OREGON	4,000	
BOYS & GIRLS CLUB OF MAUI	5,000	
CARE TO SHARE	5,000	
COMMUNITY ACTION ORGANIZATION, HILLSBORO, OR	4,000	
HABITAT FOR HUMANITY	5,000	
HABITAT FOR HUMANITY - MAUI	5,000	
HALE MAKUA, KAHULUI, HI	10,000	
HOSPICE MAUI, WAILUKU, HI	5,000	
HUI MALAMA THE LEARNING CENTER	4,000	
IMUA REHAB, WAILUKU, HI	4,000	
KA LIMA O MAUI, WAILUKU, HI	5,000	
LAHAINA GIRLS SOFTBALL	3,000	
LAHAINA RESTORATION FOUNDATION	5,000	
LOAVES AND FISHES, LAHAINA, HI	5,000	
MAUI FAMILY YMCA, WAILUKU, HI	5,000	
MAUI FARM, WAILUKU, HI	4,000	
MAUI FOOD BANK	3,000	
PLANNED PARENTHOOD, COLUMBIA-WILLAMETTE	4,000	
PLANNED PARENTHOOD OF HAWAII	4,000	
PROVIDENCE ST. VINCENT MEDICAL FOUNDATION	4,000	
RAPHAEL HOUSE	4,000	
SHERWOOD FAMILY YMCA	10,000	
WILLIAM TEMPLE HOUSE	4,000	
WILLAMETTE FALLS HOSPITAL FOUNDATION	3,000	
WOMEN HELPING WOMEN, PAIA, HI	<u>5,000</u>	119,000

MISCELLANEOUS:

MAUI UNITED WAY	3,000	
UNITED WAY, COLUMBIA-WILLAMETTE	3,000	
WEST MAUI IMPROVEMENT FOUNDATION	<u>5,000</u>	11,000

TOTAL GRANTS AND CONTRIBUTIONS FOR 2008		<u>\$ 201,000</u>
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EXPENSES:

BANK OF HAWAII TRUST - TRUSTEE FEES	29,947	
US TREASURY - EXCISE TAX	-	
THOMAS THAYER, CPA - TAX PREP	3,333	
HONOLULU ADVERTISER - PUBLISHING	106	
ADMINISTRATIVE	<u>7</u>	33,393

TOTAL EXPENDITURES FOR 2009		<u>\$ 234,393</u>
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IN THE MATTER OF

PUBLIC NOTICE

PUBLIC NOTICE
THE ANNUAL
REPORT OF THE
O.C. MOORE FOUN-
DATION FOR THE
YEAR ENDED DE-
CEMBER 31, 2009, IS
AVAILABLE AT
THEIR PRINCIPAL
OFFICE, 9TH FLOOR,
2105 MAIN STREET
WAILUKU, HAWAII,
FOR INSPECTION
DURING REGULAR
BUSINESS HOURS
FROM 8:00 A.M. TO
5:00 P.M. MONDAY
THROUGH FRIDAY,
BY ANY CITIZEN
WHO REQUESTS IT
WITHIN 180 DAYS
AFTER THE DATE
OF THIS PUBLICA-
TION, BY CON-
TACTING THE
FOUNDATION MAN-
AGER, BANK OF
HAWAII. PHONE:
(808) 243-8122.
(Hon. Adv. - Feb. 6,
2010) - (A-781839)

STATE OF HAWAII
City and County of Honolulu

AFFIDAVIT OF PUBLICATION

ss.

Jane Kawasaki being duly sworn
deposes and says that she is a clerk, duly authorized to
execute this affidavit of THE HONOLULU ADVERTISER, a division
of GANNETT PACIFIC CORPORATION, that said newspaper is a
newspaper of general circulation in the State of Hawaii, and that
the attached notice is a true notice as was published in the
aforereferenced newspaper as follows

02/06/2010 The Honolulu Advertiser

and that affiant is not a party to or in any way interested in the above
entitled matter.

Jane Kawasaki
Subscribed and sworn to before me this 6th day of February A.D.
2010



Elsie A. Maruyama
Notary Public of the First Judicial Circuit
State of Hawaii
My commission expires March 7, 2012

NOTARY PUBLIC CERTIFICATION

Elsie A. Maruyama First Judicial Circuit

Document Description: Affidavit of Publication

No. of Pages 1 Date of Doc. 2/6/2010

Elsie A. Maruyama 2/10/2010
Notary Signature Date

