



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0047

2009

Open to Public Inspection

A For the **2009** calendar year, or tax year beginning and ending

B Check if applicable: ☐ Address change ☐ Name change ☐ Initial return ☐ Terminated ☒ Amended return ☐ Application pending	Please use IRS label or print or type: See Specific Instructions	C Name of organization COMMUNITY FOUNDATION OF THE FOX RIVER VALLEY		D Employer identification number 36-6086742
		Doing Business As		E Telephone number (630) 896-7800
		Number and street (or P.O. box if mail is not delivered to street address) Room/suite 111 WEST DOWNER PLACE	G Gross receipts \$ 23,777,824.	
		City or town, state or country, and ZIP + 4 AURORA, IL 60506		H(a) Is this a group return for affiliates? ☐ Yes ☒ No H(b) Are all affiliates included? ☐ Yes ☐ No If "No," attach a list. (see instructions) H(c) Group exemption number ▶
F Name and address of principal officer: SHARON STREDDE 111 WEST DOWNER PLACE, AURORA, IL 60506				
I Tax-exempt status: ☒ 501(c) (3) (insert no.) ☐ 4947(a)(1) or ☐ 527				
J Website: WWW.COMMUNITYFOUNDATIONFRV.ORG				
K Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other ▶				
L Year of formation: 1977 M State of legal domicile: IL				

Part I Summary

Activities & Governance	1 Briefly describe the organization's mission or most significant activities: PUBLIC COMMUNITY FOUNDATION	
	2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.	
	3 Number of voting members of the governing body (Part VI, line 1a)	3 18
	4 Number of independent voting members of the governing body (Part VI, line 1b)	4 18
	5 Total number of employees (Part V, line 2a)	5 2
	6 Total number of volunteers (estimate if necessary)	6 42
	7a Total gross unrelated business revenue from Part VIII, column (C), line 12	7a 0.
7b Net unrelated business taxable income from Form 990-T, line 34	7b 0.	
Revenue	8 Contributions and grants (Part VIII, line 1h)	Prior Year 3,003,334. Current Year 3,139,075.
	9 Program service revenue (Part VIII, line 2g)	
	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	620,138. 874,945.
	11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	16,739. 12,372.
	12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	3,640,211. 4,026,392.
Expenses	13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)	2,879,224. 2,298,271.
	14 Benefits paid to or for members (Part IX, column (A), line 4)	
	15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	194,538. 209,003.
	16a Professional fundraising fees (Part IX, column (A), line 11e)	
	b Total fundraising expenses (Part IX, column (D), line 25)	159,151.
17 Other expenses (Part IX, column (A), lines 11a-14d, 14f-24f)	130,888. 171,956.	
18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	3,204,650. 2,679,230.	
19 Revenue less expenses. Subtract line 18 from line 12	435,561. 1,347,162.	
Net Assets or Fund Balances	20 Total assets (Part X, line 16)	Beginning of Current Year 43,549,353. End of Year 51,800,184.
	21 Total liabilities (Part X, line 26)	55,941. 46,271.
	22 Net assets or fund balances. Subtract line 21 from line 20	43,493,412. 51,753,913.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
Sign Here Signature of officer: <i>Sharon Stredde</i> SHARON STREDDE, PRESIDENT AND CEO Type or print name and title	Date: 6-8-11		
Paid Preparer's Use Only Preparer's signature: <i>[Signature]</i> Firm's name (or yours if self-employed), address, and ZIP + 4: WOLF & COMPANY LLP 1901 S. MEYERS RD, SUITE 500 OAKBROOK TERRACE, IL 60181-5209	Date: 6-2-11	Check if self-employed ☐	Preparer's identifying number (see instructions): EIN ▶ Phone no. ▶ (630) 545-4500

May the IRS discuss this return with the preparer shown above? (see instructions) ☒ Yes ☐ No

675

COMMUNITY FOUNDATION OF THE FOX RIVER
VALLEY

Form 990 (2009)

36-6086742 Page 2

Part III Statement of Program Service Accomplishments

1 Briefly describe the organization's mission:

**ADMINISTER INDIVIDUAL CHARITABLE FUNDS AND DISTRIBUTE GRANTS AND
SCHOLARSHIPS TO BENEFIT THE CITIZENS OF THE GREATER AURORA AREA, THE
TRICITIES AND KENDALL COUNTY, ILLINOIS.**

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?

☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses.

Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 2,298,271. including grants of \$ 2,298,271.) (Revenue \$)
**ADMINISTRATION AND DISTRIBUTION OF DONATED PROPERTY IN ACCORDANCE WITH
THE TERMS OF GIFTS, BEQUESTS OR OTHER DEVICES**

4b (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4c (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4d Other program services. (Describe in Schedule O.)

(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses \$ 2,298,271.

**COMMUNITY FOUNDATION OF THE FOX RIVER
VALLEY**

Form 990 (2009)

36-6086742 Page 3

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	X	
2 Is the organization required to complete Schedule B, Schedule of Contributors?	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities? <i>If "Yes," complete Schedule C, Part II</i>		X
5 Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? <i>If "Yes," complete Schedule C, Part III</i>		
6 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>	X	
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>		X
9 Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>		X
10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>	X	
11 Is the organization's answer to any of the following questions "Yes"? <i>If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable</i>	X	
• Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI.</i>		
• Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>		
• Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII.</i>		
• Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>		
• Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>		
• Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? <i>If "Yes," complete Schedule D, Part X.</i>		
12 Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI, XII, and XIII.</i>	X	
12A Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional</i>	X	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? <i>If "Yes," complete Schedule F, Part I</i>		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? <i>If "Yes," complete Schedule F, Part II</i>		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? <i>If "Yes," complete Schedule F, Part III</i>		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i>		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>		X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>		X
20 Did the organization operate one or more hospitals? <i>If "Yes," complete Schedule H</i>		X

Form 990 (2009)

**COMMUNITY FOUNDATION OF THE FOX RIVER
VALLEY**

Form 990 (2009)

36-6086742 Page 4

Part IV Checklist of Required Schedules (continued)

	Yes	No
21 Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	X	
22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	X	
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>		X
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25</i>		X
24b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
24c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
24d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>		X
25b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>		X
26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i>		X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III</i>		X
28 Was the organization a party to a business transaction with one of the following parties, (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
28a A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>		X
28b A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>		X
28c An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>		X
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	X	
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>		X
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i>		X
35 Is any related organization a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>		X
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>		X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?	X	

Note. All Form 990 filers are required to complete Schedule O.

Form 990 (2009)

36-6086742 Page 5

Yes	No
X	
	X
	X
	X
	X
	X
	X
X	
	X
	X
	X
	X
	X

2009.05090	5	COMMUNITY FOUNDATION OF THE	44673	2
------------	---	-----------------------------	-------	---

**COMMUNITY FOUNDATION OF THE FOX RIVER
VALLEY**

Form 990 (2009)

36-6086742 Page **6**

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Section A. Governing Body and Management

	Yes	No
1a Enter the number of voting members of the governing body	18	
b Enter the number of voting members that are independent	18	
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		X
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?		X
4 Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?		X
5 Did the organization become aware during the year of a material diversion of the organization's assets?		X
6 Does the organization have members or stockholders?	X	
7a Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	X	
b Are any decisions of the governing body subject to approval by members, stockholders, or other persons?		X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a The governing body?	X	
b Each committee with authority to act on behalf of the governing body?	X	
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10a Does the organization have local chapters, branches, or affiliates?		X
b If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?		
11 Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	X	
11A Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
12a Does the organization have a written conflict of interest policy? If "No," go to line 13	X	
b Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
c Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	X	
13 Does the organization have a written whistleblower policy?	X	
14 Does the organization have a written document retention and destruction policy?	X	
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official	X	
b Other officers or key employees of the organization	X	
If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions.)		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
b If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed **IL**

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.
☐ Own website ☐ Another's website ☒ Upon request

19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public.

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization: **SHARON STREDDE - 630-896-7800**
111 WEST DOWNER PLACE STE 312, AURORA, IL 60506

Form **990** (2009)

**COMMUNITY FOUNDATION OF THE FOX RIVER
VALLEY**

Form 990 (2009)

36-6086742 Page 7

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.

• List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List all of the organization's **current** key employees. See instructions for definition of "key employee."

• List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's **former** directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if the organization did not compensate any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
THOMAS ALEXANDER DIRECTOR	1.00	X						0.	0.	0.
CRISTINA ANDERSON DIRECTOR	1.00	X						0.	0.	0.
ROGER ANDERSON DIRECTOR	1.00	X						0.	0.	0.
DANIEL BARREIRO DIRECTOR	1.00	X						0.	0.	0.
ROBERT BRENT DIRECTOR	1.00	X						0.	0.	0.
PATRICIA FABIAN DIRECTOR	1.00	X						0.	0.	0.
MARILYN FOOTE DIRECTOR	1.00	X						0.	0.	0.
WILLIAM SKOGLUND DIRECTOR	1.00	X						0.	0.	0.
HEDY LINDGREN DIRECTOR	1.00	X						0.	0.	0.
FRANK MILLER DIRECTOR	1.00	X						0.	0.	0.
KATHERINE NAVOTA DIRECTOR	1.00	X						0.	0.	0.
ROBERT O'CONNOR DIRECTOR	1.00	X						0.	0.	0.
THOMAS RUSSE DIRECTOR	1.00	X						0.	0.	0.
EDWARD SCHMITT, JR. DIRECTOR	1.00	X						0.	0.	0.
MARK TRUEMPER TREASURER	1.00	X						0.	0.	0.
KYLE WITT DIRECTOR	1.00	X						0.	0.	0.
SHARON STREDDE PRESIDENT & CEO	60.00			X				126,600.	0.	0.

**COMMUNITY FOUNDATION OF THE FOX RIVER
VALLEY**

Form 990 (2009)

36-6086742 Page **8**

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
ROBERT HUBBARD CHAIRMAN	1.00			X				0.	0.	0.
NEAL ORMOND III VICE CHAIRMAN	1.00			X				0.	0.	0.
1b Total								126,600.	0.	0.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization 1

- | | | |
|---|-----|----|
| 3 Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual | Yes | No |
| 4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual | | X |
| 5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If "Yes," complete Schedule J for such person | | X |

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization.

(A) Name and business address	(B) Description of services	(C) Compensation
OLD SECOND NAT'L BANK 37 S. RIVER STREET, AURORA, IL 60506	INVESTMENT	234,065.

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization 1

Form **990** (2009)

**COMMUNITY FOUNDATION OF THE FOX RIVER
VALLEY**

Form 990 (2009)

36-6086742 Page **9**

Part VIII Statement of Revenue

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1 a Federated campaigns	1a					
	b Membership dues	1b					
	c Fundraising events	1c					
	d Related organizations	1d					
	e Government grants (contributions)	1e					
	f All other contributions, gifts, grants, and similar amounts not included above	1f	3,139,075.				
	g Noncash contributions included in lines 1a-1f \$		202,811.				
	h Total. Add lines 1a-1f			3,139,075.			
Program Service Revenue			Business Code				
	2 a						
	b						
	c						
	d						
	e						
	f All other program service revenue						
g Total. Add lines 2a-2f							
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)			1,464,185.			1464185.
	4 Income from investment of tax-exempt bond proceeds						
	5 Royalties						
	6 a Gross Rents	(i) Real	(ii) Personal				
	b Less: rental expenses						
	c Rental income or (loss)						
	d Net rental income or (loss)						
	7 a Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other				
	b Less: cost or other basis and sales expenses						
	c Gain or (loss)						
	d Net gain or (loss)			-589,240.			-589,240.
	8 a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18						
	b Less: direct expenses						
	c Net income or (loss) from fundraising events						
	9 a Gross income from gaming activities. See Part IV, line 19						
	b Less: direct expenses						
	c Net income or (loss) from gaming activities						
	10 a Gross sales of inventory, less returns and allowances						
	b Less: cost of goods sold						
	c Net income or (loss) from sales of inventory						
	Miscellaneous Revenue			Business Code			
	11 a OTHER			900099	12,372.	12,372.	
b							
c							
d All other revenue							
e Total. Add lines 11a-11d				12,372.			
12 Total revenue. See instructions.				4,026,392.	12,372.	0.	874,945.

932009
02-04-10

Form **990** (2009)

**COMMUNITY FOUNDATION OF THE FOX RIVER
VALLEY**

Form 990 (2009)

36-6086742 Page **10**

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21	1,524,026.	1,524,026.		
2 Grants and other assistance to individuals in the U.S. See Part IV, line 22	774,245.	774,245.		
3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	126,600.		56,970.	69,630.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	51,500.		44,000.	7,500.
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	6,850.		6,850.	
9 Other employee benefits	11,655.		11,655.	
10 Payroll taxes	12,398.		12,398.	
11 Fees for services (non-employees).				
a Management	64,170.		64,170.	
b Legal				
c Accounting				
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees				
g Other				
12 Advertising and promotion	15,220.			15,220.
13 Office expenses				
14 Information technology				
15 Royalties				
16 Occupancy	9,298.		9,298.	
17 Travel				
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	4,800.			4,800.
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization				
23 Insurance				
24 Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
a PRINTING	41,745.			41,745.
b OTHER	26,430.		16,467.	9,963.
c POSTAGE/SHIPPING	10,293.			10,293.
d				
e				
f All other expenses				
25 Total functional expenses. Add lines 1 through 24f	2,679,230.	2,298,271.	221,808.	159,151.
26 Joint costs. Check here ☐ if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

**COMMUNITY FOUNDATION OF THE FOX RIVER
VALLEY**

Form 990 (2009)

36-6086742 Page 11

Part X Balance Sheet

		(A) Beginning of year		(B) End of year
Assets	1 Cash - non-interest-bearing	1,832,661.	1	1,566,077.
	2 Savings and temporary cash investments		2	
	3 Pledges and grants receivable, net		3	
	4 Accounts receivable, net		4	
	5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges		9	
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	44,107.		
	10b Less: accumulated depreciation	39,001.	5,472.	5,106.
	11 Investments - publicly traded securities		11	
	12 Investments - other securities. See Part IV, line 11	41,681,498.	12	50,197,308.
	13 Investments - program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11	29,722.	15	31,693.
16 Total assets. Add lines 1 through 15 (must equal line 34)	43,549,353.	16	51,800,184.	
Liabilities	17 Accounts payable and accrued expenses		17	
	18 Grants payable		18	
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities. Complete Part X of Schedule D	55,941.	25	46,271.
	26 Total liabilities. Add lines 17 through 25	55,941.	26	46,271.
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here ☒ and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets	13,188,936.	27	10,919,751.
	28 Temporarily restricted net assets	8,587,945.	28	17,888,484.
	29 Permanently restricted net assets	21,716,531.	29	22,945,678.
	Organizations that do not follow SFAS 117, check here ☐ and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
	33 Total net assets or fund balances	43,493,412.	33	51,753,913.
	34 Total liabilities and net assets/fund balances	43,549,353.	34	51,800,184.

Form 990 (2009)

**COMMUNITY FOUNDATION OF THE FOX RIVER
VALLEY**

Form 990 (2009)

36-6086742 Page **12**

Part XI Financial Statements and Reporting

- 1** Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other _____
If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.
- 2a** Were the organization's financial statements compiled or reviewed by an independent accountant?
- b** Were the organization's financial statements audited by an independent accountant?
- c** If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?
If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.
- d** If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both:
☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis
- 3a** As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?
- b** If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.

	Yes	No
2a		X
2b	X	
2c	X	
3a		X
3b		

Form **990** (2009)

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2009

**Open to Public
Inspection**

Name of the organization **COMMUNITY FOUNDATION OF THE FOX RIVER
VALLEY**

Employer identification number
36-6086742

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E.)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: _____
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h.
- a ☐ Type I b ☐ Type II c ☐ Type III - Functionally integrated d ☐ Type III - Other
- e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).
- f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box ☐
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?
- (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?
- (ii) A family member of a person described in (i) above?
- (iii) A 35% controlled entity of a person described in (i) or (ii) above?
- h Provide the following information about the supported organization(s).

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in col. (i) listed in your governing document?		(v) Did you notify the organization in col. (i) of your support?		(vi) Is the organization in col. (i) organized in the U.S.?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
Total									

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2009

COMMUNITY FOUNDATION OF THE FOX RIVER

Schedule A (Form 990 or 990-EZ) 2009

VALLEY

36-6086742 Page 2

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	3396700.	7489754.	5985067.	3003334.	3139075.	23013930.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	3396700.	7489754.	5985067.	3003334.	3139075.	23013930.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4						23013930.

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4	3396700.	7489754.	5985067.	3003334.	3139075.	23013930.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	677,277.	954,093.	1162279.	1415503.	1464185.	5673337.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)				16,739.	12,372.	29,111.
11 Total support. Add lines 7 through 10						28716378.
12 Gross receipts from related activities, etc. (see instructions)					12	

13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))	14	80.14	%
15 Public support percentage from 2008 Schedule A, Part II, line 14	15	84.24	%
16a 33 1/3% support test - 2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ☒			
b 33 1/3% support test - 2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ☐			
17a 10% -facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ☐			
b 10% -facts-and-circumstances test - 2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ☐			
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ☐			

Schedule A (Form 990 or 990-EZ) 2009

Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.)**Section A. Public Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support (Add lines 9, 10c, 11, and 12)						

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ☐

Section C. Computation of Public Support Percentage

15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f)) **15** %

16 Public support percentage from 2008 Schedule A, Part III, line 15 **16** %

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f)) **17** %

18 Investment income percentage from 2008 Schedule A, Part III, line 17 **18** %

19a 33 1/3% support tests - 2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ☐

b 33 1/3% support tests - 2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ☐

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ☐

Schedule A (Form 990 or 990-EZ) 2009

Supplemental Information. Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Provide any other additional information. See instructions.

OTHER

Schedule D
(Form 990)Department of the Treasury
Internal Revenue Service**Supplemental Financial Statements**

- ▶ Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2009Open to Public
InspectionName of the organization **COMMUNITY FOUNDATION OF THE FOX RIVER VALLEY**Employer identification number
36-6086742**Part II Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year	58	
2 Aggregate contributions to (during year)	1,737,174.	
3 Aggregate grants from (during year)	538,896.	
4 Aggregate value at end of year	11,737,840.	

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☒ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☒ Yes ☐ No

Part III Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

☐ Preservation of land for public use (e.g., recreation or pleasure)	☐ Preservation of an historically important land area
☐ Protection of natural habitat	☐ Preservation of a certified historic structure
☐ Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part IV Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenues included in Form 990, Part VIII, line 1 ▶ \$ _____

(ii) Assets included in Form 990, Part X ▶ \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:

a Revenues included in Form 990, Part VIII, line 1 ▶ \$ _____

b Assets included in Form 990, Part X ▶ \$ _____

**COMMUNITY FOUNDATION OF THE FOX RIVER
VALLEY**

Schedule D (Form 990) 2009

36-6086742 Page 2

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items

(check all that apply).

- a ☐ Public exhibition d ☐ Loan or exchange programs
b ☐ Scholarly research e ☐ Other _____
c ☐ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements. Complete if organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV and complete the following table:

	Amount
1c	
1d	
1e	
1f	

- c Beginning balance
d Additions during the year
e Distributions during the year
f Ending balance

2a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV.

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	32407765.	41120912.			
b Contributions	1,043,388.	1,441,061.			
c Net investment earnings, gains, and losses	6,999,786.	-8491074.			
d Grants or scholarships	881,333.	1,497,270.			
e Other expenditures for facilities and programs	380,118.				
f Administrative expenses	137,765.	165,864.			
g End of year balance	39051723.	32407765.			

2 Provide the estimated percentage of the year end balance held as:

- a Board designated or quasi-endowment ► 23.00 %
b Permanent endowment ► 59.00 %
c Term endowment ► 18.00 %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

- (i) unrelated organizations
(ii) related organizations

	Yes	No
3a(i)		X
3a(ii)		X
3b		

b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIV the intended uses of the organization's endowment funds.

Part VI Investments - Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment		44,107.	39,001.	5,106.
e Other				
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).)				5,106.

Schedule D (Form 990) 2009

**COMMUNITY FOUNDATION OF THE FOX RIVER
VALLEY**

Schedule D (Form 990) 2009

36-6086742 Page 3

Part VII Investments - Other Securities. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation. Cost or end-of-year market value
Financial derivatives		
Closely-held equity interests		
Other		
BONDS AND SECURITIES	50,197,308.	END-OF-YEAR MARKET VALUE
Total. (Col (b) must equal Form 990, Part X, col (B) line 12.)	50,197,308.	

Part VIII Investments - Program Related. See Form 990, Part X, line 13.

(a) Description of investment type	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
Total. (Col (b) must equal Form 990, Part X, col (B) line 13.)		

Part IX Other Assets. See Form 990, Part X, line 15.

(a) Description	(b) Book value
Total. (Column (b) must equal Form 990, Part X, col (B) line 15.)	

Part X Other Liabilities. See Form 990, Part X, line 25.

(a) Description of liability	(b) Amount
1. Federal income taxes	
CHARITABLE GIFT ANNUITIES	46,271.
Total. (Column (b) must equal Form 990, Part X, col (B) line 25.)	46,271.

2. FIN 48 Footnote. In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48.

932053
02-01-10

Schedule D (Form 990) 2009

**COMMUNITY FOUNDATION OF THE FOX RIVER
VALLEY**

Schedule D (Form 990) 2009

36-6086742 Page **4**

Part XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	4,026,392.
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	2,679,230.
3	Excess or (deficit) for the year. Subtract line 2 from line 1	3	1,347,162.
4	Net unrealized gains (losses) on investments	4	6,913,339.
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV.)	8	
9	Total adjustments (net) Add lines 4 through 8	9	6,913,339.
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9	10	8,260,501.

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements	1	10,939,731.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains on investments	2a	6,913,339.
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV.)	2d	
e	Add lines 2a through 2d	2e	6,913,339.
3	Subtract line 2e from line 1	3	4,026,392.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV.)	4b	
c	Add lines 4a and 4b	4c	0.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	4,026,392.

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements	1	2,679,230.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIV.)	2d	
e	Add lines 2a through 2d	2e	0.
3	Subtract line 2e from line 1	3	2,679,230.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV.)	4b	
c	Add lines 4a and 4b	4c	0.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5	2,679,230.

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, line 8; Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

PART V, LINE 4: ENHANCE AND SUPPORT THE QUALITY OF LIFE IN THE FOX

RIVER VALLEY AREA OF NORTHEASTERN ILLINOIS

**SCHEDULE M
(Form 990)**Department of the Treasury
Internal Revenue Service**Noncash Contributions**

► Complete if the organizations answered "Yes" on Form
990, Part IV, lines 29 or 30.
► Attach to Form 990.

OMB No 1545-0047

2009Open to Public
InspectionName of the organization **COMMUNITY FOUNDATION OF THE FOX RIVER
VALLEY**Employer identification number
36-6086742**Part I Types of Property**

	(a) Check if applicable	(b) Number of contributions	(c) Revenues reported on Form 990, Part VIII, line 1g	(d) Method of determining revenues
1 Art - Works of art				
2 Art - Historical treasures				
3 Art - Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities - Publicly traded	X	7	202,811.	VALUE AT DATE OF GIF
10 Securities - Closely held stock				
11 Securities - Partnership, LLC, or trust interests				
12 Securities - Miscellaneous				
13 Qualified conservation contribution - Historic structures				
14 Qualified conservation contribution - Other				
15 Real estate - Residential				
16 Real estate - Commercial				
17 Real estate - Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ► ()				
26 Other ► ()				
27 Other ► ()				
28 Other ► ()				

29 Number of Forms 8283 received by the organization during the tax year for contributions
for which the organization completed Form 8283, Part IV, Donee Acknowledgment

29

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for
at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for
the entire holding period?

b If "Yes," describe the arrangement in Part II.

31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash
contributions?

b If "Yes," describe in Part II.

33 If the organization did not report revenues in column (c) for a type of property for which column (a) is checked,
describe in Part II.

Yes No

30a		X
31	X	
32a		X

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2009

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization

COMMUNITY FOUNDATION OF THE FOX RIVER
VALLEY

Employer identification number
36-6086742

FORM 990, PART VI, SECTION A, LINE 6: INDIVIDUALS AND ENTITIES THAT
CONTRIBUTE \$25 OR MORE DURING A CALENDAR YEAR ARE MEMBERS OF THE
ORGANIZATION.

FORM 990, PART VI, SECTION A, LINE 7A: EACH MEMBER HAS ONE VOTE IN THE
ANNUAL ELECTION OF DIRECTORS OF THE ORGANIZATION.

FORM 990, PART VI, SECTION B, LINE 11: A DRAFT OF FORM 990 IS REVIEWED BY
THE PRESIDENT/CEO. THE APPROVED DRAFT IS THEN FINALIZED AND MADE AVAILABLE
ELECTRONICALLY TO THE BOARD PRIOR TO FILING.

FORM 990, PART VI, SECTION B, LINE 12C: GRANT AWARDS ARE DISCUSSED AND
APPROVED AT EVERY BOARD MEETING. BOARD MEMBERS WITH CONFLICTS DISCLOSE ANY
CONFLICTS AT EVERY BOARD MEETING AND REFRAIN FROM PARTICIPATING IN THE
GRANT APPROVAL PROCESS. THE BOARD MINUTES INCLUDE DISCLOSURE OF CONFLICTS.

FORM 990, PART VI, SECTION B, LINE 15: THE ORGANIZATION'S EXECUTIVE
COMMITTEE PERFORMS AN ANNUAL EVALUATION OF THE PRESIDENT AND CEO AND STAFF
AND DETERMINES COMPENSATION BASED ON SALARY SURVEYS AND OTHER MARKET DATA.

FORM 990, PART VI, SECTION C, LINE 19: THE ORGANIZATION'S GOVERNING
DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS
ARE AVAILABLE TO THE PUBLIC UPON WRITTEN REQUEST AT ITS ADMINISTRATIVE
OFFICES IN AURORA, ILLINOIS.

FORM 990, PART XI, LINE 2C

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.
932211
02-03-10

Schedule O (Form 990) 2009

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization

**COMMUNITY FOUNDATION OF THE FOX RIVER
VALLEY**

Employer identification number
36-6086742

THE ANNUAL AUDIT OVERSIGHT PROCESS HAS NOT CHANGED FROM THE PRIOR YEAR.

AMENDED RETURN

**THE RETURN IS BEING AMENDED TO ANSWER THE FOLLOWING QUESTIONS WHICH
WERE UNANSWERED ON THE ORIGINALLY FILED RETURN:**

PART V, QUESTIONS 8, 9A, AND 9B

Receiving Organization/Fund	EIN Number	Public Charity Status	Distribution Amount
A+ Foundation for West Aurora Schools	36-3865603	170(b)(1)(A)(vi)	23,926.42
American Heart Association	13-5613797	170(b)(1)(A)(vi)	15,000.00
Association for Individual Development	36-2472748	170(b)(1)(A)(viii)	25,450.00
Aurora Area Interfaith Food Pantry	36-3206531	170(b)(1)(A)(vi)	10,514.44
Aurora Christian School	51-0137625	170(b)(1)(A)(ii)	37,080.00
Aurora Historical Society	36-2348569	170(b)(1)(A)(viii)	15,500.00
Aurora University	36-2166964	170(b)(1)(A)(ii)	38,098.45
Batavia Public Library Foundation	20-8690306	170(b)(1)(A)(vi)	7,092.00
By the Hand Club for Kids	20-3144284	170(b)(1)(A)(vi)	10,000.00
Chicago Zoological Society	36-2167016	170(b)(1)(A)(vi)	55,000.00
Child Welfare Society	36-2274380	170(b)(1)(A)(vi)	7,053.00
Communities In Schools	36-3909467	170(b)(1)(A)(vi)	15,100.00
Council on Foundations	13-6068327	170(b)(1)(A)(vi)	5,010.00
DayOne Network	37-1252835	170(b)(1)(A)(vi)	12,100.00
Delnor Community Hospital	36-3484281	170(b)(1)(A)(iii)	13,500.00
Elburn & Countryside Community Center	36-3445556	170(b)(1)(A)(viii)	10,000.00
Equine Dreams	36-4300398	170(b)(1)(A)(vi)	20,000.00
FamilyLife	04-3617224	170(b)(1)(A)(viii)	20,000.00
First Presbyterian Church	23-639337	170(b)(1)(A)(i)	5,159.00
Fox Valley United Way	36-2195467	170(b)(1)(A)(vi)	31,500.00
Gateway Foundation, Inc.	36-2670036	170(b)(1)(A)(vi)	10,000.00
Greater Elgin Area YMCA	36-2169193	170(b)(1)(A)(viii)	50,000.00
Heritage YMCA Group	36-2179781	170(b)(1)(A)(viii)	17,673.00
Holy Angels Church	36-2207926	170(b)(1)(A)(i)	59,069.00
International Teams	36-6069820	170(b)(1)(A)(vi)	22,000.00
Jennings Terrace	36-2229578	170(b)(1)(A)(viii)	20,000.00
Joseph Corporation	36-3753248	170(b)(1)(A)(viii)	10,000.00

Receiving Organization/Fund	EIN Number	Public Charity Status	Distribution Amount
Josiah Venture	36-4469008	170(b)(1)(A)(vi)	24,000.00
Mary S. Bertolini Hope Fund	36-6086742	170(b)(1)(A)(vi)	6,190.48
Mutual Ground, Inc.	36-2921680	170(b)(1)(A)(vi)	13,667.00
New England Congregational Church	34-1927041	170(b)(1)(A)(i)	116,500.00
Northern Illinois Food Bank	36-3203648	170(b)(1)(A)(vi)	10,713.03
Northwestern University Department of Psychiatry	36-2167817	170(b)(1)(A)(ii)	15,000.00
Paramount Arts Centre, Inc.	36-3189061	170(b)(1)(A)(vi)	21,000.00
Parkinson's Disease Foundation	13-1866796	170(b)(1)(A)(viii)	12,000.00
Peaceful Schools Program	36-6086742	170(b)(1)(A)(vi)	69,748.99
Phillips Park Zoociety	36-6086742	170(b)(1)(A)(vi)	9,077.79
Provena McAuley Manor	37-1127787	170(b)(1)(A)(i)	10,008.20
Provena Mercy Medical Center Foundation	36-4195126	170(b)(1)(A)(i)	53,600.00
Purdue Foundation	31-0958507	Type 1 Supporting	10,000.00
Riverwoods Christian Center	36-2911588	170(b)(1)(A)(viii)	12,500.00
Robert Crown Center	36-2608742	170(b)(1)(A)(vi)	30,500.00
Rush-Copley Foundation	36-3093877	170(b)(1)(A)(vi)	20,786.00
SciTech	36-3608202	170(b)(1)(A)(vi)	10,625.00
Suicide Prevention Services	36-4211306	170(b)(1)(A)(vi)	10,000.00
Sunshine Gospel Ministries	36-2317631	170(b)(1)(A)(vi)	25,000.00
TriCity Family Services	23-7310008	170(b)(1)(A)(viii)	22,500.00
Waubonsee Community College	36-6153030	Public Entity	279,580.87
Total			1,348,822.67

Scholarship Amount	Scholarship Recipient	College/University
1,000.00	Babbe, Zachary	University of Dayton
500.00	Barbel, Andrew	University of Illinois at Urbana-Champaign
1,000.00	Beer, Lauren	Bradley University
1,000.00	Chmielewski, Tara	Illinois State University
500.00	Clark, Raymond	University of Notre Dame
500.00	Cyko, Teal	Dominican University
1,000.00	Geldernick, Tyler	Loyola University Chicago
1,000.00	Gonzalez, Michael	University of Illinois at Chicago
500.00	Hutches, Kathleen	DePaul University
500.00	Isacksen, Benjamin	Drake University
500.00	Knott, Kelli	Baylor University
1,000.00	Kuhn, Mary	St. Norbert College
1,000.00	Martinez, Daniela	Waubonsee Community College
1,000.00	McDowell, Shannon	University of Notre Dame
500.00	Michels, Lauren	University of Illinois at Urbana-Champaign
250.00	Patterson, Jessica	Waubonsee Community College
500.00	Pozzi, Heather	Western Illinois University
500.00	Rick, Rebecca	Wheaton College
500.00	Roozen, Brittnea	North Central College
1,000.00	Shaff, Alyssa	Marquette University
2,000.00	Sherman, Allison	Saint Mary's College
2,000.00	Vizcaino, Rafael	Northwestern University
1,000.00	O'Donnell, Brian	Clarke College
1,000.00	Diaz, Marco	University of Illinois at Urbana-Champaign
1,000.00	Conlin, Daniel	St. Ambrose University
1,000.00	Dunbar, Emily	Illinois State University
1,000.00	Scott, Taylor	Lawrence University
1,000.00	Gaddy, Amanda	Waubonsee Community College
1,000.00	Kwigina, Lysdivine	Waubonsee Community College
2,000.00	Wiechmann, Morgan	Carthage College
1,000.00	Koszola, Britnee	Yavapai College
1,000.00	Navarro, Cindy	The Illinois Institute of Art-Schaumburg
1,000.00	Jenkins, Jacquelin	Northern Illinois University
500.00	Barbel, Andrew	University of Illinois at Urbana-Champaign
10,000.00	Barrera, Estefania	Aurora University
2,000.00	Dumas, Thandeka	Waubonsee Community College
5,000.00	Falk, Kristina	University of Illinois at Urbana-Champaign
5,000.00	Falk, Nikki	University of Illinois at Urbana-Champaign
6,500.00	Gladis, Michael	Bradley University
10,000.00	Gomez, Maritza	University of Chicago
10,000.00	Hartman, Kristen	Northern Illinois University
3,500.00	Jimenez, Daniel	Waubonsee Community College

Scholarship Amount	Scholarship Recipient	College/University
10,000.00	Magana, Yesenia	University of Illinois at Urbana-Champaign
10,000.00	Martinez, Marco	University of Illinois at Chicago
10,000.00	Ortiz, Emilio	Illinois Institute of Technology
10,000.00	Partida, Jasmine	University of Chicago
2,000.00	Partipilo, Lisa Ann	Northern Illinois University
10,000.00	Rosales, Esmeralda	University of Illinois at Urbana-Champaign
2,000.00	Soto, Lisette	Waubonsee Community College
10,000.00	Steder, Sonya	Benedictine University
2,000.00	Sterling, George	Ball State University
10,000.00	Tchalakov, Velin	University of Southern California
10,000.00	Tyner, Samantha	Augustana College
10,000.00	Villa, Janely	University of Chicago
2,000.00	Warren, Mykle	Waubonsee Community College
1,000.00	Aquino, David	Aurora University
1,000.00	Konstans, Bennett	University of Illinois at Urbana-Champaign
1,500.00	Koch, Samantha	Western Illinois University
2,000.00	Mercado, Gabriella	Aurora University
1,000.00	Hubbard, Ashley	Western Illinois University
1,000.00	Matteson, Asenath	Brigham Young University
500.00	Pozzi, Heather	Western Illinois University
1,000.00	Nyren, Genevieve	University of North Carolina at Chapel Hill
1,000.00	Magerkurth, Kristen	Cleveland Institute of Art
1,000.00	Pool, Nicolas	University of Illinois at Urbana-Champaign
1,000.00	Lawson, Koko	Loyola University Chicago
1,000.00	Chunn, Adam	Aurora University
500.00	Cyko, Teal	Dominican University
2,000.00	Freeman, Kyle	Waubonsee Community College
2,500.00	Adduci, David	Valparaiso University
2,500.00	Bachelor, Colin	University of Illinois at Chicago
2,500.00	Becker, Julia	Marquette University
2,500.00	Biederer, Benjamin	Sterling College
2,500.00	Bush, Ashley	Western Michigan University
2,500.00	Cantu, Amanda	Northern Illinois University
2,500.00	Deters, Andrew	University of Illinois at Urbana-Champaign
2,500.00	Frigo, Michael	University of Illinois at Urbana-Champaign
2,500.00	Fugate, Heather	Columbia College Chicago
2,500.00	Gestel, Kristen	Florida State University
2,500.00	Grove, Maxwell	Rose-Hulman Institute of Technology
2,500.00	Hancock, Julia	University of Illinois at Springfield

Scholarship Amount	Scholarship Recipient	College/University
2,500.00	Henry, Corinne	Columbia College Chicago
2,500.00	Hughes, Bryson	Northwestern University
2,500.00	Jackson, Rex	Monmouth College
2,500.00	Kates, Daniel	University of Illinois at Urbana-Champaign
2,500.00	Kates, Thomas	University of Illinois at Urbana-Champaign
2,500.00	Keigher, Amy	Kankakee Community College
2,500.00	Keller, Megan	University of Illinois at Urbana-Champaign
2,500.00	Kirkpatrick, Kaleb	Heartland Community College
2,500.00	Lang, Joseph	University of Illinois at Urbana-Champaign
2,500.00	Loftus, Christopher	University of Missouri - Columbia
2,500.00	Ma, Alex	Northwestern University
2,500.00	McEvilly, Kyle	Bradley University
2,500.00	McIntosh, Cameron	University of Florida
2,500.00	Munson, Robert	Kansas State University
2,500.00	Petrauskas, Laura	Tulane University of Louisiana
2,500.00	Rendos, Carolyn	University of Notre Dame
2,500.00	Sawyer, Kathryn	Hope College
2,500.00	Schulz, Michael	University of Illinois at Urbana-Champaign
2,500.00	Starkey, Amanda	North Central College
2,500.00	Taylor, Scott	Bradley University
2,500.00	Tupy, Matthew	Illinois State University
2,500.00	Tupy, Michael	University of Illinois at Urbana-Champaign
2,500.00	Turk, Amy	Illinois State University
2,500.00	Waites, Jonathon	School of the Art Institute of Chicago
2,500.00	Weingart, Ryan	Northern Illinois University
2,500.00	Welte, Adam	Western Illinois University
2,500.00	Zumach, Gregory	Drake University
1,000.00	Ford, Ramica	Lewis University
1,000.00	Shamsuddin, Humza	Northern Illinois University
2,000.00	Wilkie, Emily	Roosevelt University - Chicago
2,000.00	Monkemeyer, Alison	Olivet Nazarene University
1,000.00	Ruddy, Amanda	Clarke College
1,000.00	Torres, Mark	Marietta College
1,000.00	Morales, Alejandro	Aurora University
3,000.00	Pauls, Catherine	Aurora University
2,000.00	Birschbach, Philip	Purdue University
2,000.00	Hemming II, Tad	University of Kentucky
2,000.00	Hines, Taylor	University of Iowa
2,000.00	Hofstetter, Cory	Western Illinois University
1,000.00	Borchelt, Kelsey	Millikin University
1,000.00	Belarmino, Josh Michael	University of Illinois at Chicago
1,745.00	Ziemer, Brittany	Kishwaukee College

Scholarship Amount	Scholarship Recipient	College/University
1,000.00	Ngo, Nhi	University of Illinois at Chicago
1,000.00	Roman, Janesa	University of Illinois at Urbana-Champaign
2,000.00	Samolowicz, Frances	University of Illinois at Chicago
2,000.00	Sterling, Bridget	Drake University
2,500.00	Soto, Marisela	University of Chicago
2,500.00	Wetherholt, Anna	University of Illinois at Urbana-Champaign
1,500.00	Lauzen, Hans	University of Southern California
1,500.00	Meyers, Justine	University of Illinois at Urbana-Champaign
1,500.00	Shortridge, Ashley	University of Iowa
1,000.00	Jaso, Alejandra	Illinois Institute of Technology
2,500.00	Falls, Kelly	Emory University
2,500.00	Ponstein, William	Milwaukee School of Engineering
2,000.00	Dratnol, Rachel	Saint Louis University
1,000.00	Eichelberger, Samantha	Lawrence University
1,000.00	Flaherty, Daniel	Washington University in St. Louis
2,000.00	Fuerst, Jennifer	Loyola University Chicago
2,000.00	Hamilton, Carla	Knox College
1,000.00	Hellwig, Erin	University of Illinois at Urbana-Champaign
2,000.00	Hunger, Kathryn	University of Notre Dame
2,000.00	Stammet, Michelle	Drake University
1,000.00	VanderMoere, Alexandra	Grand Valley State University
2,000.00	Vatani, Payam	University of Illinois at Urbana-Champaign
1,000.00	Renner III, Donald	Middle Tennessee State University
2,000.00	Diaz, Karina	University of Illinois at Urbana-Champaign
2,000.00	Rempala, Lindsay	North Central College
2,000.00	Riddle, Joseph	University of Illinois at Urbana-Champaign
2,000.00	Rocha, Liliana	Columbia University in City of New York
1,000.00	Arend, Elizabeth	Northern Illinois University
1,000.00	Gray, Aaron	Marquette University
1,000.00	Kingsbury, Allison	Trinity International University
1,000.00	Miller, Lindsay	Gordon College
1,500.00	Dy, Jean Marie	Waubensee Community College
1,000.00	Baez, Cassandra	Dominican University
1,000.00	Barkei, Cori	St. Ambrose University
1,000.00	Emanuel, Elizabeth	Loyola University Chicago
1,000.00	Heredia, Sonia	Aurora University
1,000.00	Jamora, Rachel	University of Illinois at Chicago
1,000.00	King, Gillian	University of Illinois at Urbana-Champaign
1,000.00	Montanez, Celeste	University of Illinois at Urbana-Champaign
1,000.00	Sestito, Catherine	Marquette University
1,000.00	Silva, Joel	Aurora University
1,000.00	Stutz, Jennifer	University of Wisconsin - LaCrosse

Scholarship Amount	Scholarship Recipient	College/University
1,000.00	Taylor, Cassandra	Aurora University
1,000.00	Valenzuela, Jessica	Aurora University
1,000.00	Vargas, Noemi	Aurora University
1,000.00	Vimawala, Alisha	Cornell University
1,000.00	Yousufzai, Musawir	University of Illinois at Chicago
2,000.00	Sarcu, David	Rush Medical College of Rush University
2,000.00	Zerfas, Brian	Illinois State University
1,000.00	Axelson, Jordan	University of Illinois at Urbana-Champaign
1,000.00	Bakala, Brian	Missouri University of Science and Technology
1,000.00	Brengman, Clayton	Northwestern University
1,000.00	Brown, Janetta	Spelman College
1,000.00	Brudos, Benjamin	University of Dayton
1,000.00	Delves, Ryan	University of Iowa
1,000.00	duVair, Erin	Franklin W. Olin College of Engineering
1,000.00	Girls, Sarah	Valparaiso University
1,000.00	Groleau, Christopher	University of Dayton
1,000.00	Hoover, Aimee	University of Miami
1,000.00	Jungermann, Andre	Iowa State University
1,000.00	Kramer, Matthew	University of Illinois at Urbana-Champaign
1,000.00	Norberg, Kimberly	Valparaiso University
1,000.00	Nothnagel, Brandon	Trine University - Main Campus
1,000.00	Spearman, Nathaniel	Loyola University Chicago
1,000.00	Staie, Amy	North Central College
1,000.00	Sweeney, Heather	Purdue University
1,000.00	Terrell, Ann	Loyola University Chicago
1,000.00	VanScoit, Noel	Waubonsee Community College
1,000.00	Thurmond, Lauren	Aurora University
1,000.00	Fish, Patrick	Augustana College
1,000.00	Smith, Kelli	Waubonsee Community College
1,000.00	Runge, Elizabeth	Loyola University Chicago
1,000.00	Reed, Stefanie	Augustana College
1,000.00	Baney, Elizabeth	Bradley University
1,000.00	Gerhard, Elizabeth	Loyola University Chicago
1,000.00	Bermes, Andrea	Illinois State University
1,500.00	Livorsi, Michael	Aurora University
1,000.00	Galloway, Gabrielle	University of Illinois at Chicago
1,000.00	Abrica, Thalia	Aurora University
1,000.00	Salazar, Adrienne	Carroll University
1,000.00	Galarza, Mayra	University of Iowa

Scholarship Amount	Scholarship Recipient	College/University
1,000.00	Gaudio, Anthony	Waubonsee Community College
1,000.00	McCartney, Abby	Concordia University of Chicago
1,250.00	Cepeda, Rocio	Aurora University
1,500.00	Kearbey, Courtney	Northern Illinois University
1,250.00	Roberts, Katelyn	Marquette University
500.00	Hutches, Kathleen	DePaul University
1,000.00	Mendez, Adrian	Drake University
1,000.00	Ortega, Evelyn	University of Illinois at Chicago
1,000.00	Childress, Krista	University of Illinois at Chicago - College of Medicine
1,000.00	Rocha, David	University of Illinois at Urbana-Champaign
750.00	Patterson, Jessica	Waubonsee Community College
1,000.00	Johnson, Laura	Olivet Nazarene University
1,500.00	Heiss, Jordan	Michigan State University
500.00	Knott, Kelli	Baylor University
1,000.00	Adorjan, Matthew	North Central College
1,000.00	Alvencia, Alexander	The George Washington University
1,000.00	Bringardner, Samuel	Marquette University
1,000.00	Daly, Michael	Waubonsee Community College
1,000.00	Dorjath, Phillip	Illinois State University
1,000.00	Dunlap, Mitchell	St. Ambrose University
1,000.00	Monkemeyer, Andrew	Concordia University of Chicago
1,000.00	Zelensek, Matthew	University of Illinois at Urbana-Champaign
2,000.00	Brackett, Amber	Augustana College
3,000.00	Brandt, Daniel	Valparaiso University
2,500.00	Castellanos, Iris	Concordia University of Chicago
2,000.00	Fatten, Ryan	Augustana College
2,500.00	Jeffries, Tyrrell	Augustana College
2,000.00	Marquez, Krystal	Augustana College
2,500.00	Meyer, Alexandra	Iowa State University
2,000.00	Nelson, Melissa	Augustana College
2,500.00	Ramic, Damir	Augustana College
3,000.00	Sifuentes, Luis	Valparaiso University
2,000.00	Speaks, Althea	St. Olaf College
2,500.00	Timmons, Emily	Augustana College
2,500.00	Weiss, Zoe	Augustana College
2,500.00	Chaidez Jr., Gilberto	University of Illinois at Urbana-Champaign
2,500.00	Furgason, Laura	North Central College
2,500.00	Liggins, Samory	University of Illinois at Urbana-Champaign
2,500.00	Martin, Jasmyne	Columbia College Chicago

Scholarship Amount	Scholarship Recipient	College/University
3,000.00	Eggert, William	University of Iowa
3,000.00	Pozzi, Brittany	Western Illinois University
1,500.00	Prisco, Monica	Dominican University
1,500.00	Prisco, Nicholas	Northern Illinois University
3,000.00	Rikos-Zitella, Amber	Loyola University Chicago
1,000.00	Carley, Sara	University of Illinois at Urbana-Champaign
1,000.00	Murphy, Morgan	University of Houston
1,000.00	Pristave, Hanna	Illinois Wesleyan University
1,000.00	Navarro, Eduardo-Antonio	University of Iowa
1,000.00	Shoyer, Steven	University of Illinois at Urbana-Champaign
2,500.00	Andracki, Matthew	University of Iowa
2,500.00	Berg, Gregory	Marquette University
2,500.00	Brooker, Patrick	College of DuPage
2,500.00	Buenrostro, Elizabeth	Ohio State University
2,500.00	Crawford, Ryan	University of Illinois at Urbana-Champaign
2,500.00	Detrick, Linnea	University of Illinois at Urbana-Champaign
2,500.00	Gunderson, Dane	University of Illinois at Urbana-Champaign
2,500.00	Howe, Rachel	Eastern Illinois University
2,500.00	Kotche, Kristen	University of Illinois at Urbana-Champaign
2,500.00	Kutzner, Coralyn	Northwestern College
2,500.00	Lawless, Paige	Elmhurst College
2,500.00	Mateas, Brian	Eastern Illinois University
2,500.00	Nolte, Samantha	Illinois State University
2,500.00	Romanelli, Steven	University of Illinois at Urbana-Champaign
2,500.00	Rovtar, Christine	Mississippi State University
2,500.00	Shah, Priya	DePaul University
2,500.00	Szul, Steven	Purdue University
2,500.00	Tapanes, Ileana	The University of Alabama
500.00	Isacksen, Benjamin	Drake University
500.00	Rick, Rebecca	Wheaton College
500.00	Roozen, Brittnea	North Central College
2,500.00	Bebenek, Joanna	University of Illinois at Urbana-Champaign
2,500.00	Huensch, Anna	University of Illinois at Urbana-Champaign
3,000.00	Soles, Stephanie	University of Illinois at Urbana-Champaign
500.00	Michels, Lauren	University of Illinois at Urbana-Champaign
500.00	Clark, Raymond	University of Notre Dame
1,000.00	Doeing, Daniel	Joliet Junior College
500.00	Entile, Daniel	Purdue University
500.00	Entile, Daniel	Joliet Junior College
1,000.00	Coan, Katie	Aurora University
1,000.00	Czepiel, Tara	Augustana College
1,000.00	Hamm, Nicolle	Waubensee Community College
1,000.00	Jewell, Stephanie	Taylor University
1,500.00	Delves, Thomas	Miami University

Scholarship Amount	Scholarship Recipient	College/University
1,500.00	Rodriguez, Robert	Northwestern University
1,500.00	Zimmerman, Brian	Syracuse University
1,000.00	Becerra, Yakelin	Dominican University
1,000.00	Bauer, Michele	Illinois State University
1,000.00	Boyd, Kimberley	Monmouth College
1,000.00	Thompson, Laura	Knox College
1,000.00	Navarro, Jessica	Roosevelt University - Chicago
750.00	Berg, Jordan	Michigan Technological University
1,500.00	Borneman, Andrew	Northern Illinois University
1,000.00	Kadlec, Kyle	Northern Illinois University
1,000.00	Shilka Millican, Catherine	Hillsdale College
2,000.00	Stefanski, Jordan	Lewis University
1,000.00	Blackwell, Ashley	Concordia University of Chicago
1,000.00	Blattner, Samantha	Columbia College Chicago
1,000.00	Pryor, Shareese	University of Chicago Law School
1,000.00	Bergman, Kathryn	Clarke College
1,000.00	Ott, Christopher	Bradley University
2,000.00	Bissonette, Kayla	Olivet Nazarene University
2,000.00	Millen, Amanda	University of Illinois at Urbana-Champaign
2,000.00	Rehberg, Hailey	University of Illinois at Urbana-Champaign
1,000.00	Mainzinger, David	University of Illinois at Urbana-Champaign
1,000.00	Larson, Seth	University of Iowa
1,000.00	Huynh, Buu	Loyola University Chicago
1,000.00	Barkei, Thomas	Iowa Wesleyan College
1,000.00	Becker, Margaret	Saint Mary's College
1,000.00	Botkin, Daniel	University of Illinois at Chicago
1,000.00	Greiner, Mallorie	Waubonsee Community College
1,000.00	Rettenmeier, Mariah	Seton Hill University
1,000.00	Silagyi, Megan	Quincy University
1,000.00	Wenzel, Ashley	Waubonsee Community College
1,000.00	Luna II, David	Western Illinois University
1,000.00	May, Sara	Waubonsee Community College
1,000.00	Valerio, Cindy	Waubonsee Community College
750.00	Pandevska, Meri	College of DuPage
3,000.00	Williams, Amanda D.	Dominican University

Scholarship Amount	Scholarship Recipient	College/University
1,250.00	Furman, Brian	Aurora University
1,000.00	Jepson, Katherine	University of Iowa
1,250.00	Niederwimmer, Kirsten	Olivet Nazarene University
1,000.00	Amoni, Ethan	Aurora University
1,000.00	Becker, Chad	University of Illinois at Urbana-Champaign
2,000.00	Bermes, Amanda	St. Leo University
1,000.00	Coryell, Susan	University of Illinois at Springfield
1,000.00	Crackel, Joshua	Southern Illinois University - Carbondale
1,000.00	Davids, Jennifer	University of Florida
1,000.00	Escoe, Heather	Waubonsee Community College
1,000.00	Galmarini, Taylor	Central Michigan University
1,000.00	Gonzalez, Allan	Aurora University
1,000.00	Ibrahim, Yaasmeen-Siddeqia	Waubonsee Community College
1,000.00	Kripke, Morgan	University of Chicago
1,000.00	Lewis, Rebecca	Parkland College
1,000.00	Ma, Lisa	Illinois State University
1,000.00	Medina, Oscar	Aurora University
1,000.00	Millhouse, Jennifer	University of Chicago
1,000.00	Munoz, Jasmine	Aurora University
1,000.00	Orozco, Luz	University of Illinois at Chicago
1,000.00	Padilla, Juan	Aurora University
1,000.00	Patel, Rajul	Loyola University Chicago
1,000.00	Ramic, Ana	University of Chicago
1,000.00	Redmon, Megghun	Aurora University
1,000.00	Renovato, Stephany	Lewis University
1,000.00	Staie, Lisa	Augustana College
1,000.00	Walgrave, Mason	University of Illinois at Urbana-Champaign
1,000.00	Zinzer, Scott	Arizona State University
1,000.00	Donnell, Katherine	IL State U
1,000.00	Hill, Nathan	Trinity Christian College
1,000.00	Magee, Ross	Waubonsee Community College
2,500.00	Ocon, Sandra	Aurora University
1,000.00	Ortega, Brenda	Dominican University
1,000.00	Soria, Carolina	Aurora University
1,000.00	Zinzer, Joshua	University of Illinois at Urbana-Champaign
2,500.00	August, Heather	University of Illinois at Urbana-Champaign
2,500.00	Bauer, Matthew	Western Illinois University
2,000.00	Becker, Karl	University of Colorado at Boulder
2,500.00	Becker, Nora	Benedictine University
5,000.00	Billquist, Elizabeth	Hope College
2,500.00	Bressler, Leah	University of Illinois at Urbana-Champaign
2,500.00	Cabel, Lillian	University of Illinois at Chicago
2,500.00	Catalano, Dominic	Ohio State University
2,500.00	Chadwick, Elizabeth	University of Wisconsin - Madison
3,000.00	Chamberlain, Tyler	Purdue University
2,500.00	Conn, Alison	Washington University in St. Louis
3,000.00	Dettro, Tyler	University of Illinois at Urbana-Champaign
2,000.00	Figura, Bethany	University of Illinois at Chicago
3,000.00	Folk, Jessica	Rosalind Franklin University of Medicine & Science

Scholarship Amount	Scholarship Recipient	College/University
2,500.00	Gould, Kyleigh	University of Kansas
3,000.00	Hargrave, Teresa	Purdue University
2,000.00	Jamison, Kaylee	University of Minnesota - Twin Cities
2,500.00	Johnson, Stephanie	University of Illinois at Urbana-Champaign
2,500.00	Kanies, Kelsey	Carthage College
3,000.00	Keck, Sabrina	Saint Louis University
2,500.00	Korth, Sarah	Marquette University
2,500.00	Kruzan, Rachel	Rush Medical College of Rush University
2,000.00	Kutcher, Lindsey	Augustana College
3,000.00	Lenkeit, Kimberly	Loyola University Chicago
2,000.00	Liss, Amanda	Aurora University
2,500.00	Lutsch, Brittney	Marquette University
5,000.00	McSweeney, Nicole	Drake University
2,500.00	Nosal, Catherine	University of Michigan
3,000.00	Oakes, Tricia	Purdue University
3,000.00	Patel, Parth	University of Wisconsin - Madison
3,000.00	Pfeiffer, Jaime	University of Iowa
3,000.00	Roggemann, Christine	Carroll University
2,500.00	Sanders, Derek	Baylor University
3,000.00	Scheets, Joseph	University of Illinois at Urbana-Champaign
2,000.00	Schmit, Kathryn	University of Wisconsin - Madison
2,000.00	Shankman, Sara	University of Iowa
2,500.00	Shurtleff, Madeline	University of Rhode Island
2,500.00	Staniek, Katherine	Augustana College
2,500.00	Tiltges, Lisa	Carthage College
3,000.00	True, Kelsey	Saint Louis University
2,500.00	Urhausen, Samantha	Northern Illinois University
5,000.00	VanKerkhoff, Todd	Wheaton College
4,000.00	Warner, Katelyn	University of Iowa
3,000.00	Weir, Allison	Florida Gulf Coast University
2,500.00	Winter, Abigail	Drake University
3,000.00	Wright, Robyn	Knox College
2,500.00	Zepeda, Emily	University of North Carolina at Chapel Hill

774,245.00