Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No. 1545-0052

2009

For calendar year 2009, or tax year beginning , 2009, and ending , 20

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: THE E.L. CORD FOUNDATION

A Employer identification number: 36-6072793

Number and street (or P O. box number if mail is not delivered to street address): 418 FLINT STREET | Room/suite

B Telephone number (see page 10 of the instructions): (775) 323-0373

City or town, state, and ZIP code: RENO, NV 89501

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 69,780,784.

J Accounting method: [X] Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ▶ ☐ if the foundation is **not** required to attach Sch B.				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	2,930,959.	2,930,959.		ATCH 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-16,473,295.			
	b Gross sales price for all assets on line 6a 60,805,818.				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	108,270.	108,270.		ATCH 2
	12 **Total.** Add lines 1 through 11	-13,434,066.	3,039,229.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	406,000.	365,400.		40,600.
	14 Other employee salaries and wages	65,000.	58,500.		6,500.
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) ATCH 3	30,242.	27,218.	0.	3,024.
	c Other professional fees (attach schedule) *	385,506.	385,506.		
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions) **	60,977.	38,997.		519.
	19 Depreciation (attach schedule) and depletion	463.			
	20 Occupancy	9,900.	8,910.		990.
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 6	9,588.	8,629.		959.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	967,676.	893,160.	0.	52,592.
	25 Contributions, gifts, grants paid	3,577,000.			3,577,000.
	26 **Total expenses and disbursements.** Add lines 24 and 25	4,544,676.	893,160.	0.	3,629,592.
	27 Subtract line 26 from line 12.				
	a **Excess of revenue over expenses and disbursements**	-17,978,742.			
	b **Net investment income** (if negative, enter -0-)		2,146,069.		
	c **Adjusted net income** (if negative, enter -0-).			-0-	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
	(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets			
1 Cash - non-interest-bearing	174,992.	217,602.	217,602.
2 Savings and temporary cash investments	2,295,664.	2,548,879.	2,548,879.
3 Accounts receivable ▶			
Less allowance for doubtful accounts ▶			
4 Pledges receivable ▶			
Less· allowance for doubtful accounts ▶			
5 Grants receivable			
6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
7 Other notes and loans receivable (attach schedule) ▶			
Less. allowance for doubtful accounts ▶			
8 Inventories for sale or use			
9 Prepaid expenses and deferred charges ATCH 7	33,179.	11,718.	11,718.
10 a Investments - U S and state government obligations (attach schedule) **	15,316,840.	26,052,436.	26,735,126.
b Investments - corporate stock (attach schedule) ATCH 9	55,612,249.	19,127,209.	20,431,417.
c Investments - corporate bonds (attach schedule) ATCH 10	333,329.	5,058,738.	5,203,027.
11 Investments - land, buildings, and equipment basis ▶			
Less. accumulated depreciation (attach schedule) ▶			
12 Investments - mortgage loans			
13 Investments - other (attach schedule) ATCH 11	11,676,035.	14,274,388.	14,390,322.
14 Land, buildings, and equipment· basis ▶ 51,061.			ATCH 12
Less accumulated depreciation (attach schedule) ▶ 49,903.	1,621.	1,158.	1,158.
15 Other assets (describe ▶ ATCH 13)	27,259.	241,535.	241,535.
16 **Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	85,471,168.	67,533,663.	69,780,784.
Liabilities			
17 Accounts payable and accrued expenses			
18 Grants payable			
19 Deferred revenue			
20 Loans from officers, directors, trustees, and other disqualified persons			
21 Mortgages and other notes payable (attach schedule)			
22 Other liabilities (describe ▶ ATCH 14)		29,717.	
23 **Total liabilities** (add lines 17 through 22)		29,717.	
Net Assets or Fund Balances			
Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.			
24 Unrestricted	85,471,168.	67,503,946.	
25 Temporarily restricted			
26 Permanently restricted			
Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ [ ]			
27 Capital stock, trust principal, or current funds			
28 Paid-in or capital surplus, or land, bldg , and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds			
30 **Total net assets or fund balances** (see page 17 of the instructions)	85,471,168.	67,503,946.	
31 **Total liabilities and net assets/fund balances** (see page 17 of the instructions)	85,471,168.	67,533,663.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	85,471,168.
2 Enter amount from Part I, line 27a	2	-17,978,742.
3 Other increases not included in line 2 (itemize) ▶ ATTACHMENT 15	3	11,520.
4 Add lines 1, 2, and 3	4	67,503,946.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	67,503,946.

**ATCH 8

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr.)	(d) Date sold (mo , day, yr)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) . . . . . { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	-16,473,295.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8.	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? . . . . ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	5,548,038.	93,839,004.	0.059123
2007	5,971,763.	113,571,020.	0.052582
2006	5,296,904.	103,694,722.	0.051082
2005	5,133,166.	99,884,760.	0.051391
2004	4,865,585.	96,098,684.	0.050631

2 **Total** of line 1, column (d)	2	0.264809
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.052962
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	65,780,879.
5 Multiply line 4 by line 3	5	3,483,887.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	21,461.
7 Add lines 5 and 6	7	3,505,348.
8 Enter qualifying distributions from Part XII, line 4	8	3,629,592.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ____________ (attach copy of ruling letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b	1	21,461.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	21,461.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	21,461.
6	Credits/Payments.		
a	2009 estimated tax payments and 2008 overpayment credited to 2009 — 6a: 33,179.		
b	Exempt foreign organizations-tax withheld at source — 6b: 0.		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 0.		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments Add lines 6a through 6d	7	33,179.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	11,718.
11	Enter the amount of line 10 to be: **Credited to 2010 estimated tax** ▶ 11,718. **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation. ▶$ ____ (2) On foundation managers ▶ $ ____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV.*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ NV,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ JOSEPH S. BRADLEY, CO-TRUSTEE Telephone no ▶ (775)323-0373

Located at ▶ 418 FLINT STREET RENO, NV ZIP + 4 ▶ 89501

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Line	Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		1b		X
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see page 20 of the instructions)		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ____, ____, ____, ____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)*		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☒			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945-5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 16		406,000.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
ATTACHMENT 17		384,870.

Total number of others receiving over $50,000 for professional services ▶ NONE

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions	
3 NONE	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes:		
a	Average monthly fair market value of securities	1a	63,258,859.
b	Average of monthly cash balances	1b	3,520,963.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	2,796.
d	**Total** (add lines 1a, b, and c)	1d	66,782,618.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	66,782,618.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	1,001,739.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	65,780,879.
6	**Minimum investment return.** Enter 5% of line 5	6	3,289,044.

Part XI **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	3,289,044.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	21,461.		
b	Income tax for 2009 (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	21,461.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	3,267,583.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	3,267,583.
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	3,267,583.

Part XII **Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	3,629,592.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	3,629,592.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	21,461.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	3,608,131.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount for 2009 from Part XI, line 7				3,267,583.
2	Undistributed income, if any, as of the end of 2009				
a	Enter amount for 2008 only			2,121,788.	
b	Total for prior years. 20 07 ,20 06 ,20 05				
3	Excess distributions carryover, if any, to 2009				
a	From 2004				
b	From 2005 — 0.				
c	From 2006 — 0.				
d	From 2007				
e	From 2008 — 0.				
f	Total of lines 3a through e	0.			
4	Qualifying distributions for 2009 from Part XII, line 4: ▶ $ 3,629,592.				
a	Applied to 2008, but not more than line 2a			2,121,788.	
b	Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c	Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d	Applied to 2009 distributable amount				1,507,804.
e	Remaining amount distributed out of corpus	0.			
5	Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0.			0.
6	**Enter the net total of each column as indicated below:**				
a	Corpus. Add lines 3f, 4c, and 4e Subtract line 5	0.			
b	Prior years' undistributed income Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e	Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f	Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				1,759,779.
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
9	**Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	0.			
10	Analysis of line 9				
a	Excess from 2005				
b	Excess from 2006 — 0.				
c	Excess from 2007				
d	Excess from 2008 — 0.				
e	Excess from 2009 — 0.				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see page 28 of the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed:

ATTACHMENT 18

b The form in which applications should be submitted and information and materials they should include:

DESCRIBED IN "THE CORD FOUNDATION BROCHURE"

c Any submission deadlines:

ATTACHMENT 19

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE SCHEDULE E				3,577,000.
Total ▶ 3a				3,577,000.
b Approved for future payment				
Total ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See page 28 of the instructions.)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	2,930,959.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-16,473,295.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b CLASS ACTION SETTLEMENT			01	38,239.	
c MISCELLANEOUS INCOME			01	70,031.	
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				-13,434,066.	

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 -13,434,066.

(See worksheet in line 13 instructions on page 28 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 29 of the instructions.)
	NOT APPLICABLE

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
NA	NA	NA

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee — Date 7/27/10 — Title Trustee

Paid Preparer's Use Only

Preparer's signature	Date 7-27-2010	Check if self-employed ☐
Preparer's identifying number (See Signature on page 30 of the instructions)	P00184036	
Firm's name (or yours if self-employed), address, and ZIP code	GRANT THORNTON LLP 100 WEST LIBERTY STREET, SUITE 770 RENO, NV 89501	EIN 36-6055558 Phone no 775-786-1520

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		PUBLICLY TRADED SECURITES (6CW-04097) ST					VARIOUS	VARIOUS
2,992,983.		2,977,015.					15,968.	
		PUBLICLY TRADED SECURITIES (6CW-04097) L					VARIOUS	VARIOUS
2,596,645.		2,653,829.					-57,184.	
		PUBLICLY TRADED SECURITIES (6CW-04192) S					VARIOUS	VARIOUS
6,019,780.		5,995,459.					24,321.	
		PUBLICLY TRADED SECURITIES (6CW-04096) S					VARIOUS	VARIOUS
6,273,517.		6,619,722.					-346,205.	
		PUBLICLY TRADED SECURITIES (6CW-04096) L					VARIOUS	VARIOUS
2,670,939.		3,199,699.					-528,760.	
		PUBLICLY TRADED SECURITIES (6CW-04168) S					VARIOUS	VARIOUS
4,744,424.		4,715,242.					29,182.	
		PUBLICLY TRADED SECURITIES (6CW-04168)					VARIOUS	VARIOUS
24,665.		23,800.					865.	
		PUBLICLY TRADED SECURITIES (16H-89230) S					VARIOUS	VARIOUS
3,978,590.		7,933,231.					-3954641.	
		PUBLICLY TRADED SECURITIES (16H-89230) L					VARIOUS	VARIOUS
17863047.		26630362.					-8767315.	
		PUBLICLY TRADED SECURITIES (6CW-04225) S					VARIOUS	VARIOUS
175,670.		162,486.					13,184.	
		PUBLICLY TRADED SECURITIES (6CW-04226) S					VARIOUS	VARIOUS
13,060.		18,888.					-5,828.	
		PUBLICLY TRADED SECURITIES (6CW-04095) S					VARIOUS	VARIOUS
736,172.		729,400.					6,772.	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		PUBLICLY TRADED SECURITIES (6CW-04095) L					VARIOUS	VARIOUS
712,000.		1,258,192.					-546,192.	
		PUBLICLY TRADED SECURITIES (6CW-04094) S					VARIOUS	VARIOUS
1,173,853.		1,324,880.					-151,027.	
		PUBLICLY TRADED SECURITIES (6CW-04094)LT					VARIOUS	VARIOUS
1,682,378.		3,959,190.					-2276812.	
		PUBLICLY TRADED SECURITIES (6CW-04098) S					VARIOUS	VARIOUS
1,672,564.		1,662,099.					10,465.	
		PUBLICLY TRADED SECURITIES (6CW-04098) L					VARIOUS	VARIOUS
7,439,949.		7,415,619.					24,330.	
		CASH IN LIEU					VARIOUS	VARIOUS
80.							80.	
TOTAL GAIN(LOSS)		....					-16473295.	

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INVESTMENT ACCOUNT INTEREST	1,248,106.	1,248,106.
INVESTMENT ACCOUNT DIVIDENDS	1,682,853.	1,682,853.
TOTAL	2,930,959.	2,930,959.

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
CLASS ACTION SETTLEMENTS	38,239.	38,239.
MISCELLANEOUS INCOME	70,028.	70,028.
SALES REVENUE	3.	3.
TOTALS	108,270.	108,270.

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
GRANT THORNTON		30,242.	27,218.		3,024.
	TOTALS	30,242.	27,218.	0.	3,024.

ATTACHMENT 4

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INVESTMENT FEES	385,506.	385,506.
TOTALS	385,506.	385,506.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
PAYROLL TAXES	152.	137.	15.
EMPLOYER SOCIAL SECURITY	4,030.	3,627.	403.
EMPLOYER MEDICARE	943.	849.	94.
FOREIGN TAXES	34,324.	34,324.	0.
PROPERTY TAXES	67.	60.	7.
FEDERAL EXCISE TAXES	21,461.		
TOTALS	60,977.	38,997.	519.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
OFFICE EXPENSES	1,610.	1,449.	161.
UTILITIES & TELEPHONE	4,228.	3,805.	423.
INSURANCE	547.	492.	55.
JANITOR., REPAIRS, & MAINTEN.	3,203.	2,883.	320.
TOTALS	9,588.	8,629.	959.

FORM 990PF, PART II - PREPAID EXPENSES AND DEFERRED CHARGES

ATTACHMENT 7

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
PREPAID FEDERAL EXCISE TAX	11,718.	11,718.
TOTALS	11,718.	11,718.

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

ATTACHMENT 8

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
GOV'T OBLIGATIONS-SEE SCH B	26,052,436.	26,735,126.
US OBLIGATIONS TOTAL	26,052,436.	26,735,126.

FORM 990PF, PART II - CORPORATE STOCK

ATTACHMENT 9

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
COMMON STOCK-SEE SCHEDULE A	19,127,209.	20,431,417.
TOTALS	19,127,209.	20,431,417.

FORM 990PF, PART II - CORPORATE BONDS

ATTACHMENT 10

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
BONDS-SEE SCHEDULE C	5,058,738.	5,203,027.
TOTALS	5,058,738.	5,203,027.

FORM 990PF, PART II - OTHER INVESTMENTS

ATTACHMENT 11

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
MUTUAL FUNDS - SEE SCHEDULE D	14,274,388.	14,390,322.
TOTALS	14,274,388.	14,390,322.

LAND, BUILDINGS, EQUIPMENT NOT HELD FOR INVESTMENT

ATTACHMENT 12

		FIXED ASSET DETAIL				ACCUMULATED DEPRECIATION DETAIL			
ASSET DESCRIPTION	METHOD/ CLASS	BEGINNING BALANCE	ADDITIONS	DISPOSALS	ENDING BALANCE	BEGINNING BALANCE	ADDITIONS	DISPOSALS	ENDING BALANCE
OFFICE EQUIPMENT	M7	2,459.			2,459.	1,249	346.		1,595
MONITOR/BATTERY	M5	586			586	176.	117		293.
TOTALS		3,045			3,045.	1,425.			1,888.

FORM 990PF, PART II - OTHER ASSETS

ATTACHMENT 13

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
DEPOSITS	524.	524.
ACCRUED INTEREST	212,287.	212,287.
BLACKROCK BASIS ADJ - OID	8,353.	8,353.
PIMCO BASIS ADJ - OID	20,371.	20,371.
TOTALS	241,535.	241,535.

THE E.L. CORD FOUNDATION 36-6072793

FORM 990PF, PART II - OTHER LIABILITIES

ATTACHMENT 14

DESCRIPTION		ENDING BOOK VALUE
COVERED CALL OPTIONS		29,717.
	TOTALS	29,717.

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION		AMOUNT
PRIOR PERIOD ADJUSTMENT		11,520.
	TOTAL	11,520.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 16

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION
WILLIAM O. BRADLEY 418 FLINT STREET RENO, NV 89501	CO-TRUSTEE	0.
JOSEPH S. BRADLEY 418 FLINT STREET RENO, NV 89501	CO-TRUSTEE	135,500.
BILL BRADLEY 418 FLINT STREET RENO, NV 89501	CO-TRUSTEE	135,250.
ROBERT L. SIMS 418 FLINT STREET RENO, NV 89501	CO-TRUSTEE	135,250.
	GRAND TOTALS	406,000.

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALS

ATTACHMENT 17

NAME AND ADDRESS	TYPE OF SERVICE	COMPENSATION
MERRILL LYNCH ONE NORTH WACKER DR STE 1950 CHICAGO, IL 60606	INVESTMENT	384,870.
TOTAL COMPENSATION		384,870.

ATTACHMENT 18

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

N/A

990PF, PART XV - SUBMISSION DEADLINES

APPLICATIONS MAY BE SUBMITTED AT ANY TIME THROUGHOUT THE YEAR. APPLICATION DEADLINE FOR EACH MONTHLY TRUSTEE MEETING IS THE MIDDLE OF THE MONTH.

SCHEDULE D (Form 1041)

Department of the Treasury Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No 1545-0092

2009

Name of estate or trust: THE E.L. CORD FOUNDATION

Employer identification number: 36-6072793

Note: *Form 5227 filers need to complete **only** Parts I and II.*

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	-4,357,809.
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2008 Capital Loss Carryover Worksheet	4	( )
5 **Net short-term gain or (loss).** Combine lines 1a through 4 in column (f) Enter here and on line 13, column (3) on the back ▶	5	-4,357,809.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo., day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	-12,150,988.
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9 Capital gain distributions	9	
10 Gain from Form 4797, Part I	10	
11 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2008 Capital Loss Carryover Worksheet	11	( )
12 **Net long-term gain or (loss).** Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back ▶	12	-12,150,988.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041. **Schedule D (Form 1041) 2009**

Part III Summary of Parts I and II
Caution: *Read the instructions* ***before*** *completing this part.*

			(1) Beneficiaries' (see page 5)	(2) Estate's or trust's	(3) Total
13	**Net short-term gain or (loss)**	13			-4,357,809.
14	**Net long-term gain or (loss):**				
a	Total for year	14a			-12,150,988.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht.)	14b			
c	28% rate gain	14c			
15	**Total net gain or (loss).** Combine lines 13 and 14a ▶	15			-16,508,797.

Note: *If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and* **do not** *complete Part IV If line 15, column (3), is a net loss, complete Part IV and the* **Capital Loss Carryover Worksheet,** *as necessary.*

Part IV Capital Loss Limitation

16 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the **smaller** of:
a The loss on line 15, column (3) **or** b $3,000 . . . 16 (3,000)

Note: *If the loss on line 15, column (3), is more than $3,000,* **or** *if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the* **Capital Loss Carryover Worksheet** *on page 7 of the instructions to figure your capital loss carryover.*

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), **and** Form 1041, line 22, is more than zero.

Caution: *Skip this part and complete the worksheet on page 8 of the instructions if:*

- *Either line 14b, col. (2) or line 14c, col. (2) is more than zero, or*
- *Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.*

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, **and** Form 990-T, line 34, is more than zero Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col. (2) or line 14c, col. (2) is more than zero.

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)			17			
18	Enter the **smaller** of line 14a or 15 in column (2) but not less than zero	18					
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19					
20	Add lines 18 and 19	20					
21	If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- ▶	21					
22	Subtract line 21 from line 20 If zero or less, enter -0-			22			
23	Subtract line 22 from line 17. If zero or less, enter -0-			23			
24	Enter the **smaller** of the amount on line 17 or $2,300			24			
25	Is the amount on line 23 equal to or more than the amount on line 24? ☐ **Yes.** Skip lines 25 and 26, go to line 27 and check the "No" box. ☐ **No.** Enter the amount from line 23			25			
26	Subtract line 25 from line 24			26			
27	Are the amounts on lines 22 and 26 the same? ☐ **Yes.** Skip lines 27 thru 30, go to line 31 ☐ **No.** Enter the smaller of line 17 or line 22			27			
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)			28			
29	Subtract line 28 from line 27			29			
30	Multiply line 29 by 15% (.15)					30	
31	Figure the tax on the amount on line 23 Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)					31	
32	Add lines 30 and 31					32	
33	Figure the tax on the amount on line 17. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)					33	
34	**Tax on all taxable income.** Enter the **smaller** of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)					34	

SCHEDULE D-1
(Form 1041)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D (Form 1041)

▶ See instructions for Schedule D (Form 1041).
▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No 1545-0092

2009

Name of estate or trust: THE E.L. CORD FOUNDATION

Employer identification number: 36-6072793

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 sh. 7% preferred of "Z" Co)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo, day, yr)	(d) Sales price (see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a PUBLICLY TRADED SECURITES (6CW-04097) ST	VARIOUS	VARIOUS	2,992,983.	2,977,015.	15,968.
PUBLICLY TRADED SECURITIES (6CW-04192) ST	VARIOUS	VARIOUS	6,019,780.	5,995,459.	24,321.
PUBLICLY TRADED SECURITIES (6CW-04096) ST	VARIOUS	VARIOUS	6,273,517.	6,619,722.	-346,205.
PUBLICLY TRADED SECURITIES (6CW-04168) ST	VARIOUS	VARIOUS	4,744,424.	4,715,242.	29,182.
PUBLICLY TRADED SECURITIES (16H-89230) ST	VARIOUS	VARIOUS	3,978,590.	7,933,231.	-3,954,641.
PUBLICLY TRADED SECURITIES (6CW-04225) ST	VARIOUS	VARIOUS	175,670.	162,486.	13,184.
PUBLICLY TRADED SECURITIES (6CW-04226) ST	VARIOUS	VARIOUS	13,060.	18,888.	-5,828.
PUBLICLY TRADED SECURITIES (6CW-04095) ST	VARIOUS	VARIOUS	736,172.	729,400.	6,772.
PUBLICLY TRADED SECURITIES (6CW-04094) ST	VARIOUS	VARIOUS	1,173,853.	1,324,880.	-151,027.
PUBLICLY TRADED SECURITIES (6CW-04098) ST	VARIOUS	VARIOUS	1,672,564.	1,662,099.	10,465.

1b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 1b . . . . -4,357,809.

Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side | **Employer identification number**

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

	(a) Description of property (Example 100 sh. 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price (see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a	PUBLICLY TRADED SECURITIES (6CW-04097) LT	VARIOUS	VARIOUS	2,596,645.	2,653,829.	-57,184.
	PUBLICLY TRADED SECURITIES (6CW-04096) LT	VARIOUS	VARIOUS	2,670,939.	3,199,699.	-528,760.
	PUBLICLY TRADED SECURITIES (6CW-04168)	VARIOUS	VARIOUS	24,665.	23,800.	865.
	PUBLICLY TRADED SECURITIES (16H-89230) LT	VARIOUS	VARIOUS	17,863,047.	26,630,362.	-8,767,315.
	PUBLICLY TRADED SECURITIES (6CW-04095) LT	VARIOUS	VARIOUS	712,000.	1,258,192.	-546,192.
	PUBLICLY TRADED SECURITIES (6CW-04094)LT	VARIOUS	VARIOUS	1,682,378.	3,959,190.	-2,276,812.
	PUBLICLY TRADED SECURITIES (6CW-04098) LT	VARIOUS	VARIOUS	7,439,949.	7,415,619.	24,330.
	CASH IN LIEU	VARIOUS	VARIOUS	80.		80.

6b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 6b . . . . -12,150,988.

Form **4562**

Department of the Treasury
Internal Revenue Service (99)

Depreciation and Amortization
(Including Information on Listed Property)

▶ See separate instructions. ▶ Attach to your tax return.

OMB No 1545-0172

2009

Attachment Sequence No. 67

Name(s) shown on return: THE E.L. CORD FOUNDATION

Identifying number: 36-6072793

Business or activity to which this form relates: GENERAL DEPRECIATION

Part I Election To Expense Certain Property Under Section 179

Note: *If you have any listed property, complete Part V before you complete Part I.*

1	Maximum amount. See the instructions for a higher limit for certain businesses	1	
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	
4	Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	5	

6 (a) Description of property	(b) Cost (business use only)	(c) Elected cost

7	Listed property Enter the amount from line 29	7	
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction Enter the **smaller** of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2008 Form 4562	10	
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2010 Add lines 9 and 10, less line 12 ▶	13	

Note: *Do not use Part II or Part III below for listed property. Instead, use Part V*

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2009	17	463.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ▶ ☐		

Section B - Assets Placed in Service During 2009 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27 5 yrs	MM	S/L	
			27 5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	
				MM	S/L	

Section C - Assets Placed in Service During 2009 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property Enter amount from line 28	21	
22	**Total.** Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations - see instructions	22	463.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V **Listed Property** (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement.)

Note: *For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.*

Section A - Depreciation and Other Information (Caution: *See the instructions for limits for passenger automobiles.*)

24a Do you have evidence to support the business/investment use claimed? [ ] Yes [ ] No **24b** If "Yes," is the evidence written? [ ] Yes [ ] No

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)						25		
26 Property used more than 50% in a qualified business use:								
		%						
		%						
		%						
27 Property used 50% or less in a qualified business use:								
		%				S/L -		
		%				S/L -		
		%				S/L -		
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1						28		
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1							29	

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles

	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
30 Total business/investment miles driven during the year (**do not** include commuting miles)												
31 Total commuting miles driven during the year												
32 Total other personal (noncommuting) miles driven												
33 Total miles driven during the year Add lines 30 through 32												
	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
34 Was the vehicle available for personal use during off-duty hours?												
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **are not** more than 5% owners or related persons (see instructions)

	Yes	No
37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions)		

Note: *If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles*

Part VI **Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2009 tax year (see instructions)					
43 Amortization of costs that began before your 2009 tax year				43	
44 **Total.** Add amounts in column (f) See the instructions for where to report				44	

Description of Property

GENERAL DEPRECIATION

DEPRECIATION

Asset description	Date placed in service	Unadjusted Cost or basis	Bus %	179 exp reduction in basis	Basis Reduction	Basis for depreciation	Beginning Accumulated depreciation	Ending Accumulated depreciation	Method	Conv	Life	ACRS class	MACRS class	Current-year 179 expense	Current-year depreciation
OFFICE EQUIPMENT	12/19/2006	2,459	100 000			2,459.	1,249.	1,595.	200DB	MQ			7		346.
MONITOR/BATTERY	03/08/2007	586.	100 000			586	176.	293.	SL	HY	5.000		5		117
Less Retired Assets															
Subtotals		3,045				3,045.	1,425	1,888.							463.

Listed Property

Asset description	Date placed in service	Unadjusted Cost or basis	Bus %	179 exp reduction in basis	Basis Reduction	Basis for depreciation	Beginning Accumulated depreciation	Ending Accumulated depreciation	Method	Conv	Life	ACRS class	MACRS class	Current-year 179 expense	Current-year depreciation
Less Retired Assets															
Subtotals															
TOTALS		3,045.				3,045	1,425	1,888							463

AMORTIZATION

Asset description	Date placed in service	Cost or basis	Accumulated amortization	Ending Accumulated amortization	Code	Life	Current-year amortization
TOTALS							

*Assets Retired

JSA
9X9024 1 000

FEDERAL FOOTNOTES

PART VII-B QUESTION 1A(4) HAS BEEN ANSWERED YES. PLEASE SEE STATEMENT 14 FOR DISQUALIFIED PERSONS. ST

FEDERAL ELECTIONS

REGULATION REFERENCE: SECTION 171(C)

THE TAXPAYER HEREBY ELECTS TO AMORTIZE BOND PREMIUM PURSUANT TO TREASURY REGULATION 1.171-4(A)

THE CORD FOUNDATION					
DECEMBER 31, 2009					
EIN #36-6072793					
SCHEDULE A					
Information is acquired from Merrill Lynch Investment Statements - Asset Detail Equities					
		SHARES			
STOCKS		HELD	COST	MARKET VALUE	
		Dec 31 09	Dec 31 09	Dec 31 2009	
3M Company		1,603	131,256	132,520	
Abbott Labs		3,495	187,519	188,695	
Accenture PLC Shs		2,815	84,602	116,823	
Adecco SA ADR		1,886	39,100	52,148	
Adobe SYS Del PV$		6,135	175,015	225,646	
AEON Company LTD ADR		4,357	43,323	35,510	
Air Liquide ADR		1,931	44,573	46,132	
Aktiebolaget Eleclux ADR		1,801	50,191	84,197	
Akzo Nobel N V Spnsd ADR		1,319	89,030	87,179	
Allergan Inc		1,722	98,847	108,504	
Allianz SE SPD ADR		11,074	229,042	134,511	
Amazon Com Inc		1,773	99,106	238,504	
Amcor LTD Aus		1,290	21,774	28,573	
Amer Express Company		3,150	90,694	127,638	
America Movil SAB DE CV		510	26,895	23,960	
Amgen Inc Com PV		1,926	101,696	108,954	
Analog Devices Inc		3,390	95,736	107,056	
Analog Devices Inc Com		2,000	55,513	63,160	
Apple Inc		2,350	274,170	495,220	
Astrazeneca PLC Spnd ADR		2,036	82,356	95,570	
AU Optronics Corp ADR		4,997	29,067	59,914	
Aust NW Z B G		3,106	36,955	63,674	
Banco Bradesco S A ADR		3,494	43,713	76,414	
Banco Santander SA ADR		7,366	106,159	121,096	
Banco Santnder Brzl Sa		2,047	27,828	28,535	
Barclays PLC		4,163	62,549	73,268	
BASF SE Sponsored ADR		1,574	103,073	98,777	
Baxter Interntl Inc		2,313	123,505	135,727	
Bayer ADR		569	59,483	69,346	
Bayer AG SP ADR		1,165	59,742	92,967	
Bayerische Motorenwerke		3,787	60,918	57,524	
Becton Dickinson Co		1,162	86,074	91,635	
Best Buy Co Inc		2,473	90,833	97,585	
BHP Billiton PLC SP ADR		926	51,705	59,125	
BHP Billiton PLC SP ADR		478	14,800	30,520	
BNP Paribas		3,400	156,994	136,544	
BNP Paribas Sponsored ADR		1,893	94,783	75,933	
BP PLC Spon ADR		2,355	104,939	136,519	
Bridgestone Corp		729	23,048	25,595	
Broadcom Corp Calif		2,013	49,796	63,349	
BT Group PLC		2,825	55,798	61,415	
Canadian Natural Res LTD		2,740	190,492	197,144	
Caterpillar Inc Del		2,269	92,412	129,310	
Celesio AG		4,453	18,891	22,265	
China Life Ins Co Sp ADR		695	37,389	50,978	
China Unicom Hong Kong LTD		1,510	21,913	19,795	

STOCKS		SHARES HELD Dec 31 09	COST Dec 31 09	MARKET VALUE Dec 31 2009	
Cisco Systems Inc		10,531	231,710	252,113	
Citrix Systems Inc Com		3,141	129,441	130,697	
Corning Inc		5,578	104,821	107,711	
CRDT Agricole SA Shs		9,197	46,393	81,393	
Cummins Inc		2,929	106,244	134,324	
Danaher Corp Del		1,445	112,535	108,664	
Danaher Corporation Del COM		2,130	25,683	25,965	
Danske BK A/S Unspns		6,991	89,119	78,998	
Deutsche BK AG Reg Shs		1,576	50,208	111,754	
Deutsche Tele AG Spn		5,473	86,063	80,453	
Directv Group Hldngs CLA		5,796	148,377	193,296	
Duestche Boerse AG Shs		4,817	37,369	40,077	
Duetsche Post AG Shs		5,384	69,108	104,450	
E M C Corporation Mass		11,343	153,022	198,162	
E.ON AG ADR		2,498	134,426	104,292	
East Japan RY		2,677	23,368	28,242	
East Japan Ry Co ADR		6,149	68,239	64,873	
Ebay Inc Com		6,540	156,585	153,886	
Electricite DE France EDF Shs		5,958	64,204	70,423	
Emerxson Elec Co		2,467	88,861	105,094	
Enel Societa Per Azioni		9,859	53,940	57,675	
ENI S P A Sponsored		2,012	139,687	101,827	
Eni S P A Sponsored ADR		1,307	90,020	66,147	
Eon AG ADR		1,201	43,511	50,142	
Ericsson LM Tel		7,013	48,564	64,449	
Esprit Holding LTD SP ADR		3,035	42,584	40,517	
France Telecom ADR		3,469	86,319	87,557	
Freeprt-Mcmran CPR & GLD		2,720	164,206	218,389	
Freeprt-Mcmran CPR & GLD		1,000	60,688	80,290	
GDF Suez ADR		1,258	55,274	53,843	
Gilead Sciences inc Com		3,606	164,219	156,032	
Glaxosmithkline PLC		2,717	137,154	114,794	
Google Inc CL A		496	267,549	307,510	
Grupo Televisa Sa ADR		1,582	37,480	32,843	
HDFC Bank Ltd		283	20,166	36,813	
Heineken NV ADR		1,831	54,930	43,596	
Hewlett Packard Co Del		6,345	258,839	326,831	
HSBC Hldg SP ADR		1,585	58,453	90,488	
Hutchisn Whampoa ADR		1,349	49,560	46,405	
ICICI Bank LTD		773	27,863	29,150	
Ing GP NV Spsd ADR		5,330	97,591	52,287	
Intel Corp		9,275	135,235	189,210	
Intl Business Machines Corp IBM		1,911	231,340	250,150	
Israel Chemicals-Unspon		2,355	28,342	31,557	
Johnson and Johnson Com		3,036	174,027	195,549	
Johnson Controls Inc		3,819	92,906	104,030	
Joy Global Inc Del		2,109	98,899	108,761	
JPMorgan Chase & Co		3,795	98,124	158,138	
JSC MMC Norilsk Nckl		2,699	79,553	36,977	
KAO Corp		1,230	34,625	28,733	
KB Finl Group Inc Spn		1,719	93,801	87,413	
Keppel LTD Spons		4,147	33,306	48,769	
Kimberly Clark DE MX		871	17,159	19,554	

STOCKS		SHARES HELD Dec 31 09	COST Dec 31 09	MARKET VALUE Dec 31 2009	
Koninklijke Ahold NV ADR		5,281	79,110	69,974	
Lenovo Group LTD		3,898	23,286	48,140	
Lowe's Companies Inc		6,349	140,115	148,503	
Lukoil Sponsored ADR		1,072	97,001	60,246	
LVMH MOET		2,287	32,089	51,344	
Macquarie Group LTD		738	23,840	32,103	
Marks and Spencer GP		3,158	41,576	41,054	
Mead Johnson Nutrtion Co		1,255	52,342	54,844	
Microsoft Corp		16,755	442,810	510,692	
Misubishi UFJ Finl GRP		3,652	23,360	18,155	
Mitsubishi CP SPNSRD ADR		888	50,651	44,187	
Mitsubishi CP Spnsrd ADR		432	41,083	33,140	
Mitsui CO ADR		158	49,032	45,134	
Muenchener Rueck-Unspon		6,633	92,633	102,812	
National-Oilwell Varco Inc		4,946	183,535	218,068	
Natl Australia B		2,914	33,372	71,808	
Natus Medical Inc		3,000	45,090	44,370	
Nestle S A REP RG SH ADR		1,535	59,435	74,217	
New World Dev Spnsrd ADR		7,089	29,960	28,356	
Newmont Mining Corp		2,000	92,059	94,620	
Nexen Inc Canada		1,117	22,216	26,730	
Nexen Inc Canada Com		2,432	61,124	58,197	
Nippon Telg&Tel Spdn ADR		4,002	86,388	79,000	
Nissan MTR LTD		10,035	187,402	176,918	
Nokia Corp		3,380	52,485	43,433	
Nokia Corp Spon ADR		9,880	142,823	126,933	
Nomura Hldgs Inc		3,171	24,016	23,466	
Norfolk Southern Corp		2,000	91,538	104,840	
Novartis ADR		1,930	101,694	105,050	
OAO Gazprom Spon		1,176	30,230	29,459	
Occidental Pete Corp Cal		2,288	148,434	186,129	
Old Mutual PLCADR		2,032	30,863	28,956	
Oracle Corp		6,631	133,702	162,658	
Orix Corporation SP ADR		1,934	65,468	66,066	
Parker Hannifin Corp		1,870	96,533	100,756	
Pepsico Inc		3,152	215,162	191,641	
Petrleo Bras VTG SPD ADR		582	14,907	27,750	
Petrleo Bras VTG SPD ADR		2,194	70,521	104,610	
Philip Morris Intl Inc		3,565	159,954	171,797	
Potash Corp Saskatchewan		1,226	114,517	133,022	
Praxair Inc		1,202	76,268	96,533	
Procter & Gamble Co		5,267	276,524	319,338	
Range Resources Corp Del		2,213	125,939	110,318	
Raytheon Co Delaware New		2,031	105,456	104,637	
Reckitt Benckser		2,434	19,685	26,709	
Reed Elsevier P L C		670	21,995	21,969	
Ricoh Co LTD		810	52,671	57,672	
Rio Tinto Plc Spnsrd ADR		146	30,104	31,447	
Roche Holdings LTD SPN ADR		2,264	99,943	95,540	
Rolls Royce Grp		1,704	61,211	66,473	
Royal DSM N V Spon ADR		2,545	31,102	31,685	
Royal Dutch Shell PLC SPONS ADR A		1,188	75,407	71,410	
Royal Dutch Shell PLC SPONS ADR A		3,108	260,926	186,822	

STOCKS		SHARES HELD Dec 31 09	COST Dec 31 09	MARKET VALUE Dec 31 2009	
Royal KPN N V		2,637	33,090	44,960	
RWE AG Sponsored		376	28,529	36,434	
Sanofi Aventis Spon ADR		582	22,609	22,855	
Sanofi Aventis Spon ADR		2,982	135,196	117,103	
Schlumerger LTD		1,000	55,776	65,090	
Sharp Corporation ADR		8,349	124,006	105,783	
Shinhan Finl GRP SP ADR		89	7,302	6,611	
Siemens AG ADR		1,076	133,140	98,669	
Siliconware Precsn Spadr		2,939	21,991	20,602	
Smith-NPHW PLC SPADR		993	39,306	50,892	
Societe General SPN ADR		8,057	245,147	113,204	
Sony Corporation		1,510	43,914	43,790	
Southwestern Energy Co		2,208	107,168	106,426	
St Jude Medical Inc		4,131	154,990	151,939	
Standard Bank Group-Unsp		2,064	54,220	57,317	
Staples Inc		4,361	99,931	107,237	
Statoil ASA Shs		3,661	119,095	91,196	
Sumitomo Mitsu Finl ADR		18,324	111,993	52,222	
Sumitomo Mitsu Finl ADR		25,839	177,980	73,642	
Suncor Energy Inc		2,193	79,547	77,435	
Suncor Energy Inc		501	15,121	17,690	
Swiss Reins Sponsored ADR		1,118	72,144	53,876	
Symrise AG ADR		1,719	29,284	36,873	
Taiwan S Manufacturing ADR		6,206	60,151	70,996	
Target Corp Com		2,538	125,776	122,763	
Teck Resources LTD Cls B		730	24,721	25,528	
Telecom C NW Zlnd Spnadr		2,904	23,184	26,107	
Telecom Italia S P A New		5,221	71,097	80,560	
Telefonica SA Spain ADR		903	49,957	75,418	
Telstra Corp		1,838	24,300	28,121	
Telus Corp Non VTG Shs		1,044	28,696	32,521	
Tesco PLC SPNRD ADR		1,112	29,069	22,874	
Teva Pharmactcl Inds ADR		1,817	88,908	102,079	
Time Warner Inc Shs		4,423	99,881	128,886	
TNT N V ADR		1,895	71,378	58,366	
Tokio Marine Holdings		836	22,642	18,232	
Tomkins PLC SP ADR		2,406	24,437	30,051	
Total S.A. SP ADR		1,169	81,923	77,863	
UBS AG		1,658	22,247	25,716	
Union Pacific Corp		2580	127478	164862	
United Microelect SP ADR		11,910	43,036	46,211	
United Parcel SVC CL B		1,749	96,183	100,340	
United Techs Corp Com		3675	198100	255082	
Unitedhealth Group Inc		3,293	105,493	100,371	
Visa Inc Cl A Shrs		1,679	101,909	146,845	
Vivendi Shs		3,666	107,375	109,064	
Vodafone Group PLC New		3,114	91,902	71,902	
Vodafone Group PLC New		7,958	235,440	183,750	
Volvo Aktiebolaget ADR		3,267	34,794	27,639	
Wal-Mart Stores Inc		2,115	125,002	113,047	
WestPac Banking ADR		253	27,195	30,170	
Wolseley PLC		31,436	64,164	65,380	
WPP Group PLC SPON ADR		1,345	77,813	65,435	

STOCKS		SHARES HELD Dec 31 09	COST Dec 31 09	MARKET VALUE Dec 31 2009	
WPP PLC ADR		1,791	72,156	87,132	
Wynn Resorts LTD		1,420	99,185	82,682	
Xstrata PLC ADR		17,602	60,067	64,248	
Yahoo Inc		2,443	168,764	186,980	
Yue Yuen Industrial Unsp		1,607	23,383	23,462	
Aegon NV		466	7,640	8,344	
Aegon NV		109	1,877	2,058	
Aegon NV		213	3,840	4,215	
Aegon NV		396	5,739	6,750	
Aegon NV PFD		116	1,904	2,094	
Alabama Power Company		80	2,006	2,037	
Allianz SE		1,163	28,323	28,639	
Ameriprise Financial Inc.		441	10,883	11,087	
Arch Capital Group		525	12,750	13,136	
Arch Capital Group LTD		61	1,420	1,546	
AT&T Inc		483	12,693	12,891	
Barclays Bank PLC		375	7,554	7,624	
Barclays Bank PLC		480	10,288	10,603	
Barclays Bank PLC		350	8,024	8,341	
Barclays Bank PLC		415	9,944	10,317	
BB&T Capital Trust V		179	4,724	4,808	
BB&T Capital Trust VI		271	7,279	7,700	
BNY Capital V		689	16,467	17,156	
CBS Corp		406	8,844	9,216	
CBS Corporation		874	17,944	18,433	
Citigroup Capital Trust IX		346	5,957	6,321	
Citigroup Capital VIII		65	1,247	1,349	
Citigroup Capital X		279	4,700	5,117	
Citigroup Capital XI		182	3,068	3,249	
Citigroup Capital XVI		168	3,060	3,121	
Citigroup Capital XVII		237	4,122	4,313	
Comcast Corp		591	14,565	14,799	
Comcast Corp		150	3,675	3,784	
Comcast Corporation		469	11,039	11,340	
Credit Suisse		1,243	31,085	31,920	
DB Capital FDG VIII		613	13,053	13,842	
DB Cont Cap Trst II		889	18,007	18,473	
DB Cont Cap Trust III		117	2,648	2,776	
Deutsche Bk Cap Trust V		105	2,537	2,645	
Deutsche Bk Capital FDG		172	3,799	3,951	
Dominion Resources		524	14,102	14,358	
Entergy Texas Inc.		212	5,705	5,749	
Everest Re Cap Trust II		753	15,655	15,452	
Fifth Third Cap Trust V		243	4,703	4,969	
Fifth Third Capital TR		343	6,599	6,994	
Fifth Third Captrust VII		135	3,183	3,310	
FPL Group Capital Inc.		62	1,749	1,785	
FPL Group Capital Inc.		497	12,670	12,768	
General Elec Cap Corp		299	7,403	7,499	
General Elec Cap Corp		412	9,762	9,954	
General Electric Capital		405	9,420	9,793	
General Electric Capital		207	4,677	4,865	
Georgia Power Company		111	2,758	2,772	
Goldman Sachs Group Inc.		261	5,225	5,724	
Goldman Sachs Group Inc.		81	1,607	1,850	
HRPT Properties Trust		215	5,204	5,246	

STOCKS		SHARES HELD Dec 31 09	COST Dec 31 09	MARKET VALUE Dec 31 2009	
HRPT Properties Trust		482	9,372	9,735	
HRPT Properties Trust		221	4,163	4,199	
HSBC Finance Corporation		82	1,909	2,016	
HSBC Hldgs PLC		357	7,546	7,636	
HSBC Hldgs PLC		293	7,505	7,647	
ING Groep NV		209	3,186	3,509	
ING Group NV		316	5,172	5,862	
JP Morgan Chase Cap XIV		229	5,234	5,507	
JPM Chase Cap TR XI		578	12,541	12,791	
JPM Chase Capital XIX		105	2,554	2,604	
JPM Chase Capital XXVI		311	8,421	8,353	
JPM Chase Capital XVI		220	5,160	5,331	
Kimco Realty Corp		587	14,135	14,411	
Lincoln National Cap VI		163	3,437	3,668	
Lincoln National Corp		432	8,923	9,876	
M&T Capital Trust IV		85	2,187	2,250	
Markel Corporation		460	11,827	11,845	
Metlife Inc.		613	13,805	14,718	
Morgan Stanley		325	6,116	7,114	
Morgan Stanley Cap TRVII		345	7,489	7,569	
Morgan Stanley CAP TR IV		336	6,941	7,096	
Morgan Stanley Cap TR V		288	5,517	5,659	
Morgan Stanley CP TR III		358	7,437	7,590	
National Bank of Greece		285	6,898	6,128	
National City Cap TR II		447	9,458	9,978	
National City Capital TR		247	5,146	5,372	
National Rural Util Corp		96	2,270	2,326	
Natl Rural Utility Corp		314	7,401	7,463	
Partner RE LTD		178	4,061	4,183	
PartnerRE LTD		617	13,540	13,756	
PNC Capital Trust D		682	14,685	15,379	
PNC Capital Trust E		104	2,548	2,651	
PPL Capital Funding Inc.		213	5,260	5,451	
PPL Energy Supply LLC		311	7,880	8,215	
Prologis Trust		110	2,204	2,343	
Protective Life Corp		110	2,228	2,394	
Prudential Financial		500	12,916	13,275	
Prudential PLC		155	3,429	3,723	
Prudential PLC		257	5,505	5,770	
PS Business Parks Inc.		57	1,214	1,240	
Public Storage		122	2,663	2,758	
Public Storage		38	849	880	
Public Storage Inc.		105	2,520	2,636	
Public Storage Inc.		44	1,005	1,047	
Public Storage Inc.		77	1,895	1,964	
Public Storage Inc.		187	4,235	4,353	
Public Storage Inc.		565	12,583	13,159	
Realty Income Corp		356	8,329	8,501	
Regency Centers Corp		124	2,568	2,699	
Regency Centers Corp		106	2,345	2,439	
Regency Centers Corp		154	3,449	3,607	
Regions Financing TR III		217	5,002	5,053	
RenaissanceRE Hldgs LTD		494	10,686	10,374	
RenaissanceRE Hldgs LTD		85	1,661	1,663	
RenaissanceRE Hldgs LTD		60	1,403	1,416	
Santander Fin PFD SA Uni		1,390	32,368	39,448	

STOCKS		SHARES HELD Dec 31 09	COST Dec 31 09	MARKET VALUE Dec 31 2009	
Scana Corporation		58	1,478	1,531	
Suntrust Capital IX		206	4,802	5,000	
Telephone & Data Systems		288	6,618	7,073	
Telephone & Data Systems		65	1,385	1,512	
UBS Pref Fndng Trust IV		732	10,081	10,980	
US Bancorp		138	2,548	2,833	
USB Capital VI		195	4,049	4,173	
USB Capital VII		246	5,200	5,328	
USB Capital X		107	2,433	2,554	
USB Capital XI		427	10,065	10,325	
USB Capital XII		127	2,832	2,906	
Viacom Inc		968	22,400	23,184	
Vornado Rlty LP		915	22,468	22,262	
W.R. Berkley Captl TR II		796	18,291	18,125	
Wachovia PFD Funding		848	17,468	18,851	
Weingarten Realty		788	15,178	16,351	
Weingarten Rlty		167	3,537	3,666	
Wells Fargo Capital IX		245	4,860	5,152	
Wells Fargo Capital XI		560	12,013	12,594	
Wells Fargo Capital XII		98	2,477	2,516	
Wells Fargo Capital TR VII		234	4,810	5,207	
Xcel Energy Inc.		549	14,444	14,576	
TOTAL CORPORATE STOCKS			19,127,209	20,431,417	

THE CORD FOUNDATION				
DECEMBER 31, 2009				
EIN # 36-6072793				
SCHEDULE B - Gov't Obligations				
		SHARES		MARKET
US NOTES & BONDS	MATURITY	HELD	ADJ COST	VALUE
		DEC 31 2009	DEC 31 2009	DEC 31 2009
GOVERNMENT BONDS				
U.S. Treasury Bd Stripped Zero%, Due 2/15/2019	2/15/2019	157,000.00	99,631	109,082
U.S. Treasury Note 3.125% Due May 15, 2019	5/15/2019	414,000.00	402,033	392,070
U.S. Treasury Note 5.125% Due 6/30/2011	6/30/2011	124,000.00	127,957	131,765
U.S. Treasury Note 4.500% 09/30/2011	9/30/2011	153,000.00	158,578	162,215
U.S. Treasury Note 1.875% Due 2/28/2014	2/28/2014	167,000.00	167,904	164,248
U.S. Treasury Note 3.375% Due 6/30/2013	6/30/2013	188,000.00	188,148	197,327
U.S. Treasury Note 1.000% Due 7/31/2011	7/31/2011	333,000.00	332,195	333,506
U.S. Treasury Note 1.000% Due 8/31/2011	8/31/2011	200,000.00	200,160	200,102
U.S. Treasury Note 3.875% Due 9/15/2010	9/15/2010	1,246,000.00	1,272,463	1,276,228
U.S. Treasury Note Original Unit/Total Cost		238,000.00	243,523	243,778
U.S. Treasury Note 5.125% Due 6/30/2011	6/30/2011	1,301,000.00	1,384,195	1,382,469
U.S. Treasury Note 4.250% Due 9/30/2012	9/30/2012	289,000.00	310,384	310,135
U.S. Treasury Note Original Unit/Total Cost		362,000.00	387,314	388,473
U.S. Treasury Note Original Unit/Total Cost		573,000.00	614,594	614,903
U.S. Treasury Note Original Unit/Total Cost		488,000.00	525,659	523,687
U.S. Treasury Note 2.875% Due 6/30/2010	6/30/2010	715,000.00	724,743	724,359
U.S. Treasury Note 3.875% Due 2/15/2013	2/15/2013	377,000.00	400,217	401,505
U.S. Treasury Note Original Unit/Total Cost		673,000.00	718,350	716,745
U.S. Treasury Note 2.750% Due 7/31/2010	7/31/2010	186,000.00	188,261	188,652
U.S. Treasury Note Original Unit/Total Cost		39,000.00	39,518	39,556
U.S. Treasury Note Original Unit/Total Cost		116,000.00	117,510	117,654
U.S. Treasury Note 1.125% Due 12/15/2011	12/15/2011	604,000.00	600,015	604,211
U.S. Treasury Note		137,000.00	136,288	137,048
U.S. Treasury Note		399,000.00	397,363	399,140
U.S. Treasury Note 5.125% Due 6/30/2011	6/30/2011	87,000.00	89,777	92,448
U.S. Treasury Note Original Unit/Total Cost		189,000.00	200,948	200,835
U.S. Treasury Note Original Unit/Total Cost		44,000.00	46,634	46,755
U.S. Treasury Note 4.500% Due 5/15/2011	5/15/2011	268,000.00	271,855	272,197
U.S. Treasury Note Original Unit/Total Cost		64,000.00	64,968	65,002
U.S. Treasury Note Original Unit/Total Cost		171,000.00	173,551	173,678
U.S. Treasury Note 4.125% Due 8/31/2012	8/31/2012	402,000.00	431,711	429,762
U.S. Treasury Note Original Unit/Total Cost		98,000.00	104,161	104,768
U.S. Treasury Note Original Unit/Total Cost		275,000.00	292,489	293,992
U.S. Treasury Note 1.875% Due 2/28/2014	2/28/2014	207,000.00	208,120	203,589
U.S. Treasury Note Original Unit/Total Cost		172,000.00	172,931	169,165
U.S. Treasury Note		50,000.00	48,775	49,176
U.S. Treasury Note 2.125% Due 1/31/2010	1/31/2010	280,000.00	280,362	280,406
U.S. Treasury Note Original Unit/Total Cost		59,000.00	59,090	59,086
U.S. Treasury Note Original Unit/Total Cost		176,000.00	176,257	176,255
U.S. Treasury Note 2.875% Due 6/30/2010	6/30/2010	248,000.00	250,738	251,246
U.S. Treasury Note Original Unit/Total Cost		58,000.00	58,701	58,759
U.S. Treasury Note Original Unit/Total Cost		182,000.00	184,183	184,382
U.S. Treasury Note 0.875% Due 5/31/2011	5/31/2011	419,000.00	416,316	419,507
U.S. Treasury Note		633,000.00	630,307	633,766
U.S. Treasury Note		559,000.00	556,904	559,676
U.S. Treasury Note 1.000% Due 10/31/2011	10/31/2011	1,193,000.00	1,195,025	1,191,926
U.S. Treasury Note 4.000% Due 2/15/2015	2/15/2015	115,000.00	123,005	122,223
U.S. Treasury Note Original Unit/Total Cost		105,000.00	112,057	111,595
U.S. Treasury Note Original Unit/Total Cost		140,000.00	151,038	148,793
U.S Treasury Note Original Unit/Total Cost		40,000.00	43,060	42,512
U.S. Treasury Note Original Unit/Total Cost		80,000.00	85,699	85,025

U.S. Trsy Inflation Note 3.00%	7/15/2012	42,000.00	51,684	54,291
U.S. Trsy Inflation Note Infl Adj Princ		575,000.00	702,697	743,270
U.S. Trsy Inflation Note Infl Adj Princ		10,000.00	12,630	12,926
U.S. Trsy Inflation Note 2.375%	4/15/2011	705,000.00	779,317	790,482
U.S. Trsy Inflation Note Infl Adj Princ		30,000.00	33,370	33,638
			17,745,362	**17,819,989**
GOVERNMENT BACKED MORTGAGE SECURITIES				
Federal Home Ln Mtg Corp	11/15/2013	239,000.00	236,048	261,557
Fnma Pool # 880479 6.000%, Due 2036	1/1/2036	322,000.00	219,502	231,439
Federal Home Ln Mtg Corp G1 2649 5.500%, Due 2022	1/1/2022	714,000.00	336,018	359,564
Fnma Pool # 888405 05.00%, Due 2036	1/1/2036	368,000.00	239,360	259,570
Fnma Pool # 888129 5.500%, Due 2037	1/1/2037	458,000.00	273,059	295,117
Fnma Pool # 983629 4.500% Due 2023	1/1/2023	361,000.00	285,387	289,767
Fnma Notes 1.875% Due 4/20/2012	4/20/2012	343,000.00	343,636	346,536
Federal Home Ln Mtg Corp 1.750% Due 6/15/2012	6/15/2012	684,000.00	683,695.00	686,996
Federal Natl Mtg Assoc Notes 3.625% Due 8/15/2011	8/15/2011	49,000.00	50,583	51,052
Federal Natl Mtg Assoc Original Unit/Total Cost		10,000.00	10,390	10,419
Federal Natl Mtg Assoc Original Unit/Total Cost		29,000.00	30,082	30,215
FHLMC G1 5.500% 2022	2022	245,000.00	115,300	123,380
FHLMC G1 5.500% 2023	2023	411,725.00	271,600	276,060
FHLMC G1 5.500% 2023	2023	79,036.00	49,066	49,544
FNMA P745275 5% Due 2036	1/1/2036	91,000.00	61,805	61,286
FNMA P745275 5% Due 2036	1/1/2036	67,000.00	45,258	45,123
FNMA P745275 5% Due 2036	1/1/2036	85,000.00	56,903	57,246
FHLMC G0 50% 2037	2037	1,184,000.00	760,270	786,600
FHLMC G0 50% 2037	2037	85,000.00	54,849	56,470
FNMA P735580 5% Due 2035	1/1/2035	755,000.00	424,565	44,573
FNMA P735580 5% Due 2035	1/1/2035	585,000.00	314,752	343,696
FNMA P735580 5% Due 2035	1/1/2035	25,000.00	14,620	14,688
FNMA P889579 6% Due 2038	1/1/2038	332,000 00	235,295	248,838
FNMA P889579 6% Due 2038	1/1/2038	555,000.00	397,767	415,980
FNMA P889579 6% Due 2038	1/1/2038	101,000.00	73,967	75,701
FNMA P889579 6% Due 2038	1/1/2038	271,000.00	201,293	203,118
FNMA P889579 6% Due 2038	1/1/2038	51,000.00	38,343	38,225
FNMA P190391 6% Due 2038	1/1/2038	350,000 00	252,614	263,518
FNMA P190391 6% Due 2038	1/1/2038	372,000.00	277,812	280,082
FNMA P190391 6% Due 2038	1/1/2038	180,000.00	137,266	135,524
FNMA P930071 6% Due 2038	1/1/2038	1,345,000.00	635,961	661,708
FNMA P995018 50% Due 2038	1/1/2038	75,000.00	57,868	58,396
FNMA P995069 6% Due 2038	1/1/2038	511,000.00	397,835	414,529
FNMA P992033 6% Due 2038	1/1/2038	675,000.00	277,110	287,031
FNMA P889982 50% Due 2038	1/1/2038	27,000.00	20,274	20,570
FNMA P889982 50% Due 2038	1/1/2038	104,000.00	78,896	79,234
FNMA P889982 50% Due 2038	1/1/2038	96,000.00	72,211	773,140
FNMA P995876 6% Due 2038	1/1/2038	298,000.00	275,813	278,645
			8,307,074	**8,915,137**
TOTALS			**26,052,436**	**26,735,126**

THE CORD FOUNDATION				
DECEMBER 31, 2008				
EIN # 36-6072793				
SCHEDULE C				
	Maturity	Shares Held	Adjusted Cost	Market Value
CORPORATE OBLIGATIONS				
Abbott Laboratories GLB 5.150% Due 11/30/2012	11/30/2012	145,000	155,804.00	158,478
Astrazeneca PLC GLB 5.400% Due 9/15/2013	9/15/2013	95,000	100,653.00	103,773
AT&T Wireless GLB 7.875% Due 3/1/2011	3/1/2011	145,000	151,650.00	155,788
Bank of New York Mellon Ser 4.950% Due 11/1/2012	11/1/2012	200,000	206,121.00	215,396
Caterpillar Fin Serv 4.300% Due 6/1/2010	6/1/2010	205,000	205,573.00	207,718
Citigourp Inc GLB 5.300% Due 10/17/2012	10/17/2012	240,000	215,196.00	250,018
Comcast Cable Communications 6.750% Due 1/30/2011	1/30/2011	100,000	102,679.00	105,537
Credit Suisse FB USA Inc 6.125% Due 11/15/2011	11/15/2011	105,000	112,993.00	113,230
CVS Corporation 5.750% Due 8/15/2011	8/15/2011	150,000	156,194.00	159,732
Daimlerchrysler NA Hldg Company 4.875% Due 6/15/2010	6/15/2010	190,000	187,388.00	193,120
General Elec Cap Corp 5.250% Due 10/19/2012	10/19/2012	220,000	212,673.00	234,128
General Electric Cap Corp Ser Mtn Glb 5.250% Due 10/19/2012	10/19/2012	77,000	78,654.00	81,945
General Electric Captl Co FDIC 1.625% Due 1/7/2011	1/7/2011	210,000	210,359.00	212,205
Goldman Sachs Group Inc 5.300% Due 2/14/2012	2/14/2012	138,000	135,374.00	146,418
Goldman Sachs Group Inc 7.800% Due 1/28/2010	1/28/2010	200,000	200,733.00	200,852
Goldman Sachs Group Inc Original Unit/Total cost		17,000	17,602.00	18,037
Goldman Sachs Group Inc Original Unit/Total cost		83,000	86,007.00	88,063
John Deere Capital Corp 7.000% Due 3/15/2012	3/15/2012	150,000	158,199.00	166,401
JP Morgan Chase & CO 04.750% Due 5/01/2013	5/1/2013	62,000	62,061.00	65,442
JP Morgan Chase & Co 2.625% Due 12/1/2010	12/1/2010	203,000	205,541.00	206,991
JP Morgan Chase & Co 5.600% Due 6/1/2011	6/1/2011	190,000	200,806.00	201,121
Morgan Stanley GLB 4.000% Due 1/15/2010	1/15/2010	160,000	159,760.00	160,117
Regions Bank FDIC TLGP Guarnteed 3.250% Due 12/9/2011	12/9/2011	250,000	256,428.00	259,423.00
Regions Bank Original Unit/Total Cost		61,000	62,824.00	63,299.00
Regions Bank Original Unit/Total Cost		173,000	178,482.00	179,520.00
Shell International Fin Company Guarnt 1.300% Due 9/22/2011	9/22/2011	346,000	346,459.00	346,893.00
State Street Capital Tru 2.150% Due 4/30/2012	4/30/2012	210,000	210,604.00	212,751
United Parcel Service GLB 4.500% Due 1/15/2013	1/15/2013	145,000	152,207.00	154,164
Verizon Global FDG Corp 6.875% Due 6/15/2012	6/15/2012	95,000	103,570.00	105,176
Wal-Mart Stores GLB 4.125% Due 2/15/2011	2/15/2011	200,000	205,662.00	207,170
Wells Fargo Financial GLB 5.500% Due 8/1/2012	8/1/2012	215,000	220,482.00	230,121
Total			5,058,738	5,203,027

THE CORD FOUNDATION					
DECEMBER 31, 2008					
EIN # 36-6072793					
SCHEDULE D					
			Adjusted		Market
Mutual Funds	Shares Held		Cost		Value
Blackrock Bond Alloc Targe Shs Series C	135,448		1,304,448		1,315,200
Blackrock Bond Alloc Targe Shs Series M	144,024		1,336,252		1,304,857
Blackrock Bond Allocation Target Shares	684,297		6,679,854		6,884,028
Pimco Fixed Income SHS (Fish) Series C Instl	193,212		2,213,302		2,355,254
Pimco Fixed Income SHS (Fish) Series M Instl	262,278		2,740,532		2,530,983
Total			14,274,388		14,390,322

THE CORD FOUNDATION
12/31/2009
EIN # 36-6072793
Schedule E

Recipient Name	Address	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
A.A.U.N. Wolf Pack Athletics	UNR, Legacy Hall, M/S 232, Reno, NV 89557	Public	Blitz Fundraiser	2,500
A.A.U.N. Wolf Pack Athletics	UNR, Legacy Hall, M/S 232, Reno, NV 89557	Public	Bobby Dolan Baseball Dinner	3,000
A.A.U.N. Wolf Pack Athletics	UNR, Legacy Hall, M/S 232, Reno, NV 89557	Public	Women's Tennis	5,000
A.A.U.N. Wolf Pack Athletics	UNR, Legacy Hall, M/S 232, Reno, NV 89557	Public	Governor's Dinner Fundraiser	10,000
A.A.U.N. Wolf Pack Athletics	UNR, Legacy Hall, M/S 232, Reno, NV 89557	Public	WAC Basketball Tournament	20,000
Access to Healthcare Network	P O Box 5303, Reno, NV 89513	Public	Patient Care Fund	25,000
Alyce Taylor Elementary School	252 Egyptian Dr, Sparks, NV 89441	Public	Innovative Interactive Techonology	20,000
Alzheimer's Association of Northern Nevada	1301 Cordone Ave., Suite 180, Reno, NV 89502	Public	Outreach and Caregiver Support	10,000
American Cancer Society	6490 S. McCarran Blvd., Ste. 40, Reno, NV 89509	Public	Suits & Sneaker's Fundraiser	10,000
American Cancer Society	6490 S. McCarran Blvd., Ste. 40, Reno, NV 89509	Public	Big Dig Fundraiser	10,000
Artown	PO Box 3058, Reno, NV 89505	Public	2010 Arttown Summer Festival	100,000
Assistance League of Reno-Sparks	P.O. Box 7376, Reno, NV 89510	Public	Operation School Bell & Food Pantry	20,000
Auburn Cord Deusenberg Museum	P.O. Box 271, Auburn, Indiana 46706	Public	Utility & Technology Expenses	25,000
AVA. Ballet Theatre	73 West Plumb Lane, Reno, NV 89509	Public	Artistic and Conductor Fees	30,000
B.D Billinghurst Middle School	6685 Chesterfield La, Reno, NV 89523	Public	Techonolgy Improvements	15,000
Big Brothers Big Sisters of NV	495 Apple St., Ste. 104, Reno, NV 89502	Public	Mentoring Programs	20,000
Boy Scouts of America, Nevada Area Council	1745 S. Wells Ave., Reno, NV 89502	Public	Learning for Life Programs	50,000
Boys & Girls Club of Mason Valley	P.O. Box 534, Yerington, NV 89447	Public	Teen Center Expenses	10,000
Boys & Girls Club of Truckee Meadows	2680 East 9th Street, Reno, NV 89512	Public	Services to Local Youth	50,000
Bruka Theatre of the Sierra	99 North Virginia St, Reno, NV 89501	Public	Upgrade Technology Systems	10,000
CARE Chest	7910 North Virginia Street, Reno, NV 89506	Public	Emergency Prescription and Durable Medical Equipment Program	20,000
CARE Chest	7910 North Virginia Street, Reno, NV 89506	Public	Most Pressing Needs (unsolicited)	25,000
Casa de Vida	1290 Mill Street, Reno, NV 89502	Public	Pathways to Success Program	10,000
Catholic Community Services of Northern NV Saint	P.O. Box 5099, Reno, NV 89513-5099	Public	St Vincent's Programs	35,000
Celtic Celebration Inc.	PO Box 3882, Reno, NV 89505	Public	2009 Reno Celtic Celebration	5,000
Channel 5 Public Broadcasting KNPB	1670 North Virginia Street, Reno, NV 89503	Public	Aged to Perfection Events	10,000
Channel 5 Public Broadcasting KNPB	1671 North Virginia Street, Reno, NV 89503	Public	Programming at Channel 5	50,000
Channel 5 Public Broadcasting KNPB	1672 North Virginia Street, Reno, NV 89503	Public	Most Urgent needs (unsolicited)	50,000
Channel 5 Public Broadcasting KNPB	1670 North Virginia Street, Reno, NV 89503	Public	Operating Expenses	100,000
Children's Cabinet (The)	1090 S. Rock Blvd, Reno, NV 89502	Public	Academic Tutoring & Art of Childhood	40,000
Children's Museum of N Nevada (Carson City) (The)	813 N Carson St. Carson City, NV 89701	Public	Renovation of Museum Phase I	17,000
CitiCare	P O. Box 7101, Reno, NV 89520	Public	Rides for Disabled	25,000
City of Reno	P O. Box 1900, Reno, NV 89505	Public	Operation Community Assit. Center	25,000
City of Sparks	431 Prater Way, Sparks, NV 89432	Public	Net for Rotary Club Free Fishing day	8,000
City of Sparks Parks and Recreation Department	98 Richards Way, Sparks, NV 89431	Public	Leisure Without Limits Program	51,000
Committee to Aid Abused Women	1735 Vassar St., Reno, NV 89502	Public	Most Pressing Needs (unsolicited)	15,000
Community Outreach of Reno/Sparks	2530 Cannan Street, Reno, NV 89512-2102	Public	Food Baskets & Meals for Needy	15,000
Community Outreach of Reno/Sparks	2530 Cannan Street, Reno, NV 89512-2102	Public	Most Pressing Needs (unsolicited)	15,000
Darrel C. Swope Middle School	901 Keele Dr., Reno, NV 89509	Public	Technology Improvement Project	30,000
Dilworth Middle School	255 E. Prater Way, Sparks, NV 89431	Public	Heart Rate Monitors, Yoga Mats, etc	10,000
Douglas County Sheriff's Search & Rescue	P.O. Box 1306 Minden, NV 89423	Public	Training for Certification of Members	5,000
Earl Wooster	1331 East Plumb Lane, Reno, NV 89502	Public	Mobile Computer Lab	25,500
Esther Bennett Elementary School	5900 Sidehill Drive, Sun Valley, NV 89433	Public	Playground System	20,000
First Tee of N Nevada (The)	5605 Riggins Court, Ste 206, Reno, NV 89502	Public	Youth Golf Programs	25,000
Food Bank of N. Nevada	995 Packer Way, Sparks, NV 89431	Public	Food Assistance Services	100,000
For Kids Foundation	P.O Box 8222, Reno, NV 89507	Public	Children's Medical, Dental, Educational and Other Needs	5,000
Foster Grandparent Program	406 Pyramid Way, Sparks, NV 89431	Public	Tutoring & Mentoring Programs	15,000
Friends in Service Helping	138 E. Long St, Carson City, NV 89706	Public	2009 Holiday Food Basket Program	10,000
Girl Scouts of the Sierra Nevada	605 Washington Street, Reno, NV 89503-4328	Public	Girl Scouts Outreach Program	10,000
Good Shepherd's Clothes Closet, Inc.	PO Box 51491, Sparks, NV 89435-1491	Public	Operating Expenses	5,000
Great Reno Balloon Race (The)	P.O. Box 12695, Reno, NV 89510	Public	Tissue Paper Balloon Launch	5,000
Horizon Hospice	P.O. Box 5361, Elko, NV 89802	Public	General Operating Expenses	20,000
House Calls	P O. Box 2436 Fernley, NV 89408	Public	Sponsor 25 Seniors for 1 Year	25,000

THE CORD FOUNDATION
12/31/2009
EIN # 36-6072793
Schedule E

Recipient Name	Address	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Jessie Beck Elementary School	1990 Sharon Way, Reno, NV 89509	Public	5 Activboards & 5 HO Computers	23,000
Junior Achievement of Northern Nevada	1005 Terminal Way, Suite 104, Reno, NV 89502	Public	JR. Achievement School Programs	5,000
Juvenile Diabetes Research Foundation	P.O. Box 70928, Reno NV 89570	Public	Outreach programs, Bags of Hope	20,000
Juvenile Diabetes Research Foundation	P.O Box 70928, Reno NV 89570	Public	Outreach programs, Bags of Hope	25,000
KUNR 88.7 FM	UNR, Mail Stop 294, Reno, NV 89557	Public	Classical Programming	48,000
Lake Tahoe Shakespeare Festival	948 Incline Way, Incline Village, NV 89451	Public	Production Costs 2009 Season	10,000
Marvin Picollo School	900 Foothill Road, Reno, NV 89511	Public	Technology Equipment & Software	20,000
MasterWorks Chorale	925 Riverside Dr. # 1, Reno, NV 89503	Public	2009-2010 Season Costs	10,000
Mayo Clinic	13400 E. Shea Blvd, Scottsdale, AZ 89259	Public	Lung Cancer Research Memorial	15,000
MEFIYI Foundation	1857 Borda Way, Gardnerville, NV 89410	Public	2009 Programs	5,000
Mom's on the Run	P.O. Box 10994, Reno, NV 89510	Public	Assist Breast Cancer Patients	5,000
Muscular Dystrophy Association Northern Nevada	1280 Terminal Way # 36, Reno, NV 89502	Public	Camp & MDA Clinic	30,000
N Nevada Children's Cancer Foundation	980 Sandhill Rd, Ste 200, Reno, NV 89521	Public	Financial Assistance to Families with children battling cancer	30,000
National Automobile Museum	10 South Lake Street, Reno, NV 89501	Public	Operating Expenses	25,000
National Judicial College (The)	Judicial College Bldg. MS 358, Reno, NV 89578	Public	Scholarships & Carpetings	30,000
National Judicial College (The)	Judicial College Bldg. MS 358, Reno, NV 89577	Public	Upgrade Facilities & Equipment	40,000
Nature Conservancy (The)	One E. First St, Suite 1007, Reno, NV 89501	Public	Interpretive Signage	10,000
Navy league of U.S. Reno Council	P O. Box 6088, Reno, NV 89513	Public	Most Pressing Needs (unsolicited)	5,000
Nevada Children's Foundation, Inc	2300 Eagle Valley Ranch Rd , Carson City, NV 89703-9513	Public	Respite Care Program	15,000
Nevada Children's Foundation, Inc.	2301 Eagle Valley Ranch Rd , Carson City, NV 89703-9513	Public	Respite Care Program	15,000
Nevada Diabetes Association for Children and Adults	1005 Terminal Way, Suite 104, Reno, NV 89502	Public	2009 Programs & Camps	10,000
Nevada Discovery Museum (The)	100 West Liberty St , Reno, NV 89501	Public	Construct Nev. Discovery Museum	100,000
Nevada Health Centers, Inc	1802 Carson St, Suite 100, Carson City, NV 89701	Public	Refurbished X-Ray Machine, Elko Center	15,000
Nevada Humane Society	2825 Longley Lane, Suite B, Reno, NV 89502	Public	Shelter Care and Adoption Program	25,000
Nevada Museum of Art	160 West Liberty Street, Reno, NV 89501	Public	E.L. Cord Museum School	75,000
Nevada Opera	P.O Box 3256, Reno, NV 89505	Public	Challenge Grant for Current Season	50,000
Nevada Shakespeare Company	454 Glenmanor Dr., Reno, NV 89509	Public	Shakespeare in School 2009 Program	5,000
Nevada State Fair	1350-A North Wells Avenue, Reno, NV 89512	Public	Free Kid's day at Fair	20,000
Nevada Waterfowl Association	PO Box 6240, Reno, NV 89513-6240	Public	Youth Waterfowl Day	5,000
Nevada Women's Fund	770 Smithridge Dr., Ste 300, Reno, NV 89502	Public	Scholarships for Nevada Women	30,000
Northern Nevada Dental Health Program	520 West Sixth St., Reno, NV 89503	Public	Dental Care for Children	10,000
Northern Nevada Italian Association	3221 Alum Creek Ct, Reno, NV 89509	Public	2009 Annual Fundraiser	2,500
Planned Parenthood	455 W. Fifth St, Reno, NV 89503	Public	Teen Pregnancy Prevention Program	5,000
Proctor R. Hug High School	2880 Sutro Street, Reno, NV 89512	Public	UNR Contact Football Camp	4,000
Reno Chamber Orchestra	P.O Box 547, Reno, NV 89504	Public	Nevada Chamber Music Festival	5,000
Reno Chamber Orchestra	P.O. Box 547, Reno, NV 89504	Public	2009-2010 Concert Season	25,000
Reno Concert Association	P.O. Box 12601, Reno, NV 89510	Public	2009-2010 Scholoarship Program	6,000
Reno Film Festival	925 Riverside Dr, Suite 1, Reno, NV 89503	Public	2009 Reno Film Festival & Video	6,000
Reno High School	394 Booth Street, Reno, NV 89509	Public	Girls Tennis Program	3,500
Reno High School	394 Booth Street, Reno, NV 89509	Public	Travel Expenses to National Speech & Debate Tournament	10,000
Reno Jazz Orchestra	14010 Rancheros Dr , Reno, NV 89521	Public	2009-2010 Season	10,000
Reno Philharmonic Association	926 Riverside Drive # 3, Reno, NV 89503	Public	Most Pressing Needs (unsolicited)	50,000
Reno Philharmonic Association	925 Riverside Drive # 3, Reno, NV 89503	Public	Concert & Education Programs	100,000
Reno Pops Orchestra	P O. Box 20952, Reno, NV 89515	Public	Orchestra Director's Fees	4,000
Reno Sparks Gospel Mission	P.O Box 5956, Reno, NV 89513	Public	Box Trucks	16,500
Reno Tahoe Blues Festival	P O Box 40909, Reno, NV 89504	Public	Transportation & Lodging of Artists	20,000
Reno Tahoe Open	5905 S Virginia St, Ste. 200, Reno, NV 89502	Public	2009 Golf Tournament Expenses	50,000
Reno Tournament of Champions	14240 Caballero Court, Reno, NV 89511	Public	Wrestling Tournament & Score Clock	15,000
Reno Youth Jazz Orchestra	1355 Hilltop Rd, Reno, NV 89509	Public	Operating Expenses	5,000
ReStart, Inc	335 Record St., Ste 155, Reno, NV 89512	Public	Mental Helath Support Center	5,000
Rita Cannan Elementary School	2450 Cannan St, Reno, NV 89512	Public	Read 180 Program	18,000
Ronald McDonald House of Reno	323 Main St , Reno, NV 89502	Public	Most Pressing Needs (unsolicited)	15,000
Saint Mary's Foundation	520 W. 6th St., Reno, NV 89503-9911	Public	Primary Care Services at Health Centers	25,000

THE CORD FOUNDATION
12/31/2009
EIN # 36-6072793
Schedule E

Recipient Name	Address	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Saint Mary's Foundation	520 W. 6th St., Reno, NV 89503-9911	Public	St. Mary's Palliative Care Program	50,000
Saint Mary's Foundation (Guild)	520 W. 6th St., Reno, NV 89503-9911	Public	2009 Sporting Clay Shoot Tournament	10,000
Salvation Army (The)	1931 Sutro Street, Reno, NV 89512	Public	Most Pressing Needs (unsolicited)	15,000
Senior Companion Program	406 Pyramid Way, Sparks, NV 89431	Public	In-Home Support Programs	10,000
Senior Companion Program	406 Pyramid Way, Sparks, NV 89431	Public	Transportation Costs of Sr Companion	10,000
Sierra Kids Foundation	348 Mill Street, Reno, NV 89501	Public	Wild West Shootout Tournament	10,000
Sierra Nevada Ballet	P O. Box 69, Genoa, NV 89411	Public	2009 Season	25,000
Sierra Nevada Zoological Society	10200 N. Virginia St, Reno, NV 89506	Public	Wind Turbines for Zoo	10,000
Sierra Nevada Zoological Society	10200 N. Virginia St, Reno, NV 89506	Public	Most Pressing Needs (unsolicited)	10,000
Sierra Vista Elementary School	2001 Soaring Eagle Dr, Reno, NV 89512	Public	Physical Education Teacher	7,500
Solace Tree (The)	P.O Box 2944, Reno, NV 89505	Public	Re-printing 2 Books	4,000
Soroptimist International of Reno	P O. Box 2944, Reno, NV 89505	Public	Reno Cowboy Poetry & Music Gathering	2,000
Spanish Springs Elementary School	100 Marilyn Mac Dr, Sparks, NV 89441	Public	Instruments for drumming curriculum	6,000
Sparks Police Department (City of Sparks)	1701 E Prater way, Sparks, NV 89434	Public	Coplogic's Desk Officer Online	15,000
Special Recreation Services, Inc.	P.O. Box 7733, Reno, NV 89510	Public	Camp Lotsafun	30,000
Step 2 Inc	3695 Kings Row, Reno, NV 89503	Public	Family Counseling Center & New Child	50,000
Susan G Komen Breast Cancer Foundation	P.O. Box 20868, Reno, NV 89515	Public	Sponsor Race for the Cure Walk/Run	2,000
Tru Vista Foundation	406 Pyramid Way, Sparks, NV 89431	Public	Family Christmas Needs Program	7,500
Tru Vista Foundation	406 Pyramid Way, Sparks, NV 89431	Public	Family Needs Program & Case Mgmnt.	10,000
University of Nevada, Reno Foundation (The)	Morrill Hall /007, Reno, NV 89557-0090	Public	Women's Volleyball Program	5,000
University of Nevada, Reno Foundation (The)	Morrill Hall /007, Reno, NV 89557-0090	Public	School of Medicine Fundraiser	20,000
University of Nevada, Reno Foundation (The)	Morrill Hall /007, Reno, NV 89557-0090	Public	Most Pressing Needs (unsolicited)	20,000
University of Nevada, Reno Foundation (The)	Morrill Hall /007, Reno, NV 89557-0090	Public	E.L. Cord Foundation Center for Learning and Literacy	25,000
University of Nevada, Reno Foundation (The)	Morrill Hall /007, Reno, NV 89557-0090	Public	Technology for Athletic Dept.	50,000
University of Nevada, Reno Foundation (The)	Morrill Hall /007, Reno, NV 89557-0090	Public	Academic & Athletic Complex	250,000
University of Nevada, Reno Foundation (The)	Morrill Hall /007, Reno, NV 89557-0090	Public	Athletic & Academic Complex	250,000
Vaughn Middle School	1201 Bresson Ave, Reno, NV 89502	Public	Mobile Computer Lab	15,000
Verdi Elementary School	P O. Box 309, Verdi, NV 89439	Public	ACTIboard Set-ups	10,000
Veterans Memorial Elementary School	1200 Locust St, Reno, NV 89502	Public	After-School Enrichment Activities	15,000
Volunteer Attorneys for Rural Nevadans	P.O. Box 365, Carson City, NV 89702	Public	General Operating Expenses	25,000
VSA Arts of Nevada	250 Court Street, Reno, NV 89501	Public	Improvements, Appliances	5,000
Washoe Association of Retarded Citizens	790 Sutro St, Reno, NV 89512	Public	Most Pressing Needs (unsolicited)	15,000
Washoe County Library System	P.O. Box 2151, Reno, NV 89505	Public	Library Materials	25,000
Washoe County Safe N' Sober Fund	P.O. Box 7151, Reno, NV 89510	Public	High School Graduation Parties	10,000
Washoe County School District	PO Box 30425, Reno, NV 89520-3425	Public	Advanced Placement & International Baccalaureate Exams	7,000
Washoe County School District	PO Box 30425, Reno, NV 89520-3425	Public	Family Resource Center Programs	25,000
Washoe County School District	PO Box 30425, Reno, NV 89520-3425	Public	Musical Instruments Update	35,000
Washoe Legal Services	650 Tahoe Street, Reno, NV 89509	Public	Office Equipment & Bldg Repairs	10,000
White Pine Nutrition Program	1000 Campton St, Ely, NV 89301	Public	Storage Shed, Kitchen Appliances	7,500
Whittemore Peterson Institute	6600 N. Wingfield Pkwy., Sparks, NV 89436		Epidemiologial Study of XMRV in Nevadans with Neuro Immune Diseases	50,000
Wichita High School East	2301 E. Douglas Ave, Wichita, Kansas 67211	Public	Sponsor Class of 1949 60th Reunion	10,000
WSU (Wichita State University)	1845 Fairmount, Wichita, Kansas 67260	Public	Most Pressing Needs (unsolicited)	5,000
TOTAL				3,577,000

Form **8868**
(Rev. April 2009)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

OMB No. 1545-1709

5-13-2010

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I **Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

SCANNED AUG 0 2 2010

Electronic Filing (*e-file*). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated From 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits.*

Type or print	Name of Exempt Organization: THE E.L. CORD FOUNDATION	**Employer identification number**: 36-6072793
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions.: 418 FLINT STREET	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.: RENO, NV 89501	

Check type of return to be filed (file a separate application for each return):

[ ] Form 990	[ ] Form 990-T (corporation)	[ ] Form 4720
[ ] Form 990-BL	[ ] Form 990-T (sec. 401(a) or 408(a) trust)	[ ] Form 5227
[ ] Form 990-EZ	[ ] Form 990-T (trust other than above)	[ ] Form 6069
[X] Form 990-PF	[ ] Form 1041-A	[ ] Form 8870

- The books are in the care of ▶ JOSEPH S. BRADLEY, CO-TRUSTEE

Telephone No. ▶ 775 323-0373 FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______. If this is for the whole group, check this box ▶ [ ]. If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15, 2010, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶ [X] calendar year 2009 or
▶ [ ] tax year beginning ______, ______, and ending ______, ______.

2 If this tax year is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	**3a**	$ 21,400.
b	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	**3b**	$ 33,179.
c	**Balance Due.** Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	**3c**	$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions. Form **8868** (Rev. 4-2009)