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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation Paul & Pearl Caslow Foundation		A Employer identification number 36-6065830
	Number and street (or P O box number if mail is not delivered to street address) Room/suite 6759 N Sheridan Road		B Telephone number (see page 10 of the instructions) 773-764-1908
	City or town, state, and ZIP code Chicago IL 60626-4406		C If exemption application is pending, check here ☐
	H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1 Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 11,025,066 (Part I, column (d) must be on cash basis)		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify)	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)	549,692			
2 Check ☐ if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	21,075	6,199	21,075	
4 Dividends and interest from securities	393,350	392,781	393,350	
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10 Stmt 1				
b Gross sales price for all assets on line 6a 18,857				
7 Capital gain net income (from Part IV, line 2)		107		
8 Net short-term capital gain			0	
9 Income modifications				
10a Gross sales less returns & allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule) Stmt 2	-1,988		-1,988	
12 Total. Add lines 1 through 11	875,088	399,087	412,437	
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc	105,000			105,000
14 Other employee salaries and wages				
15 Pension plans, employee benefits	8,162			8,162
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) Stmt 3	5,000			5,000
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions) Stmt 4	6,468	2,495		
19 Depreciation (attach schedule) and depletion Stmt 5	235			
20 Occupancy				
21 Travel, conferences, and meetings	311			311
22 Printing and publications				
23 Other expenses (att sch) Stmt 6	2,087	249	38	1,800
24 Total operating and administrative expenses	127,263	2,744	38	120,273
Add lines 13 through 23	280,869			280,869
25 Contributions, gifts, grants paid	408,132	2,744	38	401,142
26 Total expenses and disbursements. Add lines 24 and 25				
27 Subtract line 26 from line 12.				
a Excess of revenue over expenses and disbursements	466,956			
b Net investment income (if negative, enter -0-)		396,343		
c Adjusted net income (if negative, enter -0-)			412,399	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	3,842	5,416	5,416
	2 Savings and temporary cash investments	4,893,417	4,497,450	4,497,450
	3 Accounts receivable ♦			
	Less: allowance for doubtful accounts ♦			
	4 Pledges receivable ♦			
	Less: allowance for doubtful accounts ♦			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7 Other notes and loans receivable (att. schedule) ♦			
	Less: allowance for doubtful accounts ♦			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	1,972	15,333	15,333
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule) See Stmt 7	4,158,378	6,040,427	6,040,427
	c Investments—corporate bonds (attach schedule) See Stmt 8	121,123	167,201	167,201
	11 Investments—land, buildings, and equipment basis ♦			
Less: accumulated depreciation (attach sch) ♦				
12 Investments—mortgage loans				
13 Investments—other (attach schedule) See Statement 9	265,663	275,834	275,834	
14 Land, buildings, and equipment basis ♦ 1,466				
Less: accumulated depreciation (attach sch) ♦ Stmt 10 1,115	586	351	351	
15 Other assets (describe ♦ See Statement 11)	28,491	23,054	23,054	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	9,473,472	11,025,066	11,025,066	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ♦ See Statement 12)	13,574		
	23 Total liabilities (add lines 17 through 22)	13,574	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ♦ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	9,459,898	11,025,066	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ♦ ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see page 17 of the instructions)	9,459,898	11,025,066	
	31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	9,473,472	11,025,066	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	9,459,898
2 Enter amount from Part I, line 27a	2	466,956
3 Other increases not included in line 2 (itemize) ♦ See Statement 13	3	1,098,212
4 Add lines 1, 2, and 3	4	11,025,066
5 Decreases not included in line 2 (itemize) ♦	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	11,025,066

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Capital Gain Distribution				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 107			107	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a			107	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		107
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).				
If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions).				
If (loss), enter -0- in Part I, line 8				

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	273,181	10,158,122	0.026893
2007			
2006			
2005			
2004			
2 Total of line 1, column (d)			0.026893
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			0.026893
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			9,423,478
5 Multiply line 4 by line 3			253,426
6 Enter 1% of net investment income (1% of Part I, line 27b)			3,963
7 Add lines 5 and 6			257,389
8 Enter qualifying distributions from Part XII, line 4			401,142
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.			

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	3,963
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	3,963
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	3,963
6	Credits/Payments		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	18,500
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	18,500
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	10
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	14,527
11	Enter the amount of line 10 to be Credited to 2010 estimated tax ☒ 0 Refunded ☒	11	14,527

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☒ \$ _____ (2) On foundation managers. ☒ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ☒ IL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ♦ N/A	13	X	
14	The books are in care of ♦ David Mann 6759 N Sheridan Road Located at ♦ Chicago, IL	Telephone no ♦ 773-764-1908 ZIP+4 ♦ 60626-4406		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year	15		♦ ☐

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes	☒ No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes	☒ No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes	☒ No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes	☒ No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes	☒ No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes	☒ No
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A ♦ ☐	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	N/A	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ♦ 20 , 20 , 20 , 20	☐ Yes	☒ No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions)	N/A	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ♦ 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes	☒ No
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ Yes ☒ No **N/A** **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No **N/A**

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b** **X**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **N/A** **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Esther Mann 3801 Appian Way Glenview IL 60025	Vice Pres. 20.00	35,000	0	0
Betty Breslaw 3700 Capri Court Glenview IL 60025	President 20.00	35,000	0	0
David Mann 3801 Appian Way Glenview IL 60025	Secretary 20.00	35,000	0	0
...				

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3	▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	4,800,501
b	Average of monthly cash balances	1b	4,766,482
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	9,566,983
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	9,566,983
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	143,505
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	9,423,478
6	Minimum investment return. Enter 5% of line 5	6	471,174

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	471,174
2a	Tax on investment income for 2009 from Part VI, line 5	2a	3,963
b	Income tax for 2009 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	3,963
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	467,211
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	467,211
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	467,211

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	401,142
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	401,142
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	3,963
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	397,179

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				467,211
2 Undistributed income, if any, as of the end of 2009.				
a Enter amount for 2008 only				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006			54,624	
d From 2007			195,033	
e From 2008				
f Total of lines 3a through e	249,657			
4 Qualifying distributions for 2009 from Part XII, line 4: \$ 401,142				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d Applied to 2009 distributable amount				401,142
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	66,069			66,069
6 Enter the net total of each column as indicated below:				
a Corpus: Add lines 3f, 4c, and 4e. Subtract line 5	183,588			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions				
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions				
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	183,588			
10 Analysis of line 9.				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007	183,588			
d Excess from 2008				
e Excess from 2009				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)
N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed
N/A

b The form in which applications should be submitted and information and materials they should include
N/A

c Any submission deadlines
N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
N/A

Part XV **Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year See Schedule				280,869
Total			◆ 3a	280,869
b Approved for future payment N/A				
Total			◆ 3b	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
- a** Transfers from the reporting foundation to a noncharitable exempt organization of:
- (1)** Cash
 - (2)** Other assets
- b** Other transactions
- (1)** Sales of assets to a noncharitable exempt organization
 - (2)** Purchases of assets from a noncharitable exempt organization
 - (3)** Rental of facilities, equipment, or other assets
 - (4)** Reimbursement arrangements
 - (5)** Loans or loan guarantees
 - (6)** Performance of services or membership or fundraising solicitations
- c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees
- d** If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

6/21/10
Date

Secretary
Title

Sign Here

**Paid
Preparer's
Use Only**

Preparer's
signature

Leslie Rubin

Lee R. Rubin

Date _____

06/21/10

Check if self-emp

Preparer's identifying
number (see **Signature** on
page 30 of the instructions)

Firm's name (or yours if self-employed), address, and ZIP code

Rubin & Associates, P.C.

1500 Skokie Blvd. Suite 420
Northbrook, IL 60062

EIN ♦ 36-3528370

Phone no **847-498-3433**

Schedule B(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

◆ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

Employer identification number

Paul & Pearl Caslow Foundation**36-6065830**

Organization type (check one).

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box in the heading of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Paul & Pearl Caslow Foundation

Employer identification number

36-6065830

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Pearl Caslow Irrevocable Trust 3801 Appian Way #410 Glenview IL 60025	\$ 549,692	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
..		\$.. .	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
..		\$.. .	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
...		\$.. .	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
...		\$.. .	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
..		\$.. .	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
..		\$.. .	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Form

4562Department of the Treasury
Internal Revenue Service

(99)

Depreciation and Amortization
(Including Information on Listed Property)

OMB No 1545-0172

2009Attachment
Sequence No **67**

◆ See separate instructions.

◆ Attach to your tax return.

Name(s) shown on return

Paul & Pearl Caslow Foundation

Identifying number

36-6065830

Business or activity to which this form relates

Indirect Depreciation**Part I Election To Expense Certain Property Under Section 179****Note:** If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount See the instructions for a higher limit for certain businesses	1	250,000
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	800,000
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2008 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2010. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.**Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instr.)**

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2009	17	235
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ☐		

Section B—Assets Placed in Service During 2009 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27.5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	
				MM	S/L	

Section C—Assets Placed in Service During 2009 Tax Year Using the Alternative Depreciation System

20a Class life				S/L	
b 12-year		12 yrs.		S/L	
c 40-year		40 yrs	MM	S/L	

Part IV Summary (See instructions)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations—see instructions	22	235
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

For Paperwork Reduction Act Notice, see separate instructions.

Form **4562** (2009)

DAA

There are no amounts for Page 2

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets

Description		How Received						Net
Whom Sold	Date Acquired	Date Sold	Sale Price	Cost	Expense	Depreciation	Gain / Loss	
1000sh Macys	2/26/09	8/19/09	\$ Purchase 14,532	\$ 8,204	\$	\$	\$ 6,328	
.50 Carfusion Corp	1/13/04	9/01/09	Purchase 10				10	
1200sh General Motors	6/27/01	6/17/09	Purchase 1,470	75,144			-73,674	
600sh General Motors	12/30/02	6/17/09	Purchase 735	21,972			-21,237	
.6sh PNC Financial	9/08/04	1/02/09	Purchase 29	578			-549	
Short-term Gain/Loss from Pass-through Entity			93				93	
Long-term Gain/Loss from Pass-through Entity			1,881				1,881	
Total			\$ 18,750	\$ 105,898	\$ 0	\$ 0	\$ -87,148	

Statement 2 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
Energy Transfer Partners	\$ -1,988	\$	\$ -1,988
Total	\$ -1,988	\$ 0	\$ -1,988

Federal Statements

Statement 3 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Indirect Accounting Fees	\$ 5,000	\$	\$	\$ 5,000
Total	\$ 5,000	\$ 0	\$ 0	\$ 5,000

Statement 4 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Foreign Taxes Paid	\$ 2,495	\$ 2,495	\$	\$
Federal Excise Tax	3,973			
Total	\$ 6,468	\$ 2,495	\$ 0	\$ 0

Statement 5 - Form 990-PF, Part I, Line 19 - Depreciation

Date Acquired	Description	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
Computer								
6/11/08		\$ 1,466	\$ 880	200DB	5	\$ 235	\$	\$
Total		\$ 1,466	\$ 880			\$ 235	\$ 0	\$ 0

Federal Statements

Statement 6 - Form 990-PF, Part I, Line 23 - Other Expenses

<u>Description</u>	<u>Total</u>	<u>Net Investment</u>	<u>Adjusted Net</u>	<u>Charitable Purpose</u>
	\$	\$	\$	\$
Expenses				
Dues & Subscriptions	415			415
Filing Fees	25			25
Investment Fees	249	249		
Non-Deductible	38		38	
Office Expense	1,275			1,275
Postage	85			85
Total	<u>\$ 2,087</u>	<u>\$ 249</u>	<u>\$ 38</u>	<u>\$ 1,800</u>

Statement 7 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Basis of Valuation</u>	<u>Fair Market Value</u>
Equities	\$ 4,158,378	\$ 6,040,427	Market	\$ 6,040,427
Total	<u>\$ 4,158,378</u>	<u>\$ 6,040,427</u>		<u>\$ 6,040,427</u>

Statement 8 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Basis of Valuation</u>	<u>Fair Market Value</u>
Corporate Bonds	\$ 121,123	\$ 167,201	Market	\$ 167,201
Total	<u>\$ 121,123</u>	<u>\$ 167,201</u>		<u>\$ 167,201</u>

Statement 9 - Form 990-PF, Part II, Line 13 - Other Investments

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Basis of Valuation</u>	<u>Fair Market Value</u>
Mutual Funds	\$ 265,663	\$ 275,834	Market	\$ 275,834
Total	<u>\$ 265,663</u>	<u>\$ 275,834</u>		<u>\$ 275,834</u>

Federal Statements

Statement 10 - Form 990-PF, Part II, Line 14 - Land, Building, and Equipment

Description	Beginning Net Book	End Cost / Basis	End Accumulated Depreciation	Net FMV
Computer	\$ 586	\$ 1,466	\$ 1,115	\$ 351
Total	\$ 586	\$ 1,466	\$ 1,115	\$ 351

Statement 11 - Form 990-PF, Part II, Line 15 - Other Assets

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Fair Market Value</u>
Invest in Energy Transfer Partners	\$ 28,491	\$ 23,054	\$ 23,054
Total	<u>\$ 28,491</u>	<u>\$ 23,054</u>	<u>\$ 23,054</u>

Statement 12 - Form 990-PF, Part II, Line 22 - Other Liabilities

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>
Federal Excise Tax Payable	\$ 13,574	\$
Total	<u>\$ 13,574</u>	<u>\$ 0</u>

Statement 13 - Form 990-PF, Part III, Line 3 - Other Increases

<u>Description</u>	<u>Amount</u>
Unrealized gain on investments	\$ 1,098,212
Total	<u>\$ 1,098,212</u>

CASLAWFND Paul & Pearl Caslow Foundation
36-6065830
FYE: 12/31/2009

Federal Statements

Statement 14 - Form 990-PF, Part VII-A, Line 10 - Substantial Contributors

Name	Address	City, State, Zip
Pearl Caslow Irrevocable Trust 3801 Appian Way		Glenview IL 60025

Paul & Pearl Caslow Foundation

36-6065830

Paul & Pearl Caslow Foundation
Schedule of Contributions, Part XV

Charities	\$ 73,071.00
Church/Temple	55,152.00
Education	123,139.00
Medical	26,420.00
Schools	<u>3,087.00</u>
Total	<u><u>\$ 280,869.00</u></u>

PAUL & PEARL CASLOW FOUNDATION

Transaction Detail By Account

January through December 2009

Type	Date	Num	Name	Original Amount	Balance
Contributions					
Charities					
Check	1/1/2009	2536	AJC	50 00	50 00
Check	1/1/2009	2537	Aishel Hanachal	50 00	100 00
Check	1/1/2009	2538	B'nai B'rith International	200 00	300 00
Check	1/1/2009	2539	Canine Companions For Independence	100 00	400 00
Check	1/1/2009	2540	Guding Eyes for the Blind Inc	100 00	500 00
Check	1/1/2009	2541	Make-A-Wish Foundation	75 00	575 00
Check	1/1/2009	2542	PAWS Chicago	76 00	651 00
Check	1/1/2009	2543	International Fellowship Of Christ & Jews	51 00	702 00
Check	1/1/2009	2544	Jewish Guild for the Blind	50 00	752 00
Check	1/1/2009	2545	SHALVA	54 00	806 00
Check	1/1/2009	2546	Vietnam Veterans Of America	50 00	856 00
Check	1/1/2009	2548	Chofetz Chaim Heritage Foundation	50 00	906 00
Check	1/1/2009	2549	Free Loan Society Tomchei Torah	0 00	906 00
Check	1/1/2009	2550	Global Jewish Assistance & Relief Network	57 00	963 00
Check	1/1/2009	2552	Bais Vaad Inc	50 00	1,013.00
Check	3/28/2009	138	American Friends Of Hazon Yeshaya	15,000 00	16,013 00
Check	4/24/2009	2558	Ark	500 00	16,513 00
General Journal	4/30/2009	Apr I		16,065 00	32,578 00
Check	5/9/2009	2560	ASPCA	100 00	32,678 00
Check	5/9/2009	2562	ADL	100 00	32,778 00
Check	5/9/2009	2563	American Jewish Committee	50 00	32,828 00
Check	5/9/2009	2565	Agudath Chasdei Tovim Meoros	50 00	32,878 00
Check	5/9/2009	2566	Aishel Hanachal	50 00	32,928 00
Check	5/9/2009	2575	American Indian Relief Council	50 00	32,978 00
Check	5/12/2009	2580	BBYO	150 00	33,128 00
Check	5/12/2009	2583	Boys Town	100 00	33,228 00
Check	5/15/2009	2587	Rabbi Meyer D Fabian	5,000 00	38,228 00
Check	5/18/2009	2589	Carmer Ha'ir	50 00	38,278 00
Check	5/18/2009	2590	Kneseth Israel	50 00	38,328 00
Check	5/18/2009	2591	CHAMAH	50 00	38,378 00
Check	5/18/2009	2593	Chevra Tsedoko Vochesd	50 00	38,428 00
Check	5/18/2009	2594	Chesed L'Anym Emergency Fund	50 00	38,478 00
Check	5/18/2009	2598	Diskin Orphan Home Of Israel	100 00	38,578 00
Check	5/18/2009	2599	Eizer L'Cholim Il'Yolodos	50 00	38,628 00
Check	5/18/2009	2601	Easter Seals	100 00	38,728 00
Check	5/18/2009	2603	Friends of the IDF	50 00	38,778 00
Check	5/18/2009	2604	FINCA International, Inc	50 00	38,828 00
Check	5/18/2009	2605	Feed the Children	100 00	38,928 00
Check	5/18/2009	2606	Friends of Israel Disabled Veterans, Inc	50 00	38,978 00
Check	5/18/2009	2607	Free Loan Society Beth Yacov	50 00	39,028 00
Check	5/18/2009	2608	Greater Chicago Food Depository	250 00	39,278 00
Check	5/18/2009	2609	Greater Miami Jewish Federation	50 00	39,328 00
Check	5/18/2009	2610	Jewish Guild for the Blind	75 00	39,403 00
Check	5/18/2009	2614	Hebrew Immigrant Aid Society	50 00	39,453 00
Check	5/18/2009	2617	Illinois Sheriffs' Association	50 00	39,503 00
Check	5/18/2009	2618	International Fellowship Of Christ & Jews	50 00	39,553 00
Check	5/18/2009	2622	Jewish United Fund Metropolitan Chicago	150 00	39,703 00
Check	5/18/2009	2624	Keren Hayered Hatzalah	50 00	39,753 00
Check	5/18/2009	2625	Karen Eluzar	50 00	39,803 00
Check	5/21/2009	2626	Kolei Magen Shaul	50 00	39,853 00
Check	6/3/2009	2630	AdoptaPlatoon	56 00	39,909 00
Check	6/3/2009	2631	American Federation of Police	50 00	39,959 00
Check	6/3/2009	2632	Council Of Indian Nations	50 00	40,009 00
Check	6/3/2009	2634	Lighthouse International	50 00	40,059 00
Check	6/3/2009	2635	Lions of Illinois Foundation	50 00	40,109 00
Check	6/3/2009	2636	Make-A-Wish Foundation	75 00	40,184 00
Check	6/3/2009	2637	Marine Corps Heritage Foundation	50 00	40,234 00
Check	6/3/2009	2638	Matzoh Fund	50 00	40,284 00
Check	6/3/2009	2639	March of Dimes	150 00	40,434 00
Check	6/3/2009	2640	Malka Goldstein	50 00	40,484 00
Check	6/3/2009	2643	Mercy Home For Boys & Girls	200 00	40,684 00
Check	6/3/2009	2646	Chabad/Lubavitch	50 00	40,734 00
Check	6/3/2009	2649	Moas Chitum	72 00	40,806 00
Check	6/3/2009	2650	Darkei Menachem	50 00	40,856 00
Check	6/3/2009	2654	National Council of Jewish Women	100 00	40,956 00
Check	6/3/2009	2655	NLEOMF	50 00	41,006 00

PAUL & PEARL CASLOW FOUNDATION

Transaction Detail By Account

January through December 2009

Type	Date	Num	Name	Original Amount	Balance
Check	6/3/2009	2656	National Veterans Services Fund	50 00	41,056 00
Check	6/3/2009	2657	Omaha Home For Boys	100 00	41,156 00
Check	6/3/2009	2658	Ozar Hachessed	100 00	41,256 00
Check	6/3/2009	2659	Oneg Yom Tov	50 00	41,306 00
Check	6/3/2009	2661	PAWS Chicago	100 00	41,406 00
Check	6/3/2009	2664	Rabbi Mair Baal Haness Charity	75 00	41,481 00
Check	6/3/2009	2665	Rabbi Y Anchin	50 00	41,531 00
Check	6/3/2009	2666	Keren Yesomim	50 00	41,581 00
Check	6/3/2009	2667	Rabbi M Joseph	50 00	41,631 00
Check	6/3/2009	2670	Rescue Operation For Animals	50 00	41,681 00
Check	6/3/2009	2672	Shiloh Israel Children's Fund	100 00	41,781 00
Check	6/3/2009	2674	Simon Wiesenthal Center	100 00	41,881 00
Check	6/3/2009	2678	Free Loan Society Beth Yacov	0 00	41,881 00
Check	6/3/2009	2679	Israel Resource Center	100 00	41,981 00
Check	6/3/2009	2682	Salvation Army	150 00	42,131 00
Check	6/3/2009	2684	Widows & Orphans Fund	100 00	42,231 00
Check	6/3/2009	2686	UNICEF	150 00	42,381 00
Check	6/3/2009	2687	USO World Headquarters	200 00	42,581 00
Check	6/3/2009	2688	Veterans Of The Vietnam War, Inc	50 00	42,631 00
Check	6/3/2009	2689	Veterans Of Foreign Wars	50 00	42,681 00
Check	6/3/2009	2690	Vietnam Veterans Of America	50 00	42,731 00
Check	6/3/2009	2692	World Jewish Congress	200 00	42,931 00
Check	6/26/2009	2698	Free Loan Society Tomchei Torah	100 00	43,031 00
Check	6/26/2009	2699	Rabbi Meyer D Fabian	5,000 00	48,031 00
Check	9/3/2009	2709	Aishel Hanachal	50 00	48,081 00
Check	9/3/2009	2710	ADL	100 00	48,181 00
Check	9/3/2009	2711	AdoptaPlatoon	56 00	48,237 00
Check	9/3/2009	2718	American Indian Relief Council	50 00	48,287 00
Check	9/3/2009	2720	American Jewish Committee	50 00	48,337 00
Check	9/3/2009	2723	ASPCA	100 00	48,437 00
Check	9/3/2009	2724	BBYO	100 00	48,537 00
Check	9/3/2009	2726	Blinded Veterans Association	50 00	48,587 00
Check	9/3/2009	2727	Boys Town	50 00	48,637 00
Check	9/3/2009	2728	B'nai B'rith International	200 00	48,837 00
Check	9/3/2009	2729	Birkas Rifka	50 00	48,887 00
Check	9/3/2009	2733	Chesed L'Anyim Emergency Fund	50 00	48,937 00
Check	9/3/2009	2734	Council Of Indian Nations	50 00	48,987 00
Check	9/3/2009	2736	Coalition to Salute America's Heroes	60 00	49,047 00
Check	9/3/2009	2738	Diskin Orphan Home Of Israel	100 00	49,147 00
Check	9/3/2009	2739	Eizer L'Cholim Il'Yolodos	50 00	49,197 00
Check	9/3/2009	2742	Feed the Children	100 00	49,297 00
Check	9/3/2009	2743	FINCA International, Inc	50 00	49,347 00
Check	9/3/2009	2744	Greater Chicago Food Depository	250 00	49,597 00
Check	9/3/2009	2747	HHV	75 00	49,672 00
Check	9/3/2009	2748	Illinois Sheriffs' Association	50 00	49,722 00
Check	9/3/2009	2750	International Fellowship Of Christ & Jews	50 00	49,772 00
Check	9/3/2009	2751	Friends of the IDF	50 00	49,822 00
Check	9/3/2009	2753	Jewish United Fund Metropolitan Chicago	150 00	49,972 00
Check	9/3/2009	2756	Karen Eluzar	50 00	50,022 00
Check	9/3/2009	2758	Make-A-Wish Foundation	75 00	50,097 00
Check	9/3/2009	2759	Malka Goldstein	50 00	50,147 00
Check	9/3/2009	2760	March of Dimes	150 00	50,297 00
Check	9/3/2009	2762	Mercy Home For Boys & Girls	200 00	50,497 00
Check	9/3/2009	2765	Chabad/Lubavitch	50 00	50,547 00
Check	9/3/2009	2766	National Council of Jewish Women	100 00	50,647 00
Check	9/6/2009	2770	National Veterans Services Fund	50 00	50,697 00
Check	9/6/2009	2771	Omaha Home For Boys	100 00	50,797 00
Check	9/6/2009	2772	PAWS Chicago	110 00	50,907 00
Check	9/6/2009	2774	Project Hope	100 00	51,007 00
Check	9/6/2009	2775	Pacific Aviation Museum	100 00	51,107 00
Check	9/6/2009	2776	Rabbi Heimlich	50 00	51,157 00
Check	9/6/2009	2777	Rabbi Y Anchin	50 00	51,207 00
Check	9/6/2009	2778	Rescue Operation For Animals	50 00	51,257 00
Check	9/6/2009	2779	Rabbi Nachman Nosen Gefen	50 00	51,307 00
Check	9/6/2009	2780	Mifal Haezra	50 00	51,357 00
Check	9/6/2009	2781	Free Loan Society Tomchei Torah	50 00	51,407 00
Check	9/6/2009	2782	Simon Wiesenthal Center	50 00	51,457 00
Check	9/6/2009	2783	Shiloh Israel Children's Fund	50 00	51,507 00

PAUL & PEARL CASLOW FOUNDATION

Transaction Detail By Account

January through December 2009

Type	Date	Num	Name	Original Amount	Balance
Check	9/6/2009	2787	Ark	500 00	52,007 00
Check	9/6/2009	2788	Israel Resource Center	50 00	52,057 00
Check	9/6/2009	2791	Salvation Army	150 00	52,207 00
Check	9/6/2009	2792	Seeing Eye	50 00	52,257 00
Check	9/6/2009	2793	UNICEF	150 00	52,407 00
Check	9/6/2009	2794	USO World Headquarters	100 00	52,507 00
Check	9/6/2009	2795	Veterans Of The Vietnam War, Inc	50 00	52,557 00
Check	9/6/2009	2796	Veterans Of Foreign Wars	50 00	52,607 00
Check	9/6/2009	2797	Vietnam Veterans Of America	50 00	52,657 00
Check	9/6/2009	2798	World Jewish Congress	200 00	52,857 00
Check	9/7/2009	2805	American Friends Of Tzohar	100 00	52,957 00
Check	9/7/2009	2808	Boys Town Jerusalem	50 00	53,007 00
Check	9/7/2009	2809	Carmel Ha'lr	50 00	53,057 00
Check	9/7/2009	2810	Colel Chabad	50 00	53,107 00
Check	9/7/2009	2811	Israel Special Kids Fund	50 00	53,157 00
Check	9/11/2009	2815	World War II Veterans Committee	64 00	53,221 00
Check	11/12/2009	2822	American Friends Of Hazon Yeshaya	20,000 00	73,221 00
General Journal	12/31/2009	Y/E		-150 00	73,071 00
Total Charities					73,071 00
Total Contributions					73,071 00
TOTAL					73,071.00

PAUL & PEARL CASLOW FOUNDATION

Transaction Detail By Account

January through December 2009

Type	Date	Num	Name	Original Amount	Balance
Contributions					
Church/Temple					
Check	1/1/2009	2551	Beth Medrash Govoha	54 00	54 00
Check	5/9/2009	2561	Arachim	100 00	154 00
Check	6/3/2009	2641	Malbim Synagogue of Colel Bucharest	50 00	204 00
Check	6/3/2009	2647	Mifal Ezra V'Chesed	50 00	254 00
Check	6/3/2009	2648	Mifal Haezra	50 00	304 00
Check	7/4/2009	2703	BJBE	2,819 00	3,123 00
Check	9/3/2009	2754	Jewish Sacred Society	100 00	3,223 00
Check	9/7/2009	2804	Arachim	100 00	3,323 00
Check	9/7/2009	2807	Beth Medrash Govoha	54 00	3,377 00
Check	9/7/2009	2814	Yeshiva Torah Vodaath	50 00	3,427 00
Check	9/11/2009	143	BJBE	51,000 00	54,427.00
Check	9/11/2009	2817	BJBE	125 00	54,552.00
Check	10/5/2009	2818	Skokie Valley Agudath Jacob Synagogue	500 00	55,052 00
Check	10/7/2009	2820	BJBE	100 00	55,152 00
Total Church/Temple					55,152 00
Total Contributions					55,152 00
TOTAL					55,152.00

PAUL & PEARL CASLOW FOUNDATION

Transaction Detail By Account

January through December 2009

Type	Date	Num	Name	Original Amount	Balance
Contributions					
Education					
Check	3/26/2009	135	Illinois Holocaust Museum	12,500 00	12,500 00
Check	3/26/2009	136	American Society for Yad Vashem	50,000 00	62,500 00
Check	4/24/2009	2557	BJBE Sisterhood	300 00	62,800 00
Check	5/9/2009	2570	Weizmann Institute of Science	100 00	62,900 00
Check	5/9/2009	2576	American Associates Ben-Gurion University	50 00	62,950 00
Check	6/3/2009	2683	Seeing Eye	100 00	63,050 00
Check	6/3/2009	2691	WTTW11	35 00	63,085 00
Check	6/3/2009	2697	American Friends of Orchos Chaim	10,000 00	73,085 00
Check	9/3/2009	2707	Yad Vashem	50,000 00	123,085 00
Check	9/7/2009	2806	Weizmann Institute of Science	54 00	123,139 00
Total Education					123,139 00
Total Contributions					123,139 00
TOTAL					123,139.00

PAUL & PEARL CASLOW FOUNDATION
Transaction Detail By Account
January through December 2009

Type	Date	Num	Name	Original Amount	Balance
Contributions					
Medical					
Check	5/9/2009	2567	Alzheimer's Association	150 00	150 00
Check	5/9/2009	2568	Alzheimer's Disease Research	100 00	250 00
Check	5/9/2009	2569	American Diabetes Association	250 00	500 00
Check	5/9/2009	2571	American Institute For Cancer Research	150 00	650 00
Check	5/9/2009	2572	American Red Cross	100 00	750 00
Check	5/9/2009	2573	American Cancer Society	200 00	950 00
Check	5/9/2009	2574	American Heart Association	100 00	1,050 00
Check	5/9/2009	2577	American Parkinson Disease Association	50 00	1,100 00
Check	5/12/2009	2579	Batya - Friends of United Hatzalah	50 00	1,150 00
Check	5/12/2009	2582	Blinded Veterans Association	100 00	1,250 00
Check	5/12/2009	2584	Leukemia Research	200 00	1,450 00
Check	5/18/2009	2588	Cystic Fibrosis Foundation	150 00	1,600 00
Check	5/18/2009	2592	Chevra Oneg Shabbos	50 00	1,650 00
Check	5/18/2009	2595	Children's Cancer Research Fund	50 00	1,700 00
Check	5/18/2009	2596	Christopher and Dana Reeve Foundation	100 00	1,800 00
Check	5/18/2009	2602	Ezras Cholim	50 00	1,850 00
Check	5/18/2009	2613	Heart Support Of America	50 00	1,900 00
Check	5/18/2009	2616	HHV	75 00	1,975 00
Check	5/18/2009	2619	Israel Children's Cancer Foundation	100 00	2,075 00
Check	6/3/2009	2642	Memoorial Sloan-Kettering Cancer Center	100 00	2,175 00
Check	6/3/2009	2645	Muscular Dystrophy Association	200 00	2,375 00
Check	6/3/2009	2651	National Glaucoma Research	100 00	2,475 00
Check	6/3/2009	2652	National Multiple Sclerosis Society	200 00	2,675 00
Check	6/3/2009	2653	National Parkinson Foundation, Inc	100 00	2,775 00
Check	6/3/2009	2660	Paralyzed Veterans Of America	150 00	2,925 00
Check	6/3/2009	2663	Project Hope	100 00	3,025 00
Check	6/3/2009	2668	Chayim V'Chesed	50 00	3,075 00
Check	6/3/2009	2671	American Committee For Shaare Zedek	100 00	3,175 00
Check	6/3/2009	2675	St Jude Childrens Research Hospital	100 00	3,275 00
Check	6/3/2009	2681	National Children's Cancer Society	50 00	3,325 00
Check	8/23/2009	2705	Leukemia & Lymphoma Society	50 00	3,375 00
Check	9/3/2009	2708	Israel Sport Center for the Disabled	20,000 00	23,375 00
Check	9/3/2009	2713	Alzheimer's Disease Research	200 00	23,575 00
Check	9/3/2009	2714	Alzheimer's Association	200 00	23,775 00
Check	9/3/2009	2715	American Diabetes Association	250 00	24,025 00
Check	9/3/2009	2716	American Cancer Society	200 00	24,225 00
Check	9/3/2009	2717	American Heart Association	100 00	24,325 00
Check	9/3/2009	2719	American Institute For Cancer Research	150 00	24,475 00
Check	9/3/2009	2721	American Parkinson Disease Association	50 00	24,525 00
Check	9/3/2009	2722	Arthhritis Foundation	200 00	24,725 00
Check	9/3/2009	2730	Chevra Oneg Shabbos	50 00	24,775 00
Check	9/3/2009	2731	Christopher and Dana Reeve Foundation	75 00	24,850 00
Check	9/3/2009	2732	Children's Cancer Research Fund	50 00	24,900 00
Check	9/3/2009	2735	Cystic Fibrosis Foundation	170 00	25,070 00
Check	9/3/2009	2737	Dyslexia Association	200 00	25,270 00
Check	9/3/2009	2740	Ezras Cholim	50 00	25,320 00
Check	9/3/2009	2745	Heart Support Of America	50 00	25,370 00
Check	9/3/2009	2749	Israel Children's Cancer Foundation	100 00	25,470 00
Check	9/3/2009	2761	Memoorial Sloan-Kettering Cancer Center	50 00	25,520 00
Check	9/3/2009	2763	Muscular Dystrophy Association	200 00	25,720 00
Check	9/3/2009	2764	Macular Degeneration Association	50 00	25,770 00
Check	9/3/2009	2767	National Glaucoma Research	50 00	25,820 00
Check	9/3/2009	2768	National Multiple Sclerosis Society	200 00	26,020 00
Check	9/3/2009	2769	National Parkinson Foundation, Inc	50 00	26,070 00
Check	9/6/2009	2785	St Jude Childrens Research Hospital	50 00	26,120 00
Check	9/6/2009	2786	American Committee For Shaare Zedek	50 00	26,170 00
Check	9/6/2009	2789	Jewish Guild for the Blind	50 00	26,220 00
Check	9/6/2009	2790	National Children's Cancer Society	50 00	26,270 00
Check	9/7/2009	2803	Yeshiva Me'on HaTorah	50 00	26,320 00
Check	9/7/2009	2812	Paralyzed Veterans Of America	150 00	26,470 00

PAUL & PEARL CASLOW FOUNDATION

Transaction Detail By Account

January through December 2009

Type	Date	Num	Name	Original Amount	Balance
Check	9/7/2009	2813	Batya - Friends of United Hatzalah	50 00	26,520 00
General Journal	12/31/2009	Y/E		-100 00	26,420 00
Total Medical					26,420 00
Total Contributions					26,420 00
TOTAL					26,420.00

PAUL & PEARL CASLOW FOUNDATION
Transaction Detail By Account
 January through December 2009

Type	Date	Num	Name	Original Amount	Balance
Contributions					
Schools					
Check	1/1/2009	2547	Hebrew Academy For Special Children	54 00	54 00
Check	1/1/2009	2553	Yeshiva Toras Chaim	50 00	104 00
Check	1/1/2009	2554	Rabbi Chaim Joseph	100 00	204 00
Check	1/1/2009	2555	Rabbi Chaim Joseph	50 00	254 00
Check	4/24/2009	2559	Hebrew Theological College	100 00	354 00
Check	5/9/2009	2564	American Friends Of The Hebrew University	50 00	404 00
Check	5/12/2009	2578	Atereth Joseph	50 00	454 00
Check	5/12/2009	2581	Be'er Hagolah Institute	50 00	504 00
Check	5/18/2009	2597	Colel Adath Yeshurun	50 00	554 00
Check	5/18/2009	2600	Emes V'Emunah	50 00	604 00
Check	5/18/2009	2611	Hadras Yerushalayim	75 00	679 00
Check	5/18/2009	2612	Hafetz Haim Institutions	75 00	754 00
Check	5/18/2009	2615	Hebrew Academy For Special Children	54 00	808 00
Check	5/18/2009	2620	Jewish Institute for the Blind	100 00	908 00
Check	5/18/2009	2621	JB I Interenational	100 00	1,008 00
Check	5/18/2009	2623	Kehillah Jewish Education Fund of AFTA	54 00	1,062 00
Check	5/21/2009	2627	Keren OR	50 00	1,112 00
Check	6/3/2009	2633	Hadras Yerushalayim	100 00	1,212 00
Check	6/3/2009	2644	Mesivta Of Long Beach	50 00	1,262 00
Check	6/3/2009	2662	Presentation College	100 00	1,362 00
Check	6/3/2009	2669	Yeshivat Divrei Aharon	100 00	1,462 00
Check	6/3/2009	2673	Sh'or Yeshuv Institute	50 00	1,512 00
Check	6/3/2009	2676	St Labre Indian School	50 00	1,562 00
Check	6/3/2009	2677	St Joseph's Indian School	50 00	1,612 00
Check	6/3/2009	2680	Beth Tomche Torah Vezikne Yisroel	50 00	1,662 00
Check	6/3/2009	2685	United States Holocaust Memorial Museum	100 00	1,762 00
Check	6/3/2009	2693	Yeshiva Rav Isacsohn	75 00	1,837 00
Check	6/3/2009	2694	Yeshivath Beth Moshe	50 00	1,887 00
Check	6/3/2009	2695	ZOA	100 00	1,987 00
Check	6/3/2009	2696	Yeshivath Harabonim	75 00	2,062 00
Check	7/4/2009	2701	Yeshiva Zichron Menachem	50 00	2,112 00
Check	7/4/2009	2702	Yeshivat Divrei Aharon	50 00	2,162 00
Check	9/3/2009	2712	American Friends Of The Hebrew University	50 00	2,212 00
Check	9/3/2009	2725	Be'er Hagolah Institute	50 00	2,262 00
Check	9/3/2009	2741	Emes V'Emunah	50 00	2,312 00
Check	9/3/2009	2746	Hebrew Theological College	200 00	2,512 00
Check	9/3/2009	2752	JB I Interenational	100 00	2,612 00
Check	9/3/2009	2755	Jewish Institute for the Blind	50 00	2,662 00
Check	9/3/2009	2757	Keren OR	50 00	2,712 00
Check	9/6/2009	2773	Presentation College	50 00	2,762 00
Check	9/6/2009	2784	St Labre Indian School	50 00	2,812 00
Check	9/6/2009	2799	Yeshiva Rav Isacsohn	75 00	2,887 00
Check	9/6/2009	2800	Yeshiva Zichron Menachem	50 00	2,937 00
Check	9/6/2009	2801	Yeshivath Beth Moshe	50 00	2,987 00
Check	9/6/2009	2802	Yeshivas Tiferes Tzvi	100 00	3,087 00
Total Schools					3,087 00
Total Contributions					3,087 00
TOTAL					3,087.00

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

Department of the Treasury
Internal Revenue Service

◆ File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization	Employer identification number
	Paul & Pearl Caslow Foundation	36-6065830
	Number, street, and room or suite no. If a P.O. box, see instructions 6759 N Sheridan Road	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. Chicago IL 60626-4406	

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|---|------------------------------------|
| ☐ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (sec. 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☒ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

- The books are in the care of **David Mann**

Telephone No. **773-764-1908**

FAX No. ☐

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover

- I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **08/15/10**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

- ◆ ☒ calendar year **2009** or
- ◆ ☐ tax year beginning ☐ and ending ☐

- If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$
b	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$
c	Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)