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## SCANNEL MAY 2 0 2010

## **50 PF**

Department of the Treasury Internal Revenue Service (77) Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For	cale	endar year 2009, or tax year beginning	, 20	09, and e	nding		, 20
G	Chec	k all that apply Initial return Initial	return of a former	public cha	arity	Final retu	rn
		· · · · · · · · · · · · · · · · · · ·	dress change	·	ne char	_	
110		e IRS Name of foundation	<u>~</u>		,	oyer identification nu	mber
US	e inc				1	42871	
O		vise, Number and street (or P O box number if mail is not delivered	to street address)	Room/suite		hone number (see page	10 of the instructions)
	prii	1t COOF Decidend Divid Cours 240				95-3011	,
	or ty	ecific City or town, state, and ZIP code					
Ins	truc	tions. Mayfield Hts. OH 44124			1	nption application is pend reign organizations, che	
H	Chec	k type of organization X Section 501(c)(3) exempt	private foundation	n		• •	
_		1 1	taxable private fo		che	eign organizations mee eck here and attach cor	nputation . >
		parket value of all assets at end J Accounting meth-		Accrual	E If priv	ate foundation status	was terminated
		r (from Part II, col (c),		Accidai		section 507(b)(1)(A), of foundation is in a 60-m	
		5) ► \$ 379,357.00 (Part I, column (d) mi		;)		section 507(b)(1)(B), o	
Pa	rt I	Analysis of Revenue and Expenses (The total of	(a) Revenue and		•		(d) Disbursements
		amounts in columns (b), (c), and (d) may not necessarily equal	expenses per	(b) Net inve		(c) Adjusted net income	for charitable purposes
		the amounts in column (a) (see page 11 of the instructions))	books			Hoome	(cash basis only)
	1	Contributions, gifts, grants, etc., received (attach schedule)	75				
	2	Check ► 👿 if the foundation is <b>not</b> required to attach Sch B					
	3	Interest on savings and temporary cash investments					
	4	Dividends and interest from securities	13,981	•	13,981		
	5a	Gross rents	- ·				
	b	Net rental income or (loss)	_				'-
ne	6a	Net gain or (loss) from sale of assets not on line 10	98,431			····	
Revenue	b	Gross sales price for all assets on line 6a119,569	****				
é	7	Capital gain net income (from Part IV, line 2)		98,4	<del>1</del> 31 00		
œ	8	Net short-term capital gain	·				
	9	Income modifications		,			
	10a	Gross sales less returns and allowances					
		Less Cost of goods sold					
	C	Gross profit or (loss) (attach schedule)	0 00				
	11	Other income (attach schedule)	140 407 00	440	110.00	0.00	
_	12	Total. Add lines other order IVED	112,487 00	112,4	<b>1</b> 12 00	0 00	i
Expenses	13	Compensation of officers, directors, trustees, etc					
ns Su	14	Other employee salaries and wages 8					
ğ	15	Pension plans emproyee benefits					
ш	16a	Legal fees (attach schedule)			<del></del> -		-
Ve	D	Accounting fees ((affadh) sciledule)					<del>-</del>
ati		· · · · · · · · · · · · · · · · · · ·				•	
St	17	Interest	490		490		
Ξ	18	Depreciation (attach schedule) and depletion	700				
Ę	19 20	Occupancy		<u> </u>			
4	21	Travel, conferences, and meetings					
and Administrative	22	Printing and publications			_		
ED ED	23	Other expenses (attach schedule)	9,110			-	
Operating	24	Total operating and administrative expenses.					
īa	<b>4</b>	Add lines 13 through 23	9,600 00	4	190 00	0.00	0 00
þe	25	Contributions, gifts, grants paid	130,705				
0	26	Total expenses and disbursements. Add lines 24 and 25	140,305.00		190 00	0 00	0 00
	27	Subtract line 26 from line 12					
		Excess of revenue over expenses and disbursements	(27,818.00				
	b	Net investment income (if negative, enter -0-)			22 00		
		Adjusted net income (if negative, enter -0-)				0 00	

Part I		Ratance Sheets Attached schedules and amounts in the description column	Beginning of year		End of year		
		Balance Sheets should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Val		(c) Fair Market Value	
	1	Cash—non-interest-bearing	66,793	59	,683	59,683	
	2	Savings and temporary cash investments					
	3	Accounts receivable ▶					
		Less allowance for doubtful accounts ▶				L	
	4	Pledges receivable ▶				J	
		· · · · · ·		<del></del>		<del> </del>	
	5	Grants receivable				<del></del>	
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)					
	7	Other notes and loans receivable (attach schedule)		<del> </del>			
ţ	1	Less allowance for doubtful accounts ▶				<u></u>	
Assets	8	Inventories for sale or use					
Ą	9	Prepaid expenses and deferred charges					
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)	97,419	76	,711	319,674	
	c	Investments—corporate bonds (attach schedule)					
	11	Investments—land, buildings, and equipment basis ▶					
	]	Less accumulated depreciation (attach schedule)					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)					
	14	Land, buildings, and equipment: basis ▶					
		Less accumulated depreciation (attach schedule) ▶					
	15	Other assets (describe ▶)				_	
		Total assets (to be completed by all filers—see the instructions Also, see page 1, item l)	164,212 00	136,39	4 00	379,357 00	
	17	Accounts payable and accrued expenses					
Ś	18	Grants payable					
ĕ	19	Deferred revenue					
₫	20	Loans from officers, directors, trustees, and other disqualified persons				· · · · · · · · · · · · · · · · · · ·	
Liabilities	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶)			{		
	23	Total liabilities (add lines 17 through 22)	0 00		0 00		
Ses		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.					
Š		Unrestricted					
age	25	Temporarily restricted					
<b>m</b>	26	Permanently restricted					
Fund Balar		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.					
ō	27	Capital stock, trust principal, or current funds				ļ	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund .					
Se	29	Retained earnings, accumulated income, endowment, or other funds	164,212	136	,394		
Net Assets	30	Total net assets or fund balances (see page 17 of the instructions)	164,212 00	136,39	4 00		
ž	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	164,212 00	136,39	4 00		
Pa	rt III	Analysis of Changes in Net Assets or Fund Balanc					
		net assets or fund balances at beginning of year—Part II, colu	• • •	•	1	164,212 00	
					2	(27,818 00)	
		amount from Part I, line 27a			3	(21,010 00)	
		r increases not included in line 2 (itemize) ▶	••••		4	136,394 00	
4	Add I Decr	ınes 1, 2, and 3			5	130,334 00	
6	Total	net assets or fund balances at end of year (line 4 minus line 5	)—Part II column (h)	line 30	6	136,394 00	
<u> </u>	· Juli	The december of faile belief to the of your (into 4 fillings line of	, . art ii, coluiiiii (b)	,		100,007 00	

Part IV Capital Gains a	and Losses for Tax on Inve	estme	nt Income				
	e the kind(s) of property sold (e.g., real enouse, or common stock, 200 shs. MLC (			(b) How acquired P—Purchase D—Donation		acquired day, yr)	(d) Date sold (mo , day, yr )
1a Publicly traded securiti	es (see attached schedule)						
b							
C							
d							
е				L	-		<del></del>
(e) Gross sales pnce	(f) Depreciation allowed (or allowable)	<u> </u>	(g) Cost or ot plus expense				or (loss) ) minus (g)
a 119,569		<u> </u>		21,138			98,431 00
b		<u> </u>					
С		<del> </del>					
d							
е		<u> </u>					
Complete only for assets sho	owing gain in column (h) and owned	by the	foundation o	on 12/31/69	(1	) Gains (Col	(h) gain minus
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69		(k) Excess of over col (j)		col	(k), but not l Losses (fre	ess than -0-) or om col (h))
а							
b							
С	,, · · · · ·	ļ					
d		ļ					
<u>e</u>		J					
2 Capital gain net income o			nter in Part r -0- in Part		2		98,431
3 Net short-term capital gai	n or (loss) as defined in section			•			
• •	I, line 8, column (c) (see pages			structions)			
If (loss), enter -0- in Part					3		
	Inder Section 4940(e) for R	educe	ed Tax on	Net Investm		ome	
(For ontional use by domestic	c private foundations subject to	the se	ction 4940(:	a) tay on net in	vestmen	it income '	<u>"</u>
•	•	110 30	0,000	a) tax on net ii	ive di ile	t income ,	•
If section 4940(d)(2) applies,	leave this part blank						
	the section 4942 tax on the dis				the base	period?	☐ Yes 💢 No
If "Yes," the foundation does	not qualify under section 4940(	e) Do	not comple	te this part			
1 Enter the appropriate ame	ount in each column for each ye	ear, se	e page 18 d	of the instruction	ns befor	e making	any entries
(a)	(b)			(c)	1	Diet	(d)
Base period years Calendar year (or tax year beginning	ng in) Adjusted qualifying distribution	ns	Net value of n	oncharitable-use a	ssets		ibution ratio livided by col (c))
2008	209	9,444		642	,784		0 3258
2007		5,257			,708		0 2349
2006	186	5,905		1,000	,324		0 1868
2005	457	7,285		1,309	,709		0 3492
2004	127	7,753		1,401	,915		0 0911
2 Total of line 1, column (d	)				2	:	1 1878
	for the 5-year base period—divi		total on line	2 by 5 or by	the		
	dation has been in existence if I				"i" 3		2376
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				<del>.</del>
4 Enter the net value of nor	ncharitable-use assets for 2009	from P	art X line 5		4	,	407,228
4 Eliter the net talde of her	Torial national and added for 2000		u				
5 Multiply line 4 by line 3					5		96,757 37
5 Multiply line 4 by line 5					•		•
6 Enter 1% of net investme	nt income (1% of Part I, line 27)	h)			6	,	1,119
6 Eillei 176 Of Het investme	in income (170 of 1 art 1, line 27)	υ, .					
7 Add lines 5 and 6					7		97,876 37
7 Add lines 5 and 6					· <del>  '</del>	+	2,,0,00
O Enter muchfung distribute	una from Bart VII. line 4				8	.	132,355
	ons from Part XII, line 4			 اسمعت المسم	. —		
the Part VI instructions or	eater than line 7, check the box	k in Pa	it vi, line 1	o, and complet	ie inat pa	art using a	a 170 lax rate See

Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of	the in	struc	tions)					
	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1  Date of ruling or determination letter (attach copy of letter if necessary—see instructions)								
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► 🗓 and enter 1% of Part I, line 27b			1,119					
С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4%   of Part I, line 12, col (b)								
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			19 00					
3	Add lines 1 and 2								
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . 4		4 4 4	19 00					
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0								
6	Credits/Payments:  2009 estimated tax payments and 2008 overpayment credited to 2009   6a			Ì					
	2009 estimated tax payments and 2008 overpayment credited to 2009  Exempt foreign organizations—tax withheld at source  6b  6b			ļ					
	Tax paid with application for extension of time to file (Form 8868)								
	Backup withholding erroneously withheld								
7	Total credits and payments Add lines 6a through 6d			0 00					
8	Enter any penalty for underpayment of estimated tax. Check here  if Form 2220 is attached 8								
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶ 9		1,11	<u> 19 00</u>					
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . > 10			0 00					
11 Par	Enter the amount of line 10 to be Credited to 2010 estimated tax ► Refunded ► 11   t VII-A Statements Regarding Activities	1	ſ	0 00					
		<del> </del>	Yes	No					
па	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	100	X					
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		х					
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials		<u> </u>						
	published or distributed by the foundation in connection with the activities								
С	Did the foundation file Form 1120-POL for this year?	1c		X					
d	d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  (1) On the foundation. ▶ \$ (2) On foundation managers ▶ \$								
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers > \$								
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		<u>x</u>					
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		<u>x</u> _					
	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		N/A					
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either  • By language in the governing instrument, or								
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that			اــــا					
	conflict with the state law remain in the governing instrument?	6	X	<del></del>					
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Χ_	<del>                                     </del>					
	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ► Illinois								
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G? If "No," attach explanation</i>	8b	Х						
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)								
	or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on	9		X					
10	page 27)? If "Yes," complete Part XIV	-	<del>                                     </del>	<del>  ^</del>					
10	names and addresses	10		х					

Part VII-A Statements Regarding Activities (continued)						
11 At any time during the year, did the foundation, directly or indirectly, own a controlled	entity within the					
meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)		11		X		
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract	t before					
August 17, 2008?		12		X		
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption	on application?	13	Х			
Website address ► None						
The books are in care of ► Charles A. Schwertner  Telephone no ► 440-995-						
Located at ▶ 6095 Parkland Blvd Ste 310 Mayfield Hts OH ZIP+4 ▶ 44124						
Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041— and enter the amount of tax-exempt interest received or accrued during the year	Check here		. 1	<b>▶</b> L.		
Part VII-B Statements Regarding Activities for Which Form 4720 May Be Requ			_			
File Form 4720 if any item is checked in the "Yes" column, unless an exception app			Yes	No		
1a During the year did the foundation (either directly or indirectly).	olles.					
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes 🗓 No					
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a						
disqualified person?	Yes X No					
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes 🗓 No					
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes 🕱 No					
(5) Transfer any income or assets to a disqualified person (or make any of either available for	or					
the benefit or use of a disqualified person)?	🗌 Yes 💢 No					
(6) Agree to pay money or property to a government official? (Exception. Check "No" i	ıf					
the foundation agreed to make a grant to or to employ the official for a period after	r					
termination of government service, if terminating within 90 days)	☐ Yes 💢 No					
<b>b</b> If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions describe						
section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the in	· . —	1b	-	N/A		
Organizations relying on a current notice regarding disaster assistance check here	▶ ⊔					
c Did the foundation engage in a prior year in any of the acts described in 1a, other than ex were not corrected before the first day of the tax year beginning in 2009?	cepted acts, that	1c		Х		
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundat	ion was a private					
operating foundation defined in section 4942(j)(3) or 4942(j)(5))	ion was a private					
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and						
6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes 💢 No					
If "Yes," list the years ▶ 20 , 20 , 20, 20						
b Are there any years listed in 2a for which the foundation is not applying the provisions of s (relating to incorrect valuation of assets) to the year's undistributed income? (If applying s						
to all years listed, answer "No" and attach statement—see page 20 of the instructions).	Section 4942(a)(2)	2b		N/A		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, lis	st the years here					
► 20 , 20 , 20 , 20	,					
3a Did the foundation hold more than a 2% direct or indirect interest in any business						
enterprise at any time during the year?	☐ Yes 💢 No					
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by	the foundation or					
disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period						
Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or beques						
of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to		3b		N/A		
foundation had excess business holdings in 2009)		4a		X		
b Did the foundation make any investment in a prior year (but after December 31, 1969) that or		<u> </u>		<del></del>		
charitable purpose that had not been removed from jeopardy before the first day of the tax year b	eginning in 2009?	4b		Χ		

Page	€

Pa	art VII-B Statements Regarding Activitie	s for V	Vhich Forn	n 4720	May Be	Requi	red (continue	d)	
5a	During the year did the foundation pay or incur	any an	nount to						
	(1) Carry on propaganda, or otherwise attempt t	o influe	nce legislatio	n (secti	on 4945(e)	)? .	☐ Yes 💢 No	,	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?									
	directly or indirectly, any voter registration d (3) Provide a grant to an individual for travel, st								,
	(4) Provide a grant to an individual for travel, si (4) Provide a grant to an organization other than						⊔ Yes IXINO	,	
	section 509(a)(1), (2), or (3), or section 4940(	d)(2)? (s	see page 22 o	of the in	structions)		☐ Yes 💢 No	,	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . ☐ Yes ☒ No									
b	If any answer is "Yes" to 5a(1)–(5), did any of the							5b	N/A
	Regulations section 53 4945 or in a current notice Organizations relying on a current notice regard	-	-				<u>-</u>	1 35	1477
С	If the answer is "Yes" to question 5a(4), does to because it maintained expenditure responsibility	ne foun	dation claim	exempt	ion from th	e tax			
	If "Yes," attach the statement required by Regu								
6a	Did the foundation, during the year, receive any								
_	on a personal benefit contract?						∐ Yes X No	6b	X
D	Did the foundation, during the year, pay premiums If "Yes" to 6b, file Form 8870	s, unecu	y or mairectly	, on a p	ersonal bei	ient cor	itract?	00	
	At any time during the tax year, was the foundation a						☐ Yes 💢 No	,   _	
	If yes, did the foundation receive any proceeds or		•					7b	N/A
	Information About Officers, Diractors								
_1_	List all officers, directors, trustees, foundati							ne instruc	tions).
	(a) Name and address	hou	e, and average rs per week ed to position	(c) Cor (If not	npensation paid, enter -0-)	emplo	Contributions to byee benefit plans erred compensation	other al	se account, lowances
Se	e attached sheet								
				<del> </del>				+	
		ļ		<del></del>					
2	Compensation of five highest-paid employe	es (oth	er than thos	e inclu	ded on lin	∟ ie 1—s	ee page 23 of	the instru	uctions).
	If none, enter "NONE."		1		T				
	(a) Name and address of each employee paid more than \$50	,000	(b) Title, and hours per videvoted to p	week 💆	(c) Compe	nsation	(d) Contributions t employee benefit plans and deferre compensation	(e) Expen:	se account, lowances
Νo	ne					•			
						· · -			
Tot	tal number of other employees paid over \$50,00	0 .			<del></del>			▶	

Part VIII	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid and Contractors (continued)	d Employee	s,
3 Five high	hest-paid independent contractors for professional services (see page 23 of the instructions). If no	one, enter "NO	ONE.
	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensa	tion
		}	
Total numb	er of others receiving over \$50,000 for professional services	▶	
Part IX-A	Summary of Direct Charitable Activities		
List the found	dation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number one and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses	
1 None			
2			
2			
3			
		<del> </del>	
4			
Part IX-B	Summary of Program-Related Investments (see page 23 of the instructions)		
	two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount	
1 None		}	
		}	
2			
All a45	very related as well-as a constant of the state of the st		
_	rram-related investments. See page 24 of the instructions		
3			
			_
Total. Add	nes 1 through 3		0 00
		- 000 DE	

Par	Minimum Investment Return (All domestic foundations must complete this part see page 24 of the instructions)	Foreign	foundations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
а	Average monthly fair market value of securities	1a	346,585
	Average of monthly cash balances	1b	66,844
c	Fair market value of all other assets (see page 24 of the instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	413,429 00
е	Reduction claimed for blockage or other factors reported on lines 1a and		
_	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	413,429 00
4	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see page 25		
	of the instructions)	4	6,201
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	407,228 00
_6_	Minimum investment return. Enter 5% of line 5	6	20,361 40
Par	<b>TXI</b> Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) productions and certain foreign organizations check here ▶ ☐ and do not complete this part	orivate o	perating
1	Minimum investment return from Part X, line 6	1	20,361 40
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009 (This does not include the tax from Part VI)	]	
С	Add lines 2a and 2b	2c	1,609 00
3	Distributable amount before adjustments Subtract line 2c from line 1	3	18,752 40
4	Recoveries of amounts treated as qualifying distributions		
5	Add lines 3 and 4	5	18,752 40
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	18,752 40
Par	t XII Qualifying Distributions (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	130,705
þ	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	130,705 00
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	1,119
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	129,586 00
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating qualifies for the section 4940(e) reduction of tax in those years	g whethe	er the foundation

Pa	t XIII Undistributed Income (see	page 2	26 of the instruction	ons)		
1	Distributable amount for 2009 from Par	t XI	(a) Corpus	(b) Years prior to 2008	(c) 2008	( <b>d</b> ) 2009
•	line 7					18,752 40
2	Undistributed income, if any, as of the end of	f 2009				
а	Enter amount for 2008 only					
b	Total for prior years 20 ,20 ,20					
3	Excess distributions carryover, if any, to	2009.				
а	· · · · · · · · · · · · · · · · · · ·	37,729	*;			
b	1.0 2000	00,198	, ,			
С	· · · · · · · · · · · · · · · · · · ·	10,386	, r			l
d		74,173				
е	From 2008	37,213				
f	Total of lines 3a through e		969,699 00			
4	Qualifying distributions for 2009 from Pa line 4 ► \$ 132,355	art XII,				
а	Applied to 2008, but not more than line	2a .				
b	Applied to undistributed income of prior years (Erequired—see page 26 of the instructions)					
С	Treated as distributions out of corpus (El	lection				
•	required—see page 26 of the instructions					
d						18,752 40
е	Remaining amount distributed out of cor		113,602 60			
5	Excess distributions carryover applied to	•				
	(If an amount appears in column (d), the amount must be shown in column (a)	e same				
6	Enter the net total of each columnindicated below:	•	 			
а	Corpus Add lines 3f, 4c, and 4e Subtract	line 5	1,083,301 60			
	Prior years' undistributed income Su line 4b from line 2b			0 00		
_		· · ·				
С	Enter the amount of prior years' undistr income for which a notice of deficiency has issued, or on which the section 4942(a) to	been				
	been previously assessed					
d	Subtract line 6c from line 6b. Ta amount—see page 27 of the instruction			0 00		
e	Undistributed income for 2008. Subtract	ct line				
	4a from line 2a Taxable amount—see 27 of the instructions	page			0 00	
f	Undistributed income for 2009 Subtract	t lines				
	4d and 5 from line 1 This amount midistributed in 2010	ust be				0 00
7	Amounts treated as distributions out of c to satisfy requirements imposed by st 170(b)(1)(F) or 4942(g)(3) (see page 27 instructions)	ection		,		
8	Excess distributions carryover from 200	04 not				
	applied on line 5 or line 7 (see page 27 instructions)		67,729			-
9	Excess distributions carryover to Subtract lines 7 and 8 from line 6a	2010.	1,015,572 60			<u> </u>
10	Analysis of line 9					
а		0,198	ļ			
b	<u> </u>	10,386				į
С		4,173	. \			
d		37,213				 
е	Excess from 2009 11	I3.603l		ĺ	I	

Par	LIV Private Operating Found	dations (see pag	ge 27 of the inst	ructions and Pa	rt VII-A, question	9)
1a	If the foundation has received a ruling	g or determination	letter that it is a p	orivate operating		
	foundation, and the ruling is effective f	or 2009, enter the	date of the ruling		N/A	<del></del>
	Check box to indicate whether the foun	dation is a private	operating foundatio	n described in secti	on 🗌 4942(J)(3	3) or
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		(e) Total
	income from Part I or the minimum investment return from Part X for	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
	each year listed	0	0	0	0	0 00
b	85% of line 2a	0 00	0 00	0 00	0 00	0 00
С	Qualifying distributions from Part XII, line 4 for each year listed	0	0	0	0	0 00
d	Amounts included in line 2c not used directly for active conduct of exempt activities	0	0	0	0	0 00
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	0 00	0 00	0 00	0 00	0 00
3	Complete 3a, b, or c for the alternative test relied upon					
а	"Assets" alternative test—enter		0			0.00
	(1) Value of all assets	0	0	0	0	0 00
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)	0	0	0	0	0 00
D	"Endowment" alternative test—enter 35 of minimum investment return shown in Part X, line 6 for each year listed	0	0	0	0	0 00
С	"Support" alternative test—enter	Ì				
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)  (2) Support from general public and 5 or more exempt organizations as provided in	0	0	0	0	0 00
	section 4942(j)(3)(B)(III)			<u> </u>		0
	(3) Largest amount of support from an exempt organization	ol	0	o	0	0 00
	(4) Gross investment income	<u> </u>	0	0	0	0 00
Par	t XV Supplementary Informati	on (Complete t				
	at any time during the ye				40,000 07	
	Information Regarding Foundation List any managers of the foundation of before the close of any tax year (but	who have contribu	ted more than 2% contributed more	of the total contrib than \$5,000). (Se	utions received by se section 507(d)(2	the foundation
N/A						<del></del>
	List any managers of the foundation ownership of a partnership or other	who own 10% or entity) of which th	more of the stock e foundation has	of a corporation a 10% or greater	(or an equally large interest	e portion of the
N/A	Information Demonstrate October 1	- 0	Oshala-di-			
2	Information Regarding Contribution		•	•		
	Check here ▶ ☑ if the foundation unsolicited requests for funds. If the organizations under other conditions	foundation make	s gifts, grants, etc	ected charitable or c. (see page 28 of	ganizations and d the instructions) t	oes not accept o individuals or
а	The name, address, and telephone i	number of the per	son to whom app	lications should be	e addressed.	
N/A						
b	The form in which applications shou	ld be submitted a	nd information and	d materials they sl	nould include.	
N/A	Any submission deadlines					<del></del>
<u>N/A</u>		and a sub-			do 1do -6 44	
d N/A	Any restrictions or limitations on aw factors	vards, such as by	geographical are	eas, charitable fiel	as, kinas of institu	ilions, or other

Pa 3	rt XV Supplementary Information (cont Grants and Contributions Paid During	inued)	ved for F	uture Payment	
<u> </u>	Recipient	If recipient is an individual,	Foundation		T
	Name and address (home or business)	if recipient is an individual, show any relationship to any foundation manager or substantial contributor	status of recipient	Purpose of grant or contribution	Amount
	Paid during the year				<del>-</del>
	attached schedule				
OCC	attached schedule				
					130,705
			1		
		i			
					ŀ
	Total	<del></del>	<del></del>	<u> ▶ 3</u>	130,705 00
b Nor	Approved for future payment				
1401					
	Total				0.00

ter gross amounts unless otherwise indicated.	Unrelated but	siness income	Excluded by section	(e)	
D	(a) Business code	(b) Amount	(c) Exclusion code	( <b>d)</b> Amount	Related or exempt function income (See page 28 of the instructions)
Program service revenue a	-				110 110110110115 )
b					
с					<del></del>
d				<del>.</del>	-
е					
f					
g Fees and contracts from government agencies					
Membership dues and assessments			01	25	
Interest on savings and temporary cash investments					
Dividends and interest from securities	-		14	13,981	
Net rental income or (loss) from real estate					
a Debt-financed property					
<b>b</b> Not debt-financed property	-	<del></del>			
Net rental income or (loss) from personal property					
Other investment income			18	98,431	<del>-</del>
Gain or (loss) from sales of assets other than inventory	<del> </del>		10	५०,4७।	
Net income or (loss) from special events					
Gross profit or (loss) from sales of inventory .  Other revenue a	-				
b					
с					
d					
e	1				
e	1	0 00		112,437 00	0.0
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) .					1.10 10 0
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) .  ee worksheet in line 13 instructions on page 28 to	verify calculation	ns)		13	1.10 10 0
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)	verify calculation Accomplish	ns) ment of Exen	npt Purposes	13	112,437 0
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)	verify calculation Accomplish	ns) ment of Exen	npt Purposes	13	112,437 0
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)	verify calculation Accomplish	ns) ment of Exen	npt Purposes	13	112,437 0
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)	verify calculation Accomplish	ns) ment of Exen	npt Purposes	13	112,437 (
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)	verify calculation Accomplish	ns) ment of Exen	npt Purposes	13	112,437 (
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)	verify calculation Accomplish	ns) ment of Exen	npt Purposes	13	112,437 (
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)	verify calculation Accomplish	ns) ment of Exen	npt Purposes	13	112,437 (
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)	verify calculation Accomplish	ns) ment of Exen	npt Purposes	13	112,437 (
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)	verify calculation Accomplish	ns) ment of Exen	npt Purposes	13	112,437 (
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)	verify calculation Accomplish	ns) ment of Exen	npt Purposes	13	112,437 (
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)	verify calculation Accomplish	ns) ment of Exen	npt Purposes	13	112,437 (
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)	verify calculation Accomplish	ns) ment of Exen	npt Purposes	13	112,437 (
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)	verify calculation Accomplish	ns) ment of Exen	npt Purposes	13	112,437 (
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)	verify calculation Accomplish	ns) ment of Exen	npt Purposes	13	112,437 (
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)	verify calculation Accomplish	ns) ment of Exen	npt Purposes	13	112,437 (
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)	verify calculation Accomplish	ns) ment of Exen	npt Purposes	13	112,437 (
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)	verify calculation Accomplish	ns) ment of Exen	npt Purposes	13	112,437 (
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)	verify calculation Accomplish	ns) ment of Exen	npt Purposes	13	112,437 (
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)	verify calculation Accomplish	ns) ment of Exen	npt Purposes	13	112,437 (
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)	verify calculation Accomplish	ns) ment of Exen	npt Purposes	13	112,437 (
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)	verify calculation Accomplish	ns) ment of Exen	npt Purposes	13	112,437 (
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)	verify calculation Accomplish	ns) ment of Exen	npt Purposes	13	112,437 (
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)	verify calculation Accomplish	ns) ment of Exen	npt Purposes	13	112,437 (

			 							3
Par	t XVII	Information Exempt Org	Transfers	То	and	Transactions	and	Relationships	With	Noncharitable
4	D.d.th.		 			- 11	- 41			Yes No

1	ın sec			engage in any of the n section 501(c)(3) org						Yes	No
_	-		norting foundation	to a noncharitable e	vomnt ord	onizatio	n of			i	
a	(1) Ca	•	-						1a(1)		X
						• •			1a(2)		X
	. ,					• •			10(2)	<del> </del>	
D		transactions.							1b(1)	<del></del>	X
				exempt organization					1b(2)		X
				ırıtable exempt organı					1b(2)		
				her assets							Ŷ.
									1b(4)		X_
		ans or loan gua		• .• •					1b(5)		X
				rship or fundraising so					1b(6)		<u>X</u> _
				lists, other assets, or						<u> </u>	X
	value value	of the goods, ot in any transaction	her assets, or sen on or sharing arrar	es," complete the followices given by the repartment, show in column	orting fou mn (d) the	ndation e value o	If the foundation re of the goods, other a	ceived less assets, or se	than f	air ma rece	arket ived
<u>`</u>	+ <del>`</del>	) Amount involved	(c) Name of non	charitable exempt organizat	tion	(d) Descri	otion of transfers, transa	ctions, and sha	ring arr	angem	ents
N/A	`						-· <u>-</u>				
				<u>.                                  </u>							
				<del></del>							
				<del></del>							
				<del></del>							
			·								
							<del></del>				
				<del></del>							
	descri	bed in section 5 s," complete the	01(c) of the Code following schedul		501(c)(3))				☐ Ye	es 🗓	No
		(a) Name of org	janization	(b) Type of org	anization		(c) Descri	ption of relatio	nship		
N/A											
					<del></del>						
				1							
	Under p belief, if	penalties of perfury, I t is true, correct, and	declare that→ have excomplete Declaration	ampled this return, including of preparer (other than taxp	g accompan payer or fidue	ying sched ciary) is ba				owledg y know	e and ledge
93	Signs	ature of officer or trus	stee			Date	Title	Sec/Treas	<u>uiei</u>		
ē	, Jigite	attack of onlock of the		<del></del>	Date	Date	, me	Droness-	C 14C-4	·6	
Sign Here	Paid Preparer's Use Only	Preparer's signature			Date		Check if self-employed ▶ □	Preparer' number ( page 30	see Sig	gnatur	
	40	Firm's name (or yo					EIN ▶				
ł	l	self-employed), ad- and ZIP code	uicaa,				Phone n	0			

	Danaher Foundation 36-6042871							
	Part IV							
	2009 Form 990-PF							
# of Share:	s Description	How Acquired	Date Acquired	Date Sold	Gross Sales Price	Cost Basis	Gain/(Loss)	
1,200	Emerson Electric Co	Р	03/07/95	09/23/009	48,556	19,662	28,893	
1,020	Exxon Corp	P	Not provided	09/23/009	71,014	1,476	69,538	
	Total Gain/(Loss)				119,569	21,138	98,431	

Danaher Foundation 36-6042871				
Part VIII				
2009 Form 990-PF				
	Title & Average		Contributions to	
	Hours per Week		Employee Benefit Plans	Expense Account
Name and Address	Devoted to Position	Compensation	& Deferred Compensation	& Other Allowances
Robert S Lutz	President/Director	0	0	0
2099 Pennsylvania Ave , Washington, DC	Mınımal			
Laurence S Smith	VP	0	0	0
2099 Pennsylvania Ave , Washington, DC	Mınımal			
James F O'Reilly	VP & Treasurer	0	0	0
2099 Pennsylvania Ave , Washington, DC	Mınımal			
Charles Schwertner	Assistant Secretary/Treasurer	0	0	0
6095 Parkland Bivd , Mayfield Hts . OH	Mınımal			

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Danaher Foundation 36-6042871	l l			T
Part XV				
2009 Form 990-PF				
	Relationship to			
Name and Address	Foundation Manager	Foundation Status	Purpose	Amount
The Leukemia and Lymphoma Society	N/A	Exempt	Charitable	6,500
Alexandria, VA				
National Braille Press	N/A	Exempt	Charitable	5,000
Boston, MA		элолгр.		5,000
National Kidney Foundation	N/A	Exempt	Charitable	13,890
Washington, DC		ZXOMPT	Ond Marie	10,000
Network for Good	N/A	Exempt	Charitable	33,615
Bethesda, MD	I W//	Exempt	Ondinable	00,010
LVBH Good Samantan Fund	N/A	Exempt	Charitable	100
Palmyra, PA			01141144	
Tree of Lfe	N/A	Exempt	Charitable	1,000
Elizabethtown, PA				,,,,,,
Hospice Buffalo	N/A	Exempt	Charitable	50
Cheektowaga, NY				
The Breast Cancer Research Foundation	N/A	Exempt	Charitable	500
NY, NY				
Spring Creek Church	N/A	Exempt	Charitable	100
Hershey, PA				
The Kennedy Center	N/A	Exempt	Charitable	33,000
Arlington, VA				
Lombardi Cancer Center	N/A	Exempt	Charitable	250
Washington,DC		- / - / - /		
The Women's Committee Corcoran Gallery	N/A	Exempt	Charitable	13,350
Bethesda, MD				
Women for Women International	N/A	Exempt	Charitable	23,350
NY, NY		-		
Total			·	130,705