Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , **and ending**

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation
A G COX CHARITY TRUST FUND
2620048900

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
C/O JPMORGAN CHASE BANK,NA;P.O.BOX 3038

City or town, state, and ZIP code
MILWAUKEE, WI 53201

A Employer identification number
36-6011498

B Telephone number
(414) 977-1210

C If exemption application is pending, check here ▶☐
D 1. Foreign organizations, check here ▶☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ▶☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶☐

H Check type of organization [X] Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 20,240,957.

J Accounting method [X] Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received			N/A	
	2 Check ▶ [X] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	8,574.	8,574.		
	4 Dividends and interest from securities	364,970.	364,970.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	<763,274.>			
	b Gross sales price for all assets on line 6a 7,238,969.				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 **Total** Add lines 1 through 11	<389,730.>	373,544.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	18,587.	13,940.		4,647.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees				
	17 Interest				
	18 Taxes STMT 1	348,811.	3,781.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 2	4,989.	0.		4,989.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	372,387.	17,721.		9,636.
	25 Contributions, gifts, grants paid	580,252.			580,252.
	26 **Total expenses and disbursements** Add lines 24 and 25	952,639.	17,721.		589,888.
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	<1,342,369.>			
	b **Net investment income** (if negative, enter -0-)		355,823.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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02-02-10 LHA **For Privacy Act and Paperwork Reduction Act Notice, see the instructions.**

06550330 748522 R63629001 2009.03020 A G COX CHARITY TRUST FUND R6362901

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	148.	237,027.	237,027.
	2 Savings and temporary cash investments	7,814,024.	1,187,590.	1,187,590.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations STMT 4	588,338.	96,806.	97,258.
	b Investments - corporate stock STMT 5	8,886,989.	8,982,255.	10,946,207.
	c Investments - corporate bonds STMT 6	1,652,095.	4,373,378.	4,785,764.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 7	0.	2,724,175.	2,987,111.
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers)	18,941,594.	17,601,231.	20,240,957.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	18,941,594.	17,601,231.	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	30 **Total net assets or fund balances**	18,941,594.	17,601,231.	
	31 **Total liabilities and net assets/fund balances**	18,941,594.	17,601,231.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	18,941,594.
2	Enter amount from Part I, line 27a	2	<1,342,369.>
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 3	3	2,006.
4	Add lines 1, 2, and 3	4	17,601,231.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	17,601,231.

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Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
b	SEE ATTACHED STATEMENT			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	7,238,969.		8,002,243.	<763,274.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				<763,274.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } **2** <763,274.>

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c)
If (loss), enter -0- in Part I, line 8 **3** N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	752,809.	17,347,610.	.043396
2007	695,460.	15,547,426.	.044732
2006	738,252.	13,850,598.	.053301
2005	704,380.	15,186,716.	.046381
2004	671,651.	14,413,653.	.046598

2	Total of line 1, column (d)	2	.234408
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.046882
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	18,162,560.
5	Multiply line 4 by line 3	5	851,497.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	3,558.
7	Add lines 5 and 6	7	855,055.
8	Enter qualifying distributions from Part XII, line 4	8	589,888.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate
See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1				
Date of ruling or determination letter ________ (attach copy of letter if necessary-see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	7,116.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0.
3 Add lines 1 and 2			3	7,116.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	7,116.
6 Credits/Payments				
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	71,530.		
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c			
d Backup withholding erroneously withheld	6d			
7 Total credits and payments Add lines 6a through 6d			7	71,530.
8 Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	64,414.
11 Enter the amount of line 10 to be **Credited to 2010 estimated tax** ▶ 7,120. **Refunded** ▶			11	57,294.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ 0. (2) On foundation managers ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on Form 990-T for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV.*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ IL			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ JPMORGAN CHASE BANK, N.A. Telephone no ▶(312)732-3562
Located at ▶10 S DEARBORN, CHICAGO, IL ZIP+4 ▶60603-2003

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 | N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ______, ______, ______, ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes [X] No
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes [X] No
(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes [X] No
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes [X] No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes [X] No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? N/A **5b**
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No
If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes [X] No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X (No)
If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes [X] No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JPMORGAN CHASE BANK, N.A. P.O. BOX 3038 MILWAUKEE, WI 53201	TRUSTEE 2.00	18,587.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

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Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	0.
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	0.
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	15,058,110.
b	Average of monthly cash balances	1b	3,381,037.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	18,439,147.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	18,439,147.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	276,587.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	18,162,560.
6	**Minimum investment return.** Enter 5% of line 5	6	908,128.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	908,128.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	7,116.		
b	Income tax for 2009 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	7,116.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	901,012.
4	Recoveries of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4			5	901,012.
6	Deduction from distributable amount (see instructions)			6	0.
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	901,012.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	589,888.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	589,888.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	589,888.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				901,012.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			580,252.	
b Total for prior years ______ , ______ , ______		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ $ 589,888.				
a Applied to 2008, but not more than line 2a			580,252.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				9,636.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				891,376.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

TIMOTHY FITZGIBBON, TRUST OFFICER, (312) 732-3568
10 S DEARBORN, CHICAGO, IL 60603-2003

b The form in which applications should be submitted and information and materials they should include

LETTER

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT 8				
Total			▶ 3a	580,252.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	(b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	(d) Amount	(e) Related or exempt function income
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	8,574.	
4 Dividends and interest from securities			14	364,970.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	<763,274.>	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0.		<389,730.>	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 <389,730.>

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

[signature] APR 2 9 2010 KEVIN L REINDL

Signature of officer or trustee AUTHORIZED OFFICER | Date | Title

Paid Preparer's Use Only

Preparer's signature	Date	Check if self-employed ☐	Preparer's identifying number
Firm's name (or yours if self-employed) address, and ZIP code		EIN	
		Phone no	

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	PUBLICLY TRADED SECURITIES			
b	LONG TERM CAPITAL GAIN DIVIDENDS	P		
c	SETTLEMENT - BRISTOL MYERS SQUIBB	P		
d	SETTLEMENT - EL PASO SEC. LITIGATION	P		
e	SETTLEMENT - AIG INTL GROUP	P		
f	SETTLEMENT - FREDDIE MAC SEC LITIGATION	P		
g				
h				
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	7,236,930.		8,002,243.	<765,313.>
b	1,278.			1,278.
c	105.			105.
d	547.			547.
e	108.			108.
f	1.			1.
g				
h				
i				
j				
k				
l				
m				
n				
o				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a				<765,313.>
b				1,278.
c				105.
d				547.
e				108.
f				1.
g				
h				
i				
j				
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	<763,274.>
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8	3	N/A

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FORM 990-PF TAXES STATEMENT 1

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX BALANCE DUE - PRIOR YEAR	273,500.	0.		0.
ESTIMATED EXCISE TAX - CURRENT YEAR	71,530.	0.		0.
FOREIGN TAX WITHHELD	3,781.	3,781.		0.
TO FORM 990-PF, PG 1, LN 18	348,811.	3,781.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ILLINOIS CHARITY BUREAU FUND	15.	0.		15.
ACCOUNT COMMISSION FEES	4,974.	0.		4,974.
TO FORM 990-PF, PG 1, LN 23	4,989.	0.		4,989.

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT 3

DESCRIPTION	AMOUNT
MUTUAL FUND FACTORING/BASIS ADJUSTMENT	2,006.
TOTAL TO FORM 990-PF, PART III, LINE 3	2,006.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 4

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US GOVERNMENT OBLIGATIONS	X		96,806.	97,258.
TOTAL U.S. GOVERNMENT OBLIGATIONS			96,806.	97,258.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			96,806.	97,258.

FORM 990-PF CORPORATE STOCK STATEMENT 5

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
STOCK & EQUITY MUTUAL FUNDS	8,982,255.	10,946,207.
TOTAL TO FORM 990-PF, PART II, LINE 10B	8,982,255.	10,946,207.

FORM 990-PF CORPORATE BONDS STATEMENT 6

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
FIXED INCOMES FUNDS & SECURITIES	4,373,378.	4,785,764.
TOTAL TO FORM 990-PF, PART II, LINE 10C	4,373,378.	4,785,764.

FORM 990-PF OTHER INVESTMENTS STATEMENT 7

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
STRUCTURED INVESTMENTS	COST	2,724,175.	2,987,111.
TOTAL TO FORM 990-PF, PART II, LINE 13		2,724,175.	2,987,111.

FORM 990-PF — GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR — STATEMENT 8

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
AMERICAN CANCER SOCIETY - ILLINOIS DIVISION 225 N. MICHIGAN AVENUE, SUITE 1200 CHICAGO, IL 60601	NONE PROGRAM SUPPORT	PUBLIC CHARITY	25,000.
AMERICAN DIABETES ASSOCIATION 30 N MICHIGAN AVE CHICAGO, IL 60602	NONE PROGRAM SUPPORT	PUBLIC CHARITY	25,000.
AMERICAN LUNG ASSOCIATION OF ILLINOIS 3000 KELLY LANE SPRINGFIELD, IL 62707	NONE PROGRAM SUPPORT	PUBLIC CHARITY	8,000.
AMERICAN RED CROSS 2200 W. HARRISON STREET CHICAGO, IL 60612	NONE PROGRAM SUPPORT	PUBLIC CHARITY	100,000.
ARTHRITIS FOUNDATION GREATER CHICAGO CHAPTER 29 EAST MADISON STREET, SUITE 500 CHICAGO, IL 60602	NONE PROGRAM SUPPORT	PUBLIC CHARITY	8,000.
BETWEEN FRIENDS P.O. BOX 608548 CHICAGO, IL 60660	NONE PROGRAM SUPPORT	PUBLIC CHARITY	8,000.
BOY SCOUTS OF AMERICA - CHICAGO AREA COUNCIL 1218 WEST ADAMS STREET CHICAGO, IL 606072808	NONE PROGRAM SUPPORT	PUBLIC CHARITY	10,000.
FIRST CHURCH OF CHRIST SCIENTIST 333 BROAD STREET LAKE GENEVA, WI 53147	NONE PROGRAM SUPPORT	PUBLIC CHARITY	2,000.

HADLEY SCHOOL FOR THE BLIND 700 ELM STREET WINNETKA, IL 600932554	NONE PROGRAM SUPPORT	PUBLIC CHARITY	6,000.
HEARTLAND ALLIANCE FOR HUMAN NEEDS & HUMAN RIGHTS 208 SOUTH LASALLE STREET, SUITE 1818 CHICAGO, IL 60604	NONE PROGRAM SUPPORT	PUBLIC CHARITY	10,000.
INFANT WELFARE SOCIETY OF CHICAGO 3600 W. FULLERTON AVENUE CHICAGO, IL 60647	NONE PROGRAM SUPPORT	PUBLIC CHARITY	7,000.
LIFELINE INC. DBA LIFELINE PILOTS BT, STE 302 6100 WEST DIRKSEN PARKWAY PEORIA, IL 61607	NONE PROGRAM SUPPORT	PUBLIC CHARITY	10,000.
OFF THE STREET CLUB 25 NORTH KARLOW AVENUE CHICAGO, IL 60614	NONE PROGRAM SUPPORT	PUBLIC CHARITY	10,000.
PREVENT CHILD ABUSE AMERICA 200 SOUTH MICHIGAN AVENUE, 2ND FLOOR CHICAGO, IL 606042404	NONE PROGRAM SUPPORT	PUBLIC CHARITY	10,000.
PURDUE UNIVERSITY CALUMET - SCHOOL OF NURSING 2200 169TH STREET HAMMOND, IN 463232094	NONE PROGRAM SUPPORT	PUBLIC CHARITY	30,000.
REHABILITATION INSTITUTE OF CHICAGO 345 EAST SUPERIOR STREET CHICAGO, IL 606112654	NONE PROGRAM SUPPORT	PUBLIC CHARITY	20,000.
SALVATION ARMY OF CHICAGO 5040 NORTH PULASKI ROAD CHICAGO, IL 606302788	NONE PROGRAM SUPPORT	PUBLIC CHARITY	74,252.
SANTA CATALINA ISLAND MUSEUM SOCIETY, INC. P.O. BOX 366 AVALON, CA 90704	NONE PROGRAM SUPPORT	PUBLIC CHARITY	100,000.

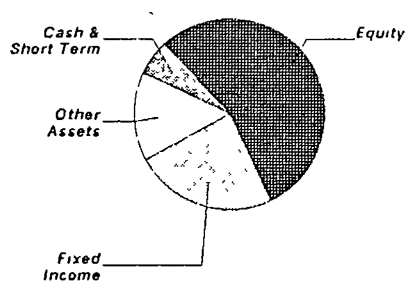
SHRINERS HOSPITALS FOR CHILDREN 2211 NORTH OAK PARK AVENUE CHICAGO, IL 60635	NONE PROGRAM SUPPORT	PUBLIC CHARITY	10,000.
ST. CATHERINE OF ALEXANDRIA CATHOLIC CHURCH P.O. BOX 735 AVALON, CA 90704	NONE PROGRAM SUPPORT	PUBLIC CHARITY	7,000.
VIRGINIA MASON MEDICAL CENTER AKA VIRGINIA MASON FOUNDATION P.O. BOX 1930 D1-MF SEATTLE, WA 98111	NONE PROGRAM SUPPORT	PUBLIC CHARITY	100,000.
TOTAL TO FORM 990-PF, PART XV, LINE 3A			580,252.

Account Summary

PRINCIPAL

Asset Allocation	Beginning Market Value	Ending Market Value	Change In Value	Estimated Annual Income	Current Allocation
Equity	10,804,350 59	10,946,206 56	141,855 97	160,621 32	55%
Cash & Short Term	1,144,030 22	1,284,396 22	140,366 00	6,056 35	6%
Fixed Income	4,816,911 09	4,785,764 46	(31,146 63)	204,167 99	24%
Other Assets	3,027,651 20	2,987,110 50	(40,540 70)		15%
Market Value	**$19,792,943.10**	**$20,003,477.74**	**$210,534.64**		**100%**

Asset Allocation



INCOME

Cash Position	Beginning Market Value	Ending Market Value	Change In Value
Cash Balance	127,110 31	237,024 95	109,914 64
Accruals	15,773 21	17,811 13	2,037 92
Market Value	**$142,883.52**	**$254,836.08**	**$111,952.56**

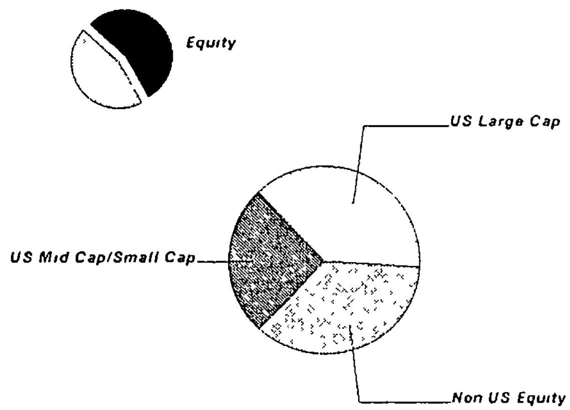
J.P.Morgan

A G COX CHARITY TRUST ACCT R63629001
As of 12/31/09

Equity Summary

Asset Categories	Beginning Market Value	Ending Market Value	Change In Value	Current Allocation
US Large Cap	4,155,624 62	4,221,526 30	65,901 68	21%
US Mid Cap/Small Cap	2,714,262 87	2,813,433 77	99,170 90	14%
Non US Equity	3,934,463 10	3,911,246 49	(23,216 61)	20%
Total Value	**$10,804,350.59**	**$10,946,206.56**	**$141,855.97**	**55%**

Asset Categories



Market Value/Cost	Current Period Value
Market Value	10,946,206 56
Tax Cost	8,982,255 34
Unrealized Gain/Loss	1,963,951 23
Estimated Annual Income	160,621 32
Accrued Dividends	3,150 46
Yield	1 47%

00640730182110063802
00740731330010063802

Equity Detail

	Quantity	Price	Market Value	Tax Cost	Unrealized Gain/Loss	Estimated Annual Income / Accrued Dividends	Yield
US Large Cap							
JPMORGAN TR I GROWTH ADVANTAGE FUND SELECT SHARE CLASS FUND 1567 4812A3-71-8 JGAS X	20,487 912	7 27	148,947 12	93,220 00	55,727 12		
ABBOTT LABORATORIES 002824-10-0 ABT	725 000	53 99	39,142 75	37,922 99	1,219 76	1,160 00	2 96%
ADVANCED AUTO PARTS INC 00751Y-10-6 AAP	190 000	40 48	7,691 20	5,238 87	2,452 33	45 60 11 40	0 59%
AETNA INC 00817Y-10-8 AET	500 000	31 70	15,850 00	13,677 18	2,172 82	20 00	0 13%
AFLAC INC 001055-10-2 AFL	300 000	46 25	13,875 00	13,305 59	569 41	336 00	2 42%
AMAZON COM INC 023135-10-6 AMZN	50 000	134 52	6,726 00	4,168 83	2,557 17		
ANADARKO PETROLEUM CORP 032511-10-7 APC	100 000	62 42	6,242 00	4,311 82	1,930 18	36 00	0 58%
APACHE CORP 037411-10-5 APA	200 000	103 17	20,634 00	13,999 61	6,634 39	120 00	0 58%
APPLE INC 037833-10-0 AAPL	180 000	210 73	37,931 76	19,285 91	18,645 85		
APPLIED MATERIALS INC 038222-10-5 AMAT	1,300 000	13 94	18,122 00	17,149 60	972 40	312 00	1 72%

J.P.Morgan

A G COX CHARITY TRUST ACCT. R63629001
As of 12/31/09

	Quantity	Price	Market Value	Tax Cost	Unrealized Gain/Loss	Estimated Annual Income / Accrued Dividends	Yield
US Large Cap							
AT&T INC 00206R-10-2 T	915 000	28 03	25,647 45	26,195 10	(547 65)	1,537 20	5 99%
BANK OF AMERICA CORP 060505-10-4 BAC	2,291 000	15 06	34,502 46	37,988 87	(3,486 41)	91 64	0 27%
BANK OF NEW YORK MELLON CORP 064058-10-0 BK	765 000	27 97	21,397 05	20,900 94	496 11	275 40	1 29%
BAXTER INTERNATIONAL INC 071813-10-9 BAX	300 000	58 68	17,604 00	14,706 25	2,897 75	348 00 87 00	1 98%
BB & T CORP 054937-10-7 BBT	300 000	25 37	7,611 00	5,529 66	2,081 34	180 00	2 36%
BOEING CO 097023-10-5 BA	160 000	54 13	8,660 80	7,054 40	1,606 40	268 80	3 10%
BRISTOL MYERS SQUIBB CO 110122-10-8 BMY	660 000	25 25	16,665 00	13,206 10	3,458 90	844 80 211 20	5 07%
CARDINAL HEALTH INC 14149Y-10-8 CAH	200 000	32 24	6,448 00	4,938 74	1,509 26	140 00 35 00	2 17%
CATERPILLAR INC 149123-10-1 CAT	100 000	56 99	5,699 00	2,427 22	3,271 78	168 00	2 95%
CELGENE CORPORATION 151020-10-4 CELG	450 000	55 68	25,056 00	22,936 36	2,119 64		
CHEVRON CORP 166764-10-0 CVX	325 000	76 99	25,021 75	21,512 00	3,509 75	884 00	3 53%
CISCO SYSTEMS INC 17275R-10-2 CSCO	2,055 000	23 94	49,196 70	38,026 35	11,170 35		

	Quantity	Price	Market Value	Tax Cost	Unrealized Gain/Loss	Estimated Annual Income / Accrued Dividends	Yield
US Large Cap							
CITIGROUP INC 172967-10-1 C	3,500 000	3 31	11,585 00	14,720 93	(3,135 93)		
COACH INC 189754-10-4 COH	200 000	36 53	7,306 00	6,812 19	493 81	60 00	0 82%
COCA COLA CO 191216-10-0 KO	200 000	57 00	11,400 00	11,505 78	(105 78)	328 00	2 88%
COMCAST CORP CL A 20030N-10-1 CMCS A	500 000	16 86	8,430 00	8,491 40	(61 40)	189 00	2 24%
CONOCOPHILLIPS 20825C-10-4 COP	400 000	51 07	20,428 00	18,754 80	1,673 20	800 00	3 92%
CORNING INC 219350-10-5 GLW	1,190 000	19 31	22,978 90	15,061 43	7,917 47	238 00	1 04%
CVS/CAREMARK CORPORATION 126650-10-0 CVS	840 000	32 21	27,056 40	24,332 46	2,723 94	256 20	0 95%
DEERE & CO 244199-10-5 DE	500 000	54 09	27,045 00	19,937 39	7,107 61	560 00 140 00	2 07%
DEVON ENERGY CORP 25179M-10-3 DVN	305 000	73 50	22,417 50	16,816 72	5,600 78	195 20	0 87%
DOW CHEMICAL CO 260543-10-3 DOW	800 000	27 63	22,104 00	11,169 94	10,934 06	480 00 120 00	2 17%
EDISON INTERNATIONAL 281020-10-7 EIX	580 000	34 78	20,172 40	19,240 44	931 96	730 80 182 70	3 62%
EMERSON ELECTRIC CO 291011-10-4 EMR	300 000	42 60	12,780 00	10,975 51	1,804 49	402 00	3 15%

J.P.Morgan

	Quantity	Price	Market Value	Tax Cost	Unrealized Gain/Loss	Estimated Annual Income / Accrued Dividends	Yield
US Large Cap							
EOG RESOURCES INC 26875P-10-1 EOG	100 000	97 30	9,730 00	6,767 81	2,962 19	58 00	0 60%
EXXON MOBIL CORP 30231G-10-2 XOM	552 000	68 19	37,640 88	36,641 76	999 12	927 36	2 46%
FMI FDS INC LARGE CAP FD 302933-20-5 FMIH X	50,041 702	14 14	707,589 67	600,000 00	107,589 67	8,557 13	1 21%
FREEPORT-MCMORAN COPPER & GOLD INC CL B 35671D-85-7 FCX	325 000	80 29	26,094 25	12,424 98	13,669 27	195 00	0 75%
GENERAL MILLS INC 370334-10-4 GIS	100 000	70 81	7,081 00	6,031 65	1,049 35	196 00	2 77%
GILEAD SCIENCES INC 375558-10-3 GILD	400 000	43 27	17,308 00	18,320 00	(1,012 00)		
GOLDMAN SACHS GROUP INC 38141G-10-4 GS	200 000	168 84	33,768 00	16,577 70	17,190 30	280 00	0 83%
GOOGLE INC CL A 38259P-50-8 GOOG	78 000	619 98	48,358 44	27,554 22	20,804 22		
HEWLETT-PACKARD CO 428236-10-3 HPQ	1,197 000	51 51	61,657 47	38,599 21	23,058 26	383 04 95 76	0 62%
HONEYWELL INTERNATIONAL INC 438516-10-6 HON	200 000	39 20	7,840 00	8,220 75	(380 75)	242 00	3 09%
INTERNATIONAL GAME TECHNOLOGY 459902-10-2 IGT	300 000	18 77	5,631 00	4,617 52	1,013 48	72 00 18 00	1 28%

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00740731330010063804

	Quantity	Price	Market Value	Tax Cost	Unrealized Gain/Loss	Estimated Annual Income / Accrued Dividends	Yield
US Large Cap							
INTERNATIONAL BUSINESS MACHINES CORP 459200-10-1 IBM	195 000	130 90	25,525 50	17,510 20	8,015 30	429 00	1 68%
JOHNSON CONTROLS INC 478366-10-7 JCI	811 000	27 24	22,091 64	17,273 37	4,818 27	421 72 105 43	1 91%
JPMORGAN INTREPID AMERICA FUND SELECT SHARE CLASS FUND 1206 4812A2-10-8 JPIA X	21,035 841	20 31	427,237 93	409,424 59	17,813 34	8,077 76	1 89%
JPMORGAN LARGE CAP GROWTH FUND SELECT SHARE CLASS FUND 3118 4812C0-53-0 SEEG X	27,504 664	17 01	467,854 33	392,737 60	75,116 73	1,127 69	0 24%
JPMORGAN US LARGE CAP CORE PLUS FUND SELECT FUND 1002 4812A2-38-9 JLPS X	33,967 391	18 18	617,527 17	500,000 00	117,527 17	3,872 28	0 63%
JUNIPER NETWORKS INC 48203R-10-4 JNPR	600 000	26 67	16,002 00	11,642 77	4,359 23		
MASTERCARD INC - CLASS A 57636Q-10-4 MA	50 000	255 98	12,799 00	9,140 61	3,658 39	30 00	0 23%
MERCK & CO INC 58933Y-10-5 MRK	1,165 000	36 54	42,569 10	36,645 02	5,924 08	1,770 80 442 70	4 16%
METLIFE INC 59156R-10-8 MET	200 000	35 35	7,070 00	5,993 86	1,076 14	148 00	2 09%
MICROSOFT CORP 594918-10-4 MSFT	2,660 000	30 48	81,076 80	59,620 24	21,456 56	1,383 20	1 71%

US Large Cap

	Quantity	Price	Market Value	Tax Cost	Unrealized Gain/Loss	Estimated Annual Income / Accrued Dividends	Yield
MONSANTO CO 61166W-10-1 MON	200 000	81 75	16,350 00	17,712.65	(1,362 65)	212 00	1 30%
MORGAN STANLEY 617446-44-8 MS	705 000	29 60	20,868 00	12,050 46	8,817 54	141 00	0 68%
NATIONAL SEMICONDUCTOR CORP 637640-10-3 NSM	400 000	15 36	6,144 00	4,727 36	1,416 64	128 00 32 00	2 08%
NETAPP INC 64110D-10-4 NTAP	200 000	34 36	6,872 00	3,130 88	3,741 12		
NIKE INC B 654106-10-3 NKE	175 000	66 07	11,562 25	9,374 00	2,188 25	189 00 47 25	1 63%
NORFOLK SOUTHERN CORP 655844-10-8 NSC	890 000	52 42	46,653 80	44,156.55	2,497 25	1,210 40	2 59%
OCCIDENTAL PETROLEUM CORP 674599-10-5 OXY	450 000	81 35	36,607 50	31,499 77	5,107 73	594 00 148 50	1 62%
ORACLE CORP 68389X-10-5 ORCL	700 000	24 53	17,171 00	14,678 09	2,492 91	140 00	0 82%
PACCAR INC 693718-10-8 PCAR	450 000	36 27	16,321 50	13,457 52	2,863 98	162 00	0 99%
PARKER-HANNIFIN CORP 701094-10-4 PH	200 000	53 88	10,776 00	9,003 62	1,772 38	200 00	1 86%
PAYCHEX INC 704326-10-7 PAYX	200 000	30 64	6,128 00	5,217 77	910 23	248 00	4 05%
PEPSICO INC 713448-10-8 PEP	410 000	60 80	24,928 00	23,582 25	1,345 75	738 00 184 50	2 96%

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	Quantity	Price	Market Value	Tax Cost	Unrealized Gain/Loss	Estimated Annual Income / Accrued Dividends	Yield
US Large Cap							
PFIZER INC 717081-10-3 PFE	2,200 000	18 19	40,018 00	32,136 81	7,881 19	1,584 00	3 96%
PHILIP MORRIS INTERNATIONAL 718172-10-9 PM	523 000	48 19	25,203 37	20,679 85	4,523 52	1,213 36 303 34	4 81%
PRAXAIR INC 74005P-10-4 PX	187 000	80 31	15,017 97	11,803 41	3,214 56	299 20	1 99%
PROCTER & GAMBLE CO 742718-10-9 PG	865 000	60 63	52,444 95	53,335 65	(890 70)	1,522 40	2 90%
PRUDENTIAL FINANCIAL INC 744320-10-2 PRU	300 000	49 76	14,928 00	11,444 98	3,483 02	210 00	1 41%
QUALCOMM INC 747525-10-3 QCOM	675 000	46 26	31,225 50	26,850 50	4,375 00	459 00	1 47%
SCHLUMBERGER LTD 806857-10-8 SLB	260 000	65 09	16,923 40	10,435 12	6,488 28	218 40 54 60	1 29%
SOUTHERN CO 842587-10-7 SO	300 000	33 32	9,996 00	8,874 86	1,121 14	525 00	5 25%
SOUTHWESTERN ENERGY CO 845467-10-9 SWN	100 000	48 20	4,820 00	4,318 95	501 05		
SPRINT NEXTEL CORP 852061-10-0 S	1,700 000	3 66	6,222 00	6,880 56	(658 56)		
STAPLES INC 855030-10-2 SPLS	870 000	24 59	21,393 30	16,364 85	5,028 45	287 10 71 78	1 34%
STARWOOD HOTELS & RESORTS 85590A-40-1 HOT	400 000	36 57	14,628 00	8,590 96	6,037 04	80 00 80 00	0 55%

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	Quantity	Price	Market Value	Tax Cost	Unrealized Gain/Loss	Estimated Annual Income / Accrued Dividends	Yield
US Large Cap							
SYSCO CORP 871829-10-7 SYY	395 000	27 94	11,036 30	10,450 90	585 40	395 00 98 75	3 58%
TD AMERITRADE HOLDING CORPORATION 87236Y-10-8 AMTD	250 000	19 38	4,845 00	3,508 00	1,337 00		
TIME WARNER INC NEW 887317-30-3 TWX	951 000	29 14	27,712 14	20,435 19	7,276 95	713 25	2 57%
UNITED TECHNOLOGIES CORP 913017-10-9 UTX	515 000	69 41	35,746 15	27,733 65	8,012 50	793 10	2 22%
URBAN OUTFITTERS INC 917047-10-2 URBN	200 000	34 99	6,998 00	2,985 47	4,012 53		
US BANCORP DEL 902973-30-4 USB	1,000 000	22 51	22,510 00	26,125 09	(3,615 09)	200 00 50 00	0 89%
V F CORP 918204-10-8 VFC	200 000	73 24	14,648 00	11,460 96	3,187 04	480 00	3 28%
VERIZON COMMUNICATIONS INC 92343V-10-4 VZ	1,005 000	33 13	33,295 65	30,721 08	2,574 57	1,909 50	5 73%
WAL MART STORES INC 931142-10-3 WMT	480 000	53 45	25,656 00	24,741 49	914 51	523 20 130 80	2 04%
WALT DISNEY CO 254687-10-6 DIS	1,285 000	32 25	41,441 25	29,798 29	11,642 96	449 75 449 75	1 09%
WELLPOINT INC 94973V-10-7 WLP	100 000	58 29	5,829 00	5,335 26	493 74		
WELLS FARGO & CO 949746-10-1 WFC	1,160 000	26 99	31,308 40	25,757 72	5,550 68	232 00	0 74%

	Quantity	Price	Market Value	Tax Cost	Unrealized Gain/Loss	Estimated Annual Income / Accrued Dividends	Yield
US Large Cap							
XILINX CORP 983919-10-1 XLNX	605 000	25 06	15,161 30	12,346 86	2,814 44	387 20	2 55%
YUM BRANDS INC 988498-10-1 YUM	495 000	34 97	17,310 15	15,277 35	2,032 80	415 80	2 40%
Total US Large Cap			**$4,221,526.30**	**$3,498,249.97**	**$723,276.33**	**$56,037.28** **$3,100.46**	**1.33%**
US Mid Cap/Small Cap							
ISHARES RUSSELL MIDCAP VALUE INDEX FUND 464287-47-3 IWS	16,500 000	36 95	609,675 00	459,941 50	149,733 50	12,754 50	2 09%
JPMORGAN MID CAP EQUITY FUND SELECT SHARE CLASS FUND 689 4812A1-26-6 VSNG X	10,755 649	23 62	254,048 43	349,431 14	(95,382 71)	2,333 97	0 92%
JPMORGAN SMALL CAP EQUITY FUND SELECT CLASS FUND 367 4812A1-37-3 VSEI X	10,591 928	30 02	317,969 68	320,942 36	(2,972 68)	1,069 78	0 34%
JPMORGAN TR I HIGHBRIDGE STATISTICAL MARKET NEUTRAL FUND SELECT SHARES FUND # 1011 4812A2-43-9 HSKS X	37,022 936	15 74	582,741 01	598,901 08	(16,160 07)	1,221 75	0 21%

	Quantity	Price	Market Value	Tax Cost	Unrealized Gain/Loss	Estimated Annual Income / Accrued Dividends	Yield
US Mid Cap/Small Cap							
JPMORGAN US REAL ESTATE FUND SELECT SHARE CLASS FUND 3037 4812C0-61-3 SUIE X	35,784 085	12 21	436,923 68	268,564 65	168,359 03	10,055 32	2 30%
KB HOME 48666K-10-9 KBH	300 000	13 68	4,104 00	4,899 90	(795 90)	75 00	1 83%
MANAGERS AMG FUNDS-TIMESSQUARE MID CAP GROWTH FUND 561709-83-3 TMDP X	51,523 048	11 80	607,971 97	477,580 00	130,391 97		
Total US Mid Cap/Small Cap			**$2,813,433.77**	**$2,480,260.63**	**$333,173.14**	**$27,510.32**	**0.98%**
Non US Equity							
ACE LTD NEW H0023R-10-5 ACE	200 000	50 40	10,080 00	9,973 47	106 53	248 00	2 46%
ARTIO INTERNATIONAL EQUITY II - I 04315J-83-7 JETI X	100,365 748	11 78	1,182,308 51	808,458 72	373,849 79	58,111 76	4 92%
COOPER INDUSTRIES PLC CL - A G24140-10-8 CBE	200 000	42 64	8,528 00	6,540 34	1,987 66	200 00 50 00	2 35%
COVIDIEN PLC G2554F-10-5 COV	400 000	47 89	19,156 00	14,558 44	4,597 56	288 00	1 50%
DODGE & COX INTERNATIONAL STOCK 256206-10-3 DODF X	18,003 778	31 85	573,420 33	566,510 00	6,910 33	7,849 64	1 37%

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	Quantity	Price	Market Value	Tax Cost	Unrealized Gain/Loss	Estimated Annual Income / Accrued Dividends	Yield
Non US Equity							
JPMORGAN ASIA EQUITY FUND SELECT SHARE CLASS FUND 1134 4812A0-70-6 JPAS X	20,257 632	31 20	632,038 12	430,069 53	201,968 59	2,329 62	0 37%
JPMORGAN INTREPID INTERNATIONAL FUND SELECT SHARE CLASS FUND # 1321 4812A2-21-5 JISI X	12,088 592	15 73	190,153 55	236,815 52	(46,661 97)	3,179 29	1 67%
NUVEEN NWQ VALUE OPPORTUNITIES FUND 67064Y-63-6 NVOR X	13,410 441	29 76	399,094 72	264,689 32	134,405 41	1,528 79	0 38%
SPDR GOLD TRUST 78463V-10-7 GLD	2,000 000	107 31	214,620 00	174,114 80	40,505 20		
T ROWE PRICE INTERNATIONAL FUNDS INC NEW ASIA FUND 77956H-50-0 PRAS X	41,732 792	16 14	673,567 26	483,588 29	189,978 97	3,338 62	0 50%
TRANSOCEAN INC H8817H-10-0 RIG	100 000	82 80	8,280 00	8,426 31	(146 31)		
Total Non US Equity			**$3,911,246 49**	**$3,003,744.74**	**$907,501.76**	**$77,073.72** **$50.00**	**1 97%**

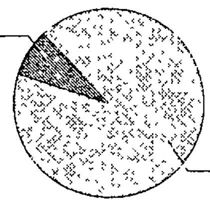
J.P.Morgan

A G COX CHARITY TRUST ACCT. R63629001
As of 12/31/09

Cash & Short Term Summary

Asset Categories	Beginning Market Value	Ending Market Value	Change In Value	Current Allocation
Cash	1,046,771 87	1,187,589 87	140,818 00	5%
Short Term	97,258 35	96,806 35	(452 00)	1%
Total Value	**$1,144,030.22**	**$1,284,396.22**	**$140,366.00**	**6%**

Asset Categories



Market Value/Cost	Current Period Value
Market Value	1,284,396 22
Tax Cost	1,282,989 32
Unrealized Gain/Loss	1,406 90
Estimated Annual Income	6,056 35
Accrued Interest	1,625 59
Yield	0 15%

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Cash & Short Term Summary CONTINUED

SUMMARY BY MATURITY

Short Term	Market Value
Less than 3 months	30,218 10
6-12 months	66,588 25
Total Value	**$96,806.35**

SUMMARY BY TYPE

Short Term	Market Value	% of Bond Portfolio
Corporate Bonds	41,003 25	42%
Government and Agency Bonds	55,803 10	58%
Total Value	**$96,806.35**	**100%**

Note [1] This is the Annual Percentage Yield (APY) which is the rate earned if balances remain on deposit for a full year with compounding, there is no change in the interest rate and all interest is left in the account

Cash & Short Term Detail

	Quantity	Price	Market Value	Tax Cost Adjusted / Original	Unrealized Gain/Loss	Estimated Annual Income / Accrued Interest	Yield
Cash							
US DOLLAR PRINCIPAL	1,187,589 87	1 00	1,187,589 87	1,187,589 87		1,425 10	0 12% [1]
Short Term							
U S A TREASURY NOTE 6 1/2% FEB 15 2010 DTD 2/15/2000 912827-5Z-1 AAA /AAA	30,000 00	100 73	30,218 10	32,107 62	(1,889 52)	1,950 00 736 53	0 66%
FREDDIE MAC NOTES 4 1/8% JUL 12 2010 DTD 6/21/2005 3134A4-VB-7 AAA /AAA	15,000 00	102 00	15,300 00	14,535 93	764 07	618 75 290 46	0 35%
U S A NOTES 4 1/8% AUG 15 2010 DTD 8/15/2005 912828-ED-8 AAA /AAA	25,000 00	102 34	25,585 00	24,514 65	1,070 35	1,031 25 389 50	0 37%
FREDDIE MAC FHLMC 5 YEAR BENCHMARK DEAL 4 125% COUPON 10-18-2010 (10/18/2010) 3134A4-VE-1 AAA /AAA	25,000 00	102 81	25,703 25	24,241 25	1,462 00	1,031 25 209 10	0 58%
Total Short Term			**$96,806.35**	**$95,399.45**	**$1,406.90**	**$4,631.25** **$1,625.59**	**0.51%**

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Fixed Income Summary

Asset Categories	Beginning Market Value	Ending Market Value	Change In Value	Current Allocation
US Fixed Income - Taxable	4,816,911 09	4,785,764 46	(31,146 63)	24%

Asset Categories

Market Value/Cost	Current Period Value
Market Value	4,785,764 46
Tax Cost	4,373,378 37
Unrealized Gain/Loss	412,386 09
Estimated Annual Income	204,167 99
Accrued Interest	13,035 08
Yield	4 08%

Fixed Income Summary CONTINUED

SUMMARY BY MATURITY

Fixed Income	Market Value	% of Bond Portfolio
Less than 5 years[1]	4,633,895 31	97%
5-10 years[1]	151,869 15	3%
Total Value	**$4,785,764.46**	**100%**

SUMMARY BY TYPE

Fixed Income	Market Value	% of Bond Portfolio
Government and Agency Bonds	425,995 00	9%
Mortgage and Asset Backed Bonds	21,443 80	1%
Mutual Funds	4,338,325 66	90%
Total Value	**$4,785,764.46**	**100%**

[1]The years indicate the number of years until the bond is scheduled to mature based on the statement end date Some bonds may be called, or paid in full, before their stated maturity

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Fixed Income Detail

	Quantity	Price	Market Value	Tax Cost Adjusted / Original	Unrealized Gain/Loss	Estimated Annual Income / Accrued Interest	Yield
US Fixed Income - Taxable							
ISHARES BARCLAYS TIPS BOND FUND 464287-17-6	7,700 000	103 90	800,030 00	753,943 88	46,086 12	31,123 40	3 89%
GOLDMAN SACHS TRUST HIGH YIELD FUND INSTITUTIONAL SHS 38141W-67-9	56,856 156	6 95	395,150 28	288,829 27	106,321 01	31,043 46	7 86%
JPMORGAN INTERNATIONAL CURRENCY INCOME FUND 30-Day Annualized Yield 1 20% 4812A3-29-6	36,663 611	10 75	394,133 82	400,000 00	(5,866 18)	219 98 190 28	0 06%
JPMORGAN STRATEGIC INCOME OPPORTUNITIES FUND 3844 30-Day Annualized Yield 2 76% 4812A4-35-1	51,536 399	11 59	597,306 86	522,744 36	74,562 50	21,387 60 1,855 31	3 58%
JPMORGAN HIGH YIELD BOND FUND SELECT CLASS FUND 3580 30-Day Annualized Yield 7 59% 4812C0-80-3	76,205 642	7 74	589,831 67	485,000 00	104,831 67	42,522 74 4,953 37	7 21%
JPMORGAN SHORT DURATION BOND FUND SELECT CLASS FUND 3133 30-Day Annualized Yield 2 04% 4812C1-33-0	85,690 372	10 85	929,743 79	925,000 00	4,743 79	26,992 56 1,970 89	2 90%

	Quantity	Price	Market Value	Tax Cost Adjusted / Original	Unrealized Gain/Loss	Estimated Annual Income / Accrued Interest	Yield
US Fixed Income - Taxable							
VANGUARD FIXED INCOME SECS F INTR TRM CP PT (FUND 71) 922031-88-5	65,709 900	9 62	632,129 24	572,486 62	59,642 62	31,540 75	4 99%
FEDERAL HOME LOAN MORTGAGE CORP NOTES 6% JUN 15 2011 DTD 6/15/2001 3134A4-FM-1 AAA /AAA	20,000 000	107 22	21,443 80	20,982 56	461 24	1,200 00 53 32	0 99%
U S A NOTES 5 1/8% JUN 30 2011 DTD 6/30/2006 912828-FK-1 AAA /AAA	35,000 000	106 26	37,191 70	36,004 30	1,187 40	1,793 75	0 90%
U S A NOTES 4 1/2% SEP 30 2011 DTD 10/2/2006 912828-FU-9 AAA /AAA	20,000 000	106 02	21,204 60	19,921 09	1,283 51	900 00	1 01%
FREDDIE MAC NOTES 5 1/8% JUL 15 2012 DTD 7/16/2002 3134A4-QD-9 AAA /AAA	35,000 000	108 63	38,018 75	35,268 31	2,750 44	1,793 75 827 08	1 64%
U S A NOTES 3 5/8% MAY 15 2013 DTD 5/15/2003 912828-BA-7 AAA /AAA	35,000 000	105 88	37,056 25	36,032 23	1,024 02	1,268 75 164 71	1 82%
U S A NOTES 3 125% AUG 31 2013 DTD 09/02/2008 912828-JK-7 AAA /AAA	35,000 000	103 91	36,369 90	36,931 84	(561 94)	1,093 75 371 63	2 01%

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	Quantity	Price	Market Value	Tax Cost Adjusted / Original	Unrealized Gain/Loss	Estimated Annual Income / Accrued Interest	Yield
US Fixed Income - Taxable							
FANNIE MAE NOTES 4 5/8% OCT 15 2013 DTD 9/26/2003 31359M-TG-8 AAA /AAA	15,000,000	108 38	16,256 25	15,482 91	773 34	693 75 146 44	2 30%
FEDERAL HOME LOAN BANK NOTES 5 1/2% AUG 13 2014 DTD 06/22/2007 3133XL-JP-9 AAA /AAA	40,000,000	112 19	44,875 20	44,978 19	(102 99)	2,200 00 843 32	2 68%
U S A NOTES 4 1/4% AUG 15 2014 DTD 8/15/2004 912828-CT-5 AAA /AAA	40,000 000	107 88	43,153 20	37,987 50	5,165 70	1,700 00 642 08	2 44%
U S A NOTES 4 125% MAY 15 2015 DTD 5/15/2005 912828-DV-9 AAA /AAA	20,000 000	106 63	21,325 00	19,308 59	2,016 41	825 00 107 10	2 79%
FEDERAL HOME LOAN BANK 5% DEC 21 2015 DTD 11/4/2005 3133XD-TL-5 AAA /AAA	20,000 000	107 81	21,562 60	19,346 64	2,215 96	1,000 00 27 76	3 54%
U S A NOTES 5 1/8% MAY 15 2016 DTD 5/15/2006 912828-FF-2 AAA /AAA	35,000 000	111 53	39,035 85	35,736 52	3,299 33	1,793 75 232 89	3 12%
FANNIE MAE NOTES 5% FEB 13 2017 DTD 1/12/2007 31359M-4D-2 AAA /AAA	20,000 000	108 56	21,712 60	20,433 96	1,278 64	1,000 00 383 32	3 62%

	Quantity	Price	Market Value	Tax Cost Adjusted / Original	Unrealized Gain/Loss	Estimated Annual Income / Accrued Interest	Yield

US Fixed Income - Taxable

	Quantity	Price	Market Value	Tax Cost Adjusted / Original	Unrealized Gain/Loss	Estimated Annual Income / Accrued Interest	Yield
U S A NOTES 4 1/2% MAY 15 2017 DTD 5/15/2007 912828-GS-3 AAA /AAA	35,000 000	106 90	37,414 30	36,683 01	731 29	1,575 00 204 47	3 43%
FEDERAL HOME LOAN BANK 5% NOV 17 2017 DTD 10/19/2007 3133XM-Q8-7 AAA /AAA	10,000 000	108 19	10,818 80	10,276 59	542 21	500 00 61 11	3 79%
Total US Fixed Income - Taxable			**$4,785,764.46**	**$4,373,378.37**	**$412,386.09**	**$204,167.99** **$13,035 08**	**4.08%**

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Other Assets Summary

Asset Categories	Beginning Estimated Value	Ending Estimated Value	Change In Value	Current Allocation
Structured Investments	3,027,651 20	2,987,110 50	(40,540 70)	15%

Asset Categories

Other Assets Detail

	Quantity	Price	Estimated Value	Cost	Estimated Gain/Loss
Structured Investments					
BARC 12M ASIA BSKT BREN 10/27/10 (10%BUFF-2XLEV-10 5% CAP-21%MXPYMT) INITIAL LEVEL-ASIA 10/09/09 100 00 06739J-YR-8 AA- /AA3	100,000 000	103 05	103,050 00	99,000 00	4,050 00
BARC 12M ASIA BREN 12/01/10 (10%BUFFER- 2XLEV-9 5%CAP-19%MAXPYMT) INITIAL LEVEL-ASIA 11/13/09 100 00 06739J-4X-8	100,000 000	100 37	100,370 00	99,000 00	1,370 00
BARC 12M EAFE BREN 11/24/10 (10%BUFFER- 2XLEV-8 4%CAP-16 8%MAXPYMT) INITIAL LEVEL-11/06/09 SX5E 2794 25 UKX 5142 72 TPX 874 01 06739J-2H-5	50,000 000	103 48	51,740 00	49,500 00	2,240 00

J.P.Morgan

	Quantity	Price	Estimated Value	Cost	Estimated Gain/Loss
Structured Investments					
BARC 9M RTY TACTICAL NOTE 07/29/2010 (80% CONTIN BARRIER- 2 0% PMT -7% CAP) INITIAL LEVEL-RTY 10/22/09 605 11 06739J-P3-1	100,000 000	101 23	101,230 00	99,350 00	1,880 00
BARC 9M RTY TACTICAL NOTE 07/01/2010 (79% CONTIN BARRIER- 2 0% PMT -7% CAP) INITIAL LEVEL-RTY 09/23/09 613 37 06739J-XM-0	400,000 000	101 42	405,680 00	397,000 00	8,680 00
BARCLAYS BREN GSCI OIL 8/05/10 GSCITM CRUDE OIL EXCESS RETURN INDEX, 15% BUFFER, 1 66X LEVERAGE, 58 10% MAX RET, DD 02/05/09 06738Q-F3-7	50,000 000	133 60	66,800 00	49,250 00	17,550 00
BARCLAYS BREN S&P GSCI AG 5/13/11 UP LEV 179% BUFFER 20% (LEVER DOWN,MAX LOSS 100%) STRIKE 57 85279, MAX RET 44 75% DD 05/01/09 06739J-AE-3	100,000 000	107 35	107,350 00	98,500 00	8,850 00
CREDIT SUISSE DD BREN EAFE 4/09/10 10%BUFFER 2XLEV 13 6%CAP 27 2% MAX 22546E-GK-4	100,000 000	124 60	124,600 00	99,000 00	25,600 00
CREDIT SUISSE OE REN SPX 7/15/10 3X LEV 5 63%CAP 16 9% MAX PAYMENT DD 04/09/09 22546E-HA-5	50,000 000	113 86	56,930 00	49,450 00	7,480 00

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	Quantity	Price	Estimated Value	Cost	Estimated Gain/Loss
Structured Investments					
CREDIT SUISSE BREN EAFE 5/13/10 10%BUFFER 2XLEV 12 13%CAP 24 26%MAX DD 05/01/09 22546E-HR-8	100,000 000	119 38	119,380 00	99,000 00	20,380 00
CREDIT SUISSE BREN LKD TO ASIA BASKET MAT 06/23/10 (10%BUFFER-2XLEV-10 37%CAP-20 74% MAXPYMT) INITIAL LEVEL-ASIA BASKET 06/05/09 100 00 22546E-HV-9	100,000 000	114 65	114,650 00	99,000 00	15,650 00
CREDIT SUISSE REN OIH 01/14/10 (3XLEV-9 45%CAP-28 35%MAXPYMT) INITIAL LEVEL-OIH 7/10/09 91 77 22546E-KW-3	50,000 000	127 58	63,790 00	49,750 00	14,040 00
CS BREN LKD TO SPX 07/29/10 (10%BUFFER-2XLEV-8 87%CAP-17 74% MAXPYMT) INITIAL LEVEL-SPX 07/10/09 879 13 22546E-KX-1	100,000 000	113 68	113,680 00	99,000 00	14,680 00
CS EAFE BREN 07/29/10 (10%BUFFER-2XLEV 9 81%CAP-19 63%MAXPYMT) INITIAL LEVEL-7/10/09 SX5E 2281 47 UKX 4127 17 TPX 872 50 22546E-KY-9	100,000 000	114 83	114,830 00	99,000 00	15,830 00

Structured Investments

	Quantity	Price	Estimated Value	Cost	Estimated Gain/Loss
CS 12M ASIA BREN 01/12/11 (10%BUFF -2XLEV-9 9%CAP-19 8%MXPYMT) INITIAL LEVEL-ASIA 12/11/09 100 00 22546E-QN-7	100,000 000	99 74	99,740 00	99,000 00	740 00
GS 12M SPX BREN 12/01/10 (10%BUFF -2XLEV-6 95%CAP-13 9%MXPYMT) INITIAL LEVEL-SPX 11/13/09 1093 48 38143U-FJ-5	100,000 000	103 47	103,468 00	99,000 00	4,468 00
GS 9M EAFE NOTE 08/27/2010 (84 5% CONTIN BARRIER-2% PMT -7% CAP) INITIAL LEVEL- 11/19/09 SX5E 2860 29 UKX 5267 70 TPX 837 71 38143U-FK-2	150,000 000	104 87	157,305 00	148,875 00	8,430 00
GS 9M SPX NOTE 08/19/2010 (85% CONTIN BARRIER- 6 6% PMT -AUTO 7% CAP) INITIAL LEVEL-SPX 11/13/09 1,093 48 38143U-FL-0	350,000 000	102 53	358,837 50	347,375 00	11,462 50
HSBC BREN SPX 1/27/10 (10%BUFFER-2XLEV-11 3%CAP-22 6% MAXPYMT) INITIAL LEVEL-SPX 01/13/09 909 73 4042K0-UK-9	100,000 000	121 48	121,480 00	99,000 00	22,480 00
HSBC BREN EAFE 1/27/10 (10%BUFFER-2XLEV-10%CAP-20%MAXPYMT) INITIAL LEVEL-01/14/09 SX5E 2486 59 UKX 4448 54 TPX 855 02 4042K0-UL-7	100,000 000	116 85	116,850 00	99,000 00	17,850 00

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Structured Investments

	Quantity	Price	Estimated Value	Cost	Estimated Gain/Loss
HSBC MKT PLUS SPX 11/05/10 (70%CONTIN BARRIER-3 5%PMT-UNCAPPED) INITIAL LEVEL-SPX 5/06/09 877 52 4042K0-WV-3	100,000 000	124 92	124,920 00	99,000 00	25,920 00
HSBC 12M SPX BREN 10/20/10 (10%BUFF-2XLEV-7 9% CAP 15 8% MXPYMT) INITIAL LEVEL-SPX 10/02/09 1025 21 4042K0-ZZ-1	100,000 000	105 40	105,400 00	99,000 00	6,400 00
HSBC 18M ASIA BSKT MKT PLS NOTE 02/17/11 (73% CONTIN BARRIER-0%PMT-UNCAPPED) INITIAL LEVEL-ASIA BSKT 08/14/09 100 4042K0-YR-0	50,000 000	106 69	53,345 00	49,375 00	3,970 00
MS 18M SPX MKT PLS NOTE 05/19/11 (85% CONTIN BARRIER -3 6%PMT-UNCAPPED) INITIAL LEVEL-SPX 11/13/09 1093 48 617482-HS-6	100,000 000	101 69	101,685 00	98,750 00	2,935 00
Total Structured Investments			**$2,987,110.50**	**$2,724,175.00**	**$262,935.50**