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# Form **990-PF**

### **Return of Private Foundation**

# or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

2009

OMB No 1545-0052

internal Re	evenue Service   Note: The Touridation may i	be able to use a copy of this	return to sutisfy state repo	iting requirements	<u> 1 </u>
For cale	ndar year 2009, or tax year beginning		, and ending		
G Chec	k all that apply 🔲 Initial return	Initial return of a fo	rmer public charity	Final return	1
	Amended return	Address chan-	ge	Name change	
Use the	IRS Name of foundation			A Employer identification	number
label	ITOUN E TINDA ANDEDCON	CHARITABLE			
Otherw	MOTIVE SINTON			36-4332910	
prin	Number and street (or P O box number if mail is not de	elivered to street address)	Room/suite	B Telephone number	
or typ	8. 330 SPRING CREEK ROAD			815-637-76	519
See Spe			•	C If exemption application is p	pending, check here
Instructi	ons. ROCKFORD, IL 61107			D 1. Foreign organization:	
H Checi	k type of organization X Section 501(c)(3) ex	emot private foundation		Foreign organizations me check here and attach or	eeting the 85% test,
		Other taxable private founda	ition		
	arket value of all assets at end of year J Accounting		Accrual	E If private foundation sta under section 507(b)(1	
	·	her (specify)	Noordan	,	• •
( <i>nom</i>	5,949,557. (Part I, colu		basis )	F If the foundation is in a under section 507(b)(1	·
	Analysis of Revenue and Expenses				(d) Disbursements
rait	(The total of amounts in columns (b), (c), and (d) may not necessanly equal the amounts in column (a) )	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	for chantable purposes (cash basis only)
			<del></del>	N/A	(Cash basis only)
1	Contributions, gifts, grants, etc., received  Check X if the foundation is not required to attach Sch. B			197.24	
2	Check [A] if the foundation is not required to attach Sch. B Interest on savings and temporary cash investments	13,328.	13,328.		STATEMENT 1
3		21,046.	21,046.		STATEMENT 2
4	Dividends and interest from securities	21,040.	21,040.		STATEMENT 3
	Gross rents	۷.	۷.		STATEMENT 3
ا اڇا	Net rental income or (loss) 2 .	Z01 EE0		mmmmdamman mas da i	
Ç <b>a</b>   68	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all 1 261 251	<81,552.	<b>&gt;</b>		
Revended 1	assets on line 6a				
7 <u>چ</u>	Capital gain net income (from Part IV, line 2)		0.		
\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	Net short-term capital gain				, , , , , , , , , , , , , , , , , , , ,
≥ 0 9 10a	Income modifications Gross sales less returns				
1.00	and allowances				
NAME 11	Less Cost of goods sold				
	Gross profit or (loss)				
	Other income	<14,611.			STATEMENT 4
₹ 12	Total. Add lines 1 through 11	<61,787.		<u> </u>	
<b>6</b> 7 13	Compensation of officers, directors, trustees, etc	0.	0.		0.
14	Other employee salaries and wages				
<u>//</u> 15	Pension plans, employee benefits				
	Legal fees				
d je	Accounting fees STMT 5	264.	0.		0.
<b>1</b> ∰	Other professional fees		=		
Administrative Expended	-Interest 9	1,581.	1,581.		0.
5\E 18		654.	654.		0.
[\ <u>`</u> [}   <del>}</del>	→ Depłeciation and depletion				
اَرِّةِ  20	Occupancy				
₹ 27	Travel conferences, and meetings				
<u> </u>	Printing and publications				
වු 23	Other expenses STMT 7	18,625.	18,404.		0.
Operating 52	Total operating and administrative				
De l	expenses. Add lines 13 through 23	21,124.	20,639.		0.
O 25	Contributions, gifts, grants paid	218,314.			218,314.
26	Total expenses and disbursements				
	Add lines 24 and 25	239,438.	20,639.		218,314.
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	<301,225.			
6	Net investment income (if negative, enter -0-)		0.		
C	Adjusted net income (if negative, enter -0-)			N/A	
923501 02-02-10	LHA For Privacy Act and Paperwork Reduction	Act Notice, see the instruct	ions.		Form <b>990-PF</b> (2009)

# JOHN & LINDA ANDERSON CHARITABLE

Form 990-PF (2009)

FOUNDATION

36-4332910

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only		Ralanca Shoots Attached schedules and amounts in the description	Beginning of year	End of	year		
	art	Column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value		
	1	Cash - non-interest-bearing					
	2	Savings and temporary cash investments	68,117.	30,593.	30,593.		
	3	Accounts receivable ► 19.					
		Less allowance for doubtful accounts	571.	19.	19.		
	4	Pledges receivable -					
		Less allowance for doubtful accounts					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other					
	1_	disqualified persons					
	7	Other notes and loans receivable	1				
		Less allowance for doubtful accounts					
Assets	8	Inventories for sale or use			<del></del>		
Ass	9	Prepaid expenses and deferred charges Investments - U S and state government obligations					
-				-			
		Investments - corporate stock					
	١	Investments - corporate bonds  threstments - land, buildings, and equipment basis			· · · · · · · · · · · · · · · · · · ·		
	11		1				
	12	Less. accumulated depreciation  Investments - mortgage loans		-			
	13	Investments - other STMT 8	5,892,066.	5,628,917.	5,918,945.		
	14	Land, buildings, and equipment basis					
	'`	Less, accumulated depreciation	1	1			
	15	Other assets (describe )			· · ·		
		, and assert (asserting)					
	16	Total assets (to be completed by all filers)	5,960,754.	5,659,529.	5,949,557.		
_	17	Accounts payable and accrued expenses					
	18	Grants payable					
Ś	19	Deferred revenue					
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons					
abi	21	Mortgages and other notes payable					
	22	Other liabilities (describe )					
	23	Total liabilities (add lines 17 through 22)	0.	0.			
		Foundations that follow SFAS 117, check here					
s		and complete lines 24 through 26 and lines 30 and 31.					
၁၁	24	Unrestricted					
alai	25	Temporarily restricted					
or Fund Balance	26	Permanently restricted					
Ë		Foundations that do not follow SFAS 117, check here					
٥		and complete lines 27 through 31.	5 060 754	5 650 520			
ets	27	Capital stock, trust principal, or current funds	5,960,754.	5,659,529.			
Net Assets	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.			
e (	29 30	Retained earnings, accumulated income, endowment, or other funds  Total net assets or fund balances	5,960,754.	5,659,529.			
Z	30	ioral ner assers on inna parances	3,300,734.	3,033,323.			
	31	Total liabilities and net assets/fund balances	5,960,754.	5,659,529.			
_				0,000,00			
P	art	Analysis of Changes in Net Assets or Fund B	alances				
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line	30				
	(mus	st agree with end-of-year figure reported on prior year's return)		1	5,960,754. <301,225.>		
2	Ente	r amount from Part I, line 27a		2			
		r increases not included in line 2 (itemize)		3	0.		
		lines 1, 2, and 3		4	5,659,529.		
		eases not included in line 2 (itemize)	<del></del>	5	0.		
<u>6</u>	Total	net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	olumn (b), line 30	6	5,659,529.		
					Form <b>990-PF</b> (2009)		

Form 990-PF (2009)

FOUNDATION

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	rehouse, or common stoc	/ sold (e g , real estate, k, 200 shs MLC Co )		P - Pi	racquired irchase onation	(c) Date (mo , d		(d) Date sold (mo , day, yr )
h SEE ATTACHED	STATEMENT				-			
c SEE ATTACHED	OTTITE LIBRA				-			**
d								
е								<u></u>
(e) Gross sales price	(f) Depreciation allow (or allowable)	1 101	st or other basis expense of sale				ain or (loss) s (f) minus (	
a b								
c								
1 264 OF 1			1,446,40	2				<81,552
e 1,364,851. Complete only for assets showin	og gain in column (h) and (			3.		1) Causa (C	lal (h) asia	
Complete only for assets showing		1	cess of col (i)				iol (h) gain not less thai	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	. , , ,	col (j), if any				(from col (	
3								
b								<del></del>
<u>c</u>	<u> </u>			-				· · · ·
d e			·					<81,552
	( If nam	also enter in Part I, line	7	1			-	
2 Capital gain net income or (net ca		), enter -0- in Part I, line		<u>}</u> 2				<81 <b>,</b> 552
Net short-term capital gain or (los		1222(5) and (6)						
If gain, also enter in Part I, line 8,	column (c)			) <sub>3</sub>			N/A	
Part V Qualification U	Inder Section 4940	n(e) for Reduced	Tax on Net			ome	N/ A	
•		e section 4940(a) tax on	net investment in	come )				
f section 4940(d)(2) applies, leave the Nas the foundation liable for the sector of "Yes," the foundation does not qual	his part blank tion 4942 tax on the distrib lify under section 4940(e)	outable amount of any yo Do not complete this pa	ear in the base per int	ıod?				Yes X No
f section 4940(d)(2) applies, leave the Mas the foundation liable for the section for the foundation does not qual section to the section of the foundation does not qual section (a)	his part blank tion 4942 tax on the distrib lify under section 4940(e)	outable amount of any yo Do not complete this pa	ear in the base per int	ıod?			Dietah	(d)
f section 4940(d)(2) applies, leave the Mas the foundation liable for the sector of "Yes," the foundation does not quald the Enter the appropriate amount in the sector of the sector of the sector of the sector of the sec	tion 4942 tax on the distrib lify under section 4940(e) each column for each year	outable amount of any yo Do not complete this pa , see instructions before (b) ilifying distributions	ear in the base per int	iod? es (c) ncharitat			Distrib (col (b) div	(d) oution ratio rided by col (c))
f section 4940(d)(2) applies, leave the Nas the foundation liable for the sectif "Yes," the foundation does not qual Enter the appropriate amount in (a)  Base period years Calendar year (or tax year beginning 2008	tion 4942 tax on the distrib lify under section 4940(e) each column for each year	Dutable amount of any year Do not complete this part, see instructions before (b) elifying distributions 137,592.	ear in the base per int making any entrie	iod? (c) ncharitat	81,746		Distrib (col (b) div	(d) oution ratio rided by col (c)) • 02225
f section 4940(d)(2) applies, leave the Mas the foundation liable for the section for the foundation does not qual section to the Enter the appropriate amount in the Calendar year (or tax year beginning 2008 2007	tion 4942 tax on the distrib lify under section 4940(e) each column for each year	Dutable amount of any year of the part of	ear in the base per int making any entrie	(c) ncharitat 6,1	81,746		Distrib (col (b) div	(d) Oution ratio rided by col (c)) 022258
f section 4940(d)(2) applies, leave the foundation liable for the section for the foundation does not qual in the Enter the appropriate amount in (a)  Base period years Calendar year (or tax year beginning 2008)  2007  2006	tion 4942 tax on the distrib lify under section 4940(e) each column for each year	Dutable amount of any year Do not complete this part, see instructions before (b) alifying distributions $\frac{137,592}{174,500}$ . $184,976$ .	ear in the base per int making any entrie	(c) ncharitate 6,1 5,7	81,746 18,022 35,129		Distrib (col (b) div	(d) putton ratio rided by col (c)) 02225 030513 04952
f section 4940(d)(2) applies, leave the Mas the foundation liable for the section for the foundation does not qual section to the Enter the appropriate amount in the Calendar year (or tax year beginning 2008 2007	tion 4942 tax on the distrib lify under section 4940(e) each column for each year	Dutable amount of any year of the part of	ear in the base per int making any entrie	(c) ncharitate 6,1 5,7	81,746		Distrib (col (b) div	(d) oution ratio
f section 4940(d)(2) applies, leave the Mas the foundation liable for the sect of "Yes," the foundation does not qual in Enter the appropriate amount in (a)  Base period years Calendar year (or tax year beginning 2008 2007 2006 2005	tion 4942 tax on the distrib lify under section 4940(e) each column for each year	outable amount of any young to not complete this pay, see instructions before (b) allifying distributions 137,592.174,500.184,976.245,891.	ear in the base per int making any entrie	(c) ncharitate 6,1 5,7	81,746 18,022 35,129 07,413		Distrib (col (b) div	(d) Sultion ratio Fided by col (c))  - 022258 - 030518 - 049523 - 304542 - 40886
f section 4940(d)(2) applies, leave the Was the foundation liable for the section for the foundation does not qual section for the appropriate amount in the Calendar year (or tax year beginning 2008 2007 2006 2005 2004	his part blank tion 4942 tax on the distrib lify under section 4940(e) each column for each year ng in)  Adjusted qua	outable amount of any young the property of th	ear in the base per int making any entrie Net value of no	(c) ncharitat 6,1 5,7 3,7	81,746 18,022 35,129 07,413		Distrit (col (b) div	(d) Sultion ratio Fided by col (c))  - 022258 - 030518 - 049523 - 304542 - 40886
f section 4940(d)(2) applies, leave the Nas the foundation liable for the sectif "Yes," the foundation does not qual in Enter the appropriate amount in (a)  Base period years Calendar year (or tax year beginning 2008 2007 2006 2005 2004  Total of line 1, column (d) 3 Average distribution ratio for the section in the sec	his part blank  tion 4942 tax on the distrib  lify under section 4940(e) each column for each year  ng in)  Adjusted qua	outable amount of any young the property of th	ear in the base per int making any entrie Net value of no	(c) ncharitat 6,1 5,7 3,7	81,746 18,022 35,129 07,413	2	Distrib (col (b) div	(d) Sultion ratio Fided by col. (c))  - 02225  - 03051  - 04952  - 30454  - 40886
f section 4940(d)(2) applies, leave the Nas the foundation liable for the sectif "Yes," the foundation does not qual in Enter the appropriate amount in a Base period years Calendar year (or tax year beginning 2008 2007 2006 2005 2004	his part blank  tion 4942 tax on the distrib  lify under section 4940(e) each column for each year  ng in)  Adjusted qua	outable amount of any young the property of th	ear in the base per int making any entrie Net value of no	(c) ncharitat 6,1 5,7 3,7	81,746 18,022 35,129 07,413	3.	Distrib (col (b) div	(d) Sultion ratio Fided by col. (c))  - 02225  - 030513  - 04952  - 304543  - 40886
f section 4940(d)(2) applies, leave the foundation liable for the section for	his part blank tion 4942 tax on the distrib lify under section 4940(e) each column for each year ng in) Adjusted qua  5-year base period - divide nce if less than 5 years	putable amount of any year Do not complete this part is see instructions before (b) slifying distributions 137,592. 174,500. 184,976. 245,891. 37,545.	ear in the base per int making any entrie Net value of no	(c) ncharitat 6,1 5,7 3,7	81,746 18,022 35,129 07,413	2	(col (b) div	(d) pution ratio pution ratio pution ratio 022253 030513 049523 304543 408863 815703
f section 4940(d)(2) applies, leave the Nas the foundation liable for the sectif "Yes," the foundation does not qual in Enter the appropriate amount in a Base period years Calendar year (or tax year beginning 2008 2007 2006 2005 2004  2 Total of line 1, column (d) 3 Average distribution ratio for the state foundation has been in exister the net value of noncharitable.	his part blank tion 4942 tax on the distrib lify under section 4940(e) each column for each year ng in) Adjusted qua  5-year base period - divide nce if less than 5 years	putable amount of any year Do not complete this part is see instructions before (b) slifying distributions 137,592. 174,500. 184,976. 245,891. 37,545.	ear in the base per int making any entrie Net value of no	(c) ncharitat 6,1 5,7 3,7	81,746 18,022 35,129 07,413	2 3	(col (b) div	(d) Sultion ratio Fided by col (c))  .022258 .030518 .04952 .304542 .40886 .815708 .163142
f section 4940(d)(2) applies, leave the foundation liable for the section 4940(d)(2) applies, leave the foundation liable for the section of	tion 4942 tax on the distrib lify under section 4940(e) each column for each year ng in)  Adjusted qua  5-year base period - divide nce if less than 5 years	putable amount of any year Do not complete this part is see instructions before (b) slifying distributions 137,592. 174,500. 184,976. 245,891. 37,545.	ear in the base per int making any entrie Net value of no	(c) ncharitat 6,1 5,7 3,7	81,746 18,022 35,129 07,413	2 3	(col (b) div	(d) (ultion ratio rided by col (c))  .022250 .030510 .049520 .304540 .408860 .815700 .163140 5,539,166
f section 4940(d)(2) applies, leave the Nas the foundation liable for the sect of "Yes," the foundation does not qual in Enter the appropriate amount in (a)  Base period years Calendar year (or tax year beginning 2008 2007 2006 2005 2004  Total of line 1, column (d) Average distribution ratio for the strength of the foundation has been in exister the foundation has been in exister the net value of noncharitation in the strength of the strengt	tion 4942 tax on the distrib lify under section 4940(e) each column for each year ng in)  Adjusted qua  5-year base period - divide nce if less than 5 years	putable amount of any year Do not complete this part is see instructions before (b) slifying distributions 137,592. 174,500. 184,976. 245,891. 37,545.	ear in the base per int making any entrie Net value of no	(c) ncharitat 6,1 5,7 3,7	81,746 18,022 35,129 07,413	2 3 4 5	(col (b) div	(d) Pulton ratio Ided by col (c))  .022258 .030518 .049523 .304542 .408863 .815708 .163142 5,539,166 903,671
f section 4940(d)(2) applies, leave the Mass the foundation liable for the section "Yes," the foundation does not qual in Enter the appropriate amount in a Base period years Calendar year (or tax year beginning 2008 2007 2006 2005 2004  2 Total of line 1, column (d) 3 Average distribution ratio for the section of the se	his part blank tion 4942 tax on the distrib lify under section 4940(e) each column for each year  ng in)  Adjusted qua  5-year base period - divide nce if less than 5 years  ble-use assets for 2009 from  ne (1% of Part I, line 27b)	putable amount of any year Do not complete this part is see instructions before (b) slifying distributions 137,592. 174,500. 184,976. 245,891. 37,545.	ear in the base per int making any entrie Net value of no	(c) ncharitat 6,1 5,7 3,7	81,746 18,022 35,129 07,413	2 3 4 5 6	(col (b) div	(d) pution ratio rided by col (c))

# JOHN & LINDA ANDERSON CHARITABLE FOUNDATION

Forn	n 990-PF (2009) FOUNDATION 36-	43329	10		Page 4
Pa	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 -	- see ins	stru	ction	าร)
1a	Exempt operating foundations described in section 4940(d)(2), check here  and enter "N/A" on line 1				
	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here   in and enter 1%		********		0.
	of Part I, line 27b				
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<u> </u>		_	0.
3	Add lines 1 and 2	ļ			0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	ļ			0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	ļ <del></del>			0.
6	Credits/Payments				
а	2009 estimated tax payments and 2008 overpayment credited to 2009 6a 640.				
t	Exempt foreign organizations - tax withheld at source				
C	: Tax paid with application for extension of time to file (Form 8868)				
d	I Backup withholding erroneously withheld			_	
7	Total credits and payments Add lines 6a through 6d	<u> </u>		6	40.
8	Enter any penalty for underpayment of estimated tax. Check here If Form 2220 is attached	<u> </u>			
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	ļ			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			6	40.
11		L			0.
	art VII-A Statements Regarding Activities				
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in	<u>.                                    </u>		Yes	
	any political campaign?		1a		X
t	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	,	1b		Х
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or	ŀ			
	distributed by the foundation in connection with the activities.				
	Did the foundation file Form 1120-POL for this year?	ļ	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year				
	(1) On the foundation ► \$ O . (2) On foundation managers ► \$ O .				
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation				1
	managers ▶ \$O.				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	-	2		X
	If "Yes," attach a detailed description of the activities.				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or				v
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	i i	3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	.,. ⊢	4a		^
	,,,,	I/A	4b		Х
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	-	5		_^
_	If "Yes," attach the statement required by General Instruction T.				
Ъ	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
	By language in the governing instrument, or				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law	ŀ	_	Χ	ĺ
-	remain in the governing instrument?		7	X	
′	Did the foundation have at least \$5,000 in assets at any time during the year?		·····		ļ
0-	If "Yes," complete Part II, col (c), and Part XV.				
08	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶	—			
	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)				
ū			8b	Χ	1
n	of each state as required by General Instruction G? If "No," attach explanation	<del> </del> '	OU.	-41	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		9		Х
10		<u> </u>	10		X
	and any paragraph apparatus apparatus apparatus appared and the Last 1 162 attach a selecting men names and applicable		, -		

Form **990-PF** (2009)

JOHN & LINDA ANDERSON CHARITABLE FOUNDATION 36-4332910 Page 5 Form 990-PF (2009)

Pa	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		_X_
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?	12		_X_
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► N/A			
14	The books are in care of ▶ DUANE R. BACH  Telephone no ▶815-63		<u>627</u>	
	Located at ▶ 330 SPRING CREEK ROAD, ROCKFORD, IL ZIP+4 ▶61	<u> 107</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			
	and enter the amount of tax-exempt interest received or accrued during the year 15	N	<u>/A</u>	
Pa	rt VII-B   Statements Regarding Activities for Which Form 4720 May Be Required	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1 a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days )			
þ	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  N/A	<u>1b</u>		<del></del>
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2009?	1c		<u>X</u>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2009? Yes X No			
	If "Yes," list the years $\blacktriangleright$			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions ) N/A	2b		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
_				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2009)  N/A	3b		<del>-</del>
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	- 1	<u>X</u>
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			v
	had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		X

JOHN & LINDA ANDERSON CHARITABLE 36-4332910 Form 990-PF (2009) FOUNDATION Page 6 Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued) 5a During the year did the foundation pay or incur any amount to Yes X No (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, Yes X No any voter registration drive? Yes X No (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section Yes X No 509(a)(1), (2), or (3), or section 4940(d)(2)? (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for Yes X No the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations n/a 5b section 53 4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here c if the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained N/A Yes expenditure responsibility for the grant? If "Yes." attach the statement required by Regulations section 53.4945-5(d) 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on Yes X No a personal benefit contract? Х 6b b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870 Yes X No 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Information About Officers, Directors, Trustees, Foundation Managers, Highly **Paid Employees, and Contractors** List all officers, directors, trustees, foundation managers and their compensation. (b) Title, and average hours per week devoted to position (d) Contributions to employee benefit plans and deferred (c) Compensation (e) Expense account, other (If not paid, (a) Name and address enter -0-) allowances compensation LINDA ANDERSON PRESIDENT & DIRECTOR 330 SPRING CREEK ROAD 0. 0 0 ROCKFORD, IL 61107 0.00 JOHN R. ANDERSON VICE PRES, SECRETARY DIR 330 SPRING CREEK ROAD 0 0 0. ROCKFORD, IL 61107 0.00 DUANE R. BACH TREASURER & DIRECTOR 330 SPRING CREEK ROAD ROCKFORD, IL 61107 0.00 0 0. FREDIA K. RAMSEY ASSISTANT SECRETARY 330 SPRING CREEK ROAD 0. ROCKFORD, 0. IL 61107 0.00 0 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	employee benefit plans and deferred compensation	account, other allowances
NONE				
	_			
		-		
, , , , , , , , , , , , , , , , , , ,	_			
		<del></del>		<del></del>
	-			
Total number of other employees paid over \$50,000			<b>&gt;</b>	0

Form 990-PF (2009) FOUNDATION

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Part VIII Information About Officers, Directors, Trustees, Founda Paid Employees, and Contractors (continued)	tion Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter	"NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	_	
	<u> </u>	
Total number of others receiving over \$50,000 for professional services  Part IX-A Summary of Direct Charitable Activities		▶ 0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statist number of organizations and other beneficiaries served, conferences convened, research papers prod	ical information such as the uced, etc	Expenses
SEE PART XV-3A		
	-	
		0.
2		<del>***</del>
3		
		· · · · · · · · · · · · · · · · · · ·
4		
Doubly Blog		<del> </del>
Part IX-B   Summary of Program-Related Investments  Describe the two largest program-related investments made by the foundation during the tax year on	lines 1 and 2	Amount
1 N/A	illes Fallu Z	
1 11/11		
2		
All other program-related investments See instructions		<del></del>
3		
Total. Add lines 1 through 3	<b>&gt;</b>	0.

Form 990-PF (2009)

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P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign	foundations, s	ee instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
а	Average monthly fair market value of securities	1a	1,089,500. 41,673.
b	Average of monthly cash balances	1b	41,673.
C	Fair market value of all other assets	10	4,492,346.
d	Total (add lines 1a, b, and c)	10	5,623,519.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)	0.	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	5,623,519.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	84,353. 5,539,166.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	5,539,166.
6	Minimum investment return. Enter 5% of line 5	6	276,958.
P	art XI  Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundation foreign organizations check here  and do not complete this part )	ns and certain	
1	Minimum investment return from Part X, line 6	1	276,958.
2a	Tax on investment income for 2009 from Part VI, line 5		
b	income tax for 2009 (This does not include the tax from Part VI )		
	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	276,958.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	276,958.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	276,958.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		210 214
	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	218,314.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	210 214
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	218,314.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	_	^
_	income Enter 1% of Part I, line 27b	5	<u>0.</u> 218,314.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundated 4940(e) reduction of tax in those years	ition qualifies for f	ne section

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Part XIII Undistributed Income (see instructions) (b) (c) (d) Corpus Years prior to 2008 2008 2009 1 Distributable amount for 2009 from Part XI. 276,958. line 7 2 Undistributed income, if any, as of the end of 2009 0 a Enter amount for 2008 only b Total for prior years 0 3 Excess distributions carryover, if any, to 2009 a From 2004 150,419. **b** From 2005 c From 2006 d From 2007 e From 2008 150,419. f Total of lines 3a through e 4 Qualifying distributions for 2009 from Part XII, line 4 > \$ 218,314. 0 a Applied to 2008, but not more than line 2a b Applied to undistributed income of prior 0. years (Election required - see instructions) c Treated as distributions out of corpus 0 (Election required - see instructions) 218,314. d Applied to 2009 distributable amount Ō. e Remaining amount distributed out of corpus 58,644. 58,644. Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: 91,775 3 Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract 0 line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously 0 assessed d Subtract line 6c from line 6b Taxable 0. amount - see instructions e Undistributed income for 2008 Subtract line 0. 4a from line 2a Taxable amount - see instr f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must 0. be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by 0. section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 0. not applied on line 5 or line 7 9 Excess distributions carryover to 2010. 91,775. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 91,775. a Excess from 2005 b Excess from 2006 c Excess from 2007

d Excess from 2008 e Excess from 2009

#### JOHN & LINDA ANDERSON CHARITABLE

36-4332910 FOUNDATION Page 10 Form 990-PF (2009) Part XIV | Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling 4942(j)(3) or 4942(1)(5) b Check box to indicate whether the foundation is a private operating foundation described in section Prior 3 years Tax year 2 a Enter the lesser of the adjusted net (b) 2008 (a) 2009 (c) 2007 (d) 2006 (e) Total income from Part I or the minimum investment return from Part X for each year listed b 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III) (3) Largest amount of support from an exempt organization Gross investment income Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets Part XV at any time during the year-see the instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) JOHN R. ANDERSON b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here \( \sum \big| \sum \big| \sum \big| \sum \big| if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d a The name, address, and telephone number of the person to whom applications should be addressed b The form in which applications should be submitted and information and materials they should include c Any submission deadlines d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

JOHN & LINDA ANDERSON CHARITABLE

FOUNDATION

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Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or substantial contributor Recipient Foundation status of recipient Purpose of grant or contribution Amount Name and address (home or business) a Paid during the year SEE STATEMENT 9 **▶** 3a 218,314. Total b Approved for future payment NONE

<u>o.</u>

► 3b

Form 990-PF (2009) Part XVI-A

**Analysis of Income-Producing Activities** 

Enter gross amounts unless otherwise indicated	Unitale	tu business income	(a)	by section 512, 513, 07 514	(e)
1 Program service revenue	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
a					
b	_		<del>                                     </del>		
C	_		+	· · · · · · · · · · · · · · · · · · ·	
d			+ +		
e	_	<del> </del>	+ +		
	_				
g Fees and contracts from government agencies			<del></del>		
Membership dues and assessments			<del></del>		
Interest on savings and temporary cash			14	13 328	
investments Dividends and interest from securities			14	13,328.	<del></del>
			1 1	21,040.	
Net rental income or (loss) from real estate			16	2.	
a Debt-financed property			+		
b Not debt-financed property			<del>-  </del>	-	
Net rental income or (loss) from personal					
property Other investment income			14	<35,709.>	
Gain or (loss) from sales of assets other	-		1 1	133/1031	
			18	<81,552.>	
than inventory  Net income or (loss) from special events			+ 10	101/3321	
Gross profit or (loss) from sales of inventory					
Other revenue					h
a FEDERAL EXCISE TAX					
b REFUND	_		01	21,055.	
COTHER MISCELLANEOUS			+ • •	21,000	
d INCOME	-		01	43.	
6					
Subtotal Add columns (b), (d), and (e)		0		<61,787.>	0
3 Total. Add line 12, columns (b), (d), and (e)	<u> </u>		<del>-1 . 1</del>	13	<61,787
ee worksheet in line 13 instructions to verify calculations	1				
Part XVI-B Relationship of Activities		omplishment of E	xempt P	urposes	
ine No. Explain below how each activity for which in the foundation's exempt purposes (other the N/A			A contribute	d importantly to the accomp	olishment of
					·
		<del> </del>			
	<del>-</del> -				
		=		· · · · · · · · · · · · · · · · · · ·	

Form 990-PF (2009)

FOUNDATION

P	art XVI	Information Re Exempt Organ		To and Transactions a	nd Relationships With Nonc	haritable	•	
1	Did the			lowing with any other organizatio	n described in section 501(c) of		Yes	No
•				on 527, relating to political organi		<b> </b>		
			ation to a noncharitable exem	• .				
١	(1) Cas			prorgamenton or		1a(1)		Х
	٠.	ner assets				1a(2)		X
		ransactions				1012/		<del></del>
٠		les of assets to a noncharita	hle evernt organization			1ь(1)		Х
			incharitable exempt organizati	nn		1b(2)		X
	<b>\-</b> /	ntal of facilities, equipment,	, ,	···		1b(3)		Х
	` '	imbursement arrangements				1b(4)		X
	• •	ans or loan guarantees				1b(5)		X
		•	embership or fundraising solic	ntations		1b(6)	-	X
			ailing lists, other assets, or pai			10(0)		X
	•		•	* *	wave chair the fair market value of the goo		atc	<u></u>
١		-	-		vays show the fair market value of the goo e in any transaction or sharing arrangeme		cis,	
		• • •	other assets, or services recei		e in any transaction of sharing arrangemen	iit, Silow iii		
(a)	Line no	(b) Amount involved	· · · ·	itable exempt organization	(d) Description of transfers, transactions,	and channo or	mnaeme	
(4,	Life no	(b) Amount involved	N/		(a) Description of transfers, transactions,		ungume	
			147	A				
_			<u> </u>					
				. <u>.</u>				
				<del></del>				
	-+				-	-		
					w		•	
	-+		<del>-</del>					
					<b>-</b>			
		<del></del>					•	
		<del>-</del> ·			<del></del>			
	-+							
					<del></del>			
28		-	•	, one or more tax-exempt organiz	zations described	<u></u>		٦
			r than section 501(c)(3)) or in	1 Section 52/7		Yes	Δ	_l No
	j it Yes,	complete the following sch		(h) Tune of organization	(c) Description of relati	onchin		
		(a) Name of org	Janization	(b) Type of organization	(c) Description of relati	Oliship		
		N/A			-			
		<del></del>	<del></del>					
_								
-	Linder pen	natives of negroup. I declare that I h	nave exemined this return, including	a percompanying schedules and statem	ents, and to the best of my knowledge and belief,	it is true, corre	ct	
				ed on all information of which preparer		it is true, conc	·.,	
	, _4	D. 1 1 10		1-1-11	Par 3 - 17			
ē		nature of officer or trustee	molesson	<u> </u>	TITLE			
Ē	H Ť.	- \		Date In	Title  ate Check if Pre	eparer's identify	/ina nun	nber
Sign Here	ح ئ	Preparer's	te Clark		self-			
ō	말을하는	signature 7	CHED C ACCOUNT		200	200096	209	
	Pa epa Se (		CHER & ASSOCI		EIN ► 36-40	38006		
	L D		WEAVER ROAD,		0.15	627	0 E 0	4
		www.angrii com , KOCV	FORD, IL 6111	. <b>T</b>	Phone no 815	5-637-	<b>ラン</b> ロ	4

CONTINUATION FOR 990-PF, PART IV 36-4332910 PAGE 1 OF 1

Part IV   Capital Gains and Loss	ses for Tax on Investment Income	·			,
(a) List and ( 2-story brid	describe the kind(s) of property so ck warehouse, or common stock, 2	old, e g , real estate, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a SHORT TERM INVE	STORS TRUST LIC	QUID ASSETS	P	VARIOUS	VARIOUS
b SHORT-TERM GAIN				VARIOUS	VARIOUS
c LONG-TERM LOSS					VARIOUS
d SECTION 1231 LC	SS THROUGH AND	ERSON FUND LLC K-1	P	VARIOUS	VARIOUS
е					
_f					
9					
h					
1					
1	<del></del>		<del></del>		
<u>k</u>					
<u> </u>				-	
<u>m</u>					
<u>n</u>			<del>-  </del>	·	
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h)	) Gain or (loss) Dus (f) minus (g)	<u> </u>
a 1,143,863.		1,143,876.		.,	<13.>
b 220,988.	<del></del>	2,220,0.00			220,988.
c		302,335.		<	302,335.>
d		192.			<192.>
e					
f					
g					
h					
1					
J					
k					
I					
m	<del></del>				<del></del>
n					· · ·
Complete aghs for exacts obsume	- colo la caluma (h) and award bu	the foundation on 10/21/60			· · · · · · · · · · · · · · · · · · ·
Complete only for assets snowing	gain in column (h) and owned by	<del></del>		ises (from col (h)) of col (h) gain ove	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	but n	ot less than "-0-")	
a		<del>                                     </del>			<13.>
b	<del></del>				220,988.
C	<del></del>	<del></del>			302,335.> <192.>
d					<u> </u>
f			<del></del>		
		<del> </del>			
g h					
<u> </u>					
<u> </u>	·				
k			<del></del>		
1					
m					
n					
0					
2 Capital gain net income or (net cap	ital loss) { If gain, also enter "-	r in Part I, line 7 0-" in Part I, line 7			<81 <b>,</b> 552.>
3 Net short-term capital gain or (loss if gain, also enter in Part I, line 8, c	a) as defined in sections 1222(5) ar				
If (loss), enter "-0-" in Part I, line 8		J3	L	N/A	

FORM 990-PF INTEREST ON SAVINGS	AND TEMPORARY CA	ASH INVESTMENT	TS STATEMENT 1
SOURCE			AMOUNT
ANDERSON FUND LLC WELLS FARGO ADVISORS A/C# 5173-54	46		13,264. 64.
TOTAL TO FORM 990-PF, PART I, LIN	E 3, COLUMN A		13,328.
FORM 990-PF DIVIDENDS AN	D INTEREST FROM	SECURITIES	STATEMENT 2
SOURCE	GROSS AMOUNT	CAPITAL GAII DIVIDENDS	NS COLUMN (A) AMOUNT
ANDERSON FUND LLC	17,691.		0. 17,691.
WELLS FARGO ADVISORS A/C# 5173-5446	3,355.	(	0. 3,355.
TOTAL TO FM 990-PF, PART I, LN 4	21,046.	(	21,046.
FORM 990-PF REI	NTAL INCOME		STATEMENT 3
KIND AND LOCATION OF PROPERTY		ACTIVIT NUMBEI	
ANDERSON FUND LLC		1	2.
TOTAL TO FORM 990-PF, PART I, LIN	E 5A		2.
FORM 990-PF (	OTHER INCOME		STATEMENT 4
	OTHER INCOME  (A)  REVENUE PER BOOKS		(C) ST- ADJUSTED
DESCRIPTION  ROYALTY INCOME ORDINARY BUSINESS INCOME/(LOSS) OTHER INVESTMENT INCOME/(LOSS) FEDERAL EXCISE TAX REFUND OTHER MISCELLANEOUS INCOME	(A) REVENUE	NET INVES MENT INCO 14. 758.> <35,7	(C) ST- ADJUSTED OME NET INCOME

FORM 990-PF	ACCOUNTI	NG FEES	S	FATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS		ADJUSTED	CHARITABLE
TAX PREPARATION FEES	264.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	264.	0.		0.
FORM 990-PF	TAX	ES	S'	TATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS		ADJUSTED	(D) CHARITABLE PURPOSES
FOREIGN TAX	654.	654.		0.
TO FORM 990-PF, PG 1, LN 18	654.	654.		0.
FORM 990-PF	OTHER E	XPENSES	S	FATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS		ADJUSTED	
ILLINOIS CHARITY BUREAU FEE ILLINOIS ANNUAL FILING FEE PORTFOLIO DEDUCTIONS NONDEDUCTIBLE EXPENSES INVESTMENT MANAGEMENT FEES SECTION 59(E)(2) EXPENSES OTHER INVESTMENT DEDUCTIONS	115. 10. 9,571. 96. 5,137. 4. 3,692.	0. 9,571. 0. 5,137. 4.		0. 0. 0. 0. 0.
TO FORM 990-PF, PG 1, LN 23	18,625.	18,404.		0.

FORM 990-PF	OTHER INVESTMENTS		STATEMENT 8
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS ANDERSON FUND LLC	COST COST	983,884. 4,645,033.	983,884. 4,935,061.
TOTAL TO FORM 990-PF, PART II	, LINE 13	5,628,917.	5,918,945.
	NTS AND CONTRIBUTIONS AID DURING THE YEAR	S	STATEMENT 9
RECIPIENT NAME AND ADDRESS	RECIPIENT RELATED AND PURPOSE OF		PIENT TUS AMOUNT
ALZHEIMER'S ASSOCIATION ROCKFORD, IL	NONE SOCIAL WELFARE	PUBLIC	200.
BETHESDA COVENANT CHURCH ROCKFORD, IL	NONE RELIGIOUS	PUBLIC	200.
CHRISTIAN ASSOCIATION INTL WESTLAKE, OH	NONE SOCIAL WELFARE	PUBLIC	1,000.
CHURCH DOCTOR MINISTRIES CORUNNA, IN	NONE RELIGIOUS	PUBLIC	2,000.
CIRCLE OF LOVE FOUNDATION ROCKFORD, IL	NONE SOCIAL WELFARE	PUBLIC	2,250.
CRUSADERS HEALTH FOUNDATION ROCKFORD, IL	NONE MEDICAL	PUBLIC	1,000.

JOHN & LINDA ANDERSON CHARITAE	BLE FOUNDAT		36-4332910
FREEDOM ALLIANCE DULLES, VA	NONE SOCIAL WELFARE	PUBLIC	500.
FRIENDS OF KISHWAUKETOE WILLIAMS BAY, WI	NONE CONSERVATION	PUBLIC	1,000.
GENEVA LAKES CONSERVANCY LAKE GENEVA, WI	NONE CONSERVATION	PUBLIC	2,000.
HOLIDAY HOME CAMP LAKE GENEVA, WI	NONE SOCIAL WELFARE	PUBLIC	1,000.
JUNIOR ACHEIVEMENT OF ROCKFORD ROCKFORD, IL	NONE SOCIAL WELFARE - YOUTH	PUBLIC	250.
LINN PRESBYTERIAN CHURCH ROCKFORD, IL	NONE RELIGIOUS	PUBLIC	9,500.
MAKE-A-WISH FOUNDATION PHOENIX, AZ	NONE SOCIAL WELFARE	PUBLIC	200.
MENDELSSOHN PERFORMING ARTS ROCKFORD, IL	NONE PERFORMING ARTS	PUBLIC	500.
NATURAL LAND INSTITUTE ROCKFORD, IL	NONE CONSERVATION	PUBLIC	1,500.
NORTHERN ILLINOIS FOOD BANK ROCKFORD, IL	NONE SOCIAL WELFARE	PUBLIC	500.

JOHN & LINDA ANDERSON CHARITABI	E FOUNDAT		36-4332910
PRISON FELLOWSHIP MINISTRIES MERRIFIELD, VA	NONE RELIGIOUS	PUBLIC	500.
PURDUE FOUNDATION WEST LAFAYETTE, IN	NONE EDUCATION	PUBLIC	25,000.
ROCK RIVER VALLEY PANTRY ROCKFORD, IL	NONE SOCIAL WELFARE	PUBLIC	1,000.
ROCKFORD ART MUSEUM ROCKFORD, IL	NONE EDUCATION	PUBLIC	3,500.
SALVATION ARMY ROCKFORD, IL	NONE SOCIAL WELFARE	PUBLIC	38,940.
SPECIAL OLYMPICS ROCKFORD, IL	NONE SOCIAL WELFARE	PUBLIC	200.
THE ALS ASSOCIATION CALABASAS HILLS, CA	NONE MEDICAL	PUBLIC	500.
THE FIELD MUSEUM OF NATURAL HISTORY CHICAGO, IL	NONE EDUCATION	PUBLIC	45,000.
THE NATURE CONSERVANCY ARLINGTON, VA	NONE CONSERVATION	PUBLIC	6,000.
UNIVERSITY OF ILLINOIS COLLEGE OF MEDICINE ROCKFORD, IL	NONE MEDICAL	PUBLIC	4,000.

JOHN & LINDA ANDERSON CHARITABL	E FOUNDAT		36-4332910
YMCA OF ROCK RIVER VALLEY ROCKFORD, IL	NONE SOCIAL WELFARE	PUBLIC	2,300.
RAMP ROCKFORD, IL	NONE SOCIAL WELFARE	PUBLIC	250.
CHILDREN'S HOME & AID SOCIETY OF ILLINOIS CHICAGO, IL	NONE SOCIAL WELFARE	PUBLIC	200.
C.A.S.A. ROCKFORD, IL	NONE SOCIAL WELFARE	PUBLIC	2,000.
AUORORA UNIVERSITY AURORA, IL	NONE EDUCATION	PUBLIC	10,000.
ROARING FORK CONSERVANCY BASALT, CO	NONE CONSERVATION	PUBLIC	1,000.
MARCH OF DIMES CHICAGO, IL	NONE SOCIAL WELFARE	PUBLIC	200.
FAITH CHRISTIAN SCHOOL ROCKFORD, IL	NONE EDUCATION	PUBLIC	200.
LEUKEMIA & LYMPHOMA SOCIETY ROCKFORD, IL	NONE MEDICAL	PUBLIC	1,000.
ROCKFORD RESCUE MISSION ROCKFORD, IL	NONE SOCIAL WELFARE	PUBLIC	1,000.

JOHN & LINDA ANDERSON CHARITABLE FOUNDAT			36-4332910	
ROCKFORD ROTARY CLUB ROCKFORD, IL	NONE SOCIAL WELFARE	PUBLIC	100.	
SAMARITAN'S PURSE BOONE, NC	NONE RELIGIOUS	PUBLIC	1,000.	
VENTURE INTERNATIONAL HUDSONVILLE, MI	NONE SOCIAL WELFARE	PUBLIC	600.	
BURPEE MUSEUM OF NATURAL HISTORY ROCKFORD, IL	NONE EDUCATION	PUBLIC	1,000.	
ILLINOIS NETWORK OF CHARTER SCHOOLS CHICAGO, IL	NONE EDUCATION	PUBLIC	1,000.	
MUSIC BY THE LAKE PRINCETON, NJ	NONE PERFORMING ARTS	PUBLIC	800.	
PILGRIM BAPTIST CHURCH ROCKFORD, IL	NONE RELIGIOUS	PUBLIC	5,000.	
WQFL ROCKFORD, IL	NONE RELIGIOUS	PUBLIC	1,000.	
ANDERSON JAPANESE GARDENS ROCKFORD, IL	NONE RECREATION & EDUCATION	PUBLIC	5,148.	
ATLAS OF WALWORTH COUNTY LAKE GENEVA, WI	NONE RELIGIOUS	PUBLIC	2,000.	

JOHN & LINDA ANDERSON CHARITABI	ĹE FOŬNDAT		36-4332910
ZION LUTHERAN DEV. COOP ROCKFORD, IL	NONE RELIGIOUS	PUBLIC	200.
CHICAGO LYRIC OPERA CHICAGO, IL	NONE PERFORMING ARTS	PUBLIC	2,000.
BLACK POINT HISTORICAL PRESERVE LAKE GENEVA, WI	NONE HISTORICAL	PUBLIC	2,000.
NORTHWEST ILLINOIS DEVELOPMENT ALLIANCE ROCKFORD, IL	NONE EDUCATION	PUBLIC	17,000.
BLACKHAWK AREA COUNCIL BSA ROCKFORD, IL	NONE RECREATIONAL	PUBLIC	1,000.
CALVARY COMMUNITY CHURCH ROCKFORD, IL	NONE RELIGIOUS	PUBLIC	4,700.
ARMENIAN MISSIONARY ASSOCIATION OF AMERICA PARAMUS, NJ	NONE RECREATIONAL	PUBLIC	1,000.
WILLOW CREEK COMMUNITY CHURCH CRYSTAL LAKE, IL	NONE RELIGIOUS	PUBLIC	1,000.
MELD ROCKFORD, IL	NONE SOCIAL WELFARE	PUBLIC	1,000.
ENVIRONMENTAL EDUCATION FOUNDATION, INC. FONTANA, WI	NONE CONSERVATION	PUBLIC	200.

JOHN & LINDA ANDERSON CHARITABÍ	Le' FOUNDAT		36-4332910
GUY FORBECK ORGANIZATION HILTON HEAD, SC	NONE MEDICAL	PUBLIC	500.
PAUL CARBONE CANCER CENTER MADISON, WI	NONE MEDICAL	PUBLIC	200.
ILLINOIS FAMILY INSTITUTE CAROL STREAM, IL	NONE SOCIAL WELFARE	PUBLIC	1,000.
MUSCULAR DYSTROPHY ASSOCIATION ROCKFORD, IL	NONE MEDICAL	PUBLIC	476.
ILLINOIS NATURE CONSERVANCY ROCKFORD, IL	NONE CONSERVATION	PUBLIC	2,000.
TOTAL TO FORM 990-PF, PART XV, LI	INE 3A		218,314.