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# **Return of Private Foundation**

### or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Department of the Treasury Internal Revenue Service Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements OMB No 1545-0052

2009

	For	calendar	r year 2009, or tax year beginning				, and e	nding			
	G (	theck all	that apply Initial return			nitial return of a fo	rmer public o	harity	Final return	1	
			Amended ret	urn	Address change Name change						
	lise	the IRS	Name of foundation						A Employer identification number		
		abel.	THE THOMAS AQUIN		UNDA'	TION					
	Oth	Otherwise, C/O PATRICK MAZZA							36-4213255		
		print	Number and street (or P O box number	f mail is not de	elivered to s	treet address)	-	Room/suite	<b>B</b> Telephone number		
		r type.	290 SOUTH MAIN I	PLACE					6309309322	!	
		Specific	Gity of town, state, and ZIP code						C If exemption application is p	pending, check here	
	Instructions. CAROL STREAM, IL 60188							D 1 Foreign organizations	s, check here 🕨 🔲		
	H Check type of organization X Section 501(c)(3) exc					ate foundation			2 Foreign organizations meeting the 85% test, check here and attach computation		
						ible private founda	ition		E If private foundation sta		
	l Fa	ur marke	t value of all assets at end of year	J Accounti	ng method	X Cash	Accr	ual	under section 507(b)(1)	)(A), check here	
	(fr	om Part	t II, col (c), line 16)		her (speci				F If the foundation is in a	60-month termination	
		\$			mn (d) m	ust be on cash l	oasis)		under section 507(b)(1)		
	Pa	ert [ A	nalysis of Revenue and Expenses he total of amounts in columns (b), (c), and ecessarily equal the amounts in column (a)	(d) may not		Revenue and nses per books	(b) Net in		(c) Adjusted net	(d) Disbursements for chantable purposes	
					UXPO,	1,500.			N/A	(cash basis only)	
			ntributions, gifts, grants, etc., receive		<u> </u>	1,300.			N/A		
Co			eck X If the foundation is not required to a	ttach Sch B	<u> </u>					<del></del>	
SCANNED		ľ	erest on savings and temporary		<u> </u>						
$\geq$			vidends and interest from securities				·	<del></del>			
<b>Z</b>			oss rents				······	<del></del>			
m		1 _	t rental income or (loss)		<u> </u>		<del>1</del>	····	· · · · · · · · · · · · · · · · · · ·		
$\ddot{\upsilon}$	ë	Gm	gain or (loss) from sale of assets not on lin	e 10	<b>h</b>		······································			<u> </u>	
	Revenue	u ass	ets on line 6a	ED .	<del>                                     </del>	<del></del>	<del></del>	0.	**************************************		
MA	Re		pital gain net income (from Part IV, line 2)	·79	<del>}</del>						
			t short-term capital gain	2010	<u> </u>		<del></del>		<del></del>		
20			TOTAL TITLE OF THE STATE OF THE	20.0	<u> </u>			·····			
			allowances			<del>, , , , , , , , , , , , , , , , , , , </del>	<del></del>	<del> </del>	<del></del>	[, , , , , , , , , , , , , , , , , , ,	
2010			is Cost of goods sold OGDEN	1 <u>, U1</u>				······································			
			oss profit or (loss)		<del></del>				<del> </del>		
			ner income			1,500.		0.			
			tal Add lines 1 through 11			0.		0.		0.	
			mpensation of officers, directors, trustees,	etc	<u> </u>	- 0.1					
		1	ner employee salaries and wages nsion plans, employee benefits						<del> </del>	<del></del>	
	S	15 Per 16a Leg	• • •						<del>{</del>	<del> </del>	
	ŞUS	1	counting fees STM	iT 1		375.		0.	<del> </del>	0.	
	ă,		ner professional fees		<del></del>						
	Je E	i e	erest						<del></del>		
	aţ	18 Tax		'					T		
	ist		preciation and depletion						<u> </u>		
	ä		cupancy								
	Adi		evel, conferences, and meetings	i							
	P	I .	nting and publications								
	e 6	<b>!</b>		1T 2		34.		0.		0.	
	흝	L	tal operating and administrative								
	Operating and Administrative Expenses	1	penses. Add lines 13 through 23	,		409.		0.		0.	
	Ö,		ntributions, gifts, grants paid		<del></del>		<del></del>	<u>-</u>			
			tal expenses and disbursements.						<u> </u>		
	İ		d lines 24 and 25		1	409.		0.	1	0.	
			btract line 26 from line 12								
		ì	ess of revenue over expenses and disburs	ements	Ī	1,091.					
		ľ	t investment income (if negative, enter					0.		<del>                                      </del>	
		i	justed net income (if negative, enter -0-		<u> </u>				N/A		
	9235	01	and the second of the second o				•	***************************************	<del></del>	5 000 DE (0000)	

Page 2

Cash - nen-ribrest-bearing   1			Balance Sheets Attached schedules and amounts in the description column should be for enchange amounts only	Beginning of year	End o	f year
2 Savings and temporary cash investments 3 Accounts receivable   Less diversand for doubtful accounts   4 Pelopes receivable   Less diversand for doubtful accounts   5 Grants received for doubtful accounts   Less diversand for doubtful accounts   5 Grants received for doubtful accounts   Less diversand for doubtful accounts   5 Grants received for doubtful accounts   Less diversand for doubtful accounts   5 Grants received for doubtful accounts   Less diversand for doubtful accounts   5 Grants received for doubtful accounts   Less diversand for doubtful accounts   5 Grants received for doubtful accounts   Less diversand for doubtful accounts   7 Grant accounts brant for low SFAS 117, check here   X   8 Grants received for doubtful accounts   Less diversand for doubtful accounts   Less diversand for doubtful accounts   7 Grant accounts brant for low SFAS 117, check here   X	P	art	Balance Sheets column should be for end-of-year amounts only			(c) Fair Market Value
A Accounts receivable   Less Rivancies for disublial accounts   4 Plidopes receivable   Less Rivancies for disublial accounts   5 Grants receivable   6 Receivables due from officers, directors, trustess, and other dequalified persons   7 One real entities receivable   100 .		1	Cash - non-interest-bearing	1,834.	2,925.	<del></del>
Less allowance for doubthal accounts >  4 Pedgas peccentals  5 Grants recevable  6 Recevables due from officers, directors, frustess, and other dequalified persons  7 Over recent successes  100 .  1		2	Savings and temporary cash investments			
Pickgos necessable   Less allowance for doubtful accounts   Significant presents   Significant   Sign		3	Accounts receivable			
Less allowance for doubthul accounts ►  5 Grants receivable  6 Recerables due from efficers, directors, fusitees, and other direqualified persons  7 over one autions receivable  8 Inventions for sale or use  8 Inventions to sale or use  9 Phappad expenses and deferred charges  10 Inventions to sale or use  10 Inventions to sale or use  10 Inventions to sale or use  11 Inventions to sale or use  12 Inventions to composite stock  13 Inventions to composite stock  14 Land, buildings, and equipment basis ►  15 Total assets (for be completed by all filers)  16 Grants payable and account expenses  17 Accounts payable and account expenses  18 Grants payable and account expenses  19 Deferred revenue  20 Less kenned onders, directors, pusines, and other discussified persons  21 Inventions that follows \$FAS 117, check here  22 Total labelities (add lines 17 through 22)  23 Total labelities (add lines 17 through 23 and other problems and account of accounted to the complete lines 2 through 35 and other notes payable  24 Deferred revenue  25 Fernandations that follows \$FAS 117, check here  26 Permanent contex, pusiness, and other discussified persons  27 Intel labelities (add lines 17 through 22)  28 Paid on context, pusiness, and other notes payable  29 Total account propagation of the context payable  29 Total account propagation of the context payable  20 Less kenned  25 Fernandations that follows \$FAS 117, check here  26 Permanent context, pusiness, and other discussified persons  27 Total account payable and account account account account and the context payable  29 Relation or context propagation or current funds  20 Less kenned  21 Total labelities and nines 30 and 31.  21 Total labelities and nines account account account and the context payable and account account account and account			Less allowance for doubtful accounts ▶			
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8 Receivables due from officers, directors, frustees, and other disqualified persons 7 One note management sense by 100.  100		i	Less allowance for doubtful accounts ▶			
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To fire received search and se		6	Receivables due from officers, directors, trustees, and other			
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Less accomulated depreciation   Land, buildings, and equipment basis		C	Investments - corporate bonds			**************************************
12 Investments - mortgage loans   13 Investments - other   14 Land, buildings, and equipment basis		11	Investments - land, buildings, and equipment basis			
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Page 3

Form 990-PF (2009)

THE THOMAS AQUINAS FOUNDATION C/O PATRICK MAZZA

		(s) of property sold (e g , real estate common stock, 200 shs MLC Co )		(b) How acquired P - Purchase D - Donation	<sup>1</sup> ((	) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a							
	NE				_		
<u>c</u> d				<del></del>			· -
8							
(e) Gross sales price	, , ,		ost or other basis expense of sale			(h) Gain or (loss (e) plus (f) minus (	
a			·				
<u>b</u>	ļ		<del></del>		-		
<u>C</u>							
<u>d</u>				<del></del>			
Complete only for assets show	ing gain in col	umn (h) and owned by the foundation	nn on 12/31/69		(1) (	ains (Col (h) gain	minue
	1		Excess of col (i)		còl (I	(), but not less than	1 -0-) or
(i) F M V as of 12/31/69			er col (j), if any		Ì	osses (from col (	h))
a							
b							
<u>c</u>							- · · · ·
d							
<u>e</u>	<u> L</u>						
		∫ If gain, also enter in Part I, lin	e 7	<b>λ</b>			
Capital gain net income or (net ca	apital loss)	If (loss), enter -0- in Part I, lin	e 7	J 2		,	
Net short-term capital gain or (lo	•	in sections 1222(5) and (6)					
If gain, also enter in Part I, line 8,				<b> </b>			
If (loss), enter -0- in Part I, line 8  Part V Qualification U		ction 4940(e) for Reduce	d Tay an Nat	)   3   Investment			
,	e foundations	subject to the section 4940(a) tax of			inco	me	
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section 4940(d)(2) applies, leave to Vas the foundation liable for the section 4940(d)(2) applies, leave to Vas the foundation liable for the section (a)  Enter the appropriate amount in  (a)  Base period years  Calendar year (or tax year beginning 2008 2007 2006 2005 2004  Total of line 1, column (d)  Average distribution ratio for the the foundation has been in existe Enter the net value of noncharitate Multiply line 4 by line 3	this part blank ction 4942 tax elify under sec each column ing in)  5-year base pence if less tha	on the distributable amount of any ston 4940(e). Do not complete this profession of the distributable amount of any ston 4940(e). Do not complete this profession of the distributions of the distributions.  100 and 300 and 475 and 475 and 400 and 475 and	n net investment inc year in the base perio part e making any entries Net value of non	ome )  od?  (c) charitable-use as  2,1 1,7 1,6 1,7	sets 50. 27. 32.	Distrib (col (b) divi	(d) ultion ratio ided by col (c)) .04653 .17371 .29105 .23068 .41495 1.15690 .23138 1,854
f section 4940(d)(2) applies, leave to Was the foundation liable for the section for the foundation does not quate the section of the section	this part blank ction 4942 tax elify under sec each column ing in)  5-year base pence if less tha	on the distributable amount of any ston 4940(e). Do not complete this profession of the distributable amount of any ston 4940(e). Do not complete this profession of the distributions of the distributions.  100 and 300 and 475 and 475 and 400 and 475 and	n net investment inc year in the base perio part e making any entries Net value of non	ome )  od?  (c) charitable-use as  2,1 1,7 1,6 1,7	sets 50. 27. 32.	Distrib (col (b) divi	(d) ution ratio ded by col (c)) .04651 .17371 .29105 .23068 .41495 1.15690 .23138 1,854 429
f section 4940(d)(2) applies, leave to the section 4940(d)(2) applies, leave to the section of t	this part blank ction 4942 tax alify under sec each column ing in)  5-year base pence if less that ble-use assets	on the distributable amount of any ston 4940(e). Do not complete this professed qualifying distributions.  100. 300. 475. 400. 705.  erriod - divide the total on line 2 by 5 an 5 years.  for 2009 from Part X, line 5	n net investment inc year in the base perio part e making any entries Net value of non	ome )  od?  (c) charitable-use as  2,1 1,7 1,6 1,7	sets 50. 27. 32.	Distrib (col (b) divi	(d) ultion ratio ided by col (c)) .04651 .17371 .29105 .23068 .41495 1.15690 .23138 1,854

THE THOMAS AQUINAS FOUNDATION Form 990-PF (2009) C/O PATRICK MAZZA 36-4213255 Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions) 1a Exempt operating foundations described in section 4940(d)(2), check here and enter N/A on line 1 Date of ruling or determination letter (attach copy of letter if necessary-see instructions) b Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1% 0. of Part I, line 27b c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) Add lines 1 and 2 3 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4 5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-6 Credits/Payments a 2009 estimated tax payments and 2008 overpayment credited to 2009 b Exempt foreign organizations - tax withheld at source 6<u>b</u> c Tax paid with application for extension of time to file (Form 8868) 6¢ d Backup withholding erroneously withheld 6d 7 Total credits and payments Add lines 6a through 6d 7 8 Enter any penalty for underpayment of estimated tax. Check here \_\_\_\_\_ if Form 2220 is attached 8 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed Ō. g 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Enter the amount of line 10 to be Credited to 2010 estimated tax Refunded **•** 11 Part VII-A | Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in Yes No any political campaign? 1a b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 1b Х If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? Х 1c d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year 0 • (2) On foundation managers ▶ \$ (1) On the foundation > \$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers > \$ 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 X If "Yes," attach a detailed description of the activities

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or

By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)

year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar

bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either

8a Enter the states to which the foundation reports or with which it is registered (see instructions)

of each state as required by General Instruction G? If "No," attach explanation

b If "Yes," has it filed a tax return on Form 990-T for this year?

By language in the governing instrument, or

If "Yes," complete Part II, col. (c), and Part XV.

remain in the governing instrument?

If "Yes," attach the statement required by General Instruction T.

7 Did the foundation have at least \$5,000 in assets at any time during the year?

Form **990-PF** (2009)

3

4a

4b

5

6

7

8b

9

10

X

X

X

Х

N/A

N/A

IL

	C/O PATRICK MAZZA	36-42132	255		Page !
P	art VII-A Statements Regarding Activities (continued)				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of		$\Box$		
	section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		Х
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before				
	August 17, 2008?		12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	Х	
	Website address ► N/A	ŧ			
14	The books are in care of ► MR. PATRICK MAZZA  Telephone no ►	630-933	-9:	200	
		ZIP+4 ▶601			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here				$\Gamma$
		15	N.	/A	
Pε	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required				
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)	<u> </u>	_		
	<u> </u>	X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	140			
	<u> </u>	X No			
	<u> </u>	X No			
		X No		1	
	(5) Transfer any income or assets to a disqualified person (or make any of either available	22 100			
		X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"				
	if the foundation agreed to make a grant to or to employ the official for a period after				
		X No			
h	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	IZZ NU			
-	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	N/A	.	1	
	Organizations relying on a current notice regarding disaster assistance check here	N/A	1b		<del></del>
r	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected				
Ŭ	before the first day of the tax year beginning in 2009?		.		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	<u> </u>	1c		
-	defined in section 4942(j)(3) or 4942(j)(5))				
2	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning				
ď		X No			
	If "Yes," list the years ▶	A NO			
h	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect				
U					
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A			
	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here	N/A  -	2b		
·	in the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here				
32	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time				
<b>J</b> a		X No		4	
h		A NO			
u	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after				
	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to disp	ose		- 1	
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,	NT / N	_	1	
A	Form 4720, to determine if the foundation had excess business holdings in 2009)		3b		<del></del>
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	h	4a		X
D	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose the	at		1	.,
	had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		<u>X</u>
		Form <b>S</b>	<del>3</del> 90-	PF (2	(009)

THE THOMAS AQUINAS FOUND	ALION			
orm 990-PF (2009) C/O PATRICK MAZZA	<u> </u>	·	36-42132	.55 Page <b>6</b>
Part VII-B   Statements Regarding Activities for Which I	Form 4720 May Be	Required (contin	nued)	
5a During the year did the foundation pay or incur any amount to		•		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	1 4945(e))?	Y	es X No	
(2) Influence the outcome of any specific public election (see section 4955), o	r to carry on, directly or indir	rectly,		
` any voter registration drive?		Y	es X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	Y	es X No	
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section			
509(a)(1), (2), or (3), or section 4940(d)(2)?		Y	es X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or	for		
the prevention of cruelty to children or animals?		Y	es X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	ler the exceptions described	in Regulations		
section 53.4945 or in a current notice regarding disaster assistance (see instru		ŭ	N/A	5b
Organizations relying on a current notice regarding disaster assistance check h	•			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr		ined		
expenditure responsibility for the grant?		1/A 🗀 Y	es No	
If "Yes," attach the statement required by Regulations section 53 4945	5-5(d)			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to				
a personal benefit contract?	, <b>-</b>		es X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6b X
If "Yes" to 6b, file Form 8870.			···	
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	□ <b>y</b> ₁	s X No	
b If yes, did the foundation receive any proceeds or have any net income attribute				7b
Information Alexandria District		nagers Highly		<u>, , , , , , , , , , , , , , , , , , , </u>
Part VIII Paid Employees, and Contractors	, , , , , , , , , , , , , , , , , , , ,	icagoro, ringini	,	
List all officers, directors, trustees, foundation managers and their	compensation.			
	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	account, other allowances
· · · · · · · · · · · · · · · · · · ·	<del></del>			
			00.1961.02001	
			oon paradoon	
SEE STATEMENT 3		0.	0.	
SEE STATEMENT 3		0.		0.
SEE STATEMENT 3		0.		
SEE STATEMENT 3		0.		
SEE STATEMENT 3		0.		
SEE STATEMENT 3		0.		
SEE STATEMENT 3		0.		
SEE STATEMENT 3		0.		
SEE STATEMENT 3		0.		
SEE STATEMENT 3		0.		
SEE STATEMENT 3  Compensation of five highest-paid employees (other than those inc	luded on line 1). If none,			
Compensation of five highest-paid employees (other than those inc	(b) Title, and average	enter "NONE."	(d) Contributions to	O .
	(b) Title, and average hours per week		(d) Contributions to employee benefit plans and detreed	(e) Expense account, other
Compensation of five highest-paid employees (other than those inc.  (a) Name and address of each employee paid more than \$50,000	(b) Title, and average	enter "NONE."	(d) Contributions to employee benefit plans	O .
Compensation of five highest-paid employees (other than those inc	(b) Title, and average hours per week	enter "NONE."	(d) Contributions to employee benefit plans and detreed	(e) Expense account, other
Compensation of five highest-paid employees (other than those inc.  (a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	enter "NONE."	(d) Contributions to employee benefit plans and detreed	(e) Expense account, other
Compensation of five highest-paid employees (other than those inc.  (a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	enter "NONE."	(d) Contributions to employee benefit plans and detreed	(e) Expense account, other
Compensation of five highest-paid employees (other than those inc.  (a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	enter "NONE."	(d) Contributions to employee benefit plans and detreed	(e) Expense account, other
Compensation of five highest-paid employees (other than those inc.  (a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	enter "NONE."	(d) Contributions to employee benefit plans and detreed	(e) Expense account, other
Compensation of five highest-paid employees (other than those inc.  (a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	enter "NONE."	(d) Contributions to employee benefit plans and detreed	(e) Expense account, other
Compensation of five highest-paid employees (other than those inc.  (a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	enter "NONE."	(d) Contributions to employee benefit plans and detreed	(e) Expense account, other
Compensation of five highest-paid employees (other than those inc.  (a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	enter "NONE."	(d) Contributions to employee benefit plans and detreed	(e) Expense account, other

Total number of other employees paid over \$50,000

Form 990-PF (2009)

Page 7

Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, enter	r "NONE."	
' (a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	-	
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		<del></del>
List the foundation's four largest direct charitable activities during the tax year. Include relevant statis	stical information such as the	
number of organizations and other beneficiaries served, conferences convened, research papers pro	duced, etc	Expenses
1 N/A		·
1 11/11		
	·····	
2		
3		
4		
D. A.OV. D. I.		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on	i lines 1 and 2	Amount
1 N/A		
2		
All other program-related investments. See instructions		
3		
Total Add lines 1 through 3	<b>D</b>	0.

Page 8

Part X N	Minimum Investment Return (All domestic foundation	ons must complete this part. Fo	reign foundations, see ir	structions.)
1 Fair market	value of assets not used (or held for use) directly in carrying out ch	aritable, etc., purposes		
a Average mo	onthly fair market value of securities		1a	0.
b Average of	monthly cash balances		1b	1,882.
c Fair market	value of all other assets		10	
d Total (add I	ines 1a, b, and c)	_	10	1,882.
e Reduction of	slaimed for blockage or other factors reported on lines 1a and			
1c (attach d	etailed explanation)	1e	0.	
2 Acquisition	indebtedness applicable to line 1 assets		2	0.
3 Subtract lin	e 2 from line 1d		3	1,882.
4 Cash deeme	ed held for charitable activities. Enter 1 1/2% of line 3 (for greater an	nount, see instructions)	4	28.
5 Net value o	finoncharitable-use assets. Subtract line 4 from line 3. Enter here a	and on Part V, line 4	5	1,854.
6 Minimum is	nvestment return. Enter 5% of line 5		6	93.
	Distributable Amount (see instructions) (Section 4942()) oreign organizations check here		idations and certain	
1 Minimum in	vestment return from Part X, line 6		1	93.
2a Tax on inve	stment income for 2009 from Part VI, line 5	2a		
b Income tax	for 2009 (This does not include the tax from Part VI)	2b		
c Add lines 2a	and 2b		2c	0.
3 Distributable	e amount before adjustments. Subtract line 2c from line 1		3	93.
4 Recoveries	of amounts treated as qualifying distributions		4	0.
5 Add lines 3	and 4		5	93.
6 Deduction fi	rom distributable amount (see instructions)		6	0.
7 Distributabl	e amount as adjusted. Subtract line 6 from line 5. Enter here and or	Part XIII, line 1	7	93.
Part XII C	Qualifying Distributions (see instructions)			
1 Amounts pa	id (including administrative expenses) to accomplish charitable, etc	, purposes		_
a Expenses, c	ontributions, gifts, etc total from Part I, column (d), line 26		1a	0.
<b>b</b> Program-rel	ated investments - total from Part IX-B		1 <u>b</u>	0.
•	id to acquire assets used (or held for use) directly in carrying out ch	iaritable, etc., purposes	2	
3 Amounts se	t aside for specific charitable projects that satisfy the			
a Suitability te	st (prior IRS approval required)		3a	
<b>b</b> Cash distrib	ution test (attach the required schedule)		3b	
4 Qualifying d	l <b>istributions.</b> Add lines 1a through 3b. Enter here and on Part V, line	e 8, and Part XIII, line 4	4	0.
5 Foundations	that qualify under section 4940(e) for the reduced rate of tax on ne	t investment		_
	er 1% of Part I, line 27b		5	0.
	alifying distributions. Subtract line 5 from line 4		6	0.
	mount on line 6 will be used in Part V, column (b), in subsequent ye (e) reduction of tax in those years	ars when calculating whether the fo	undation qualifies for the se	ction

# Part XIII Undistributed Income (see instructions)

,		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d)
1 Distributable amount for	2009 from Part XI,		Tours prior to 2006	2006	2009
line 7			**************************************		93
2 Undistributed income, if any,					
a Enter amount for 2008 o	only	· ::::::::::::::::::::::::::::::::::::		0.	,
<b>b</b> Total for prior years					· · · · · · · · · · · · · · · · · · ·
C Fyene duty 4		·	0.		
3 Excess distributions carr					1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
a From 2004	612.				
b From 2005	313.				
c From 2006	393.				
d From 2007	214.				
e From 2008					
f Total of lines 3a through		1,532.			
4 Qualifying distributions for					
Part XII, line 4 ► \$	0.				
a Applied to 2008, but not				0.	
<b>b</b> Applied to undistributed i					<del>*************************************</del>
years (Election required -			0.		
c Treated as distributions o				<del>                                     </del>	**** **** ****************************
(Election required - see in		0.			
d Applied to 2009 distributa					0.
e Remaining amount distrib		0.			
5 Excess distributions carryover (If an amount appears in columnust be shown in column (a))	nn (d), the same amount	93.			93.
6 Enter the net total of each indicated below:					
2 Corpus Add lines 3f, 4c, and 4	4e Subtract line 5	1,439.			
<b>b</b> Prior years' undistributed	income Subtract				·····
line 4b from line 2b			0.		
c Enter the amount of prior undistributed income for wideficiency has been issued the section 4942(a) tax has assessed	which a notice of		0.		
d Subtract line 6c from line (	6b Taxable				<del></del>
amount - see instructions			0.		
e Undistributed income for 2	2008 Subtract line				
4a from line 2a Taxable ar				0.	
f Undistributed income for 2					······
lines 4d and 5 from line 1	This amount must		•		
be distributed in 2010					0
7 Amounts treated as distrib	utions out of	<u> </u>	***************************************	***************************************	0.
corpus to satisfy requireme					
section 170(b)(1)(F) or 49		0.			
8 Excess distributions carryo					
not applied on line 5 or line		519.			
9 Excess distributions carry					
Subtract lines 7 and 8 from		920.			
10 Analysis of line 9		720.			`
a Excess from 2005	313.				
b Excess from 2006	393.				
c Excess from 2007	214.		į.		
d Excess from 2008					
e Excess from 2009					

10

THE THOMAS AQUINAS FOUNDATION . . .

	RICK MAZZA				13255 Page 1
Part XIV   Private Operating F			II-A, question 9)	N/A	
1 a if the foundation has received a ruling o	r determination letter tha	it it is a private operating			
foundation, and the ruling is effective for		~	<b>&gt;</b>		···
<b>b</b> Check box to indicate whether the found	lation is a private operati	ng foundation described	ın section	4942(j)(3) or49	42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	ļ <u>.</u>	Prior 3 years		
income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of		1			
exempt activities			1		
e Qualifying distributions made directly				T	<del></del>
for active conduct of exempt activities					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon		[			
a "Assets" alternative test - enter (1) Value of all assets			1		
· ·		<del> </del>	<del> </del>	<del> </del>	
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				1	
b "Endowment" alternative test - enter			<del> </del>	<del> </del>	<del></del>
2/3 of minimum investment return		ļ			
shown in Part X, line 6 for each year listed		1			
c "Support" alternative test - enter	<del></del>	<del> </del>	<del> </del>	<del> </del>	
• •		ļ			
(1) Total support other than gross investment income (interest,				1	
dividends, rents, payments on		į			
securities loans (section					
512(a)(5)), or royalties)		· · · · · · · · · · · · · · · · · · ·	<del> </del>		
(2) Support from general public and 5 or more exempt				]	
organizations as provided in					
section 4942(j)(3)(B)(iii)	<del></del>		<u> </u>		
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income		<u> </u>			
Part XV Supplementary Infor	•	•		had \$5,000 or mo	ore in assets
at any time during the	ne year-see the I	instructions.)	<u> </u>		
1 Information Regarding Foundation	_				
a List any managers of the foundation who			tributions received by the	foundation before the clos	se of any tax
year (but only if they have contributed m	ore than \$5,000) (See s	ection 507(d)(2) )			
				·	
b List any managers of the foundation who			(or an equally large portion	on of the ownership of a pa	irtnership or
other entity) of which the foundation has	a 10% or greater interes	st			
2 Information Regarding Contribution					
Check here 🕨 🔲 if the foundation or	aly makes contributions t	to preselected charitable	organizations and does n	ot accept unsolicited requi	ests for funds If
the foundation makes gifts, grants, etc. (	see instructions) to indiv	viduals or organizations i	under other conditions, co	mplete items 2a, b, c, and	d
a The name, address, and telephone numb	er of the person to whor	m applications should be	addressed		
b The form in which applications should be	submitted and informat	tion and materials they s	hould include		
		<del></del>			
c Any submission deadlines	<del>_</del>		<del></del>		
<del></del>	<del></del>		<del> </del>		
d Any restrictions or limitations on awards	, such as by geographica	al areas, charitable fields	kinds of institutions, or o	ther factors	
			<del></del>		- 000 DE

Part XV Supplementary Information (continued)

Page 11

3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation status of Purpose of grant or contribution show any relationship to Amount any foundation manager Name and address (home or business) or substantial contributor recipient a Paid during the year CATHOLIC EDUCATION NONE NONE CHARITY FOUNATION - DIOCESE OF JOLIET - 402 S INDEPENDENCE BLVD 0. Total ➤ 3a b Approved for future payment NONE 0. ▶ 3b Total

Form 990-PF (2009)

er gross amounts unless otherwise indicated	Unrelated b	usiness income		ed by section 512, 513, or 514	(e)
	(a) Business	(b) Amount	Exclu-	(d) Amount	Related or exempt
Program service revenue	code		code	Amount	
a					<del>.</del>
D					
·	<del></del>				
	-				
·	-	<del></del>			
	_				
Fees and contracts from government agencies					
Nembership dues and assessments			+		
nterest on savings and temporary cash nvestments					
Dividends and interest from securities					
let rental income or (loss) from real estate					
Debt-financed property					
Not debt-financed property					
let rental income or (loss) from personal					
roperty			1 1		
ther investment income		-			
ain or (loss) from sales of assets other					
ian inventory					
et income or (loss) from special events					
ross profit or (loss) from sales of inventory					<del></del>
ther revenue		.,			
·	) 1				
	1 1				
			<del>  </del>		
			<del>  -  </del>		
ubtotal Add columns (b), (d), and (e)		0	•	0.	
otal. Add line 12, columns (b), (d), and (e)	<del></del>				·
worksheet in line 13 instructions to verify calculations	. 1			13	<del></del>
		plichment of I	Exempt	Purnoses	
rt XVI-B Relationship of Activitie		<del></del>			
T XVI-B Relationship of Activitie	ncome is reported in co	olumn (e) of Part XVI	-A contribut		plishment of
Relationship of Activitie  No. Explain below how each activity for which i	ncome is reported in co	olumn (e) of Part XVI	-A contribut		plishment of
Relationship of Activitie  No. Explain below how each activity for which i	ncome is reported in co	olumn (e) of Part XVI	-A contribut		plishment of
Relationship of Activitie  No. Explain below how each activity for which i	ncome is reported in co	olumn (e) of Part XVI	-A contribut		plishment of
Relationship of Activitie  No. Explain below how each activity for which i	ncome is reported in co	olumn (e) of Part XVI	-A contribut		plishment of
Relationship of Activitie  No. Explain below how each activity for which i	ncome is reported in co	olumn (e) of Part XVI	-A contribut		plishment of
Relationship of Activitie  No. Explain below how each activity for which i	ncome is reported in co	olumn (e) of Part XVI	-A contribut		plishment of
Relationship of Activitie  No. Explain below how each activity for which i	ncome is reported in co	olumn (e) of Part XVI	-A contribut		plishment of
Relationship of Activitie  No. Explain below how each activity for which i	ncome is reported in co	olumn (e) of Part XVI	-A contribut		plishment of
Relationship of Activitie  No. Explain below how each activity for which i	ncome is reported in co	olumn (e) of Part XVI	-A contribut		plishment of
Relationship of Activitie  No. Explain below how each activity for which i	ncome is reported in co	olumn (e) of Part XVI	-A contribut		plishment of

	11101110	1160 11111	
7/0	PATRICK	MA77A	

36-4213255 Page 13

For	m 990-	PF (2009) C/O F	PATRICK MAZZA		36-421	L3255	Pa	ge 13
P	art X	VII Information R Exempt Organ		and Transactions a	and Relationships With Nonch	aritable	9	
1	Did t	ne organization directly or ind	rectly engage in any of the followi	ng with any other organization	on described in section 501(c) of		Yes	No
	the C	ode (other than section 501(c	c)(3) organizations) or in section 5	27, relating to political organ	nizations?			
i	Trans	sfers from the reporting found	lation to a noncharitable exempt o	rganization of				
	(1)					1a(1)		X
	(2)	Other assets				1a(2)		Х
J	-	transactions						
	• •	Sales of assets to a noncharita	• •			16(1)		X
			oncharitable exempt organization			16(2)		X
		Rental of facilities, equipment,			•	1b(3)		X
		Reimbursement arrangements	<b>,</b>			1b(4)		X
		Loans or loan guarantees				1b(5)		X
			embership or fundraising solicitation			1b(6)		$\frac{\Lambda}{X}$
		-	ailing lists, other assets, or paid en		ways about the four morket value of the goods	1c		
					ways show the fair market value of the goods ue in any transaction or sharing arrangement,		eis,	
			other assets, or services received		ie in any transaction of sharing affairgement,	2110M III		
(a)	Line no	(b) Amount involved	(c) Name of noncharitable		(d) Description of transfers, transactions, and	d shanno an	rangeme	nts
			N/A	<del></del>				
_			<del> </del>	<del></del>				
_								
			ļ	<del></del>				
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			<u> </u>					
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_			<del> </del>					
-		form dation dispating as indicate	the officered with an experience to any					
26		•	tly affiliated with, or related to, one r than section 501(c)(3)) or in sec	, ,	zations described	Yes	ΓX	No
,		s," complete the following sch		tion 327	L	res	[_22	טאו ר
	11 10	(a) Name of org		(b) Type of organization	(c) Description of relation	ship		
_		N/A	<u> </u>	1		<del></del>		
_		<del></del>						
					nents, and to the best of my knowledge and belief, it is	s true, correc	ct,	
-	and cor	nplete Declaration of preparer other	er than taxpayer or fiduciary) is based on	all information of which preparer	has any knowledge			
	<b>N</b> -	( Telul	1 / D	5/10/12	PRESIDENT			
ere	Si	gnature of officer or trustee	100	Date	Title			
Sign Here	ø.	Preparer's			Oate Check if Self-employed Prepa	rer's identify	ing num	ber
Sig	Paid Preparer's Use Only	signature 🖊 💟 🔾	( James		5(5(16 employed >			
	Paid Spare	, , ,	MCGLADREY, INC.		EIN >			
-	a S		LAKE COOK ROAD,					_
		address, and ZIP code DEER	FIELD, ILLINOIS	60015	Phone no 847-	-940-	130	0

FORM 990-PF	ACCOUNTI	NG FEES	S'	STATEMENT 1	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES	
ACCOUNTING FEES	375.	0.		0.	
TO FORM 990-PF, PG 1, LN 16B	375.	0.		0.	
FORM 990-PF	OTHER E	XPENSES	STATEMENT 2		
DESCRIPTION	(A) EXPENSES PER BOOKS	NET INVEST-		(D) CHARITABLE PURPOSES	
BANK FEES ILLINOIS ANNUAL REPORT	21. 13.	0.		0.	
TO FORM 990-PF, PG 1, LN 23	34.	0.	<del></del>	0.	

	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS			
NAME AND ADDRESS	TITLE AND AVRG HRS/WK		EMPLOYEE BEN PLAN CONTRIB	
PATRICK MAZZA 1708 ASHTON COURT WHEATON, IL 60187	DIRECTOR / PART	T-TIME 0.	0.	0.
JUNE MAZZA 1708 ASHTON COURT WHEATON, IL 60187	DIRECTOR / PART 0.00	T-TIME	0.	0.
JOSEPH MAZZA 1702 THOMAS ROAD WHEATON, IL 60187	DIRECTOR / PART 0.00	T-TIME	0.	0.
STEPHANIE CHODERA 290 SOUTH MAIN PLACE CAROL STREAM, IL 60188	DIRECTOR / PART 0.00	r-TIME	0.	0.
REVEREND JOSEPH R. CHANG, C/O ST. PROP 5601 COLLEGE ROAD LISLE, IL 60532	DIRECTOR / PART	T-TIME	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6,	PART VIII	0.	0.	0.