Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation
LAWSON FAMILY CHARITABLE FOUNDATION
C/O JOHN K LAWSON

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
P.O. BOX 248

City or town, state, and ZIP code
RAPIDS CITY, IL 61278-0248

A Employer identification number
36-4199442

B Telephone number
(309) 496-1456

C If exemption application is pending, check here ▶☐
D 1. Foreign organizations, check here ▶☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ▶☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶$ 2,664,379.

J Accounting method: [X] Cash ☐ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis)

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	209,338.			
	2 Check ▶☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	844.	844.	844.	STATEMENT 1
	4 Dividends and interest from securities	28,585.	28,585.	28,585.	STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-19,579.			
	b Gross sales price for all assets on line 6a 511,110.				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain			N/A	
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	330.	330.	0.	STATEMENT 3
	12 **Total.** Add lines 1 through 11	219,518.	29,759.	29,429.	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 4	300.	0.	0.	0.
	c Other professional fees STMT 5	4,351.	4,351.	0.	0.
	17 Interest				
	18 Taxes STMT 6	-8,140.	1,272.	0.	0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses				
	24 **Total operating and administrative expenses.** Add lines 13 through 23	-3,489.	5,623.	0.	0.
	25 Contributions, gifts, grants paid	93,000.			93,000.
	26 **Total expenses and disbursements.** Add lines 24 and 25	89,511.	5,623.	0.	93,000.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	130,007.			
	b **Net investment income** (if negative, enter -0-)		24,136.		
	c **Adjusted net income** (if negative, enter -0-)			29,429.	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1 Cash - non-interest-bearing	533,338.	353,328.	353,328.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	2,003,260.	2,230,130.	2,311,051.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers)	2,536,598.	2,583,458.	2,664,379.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	94,113.	94,113.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	2,442,485.	2,489,345.	
	30 **Total net assets or fund balances**	2,536,598.	2,583,458.	
	31 **Total liabilities and net assets/fund balances**	2,536,598.	2,583,458.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,536,598.
2	Enter amount from Part I, line 27a	2	130,007.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	2,666,605.
5	Decreases not included in line 2 (itemize) ▶ UNREALIZED GAIN	5	83,147.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,583,458.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SEE ATTACHED		VARIOUS	VARIOUS
b	SEE ATTACHED		VARIOUS	VARIOUS
c	CAPITAL GAINS DIVIDENDS			
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				-4,521.
b				-15,068.
c	10.			10.
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				-4,521.
b				-15,068.
c				10.
d				
e				

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	-19,579.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	-4,521.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	97,000.	2,743,995.	.035350
2007	94,500.	2,680,166.	.035259
2006	103,965.	2,058,708.	.050500
2005	94,927.	1,687,866.	.056241
2004	75,026.	1,392,408.	.053882

2 **Total** of line 1, column (d)	2	.231232
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.046246
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	2,342,640.
5 Multiply line 4 by line 3	5	108,338.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	241.
7 Add lines 5 and 6	7	108,579.
8 Enter qualifying distributions from Part XII, line 4	8	93,000.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	483.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	483.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	483.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a 848.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	848.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	365.
11 Enter the amount of line 10 to be: **Credited to 2010 estimated tax** ▶ 365. **Refunded** ▶		11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
If the answer is "Yes" to **1a** *or* **1b**, *attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ IL			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ JOHN LAWSON Telephone no. ▶ (309) 496-1456

Located at ▶ #12 EAGLE POINT PASS, RAPIDS CITY, IL ZIP+4 ▶ 61265

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______, ______, ______, ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b |
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No
If "Yes," attach the statement required by Regulations section 53 4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X
If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	1,934,982.
b	Average of monthly cash balances		1b	443,333.
c	Fair market value of all other assets		1c	
d	**Total** (add lines 1a, b, and c)		1d	2,378,315.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	2,378,315.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	35,675.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	2,342,640.
6	**Minimum investment return.** Enter 5% of line 5		6	117,132.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	117,132.
2a	Tax on investment income for 2009 from Part VI, line 5	2a 483.		
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b		2c	483.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	116,649.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	116,649.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	116,649.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	93,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	93,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	93,000.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				116,649.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			64,378.	
b Total for prior years: ___ , ___ , ___		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ $ 93,000.				
a Applied to 2008, but not more than line 2a			64,378.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				28,622.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				88,027.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

JOHN K. LAWSON

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE STATEMENT 9				
Total			▶ 3a	93,000.
b *Approved for future payment*				
NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	844.	
4 Dividends and interest from securities			14	28,585.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	330.	
8 Gain or (loss) from sales of assets other than inventory			18	-19,579.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		10,180.	0.

13 **Total.** Add line 12, columns (b), (d), and (e) 13 10,180.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

J K Lawson — Signature of officer or trustee | 14 May '10 — Date | TRUSTEE — Title

Paid Preparer's Use Only

Preparer's signature	Jill E Lundie	Date 5/11/10	Check if self-employed ☐ — Preparer's identifying number P00532038
Firm's name (or yours if self-employed), address, and ZIP code	DELOITTE TAX, LLP 101 WEST SECOND STREET DAVENPORT, IOWA 52801		EIN 86-1065772 Phone no. 563-322-4415

Schedule B (Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization	Employer identification number
LAWSON FAMILY CHARITABLE FOUNDATION C/O JOHN K LAWSON	36-4199442

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of $5,000 or more during the year ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
LAWSON FAMILY CHARITABLE FOUNDATION
C/O JOHN K LAWSON

Employer identification number
36-4199442

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	JOHN K LAWSON #12 EAGLE POINTE PASS, P.O. BOX 248 RAPIDS CITY, IL 612780248	$ 20,322.	Person [ ] Payroll [ ] Noncash [X] (Complete Part II if there is a noncash contribution.)
2	JOHN K LAWSON #12 EAGLE POINTE PASS, P.O. BOX 248 RAPIDS CITY, IL 612780248	$ 119,016.	Person [ ] Payroll [ ] Noncash [X] (Complete Part II if there is a noncash contribution.)
3	JOHN K LAWSON #12 EAGLE POINTE PASS, P.O. BOX 248 RAPIDS CITY, IL 612780248	$ 70,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)

Name of organization	Employer identification number
LAWSON FAMILY CHARITABLE FOUNDATION C/O JOHN K LAWSON	36-4199442

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	450 SHARES OF PEABODY ENERGY CORP	$ 20,322.	12/02/09
2	2400 SHARES OF HP	$ 119,016.	12/02/09
		$	
		$	
		$	
		$	

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
SCHWAB - ACC 7204-6738	844.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	844.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
GRISANTI BROWN VALUE FUND	1,616.	0.	1,616.
QCR HOLDINGS	240.	0.	240.
SCHWAB - ACC 2044-2893	115.	0.	115.
SCHWAB - ACC 4162-7495	477.	0.	477.
SCHWAB - ACC 4163-3495	5,441.	0.	5,441.
SCHWAB - ACC 4234-0193	11,821.	0.	11,821.
SCHWAB - ACC 5077-4335	8,222.	10.	8,212.
SCHWAB - ACC 7204-6738	663.	0.	663.
TOTAL TO FM 990-PF, PART I, LN 4	28,595.	10.	28,585.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
LITIGATION DISTRIBUTIONS	330.	330.	330.
TOTAL TO FORM 990-PF, PART I, LINE 11	330.	330.	330.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DELOITTE TAX LLP	300.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 16B	300.	0.	0.	0.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MANAGEMENT FEES	4,351.	4,351.	0.	0.
TO FORM 990-PF, PG 1, LN 16C	4,351.	4,351.	0.	0.

FORM 990-PF TAXES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	1,272.	1,272.	0.	0.
IL. CHARITY BUREAU FUND	15.	0.	0.	0.
IRS	-9,427.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	-8,140.	1,272.	0.	0.

FORM 990-PF CORPORATE STOCK STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SCHWAB -STOCKS	2,230,130.	2,311,051.
TOTAL TO FORM 990-PF, PART II, LINE 10B	2,230,130.	2,311,051.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 8

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JOHN K. LAWSON #12 EAGLE POINT PASS RAPIDS CITY, IL 61278	TRUSTEE 0.00	0.	0.	0.
SUZANNE D. LAWSON #12 EAGLE POINT PASS RAPIDS CITY, IL 61278	TRUSTEE 0.00	0.	0.	0.
ROBERT J.LAWSON 633 KELLOGG AVE PALO ALTO , CA	TRUSTEE 0.00	0.	0.	0.
JENNIFER S.CAVINS 1730 PRAIRIE VISTA CIRCLE, BETTENDORF, IA 52722	TRUSTEE 0.00	0.	0.	0.
ANN L. REED 204 CRAGMOR CLINTON, IA 52732	TRUSTEE 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF | GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR | STATEMENT 9

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
BIRDIES FOR CHARITY	CHARITABLE DONATION	501C3	44,000.
FELIX ADLER CHILDREN'S DISCOVERY CENTER	CHILDRENS EDUCATION PROGRAMS	501C3	1,000.
FIRST CONGREGATIONAL CHURCH	SUPPORT OF PROGRAMS AND UPKEEP	501C3	14,000.
IOWA GAMMA HOUSE CORPORATION	IOWA GAMMA BUILDING FUND	501C3	15,000.
IOWA STATE FOUNDATION	GREATER UNIVERSITY FUND	501C3	2,500.
KAPPA ALPHA THETA FOUNDATION	SCHOLARSHIPS, GRANTS TO ATTEND LEADERSHIP PROGRAMS	501C3	3,000.
NIABI ZOO	EDUCATION AND CONSERVATION	501C3	2,500.
SANIBEL CONGREGATIONAL CHURCH	SUPPORT OF PROGRAMS AND UPKEEP	501C3	8,000.

SANIBEL-CAPTIVA CONSERVATION FOUNDATION	CONSERVATION	501C3	2,000.
SIGMA ALPHA EPSILON FRATERNITY FOUNDATION	EDUCATIONAL OPPORTUNITIES	501C3	1,000.
TOTAL TO FORM 990-PF, PART XV, LINE 3A			93,000.

Irongate International LLC

REALIZED GAINS AND LOSSES

Lawson Charitable Foundation

From 01-01-09 Through 12-31-09

Open Date	Close Date	Quantity	Security	Adjusted Cost Basis	Proceeds	Gain Or Loss Short Term	Gain Or Loss Long Term
04-24-06	01-08-09	30	AIR PROD & CHEMICALS INC	2,069	1,726		(343)
04-29-08	01-09-09	55	VODAFONE GROUP NEW ADR F SPONSORED ADR	2,047	1,355	(692)	
06-05-08	01-09-09	80	VODAFONE GROUP NEW ADR F SPONSORED ADR	2,476	1,667	(809)	
01-25-07	01-12-09	20	THERMO FISHER SCIENTIFIC	971	685		(286)
01-10-07	01-12-09	89	THERMO FISHER SCIENTIFIC	4,169	3,047		(1,122)
04-29-08	01-13-09	45	PRUDENTIAL CORP PLC ADRF SPONSORED ADR	1,231	473	(758)	
04-29-08	01-14-09	15	HSBC HLDGS PLC ADR NEW F SPONSORED ADR	1,299	625	(674)	
03-12-07	01-14-09	35	HSBC HLDGS PLC ADR NEW F SPONSORED ADR	3,101	1,457		(1,644)
03-26-08	01-15-09	55	ALLIANZ AKTIENGESELLSC SP ADR 1/10 SH	1,047	451	(595)	
10-13-08	01-15-09	45	ALLIANZ AKTIENGESELLSC SP ADR 1/10 SH	489	369	(120)	
10-13-08	01-16-09	125	ALLIANZ AKTIENGESELLSC SP ADR 1/10 SH	1,360	1,070	(289)	
11-04-08	01-16-09	15	ALLIANZ AKTIENGESELLSC SP ADR 1/10 SH	135	128	(6)	
04-29-08	01-20-09	60	BANCO DE SANTANDER ADR	1,275	417	(858)	
10-14-08	01-20-09	100	BANCO DE SANTANDER ADR	1,443	695	(748)	
10-15-08	01-20-09	215	BANCO DE SANTANDER ADR	2,910	1,494	(1,416)	
10-19-07	01-20-09	150	BANCO DE SANTANDER ADR	3,078	1,042		(2,036)
09-03-08	01-27-09	30	PEABODY ENERGY CORP	1,551	795	(756)	
03-21-06	01-27-09	30	PEABODY ENERGY CORP	1,299	795		(504)
12-23-08	01-27-09	625	GILEAD SCIENCES INC	16,563	30,035	13,471	
12-23-08	01-27-09	300	PROCTER & GAMBLE	12,746	17,073	4,327	
08-16-06	01-27-09	55	TEXAS INSTRS INC COM	1,781	839		(942)
11-07-06	01-27-09	45	TEXAS INSTRS INC COM	1,352	687		(665)
12-23-08	01-27-09	600	WAL-MART STORES INC	28,758	29,367	609	
12-10-08	02-10-09	60	CELGENE CORP COM	2,963	3,171	208	
04-04-06	02-10-09	30	FEDEX CORP COM	3,490	1,543		(1,947)
04-24-06	02-10-09	25	FEDEX CORP COM	2,901	1,286		(1,615)
08-22-08	02-10-09	10	SPX CORP COM	1,179	462	(717)	
12-05-07	02-10-09	30	SPX CORP COM	3,085	1,386		(1,699)
12-17-07	02-10-09	15	SPX CORP COM	1,534	693		(841)
01-25-08	02-10-09	15	SPX CORP COM	1,523	693		(830)
07-07-08	02-12-09	40	COSTCO WHSL CORP NEW COM	2,902	1,718	(1,184)	
04-29-08	02-13-09	20	DIAGEO PLC NEW ADR F 1 ADR REPS 4 ORD	1,606	1,002	(604)	
04-29-08	02-13-09	39	NESTLE S A REG B ADR F 1 ADR REPS 1 ORD	1,878	1,269	(608)	
07-06-07	02-13-09	30	NESTLE S A REG B ADR F 1 ADR REPS 1 ORD	1,183	980		(202)
04-29-08	02-25-09	100	PRUDENTIAL CORP PLC ADRF SPONSORED ADR	2,735	776	(1,959)	
10-15-08	02-25-09	95	PRUDENTIAL CORP PLC ADRF SPONSORED ADR	1,393	738	(655)	
04-29-08	03-06-09	20	ENI S P A SPON ADR F SPONSORED ADR	1,543	630	(914)	
04-04-08	03-06-09	20	ENI S P A SPON ADR F SPONSORED ADR	1,426	630	(796)	
02-02-06	03-12-09	65	GENENTECH INC COM NEW	5,643	6,115		473
04-29-08	03-19-09	10	DIAGEO PLC NEW ADR F 1 ADR REPS 4 ORD	803	427	(376)	
03-12-07	03-19-09	34	DIAGEO PLC NEW ADR F 1 ADR REPS 4 ORD	2,622	1,453		(1,168)
01-17-08	03-19-09	85	GROUPE DANONE SPONSORED ADR	1,490	777		(713)
10-24-07	03-19-09	185	GROUPE DANONE SPONSORED ADR	3,139	1,691		(1,449)
04-24-08	03-19-09	10	NOVARTIS A G SPON ADR F SPONSORED ADR	510	377	(133)	
04-29-08	03-19-09	40	NOVARTIS A G SPON ADR F SPONSORED ADR	2,012	1,510	(502)	
04-29-08	03-19-09	20	ROYAL DUTCH SHELL A ADRF SPONSORED ADR	1,614	917	(697)	

Irongate International LLC

REALIZED GAINS AND LOSSES

Lawson Charitable Foundation

From 01-01-09 Through 12-31-09

Open Date	Close Date	Quantity	Security	Adjusted Cost Basis	Proceeds	Gain Or Loss Short Term	Gain Or Loss Long Term
04-29-08	03-20-09	25	ROYAL DUTCH SHELL A ADRF SPONSORED ADR	2,018	1,125	(893)	
07-06-07	03-20-09	15	ROYAL DUTCH SHELL A ADRF SPONSORED ADR	1,268	675		(593)
05-09-08	03-24-09	5	E ON AG ADR F SPONSORED ADR	332	140	(191)	
04-29-08	03-24-09	25	E ON AG ADR F SPONSORED ADR	1,622	701	(921)	
09-24-08	03-24-09	190	ERICSSON L M TEL CO ADR B SEK 10	1,946	1,532	(414)	
03-12-07	03-24-09	25	ERICSSON L M TEL CO ADR B SEK 10	445	202		(243)
01-02-09	03-24-09	200	SOUTHWEST AIRLS CO COM	1,805	1,188	(617)	
01-05-09	03-24-09	105	SOUTHWEST AIRLS CO COM	906	624	(282)	
03-12-07	03-25-09	56	DIAGEO PLC NEW ADR F 1 ADR REPS 4 ORD	4,318	2,454		(1,864)
06-12-08	03-30-09	30	ANSYS INC COM	1,351	729	(622)	
05-23-08	03-30-09	70	ANSYS INC COM	2,927	1,702	(1,226)	
03-17-09	04-09-09	55	BNP PARIBAS ADR F SPONSORED ADR	1,135	1,271	136	
03-12-07	04-15-09	65	ERICSSON L M TEL CO ADR B SEK 10	1,157	574		(583)
04-29-08	04-20-09	65	NOVARTIS A G SPON ADR F SPONSORED ADR	3,269	2,319	(950)	
03-12-07	04-20-09	50	NOVARTIS A G SPON ADR F SPONSORED ADR	2,829	1,784		(1,045)
06-05-08	04-23-09	130	VODAFONE GROUP NEW ADR F SPONSORED ADR	4,024	2,325	(1,700)	
04-29-08	04-24-09	80	ROCHE HLDG LTD SPON ADRF 1 ADR REPS 1/4	3,367	2,412	(955)	
05-28-08	04-24-09	40	TELUS CORP NON-VTG SHS	1,891	940	(951)	
04-29-08	04-24-09	5	TELUS CORP NON-VTG SHS	220	117	(103)	
06-05-08	04-24-09	15	VODAFONE GROUP NEW ADR F SPONSORED ADR	464	266	(198)	
06-30-08	04-24-09	45	VODAFONE GROUP NEW ADR F SPONSORED ADR	1,341	799	(542)	
03-23-06	04-27-09	10	FRANKLIN RES INC COM	984	605		(379)
02-13-06	04-27-09	15	FRANKLIN RES INC COM	1,436	907		(529)
01-07-09	04-27-09	100	MERCK & CO INC NEW	2,950	2,356	(594)	
01-25-08	04-27-09	60	MERCK & CO INC NEW	2,832	1,414		(1,419)
03-29-06	04-29-09	20	FRANKLIN RES INC COM	1,896	1,182		(714)
11-30-04	04-29-09	30	FRANKLIN RES INC COM	1,975	1,774		(201)
03-12-07	04-30-09	140	ERICSSON L M TEL CO ADR B SEK 10	2,492	1,224		(1,267)
04-19-07	04-30-09	64	ROCHE HLDG LTD SPON ADRF 1 ADR REPS 1/4	3,074	2,015		(1,058)
05-02-07	04-30-09	26	ROCHE HLDG LTD SPON ADRF 1 ADR REPS 1/4	1,230	819		(411)
07-06-07	04-30-09	10	ROYAL DUTCH SHELL A ADRF SPONSORED ADR	845	459		(387)
03-12-07	04-30-09	45	ROYAL DUTCH SHELL A ADRF SPONSORED ADR	2,934	2,064		(870)
05-15-06	04-30-09	65	DISNEY WALT CO	1,927	1,440		(487)
05-08-06	04-30-09	80	DISNEY WALT CO	2,288	1,772		(516)
05-09-08	05-01-09	65	BAE SYSTEMS PLC ADR F SPONSORED ADR	2,418	1,378	(1,040)	
06-24-08	05-01-09	59	IMPERIAL TOB GP PLC ADRF SPONSORED ADR	4,459	2,649	(1,810)	
09-25-08	05-05-09	120	UNILEVER PLC ADR NEW F SPONSORED ADR	3,405	2,344	(1,061)	
01-22-08	05-06-09	20	ADIDAS AG ADR	583	324		(258)
03-12-07	05-06-09	115	ADIDAS AG ADR	2,839	1,866		(973)
08-05-08	05-06-09	30	BR AMER TOBACCO PLC ADRF SPONSORED ADR	2,252	1,448	(804)	
04-29-08	05-06-09	35	GDF SUEZ SPONS ADR	2,647	1,214		(1,433)
02-26-09	05-06-09	5	TELUS CORP NON-VTG SHS	136	123	(14)	
02-27-08	05-06-09	25	TELUS CORP NON-VTG SHS	1,174	613		(561)
01-07-08	05-06-09	50	TELUS CORP NON-VTG SHS	2,311	1,227		(1,084)
05-08-06	05-06-09	10	DISNEY WALT CO	286	255		(31)
04-28-06	05-06-09	40	DISNEY WALT CO	1,105	1,021		(83)

Irongate International LLC

REALIZED GAINS AND LOSSES

Lawson Charitable Foundation

From 01-01-09 Through 12-31-09

Open Date	Close Date	Quantity	Security	Adjusted Cost Basis	Proceeds	Gain Or Loss Short Term	Gain Or Loss Long Term
11-19-08	05-06-09	75	BANK OF AMERICA CORP	1,021	935	(86)	
12-31-08	05-06-09	85	BANK OF AMERICA CORP	1,146	1,059	(86)	
07-03-08	05-11-09	10	SCHLUMBERGER LTD COM	1,031	544	(486)	
06-10-08	05-11-09	15	SCHLUMBERGER LTD COM	1,546	817	(729)	
03-12-07	05-12-09	70	NOVARTIS A G SPON ADR F SPONSORED ADR	3,961	2,702		(1,258)
04-29-08	05-13-09	10	MOBILE TELESYSTEMS ADR F SPONSORED ADR	761	327		(434)
03-12-07	05-13-09	15	MOBILE TELESYSTEMS ADR F SPONSORED ADR	772	490		(282)
06-10-08	05-13-09	5	SCHLUMBERGER LTD COM	515	267	(248)	
10-22-07	05-13-09	30	SCHLUMBERGER LTD COM	2,900	1,604		(1,296)
12-17-07	05-13-09	20	SCHLUMBERGER LTD COM	1,837	1,070		(767)
01-17-08	05-13-09	20	SCHLUMBERGER LTD COM	1,718	1,070		(648)
11-07-06	05-13-09	150	TEXAS INSTRS INC COM	4,505	2,521		(1,984)
04-24-09	05-14-09	40	BARCLAYS BANK PLC ADR F SPONSORED ADR	547	610	63	
10-15-08	05-21-09	5	PRUDENTIAL CORP PLC ADRF SPONSORED ADR	73	69	(5)	
07-19-07	05-21-09	95	PRUDENTIAL CORP PLC ADRF SPONSORED ADR	2,838	1,307		(1,531)
02-10-09	05-21-09	100	UNITED PARCEL SERVICE CL B	4,464	4,955	491	
01-27-09	05-28-09	60	AFLAC INC COM	1,344	2,126	782	
04-29-08	06-17-09	37	TOTAL S A ADR F 1 ADR REP 1 ORD	3,105	1,982		(1,123)
08-05-08	06-25-09	30	BAE SYSTEMS PLC ADR F SPONSORED ADR	1,105	670	(435)	
10-14-08	06-25-09	20	BAE SYSTEMS PLC ADR F SPONSORED ADR	534	447	(88)	
10-10-08	06-25-09	35	BAE SYSTEMS PLC ADR F SPONSORED ADR	863	782	(81)	
04-03-08	06-25-09	34	BAE SYSTEMS PLC ADR F SPONSORED ADR	1,375	759		(616)
01-12-07	06-26-09	60	BOEING CO	5,311	2,512		(2,799)
07-10-08	06-26-09	35	OCCIDENTAL PETE CP DEL COM	2,903	2,255	(648)	
07-23-08	06-26-09	25	OCCIDENTAL PETE CP DEL COM	1,817	1,611	(206)	
01-27-09	06-26-09	50	OCCIDENTAL PETE CP DEL COM	2,830	3,222	391	
01-07-08	06-29-09	10	TELUS CORP NON-VTG SHS	462	257		(205)
04-29-08	06-29-09	70	TELUS CORP NON-VTG SHS	3,084	1,799		(1,285)
01-25-08	06-29-09	40	TELUS CORP NON-VTG SHS	1,711	1,028		(683)
09-16-08	06-30-09	20	UNION PAC CORP COM	1,461	1,035	(426)	
07-18-08	06-30-09	40	UNION PAC CORP COM	2,908	2,071	(837)	
02-17-09	06-30-09	50	UNION PAC CORP COM	2,057	2,588	531	
11-15-07	07-09-09	47	E ON AG ADR F SPONSORED ADR	3,104	1,516		(1,589)
04-29-08	07-09-09	6	E ON AG ADR F SPONSORED ADR	389	193		(196)
04-29-08	07-10-09	17	GDF SUEZ SPONS ADR	1,285	560		(726)
09-19-07	07-10-09	23	GDF SUEZ SPONS ADR	1,365	757		(608)
02-10-09	07-10-09	105	HONEYWELL INTERNATIONAL	3,367	3,137	(230)	
05-12-08	07-10-09	55	HONEYWELL INTERNATIONAL	3,308	1,643		(1,665)
02-06-09	07-14-09	180	BURGER KING HLDGS INC COM	3,618	2,896	(722)	
07-16-07	07-14-09	65	BURGER KING HLDGS INC COM	1,666	1,046		(620)
04-29-08	07-16-09	85	NOKIA CORP SPON ADR F 1 ADR REP 1 NOKIA	2,544	1,135		(1,409)
05-08-08	07-16-09	70	NOKIA CORP SPON ADR F 1 ADR REP 1 NOKIA	2,093	934		(1,159)
03-12-07	07-16-09	146	NOKIA CORP SPON ADR F 1 ADR REP 1 NOKIA	3,177	1,949		(1,228)
02-10-09	07-22-09	50	GENZYME CORP COM GENL DIV	3,589	2,558	(1,031)	
03-13-09	07-22-09	35	GENZYME CORP COM GENL DIV	1,976	1,790	(185)	
07-16-07	07-24-09	55	BURGER KING HLDGS INC COM	1,410	892		(518)

Irongate International LLC

REALIZED GAINS AND LOSSES

Lawson Charitable Foundation

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Open Date	Close Date	Quantity	Security	Adjusted Cost Basis	Proceeds	Gain Or Loss Short Term	Gain Or Loss Long Term
02-22-07	07-24-09	190	BURGER KING HLDGS INC COM	4,159	3,080		(1,079)
02-13-06	07-28-09	20	MICROCHIP TECHNOLOGY INC	721	537		(184)
08-29-06	07-28-09	65	MICROCHIP TECHNOLOGY INC	2,169	1,746		(423)
12-14-07	07-28-09	25	MICROCHIP TECHNOLOGY INC	805	672		(134)
02-19-09	08-05-09	274	RECKITT BENCKISER GROU ADR	2,208	2,564	356	
11-13-07	08-05-09	80	CISCO SYSTEMS INC	2,409	1,775		(634)
12-14-07	08-05-09	45	CISCO SYSTEMS INC	1,312	998		(314)
09-03-08	08-06-09	40	EXELON CORP COM	2,888	1,969	(918)	
09-23-08	08-06-09	20	EXELON CORP COM	1,378	985	(393)	
10-20-08	08-06-09	20	EXELON CORP COM	1,087	985	(103)	
07-06-07	08-11-09	19	NESTLE S A REG B ADR F 1 ADR REPS 1 ORD	756	781		25
03-12-07	08-11-09	25	NESTLE S A REG B ADR F 1 ADR REPS 1 ORD	986	1,021		35
03-30-09	08-20-09	75	EXELON CORP COM	3,333	3,698	365	
08-16-05	08-26-09	30	YAHOO INC COM	1,037	444		(592)
03-28-06	08-26-09	45	YAHOO INC COM	1,458	666		(791)
02-13-06	08-26-09	35	YAHOO INC COM	1,127	518		(609)
06-08-07	08-31-09	45	PROLOGIS TR SH BEN INT	2,798	494		(2,305)
04-01-08	08-31-09	25	PROLOGIS TR SH BEN INT	1,514	274		(1,240)
08-06-07	08-31-09	30	PROLOGIS TR SH BEN INT	1,689	329		(1,360)
01-27-09	08-31-09	125	PROLOGIS TR SH BEN INT	1,328	1,371	43	
07-24-09	08-31-09	5	PROLOGIS TR SH BEN INT	45	55	10	
05-02-07	09-09-09	34	ROCHE HLDG LTD SPON ADRF 1 ADR REPS 1/4	1,608	1,317		(291)
07-20-07	09-09-09	12	ROCHE HLDG LTD SPON ADRF 1 ADR REPS 1/4	553	465		(88)
04-29-08	09-18-09	44	E ON AG ADR F SPONSORED ADR	2,855	1,845		(1,010)
02-15-08	09-18-09	4	E ON AG ADR F SPONSORED ADR	256	168		(89)
09-19-07	09-18-09	15	GDF SUEZ SPONS ADR	890	673		(217)
03-12-07	09-18-09	34	GDF SUEZ SPONS ADR	1,764	1,526		(238)
07-24-09	09-28-09	195	PROLOGIS TR SH BEN INT	1,766	2,379	613	
02-11-09	09-28-09	150	PROLOGIS TR SH BEN INT	1,210	1,830	620	
03-12-07	09-29-09	69	NOKIA CORP SPON ADR F 1 ADR REP 1 NOKIA	1,502	1,009		(493)
02-04-09	09-29-09	133	NOKIA CORP SPON ADR F 1 ADR REP 1 NOKIA	1,705	1,944	240	
06-30-08	09-29-09	30	VODAFONE GROUP NEW ADR F SPONSORED ADR	894	667		(227)
03-12-07	09-29-09	30	VODAFONE GROUP NEW ADR F SPONSORED ADR	813	667		(146)
08-06-07	09-30-09	60	SINGAPORE TLCM ADR NEW F SPONSORED ADR	1,359	1,351		(8)
03-12-07	09-30-09	18	SINGAPORE TLCM ADR NEW F SPONSORED ADR	394	405		11
02-15-08	10-06-09	11	E ON AG ADR F SPONSORED ADR	705	453		(252)
03-07-08	10-06-09	70	E ON AG ADR F SPONSORED ADR	4,386	2,884		(1,502)
04-30-09	10-09-09	55	STERICYCLE INC COM	2,604	2,650	46	
04-29-08	10-14-09	50	HEINEKEN N V ADR F SPONSORED ADR	1,463	1,086		(377)
03-12-07	10-14-09	58	HEINEKEN N V ADR F SPONSORED ADR	1,441	1,260		(181)
07-27-09	10-14-09	200	BLOCK H & R INCORPORATED	3,269	3,949	680	
06-25-09	10-20-09	49	DEUTSCHE BANK AG NAMEN ORD	2,987	4,049	1,062	
01-10-06	10-20-09	15	ST JUDE MEDICAL	810	488		(322)
02-13-06	10-20-09	20	ST JUDE MEDICAL	985	651		(334)
06-15-05	10-20-09	45	ST JUDE MEDICAL	1,827	1,464		(363)
07-19-07	10-21-09	10	PRUDENTIAL CORP PLC ADRF SPONSORED ADR	299	206		(93)

Irongate International LLC

REALIZED GAINS AND LOSSES

Lawson Charitable Foundation

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Open Date	Close Date	Quantity	Security	Adjusted Cost Basis	Proceeds	Gain Or Loss Short Term	Gain Or Loss Long Term
12-12-07	10-21-09	60	PRUDENTIAL CORP PLC ADRF SPONSORED ADR	1,771	1,236		(535)
08-03-07	10-21-09	45	PRUDENTIAL CORP PLC ADRF SPONSORED ADR	1,317	927		(390)
10-16-08	10-21-09	40	PRUDENTIAL CORP PLC ADRF SPONSORED ADR	485	824		339
11-05-08	10-21-09	131	PRUDENTIAL CORP PLC ADRF SPONSORED ADR	1,732	2,700	968	
03-12-07	10-23-09	76	GDF SUEZ SPONS ADR	3,944	3,391		(553)
02-19-09	10-28-09	41	RECKITT BENCKISER GROU ADR	330	400	69	
02-27-09	10-28-09	295	RECKITT BENCKISER GROU ADR	2,299	2,877	578	
06-01-07	11-05-09	15	ALLIANZ AKTIENGESELLSC SP ADR 1/10 SH	341	172		(169)
03-12-07	11-05-09	135	ALLIANZ AKTIENGESELLSC SP ADR 1/10 SH	2,824	1,548		(1,276)
11-04-08	11-05-09	151	ALLIANZ AKTIENGESELLSC SP ADR 1/10 SH	1,356	1,732		376
11-05-09	11-05-09	230	SCHERING PLOUGH CORP COM	2,415	2,415		
03-12-07	11-06-09	133	SINGAPORE TLCM ADR NEW F SPONSORED ADR	2,912	2,767		(145)
11-06-09	11-06-09	0	MERCK & CO INC NEW	21	21		
11-09-09	11-09-09	169	BNP PARIBAS ADR F SPONSORED ADR	163	163		
03-12-07	11-09-09	60	ERICSSON L M TEL CO ADR B SEK 10	1,068	626		(442)
10-14-08	11-09-09	210	ERICSSON L M TEL CO ADR B SEK 10	1,513	2,191		678
11-04-08	11-11-09	160	ALLIANZ AKTIENGESELLSC SP ADR 1/10 SH	1,437	1,968		531
04-29-08	11-16-09	20	BR AMER TOBACCO PLC ADRF SPONSORED ADR	1,541	1,319		(222)
08-05-08	11-16-09	20	BR AMER TOBACCO PLC ADRF SPONSORED ADR	1,501	1,319		(182)
10-15-08	11-16-09	1	BR AMER TOBACCO PLC ADRF SPONSORED ADR	61	66		5
03-12-07	11-16-09	62	GLAXOSMITHKLINE PLC ADRF SPONSORED ADR	3,476	2,576		(900)
04-29-08	11-17-09	95	ZURICH FINL SVCS ADR F SPONSORED ADR	2,885	2,173		(712)
09-12-07	11-17-09	95	ZURICH FINL SVCS ADR F SPONSORED ADR	2,773	2,173		(600)
03-12-07	11-17-09	88	ZURICH FINL SVCS ADR F SPONSORED ADR	2,499	2,013		(487)
04-29-08	11-18-09	65	UNILEVER PLC ADR NEW F SPONSORED ADR	2,163	1,957		(206)
09-25-08	11-18-09	47	UNILEVER PLC ADR NEW F SPONSORED ADR	1,334	1,415		81
05-28-08	11-24-09	110	DIRECTV CL A CLASS A	3,072	3,514		442
06-18-08	11-24-09	15	DIRECTV CL A CLASS A	412	479		67
11-04-08	12-03-09	4	ALLIANZ AKTIENGESELLSC SP ADR 1/10 SH	36	50		14
03-19-09	12-03-09	100	ALLIANZ AKTIENGESELLSC SP ADR 1/10 SH	925	1,254	329	
03-20-09	12-03-09	42	ALLIANZ AKTIENGESELLSC SP ADR 1/10 SH	375	527	151	
05-19-06	12-03-09	200	INTUIT INC	1,933	5,914		3,981
05-19-06	12-03-09	100	INTUIT INC	2,583	2,957		374
05-19-06	12-03-09	100	INTUIT INC	2,583	2,957		374
05-19-06	12-03-09	100	INTUIT INC	2,583	2,957		374
05-19-06	12-03-09	80	INTUIT INC	2,066	2,366		299
11-05-08	12-04-09	21	PRUDENTIAL CORP PLC ADRF SPONSORED ADR	278	420		143
04-13-09	12-04-09	165	BLOCK H & R INCORPORATED	2,563	3,354	790	
05-14-09	12-04-09	160	BLOCK H & R INCORPORATED	2,239	3,252	1,013	
08-06-09	12-09-09	125	AECOM TECHNOLOGY CORP	3,759	3,069	(690)	
11-16-09	12-11-09	8	ANHEUSER-BUSC INBEV ADRF SPONSORED ADR	413	405	(8)	
11-05-08	12-14-09	58	PRUDENTIAL CORP PLC ADRF SPONSORED ADR	767	1,136		369
03-12-07	12-14-09	12	ZURICH FINL SVCS ADR F SPONSORED ADR	341	250		(90)
09-24-08	12-14-09	48	ZURICH FINL SVCS ADR F SPONSORED ADR	1,322	1,001		(321)
12-09-03	12-15-09	500	HEWLETT-PACKARD COMPANY	11,089	25,509		14,420
11-10-04	12-15-09	600	HEWLETT-PACKARD COMPANY	11,638	30,611		18,973

Irongate International LLC

REALIZED GAINS AND LOSSES

Lawson Charitable Foundation

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Open Date	Close Date	Quantity	Security	Adjusted Cost Basis	Proceeds	Gain Or Loss Short Term	Gain Or Loss Long Term
11-10-04	12-15-09	800	HEWLETT-PACKARD COMPANY	15,518	40,816		25,298
05-20-09	12-15-09	300	HEWLETT-PACKARD COMPANY	10,549	15,306	4,757	
05-20-09	12-15-09	100	HEWLETT-PACKARD COMPANY	3,516	5,102	1,586	
05-20-09	12-15-09	100	HEWLETT-PACKARD COMPANY	3,516	5,102	1,586	
12-18-09	12-18-09	1,428	LLOYDS BANKING GP ADR F SPONSORED ADR	2,069	2,069		
TOTAL GAINS						36,873	67,683
TOTAL LOSSES						(41,394)	(82,751)
				530,689	**511,100**	**(4,521)**	**(15,068)**
TOTAL REALIZED GAIN/LOSS			(19,589)				