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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury Internal Revenue Service Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements For calendar year 2009, or tax year beginning . 2009, and ending G Check all that apply: Initial return Initial Return of a former public charity Final return Amended return Address change Name change Employer identification number Use the IRS label. Otherwise, print or type. See Specific Use the PERKINS MALO HUNTER FOUNDATION 36-4098513 311 SOUTH WACKER DRIVE #6000 Telephone number (see the instructions) CHICAGO, IL 60606 312/922-0355 If exemption application is pending, check here رامی Instructions D 1 Foreign organizations, check here X Section 501(c)(3) exempt private foundation Check type of organization: 2 Foreign organizations meeting the 85% test, check here and attach computation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation 8 If private foundation status was terminated J Accounting method: X Cash Accrual Fair market value of all assets at end of year اھ under section 507(b)(1)(A), check here (from Part II, column (c), line 16) Other (specify) If the foundation is in a 60-month termination 36,022,701. **►** \$ (Part I, column (d) must be on cash basis) under section 507(b)(1)(B), check here. ©Part I Analysis of Revenue and (a) Revenue and (b) Net investment (c) Adjusted net (d) Disbursements Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) expenses per books income ıncome for charitable purposes (cash basis only) (seé the instructions)) Contributions, gifts, grants, etc, received (att sch) 1,120,000 if the foundn is **not** reg to att Sch B Interest on savings and temporary N/A cash investments Dividends and interest from securities 682,510. 682,510 5a Gross rents b Net rental income -499,836 6 a Net gain/(loss) from sale of assets not on line 10 REVENU b Gross sales price for all 18, 310, 702. 0. Capital gain net income (from Part IV, line 2) Net short-term capital gain Income modifications 10 a Gross sales less returns and allowances b Less Cost of goods sold. c Gross profit/(loss) (att sch) RE(11 Other income (attach schedule) SEE STATEMENT 1 43,808. 43,808 346,482. 124,938. 726,318 124,938 Total. Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc SEF 14 Other employee salaries and wages 15 Pension plans, employee benefits OGDEN, UT 4,000. 16 a Legal fees (attach schedule) SEE ST 4,000. b Accounting fees (attach sch) SEE ST 3 7,500. 7,500. c Other prof fees (attach sch) OPERATING 17 Interest SEE STM 4 10,956. 10,956. 18 Taxes (attach schedule)(see instr.) Depreciation (attach sch) and depletion 19 Ą ١ Occupancy Travel, conferences, and meetings 8,976 8,976 21 22 Printing and publications 23 Other expenses (attach schedule) 13,657 SEE STATEMENT 13,657 24 Total operating and administrative 170,027 170,027 expenses. Add lines 13 through 23 Contributions, gifts, grants paid PART XV 487,498 1,487,498. Total expenses and disbursements. 26 1,657,525 Add lines 24 and 25 170,027 1,487,498

-311,043

BAA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

Subtract line 26 from line 12: a Excess of revenue over expenses

b Net investment income (if negative, enter -0-)

C Adjusted net income (if negative, enter -0-)

and disbursements

TEEA0504L 02/02/10

556,291

Form 990-PF (2009



Page 2

Part	11 1	Balance Sheets Column should be for	and amounts in the description rend-of-year amounts only	Beginning of year		na oi	year
rari	11	(See instructions)	r end-or-year amounts only	(a) Book Value	(b) Book Valu	е	(c) Fair Market Value
	1	Cash - non-interest-bearing					
	2	Savings and temporary cash investm	ients	5,602,027.	1,531,1	58.	1,531,158.
l	3	Accounts receivable	•				
		Less: allowance for doubtful account	s ►				
	4	Pledges receivable	•				
		Less: allowance for doubtful account	s ►				
	5	Grants receivable					
	6	Receivables due from officers, directors, truste disqualified persons (attach schedule) (see the	es, and other instructions)				
	7	Other notes and loans receivable (attach sch)	•				
Ą		Less: allowance for doubtful account	is ►				
š	8	Inventories for sale or use					
A S E T S	9	Prepaid expenses and deferred char	ges				
Ś	10 a	Investments – U.S. and state govern obligations (attach schedule)	nment				
	b	Investments - corporate stock (attach schedu	ıle)	27,425,390.	32,387,9	06.	34,416,543.
	c	Investments - corporate bonds (attach schedu	ıle)				
	11	Investments – land, buildings, and equipment: basis	► 75,000.				
		Less. accumulated depreciation (attach schedule) SEE STMT 6		75,000.	75,0	00.	75,000.
	12	Investments - mortgage loans					
	13	Investments - other (attach schedul	e)				
	14	Land, buildings, and equipment, bas	sis►				
		Less. accumulated depreciation (attach schedule)	>				
		Other assets (describe Total assets (to be completed by all see instructions. Also, see page 1, if	filers –	33,102,417.	33,994,0	64	36,022,701.
	17	Accounts payable and accrued expe		00,102,117.	30,331,0		30,022,701.
Ĭ	18	Grants payable					
B	19	Deferred revenue				$\overline{}$	
	20	Loans from officers, directors, trustees, & other	er disqualified persons			$\neg \neg$	
ĭ	21	Mortgages and other notes payable (attach sch			· · ·	$\neg \neg$	
Ţ	22	Other liabilities (describe	,				
Ė							
<u> </u>	23	Total liabilities (add lines 17 through		0.		0.	
		Foundations that follow SFAS 117, and complete lines 24 through 26 a	check here nd lines 30 and 31.				
NF	24	Unrestricted					
EUTN		Temporarily restricted					
D	26	Permanently restricted					
A B S A E L T A		Foundations that do not follow SFA and complete lines 27 through 31.	S 117, check here ► X				
EL	27	Capital stock, trust principal, or curr	ent funds	33,102,417.	33,994,0	64.	
SN	28	Paid-in or capital surplus, or land, building, ar	nd equipment fund				
O E	29	Retained earnings, accumulated income, endov	wment, or other funds				
ŘŠ	30	Total net assets or fund balances(s	ee the instructions)	33,102,417.	33,994,0	64.	
	31	Total liabilities and net assets/fund (see the instructions)	balances	33,102,417.	33,994,0		
Part	111	Analysis of Changes in Net A	ssets or Fund Balanc				
1	Tota end-	I net assets or fund balances at begin of-year figure reported on prior year's	nning of year– Part II, colur return)	mn (a), line 30 (must agr	ee with	,	33,102,417.
2		r amount from Part I, line 27a	•			2	-311,043.
		increases not included in line 2 (itemize)	► SEE STATEMENT	7		3	1,218,515.
		lines 1, 2, and 3				4	34,009,889.
		ases not included in line 2 (itemize)	► SEE STATEMENT	8		5	15,825.
		I net assets or fund balances at end of			e 30	6	33,994,064.

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)			(month, day, year)	(month, day, year
1a SEE STATEMENT 9					
_ b	<u> </u>				
<u>c</u>					
(e) Gross sales price	(f) Depreciation allowed	(g) Cost or other basis	. 1	(h) Gain or	/loss)
(c) Gross sales price	(or allowable)	plus expense of sale		(e) plus (f) m	
a					
b					
С					
<u>d</u>					
Complete only for accets show	ving gain in column (h) and owned by the	ho foundation on 12/21/60			
(i) Fair Market Value	(j) Adjusted basis	(k) Excess of column (7)	(1) Gains (Colo gain minus column (1	
as of 12/31/69	as of 12/31/69	over column (j), if any	<i>"</i>	than -0-) or Losses (fr	
a			<u> </u>		
b					
С					
<u>d</u>					
е		· · · · · · · · · · · · · · · · · · ·			
2 Capital gain net income or (ne	et capital loss).	enter in Part I, line 7 er -0- in Part I, line 7			400 000
Not short torm conital gain or	-	_	<u> </u>	2	-499,836
· -	(loss) as defined in sections 1222(5) ar	``´ ¬			
If gain, also enter in Part I, lin in Part I, line 8	ne 8, column (c) (see the instructions).	If (loss), enter -0-	١,	3 1	1,086,777
	C				., ,
or optional use by domestic private ection 4940(d)(2) applies, leave	,	40(a) tax on net investment i	income)		(.
or optional use by domestic private section 4940(d)(2) applies, leave is the foundation liable for the sec Yes,' the foundation does not qua	te foundations subject to the section 49 this part blank. ction 4942 tax on the distributable amount in the foundation in t	40(a) tax on net investment i unt of any year in the base p plete this part.	income)	Yes	X No
or optional use by domestic private ection 4940(d)(2) applies, leave to sthe foundation liable for the serves, the foundation does not qualification the appropriate amount	te foundations subject to the section 49 this part blank. ction 4942 tax on the distributable amo	40(a) tax on net investment i unt of any year in the base p plete this part.	income)	Yes	X No
or optional use by domestic private section 4940(d)(2) applies, leave is the foundation liable for the sec Yes,' the foundation does not qua	te foundations subject to the section 49 this part blank. ction 4942 tax on the distributable amount in the foundation in t	40(a) tax on net investment i unt of any year in the base p plete this part.	reriod?	Yes (d) Distribution (b) divided	n ratio
r optional use by domestic private ection 4940(d)(2) applies, leave to sthe foundation liable for the serves, the foundation does not quate inter the appropriate amount (a) Base period years Calendar year (or tax year	the foundations subject to the section 49 this part blank. ction 4942 tax on the distributable amoralify under section 4940(e) Do not component to each year, see the	unt of any year in the base p plete this part. instructions before making ar (c) Net value of	ny entries.	(d) Distribution	n ratio by column (c
ection 4940(d)(2) applies, leave is the foundation liable for the serves,' the foundation does not qual. Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in)	this part blank. ction 4942 tax on the distributable amoralify under section 4940(e). Do not comin each column for each year, see the Adjusted qualifying distributions.	unt of any year in the base p plete this part. Instructions before making ar (c) Net value of noncharitable-use asse	ny entries. 1315. 1955.	(d) Distribution	n ratio by column (c
or optional use by domestic private or optional use by domestic private section 4940(d)(2) applies, leave its the foundation liable for the serves,' the foundation does not qualification to the serves of the serv	this part blank. ction 4942 tax on the distributable amoralify under section 4940(e) Do not compose the column for each year, see the (b) Adjusted qualifying distributions 2,917,350. 2,100,478. 1,544,933.	unt of any year in the base p plete this part. Instructions before making ar (c) Net value of noncharitable-use asse 27,951, 32,915, 28,697,	ny entries. 1, 315. 1, 955. 1, 095.	(d) Distribution	0.10437 0.06381 0.05383
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per optional use by domestic private per optional use by domestic private section 4940(d)(2) applies, leave the set of th	this part blank. ction 4942 tax on the distributable amoralify under section 4940(e) Do not compare each column for each year, see the (b) Adjusted qualifying distributions 2, 917, 350. 2, 100, 478. 1, 544, 933. 1, 006, 493. 1, 223, 038. the 5-year base period—divide the total on has been in existence if less than 5 years.	unt of any year in the base p plete this part. Instructions before making ar (c) Net value of noncharitable-use asse 27, 951, 32, 915, 28, 697, 25, 514, 23, 242, on line 2 by 5, or by the years	ny entries. , 315. , 955. , 095. , 793. , 387.	Distribution (b) divided	n ratio
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Pari	Excise Tax Based on Investment Income (Section 4940(a), 49	40(b),	, 4940(e), or 4948- s	e the i	nst <u>ruc</u> t	ions)		
1a	Exempt operating foundations described in section 4940(d)(2), check here							
	Date of ruling or determination letter (attach copy of letter if necessar	y - se	e instr.)	-				
b	Domestic foundations that meet the section 4940(e) requirements in Part V,	_	-	1			11,	126.
	check here ► and enter 1% of Part I, line 27b							
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, I	ine 12,	column (b)					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2				0.
3	Add lines 1 and 2 .			3			11,	126.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundation	ns on	ly. Others enter -0-)	4				Ò.
5	Tax based on investment incomeSubtract line 4 from line 3. If zero or less, ente	r -0-		5			11,1	126.
6	Credits/Payments:							
а	2009 estimated tax pmts and 2008 overpayment credited to 2009	6a		i				
b	Exempt foreign organizations – tax withheld at source	6ь		\neg				
С	Tax paid with application for extension of time to file (Form 8868)	6c	11,402	2.				
	Backup withholding erroneously withheld	6d		7				
	Total credits and payments. Add lines 6a through 6d			7			11.4	402.
8	Enter any penalty for underpayment of estimated tax. Check here X if Form 22	220 is	attached	8	1			276.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			▶ 9	†			0.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter theamount overpaid			▶ 10	1		_	
11	Enter the amount of line 10 to be Credited to 2010 estimated tax		Refunded	► 11	†			
Pari	VII-A Statements Regarding Activities				٠		-	
				•			Yes	No
ıa	During the tax year, did the foundation attempt to influence any national, state, o participate or intervene in any political campaign?	i ioca	ii legislation or did it			1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for polit (see the instructions for definition)?	ical p	urposes			1b		X
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities							
	Did the foundation file Form 1120-POL for this year?					1с		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed				_			
•	(1) On the foundation \$\ 0. (2) On foundation man				0.			
•	Enter the reimbursement (if any) paid by the foundation during the year for politic foundation managers • \$ 0.	cai ex	penditure tax imposi	ea on				
2	Has the foundation engaged in any activities that have not previously been report	ted to	the IDC?			2		Х
-	If 'Yes,' attach a detailed description of the activities	ieu io	die ii/a:					^
3	Has the foundation made any changes, not previously reported to the IRS, in its	aoveri	ning instrument, arti	cles				
	of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformation by the foundation have unrelated business gross income of \$1,000 or more during the foundation have unrelated business.	ned c	opy of the changes			3 4a		X
	If 'Yes,' has it filed a tax return on Form 990-T for this year?	ig uic	year:			<u> </u>	N	1
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?					4b 5	1/4	X
•	If 'Yes,' attach the statement required by General Instruction T					3		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) s		- d th					
·	 By language in the governing instrument, or 	ausiit	ed either.					
	• By state legislation that effectively amends the governing instrument so that no with the state law remain in the governing instrument?		•	t conflic	:t	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, c	olumn ((c), and Part XV			7	X	<u> </u>
8a	Enter the states to which the foundation reports or with which it is registered (see	e the i	instructions)					
	IL							
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney Gene	eral						
	(or designate) of each state as required by General Instruction G? If 'No,' attach explanation					8b	X	
9	Is the foundation claiming status as a private operating foundation within the meafor calendar year 2009 or the taxable year beginning in 2009 (see instructions for	anıng Part	of section 4942(j)(3) XIV)?f 'Yes.' comple	or 494 te Part	2(j)(5) <i>XIV</i>	9		Х
10	Did any persons become substantial contributors during the tax year? If 'Yes,' atta		schedule listing theii	names	5			
BAA	and addresses		SEE STATEME	NT LC		10 orm 99	X 0-PF	(2009)
					1 4		- 11	(2000)

	n 990-PF (2009) PERKINS MALO HUNTER FOUNDATION	36-40985	13	Р	age 5
Par	Statements Regarding Activities Continued				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)		11		Х
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?		12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exem	nption application?	13	Х	
14		phone no. ► 312/	922-0	355	
	Located at ► 311 SOUTH WACKER DRIVE CHICAGO IL ZIP +				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu oForm 1041 - Check he	re	N/A		
-	and enter the amount of tax-exempt interest received or accrued during the year	▶ 15			N/A
Rai	TWIFB Statements Regarding Activities for Which Form 4720 May Be Required	<u> </u>			
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			Yes	No
1 :	a During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X No		Ì	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes X No			
	(6) Agree to pay money or property to a government official? Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	Yes X No			
1	b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the inst	d in ructions);?	1 b	N	/A
	Organizations relying on a current notice regarding disaster assistance check here	▶ 🗌			
•	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted that were not corrected before the first day of the tax year beginning in 2009?	acts,	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was private operating foundation defined in section 4942(j)(3) or 4942(j)(5))	а			
;	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	Yes X No			
	If 'Yes,' list the years ► 20, 20, 20				
1	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4 (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4)				
	all years listed, answer 'No' and attach statement— see the instructions.)	15 12(0)(2) 10	2b	N	/A
•	c If the provisions of section 4942(a)(2) are being applied towny of the years listed in 2a, list the year 20, 20, 20, 20	ars here.			
3	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes X No			
I	b If 'Yes,' did it have excess business holdings in 2009 as a result of(1) any purchase by the founda or disqualified persons after May 26, 1969;(2) the lapse of the 5-year period (or longer period app by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to	tion roved ; or			
	determine if the foundation had excess business holdings in 2009.).	•	3ь	N	/A
4	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		Х
ı	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of				
	the tax year beginning in 2009?		4b		Х
BAA	A.		orm 9 9	0-PF (2009

Form 990-PF (2009)

Form 990-PF (2009) PERKINS MALO HUNTE				098513	Page 6
Part VIII-B. Statements Regarding Activiti		1 4720 May Be Requ	uired (continued)	
5a During the year did the foundation pay or incu	=			_	
(1) Carry on propaganda, or otherwise attemp	t to influence legislatio	n (section 4945(e))?	Yes [X	∑ No	
(2) Influence the outcome of any specific publion, directly or indirectly, any voter registra	ition drive?	,	<u> </u>	No	
(3) Provide a grant to an individual for travel,	•	•	∐ Yes [∑	∑ No	
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	nan a charitable, etc, or 4940(d)(2)? (see instri	rganization described uctions)	Yes 2	₹] No	
(5) Provide for any purpose other than religion educational purposes, or for the prevention			Yes 2	₹ No	<u>.</u>
b If any answer is 'Yes' to 5a(1)-(5), did any of the described in Regulations section 53.4945 or in	ne transactions fail to c a current notice regard	qualify under the excepti ding disaster assistance	ons	51	N/A
(see instructions)? Organizations relying on a current notice regal	rding disaster assistand	ce check here	▶[5b	NYA
c If the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure responsible 'Yes,' attach the statement required by Regularity			N/A Yes	□ No	
6a Did the foundation, during the year, receive ar on a personal benefit contract?	ny funds, directly or ind	lirectly, to pay premiums	Yes [X No	
b Did the foundation, during the year, pay premi	ums, directly or indirec	tly, on a personal benef		6ь	Х
7a At any time during the tax year, was the found	dation a party to a proh	ibited tax shelter transa	ction? Yes	X No	
b If yes, did the foundation receive any proceed				7b	N/A
Part VIII Information About Officers, Di				Employees	·,
and Contractors					
1 List all officers, directors, trustees, foundatio		· · · · · · · · · · · · · · · · · · ·		(a) Eve one	
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	other allo	
SEE STATEMENT 11			compensation	-	
	1				
		102,000.	0		22,938.
		_			
				 	
2 Compensation of five highest-paid employee	i				
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	other allo	e account, wances
NONE					
				+	
			:		
Total number of other employees paid over \$50,000	<u> </u>			>	0
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orm 990-PF (2009) PERKINS MALO HUNTER FOUNDATION	36-409	98513 Page 7
Pant Will Information About Officers, Directors, Trustees, Founda and Contractors (continued)	tion Managers, Highly Paid E	Employees,
3 Five highest-paid independent contractors for professional services (see instenter 'NONE.'	ructions). If none,	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE	X Z Z Z Z Z Z Z Z Z Z Z Z Z Z Z Z Z Z Z	(-/
Total pumpher of others recovering over \$50,000 for professional converse		0
otal number of others receiving over \$50,000 for professional services		0
Pant Dia Summary of Direct Charitable Activities		
ist the foundation's four largest direct charitable activities during the tax year. Include relevant statistical in	formation such as the number of	_
ist the foundation's four largest direct charitable activities during the tax year. Include relevant statistical in rganizations and other beneficiaries served, conferences convened, research papers produced, etc		Expenses
1 <u>N/A</u>		
2		
3		
4		
	- 	
		
Part X-B Summary of Program-Related Investments (see instruction	ons)	
Describe the two largest program-related investments made by the foundation during	the tay year on lines 1 and 2	Amount
1 <u>N/A</u>		Amount
		
2		
All all and a second a second and a second a		
All other program-related investments. See instructions.		
3		

Form 990-PF (2009)

Total. Add lines 1 through 3

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Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc. purposes; a Average monthly fair market value of securities 29,705,005. 1 a 756,940. **b** Average of monthly cash balances 1 b c Fair market value of all other assets (see instructions) 1 c 30,461,945. d Total (add lines 1a, b, and c). 1d e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 0. Acquisition indebtedness applicable to line 1 assets 2 0. Subtract line 2 from line 1d 30,461,945. 3 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 456,929. (for greater amount, see instructions) 4 Net value of noncharitable-use assetsSubtract line 4 from line 3. Enter here and on Part V. line 4 5 30,005,016. Minimum investment return Enter 5% of line 5 1,500,251 6 Bartxia Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.) 1 Minimum investment return from Part X, line 6 1 1,500,251. 2a Tax on investment income for 2009 from Part VI, line 5 2a 11,126 b Income tax for 2009. (This does not include the tax from Part VI.) 2b c Add lines 2a and 2b 2c 11.126 3 Distributable amount before adjustments, Subtract line 2c from line 1 3 489,125. 4 Recoveries of amounts treated as qualifying distributions 4 Add lines 3 and 4 5 1,489,125 Deduction from distributable amount (see instructions) 6 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 1,489,125 PartXII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc. purposes: a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 1 a 1,487,498. b Program-related investments - total from Part IX-B 1 b 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes 2 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) За b Cash distribution test (attach the required schedule). 3b Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 4 1,487,498. Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) 5 Adjusted qualifying distributions. Subtract line 5 from line 4 6 487,498.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Form **990-PF** (2009)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				1,489,125.
2 Undistributed income, if any, as of the end of 2009.				
a Enter amount for 2008 only			0.	
b Total for prior years 20, 20, 20		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006 . 3, 088.				
d From 2007 511, 630.				
e From 2008 1,536,708.	0.051.405			
f Total of lines 3a through e	2,051,426.			
4 Qualifying distributions for 2009 from Part				
XII, line 4: ► \$ 1,487,498.				
a Applied to 2008, but not more than line 2a			0.	
 Applied to undistributed income of prior years (Election required – see instructions) 		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2009 distributable amount				1,487,498.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009	1,627.			1,627.
(If an amount appears in column (d), the same amount must be shown in column (a))				_
(-,)				}
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,049,799.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistribut-				
ed income for which a notice of deficiency has been issued, or on which the section				}
4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from			_	
line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be				
distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed				
by section 170(b)(1)(F) or 4942(g)(3)	_			
(see instructions)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	2,049,799.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006 1, 461.		İ		
c Excess from 2007 511,630.				
d Excess from 2008 1, 536, 708.				
e Excess from 2009		<u> </u>	<u></u>	

Private Operating Foundation	ns (see instru	ictions and Part	VII-A, question	9)	N/A
la If the foundation has received a ruling or our is effective for 2009, enter the date of the	letermination lette ruling	er that it is a private	operating foundation	on, and the ruling	
b Check box to indicate whether the foundat	•	erating foundation	described in section	4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum investment return from Part X for each year listed	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
b 85% of line 2a .					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
 Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c 					
Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test – enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b 'Endowment' alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Supplementary Information assets at any time during the Information Regarding Foundation Manager	<u>e year — see i</u>	s part only if the nstructions.)	e organization h	ad \$5,000 or moi	e in
a List any managers of the foundation who had close of any tax year (but only if they have SEE STATEMENT 12		nore than 2% of the than \$5,000). (See	total contributions (e section 507(d)(2).)	received by the found	lation before th
b List any managers of the foundation who ca partnership or other entity) of which the NONE	own 10% or more foundation has a	of the stock of a co 10% or greater inte	rporation (or an equ rest.	ally large portion of	he ownership o
2 Information Regarding Contribution, Gran	4 C:4 1 C:1	alamahin ste Door		·	
Check here X if the foundation only makes	nakes contribution	s to preselected ch	arıtable organızatıor	s and does not acce anizations under oth	pt unsolicited er conditions,
complete items 2a, b, c, and d. a The name, address, and telephone numbe	r of the person to	whom applications	abouted to a defect		
a the hame, address, and telephone humbe	r or the berson to	whom applications	silouid de addresse	d:	
b The form in which applications should be s	submitted and info	ormation and materi	als they should inclu	ude:	<u> </u>
c Any submission deadlines:		.			

Page 11

2	Grants and Contributions Raid During the		Derma		
	Grants and Contributions Paid During the Recipient		Foundation status of recipient		Amount
	Name and address (home or business)	substantial contributor	recipient	contribution	
a SEE	Paid during the year STATEMENT 13				
	Total			▶ 3a	1,487,498.
ь	Approved for future payment		•		2, 10, 7, 1301
	Total .			► 3b	ol .

Perfit XXVIIIA A	Inalysis (of Income-	Producing	Activities
------------------	------------	------------	------------------	-------------------

ter gross amounts unless otherwise indicated.	Unrelated	Unrelated business income		section 512, 513, or 514	
	(a) Business code	(b) Amount	(c) Exclu- sion	(d) Amount	(e) Related or exempt function income
Program service revenue:			code		(see the instructions
b			 - 		
с			1 .		
d					
e			1		
1					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
Interest on savings and temporary cash investments					
Dividends and interest from securities			3	682,510.	
Net rental income or (loss) from real estate.					
a Debt-financed property					
b Not debt-financed property		••••	<u> </u>		
Net rental income or (loss) from personal property					
7 Other investment income			3	43,808.	
Gain or (loss) from sales of assets other than inventory	<u> </u>		3	-499,836.	
Net income or (loss) from special events Gross profit or (loss) from sales of inventory	 				
Other revenue:		*			
a b		-	+		
c			 		
d					
e					
Subtotal Add columns (b), (d), and (e)				226,482.	
Total. Add line 12, columns (b), (d), and (e)				13	226,482
ee worksheet in the instructions for line 13 to verify	calculations.)				
ाते XXI⊨8 Relationship of Activities to t	he Accomplish	ment of Exemp	t Purpose:	5	
ine No. Explain below how each activity for which accomplishment of the foundation's exem	n income is reported	in column (e) of P	art XVI-A cor	ntributed importantly	to the
N/A					

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See the instructions.)
N/A	

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

-	רי אי		واللاء والراس من المارات		_11			_		162	NO
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?											
		fers from the reporting		a noncharitable exen	npt organiza	ation of:					
	(1) C								1a (1)		Х
	(2) 0	ther assets	•						1a (2)		X
	b Other	transactions:									
	(1) S	ales of assets to a non	ncharitable exe	mpt organization					1 b (1)		X
	(2) P	urchases of assets fror	m a noncharita	ble exempt organızat	ion				1 b (2)		X
	• •	ental of facilities, equip	•	r assets					1 b (3)		X
	• •	eimbursement arrange							1b (4)		X
		oans or loan guarantee							1 b (5)		X
	• •	erformance of services							1b (6)		X
	c Sharii	ng of facilities, equipm	ent, mailing lis	ts, other assets, or p	aid employe	ees			1c		X
	the a	answer to any of the a pods, other assets, or s ansaction or sharing a	services given rrangement, sl	by the reporting foun now in column (d) the	dation, If the value of the	e found:	ation received I	éss than fair mar	ket value in	e of	
	Line no.	(b) Amount involved	(c) Name o	f noncharitable exempt org	anization	(d)	Description of tran	sfers, transactions, ar	nd sharing arra	ngemen	its
N/	Α		 					_			
			_								
											
							 -				
			 								
			 								
		 -				-	<u>.</u>				
			1								
									<u> </u>		
			1			_				•	
	descr	foundation directly or ibed in section 501(c) s,' complete the follow	of the Code (o	ated with, or related t ther than section 501	to, one or m (c)(3)) or in	iore tax- section	exempt organiz 527?	zations	Ye	s X]No
		(a) Name of organizat	ion	(b) Type of c	organization		(0) Description of r	elationship		<u> </u>
<u>N/</u>	<u>'A</u>										
_	-					-					
_					.						
	Under pena complete	ities of perjury, I declare that I h. Declaration of preparer (other	ave examined this re than taxpager or fid	turn, including accompanying uciary) is based on all inform	schedules and s nation of which	_	_			and	
S	► ~	11-111-12					1713-10	► PRESIDEN	IT		<u> </u>
G N	Sign	ature of officer or trustee				Date		Title			
Ħ	Paid	Preparer's Signature	W. ENGEL	REPG ()		Date 9.	10.10	Check if (S	eparer's Identif ee Signature ir 0083940	the ins	nber trs)
Ë	Pre- parer's	Firm's name (or ENGE	/ /	MITH		. 17	· · · · · · · · · · · · · · · · · · ·		229793	<u>- </u>	
	Use Only	yours if self- employed), \triangleright 20 N			TE 3200	_	· · · · · · · · · · · · · · · · · · ·			-	
	Jilly	address, and ZIP code CHIC		0602-5093				Phone no ► 31	2.580.1	236	
BA	Α	<u></u> -			 -				Form 9		(2009)

Schedule B (Form 990, 990-EZ, or 990-PF)

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Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF

OMB No 1545-0047

2009

Name of the organization		Employer identification number				
PERKINS MALO HUNTER FOUNDATIO	DN	36-4098513				
Organization type (check one):						
Filers of:	Section:					
Form 990 or 990-EZ 501(c)() (enter number) organization						
	4947(a)(1) nonexempt charitable trustnot treated as a	private foundation				
	527 political organization					
_						
Form 990-PF	X 501(c)(3) exempt private foundation					
	4947(a)(1) nonexempt charitable trust treated as a pri	vate foundation				
	501(c)(3) taxable private foundation					
						
Check if your organization is covered by the Ge	eneral Rule or a Special Rule anization can check boxes for both the General Rule and a	Special Dula. See materiations				
Note: Only a section 301(c)(7), (6), or (10) org	anization can check boxes for both the General Rule and a	Special Rule. See Instructions.				
General Rule –						
	Z, or 990-PF that received, during the year, \$5,000 or more	(in money or property) from any one				
contributor (Complete Parts I and II.)		(maney or property) from any one				
Special Rules –						
For a section 501(c)(3) organization filing F	Form 990 or 990-EZ, that met the 33-1/3% support test of the	ne regulations under sections				
509(a)(1)/1/0(b)(1)(A)(vi) and received from	m any one contributor, during the year, a contribution of the	⇒ greater of (\$5,000 or (2) 2% of the				
	or (II) Form 990-EZ, line 1. Compléte Parts I and II					
aggregate contributions of more than \$1.00	zation filing Form 990 or 990-EZ, that received from any on 00 for use <i>exclusively</i> for religious, charitable, scientific, liter	e contributor, during the year,				
prevention of cruelty to children or animals	c. Complete Parts I, II, and III.	ary, or educational purposes, or the				
For a section 501(c)(7), (8), or (10) organiz	zation filing Form 990 or 990-EZ, that received from any on	e contributor, during the year.				
contributions for use exclusively for religiou	is, charitable, etc, purposes, but these contributions did not intributions that were received during the year for arexclusive.	aggregate to more than \$1,000. If				
purpose Do not complete any of the parts	unless the General Rule applies to this organization becaus	se it received nonexclusively				
religious, charitable, etc, contributions of \$	5,000 or more during the year.	► \$				
Caution: An organization that is not covered by	y the General Rule and/or the Special Rules does not file S	chedule B (Form 990, 990-F7, or				
990 PF) but it must answer 'No' on Part IV. line	e 2 of their Form 990, or check the box on line H of its Forr	m 990-F7 or on line 2 of its Form				
990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).						
BAA For Privacy Act and Paperwork Reducti for Form 990, 990EZ, or 990-PF.	ion Act Notice, see the Instructions Schedule E	B (Form 990, 990-EZ, or 990-PF) (2009				
TOT I OTHER SOU, SOULE, OF SOUPE F.						

Schedule B (Form 990, 990-EZ, or 990-PF).(2009)	Page 1	of 1	of Part
Name of organization	Employerid	entification number	
PERKINS MALO HUNTER FOUNDATION	36-409	8513	

Part I	Contributors	(see instructions.)
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(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
(a) Number	PHILLIP PERKINS TRUST 311 SOUTH WACKER DRIVE CHICAGO, IL 60606 (b) Name, address, and ZIP + 4	\$100,000.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.) (d) Type of contribution
2	ROBERT PERKINS TRUST 311 SOUTH WACKER DRIVE CHICAGO, IL 60606	\$ <u>1,000,000.</u>	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
3	CURT STINE N4279 COUNTY ROAD N ARKANSAW, WI 54721	\$ 10,000.	Person X Payroll
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
	, in the second of the second		
Number	Name, address, and ZIP + 4 ALAN F. ERMSHLER 18522 STEWART AVE	Aggregate contributions	Person X Payroll Noncash (Complete Part II if there
A(a)	Name, address, and ZIP + 4 ALAN F. ERMSHLER 18522 STEWART AVE HOMEWOOD, IL 60430 (b)	Aggregate contributions \$10,000.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution)
A(a)	Name, address, and ZIP + 4 ALAN F. ERMSHLER 18522 STEWART AVE HOMEWOOD, IL 60430 (b)	\$ 10,000. \$ (c) Aggregate contributions	Person X Payroll Noncash (Complete Part II if there is a noncash contribution) (d) Type of contribution Person Payroll Noncash (Complete Part II if there

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PERKINS MALO HUNTER FOUNDATION

Employer identification number 36-4098513

Noncash Property (see instructions.)

(a) No. from Part I	(b) Description of noncash property given		(c) FMV (or estimate) (see instructions)	(d) Date received
	N/A			
		\$_		_
(a) No. from Part I	(b) Description of noncash property given		(c) FMV (or estimate) (see instructions)	(d) Date received
		\$		
(2)			(2)	
(a) No. from Part I	(b) Description of noncash property given		(c) FMV (or estimate) (see instructions)	(d) Date received
		\$_		
(a) No. from Part I	(b) Description of noncash property given		(c) FMV (or estimate) (see instructions)	(d) Date received
		\$_		
(a) No. from Part I	(b) Description of noncash property given		(c) FMV (or estimate) (see instructions)	(d) Date received
		\$_		
(a) No. from Part I	(b) Description of noncash property given		(c) FMV (or estimate) (see instructions)	(d) Date received
		\$_		
		<u> </u>		

(e) Transfer of gift

Relationship of transferor to transferee

Transferee's name, address, and ZIP + 4

2009	PAGE 1	
	PERKINS MALO HUNTER FOUNDATION	36-4098513
STATEMENT 1 FORM 990-PF, PART I, LINE 11 OTHER INCOME	(A) (B) NET	(C)
OTHER INVESTMENT INCOME	REVENUE INVESTMENT PER BOOKS INCOME \$ 43,808.\$ 43,808.\$ TOTAL \$ 43,808.\$ 43,808.\$	(C) ADJUSTED NET INCOME 0.
STATEMENT 2 FORM 990-PF, PART I, LINE 164 LEGAL FEES	4	
ENGELBERG & SMITH	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOME \$ 4,000. \$ 4,000. TOTAL \$ 4,000. \$ 4,000.	(D) CHARITABLE PURPOSES \$ 0.
STATEMENT 3 FORM 990-PF, PART I, LINE 16E ACCOUNTING FEES	3	
PHILIP-RAE & COMPANY	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOME \$ 7,500. \$ 7,500. \$ 7,500. \$ 7,500.	(D) CHARITABLE PURPOSES \$ 0.
STATEMENT 4 FORM 990-PF, PART I, LINE 18 TAXES		
REAL ESTATE TAXES SOCIAL SECURITY/MEDICARE	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOME \$ 3,153. \$ 3,153. 7,803. 7,803. TOTAL \$ 10,956. \$ 10,956.	(D) CHARITABLE PURPOSES \$ 0.

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	PERKINS MALO HUNTER FOUNDATION	36-4098513
STATEMENT 5 FORM 990-PF, PART I, LINE OTHER EXPENSES		
INSURANCE INTERNET OFFICE SUPPLIES POSTAGE RESEARCH MATERIALS TELEPHONE	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOME \$ 7,414. \$ 7,414. 524. 524. 3,481. 3,481. 92. 92. 50. 50. 2,096. 2,096. TOTAL \$ 13,657. \$ 13,657.	
STATEMENT 6 FORM 990-PF, PART II, LINI INVESTMENTS - LAND, BUI CATEGORY LAND	E 11 LDINGS, AND EQUIPMENT	FAIR MARKET VALUE \$ 75,000. \$ 75,000.
STATEMENT 7 FORM 990-PF, PART III, LIN OTHER INCREASES EXCISE TAX REFUND PWMCO, LLC NONDIVIDENI SHORT TERM CAPITAL GAI	D DISTRIBUTIONS	\$ 7,343. 124,395. 1,086,777. \$ 1,218,515.
STATEMENT 8 FORM 990-PF, PART III, LIN OTHER DECREASES EXCISE TAXES PAID	IE 5 TOTAL	\$ 15,825. \$ 15,825.
STATEMENT 9 FORM 990-PF, PART IV, LIN CAPITAL GAINS AND LOSS	NE 1 SES FOR TAX ON INVESTMENT INCOME	
1 1,640 EMERGING M 2 18,467.221 VANGU	(B) HOW (C) DA) DESCRIPTION ACQUIRED ACQUIR ARKETS PURCHASED 1/25/2 ARD SHORT-TERM FED FUND PURCHASED 1/12/2 ARD SHORT-TERM FED FUND PURCHASED 1/12/2	ED SOLD 2007 3/02/2009 2009 6/17/2009

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PERKINS MALO HUNTER FOUNDATION

36-4098513

STATEMENT 9 (CONTINUED) FORM 990-PF, PART IV, LINE 1 CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW	(C) DATE	(D) DATE
11 <u>EM</u>	(A) DESCRIPTION 2,285.762 T. ROWE PRICE HIGH YIELD FUND	ACQUIRED PURCHASED	ACQUIRED 9/30/2009	SOLD 10/20/2009
5	2,218.440 T. ROWE PRICE HIGH YIELD FUND	PURCHASED	8/31/2009	10/20/2009
	2,506.000 T. ROWE PRICE HIGH YIELD FUND	PURCHASED		
	2,423.337 T. ROWE PRICE HIGH YIELD FUND	PURCHASED	7/31/2009 6/30/2009	10/20/2009
	2,417.952 T. ROWE PRICE HIGH YIELD FUND			10/20/200
	2,466.999 T. ROWE PRICE HIGH YIELD FUND	PURCHASED	5/29/2009	10/20/200
0	107,036.697 T. ROWE PRICE HIGH YIELD FUND	PURCHASED	4/30/2009	10/20/200
.1	121, 355.187 T. ROWE PRICE HIGH YIELD FUND	PURCHASED PURCHASED	1/07/2009	10/20/2009
2	112,540.193 T. ROWE PRICE HIGH YIELD FUND	PURCHASED	1/07/2009	10/23/200
	978.213 JANUS SMALL CAP VALUE FUND	PURCHASED	1/07/2009	11/02/2009
14	87,035.274 JANUS MID CAP VALUE FUND	PURCHASED	12/31/2007 12/14/2007	11/02/2009 11/02/2009
15	338,653.180 JANUS MID CAP VALUE FUND	PURCHASED	7/02/2001	
16	1,078.324 VANGUARD INTER-TERM INVT-GRADE FUND	LOVCUASED	7/02/2001	11/02/2009
. 0	1,070.324 VANGOARD INTER TERM INVI-GRADE FOR	PURCHASED	10/20/2000	11/02/200
.7	1,050.105 VANGUARD INTER-TERM INVT-GRADE FUND		10/30/2009	11/02/2009
L /	1,000.100 VANGUARD INTER-TERM INVI-GRADE FUNI	PURCHASED	0/20/2000	11/02/200
.8	1,092.265 VANGUARD INTER-TERM INVT-GRADE FUNI	LOKCUMSED	9/30/2009	11/02/200
.0	1,002.200 VANGOARD INTER TERM INVI-GRADE FUNI	PURCHASED	0/21/2000	11/02/2006
.9	1,079.462 VANGUARD INTER-TERM INVT-GRADE FUNI	LOVCUASED	8/31/2009	11/02/2009
1.7	1,075.402 VANGUARD INTER" TERM INVI-GRADE FUNI		7/21/2000	11 /02 /200
20	1,076.815 VANGUARD INTER-TERM INVT-GRADE FUNI	PURCHASED	7/31/2009	11/02/2009
20	1,070.013 VANGUARD INTER-TERM INVI-GRADE FUNI		C/20/2000	11 /02 /200
21	1,105.084 VANGUARD INTER-TERM INVT-GRADE FUNI	PURCHASED	6/30/2009	11/02/200
	1,103.004 VANGOARD INTER TERM INVI-GRADE FUNI	PURCHASED	5/29/2009	11/02/2009
22	630.697 VANGUARD INTER-TERM INVT-GRADE FUND	LOUCHUSED	3/23/2003	11/02/200
. 2	030.037 VINGORIO INTER TERM INVI GRADE FORD	PURCHASED	2/18/2009	11/02/2009
23	1,079.294 VANGUARD INTER-TERM INVT-GRADE FUNI		2/10/2009	11/02/200
	1,075.254 VANGOARD INTER TERM INVI GRADE FOR	PURCHASED	4/30/2009	11/02/2009
24	867.935 VANGUARD INTER-TERM INVT-GRADE FUND	IUNCIMBED	4/30/2009	11/02/2003
	TOTAL TENTE TOTAL TOTAL TOTAL TOTAL	PURCHASED	1/30/2009	11/02/2009
25	197,979.356 VANGUARD INTER-TERM INVT-GRADE FI		1/30/2003	11/02/200
		PURCHASED	1/06/2009	11/02/2009
26	50,000 JANUS MID CAP VALUE FUND	PURCHASED	7/02/2001	11/30/200
27	13,386.525 JANUS SMALL CAP VALUE FUND	PURCHASED	12/31/2007	11/30/200
28	966.995 JANUS SMALL CAP VALUE FUND	PURCHASED	6/24/2009	11/30/200
29	9,503.339 JANUS SMALL CAP VALUE FUND	PURCHASED	12/31/2008	11/30/200
30	29,513.035 JANUS SMALL CAP VALUE FUND	PURCHASED	12/31/2008	12/01/200
31	51,519.835 JANUS MID CAP VALUE FUND	PURCHASED	7/02/2001	12/01/200
32	29,339.853 JANUS SMALL CAP VALUE FUND	PURCHASED	12/31/2008	12/01/200
33	1,666 IDT CORP	PURCHASED	1/06/2004	12/02/200
34	197.554 VANGUARD INTER-TERM INVT-GRADE FUND	IONCIMOLD	1/00/2004	12/04/200
<i>-</i>	197.334 VIMOSIAD INTER TERM INVI GRADE TOND	PURCHASED	11/30/2009	12/11/200
35	33,770.354 VANGUARD INTER-TERM INVT-GRADE FU	T ONCINSED	11/30/2009	12/11/200
,,	33,770.331 VIMOSIMO INIEN IEMA INVI GIGEDE IO	PURCHASED	1/06/2009	12/11/200
36	1,113.174 VANGUARD INTER-TERM INVT-GRADE FUNI)	1/00/2009	12/11/200
,	1,113.1,1 VIMOGRAD INTER TERM INVI GRADE LORI	PURCHASED	3/31/2009	12/11/200
	688.710 VANGUARD INTER-TERM INVT-GRADE FUND	IUNCIMSED	3/31/2009	12/11/200
₹7	COO. / TO VINCOIND INTER TERM INVI ORDE TOND	DIDCHACED	3/26/2009	12/11/2009
37				12/11/200
	360.017 VANGUARD INTER-TERM INVT-GRADE FUND	PURCHASED	3, 20, 2003	
	360.017 VANGUARD INTER-TERM INVT-GRADE FUND			
38		PURCHASED	2/27/2009	12/11/200
38 39	72.835 T. ROWE PRICE HIGH YIELD FUND	PURCHASED PURCHASED	2/27/2009 11/30/2009	12/11/200 12/11/200
38 39 10	72.835 T. ROWE PRICE HIGH YIELD FUND 1,063.991 T. ROWE PRICE HIGH YIELD FUND	PURCHASED PURCHASED PURCHASED	2/27/2009 11/30/2009 10/30/2009	12/11/200 12/11/200 12/11/200
38 39 40 41	72.835 T. ROWE PRICE HIGH YIELD FUND 1,063.991 T. ROWE PRICE HIGH YIELD FUND 1,226.782 T. ROWE PRICE HIGH YIELD FUND	PURCHASED PURCHASED PURCHASED PURCHASED	2/27/2009 11/30/2009 10/30/2009 1/07/2009	12/11/200 12/11/200 12/11/200 12/11/200
38 39 40 41 42	72.835 T. ROWE PRICE HIGH YIELD FUND 1,063.991 T. ROWE PRICE HIGH YIELD FUND 1,226.782 T. ROWE PRICE HIGH YIELD FUND 2,175.463 T. ROWE PRICE HIGH YIELD FUND	PURCHASED PURCHASED PURCHASED PURCHASED PURCHASED	2/27/2009 11/30/2009 10/30/2009 1/07/2009 1/30/2009	12/11/200 12/11/200 12/11/200 12/11/200 12/11/200
37 38 39 40 41 42 43 44	72.835 T. ROWE PRICE HIGH YIELD FUND 1,063.991 T. ROWE PRICE HIGH YIELD FUND 1,226.782 T. ROWE PRICE HIGH YIELD FUND	PURCHASED PURCHASED PURCHASED PURCHASED	2/27/2009 11/30/2009 10/30/2009 1/07/2009	12/11/200 12/11/200 12/11/200 12/11/200 12/11/200 12/11/200 12/11/200

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STATEMENT 9 (CONTINUED) FORM 990-PF, PART IV, LINE 1 CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

47 250,00	(A) DESTRUCTIONS ONE OK WADDELL & REED OU.S. TREASUR 000 U.S. TREAS			PURC PURC PURC PURC	HOW JIRED HASED HASED HASED HASED	(C) DATE ACQUIRED 7/14/2004 3/22/2001 11/06/2009 11/13/2009	(D) DATE SOLD 12/22/2009 12/22/2009 11/23/2009 11/23/2009
2 200, 3 200, 4 14, 5 13, 6 15, 7 15, 8 15, 9 15, 10 670, 11 762, 12 700, 13 18, 14 1631 15 6349 10, 17 10, 18 10, 19 10, 20 10, 21 20, 21 20, 23 10, 24 8, 25 1912 26 26, 27 269, 28 19, 29 191, 30 600, 31 1000 32 600, 33 3, 34 1, 35 327, 36 339 40 6, 41 7, 42 13, 43 43 17, 44 17, 45 46 275,	SS DEPREC.	(G) COST BASIS 29,241. 201,108. 199,451. 14,172. 13,222. 14,760. 13,619. 13,178. 12,853. 525,550. 595,854. 552,572. 22,000. 1936535. 7360124. 10,438. 10,102. 10,377. 10,115. 9,756. 9,846. 5,474. 9,347. 7,499. 1708733. 1086676. 302,0042. 143,786. 446,532. 1119707. 443,912. 93,846. 1,938. 291,4671. 93,846. 1,938. 291,451. 5,8629. 6,629. 6,629. 6,629. 6,629. 6,629. 6,629. 6,629. 6,629. 6,629. 6,629. 6,629. 6,629. 6,629. 6,629. 6,629. 6,024. 10,638. 12,884. 13,015. 43,575. 207,203. 249,991.	(H) GAIN (LOSS) -12,3141,108. 549. 137. 665. 928. 1,551. 1,958. 2,590. 144,500. 166,257. 147,4283,659304,624101037721. 42. 174. 313. 646. 829. 619. 1,079. 885. 203,748126,67632,663. 3,414. 47,421. 153,468119,707. 156,08887,95720. 36,443. 1,358. 847. 449. 6. 127. 1,766. 3,176. 4,161. 4,311. 43,310. 68,0542.	(I) FMV 12/31/69	(J) ADJ. Bi		(L) (GAIN (LOSS) \$ -12,3141,1081,1081,1081,549. 137. 665. 928. 1,551. 1,958. 2,590. 144,500. 166,257. 147,4283,659304,624101037721. 42. 174. 313. 646. 829. 619. 1,079. 885. 203,748126,67632,663. 3,414. 47,421. 153,468119,707. 156,08887,95720. 36,443. 1,358. 847. 449. 6. 127. 1,766. 3,176. 4,161. 4,311. 43,310. 68,0542.

2009 . FEDERAL STATEMENTS PAGE 5 PERKINS MALO HUNTER FOUNDATION 36-4098513 **STATEMENT 9 (CONTINUED)** FORM 990-PF, PART IV, LINE 1 CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME (E) (F) (G) (H) (I) (J) (K) (L) GROSS DEPRÉC COST ADJ. BAS. **EXCESS** GAIN **FMV** GAIN ALLOWED ITEM SALES BASIS 12/31/69 12/31/69 (LOSS) (LOSS) (I) - (J)48 999,928. 999,933. -499,836. TOTAL STATEMENT 10 FORM 990-PF, PART VII-A, LINE 10 SUBSTANTIAL CONTRIBUTORS DURING THE TAX YEAR NAME OF SUBSTANTIAL CONTRIBUTOR ADDRESS OF SUBSTANTIAL CONTRIBUTOR ROBERT PERKINS TRUST 311 SOUTH WACKER DRIVE CHICAGO, IL 60606 PHILIP PERKINS TRUST 311 SOUTH WACKER DRIVE CHICAGO, IL 60606 **STATEMENT 11** FORM 990-PF, PART VIII, LINE 1 LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES TITLE AND AVERAGE HOURS CONTRI-**EXPENSE** COMPEN-BUTION TO ACCOUNT/ NAME AND ADDRESS PER WEEK DEVOTED SATION EBP & DC OTHER ROBERT H. PERKINS DIRECTOR Ś 0. \$ 0.\$ 0. 311 SOUTH WACKER DRIVE CHICAGO, IL 60606 JILL PERKINS DIRECTOR 0. 0. 0. 168 LAKE FOREST DRIVE HOLLAND, MI 49424 LAURIE PERKINS DIRECTOR 0. 0. 0.

DIRECTOR

DIRECTOR

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1410 ASBURY AVENUE EVANSTON, IL 60201

1410 ASBURY AVENUE EVANSTON, IL 60201

168 LAKE FOREST DRIVE

PHILLIP PERKINS

HOLLAND, MI 49424

TODD PERKINS

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STATEMENT 11 (CONTINUED) FORM 990-PF, PART VIII, LINE 1 LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AVERAGE PER WEEK	HOURS	 COMPEN- SATION	BU'	ONTRI- TION TO P & DC	EXPENSE ACCOUNT/ OTHER
CURTIS L STINE N4279 COUNTY RD N ARKANSAW, WI 54721	DIRECTOR 0		\$ 0.	\$	0.	\$ 0.
		TOTAL	\$ 102,000.	\$	0.	\$ 22,938.

STATEMENT 12 FORM 990-PF, PART XV, LINE 1A FOUNDATION MANAGERS - 2% OR MORE CONTRIBUTORS

ROBERT H. PERKINS JILL PERKINS TODD PERKINS PHILLIP PERKINS

STATEMENT 13 FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	 AMOUNT
MARCY NEWBERRY ASSN 1073 WEST MAXWELL STREET CHICAGO, IL 60608		PUBLIC	GENERAL USE	\$ 287,343.
ST. AGNES CATHOLIC SCHOOL 1501 CHICAGO ROAD CHICAGO HEIGHTS, IL 60411		PUBLIC	GENERAL USE	238,000.
BOYS AND GIRLS CLUBS OF HOLLAND 435 VAN RAALTE AVE HOLLAND, MI 49423		PUBLIC	GENERAL USE	60,125.
CAMBRIDGE SCHOOL 4611 SOUTH ELLIS AVE CHICAGO, IL 60653		PUBLIC	GENERAL USE	120,000.
CHICAGOLAND LUTHERAN EDUCATION FDTN 861 S. CHURCH RD BENSENVILLE, IL 60106		PUBLIC	GENERAL USE	89,400.

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STATEMENT 13 (CONTINUED) FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

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NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	 AMOUNT
ERIE ELEMENTARY CHARTER SCHOOL 2510 W. CORTEZ CHICAGO, IL 60622		PUBLIC	GENERAL USE	\$ 100,000.
GLENWOOD SCHOOL FOR BOYS 500 WEST 187TH GLENWOOD, IL 60425		PUBLIC	GENERAL USE	650.
HARDERWYK MINISTRIES 1627 W. LAKEWOOD BLVD HOLLAND, MI 49424		PUBLIC	GENERAL USE	21,000.
ST. CROIX VALLEY COMMUNITY FOUNDATION 516 SECOND STREET#, 214 HUDSON, IL 54016		PUBLIC	GENERAL USE	30,000.
SCHOOLS THAT CAN 2514 MARCY ST. EVANSTON, IL 60201		PUBLIC	GENERAL USE	15,000.
SPRUCE HILL 4115 BALTIMORE PHILADELPHIA, PA 19104		PUBLIC	GENERAL USE	90,000.
YOUNG LEADERS ACADEMY 1350 W. NORTH AVE MILWAUKEE, WI 53205		PUBLIC	GENERAL USE	60,000.
YOUNG SCHOLARS CHARTER SCHOOL 900 NORTH MARSHALL STREET PHILADELPHIA, PA 19123		PUBLIC	GENERAL USE	60,000.
CATALYST - CIRCLE ROCK CAMPUS 1949 WEST 48TH CHICAGO, IL 60609		PUBLIC	GENERAL USE	45,000.
COLEGIO MEXICO-AMERICANO PASEO DE LAS FLOREST 290 CP 48335 PUERTO VALLARTA, JAL, MX		PUBLIC	GENERAL USE	40,000.
BACK OF THE YARDS CAMPUS-SAN MIGUEL 1949 WEST 48TH STREET CHICAGO, IL 60609		PUBLIC	GENERAL USE	45,000.

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STATEMENT 13 (CONTINUED) FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
BOYS AND GIRLS CLUB OF GRAND RAPIDS 435 VAN RAALTE AVENUE HOLLAND, MI 49423		PUBLIC	GENERAL USE	\$ 45,000
CATALYST - HOWLAND CAMPUS 1949 WEST 48TH STREET CHICAGO, IL 60609		PUBLIC	GENERAL USE	45,000
GARY COMER CAMPUS 1949 WEST 48TH ST CHICAGO, IL 60609		PUBLIC	GENERAL USE	45,000
JUNIOR ACHIEVEMENT 651 W. WASHINGTON BLVD, #404 CHICAGO, IL 60-66		PUBLIC	GENERAL USE	10,000
THORNTON ALUMNI LEGACY FUND 6719 POND VIEW DRIVE TINLEY PARK, IL 60477		PUBLIC	GENERAL USE	6,800
VFW POST 8077 - WALLY BURNS HOMEWOOD, IL		PUBLIC	GENERAL USE	1,000
AMERICAN JUNIOR GOLF ASSOCIAION 1980 SPORTS CLUB DRIVE BRASELTON, GA 30517		PUBLIC	GENERAL USE	1,000
CASA OF COOK COUNTY 910 WEST VAN BUREN, #339 CHICAGO, IL 60653		PUBLIC	GENERAL USE	10,000
COLLEGE OF DUPAGE 425 FAWELL BLVD GLEN ELLYN, IL 60137		PUBLIC	GENERAL USE	1,500
DEPUTY SHERIFF'S ASSOC OF MICHIGAN 120 WASHINGTON SQUARE NORTH LANSING, MI 48933		PUBLIC	GENERAL USE	200
GOVERNOR'S STATE UNIVERSITY 1 UNIVERSITY PARKWAY UNIVERSITY PARK, IL 60466		PUBLIC	GENERAL USE	1,500
HOLLAND FREE HEALTH CLINIC 99 WEST 26TH STREET HOLLAND, MI 49423		PUBLIC	GENERAL USE	5,000

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STATEMENT 13 (CONTINUED) FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	2	AMOUNT
ILLINOIS JUNIOR GOLF ASSOCIATION 11855 ARCHER AVENUE LEMONT, IL 60439		PUBLIC	GENERAL USE	\$	1,000.
JSF CANCER SUPPORT CENTER 2028 ELM ROAD HOMEWOOD, IL 60430		PUBLIC	GENERAL USE		3,500.
MICHIGAN PROFESSIONAL FIREFIGHTERS UNION 1651 KINGSWAY CT, SUITE E TRENTON, MI 48183		PUBLIC	GENERAL USE		30.
POLICE OFFICERS ASSOCIATION OF MICHIGAN 27056 JOY RD REDFORD, MI 48239		PUBLIC	GENERAL USE		50.
SAINT IGNATIUS COLLEGE PREP 1076 W. ROOSEVELT ROAD CHICAGO, IL 60608		PUBLIC	GENERAL USE		1,000.
SMALL FRY BASKETBALL CHICAGO HEIGHTS, IL		PUBLIC	GENERAL USE		200.
ST. LOUIS COMMUNITY FOUNDATION 319 NORTH 4TH STREET ST. LOUIS, MO 63102		PUBLIC	GENERAL USE		5,000.
STREET SQUASH 40 WEST 116TH STREET NEW YORK, NY 10170		PUBLIC	GENERAL USE		1,500.
WGVU 301 W. FULTON STREET GRAND RAPIDS, MI 49504		PUBLIC	GENERAL USE		500.
YOUNG LIFE 96 WEST 15TH STREET, SUITE 108 HOLLAND, MI 49423		PUBLIC	GENERAL USE		1,200.

TOTAL \$ 1,487,498.

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FEDERAL SUPPORTING DETAIL

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PERKINS MALO HUNTER FOUNDATION

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OTHER INCOME PRODUCING ACTIVITIES OTHER INVESTMENT INCOME [O]

PWMCO, LLC CAPITAL GAIN DISTRIBUTIONS

TOTAL \$ 43,808.