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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning 01-01-2009 , and ending 12-31-2009

G

Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation ANNE THORNE WEAVER FAMILY FOUNDATION INC		A Employer identification number 36-3918676	
	Number and street (or P O box number if mail is not delivered to street address) Room/suite 6315 CENTER STREET No 106		B Telephone number (see page 10 of the instructions) (402) 551-1919	
	City or town, state, and ZIP code OMAHA, NE 68106		C If exemption application is pending, check here ☐ D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 1,935,592		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	14,249	14,249		
	4 Dividends and interest from securities.	23,368	23,368		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	39,070			
	b Gross sales price for all assets on line 6a _____ 194,822				
	7 Capital gain net income (from Part IV, line 2) . . .		39,070		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	76,687	76,687		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	80	80		0
	b Accounting fees (attach schedule)	3,753	3,753		0
	c Other professional fees (attach schedule)	12,216	12,216		0
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	295	295		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	16,344	16,344		0
	25 Contributions, gifts, grants paid	84,650			84,650
	26 Total expenses and disbursements. Add lines 24 and 25	100,994	16,344		84,650
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-24,307			
	b Net investment income (if negative, enter -0-)		60,343		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	-2		
	2	Savings and temporary cash investments	40,459	23,944	23,944
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	19,322	 19,322	21,300
	b	Investments—corporate stock (attach schedule)	2,050,290	 1,873,609	1,670,876
	c	Investments—corporate bonds (attach schedule).	208,500	 208,500	219,472
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	2,318,569	2,125,375	1,935,592	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	2,318,569	2,125,375	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	0	0	
	30	Total net assets or fund balances (see page 17 of the instructions)	2,318,569	2,125,375	
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	2,318,569	2,125,375		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 2,318,569
2	Enter amount from Part I, line 27a	2 -24,307
3	Other increases not included in line 2 (itemize) ▶  _____	3 873
4	Add lines 1, 2, and 3	4 2,295,135
5	Decreases not included in line 2 (itemize) ▶  _____	5 169,760
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 2,125,375

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	39,070
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	620,799	2,398,749	0 258801
2007	157,887	3,072,954	0 051380
2006	130,630	2,504,649	0 052155
2005	108,700	1,803,957	0 060256
2004	142,220	2,892,724	0 049165

2	Total of line 1, column (d).	2	0 471757
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 094351
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5.	4	1,652,740
5	Multiply line 4 by line 3.	5	155,938
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	603
7	Add lines 5 and 6.	7	156,541
8	Enter qualifying distributions from Part XII, line 4.	8	84,650

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1

Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

3 Add lines 1 and 2.

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-

6 Credits/Payments

a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	10,17
b Exempt foreign organizations—tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	

7 Total credits and payments Add lines 6a through 6d.

8 Enter any **penalty** for underpayment of estimated tax Check here ☒ if Form 2220 is attached

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter **amount owed**

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**.

11 Enter the amount of line 10 to be **Credited to 2010 estimated tax** 8,970 **Refunded**

1	1,207
2	0
3	1,207
4	0
5	1,207
7	10,177
8	
9	
10	8,970
11	0

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c Did the foundation file **Form 1120-POL** for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year
(1) On the foundation ▶ \$ _____ **(2)** On foundation managers ▶ \$ _____

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities.

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on **Form 990-T** for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T.

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either

- By language in the governing instrument, or
- By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*

8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ NE _____

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation* .

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*

10 Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*

	Yes	No
1a		No
1b		No
1c		No
2		No
3		No
4a		No
4b		
5		No
6		No
7	Yes	
8b	Yes	
9		No
10		No

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of ROBERT H BERGER Telephone no (402) 551-1919 Located at 6315 CENTER STREET SUITE 106 OMAHA NE ZIP+4 68106			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.			
		15		

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?. If "Yes," list the years 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. Yes No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	☐	5b	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>	☐ Yes ☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>		6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ANNE THORNE WEAVER	PRESIDENT	0	0	0
1511 S 83RD ST OMAHA, NE 68124	0 00			
WENDY ANNE CLARK	VICE PRESIDENT	0	0	0
1329 27TH ROAD MINDEN, NE 68959	0 00			
LAURA ANNE WEAVER	SECRETARY	0	0	0
6304 POPPLETON OMAHA, NE 68106	0 00			
PHILLIP THORNE WEAVER	TREASURER	0	0	0
1501 S 79TH ST OMAHA, NE 68124	0 00			
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	1,648,460
b	Average of monthly cash balances.	1b	29,449
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,677,909
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,677,909
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	25,169
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,652,740
6	Minimum investment return. Enter 5% of line 5.	6	82,637

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	82,637
2a	Tax on investment income for 2009 from Part VI, line 5.	2a	1,207
b	Income tax for 2009 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,207
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	81,430
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	81,430
6	Deduction from distributable amount (see page 25 of the instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	81,430

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	84,650
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	84,650
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	84,650
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1		Distributable amount for 2009 from Part XI, line 7			
2		Undistributed income, if any, as of the end of 2008			
a		Enter amount for 2008 only. 0			
b		Total for prior years 20__ , 20__ , 20__ 0			
3		Excess distributions carryover, if any, to 2009			
a		From 2004. 2,495			
b		From 2005. 23,230			
c		From 2006. 12,235			
d		From 2007. 14,880			
e		From 2008. 501,868			
f		Total of lines 3a through e. 554,708			
4		Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 84,650			
a		Applied to 2008, but not more than line 2a 0			
b		Applied to undistributed income of prior years (Election required—see page 26 of the instructions) 0			
c		Treated as distributions out of corpus (Election required—see page 26 of the instructions). . . 0			
d		Applied to 2009 distributable amount. 81,430			
e		Remaining amount distributed out of corpus 3,220			
5		Excess distributions carryover applied to 2009 0			
		(If an amount appears in column (d), the same amount must be shown in column (a).)			
6		Enter the net total of each column as indicated below:			
a		Corpus Add lines 3f, 4c, and 4e Subtract line 5 557,928			
b		Prior years' undistributed income Subtract line 4b from line 2b. 0			
c		Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. 0			
d		Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . . 0			
e		Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions 0			
f		Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010 0			
7		Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) 0			
8		Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions) 2,495			
9		Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 555,433			
10		Analysis of line 9			
a		Excess from 2005. 23,230			
b		Excess from 2006. 12,235			
c		Excess from 2007. 14,880			
d		Excess from 2008. 501,868			
e		Excess from 2009. 3,220			

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

ANNE THORNE WEAVER

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

ANNE THORNE WEAVER
1511 S 83RD STREET
OMAHA, NE 68124
(402) 391-1511

b

The form in which applications should be submitted and information and materials they should include

WRITTEN APPLICATION EXPLAINING HOW CONTRIBUTION TO BE USED

c

Any submission deadlines

NONE

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	84,650
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments.						
3 Interest on savings and temporary cash investments						14,249
4 Dividends and interest from securities.						23,368
5 Net rental income or (loss) from real estate						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income.						
8 Gain or (loss) from sales of assets other than inventory						39,070
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory. . .						
11 Other revenue a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e). . .			0		0	76,687
13 Total. Add line 12, columns (b), (d), and (e). 13						76,687

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge				
*****		2010-11-08	*****	
Signature of officer or trustee		Date	Title	
Paid Preparer's Use Only	Preparer's Signature	ROBERT H BERGER CPA	Date	Preparer's identifying number (see Signature on page 30 of the instructions)
	Firm's name (or yours if self-employed), address, and ZIP code	BERGER AND O'TOOLE CPAs LLC	EIN	
		6315 CENTER STREET SUITE 106 OMAHA, NE 68106	Phone no	(402) 551-1919

TY 2009 Accounting Fees Schedule

Name: ANNE THORNE WEAVER FAMILY FOUNDATION INC

EIN: 36-3918676

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	3,753	3,753		0

**TY 2009 Investments Corporate
Bonds Schedule****Name:** ANNE THORNE WEAVER FAMILY FOUNDATION INC**EIN:** 36-3918676

Name of Bond	End of Year Book Value	End of Year Fair Market Value
APPLIED MATERIALS INC SENIOR NOTES 7.125%	25,719	27,994
DUKE CAPITAL CORP SENIOR NOTES 8.000%	27,714	29,258
MICHIGAN BELL TELEPHONE DEBENTURES 7.850%	27,247	27,691
KRAFT FOODS INC NOTES 6.250%	25,439	26,943
CAPITAL ONE BANK NOTES 6.500%	25,753	26,876
CHESAPEAKE ENERGY CORP SENIOR NOTES 7.000%	25,062	25,313
AMERICAN EXPRESS SENIOR NOTES 7.000%	26,253	27,532
BURLINGTON NORTHERN SANTA FE	25,313	27,865

TY 2009 Investments Corporate
Stock Schedule

Name: ANNE THORNE WEAVER FAMILY FOUNDATION INC
EIN: 36-3918676

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PUBLIC STORAGE INC - 400 SH	10,340	10,040
BEST BUY, INC. - 450 SH	7,450	17,757
LOWES COS INC - 500 SH	12,562	11,695
OMNICOM GROUP INC - 600 SH	0	0
TARGET CORP - 500 SH	16,254	24,185
ALTRIA GROUP INC - 700 SH	6,889	13,741
PEPSICO INC - 700 SH	34,583	42,560
ANADARKO PETE CORP - 1,000 SH	24,211	62,420
APACHE CORP - 500 SH	18,885	51,585
BERKSHIRE HATHAWAY INC CL B - 10 SH	23,669	32,860
CAPITAL ONE FINANCIAL CORP - 520 SH	16,653	19,937
ING GROEP N V - 19,000 SH	524,370	147,150
STATE STREET CORP - 380 SH	13,965	16,545
WELLS FARGO & CO - 901 SH	25,384	24,318
JOHNSON & JOHNSON INC - 500 SH	28,306	32,205
STRYKER CORP - 400 SH	22,392	20,148
FEDEX CORP - 400 SH	33,741	33,380
CISCO SYSTEMS INC - 1,200 SH	30,533	28,728
QUALCOMM INC - 500 SH	8,298	23,130
NUCOR CORP - 400 SH	4,622	18,660
TEVA PHARMACEUTICAL INDS LTD - 300 SH	7,548	16,854
MCGRAW-HILL COMPANIES INC - 200 SH	0	0
PROCTER & GAMBLE CO - 500 SH	27,195	30,315
CHESAPEAKE ENERGY CORP - 1,200 SH	34,299	31,056
CHEVRON CORP - 500 SH	29,607	38,495
GOLDMAN SACHS GROUP INC - 100 SH	15,234	16,884
ALLERGEN INC - 400 SH	14,839	25,204
AMERICAN CAPITAL LTD - 2,549 SH	66,370	6,220
SMITH INTL INC - 400 SH	0	0
TRANSOCEAN INC - 200 SH	18,941	16,560

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CME GROUP INC - 100 SH	46,813	33,596
FRANKLIN RESOURCES INC - 150 SH	15,347	15,803
ALCON INC - 150 SH	18,701	24,653
EXPRESS SCRIPTS INC - 400 SH	21,156	34,568
GILEAD SCIENCES INC - 600 SH	23,385	25,962
WELLPOINT INC - 500 SH	31,850	29,145
CATERPILLAR INC - 600 SH	30,986	34,194
ROPER INDS INC - 600 SH	33,695	31,422
UNION PACIFIC CORP - 400 SH	22,701	25,560
3M CO - 200 SH	14,180	16,534
ADOBE SYSTEMS INC - 500 SH	17,509	18,390
APPLE INC - 250 SH	26,164	52,683
AUTODESK INC - 500 SH	16,673	12,705
MASTERCARD INC - 250 SH	45,025	63,995
NOKIA CORP - 1,000 SH	0	0
ISHARES S&P SMALL CAP 600 - 1,400 SH	88,575	76,608
ISHARES S&P MIDCAP 400 - 1,200 SH	94,005	86,892
ISHARES MSCI EAFE INDEX FUND - 1,000 SH	65,779	55,280
ISAHRES MSCI EMERGING MARKET - 1,000 SH	37,054	41,500
STRAYER EDUCATION INC - 50 SH	10,584	10,626
PHILIP MORRIS INTERNATIONAL INC - 700 SH	15,827	33,733
WATERS CORP - 500 SH	26,360	30,980
RITCHIE BROS AUCTIONEERS - 600 SH	0	0
GOOGLE INC - 45 SH	19,626	27,899
POTASH CORP OF SASKATCHEWAN INC - 100 SH	7,713	10,850
FLUOR CORP - 500 SH	25,524	22,520
GENERAL ELECTRIC CO - 1,000 SH	13,760	15,130
RESEARCH IN MOTION LTD - 400 SH	27,477	27,016

TY 2009 Investments Government Obligations Schedule

Name: ANNE THORNE WEAVER FAMILY FOUNDATION INC

EIN: 36-3918676

**US Government Securities - End of
Year Book Value:**

0

**US Government Securities - End of
Year Fair Market Value:**

0

**State & Local Government
Securities - End of Year Book
Value:**

19,322

**State & Local Government
Securities - End of Year Fair
Market Value:**

21,300

TY 2009 Legal Fees Schedule

Name: ANNE THORNE WEAVER FAMILY FOUNDATION INC

EIN: 36-3918676

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	80	80		0

TY 2009 Other Decreases Schedule

Name: ANNE THORNE WEAVER FAMILY FOUNDATION INC

EIN: 36-3918676

Description	Amount
ADJUSTMENT TO BASIS OF CONTRIBUTED STOCK	169,760

TY 2009 Other Increases Schedule

Name: ANNE THORNE WEAVER FAMILY FOUNDATION INC

EIN: 36-3918676

Description	Amount
ADJUSTMENT TO BASIS OF STOCK	873

TY 2009 Other Professional Fees Schedule

Name: ANNE THORNE WEAVER FAMILY FOUNDATION INC

EIN: 36-3918676

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	12,216	12,216		0

TY 2009 Taxes Schedule

Name: ANNE THORNE WEAVER FAMILY FOUNDATION INC

EIN: 36-3918676

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	295	295		0

Additional Data

Software ID: 09000028
Software Version: 2009.04050
EIN: 36-3918676
Name: ANNE THORNE WEAVER FAMILY FOUNDATION INC

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
300 SH PROSHARES ULTRASHORT S&P 500	P	2009-03-03	2009-03-04
600 SH OMNICOM GROUP INC	P	2004-08-19	2009-03-20
2,000 SH ING GROEP N V	P	2006-12-11	2009-06-04
200 SH JOHNSON & JOHNSON	P	2003-11-13	2009-06-04
200 SH MC GRAW-HILL COMPANIES INC	P	2005-04-28	2009-06-04
200 SH SMITH INTL INC	P	2008-10-29	2009-06-04
200 SH SMITH INTL INC	P	2007-11-16	2009-06-04
100 SH 3M CO	P	2007-11-13	2009-06-04
300 SH RITCHIE BROS AUCTIONEERS	P	2008-10-02	2009-08-07
50 SH FRANKLIN RESOURCES INC	P	2007-08-16	2009-08-20
1,000 SH ING GROEP N V	P	2008-12-06	2009-08-28
586 SH AMERICAN CAPITAL LTD - CASH IN LIEU	P	2009-08-10	2009-09-02
300 SH LOWES COS INC	P	2003-09-25	2009-11-05
500 SH NOKIA CORP SPONSORED ADR	P	2007-11-13	2009-11-05
300 SH RITCHIE BROS AUCTIONEERS	P	2008-10-29	2009-11-05
ING GROEP N V - 16,000 RIGHTS	P	2008-12-06	2009-12-11
500 SH NOKIA CORP SPONSORED ADR	P	2008-06-13	2009-12-18
1,000 SH ING GROEP N V	P	2008-12-06	2009-12-18

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
31,255		32,253	-998
14,664		19,110	-4,446
21,193			21,193
11,106		10,518	588
6,082		8,686	-2,604
5,908		6,411	-503
5,908		11,900	-5,992
5,931		8,008	-2,077
7,656		7,119	537
4,633		5,773	-1,140
15,470			15,470
2		2	0
5,894		8,076	-2,182
6,540		18,930	-12,390
7,050		5,952	1,098
29,735			29,735
6,175		13,014	-6,839
9,620			9,620

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-998
			-4,446
			21,193
			588
			-2,604
			-503
			-5,992
			-2,077
			537
			-1,140
			15,470
			0
			-2,182
			-12,390
			1,098
			29,735
			-6,839
			9,620

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MUSEUM OF NEBRASKA ART2401 CENTRAL AVENUE KEARNEY,NE 68847	NONE	501(C)(3)	ANNUAL FUND DRIVE	1,000
NEBRASKA HUMANE SOCIETY8929 FORT STREET OMAHA,NE 68102	NONE	501(C)(3)	ANNUAL FUND DRIVE	10,000
OMAHA PERFORMING ARTS SOCIETY1314 DOUGLAS ST OMAHA,NE 68102	nONE	501(C)(3)	aNNUAL FUND DRIVE	5,000
PEARSON LAKES ART CENTERPO BOX 255 OKIBOJI,IA 51355	NONE	501(C)(3)	ANNUAL FUND DRIVE	4,000
ST ALBANS EPISCOPAL CHURCHPO BOX 85 SPIRIT LAKE,IA 51360	NONE	501(C)(3)	ANNUAL FUND DRIVE	2,000
TRINITY CATHEDRAL113 N 18TH STREET OMAHA,NE 68102	NONE	501(C)(3)	ANNUAL FUND DRIVE	4,000
SALVATION ARMY3612 CUMING STREET OMAHA,NE 68131	NONE	501(C)(3)	ANNUAL FUND DRIVE	5,000
OMAHA SYMPHONY ASSOCIATION 1605 HOWARD STREET OMAHA,NE 68102	NONE	501(C)(3)	ANNUAL FUND DRIVE	10,000
HUMANE SOCIETY OF NW IOWA607 28TH STREET MILFORD,IA 51351	NONE	501(C)(3)	ANNUAL FUND DRIVE	5,000
ORPHANED & INJURED WILDLIFE INC3012 CENTER LAKE DRIVE SPIRIT LAKE,IA 51360	NONE	501(C)(3)	ANNUAL FUND DRIVE	250
TERRACE HILL SOCIETY2300 GRAND AVENUE DES MOINES,IA 50312	NONE	501(C)(3)	ANNUAL FUND DRIVE	100
TERRACE HILL FOUNDATION2300 GRAND AVENUE DES MOINES,IA 50312	NONE	501(C)(3)	ANNUAL FUND DRIVE	500
OMAHA COMMUNITY PLAYHOUSE 6915 CASS STREET OMAHA,NE 68132	NONE	501(C)(3)	ANNUAL FUND DRIVE	1,000
NEBRASKA STATE HISTORICAL SOCIETY FOUNDATION128 N 13TH STREET 1010 LINCOLN,NE 685081565	NONE	501(C)(3)	ANNUAL FUND DRIVE	250
OMAHA AREA YOUTH ORCHESTRA PO BOX 34518 OMAHA,NE 681340518	NONE	501(C)(3)	ANNUAL FUND DRIVE	50
Total  3a				84,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DICKINSON COUNTY TRAILS BOARDPO BOX 304 OKIBOJI,IA 51355	NONE	501(C)(3)	ANNUAL FUND DRIVE	30,000
HEARTLAND HONOR FLIGHTC/O OMAHA COMMUNITY FOUNDATION 302 S 36TH STREET SUITE 100 OMAHA,NE 68131	NONE	501(C)(3)	ANNUAL FUND DRIVE	5,000
WOUNDED WARRIOR PROJECTPO BOX 758516 TOPEKA,KS 666758516	NONE	501(C)(3)	ANNUAL FUND DRIVE	1,000
NEBRASKA HUMANITIES COUNCIL 215 CENTENNIAL MALL SOUTH SUITE 330 LINCOLN,NE 68508	NONE	501(C)(3)	ANNUAL FUND DRIVE	500
Total  3a				84,650