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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2009

Department of the Treasury Internal Revenue Service Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements For calendar year 2009, or tax year beginning , 2009, and ending Initial Return of a former public charity G Check all that apply Initial return Final return Amended return Address change Name change Name of foundation Employer identification number Use the IRS label 36-3890717 GALEWOOD FOUNDATION Otherwise, Number and street (or P O box number if mail is not delivered to street address) Telephone number (see the instructions) print 52 LOCUST ROAD (847) 295-8661 or type State ZIP code See Specific City or town If exemption application is pending, check here Instructions WINNETKA IL 60093 1 Foreign organizations, check here Check type of organization |X| Section 501(c)(3) exempt private foundation 2 Foreign organizations meeting the 85% test, check here and attach computation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation If private foundation status was terminated Fair market value of all assets at end of year Accounting method X Cash under section 507(b)(1)(A), check here (from Part II, column (c), line 16) Other (specify) If the foundation is in a 60-month termination under section 507(b)(1)(B), check here (Part I, column (d) must be on cash basis) 3,262,563 Part I Analysis of Revenue and (a) Revenue and (b) Net investment (c) Adjusted net (d) Disbursements Expenses (The total of amounts in expenses per books income ıncome for charitable columns (b), (c), and (d) may not neces-sarily equal the amounts in column (a) purposes (cash basis only) (see the instructions)) Contributions, gifts, grants, etc, received (att sch) 515. Ck ► X If the foundn is not req to att Sch B Interest on savings and temporary 36. cash investments 36 Dividends and interest from securities 58,155. 58,155. 5a Gross rents b Net rental income or (loss) R E V E 6 a Net gain/(loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a Ο. Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain N 9 Income modifications 10 a Gross sales less returns and allowances **b** Less Cost of c Gross profit/(loss) (att sch) RECEIVED 11 Other income (attach schedule) 12 Total. Add lines 1 through 11 58,706. 58,191 2 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16 a Legal fees (attach schedule) b Accounting fees (attach sch) L-16b Stmt 500 c Other prof fees (attach sch) L-16c Stmt 3,865 17 Interest 18 Taxes (attach schedule)(see instr.) 19 Depreciation (attach sch) and depletion Occupancy 21 Travel, conferences, and meetings 22 Printing and publications EXPENSES 23 Other expenses (attach schedule) FILING FEE 15. 15. Total operating and administrative expenses. Add lines 13 through 23 4,380. 15. 275,000. Contributions, gifts, grants paid 275,000. Total expenses and disbursements. Add lines 24 and 25 279,380. 15. 275,000. Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements -220,674. 58,176. b Net investment income (if negative, enter -0-) C Adjusted net income (if negative, enter -0)

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Page 2

Dart	Part II Balance Sheets Altached schedules and amounts in the description column should be for end-of year amounts only		Beginning of year	End of year		
rait		(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value	
	1	Cash – non-interest-bearing				
	2	Savings and temporary cash investments	997,740.	48,966.	48,966.	
	3	Accounts receivable				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other				
		disqualified persons (attach schedule) (see the instructions)				
Δ	7	Other notes and loans receivable (attach sch)				
Ş	_	Less allowance for doubtful accounts			ļ	
A S S E T		Inventories for sale or use				
		Prepaid expenses and deferred charges			<u> </u>	
S		Investments – U S and state government obligations (attach schedule)				
		Investments — corporate stock (attach schedule) L-10b Stmt	3,047,272.	3,493,853.	3,213,597.	
		Investments — corporate bonds (attach schedule)				
	11	Investments – land, buildings, and equipment basis				
		Less accumulated depreciation (attach schedule)				
	12	Investments – mortgage loans				
	13	Investments — other (attach schedule)				
	14	Land, buildings, and equipment basis ▶				
		Less accumulated depreciation (attach schedule)				
		Other assets (describe Total assets (to be completed by all filers — see instructions Also, see page 1, item I)	4,045,012.	3,542,819.	3,262,563.	
Ļ	17	Accounts payable and accrued expenses				
A	18	Grants payable				
В	19	Deferred revenue				
ŀ L	20	Loans from officers, directors, trustees, & other disqualified persons				
Ī	21	Mortgages and other notes payable (attach schedule)				
i	22	Other liabilities (describe)				
E S	23	Total liabilities (add lines 17 through 22)				
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			1	
ΝF	24	Unrestricted				
EU	25	Temporarily restricted				
I N		Permanently restricted			_	
A S B S A E L		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.				
ТΑ	27	Capital stock, trust principal, or current funds	4,045,012.	3,542,819.	_	
S N C	28	Paid-in or capital surplus, or land, building, and equipment fund			_	
0 E	29	Retained earnings, accumulated income, endowment, or other funds			_	
R S	30	Total net assets or fund balances (see the instructions)	4,045,012.	3,542,819.	<u>. </u>	
	31	Total liabilities and net assets/fund balances (see the instructions)	4,045,012.	3,542,819.		
Part	III]	Analysis of Changes in Net Assets or Fund Balance		****		
1	Total	net assets or fund balances at beginning of year - Part II, colum	in (a) line 30 (must agre	e with		
•	end-c	of-year figure reported on prior year's return)	(a), mic 50 (must dyfe	1 1	4,045,012.	
2	Enter	amount from Part I, line 27a		2	-220,674.	
3		ncreases not included in line 2 (itemize) BASIS_ADJUSTME	NTS	3	248.	
		ines 1, 2, and 3 .		4	3,824,586.	
5		ses not included in line 2 (itemize) LOSS ON SALE O			281,767.	
<u>6</u>	Fotal	net assets or fund balances at end of year (line 4 minus line 5) -	- Part II, column (b), line	30 6	3,542,819.	

	(a) List and describe 2-story brick warehous	e the kind(s) of property sold (e g , rese, or common stock, 200 shares ML	eal estate,	(b) How acqu P — Purcha D — Donate	ise (month, day, yea	
1 a	SEE ATTACHED LIST		 	P	Various	Various
b)					
С	·					
d	<u> </u>					
e			,			
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other base plus expense of sa		(h) Gain ((e) plus (f)	
a	1,001,606.		1,28	3,374.		-281,768.
b						
			·		<u> </u>	
	· · · · · · · · · · · · · · · · · · ·					
e		ng gain in column (h) and owned by	the foundation on 12/31/69	+		
	(i) Fair Market Value	(ı) Adjusted basis	(k) Excess of column	(i)	(I) Gains (C gain minus column	
	as of 12/31/69	as of 12/31/69	over column (j), if a		than -0-) or Losses	
a	· · · · · · · · · · · · · · · · · · ·					-281,768.
b	· · · · · · · · · · · · · · · · · · ·		=		•	
c	:					
	1					
е						
2	Capital gain net income or (net	capital loss) — If gain, also if (loss), en	enter in Part I, line 7 ter -0- in Part I, line 7		2	-281,768.
3	Net short-term capital gain or (I-	oss) as defined in sections 1222(5) a	and (6)	Γ		
	If gain, also enter in Part I, line in Part I, line 8	8, column (c) (see the instructions)	If (loss), enter -0-		3	
Par		Section 4940(e) for Reduce	d Tax on Net Investme	ent Incon	ne	
Was If 'Y∈	es, the foundation does not quali	ion 4942 tax on the distributable am	ount of any year in the base			
		fy under section 4940(e) Do not con	nplete this part	·	Yes	X No
		each column for each year, see the	nplete this part instructions before making	·		
	(a) Base period years Calendar year (or tax year beginning in)	, , , , , , , , , , , , , , , , , , ,	nplete this part	any entries) on ratio
	(a) Base period years Calendar year (or tax year	each column for each year, see the	nplete this part e instructions before making (c) Net value of noncharitable-use as:	any entries	(d) on ratio
	(a) Base period years Calendar year (or tax year beginning in)	each column for each year, see the	nplete this part e instructions before making (c) Net value of noncharitable-use as:	any entries	(d) on ratio
	(a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006	each column for each year, see the (b) Adjusted qualifying distributions 250,000. 222,651.	nplete this part e instructions before making (c) Net value of noncharitable-use as: 3,59 4,13 2,00	any entries sets 5,646. 9,126.	(d	0.060399
	(a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005	each column for each year, see the (b) Adjusted qualifying distributions 250,000. 222,651. 996.	nplete this part e instructions before making (c) Net value of noncharitable-use as: 3,59 4,13 2,00	any entries 5,646. 9,126. 3,047.	(d	0.060399 0.111156
	(a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006	each column for each year, see the (b) Adjusted qualifying distributions 250,000. 222,651.	nplete this part e instructions before making (c) Net value of noncharitable-use as: 3,59 4,13 2,00	any entries sets 5,646. 9,126.	(d	0.060399
2	(a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005	each column for each year, see the (b) Adjusted qualifying distributions 250,000. 222,651. 996.	nplete this part e instructions before making (c) Net value of noncharitable-use as: 3,59 4,13 2,00	any entries 5,646. 9,126. 3,047.	(d	0.060399 0.111156
2 3	(a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (d) Average distribution ratio for the	each column for each year, see the (b) Adjusted qualifying distributions 250,000. 222,651. 996.	nplete this part e instructions before making (c) Net value of noncharitable-use as: 3,59 4,13 2,00 1 1 al on line 2 by 5, or by the	any entries 5,646. 9,126. 3,047.	(d Distributi (column (b) divide	0.060399 0.111156 0.053078
	(a) Base period years Calendar year (or lax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (d) Average distribution ratio for the number of years the foundation	a each column for each year, see the (b) Adjusted qualifying distributions 250,000. 222,651. 996. 999.	nplete this part e instructions before making (c) Net value of noncharitable-use as: 3,59 4,13 2,00 1 1 al on line 2 by 5, or by the years	any entries 5,646. 9,126. 3,047.	(d Distributi (column (b) divide	0.060399 0.111156 0.053078 0.053554
3	(a) Base period years Calendar year (or lax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (d) Average distribution ratio for the number of years the foundation	250,000. 222,651. 996. 999.	nplete this part e instructions before making (c) Net value of noncharitable-use as: 3,59 4,13 2,00 1 1 al on line 2 by 5, or by the years	any entries 5,646. 9,126. 3,047.	(d Distributi (column (b) divide	0.060399 0.111156 0.053078 0.053554 0.278187
3	(a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (d) Average distribution ratio for the number of years the foundation Enter the net value of noncharit	250,000. 222,651. 996. 999.	nplete this part e instructions before making (c) Net value of noncharitable-use as: 3,59 4,13 2,00 1 1 al on line 2 by 5, or by the years	any entries 5,646. 9,126. 3,047.	(d Distributi (column (b) divide	0.060399 0.111156 0.053078 0.053554 0.278187 0.069547
3 4 5	(a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (d) Average distribution ratio for the number of years the foundation Enter the net value of noncharit Multiply line 4 by line 3 Enter 1% of net investment income	250,000. 222,651. 996. 999.	nplete this part e instructions before making (c) Net value of noncharitable-use as: 3,59 4,13 2,00 1 1 al on line 2 by 5, or by the years	any entries 5,646. 9,126. 3,047.	2 3 4 5	0.060399 0.111156 0.053078 0.053554 0.278187 0.069547 3,066,381.
3 4 5 6	(a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (d) Average distribution ratio for the number of years the foundation Enter the net value of noncharit Multiply line 4 by line 3 Enter 1% of net investment inco Add lines 5 and 6 Enter qualifying distributions from	a each column for each year, see the (b) Adjusted qualifying distributions 250,000. 222,651. 996. 999. e 5-year base period — divide the tot has been in existence if less than 5 table-use assets for 2009 from Part 2 tome (1% of Part I, line 27b)	nplete this part e instructions before making (c) Net value of noncharitable-use as: 3,59 4,13 2,00 1 1 al on line 2 by 5, or by the years X, line 5	any entries 5,646. 9,126. 3,047. 8,765. 8,654.	2 3 4 5 6 7	0.060399 0.111156 0.053078 0.053554 0.053554 0.278187 0.069547 3,066,381. 213,258. 582. 213,840.

Form 99-0-F (2009) GALEWOOD FOUNDATION Page 4	5 000 05 (0000)	_	_	
1a Earny corruing foundations described in suchor 498(q(x)), check here				age 4
b Demestic foundations that meet the section 4940(e) requirements in Part V. check here Pall and enter 1% of Part I, line 27b c All other demestic foundations that meet the section 4940(e) requirements in Part V. check here Pall and enter 1% of Part I, line 27b c All other demestic foundations during the part of Pall of Pall (Pall of Pall o		ctions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here				
check hore * Mand enter 1% of Part I, Ine 27b All other densetic foundations enter 2% of fine 27b Exent foreign organizations enter 4% of Part I, line 12, column (b) Tax funder section 511 (domestic section 4947(a)/1) trusts and taxable foundations only Others enter -0. Add lines 1 and 2 Subtille A (income) lax (domestic section 4947(a)/1) trusts and taxable foundations only Others enter -0. Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0. Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0. Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0. Tax based with application for exchansion of line to list (form 8868) Ed. Credits/Payments a 200 estimated tax particular for exchansion of line to list (form 8868) Ed. Credits/Payments Ed. Credits/Payments Ed. Credits/Payments Ed. D. Credits/Payments/Payments/Payments/Payments/Payments/Payments/Payments/Payments/Payments/Payments/Payments/Payments/				- 0 2
c All other deveatic fournishers enter 2% of the 27b Extempt foreign organizations enter 4% of Part I, line 12, column (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add times 1 and 2 4 Subtitle A (incomes) lax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Text based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Text based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Text based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Text based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Text based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Text based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Text based on investment in 2008 are payment or order to 2009 6 Text based on investment in 2008 are payment or determined as some line 3 in 2009. 7 Text paid with application for extension of time to file (Form 8868) 6 Text paid with application of extension of time to file (Form 8868) 7 Text paid with application or determined in 200 or expanded if line 5 is one than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment if line 7 is one; than the total of lines 5 and 8, enter the amount overpaid 10 Text paid the series of the control of the series of the series of lines and the 10 to text payment of lines and lines an				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable 0 (ondations only Others enter -0.) 3 Add lines I and 2 4 Subtitle A (income) lax (domestic section 4947(a)(1) trusts and laxable foundations only Others enter -0.) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0. 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0. 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0. 5 Tax based by a subtract line 4 from line 3 if zero or less, enter -0. 5 Tax based by a subtract line 5 and 2008 overpayment credited to 2009 6 Exchangl foreign organizations — tax withheld at source 6 Tax paid with application for extension of time to file (Form 8868) 6 Enter any penalty for underpayment of estimated tax 7 Total credits and payments. Add lines 5 and 8 in more than line 2, enter amount overpaid 7 Total credits and payments. Add lines 5 and 8 in more than line 2, enter amount overpaid 10 overpayment if line 7 is more than the bits of lines 5 and 8, enter the amount overpaid 11 Sine the amount of line 10 to be Credited to 2010 estimated tax 11 Sine the amount of line 10 to be Credited to 2010 estimated tax 11 Sine the amount of line 10 to be Credited to 2010 estimated tax 11 Sine the amount of line 10 to be Credited to 2010 estimated tax 11 Sine the amount of line 10 to be Credited to 2010 estimated tax 11 Sine the amount of line 10 to be Credited to 2010 estimated tax 12 Sine 10 Sin				
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3 Add kines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 6 Credist/Payments a 2009 semand tax pmls and 2008 everagement credited to 2009 b Exempl foreign organizations — tax withheld at source c Tax pand with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here for the form 2220 is attached 9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owerpaid 10 overgayment If line 7 is more time to table (Form 8868) 11 Enter the amount of line 10 is the Credited to 2010 estimated tax. 11 Enter the amount of line 10 is the Credited to 2010 estimated tax. 11 Enter the amount of line 10 is the Credited to 2010 estimated tax. 11 Enter the amount of line 10 is the Credited to 2010 estimated tax. 11 Enter the amount of line 10 is the Credited to 2010 estimated tax. 11 Enter the amount of line 10 is the Credited to 2010 estimated tax. 12 Enter the amount of line 10 is the Credited to 2010 estimated tax. 13 Enter the amount of line 10 is the Credited to 2010 estimated tax. 14 Enter the amount of line 10 is the Credited to 2010 estimated tax. 15 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or inference in any political campaign? 16 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it. 18 X 19 During the tax year, did the foundation attempt to influence any nationals, state, or local legislation or did it. 19 Line amount (in farry) of lang the year (culter directly or indirectly) for political purposes 10 Enter the amount (in farry) of lang the year (culter form the activities or interest the state of the control or this year? 11 Enter the foundation m				Λ
4 Subitile A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 6 to line 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,			-	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 Credits/Payments a 2009 estimated lax prists and 2009 overpayment credited to 2009 b Exempl foreign organizations— Lax withheld at source c 7 as paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here for a folding organization of estimated tax. Check here for a folding organization or destimated tax. Check here for a folding organization or destimated tax. Check here for a folding organization or destimated tax. Check here for a folding organization or destimated tax. Check here for a folding organization or destimated tax. Check here for a folding organization or destimated tax. Check here for a folding organization or destimated tax. Check here for a folding organization or destimated tax. Check here for a folding organization organization organization or destinated tax. Check here for a folding organization				
6 Credits/Payments a 2003 estimated tax pmts and 2008 overpayment credited to 2009 b Exempt foreign organizations — Lax withheld at source c Tax paid with application for extension of time to file (Form 8869) d Backup withholding erroneously withheld d Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here If Form 2220 is attached 9 Tax due if the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, inter the amount owed 11 Enter the amount of line 10 to be Credited to 2019 estimated tax. 12 Tax Uring the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? If the answer is "Ses" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-PDL for this year? definer the amount (I any) of tax on political expenditures (section 4955) imposed during the year (I) On the foundation in Page 10 to 10 the political expenditure tax imposed on touristic and a detailed description of the activities 3 Has the foundation engaged in any pactivities that have not previously been reported to the IRS? 4 a Did the foundation managers 5 years and addition of the activities 3 Has the foundation manager of the political expenditure tax imposed on foundation managers 6 years and addition during the year? 7 the transpart of the changes 8 his "Yes," attach a detailed description of the activities 9 his "Yes," attach the statement required by Gen				
b Exempt foreign organizations — tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld T Total credits and payments Add lines 5a through 6d Enter any penalty for underpayment of estimated tax Check here If Form 2220 is attached T Tax use if the total of lines 5 and 8 is more than her 2, elete amount ower T the state of the total of lines 5 and 8 is more than her 2, elete amount ower T the state of the total of lines 5 and 8 is more than her 2, elete amount over T the state of the total of lines 5 and 8 is more than her 2, elete amount overpaid T the state of line 10 to be Credited to 2010 estimated tax T the state of line 10 to be Credited to 2010 estimated tax T the state of line 10 to be Credited to 2010 estimated tax T the state of line 10 to be Credited to 2010 estimated tax T the state of line 10 to be Credited to 2010 estimated tax T the state of line 10 to be Credited to 2010 estimated tax T the state of line 10 to be Credited to 2010 estimated tax T the state of line 10 to be Credited to 2010 estimated tax T the state of line 10 to be Credited to 2010 estimated tax T the state of line 10 to the Credited to 2010 estimated tax T the state of line 10 to the Credited to 2010 estimated tax T the state of line 10 to 1	6 Credits/Payments			
c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax Check here if Form 2220 is attached 8 Tax due if the total of lines 5 and 8 is mer than line 7, either amount ower 10 Overpayment if his 2 is more than the total of lines 5 and 8, enter the amount owerpaid 10 Overpayment if his 2 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 is be Credited to 2010 estimated tax 11 Enter the amount of line 10 is be Credited to 2010 estimated tax 11 Enter the amount of line 10 is be Credited to 2010 estimated tax 11 Enter the amount of line 10 is be Credited to 2010 estimated tax 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 10 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 10 If the answer is "Yes" to 100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? 11 If the answer is "Yes" to 12 or 15, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 10 On the foundation file Form 1120-POL for this year? 11 If yes, attach a detailed description of the activities (section 4955) imposed during the year 11 If yes, attach a detailed description of the activities of incorporation, or bylanes, or other similar instruments? If "Yes, attach a conformed copy of the changes 12 If Yes, attach a detailed description of the activities 13 Has the foundation mapaged in any activities that have not previously been reported to the IRS? 14 If Yes, attach a detailed description of the activities 15 If yes, attach a ledialed description of the ac				
d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Entire any penalty for underpayment of estimated tax. Check here	b Exempt foreign organizations — tax withheld at source 6b			
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10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses 10 X		9		x
and addresses 10 X				<u> </u>
	and addresses		0.55	

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Form **990-PF** (2009)

Forn	n 990-PF (2009) GALEWOOD FOUNDATION	36-	38301T	7	۲	rage 5
Par	t VII-A Statements Regarding Activities Continued					
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)			11		_x
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?			12		х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption	applicatio	n ²	13	х	
	Website address N/A		-,-,-,-			
14	The books are in care of ► GWEN M. WASMUTH Telephon		(847)	295	- 866	51
	Localed at • 164 E. WESTMINSTER, LAKE FOREST, IL ZIP + 4 •	600	45			-
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here	. 1	1		•	
D	and enter the amount of tax-exempt interest received or accrued during the year		15		-	
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			T		
_	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.				Yes	_No
1 a	a During the year did the foundation (either directly or indirectly)					
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes	X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No	i i		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available	_				
	for the benefit or use of a disqualified person)?	Yes	X No			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	Yes	X No			
1	b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the instruction)	ns)?		1 b		
	Organizations relying on a current notice regarding disaster assistance check here	•	. 🗆			
(c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?			1 c		<u>x</u>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))					
á	a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	Yes	X No			
	If 'Yes,' list the years ► 20, 20, 20, 20					
	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a all years listed, answer 'No' and attach statement — see the instructions.))(2) to		2 b		
(c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years he 20 , 20_ , 20_ , 20	ere				
3 8	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes	X No			
ı	b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)			3 b		
4 :	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			4a		<u>x</u>
ı	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?			45		v

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Form **990-PF** (2009)

Form 990-PF (2009) GALEWOOD FOUNDATION			36-389	90717	Page 6
Part VII-B Statements Regarding Activit	ies for Which Form	n 4720 May Be Req	uired (continued)		
5a During the year did the foundation pay or incur	any amount to				ļ
(1) Carry on propaganda, or otherwise attemp	J		Yes X	No	i
(2) Influence the outcome of any specific publi on, directly or indirectly, any voter registra	c election (see section a tion drive?	4955), or to carry		No	
(3) Provide a grant to an individual for travel,	•	·	∐ Yes X	No	
(4) Provide a grant to an organization other th in section 509(a)(1), (2), or (3), or section	an a charitable, etc, org 4940(d)(2)? (see instru	janization described ctions)	Yes X	No	
(5) Provide for any purpose other than religiou educational purposes, or for the prevention			Yes X	No	
b If any answer is 'Yes' to 5a(1)-(5), did any of to described in Regulations section 53 4945 or in (see instructions)?	he transactions fail to qual a current notice regardi	ualify under the exception ing disaster assistance	ons	5 b	
Organizations relying on a current notice regar	ding disaster assistance	e check here	► []		
c If the answer is 'Yes' to question 5a(4), does the tax because it maintained expenditure respons	ne foundation claim exeiobility for the grant?	mption from the	Yes	No	
If 'Yes,' attach the statement required by Regu	lations section 53 4945-	·5(d)			
6a Did the foundation, during the year, receive an on a personal benefit contract?	•	, , ,	Yes X	No	
b Did the foundation, during the year, pay premit If 'Yes' to 6b, file Form 8870	ums, directly or indirectl	y, on a personal benefit	contract?	6b	<u> </u>
7 a At any time during the tax year, was the found	ation a party to a prohib	oited tax shelter transact	ion? Yes X	No	
b If yes, did the foundation receive any proceeds				7Ь	
Part VIII Information About Officers, D	irectors, Trustees,	Foundation Manag	gers, Highly Paid E	mployees,	
and Contractors		 	· · · ·		
1 List all officers, directors, trustees, foundation		1			
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense a other allow	account, ances
WILLIAM H. DALE			•		
52 LOCUST ROAD	TRUSTEE				
WINNETKA IL 60093	0.50	0.	0.		0.
JEANNE H. DALE					
52 LOCUST ROAD	TRUSTEE				
WINNETKA IL 60093	0.50	0.	0.		0.
2 Compensation of five highest-paid employee	s (other than those incl	uded on line 1— see ins	tructions). If none, ente	r 'NONE.'	
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense a other allow	
NONE			compensation		
0					
0					
0					
0					
Total number of other employees paid over \$50,000			•		None
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36-3890717

Page 7

Form 990-PF (2009)

Form 990-PF (2009) GALEWOOD FOUNDATION

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Forr	n 990-PF (2009) GALEWOOD FOUNDATION 36-	-3890717	Page 8
Pa	Minimum Investment Return (All domestic foundations must complete this part. For see instructions)	reign foun	idations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
	a Average monthly fair market value of securities		2,589,724.
	b Average of monthly cash balances	1b	523,353.
	c Fair market value of all other assets (see instructions)	1c	
	d Total (add lines 1a, b, and c)	1 d	3,113,077.
	e Reduction claimed for blockage or other factors reported on lines 1a and 1c		
	(attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	3,113,077.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	46,696.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	3,066,381.
6	Minimum investment return. Enter 5% of line 5	6	153,319.
Pa	rt XI Distributable Amount (see instructions) (Section 4942(J)(3) and (J)(5) private opera and certain foreign organizations check here ► ☐ and do not complete this pai		dations
1	Minimum investment return from Part X, line 6	1	153,319.
2	a Tax on investment income for 2009 from Part VI, line 5		
	b Income tax for 2009 (This does not include the tax from Part VI) 2b		
	c Add lines 2a and 2b	2 c	582.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	152,737.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	152,737.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	152,737.
Pa	rt XII Qualifying Distributions (see Instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes a Expenses, contributions, gifts, etc.— total from Part I, column (d), line 26	1 a	275,000.
	b Program-related investments — total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	3 a	
	b Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	275,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	582.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	274,418.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whethe qualifies for the section 4940(e) reduction of tax in those years	r the founda	tion

15 ·

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI,				152 727
line 7				152,737.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years 20, 20, 20				
3 Excess distributions carryover, if any, to 2009				
a From 2004 0.				
b From 2005 0.				
c From 2006 126,614.				
d From 2007 48,082.				
e From 2008 96,465.	071 161			
f Total of lines 3a through e	271,161.			
4 Qualifying distributions for 2009 from Part				
XII, line 4 \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \				
a Applied to 2008, but not more than line 2a				
 b Applied to undistributed income of prior years (Election required — see instructions) 				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2009 distributable amount				152,737.
e Remaining amount distributed out of corpus	122,263.			
5 Excess distributions carryover applied to 2009				
(If an amount appears in column (d), the same amount must be shown in column (a))		•		
same amount must be shown in column (a)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	393,424.			
	333,121.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistribut-				
ed income for which a notice of deficiency				
has been issued, or on which the section 4942(a) tax has been previously assessed				
,				
d Subtract line 6c from line 6b Taxable amount – see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
25 15				
f Undistributed income for 2009 Subtract lines				
4d and 5 from line 1. This amount must be distributed in 2010.				0.
7 Amounts treated as distributions out of	·			
corpus to satisfy requirements imposed				
by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
· · ·				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
ĺ			 	
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	393,424.			
10 Analysis of line 9				
a Excess from 2005 0.				
b Excess from 2006 126,614.				
c Excess from 2007 48,082.				
d Excess from 2008 96,465.				
e Excess from 2009 122, 263.				
200				F 000 PF (0000)

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Form 990-PF (2009) GALEWOOD FOUNDAT				36-3890717	7 Page 10
Part XIV Private Operating Foundation					N/A
1 a If the foundation has received a ruling or do is effective for 2009, enter the date of the r	uling				
b Check box to indicate whether the foundation		ating foundation des		4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year (a) 2009	(b) 2008	Prior 3 years (c) 2007	(d) 2006	(e) Total
investment return from Part X for each year listed	(a) 2009	(b) 2008	(c) 2007	(d) 2000	(e) Total
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
 Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c 					<u> </u>
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter					
(1) Value of all assets				<u> </u>	
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter					
 Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) 					
(2) Support from general public and 5 or					
more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income	<u> </u>	<u> </u>			<u> </u>
Part XV Supplementary Information assets at any time during the			organization h	ad \$5,000 or moi	e in
Information Regarding Foundation Managa List any managers of the foundation who holds of any tax year (but only if they have	ers: ave contributed mo	re than 2% of the to	tal contributions rec ection 507(d)(2))	ceived by the foundat	ion before the
b List any managers of the foundation who of a partnership or other entity) of which the	wn 10% or more of foundation has a 10	the stock of a corpo % or greater interes	oration (or an equal t	ly large portion of the	e ownership of
2 Information Regarding Contribution, Gran Check here X if the foundation only n requests for funds If the foundation makes complete items 2a, b, c, and d	nakes contributions s gifts, grants, etc, i	to preselected chari (see instructions) to	table organizations individuals or organ		
a The name, address, and telephone numbe	r of the person to w	rhom applications sh	ould be addressed		
b The form in which applications should be s	submitted and inform	mation and materials	they should includ	e	
c Any submission deadlines			· · ·		
d Any restrictions or limitations on awards, s	such as by geograpl	nical areas, charitab	le fields, kinds of in	nstitutions, or other fa	octors
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Page 11 Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Recipient show any relationship to any foundation manager or Purpose of grant or contribution Amount status of recipient substantial contributor Name and address (home or business) a Paid during the year MIDWEST PALLIATIVE HOSPICE CENTER TO ASSIST IN PUBLIC 2050 CLAIRE COURT OPERATING EXPENSES 175,000. IL 60025 GLENVIEW TO ASSIST IN SJOGREN'S SYNDROME FOUNDATION 6707 DEMOCRACY BLVD BETHESDA MD 20817 PUBLIC OPERATING EXPENSES 100,000. 275,000. Total 3 a b Approved for future payment

Total

3 b

36-3890717

Part XVI-A	Analysis	of Income-Producing	Activities
	, , , , , , , , , , , , , , , , , , ,	or mooning i roudening	700000

Enter gross amounts unless otherwise indicated	Unrelated	business income	Excluded t	by section 512, 513, or 514	
Program service revenue	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	(e) Related or exempt function income (see the instructions)
a					
b					
c					
d			<u> </u>		
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments		36.	14		
4 Dividends and interest from securities		58,155.	14		
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory		-281,767.	18		
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory		·			
11 Other revenue					
a					
b					
С	1				
d					
е					
Subtotal Add columns (b), (d), and (e)		-223,576.			
13 Total. Add line 12, columns (b), (d), and (e)		<u> </u>		13	-223,576.

. . . .

(See worksheet in the instructions for line 13 to verify calculations)

	Dalatianahin a	4	Accomplishment	- 4 C 4	D
Part XVI-B	- Relationship o	I ACTIVITIES TO THE	Accomplishment	or Exempt	Purboses
				· · · · · · · · · · · · · · · · ·	

·	1
	
N/A	
	accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See the instructions.)
Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions)

36-3890717

Part XVII Information Regarding	ng Transfers To and Transactio	ns and Relations	ships With Noncha	aritable		ige 1.
Exempt Organization	1S	· · · · · · · · · · · · · · · · · · ·	<u>-</u>			
Did the organization directly or indire described in section 501(c) of the Co	ectly engage in any of the following with de (other than section 501(c)(3) organiz	any other organizatio ations) or in section 5	n 527,		Yes	No
relating to political organizations?	on to a noncharitable exempt organizati	on of				
(1) Cash	on to a nonchantable exempt organizati	OH OI		1 a (1)		х
(2) Other assets			-	1 a (1)		X
b Other transactions			<u> </u>	10(2)		
(1) Sales of assets to a noncharitable	e exempt organization			1 b (1)		х
(2) Purchases of assets from a nonc	haritable exempt organization			1 b (2)		х
(3) Rental of facilities, equipment, or	r other assets			1 b (3)		х
(4) Reimbursement arrangements			_	1 b (4)		х
(5) Loans or loan guarantees			<u> </u>	1 b (5)		<u> </u>
(6) Performance of services or mem		_	-	1 b (6)		_ <u>X</u>
c Sharing of facilities, equipment, main	ing lists, other assets, or paid employee	'S	L	1c	!	_ <u>x</u> _
d If the answer to any of the above is " the goods, other assets, or services of any transaction or sharing arrangements."	Yes,' complete the following schedule C given by the reporting foundation. If the ent, show in column (d) the value of the	Column (b) should alw foundation received le goods, other assets,	ays show the fair mark ess than fair market val or services received	et value d lue in	of	
(a) Line no (b) Amount involved (c)	Name of noncharitable exempt organization	(d) Description of tr	ansfers, transactions, and sh	aring arran	gement:	S
				 		
						
						
2a is the foundation directly or indirectly described in section 501(c) of the Cobif 'Yes,' complete the following sched	de (other than section 501(c)(3)) or in si	re tax-exempt organiz ection 527?	ations	Yes	x	No
(a) Name of organization	(b) Type of organization		(c) Description of relati	onship		
				•		
Linder panalties of persury Lideolare that I have even	mand the seture uncluding assemble and allow	and distances and in the	had of my boardades and but			
complete Declaration of preparer (other than taxpay	mined this return, including accompanying schedules ver or fiduciary) is based on all information of which p	preparer has any knowledge	best of fifty knowledge and ben	er, it is true	, conec	Land
$ \cdot \langle \cdot \rangle$. $ \cdot $	\mathbf{I}) \mathbf{I}_{a}	61.1		1	-	
- Manne V.	NACE	105/1	<i>مار ا</i>	is ce	سع	
Signature of officer or trustee		Date	Title			
Paid Preparer's signature Given Mus	Jasmuthe EA	Date 05/23/10		er's Identifyii gnature in t		
parer's Firm's name (or GMW FINAN	CIAL SERVICES, INC		EIN ►			
Only employed).	STMINSTER					
address, and ZIP code LAKE FORE:	ST	L 60045	Phone no ► (847) 295-	-866	1

Phone no • (847) 295-8661

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Form 990-PF, Page 1, Part I
 Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GMW FINANCIAL SERVIC	TAX PREPARATION	500.			

Total

500.

Form 990-PF, Page 1, Part I

Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
JPMORGAN	INVESTMENT MANAGEMENT	3,865.			

Total

3,865.

Form 990-PF, Page 2, Part II, Line 10b

L-10b Stmt

	End of Year		
Line 10b - Investments - Corporate Stock:	Book Value	Fair Market Value	
AP ALTERNATIVE ASSETS FUND LP	56,842.	20,100	
CAUSEWAY INTERNATIONAL VALUE FUND	110,340.	79,353	
ISHARES RUSSELL 1000 GROWTH INDEX FUND	107,790.	99,700	
ISHARES RUSSELL 2000 INDEX FUND	77,182.	68,684	
JPMORGAN ASIA EQUITY FUND	50,000.	48,113	
JPMORGAN INTERNATIONAL EQUITY FUND	117,342.	76,594	
JPMORGAN INTREPID AMERICA FUND	182,602.	137,348	
JPMORGAN INTREPID GROWTH FUND	85,000.	72,535	
JPMORGAN STRATEGIC INCOM OPPORTUNITIES FUND	405,118.	408,975	
MATTHEWS PACIFIC TIGER FUND	45,000.	48,657	
THIRD AVENUE FUND INC	105,000.	84,037	
BARCLAYS 9M RTY TACTICAL NOTE	55,000.	55,781	
ISHARES RUSSELL MIDCAP GROWTH FUND	125,058.	99,748	
HIGHBRIDGE STATISTICAL MKT NEUTRAL FUND	61,764.	61,413	
ANNUAL REVIEW NOTES - S&P 500 INDEX & MORGAN STANLEY	50,000.	42,883	
BARCLAYS BRIC 98% PPN MD	30,250.	30,777	
ANNUAL REVIEW NOTES-S&P 500 MERRILL	50,000.	38,640	
JPMORGAN MID CAP VALUE FUND	60,000.	44,141	
JPMORGAN US REAL ESTATE FUND	50,000.	31,037	
JPMORGAN US LARGE CAPITAL CORE PLUS	250,000.	230,105	
PROFESSIONALLY MANAGED PORTFOLIOS	75,000.	68,805	
T ROWE PRICE INTL FUNDS-NEW ASIA FUND	50,000.	51,108	
JPMORGAN INTL CURRENCY INCOME FUND	20,000.	19,563	
DODGE & INTL STOCK FUND	122,373.	81,267	
JPMORGAN MARKET EXPANSIION INDEX FUND	100,000.	87,588	
JPMORGAN HIGH YIELD BOND FUND	73,862.	74,829	
JPMORGAN SHORT DURATION BOND FUND	489,330.	498,647	
BREN LKD TO EAFE NOTE	70,000.	83,566	
CREDIT SUISSE BREN LINKED TO ASIA BASKET	50,000.	56,805	

Continued

Form 990-PF, Page 2, Part II, Line 10b
 L-10b Stmt

	End of Year		
Line 10b - Investments - Corporate Stock:	Book Value	Fair Market Value	
JPM ISSUED 2 YR NOTE C-IGAR	55,000.	41,795.	
BARCLAYS 18MNTH BREN LINKED TO S&P GSCITM CRUDE OIL	25,000.	33,400.	
BARCLAYS 2YR BREN LINKED TO S&P GSCI AG EXCESS RET INDEX	25,000.	27,825.	
CREDIT SUISSE ISSUED BREN LINKED TO 4 CCY BASKET	30,000.	32,172.	
EATON VANCE MUT FDS TR	50,000.	65,391.	
GS 9M EAFE NOTE	35,000.	38,043.	
HSBC 18M SPX MKT PLS NOTE	30,000.	32,562.	
JPM EAFE BREN 8/12/10	40,000.	42,488.	
MARKET PLUS NOTE	50,000.	66,555.	
MORGAN STANLEY BREN LINKED TO ASIA BASKET	29,000.	32,567.	

Total

3,493,853. 3,213,597.

STOCKS		At Cost	At Cost			
DATE		NUMBER OF	Adjusted	DATE	Sales	Gain/
PURCHASED	NAME	SHARES	Cost	SOLD	2009	(Loss)
11/13/2007	APOLLO INVESTMENT CORP	2500 00000	(46,047 25)	3/25/2009	20,016 06	(26,031 19)
3/11/2008	APOLLO INVESTMENT CORP	2500 00000	(37,518 50)	3/25/2009	•	(37,518 50)
1/18/2009	APOLLO INVESTMENT CORP	287 00000	(2,600 00)	3/25/2009		(2,600 00)
2/6/2009	APOLLO INVESTMENT CORP	2500 00000	(15,987 75)	3/25/2009	•	(15,987 75)
2/28/2008	ISHARES RUSSELL 2000 INDEX FUND	00000 006	(67,164 67)	8/1/2009	50,038 71	(17,125 96)
12/22/2006	JPMORGAN INTREPID AMERICA FUND	4991 19000	(147,397 80)	6/12/2008	85,000 00	(62,397 80)
6/7/2007	JPMORGAN INTREPID INTERNATIONAL FUND		(111,849 94)	12/18/2009	77,075 27	(34,774 67)
various	JPMORGAN HIGH YIELD BOND FUND	9667 81600	(51,137 88)	9/24/2009	20,000 00	(1,137 88)
2/4/2009	JPMORGAN SHORT DURATION BOND FUND	37593 99000	(320,669 82)	2/11/2009	325,000 00	4,330 18
3/12/2008	BREN LKD TO EAFE NOTE OF NOTE		(20'000 00)	1/22/2009	36,395 00	(13,605 00)
various	BUFFERED RETURN ENHANCED NOTE LINKED TO S&P 500 INDEX 4/27/09		(72,000 00)	4/27/2009	72,000 00	1
various	BUFF RTN ENHD NTS LKD TO ASIA BASKET 5/29/09	29000 00000	(29,000 00)	5/29/2009	36,540 00	7,540 00
various	RETURN ENHANCED NOTE LKD TO SP500 INDEX 3/20/09		(20,000 00)	3/20/2009	29,076 45	(20,923 55)
various	RETURN ENHANCED NOTE LKD TO INFRASTRUCTURE BASKET 6/11/10		(20,000 00)	2/11/2009	23,180 00	(26,820 00)
2/26/2007	ANNUAL REVIEW NOTES - NIKKEI 225 INDEX 3/3/10	20000 00000	(20'000 00)	6/12/2009	29,970 00	(20,030 00)
10/3/2007	ANNUAL REVIEW NOTES-S&P 500 & NIKKEI 225	20000 00005	(20'000 00)	1/28/2009	23,610 00	(26,390 00)
1/28/2009	SEMI-ANNUAL REVIEW NOTE LINKED TO SP500 INDEX	23000 00000	(23,000 00)	8/11/2009	24,518 00	1,518 00
2/11/2009	SEMI-ANNUAL REVIEW NOTE LINKED TO SP500 INDEX	23000 00000	(23,000 00)	7/28/2009	25,127 50	2,127 50
1/22/2009	BREN LINKED TO EAFE	36000 00000	(36,000 00)	7/21/2009	39,059 44	3,059 44
8/5/2009	JPM 9M RTY TACTICAL NOTE	20000 00000	(20,000 00)	6002/62/6	92,000 00	5,000 00
	GRAND TOTALS FOR A/C 73106-00-6		(1,283,373.61)		1,001,606 43	(281,767.18)

Form **8868** (Rev April 2009)

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

Department of the Treasury Internal Revenue Service

File a separate application for each return.

		· · · · · · · · · · · · · · · · · · ·		<u> </u>	
If you are	filing for an Automatic 3-Month	Extension, complete only Part I and check this box			► X
-	-	omatic) 3-Month Extension, complete only Part II (or			
	olete Part II unless you have alrea	dy been granted an automatic 3-month extension on	a previously file	ed Form 886	8
Part I	Automatic 3-Month Extens	sion of Time. Only submit original (no copi	ies needed).		
A corporation	required to file Form 990-T and	requesting an automatic 6-month extension - check	this box and co	mplete Part	I only
All other corp income tax re		, partnerships, REMICS, and trusts must use Form 7	2004 to request a	an extensior	of time to file
returns noted the additiona Form 990-T	l below (6 months for a corporation I (not automatic) 3-month extensi	ectronically file Form 8868 if you want a 3-month aul on required to file Form 990-T) However, you cannot on or (2) you file Forms 990-BL, 6069, or 8870, grou or completed and signed page 2 (Part II) of Form 8868 or file for Charities & Nonprofits	file Form 8868 preturns, or a d	electronicall	y if (1) you want r consolidated
	Name of Exempt Organization	·		Employer ide	ntification number
Type or					
print	GALEWOOD FOUNDATION			36-389	0717
File by the due date for	Number, street, and room or suite number	If a P O box, see instructions		100 002	
filing your return See	52 LOCUST ROAD				
instructions	City, town or post office, state, and ZIP co	de For a foreign address, see instructions			
	WINNETKA			IL	60093
Check type of	of return to be filed (file a separat	e application for each return)			
Form 990	-	Form 990-T (corporation)	☐ Form 472	20	
Form 990)-BL	Form 990-T (section 401(a) or 408(a) trust)	Form 522		
Form 990)-EZ	Form 990-T (trust other than above)	Form 606		
X Form 990	<u>}</u>	Form 1041-A	Form 88		
If the org.If this is f check this	or a Group Return, enter the orga s box ☐ If it is for part of t	FAX No ► or place of business in the United States, check this inization's four digit Group Exemption Number (GEN) the group, check this box ► and attach a list w) If		
	sion will cover				
	•	ns for a corporation required to file Form 990-T) exter			
	ug 16 , 20 _10 _ , to file ension is for the organization's re	the exempt organization return for the organization iturn for	named above		
► x	calendar year 20 09 or				
▶	tax year beginning	, 20, and ending, 20			
	ax year is for less than 12 months		_	Change in a	ccounting period
3a If this a nonrefu	pplication is for Form 990-BL, 99 indable credits. See instructions	0-PF, 990-T, 4720, or 6069, enter the tentative tax, le	ess any	3a \$	0.
	pplication is for Form 990-PF or 9 include any prior year overpayme	990-T, enter any refundable credits and estimated ta: nt allowed as a credit	x payments	3Ь\$	4,677.
deposit	e Due. Subtract line 3b from line with FTD coupon or, if required, tructions	Ba Include your payment with this form, or, if require by using EFTPS (Electronic Federal Tax Payment Sy	ed, vstem)	3c \$	0.
Caution. If yo payment inst		c fund withdrawal with this Form 8868, see Form 845	3-EO and Form	8879-EO fo	or
BAA For Pri	vacy Act and Paperwork Reducti	on Act Notice, see instructions.		Form	8868 (Rev 4-2009)