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Form **990-PF**

Department of the Treasury

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

te The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2009

OMB No 1545-0052

			de able to use a copy of this	return to satisfy state repo	rting requirements.	_ <u> </u>
For	caler	ndar year 2009, or tax year beginning		, and ending		
G (heck	all that apply: Initial return	Initial return of a fo	ormer public charity	Final retur	n
		Amended return	Address chan	ge	Name change	
lise	the	IRS Name of foundation			A Employer identificatio	n number
	abel	MESSED T C MODMS T DAC	IR FOUNDATIO	N		
	erwi		BLOOMA STARK		36-3797780)
	print	Number and street (or P O box number if mail is not de	elivered to street address)	Room/suite	B Telephone number	
	typ	DEZO TEDERME AVENUE			310-415-78	300
	Spe	cific City or town, state, and ZIP code			C If exemption application is	
Inst	ructi	nne i	6-1227		D 1. Foreign organization	
H (heck	type of organization: X Section 501(c)(3) ex			2 Foreign organizations m check here and attach c	eeting the 85% test,
] Se		Other taxable private founda	ation		
I Fa		arket value of all assets at end of year J Account	<u> </u>	Accrual	E If private foundation sta under section 507(b)(1	
		· I —	ther (specify)		1	., ,,
	\$	7,125,618. (Part I, colu		basis)	F If the foundation is in a under section 507(b)(1	
_	ırt I	1	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
		(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	expenses per books	income	income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received	87,804.		N/A	(0.00.1.0.00.0.11))
	2	Check If the foundation is not required to attach Sch B	07,0011		11/11	
	3	Interest on savings and temporary cash investments	1,080.	1,080.		STATEMENT 1
	4	Dividends and interest from securities	208,004.	208,004.		STATEMENT 2
	•	Gross rents	200,004.	200,004.		DIMILIMINI Z
		Net rental income or (loss)				
	_	Net gain or (loss) from sale of assets not on line 10	59,487.			
ě	h	Gross sales price for all 1 22 E 102	33,407.			
Revenue	7	assets on line 6a		59,487.		
æ	8	Net short-term capital gain		33,407.		
	٥	the state of the s		 		
	10a	Gross sales less returns				
		Less Cost of goods sold	100			
			10 0			
	11	Other income	23,747.	23,747.		STATEMENT 3
	12	Total Add lines 1 through 11 OCOEN	380,122.	292,318.		DITTI BITENI 5
	13	Compensation of officers, directors, trustees, etc.	81,250.	40,625.		40,625.
	14	Other employee salaries and wages				20/0200
	15	Pension plans, employee benefits				
ses	16a	Legal fees STMT 4	19,556.	19,471.		85.
ë	Ь	Accounting fees STMT 5	12,595.	6,297.		6,298.
쫎	C	Other professional fees STMT 6	91,826.	67,826.		24,000.
ķ	17	Interest				
≘ €	18	Taxes STMT 7	9,239.	5,982.		3,257.
	19	Depreciation and depletion				
SCANNEL WAY IS ZUID Operating and Administrative Expens	20	Occupancy				
A ^C	21	Travel, conferences, and meetings	1,430.	715.		715.
pu	22	Printing and publications				
الج الع	23	Other expenses STMT 8	88,850.	44,649.		44,266.
atır	24	Total operating and administrative				
ber [expenses Add lines 13 through 23	304,746.	185,565.		119,246.
20	25	Contributions, gifts, grants paid	174,850.			174,850.
5	26	Total expenses and disbursements.				
3		Add lines 24 and 25	479,596.	185,565.		294,096.
רמ	27	Subtract line 26 from line 12:				
	а	Excess of revenue over expenses and disbursements	<99,474.	>		
	b	Net investment income (if negative, enter -0-)		<u>1</u> 06,753.		
		Adjusted net income (if negative, enter -0-)			N/A	
92350	11	LHA For Privacy Act and Panerwork Reduction	Act Notice and the instruct	iono		Form 990-PE (0000)

36-3797780

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=		Attached schodules and amounts in the description	Beginning of year	End of	vear
P	art	Balance Sheets Attached screedules and amounts in the description column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
_	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	351,964.	542,933.	542,933.
	I	Accounts receivable		,	
	-	Less: allowance for doubtful accounts			
	4	Pledges receivable	,	-	
	Ι΄	Less: allowance for doubtful accounts			
	5	Grants receivable			
	1	Receivables due from officers, directors, trustees, and other		-	·
	"	disqualified persons			
	,	Other notes and loans receivable			<u> </u>
	7				
		Less: allowance for doubtful accounts			
Assets	1 -	Inventories for sale or use			
Ass	1	Prepaid expenses and deferred charges			
•	1	Investments - U.S. and state government obligations	6 105 017	F F04 006	4 007 701
	ı	Investments - corporate stock STMT 9	6,125,817.	5,524,026.	4,887,701.
	C	Investments - corporate bonds STMT 10	1,133,152.	1,477,107.	1,506,391.
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other STMT 11	214,345.	185,846.	185,846.
	14	Land, buildings, and equipment: basis ▶			
		Less accumulated depreciation			
	15	Other assets (describe ► STATEMENT 12)	6,808.	2,747.	<u>2,747.</u>
	16	Total assets (to be completed by all filers)	7,832,086.	7,732,659.	<u>7,125,618.</u>
	17	Accounts payable and accrued expenses			
	18	Grants payable			
Š	19	Deferred revenue			
ij	20	Loans from officers, directors, trustees, and other disqualified persons			
Liabilities	21				
ت	22	Other liabilities (describe STATEMENT 13)	0.	47.	
	23	Total liabilities (add lines 17 through 22)	0.	47.	
		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31			
ces	24	Unrestricted			
<u>a</u>	25	Temporarily restricted			
Ва	26	Permanently restricted			
Net Assets or Fund Balances		Foundations that do not follow SFAS 117, check here			
Ī.		and complete lines 27 through 31	}		
ō	27	Capital stock, trust principal, or current funds	7,832,086.	7,732,612.	
set	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
As	29	Retained earnings, accumulated income, endowment, or other funds	0.	0.	
let	30	Total net assets or fund balances	7,832,086.	7,732,612.	
2			. / 0 0 = / 0 0 0 1		
	31	Total liabilities and net assets/fund balances	7,832,086.	7,732,659.	
				.,,	
	art	III Analysis of Offanges in Net Assets of Fulld Do			
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line 3	30		
	(mu	st agree with end-of-year figure reported on prior year's return)		1	7,832,086.
2	Ente	r amount from Part I, line 27a		2	<99,474.>
3	Othe	r increases not included in line 2 (itemize)		3	0.
4	Add	lines 1, 2, and 3		4	7,732,612.
5	Deci	eases not included in line 2 (itemize)		5	0.
6	Tota	I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30	6	7,732,612.
					Form 990-PF (2009)

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)				(b) D	How ac - Purcl - Dona	nase i .	Date a	acquired ay, yr.)	(d) Date sold (mo., day, yr.)	
1a										
b SEE ATTACHEL	STA'	rements			_					
<u>C</u>					-					
<u>d</u>										
<u>e</u>	T .					1				
(e) Gross sales price	(f)	Depreciation allowed (or allowable)		st or other basis expense of sale					ain or (loss (f) minus	
<u>a</u>										
b	 									
<u> </u>	<u> </u>									
d 1 005 100		,		1 175 (1						FO 407
e 1,235,102.		and the same of th		1,175,61	.5.					59,487 <u>.</u>
Complete only for assets show	T		· · · · · · · · · · · · · · · · · · ·						ol (h) gain iot less tha	
(i) F.M.V. as of 12/31/69	'	(j) Adjusted basis as of 12/31/69		cess of col. (1) col. (j), if any			1	Losses	(from col.	(h))
a										
<u>b</u>										
<u>C</u>	1						<u> </u>		<u> </u>	
<u>d</u>	ļ					ļ				
<u>e</u>	<u> </u>									59,487.
2 Capital gain net income or (net c	apıtal loss	$ \begin{cases} \text{If gain, also enter} \\ \text{If (loss), enter -0} \end{cases} $	n Part I, line In Part I, line	7 7	}	2				59,487.
3 Net short-term capital gain or (Ic	ss) as defi	ned in sections 1222(5) an	ıd (6):							
If gain, also enter in Part I, line 8			- (-)-		}					
If (loss), enter -0- in Part I, line 8	3					3			N/A	
Part V Qualification L	Inder S	ection 4940(e) for	Reduced	l lax on Net	: Inv	estn	nent Inco	me		_
If section 4940(d)(2) applies, leave Was the foundation liable for the set If "Yes," the foundation does not qua	ction 4942	tax on the distributable am		•	rıod?					Yes X No
Enter the appropriate amount in	each colu	mn for each year; see instri	uctions before	making any entri	es.					
(a) Base period years Calendar year (or tax year beginn	ing in)	(b) Adjusted qualifying dis	tributions	Net value of no	(c) oncha) ritable-	use assets		Dıstrı (col. (b) dı	(d) bution ratio vided by col (c))
2008		30	3,133.		- 8	,11	5,060.			.037354
2007			3,286.				4,634.			.032391
2006	-		9,258.				9,053.			.042571
2005			9,785.				5,620.			.051218
2004			6,115.				5,848.			.059299
···		<u> </u>		-						
2 Total of line 1, column (d)								2		.222833
3 Average distribution ratio for the	5-year ba	se period - divide the total of	on line 2 by 5,	or by the number	of ye	ears				<u></u> _
the foundation has been in exist			•	·				3		.044567
4 Enter the net value of noncharita	ble-use as	sets for 2009 from Part X,	line 5					4		6,121,488.
5 Multiply line 4 by line 3								5		272,816.
6 Enter 1% of net investment inco	me (1% of	Part I. line 27b)						6		1,068.
7 Add lines 5 and 6	- (, , , - 0 .	, =- = /						7		273,884
8 Enter qualifying distributions fro	m Part YII	line 4						8	-	294,096
If line 8 is equal to or greater tha			1b, and comp	plete that part usir	ng a 1	% tax ı	rate.	_ 0 _		4J <u>4,</u> 030,
See the Part VI instructions.										

MEYER J & NORMA L RAGIR FOUNDATION

	990-PF (2009) C/O MARSHALL RAGIR / BLOOMA STARK rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 49		37977 see in			age 4
	Exempt operating foundations described in section 4940(d)(2), check here and enter *N/A* on line 1.				<u> </u>	
10	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)					
h	Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1%	1			1,0	68.
U	of Part I, line 27b	-			- / -	•••
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)					
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2				0.
3	Add lines 1 and 2	3			1,0	
ى 4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	_		<u> , </u>	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5			1,0	
6	Credits/Payments:	- -			<u>., .</u>	00.
	2009 estimated tax payments and 2008 overpayment credited to 2009 6a 13,611.					
	Exempt foreign organizations - tax withheld at source					
	Tax paid with application for extension of time to file (Form 8868) 6c					
	Backup withholding erroneously withheld 6d 6d					
	Total credits and payments. Add lines 6a through 6d	7		1	3,6	11
_	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8			<i>3</i> ,0	<u> </u>
8	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9				
9	F	10		1	2,5	13
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid Enter the amount of line 10 to be: Credited to 2010 estimated tax 12,543. Refunded	11			<u>4, 5</u>	0.
11 Pa	rt VII-A Statements Regarding Activities					<u> </u>
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene i	n			Yes	No
14	any political campaign?	111	<u> -</u>	1a		X
	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?			1b		X
U		1 or		וט		
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published	i Oi				
_	distributed by the foundation in connection with the activities			10		х
	Did the foundation file Form 1120-POL for this year? They the amount (if any) of they an ablitical support type (continued for the year).		-	1c		
Q	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$\Bigs \text{ 0.} (2) On foundation managers. \$\Bigs \text{ 0.}\$					
_						
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation			l		
•	managers > \$			2		х
2						
•	If "Yes," attach a detailed description of the activities Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or					
J	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		х
4.	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		-	4a		X
	If "Yes," has it filed a tax return on Form 990-T for this year?	N	/a	4b		-21
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	14/		5		X
3	If "Yes," attach the statement required by General Instruction T		-	-		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
U	By language in the governing instrument, or					
	 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state 	law				
	remain in the governing instrument?	iu.		6	Х	
7	Did the foundation have at least \$5,000 in assets at any time during the year?		F	7	X	
•	If "Yes," complete Part II, col. (c), and Part XV					
g a	Enter the states to which the foundation reports or with which it is registered (see instructions)					
Va	IL					
	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					
U	of each state as required by General Instruction G? If "No," attach explanation			8b	Х	
۵	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for caler	ndar	 			
•	year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV			9		_x_
10	10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their games and addresses					X

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Part VII-A Statements Regarding Activities (continued)		700		
	Т	1		
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of				17
section 512(b)(13)? If "Yes," attach schedule (see instructions)	-	11		<u> </u>
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before				
August 17, 2008?	-	12_		<u> </u>
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	L	13	Х	
Website address ► N/A	. 24.2 44.1			
	no. ▶ 310 - 415		800	
Located at ► 3220 FEDERAL AVENUE, LOS ANGELES, CA	_ ZIP+4 ▶ 900	<u>066</u>		_
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			. ▶	Ш
and enter the amount of tax-exempt interest received or accrued during the year	▶ 15	<u>N</u>	<u>/A_</u>	
Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required				
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a During the year did the foundation (either directly or indirectly):				
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No	ŀ		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)		ŀ		
a disqualified person?	Yes X No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes No			
(5) Transfer any income or assets to a disqualified person (or make any of either available				
for the benefit or use of a disqualified person)?	Yes X No			
(6) Agree to pay money or property to a government official? (Exception. Check "No"		İ		
if the foundation agreed to make a grant to or to employ the official for a period after				
termination of government service, if terminating within 90 days.)	Yes X No			
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			į	
section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		1b	ŀ	Х
Organizations relying on a current notice regarding disaster assistance check here	►□ t			••
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected		1		
before the first day of the tax year beginning in 2009?		1c		Х
	uon.	10		Λ
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation of the desired in section 4942(VCS));	IUII			
defined in section 4942(j)(3) or 4942(j)(5)).				
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning the start 2000.	Yes X No			
before 2009?	Yes LALINO			
If "Yes," list the years \(\bigcup_{ \text{\tiny{\text{\tiny{\text{\tinit}\text{\tinite\texi{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\tin}\text{\text{\text{\text{\text{\texictex{\text{\text{\texi}\text{\texi}\text{\texitile}\text{\texitil{\text{\texictex{\texi{\texi{\texi{\texi{\texi{\texi{\texi{\texi{\texite\texi{\texi{		ŀ		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to inco	ŀ			
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and at	I			
statement - see instructions.)	N/A	<u>2b</u>		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.				
<u> </u>		İ		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	aa			
	Yes No			
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified person		ĺ		
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7))	•			
of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedu	le C,	ļ		
Form 4720, to determine if the foundation had excess business holdings in 2009)	ļ	3b		Х
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	Ļ	4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable pur	pose that			
had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X
	Form	990	-PF(2009)

MEYER J & NORMA L RAGIR FOUNDATION Form 990-PF (2009) C/O MARSHALL RAGIR / BLOOMA STARK 36-3797780 Page 6 Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required (continued) 5a During the year did the foundation pay or incur any amount to: Yes X No (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, Yes X No any voter registration drive? Yes X No (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section Yes X No 509(a)(1), (2), or (3), or section 4940(d)(2)? (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for Yes X No the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A 5b Organizations relying on a current notice regarding disaster assistance check here c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained Yes No expenditure responsibility for the grant? N/A If "Yes," attach the statement required by Regulations section 53.4945-5(d). 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on 🗌 Yes 🗓 No a personal benefit contract? X 6b b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b. file Form 8870. Yes X No 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? 7b b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors List all officers, directors, trustees, foundation managers and their compensation. (d) Contributions to employee benefit plans and deferred compensation (b) Title, and average hours per week devoted to position (c) Compensation (e) Expense account, other (If not paid, enter -0-) (a) Name and address allowances 0. SEE STATEMENT 14 0 81,250 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (d) Contributions to employee benefit plans and deferred (b) Title, and average (e) Expense account, other allowances (a) Name and address of each employee paid more than \$50,000 hours per week devoted to position (c) Compensation compensation NONE

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Total number of other employees paid over \$50,000

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All other program-related investments. See instructions.

Total. Add lines 1 through 3

Form 990-PF (2009)

C/O MARSHALL RAGIR / BLOOMA STARK 36-3797780 Page 8 Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes; 1 5,831,282. a Average monthly fair market value of securities 1a b Average of monthly cash balances 380,680. 1h 2,747.c Fair market value of all other assets 10 d Total (add lines 1a, b, and c) 1d Reduction claimed for blockage or other factors reported on lines 1a and 0. 1c (attach detailed explanation) 1e Acquisition indebtedness applicable to line 1 assets 709. 3 Subtract line 2 from line 1d 93,221. Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 6,121,488. Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V. line 4 306.074. Minimum investment return. Enter 5% of line 5 Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain Part XI foreign organizations check here and do not complete this part.) 306,074. Minimum investment return from Part X, line 6 1,068. 2a Tax on investment income for 2009 from Part VI, line 5 2a h Income tax for 2009 (This does not include the tax from Part VI.) Add lines 2a and 2b 2c 1,068. 305,006. Distributable amount before adjustments. Subtract line 2c from line 1 3 Recoveries of amounts treated as qualifying distributions 4 305,006. Add lines 3 and 4 5 Deduction from distributable amount (see instructions) 6 305,006. Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 294,096. a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1a Program-related investments - total from Part IX-B 1b Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the: Suitability test (prior IRS approval required) 3a Cash distribution test (attach the required schedule) 3Ь 294,096. Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

Form 990-PF (2009)

6

1,068.

income Enter 1% of Part I, line 27b

Adjusted qualifying distributions. Subtract line 5 from line 4

4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	Т			
	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
Distributable amount for 2009 from Part XI,	30,500	, care prior to 2000	2000	
line 7				305,006.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:				
		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004 67, 178.				
b From 2005 12,283.				
c From 2006				
d From 2007				
e From 2008 f Total of lines 3a through e	79,461.			
4 Qualifying distributions for 2009 from	19,401.	<u></u>	* ******	
Part XII, line 4: ►\$ 294,096.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2009 distributable amount				294,096.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	10,910.			10,910.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	68,551.			
b Prior years' undistributed income Subtract	30,733=1			
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of				
deficiency has been issued, or on which				
the section 4942(a) tax has been previously		0		
assessed d Subtract line 6c from line 6b. Taxable		0.		
		0.		
amount - see instructions e Undistributed income for 2008. Subtract line		0.		
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2010				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.		-	
8 Excess distributions carryover from 2004				
not applied on line 5 or line 7	56,268.			
9 Excess distributions carryover to 2010	10.000			
Subtract lines 7 and 8 from line 6a	12,283.			
10 Analysis of line 9:				
a Excess from 2005 12,283.				
b Excess from 2006				
c Excess from 2007 d Excess from 2008				
e Excess from 2009				
C CAUGGS II UIII 2003		<u> </u>	l	Form QQ0-PF (2000)

Part XVI Private Operating Foundations (see instructions and Part VII A question 9) N/A		RSHALL RAGIR			36-37	97780 Page 10
toundation, and that ruling is effective for 2000, enter the date of the ruling b Check box in ordinate whather the foundation is a private operating foundation described in section a Start the tessor of the adjusted net incorris for the 741 of the minimum investiment return from Part X for such year Island 5 5% of line 2 a Coustlying destributions from Part XII, line 4 for each year Island d Armounts neturated in line 2c not used directly for active conduct of exempt activities c Quasilying destributions made directly for active conduct of exempt activities c Quasilying destributions made directly for active conduct of exempt activities C Quasilying destributions made directly for active conduct of exempt activities 2 Compilet 3a, b, or c for the elevative stretch of the conduction of exempt activities 2 Compilet 3a, b, or c for the elevative stretch of the conduction of exempt activities 2 Compilet 3a, b, or c for the elevative stretch of the conduction of exempt activities 2 Compilet 3a, b, or c for the elevative stretch of the conduction of exempt activities 2 Compilet 3a, b, or c for the elevative stretch of the conduction of exempt activities 2 Compilet 3a, b, or c for the elevative stretch of the conduction of exempt activities 2 Compilet 3a, b, or c for the elevative stretch of the conduction of exempt activities 2 Compilet 3a, b, or c for the elevative stretch of the conduction of exempt activities 2 Compilet 3a, b, or c for the elevative stretch of the conduction of exempt activities 2 Compilet 3a, b, or c for the elevative stretch of the conduction of exempt activities 2 Compilet 3a, b, or c for the elevative stretch of the conduction of exempt activities 2 Compilet 3a, b, or c for the elevative stretch of the conduction of exempt activities 3 Compilet 3a, b, or c for the elevative stretch of the conduction of exempt activities 4 Compilet 3a, b, or c for the elevative stretch of the conduction of exempt activities 4 Compilet 3a, b, or c for the elevative stretch stretch of the c		· · · · · · · · · · · · · · · · · · ·		I-A, question 9)	N/A	
b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j(3) or 4942(j(3) or 4942(j(3) or 2 a fairth be best of the adjusted at 1 axyers are all or the minimum eversiment return from Part X for each year listed 8 abs/s of line 2 a County serior from Part X for each year listed 9 abs/s of line 2 a County serior from Part X II, line 4 for each year listed 9 abs/s of line 2 a County serior from Part X II, line 4 for each year listed 9 abs/s of line 2 a County serior from Part X II, line 4 for each year listed 9 abs/s of line 2 a County serior from Part X II, line 4 for each year listed 9 abs/s of line 2 a County serior from Part X II, line 6 for each year listed 9 and line 2 a Compilet 2 abs, or 1 or the alternative list relied upon: a "Assats alternative list relied upon: a "Assats alternative list relied upon: a "Assats alternative list relied upon: a "Assats alternative list relied upon: a "Assats alternative list relied upon: a "Assats alternative list relied upon: a "Assats alternative list relied upon: a "Assats alternative list." (1) "Yoke of all assets qualifying under section 4942(j(3)(4)(6)) or "College of listed 10 and listed 10	_					
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at any time during the year-see the instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:		ormation (Comple	te this part only	if the foundation	n had \$5,000 or mo	re in assets
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:						
other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:	a List any managers of the foundation w year (but only if they have contributed NONE	ho have contributed more more than \$5,000). (See s	section 507(d)(2).)			
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:	other entity) of which the foundation h			(or an equally large port	ion of the ownership of a pa	artnership or
Check here X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:						
b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:	Check here ► X if the foundation	only makes contributions	to preselected charitable	organizations and does		
c Any submission deadlines:	a The name, address, and telephone nur	mber of the person to who	m applications should be	addressed:		
	b The form in which applications should	be submitted and informa	ition and materials they s	hould include:		
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:	c Any submission deadlines:					
	d Any restrictions or limitations on award	ds, such as by geographic	al areas, charitable fields	, kınds of ınstitutions, or	other factors:	

Form **990-PF** (2009)

C/O MARSHALL RAGIR / BLOOMA STARK

<u> 36-3797780</u>

Page 11

Recopent Name and address (nome or business) a Paid during the year SEE STATEMENT 15 Total NONE If recipient is an individual or subspace of substantial community of	Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	status of	Purpose of grant or contribution	Amount
SEE STATEMENT 15 Total Approved for future payment		or substantial contributor	recipient	1	
SEE STATEMENT 15 Total Approved for future payment	a Paid during the year				
Total ▶ 3a 174,850 b Approved for future payment					
Total ▶ 3a 174,850 b Approved for future payment					
b Approved for future payment	SEE STATEMENT 15				
	Total			► 3a	174,850
Total 23811 02-02-10 Porm 990-PF (200	NONE				

Form 990-PF (2009) C/O MARSHALL R				36-3	797780 Page 12
Part XVI-A Analysis of Income-Produ	cing Activitie	es			
Enter gross amounts unless otherwise indicated.	Unrelated b	usiness income		y section 512, 513, or 514	(e)
ů	(a) Business	(b)	(C) Exclu- sion	(d)	Related or exempt
1 Program service revenue:	code	Amount	code	Amount	function income
a					
b		 			
C					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments			 . .		
3 Interest on savings and temporary cash			1 4	1 000	
investments			14	1,080.	
4 Dividends and interest from securities	<u> </u>		14	208,004.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property				· -	
6 Net rental income or (loss) from personal					
property 7. Other unvestment unemp			14	23,747.	
7 Other investment income 8 Gain or (loss) from sales of assets other			T.A.	23,141.	
than inventory			18	59,487.	
9 Net income or (loss) from special events			1-0	33,407.	,
10 Gross profit or (loss) from sales of inventory					
11 Other revenue.					
a					
b					· · · · · · · · · · · · · · · · · · ·
C					·
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		C).	292,318.	0.
13 Total Add line 12, columns (b), (d), and (e)				13	292,318.
(See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities	to the Accom	plishment of	Exempt Pu	ırposes	
Line No Explain below how each activity for which income	ome is reported in c	olumn (e) of Part XV	I-A contributed	importantly to the accomp	lishment of
▼ the foundation's exempt purposes (other than				, ,	
				-	
					<u> </u>
	· · · · · · · · · · · · · · · · · · ·				 _
					

923621 02-02-10

P	art XVII Information Regarding Transfers To a	ınd Transactions ar	nd Relationships With Nonch	naritable	1 ago 10
_	Exempt Organizations				al NIa
1	Did the organization directly or indirectly engage in any of the following			YE	s No
	the Code (other than section 501(c)(3) organizations) or in section 52		Zations?		
а	Transfers from the reporting foundation to a noncharitable exempt org	ganization or:		4-41	
	(1) Cash			1a(1)	<u> </u>
	(2) Other assets			1a(2)	 ^
D	• • • • • • • • • • • • • • • • • • • •			1,,,,	v
	(1) Sales of assets to a noncharitable exempt organization			1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization			1b(2)	V
	(3) Rental of facilities, equipment, or other assets			1b(3)	- -
	(4) Reimbursement arrangements			1b(4)	X
	(5) Loans or loan guarantees(6) Performance of services or membership or fundraising solicitation	ne		1b(5) 1b(6)	Y
	Sharing of facilities, equipment, mailing lists, other assets, or paid emp			10(0)	Y
	If the answer to any of the above is "Yes," complete the following scheme		ave show the fair market value of the good	<u> </u>	
u	or services given by the reporting foundation. If the foundation receive	· •			
	column (d) the value of the goods, other assets, or services received.	su iess than ian market value	in any transaction or snaring arrangemen	t, snow in	
(a)	Line no (b) Amount involved (c) Name of noncharitable	exempt organization	(d) Description of transfers, transactions, a		ements
(-,	N/A	- thomps or games	(5) 2000-15-10-10-10-10-10-10-10-10-10-10-10-10-10-		
	N/A				
		,			
					-
_		·			
					· · ·
		·			
2a	Is the foundation directly or indirectly affiliated with, or related to, one	or more tax-exempt organiza	ations described		
	in section 501(c) of the Code (other than section 501(c)(3)) or in section	ion 527?		Yes [X No
_ b	If "Yes," complete the following schedule.				
	(a) Name of organization	(b) Type of organization	(c) Description of relation	ınship	
	N/A				
	Under penalties of perury, I declare that I have examined this return including accordand complete. Declaration of preparer (other that appayer or fiduciary is based on		•	t is true, correct,	
	and complete Declaration of prepare that rax payer or indicary, is based on a	an information of which prepares in	./ 0		
		5-11-10	V-P, TREASURER, DIE	ECTOR	
ere	Signature of office of icustee	Date	Title		
Sign Here	Preparer's Supparture	رار Da	self-	parer's identifying	number
ŝ	n e c squature		5/07/10 employed ► L		
	Firm's name (or yours SCRIBNER, COHEN AND	COMPANY, S.C			
	1 self-employed), 400 EAST MASON STRE		l		
	address, and ZIP code MILWAUKEE, WI 53202		Phone no. 41		<u>-1700</u>
				Form 990-P	► (2009)

Schedule B (Form 990, 990-EZ,

or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

➤ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

MEYER J & NORMA L RAGIR FOUNDATION

C/O MARSHALL RAGIR / BLOOMA STARK

Employer identification number

36-3797<u>780</u>

Organizati	ion type (check on	e)				
Filers of:		Section:				
Form 990 (or 990-EZ	501(c)() (enter number) organization				
		4947(a)(1) nonexempt charitable trust not treated as a private foundation				
		527 political organization				
Form 990-l	PF	X 501(c)(3) exempt private foundation				
		4947(a)(1) nonexempt charitable trust treated as a private foundation				
		501(c)(3) taxable private foundation				
Note. Only General R	va section 501(c)(7 ule or an organization	covered by the General Rule or a Special Rule. 7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one				
Special Ri	ontributor Comple ules	ite Parts I and II.				
5	09(a)(1) and 170(b)	(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II				
a	For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III					
co If po	For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000 lf this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year.					
but it mus	t answer "No" on F	at is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify g requirements of Schedule B (Form 990, 990-EZ, or 990-PF)				

923451 02-01-10

for Form 990, 990-EZ, or 990-PF.

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

MEYER J & NORMA L RAGIR FOUNDATION C/O MARSHALL RAGIR / BLOOMA STARK

36-3797780

Employer identification number

Part I Contribu	itors (see instructions)
-----------------	--------------------------

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	ESTATE OF NORMA L. RAGIR 191 N WACKER DRIVE CHICAGO, IL 60606	\$\$ 87,804.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Oncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II if there is a noncash contribution)
923452 02-0	01-10	Schedule B (Form	990, 990-EZ, or 990-PF) (2009)

Part IV | Capital Gains and Losses for Tax on Investment Income (b) How acquired (c) Date acquired (a) List and describe the kind(s) of property sold, e.g., real estate, (d) Date sold (mo., day, yr.) 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo., day, yr.) D - Donation VARIOUS |12/23/09 1a 6,257 SH VANGUARD TOTAL STOCK MARKET FUND P ь 4,736 SH VANGUARD INDEX FUND 07/25/08|12/23/09 c 2,307 SH DFA INTERNATIONAL SMALL CAP FUND P 01/08/07<u>08/11</u>/09 d 6,076 SHEATON VANCE STRUCTURED EMERGING MKTS Ρ 10/10/06|08/11/09 P e 7,293 SHHARBOR INTERNATIONAL FUND VARIOUS VARIOUS 02/24/04|12/23/09 f 6.802 SH PIMCO COMMODITY REAL RETURN P SH PIMCO LOW DURATION INST P 02/04/09 2,654 VARIOUS P 2,662 SH PIMCO SHORT TERM INST VARIOUS |02/04/09 1 315 SH LYXOR EFT EUROMTS Ρ |05/31/05||01/02/09 13,834 SH CORSOLUTIONS MEDICAL, INC P VARIOUS 03/24/09 12/31/09 k PASS THROUGH LOSS FROM INROADS CAPITAL PARTNERS P VARIOUS I INROADS CAPITAL PARTNERS LP P 12/31/09 VARIOUS VARIOUS VARIOUS m FR SH DIMENSIONAL ADVISOR REAL EST P n CAPITAL GAINS DIVIDENDS 0 (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 354,794 3<u>50,812</u> 3,982. a 218,543. <u> 274,708.</u> <u><56,165.</u>> b 48,081. 32,000. <16,081.> C 5,104. 70,000 64,896 d $\overline{2}15,889$ 178<u>,339</u>. 394,228 е 99,104 <42,104.> 57,000 25,000. 27,415. <2,415.> 26,807. 25,000 <1,807.> 6,425. 46,789. 40,364. 1,874 1,874. 1,750. <1,750.> k 25,272. <25,272.> 517. <<u>517.</u>> m 9,874. 9,874. n 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col (k), (j) Adjusted basis (k) Excess of col. (i) (i) F.M.V. as of 12/31/69 but not less than "-0-") as of 12/31/69 over col. (j), if any 3,982. а <56,165.> b <16,081.> d 5,104. 178,3<u>39</u>. <42,104.> f <2,415.> <1,807.> h 6,425. 1,874. <1,750.> k <25,272.> <517.> m 9,874. 0 If gain, also enter in Part I, line 7 2 Capital gain net income or (net capital loss) 59,487. If (loss), enter "-0-" in Part I, line 7 2 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 N/A

FORM 990-PF INTEREST ON SAVINGS A	ND TEMPORARY CASH	INVESTMENTS	STATEMENT	1
SOURCE			AMOUNT	
LEGACY BANK STATE OF NORTH CAROLINA		<u>-</u>	1,0	62. 18.
TOTAL TO FORM 990-PF, PART I, LINE	3, COLUMN A	-	1,08	80.
FORM 990-PF DIVIDENDS AND) INTEREST FROM SE	CURITIES	STATEMENT	2
SOURCE	C GROSS AMOUNT	APITAL GAINS DIVIDENDS	COLUMN (A AMOUNT)
CORSOLUTIONS MEDICAL, INC FIDELITY INROADS CAPITAL PARTNERS, LP TOWN PARK ASSOCIATES	208. 217,608. 1. 61.	9,874. 0. 0.	207,7	08. 34. 1. 61.
TOTAL TO FM 990-PF, PART I, LN 4	217,878.	9,874.	208,0	04.
FORM 990-PF O	THER INCOME		STATEMENT	3
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME		
TOWN PARK NET INCOME FROM RENTAL REAL ESTATE ACTIVITIES INCOME TAX REFUND FROM STATE OF NORTH CAROLINA PUTNAM FAIR FUND DISTRIBUTION	1,903 21,711 133	. 21,711	•	
TOTAL TO FORM 990-PF, PART I, LINE	23,747	. 23,747	•	

FORM 990-PF	LEGAL	FEES	S'	PATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEE	19,556.	19,471.		85.
TO FM 990-PF, PG 1, LN 16A	19,556.	19,471.		85.
FORM 990-PF	ACCOUNTI	NG FEES	S	ratement 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING/BOOKKEEPING	12,595.	6,297.		6,298.
TO FORM 990-PF, PG 1, LN 16B	12,595.	6,297.		6,298.
FORM 990-PF (OTHER PROFES	SIONAL FEES	S'	ratement 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MANAGEMENT FEES	48,000.	24,000.		24,000.
INVESTMENT ADVISOR MGMT FEES CONSULTANTS	40,326. 3,500.	40,326. 3,500.		0.
TO FORM 990-PF, PG 1, LN 16C	91,826.	67,826.		24,000.

FORM 990-PF	TAXES		STATEMENT				
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE		(C) ADJUSTEI NET INCOM		ABLE	
PAYROLL TAXES KENTUCKY NONRESIDENT TAXES FOREIGN TAXES WITHHELD	6,514. 97. 2,628.		257. 97. 628.		3,	257. 0. 0.	
TO FORM 990-PF, PG 1, LN 18	9,239.	5,	982.		3,	3,257.	
FORM 990-PF	OTHER E	XPENSES			STATEMENT	8	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC		(C) ADJUSTEI NET INCOM		ABLE	
BANK CHARGES INSURANCE OFFICE SUPPLIES AND EXPENSE FILING FEES	327. 86,425. 1,993. 25.	43,	327. 213. 029. 0.			0. 212. 029. 25.	
INVESTMENT EXPENSES PASSED THROUGH FROM PARTNERSHIPS	80.		80.			0.	
TO FORM 990-PF, PG 1, LN 23	88,850.	44,	649.		44,	266.	
FORM 990-PF	CORPORAT	E STOCK			STATEMENT	9	
DESCRIPTION			вос	OK VALUE	FAIR MARK VALUE	ET	
CORPORATE STOCKS		-		5,524,026.	4,887,	701.	
TOTAL TO FORM 990-PF, PART I	I, LINE 10B	-	į	5,524,026.	4,887,	701.	

FORM 990-PF	CORPORATE BONDS		STATEMENT 10
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS		1,477,107.	1,506,391.
TOTAL TO FORM 990-PF, PART II, L	INE 10C	1,477,107.	1,506,391.
FORM 990-PF O'	THER INVESTMENTS		STATEMENT 11
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
OTHER INVESTMENTS	COST	185,846.	185,846.
	T.T. 13	105.046	105 046
TOTAL TO FORM 990-PF, PART II, L	INE 13	185,846.	185,846.
FORM 990-PF, PART II, L	OTHER ASSETS	185,846.	STATEMENT 12
		END OF YEAR BOOK VALUE	
FORM 990-PF DESCRIPTION FUNDS HELD BY PAYCHEX	OTHER ASSETS BEGINNING OF	END OF YEAR	STATEMENT 12
FORM 990-PF DESCRIPTION FUNDS HELD BY PAYCHEX	OTHER ASSETS BEGINNING OF YR BOOK VALUE 6,808. 0.	END OF YEAR BOOK VALUE	STATEMENT 12 FAIR MARKET VALUE
FORM 990-PF DESCRIPTION FUNDS HELD BY PAYCHEX DISTRIBUTION RECEIVABLE TO FORM 990-PF, PART II, LINE 15	OTHER ASSETS BEGINNING OF YR BOOK VALUE 6,808. 0.	END OF YEAR BOOK VALUE 0. 2,747.	FAIR MARKET VALUE 0. 2,747.
FORM 990-PF DESCRIPTION FUNDS HELD BY PAYCHEX DISTRIBUTION RECEIVABLE TO FORM 990-PF, PART II, LINE 15	OTHER ASSETS BEGINNING OF YR BOOK VALUE 6,808. 0. 6,808.	END OF YEAR BOOK VALUE 0. 2,747.	STATEMENT 12 FAIR MARKET VALUE 0. 2,747.
FORM 990-PF DESCRIPTION FUNDS HELD BY PAYCHEX DISTRIBUTION RECEIVABLE TO FORM 990-PF, PART II, LINE 15 FORM 990-PF	OTHER ASSETS BEGINNING OF YR BOOK VALUE 6,808. 0. 6,808.	END OF YEAR BOOK VALUE 0. 2,747.	FAIR MARKET VALUE 0. 2,747. STATEMENT 13

FORM 990-PF PART VIII - LIST TRUSTEES AND	STATEMENT			
NAME AND ADDRESS	TITLE AND AVRG HRS/WK		EMPLOYEE BEN PLAN CONTRIB	EXPENSE
ROBERT RAGIR 2200 E MENLO BLVD MILWAUKEE, WI 53211	VICE PRESIDENT	C/DIRECTOR 16,684.	0.	0.
JUDITH RAGIR 12580 150TH ST N MARINE ON ST CROIX, MN 55047	PRESIDENT/DIRE	ECTOR 27,083.	0.	0.
MARSHALL RAGIR 3220 FEDERAL AVENUE LOS ANGELES, CA 90066	SECRETARY-TREA	ASURER/DIRECT		0.
LYDIA H MADRIGAL 4334 N ARDMORE AVE MILWAUKEE, WI 53211	0.00	5,200.	0.	0.
ALEXANDER V RAGIR 2200 E MENLO BLVD MILWAUKEE, WI 53211	0.00	5,200.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6	, PART VIII	81,250.	0.	0.

STATEMENT 15

FORM 990-PF

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT		AMOUNT
ALLIANCE FRANCAISE DE MILWAUKEE, INC 1800 E CAPITOL DRIVE MILWAUKEE, WI 53211	UNRESTRICTED GRANT	PUBLIC CHARITY	500.
B'NAI HORIN CALIFORNIA	UNRESTRICTED GRANT	PUBLIC CHARITY	250.
ANCIENT DRAGON ZEN GATE 1922 W IRVING PARK ROAD CHICAGO, IL 60613	UNRESTRICTED GRANT	PUBLIC CHARITY	250.
ARTIST WORKING IN EDUCATION, INC 2819 W HIGHLAND BLVD MILWAUKEE, WI 53208	UNRESTRICTED GRANT	PUBLIC CHARITY	500.
BOULEVARD THEATER 2252 S KINNICKINNIC AVENUE MILWAUKEE, WI 53207	UNRESTRICTED GRANT	PUBLIC CHARITY	5,000.
CLAIRE FOUNDATION 909 PICO BLVD SANTA MONICA, CA 90405	UNRESTRICTED GRANT	PUBLIC CHARITY	1,500.
CLOUDS IN WATER ZEN CENTER 308 PRINCE ST #120 ST PAUL, MN 55101	UNRESTRICTED GRANT	PUBLIC CHARITY	14,000.
FIDELITY CHARITABLE GIFT FUND 82 DEVONSHIRE ST BOSTON, MA 02109	UNRESTRICTED GRANT	PUBLIC CHARITY	15,000.

GRANTS AND CONTRIBUTIONS

PAID DURING THE YEAR

MEYER J & NORMA L RAGIR FOUNDAT	CION C/O M			36-3797780
FRIENDLY HOUSE 347 S NORMANDIE AVE LOS ANGELES, CA 90010	UNRESTRICTED	GRANT	PUBLIC CHARITY	1,500.
DHARMA & DIVERSITY ST PAUL, MN 55101	UNRESTRICTED	GRANT	PUBLIC CHARITY	6,000.
DONORS FORUM OF WISCONSIN, INC 759 N MILWAUKEE STREET, SUITE 515 MILWAUKEE, WI 53202	UNRESTRICTED	GRANT	PUBLIC CHARITY	500.
KING BAUDOUIN FOUNDATION 10 ROCKEFELLER PLAZA, 16TH FLOOR NEW YORK, NE YORK 10020	UNRESTRICTED	GRANT	PUBLIC CHARITY	11,000.
LIVE BAIT THEATRE 3912 NORTH CLARK STREET CHICAGO, IL 60613	UNRESTRICTED	GRANT	PUBLIC CHARITY	25,000.
INTERNATIONAL INSTITUTE FOR EDUCATION THROUGH THE ARTS	UNRESTRICTED	GRANT	PUBLIC CHARITY	4,000.
MILWAUKEE ART MUSEUM 700 N ART MUSEUM DRIVE MILWAUKEE, WI 53202	UNRESTRICTED	GRANT	PUBLIC CHARITY	2,500.
IN TANDEM PRODUCTIONS, INC 628 N 10TH ST MILWAUKEE, WI 53233	UNRESTRICTED	GRANT	PUBLIC CHARITY	500.
MSVEG	UNRESTRICTED	GRANT	PUBLIC CHARITY	2,500.
MILWAUKEE DANCE THEATRE 342 N WATER STREET MILWAUKEE, WI 53202	UNRESTRICTED	GRANT	PUBLIC CHARITY	1,000.

MEYER J & NORMA L RAGIR FOUNDAT	TION C/O M			36-3797780
NATIONAL PUBLIC INTERNET 3581 OCEAN VIEW AVENUE LOS ANGELES, CA 90066	UNRESTRICTED	GRANT	PUBLIC CHARITY	5,000.
OPERATION EDUCATION 1517 WELLESLEY AVE LOS ANGELES, CA 90028	UNRESTRICTED	GRANT	PUBLIC CHARITY	7,500.
OUTER CIRCLE RECOVERY	UNRESTRICTED	GRANT	PUBLIC CHARITY	10,000.
MILWAUKEE PUBLIC THEATRE 626 E KILBOURN AVE MILWAUKEE, WI 53202	UNRESTRICTED	GRANT	PUBLIC CHARITY	2,000.
RECOVERY MATTERS	UNRESTRICTED	GRANT	PUBLIC CHARITY	10,000.
PACIFIC HILLS SCHOOL 8628 HOLLOWAY DRIVE WEST HOLLYWOOD, CA 90069	UNRESTRICTED	GRANT	PUBLIC CHARITY	25,000.
PRESENT MUSIC 158 N BROADWAY MILWAUKEE, WI 53202	UNRESTRICTED	GRANT	PUBLIC CHARITY	500.
THE ALLIANCE FOR CHILDRENS RIGHTS 3333 WILSHIRE BLVD STE 550 LOS ANGELES, CA 90010	UNRESTRICTED	GRANT	PUBLIC CHARITY	500.
OHR HATORAH 7020 N GREEN BAY AVENUE GLENDALE, WI 53209	UNRESTRICTED	GRANT	PUBLIC CHARITY	500.
WOODLAND TEMPLE-STEVEN'S HOPE	UNRESTRICTED	GRANT	PUBLIC CHARITY	5,000.

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MEYER J & NORMA L RAGIR FOUNDAT	ION C/O M		36-3797780
RYUMONJI ZEN MONASTARY 2452 RYUMON ROAD DORCHESTER, IA 52140	UNRESTRICTED GI	PUBLIC RANT CHARITY	4,000.
SOCIETY OF THE MUSE OF THE SOUTHWEST 229 PASEO DEL PUEBLO SUR TAOS, NM 87571	UNRESTRICTED GI	PUBLIC RANT CHARITY	500.
STONE CREEK ZENDO 10585 MOONSHINE RD SEBASTOPOL, CA 95472	UNRESTRICTED GI	PUBLIC RANT CHARITY	250.
THE MAX FUND INC 1025 GALAPAGO ST DENVER, CO 80204	UNRESTRICTED GI	PUBLIC RANT CHARITY	500.
THE SABAN FREE CLINIC 8405 BEVERLY BLVD LOS ANGELES, CA 90048	UNRESTRICTED G	PUBLIC RANT CHARITY	1,100.
THEATRE GIGANTE 342 N WATER STREET MILWAUKEE, WI 53202	UNRESTRICTED G	PUBLIC RANT CHARITY	2,000.
CLINTON COUNTY HOMELESS SHELTER 36 GALLUP STREET WILMINGTON, OH 45177	UNRESTRICTED GI	PUBLIC RANT CHARITY	500.
UWM FOUNDATION 3271 N LAKE DR MILWAUKEE, WI 53211	UNRESTRICTED GI	PUBLIC RANT CHARITY	1,000.
VOCES DE LA FRONTERA 1027 S 5TH STREET MILWAUKEE, WI 53204	UNRESTRICTED GI	PUBLIC RANT CHARITY	4,000.
WILD SPACE DANCE COMPANY	INDECEDIONED O	PUBLIC	500.

UNRESTRICTED GRANT

820 E KNAPP STREET, PO BOX

511665 MILWAUKEE, WI 53203

CHARITY

MEYER J & NORMA L RAGIR FOUNDA	TION C/O M		36-3797780
WIND FALL THEATER 4849 N ELKHART AVE MILWAUKEE, WI 53217	UNRESTRICTED GRANT	PUBLIC CHARITY	500.
WISCONSIN DONOR'S FORUM 759 N MILWAUKEE STREET MILWAUKEE, WI 53202	UNRESTRICTED GRANT	PUBLIC CHARITY	500.
WOODLAND PATTERN BOOK CENTER 720 E LOCUST STREET MILWAUKEE, WI 53212	UNRESTRICTED GRANT	PUBLIC CHARITY	1,000.
TRISHA BROWN DANCE COMPANY 465 GREENWICH STREET NEW YORK, NY 10013	UNRESTRICTED GRANT	PUBLIC CHARITY	1,000.
TOTAL TO FORM 990-PF, PART XV, L	INE 3A		174,850.