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Form 990 (2009)

2009)

Form 990 (2009) **Omaha Community Foundation****36-3789990**Page **2****Part III Statement of Program Service Accomplishments**

1 Briefly describe the organization's mission

**Support Omaha Community Foundation's Mission**

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

Yes ☐ No ☒

If "Yes," describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?

Yes ☐ No ☒

If "Yes," describe these changes on Schedule O

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code ) (Expenses \$ **23,313,192** including grants of \$ **22,944,246** ) (Revenue \$ )

**The sole operational and organizational purpose and activity is to raise gifts and donations from donors and distribute such funds at the direction of the donors to qualified charitable, educational, civil, and religious organizations.**

4b (Code ) (Expenses \$ including grants of \$ ) (Revenue \$ )

4c (Code ) (Expenses \$ including grants of \$ ) (Revenue \$ )

4d Other program services (Describe in Schedule O )

(Expenses \$ including grants of \$ ) (Revenue \$ )

4e Total program service expenses ► **23,313,192**

**Part IV Checklist of Required Schedules**

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	<b>X</b>	
2 Is the organization required to complete Schedule B, Schedule of Contributors?	<b>X</b>	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I		<b>X</b>
4 <b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II		<b>X</b>
5 <b>Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations.</b> Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III		
6 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	<b>X</b>	
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II		<b>X</b>
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III		<b>X</b>
9 Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV		<b>X</b>
10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V		<b>X</b>
11 Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable		<b>X</b>
<ul style="list-style-type: none"> <li>Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI</li> <li>Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII</li> <li>Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII</li> <li>Did the organization report an amount for other assets related in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX</li> <li>Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X</li> <li>Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X</li> </ul>		
12 Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII		<b>X</b>
12A Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional	<b>X</b>	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E		<b>X</b>
14a Did the organization maintain an office, employees, or agents outside of the United States?		<b>X</b>
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I		<b>X</b>
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II		<b>X</b>
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III		<b>X</b>
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I		<b>X</b>
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II		<b>X</b>
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III		<b>X</b>
20 Did the organization operate one or more hospitals? If "Yes," complete Schedule H		<b>X</b>

**Part IV Checklist of Required Schedules (continued)**

		Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	<b>X</b>	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III		<b>X</b>
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	<b>X</b>	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25		<b>X</b>
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25a	<b>Section 501(c)(3) and 501(c)(4) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I		<b>X</b>
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I		<b>X</b>
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II		<b>X</b>
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete Schedule L, Part III		<b>X</b>
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)		
a	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV		<b>X</b>
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV		<b>X</b>
c	An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV		<b>X</b>
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	<b>X</b>	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M		<b>X</b>
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I		<b>X</b>
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II		<b>X</b>
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I		<b>X</b>
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	<b>X</b>	
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2		<b>X</b>
36	<b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2		<b>X</b>
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI		<b>X</b>
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? <b>Note.</b> All Form 990 filers are required to complete Schedule O	<b>X</b>	

**Part V Statements Regarding Other IRS Filings and Tax Compliance**

		Yes	No
<b>1a</b>	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U S Information Returns. Enter -0- if not applicable.	<b>1a</b>	<b>0</b>
<b>b</b>	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.	<b>1b</b>	<b>0</b>
<b>c</b>	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	<b>1c</b>	
<b>2a</b>	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.	<b>2a</b>	<b>0</b>
<b>b</b>	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? <b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions).	<b>2b</b>	
<b>3a</b>	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	<b>3a</b>	<b>X</b>
<b>b</b>	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O.	<b>3b</b>	
<b>4a</b>	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	<b>4a</b>	<b>X</b>
<b>b</b>	If "Yes," enter the name of the foreign country: See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
<b>5a</b>	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	<b>5a</b>	<b>X</b>
<b>b</b>	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	<b>5b</b>	<b>X</b>
<b>c</b>	If "Yes," to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?	<b>5c</b>	
<b>6a</b>	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?	<b>6a</b>	<b>X</b>
<b>b</b>	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	<b>6b</b>	
<b>7</b>	<b>Organizations that may receive deductible contributions under section 170(c).</b>		
<b>a</b>	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	<b>7a</b>	<b>X</b>
<b>b</b>	If "Yes," did the organization notify the donor of the value of the goods or services provided?	<b>7b</b>	
<b>c</b>	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	<b>7c</b>	<b>X</b>
<b>d</b>	If "Yes," indicate the number of Forms 8282 filed during the year.	<b>7d</b>	<b>4</b>
<b>e</b>	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<b>7e</b>	<b>X</b>
<b>f</b>	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	<b>7f</b>	<b>X</b>
<b>g</b>	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	<b>7g</b>	
<b>h</b>	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?	<b>7h</b>	
<b>8</b>	<b>Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.</b> Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	<b>8</b>	
<b>9</b>	<b>Sponsoring organizations maintaining donor advised funds</b>		
<b>a</b>	Did the organization make any taxable distributions under section 4966?	<b>9a</b>	
<b>b</b>	Did the organization make a distribution to a donor, donor advisor, or related person?	<b>9b</b>	
<b>10</b>	<b>Section 501(c)(7) organizations.</b> Enter		
<b>a</b>	Initiation fees and capital contributions included on Part VIII, line 12.	<b>10a</b>	
<b>b</b>	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities.	<b>10b</b>	
<b>11</b>	<b>Section 501(c)(12) organizations.</b> Enter		
<b>a</b>	Gross income from members or shareholders.	<b>11a</b>	
<b>b</b>	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	<b>11b</b>	
<b>12a</b>	<b>Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041?	<b>12a</b>	
<b>b</b>	If "Yes," enter the amount of tax-exempt interest received or accrued during the year.	<b>12b</b>	

**Part VI Governance, Management, and Disclosure** For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

**Section A. Governing Body and Management**

- 1a** Enter the number of voting members of the governing body **20**
- b** Enter the number of voting members that are independent **20**
- 2** Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? **2** **X**
- 3** Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? **3** **X**
- 4** Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed? **4** **X**
- 5** Did the organization become aware during the year of a material diversion of the organization's assets? **5** **X**
- 6** Does the organization have members or stockholders? **6** **X**
- 7a** Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body? **7a** **X**
- b** Are any decisions of the governing body subject to approval by members, stockholders, or other persons? **7b** **X**
- 8** Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following
- a** The governing body? **8a** **X**
- b** Each committee with authority to act on behalf of the governing body? **8b** **X**
- 9** Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O **9** **X**

**Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code.)

- 10a** Does the organization have local chapters, branches, or affiliates? **10a** **X**
- b** If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization? **10b**
- 11** Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form? **11** **X**
- 11a** Describe in Schedule O the process, if any, used by the organization to review this Form 990
- 12a** Does the organization have a written conflict of interest policy? If "No," go to line 13 **12a** **X**
- b** Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts? **12b** **X**
- c** Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done **12c** **X**
- 13** Does the organization have a written whistleblower policy? **13** **X**
- 14** Does the organization have a written document retention and destruction policy? **14** **X**
- 15** Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?
- a** The organization's CEO, Executive Director, or top management official **15a** **X**
- b** Other officers or key employees of the organization **15b** **X**
- If "Yes" to line 15a or 15b, describe the process in Schedule O (See instructions)
- 16a** Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? **16a** **X**
- b** If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements? **16b**

**Section C. Disclosure**

- 17** List the states with which a copy of this Form 990 is required to be filed **None**
- 18** Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.  
☐ Own website ☐ Another's website ☒ Upon request
- 19** Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public
- 20** State the name, physical address, and telephone number of the person who possesses the books and records of the organization **Omaha Community Foundation** **302 S 36th St**

**Omaha****NE 68131****402-342-3458**

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors****Section A Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former** directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if the organization did not compensate any current officer, director, or trustee

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
Michael Fahey Chairman	4.00	X		X				0	0	0
John Scott Vice Chair	4.00	X		X				0	0	0
Mary S. Jones Board Member	1.00	X						0	0	0
John Maginn Treasurer	6.00	X		X				0	0	0
Michael Piechoski Board Member	1.00	X						0	0	0
Constance M. Ryan Board Member	1.00	X						0	0	0
Deryl Hamann Board Member	1.00	X						0	0	0
Richard Kelley Board Member	1.00	X						0	0	0
Jane Weekly Board Member	1.00	X						0	0	0
Jerry M Bartee Board Member	1.00	X						0	0	0
Carol Gendler Board Member	1.00	X						0	0	0
John Hancock Board Member	1.00	X						0	0	0
Paul Jessen Secretary	4.00	X		X				0	0	0
John Nelson Board Member	1.00	X						0	0	0
Todd Simon Board Member	1.00	X						0	0	0
Maria Vazquez Board Member	1.00	X						0	0	0
Eric Keen Board Member	1.00	X						0	0	0



**Part VII** Section A Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
Susan Strauss Lebens Board Member	1.00	X						0	0	0
Thomas Nichting Board Member	1.00	X						0	0	0
Paul Smith Board Member	1.00	X						0	0	0
Michael Leighton CEO/Pres	40.00			X				0	233,749	21,640
Sara Boyd VP	40.00			X				0	121,245	13,133
Hillary Nater-Deticsh Dir Donor	40.00			X				0	66,909	19,431
<b>1b Total</b>									<b>421,903</b>	<b>54,204</b>

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization **2**

- 3 Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual
- 4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual
- 5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If "Yes," complete Schedule J for such person

	Yes	No
3		X
4	X	
5		X

**Section B. Independent Contractors**

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization **0**

**Part VIII Statement of Revenue**

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
<b>Contributions, gifts, grants and other similar amounts</b>	1a Federated campaigns	1a				
	b Membership dues	1b				
	c Fundraising events	1c				
	d Related organizations	1d				
	e Government grants (contributions)	1e				
	f All other contributions, gifts, grants, and similar amounts not included above	1f	23,636,611			
	g Noncash contributions included in lines 1a-1f	\$	14,104,408			
h Total. Add lines 1a-1f			23,636,611			
<b>Program Service Revenue</b>	2a		Busn. Code			
	b					
	c					
	d					
	e					
	f All other program service revenue					
	g Total. Add lines 2a-2f					
<b>Other Revenue</b>	3 Investment income (including dividends, interest, and other similar amounts)			372,654		372,654
	4 Income from investment of tax-exempt bond proceeds					
	5 Royalties					
			(i) Real	(ii) Personal		
	6a Gross Rents					
	b Less rental exps					
	c Rental inc or (loss)					
	d Net rental income or (loss)					
	7a Gross amount from sales of assets other than inventory		(i) Securities	(ii) Other		
			21,983,291			
	b Less cost or other basis & sales exps		22,012,983			
	c Gain or (loss)		-29,692			
	d Net gain or (loss)			-29,692		-29,692
	8a Gross income from fundraising events (not including \$ of contributions reported on line 1c) See Part IV, line 18		a			
	b Less direct expenses		b			
	c Net income or (loss) from fundraising events					
	9a Gross income from gaming activities See Part IV, line 19		a			
b Less direct expenses		b				
c Net income or (loss) from gaming activities						
10a Gross sales of inventory, less returns and allowances		a				
b Less cost of goods sold		b				
c Net income or (loss) from sales of inventory						
Miscellaneous Revenue		Busn. Code				
11a Other - Refund			2,546		2,546	
b						
c						
d All other revenue						
e Total. Add lines 11a-11d			2,546			
12 Total Revenue See instructions			23,982,119	0	0	345,508

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U S See Part IV, line 21	22,944,246	22,944,246		
2 Grants and other assistance to individuals in the U S See Part IV, line 22				
3 Grants and other assistance to governments, organizations, and individuals outside the U S See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees				
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages				
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)				
9 Other employee benefits				
10 Payroll taxes				
11 Fees for services (non-employees)				
a Management	368,946	368,946		
b Legal				
c Accounting				
d Lobbying				
e Professional fundraising services See Part IV, line 17				
f Investment management fees	8,192		8,192	
g Other				
12 Advertising and promotion				
13 Office expenses	708		708	
14 Information technology				
15 Royalties				
16 Occupancy				
17 Travel				
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings				
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization				
23 Insurance				
24 Other expenses Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below )				
a				
b				
c				
d				
e				
f All other expenses				
25 Total functional expenses. Add lines 1 through 24f	23,322,092	23,313,192	8,900	
26 Joint costs. Check here <input type="checkbox"/> if following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

**Part X Balance Sheet**

		(A) Beginning of year		(B) End of year
<b>Assets</b>	1 Cash—non-interest bearing		1	
	2 Savings and temporary cash investments	8,035,343	2	3,885,325
	3 Pledges and grants receivable, net		3	
	4 Accounts receivable, net		4	
	5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges		9	
	10a Land, buildings, and equipment cost or other basis. Complete Part VI of Schedule D	10a		
	b Less accumulated depreciation	10b	10c	
	11 Investments—publicly traded securities	11,707,747	11	12,191,720
	12 Investments—other securities. See Part IV, line 11	64,641	12	46,493
	13 Investments—program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11	78,129	15	47,055
16 <b>Total assets.</b> Add lines 1 through 15 (must equal line 34)	19,885,860	16	16,170,593	
<b>Liabilities</b>	17 Accounts payable and accrued expenses	536,072	17	303,991
	18 Grants payable	202,726	18	202,726
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities. Complete Part X of Schedule D		25	
	26 <b>Total liabilities.</b> Add lines 17 through 25	738,798	26	506,717
<b>Net Assets or Fund Balances</b>	<b>Organizations that follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27 through 29, and lines 33 and 34.</b>			
	27 Unrestricted net assets	19,147,062	27	15,663,876
	28 Temporarily restricted net assets		28	
	29 Permanently restricted net assets		29	
	<b>Organizations that do not follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 30 through 34.</b>			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
	33 <b>Total net assets or fund balances</b>	19,147,062	33	15,663,876
34 <b>Total liabilities and net assets/fund balances</b>	19,885,860	34	16,170,593	

**Part XI Financial Statements and Reporting**

1 Accounting method used to prepare the Form 990 ☐ Cash ☒ Accrual ☐ Other \_\_\_\_\_  
 If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O

2a Were the organization's financial statements compiled or reviewed by an independent accountant?

b Were the organization's financial statements audited by an independent accountant?

c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?  
 If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O

d If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both  
☐ Separate basis ☐ Consolidated basis ☒ Both consolidated and separate basis

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

	Yes	No
2a		<b>X</b>
2b	<b>X</b>	
2c	<b>X</b>	
3a		<b>X</b>
3b		



**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in)▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")	11,640,622	14,446,943	19,229,183	22,878,321	23,636,611	91,831,680
<b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
<b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge						
<b>4</b> <b>Total.</b> Add lines 1 through 3	11,640,622	14,446,943	19,229,183	22,878,321	23,636,611	91,831,680
<b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						24,528,096
<b>6</b> <b>Public support.</b> Subtract line 5 from line 4						67,303,584

**Section B. Total Support**

Calendar year (or fiscal year beginning in)▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
<b>7</b> Amounts from line 4	11,640,622	14,446,943	19,229,183	22,878,321	23,636,611	91,831,680
<b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	543,584	469,786	736,232	129,194	372,654	2,251,450
<b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on					1,546	1,546
<b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
<b>11</b> <b>Total support.</b> Add lines 7 through 10						94,084,676
<b>12</b> Gross receipts from related activities, etc. (see instructions)					12	
<b>13</b> <b>First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> ▶ <input type="checkbox"/>						

**Section C. Computation of Public Support Percentage**

<b>14</b> Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))	<b>14</b>	71.54 %
<b>15</b> Public support percentage from 2008 Schedule A, Part II, line 14	<b>15</b>	65.42 %
<b>16a</b> <b>33 1/3 % support test—2009.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3 % or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization ▶ <input checked="" type="checkbox"/>		
<b>b</b> <b>33 1/3 % support test—2008.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3 % or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/>		
<b>17a</b> <b>10%-facts-and-circumstances test—2009.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/>		
<b>b</b> <b>10%-facts-and-circumstances test—2008.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/>		
<b>18</b> <b>Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ <input type="checkbox"/>		

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 9 of Part I.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in)▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
<b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
<b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513						
<b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
<b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge						
<b>6</b> Total. Add lines 1 through 5						
<b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons						
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
<b>c</b> Add lines 7a and 7b						
<b>8</b> Public support (Subtract line 7c from line 6.)						

**Section B. Total Support**

Calendar year (or fiscal year beginning in)▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
<b>9</b> Amounts from line 6						
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
<b>c</b> Add lines 10a and 10b						
<b>11</b> Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
<b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
<b>13</b> Total support. (Add lines 9, 10c, 11, and 12.)						
<b>14</b> First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here <span style="float: right;">▶ <input type="checkbox"/></span>						

**Section C. Computation of Public Support Percentage**

<b>15</b> Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f))	<b>15</b>	%
<b>16</b> Public support percentage from 2008 Schedule A, Part III, line 15	<b>16</b>	%

**Section D. Computation of Investment Income Percentage**

<b>17</b> Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f))	<b>17</b>	%
<b>18</b> Investment income percentage from 2008 Schedule A, Part III, line 17	<b>18</b>	%
<b>19a</b> 33 1/3 % support tests—2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3 %, and line 17 is not more than 33 1/3 %, check this box and stop here. The organization qualifies as a publicly supported organization <span style="float: right;">▶ <input type="checkbox"/></span>		
<b>b</b> 33 1/3 % support tests—2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3 %, and line 18 is not more than 33 1/3 %, check this box and stop here. The organization qualifies as a publicly supported organization <span style="float: right;">▶ <input type="checkbox"/></span>		
<b>20</b> Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions <span style="float: right;">▶ <input type="checkbox"/></span>		



**Part IV**

**Supplemental Information.** Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Provide any other additional information. See instructions.

**SCHEDULE D  
(Form 990)****Supplemental Financial Statements**▶ Complete if the organization answered "Yes," to Form 990,  
Part IV, line 6, 7, 8, 9, 10, 11, or 12.

▶ Attach to Form 990. ▶ See separate instructions.

OMB No. 1545-0047

**2009**Open to Public  
InspectionDepartment of the Treasury  
Internal Revenue Service

Name of the organization

**Omaha Community Foundation  
Donor Directed Depository**

Employer identification number

**36-3789990****Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year	<b>578</b>	
2 Aggregate contributions to (during year)	<b>23,636,611</b>	
3 Aggregate grants from (during year)	<b>22,944,246</b>	
4 Aggregate value at end of year	<b>16,170,593</b>	

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☒ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☒ Yes ☐ No

**Part II Conservation Easements.** Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)

<input type="checkbox"/> Preservation of land for public use (e.g., recreation or pleasure)	<input type="checkbox"/> Preservation of an historically important land area
<input type="checkbox"/> Protection of natural habitat	<input type="checkbox"/> Preservation of certified historic structure
<input type="checkbox"/> Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ▶ \_ \_ \_ \_ \_

4 Number of states where property subject to conservation easement is located ▶ \_ \_ \_ \_ \_

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶ \_ \_ \_ \_ \_

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$ \_ \_ \_ \_ \_

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.** Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1	▶ \$ _ _ _ _ _
(ii) Assets included in Form 990, Part X	▶ \$ _ _ _ _ _

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items

a Revenues included in Form 990, Part VIII, line 1	▶ \$ _ _ _ _ _
b Assets included in Form 990, Part X	▶ \$ _ _ _ _ _

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply)

- a ☐ Public exhibition d ☐ Loan or exchange programs  
 b ☐ Scholarly research e ☐ Other \_\_\_\_\_  
 c ☐ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes ☐ No ☐

**Part IV Escrow and Custodial Arrangements.** Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? Yes ☐ No ☐

b If "Yes," explain the arrangement in Part XIV and complete the following table

- c Beginning balance  
 d Additions during the year  
 e Distributions during the year  
 f Ending balance

	Amount
1c	
1d	
1e	
1f	

2a Did the organization include an amount on Form 990, Part X, line 21? Yes ☐ No ☐

b If "Yes," explain the arrangement in Part XIV

**Part V Endowment Funds.** Complete if organization answered "Yes" to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the year end balance held as

- a Board designated or quasi-endowment ☐ \_\_\_\_\_ %  
 b Permanent endowment ☐ \_\_\_\_\_ %  
 c Term endowment ☐ \_\_\_\_\_ %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

- (i) unrelated organizations  
 (ii) related organizations

b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

	Yes	No
3a(i)		
3a(ii)		
3b		

4 Describe in Part XIV the intended uses of the organization's endowment funds

**Part VI Investments—Land, Buildings, and Equipment.** See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment				
e Other				

Total Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c) ) ▶

**Part VII Investments—Other Securities.** See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Financial derivatives		
Closely-held equity interests		
Other		
<b>Total.</b> (Column (b) must equal Form 990, Part X, col (B) line 12.)		

**Part VIII Investments—Program Related.** See Form 990, Part X, line 13.

(a) Description of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market value
<b>Total.</b> (Column (b) must equal Form 990, Part X, col (B) line 13.)		

**Part IX Other Assets.** See Form 990, Part X, line 15.

(a) Description	(b) Book value
<b>Total.</b> (Column (b) must equal Form 990, Part X, col (B) line 15.)	

**Part X Other Liabilities.** See Form 990, Part X, line 25.

(a) Description of liability	(b) Amount
1 Federal income taxes	
<b>Total.</b> (Column (b) must equal Form 990, Part X, col (B) line 25.)	

2. FIN 48 Footnote In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48

<b>Part XI</b>	<b>Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements</b>
----------------	---------------------------------------------------------------------------------------------

<b>1</b>	Total revenue (Form 990, Part VIII, column (A), line 12)	<b>1</b>	
<b>2</b>	Total expenses (Form 990, Part IX, column (A), line 25)	<b>2</b>	
<b>3</b>	Excess or (deficit) for the year Subtract line 2 from line 1	<b>3</b>	
<b>4</b>	Net unrealized gains (losses) on investments	<b>4</b>	
<b>5</b>	Donated services and use of facilities	<b>5</b>	
<b>6</b>	Investment expenses	<b>6</b>	
<b>7</b>	Prior period adjustments	<b>7</b>	
<b>8</b>	Other (Describe in Part XIV )	<b>8</b>	
<b>9</b>	Total adjustments (net) Add lines 4 through 8	<b>9</b>	
<b>10</b>	Excess or (deficit) for the year per audited financial statements Combine lines 3 and 9	<b>10</b>	

## Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

<b>1</b>	Total revenue, gains, and other support per audited financial statements		<b>1</b>	
<b>2</b>	Amounts included on line 1 but not on Form 990, Part VIII, line 12			
<b>a</b>	Net unrealized gains on investments	<b>2a</b>		
<b>b</b>	Donated services and use of facilities	<b>2b</b>		
<b>c</b>	Recoveries of prior year grants	<b>2c</b>		
<b>d</b>	Other (Describe in Part XIV )	<b>2d</b>		
<b>e</b>	Add lines <b>2a</b> through <b>2d</b>		<b>2e</b>	
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b>		<b>3</b>	
<b>4</b>	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b	<b>4a</b>		
<b>b</b>	Other (Describe in Part XIV )	<b>4b</b>		
<b>c</b>	Add lines <b>4a</b> and <b>4b</b>		<b>4c</b>	
<b>5</b>	Total revenue. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 12 )		<b>5</b>	

### Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

<b>1</b>	Total expenses and losses per audited financial statements		<b>1</b>	
<b>2</b>	Amounts included on line 1 but not on Form 990, Part IX, line 25			
<b>a</b>	Donated services and use of facilities	<b>2a</b>		
<b>b</b>	Prior year adjustments	<b>2b</b>		
<b>c</b>	Other losses	<b>2c</b>		
<b>d</b>	Other (Describe in Part XIV )	<b>2d</b>		
<b>e</b>	Add lines <b>2a</b> through <b>2d</b>		<b>2e</b>	
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b>		<b>3</b>	
<b>4</b>	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b	<b>4a</b>		
<b>b</b>	Other (Describe in Part XIV )	<b>4b</b>		
<b>c</b>	Add lines <b>4a</b> and <b>4b</b>		<b>4c</b>	
<b>5</b>	Total expenses. Add lines <b>3</b> and <b>4c</b> (This must equal Form 990, Part I, line 18 )		<b>5</b>	

## Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, line 2, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

[illegible]

Part XIV Supplemental Information (continued)

Area with horizontal dashed lines for supplemental information.

**SCHEDULE I  
(Form 990)****Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States**

OMB No 1545-0047

**2009****Open to Public  
Inspection**Department of the Treasury  
Internal Revenue ServiceComplete if the organization answered "Yes" on Form 990, Part IV, lines 21 or 22  
► Attach to Form 990.

Name of the organization

**Omaha Community Foundation  
Donor Directed Depository**

Employer identification number

**36-3789990****Part I General Information on Grants and Assistance**

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☐ Yes ☒ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

**Part II Grants and Other Assistance to Governments and Organizations in the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed ☐

1	(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
	<b>University of Nebraska Foundation</b>							<b>Educational Inst</b>
	PO Box 82555 Lincoln NE 68501	47-0379839	3	9,995,950				
	<b>Veterans of Foreign Wars</b>							<b>Public Safety</b>
	406 W 34th St Kansas City MO 64111	43-1758998	3	417,918				
	<b>Boys &amp; Girls Club</b>							<b>Youth Development</b>
	2610 Hamilton Omaha NE 68131	47-0467350	3	265,817				
	<b>Nebraska Children and Families</b>							<b>Human Services</b>
	215 Centennial Mall Lincoln NE 68508	91-1829974	3	315,250				
	<b>Heartland Family Services</b>							<b>Human Services</b>
	2101 S 42nd St Omaha NE 68105	47-0390618	3	259,059				
	<b>Creighton University</b>							<b>Educational Inst.</b>
	2500 California Plaza Omaha NE 68178	47-0376583	3	2,733,125				
	<b>Heritage Services</b>							<b>Arts, Culture</b>
	8805 Indian Hills Dr Omaha NE 68114	47-0731254	3	250,000				
	<b>United Way of the Midlands</b>							<b>Human Services</b>
	1805 Harney St Omaha NE 68102	47-0376605	3	273,035				
	<b>Omaha Performing Arts Society</b>							<b>Arts, Culture</b>
	1200 Douglas St Omaha NE 68102	47-0832480	3	222,650				

► 250

2 Enter total number of section 501(c)(3) and government organizations

3 Enter total number of other organizations

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) 2009

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**SCHEDULE I-1**  
**(Form 990)**

## Continuation Sheet for Schedule I (Form 990)

OMB No 1545-0047

2009

## Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

Name of the organization

**Omaha Community Foundation  
Donor Directed Depository**

► Attach to Form 990 to list additional information for Schedule I (Form 990), Part II or Part III.

Employer identification number

**36-3789990**

## Part I Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I-1 (Form 990) 2009

**Schedule I -  
(Form 990)**

**Continuation Sheet for Schedule I (Form 990)**

Name of organization: **Omaha Community Foundation Donor Directed**

Employer Identification Number: **36-3738990**

**Part I - Continuation of Grants and Other Assistance to Governments and Organizations in the US**

(a) Name, address, and zip	(b) EIN	(c) IRC Code	(d) Cash Grant	(e) Non-Cash Grant	(f) Valuation Method	(g) Desc Non-Cash Assistance	(h) Purpose of Grant or Assistance
Donors Trust, c/o Heritage Services 8805 Indian Hills Dr., #175 Omaha, NE 68114	26-2515785	501(C)3	220,000.00	0			Community Improvement, Capacity Building
Creighton Preparatory School, 7400 Western Avenue Omaha, NE 68114	47-0438012	501(C)3	214,725.00	0			Educational Institutions
University of Nebraska at Omaha, for Business & Finance 6001 Dodge Street Omaha, NE 68182	47-0049123	501(C)3	201,412.00	0			Educational Institutions
CEC Seabee Historical Foundation, P.O. Box 657 Gulfport, MS 39502-0657	58-1998577	501(C)3	201,000.00	0			Arts, Culture, Humanities
Children's Hospital & Medical Center Foundation, 8401 West Dodge Road, #160 Omaha, NE 68114	47-6105603	501(C)3	199,325.00	0			Health - General & Rehabilitative
Country Care Center Corporation, P.O. Box 351 Harlan, IA 51537	42-1295331	501(C)3	187,500.00	0			Human Services
Joslyn Art Museum, 2200 Dodge Street Office of the Director Omaha, NE 68102-1292	47-0384577	501(C)3	178,734.38	0			Arts, Culture, Humanities
Salvation Army, 715 N. 16th Street Council Bluffs, IA 51501-0105	22-2406433	501(C)3	166,928.42	0			Human Services
Omaha Symphony Association, 1605 Howard Street Omaha, NE 68102-2705	47-6039304	501(C)3	145,500.00	0			Arts, Culture, Humanities
Omaha Zoo Foundation, 3701 So. 10th Street Omaha, NE 68107	36-3297716	501(C)3	144,400.00	0			Animal Related
Omaha Botanical Center Inc. - Lauritzen Gardens, 100 Bancroft St. Omaha, NE 68108-1736	47-0659701	501(C)3	143,230.00	0			Environmental Quality Protection, Beautification
Catholic Charities, 3300 North 60th Street Omaha, NE 68104	47-0376612	501(C)3	139,125.00	0			Human Services
Fire Fighters Memorial Foundation Inc., 6005 Grover St Omaha, NE 68106	47-0783606	501(C)3	135,000.00	0			Arts, Culture, Humanities
City of Omaha/Parks Department, 1819 Farnam Street Omaha, NE 68102	47-6006304	501(C)3	105,000.00	0			Human Services
Educare of Omaha, Kellem Elementary 2123 Paul St. Omaha, NE 68102	80-0015385	501(C)3	101,000.00	0			Educational Institutions
YWCA, 222 South 29th Street Omaha, NE 68131-3577	47-0376585	501(C)3	82,350.00	0			Human Services
Big Brothers Big Sisters of the Midlands, 10831 Old Mill Road, Suite 400 Omaha, NE 68154	47-0466144	501(C)3	81,550.00	0			Youth Development
Duchesne Academy, 3601 Burt Street Omaha, NE 68131	47-0376614	501(C)3	81,500.00	0			Educational Institutions
Westside Community Schools Foundation, 1101 South 90th Street Omaha, NE 68124	47-0560469	501(C)3	81,491.00	0			Educational Institutions
St. Anthony Foundation, 311 South Clark St. Carroll, IA 51401	42-1419695	501(C)3	75,000.00	0			Human Services
Jesuit Middle School, 2311 No. 22nd Street Omaha, NE 68110	47-0792128	501(C)3	71,700.00	0			Educational Institutions
Omaha Community Playhouse, 6915 Cass Street Omaha, NE 68132-2696	47-0399856	501(C)3	69,000.00	0			Arts, Culture, Humanities

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(Form 990)**

**Continuation Sheet for Schedule I (Form 990)**

Name of organization: **Omaha Community Foundation Donor Directed**

Employer Identification Number: **36-3738990**

**Part I - Continuation of Grants and Other Assistance to Governments and Organizations in the US**

(a) Name, address, and zip	(b) EIN	(c) IRC Code	(d) Cash Grant	(e) Non-Cash Grant	(f) Valuation Method	(g) Desc Non-Cash Assistance	(h) Purpose of Grant or Assistance
Lutheran Family Service of Nebraska, 124 South 24th Street Suite 230 Omaha, NE 68102	23-7267972	501(C)3	66,700.00	0			Human Services
Marian High School, 7400 Military Avenue Omaha, NE 68134-3351	05-0664529	501(C)3	62,750.00	0			Educational Institutions
CUES, Sacred Heart School 2207 Wirt Street Omaha, NE 68110-2055	47-0415808	501(C)3	61,600.00	0			Educational Institutions
Christ The King Catholic School, 831 So. 88th Street Christ the King Catholic Church Omaha, NE 68114-4200	47-0399849	501(C)3	59,850.00	0			Religion, Spiritual Development
Siena/Francis House, P.O. Box 217 Downtown Station Omaha, NE 68101-0217	47-0601005	501(C)3	55,825.00	0			Housing, Shelter
St. Augustine Indian Mission, P. O. Box GG Winnebago, NE 68071-0766	47-0398898	501(C)3	54,550.00	0			Religion, Spiritual Development
Father Flanagan's Boys Home/Boys Town, 14100 Crawford Street P. O. Box 7000 Boys Town, NE 68010-9907	47-0376606	501(C)3	54,450.00	0			Educational Institutions
West Hills Presbyterian Church, 3015 So. 82nd Avenue Omaha, NE 68124	47-6036265	501(C)3	52,922.28	0			Religion, Spiritual Development
Opera Omaha, 1625 Farnam, # 100 Omaha, NE 68102	47-6032795	501(C)3	52,000.00	0			Arts, Culture, Humanities
St. Pius the Tenth Church, 6905 Blondo Street Omaha, NE 68104	47-0424937	501(C)3	51,322.00	0			Religion, Spiritual Development
Heisey Collectors of America, 169 W Church Street Endowment Fund Newark, OH 43055	23-7178364	501(C)3	50,241.00	0			Human Services
University of Iowa Foundation, P. O. Box 4550 Iowa City, IA 52244-4550	42-0796760	501(C)3	50,200.00	0			Health - General & Rehabilitative
Elkhorn Hills United Methodist Church, 20227 Veteran's Drive Elkhorn, NE 68022	47-0678208	501(C)3	45,000.00	0			Religion, Spiritual Development
St. Margaret Mary Church, 6116 Dodge Street Attn: Bookkeeping Dept. Omaha, NE 68132-2114	47-0429417	501(C)3	43,850.00	0			Cycle of Life III "Sustaining the Future"
Dundee Presbyterian Church, 5312 Underwood Avenue Omaha, NE 68132	47-0378988	501(C)3	43,503.46	0			Religion, Spiritual Development
College of Saint Mary, 7000 Mercy Road Omaha, NE 68106	47-0424785	501(C)3	41,950.00	0			Educational Institutions
Harrison County Board of Supervisors, 111 North 2nd Avenue Logan, IA 51546	42-1076163	501(C)3	41,872.00	0			Community Improvement, Capacity Building
Archdiocese of Omaha, P. O. Box 4130 3212 North 60th Street Omaha, NE 68104-0130	47-0376538	501(C)3	41,810.00	0			Religion, Spiritual Development
Child Saving Institute, 4545 Dodge Street Omaha, NE 68132	45-0489204	501(C)3	41,800.00	0			Human Services
Grameen America Inc., 5002 S. 24th Street Suite 201 Omaha, NE 68107	20-8497991	501(C)3	40,000.00	0			Community Improvement, Capacity Building
Madonna School, 6402 North 71st Plaza Omaha, NE 68104-4674	47-0491332	501(C)3	39,300.00	0			Educational Institutions
First United Methodist Church, 7020 Cass Street Omaha, NE 68132	47-0408262	501(C)3	38,825.00	0			Religion, Spiritual Development

**Schedule I -  
(Form 990)**

**Continuation Sheet for Schedule I (Form 990)**

Name of organization: **Omaha Community Foundation Donor Directed**

Employer Identification Number: **36-3738990**

**Part I - Continuation of Grants and Other Assistance to Governments and Organizations in the US**

(a) Name, address, and zip	(b) EIN	(c) IRC Code	(d) Cash Grant	(e) Non-Cash Grant	(f) Valuation Method	(g) Desc Non-Cash Assistance	(h) Purpose of Grant or Assistance
Open Door Mission, P.O. Box 8340 2828 North 23rd St. East Omaha, NE 68108-0340	47-0411375	501(C)3	37,702.94	0			Human Services
University of Notre Dame, P. O. Box 519 1100 Grace Hall Notre Dame, IN 46556	35-0868188	501(C)3	36,000.00	0			Educational Institutions
Camp Fire USA, 2566 St. Marys Avenue Omaha, NE 68105	47-0401232	501(C)3	35,300.00	0			Youth Development
Shelby County Chris A. Myrtue Memorial Hospital, 1213 Garfield Avenue Harlan, IA 51537	42-6037826	501(C)3	35,118.88	0			Community Improvement, Capacity Building
Nishna Valley Trails, Inc., P. O. Box 496 Atlantic, IA 50022	42-1377218	501(C)3	35,000.00	0			Community Improvement, Capacity Building
Children's Scholarship Fund, P. O. Box 4130 Omaha, NE 68104-0130	47-0822724	501(C)3	33,850.00	0			Educational Institutions
Teammates Mentoring Program, 6801 O Street Lincoln, NE 68510	47-0840990	501(C)3	33,100.00	0			Crime, Legal Related
Omaha Hearing School for Children, Inc., 1110 No. 66th Street Omaha, NE 68132	47-0399857	501(C)3	33,050.00	0			Educational Institutions
Durham Museum, 801 S. 10th Street Omaha, NE 68108-3299	47-0556061	501(C)3	32,200.00	0			Arts, Culture, Humanities
First Central Congregational Church, 421 South 36th Street Omaha, NE 68131	47-0384059	501(C)3	32,196.00	0			Religion, Spiritual Development
Juvenile Diabetes Research Foundation, 9202 West Dodge Road, Ste 304 Omaha, NE 68114	23-1907729	501(C)3	31,900.00	0			Disease, Disorders, Medical Disciplines
KVSS - Spirit Catholic Radio, 5829 N. 60th Street VSS Catholic Communications Omaha, NE 68104-1140	91-1857425	501(C)3	30,985.00	0			Religion, Spiritual Development
St. Robert Bellarmine Church, 11802 Pacific Street Omaha, NE 68154	05-0782718	501(C)3	30,955.00	0			Religion, Spiritual Development
Nebraska Food Bank Network, 6824 J Street Food Bank of the Heartland Omaha, NE 68117-1016	47-0637701	501(C)3	30,900.00	0			Agriculture, Food, Nutrition
Boomer Esiason Foundation, 417 5th Avenue, 2nd Floor Cystic Fibrosis Foundation New York, NY 10016	11-3142753	501(C)3	30,000.00	0			Disease, Disorders, Medical Disciplines
MACCH, 115 South 49th Avenue Omaha, NE 68132	11-3788955	501(C)3	30,000.00	0			Human Services
Midland Lutheran College, 900 North Clarkson Street Institutional Advancement Fremont, NE 68025	47-0376551	501(C)3	29,000.00	0			Educational Institutions
Girls Incorporated-Omaha, 2811 N. 45th Street Omaha, NE 68104-4518	47-0562184	501(C)3	26,425.00	0			Youth Development
St. Andrew's United Methodist Church, 15050 West Maple Road Omaha, NE 68116	47-0761542	501(C)3	26,200.00	0			Religion, Spiritual Development
Knights of Ak-Sar-Ben Foundation, 3707 West Center Road Suite 101 Omaha, NE 68124	47-0447496	501(C)3	25,700.00	0			Human Services
Methodist Hospital Foundation, 8401 W. Dodge Road, #225 Omaha, NE 68114	47-0595345	501(C)3	25,450.00	0			Health - General & Rehabilitative

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**Part I - Continuation of Grants and Other Assistance to Governments and Organizations in the US**

(a) Name, address, and zip	(b) EIN	(c) IRC Code	(d) Cash Grant	(e) Non-Cash Grant	(f) Valuation Method	(g) Desc Non-Cash Assistance	(h) Purpose of Grant or Assistance
Cedar County Catholic Schools, P.O. Box 654 Hartington, NE 68739	47-0482832	501(C)3	25,000.00	0			Educational Institutions
Dana College, 2848 College Drive Blair, NE 68008	47-0376526	501(C)3	25,000.00	0			Educational Institutions
Phoenix Gospel Mission, dba, Phoenix Rescue Mission, 1468 N. 26th Avenue Phoenix, AZ 85009	86-6057771	501(C)3	25,000.00	0			Religion, Spiritual Development
Sarasota Opera Association, 50 Central Avenue, Suite 820 Sarasota, FL 34236	23-7089047	501(C)3	25,000.00	0			Arts, Culture, Humanities
Conference for Inclusive Communities, 6901 Dodge St Ste 104 Omaha, NE 68132-2759	20-3290755	501(C)3	24,675.00	0			Civil Rights, Social Action, Advocacy
Scottsdale Bible Church, 7601 East Shea Blvd. Scottsdale, AZ 82260	86-0179808	501(C)3	24,000.00	0			Religion, Spiritual Development
Habitat for Humanity of Omaha, 2204 Ames Avenue Omaha, NE 68110-0104	36-3283625	501(C)3	23,925.00	0			Housing, Shelter
Children's Respite Care Center, 13336 Industrial Road Suite 101 Omaha, NE 68137	47-0718409	501(C)3	23,500.00	0			Human Services
Project Interfaith, PO Box 6037 Omaha, NE 68106	33-1211909	501(C)3	23,492.00	0			Religion, Spiritual Development
Jewish Community Center, 333 S. 132nd Street Jewish Foundation Omaha, NE 68154	47-0384659	501(C)3	23,058.00	0			Philanthropy, Voluntarism, Grantmaking
City of Stanton, P. O. Box 189 Stanton, IA 51573	42-1370201	501(C)3	23,000.00	0			Community Improvement, Capacity Building
Holy Name Catholic Church, 3014 No. 45th Street Omaha, NE 68104-4594	47-0378993	501(C)3	22,600.00	0			Religion, Spiritual Development
St. Stephen the Martyr Catholic Church, 16701 "S" Street Omaha, NE 68135	47-0730264	501(C)3	22,250.00	0			Religion, Spiritual Development
Mid-America Council, Boy Scouts of America, 12401 West Maple Road Omaha, NE 68164-1853	47-0376545	501(C)3	21,786.77	0			Youth Development
Omaha Children's Museum, 500 South 20th Street Omaha, NE 68102	47-0594056	501(C)3	21,748.00	0			Arts, Culture, Humanities
St. Peter Claver, Cristo Rey High School 5301 South 36th Street Omaha, NE 68107	30-0348099	501(C)3	21,600.00	0			Educational Institutions
Justice for Our Neighbors, 2414 E Street Omaha, NE 68107	74-3195841	501(C)3	21,000.00	0			Human Services
Nebraska Humane Society, 8929 Fort Street Omaha, NE 68134	47-0378997	501(C)3	20,650.00	0			Animal Related
St. Wenceslaus Catholic Church, 15353 Pacific Street Omaha, NE 68154	47-0647888	501(C)3	20,500.00	0			Religion, Spiritual Development
Thanksgiving Lutheran Church, 3702 370th Plaza Bellevue, NE 68123-1206	47-0664528	501(C)3	20,500.00	0			Religion, Spiritual Development
Central High School Foundation, P. O. Box 31610 Omaha, NE 68131-0610	91-1771983	501(C)3	20,487.10	0			Educational Institutions
Daniel J. Gross Catholic High School, 7700 S. 43rd Street Omaha, NE 68147	47-0522441	501(C)3	20,130.00	0			Educational Institutions

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**Continuation Sheet for Schedule I (Form 990)**

Name of organization: **Omaha Community Foundation Donor Directed**

Employer Identification Number: **36-3738990**

**Part I - Continuation of Grants and Other Assistance to Governments and Organizations in the US**

(a) Name, address, and zip	(b) EIN	(c) IRC Code	(d) Cash Grant	(e) Non-Cash Grant	(f) Valuation Method	(g) Desc Non-Cash Assistance	(h) Purpose of Grant or Assistance
Uta Halee Girls Village, P. O. Box 12034 Omaha, NE 68112	47-0384338	501(C)3	20,050.00	0			Human Services
City of Red Oak, P. O. Box 475 Red Oak, IA 51566	42-6005142	501(C)3	20,000.00	0			Arts, Culture, Humanities
Princeton University, 330 Alexander Street Princeton, NJ 08544	21-0634501	501(C)3	20,000.00	0			Educational Institutions
Southwest Iowa Family Services Center, Inc., P. O. Box 262 Atlantic, IA 50022	20-2158803	501(C)3	20,000.00	0			Youth Development
St. John Church, 2500 California Street Creighton University Omaha, NE 68178	47-0376537	501(C)3	20,000.00	0			Religion, Spiritual Development
Montgomery County Family YMCA, 101 East Cherry Street Red Oak, IA 51566	42-1433436	501(C)3	19,932.00	0			Health, Wellness, and Fitness Equipment
Nature Conservancy, 303 Locust St., Suite 402 The Homestead Building Des Moines, IA 50309	53-0242652	501(C)3	19,500.00	0			Environmental Quality Protection, Beautification
St. Leo's Catholic Church, 1920 No. 102nd Street Omaha, NE 68114	47-0609520	501(C)3	19,500.00	0			Religion, Spiritual Development
City of Denison, 111 North Main Denison, IA 51442	42-6004497	501(C)3	19,234.97	0			Animal Related
American Red Cross/Heartland Chapter, 2912 S. 80th Avenue Omaha, NE 68124	47-0376593	501(C)3	19,100.00	0			Public Safety, Disaster Preparedness & Relief
Community Alliance, 4001 Leavenworth Street Omaha, NE 68105	47-0637493	501(C)3	19,000.00	0			Human Services
All Saints Episcopal Church, 9302 Blondo Street Omaha, NE 68134	47-0399847	501(C)3	18,875.00	0			Religion, Spiritual Development
Omaha Public Library Foundation, 215 South 15th Street Omaha, NE 68102	36-3411575	501(C)3	18,300.00	0			Youth Development
Northwest Hills United Church of Christ, 9334 Fort Street Omaha, NE 68134-1700	47-6027830	501(C)3	18,200.00	0			Religion, Spiritual Development
Stephen Center, 2723 Q Street Omaha, NE 68107	36-3363994	501(C)3	18,000.00	0			Housing, Shelter
St. Timothy's Lutheran Church, 510 North 93rd Street Omaha, NE 68114	47-6045615	501(C)3	17,731.00	0			Religion, Spiritual Development
Al-Sar-Ben Scholarship Fund, 8707 West Center Road Suite 101 Omaha, NE 68124	47-0447496	501(C)3	17,100.00	0			Philanthropy, Voluntarism, Grantmaking
Sacred Heart Church, 2207 Wirt Street Omaha, NE 68110	47-0415808	501(C)3	16,750.00	0			Religion, Spiritual Development
World-Herald Goodfellows Charities, Inc., 1314 Douglas Street Suite 125 Omaha, NE 68102	47-6000559	501(C)3	16,750.00	0			Human Services
Hospital Foundation of Crawford County, 2020 1st Avenue South Denison, IA 51442	42-1402336	501(C)3	16,723.96	0			Health - General & Rehabilitative
Bellevue University Foundation, 1000 Galvin Road Bellevue, NE 68005	47-0491571	501(C)3	16,600.00	0			Educational Institutions
Bemis Center For Contemporary Arts, 724 S. 12th Street Omaha, NE 68102-3202	47-0653927	501(C)3	16,600.00	0			Arts, Culture, Humanities

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**Continuation Sheet for Schedule I (Form 990)**

Name of organization: **Omaha Community Foundation Donor Directed**

Employer Identification Number: **36-3738990**

**Part I - Continuation of Grants and Other Assistance to Governments and Organizations in the US**

(a) Name, address, and zip	(b) EIN	(c) IRC Code	(d) Cash Grant	(e) Non-Cash Grant	(f) Valuation Method	(g) Desc Non-Cash Assistance	(h) Purpose of Grant or Assistance
Rockbrook United Methodist Church, 9855 West Center Road Omaha, NE 68124 City of Logan, P. O. Box 127 Logan, IA 51546	05-0775932 42-6004891	501(C)3 501(C)3	16,416.00 16,159.00	0 0			Religion, Spiritual Development Human Services
Mercy High School, 1501 S. 48th Street Omaha, NE 68106	47-0424786	501(C)3	16,075.00	0			Educational Institutions
Woodbine Community Foundation, P. O. Box 7 Woodbine, IA 51579	31-1575176	501(C)3	15,930.00	0			Human Services
YMCA of Omaha/Council Bluffs, 430 South 20th Street Omaha, NE 68102	47-0376586	501(C)3	15,900.00	0			Youth Development
City of Denison, 111 North Main Denison, IA 51442		501(C)3	15,234.97	0			Youth
St. Vincent de Paul Catholic Church, 14330 Eagle Run Drive Omaha, NE 68164	47-0748573	501(C)3	15,125.00	0			Religion, Spiritual Development
Good News Jail & Prison Ministry, 710 S. 17th Street Omaha, NE 68102	54-0703077	501(C)3	15,070.00	0			Religion, Spiritual Development
AMVC Cares, Inc., 508 Market Street Audubon, IA 50025	20-2911280	501(C)3	15,000.00	0			Environmental Quality Protection, Beautification
Glenn Miller Birthplace Society, P. O. Box 61 Clarinda, IA 51632	42-1369451	501(C)3	15,000.00	0			Arts, Culture, Humanities
Mount View Presbyterian Church, 5308 Hartman Avenue Omaha, NE 68104	47-0421455	501(C)3	15,000.00	0			Religion, Spiritual Development
Province of St. Mary of the Capuchin Order, Capuchin Mission Office 210 West 31st Street New York, NY 10001	05-6008676	501(C)3	15,000.00	0			Human Services
SportsLeader/Mission Network USA Inc., 16729 X Street Omaha, NE 68135-2371	51-0423864	501(C)3	15,000.00	0			Youth Development
City of Exira, P. O. Box 187 Exira, IA 50076	42-6004652	501(C)3	14,869.21	0			Human Services
Fontenelle Nature Association, 1111 N. Bellevue Blvd. Bellevue, NE 68005-4000	47-6026109	501(C)3	14,850.00	0			Environmental Quality Protection, Beautification
University of Nebraska Lincoln, Office of Scholarships/Finance P.O. Box 880411 Lincoln, NE 68588-0411	47-0049123	501(C)3	14,807.00	0			Educational Institutions
American Heart Association, 10100 "J" Street, Suite A Omaha, NE 68127	13-5613797	501(C)3	13,375.00	0			Disease, Disorders, Medical Disciplines
Greek Orthodox Church of Greater Omaha, 9012 Q Street Omaha, NE 68127-3549	13-1632516	501(C)3	13,140.00	0			Religion, Spiritual Development
City of Villisca, 318 South 3rd Avenue Villisca, IA 50864	42-6005298	501(C)3	13,000.00	0			Human Services
Merrymakers Association, 11213 Davenport Street, #201 Omaha, NE 68154	47-0692363	501(C)3	12,900.00	0			Health - General & Rehabilitative
City of Sidney, P. O. Box 335 Sidney, IA 51652	42-6005213	501(C)3	12,675.00	0			Human Services
Behavioral Health Support Foundation, 1044 North 115th Street Suite 400 Omaha, NE 68154	20-5322440	501(C)3	12,500.00	0			Health - General & Rehabilitative
Grandparents Gifts Foundation, 4072 325th Street Shelby, IA 51570	42-1508372	501(C)3	12,500.00	0			Community Improvement, Capacity Building

**Schedule I -  
(Form 990)**

**Continuation Sheet for Schedule I (Form 990)**

Name of organization: **Omaha Community Foundation Donor Directed**

Employer Identification Number: **36-3738990**

**Part I - Continuation of Grants and Other Assistance to Governments and Organizations in the US**

(a) Name, address, and zip	(b) EIN	(c) IRC Code	(d) Cash Grant	(e) Non-Cash Grant	(f) Valuation Method	(g) Desc Non-Cash Assistance	(h) Purpose of Grant or Assistance
Nebraska Coalition for Lifesaving Cures ***** ,8401 West Dodge Road Suite 100 Omaha, NE 68114	35-2301280	501(C)3	12,200.00	0			Educational Institutions
Society of the Sacred Heart - Provincial House, 4120 Forest Park Avenue St. Louis, MO 63108	43-1272049	501(C)3	12,100.00	0			Educational Institutions
Audubon County Hospital Foundation, 515 Pacific Avenue Audubon, IA 50025	42-1422559	501(C)3	12,000.00	0			Health - General & Rehabilitative
Joy to the World Foundation, 4570 Hilton Parkway Suite 203 Colorado Springs, CO 80907	72-1551621	501(C)3	12,000.00	0			Philanthropy, Voluntarism, Grantmaking
Omaha Theater Company/Rose Theater, 2001 Farnam Street Omaha, NE 68102	47-0494912	501(C)3	11,800.00	0			Arts, Culture, Humanities
The Hot Shops Art Foundation, 1301 Nicholas Street Omaha, NE 68102	20-0033902	501(C)3	11,750.00	0			Arts, Culture, Humanities
NET Foundation for Television, Nebraskans for Public TV 1800 North 33rd Street Lincoln, NE 68503-1409	23-7122088	501(C)3	11,665.00	0			Arts, Culture, Humanities
Film Streams, P.O. Box 8485 Omaha, NE 68108-4701	20-2549448	501(C)3	11,600.00	0			Arts, Culture, Humanities
Temple Israel, 7023 Cass Street Omaha, NE 68132	47-0376590	501(C)3	11,535.00	0			Religion, Spiritual Development
Firefighter and Police Appreciation Foundation, 12927 Heavenly Drive Omaha, NE 68154	26-3499345	501(C)3	11,500.00	0			Public Safety, Disaster Preparedness & Relief
World Vision, 1534 Solano Avenue Albany, CA 94707	95-1922279	501(C)3	11,480.00	0			Human Services
Christ Child Society of Omaha, 1248 S. 10th Street Omaha, NE 68108	47-0376574	501(C)3	11,350.00	0			Human Services
Make-A-Wish Foundation of Nebraska, 11926 Arbor Street, #102 Omaha, NE 68144	47-0671096	501(C)3	11,350.00	0			Human Services
Iowa State University Foundation, 2505 University Blvd. Ames, IA 50010-8644	42-1143702	501(C)3	11,328.00	0			Educational Institutions
Fremont Mills Community School District, 1114 Highway 275 Tabor, IA 51653	42-6037856	501(C)3	11,275.00	0			Educational Institutions
Catholics Come Home Inc., 560 W. Crossville Road Suite 101 Roswell, GA 30075	26-1102557	501(C)3	11,000.00	0			Religion, Spiritual Development
Church of the Holy Spirit, 520 South 18th Street Plattsmouth, NE 68048	47-0391518	501(C)3	11,000.00	0			Religion, Spiritual Development
St. John Vianney Church, 5801 Oak Hills Drive Omaha, NE 68137	47-0557229	501(C)3	11,000.00	0			Religion, Spiritual Development
St. Gerald Catholic Church, 7859 Lakeview Street Ralston, NE 68127	47-0446840	501(C)3	10,950.00	0			Religion, Spiritual Development
American Diabetes Association, Serving Nebraska P.O. Box 1833 Merrifield, VA 22116-8033	13-1623888	501(C)3	10,800.00	0			Medical Research
Brownell Talbot School, 400 N. Happy Hollow Blvd. Omaha, NE 68132	47-0376595	501(C)3	10,800.00	0			Educational Institutions



**Schedule I -  
(Form 990)**

**Continuation Sheet for Schedule I (Form 990)**

Name of organization: **Omaha Community Foundation Donor Directed**

Employer Identification Number: **36-3738990**

**Part I - Continuation of Grants and Other Assistance to Governments and Organizations in the US**

(a) Name, address, and zip	(b) EIN	(c) IRC Code	(d) Cash Grant	(e) Non-Cash Grant	(f) Valuation Method	(g) Desc Non-Cash Assistance	(h) Purpose of Grant or Assistance
Kountze Memorial Lutheran Church, 2650 Farnam Street Omaha, NE 68131	47-0379757	501(C)3	10,800.00	0			Religion, Spiritual Development
Goodwill Industries, Inc., 1111 S. 41st Street Omaha, NE 68105-1853	47-0378996	501(C)3	10,500.00	0			Human Services
YFC, Inc., 1124 N. Happy Hollow Blvd Omaha, NE 68132	06-1839109	501(C)3	10,400.00	0			Arts, Culture, Humanities
St. Augustine of Canterbury Episcopal Church, 285 South 208th Street Omaha, NE 68022	05-0393517	501(C)3	10,300.00	0			Religion, Spiritual Development
Briar Cliff University, 3303 Rebecca Street Sioux City, IA 51104	42-0707124	501(C)3	10,100.00	0			Educational Institutions
Presbyterian Church of the Master, 2815 No. 108th Street Omaha, NE 68164	47-0550142	501(C)3	10,100.00	0			Religion, Spiritual Development
United Methodist Community Centers, 2001 North 35th Street Wesley House Omaha, NE 68111	47-0376579	501(C)3	10,100.00	0			Religion, Spiritual Development
Nebraska Shakespeare Festival, Fine Arts Dept 2500 California Plaza Omaha, NE 68178	47-0699092	501(C)3	10,085.00	0			Arts, Culture, Humanities
Apollos Preparatory School, 3223 North 45th Street Omaha, NE 68104	47-0832598	501(C)3	10,000.00	0			Educational Institutions
Audubon County Board of Supervisors, 318 Leroy Street Audubon, IA 50025	42-6004257	501(C)3	10,000.00	0			Youth
Cass County Agricultural and Educational Association, 805 West 10th Street Atlantic, IA 50022	42-6078263	501(C)3	10,000.00	0			Youth Development
City of Audubon, 410 North Park Place Audubon, IA 50025	42-6004256	501(C)3	10,000.00	0			Environmental Quality Protection, Beautification
City of Shelby, P. O. Box 186 Shelby, IA 51570	42-6005193	501(C)3	10,000.00	0			Economic Dev
Columbus Community Foundation Inc., P.O. Box 515 764 33rd Avenue Columbus, NE 68602-0515	47-0736322	501(C)3	10,000.00	0			Human Services
Fremont County Historical Society, P. O. Box 671 Sidney, IA 51652	42-0955851	501(C)3	10,000.00	0			Arts, Culture, Humanities
Grape Hospital Foundation, P. O. Box 9 Hamburg, IA 51640	42-1335348	501(C)3	10,000.00	0			Health - General & Rehabilitative
Haiti Share Inc., PO Box 9208 Horseshoe Bay, TX 78657	75-3259517	501(C)3	10,000.00	0			Human Services
Hamburg Economic Development, P. O. Box 11 Hamburg, IA 51640	42-1331888	501(C)3	10,000.00	0			Community Improvement, Capacity Building
Leadership 100, Olympic Tower 645 5th Avenue, Room 906 New York, NY 10126-2190	31-1472094	501(C)3	10,000.00	0			Youth Development
Presbyterian Outreach Inc./HELP Adult Services, 8447 Lake Street Omaha, NE 68134	36-3412688	501(C)3	10,000.00	0			Human Services
United Methodist Nebraska Conference, 2641 North 49th Street P.O. Box 4553 Lincoln, NE 68504-0553	47-0408258	501(C)3	10,000.00	0			Religion, Spiritual Development
City of Glenwood, 107 South Locust Glenwood, IA 51534	42-6004707	501(C)3	9,735.00	0			Human Services
City of Northboro, 207 North Main Street Northboro, IA 51647	42-1231366	501(C)3	9,732.00	0			Human Services

**Schedule I -  
(Form 990)**

**Continuation Sheet for Schedule I (Form 990)**

Name of organization: **Omaha Community Foundation Donor Directed**

Employer Identification Number: **36-3738990**

**Part I - Continuation of Grants and Other Assistance to Governments and Organizations in the US**

(a) Name, address, and zip	(b) EIN	(c) IRC Code	(d) Cash Grant	(e) Non-Cash Grant	(f) Valuation Method	(g) Desc Non-Cash Assistance	(h) Purpose of Grant or Assistance
Assumption-Guadalupe Catholic School, 5602 So. 22nd Street 3rd - 6th Grades Omaha, NE 68107	05-0597317	501(C)3	9,500.00	0			Education
Clarinda Foundation, P. O. Box 273 Clarinda, IA 51632	42-1285187	501(C)3	9,500.00	0			Community Improvement, Capacity Building
Nishna Productions, Inc., P. O. Box 70 Shenandoah, IA 51601	42-1025042	501(C)3	9,300.00	0			Human Services
Shenandoah Community Schools, 304 West Nishna Road Shenandoah, IA 51601	42-6038087	501(C)3	9,200.00	0			Human Services
Omaha Street School, 3223 No. 45th Street Omaha, NE 68104	47-0811597	501(C)3	9,150.00	0			Educational Institutions
Navigators, P. O. Box 6000 Colorado Springs, CO 80934	84-6007896	501(C)3	9,100.00	0			Religion, Spiritual Development
City Sprouts, P.O. Box 31593 Omaha, NE 68131	47-0791737	501(C)3	9,000.00	0			Community Improvement, Capacity Building
Crossroads Connections, 1804 Collins Drive Bellevue, NE 68005	51-0571493	501(C)3	9,000.00	0			Human Services
Red Oak Heritage Foundation, Houghton State Bank 116 Coolbaugh Red Oak, IA 51566	42-1393844	501(C)3	9,000.00	0			Human Services
Heart Ministry Center, 2222 Binney Street Omaha, NE 68110	81-0614816	501(C)3	8,900.00	0			Human Services
Anti-Defamation League, 605 Third Avenue New York, NY 10158	13-1818723	501(C)3	8,667.00	0			Civil Rights, Social Action, Advocacy
Visiting Nurse Health Services, 12565 West Center Rd, Ste 100 Omaha, NE 68144	47-0690286	501(C)3	8,600.00	0			Health - General & Rehabilitative
Arthritis Foundation, 600 North 93rd Street Suite 206 Omaha, NE 68114	47-0483544	501(C)3	8,525.00	0			Disease, Disorders, Medical Disciplines
Southwest Iowa Community Betterment Association, P. O. Box 107 Glenwood, IA 51534	42-1453266	501(C)3	8,500.21	0			Community Improvement, Capacity Building
Anita Foundation, Inc., P. O. Box 425 Anita, IA 50020	42-1490010	501(C)3	8,000.00	0			Health - General & Rehabilitative
Cass County Historical Museum and Society, P. O. Box 254 Griswold, IA 51535	42-1113145	501(C)3	8,000.00	0			Arts, Culture, Humanities
Mission for All Nations, 5210 South 21st Street Omaha, NE 68107	14-1869352	501(C)3	8,000.00	0			Human Services
Phoenix Academy Day School, 11060 Oak Street Omaha, NE 68144	02-0732028	501(C)3	8,000.00	0			Educational Institutions
Servants of Mary, 7400 Military Ave. Omaha, NE 68134-3398	47-0399859	501(C)3	8,000.00	0			Religion, Spiritual Development
Ted E. Bear Hollow, 347 N. 76th Street Omaha, NE 68114	47-0838482	501(C)3	7,820.00	0			Human Services
Essential Pregnancy Services (EPS), 6220 Maple Street Omaha, NE 68104	23-7300162	501(C)3	7,604.00	0			Health - General & Rehabilitative
Nebraska Humanities Council, 215 Centennial Mall S. Suite 330 Lincoln, NE 68508-1836	23-7359778	501(C)3	7,575.00	0			Arts, Culture, Humanities
Audubon Community School System, 800 3rd Avenue Audubon, IA 50025	42-6000735	501(C)3	7,500.00	0			Youth
City of Schleswig, P. O. Box 549 Schleswig, IA 51461	42-6005187	501(C)3	7,500.00	0			Human Services
Concordia Lutheran Schools of Omaha, Inc., 15656 Fort Street WIDER Omaha Lutheran School Omaha, NE 68116	91-1759397	501(C)3	7,500.00	0			Philanthropy, Voluntarism, Grantmaking
Farragut Community Schools, 907 Hartford Avenue Farragut, IA 51639	42-6036024	501(C)3	7,500.00	0			Educational Institutions

**Schedule I -  
(Form 990)**

**Continuation Sheet for Schedule I (Form 990)**

Name of organization: **Omaha Community Foundation Donor Directed**

Employer Identification Number: **36-3738990**

**Part I - Continuation of Grants and Other Assistance to Governments and Organizations in the US**

(a) Name, address, and zip	(b) EIN	(c) IRC Code	(d) Cash Grant	(e) Non-Cash Grant	(f) Valuation Method	(g) Desc Non-Cash Assistance	(h) Purpose of Grant or Assistance
Gannon University, 109 University Square Erie, PA 16541-0001	25-0496976	501(C)3	7,500.00	0			Educational Institutions
Gloria Dei Lutheran Church, 8301 Aurora Avenue Urbandale, IA 50322	42-0949558	501(C)3	7,500.00	0			Religion, Spiritual Development
Mid-American Arts Alliance, 2018 Baltimore Avenue Kansas City, MO 64108	23-7303693	501(C)3	7,500.00	0			Arts, Culture, Humanities
Oak Township, P. O. Box 220 Mills County Treasurer Mineola, IA 51554	76-0724840	501(C)3	7,500.00	0			Human Services
Campus Crusade for Christ, P. O. Box 628222 Orlando, FL 32862-8222	95-6006173	501(C)3	7,320.00	0			Religion, Spiritual Development
Blessed Sacrament Church, 3020 Curtis Avenue Omaha, NE 68111	47-0390012	501(C)3	7,299.00	0			Religion, Spiritual Development
City of Panama, 111 Main Panama, IA 51562	42-1234670	501(C)3	7,000.00	0			Human Services
Roncalli High School, 6401 Sorensen Parkway Omaha, NE 68152	47-0486481	501(C)3	7,000.00	0			Educational Institutions
Project Harmony, 7110 F Street Omaha, NE 68117	47-0789054	501(C)3	6,850.00	0			Crime, Legal Related
Brain Injury Association of Illinois, P.O. Box 64420 Chicago, IL 60664	36-3962297	501(C)3	6,500.00	0			Health - General & Rehabilitative
Nebraska Children's Home Society, 4939 South 118th Street Omaha, NE 68137	47-0378995	501(C)3	6,450.00	0			Human Services
Nebraska Golf Foundation, 6618 South 118th Street Omaha, NE 68137	20-0910737	501(C)3	6,400.00	0			Educational Institutions
First Unitarian Church of Omaha, 3114 Harney Street Omaha, NE 68131	05-0891517	501(C)3	6,200.00	0			Religion, Spiritual Development
Partnership for Our Kids, 1004 Farnam St., # 400 All Our Kids, Inc. Omaha, NE 68102	47-0762798	501(C)3	6,175.00	0			Educational Institutions
Douglas County Historical Society, 5730 N. 30th, #11B Historical Fort Omaha Omaha, NE 68111-1657	47-0467467	501(C)3	6,100.00	0			Arts, Culture, Humanities
First Lutheran Church, 1434 North 30th Road Avoca, NE 68307	47-0666236	501(C)3	6,100.00	0			Religion, Spiritual Development
Nebraska Advanced Manufacturing Coalition, 4025 East 23rd Street Columbus, NE 68601	20-5544866	501(C)3	6,100.00	0			Educational Institutions
Archipelago Books, 232 3rd Street #A111 Brooklyn, NY 11215	61-1423856	501(C)3	6,000.00	0			Arts, Culture, Humanities
Center for the Advancement of Self Sufficiency (CASS Incorporated), 1406 Southwest 7th Street P. O. Box 431 Atlantic, IA 50022	42-1072788	501(C)3	6,000.00	0			Youth Development
Essex Child Center Inc., P. O. Box 421 Essex, IA 51638	42-1129198	501(C)3	6,000.00	0			Educational Institutions
Iowa Lions Foundation, 2300 S. Duff Avenue Ames, IA 50010	42-6062682	501(C)3	6,000.00	0			Community Improvement, Capacity Building
Music in Catholic Schools, P. O. Box 4130 Omaha, NE 68104-0130	47-0618242	501(C)3	6,000.00	0			Educational Institutions
Skutt Catholic High School, 3131 So. 156th Street Omaha, NE 68130-1907	47-0753834	501(C)3	5,750.00	0			Educational Institutions
City of Woodbine, 517 Walker Street Woodbine, IA 51579	42-6005386	501(C)3	5,715.00	0			Human Services
Millard Athletic Association, 4871 S. 136th Street Omaha, NE 68137	47-0544755	501(C)3	5,700.00	0			Youth Development

**Schedule I -  
(Form 990)**

**Continuation Sheet for Schedule I (Form 990)**

Name of organization: **Omaha Community Foundation Donor Directed**

Employer Identification Number: **36-3738990**

**Part I - Continuation of Grants and Other Assistance to Governments and Organizations in the US**

(a) Name, address, and zip	(b) EIN	(c) IRC Code	(d) Cash Grant	(e) Non-Cash Grant	(f) Evaluation Method	(g) Desc Non-Cash Assistance	(h) Purpose of Grant or Assistance
UNO Alumni Association, 6705 Dodge Street Thompson Alumni House Omaha, NE 68182	47-6027511	501(C)3	5,554.44	0			Educational Institutions
GESU Housing, Inc., 4308 Grant Street Omaha, NE 68111	04-3617019	501(C)3	5,500.00	0			Housing, Shelter
Iowa 4-H Foundation, Extension 4-H Youth Bldg Iowa State University Ames, IA 50011-3630	42-6061606	501(C)3	5,450.00	0			Youth Development
Orphan Grain Train, P.O. Box 1466 Norfolk, NE 68702	31-1614650	501(C)3	5,300.00	0			Human Services
St. James Catholic Church, 9025 Larimore Avenue Omaha, NE 68134	47-0491004	501(C)3	5,300.00	0			Religion, Spiritual Development
Love's Jazz & Arts Center, 2510 North 24th St. Omaha, NE 68111	04-3752590	501(C)3	5,250.00	0			Arts, Culture, Humanities
Stanton Child Resource Center, 622 North Halland Avenue Stanton, IA 51573	33-1120226	501(C)3	5,200.00	0			Youth Development
Museum of Nebraska Art, 2401 Central Avenue Kearney, NE 68847	47-0608588	501(C)3	5,148.96	0			Arts, Culture, Humanities
Cancer Research and Prevention Foundation, Nebraska State Fair 1600 Duke Street Alexandria, VA 22314	52-1429544	501(C)3	5,100.00	0			Medical Research
Millard Public Schools Foundation, 5225 S. 159th Avenue Omaha, NE 68135-3179	47-0678796	501(C)3	5,100.00	0			Educational Institutions
Together, Inc., 1616 Cass Street Omaha, NE 68102	47-0589290	501(C)3	5,100.00	0			Human Services
KVNO/UNO, 60th & Dodge Streets Omaha, NE 68182-0234	47-0491233	501(C)3	5,043.00	0			Arts, Culture, Humanities
Omaha Community Foundation, 302 S 36th St Omaha, NE 68131	36-3789990	501(C)3	101,275.00	0			Philanthropy, Voluntarism, Grantmaking
Omaha Community Foundation 302 S 36th St Omaha, NE 68131	47-0645958	501(C)3	140,120.00	0			Philanthropy, Voluntarism, Grantmaking

**SCHEDULE J**  
**(Form 990)**Department of the Treasury  
Internal Revenue Service**Compensation Information**For certain Officers, Directors, Trustees, Key Employees, and Highest  
Compensated Employees▶ Complete if the organization answered "Yes" to Form 990,  
Part IV, line 23.

▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

**2009**Open To Public  
InspectionName of the organization **Omaha Community Foundation**  
**Donor Directed Depository**Employer identification number  
**36-3789990****Part I Questions Regarding Compensation**

	Yes	No
<b>1a</b> Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.		
<input type="checkbox"/> First-class or charter travel		
<input type="checkbox"/> Travel for companions		
<input type="checkbox"/> Tax indemnification and gross-up payments		
<input type="checkbox"/> Discretionary spending account		
<input type="checkbox"/> Housing allowance or residence for personal use		
<input type="checkbox"/> Payments for business use of personal residence		
<input type="checkbox"/> Health or social club dues or initiation fees		
<input type="checkbox"/> Personal services (e.g., maid, chauffeur, chef)		
<b>b</b> If any of the boxes on line 1a is checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	<b>1b</b>	
<b>2</b> Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	<b>2</b>	
<b>3</b> Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director. Check all that apply.		
<input type="checkbox"/> Compensation committee		
<input type="checkbox"/> Independent compensation consultant		
<input type="checkbox"/> Form 990 of other organizations		
<input type="checkbox"/> Written employment contract		
<input type="checkbox"/> Compensation survey or study		
<input type="checkbox"/> Approval by the board or compensation committee		
<b>4</b> During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:		
<b>a</b> Receive a severance payment or change-of-control payment?	<b>4a</b>	<b>X</b>
<b>b</b> Participate in, or receive payment from, a supplemental nonqualified retirement plan?	<b>4b</b>	<b>X</b>
<b>c</b> Participate in, or receive payment from, an equity-based compensation arrangement?	<b>4c</b>	<b>X</b>
If "Yes" to any of lines 4a–c, list the persons and provide the applicable amounts for each item in Part III.		
<b>Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5–9.</b>		
<b>5</b> For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:		
<b>a</b> The organization?	<b>5a</b>	<b>X</b>
<b>b</b> Any related organization?	<b>5b</b>	<b>X</b>
If "Yes" to line 5a or 5b, describe in Part III.		
<b>6</b> For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:		
<b>a</b> The organization?	<b>6a</b>	<b>X</b>
<b>b</b> Any related organization?	<b>6b</b>	<b>X</b>
If "Yes" to line 6a or 6b, describe in Part III.		
<b>7</b> For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III.	<b>7</b>	<b>X</b>
<b>8</b> Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regs. section 53.4958-4(a)(3)? If "Yes," describe in Part III.	<b>8</b>	<b>X</b>
<b>9</b> If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?	<b>9</b>	

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990

Schedule J (Form 990) 2009



36-3789990

Omaha Community Foundation

Schedule J (Form 990) 2009

**Part III Supplemental Information**

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

**SCHEDULE M  
(Form 990)**Department of the Treasury  
Internal Revenue Service**Noncash Contributions**

► Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.  
 ► Attach to Form 990

OMB No 1545-0047

**2009****Open To Public  
Inspection**
 Name of the organization **Omaha Community Foundation**  
**Donor Directed Depository**

 Employer identification number  
**36-3789990**
**Part I Types of Property**

	(a) Check if applicable	(b) Number of Contributions	(c) Revenues reported on Form 990, Part VIII, line 1g	(d) Method of determining revenues
1 Art—Works of art				
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities—Publicly traded	<b>X</b>	<b>146</b>	<b>13,953,488</b>	<b>Market</b>
10 Securities—Closely held stock	<b>X</b>	<b>5</b>	<b>99,820</b>	<b>Market</b>
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous				
13 Qualified conservation contribution—Historic structures				
14 Qualified conservation contribution—Other				
15 Real estate—Residential				
16 Real estate—Commercial				
17 Real estate—Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ► ( <b>Insurance</b> )	<b>X</b>	<b>1</b>	<b>51,100</b>	<b>Market</b>
26 Other ► ( )				
27 Other ► ( )				
28 Other ► ( )				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement

 29 **1**

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1–28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?

	Yes	No
30a		<b>X</b>
31	<b>X</b>	
32a	<b>X</b>	
33		

b If "Yes," describe the arrangement in Part II

31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?

b If "Yes," describe in Part II

33 If the organization did not report revenues in column (c) for a type of property for which column (a) is checked, describe in Part II



**Part II** **Supplemental Information.** Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.

**Part I, Line 32b - Third Party Used to Process Noncash Contributions**

Third parties are used to sell securities.

**SCHEDULE O**

(Form 990)

Department of the Treasury  
Internal Revenue Service**Supplemental Information to Form 990**Complete to provide information for responses to specific questions on  
Form 990 or to provide any additional information

▶ Attach to Form 990.

OMB No 1545-0047

**2009**Open to Public  
InspectionName of the organization **Omaha Community Foundation**  
**Donor Directed Depository**Employer identification number  
**36-3789990****Form 990, Part VI, Line 9 - Officers Who Cannot Be Reached****Jerry M Bartee****3215 Cuming St****Omaha, NE 68131-2024****Deryl F Hamann****1500 Woodmen Tower****Omaha, NE 68102****John W Hancock****12829 W Dodge Rd #100****Omaha, NE 68154****Mary S. Jones****1400 Douglas St Stop 1920****Omaha, NE 68131-3376****Paul C Jessen****1125 S 103rd ST****Omaha, NE 68124****Eric L Keen****8404 Indian Hills Dr****Omaha, NE 68114**

Name of the organization

Omaha Community Foundation

Employer identification number

36-3789990

Richard W Kelley

1120 S 101st St Ste 300

Omaha, NE 68124

Susan Strauss Lebens

6634 Burt St

Omaha, NE 68132

John Maginn

8805 Indian Hills Dr. Ste 375

Omaha, NE 68114

Michael Fahey

9304 Davenport St

Omaha, NE 68114

John P Nelson

11516 Miracle Hills Dr. #102

Omaha, NE 68154

Thomas K Nichting

7200 World Communications Dr

Omaha, NE 68122

Michael Piechoski

1403 Farnam St Ste 1006

Omaha, NE 68131

Name of the organization

Omaha Community Foundation

Employer identification number

36-3789990

Constance M Ryan

7002 S 109th St

LaVista, NE 68128

John A Scott

1316 N 138th St

Omaha, NE 68154

Todd D Simon

11030 "O" St

Omaha, NE 68137

Maria Vazquez

PO Box 3777

Omaha, NE 68103-0777

M. Jane Weekly

1402 S 78th St

Omaha, NE 68124

Carol Gendler

910 S 111th Plaza

Omaha, NE 68154

Paul G. Smith

1044 N 115th St Ste 400

Name of the organization

Omaha Community Foundation

Employer identification number

36-3789990

Omaha, NE 68154

## Form 990, Part VI, Line 11A - Organization's Process to Review Form 990

A copy of the return is emailed to the auditing committee for review. Upon completion of the review and approval by the auditing committee, the return is filed. A copy of the filed return is emailed to all directors for their records.

## Form 990, Part VI, Line 12c - Enforcement of Conflicts Policy

A conflict of interest letter is sent each year to all directors. Upon receipt of the letter, a form is filled out by the directors disclosing all conflict of interests. The form is then returned to the organization and kept on file for references.

## Form 990, Part VI, Line 19 - Governing Documents Disclosure Explanation

The governing documents are kept on file in our office at the location of 302 S 36th St, Omaha, NE and made available upon request.

## Form 990, Part XI, Line 2c - Change in Financial Review Process

The organization is audited on a consolidated basis with the Omaha Community Foundation's audit by an independent auditor. Oversight for the audit and selection of independent auditor is the responsibility of the Omaha Community Foundation's audit committee.

## Schedule O - Additional Information

Information regarding donor advised funds: This information relates to our donor directed, not donor advised accounts, and is being provided in

Name of the organization

Omaha Community Foundation

Employer identification number

36-3789990

reponse to the interests we believe were intended with the Pension  
Protection Act.

**SCHEDULE R**  
**(Form 990)**Department of the Treasury  
Internal Revenue Service**Related Organizations and Unrelated Partnerships**

- Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.  
 ► Attach to Form 990. ► See separate instructions.

OMB No. 1545-0047

**2009****Open to Public  
Inspection**

Name of the organization

Omaha Community Foundation

Donor Directed Depository

Employer identification number

36-3789990

**Part I Identification of Disregarded Entities** (Complete if the organization answered "Yes" to Form 990, Part IV, line 33.)

(a) Name, address, and EIN of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

**Part II Identification of Related Tax-Exempt Organizations** (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity
Omaha Community Foundation 302 S 36th St Omaha NE 68131 47-0645958	Granting	NE	3	8	N/A

**Part III Identification of Related Organizations Taxable as a Partnership** (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Dispro- portionate alloc ?		(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?
							Yes	No		

**Part IV Identification of Related Organizations Taxable as a Corporation or Trust** (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership



**Part V Transactions With Related Organizations** (Complete if the organization answered "Yes" to Form 990, Part IV, line 34, 35, or 36.)

**Note.** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule

**1** During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

**a** Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity

**b** Gift, grant, or capital contribution to other organization(s)

**c** Gift, grant, or capital contribution from other organization(s)

**d** Loans or loan guarantees to or for other organization(s)

**e** Loans or loan guarantees by other organization(s)

**f** Sale of assets to other organization(s)

**g** Purchase of assets from other organization(s)

**h** Exchange of assets

**i** Lease of facilities, equipment, or other assets to other organization(s)

**j** Lease of facilities, equipment, or other assets from other organization(s)

**k** Performance of services or membership or fundraising solicitations for other organization(s)

**l** Performance of services or membership or fundraising solicitations by other organization(s)

**m** Sharing of facilities, equipment, mailing lists, or other assets

**n** Sharing of paid employees

**o** Reimbursement paid to other organization for expenses

**p** Reimbursement paid by other organization for expenses

**q** Other transfer of cash or property to other organization(s)

**r** Other transfer of cash or property from other organization(s)

**2** If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

	(a) Name of other organization	(b) Transaction type (a-r)	(c) Amount involved
(1)	Omaha Community Foundation	b	140,120
(2)	Omaha Community Foundation	c	122,831
(3)	Omaha Community Foundation	g	368,946
(4)			
(5)			
(6)			

Schedule R (Form 990) 2009

