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Department of the Treasury
Internal Revenue ServiceReturn of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label Otherwise, print or type. See Specific Instructions.	Name of foundation PLOUGHSARES FOUNDATION		A Employer identification number 36-3739577
	Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number 312-321-9700
	City or town, state, and ZIP code CHICAGO, IL 60654-5206		C If exemption application is pending, check here ☐
			D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 45,488,026. (Part I, column (d) must be on cash basis)			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		1,400.	1,400.		STATEMENT 1
4 Dividends and interest from securities		1,508,739.	1,508,739.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		<2,980,280.>			
b Gross sales price for all assets on line 6a		12,344,510.			
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		58,364.	58,364.		STATEMENT 3
12 Total. Add lines 1 through 11		<1,411,777.>	1,568,503.		
13 Compensation of officers, directors, trustees, etc.		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees STMT 4		35,497.	17,749.		0.
b Accounting fees					
c Other professional fees STMT 5		61,945.	61,945.		0.
17 Interest					
18 Taxes STMT 6		16,920.	16,920.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 7		2,182.	2,157.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		116,544.	98,771.		0.
25 Contributions, gifts, grants paid		2,427,000.			2,427,000.
26 Total expenses and disbursements. Add lines 24 and 25		2,543,544.	98,771.		2,427,000.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<3,955,321.>			
b Net investment income (if negative, enter -0-)			1,469,732.		
c Adjusted net income (if negative, enter -0-)				N/A	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

Beginning of year

End of year

(a) Book Value

(b) Book Value

(c) Fair Market Value

Assets

1	Cash - non-interest-bearing			
2	Savings and temporary cash investments	3,699,285.	1,524,670.	1,524,670.
3	Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons			
7	Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments - U.S. and state government obligations STMT 8	887,839.	1,007,274.	1,007,274.
b	Investments - corporate stock STMT 9	22,547,585.	28,256,907.	28,256,907.
c	Investments - corporate bonds STMT 10	11,399,384.	12,054,614.	12,054,614.
11	Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
12	Investments - mortgage loans			
13	Investments - other STMT 11	844,585.	2,644,561.	2,644,561.
14	Land, buildings, and equipment; basis ▶			
	Less: accumulated depreciation ▶			
15	Other assets (describe ▶)			
16	Total assets (to be completed by all filers)	39,378,678.	45,488,026.	45,488,026.

Liabilities

17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable			
22	Other liabilities (describe ▶)			
23	Total liabilities (add lines 17 through 22)	0.	0.	

Net Assets or Fund Balances

	Foundations that follow SFAS 117, check here ▶ ☒			
24	Unrestricted	39,378,678.	45,488,026.	
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐			
27	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, bldg., and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds			
30	Total net assets or fund balances	39,378,678.	45,488,026.	
31	Total liabilities and net assets/fund balances	39,378,678.	45,488,026.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	39,378,678.
2	Enter amount from Part I, line 27a	2	<3,955,321.>
3	Other increases not included in line 2 (itemize) ▶ MARKET VALUE CHANGE	3	10,064,669.
4	Add lines 1, 2, and 3	4	45,488,026.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	45,488,026.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE ATTACHMENT - SHORT TERM	P		
b SEE ATTACHMENT - LONG TERM	P		
c CAPITAL GAINS DIVIDENDS			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,437,686.		1,606,705.	<169,019.>
b 10,874,253.		13,718,085.	<2,843,832.>
c 32,571.			32,571.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			<169,019.>
b			<2,843,832.>
c			32,571.
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	<2,980,280.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	2,832,447.	50,064,164.	.056576
2007	1,696,000.	57,741,165.	.029372
2006	1,393,083.	42,946,705.	.032437
2005	1,929,193.	32,947,700.	.058553
2004	1,545,000.	32,993,085.	.046828

2 Total of line 1, column (d)	2	.223766
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.044753
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	41,352,578.
5 Multiply line 4 by line 3	5	1,850,652.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	14,697.
7 Add lines 5 and 6	7	1,865,349.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	2,427,000.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	14,697.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	14,697.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	14,697.
6	Credits/Payments:		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	14,553.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	14,553.
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	2.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	146.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be: Credited to 2010 estimated tax ☐ Refunded ☒	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>IL</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► D. M. EPHRAIM Telephone no. ► 312-321-9700
 Located at ► 108 W. GRAND AVE., CHICAGO, IL ZIP+4 ► 60654-5206

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here
 and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☒ Yes ☐ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No	
If "Yes," list the years ► _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If "Yes" to 6b, file Form 8870

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DONALD M. EPHRAIM	OFFICER & DIRECTOR			
108 W. GRAND AVE.				
CHICAGO, IL 606545206	0.00	0.	0.	0.
JOSEPH F. COYNE	OFFICER & DIRECTOR			
108 W. GRAND AVE.				
CHICAGO, IL 606545206	0.00	0.	0.	0.
ELIOT S. EPHRAIM	OFFICER & DIRECTOR			
108 W. GRAND AVE.				
CHICAGO, IL 606545206	0.00	0.	0.	0.
DAVID M. EPHRAIM	OFFICER			
108 W. GRAND AVE.				
CHICAGO, IL 606545206	0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
THE NORTHERN TRUST COMPANY 50 S. LASALLE ST., CHICAGO, IL 60675	INVESTMENT MANAGEMENT	61,945.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
	0.
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	38,343,471.
b	Average of monthly cash balances	1b	3,638,842.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	41,982,313.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	41,982,313.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	629,735.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	41,352,578.
6	Minimum investment return. Enter 5% of line 5	6	2,067,629.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,067,629.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	14,697.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	14,697.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,052,932.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	2,052,932.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,052,932.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,427,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,427,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	14,697.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,412,303.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				2,052,932.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			2,417,175.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ 2,427,000.				
a Applied to 2008, but not more than line 2a			2,417,175.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				9,825.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				2,043,107.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XV	Supplementary Information (continued)
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3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a Paid during the year SEE ATTACHMENT				SEE ATTACHMENT	
Total					2,427,000.
b Approved for future payment NONE					
Total					0.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-----|----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | | X |
| | (2) Other assets | | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | | X |
| | (3) Rental of facilities, equipment, or other assets | | X |
| | (4) Reimbursement arrangements | | X |
| | (5) Loans or loan guarantees | | X |
| | (6) Performance of services or membership or fundraising solicitations | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☒ Yes ☐ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
NATAS-CHICAGO/MIDWEST CHAPTER	501(C)(6)	SEE STATEMENT 12

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.			
Sign Here	 Signature of officer or trustee		Date <u>5/13/10</u>
			Title <u>PRESIDENT</u>
Paid Preparer's Use Only	Preparer's signature  Firm's name (or yours if self-employed), address, and ZIP code	Date <u>5-12-10</u>	Check if self-employed ☐
	EPHRAIM & ASSOCIATES, P.C. 108 WEST GRAND AVENUE CHICAGO, ILLINOIS 60654-5206	EIN <u> </u>	Phone no. <u>(312) 321-9700</u>

FORM 990-PF	INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS	STATEMENT	1
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SOURCE	AMOUNT
NORTHERN TRUST BANK OF FLORIDA	151.
THE NORTHERN TRUST COMPANY	1,249.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	1,400.

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	2
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
FROM THE NORTHERN TRUST, AGENT EIN:36-7158276	1,541,310.	32,571.	1,508,739.
TOTAL TO FM 990-PF, PART I, LN 4	1,541,310.	32,571.	1,508,739.

FORM 990-PF	OTHER INCOME	STATEMENT	3
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
EXCISE TAX REFUND	58,364.	58,364.	
TOTAL TO FORM 990-PF, PART I, LINE 11	58,364.	58,364.	

FORM 990-PF	LEGAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EPHRAIM & ASSOCIATES, P.C.	35,497.	17,749.		0.
TO FM 990-PF, PG 1, LN 16A	35,497.	17,749.		0.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
THE NORTHERN TRUST COMPANY	61,945.	61,945.			0.
TO FORM 990-PF, PG 1, LN 16C	61,945.	61,945.			0.

FORM 990-PF	TAXES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAXES ON DIVIDEND INCOME	16,920.	16,920.			0.
TO FORM 990-PF, PG 1, LN 18	16,920.	16,920.			0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ILLINOIS CORPORATE FILINGS	25.	0.			0.
OTHER INVESTMENR EXPENSES	2,157.	2,157.			0.
TO FORM 990-PF, PG 1, LN 23	2,182.	2,157.			0.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	8
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED	X		1,007,274.	1,007,274.
TOTAL U.S. GOVERNMENT OBLIGATIONS			1,007,274.	1,007,274.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			1,007,274.	1,007,274.

FORM 990-PF	CORPORATE STOCK	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED	28,256,907.	28,256,907.
TOTAL TO FORM 990-PF, PART II, LINE 10B	28,256,907.	28,256,907.

FORM 990-PF	CORPORATE BONDS	STATEMENT	10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED	12,054,614.	12,054,614.
TOTAL TO FORM 990-PF, PART II, LINE 10C	12,054,614.	12,054,614.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	11
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED	FMV	2,644,561.	2,644,561.
TOTAL TO FORM 990-PF, PART II, LINE 13		2,644,561.	2,644,561.

990-PF	AFFILIATION WITH TAX-EXEMPT ORGANIZATIONS	STATEMENT 12
	PART XVII, LINE 2, COLUMN (C)	

NAME OF AFFILIATED OR RELATED ORGANIZATION

NATAS-CHICAGO/MIDWEST CHAPTER

DESCRIPTION OF RELATIONSHIP WITH AFFILIATED OR RELATED ORGANIZATION

1 OFF IS AN OFF/DIR OF 501(C)(6) ORGANIZATION

PLOUGHSHARES FOUNDATION
EIN: 36-3739577
2009 Form 990-PF

STATEMENTS 8, 9, 10 and 11

Part II, Lines 10 and 13
Schedule of Investments in U.S. and State Government Obligations,
Corporate Stock, Corporate Bonds and Other Investments:

Attached hereto is a listing of all investments of the Foundation, as of
December 31, 2009, of the type listed in lines 10a, 10b and 10c and line
13 of Part II.

Account Statement

December 1, 2009 - December 31, 2009

Portfolio Details

	Market Price	Shares	Market Value	Cost	Unrealized Gain/(Loss)	Accrual	Estimated Annual Income	Yield	% of Assets
Equity Securities - Large Cap									
ADOBE SYS INC COM (ADBE)	\$36.780	10,980.00	\$403,844.40	\$382,779.93	\$21,064.47				1.4%
AIR PRODUCTS AND CHEMICALS, INC., COMMON STOCK, \$1 PAR (APD)	81.060	8,125.00	658,612.50	458,860.71	199,751.79	3,656.25	14,625.00	2.2%	2.3%
AMAZON COM INC COM (AMZN)	134.520	1,970.00	265,004.40	151,145.24	113,859.16				0.9%
APPLE INC (AAPL)	210.860	2,540.00	535,584.40	260,455.72	275,128.68				1.9%
CISCO SYSTEMS INC COMMON STOCK (CSCO)	23.940	25,420.00	608,554.80	689,827.22	(81,272.42)				2.2%
COSTCO WHOLESALE CORP NEW COM (COST)	59.170	4,760.00	281,649.20	287,865.44	(6,216.24)		3,427.20	1.2%	1.0%
CVS CAREMARK CORP COM STK (CVS)	32.210	4,040.00	130,128.40	141,479.03	(11,350.63)		1,232.20	0.9%	0.5%
DANAHER CORP. COMMON STOCK \$.01 PAR (DHR)	75.200	5,400.00	406,080.00	346,261.07	59,818.93	216.00	864.00	0.2%	1.4%
EMERSON ELECTRIC CO COM (EMR)	42.600	12,440.00	529,944.00	547,833.69	(17,889.69)		16,669.60	3.1%	1.9%
F P L GROUP INC., COMMON STOCK (FPL)	52.820	5,610.00	296,320.20	275,521.92	20,798.28		10,602.90	3.6%	1.0%
FEDEX CORP COM (FDX)	83.450	1,565.00	130,599.25	140,779.73	(10,180.48)	172.15	688.60	0.5%	0.5%
GENERAL ELECTRIC CO (GE)	15.130	16,420.00	248,434.60	464,845.22	(216,410.62)	1,642.00	6,568.00	2.6%	0.9%
GOLDMAN SACHS GROUP INC COM (GS)	168.840	2,635.00	444,893.40	291,256.32	153,637.08		3,689.00	0.8%	1.6%
GOOGLE INC CL A CL A (GOOG)	619.980	670.00	415,386.60	270,252.91	145,133.69				1.5%
HEWLETT PACKARD CO COM (HPQ)	51.510	9,885.00	509,176.35	470,769.49	38,406.86	790.80	3,163.20	0.6%	1.8%

Continued on next page.



Account Statement

December 1, 2009 - December 31, 2009

Portfolio Details (continued)

	Market Price	Shares	Market Value	Cost	Unrealized Gain/(Loss)	Accrual	Estimated Annual Income	Yield	% of Assets
INTERNATIONAL BUSINESS MACHS CORP COM (IBM)	130.900	3,865.00	505,928.50	490,375.24	15,553.26		8,503.00	1.7%	1.8%
JOHNSON CONTROLS INC. COMMON STOCK \$2.50 PAR (JCI)	27.240	8,880.00	241,891.20	236,419.34	5,471.86	1,154.40	4,617.60	1.9%	0.9%
JPMORGAN CHASE & CO COM (JPM)	41.670	15,845.00	660,261.15	638,613.20	21,647.95		3,169.00	0.5%	2.3%
KELLOGG CO. COMMON STOCK \$.50 PAR (K)	53.200	9,400.00	500,080.00	472,046.28	28,033.72		14,100.00	2.8%	1.8%
KOHL'S CORP COMMON STOCK (KSS)	53.930	2,995.00	161,520.35	116,832.79	44,687.56				0.6%
MFB NORTHERN FUNDS SELECT EQUITY FD (NOEQX)	18.620	57,418.47	1,069,131.91	1,250,000.00	(180,868.09)		3,789.62	0.4%	3.8%
MICROSOFT CORP COM (MSFT)	30.490	17,225.00	525,190.25	389,750.53	135,439.72		8,957.00	1.7%	1.9%
MOSAIC CO COM (MOS)	59.730	2,875.00	171,723.75	160,904.20	10,819.55		575.00	0.3%	0.6%
NIKE INC CL B CL B (NKE)	66.070	2,190.00	144,693.30	139,765.36	4,927.94		2,365.20	1.6%	0.5%
PEPSICO INC COM (PEP)	60.800	9,995.00	607,696.00	477,647.08	130,048.92	4,497.75	17,991.00	3.0%	2.2%
PG & E CORP COMMON STOCK (PCG)	44.650	7,570.00	338,000.50	280,187.84	57,812.66	3,179.40	12,717.60	3.8%	1.2%
PROCTER & GAMBLE CO., COMMON STOCK. NO PAR (PG)	60.630	3,825.00	231,909.75	194,216.42	37,693.33		6,732.00	2.9%	0.8%
QUALCOMM INC COM (QCOM)	46.260	4,380.00	202,618.80	196,274.55	6,344.25		2,978.40	1.5%	0.7%
SCHWAB CHARLES CORP COMMON STOCK NEW (SCHW)	18.820	14,015.00	263,762.30	272,107.89	(8,345.59)		3,363.60	1.3%	0.9%
TJX COS INC COMMON NEW (TJX)	36.550	10,000.00	365,500.00	211,993.68	153,506.32		4,800.00	1.3%	1.3%
TRAVELERS COS INC COM STK (TRV)	49.860	5,265.00	262,512.90	281,686.98	(19,174.08)		6,949.80	2.6%	0.9%

Continued on next page.



Account Statement

December 1, 2009 - December 31, 2009

Portfolio Details (continued)

	Market Price	Shares	Market Value	Cost	Unrealized Gain/(Loss)	Accrual	Estimated Annual Income	Yield	% of Assets
UNITED TECHNOLOGIES CORP COM (UTX)	69.410	4,240.00	294,298.40	288,438.11	5,860.29		6,529.60	2.2%	1.0%
US BANCORP (USB)	22.510	13,395.00	301,521.45	340,322.04	(38,800.59)	669.75	2,679.00	0.9%	1.1%
WAL-MART STORES, INC. COMMON STOCK, \$10 PAR (WMT)	53.450	7,185.00	384,038.25	428,752.12	(44,713.87)	1,957.91	7,831.65	2.0%	1.4%
WALT DISNEY CO (DIS)	32.250	10,645.00	343,301.25	353,283.97	(9,982.72)	3,725.75	3,725.75	1.1%	1.2%
WELLS FARGO & CO NEW COM STK (WFC)	26.990	9,970.00	269,090.30	285,873.56	(16,783.26)		1,994.00	0.7%	1.0%
Total Large Cap			\$13,708,882.81	\$12,685,424.82	\$1,023,457.99	\$21,662.16	\$185,898.52	1.4%	48.5%
Equity Securities - Mid Cap									
ALTERA CORP COM (ALTR)	\$22.630	6,590.00	\$149,131.70	\$116,260.90	\$32,870.80		\$1,318.00	0.9%	0.5%
CUMMINS INC (CMI)	45.860	5,395.00	247,414.70	245,403.98	2,010.72		3,776.50	1.5%	0.9%
MFB NORTHERN FDS MID CAP GROWTH FUND (NOMCX)	14.760	105,074.20	1,550,895.19	1,144,258.00	406,637.19				5.5%
SIGMA-ALDRICH, CORP., COMMON STOCK, \$1 PAR (SIAL)	50.530	4,200.00	212,226.00	219,183.08	(6,957.08)		2,436.00	1.1%	0.8%
Total Mid Cap			\$2,159,667.59	\$1,725,105.96	\$434,561.63		\$7,530.50	0.3%	7.6%
Equity Securities - Small Cap									
MFC ISHARES TR RUSSELL 2000 INDEX FD (IWM)	\$62.260	17,375.00	\$1,081,767.50	\$928,017.65	\$153,749.85		\$17,600.88	1.6%	3.8%
Total Small Cap			\$1,081,767.50	\$928,017.65	\$153,749.85		\$17,600.88	1.6%	3.8%

Continued on next page.



Account Statement

December 1, 2009 - December 31, 2009

Portfolio Details (continued)

	Market Price	Shares	Market Value	Cost	Unrealized Gain/(Loss)	Accrual	Estimated Annual Income	Yield	% of Assets
Equity Securities - International Developed									
BHP BILLITON LTD SPONSORED ADR (BHP)	\$76.580	2,610.00	\$199,873.80	\$133,003.80	\$66,870.00		\$4,280.40	2.1%	0.7%
Total Australia - USD			\$199,873.80	\$133,003.80	\$66,870.00		\$4,280.40	2.1%	0.7%
MFC ISHARES TR MSCI EAFE INDEX FD (EFA)	55.300	121,885.00	6,740,240.50	7,491,743.67	(751,503.17)		175,636.29	2.6%	23.9%
Total Europe, Australia, and Far East Region - USD			\$6,740,240.50	\$7,491,743.67	(\$751,503.17)		\$175,636.29	2.6%	23.9%
COVIDIEN PLC USD0.20 (COV)	47.890	8,195.00	392,458.55	425,981.03	(33,522.48)		5,900.40	1.5%	1.4%
Total Ireland - USD			\$392,458.55	\$425,981.03	(\$33,522.48)		\$5,900.40	1.5%	1.4%
ABB LTD SPONSORED ADR (ABB)	19.100	6,890.00	131,599.00	146,858.97	(15,259.97)		2,969.59	2.3%	0.5%
Total Switzerland - USD			\$131,599.00	\$146,858.97	(\$15,259.97)		\$2,969.59	2.3%	0.5%
Total International Developed			\$7,464,171.85	\$8,197,587.47	(\$733,415.62)		\$188,786.68	2.5%	26.4%
Equity Securities - International Emerging									
MFB NORTHERN FDS MULTI-MANAGER EMERGING MKTS EQUITY FD (NMMEX)	\$20.370	188,631.20	\$3,842,417.54	\$2,414,152.53	\$1,428,265.01		\$16,410.91	0.4%	13.6%
Total Emerging Markets Region - USD			\$3,842,417.54	\$2,414,152.53	\$1,428,265.01		\$16,410.91	0.4%	13.6%
Total International Emerging			\$3,842,417.54	\$2,414,152.53	\$1,428,265.01		\$16,410.91	0.4%	13.6%
Total Equity Securities			\$28,256,907.29	\$25,950,288.43	\$2,306,618.86	\$21,662.16	\$416,227.48	1.5%	100.0%

Continued on next page.

Account Statement

December 1, 2009 - December 31, 2009

Portfolio Details (continued)

	Market Price	Par Value/ Rating	Market Value	Cost	Unrealized Gain/(Loss)	Accrual	Estimated Annual Income	Yield/ YTM	% of Assets
Fixed Income Securities - Corporate/ Government									
2010									
CATERPILLAR FINL SVCS CORP MEDIUM TERM NTS-BOOK ENTRY # TR 00789 5.05% DUE 12-01-2010 REG	\$104.037	250,000.00 A2	\$260,091.25	\$245,447.50	\$14,643.75	\$1,052.08	\$12,625.00	4.9% 0.6%	2.0%
COCA COLA ENTERPRISES INC NT 4.25% DUE 09-15-2010/09-14-2010 BEO	102.552	250,000.00 A3	256,380.00	242,617.50	13,762.50	3,128.47	10,625.00	4.1% 0.6%	2.0%
HOME DEPOT INC 4.625% DUE 08-15-2010/08-11-2005 BEO	102.371	250,000.00 Baa1	255,927.00	246,880.00	9,047.00	4,368.05	11,562.50	4.5% 0.8%	2.0%
LEHMAN BROTHERS HLDGS INC MEDIUM TERM NTS BOOK ENTRY MTN 4.5% DUE 07-26-2010 REG BOND IN DEFAULT	19.500	250,000.00 NR	48,750.00	242,715.00	(193,965.00)			0.0% 650.5%	0.4%
MORGAN STANLEY & CO INC 4.25% DUE 05-15-2010/05-07-2003 BEO	101.229	100,000.00 A2	101,228.80	98,429.00	2,799.80	543.05	4,250.00	4.2% 0.9%	0.8%
2011									
HOME DEPOT INC SR NT 5.2% DUE 03-01-2011/03-24-2006 REG	103.769	250,000.00 Baa1	259,421.25	247,375.00	12,046.25	4,333.33	13,000.00	5.0% 1.9%	2.0%
MORGAN STANLEY FOR EQUITY ISSUES SEE 61747Y MTN 5.05% DUE 01-21-2011 (MTN1)	103.719	250,000.00 A2	259,296.50	246,472.50	12,824.00	5,611.11	12,625.00	4.9% 1.5%	2.0%
TOYOTA MTR CR CORP NT 5.45% DUE 05-18-2011 REG	105.529	250,000.00 Aa1	263,822.50	256,110.00	7,712.50	1,627.43	13,625.00	5.2% 1.4%	2.0%
WACHOVIA CORP NEW WACHOVIA CORP 5.35 03/15/2011 5.35% DUE 03-15-2011 BEO	104.271	500,000.00 A1	521,357.00	497,550.00	23,807.00	7,876.39	26,750.00	5.1% 1.7%	4.0%
WAL-MART STORES INC WAL-MART STORES 4.125% DUE 02-15-2011 BEO	103.585	100,000.00 Aa2	103,584.70	98,762.00	4,822.70	1,558.33	4,125.00	4.0% 0.9%	0.8%

Continued on next page.



Account Statement

December 1, 2009 - December 31, 2009

Portfolio Details (continued)

	Market Price	Par Value/ Rating	Market Value	Cost	Unrealized Gain/(Loss)	Accrual	Estimated Annual Income	Yield/ YTM	% of Assets
2012									
BANK AMER CORP SR NT DTD 09/25/2002 4.875% DUE 09-15-2012 BEO	104.784	80,000.00 A2	83,827.44	78,945.25	4,882.19	1,148.33	3,900.00	4.7% 3.0%	0.6%
BB&T CORP SUB NT 2012 4.75% DUE 10-01-2012 BEO	104.101	25,000.00 A2	26,025.30	24,527.50	1,497.80	296.87	1,187.50	4.6% 3.2%	0.2%
EMERSON ELEC CO NT DTD 10/07/2002 4.625% DUE 10-15-2012/10-14-2012 BEO	106.651	30,000.00 A2	31,995.33	29,781.30	2,214.03	292.91	1,387.50	4.3% 2.2%	0.2%
GENERAL ELEC CAP CORP MEDIUM TERM NTS BOOK ENTRY TRANCHE # TR 00551 6.0% DUE 06-15-2012 (MTN1)	107.791	100,000.00 A2	107,790.70	90,500.00	17,290.70	266.66	6,000.00	5.6% 2.7%	0.8%
GOLDMAN SACHS GROUP INC SR NT 5.7% DUE 09-01-2012 BEO	107.566	250,000.00 A1	268,915.50	255,012.50	13,903.00	4,750.00	14,250.00	5.3% 2.7%	2.1%
GOLDMAN SACHS GROUP INC 5.3% DUE 02-14-2012 BEO	106.100	500,000.00 A1	530,502.00	490,970.00	39,532.00	10,084.72	26,500.00	5.0% 2.3%	4.1%
HOUSEHOLD FIN CORP HOUSEHOLD FIN GBL CPN 6.375 MAT 11/27/12 6.375% DUE 11-27-2012 BEO	108.903	250,000.00 A3	272,258.25	265,205.00	7,053.25	1,505.20	15,937.50	5.9% 3.1%	2.1%
TARGET CORP TARGET CORP NT DTD 03/11/2002 5.875% DUE 03-01-2012 BEO	108.352	250,000.00 A2	270,878.75	254,435.00	16,443.75	4,895.83	14,687.50	5.4% 1.9%	2.1%
2013									
AT&T INC 6.7% DUE 11-15-2013/11-17-2008 BE0	112.825	250,000.00 A2	282,061.75	249,780.00	32,281.75	2,140.27	16,750.00	5.9% 3.2%	2.2%
AVERY DENNISON CORP AVY 4.875% DUE 01-15-2013/01-14-2013 BE0	103.020	15,000.00 Baa2	15,453.00	14,922.75	530.25	337.18	731.25	4.7% 3.8%	0.1%
BECTON DICKINSON & CO NOTES 4.55% DUE 04-15-2013/04-09-2003 BE0	105.607	30,000.00 A2	31,682.13	29,918.40	1,763.73	288.16	1,365.00	4.3% 2.8%	0.2%

Continued on next page.

Account Statement

December 1, 2009 - December 31, 2009

Portfolio Details (continued)

	Market Price	Par Value/ Rating	Market Value	Cost	Unrealized Gain/(Loss)	Accrual	Estimated Annual Income	Yield/ YTM	% of Assets
BRANCH BKG & TR CO WILSON N C MEDIUM TERM SR 8K NTS BOOK ENTRY TRANCHE # TR 00028 4.875% DUE 01-15-2013 BEO	105.097	30,000.00 Aa3	31,529.01	29,864.40	1,664.61	674.37	1,462.50	4.6% 3.1%	0.2%
CREDIT SUISSE FIRST BOSTON USA INC 5.5% DUE 08-15-2013 BEO	108.636	250,000.00 Aa1	271,588.75	253,995.00	17,593.75	5,194.44	13,750.00	5.1% 3.0%	2.1%
GENERAL ELEC CO NT 5.0% DUE 02-01-2013 BEO	105.796	55,000.00 Aa2	58,187.80	54,794.30	3,393.50	1,145.83	2,750.00	4.7% 3.0%	0.4%
UNITED STATES TREAS NTS DTD 3.875% DUE 02-15-2013 REG	106.500	710,000.00 Aaa	756,150.00	721,794.54	34,355.46	10,391.95	27,512.50	3.6% 1.7%	5.8%
VERIZON VA INC 4.625% DUE 03-15-2013/03-14-2003 BEO	103.846	35,000.00 Baa1	36,346.10	34,941.55	1,404.55	476.63	1,618.75	4.5% 3.3%	0.3%
2014 BOTTLING GROUP LLC SR NT 6.95% DUE 03-15-2014/10-24-2008 REG	115.061	500,000.00 Aa2	575,304.00	509,215.00	66,089.00	10,231.94	34,750.00	6.0% 3.1%	4.4%
COCA COLA ENTERPRISES INC NT 7.375% DUE 03-03-2014/11-03-2008 REG	115.960	250,000.00 A3	289,899.50	254,092.50	35,807.00	6,043.40	18,437.50	6.4% 3.3%	2.2%
DU PONT E I DE NEMOURS & CO NT 5.875% DUE 01-15-2014/12-12-2008 BEO	110.464	250,000.00 A2	276,159.50	249,377.50	26,782.00	6,772.57	14,687.50	5.3% 3.1%	2.1%
EMERSON ELEC CO EMERSON ELEC CO NT 5 141215 021211 5.0% DUE 12-15-2014/12-14-2014 BEO	107.502	20,000.00 A2	21,500.40	19,820.20	1,680.20	44.44	1,000.00	4.7% 3.3%	0.2%
MERRILL LYNCH & CO INC MEDIUM TERM NTS BTRANCHE # TR 00432 5.45% DUE 07-15-2014 REG	104.501	500,000.00 A2	522,507.00	490,380.00	32,127.00	12,565.28	27,250.00	5.2% 4.3%	4.0%
MORGAN STANLEY GLOBAL SUB NT 4.75% DUE 04-01-2014 BEO	100.575	250,000.00 A3	251,436.75	240,045.00	11,391.75	2,968.75	11,875.00	4.7% 4.6%	1.9%

Continued on next page.



Account Statement

December 1, 2009 - December 31, 2009

Portfolio Details (continued)

	Market Price	Par Value/ Rating	Market Value	Cost	Unrealized Gain/(Loss)	Accrual	Estimated Annual Income	Yield/ YTM	% of Assets
PROCTER & GAMBLE CO NT 4.95% DUE 08-15-2014/08-10-2004 BEO	108.799	500,000.00 Aa3	543,994.50	490,580.00	53,414.50	9,350.00	24,750.00	4.8% 2.9%	4.2%
2015									
AMERICAN EXPRESS CR CORP MEDIUM TERM NISTRANCHE # TR 00048 5.3% DUE 12-02-2015 BEO	103.197	500,000.00 A2	515,984.50	498,555.00	17,429.50	2,134.72	26,500.00	5.1% 4.7%	4.0%
COMMONWEALTH EDISON CO 4.7% DUE 04-15-2015/04-14-2015 BEO	103.568	40,000.00 Baa1	41,427.20	39,861.20	1,566.00	396.88	1,880.00	4.5% 3.9%	0.3%
2016									
WACHOVIA BK NATL ASSN MEDIUM TERM SUB BKNTS BOOK ENTRY TRANCHE # SB 00005 5.6% DUE 03-15-2016 (MTN1)	102.288	500,000.00 Aa3	511,439.50	502,842.50	8,597.00	8,244.44	28,000.00	5.5% 5.2%	3.9%
2017									
FHLMC GOLD E91320 5.5 09-01-2017 (GOLD1)	106.450	34,944.98 Aaa	37,198.93	35,826.78	1,372.15	160.16	1,921.97	5.2% 4.5%	0.3%
FNMA POOL #630926 5.5% DUE 02-01-2017 REG (FNMA)	106.481	32,477.85 Aaa	34,582.77	33,898.74	684.03	148.85	1,786.28	5.2% 4.4%	0.3%
FNMA POOL #657411 5.0% DUE 11-01-2017 REG (FNMA)	105.387	92,389.66 Aaa	97,366.96	93,833.27	3,533.69	384.95	4,619.48	4.7% 4.2%	0.7%
2018									
FNMA POOL #689609 4.5% DUE 05-01-2018 BEO (FNMA)	104.230	38,612.76 Aaa	40,246.08	38,730.42	1,515.66	144.79	1,737.57	4.3% 3.9%	0.3%
2032									
FNMA POOL #670402 6.5% DUE 06-01-2032 BEO (FNMA)	108.063	14,712.84 Aaa	15,899.06	15,383.83	515.23	79.69	956.33	6.0% 5.8%	0.1%
2033									
ALABAMA PWR CO 5.7% DUE 02-15-2033/02-19-2003 BEO	100.750	65,000.00 A2	65,487.50	64,621.05	866.45	1,399.66	3,705.00	5.7% 5.6%	0.5%

Continued on next page.

Account Statement

December 1, 2009 - December 31, 2009

Portfolio Details (continued)

Funds	Market Price	Par Value/ Rating	Market Value	Cost	Unrealized Gain/(Loss)	Accrual	Estimated Annual Income	Yield/ YTM	% of Assets
MFB NORTHERN FUNDS MULTI MANAGER HIGH YIELD OPPORTUNITY FUND (NMHYX)	10.230	74,585.90	763,013.75	748,334.13	14,679.62		39,455.94	5.2%	5.8%
MFB NORTHERN HIGH YIELD FIXED INCOME FUND (NHFX)	6.970	402,046.72	2,802,265.63	2,608,522.58	193,743.05		238,815.75	8.5%	21.5%
Total Corporate/ Government			\$12,810,764.34	\$12,235,665.69	\$575,098.65	\$135,058.11	\$741,105.84	5.8%	98.1%
Fixed Income Securities - Inflation- Linked									
2018									
UNITED STATES TREAS NTS INFL INDX N/B 07-15-2018	\$100.450	250,000.00 Aaa	\$251,123.99	\$235,506.74	\$15,617.25	\$1,597.29	\$3,442.76	1.4% 1.3%	1.9%
Total Inflation- Linked			\$251,123.99	\$235,506.74	\$15,617.25	\$1,597.29	\$3,442.76	1.4%	1.9%
Total Fixed Income Securities			\$13,061,888.33	\$12,471,172.43	\$590,715.90	\$136,655.40	\$744,548.60	5.7%	100.0%
Commodities - Commodities									
MFC SPDR GOLD TR GOLD SHS (GLD)	\$107.310	3,770.00	\$404,558.70	\$360,137.92	\$44,420.78				15.3%
Funds									
MFO PIMCO FDS PAC INVT MGMT SER COMMODITY REALRETURN STRATEGY FD INSTL (PCRIX)	8.280	270,531.66	2,240,002.14	1,689,418.78	550,583.36		134,183.70	6.0%	84.7%
Total Commodities			\$2,644,560.84	\$2,049,556.70	\$595,004.14		\$134,183.70	5.1%	100.0%

Continued on next page.



Account Statement

December 1, 2009 - December 31, 2009

Portfolio Details (continued)

	Market Price	Units	Market Value	Cost	Unrealized Gain/(Loss)	Accrual	Estimated Annual Income	Yield	% of Assets
Total Commodities									
			\$2,644,560.84	\$2,049,556.70	\$595,004.14		\$134,183.70	5.1%	100.0%
Cash and Short Term Investments - Cash									
Available cash balances are invested daily in MFB NORTHERN FUNDS U S GOVT MONEY MKT FDU S GOVT MONEY MARKET FUND .									
PRINCIPAL CASH	\$1.000	633,287.50	\$633,287.50	\$633,287.50	\$0.00				
INCOME CASH	1.000	877,692.40	877,692.40	877,692.40	0.00				
Total Cash			\$1,510,979.90	\$1,510,979.90	\$0.00	\$21.07	\$151.28	0.0%	
Total Cash and Short Term Investments			\$1,510,979.90	\$1,510,979.90	\$0.00	\$21.07	\$151.28	0.0%	
Total Portfolio			\$45,474,336.36	\$41,981,997.46	\$3,492,338.90	\$158,338.63	\$1,295,111.07	2.8%	
Total Accrual			\$158,338.63						
Total Value			\$45,632,674.99						

PLOUGHSHARES FOUNDATION

EIN: 36-3739577

2009 Form 990-PF

Part IV

Attached hereto is a listing of all 2009 sales which resulted in capital gains and/or losses and which contains all of the information required by Line 1 of Part IV.

2009 Tax Information Statement

Account Number: XX-XXX9577
 Recipient's Tax ID number:

Recipient's Name and Address
 PLOUGHSHARES FOUNDATION
 108 WEST GRAND AVENUE
 CHICAGO, IL 60610

☐ Corrected ☐ 2nd TIN notice

THE NORTHERN TRUST COMPANY
 P.O. BOX 803878
 CHICAGO, IL 60680

2009 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums.

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
Short Term Sales								
4000.0000	149123101	CATERPILLAR INC	05/28/2008	01/27/2009	131,273.66	331,554.40	-200,280.74	0.00
1396.0000	941848103	WATERS CORP	01/14/2009	02/10/2009	55,583.24	50,749.07	4,834.17	0.00
1094.0000	941848103	WATERS CORP	01/14/2009	02/11/2009	42,666.09	39,770.40	2,895.69	0.00
6160.0000	464287234	ISHARES MSCI EMERGING MKTS INDEX FUND	01/14/2009	02/26/2009	136,751.23	139,893.60	-3,142.37	0.00
186.0000	G1150G111	ACCENTURE LTD BERMUDA CL A	09/30/2008	04/16/2009	5,092.12	6,937.54	-1,845.42	0.00
74.0000	G1150G111	ACCENTURE LTD BERMUDA CL A	09/30/2008	04/16/2009	2,025.90	2,760.10	-734.20	0.00
2260.0000	808513105	SCHWAB CHARLES CORP COMMON STOCK NEW	09/04/2008	05/27/2009	39,101.51	53,636.13	-14,534.62	0.00
4875.0000	30161N101	EXELON CORP	01/14/2009	09/03/2009	236,522.10	255,219.06	-18,696.96	0.00
55.0000	336433107	FIRST SOLAR INC COM	08/20/2009	09/03/2009	6,614.55	7,269.90	-655.35	0.00
6080.0000	G1151C101	ACCENTURE PLC SHS CL A NEW	09/30/2008	09/03/2009	206,355.36	226,444.22	-20,088.86	0.00
2300.0000	580135101	MCDONALDS CORP	01/14/2009	09/10/2009	126,390.26	131,225.35	-4,835.09	0.00
2225.0000	92343V104	VERIZON COMMUNICATIONS	08/20/2009	10/22/2009	64,817.70	67,626.75	-2,809.05	0.00
4555.0000	237194105	DARDEN RESTAURANTS INC	02/10/2009	11/09/2009	149,201.11	128,962.83	20,238.28	0.00
1485.0000	023135106	AMAZON.COM INCORPORATED COMMON STOCK	05/27/2009	12/08/2009	199,585.85	117,633.61	81,952.24	0.00
1050.0000	469814107	JACOBS ENGR GROUP INC	08/20/2009	12/08/2009	35,704.86	47,022.04	-11,317.18	0.00

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2009 Tax Information Statement

Account Number: XX-XXX9577
 Recipient's Tax ID number:

☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address
 PLOUGHSHARES FOUNDATION
 108 WEST GRAND AVENUE
 CHICAGO, IL 60610

THE NORTHERN TRUST COMPANY
 P.O. BOX 803878
 CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
Total Short Term Sales					1,437,685.54	1,606,705.00	-169,019.46	0.00
Long Term 15% Sales								
3550.0000	09247X101	BLACKROCK INC CL A	03/08/2007	01/14/2009	424,166.89	558,868.69	-134,701.80	0.00
12450.0000	244199105	DEERE & CO	08/20/2003	01/14/2009	488,491.69	354,513.75	133,977.94	0.00
10700.0000	337738108	FISERV INC	04/09/2003	01/14/2009	365,624.44	339,595.53	26,028.91	0.00
8325.0000	68389X105	ORACLE CORPORATION	03/17/2005	01/14/2009	134,810.96	111,055.50	23,755.46	0.00
9100.0000	74005P104	PRAXAIR INC	08/12/2003	01/14/2009	546,662.15	284,830.00	261,832.15	0.00
14605.0000	784117103	SEI INVESTMENTS CO	02/02/2004	01/14/2009	197,376.70	248,945.87	-51,569.17	0.00
21775.0000	81369V886	MFC SELECT SECTOR SPDR TR UTILS	02/07/2005	01/14/2009	611,939.40	646,165.00	-34,225.60	0.00
389.4300	3128GVPD6	FHLMC GOLD E91320 5.5 09-01-2017	09/10/2002	01/15/2009	389.43	399.26	-9.83	0.00
250000.0000	78442FBK3	SLM CORP MEDIUM TERM NTS BOOK ENTRY MTN 4 DUE 01-15-2009	10/23/2006	01/15/2009	250,000.00	250,000.00	0.00	0.00
25000.0000	20825CAE4	CONOCOPHILLIPS NT 4.75% DUE 10-15-2012/10-14-2012.BEO	03/17/2003	01/22/2009	25,859.00	25,159.75	699.25	0.00
250000.0000	532457BB3	LILLY ELI & CO 5.2% DUE 03-15-2017	04/23/2007	01/22/2009	255,302.50	247,322.50	7,980.00	0.00
250000.0000	822582AC6	SHELL INTL FIN BV 5.2% DUE 03-22-2017/03-22-2007	05/01/2007	01/22/2009	250,970.00	248,270.00	2,700.00	0.00
829.3900	31389N4K8	FNMA POOL #630926 5.5% DUE 02-01-2017 REG	03/06/2003	01/26/2009	829.39	865.68	-36.29	0.00
2119.6900	31390VKY9	FNMA POOL #657411 5% DUE 11-01-2017 REG	10/04/2002	01/26/2009	2,119.69	2,152.81	-33.12	0.00

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2009 Tax Information Statement

Account Number: XX-XXX9577
 Recipient's Name and Address
 PLOUGHSHARES FOUNDATION
 108 WEST GRAND AVENUE
 CHICAGO, IL 60610

☐ Corrected ☐ 2nd TIN notice

THE NORTHERN TRUST COMPANY
 P.O. BOX 803878
 CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
236.3100	31391LX75	FNMA POOL #670402 6.5% 06-01-2032 BEO	03/06/2003	01/26/2009	236.31	247.09	-10.78	0.00
573.0200	31400KDN3	FNMA POOL #689609 4.5% 05-01-2018 BEO	04/03/2003	01/26/2009	573.02	574.77	-1.75	0.00
2500.0000	580135101	MCDONALDS CORP	09/18/2007	02/10/2009	143,662.20	137,464.50	6,197.70	0.00
2730.0000	941848103	WATERS CORP	01/04/2008	02/10/2009	108,697.89	213,324.11	-104,626.22	0.00
655.8900	3128GVDP6	FHLMC GOLD E91320 5.5 09-01-2017	09/10/2002	02/17/2009	655.89	672.44	-16.55	0.00
439.0200	31389N4K8	FNMA POOL #630926 5.5% DUE 02-01-2017 REG	03/06/2003	02/25/2009	439.02	458.23	-19.21	0.00
1384.8400	31390VKY9	FNMA POOL #657411 5% DUE 11-01-2017 REG	10/04/2002	02/25/2009	1,384.84	1,406.48	-21.64	0.00
267.4900	31391LX75	FNMA POOL #670402 6.5% 06-01-2032 BEO	03/06/2003	02/25/2009	267.49	279.69	-12.20	0.00
1238.7200	31400KDN3	FNMA POOL #689609 4.5% 05-01-2018 BEO	04/03/2003	02/25/2009	1,238.72	1,242.49	-3.77	0.00
25275.0000	464287234	ISHARES MSCI EMERGING MKTS INDEX FUND	02/10/2006	02/26/2009	561,101.85	844,826.50	-283,724.65	0.00
19715.0000	464287465	MFC ISHARES TR MSCI EAFE INDEX FD	05/16/2007	02/26/2009	690,642.15	1,541,718.82	-851,076.67	0.00
15000.0000	209111EA7	CONS EDISON CO NY INC 4.875 DUE 02-01-2013/01-31-2013 BEO	12/12/2002	03/09/2009	15,229.80	14,973.45	256.35	0.00
10000.0000	001055102	AFLAC INC	03/03/2008	03/16/2009	158,130.11	616,242.00	-458,111.89	0.00
744.4600	3128GVDP6	FHLMC GOLD E91320 5.5 09-01-2017	09/10/2002	03/16/2009	744.46	763.25	-18.79	0.00
6575.0000	774341101	ROCKWELL COLLINS INC	10/11/2007	03/16/2009	204,791.69	488,274.62	-283,482.93	0.00

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 Recipient's Tax ID number:

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Recipient's Name and Address
 PLOUGHSHARES FOUNDATION
 108 WEST GRAND AVENUE
 CHICAGO, IL 60610

THE NORTHERN TRUST COMPANY
 P.O. BOX 803878
 CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds etc	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
1234.7900	31389N4K8	FNMA POOL #630926 5.5% DUE 02-01-2017 REG	03/06/2003	03/25/2009	1,234.79	1,288.81	-54.02	0.00
2490.1800	31390VKY9	FNMA POOL #657411 5% DUE 11-01-2017 REG	10/04/2002	03/25/2009	2,490.18	2,529.09	-38.91	0.00
465.9100	31391LX75	FNMA POOL #670402 6.5% 06-01-2032 BEO	03/06/2003	03/25/2009	465.91	487.16	-21.25	0.00
966.0500	31400KDN3	FNMA POOL #689609 4.5% 05-01-2018 BEO	04/03/2003	03/25/2009	966.05	968.99	-2.94	0.00
3770.0000	78463V107	MFC SPDR GOLD TR GOLD SHS		03/31/2009	99.14		99.14	0.00
774.9700	3128GVPD6	FHLMC GOLD E91320 5.5 09-01-2017	09/10/2002	04/15/2009	774.97	794.53	-19.56	0.00
5650.0000	G1150G111	ACCENTURE LTD BERMUDA CL A	03/03/2008	04/16/2009	154,680.03	199,025.21	-44,345.18	0.00
1483.1600	31389N4K8	FNMA POOL #630926 5.5% DUE 02-01-2017 REG	03/06/2003	04/27/2009	1,483.16	1,548.05	-64.89	0.00
1374.3400	31390VKY9	FNMA POOL #657411 5% DUE 11-01-2017 REG	10/04/2002	04/27/2009	1,374.34	1,395.81	-21.47	0.00
467.8400	31391LX75	FNMA POOL #670402 6.5% 06-01-2032 BEO	03/06/2003	04/27/2009	467.84	489.18	-21.34	0.00
1289.8800	31400KDN3	FNMA POOL #689609 4.5% 05-01-2018 BEO	04/03/2003	04/27/2009	1,289.88	1,293.81	-3.93	0.00
3770.0000	78463V107	MFC SPDR GOLD TR GOLD SHS		04/30/2009	111.34		111.34	0.00
1000.0000	742718109	PROCTER & GAMBLE CO	10/10/2002	05/14/2009	51,068.99	44,240.00	6,828.99	0.00
250000.0000	002824AR1	ABBOTT LABS NT 5 375% DUE 05-15-2009 REG	05/18/2006	05/15/2009	250,000.00	250,367.50	-367.50	0.00
1152.5700	3128GVPD6	FHLMC GOLD E91320 5.5 09-01-2017	09/10/2002	05/15/2009	1,152.57	1,181.65	-29.08	0.00

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2009 Tax Information Statement

Account Number: XX-XXX9577
 Recipient's Tax ID number:

Recipient's Name and Address

PLOUGHSHARES FOUNDATION
 108 WEST GRAND AVENUE
 CHICAGO, IL 60610

☐ Corrected ☐ 2nd TIN notice

THE NORTHERN TRUST COMPANY
 P.O. BOX 803878
 CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
95000.0000	9128275G3	U S TREASURY NTS DTD 05/17/99 5.5% 05/15/2009	01/15/2003	05/15/2009	95,000.00	106,058.59	-11,058.59	0.00
1418.1000	31389N4K8	FNMA POOL #630926 5.5% DUE 02-01-2017 REG	03/06/2003	05/26/2009	1,418.10	1,480.14	-62.04	0.00
1959.9400	31390VKY9	FNMA POOL #657411 5% DUE 11-01-2017 REG	10/04/2002	05/26/2009	1,959.94	1,990.56	-30.62	0.00
550.3500	31391LX75	FNMA POOL #670402 6.5% 06-01-2032 BEO	03/06/2003	05/26/2009	550.35	575.45	-25.10	0.00
1186.5800	31400KDN3	FNMA POOL #689609 4.5% 05-01-2018 BEO	04/03/2003	05/26/2009	1,186.58	1,190.20	-3.62	0.00
5900.0000	075887109	BECTON DICKINSON & CO	11/30/2006	05/27/2009	396,552.41	423,346.24	-26,793.83	0.00
1815.0000	459200101	INTL BUSINESS MACHINES CORP	04/28/2008	05/27/2009	189,537.40	222,140.03	-32,602.63	0.00
15855.0000	595017104	MICROCHIP TECHNOLOGY INC	12/29/2005	05/27/2009	345,955.13	514,025.80	-168,070.67	0.00
10430.0000	808513105	SCHWAB CHARLES CORP COMMON STOCK NEW	05/15/2008	05/27/2009	180,455.22	234,452.84	-53,997.62	0.00
250000.0000	02003MAA2	ALLSTATE LIFE GLOBAL FDG SECD MEDIUM TERM TN 4.5 DUE 05-29-2009	04/23/2007	05/29/2009	250,000.00	250,000.00	0.00	0.00
3770.0000	78463V107	MFC SPDR GOLD TR GOLD SHS		05/31/2009	109.65		109.65	0.00
250000.0000	172967BP5	CITIGROUP INC 5.625 SUB 08-27-2012 BEO	12/29/2006	06/04/2009	238,737.50	254,632.50	-15,895.00	0.00
719.7800	3128GVDP6	FHLMC GOLD E91320 5.5 09-01-2017	09/10/2002	06/15/2009	719.78	737.94	-18.16	0.00
106874.3300	665162699	MFB NORTN HI YIELD FXD INC FD	08/14/2007	06/19/2009	678,652.00	837,263.73	-158,611.73	0.00
458.1700	31389N4K8	FNMA POOL #630926 5.5% DUE 02-01-2017 REG	03/06/2003	06/25/2009	458.17	478.21	-20.04	0.00

This is important tax information and is being furnished to you.



2009 Tax Information Statement

Account Number: XX-XXX9577
 Recipient's Tax ID number:

Recipient's Name and Address
 PLOUGHSHARES FOUNDATION
 108 WEST GRAND AVENUE
 CHICAGO, IL 60610

☐ Corrected ☐ 2nd TIN notice

THE NORTHERN TRUST COMPANY
 P.O. BOX 803878
 CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
1303.6800	31390VKY9	FNMA POOL #657411 5% DUE 11-01-2017 REG	10/04/2002	06/25/2009	1,303.68	1,324.05	-20.37	0.00
294.7500	31391LX75	FNMA POOL #670402 6.5% 06-01-2032 BEO	03/06/2003	06/25/2009	294.75	308.19	-13.44	0.00
1183.0400	31400KDN3	FNMA POOL #689609 4.5% 05-01-2018 BEO	04/03/2003	06/25/2009	1,183.04	1,186.64	-3.60	0.00
3770.0000	78463V107	MFC SPDR GOLD TR GOLD SHS		06/30/2009	109.59		109.59	0.00
250000.0000	125568AE5	CIT GROUP FDG CO CDA CIT GROUP FUNDING CO 5.6% DUE 11-02-2011 BEO	11/15/2006	07/10/2009	168,125.00	252,582.50	-84,457.50	0.00
391.5700	3128GVDP6	FHLMC GOLD E91320 5.5 09-01-2017	09/10/2002	07/15/2009	391.57	401.45	-9.88	0.00
250000.0000	37247DAE6	GENWORTH FINL INC NT 5.75% DUE 06-15-2014/06-15-2004 REG	05/18/2006	07/21/2009	169,500.00	248,400.00	-78,900.00	0.00
518.0600	31389N4K8	FNMA POOL #630926 5.5% DUE 02-01-2017 REG	03/06/2003	07/27/2009	518.06	540.73	-22.67	0.00
1079.6500	31390VKY9	FNMA POOL #657411 5% DUE 11-01-2017 REG	10/04/2002	07/27/2009	1,079.65	1,096.52	-16.87	0.00
377.3700	31391LX75	FNMA POOL #670402 6.5% 06-01-2032 BEO	03/06/2003	07/27/2009	377.37	394.58	-17.21	0.00
800.7500	31400KDN3	FNMA POOL #689609 4.5% 05-01-2018 BEO	04/03/2003	07/27/2009	800.75	803.19	-2.44	0.00
3770.0000	78463V107	MFC SPDR GOLD TR GOLD SHS		07/31/2009	109.88		109.88	0.00
460.7700	3128GVDP6	FHLMC GOLD E91320 5.5 09-01-2017	09/10/2002	08/17/2009	460.77	472.40	-11.63	0.00
5195.0000	742718109	PROCTER & GAMBLE CO	09/04/2002	08/20/2009	274,307.65	227,666.38	46,641.27	0.00

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2009 Tax Information Statement

Account Number: XX-XXX9577
 Recipient's Name and Address
 PLOUGHSHARES FOUNDATION
 108 WEST GRAND AVENUE
 CHICAGO, IL 60610

☐ Corrected ☐ 2nd TIN notice

THE NORTHERN TRUST COMPANY
 P.O. BOX 803878
 CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
760.1600	31389N4K8	FNMA POOL #630926 5.5% DUE 02-01-2017 REG	03/06/2003	08/25/2009	760.16	793.42	-33.26	0.00
2802.6200	31390VKY9	FNMA POOL #657411 5% DUE 11-01-2017 REG	10/04/2002	08/25/2009	2,802.62	2,846.41	-43.79	0.00
232.6400	31391LX75	FNMA POOL #670402 6.5% 06-01-2032 BEO	03/06/2003	08/25/2009	232.64	243.25	-10.61	0.00
872.2300	31400KDN3	FNMA POOL #689609 4.5% 05-01-2018 BEO	04/03/2003	08/25/2009	872.23	874.89	-2.66	0.00
3770.0000	78463V107	MFC SPDR GOLD TR GOLD SHS		08/31/2009	115.31		115.31	0.00
1000.0000	336433107	FIRST SOLAR INC.COM	05/28/2008	09/03/2009	120,264.51	268,395.30	-148,130.79	0.00
3375.0000	580135101	MCDONALDS CORP.	09/18/2007	09/10/2009	185,463.97	185,577.08	-113.11	0.00
397.1700	3128GVDP6	FHLMC GOLD E91320 5.5 09-01-2017	09/10/2002	09/15/2009	397.17	407.19	-10.02	0.00
250000.0000	459200AZ4	INTL BUSINESS 4.25% DUE 09-15-2009 09/10/2002 4.25 DUE 09-15-2009 BEO	11/15/2006	09/15/2009	250,000.00	250,000.00	0.00	0.00
980.0500	31389N4K8	FNMA POOL #630926 5.5% DUE 02-01-2017 REG	03/06/2003	09/25/2009	980.05	1,022.93	-42.88	0.00
962.3900	31390VKY9	FNMA POOL #657411 5% DUE 11-01-2017 REG	10/04/2002	09/25/2009	962.39	977.43	-15.04	0.00
435.7800	31391LX75	FNMA POOL #670402 6.5% 06-01-2032 BEO	03/06/2003	09/25/2009	435.78	455.65	-19.87	0.00
788.6500	31400KDN3	FNMA POOL #689609 4.5% 05-01-2018 BEO	04/03/2003	09/25/2009	788.65	791.05	-2.40	0.00
3770.0000	78463V107	MFC SPDR GOLD TR GOLD SHS		09/30/2009	127.53		127.53	0.00
2666.7500	3128GVDP6	FHLMC GOLD E91320 5.5 09-01-2017	09/10/2002	10/15/2009	2,666.75	2,734.04	-67.29	0.00

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2009 Tax Information Statement

Account Number: XX-XX-9577
 Recipient's Tax ID number: ☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address
 PLOUGHSHARES FOUNDATION
 108 WEST GRAND AVENUE
 CHICAGO, IL 60610

THE NORTHERN TRUST COMPANY
 P.O. BOX 803878
 CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
21005.0000	92343V104	VERIZON COMMUNICATIONS	01/04/2008	10/22/2009	611,908.22	773,906.54	-161,998.32	0.00
411.6400	31389N4K8	FNMA POOL #630926 5.5% DUE 02-01-2017 REG	03/06/2003	10/26/2009	411.64	429.65	-18.01	0.00
1148.0400	31390VKY9	FNMA POOL #657411 5% DUE 11-01-2017 REG	10/04/2002	10/26/2009	1,148.04	1,165.98	-17.94	0.00
326.8400	31391LX75	FNMA POOL #670402 6.5% 06-01-2032 BEO	03/06/2003	10/26/2009	326.84	341.75	-14.91	0.00
1650.5400	31400KDN3	FNMA POOL #689609 4.5% 05-01-2018 BEO	04/03/2003	10/26/2009	1,650.54	1,655.57	-5.03	0.00
3770.0000	78463V107	MFC SPDR GOLD TR GOLD SHS		10/31/2009	121.83		121.83	0.00
250000.0000	88579EAB1	3M CO MEDIUM TERM NTS BOOK ENTRY MTN 5.125% DUE 11-06-2009	11/30/2006	11/06/2009	250,000.00	252,077.50	-2,077.50	0.00
6545.0000	949746101	WELLS FARGO & CO NEW	03/03/2008	11/09/2009	180,633.42	188,323.87	-7,690.45	0.00
374.2000	3128GVPD6	FHLMC GOLD E91320 5.5 09-01-2017	09/10/2002	11/16/2009	374.20	383.64	-9.44	0.00
1181.2000	31389N4K8	FNMA POOL #630926 5.5% DUE 02-01-2017 REG	03/06/2003	11/25/2009	1,181.20	1,232.88	-51.68	0.00
1823.3500	31390VKY9	FNMA POOL #657411 5% DUE 11-01-2017 REG	10/04/2002	11/25/2009	1,823.35	1,851.84	-28.49	0.00
375.6400	31391LX75	FNMA POOL #670402 6.5% 06-01-2032 BEO	03/06/2003	11/25/2009	375.64	392.77	-17.13	0.00
561.6400	31400KDN3	FNMA POOL #689609 4.5% 05-01-2018 BEO	04/03/2003	11/25/2009	561.64	563.35	-1.71	0.00
3770.0000	78463V107	MFC SPDR GOLD TR GOLD SHS		11/30/2009	130.62		130.62	0.00
9950.0000	469814107	JACOBS ENGR GROUP INC	04/20/2007	12/08/2009	338,346.02	502,282.97	-163,936.95	0.00

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2009 Tax Information Statement

Page 14 of 29

Account Number: XX-XXX9577
 Recipient's Tax ID number:

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 PLOUGHSHARES FOUNDATION
 108 WEST GRAND AVENUE
 CHICAGO, IL 60610

☐ Corrected ☐ 2nd TIN notice

THE NORTHERN TRUST COMPANY
 P.O. BOX 803878
 CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
456.9400	3128GVDP6	FHLMC GOLD E91320 5.5 09-01-2017	09/10/2002	12/15/2009	456.94	468.47	-11.53	0.00
672.4000	31389N4K8	FNMA POOL #630926 5.5% DUE 02-01-2017 REG	03/06/2003	12/28/2009	672.40	701.82	-29.42	0.00
1908.8900	31390VKY9	FNMA POOL #657411 5% DUE 11-01-2017 REG	10/04/2002	12/28/2009	1,908.89	1,938.72	-29.83	0.00
388.3600	31391LX75	FNMA POOL #670402 6.5% 06-01-2032 BEO	03/06/2003	12/28/2009	388.36	406.07	-17.71	0.00
810.0100	31400KDN3	FNMA POOL #689609 4.5% 05-01-2018 BEO	04/03/2003	12/28/2009	810.01	812.48	-2.47	0.00
371.8100	3128GVDP6	FHLMC GOLD E91320 5.5 09-01-2017	09/10/2002	12/31/2009	371.81	381.19	-9.38	0.00
446.4800	31389N4K8	FNMA POOL #630926 5.5% DUE 02-01-2017 REG	03/06/2003	12/31/2009	446.48	466.01	-19.53	0.00
2357.0400	31390VKY9	FNMA POOL #657411 5% DUE 11-01-2017 REG	10/04/2002	12/31/2009	2,357.04	2,393.87	-36.83	0.00
441.2400	31391LX75	FNMA POOL #670402 6.5% 06-01-2032 BEO	03/06/2003	12/31/2009	441.24	461.36	-20.12	0.00
554.6600	31400KDN3	FNMA POOL #689609 4.5% 05-01-2018 BEO	04/03/2003	12/31/2009	554.66	556.35	-1.69	0.00
3770.0000	78463V107	MFC SPDR GOLD TR GOLD SHS		12/31/2009	131.54		131.54	0.00
Total Long Term 15% Sales					10,874,253.19	13,718,084.72	-2,843,831.53	0.00

This is important tax information and is being furnished to you.



PLOUGHSHARES FOUNDATION

EIN: 36-3739577

2009 Form 990-PF

Part XV, Line 2b

All applications must be in written form. They must include a description of the organization which is submitting the application, the grant amount(s) requested by such organization and the use which the submitting organization intends to make of any grant(s) that may be received from this Foundation. All applications must, in addition, include a copy of the submitting organization's IRS determination letter evidencing qualification as a Section 501(c)(3) organization, together with a copy of the submitting organization's most recently filed IRS Form 990.

PLOUGHSHARES FOUNDATION
EIN: 36-3739577
2009 Form 990-PF

Part XV, Line 3a

Grants and Contributions Paid During the Year:

Attached hereto is a listing of all contributions made by the Foundation during 2009. Contributions were made in the amounts indicated in the attached listing. None of the recipients is an individual, all of the recipients are public charities and each contribution was unrestricted, except as otherwise noted.

Ploughshares 2009 Donations						
Organization	Address	Donation Amount	Purpose			
1Sky Education Fund	6930 Carrol Ave., Suite 1000, Tacoma Park, MD 20912	1,000	for "blue skies fund"			
91.9 FM Radio WUMB	100 Morrissey Blvd., Boston, MA 02125-3393	5,000				
University of Massachusetts	240 West 35th St. 9th Fl, New York, NY 10001-2506	1,000				
A Better Chance c/o Development Office	9 East 45th St., New York, NY 10017	5,000				
Abraham Fund Initiatives	56 Roland St, Ste 300, Boston, MA 02129	12,000				
ACCION International	247 West 37th St., 10th Floor, New York, NY 10018	5,000				
Action Against Hunger/USA Donations	440 "R" St NW, Washington, DC 20001-1935	20,000				
Africare	1030 New Britain Ave., Suite 102, West Hartford, CT 06110	1,000				
Aid to Artisans	294 Washington St., 5th Floor, Boston, MA 02108	5,000				
AIDS Action Committee	PO Box 1332, Menlo Park, CA 94206	7,000				
Alliance for Climate Protection	198 Tremont St #421, Boston, MA 02116	3,000				
American Anti-Slavery Group	1501 Cherry Street, Philadelphia, PA 19102-1479	50,000				
American Friends Service Committee	45 West 36th St, New York, NY 10018-7904	25,000	for relief in Darfur			
American Jewish World Service	431 18th St NW, Washington, DC 20006	20,000				
American Red Cross	1101 14th St., NW, 6th floor, Washington, DC 20005	3,000				
International Response Fund	370 Lexington Ave, Ste 702, New York, NY 10017	5,000				
Americans for Peace Now ("APN")						
Americans for UNFPA						

America's Second Harvest American Civil Liberties Union Foundation	Suite 2000, 35 E Wacker Dr, Chicago, IL 60601-2200 125 Broad St, 18th Fl, New York, NY 10004-2400	5,000 14,000		
Amnesty International USA	5 Penn Plaza, 16th Floor, New York, NY 10001-1810	50,000	for programs opposing the death penalty & violence against women, & to end the crisis in Darfur & programs opposing immigrant detention in U.S.	
Amy Biehl Foundation Trust	P.O. Box 2926, Newport Beach, CA 92659	5,000		
Anti-Defamation League	605 Third Ave, New York, NY 10158-3560	10,000		
Apollo Alliance Area Interfaith Outreach Capital Fund Campaign	330 Townsend St., Suite 205, San Francisco, CA 94107 P.O. Box 113, Rockland, ME 04841 1700 N. Moore St., Suite 2000, Arlington, VA 22209-1929	1,000 6,000 4,000	for Rockland Food Pantry	
ASHOKA	3490 The Alameda, Santa Clara, CA 95050	1,000		
Bill Wilson Center Birthright Unplugged Save My Future Foundation	18 Northview Dr, Glenside, PA 19083	2,000		
Black Ministerial Alliance of Greater Boston, Inc.	7 Palmer St., Roxbury, MA 02119-3213 112 Shawmut Ave., Ste 5B, Boston, MA 02118	5,000 2,000	for antiviolen programs for youth \$60,000 for social service & the Community Fund serving inner city	
Boston Children's Chorus	75 Arlington St, Boston, MA 02116	88,000		
Boston Foundation	30 Bow St., Cambridge, MA 02138	2,000	for youth empowerment program	
Boston Mobilization				
Boston Natural Areas Network	62 Summer St., Boston, MA 02110-1016	5,000		

Boston Singers Relief Fund	PO Box 811, Georgetown, MA 08133	1,000	
Brady Center to Prevent Gun Violence	1225 "Eye" St., NW, Suite 1100, Washington, DC 20005	1,000	
Bread of Life	511 Main St, Malden, MA 02148	3,000	
Bridge Over Troubled Waters	47 West St, Boston, MA 02111-1219	10,000	
Brookline Community Foundation	40 Webster Place, Brookline, MA 02445	10,000	
Brookline Community Mental Health Center	43 Garrison Rd, Brookline, MA 02445	12,000	earmark \$2,000 for the Bader Foundation
Brookline Emergency Food Pantry St. Paul's Episcopal	15 St Paul St, Brookline, MA 02446	20,000	
Brookline Library Foundation	361 Washington St, Brookline, MA 02445	12,000	
Cambridge Housing Assistance Fund (CHAF)	678 Mass. Ave., Suite 502, Cambridge, MA 02139	4,000	
Capital Interfaith Hospitality Network	4200 Butterworth Place, N W., Washington, DC 20016	5,000	
CARE	151 Ellis St. NE, Atlanta, GA 30303-2440	50,000	\$10,000 earmarked for campaign to stop female genital mutilation
Carter Center	One Copehill Ave, 453 Freedom Parkway, Atlanta, GA 30307	25,000	\$15,000 for peace programs & \$10,000 for health programs, esp. parasitic diseases
Casa Myrna Vasquez	P.O. Box 180019, Boston, MA 02118	25,000	
Catholic Relief Services	228 West Lexington St., Baltimore, MD 21201-3413	20,000	
Center for American Progress	1333 H St., NW, 10th floor, Washington, DC 20005	2,000	for "the Enough Project"
Center for Teen Empowerment	48 Rutland St., Boston, MA 02118	3,000	
Central Asia Institute	P.O. Box 7209, Bozeman, MT 59771	20,000	
Centro Prente	17 Inner Belt Road, Somerville, MA 02143	4,000	

Charity Global, Inc.	150 Varick St., 5th floor, New York, NY 10013		2,000	for "Charity: Water"
Children's Defense Fund	25 "E" StNW, Washington, DC 20001		12,000	
Children's Health Fund	215 West 125th St., Suite 301, New York, NY 10027		3,000	for programs for adolescents in the San Francisco peninsula/South Bay area
Citizens for Global Solutions	418 7th St., S.E., Washington, DC 20003		1,000	
City of Cambridge Scholarship Trust Fund	795 Massachusetts Ave., Cambridge, MA 02139		5,000	
City of San Jose/Clean Slate Tattoo Removal Program	14630 Nobel Ave., San Jose, CA 95132		2,000	
City Stage Co.	539 Tremont St., Boston, MA 02116		1,000	
Community Legal Services and Counseling Center, Inc.	One West Street, Cambridge, MA 02139		4,000	
Community School	P.O. Box 555, 79 Washington St., Camden, ME 04843		1,000	
Community Servings	18 Marbury Terrace, Jamaica Plain, MA 02130		1,000	
Community Violence Solutions	2101 Van Ness St., San Pablo, CA 94806		1,000	
Conservation Law Foundation	62 Summer St., Boston, MA 02110-1016		1,000	
Doctors Without Borders	333 7th Ave., 2nd floor, New York, NY 10001-5004		56,000	
Dr. Susan Love Research Foundation	2811 Wilshire Blvd, Suite 500, Santa Monica, CA 90403		5,000	
Dudley St Neighborhood Initiative	504 Dudley St., Roxbury, MA 02119		5,000	
Earlham College Office of Development	801 National Rd West, Richmond, IN 47374		50,000	\$25,000 for student financial aid, \$10,000 for new arts bldg. & \$15,000 for faculty development
Educate Girls Globally	357 Sausalito Blvd., Sausalito, CA 94965		3,000	
Elizabeth Stone House	P.O. Box 30039, Jamaica Plain, MA 02130		10,000	

F.L.Y. (Fresh Lifelines for Youth)	568 Valley Way, Milpitas, CA 95035	2,000	for programs for middle school youth
Facing History and Ourselves	16 Hurd Rd, Brookline, MA 02445	4,000	
Family Violence Prevention Fund	383 Rhode Island St., Suite 304, San Francisco, CA 94103	2,000	
Fenway Community Health	7 Haviland St, Boston, MA 02115	1,000	for clinical services
FINCA	1101-14th St NW, Washington, DC 20005	20,000	
First Nations Development Institute	703 3rd Ave, Ste B, Longmont, CO 80501	10,000	
First Parish in Cambridge	3 Church St, Cambridge, MA 02138	22,000	for "Tuesday Meals" Program
Fistula Foundation	1171 Homestead Rd, Ste 265, Santa Clara, CA 95050	3,000	for Hemlin Fistula Hospitals, Ethiopia
Food for Free	11 Inman St., Cambridge, MA 02139	3,000	
Food Project	P.O. 705, Lincoln, MA 01773	3,000	
Food Runners	2579 Washington St., San Francisco, CA 94115	1,000	
For Youth by Youth, Community Development Institute, FYBY	321 Bell St., East Palo Alto, CA 94303	1,000	
Fractured Atlas	248 W 35th St., Ste 1202, New York, NY 10010-2007	2,000	for Musequity & Music for Social Change
Franklin Park Coalition	P.O. Box 302333, Boston, MA 02118	3,000	
Free the Children USA	P.O. Box 32099, Hartford, CT 06150-2099	3,000	
Friends of the Edna Maternity Hospital	P.O. Box 49146, Blain, MN 55449	5,000	
Friends of the New England Holocaust Memorial	126 High Street, Boston, MA 02110-2700	1,000	
Friends of Yachana Foundation	PO Box 35, Mascoutah, IL 62258	1,000	

Georges River Land Trust	8 North Main St. St 200, Rockland, ME 04841	15,000	
Girl's Inc.	120 Wall St, New York, NY 10005-3902	3,000	
Give Us Your Poor, c/o McCormack Graduate School	100 Morrissey Blvd., Boston, MA 02125	5,000	
Global Exchange	2017 Mission St., 2nd Floor, San Francisco, CA 94110	3,000	for Freedom from Oil Program, Sweat Free Communities and Peace: Stop the
Global Fund for Women	222 Sutter St, Ste 500, San Francisco, CA 94108	10,000	
Global Greengrants Fund	2840 Wilderness Place, Ste A, Boulder, CO 80301	5,000	
Global Links	4809 Penn Ave, 2nd Fl, Pittsburgh, PA 15224	15,000	
Global Water Challenge	1001 Connecticut Ave., N.W., Suite 925, Washington, DC 20036	10,000	
Globe Santa	P.O. Box 845059, Boston, MA 02284-5059	5,000	
Grassroots International	179 Boylston St., 4th Floor, Jamaica Plain, MA 02130	5,000	
Greater Boston Food Bank	99 Atkinson St, Boston, MA 02118-2701	25,000	
Greater Boston Legal Services	197 Friends St, Boston, MA 02114	20,000	
Greenpeace Fund, Suite 300	702 "H" St NW, Washington, DC 20001	15,000	
H2O Africa Foundation	920 Main St , Suite 1800, Kansas City, MO 64105	8,000	
Habitat for Humanity International, Inc.	121 Habitat St, Americus, GA 31709-3498	20,000	
Hand in Hand	P.O. Box 80102, Portland, OR 97280	7,000	
Hardy Girls Healthy Women	PO Box 821, Waterville, ME 04903-0821	1,000	
Harlem Children's Zone	35 East 125th St., New York, NY 10035	4,000	

Haymarket People's Fund	42 Seaverns Ave, Boston, MA 02130	2,000	
HealthRight International	Room 608, 80 Maiden Lane, New York, NY 10038	10,000	
Heifer Project International	1 World Ave., Little Rock, AR 72202	5,000	
Horizons for Homeless Children	1705 Columbus Ave, Roxbury, MA 02119	10,000	
Homeboy Industries	130 West Bruno St., Los Angeles, CA 90012	1,000	
HomeStart, Inc.	105 Chauncy St, Suite 502, Boston, MA 02111	2,000	
Human Rights Watch	350 Fifth Ave., 34th floor, New York, NY 10118-3299	10,000	
Hunger Project	5 Union Square West, New York NY 10003	3,000	
Inquilinos Boricuas en Accion	405 Shawmut Ave, Boston, MA 02118	5,000	
International Crisis Group	1629 K Street, N.W., Suite 450, Washington, DC 20006	10,000	
International Rescue Committee	P.O. Box 96651, Washington, DC 20090-6651	80,000	\$40,000 for Darfur aid & \$40,000 for Iraqi refugee relief
International Rescue Committee	122 E. 42nd St., New York, NY 10168	20,000	Gaza relief
Island Institute	386 Main St, Rockland, ME 04841	5,000	
Jewish Council on Urban Affairs	610 S. Michigan Ave., Suite 500, Chicago, IL 60605	2,000	
Jewish Funds for Justice	330 Seventh Ave, Ste 1902, New York, NY 10001	10,000	for 8th Degree Infinity Fund
Jewish Voice for Peace	1611 Telegraph Ave., Suite 550, Oakland, CA 94612	5,000	for Trees of Reconciliation and Selective Divestment campaigns
Kids Fund Development Office	One Boston Medical Center Place, Boston, MA 02118-2393	10,000	
Boston Medical Center	345 Spear St., # 510, San Francisco, CA 94105	3,000	
KIPP Foundation			

Legal Advocacy and Resource Center	197 Friend St 9th Fl, Boston, MA 02114	3,000	
Lenny Zakim Fund c/o DLA Piper	33 Arch St 26th Fl, Boston, MA 02110-1447	60,000	for programs of social justice, human rights, alleviation of poverty & illiteracy
Louis D Brown Peace Institute	1452 Dorchester Ave 2nd Fl, Dorchester, MA 02122	5,000	
Maine Coast Heritage Trust	PO Box 669, 1049 Kitteredge Bldg, Mt. Desert, ME 04660-0669	1,000	
Mapendo International, Inc.	689 Mass Ave., 2nd floor, Cambridge, MA 02139	1,000	
Mass Audubon Society	208 South Great Rd, Lincoln, MA 01773	1,000	
Mass Coalition for the Homeless	15 Bubier St, Lynn, MA 01901	5,000	
Massachusetts Alliance on Teen Pregnancy	105 Chauncy St 8th Fl, Boston, MA 021011	7,000	
MCADP Fund Inc.	P.O. Box 961201, Boston, MA 02196-1201	15,000	
Mentoring Center	City of Oakland, Department of Human Services, 150 Frank Ogawa Plaza, Suite	1,500	
Mercy Corps	3015 S.W. First Ave., Portland, OR 97201	35,000	\$20,000 for assistance with global food crisis
Mercy Corps, Dept. W	P.O. Box 2669, Portland, OR 97208-2669	20,000	Gaza relief
Mid-Coast Health Net DBA The Knox County Health Clinic	22 White St, Rockland, ME 04841	15,000	
Mid-Coast Hospitality House	P.O. 155, Rockport, ME 04856	20,000	
Mills College	5000 MacArthur Blvd., Oakland, CA 94613	10,000	for scholarships
MPBN (Maine Public Broadcasting Network	63 Texas Ave., Bangor, ME 04401-4324	3,000	
Murder Victims' Families for Reconciliation	2100 "M" St., NW Suite 170-296, Washington, DC 20037	3,000	
Museum of Fine Arts Boston Development Operations	Attn: Rita Freed, Curator in Chief, 465 Huntington Ave, Boston, MA 02115	35,000	for Egyptian Section Art of the Ancient World
Mystic Chorale, Inc	21 Robbins Rd., Arlington, MA 02476	1,500	

NAACP Legal Defense and Educational Fund, Inc.	Suite 1600, 99 Hudson St, New York, NY 10013-2897	20,000	
National Geographic Society Development Office	P.O. Box 98194, Washington, DC 20077-9817	10,000	for Afgan children's fund
National Youth Advocacy Coalition	1638 "R" St., NW, Suite 300, Washington, DC 20009	2,000	
Natural Resource Defense Council	40 West 20th St, New York, NY 10011	20,000	
Natural Resources Council of Maine	3 Wade St., Augusta, ME 04330 4245 North Fairfax Dr Ste 100, Arlington, VA 22203-1606	3,000	
Nature Conservancy	290 Huntington Ave, Boston, MA 02115-9964	20,000	earmark \$8,000 for programs in Maine
New England Conservatory of Music	1101 14th St NW, 6th Fl, Washington, DC 20005-5639	20,000	for student scholarships
New Israel Fund	219 Loyola Ave, New Orleans, LA 70112	10,000	for Ford Israel Fund
New Orleans Public Library Foundation	200 Dexter Ave., Watertown, MA 02472	2,000	
New Repertory Theatre	City of Oakland, Department of Human Services, 150 Frank Ogawa Plaza, Suite 4340, Oakland, CA 94612	2,000	
Oakland Street Outreach/Healthy Oakland	341 Broadway, Cambridge, MA 02139	1,500	
On The Rise, Inc.	226 Causway St 5th Fl, Boston, MA 02114-2206	2,000	
Oxfam America	P.O. Box 29121, San Francisco, CA 94129	50,000	
Pachamama Alliance	3 Church St., Cambridge, MA 02138-3715	1,000	
Paine Senior Services	230 Central Street, Auburndale, MA 02466	5,000	
Partakers Inc.	641 Huntington Ave, 1st Fl, Boston, MA 02115	5,000	for PACT in Boston & programs in Haiti & in Rawanda
Partners in Health	100 Wall St, 2nd Fl, New York, NY 10005	60,000	
PAX/Real Solutions to Gun Violence	2 Arrow St., Suite 301, Cambridge, MA 02138	3,000	
Physicians for Human Rights		7,000	

Pilot House c/o Community Action Committee of Cape Cod	115 Enterprise Rd, Yannis, MA 02601-2212	1,000	
Pine Street Inn	444 Harrison Ave, Boston, MA 02118-2404	5,000	
Planned Parenthood Federation of America	1110 Vermont Ave., NW, Suite 300, Washington, DC 20005	20,000	
Playworks	517 4th St., Oakland, CA 94607	2,000	
Polaris Project	P.O. Box 77892, Washington, DC 20013	2,000	
Prison Fellowship International	PO Box 17434, Washington, DC 20041	2,000	for center for justice and reconciliation programs
Project Bread	145 Border St, East Boston, MA 02128-1903	30,000	
Project Harambee	P.O. Box 1724, North Riverside, IL 60546	4,000	
Psychologists for Social Responsibility	208 "I" St., N.E., Washington, DC 20002	2,000	
PWA-USA	c/o Shahnaz Bokari, PWA-USA, 3395 NE, 10th St., Suite 101 Homestead, FL 33033	10,000	
Quixote Center	P.O. Box 5206, Hyattsville, MD 20782	1,000	for Haiti Reborn
Rachel Corrie Foundation for Peace and Justice	203 E. Fourth Ave., Suite 307, Olympia, WA 98501	3,000	
Radio Station WERU-FM, Community Radio	P.O. Box 170, 1186 Acadia Highway, East Orland, ME 04431	1,000	
Recording for The Blind and Dyslexic	20 Roszel Rd, Princeton, NJ 08540-9983	3,000	
RESPOND, Inc	PO Box 555, Somerville, MA 02143	5,000	
RFK Children's Action Corps	11 Beacon St., Suite 200, Boston, MA 02108	3,000	
Richmond High School Student Fund/Sexual Assault Victim	1250 23rd St., Richmond, CA 94804-1011	500	
Roca, Inc.	101 Park St, Chelsea, MA 02150	5,000	
Roseland Training Center	235 East 136th Place, Chicago, IL 60827-1816	1,000	
Rosie's Place	889 Harrison Ave, Boston, MA 02118	25,000	

Sabre Foundation	872 Mass Ave., Ste 2-1, Cambridge, MA 02139	4,000	for food, shelter and emergency financial assistance for the citizens of Cambridge, MA
Salvation Army, Cambridge Office	402 Mass Ave., Cambridge, MA 02139	5,000	for prevention of domestic violence and providing emergency assistance to the citizens of Dorchester, MA
Salvation Army, Dorchester Office	23 Vernon St., Boston, MA 02119	5,000	for disaster relief and to prevent human trafficking
Salvation Army, National Headquarters	615 Slaters Lane, PO Box 269, Alexandria, VA 22313	10,000	
Samaritans Inc.	141 Tremont St, Boston, MA 02111	2,000	
Save Darfur	3246 Solutions Center, Lock Box 773246, Chicago, IL 60677	15,000	\$20,000 for Gaza relief & \$15,000 for protection programs to prevent child soldiers
Save the Children	54 Wilton Road, Westport, CN 06880	40,000	
Seeds of Peace	370 Lexington Ave, Ste 401, New York, NY 10017	12,000	
SHOAH Visual History Foundation	650 West 35th St, Ste 114, Los Angeles, CA 90089	1,000	
Sibusiso, Inc.	64 Washington St., Stoneham, MA 02180	1,000	
SOFAR, c/o PCFINE	P.O. Box 920781, Needham, MA 02492	2,000	
SOIL	124 Church Road, Sherburne, NY 13460	1,000	
Somali Development Center	205 Green St., Jamaica Plain, MA 02130	5,000	
Southern Poverty Law Center	400 Washington Ave, Montgomery, AL 36104	2,000	for "teaching tolerance" project
St. Francis House	39 Boylston St., Boston, MA 02116	15,000	
Stop Handgun Violence	Suite 300, Bridge Street, Newton, MA 02458	5,000	
Strive c/o Boston Employment Services, Inc	651 Washington St., Dorchester, MA 02124	17,000	
Teen Voices	80 Summer St, Ste 300, Boston, MA 02110	3,000	
Ten Point Coalition	215 Forest Hills St, Jamaica Plain, MA 02130	15,000	

TKF (Tariq Khamisa Foundation)	7490 Opportunity Rd, Ste 202, San Diego, CA 92111	8,000 for middle school programs	
Transition House	1035 Cambridge St., # B10, Cambridge, MA 02141	5,000	
Trust for Public Land	116 New Montgomery St., 4th floor, San Francisco, CA 94105	5,000	
U.S. Association for International Migration ("USAIM")	1752 "N" St., NW, Suite 700, Washington, DC 20036	1,000	
U.S. Friends of the World Food Program	Suite 900, 1819 L St. NW, Washington, DC 20036	50,000 for assistance with global food crisis	
UIC Cease Fire Fund, University of Illinois Foundation	1305 W. Green St., Urbana, IL 61801-2962	3,000	
Unitarian Universalist Urban Ministry	10 Putnam St., Roxbury, MA 02119	30,000	
Unitarian Universalist Service Committee	689 Mass Ave., Cambridge, MA 02139-3302	50,000	
United Mid-Coast Charities, Inc.	P.O. Box 205, Camden, MA 04843	80,000	with \$20,000 for programs that serve teens
US Fund for UNICEF	125 Maiden Lane, New York, NY 10038	60,000	
USA for UNHCR	1775 K St, NW, Ste 290, Washington, DC 20006-1517	80,000	
V-Day	303 Park Ave. South, Suite 1184, New York, NY 10010-3657	1,000 for "Power to Women of DRC Campaign"	
Violence Policy Center	1730 Rhode Island Ave., NW, Suite 1014, Washington, DC 20036	1,000	
Virginia Organizing Project	P.O. Box 4804, Charlottesville, VA 22905	3,000 for VADP	
WBUR Radio Station Fund	890 Commonwealth Ave, Boston, MA 02215	25,000 with \$8,000 for news and special coverage	
Wellesley Centers for Women	106 Central Street, Wellesley, MA 02481-8203	3,000	
Wellesley College			
WGBH, 89.7 FM Radio Public Broadcasting	1 Guest St., Boston, MA 02135	5,000	
WGBH, TV, Channel 2 Public Broadcasting	1 Guest St., Boston, MA 02135	5,000	

White Ribbon Alliance for Safe Motherhood	1 Thomas Circle, NW, Suite 200, Washington, DC 20005	1,000	
Women for Women, International	Global Support Center, P.O. Box 9224, Central Islip, NY 11722-9224	1,000	
Women of Means	148 Linden St., Suite 208, Wellesley, MA 02482	3,000	for free medical care for homeless women and children in Boston
Worcester County Food Bank	474 Boston Turnpike, Shrewsbury, MA 01545-3948	8,000	
World Monuments Fund	95 Madison Ave., 9th Floor, New York, NY 10016	10,000	for the Fund to Conserve the Temple of Amonhotep III
Youth Build Boston	504 Dudley St., Roxbury, MA 02119	2,000	
Youth Options Unlimited	7 Palmer St., Boston, MA 02119	1,000	
Zumix, Inc	202 Maverick St., East Boston, MA 02128	1,000	
Total Donations 2009		2,427,000	