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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For cale	endar year 2009, or tax y	ear beginning	, 2009	, and ending		,	
G Che	ck all that apply	nitial return Initi	al Return of a former pu	ublic charity		Fin	al return
		Amended return	Address of	hange Na	me char	nge	
11 41-	Name of foundation			<u> </u>		mployer identification nui	nber
Use th		Family Found	dation		Γ,	36-3701676	
Otherwi		box number if mail is no	t delivered to street address)	Room/suite		elephone number (see the	instructions)
print	!		,		1-	(847) 966-66	
or type	e 400 Fox Mead	ow Drive	State	ZIP code		<u>. </u>	
Instructi	ons				1	exemption application is	` "
	Northfield			60093	-J	oreign organizations, che	_
H 인	heck type of organization	ليهما	(c)(3) exempt private for			oreign organizations meel ere and attach computation	
	Section 4947(a)(1) nor			rivate foundation		private foundation status	
	ur market value of all assets at rom Part II, column (c), line 16)	end of year J Acc	counting method X C	ash 💹 Accrual		nder section 507(b)(1)(A)	
•			Other (specify)			the foundation is in a 60	
<u> </u>	560,92		column (d) must be on	cash basıs)	u	nder section 507(b)(1)(B)	, check here
Part I,	Analysis of Reve		(a) Revenue and	(b) Net investme	ent	(c) Adjusted net	(d) Disbursements
	Expenses (The total	al of amounts in	expenses per books	income		income	for charitable
	columns (b), (c), and sarily equal the amou	nts in column (a)					purposes (cash basis only)
	(see the instructions)						(cash basis tilly)
		its, etc, received (att sch)	15.		2 1		19人がよりという。
	2 Ck ► X if the found	n is not req to att Sch B	· ` `	, the larger of	. 15	/ = 1. g.	
	3 Interest on savings						1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1
	cash investments	•	22.22				المراجعة الم
	4 Dividends and interest	from securities	23,935.	23,9	35.		The first of the first of the
	5 a Gross rents b Net rental income						The state of the s
_	or (loss)						10 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
F	6 a Net gain/(loss) from sale b Gross sales price for all		6,215.			.	
2000 z	assets on line 6a	6,215.	, d			<u>* * * * * * * * * * * * * * * * * * * </u>	سياء والمراجعة الرابية والمراجعة
2 20	7 Capital gain net income		*	6,2	15.	3 - 12 - 1	S. S
ဗာပို	8 Net short-term cap	•	75 2 30 00 73.5 8 5 6	* .			1 1 2 1 2 1 2 1 2 1
CE C	9 Income modification 10 a Gross sales less	ons	- 12 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	, s = -,,			1 1 2 2 2 3 5 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	returns and allowances						1.42、心脏症
JUL	h Less Cost of		m 1 1	7 , 1 179		· · · · · · · · · · · · · · · · · · ·	- 10 mg - 10 mg
_	goods sold	l-X	The state of the s		-7/3 (=	- 1	- N
\circ	c Gross profit/(loss) (att 11 Other income (atta	,			- F- 1- E	RECEIV	本
=	· ·	on Mezzanine			1 (1	· · · · · · · · · · · · · · · · · · ·	A TOTAL
Z,	12 Total. Add lines 1		30,165.	30,1	50 1	20 1111	2010 41 7 3
SCANNED	13 Compensation of officers		30,103.	30,1		SI INFOR	100
ပဲ	14 Other employee salaries				- (盖
တ	15 Pension plans, em	•				OGDEN	117
	16 a Legal fees (attach schei					OGULI	
A D	b Accounting fees (attach	•	1,985.				
M	c Other prof fees (attach		1,303.				
O I	17 Interest				- -	· · · · · ·	
P S E T R R		str) See Line 18 Stm	56.				
RR	19 Depreciation (attac				-+-		3020 - 5 5 min " 15 70
T T	sch) and depletion)			İ		
× ×	20 Occupancy						
G E	21 Travel, conference						
A E	22 Printing and public						
N X D P	23 Other expenses (a	ittach schedule)	1				
N							
S E	24 Total operating an	nd administrative					
S	expenses. Add line 25 Contributions, gifts, gra		2,051.	\$1 - \$1 - \$1 - \$1 - \$1 - \$1 - \$1 - \$1 -			27 500
		•	27,500.	138 42, 420		- The state	27,500.
	26 Total expenses an Add lines 24 and 2		29,551.				27,500.
	27 Subtract line 26 fro		29,551.	5- 1- 1- 4- 16"		K 15 5	27,300.
	a Excess of revenue		المناهدة والمناهدة المناهدة والمناهدة والمناهدة	"類題"等學學			
	and disbursement	ts	614.	2 3 102 3 35	1	The state of the s	13014 3
	b Net investment income	(if negative, enter 0)	これでは 一日に しい	30,1	50.	の飲みになって	the state of
	C Adjusted net income (if	negative, enter 0-)	これ 海北の	1. 计最后设置	ا پایانہ		5. 高月至海田

<u> </u>		Balance Sheets Attached schedules and amounts in the description column should be for end of year amounts only	Beginning of year	End o	f year
Part	11	Balance Sheets column should be for end of year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash — non-interest-bearing			
	2	Savings and temporary cash investments	214,951.	69,944.	69,944.
		Accounts receivable			
		Less allowance for doubtful accounts			
	4	Pledges receivable		,	
	•	Less allowance for doubtful accounts		and a same and as a summer	
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
	•	disqualified persons (attach schedule) (see the instructions)			
	7	Other notes and loans receivable (attach sch)			grif to action on the last more comment conserved
A S		Less allowance for doubtful accounts ▶			
S	8	Inventories for sale or use			
E	9	Prepaid expenses and deferred charges			
Ś	10 a	a Investments – U.S. and state government obligations (attach schedule)			
İ	ŧ	Investments — corporate stock (attach schedule) L-10b Stmt	140,414.	248,503.	356,660.
- 1	c	Investments — corporate bonds (attach schedule) L-10c Stmt	92,006.	127,899.	134,318.
	11	Investments – land, buildings, and equipment basis		A Same Care	
		Less accumulated depreciation (attach schedule)			
	12	Investments – mortgage loans			
	13	Investments — other (attach schedule) L-13 Stmt	0.		
	14	Land, buildings, and equipment basis	The Marine Saline Saline	al dilling in the fight war	- 1
		Less accumulated depreciation		The second of the second of the second	The residence of the party of t
		(attach schedule)			
	15	Other assets (describe)			
	16	Total assets (to be completed by all filers —	447 271	146 346	560 022
	17	see instructions. Also, see page 1, item I)	447,371.	446,346.	560,922.
ī					
A B	18	Grants payable			大学 大学
ĭ	19	Deferred revenue	1		Salar Calle
L	20	Lange from officers discolors because 0 other discoulded access			10 1920
	21	Loans from officers, directors, trustees, & other disqualified persons			The state of the s
Т	21	Mortgages and other notes payable (attach schedule)			
1	21 22				
T I E S	22	Mortgages and other notes payable (attach schedule) Other liabilities (describe ►)			
E	22	Mortgages and other notes payable (attach schedule)			
E S	22	Mortgages and other notes payable (attach schedule) Other liabilities (describe Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
I E S N F U	22 23 24	Mortgages and other notes payable (attach schedule) Other liabilities (describe Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. Unrestricted			
I E S F U N E T	22 23 24 25	Mortgages and other notes payable (attach schedule) Other Irabilities (describe Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. Unrestricted Temporarily restricted			
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TES FUND BALANC	22 23 24 25 26 27 28 29 30	Mortgages and other notes payable (attach schedule) Other Irabilities (describe) Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. Unrestricted Temporarily restricted Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, building, and equipment fund Retained earnings, accumulated income, endowment, or other funds Total net assets or fund balances (see the instructions)		446,346.	
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FUND BALANCES Part 1 2 3 4	22 23 24 25 26 27 28 29 30 31 III Total end- Ente Other Add	Mortgages and other notes payable (attach schedule) Other liabilities (describe) Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. Unrestricted Temporarily restricted Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, building, and equipment fund Retained earnings, accumulated income, endowment, or other funds Total net assets or fund balances (see the instructions) Total liabilities and net assets/fund balances (see the instructions) Analysis of Changes in Net Assets or Fund Balance I net assets or fund balances at beginning of year — Part II, colur of-year figure reported on prior year's return) or amount from Part I, line 27a increases not included in line 2 (itemize) lines 1, 2, and 3	447,371. 447,371. 447,371.	446,346. 446,346. ree with 1 2 3 4	

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Form 990-PF (2009) The Richards Family Foundation

36-3701676

Page 2

(a) List and describe the kind(s) of property sold (e.g., real estalet.) 2-story brick waverbooks, or common stock, 200 shares M.C. Company) 1-a Valianatt Calla 1-b Walinatt Calla 1-b Walinatt Calla 1-c 0-c 0-c 0-c 0-c 0-c 0-c 0-c 0-c 0-c 0	Part IV Capital Gains and L	osses for Tax on Investmen	t Income				
Description Description	(a) List and describe 2-story brick warehous	e the kınd(s) of property sold (e g , rese, or common stock, 200 shares ML	eal estate, C Company)	P - Purch	nase	(C) Date acquired (month, day, year)	(d) Date sold (month, day year)
c d d (9) Gross sales price (1) Depreciation allowed (9) Crost or other nexts (e) plus expense of sale (e) plus (1) minus (3) a 1,653. b 1,562. 0. 1,653. b 1,562. 0. 1,5652. c d 0. 1,5652. c d 0. 1,5652. c d 0. 1,5652. c d 0. 1,5652. d 0.	1a Walmart Calls			P		Various	12/31/09
d e (e) Gross sales price (f) Depreciation allowed (g) Cust or other basis (h) Cain or floss) (p) Plus (f) minus (g) a 1, 653. b 4, 562. c 0, 1, 653. b 4, 562. c 0, 4, 562. d 0. 4, 562. C Omplete only for assets snowing gain in column (f) and owned by the foundation on 12/31/69 (g) Fair Market Value as of 12/31/69 a 0. 0, 0, 0, 0, 0, 0, 0, 0, 0, 0, 0, 0, 0,	b Walmart Calls			P	_	Various	12/31/09
e (e) Gross sales price (f) Deprenation allowed (g) Cost or other basis (h) Gain or dost) (c) allowable) a 1, 653. 0. 1,	с			_			·
(e) Gross sales price (f) Carl allowed (g) Excess of sale (g) Plus (f) minus (g) (g) Plus	d		12				
Section 4940(c)2 applies, leave this part blank For Optional use by domestic private foundations subject to the section 4940(c)2 bond complete importance of the section 4940(c)2 on the distributable amount of any year in the base period? Yes No No No No No No No N			<u></u>				
b 4,562. c d d e Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) Faw Market Value as of 12/31/69 (i) Faw Market Value as of 12/31/69 (i) Adjusted basis as of 12/31/69 (ii) Faw Market Value as of 12/31/69 (iii) Adjusted basis over column (h) in (n) dam miss column (h) be not less than 4.9 or basis (from column (h)) and owned by the foundation on 12/31/69 as 0 0. 0. 0. 0. 0. 1.653. b 0. 0. 0. 0. 0. 1.653. c 0. 0. 0. 0. 1.653. 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see the instructions) If (foss), enter -0. in Part I, line 7 and Part I, line 8 (loss) of the section 4940(a) as on net investment income For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income If section 4940(d)(2) applies, leave this part blank Was the foundation table for the section 4940(b) for Reduced Tax on Net Investment income If ves. the foundation table for the section 4940(b) to not complete this part If ves. the foundation does not qualify under section 4940(b) Do not complete this part If ves. the foundation does not qualify under section 4940(b) Do not complete this part Calendar year (or fas year beginning in) 2008 28,048. 22,048. 22,195. 0.055810 2007 35,841. 473,653. 0.075669 2006 39,115. 432,113. 0.095520 2005 60,325. 504,927. 0.119473 2004 82,195. 602,698. 0.136378 4 Enter the net value of nonchantable-use assets for 2009 from Part X, line 5 Multiply line 4 by line 3 5 52,483. 6 Enter 1% of net investment income (1% of Part I, line 27b) 7 Add lines 5 and 6 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the	(e) Gross sales price					(h) Gain or (e) plus (f) m	(loss) Inus (g)
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) Fair Market Value	a 1,653.			0.			
de Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (f) Gains (Calumn (h) and owned by the foundation on 12/31/69 (f) Gains (Calumn (h) and owned by the foundation on 12/31/69 (f) Gains (Calumn (h) and owned by the foundation on 12/31/69 (f) Gains (Calumn (h) and owned by the foundation on 12/31/69 (f) Gains (Calumn (h) and owned by the foundation on 12/31/69 (f) Gains (Calumn (h) and owned by the foundation on 12/31/69 (f) Gains (Calumn (h) and owned by the foundation on 12/31/69 (f) Gains (Calumn (h) and owned by the foundation on 12/31/69 (f) Gains (Calumn (h) and owned by the foundation on 12/31/69 (f) Gains (Calumn (h) and owned by the foundation on 12/31/69 (f) Gains (Calumn (h) and owned by the foundation on 12/31/69 (f) Gains (Calumn (h) and owned by the foundation on 12/31/69 (f) Gains (Calumn (h) and owned by the foundation on 12/31/69 (f) Gains (Calumn (h) and owned by the foundation on 12/31/69 (f) Gains (Calumn (h) and owned by the foundation on 12/31/69 (f) Gains (Calumn (h) and owned by the foundation on 12/31/69 (f) Gains (Calumn (h) and owned by the foundation on 12/31/69 (f) Gains (Calumn (h) and owned by the foundation on 12/31/69 (f) Gains (Calumn (h) and owned by the foundation of Gains (f) Gains (G) Gains (f) Gains (G) Gains (f) Gains (G) Gains (f) Gains (G) Gains (f) Gains (G) Gains (f) Gains (G) Gains (f) Ga	b 4,562.		·	0.	_		4,562.
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Complete only for assets showing gan in column (h) and owned by the foundation on 12/31/69 (h) Farr Market Value (g) Adjusted bases (h) Excess of column (h) (h) and owned by the foundation on 12/31/69 as of 12/31/69 a							
(i) Fair Market Value as of 12/31/69 (ii) Excess of column (i) than 4-0 er Losses (from column (ii)) as of 12/31/69 (iii) as of 12/31/6			the foundation on 12/21/60				
Sas of 12/31/69 Sas of 12/31/69 Over column (i), if any Itan-0-) or tosses (from column (ii))		, , , , , , , , , , , , , , , , , , , 		(I)	a		
b 0 0 0 1 4,562. c			over column (j), if a	יי) ער			
C d d e e e e e e e e e e e e e e e e e	a 0.	0.		0.			1,653.
d e 2 Capital gain net income or (net capital loss) — If gain, also enter in Part I, line 7 2 Capital gain net income or (net capital loss) — If gain, also enter in Part I, line 7 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0	b 0.	0.		0.			4,562.
2 Capital gain nel income or (nel capital loss) — If gain, also enter in Part I, line 7	С						
2 Capital gain net income or (net capital loss)	d			_			
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- In Part I, line 8 Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) lax on net investment income of the section 4940(d) (2) applies, leave this part blank Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? 1 Enter the appropriate amount in each column for each year, see the instructions before making any entries 1 Enter the appropriate amount in each column for each year, see the instructions before making any entries 2 Calendar year (or lax year beginning in year or lax year beginning in year (or lax year beginning in year year (or lax year year (or lax year year (or lax year year (or lax year year (or lax year year year (or lax year year year (or lax year year year (or lax year year year year (or lax year year year year year year year year	е						
If gain, also enter in Part I, line 8, column (c) (see the instructions). If (loss), enter -0- 3 Part V. Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.) If section 4940(d)(2) applies, leave this part blank Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No If Yes; the foundation does not qualify under section 4940(e). Do not complete this part 1 Enter the appropriate amount in each column for each year, see the instructions before making any entries. (a) Base period years Calendar year (or lax year beginning in). Adjusted qualifying distributions (b) Adjusted qualifying distributions (column (b) divided by column (c)) 2008 28, 048, 426, 196. 0.065810 2007 35, 841, 473, 653, 0.075669 2006 39, 115, 432, 113, 0.090520 2005 60, 325, 504, 927, 0.119473 2004 82, 195. 602, 698. 0.136378 2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 5 Multiply line 4 by line 3 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 Enter 1% of net investment income (1% of Part II, line 27b) 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the	2 Capital gain net income or (net	capital loss) — If gain, also	enter in Part I, line 7 ter -0- in Part I, line 7		2		6,215.
In Part I, line 8 Part V. Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.) If section 4940(d)(2) applies, leave this part blank Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If Yes, the foundation does not qualify under section 4940(e). Do not complete this part. Enter the appropriate amount in each column for each year, see the instructions before making any entries. (a) Base period years Calendar year (or tax year) beginning in.) Adjusted qualifying distributions 2008 28,048. 426,196. 0.065810 2007 35,841. 473,653. 0.075669 2006 39,115. 432,113. 0.090520 2005 60,325. 504,927. 0.119473 2004 82,195. 602,698. 0.136378 2 Total of line 1, column (d) 2 0.487850 3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 5 Multiply line 4 by line 3 5 52,483. 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 302. 7 Add lines 5 and 6 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the	3 Net short-term capital gain or (I	oss) as defined in sections 1222(5) a	and (6)				
Part V. Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) If section 4940(d)(2) applies, leave this part blank Was the foundation lable for the section 4942 (ax on the distributable amount of any year in the base period?	If gain, also enter in Part I, line	8, column (c) (see the instructions)	If (loss), enter -0-				
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Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No If Yes, the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No If Yes, the foundation does not qualify under section 4940(e). Do not complete this part I Enter the appropriate amount in each column for each year, see the instructions before making any entries (a) Base period years Calendar year (of tax year beginning in) Adjusted qualifying distributions 2008 28, 048. 426, 196. 0.065810 2007 35, 841. 473,653. 0.075669 2006 39, 115. 432,113. 0.090520 2004 82, 195. 602,698. 2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 5 Multiply line 4 by line 3 6 Enter 1% of net investment income (1% of Part I, line 27b) 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the							
Calendar years Calendar years Calendar year (or fax year beginning in) Adjusted qualifying distributions Net value of noncharitable-use assets Column (b) divided by column (c)	Was the foundation liable for the sect If 'Yes,' the foundation does not quali	ion 4942 tax on the distributable am fy under section 4940(e) Do not con	nplete this part	· 		Yes	☐ No
2008	(a) Base period years Calendar year (or tax year	(b)	(c) Net value of			Distribution	
2007 35,841. 473,653. 0.075669		28 048	4.2	6 106			0.065810
2006 39,115. 432,113. 0.090520 2005 60,325. 504,927. 0.119473 2004 82,195. 602,698. 0.136378 2 Total of line 1, column (d) 2 0.487850 3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 0.097570 4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 4 537,906. 5 Multiply line 4 by line 3 5 52,483. 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 302. 7 Add lines 5 and 6 7 52,785. 8 Enter qualifying distributions from Part XII, line 4 27,500. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the							
2005 60,325. 504,927. 0.119473 2004 82,195. 602,698. 0.136378 2 Total of line 1, column (d) 2 0.487850 3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 0.097570 4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 4 537,906. 5 Multiply line 4 by line 3 5 52,483. 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 302. 7 Add lines 5 and 6 7 52,785. 8 Enter qualifying distributions from Part XII, line 4 8 27,500. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the							
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5 S2,483. 6 Enter 1% of net investment income (1% of Part I, line 27b) 7 Add lines 5 and 6 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the					3		0.097570
6 Enter 1% of net investment income (1% of Part I, line 27b) 6 302. 7 Add lines 5 and 6 7 52,785. 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the	4 Enter the net value of nonchard	table use assets for 2009 from Part	X, line 5		4		
7 Add lines 5 and 6 7 52,785. 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the	5 Multiply line 4 by line 3	table-use assets for 2007 from Fart 7					537,906.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the	6 Enter 1% of net investment inc	lable-use assets for 2007 from Fart 7			5		
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the	o Enter 170 of the time strick the						52,483.
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions					6		52,483. 302.
	7 Add lines 5 and 68 Enter qualifying distributions from	ome (1% of Part I, line 27b) om Part XII, line 4	·		6 7 8		52,483. 302. 52,785. 27,500.

Form 990-PF (2009) The Richards Family Foundation	6-370167	6	P	age 4
Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 –	see the instri	actions)		
1 a Exempt operating foundations described in section 4940(d)(2), check here				
Date of ruling or determination letter (attach copy of letter if necessary - see instr.)	1 1			
b Domestic foundations that meet the section 4940(e) requirements in Part V,	1		6	503.
check here Land enter 1% of Part I, line 27b				•
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)				Î
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable	_			~
foundations only Others enter -0-)	2			0.
3 Add lines 1 and 2	3		6	503.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	5			<u>0.</u> 503.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-6 Credits/Payments				, 03.
6 Credits/Payments a 2009 estimated tax pmts and 2008 overpayment credited to 2009 6 a 1, 2	37 -			,
b Exempt foreign organizations — tax withheld at source 6 b	''' :			1
c Tax paid with application for extension of time to file (Form 8868) 6c				. t
d Backup withholding erroneously withheld 6d				;
7 Total credits and payments Add lines 6a through 6d	7	*	1.2	287.
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8	**		
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	▶ 9	-	_	
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	► 10		ϵ	584.
11 Enter the amount of line 10 to be Credited to 2010 estimated tax 684. Refunded	▶ 11			
Part VII-A Statements Regarding Activities				
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a	Yes	No X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		16		x
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials or distributed by the foundation in connection with the activities	published	1	1	, ,
c Did the foundation file Form 1120-POL for this year?		1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year				, ,
(1) On the foundation \$ (2) On foundation managers \$			4.1	F ** 1
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax impose foundation managers ►\$	a on		,ι	
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		X
If 'Yes,' attach a detailed description of the activities				
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, artic	·los	^	-بىلىپىد	-4 }
of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	103	3		х
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		_x
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		4b		<u> </u>
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		X
If 'Yes,' attach the statement required by General Instruction T				
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either		1.,	•	, ;
By language in the governing instrument, or		'		(;
By state legislation that effectively amends the governing instrument so that no mandatory directions that	conflict	6		
with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV		7	X	X
8a Enter the states to which the foundation reports or with which it is registered (see the instructions)	•	' -		
IL - Illinois				
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G ² If 'No,' attach explanation		8b	~ X	زا
	ar 4040/0/C			
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' comp	lete Part XIV	9		x
Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing the and addresses	r names	10		х
BAA		Form 99	0-PF	(2009)

	n 990-PF (2009) The Richards Family Foundation	36-	370167	6	F	age 5
Par	t VII-A Statements Regarding Activities Continued					ı—-
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)			11		х
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?			12		x
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption Website address N/A	application	n ⁷	13	х	-
14	The books are in care of ► Thomas J Dwyer & Associates Telephon	e no ►	(312)	786	- 595	 59
	Located at - 401 S. LASALLE ST., SUITE 606, CHICAGO, IL ZIP + 4 .			. – – -		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here				>	
	and enter the amount of tax-exempt interest received or accrued during the year	►	15			
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required		··			_
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.				Yes	No
1 a	a During the year did the foundation (either directly or indirectly)	_				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes	X No		_	^ }
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No	, · ,		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	X No		يو. د	(E 3)
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes	X No	1		で変
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	Yes	X No	ولاستي ويله	The state of the s	古事
t	b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the instruction	ns)?	_	1 b		
	Organizations relying on a current notice regarding disaster assistance check here	•	· 📙	1		, 7,
(Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?			1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section $4942(j)(3)$ or $4942(j)(5)$)];	,	47 1
ā	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	Yes	X No	3 6		4
	If 'Yes,' list the years ► 20 , 20 , 20 , 20					1
ŀ	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942((relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a					· }
	all years listed, answer 'No' and attach statement see the instructions)			2 b		ļ,
(c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years h ▶ 20, 20, 20, 20	ere		•		, ,
3 a	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes	X No	1	·-	
ì	old 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	I		3b	-	17 24
4 8	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			4a		х
ł	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2002.					

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Form 990-PF (2009)

Form 990-PF (2009) The Richards Famil	ly Foundation		36-370	1676 F	Page 6
Part VII-B Statements Regarding Activiti	es for Which Form	4720 May Be Req	uired (continued)		
5a During the year did the foundation pay or incur	any amount to	-			,
(1) Carry on propaganda, or otherwise attempt	t to influence legislation	(section 4945(e))?	Yes X	No .	
(2) Influence the outcome of any specific publi on, directly or indirectly, any voter registral	c election (see section a tion drive?	4955), or to carry	Yes X	No	
(3) Provide a grant to an individual for travel,	study, or other sımılar p	urposes?	Yes X	No .	
(4) Provide a grant to an organization other thin section 509(a)(1), (2), or (3), or section	an a charitable, etc, org 4940(d)(2)? (see instru	janization described ctions)	Yes X	No	;
(5) Provide for any purpose other than religiou educational purposes, or for the prevention	s, charitable, scientific, i of cruelty to children o	literary, or r animals?	Yes X	No \	
b If any answer is 'Yes' to 5a(1)-(5), did any of the described in Regulations section 53 4945 or in (see instructions)?	ne transactions fail to qual a current notice regardi	ualify under the exception ng disaster assistance	ons	5b	الله المستعمل
Organizations relying on a current notice regar	ding disaster assistance	e check here	▶ []		,-
c If the answer is 'Yes' to question 5a(4), does the tax because it maintained expenditure respons. If 'Yes,' attach the statement required by Regulation.	ibility for the grant?	·	Yes	No	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
6 a Did the foundation, during the year, receive any on a personal benefit contract?	y funds, directly or indir	ectly, to pay premiums	Yes X	No	
b Did the foundation, during the year, pay premit If 'Yes' to 6b, file Form 8870	ums, directly or indirectl	y, on a personal benefit	contract?	6b	X
7a At any time during the tax year, was the foundation	ation a party to a prohib	oited tax shelter transact	ion? Yes X	No 💮	To all
b If yes, did the foundation receive any proceeds				7 b	
Part VIII Information About Officers, D and Contractors	irectors, Trustees,	Foundation Manag	gers, Highly Paid E	mployees,	
1 List all officers, directors, trustees, foundation	n managers and their co	ompensation (see instri	uctions).		
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense acc other allowan	
Bartlett Richards					
400 Fox Meadow Drive	President				
Northfield IL 60093	5.00	0.	0.		0.
Doris Richards					
400 Fox Meadow Drive	Secretary, Director				
Northfield IL 60093	1.00	0.	0.		Ο.
Christopher Richards					
44 West Canterbury	Director				
Northfield IL 60093	1.00	0.	0.		0.
Elizabeth Hayward					
283 Thackery	Director				
Northfield IL 60093	1.00	ο.'	0.		0.
2 Compensation of five highest-paid employee	s (other than those incl	uded on line 1— see ins	tructions). If none, ente	r 'NONE.'	
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense acc other allowan	
None					
0				,	
0					
0					
0					
Total number of other employees paid over \$50,000					None
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	3701676	Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Pa and Contractors (continued)	id Employees	,
3 Five highest-paid independent contractors for professional services — (see instructions). If none, enter 'NONE.'		
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compe	ensation
None		
		
Total number of others receiving over \$50,000 for professional services	•	None
Part IX-A Summary of Direct Charitable Activities		
-		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Exper	nses
1 <u>N/A</u>		_
		0.
2		
3		
4		
Part IX-B Summary of Program-Related Investments (see instructions)		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 1 N/A	Amo	ount
' N/A	_	
		0.
2		
All other program-related investments See instructions 3		
Total. Add lines 1 through 3	•	None
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Form 990-PF (2009) The Richards Family Foundation	36-3701676	Page 8
Part X Minimum Investment Return (All domestic foundations must complete this part see instructions)	t. Foreign found	ations,
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes	4	
a Average monthly fair market value of securities	1 a	403,650.
b Average of monthly cash balances	1b	142,447.
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	546,097.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c		
(attach detailed explanation)		
2 Acquisition indebtedness applicable to line 1 assets	2	
3 Subtract line 2 from line 1d	3	546,097.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	8,191.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	537,906.
6 Minimum investment return. Enter 5% of line 5	6	26,895.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private of and certain foreign organizations check here ► ☐ and do not complete the		itions
1 Minimum investment return from Part X, line 6	1	26,895.
2a Tax on investment income for 2009 from Part VI, line 5	03.	
b Income tax for 2009 (This does not include the tax from Part VI) 2b		
c Add lines 2a and 2b	2 c	603.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	26,292.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	26,292.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	26,292.
Part XII Qualifying Distributions (see Instructions)		
Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes	-4-1-	
a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1 a	27,500.
b Program-related investments — total from Part IX-B	1 b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	27,500.
	-	
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	27,500.
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating w qualifies for the section 4940(e) reduction of tax in those years	hether the foundation	on

Form 990-PF (2009)

Part XIII Undistributed Income (see instructions)

· . 8 +

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				26,292.
2 Undistributed income, if any, as of the end of 2009		•		
a Enter amount for 2008 only	-		0.	
b Total for prior years 20, 20, 20	,		<u> </u>	n .
3 Excess distributions carryover, if any, to 2009 a From 2004 54,670.		,	J	
b From 2005 37,029.			<u></u>	- "
c From 2006 18,989.	* g * * * * * * * * * * * * * * * * * *		F	4
d From 2007 12,933.	,		•	\$ 1'
e From 2008 7,901.		ŧ		, , , 1
f Total of lines 3a through e	131,522.			
4 Qualifying distributions for 2009 from Part	. ,			. ,
XII, line 4 ► \$ 27,500.		4,	There is a series and a series a	, ,
a Applied to 2008, but not more than line 2a	• • •			± 1
b Applied to undistributed income of prior years (Election required — see instructions)			0 - 1	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
c Treated as distributions out of corpus (Election required — see instructions)		30		
d Applied to 2009 distributable amount	and wastigned		1 1 1 1 1 1	26,292.
e Remaining amount distributed out of corpus	1,208.		A Para Care	- 4 cm
5 Excess distributions carryover applied to 2009		and the state of the		
(If an amount appears in column (d), the same amount must be shown in column (a))		1		
	, , ,	- (,,		
6 Enter the net total of each column as indicated below:		1 1	18.00	
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	132,730.			大學 等
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistribut- ed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount – see instructions		0.		The second of th
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount — see instructions			0.	(1) (1) (1) (1) (1) (1) (1) (1) (1) (1)
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010.	± .	_		0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)			i politica i	
(see instructions) 8 Excess distributions carryover from 2004 not	54 670	, , , , , , , , , , , , , , , , , , , ,		
applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2010.	54,670.	· , · , · , · , · , · , · , · , · , · ,		, ,
Subtract lines 7 and 8 from line 6a	78,060.			
10 Analysis of line 9				
a Excess from 2005 37,029.	4		,	
b Excess from 2006 18,989. c Excess from 2007 12,933.				}
			1 3 3 3 3 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	1
			14 22 4	1 3 1 Reg .]
e Excess from 2009 1,208.	<u> </u>	<u> </u>	-1 455 2	Form 990 PF (2009)

Form 990-PF (2009) The Richards Fam Part XIV Private Operating Foundati			VII.A guestion	36-3701676	Page 10 N/A
1a If the foundation has received a ruling or o	letermination letter				Α/Α
is effective for 2009, enter the date of the	ruling			► [4942(j)(3) or	4942(j)(5)
b Check box to indicate whether the foundat2a Enter the lesser of the adjusted net	Tax year	rating foundation de	Prior 3 years	1 4942()(3) 01	1 4942()(5)
income from Part I or the minimum investment return from Part X for each year listed	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
 Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c 					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter					
(1) Value of all assets			-		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					<u>. </u>
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test - enter	1				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income		<u> </u>			
Part XV Supplementary Information assets at any time during t	n(Complete this he year — see ii	s part only if the nstructions.)	organization h	ad \$5,000 or mor	e in
1 Information Regarding Foundation Mana a List any managers of the foundation who close of any tax year (but only if they hav Bartlett Richards III	have contributed mo	ore than 2% of the to than \$5,000) (See s	otal contributions re section 507(d)(2))	ceived by the foundati	ion before the
b List any managers of the foundation who a partnership or other entity) of which the	own 10% or more o	f the stock of a corp	oration (or an equa	lly large portion of the	ownership of
None	Touridation rias a 1	on greater intere	5 (
2 Information Regarding Contribution, Gra	nt, Gıft, Loan, Scho	larship, etc, Progra	ms:		
Check here X if the foundation only requests for funds. If the foundation make complete items 2a, b, c, and d	makes contributions	to preselected char	itable organizations		
a The name, address, and telephone number	er of the person to v	vhom applications s	hould be addressed		
N/A	•				
	··				
b The form in which applications should be N/A	submitted and infor	mation and material	s they should inclu	de	
c Any submission deadlines N/A		· ·			
d Any restrictions or limitations on awards, N/A	such as by geograp	phical areas, charital	ble fields, kinds of i	nstitutions, or other fa	ctors

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Form 990-PF (2009)

Page 11

3 Grants and Contributions Paid During the		re Payment		
	If recipient is an individual	T		
Recipient	show any relationship to	status of	Pulpose of grant of	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	
a Paid during the year		 		
Boca Grande Health Clinic				
320 Park Avenue				
Bioca Grande FL 3392	1	Exempt	Unrestricted	6,000.
Bucknell University		1		
701 Moore Avenue				
Lewisburg PA 2783	7	Exempt	Unrestricted	1,500.
Chautauqua Institute				
1 Ames Avenue				
Chautauqua NY 1472	2	Exempt	Unrestricted	6,000.
Kenilworth Union Church	-			
211 Kenilworth				
Kenilworth IL 6004	3	Exempt	Unrestricted	2,000.
Music Institute of Chicago	7	Dicingo		2,000
300 Greenbay Road				
Winnetka IL 6009	,	Evennt	Unrestricted	2,500.
The Wetlands Initiative		Exempe	onrescricted	2,300.
53 West Jackson Blvd - Suite 10			1	
Chicago IL 6060	t e	Evennt	Unrestricted	1,000.
-		Exempt	onrescricted	1,000.
Rush University Medical Center				
1653 West Congress		E	IIn was the ist and	6 000
Chicago IL 6061	.2	Exempt	Unrestricted	6,000.
Civil War Preservation Trust				
1331 H Street NW		D	77	2 500
Washington DC 2000	'5	Exempt	Unrestricted	2,500.
			1	
			i	
				,
		<u> </u>	<u> </u>	
Total -			<u>▶ 3:</u>	a 27,500.
b Approved for future payment				
	· ·			
Total	 		▶ 3	h
RAA				Earm 990 PE (2000

Form 990-PF (2009) The Richards Family Foundation

Enter gros	s amounts unless otherwise indicated	Unrelated	business income	Excluded b	oy section 512, 513, or 514	
		(a) Business code	(b) Amount	(c) Exclu- sion	(d) Amount	(e) Related or exempt function income
_	gram service revenue	-	·	code		(see the instructions)
		 				
		 				
		1				
		+		+ +	.	
		 				
	s and contracts from government agencies	 				
-	s and contracts from government agencies abership dues and assessments					
	est on savings and temporary cash investments					
	dends and interest from securities			14	23,935.	
	rental income or (loss) from real estate		* * * * * * * * * * * * * * * * * * * *	+	. 23,755.	, , , , , , , , , , , , , , , , , , , ,
	t-financed property	 		1		,
	debt-financed property					
	ental income or (loss) from personal property		· · · · · · · · · · · · · · · · · · ·			
	er investment income				. 44	
	or (loss) from sales of assets other than inventory					
	income or (loss) from special events					
	ss profit or (loss) from sales of inventory					
	er revenue	1 1 1 ste	. , , ,			1. 2. Of.
а						
		1 1				
е						
12 Subi	total Add columns (b), (d), and (e)	, , , , , , , , , , , , , , , , , , ,		- ,	23,935.	
13 Tota	al. Add line 12, columns (b), (d), and (e)				13	23,935
13 Tota (See work	sheet in the instructions for line 13 to verify ca				·	23,935
13 Tota (See work			nment of Exem	pt Purpos	·	23,935
13 Tota (See work	I-B Relationship of Activities to the	e Accomplis	d in column (e) of F	Part XVI-A c	ses	to the
13 Tota (See work Part XV Line No.	sheet in the instructions for line 13 to verify ca	e Accomplis	d in column (e) of F	Part XVI-A c	ses	to the
13 Tota (See work Part XV Line No.	I-B Relationship of Activities to the	e Accomplis	d in column (e) of F	Part XVI-A c	ses	to the
13 Tota (See work Part XV Line No.	I-B Relationship of Activities to the	e Accomplis	d in column (e) of F	Part XVI-A c	ses	to the
13 Tota (See work Part XV Line No.	I-B Relationship of Activities to the	e Accomplis	d in column (e) of F	Part XVI-A c	ses	to the
13 Tota (See work Part XV Line No.	I-B Relationship of Activities to the	e Accomplis	d in column (e) of F	Part XVI-A c	ses	to the
13 Tota (See work Part XV Line No.	I-B Relationship of Activities to the	e Accomplis	d in column (e) of F	Part XVI-A c	ses	to the
13 Tota (See work Part XV Line No.	I-B Relationship of Activities to the	e Accomplis	d in column (e) of F	Part XVI-A c	ses	to the
13 Tota (See work Part XV Line No.	I-B Relationship of Activities to the	e Accomplis	d in column (e) of F	Part XVI-A c	ses	to the
13 Tota (See work Part XV Line No.	I-B Relationship of Activities to the	e Accomplis	d in column (e) of F	Part XVI-A c	ses	to the
13 Tota (See work Part XV Line No.	I-B Relationship of Activities to the	e Accomplis	d in column (e) of F	Part XVI-A c	ses	to the
13 Tota (See work Part XV Line No.	I-B Relationship of Activities to the	e Accomplis	d in column (e) of F	Part XVI-A c	ses	to the
13 Tota (See work Part XV	I-B Relationship of Activities to the	e Accomplis	d in column (e) of F	Part XVI-A c	ses	to the
13 Tota (See work Part XV	I-B Relationship of Activities to the	e Accomplis	d in column (e) of F	Part XVI-A c	ses	to the
13 Tota (See work Part XV	I-B Relationship of Activities to the	e Accomplis	d in column (e) of F	Part XVI-A c	ses	to the
13 Tota (See work Part XV	I-B Relationship of Activities to the	e Accomplis	d in column (e) of F	Part XVI-A c	ses	to the
13 Tota (See work Part XV	I-B Relationship of Activities to the	e Accomplis	d in column (e) of F	Part XVI-A c	ses	to the
13 Tota (See work Part XV Line No.	I-B Relationship of Activities to the	e Accomplis	d in column (e) of F	Part XVI-A c	ses	to the
13 Tota (See work Part XV Line No.	I-B Relationship of Activities to the	e Accomplis	d in column (e) of F	Part XVI-A c	ses	to the
13 Tota (See work Part XV Line No.	I-B Relationship of Activities to the	e Accomplis	d in column (e) of F	Part XVI-A c	ses	to the
13 Tota (See work Part XV	I-B Relationship of Activities to the	e Accomplis	d in column (e) of F	Part XVI-A c	ses	to the
13 Tota (See work Part XV Line No.	I-B Relationship of Activities to the	e Accomplis	d in column (e) of F	Part XVI-A c	ses	to the
13 Tota (See work Part XV	I-B Relationship of Activities to the	e Accomplis	d in column (e) of F	Part XVI-A c	ses	to the enstructions)

Pa	rt XVII	Informa	tion Re	garding Tr	ansfers To and	Transaction	ns ar	nd Relationsh	ips With No	ncharitable	?	<u> </u>
_		Exempt	Organi	izations							Yes	No
	descri	e organization bed in section ig to political o	501(c) of	f the Code (ot	ngage in any of the her than section 50	following with 01(c)(3) organiz	any oti ations)	her organization) or in section 527	7,		163	NO
		J ,	•		a noncharitable exe	empt organizati	on of					
(1) Cash								1 a (1)		х		
	(2) 0	ther assets								1 a (2)		х
	b Other	transactions										
	(1) Si	ales of assets	to a nonc	haritable exe	mpt organization					1 b (1)		х
	(2) Pi	urchases of as	sets from	a noncharita	ble exempt organiz	ation				1 b (2)		х
	(3) R	ental of facilitie	es, equipi	ment, or other	assets					1 b (3)		х
	(4) R	eımbursement	arrangen	nents						1 b (4)		x
	(5) Lo	oans or loan gu	uarantees	5						1 b (5)	<u> </u>	х
	(6) P	erformance of	services	or membersh	ip or fundraising so	licitations				1 b (6)		X
	c Sharır	ng of facilities,	equipme	nt, mailing lis	ts, other assets, or	paid employee	es			1 c	<u> </u>	X
(a	the ac	ods, other ass	ets, or se haring ar	ervices given rangement, st	complete the follow by the reporting founce now in column (d) the of noncharitable exempt	undation If the he value of the	founda goods	tion received less	s than fair mar services recei	ket value in ved		ts
							 		<u>.</u>	~ ·		
	-		•									
												
			-				ļ					
							ļ					
_							<u> </u>			***************************************		
		1							· -			
						-	<u> </u>	· · · · · · · · · · · · · · · · · · ·				
,	descr	foundation direction is,' complete the	501(c) o	f the Code (of	ated with, or related ther than section 50	d to, one or mo 01(c)(3)) or in s	re tax- section	exempt organizat 527?	ions	Ye	s X	No
_		(a) Name of o	rganizatio	on	(b) Type o	of organization		(c) Description o	f relationship		
									· · · · · · · · · · · · · · · · · · ·			
					<u> </u>							
-	llnd	allian of	eelect # 11					<u> </u>	at at multiparts at 1	and holiof it is to	10. 50:	c)
	complete I	atties of perjury, 1 di Declaration of prepa	eciare that i arer (other t	have examined than taxpayer or fi	his return, including accoi duciary) is based on all ir	mpanying schedule: nformation of which	s and sta preparer	tements, and to the be has any knowledge	st of my knowledge	and belief, it is tru	ie, corre	ct, and
		Den	كساييلا	() A				i 1	0			
s	> <u> </u>						► <u> </u>	4				
G	Sign	Signature of officer or trustee					Dat	te	Title			
HER	Paid Pre-	Preparer's signature	THOMA	way	JATTORNEY AT L	.AW	Da 6	(24/1)	Check if self-employed	Preparer's Identifi (See Signature in		
E	parer's	Firm's name (or	606	- //- (.	/				EIN •			
	Use Only	yours if self employed),			LE ST STE 60)6						
		address, and ZIP code	CHIC	AGO]	L 6	0605-1076	Phone no	(312) 786	- 59!	59

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Form 990-PF (2009)

Form 990-PF, Page 1, Part I, Line 18

Line 18 Stmt

Taxes (see the instructions)	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Foreign Taxes Withheld	51.			
Illinois Charity Bureau	15.			

Total

. Ja .

66.

Form 990-PF, Page 2, Part II, Line 10b

L-10b Stmt

	End of Year		
Line 10b - Investments - Corporate Stock:	Book	Fair Market	
	Value	Value	
Frontline	40,926.	27,320.	
Pfizer	96,768.	54,570.	
WalMart	- 4,500.	160,350.	
Ship Finance	2,830.	1,513.	
Annaly Capital Management	35,003.	34,700.	
Alpine Total Dynamic Dividend	24,950.	26,760.	
Atlantic Power	25,406.	32,667.	
Blackrock Credit	18,120.	18,780.	
Total	248,503.	356,660.	

Form 990-PF, Page 2, Part II, Line 10c

L- 10c Stmt

	End of Year		
Line 10c - Investments - Corporate Bonds:	Book Value	Fair Market Value	
Securus Technologies	92,006.	94,620	
SLM Corp	35,893.	39,698.	
Total	127,899.	134,318.	

Supporting Statement of:

. >.

Form 990-PF,p12/Line 4 Column (d)

11,441.
11,297.
15.
374.
808.

Application for Extension of Time To File an Exempt Organization Return

OMR	Nο	1545-	170

Department of the Treasury Internal Revenue Service

► File a separate application for each return.

		N 172
•	filing for an Automatic 3-Month Extension, complete only Part I and check this box	► <u> </u> x
-	filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this fo	-
	lete Part II unless you have already been granted an automatic 3-month extension on a previously filed	1 Form 8868
Part I	Automatic 3-Month Extension of Time. Only submit original (no copies needed).	
A corporation	required to file Form 990-T and requesting an automatic 6-month extension — check this box and com	nplete Part I only
All other corp income tax re	orations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an turns	n extension of time to file
returns noted the additional Form 990-T	ing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 el (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a constead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more detail twww.irs.gov/efile.and.click.on.e-file.for.Charities & Nonprofits.	lectronically if (1) you want emposite or consolidated
		Employer identification number
Type or		
print	The Dichards Femily Roundation	26 2701676
File by the	The Richards Family Foundation Number, street, and room or suite number if a P O box, see instructions	36-3701676
due date for filing your	400 Fox Meadow Drive	
return See instructions	City, town or post office, state, and ZIP code For a foreign address, see instructions	
	Northfield	IL 60093
	f return to be filed (file a separate application for each return)	IB 00093
X Form 990		n
Form 990		
Form 990		
Form 990		
1	Troim terry	<u> </u>
Telephone If the orga If this is for check this	FAX No (312) 786-5959 FAX No (312) 786-5963 Inization does not have an office or place of business in the United States, check this box or a Group Return, enter the organization's four digit Group Exemption Number (GEN) [If it is for part of the group, check this box and attach a list with the names and sion will cover	► ☐ this is for the whole group, d EINs of all members
	t an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time	
untıl <u>A</u> The exto	ug 16, 20 10 _, to file the exempt organization return for the organization named above ension is for the organization's return for calendar year 20 09 _ or tax year beginning, 20, and ending, 20	
2 If this ta	x year is for less than 12 months, check reason	hange in accounting period
3a If this a nonrefu	oplication is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any adable credits. See instructions	3a\$ 1,287.
b If this a made 1	oplication is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments include any prior year overpayment allowed as a credit	3b \$ 1,287.
c Balance deposit See ins	Due. Subtract line 3b from line 3a Include your payment with this form, or, if required, with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) ructions	3c \$ 0.
Caution. If yo payment instr	u are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8 uctions	8879-EO for
BAA For Priv	acy Act and Paperwork Reduction Act Notice, see instructions.	Form 8868 (Rev 4-2009)

FIFZ0501 03/11/09