Form **990-PF** Department of the Treasury Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , 2009, and ending , 20

G Check all that apply [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: DORIS & JEROME HIRSCHMANN FAMILY FOUNDATION

A Employer identification number: 36-3678232

Number and street (or P O box number if mail is not delivered to street address): 1410 SHERIDAN ROAD — Room/suite: 6C

B Telephone number (see page 10 of the instructions): (847) 251-5221

City or town, state, and ZIP code: WILMETTE, IL 60091

C If exemption application is pending, check here ▶ [ ]

D 1 Foreign organizations, check here ▶ [ ]

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 2,636,527.

J Accounting method [X] Cash [ ] Accrual [ ] Other (specify) ________ (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc received (attach schedule)				
	2 Check ▶ [X] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	63.	63.		ATCH 1
	4 Dividends and interest from securities	103,088.	103,088.		ATCH 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-91,368.			
	b Gross sales price for all assets on line 6a 381,705.				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	10.	10.		ATCH 3
	12 **Total.** Add lines 1 through 11	11,793.	103,161.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) ATCH 4	8,075.	8,075.	0.	0.
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)**	5,388.	498.	0.	0.
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 6	12,145.	12,145.		
	24 **Total operating and administrative expenses.** Add lines 13 through 23	25,608.	20,718.	0.	0.
	25 Contributions, gifts, grants paid	76,039.			76,039.
	26 Total expenses and disbursements Add lines 24 and 25	101,647.	20,718.	0.	76,039.
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-89,854.			
	b **Net investment income** (if negative, enter -0-)		82,443.		
	c **Adjusted net income** (if negative, enter -0-).			-0-	

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For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions. JSA ** ATCH 5 Form **990-PF** (2009)

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Part II Balance Sheets

	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1 Cash - non-interest-bearing	19,714.	30,678.	30,678.
	2 Savings and temporary cash investments	213,092.	218,810.	218,810.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule) ATCH 7	1,022,416.	911,589.	1,165,064.
	c Investments - corporate bonds (attach schedule) ATCH 8	1,205,623.	1,209,914.	1,221,975.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule)			
	14 Land buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	2,460,845.	2,370,991.	2,636,527.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)			
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ [X]			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	2,460,845.	2,370,991.	
	30 Total net assets or fund balances (see page 17 of the instructions)	2,460,845.	2,370,991.	
	31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	2,460,845.	2,370,991.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,460,845.
2	Enter amount from Part I, line 27a	2	-89,854.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	2,370,991.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,370,991.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } **2** -91,368.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions)
If (loss), enter -0- in Part I, line 8 **3**

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	122,717.	2,748,066.	0.044656
2007	122,101.	3,059,386.	0.039910
2006	568,094.	3,144,660.	0.180654
2005	120,309.	3,317,674.	0.036263
2004	226,515.	3,099,508.	0.073081

2	**Total** of line 1, column (d)	2	0.374564
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.074913
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	2,401,835.
5	Multiply line 4 by line 3	5	179,929.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	824.
7	Add lines 5 and 6	7	180,753.
8	Enter qualifying distributions from Part XII, line 4	8	76,039.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ____________ (attach copy of ruling letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	1,649.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3	Add lines 1 and 2		3	1,649.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	1,649.
6	Credits/Payments			
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a 2,000.		
b	Exempt foreign organizations-tax withheld at source	6b 0.		
c	Tax paid with application for extension of time to file (Form 8868)	6c 0.		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d		7	2,000.
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	351.
11	Enter the amount of line 10 to be **Credited to 2010 estimated tax** ▶ 351. **Refunded** ▶		11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ ______ (2) On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ IL,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ DR. RICHARD HIRSCHMANN Telephone no ▶ 847-570-2760

Located at ▶ 1215 SUNSET ROAD WINNETKA, IL ZIP + 4 ▶ 60093

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No			
	If "Yes," list the years ▶			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see page 20 of the instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)*	3b		X
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☐ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** | | X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 9		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NOT APPLICABLE		

Total number of others receiving over $50,000 for professional services . . . . ▶ NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions	
3 NONE	
Total. Add lines 1 through 3 . . . . ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	2,214,987.
b	Average of monthly cash balances	1b	223,424.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0.
d	**Total** (add lines 1a, b, and c)	1d	2,438,411.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,438,411.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	36,576.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,401,835.
6	**Minimum investment return.** Enter 5% of line 5	6	120,092.

Part XI **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	120,092.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	1,649.		
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	1,649.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	118,443.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	118,443.
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	118,443.

Part XII **Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	76,039.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	**Qualifying distributions** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	76,039.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	N/A
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	76,039.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7					118,443.
2 Undistributed income, if any, as of the end of 2009					
a Enter amount for 2008 only					
b Total for prior years 20 07 ,20 06 ,20 05					
3 Excess distributions carryover, if any, to 2009					
a From 2004					
b From 2005					
c From 2006	360,982.				
d From 2007					
e From 2008					
f **Total** of lines 3a through e		360,982.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ $ 76,039.					
a Applied to 2008, but not more than line 2a					
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)					
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)					
d Applied to 2009 distributable amount					76,039.
e Remaining amount distributed out of corpus		0.			
5 Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a).)*		42,404.			42,404.
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		318,578.			
b Prior years' undistributed income Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions					
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions					
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010					
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)					
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)					
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a		318,578.			
10 Analysis of line 9					
a Excess from 2005					
b Excess from 2006	318,578.				
c Excess from 2007					
d Excess from 2008					
e Excess from 2009					

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test-enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

DORIS & JEROME HIRSCHMAN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NOT APPLICABLE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

N/A

b The form in which applications should be submitted and information and materials they should include

LETTER

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

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Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ATTACHMENT 10				
Total . . . . ▶ 3a				76,039.
b Approved for future payment				
Total . . . . ▶ 3b				

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Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	63.	
4 Dividends and interest from securities			14	103,088.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-91,368.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b ATTACHMENT 11				10.	
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				11,793.	

13 Total. Add line 12, columns (b), (d), and (e) . . . . . 13 11,793.

(See worksheet in line 13 instructions on page 28 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 29 of the instructions.)
	NOT APPLICABLE

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Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Richard A Heagelman — 5/15/2010 — President

Signature of officer or trustee | Date | Title

Paid Preparer's Use Only

Preparer's signature	Date	Check if self-employed ☐	Preparer's identifying number (See Signature on page 30 of the instructions)
Ruw Max	5-14-10		P00236056

Firm's name (or yours if self-employed), address, and ZIP code	EIN / Phone
MILLER, COOPER & CO., LTD.	EIN ▶ 36-2897372
1751 LAKE COOK ROAD, SUITE 400	
DEERFIELD, IL 60015	Phone no 847-205-5000

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		SEE ATTACHED SCHEDULE				P	VARIOUS	VARIOUS
		PROPERTY TYPE: SECURITIES						
381,705.		473,073.					-91,368.	
TOTAL GAIN (LOSS)							-91,368.	

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
US BANK		63.	63.
	TOTAL	63.	63.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
STIFEL ACCT 4175-3959 DIVIDENDS	29,705.	29,705.
STIFEL ACCT 4175-3959 INTEREST	76,168.	76,168.
STIFEL ACCT 4175-3959 ACCRUED INT PAID	-2,785.	-2,785.
TOTAL	103,088.	103,088.

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
STIFEL ACCT 4175-3959 MISC. INCOME	10.	10.
TOTALS	10.	10.

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
MILLER COOPER & CO, LTD	8,075.	8,075.	0.	0.
TOTALS	8,075.	8,075.	0.	0.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
FOREIGN TAXES	498.	498.	0.	0.
FEDERAL TAXES	4,890.	0.	0.	0.
TOTALS	5,388.	498.	0.	0.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INVESTMENT FEES	12,027.	12,027.
ILLINOIS CHARITY BUREAU FUND	15.	15.
BANK FEES	103.	103.
TOTALS	12,145.	12,145.

FORM 990PF, PART II - CORPORATE STOCK

ATTACHMENT 7

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
STIFEL ACCT 4175-3959 (COMMON)	815,777.	1,071,040.
STIFEL ACCT 4175-3959 (PREF)	95,812.	94,024.
(SEE ATTACHED)		
TOTALS	911,589.	1,165,064.

FORM 990PF, PART II - CORPORATE BONDS

ATTACHMENT 8

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
STIFEL ACCT #4175-3959 (SEE ATTACHED)	1,209,914.	1,221,975.
TOTALS	1,209,914.	1,221,975.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
DR. JEROME HIRSCHMANN 1410 SHERIDAN ROAD 6C WILMETTE, IL 60091	DIRECTOR/PRESIDENT 5.00	0.	0.	0.
DORIS HIRSCHMANN 1410 SHERIDAN ROAD 6C WILMETTE, IL 60091	DIRECTOR/TRESURER 5.00	0.	0.	0.
RICHARD A. HIRSCHMANN 1410 SHERIDAN ROAD 6C WILMETTE, IL 60091	DIRECTOR/SECRETARY 10.00	0.	0.	0.
LOUIS W. HIRSCHMANN 1410 SHERIDAN ROAD 6C WILMETTE, IL 60091	DIRECTOR 1.00	0.	0.	0.
	GRAND TOTALS	0.	0.	0.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SEE ATTACHED SCHEDULE	NONE EXEMPT	CHARITABLE	76,039
		TOTAL CONTRIBUTIONS PAID	76,039

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

DESCRIPTION	BUSINESS CODE	AMOUNT	EXCLUSION CODE	AMOUNT	RELATED OR EXEMPT FUNCTION INCOME
STIFEL ACCT 4175-3959 MISC. INCOME			01	10.	
TOTALS				10.	

SCHEDULE D
(Form 1041)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No 1545-0092

2009

Name of estate or trust: DORIS & JEROME HIRSCHMANN FAMILY FOUNDATION

Employer identification number: 36-3678232

Note: *Form 5227 filers need to complete* ***only*** *Parts I and II*

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2008 Capital Loss Carryover Worksheet	4	( )
5 **Net short-term gain or (loss).** Combine lines 1a through 4 in column (f) Enter here and on line 13, column (3) on the back ▶	5	

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	-91,368.
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9 Capital gain distributions	9	
10 Gain from Form 4797, Part I	10	
11 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2008 Capital Loss Carryover Worksheet	11	( )
12 **Net long-term gain or (loss).** Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back ▶	12	-91,368.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

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Part III Summary of Parts I and II **Caution:** *Read the instructions* ***before*** *completing this part*		(1) Beneficiaries' (see page 5)	(2) Estate's or trust's	(3) Total
13 **Net short-term gain or (loss)**	13			
14 **Net long-term gain or (loss):**				
a Total for year	14a			-91,368.
b Unrecaptured section 1250 gain (see line 18 of the wrksht)	14b			
c 28% rate gain	14c			
15 **Total net gain or (loss).** Combine lines 13 and 14a ▶	15			-91,368.

Note: *If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a) If lines 14a and 15, column (2), are net gains, go to Part V, and* **do not** *complete Part IV If line 15, column (3), is a net loss, complete Part IV and the* **Capital Loss Carryover Worksheet,** *as necessary*

Part IV Capital Loss Limitation

16 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the **smaller** of a The loss on line 15, column (3) **or** b $3,000	16	(3,000.)

Note: *If the loss on line 15, column (3), is more than $3,000,* **or** *if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the* **Capital Loss Carryover Worksheet** *on page 7 of the instructions to figure your capital loss carryover*

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), **and** Form 1041, line 22, is more than zero

Caution: *Skip this part and complete the worksheet on page 8 of the instructions if*

- *Either line 14b, col. (2) or line 14c, col (2) is more than zero, or*
- *Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.*

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, **and** Form 990-T, line 34, is more than zero Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col (2) or line 14c, col (2) is more than zero

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)			17		
18	Enter the **smaller** of line 14a or 15 in column (2) but not less than zero	18				
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19				
20	Add lines 18 and 19	20				
21	If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- ▶	21				
22	Subtract line 21 from line 20 If zero or less, enter -0-			22		
23	Subtract line 22 from line 17 If zero or less, enter -0-			23		
24	Enter the **smaller** of the amount on line 17 or $2,300			24		
25	Is the amount on line 23 equal to or more than the amount on line 24? ☐ **Yes.** Skip lines 25 and 26, go to line 27 and check the "No" box ☐ **No.** Enter the amount from line 23			25		
26	Subtract line 25 from line 24			26		
27	Are the amounts on lines 22 and 26 the same? ☐ **Yes.** Skip lines 27 thru 30, go to line 31 ☐ **No.** Enter the smaller of line 17 or line 22			27		
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)			28		
29	Subtract line 28 from line 27			29		
30	Multiply line 29 by 15% (15)				30	
31	Figure the tax on the amount on line 23 Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)				31	
32	Add lines 30 and 31				32	
33	Figure the tax on the amount on line 17 Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)				33	
34	**Tax on all taxable income.** Enter the **smaller** of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)				34	

Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side

DORIS & JEROME HIRSCHMANN FAMILY FOUNDATION

Employer identification number

36-3678232

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price (see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a SEE ATTACHED SCHEDULE	VARIOUS	VARIOUS	381,705.	473,084.	-91,368.

6b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 6b . . . . -91,368.

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REALIZED GAINS/(-)LOSSES

This section provides estimated realized gains or losses for informational purposes only, and should not be used for tax preparation without the assistance of your tax advisor. Cost basis may be adjusted for, but not limited to, amortization, accretion, principal paydowns, capital changes, or listed option premiums. To calculate gains or losses, the oldest position has been liquidated first, unless otherwise specified at the time of the trade. We suggest you review this information for accuracy and contact your Financial Advisor with any questions.

Equities	*Date acquired*	*Date sold*	*Quantity*	*Purchase price*	*Sale price*	*Cost basis*	*Sale proceeds*	*Realized gain/(-)loss***	
BANK OF AMERICA CORP CUSIP: 060505104	11/14/02	05/14/09	1,800	34.3950	10.7300	61,980.98	19,182.50	-42,798.48	(LT)
BOEING COMPANY CUSIP: 097023105	11/02/06	05/14/09	700	79 1500	43.0400	55,460 00	30,073.22	-25,386.78	(LT)
CVS CAREMARK CORP CUSIP: 126650100	01/08/08	11/18/09	1,000	38.6800	30.4900	38,755.00	30,434.21	-8,320.79	(LT)
Total Equities						**$156,195.98**	**$79,689.93**	**-$76,506.05**	

Corporate/Government Bonds	*Date acquired*	*Date sold*	*Quantity*	*Purchase price*	*Sale price*	*Cost basis*	*Sale proceeds*	*Realized gain/(-)loss***	
HOUSEHOLD FIN CORP NOTE CUSIP: 441812JY1	01/09/06	01/21/09	100,000	109.7250	102.0200	109,730.00	102,015.00	-7,715.00	(LT)
NATIONAL RURAL UTILITIES COOP FINANCE CORP GLOBAL CUSIP. 637432CV5	07/23/03	08/28/09	100,000	109 6200	REDEEMED	109,625.00	100,000.00	-9,625.00	(LT)

** Please note "Realized Gain/(-)Loss" does not equal total sale proceeds minus total cost basis if any cost basis amounts are missing.

STIFEL NICOLAUS

DORIS HIRSCHMANN AND
JEROME HIRSCHMANN
FAMILY FOUNDATION
STEIN ROE MANAGED ACCOUNT

December 1 -
December 31, 2009
Account Number:

CG12 4175-3959

REALIZED GAINS/(-)LOSSES continued

This section provides estimated realized gains or losses for informational purposes only, and should not be used for tax preparation without the assistance of your tax advisor. Cost basis may be adjusted for, but not limited to, amortization, accretion, principal paydowns, capital changes, or listed option premiums. To calculate gains or losses, the oldest position has been liquidated first, unless otherwise specified at the time of the trade. We suggest you review this information for accuracy and contact your Financial Advisor with any questions.

Corporate/Government Bonds	Date acquired	Date sold	Quantity	Purchase price	Sale price	Cost basis	Sale proceeds	Realized gain/(-)loss**
PROCTER & GAMBLE COMPANY GLOBAL NOTE B/E CUSIP: 742718BM0	07/19/00	09/15/09	100,000	97.5200	REDEEMED	97,522.00	100,000.00	2,478.00 (LT)
Total Corporate/Government Bonds						$316,877.00	$302,015.00	-$14,862.00
Total Realized Gains/(-)Losses						$473,072.98	$381,704.93	-$91,368.05
Total Net Short-Term (ST)						$0.00	$0.00	$0.00
Total Net Long-Term (LT)						$473,072.98	$381,704.93	-$91,368.05
Total Net Other-Term (OT)						$0.00	$0.00	$0.00

** Please note "Realized Gain/(-)Loss" does not equal total sale proceeds minus total cost basis if any cost basis amounts are missing.

INTERESTED PARTIES AND/OR SUPPORTING FINANCIAL ADVISOR(S)

For the account of:

DORIS HIRSCHMANN AND
JEROME HIRSCHMANN
FAMILY FOUNDATION
STEIN ROE MANAGED ACCOUNT
1410 SHERIDAN RD, APT 6C
WILMETTE IL 60091-1896

A copy of this statement has also been sent to:

STEIN ROE INVESTMENT COUNSEL
1 SOUTH WACKER SUITE 3500
CHICAGO IL 60606

ATLANTIC TRUST
C/O PAMELA COOLEY
1 S WACKER DR 35TH FL
CHICAGO IL 60606-4649

STIFEL NICOLAUS

DORIS HIRSCHMANN AND
JEROME HIRSCHMANN
FAMILY FOUNDATION
STEIN ROE MANAGED ACCOUNT

December 1 -
December 31, 2009
Account Number:

CG12 4175-3959

ASSET DETAILS

This section shows the cash equivalents and/or securities in your account. Prices obtained from outside sources are considered reliable but are not guaranteed by Stifel. Actual prices may vary and you may receive more or less than your original purchase price. Contact your Financial Advisor for current price quotes. Gain/Loss is provided for informational purposes only. Cost basis may be adjusted for, but not limited to, amortization, accretion, principal paydowns, capital changes, or listed option premiums The Gain/Loss information should not be used for tax preparation without the assistance of your tax advisor.

NET CASH EQUIVALENTS

	Current value	Cost Basis	Estimated Annualized Income	Estimated Yield %
GENERAL MONEY MARKET	218,810.04	218,810.04	109.41	0.05%
Total Net Cash Equivalents	**$218,810.04**	**$218,810.04**	**$109.41**	**0.05%**

PORTFOLIO ASSETS

Equities	Symbol/ Bond Rating	Quantity	Current Price/ Current Value	Average Unit Cost/ Cost Basis	Unrealized Gain/(-)Loss*	Estimated Annualized Income	Estimated Yield %
BP PLC SPONSORED ADR CUSIP: 055622104	BP	700	57.9700 40,579.00	65.2575 45,680 23	-5,101.23	2,352.00	5.80%
BERKSHIRE HATHAWAY INC CLASS B CUSIP: 084670207	BRK/B	20	3,286 0000 65,720.00	2,242.5000 44,850 00	20,870 00	N/A	N/A
EXPRESS SCRIPTS INC CUSIP: 302182100	ESRX	1,500	86.4200 129,630.00	13.3712 20,056.87	109,573.13	N/A	N/A
GENERAL ELECTRIC COMPANY CUSIP: 369604103	GE	1,700	15.1300 25,721.00	36 5789 62,184.20	-36,463.20	680.00	2.64%
ILLINOIS TOOL WORKS INC CUSIP: 452308109	ITW	1,200	47.9900 57,588.00	45.7608 54,913.00	2,675.00	1,488.00	2.58%
LOWES COMPANIES INC CUSIP: 548661107	LOW	4,000	23.3900 93,560.00	12.9163 51,665.16	41,894.84	1,440.00	1.54%
MASTERCARD INC CLASS A CUSIP: 57636Q104	MA	200	255.9800 51,196.00	226.8450 45,369.00	5,827.00	120.00	0.23%
MEDTRONIC INC CUSIP: 585055106	MDT	1,600	43.9800 70,368.00	44.2625 70,820.04	-452.04	1,312.00	1.86%
PEPSICO INC CUSIP: 713448108	PEP	1,000	60.8000 60,800.00	58.0150 58,015.00	2,785.00	1,800.00	2.96%

STIFEL NICOLAUS

43712 21856 3244

DORIS HIRSCHMANN AND
JEROME HIRSCHMANN
FAMILY FOUNDATION
STEIN ROE MANAGED ACCOUNT

December 1 -
December 31, 2009
Account Number:

CG12 4175-3959

ASSET DETAILS (continued)

Equities	Symbol/ Bond Rating	Quantity	Current Price/ Current Value	Average Unit Cost/ Cost Basis	Unrealized Gain/(-)Loss*	Estimated Annualized Income	Estimated Yield %
PLUM CREEK TIMBER COMPANY INC CUSIP: 729251108	PCL	2,000	37.7600 75,520.00	27.9325 55,865.00	19,655.00	3,360.00	4.45%
PROCTER & GAMBLE COMPANY CUSIP: 742718109	PG	1,500	60 6300 90,945.00	29 3020 43,953.00	46,992.00	2,640.00	2.90%
ROYAL DUTCH SHELL PLC SPONSORED ADR REPSTG A SHARES CUSIP: 780259206	RDS/A	1,000	60.1100 60,110.00	48.2750 48,275.00	11,835.00	2,822 00	4.69%
SCHLUMBERGER LTD CUSIP: 806857108	SLB	900	65 0900 58,581.00	31.6231 28,460.81	30,120.19	756.00	1.29%
STRYKER CORP CUSIP: 863667101	SYK	600	50.3700 30,222.00	43.1917 25,915.00	4,307.00	360.00	1.19%
WALGREEN COMPANY CUSIP: 931422109	WAG	2,000	36.7200 73,440 00	32.9325 65,865.00	7,575.00	1,100.00	1.50%
ISHARES TR RUSSELL 2000 VALUE INDEX FD CUSIP: 464287630	IWN	1,500	58.0400 87,060.00	62.5933 93,890.00	-6,830.00	2,051.85	2.36%
Total Equities			**$1,071,040.00**	**$815,777.31**	**$255,262.69**	**$22,281.85**	**2.08%**

Preferreds	Symbol/ Bond Rating	Quantity	Current Price/ Current Value	Average Unit Cost/ Cost Basis	Unrealized Gain/(-)Loss*	Estimated Annualized Income	Estimated Yield %
FREEPORT MCMORAN COPPER & GOLD INC PFD MANDATORY CONVERTIBLE CUSIP: 35671D782	FCX'M	400	115 0100 46,004.00	112.2175 44,887.00	1,117.00	2,700.00	5.87%
METLIFE INC SERIES B NON CUMULATIVE PERPETUAL PFD 6.5% CUSIP: 59156R603	MET'B	2,000	24.0100 48,020.00	25.4625 50,925.00	-2,905.00	3,250.00	6.77%
Total Preferreds			**$94,024.00**	**$95,812.00**	**-$1,788.00**	**$5,950.00**	**6.33%**

STIFEL NICOLAUS

DORIS HIRSCHMANN AND
JEROME HIRSCHMANN
FAMILY FOUNDATION
STEIN ROE MANAGED ACCOUNT

December 1 -
December 31, 2009
Account Number: CG12 4175-3959

ASSET DETAILS (continued)

Corporate/Government Bonds	Symbol/ Bond Rating	Quantity	Current Price/ Current Value	Average Unit Cost/ Cost Basis	Accrued Income	Unrealized Gain/(-)Loss*	Estimated Annualized Income	Estimated Yield %
CHASE MANHATTAN CORP SUBORDINATED NOTE B/E CPN 7.875% DUE 06/15/10 DTD 06/09/00 FC 12/15/00 CUSIP: 16161ABY3	S&P: A Moody: A1	100,000	103.1280 103,128.00	100.9660 100,966.00	350.00	2,162.00	7,875.00	7.64%
MORGAN ST DEAN WITTER NOTES CPN 8.000% DUE 06/15/10 DTD 06/09/00 FC 12/15/00 CUSIP: 617446DX4	S&P: A Moody: A2	100,000	103.1140 103,114.00	101.5500 101,550 00	355.56	1,564.00	8,000.00	7.76%
GENL ELECTRIC CAP CORP MEDIUM TERM NOTE B/E CPN 6.125% DUE 02/22/11 DTD 02/21/01 FC 08/22/01 CUSIP: 36962GWB6	S&P: AA+ Moody: Aa2	100,000	105.6700 105,670.00	105.2750 105,275.00	2,194.79	395.00	6,125.00	5.80%
FEDL HOME LN MTG CORP NOTE B/E CPN 5.500% DUE 09/15/11 DTD 09/25/01 FC 03/15/02 CUSIP. 3134A4HF4	S&P: AAA Moody: Aaa	50,000	107.3750 53,687.50	103.0990 51,549.50	809.72	2,138.00	2,750.00	5.12%
CITIGROUP INC GLOBAL SR NOTE CPN 6.000% DUE 02/21/12 DTD 02/21/02 FC 08/21/02 CUSIP: 172967BJ9	S&P: A Moody: A3	50,000	105.5700 52,785.00	111.2320 55,616.00	1,083.33	-2,831.00	3,000.00	5.68%
JPMORGAN CHASE & COMPANY GLOBAL SUB HOLDING NOTE B/E CPN 6.625% DUE 03/15/12 DTD 03/13/02 FC 09/15/02 CUSIP: 46625HAN0	S&P: A Moody: A1	100,000	109.1660 109,166.00	107.5640 107,564 00	1,950.69	1,602.00	6,625.00	6.07%
WELLS FARGO FINANCIAL INC SENIOR NOTE CPN 5.500% DUE 08/01/12 DTD 07/30/02 FC 02/01/03 CUSIP: 94975CAL1	S&P: AA- Moody: A1	100,000	107.0330 107,033.00	107.3000 107,300 00	2,291.67	-267.00	5,500.00	5.14%
PITNEY BOWES INC NOTE B/E CPN 4.625% DUE 10/01/12 DTD 09/27/02 FC 04/01/03 CUSIP: 724479AF7	S&P: A Moody: A1	100,000	106.3720 106,372.00	102 8300 102,830.00	1,156.25	3,542.00	4,625.00	4.35%

ASSET DETAILS (continued)

Corporate/Government Bonds	Symbol/ Bond Rating	Quantity	Current Price/ Current Value	Average Unit Cost/ Cost Basis	Accrued Income	Unrealized Gain/(-)Loss*	Estimated Annualized Income	Estimated Yield %
WAL-MART STORES INC CPN 7.250% DUE 06/01/13 DTD 06/01/93 FC 12/01/93 CUSIP: 931142AS2	S&P: AA Moody: Aa2	50,000	115 3580 57,679.00	110 6100 55,305 00	302.08	2,374.00	3,625.00	6.28%
BP CAPITAL MARKETS PLC GUARANTEED NOTE CPN 5.250% DUE 11/07/13 DTD 11/07/08 FC 05/07/09 CUSIP: 05565QBF4	S&P: AA Moody: Aa1	50,000	108.9230 54,461.50	108.3290 54,164 50	393.75	297.00	2,625.00	4.82%
CHEVRON CORP NOTE CPN 3.950% DUE 03/03/14 DTD 03/03/09 FC 09/03/09 CUSIP: 166751AH0	S&P: AA Moody: Aa1	50,000	104.4020 52,201.00	104.2460 52,123.00	647.36	78.00	1,975.00	3.78%
FEDL NATL MTG ASSN NOTE B/E CPN 4.375% DUE 10/15/15 DTD 09/12/05 FC 10/15/05 CUSIP: 31359MZC0	S&P: AAA Moody: Aaa	50,000	106.3750 53,187.50	100.2600 50,130.00	461.81	3,057.50	2,187.50	4.11%
WACHOVIA BANK NATIONAL ASSOCIATION MEDIUM TERM SUBORDINATE BK NOTE B/E CPN 5.600% DUE 03/15/16 DTD 03/09/06 FC 09/15/06 CUSIP: 92976GAE1	S&P: AA- Moody: Aa3	50,000	102.2880 51,144.00	101.3200 50,660.00	824 44	484 00	2,800.00	5.47%
ABBOTT LABORATORIES NOTES CPN 5.600% DUE 11/30/17 DTD 11/09/07 FC 05/30/08 CUSIP: 002819AB6	S&P· AA Moody: A1	50,000	108.6010 54,300.50	109.0920 54,546.00	233.33	-245.50	2,800.00	5.16%
UNITED PARCEL SERVICE SENIOR NOTE CPN 5.500% DUE 01/15/18 DTD 01/15/08 FC 07/15/08 CUSIP: 911312AH9	S&P: AA- Moody: Aa3	50,000	107.7890 53,894.50	109.7970 54,898.50	1,268.06	-1,004.00	2,750.00	5.10%
BERKSHIRE HATHAWAY FINANCE CORP SENIOR NOTE CPN 5.400% DUE 05/15/18 DTD 11/15/08 FC 05/15/09 CUSIP: 084664BE0	S&P: AAA Moody: Aa2	50,000	104.4790 52,239.50	103.8840 51,942 00	345.00	297.50	2,700.00	5.17%

STIFEL NICOLAUS

DORIS HIRSCHMANN AND
JEROME HIRSCHMANN
FAMILY FOUNDATION
STEIN ROE MANAGED ACCOUNT

December 1 -
December 31, 2009
Account Number:

CG12 4175-3959

ASSET DETAILS (continued)

Corporate/Government Bonds	Symbol/ Bond Rating	Quantity	Current Price/ Current Value	Average Unit Cost/ Cost Basis	Accrued Income	Unrealized Gain/(-)Loss*	Estimated Annualized Income	Estimated Yield %
PEPSICO INC SENIOR NOTE CPN 5.000% DUE 06/01/18 DTD 05/28/08 FC 12/01/08 CUSIP: 713448BH0	S&P: A+ Moody: Aa2	50,000	103.8230 51,911.50	106.9890 53,494.50	208.33	-1,583.00	2,500.00	4.82%
Total Corporate/Government Bonds		1,150,000	$1,221,974.50	$1,209,914.00	$14,876.17	$12,060.50	$68,462.50	5.60%
Total Net Portfolio Assets			$2,387,038.50	$2,121,503.31		$265,535.19	$96,694.35	4.05%
Total Net Portfolio Value			$2,605,848.54	$2,340,313.35		$265,535.19	$96,803.76	3.71%

* Please note "Unrealized Gain/(-)Loss" does not equal the total current value minus the total cost if any value or cost amounts are missing. Unrealized gains or losses are provided for your information only and should not be used for tax purposes.

ACTIVITY SUMMARY / CASH EQUIVALENTS

Type of Activity	Activity	Year-to-date	This period	Cash	Money Market	Margin
	Opening Balance - Net Cash Equivalents		$204,786.35	$2,240.00	$202,546.35	$0.00
Buy and Sell Transactions	Assets Bought	-369,322.49				
	Assets Sold/Redeemed	383,085.49				
Deposits	Deposits Made To Your Account	10.00				
Withdrawals	Withdrawals From Your Account	-112,047.00				
Income and Distributions	Income and Distributions	103,994.81	14,023.69	14,023.69		
Money Market Activity	Money Market Activity			-16,263.69	16,263.69	
Margin Interest	Margin Interest Charged					
Other	Other Transactions	-3.00				
Cash Management Activity	Card Activity					
	ACH/ATM Activity					
Checkwriting Activity	Checks You Wrote					
	Closing Balance - Net Cash Equivalents		$218,810.04	$0.00	$218,810.04	$0.00

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DORIS & JEROME HIRSCHMANN FAMILY FOUNDATION
FEIN 36-3678232
2009 CONTRIBUTIONS

PAYEE	AMOUNT
100 Club of Chicago	300.00
American Defense League	100.00
American Friends Mogan David Amon	75.00
Amnesty International	25.00
Amvets	50.00
Art Institute of Chicago	165.00
ASPCA	100.00
B.S.A	50.00
B'nai B'rith	25.00
Boys Town	50.00
Camperships for Nebagamon	250.00
Chicago Symphony Orchestra	400.00
Colonial Williamsburg Foundation	100.00
Commonwealth Foundation	50.00
Consumer Reports Foundation	50.00
CRDT	100.00
Cumberland College	100.00
Cystic Fibrosis Foundation	1,625.00
DAV	25.00
Doctor's Without Borders	50.00
Easter Seals	50.00
Evans Scholars Foundation	350.00
Evanston Northwestern	3,000.00
Flight 93 Memorial	50.00
Glenwood School For Boys	50.00
Illinois Sheriff's Association	50.00
IN Univ Dance Marathon/Riley Childrens Hospita	500.00
Jack the Bike Man	375.00
Jewish Council for Youth Services	50.00
Jewish United Fund	32,000.00
Jewish War Veterans	50.00
Kauai Food Bank	500.00
LELDF	50.00
Little City	35.00
Lyric Opera of Chicago	200.00
M.O.M.A	50.00
MADD	75.00
Midwest Palliative & Hospice CareCenter	500.00
Mother Jones Investigative Fund	75.00
MSAA	75.00
National MS Society	100.00

DORIS & JEROME HIRSCHMANN FAMILY FOUNDATION
FEIN 36-3678232
2009 CONTRIBUTIONS

PAYEE	AMOUNT
National Wildlife Foundation	100.00
New York University Parent's Fund	1,000.00
North Shore Congregation Israel	2,676.00
Other Organized Miscellaneous Charities	2,475.00
PBS Hawaii	500.00
Planned Parenthood	75.00
Project Hope	75.00
PVA	75.00
Ravinia Festival	6,000.00
Salvation Army	275.00
Shriners Hospital for Children	100.00
Sierra Club Foundation	193.00
Simon Wiesenthal Center	75.00
Soldier's Angels	200.00
Special Olympics Illinois	10.00
St. Jude	75.00
The Nature Conservancy	75.00
The United Way	50.00
Tribune Charities	200.00
Trustees of University of Pennsylvania	1,000.00
U.N. MA	90.00
U.S Olympic Committee	150.00
U.S. Holocaust Memorial Museum	75.00
U.S. Olympic Committee	75.00
U.S.O.	750.00
University of Hawaii Foundation	7,500.00
University of Nebraska	1,000.00
University of Nebraska Alumni Association	100.00
US Holocaust Museum	250.00
Vail Valley Foundation	500.00
VFW	100.00
W.W.F	100.00
WBEZ	75.00
Wilcox Health Foundation	7,500.00
Winnetka Childrens Theatre	120.00
Winnetka Counseling House	250.00
WMFT	100.00
World Wildlife Fund	200.00
Total 2009 Donations	76,039.00