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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning

, and ending

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeUse the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

**RICHARD P. & LAURINE KIMMEL
CHARITABLE FOUNDATION, INC.**

Number and street (or P.O. box number if mail is not delivered to street address)

1248 "O" STREET

Room/suite

#792

City or town, state, and ZIP code

LINCOLN NE 68508

A Employer identification number

36-3617581

B Telephone number (see page 10 of the instructions)

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the
85% test check here and attach computation ☐E If private foundation status was terminated under
section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐H Check type of organization ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end

of year (from Part II, col. (c),

line 16) **\$ 25,716,983**J Accounting method ☒ Cash ☐ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (Thetotal of amounts in columns (b), (c), and (d) may not necessarily equal
the amounts in column (a) (see page 11 of the instructions))(a) Revenue and
expenses per
books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable
purposes
(cash basis only)

1 Contributions, gifts, grants, etc., received (attach schedule)

2 Check ☒ if the foundation is not required to attach Sch. B

3 Interest on savings and temporary cash investments

297,953**297,953**

4 Dividends and interest from securities

495,540**495,540**

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10 **Stmt 1****-21,565**b Gross sales price for all assets on line 6a **15,500,582**

7 Capital gain net income (from Part IV, line 2)

0

8 Net short-term capital gain

0

9 Income modifications

10a Gross sales less returns & allowances

b Less: Cost of goods sold

11 Gross profit or (loss) (attach schedule)

11 Other income (attach schedule) **Stmt 2****1,753**

12 Total. Add lines 1 through 11

773,681**793,493****0**

13 Compensation of officers, directors, trustees, etc

110,000**100,000****10,000**

14 Other employee salaries and wages

146,355**21,953****124,402**

15 Pension plans, employee benefits

17,337**10,922****6,415**16a Legal fees (attach schedule) **See Stmt 3****22,169****22,169**b Accounting fees (attach schedule) **Stmt 4****11,335****3,967****7,368**c Other professional fees (attach schedule) **Stmt 5****1,000****1,000**

17 Interest

18 Taxes (attach schedule) (see page 14 of the instructions) **Stmt 6****14,719****13,578****1,141**19 Depreciation (attach schedule) and depletion **Stmt 7****258,049****3,540**

20 Occupancy

26,918**10,768****16,150**

21 Travel, conferences, and meetings

3,390**3,390**

22 Printing and publications

23 Other expenses (att. sch.) **Stmt 8****120,447****2,059****118,388**

24 Total operating and administrative expenses.

Add lines 13 through 23

731,719**166,787****310,423**

25 Contributions, gifts, grants paid

664,899**664,899**

26 Total expenses and disbursements. Add lines 24 and 25

1,396,618**166,787****0****975,322**

27 Subtract line 26 from line 12

a Excess of revenue over expenses and disbursements

-622,937

b Net investment income (if negative, enter -0-)

626,706

c Adjusted net income (if negative, enter -0-)

0

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Form **990-PF** (2009)SCANNED MAY 21 2010
Operating and Administrative Expenses
E1-134
RECEIVED
MAY 20 2010
10 30
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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing		998,048	8,717,079	8,717,079
	2 Savings and temporary cash investments		100,000	100,000	102,659
	3 Accounts receivable ▶				
	Less allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)				
	7 Other notes and loans receivable (att schedule) ▶				
	Less allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments—U S. and state government obligations (attach schedule) Stmt 9				
	b Investments—corporate stock (attach schedule) See Stmt 10		19,683,286	12,623,102	9,520,500
	c Investments—corporate bonds (attach schedule) See Stmt 11		3,538,971	2,270,607	2,374,244
	11 Investments—land, buildings, and equipment basis ▶				
Liabilities	Less accumulated depreciation (attach sch) ▶				
	12 Investments—mortgage loans				
	13 Investments—other (attach schedule)				
	14 Land, buildings, and equipment basis ▶ 6,505,519				
	Less accumulated depreciation (attach sch) ▶ Stmt 12 1,979,526		4,573,771	4,525,993	4,525,993
	15 Other assets (describe ▶ See Statement 13)		446,654	476,508	476,508
	16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)		29,340,730	28,713,289	25,716,983
	17 Accounts payable and accrued expenses				
Net Assets or Fund Balances	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable (attach schedule)				
	22 Other liabilities (describe ▶ See Statement 14)		5,521	1,017	
	23 Total liabilities (add lines 17 through 22)		5,521	1,017	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted		29,335,209	28,712,272	
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds				
	28 Paid-in or capital surplus, or land, bldg, and equipment fund				
	29 Retained earnings, accumulated income, endowment, or other funds				
	30 Total net assets or fund balances (see page 17 of the instructions)		29,335,209	28,712,272	
Net Assets or Fund Balances	31 Total liabilities and net assets/fund balances (see page 17 of the instructions)		29,340,730	28,713,289	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	29,335,209
2 Enter amount from Part I, line 27a	2	-622,937
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	28,712,272
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	28,712,272

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	N/A			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	618,776	24,046,884	0.025732
2007	740,499	25,822,205	0.028677
2006	694,163	24,432,471	0.028411
2005	1,859,463	24,461,116	0.076017
2004	689,149	25,107,729	0.027448

2 Total of line 1, column (d)	2	0.186285
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.037257
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	18,392,988
5 Multiply line 4 by line 3	5	685,268
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	6,267
7 Add lines 5 and 6	7	691,535
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.	8	1,185,785

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	6,267
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	6,267
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	6,267
6	Credits/Payments		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	19,100
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	19,100
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	12,833
11	Enter the amount of line 10 to be Credited to 2010 estimated tax 7,000 Refunded	11	5,833

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
4b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) NE		
8b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► KIMMELORCHARD.COM	13	X	
14	The books are in care of ► KYLE L. SITZMAN CPA 3901 NORMAL BLVD Located at ► LINCOLN, NE	Telephone no ► 402-484-7676 ZIP+4 ► 68506		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year	15 15 <input type="checkbox"/>		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A ► <input type="checkbox"/>	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	N/A	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ► 20 , 20 , 20 , 20	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions)	N/A	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	N/A		5b
	Organizations relying on a current notice regarding disaster assistance check here	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A <input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945-5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			6b
	If "Yes" to 6b, file Form 8870			X
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A		7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 15				

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 N/A

2

3

4

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 N/A

2

All other program-related investments See page 24 of the instructions

3

Total. Add lines 1 through 3

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	15,085,883
b	Average of monthly cash balances	1b	3,587,201
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	18,673,084
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	18,673,084
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	280,096
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	18,392,988
6	Minimum investment return. Enter 5% of line 5	6	919,649

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	919,649
2a	Tax on investment income for 2009 from Part VI, line 5	2a	6,267
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	6,267
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	913,382
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	913,382
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	913,382

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	1a	975,322
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1b	
b	Program-related investments—total from Part IX-B		
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	210,463
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,185,785
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	6,267
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,179,518

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				913,382
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				84,601
c From 2006				694,163
d From 2007				
e From 2008				
f Total of lines 3a through e	778,764			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 1,185,785				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d Applied to 2009 distributable amount				913,382
e Remaining amount distributed out of corpus	272,403			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,051,167			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions				
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	1,051,167			
10 Analysis of line 9				
a Excess from 2005				84,601
b Excess from 2006				694,163
c Excess from 2007				
d Excess from 2008				
e Excess from 2009	272,403			

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling				
b	Check box to indicate whether the foundation is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)				
2a	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)

1	Information Regarding Foundation Managers:
a	List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) N/A
b	List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest N/A
2	Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
	Check here <input type="checkbox"/> if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d
a	The name, address, and telephone number of the person to whom applications should be addressed N/A
b	The form in which applications should be submitted and information and materials they should include APPLICATION'S ARE TO BE SUBMITTED PER THE ATTACHED
c	Any submission deadlines MARCH 31, JUNE 30, SEPTEMBER 30, DECEMBER 31
d	Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors RESTRICTIONS ARE PER THE ATTACHED STATEMENTS

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year PER ATTACHMENT	NONE	501 (C) (3) PUBLIC	CHARITY	664,899
Total			▶ 3a	664,899
b Approved for future payment PER ATTACHMENT	NONE	501 (C) (3) PUBLIC	CHARITY	7,000
Total			▶ 3b	7,000

K2700 RICHARD P. & LAURINE KIMMEL
 36-3617581
 FYE: 12/31/2009

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets

Whom Sold	Description	Date Acquired	Date Sold	How Received		Cost	Expense	Depreciation	Net Gain / Loss
				Sale Price	Purchase				
VARIOUS PUBLIC SECURITIES		Various	Various	\$ 15,500,582	\$ 15,522,147	\$	\$		\$ -21,565
				\$ 15,500,582	\$ 15,522,147	\$	\$	0	\$ -21,565
Total									

Statement 2 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
Other Revenue	\$ 1,753	\$	\$
Total	\$ 1,753	\$ 0	\$ 0

Statement 3 - Form 990-PF, Part I, Line 16a - Legal Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Indirect Legal Fees	\$ 22,169	\$	\$	\$ 22,169
Total	\$ 22,169	\$ 0	\$ 0	\$ 22,169

Statement 4 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Indirect Accounting Fees	\$ 11,335	\$ 3,967	\$	\$ 7,368
Total	\$ 11,335	\$ 3,967	\$ 0	\$ 7,368

K2700 RICHARD P. & LAURINE KIMMEL
36-3617581
FYE: 12/31/2009

Federal Statements

Statement 5 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Indirect Other Professional Fees	\$ 1,000	\$	\$	\$ 1,000
Total	\$ 1,000	\$ 0	\$ 0	\$ 1,000

Statement 6 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FEDERAL EXCISE	\$ 13,578	\$ 13,578	\$	\$ 1,141
REAL ESTATE	1,141			
Total	\$ 14,719	\$ 13,578	\$ 0	\$ 1,141

Statement 7 - Form 990-PF, Part I, Line 19 - Depreciation

Date Acquired	Description	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
		\$	\$			\$ 258,049	\$	\$
Total		\$ 0	\$ 0			\$ 258,049	\$ 0	\$ 0

Statement 8 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Expenses	\$	\$	\$	
ADVERTISING	782			782
ARTIST STIPENDS-NET	12,795			12,795
COMPUTER SUPPLIES & SERVICE	1,631	163		1,468
CUSTODIAL FEES	5,197	519		4,678

K2700 RICHARD P. & LAURINE KIMMEL
36-3617581
FYE: 12/31/2009

Federal Statements

Statement 8 - Form 990-PF, Part I, Line 23 - Other Expenses (continued)

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
DUES & SUBSCRIPTIONS	\$ 1,822		\$	\$ 1,822
EQUIPMENT LEASES	3,864	386		3,478
INSURANCE	32,518	559		31,959
OFFICE SUPPLIES	8,687	100		8,587
POSTAGE	1,821			1,821
MAINTENANCE	41,925	100		41,825
SUPPLIES	5,739			5,739
TELEPHONE	3,666	232		3,434
Total	\$ 120,447	\$ 2,059	\$ 0	\$ 118,388

Federal Statements

FYE: 12/31/2009

Statement 9 - Form 990-PF, Part II, Line 10a - US and State Government Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
PER ATTACHMENT	\$	\$	Cost	\$
Total	\$ 0	\$ 0		\$ 0

Statement 10 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
PER ATTACHMENT	\$	\$	Cost	\$
Total	\$ 19,683,286	\$ 12,623,102		\$ 9,520,500
	\$ 19,683,286	\$ 12,623,102		\$ 9,520,500

Statement 11 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
PER ATTACHMENT	\$	\$	Cost	\$
Total	\$ 3,538,971	\$ 2,270,607		\$ 2,374,244
	\$ 3,538,971	\$ 2,270,607		\$ 2,374,244

K2700 RICHARD P. & LAURINE KIMMEL

36-3617581

FYE: 12/31/2009

Federal Statements

Statement 12 - Form 990-PF, Part II, Line 14 - Land, Building, and Equipment

Description	Beginning Net Book	End Cost / Basis	End Accumulated Depreciation	Net FMV
	\$ 4,573,771	\$ 6,505,519	\$ 1,979,526	\$ 4,525,993
Total	\$ 4,573,771	\$ 6,505,519	\$ 1,979,526	\$ 4,525,993

Statement 13 - Form 990-PF, Part II, Line 15 - Other Assets

Description	Beginning of Year	End of Year	Fair Market Value
INSURANCE REPAIR CLAIM	\$ 446,654	\$ 476,508	\$ 476,508
Total	\$ 446,654	\$ 476,508	\$ 476,508

Statement 14 - Form 990-PF, Part II, Line 22 - Other Liabilities

Description	Beginning of Year	End of Year
TAXES WITTHELD	\$ 5,521	\$ 1,017
Total	\$ 5,521	\$ 1,017

K2700 RICHARD P. & LAURINE KIMMEL
36-3617581
FYE: 12/31/2009

Federal Statements

Statement 15 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc.

Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
ERNEST L. WEYENETH	PRESIDENT	25.00	102,000	0	0
PATRICIA HOLMES	DIRECTOR	5.00	2,000	0	0
MARVIN WOOD	DIRECTOR	3.00	2,000	0	0
WILLIAM CARROLL	DIRECTOR	10.00	2,000	0	0
LEN WEYENETH	DIRECTOR	5.00	2,000	0	0

K2700 RICHARD P. & LAURINE KIMMEL

36-3617581

Federal Statements

FYE: 12/31/2009

Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description

APPLICATION'S ARE TO BE SUBMITTED PER THE ATTACHED

Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description

MARCH 31, JUNE 30, SEPTEMBER 30, DECEMBER 31

Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description

RESTRICTIONS ARE PER THE ATTACHED STATEMENTS

Form 990-PF, Part IV, Item 3a

Richard P. Kimmel & Laurine Kimmel

Charitable Foundation, Inc.

Schedule of Charitable Donations

January 1 - December 31, 2009

Bright Lights	\$ 1,000
City of Nebraska City - Missoula	2,800
Concert Hall Series	2,500
Consolidated Rural Water	256,000
Cornell College	14,000
Educational Service Unit #4	12,000
Food Bank of Lincoln	5,750
Joslyn Art Museum	10,000
Kaapa Foundation	10,000
KFOR Operation Santa Claus	2,500
L & C Foundation	3,500
Lincoln Arts Council	13,300
Lincoln Childrens Zoo	50,000
Lincoln Parks & Rec - Densmore Park	8,500
Lincoln Symphony	2,500
Make-A-Wish Foundation	500
Metro Area Volunteers	1,000
Mid-America Arts Alliance	25,000
National Arbor Day Foundation	62,851
Nebraska Art Ass'n.	10,000
Nebraska Community Fdn	41,750
Nebraska Wesleyan University	(339)
NET Foundation for Television	1,500
Omaha Community Fdn - Honor Flight	10,000
Otoe County Agricultural	4,013
Toys for Tots	11,135
United Way Nebraska	615
University of Nebraska Foundation	<u>102,525</u>
	<u><u>\$ 664,900</u></u>

See Accountants' Compilation Report

Form 990PF, Part IV, Item 3b
Midland Lutheran College

2,000

**RICHARD P. KIMMEL AND LAURINE KIMMEL
CHARITABLE FOUNDATION, INC.
GRANT GUIDELINES**

Mr. Ernest L. Weyeneth, President
1248 'O' Street, Suite 792
Lincoln, NE 68508-1424

Telephone: (402) 475-1797
Fax: (402) 475-3236
E-mail: info@KimmelFoundation.org

NOT TO BE USED AS AN APPLICATION, GUIDELINES ONLY

We fund or provide funds only to organizations operating in the states of Nebraska and Iowa which are both exempt from taxation under the Internal Revenue Code (IRC) & 501(c) (3) and are classified as a "public charity" under IRC 509(a)(1) or (2), and Type I, Type II and "functionally integrated" Type III, supporting organizations under IRC 509 (a) (3) as described in I.R.C. 170(c)(1). **WE DO NOT FUND OR PROVIDE FUNDS FOR:** any other types of organizations; individuals; private foundations (whether operating or non-operating); carrying on of propaganda; attempting to influence legislation of any nature; attempting to influence the outcome of any specific public election; carrying on, directly or indirectly, any voter registration drives; travel; testing for public safety; economic or industrial development; or the promotion of any religion. Further, the Foundation does not make loans.

1. KIMMEL FOUNDATION FUNDING OBJECTIVES

To support innovative ideas which promise substantial impact and which may encourage others to make similar or larger grants. We seek ideas which provide leadership in the field, and which contribute in a major way to the organization's mission and service to its constituents. Highest priority is given to proposals for funding in **EDUCATION; ARTS; AGRICULTURE; HUMAN SERVICES;** and the **HUMANITIES**.

2. KIMMEL FOUNDATION FUNDING PRIORITIES;

- A. **Education:** Our highest priority is toward educational programs of broad impact in Business, Art and Agriculture.
- B. **Arts:** Our highest priorities are improved art education, art appreciation and art exhibition.
- C. **Agriculture:** Our highest priority is toward teaching and study of significant changes in agriculture which have a broad effect in agriculture. Emphasis shall be given to the area of horticulture.

- D. **Human Services:** Our highest priority is improving areas of greatest need which are supported by the communities and have a broad impact. We also value collaborations among agencies, elimination of unnecessary duplication and programs designed to markedly improve the awareness and use of human service programs.
- E. **Humanities:** Our highest priorities are improvements in the teaching and learning of the humanities, and increased accessibility by under served audiences. We look for interdisciplinary approaches, application of new research and collaborations among organizations.
- F. **Grant Making Area:** All grants are made to qualified organizations operating within the States of Nebraska and Iowa, with emphasis placed on organizations located and operating within Nebraska City, Nebraska, and Otoe County, Nebraska.
- G. **Type of Funding:** Most grants are for program funding. A low priority is assigned to general operating support.
- H. **Grant Amounts:** Most grants are for amounts less than \$25,000.00. Approval of amounts greater than \$25,000.00 reflects a high correlation with our priorities and proven community need.

3. **GRANT APPLICATION GUIDELINES:**

- A. **Problem Definition:** It is essential that a convincing case is presented for the proposed project, why it is needed, and how it will meet the needs identified. Brevity and clarity are important.
- B. **Applicant Qualifications:** Evidence must be presented of the organization's experience, expertise, and qualifications to undertake the proposed project.
- C. **Financial Qualifications:** Evidence must be presented of financial ability, stability, and planning. We are interested in the size and capacity of the organizational budget in relationship to the project budget; the development plan in relation to existing and proposed needs; appropriate levels and use of reserve funds; and the ability to sustain the project after the grant period. Accuracy is important.

- D. **Collaboration:** Collaboration, when appropriate, generally strengthens an application. The role of, commitment by, and benefit to each organization and to the objective must be identified.
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- F. **Model Programs:** The way in which a program will serve as a catalyst or blueprint for others, and how funding and management will be sustained beyond the grant period must be demonstrated. Simply stating that a program can be replicated is not enough.

4. **GRANT APPLICATION PROCESS:**

- A. **Submissions Schedule:** Inquiries about our priorities, the application process, and the review schedule should be made well before the beginning of the project. Although the board meets quarterly, applications are not reviewed at every meeting. Accepted applications are generally reviewed within 1 to 3 months of receipt.
- B. **Payment Schedule:** Grant checks generally are issued four times a year: April, July, October, and December. Applications must indicate when funds will be needed.
- C. **Re-application:** We do not accept applications from organizations which have had proposals approved or declined in the preceding 12 months. This policy applies to the lead organization, but not to the cooperating organizations, in a collaborative proposal.

COMPLETE AND ACCURATE SUBMISSION OF REQUESTED INFORMATION IS ESSENTIAL IN ALL REQUESTS. INCOMPLETE GRANT APPLICATIONS WILL NOT BE CONSIDERED.

Richard P. Kimmel and Laurine Kimmel Charitable Foundation, Inc.

Application Procedure

1. Complete and submit the foregoing Grant Application Form with all requested attachments to :

Richard P. Kimmel and Laurine Kimmel Charitable Foundation, Inc.
1248 'O' Street, Suite 792
Lincoln, NE 68508-1475

2. With the Grant Application Form, make sure that you also complete either the enclosed Certification of Exempt Status (with a copy of your most recent IRS exempt status determination letter attached) or Certification of Governmental Status (whichever is applicable for your organization).
3. In the event that your grant request is approved, you may be required to complete the Richard P. Kimmel and Laurine Kimmel Charitable Foundation, Inc Grant Utilization Report which will be sent to you with the Grant.

Please Note:

The Richard P. Kimmel and Laurine Kimmel Charitable Foundation, Inc. does not make grants to IRC 509(a)(3) supporting organizations.

Richard P. Kimmel and Laurine Kimmel Charitable Foundation, Inc.
Grant Application Form

Name of Requesting Organization: _____

Address: _____

City: _____ State: _____ Zip: _____

Telephone Number: _____

Contact Person /Title/E-mail: _____ / _____ / _____

Brief history and general purpose of the organization. Please use the following blank or attach a summary no longer than 1 page.

1. Geographic Area(s)/Number of People Served: _____ / _____
2. Amount Requested: \$ _____
3. Describe purpose of Request, summarizing proposed activities or project. Please use the following blank or attach a summary no longer than 1 page.

4. Please attach a listing of the current Board of Directors and Officers of your organization.

Dated this _____ day of _____, 20_____.

Authorized Signature

Printed Name

Title

***Submitting this Application is no assurance of approval. Additional information may be requested after review of this application.

Richard P. Kimmel and Laurine Kimmel Charitable Foundation, Inc.
Grant Utilization Report

Due ____/____/____

Organization: _____

Address: _____

City: _____ State: _____ Zip: _____

Telephone Number: _____

Date of Grant Received: _____, 20____

Amount of Grant. \$ _____

1 Describe how the Grant was actually used. Please use the following blank or attach a summary no longer than 1 page.

2. Describe who received a benefit from this Grant and how they were benefitted. Please use the following blank or attach a summary no longer than 1 page.

Dated this ____ day of _____, 20____.

Signature

Title

Send completed report to:

Richard P. Kimmel and Laurine Kimmel Charitable Foundation, Inc.
1248 "O" St., Suite 792
Lincoln, NE 68508-1475

CHECK FOR TIPPING OF A FOUNDATION:

990 - MAKE SURE RETURN IS SIGNED

FRONT PAGE OF 990 RETURN:

1. CONTRIBUTIONS, GIFTS, GRANTS, AND SIMILAR AMOUNTS RECEIVED:

A. DIRECT PUBLIC SUPPORT _____ YR1

SCHEDULE (A) PAGE 3 LINE 15

IF NOT COMPLETED WE WILL NEED TO ASK FOR
THEIR 4 PREVIOUS TAX RETURNS TO GET THE
NUMBERS.

TOTAL OF 3 PREVIOUS YEARS _____ YRS 2,3,&4

4 YEARS IMMEDIATELY PRECEDING THE TAXABLE YR BEING
TESTED SO LONG AS THE ORGANIZATION HAS BEEN
IN EXISTENCE FOR AT LEAST ONE TAXABLE YEAR
CONSISTING OF AT LEAST EIGHT MONTHS

LESS ANY DOLLARS WE GRANTED - _____
PRIOR TO THE CURRENT YEAR

TOTAL _____

X 25%

THE CURRENT GRANT AMOUNT NEEDS TO BE LESS THEN THIS TOTAL

**RICHARD P. KIMMEL AND LAURINE KIMMEL
CHARITABLE FOUNDATION, INC.
GRANT GUIDELINES**

Mr. Ernest L. Weyeneth, President
1248 'O' Street, Suite 792
Lincoln, NE 68508-1424

Telephone: (402) 475-1797
Fax: (402) 475-3236
E-mail: info@KimmelFoundation.org

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GRANT APPLICATION FORM

RICHARD P. KIMMEL AND LAURINE KIMMEL CHARITABLE FOUNDATION, INC.

1248 "O" Street, Suite 792
Lincoln, NE 68508-1475

Telephone # (402) 475-1797

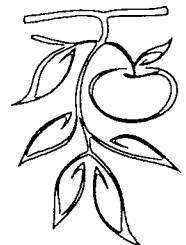
Fax # (402) 475-3236

E-mail: info@KimmelFoundation.org

The objective of this form is to simplify the grant process and clarify
Your proposal.

Please use either a computer or typewriter to prepare this form.
Provide the information in the order in which it is requested, and
restate the headings. Submit only one copy, and do not put it in a
binder, notebook or other presentation package. Please do not send
additional materials (articles, brochures, letters, etc.) unless they
contribute to our understanding in an important way. Call, write or
fax if you have questions.

**NOTE: PLEASE USE OUR COVER SHEET TO
COMPLETE "SUMMARY OF BUDGET FOR
THIS PROPOSAL" AND "INCOME & EXPENSE
SUMMARIES FOR THE ORGANIZATIONS".
A TYPEWRITER SHOULD BE USED WHEN
ENTERING IN THE INFORMATION FOR
THESE TWO SECTIONS.**



**RICHARD P. KIMMEL AND LAURINE KIMMEL
CHARITABLE FOUNDATION, INC.
GRANT APPLICATION FORM**

COVER SHEET

Application Date _____ 20 ____
Federal Tax I.D. Number _____
For _____
(Organization)

I. ORGANIZATION INFORMATION:

Organization Name. If this is a collaborative application, list the fiscal agent.

Date organization actually came into existence

Address with 9-digit Zip Code

Telephone Number, Fax Number, E-Mail Address

Chief Executive Officer

Contact Person and Title if other than Chief Executive

Purpose of Request: A one paragraph summary of the amount being requested and its purpose.

List above information on a separate cover sheet - ONE PAGE ONLY-

Type in the following information using this sheet. (VERY IMPORTANT)

Summary of Budget for this Proposal

A. Applicant's Contribution from Operating Funds: \$ _____
B. Applicant's Contribution from Reserve Funds: \$ _____
C. Amount of This Request: \$ _____
D. Amount of Other Pending Requests: \$ _____
E. Amount of Other Confirmed Requests: \$ _____
F. Total Proposal Income (a+b+c+d+e=f) \$ _____
G. Total Proposal Expense: \$ _____
H. Balance: \$ _____

(Explain positive or negative balances under II C. 3 referenced on the following page.)

Income & Expense Summaries for the Organization:

	Income and Expense Summary for Most Recent Complete Fiscal Year Ending: _____ 20 ____	Income and Expense Budget for Current Fiscal Year Ending: _____ 20 ____
Income	\$ _____	\$ _____
Expense	\$ _____	\$ _____
Net	\$ _____	\$ _____
Fund Balance	\$ _____	\$ _____

(Signature of Chairperson of the Board)

(Signature of the Chief Executive Officer)

(Print Name)

(Print Name)

**RICHARD P. KIMMEL AND LAURINE KIMMEL
CHARITABLE FOUNDATION, INC.
GRANT APPLICATION FORM**

II. PROPOSAL NARRATIVE: 10 Pages Maximum. Clarity and brevity are encouraged.

A. BACKGROUND:

1. A brief description of your agency's history and mission.
2. The needs, problems or opportunities your organization addresses.
3. Current programs and accomplishments emphasizing achievements of the past year.
4. The population your agency serves, including numbers, location, socioeconomic status, race, ethnicity, gender, sexual orientation, age, physical ability and language.
5. Number and composition (racial-ethnic-gender) of full-time and part-time staff, board and volunteers.
6. Your organization's formal relationships with agencies working toward the same objectives or providing similar services and the ways your organization differs from those agencies.

B. FUNDING REQUEST:

Provide a clear, concise statement of the amount you are requesting and its purpose. Be sure to include:

1. The need, problem or opportunity you are seeking to address.
2. The change that will occur as a result of your proposal.
3. The population you plan to serve.
4. Strategies you will employ to implement the project, including collaborations with other agencies.
5. The effect your action will have on need, problem or opportunity.
6. The names and qualifications of those who will direct the project.
7. Your work plan including key dates and actions.

C. FINANCIAL PLAN:

1. State the amount requested, when it would be needed, and if multiple annual payments would be appropriate.
2. List sources and amount of income and their status: confirmed, pending, or not yet applied for. Identify in-kind funding.
3. If you show a positive or negative balance under I. H. on the cover sheet, explain it here.
4. State your development plan for securing funding for this proposal now and, if applicable, in the future.

Present evidence of financial ability, stability, and planning with reference to the project budget, operating budget, and the organization's long-range development plan.

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D. EVALUATION:

1. Define the criteria and plan for measuring the proposed objectives during the grant period.
2. Who will be involved in evaluation?
3. How will the results be used?

III. ATTACHMENTS: Please label all attachments.

A. FINANCIAL INFORMATION - Please provide the dates covered by each document.

1. IRS Form 990 (including Schedule A) for the most recent complete fiscal year. If you do not file with the IRS indicate why.

B. OTHER SUPPORTING MATERIALS

1. A list of your Board of Directors, including addresses, phone numbers, and affiliations.
2. Completion of Certification Of Exempt Status, which form is supplied with this Grant Application form and attachment thereto of your most recent IRS letter confirming your organization's tax exempt status. If the applicant is a governmental organization as defined in Section 170(c)(1) of the Internal Revenue Code, then it should complete the Certification Of Governmental status, which form is supplied with this Grant Application form.

Please do not include additional materials (articles, brochures, letters, etc.) unless they will contribute to our understanding of the proposal in an important way.

CHECK FOR TIPPING OF A FOUNDATION:

990 - MAKE SURE RETURN IS SIGNED

FRONT PAGE OF 990 RETURN:

1. CONTRIBUTIONS, GIFTS, GRANTS, AND SIMILAR AMOUNTS RECEIVED:

A. DIRECT PUBLIC SUPPORT _____ YR1

SCHEDULE (A) PAGE 3 LINE 15

IF NOT COMPLETED WE WILL NEED TO ASK FOR
THEIR 4 PREVIOUS TAX RETURNS TO GET THE
NUMBERS.

TOTAL OF 3 PREVIOUS YEARS _____ YRS 2,3,&4

4 YEARS IMMEDIATELY PRECEDING THE TAXABLE YR BEING
TESTED SO LONG AS THE ORGANIZATION HAS BEEN
IN EXISTENCE FOR AT LEAST ONE TAXABLE YEAR
CONSISTING OF AT LEAST EIGHT MONTHS

LESS ANY DOLLARS WE GRANTED - _____
PRIOR TO THE CURRENT YEAR

TOTAL _____

X 25%

THE CURRENT GRANT AMOUNT NEEDS TO BE LESS THEN THIS TOTAL