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Form **990-PF**Department of the Treasury
Internal Revenue Service (77)**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

OMB No 1545-0052

2009

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , and ending

G Check all that apply. ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☒ Amended return ☐ Address change ☐ Name changeUse the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

Securian Foundation

Number and street (or P O box number if mail is not delivered to street address)

400 Robert Street North

Room/suite

City or town, state, and ZIP code

St Paul

MN

55101-2015

A Employer identification number

36-3608619

B Telephone number (see page 10 of the instructions)

651-665-1015

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, col (c), line 16) ☐ \$ 34,771,820J Accounting method ☐ Cash ☒ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis)**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

- 1 Contributions, gifts, grants, etc., received (attach schedule)
- 2 Check ☒ if the foundation is not required to attach Sch B
- 3 Interest on savings and temporary cash investments
- 4 Dividends and interest from securities
- 5 a Gross rents
- b Net rental income or (loss)
- 6 a Net gain or loss from sale of assets not on line 10
- b Gross sales price for all assets on line 6a
- 7 Capital gain net income (from Part IV, line 2)
- 8 Net short-term capital gain
- 9 Income modifications
- 10 a Gross sales less returns and allowances
- b Less Cost of goods sold
- c Gross profit or (loss) (attach schedule)
- 11 Other income (attach schedule)
- 12 Total. Add lines 1 through 11

1,550,061

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- 13 Compensation of officers, directors, trustees, etc
- 14 Other employee salaries and wages
- 15 Pension plans, employee benefits
- 16 a Legal fees (attach schedule)
- b Accounting fees (attach schedule)
- c Other professional fees (attach schedule)
- 17 Interest
- 18 Taxes (attach schedule) (see page 14 of the instructions)
- 19 Depreciation (attach schedule) and depletion
- 20 Occupancy
- 21 Travel, conferences, and meetings
- 22 Printing and publications
- 23 Other expenses (attach schedule)
- 24 Total operating and administrative expenses. Add lines 13 through 23
- 25 Contributions, gifts, grants paid
- 26 Total expenses and disbursements. Add lines 24 and 25

54,290

7,422

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- 27 Subtract line 26 from line 12
- a Excess of revenue over expenses and disbursements
- b Net investment income (if negative, enter -0-)
- c Adjusted net income (if negative, enter -0-)

-555,511

1,550,061

0

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For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Form **990-PF** (2009)

(HTA)

P 2

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

	Beginning of year	End of year	
	(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets			
1 Cash—non-interest-bearing	73,042	27,919	27,917
2 Savings and temporary cash investments	8,242,398	7,745,721	7,745,721
3 Accounts receivable ▶ 3,408			
Less allowance for doubtful accounts ▶ 0	2,390,015	3,408	3,408
4 Pledges receivable ▶ 0			
Less allowance for doubtful accounts ▶ 0	0	0	0
5 Grants receivable			
6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)	0	0	0
7 Other notes and loans receivable (attach schedule) ▶ 0			
Less allowance for doubtful accounts ▶ 0	0	0	0
8 Inventories for sale or use			
9 Prepaid expenses and deferred charges			
10 a Investments—U S and state government obligations (attach schedule)	13,041,029	5,102,303	4,629,614
b Investments—corporate stock (attach schedule)	0	0	0
c Investments—corporate bonds (attach schedule)	21,917,012	29,118,489	22,131,328
11 Investments—land, buildings, and equipment basis ▶ 0			
Less accumulated depreciation (attach schedule) ▶ 0	0	0	0
12 Investments—mortgage loans			
13 Investments—other (attach schedule)	0	0	0
14 Land, buildings, and equipment basis ▶ 0			
Less accumulated depreciation (attach schedule) ▶ 0	0	0	0
15 Other assets (describe ▶ <u>Accrued Investment Income</u>)	208,718	233,832	233,832
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	45,872,214	42,231,672	34,771,820
Liabilities			
17 Accounts payable and accrued expenses	27,538	32,146	
18 Grants payable			
19 Deferred revenue			
20 Loans from officers, directors, trustees, and other disqualified persons	0	0	
21 Mortgages and other notes payable (attach schedule)	0	0	
22 Other liabilities (describe ▶ <u>Securities Payable</u>)	10,264,583	7,174,944	
23 Total liabilities (add lines 17 through 22)	10,292,121	7,207,090	
Net Assets or Fund Balances			
Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ ☐			
24 Unrestricted			
25 Temporarily restricted			
26 Permanently restricted			
Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☐			
27 Capital stock, trust principal, or current funds	33,630,753	35,116,485	
28 Paid-in or capital surplus, or land, bldg, and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds	1,949,340	-91,903	
30 Total net assets or fund balances (see page 17 of the instructions)	35,580,093	35,024,582	
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	45,872,214	42,231,672	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	35,580,093
2 Enter amount from Part I, line 27a	2	-555,511
3 Other increases not included in line 2 (itemize) ▶	3	0
4 Add lines 1, 2, and 3	4	35,024,582
5 Decreases not included in line 2 (itemize) ▶	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	35,024,582

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Multiple Securities		P	Var	Var
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 155,387,171	0	155,251,007	136,164	
b 0	0	0	0	
c 0	0	0	0	
d 0	0	0	0	
e 0	0	0	0	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
a 0	0	0	136,164	
b 0	0	0	0	
c 0	0	0	0	
d 0	0	0	0	
e 0	0	0	0	
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	136,164	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8 }		3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	1,930,217	34,877,594	0.055343
2007	1,622,612	35,812,089	0.045309
2006	1,531,257	33,911,754	0.045154
2005	1,340,504	33,688,945	0.039791
2004	1,351,585	33,159,751	0.040760
2 Total of line 1, column (d)		2	0.226357
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3	0.045271
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5		4	33,597,126
5 Multiply line 4 by line 3		5	1,520,975
6 Enter 1% of net investment income (1% of Part I, line 27b)		6	15,501
7 Add lines 5 and 6		7	1,536,476
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.		8	2,087,673

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1	a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)	1	15,501
	b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		
	c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3		Add lines 1 and 2	3	15,501
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	15,501
6		Credits/Payments		
	a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	17,332
	b	Exempt foreign organizations—tax withheld at source	6b	
	c	Tax paid with application for extension of time to file (Form 8868)	6c	0
	d	Backup withholding erroneously withheld	6d	
7		Total credits and payments. Add lines 6a through 6d	7	17,332
8		Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,831
11		Enter the amount of line 10 to be Credited to 2010 estimated tax ☐ 1,831 Refunded ☐	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ☐ MN		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address **►** <http://www.securian.com/About/community.asp>

14 The books are in care of **►** Jennifer Krumrie Telephone no **►** 651-665-4019

Located at **►** 400 Robert Street North St. Paul MN ZIP+4 **►** 55101

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here **►** ☐

and enter the amount of tax-exempt interest received or accrued during the year **►** 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ► ☐	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No		
If "Yes," list the years ► 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?**5b**

N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?**7b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Attached Statement	.00	0	0	0
	.00	0	0	0
	.00	0	0	0
	.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000**1**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		0
.....		0
.....		0
.....		0
.....		0
.....		0

Total number of others receiving over \$50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 None	
.....	
2	
.....	
3	
.....	
4	
.....	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

		Amount
1	----- ----- -----	
2	----- ----- -----	
All other program-related investments. See page 24 of the instructions.		
3	----- ----- -----	
Total. Add lines 1 through 3		0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	34,043,542
b	Average of monthly cash balances	1b	65,215
c	Fair market value of all other assets (see page 24 of the instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	34,108,757
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	34,108,757
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	511,631
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	33,597,126
6	Minimum investment return. Enter 5% of line 5	6	1,679,856

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,679,856
2a	Tax on investment income for 2009 from Part VI, line 5	2a	15,501
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	15,501
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,664,355
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	1,664,355
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,664,355

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	2,087,673
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,087,673
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	15,501
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,072,172

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				1,664,355
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			337,416	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2009				
a From 2004	NONE			
b From 2005	NONE			
c From 2006	NONE			
d From 2007	NONE			
e From 2008	NONE			
f Total of lines 3a through e	0			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 2,087,673				
a Applied to 2008, but not more than line 2a			337,416	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)	0			
d Applied to 2009 distributable amount				1,664,355
e Remaining amount distributed out of corpus	85,902			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	85,902			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions		0		
e Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	85,902			
10 Analysis of line 9				
a Excess from 2005				0
b Excess from 2006				0
c Excess from 2007				0
d Excess from 2008				0
e Excess from 2009	85,902			

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling



b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2009	(b) 2008	(c) 2007	(d) 2006	
0	0	0	0	0
b 85% of line 2a	0	0	0	0
c Qualifying distributions from Part XII, line 4 for each year listed	0	0	0	0
d Amounts included in line 2c not used directly for active conduct of exempt activities				0
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	0	0	0	0
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test—enter				
(1) Value of all assets				0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	0	0	0	0
c "Support" alternative test—enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				0
(3) Largest amount of support from an exempt organization				0
(4) Gross investment income				0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

Lori Koutsky 400 Robert Street North St Paul MN 55101 651-665-3501

b The form in which applications should be submitted and information and materials they should include

Application should be submitted in writing, to include the name of the grantee and a brief description of the purpose

c Any submission deadlines:

None

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

It is anticipated that grantees will be organizations that are exempt from tax under IRC §501(c)(3) and described in §509(a)(1)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				2,014,052
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
Total			3a	2,014,052
b Approved for future payment				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
Total			3b	0

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____		0		0	0
b _____		0		0	0
c _____		0		0	0
d _____		0		0	0
e _____		0		0	0
f _____		0		0	0
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					16,673
4 Dividends and interest from securities					1,397,224
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory				0	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____		0		0	0
b _____		0		0	0
c _____		0		0	0
d _____		0		0	0
e _____		0		0	0
12 Subtotal. Add columns (b), (d), and (e)		0		0	1,413,897
13 Total. Add line 12, columns (b), (d), and (e)					1,413,897

(See worksheet in line 13 instructions on page 28 to verify calculations)

[illegible]

	Amount	
Long Term CG Distributions		
Short Term CG Distributions		
Totals:		
Gross Sales		
Cost, Other Basis and Expenses		
Net Gain or Loss		
Securities		
Other sales		

[illegible]

Line 18 (990-PF) - Taxes

7,0000000					
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Real estate tax not included in line 20				
2	Tax on investment income	7,000			
3	Income tax				
4					
5					
6					
7					
8					
9					
10					

Line 23 (990-PF) - Other Expenses

		6,085	0	0	1,909
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Amortization See attached statement	0	0	0	0
2	Fund Raising				
3					
4	Bank Charges	1,909			1,909
5	Misc. Expenses	4,151			
6	Bad Debt				
7	Admin Fees	25			
8					
9					
10					

SECURIAN FOUNDATION
Employer identification number 36-3608619

Part II Balance Sheets**Schedule I - Investments - Securities**

	2008	2009	2009
	Book Value	Book Value	Market Value
Long term			
ABFS Mortgage Loan Trust	60,236	52,862	21,520
Alabama Power Co	502,247	501,717	535,543
Allied Capital Corp	304,423	202,681	189,533
American Capital Strategies	184,948	-	-
Ameriprise Financial Inc	-	69,986	77,844
Ameritrade Holding Corporation	-	209,796	207,045
Amgen Inc	24,922	-	-
AT&T Inc	-	199,993	212,659
Banc of America Commercial Mtg	683,800	311,982	299,830
Bank of America Corp	330,000	483,479	503,194
Boston Scientific Corp	-	223,408	229,024
Bottling Group LLC	-	124,780	143,826
Brandywine Operating PTN	249,990	-	-
CA Inc	-	119,002	120,673
Camden Property Trust	399,501	-	-
CenterPoint Energy Inc	496,049	496,373	513,398
Centex Home Equity	199,700	199,837	181,482
Chubb Corp	149,511	-	-
Cisco Systems Inc	-	389,756	382,484
Citibank Credit Card Issuance	149,990	-	-
CitiGroup / Deutsche Bank Comm	348,677	348,975	255,557
CitiGroup Inc	-	356,504	357,384
Clorox Co	499,281	499,973	500,455
Conoco Inc	-	285,321	283,386
Countrywide Asset-Backed Sec	265,700	228,271	80,979
Credit-Based Asset Servicing	209,743	118,765	113,516
Deere (John) Capital Corp	259,405	259,571	267,924
DuPont (El) de Nemours & Co	-	303,734	298,595
Energy Transfer Partners	284,795	200,000	247,021
Enterprise Products Operating	-	333,419	334,495
FedEx Corp	250,598	250,444	269,665
FHLMC	5,207,295	2,866,693	845,352
FNMA	6,341,723	8,549,058	4,071,463
Fiserv Inc	139,947	-	-
Fortune Brands Inc	-	214,944	224,901
Fund American Companies	309,487	310,416	313,331
GE Capital Credit Card Master	-	199,988	200,160
General Electric Capital Corp	151,092	150,730	154,623
Global Mortgage Securitization	262,004	237,281	190,398
Goldman Sachs Group Inc	-	178,668	193,619
GMAC Mortgage Corporation Loan	499,532	488,133	226,913
GNMA	1,187,816	1,143,372	608,438
GNMA CMO	252,227	226,249	227,871
Green Tree Financial Corp	36,021	-	-
Healthcare Realty Trust Inc	231,968	392,118	390,064
HSBC Finance Corp	799,544	799,698	827,882
Humana Inc	174,863	-	-
Intuit Inc	183,619	183,755	191,614
Janus Capital Group Inc	194,803	-	-
Jefferies Group Inc	183,311	142,983	155,394
JP Morgan Chase and Company	904,455	-	-
Kinder Morgan Incorporated	233,435	233,281	283,015
Mack-Cali Realty Corp	-	180,442	175,908
Mastr Asset Securitization	191,685	-	-

SECURIAN FOUNDATION
Employer identification number 36-3608619

Part II Balance Sheets**Schedule I - Investments - Securities**

	2008	2009	2009
	Book Value	Book Value	Market Value
Medco Health Solutions Inc	-	272,937	269,793
Merrill Lynch & Co Inc	-	229,124	231,649
Morgan (JP) & Co	124,027	-	-
Morgan Stanley	-	519,291	546,441
Morgan Stanley Capital Markets	462,292	740,597	817,636
Multi Securtty Asset Trust	173,463	155,743	29,434
Nextel Communications Inc	189,033	-	-
Oracle Corporation	-	248,345	262,509
Origen Manufactured Housing	304,610	157,377	147,159
Peco Energy Co	-	104,858	106,977
Pennsylvania Electric Co	351,492	-	-
Pepsi Bottling Group Inc	124,743	-	-
PNC Funding Corp	179,791	179,849	183,041
Rio Tinto PLC	-	190,359	215,694
Roper Industries Inc	-	219,952	229,034
Safeway Inc	49,769	-	-
Shurgard Storage Centers Inc	-	371,105	366,323
Simon Property Group LP	-	162,243	165,180
Smith International Inc	-	144,584	167,662
Southern California Edison Co	159,211	159,341	176,916
Sovereign Bancorp Inc	259,755	259,836	266,878
StanCorp Financial Group Inc	349,125	349,337	373,792
Thompson Reuters Corp	148,689	-	-
TIAA Real Estate CDO LTD	476,505	876,398	524,445
Time Warner Cable Inc	-	355,457	381,032
Transalta Corporation	239,373	-	-
USAA Auto Owner Trust	486,935	-	-
U S Treasury Bonds	5,511,490	3,958,931.16	4,021,176
United Technologies Corp	344,395	344,449	367,649
Virginia Electric and Power Co	-	299,441	305,831
Vodafone Group PLC	249,660	249,793	263,665
Wachovia Bank Commercial Mtge	626,987	-	-
Wells Fargo Alternative Loan	308,386	-	-
World Fnci Ntwk CC Master Trust	499,965	-	-
Xerox Corp	-	214,348	215,097
XL Capital Finance Europe PLC	-	28,112	46,568
XL Capital Limited	-	160,548	171,381
Total long term	34,958,041	34,220,792	26,760,942
Short term			
CNA Financial Corporation	-	-	-
SEI Investments Company	500,241	500,241	500,241
Wells Fargo Cash Investment Fund	6,066,173	5,516,616	5,516,616
Wells Fargo Treasury Plus Fund	1,675,983	1,728,864	1,728,864
Total short term	8,242,398	7,745,721	7,745,721
Total	<u>\$ 43,200,438</u>	<u>\$ 41,966,513</u>	<u>\$ 34,506,663</u>

Part II, Line 15 (990-PF) - Other Assets

		208,718	233,832	233,832
	Description	Beginning Balance	Ending Balance	Fair Market Value
1	Accrued Investment Income	208,718	233,832	233,832
2				
3				
4				
5				
6				
7				
8				
9				
10				

Part II, Line 22 (990-PF) - Other Liabilities

		22,399,607	7,174,944
	Description	Beginning Balance	Ending Balance
1	Securities Payable	22,399,607	7,174,944
2			
3			
4			
5			
6			
7			
8			
9			
10			

Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

	Long Term CG Distributions	Short Term CG Distributions	Amount	Totals	Gross Sales Price	Depreciation Allowed	Cost or Other Basis Plus Expense of Sale	F M V as of 12/31/69	Adjusted Basis as of 12/31/69	Excess of FMV Over Adj Basis	Gains Minus Exce of FMV Over Adjus Basis or Losses
					Date Sold	How Acquired	Date Acquired				
	Kind(s) of Property Sold	CUSIP #	P	Var	Var			155,387,171	0	155,251,007	136,164
	Multiple Cusips							155,387,171	0	136,164	136
1								0		0	
2								0		0	
3								0		0	
4								0		0	
5								0		0	
6								0		0	
7								0		0	
8								0		0	
9								0		0	
0								0		0	

0 2

[illegible]

Minnesota Mutual Foundation
Monthly Balances for Part X (Minimum Investment Return)
2009

	Bonds (FMV) ¹	Cash ²	End of M Cash	Beg of M Cash	Net Payable ²	End of M Payable	Beg of M Payable
January	42,268,976	80,735	38,371	123,099	(8,507,460)	(9,090,294)	(7,924,625)
February	41,623,401	110,821	183,271	38,371	(8,905,926)	(8,721,558)	(9,090,294)
March	42,184,515	127,485	71,699	183,271	(8,716,995)	(8,712,432)	(8,721,558)
April	42,026,117	64,137	56,575	71,699	(8,696,382)	(8,680,333)	(8,712,432)
May	41,568,701	90,762	124,950	56,575	(8,351,199)	(8,022,064)	(8,680,333)
June	40,850,625	84,016	43,082	124,950	(7,521,797)	(7,021,531)	(8,022,064)
July	41,464,545	61,156	79,229	43,082	(7,158,644)	(7,295,758)	(7,021,531)
August	41,767,988	77,859	76,488	79,229	(7,245,282)	(7,194,807)	(7,295,758)
September	41,788,443	(15,837)	(108,162)	76,488	(7,000,808)	(6,806,810)	(7,194,807)
October	41,658,396	(26,681)	54,801	(108,162)	(6,707,735)	(6,608,661)	(6,806,810)
November	42,490,461	70,786	86,771	54,801	(6,878,800)	(7,148,938)	(6,608,661)
December	41,681,607	57,344	27,917	86,771	(7,160,237)	(7,171,536)	(7,148,938)
Total	501,373,774	782,582			(92,851,266)		
Monthly Avg.	41,781,148	65,215			(7,737,606)		
Less Payable	(7,737,606)						
Total	34,043,542						

¹ Amounts are from Monthly Holding Reports (PAM)

² Amounts for Cash are from MiDAS GL Accounts

SECURIAN FOUNDATION

Employer identification number 36-3608619

Part XV - Schedule I - Line 3a Paid during the year

	FEDERAL ID	AMOUNT	PURPOSE
AccessAbility - Project Connect Minneapolis, Minnesota	41-0735909	3,000 00	Helps immigrants and disadvantaged become employable
Admission Possible Minneapolis, Minnesota	41-1968798	5,000 00	Assist talented, economically disadvantaged students to attend college
Advertising Council New York, New York	13-0417693	1,000 00	Provide public service messages for non-profit organizations
American Red Cross - North Central Blood Serv Saint Paul, Minnesota	53-0196605	18,500 00	Refurbish two blood collections busses
AMICUS Minneapolis, Minnesota	41-6056396	2,000 00	Serves offenders and ex-offenders to successfully re-enter society
BestPrep Minneapolis, Minnesota	41-1265355	7,500 00	Support for regular and summer programs of economic education
Big Brothers Big Sisters of the Greater Twin Cities Saint Paul, Minnesota	32-0017737	3,000 00	Mentor disadvantaged youth, encourage postsecondary education
Bolder Options Minneapolis, Minnesota	41-1909408	4,000 00	Serves at-risk youth to reduce truancy and gang involvement and increase academic success
Boys and Girls Club of the Twin Cities Saint Paul, Minnesota	41-0842657	40,000 00	Building program and annual support
Catholic Charities - Dorothy Day Center Minneapolis, Minnesota	41-1302487	10,000 00	Capital support to purchase computers for job training
Century College Foundation - Pace Program White Bear Lake, Minnesota	23-7401534	4,000 00	Assists disadvantaged students to attend and successfully complete college
Charities Review Council Minneapolis, Minnesota	41-0652474	1,000 00	Assesses charitable organizations and provides advice to donors
Children's Hospital Association Saint Paul, Minnesota	41-0711605	3,000 00	Support Children's Hospital programs
Children's Theatre Company Minneapolis, Minnesota	41-1254553	5,000 00	Annual support
Citizens League Saint Paul, Minnesota	41-0722696	4,000 00	Annual support
College to St Scholastica Saint Paul, Minnesota	41-0698301	30,443 00	Capital for computer lab
Common Bond Communities Saint Paul, Minnesota	41-1260469	7,000 00	Builds housing & rents to low income people
Como Friends Saint Paul, Minnesota	41-1943928	30,000 00	Annual support
COMPAS Saint Paul, Minnesota	41-1228092	3,000 00	Arts instruction and programs in inner-city
Construction Career Training Minneapolis, Minnesota	76-0788162	2,500 00	Provides employment services and mentoring to ex-offenders
Culture, Inc Saint Paul, Minnesota	41-1867000	13,500 00	Provides attractions to draw families to downtown St Paul
Employment Action Center Minneapolis, Minnesota	41-0828779	3,500 00	Provides employment upgrading services for low income single mothers
Face to Face Saint Paul, Minnesota	41-0986780	3,000 00	Works with disadvantaged youth to provide health education and counseling services
Family Housing Fund Minneapolis, Minnesota	41-1380923	5,000 00	Provides affordable housing
First Children's Finance Saint Paul, Minnesota	41-1694837	2,500 00	Support self-sufficiency of low-income families
Friends of the St Paul Public Library Saint Paul, Minnesota	41-6029683	2,000 00	Supports projects of the St Paul Public Library
Goodwill/Easter Seals Saint Paul, Minnesota	41-0706171	8,000 00	Employment initiative for homeless individuals
Greater Twin Cities United Way Saint Paul, Minnesota	41-0852387	395,000 00	Annual support for 75 health & welfare agencies
Guild Incorporated - Employment Services Saint Paul, Minnesota	41-1669233	5,000 00	Employment services for clients with mental illnesses
Guthrie Theatre Minneapolis, Minnesota	41-0854160	3,000 00	Annual support for theater
H I R E D Minneapolis, Minnesota	41-6078344	6,000 00	Vocational guidance for refugee youth
History Theatre Saint Paul, Minnesota	41-1408420	5,000 00	Annual support for theater

SECURIAN FOUNDATION

Employer identification number 36-3608619

Part XV - Schedule I - Line 3a Paid during the year

	FEDERAL ID	AMOUNT	PURPOSE
Hmong American Partnership Saint Paul, Minnesota	41-1767580	10,000 00	Intervention and prevention programs for at-risk Hmong youth
International Institute of MN - Medical Career Adv Saint Paul, Minnesota	41-0693912	4,000 00	Assists immigrants and refugees to obtain training for medical careers
Jeremiah Program Minneapolis, Minnesota	41-1801834	6,000 00	Assists low income, single mothers to become self reliant
Junior Achievement Saint Paul, Minnesota	41-1424988	13,000 00	Business education programs for the youth
Lao Family Community of Minnesota, Inc Saint Paul, Minnesota	41-1434916	6,000 00	Assists immigrants and refugees to become employed
Learning Disabilities Association Minneapolis, Minnesota	23-7297031	5,000 00	Support for classes for adults & children with learning disabilities
Lifetrack Resources Saint Paul, Minnesota	41-0874507	4,000 00	Assists disadvantaged to become employed
Lifeworks Services Eagan, Minnesota	41-0709857	8,000 00	Community employment services for people with disabilities
Mgmt Assistance Program for Nonprofits Saint Paul, Minnesota	41-1479097	2,000 00	Provides technical & financial assistance to neighborhood housing organizations
MacPhail Center for Music Minneapolis, Minnesota	41-1729340	1,000 00	Provides music education
Mentoring Partnership of Minnesota Minneapolis, Minnesota	41-1859085	5,000 00	Support for mentoring programs
Metropolitan Economic Development Assoc Minneapolis, Minnesota	41-0977257	5,000 00	Helps minorities start their own business
Minneapolis Institute of Arts Minneapolis, Minnesota	41-0693915	5,000 00	Annual support for the institute
Minnesota Assistance Council for Veterans Minneapolis, Minnesota	41-1694717	4,000 00	Helps veterans with housing and employment
Minnesota Children's Museum Saint Paul, Minnesota	41-1354181	6,000 00	Annual support
Minnesota Council on Econ Education Minneapolis, Minnesota	41-6040647	5,000 00	Support for programs that teaches teachers economic education skills
Minnesota Council on Foundations Minneapolis, Minnesota	41-1269275	4,225 00	Annual support
Minnesota DARE, Inc Eden Prairie, Minnesota	41-1693835	1,500 00	Provides drug prevention education through the schools
Minnesota Historical Society Saint Paul, Minnesota	41-3713907	4,000 00	Annual support
Minnesota Institute for Talented Youth Saint Paul, Minnesota	41-6054304	1,000 00	Summer education program for talented youth
Minnesota Literacy Council Saint Paul, Minnesota	23-7217182	3,500 00	Statewide literacy services
Minnesota MATHCOUNTS Saint Paul, Minnesota	41-6042142	1,000 00	Provides math curriculum for jr high students
Minnesota Minority Education Partnership Minneapolis, Minnesota	41-1699505	5,000 00	Support to increase the success of minority students
Minnesota Museum of American Art Saint Paul, Minnesota	41-0726138	8,000 00	Annual support
Minnesota Opera Saint Paul, Minnesota	41-0946789	3,000 00	Annual support
Minnesota Orchestra Minneapolis, Minnesota	41-0693875	25,000 00	Annual support
Minnesota Private College Fund Saint Paul, Minnesota	51-0166951	21,000 00	Combined campaign for private colleges
Minnesota Public Radio Saint Paul, Minnesota	41-0953924	13,000 00	For expansion of public radio
Minnesota State Fair Foundation Saint Paul, Minnesota	41-2013696	2,000 00	Preserves and improves the State Fairgrounds
Minnesota Teen Challenge Minneapolis, Minnesota	41-1517351	5,000 00	Provides employment and support services to recovering addicts
Minnesota Zoo Foundation Apple Valley, Minnesota	51-0147653	5,000 00	Annual support
Neighborhood Development Center, Inc Saint Paul, Minnesota	41-1738791	4,000 00	Helps disadvantaged entrepreneurs develop businesses

SECURIAN FOUNDATION

Employer identification number 36-3608619

Part XV - Schedule I - Line 3a Paid during the year

	FEDERAL ID	AMOUNT	PURPOSE
Neighborhood House Saint Paul, Minnesota	41-0693916	6,000 00	Capital support for a new building and support for English language program
Northern Star Council - Boy Scouts of America Saint Paul, Minnesota	20-3000282	3,000 00	Operating support
Northern Star Council - Boy Scouts of America Saint Paul, Minnesota	22-1576300	20,000 00	Capital campaign to buy and renovate a base camp
Ordway Center for the Performing Arts Saint Paul, Minnesota	41-0031770	56,000 00	Annual support and building campaign
Park Square Theatre Saint Paul, Minnesota	41-1280683	5,000 00	Annual support of traditional productions
Park Square Theatre Saint Paul, Minnesota	41-1280683	25,000 00	Capital campaign to renovate theatre and add a stage
Penumbra Theatre Company Saint Paul, Minnesota	41-1563764	3,000 00	Annual support
Prevent Child Abuse Minnesota Saint Paul, Minnesota	41-1354842	2,000 00	Child abuse prevention services
Project For Pride in Living Minneapolis, Minnesota	23-7232208	5,000 00	Helps disadvantaged people achieve self sufficiency
Ramsey County Historical Society Saint Paul, Minnesota	41-6009039	500 00	Annual support
Rebuild Resources Minneapolis, Minnesota	41-1390019	3,000 00	Employment and support services for recovering addicts
Regions Hospital Foundation Saint Paul, Minnesota	41-1888902	3,000 00	Support Regions Hospital and Interpreter Services program
Resources for Child Caring Saint Paul, Minnesota	41-1260581	4,000 00	Provides educational resources to parents and child care providers
Schubert Club Saint Paul, Minnesota	41-0945277	1,500 00	Annual support for music education programs
Science Museum of Minnesota Saint Paul, Minnesota	41-0706172	15,000 00	Annual support for the museum
Second Harvest Heartland Saint Paul, Minnesota	23-7417654	5,000 00	Annual support
Southeast Asian Refugee Community Home Minneapolis, Minnesota	41-1729000	4,000.00	Support employment intervention program for S E Asian refugees
Steppingstone Theatre Saint Paul, Minnesota	36-3557115	5,000 00	Annual support
St Paul Area Chamber of Commerce Foundation Saint Paul, Minnesota	41-1378952	2,500 00	Scholarship program
St Paul Chamber Orchestra Saint Paul, Minnesota	41-0829498	104,000 00	Annual support for orchestra
St Paul Festival & Heritage Foundation Saint Paul, Minnesota	41-0829498	2,500 00	Supports civic St Paul through educational programs and festivals
St Paul Foundation - Community Sharing Fund Saint Paul, Minnesota	41-6031510	6,000 00	Emergency assistance for disadvantaged
St Paul Foundation - Securan Fund / Ordway Saint Paul, Minnesota	41-6031510	483,000 00	Ordway Center access fund
St Paul Riverfront Corporation - Natl Great River Saint Paul, Minnesota	36-3350557	5,000 00	Revitalization of blighted areas and parks
S S. Huebner Foundation for Insurance Education Philadelphia, Pennsylvania	23-6297325	1,000 00	Annual support for education programs
Summit Academy OIC Minneapolis, Minnesota	41-0908458	3,000 00	Employment & training services for disadvantaged
Twin Cities Habitat for Humanity Minneapolis, Minnesota	36-3363171	5,000 00	Eliminate poverty housing
Tree Trust Saint Louis Park, Minnesota	41-1291626	2,500 00	Education & employment for disadvantaged youth
Twin Cities Public Television Saint Paul, Minnesota	41-0769851	30,000 00	Support for educational television
Twin Cities RISE Minneapolis, Minnesota	41-1761118	6,000 00	Employment program for disadvantaged
United Hospital Foundation Saint Paul, Minnesota	23-7420998	25,000 00	Capital for emergency room renovation
United Negro College Fund Fairfax, VA	13-1624231	4,000 00	Support for historically black colleges

SECURIAN FOUNDATION

Employer identification number 36-3608619

Part XV - Schedule I - Line 3a Paid during the year

	FEDERAL ID	AMOUNT	PURPOSE
University of Minnesota Foundation Minneapolis, Minnesota	41-6042488	100,000 00	Building campaign support
University of St Thomas Saint Paul, Minnesota	41-0693970	17,500 00	Capital for a new College of Business center
Walker Art Center Minneapolis, Minnesota	41-0693929	1,500 00	Annual support
Wilder Foundation Saint Paul, Minnesota	41-0693889	5,000 00	Employment and self sufficiency programs
Womens Venture Saint Paul, Minnesota	41-1463426	5,000 00	Trains low income women in entrepreneurship
YMCA of Greater St Paul Saint Paul, Minnesota	41-0693932	6,000 00	Program for disadvantaged families
YWCA of St. Paul - IMPACT Program Saint Paul, Minnesota	41-0693892	5,000 00	Compensatory math and science for at-risk girls age 6-18
TOTAL 2009 CONTRIBUTIONS		1,816,168.00	
TOTAL 2009 MATCHING CONTRIBUTIONS		192,883.63	
TOTAL 2009 VOLUNTEER PLUS CONTRIBUTIONS		5,000.00	
		2,014,051.63	

Part XVI-B (990-PF) - Relationship of Activities

[illegible]