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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

OMB No 1545-0052

2009Department of the Treasury
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning 2009, and ending

G Check all that apply: ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name changeUse the
IRS label.
Otherwise,
print
or type.
See Specific
Instructions.BENJAMIN BENEDICT GREENFIELD
FOUNDATION, INC
18313 GREENLEAF CT
TINLEY PARK, IL 60487

A Employer identification number

36-3559017

B Telephone number (see the instructions)

708-444-4241

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, column (c), line 16) ☐ Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (att sch)				
2 Ck ☒ if the foundn is not req to att Sch B				
3 Interest on savings and temporary cash investments			N/A	
4 Dividends and interest from securities	153,981.	153,981.		
5a Gross rents				
b Net rental income (loss)				
6a Net gain (loss) from sale of assets not on line 10	-167,154.			
b Gross sales price for all assets on line 6a	2,080,345.			
7 Capital gain net income from Part IV line 2		0.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less cost of goods sold				
c Gross profit/(loss) (att sch)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	-13,173.	153,981.		
13 Compensation of officers, directors, trustees, etc	212,000.	106,000.		106,000.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach sch) See St 1	3,600.	1,800.		1,800.
c Other prof fees (attach sch)				
17 Interest				
18 Taxes (attach schedule) (see instr) See Stm 2	-2,953.			
19 Depreciation (attach sch) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) See Statement 3	29,791.	27,530.		2,261.
24 Total operating and administrative expenses. Add lines 13 through 23	242,438.	135,330.		110,061.
25 Contributions, gifts, grants paid Part XV	148,350.			148,350.
26 Total expenses and disbursements. Add lines 24 and 25	390,788.	135,330.		258,411.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-403,961.			
b Net investment income (if negative, enter -0-)		18,651.		
c Adjusted net income (if negative, enter -0-)				

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
ASSETS	1	Cash — non-interest-bearing		15,885.	30,218.	30,218.
	2	Savings and temporary cash investments		196,694.	51,127.	51,127.
	3	Accounts receivable				
		Less: allowance for doubtful accounts				
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)				
	7	Other notes and loans receivable (attach sch)				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments — U.S. and state government obligations (attach schedule)				
	b	Investments — corporate stock (attach schedule) Statement 4	2,524,262.	1,163,526.	1,103,655.	
	c	Investments — corporate bonds (attach schedule) Statement 5	2,152,585.	3,240,594.	3,392,596.	
	11	Investments — land, buildings, and equipment: basis				
	Less: accumulated depreciation (attach schedule)					
12	Investments — mortgage loans					
13	Investments — other (attach schedule)					
14	Land, buildings, and equipment: basis	1,225.				
	Less: accumulated depreciation (attach schedule) See Stmt 6	1,225.				
15	Other assets (describe)					
16	Total assets (to be completed by all filers — see instructions. Also, see page 1, item I)		4,889,426.	4,485,465.	4,577,596.	
LIABILITIES	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, & other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe)				
	23	Total liabilities (add lines 17 through 22)		0.	0.	
NET FUND ASSETS AND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			X		
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, building, and equipment fund	4,889,426.	4,485,465.		
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see the instructions)	4,889,426.	4,485,465.		
	31	Total liabilities and net assets/fund balances (see the instructions)	4,889,426.	4,485,465.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,889,426.
2	Enter amount from Part I, line 27a	2	-403,961.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	4,485,465.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	4,485,465.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a CAPITAL GAIN DIVIDENDS		P	Various	Various
b AT NORTHERN TRUST - SEE STMT 10		P	Various	Various
c AT NORTHERN TRUST - SEE STMT 11		P	Various	Various
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 512.			512.
b 457,659.		432,883.	24,776.
c 1,622,174.		1,814,616.	-192,442.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			512.
b			24,776.
c			-192,442.
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	-167,154.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8		3	24,776.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	269,849.	5,123,840.	0.052665
2007	285,839.	5,800,295.	0.049280
2006	275,305.	5,638,129.	0.048829
2005	250,600.	5,579,873.	0.044911
2004	201,023.	5,593,429.	0.035939

2 Total of line 1, column (d)	2	0.231624
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.046325
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	4,312,057.
5 Multiply line 4 by line 3	5	199,756.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	187.
7 Add lines 5 and 6	7	199,943.
8 Enter qualifying distributions from Part XII, line 4	8	258,411.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instr.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	187.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	187.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	187.
6 Credits/Payments:			
a 2009 estimated tax pmts and 2008 overpayment credited to 2009	6a	116.	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868).	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	116.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	71.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T.</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) <u>IL</u>		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses.</i>		X

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Part VII-A Statements Regarding Activities Continued

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>KATHY GROENENDAL</u> Telephone no <u>708-444-4241</u> Located at <u>18313 GREENLEAF CT TINLEY PARK IL</u> ZIP + 4 <u>60487</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1 b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If 'Yes,' list the years <u>20__ , 20__ , 20__ , 20__</u>	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__ , 20__ , 20__ , 20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

N/A

Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

N/A

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

6b

X

If 'Yes' to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

7b

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
COLIN FISHER 68-929 PEREZ ROAD, SUITE M CATHEDRAL CITY, CA 92234	Chairman 10.00	53,000.	0.	0.
KATHY GROENENDAL 18313 GREENLEAF CT TINLEY PARK, IL 60487	President 10.00	53,000.	0.	0.
DANIEL JARKE 642 STIRLING PROSPECT HEIGHTS, IL 60071	VP/Treasurer 10.00	53,000.	0.	0.
SHELDON RACHMAN 130 RIVERSHIRE LN LINCOLNSHIRE, IL 60069	Secretary 10.00	53,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE'.

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	4,244,614.
b Average of monthly cash balances	1b	133,109.
c Fair market value of all other assets (see instructions)	1c	
d Total (add lines 1a, b, and c)	1d	4,377,723.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	4,377,723.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	65,666.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	4,312,057.
6 Minimum investment return. Enter 5% of line 5	6	215,603.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	215,603.
2a Tax on investment income for 2009 from Part VI, line 5	2a	187.
b Income tax for 2009 (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	187.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	215,416.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	215,416.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	215,416.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	258,411.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	258,411.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	187.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	258,224.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				215,416.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			250,636.	
b Total for prior years: 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4. ▶ \$ 258,411.				
a Applied to 2008, but not more than line 2a			250,636.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2009 distributable amount				7,775.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount – see instructions.		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount – see instructions			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				207,641.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9.				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

BAA

Form 990-PF (2009)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a</i> Paid during the year See Statement 7				
Total			▶ 3a	148,350.
<i>b</i> Approved for future payment				
Total			▶ 3b	

Federal Statements
BENJAMIN BENEDICT GREENFIELD
FOUNDATION, INC

4/19/10

02.11PM

Statement 1
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Accounting fee	\$ 3,600.	\$ 1,800.		\$ 1,800.
Total	<u>\$ 3,600.</u>	<u>\$ 1,800.</u>		<u>\$ 1,800.</u>

Statement 2
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
FORM 990-PF TAX - NET REFUND	\$ -2,968.			
IL ATTORNEY GENERAL FEE	15.			
Total	<u>\$ -2,953.</u>	<u>\$ 0.</u>		<u>\$ 0.</u>

Statement 3
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
BANK FEES	\$ 25.	\$ 13.		\$ 12.
INSURANCE	325.	162.		163.
INVESTMENT FEES	25,268.	25,268.		
OTHER OFFICE EXPENSES	2,934.	1,467.		1,467.
TELEPHONE	1,239.	620.		619.
Total	<u>\$ 29,791.</u>	<u>\$ 27,530.</u>		<u>\$ 2,261.</u>

Statement 4
Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

Corporate Stocks	Valuation Method	Book Value	Fair Market Value
SEE STATEMENT 8	Mkt Val	\$ 1,163,526.	\$ 1,103,655.
	Total	<u>\$ 1,163,526.</u>	<u>\$ 1,103,655.</u>

4/19/10

02.11PM

Statement 5
Form 990-PF, Part II, Line 10c
Investments - Corporate Bonds

<u>Corporate Bonds</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
SEE STATEMENT 9	Mkt Val	\$ 3,240,594.	\$ 3,392,596.
	Total	<u>\$ 3,240,594.</u>	<u>\$ 3,392,596.</u>

Statement 6
Form 990-PF, Part II, Line 14
Land, Buildings, and Equipment

<u>Category</u>	<u>Basis</u>	<u>Accum. Deprec.</u>	<u>Book Value</u>	<u>Fair Market Value</u>
Machinery and Equipment	\$ 1,225.	\$ 1,225.	\$ 0.	\$ 0.
Total	<u>\$ 1,225.</u>	<u>\$ 1,225.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

Statement 7
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found-ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
LYRIC OPERA OF CHICAGO 20 N WACKER DR CHICAGO, IL 60606			CULTURAL.	\$ 400.
NATIONAL KIDNEY FDN 600 S FEDERAL CHICAGO, IL 60604			SPONSOR CHILDREN AT SUMMER CAMP.	20,000.
BY THE HAND CLUB FOR KIDS 1000 N SEDGWICK CHICAGO, IL 60607			SUPPORT OF THE ACADEMIC ENNRICHMENT PROGRAM IN THE ENGELWOOD NEIGHBORHOOD	24,750.
POLISH AMERICAN ASS'N 3834 N CICERO CHICAGO, IL 60641			HEALTH OUTREACH PROGRAM AND FOOD PANTRY	11,250.
HEMOPHILIA FDN OF IL 332 S MICHIGAN CHICAGO, IL 60604			SPONSOR CHILDREN'S PROGRAM.	15,000.
PASS PREGNANCY PROGRAM 17214 OAK PARK AV TINLEY PARK, IL 60477			ASSISTANCE TO EXPECTANT MOTHERS.	17,450.

4/19/10

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Statement 7 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
CHICAGO CHILDRENS ADVOCACY CENTER 1240 S DAMEN CHICAGO, IL 60608			SUPPORT OF ADVOCACY/MENTAL HEALTH PROGRAM	\$ 15,000.
EMERGENCY FUND 651 W WASHINGTON #504 CHICAGO, IL 60661			SUPPORT OF FINANCIAL ASSISTANCE PROGRAM	10,000.
LITTLE SISTERS OF THE POOR 2325 N LAKEWOOD CHICAGO, IL 60614			HOLIDAY MEAL PROGRAM	1,250.
JEWISH FEDERATION OF CHICAGO 30 S WELLS STREET CHICAGO, IL 60606			MEAL PROGRAM/SOUP KITCHEN	1,250.
THE CRADLE FOUNDATION 2049 RIDGE EVANSTON, IL 60201			BIRTHPARENT SERVICES PROGRAM	10,000.
ROSELAND CHRISTIAN MINISTRIES 10858 S MICHGAN AVE CHICAGO, IL 60607			MEAL PROGRAM/SOUP KITCHEN	1,250.
TUESDAY'S CHILD 4028 W IRVING PARK RD CHICAGO, IL 60641			ASSIT HISPANIC FAMILIES WITH SPEC NEEDS CHILDREN	10,000.
BREAST CANCER NETWORK 212 W VAN BUREN #1000 CHICAGO, IL 60607			Support for breast cancer patients	10,000.
TOGETHER WE COPE 17010 OAK PARK AV TINLEY PARK, IL 60477			SUPPORT FOOD PANTRY	750.

Total \$ 148,350.

Greenfield Fdn

STMT 8

	Market Price	Shares	Market Value	Cost
Equity Securities - Large Cap				
ABBOTT LABORATORIES, COMMON STOCK, NO PAR (ABT)	\$53.990	500.00	\$26,995.00	\$23,494.95
BAKER HUGHES INC., COMMON STOCK (BHI)	40.480	600.00	24,288.00	22,713.28
BANK NEW YORK MELLON CORP COM STK (BK)	27.970	1,000.00	27,970.00	29,773.24
BANK OF AMERICA CORP (BAC)	15.060	2,250.00	33,885.00	97,095.91
CISCO SYSTEMS INC COMMON STOCK (CSCO)	23.940	1,500.00	35,910.00	27,014.85
COCA COLA CO COM (KO)	57.000	400.00	22,800.00	17,000.00
COSTCO WHOLESALE CORP NEW COM (COST)	59.170	500.00	29,585.00	15,386.90
EMC CORP COM (EMC)	17.470	1,500.00	26,205.00	15,974.70
MICROSOFT CORP COM (MSFT)	30.490	1,300.00	39,637.00	31,850.28
THERMO FISHER CORP (TMO)	47.690	500.00	23,845.00	16,978.75
TRAVELERS COS INC COM STK (TRV)	49.860	600.00	29,916.00	23,953.08
TYCO INTERNATIONAL LTD(SWITZERLAND) COM USD0.80 (TYC)	35.680	1,000.00	35,680.00	40,773.12
UNITED PARCEL SVC INC CL B (UPS)	57.370	700.00	40,159.00	48,140.00
UNITED TECHNOLOGIES CORP COM (UTX)	69.410	600.00	41,646.00	31,112.22
WASTE MGMT INC. DEL COM STK (WM)	33.810	1,000.00	33,810.00	27,943.60
3M CO COM (MMM)	82.670	500.00	41,335.00	36,241.12
Total Large Cap			\$513,666.00	\$505,448.00

Equity Securities - Mid Cap

ALLIANCE DATA SYS CORP COM (ADS)	\$64.590	400.00	\$25,836.00	\$15,183.04
C R BARD (BCR)	77.900	225.00	17,527.50	17,632.28
CHURCH & DWIGHT INC COM (CHD)	60.450	300.00	18,135.00	16,502.94
CINTAS CORP COM (CTAS)	26.050	1,200.00	31,260.00	41,505.74
DUN & BRADSTREET CORP DEL NEW COM (DNB)	84.370	225.00	18,983.25	16,513.38
FORTUNE BRANDS INC COM STK (FO)	43.200	1,000.00	43,200.00	76,528.15
GAMESTOP CORP NEW CL A (GME)	21.940	1,300.00	28,522.00	50,115.00
HANSEN NAT CORP COM (HANS)	38.400	800.00	30,720.00	20,226.24
HARRIS CORP. COMMON STOCK, \$1 PAR (HRS)	47.550	500.00	23,775.00	18,639.23
MFA FINL INC (MFA)	7.350	2,700.00	19,845.00	19,025.00
REINSURANCE GROUP AMER INC COM NEW STK (RGA)	47.650	700.00	33,355.00	28,901.40
Total Mid Cap			\$291,158.75	\$320,772.40

Equity Securities - Small Cap

AMERICAN COML LINES INC COM PAR \$0.01 COM PAR \$0.01 (ACLI)	\$18.330	900.00	\$16,497.00	\$50,001.47
BJS WHSL CLUB INC COM STK (BJ)	32.710	500.00	16,355.00	18,152.20

STAT 8

Greenfield Fdn

STMT 8

	Market Price	Shares	Market Value	Cost
EXTERRAN HLDGS INC COM STK (EXH)	21.450	1,800.00	38,610.00	95,834.24
GEO GROUP INC COM STK (GEO)	21.880	1,500.00	32,820.00	33,825.60
IMMUCOR INC COM STK (BLUD)	20.240	900.00	18,216.00	16,816.14
NEUSTAR INC CL A (NSR)	23.040	1,000.00	23,040.00	16,547.30
Total Small Cap			\$145,538.00	\$231,176.95

Equity Securities - International Developed

COVIDIEN PLC USD0.20 (COV)	\$47.890	800.00	\$38,312.00	\$27,236.31
Total Ireland - USD			\$38,312.00	\$27,236.31
BP P L C SPONSORED ADR SPONSORED ADR (BP)	57.970	700.00	40,579.00	43,116.78
Total United Kingdom - USD			\$40,579.00	\$43,116.78
Total International Developed			\$78,891.00	\$70,353.09

Equity Securities - International Emerging

TEVA PHARMACEUTICAL INDS (TEVA)	\$56.180	800.00	\$44,944.00	\$25,127.56
Total Israel - USD			\$44,944.00	\$25,127.56
FOMENTO ECONOMICO MEXICANA SAB DE CV (FMX)	47.880	600.00	28,728.00	10,650.00
Total Mexico - USD			\$28,728.00	\$10,650.00
Total International Emerging			\$73,672.00	\$35,777.56
Total Equity Securities			\$1,102,925.75	\$1,163,526.00

Accrued Div.
Total729.03
1,103,654.75

STMT 9

Fixed Income Securities - Corporate/ Government

2010 CATERPILLAR FINL SVCS CORP SR NT DTD 06/14/2005 4.3% DUE 06-01-2010/05-31-2010 BEO	\$101.326	25,000.00 A2	\$25,331.60	\$24,381.75
FNMA NT 4.25% DUE 01-19-2010/01-19-2007 BEO (FNMAB)	100.156	50,000.00 Aaa	50,078.00	49,368.50
2011 ABBOTT LABS NT 3.75% DUE 03-15-2011/03-18-2004 REG	103.305	75,000.00 A1	77,478.75	70,374.75
ALABAMA PWR CO 5.1% DUE 02-01-2011 BEO	103.699	50,000.00 A2	51,849.50	52,024.50
CAMPBELL SOUP CO NT DTD 02/28/2001 6.75% DUE 02-15-2011 BEO	106.399	100,000.00 A2	106,398.50	105,472.00
CISCO SYS INC SR NT 5.25% DUE 02-22-2011 REG	104.933	100,000.00 A1	104,932.70	101,325.00
COCA COLA ENTERPRISES INC NT DTD 08/15/2001 6.125% DUE 08-15-2011/08-14-2011 BEO	106.667	100,000.00 A3	106,667.30	105,262.00

STMT 8 & 9

Sheet 9

Greenfield Fdn

	Market Price	Par Value/ Rating	Market Value	Cost
GENERAL ELEC CAP CORP MEDIUM TERM NTS BOOK ENTRY MTN 5.31% DUE 02-01-2011/02-01-2010 (MTN1)	100.230	75,000.00 Aa2	75,172.50	75,000.00
GENERAL ELECTRIC CAPITAL CORP MTN # TR 00482 6.125% DUE 02-22-2011 (MTN1)	105.670	100,000.00 Aa2	105,669.80	108,451.00
MERCK & CO INC 1.875% DUE 06-30-2011/06-25-2009 REG	100.942	75,000.00 Aa3	75,706.65	75,128.25
PROTECTIVE LIFE SECD TRS SECD MEDIUM TERM NTS BOOK ENTRY TRANCHE # TR 00002 4.0% DUE 04-01-2011 (MTN1)	101.669	100,000.00 A2	101,669.00	93,797.00
VERIZON WIRELESS CAP LLC / CELLCO PARTNERSHIP 3.75% DUE 05-20-2011 REG	103.117	75,000.00 A2	77,337.45	76,195.50
2012 CONSOLIDATED EDISON CO NY INC 5.69% DUE 07-01-2012	108.027	100,000.00 A3	108,027.00	98,299.99
DELL INC 3.375% DUE 06-15-2012/06-15-2009 REG	103.412	100,000.00 A2	103,412.30	103,627.00
FNMA MTN 2.25% DUE 02-24-2012/02-24-2011 REG (FNMA8)	101.281	50,000.00 Aaa	50,640.50	50,000.00
HARLEY-DAVIDSON FDG CORP GTD MEDIUM TERMNT SER B 144A 5.25% DUE 12-15-2012/12-11-2007 (MTN1)	102.222	50,000.00 Baa1	51,110.85	49,943.00
LAUDER ESTEE COS INC ESTEE LAUDER COS INC 6.0PCT. 01 15 6.0% DUE 01-15-2012/01-14-2012 BEO	106.929	50,000.00 A2	53,464.30	50,108.50
PVTPL CARGILL INC CARGILL INC 5.6% DUE 09-15-2012/09-11-2007 BEO (PVTPL1)	107.567	70,000.00 A2	75,296.90	69,978.30
2013 CONOCOPHILLIPS GTD NT 4.4% DUE 05-15-2013/05-08-2008 BEO	105.509	100,000.00 A1	105,509.30	104,669.00
INTERNATIONAL BUSINESS MACHS CORP 2.1% DUE 05-06-2013/11-06-2009 REG	99.800	100,000.00 A1	99,800.10	99,919.00
MCDONALDS CORP MEDIUM TERM NTS BOOK ENTRY TRANCHE # TR 00100 4.3% DUE 03-01-2013/02-28-2013 (MTN1)	105.788	100,000.00 A3	105,787.90	99,693.00
WALGREEN CO NT 4.875% DUE 08-01-2013 BEO	107.385	50,000.00 A2	53,692.25	53,310.00
WISCONSIN ELEC PWR CO WISCONSIN ELECTRICPOWER 4.5% DUE 05-15-2013 BEO	102.841	50,000.00 A1	51,420.70	51,307.00
2014 MICROSOFT CORP 2.95% DUE 06-01-2014 REG	101.071	100,000.00 Aaa	101,071.20	100,320.00
ORACLE CORP NT 3.75% DUE 07-08-2014 REG	103.181	100,000.00 A2	103,181.30	100,000.00
UNILEVER CAP CORP GTD SR NT 3.65% DUE 02-15-2014 REG	102.989	125,000.00 A1	128,735.75	125,455.00
UNITED PARCEL SVC INC SR NT 3.875% DUE 04-01-2014 REG	103.897	75,000.00 Aa3	77,923.05	75,196.50
2015 COLGATE-PALMOLIVE CO MEDIUM TERM NTS BOOK ENTRY 3.15% DUE 08-05-2015 BEO	101.094	75,000.00 NR	75,820.12	74,894.25
FEDERAL HOME LN BKS TRANCHE # TR 00084 4.75% DUE 02-13-2015 REG (FHLB1)	108.688	150,000.00 Aaa	163,032.00	143,212.50



Sheet 9

Greenfield Fdn

STMT 9

	Market Price	Par Value/ Rating	Market Value	Cost
PRAXAIR INC 3.25% DUE 09-15-2015 REG	99.757	75,000.00 A2	74,817.82	75,117.75
PROCTER & GAMBLE CO NT 3.5% DUE 02-15-2015 BEO	102.301	125,000.00 Aa3	127,876.75	124,985.00
WAL-MART STORES INC NT 4.5% DUE 07-01-2015 BEO	106.631	100,000.00 Aa2	106,630.60	93,262.00
2017 MIDAMERICAN ENERGY CO 5.95% DUE 07-15-2017/06-29-2007 REG	107.563	100,000.00 A2	107,563.00	102,191.00
2021 FHLMC MULTICLASS SER 1045 CL 1045-E 8.50% GTD MTG PARTN CTFS DUE 2-15-2021 REG MONTHLY PUT - LAST NOTF. DATE IS 14 DAY OF MONTH, PAYABLE 15TH DAY OF MONTH FOLLOWING DEADLINE, WAITING LIST OF APPROX. 3 YEARS (CMO1)	99.949	5,000.00 Aaa	4,997.44	4,903.12
Total Corporate/ Government			\$2,888,102.88	\$2,787,172.16
Fixed Income Securities - Municipal Issues				
2015 CONNECTICUT ST 4.4% DUE 03-15-2015 BEO TAXABLE	\$106.369	100,000.00 Aa3	\$106,369.00	\$100,000.00
Total Municipal Issues			\$106,369.00	\$100,000.00
Fixed Income Securities - International Developed				
2011 SHELL INTL.FIN 5.625% DUE 06-27-2011 BEO	\$106.515	50,000.00 Aa1	\$53,257.65	\$51,148.00
2015 DIAGEO FIN BV 3.25% DUE 01-15-2015/11-06-2009 REG	99.335	100,000.00 A3	99,334.60	100,112.00
Total Netherlands - USD			\$152,592.25	\$151,260.00
2014 STATOILHYDRO ASA FORMERLY STATOIL ASA 10/01/2007 2.9% DUE 10-15-2014 REG	99.586	100,000.00 Aa2	99,586.40	100,208.00
Total Norway - USD			\$99,586.40	\$100,208.00
2012 BP CAP MKTS P L C GTD NT 3.125% DUE 03-10-2012 REG	103.005	100,000.00 Aa1	103,004.80	101,954.00
Total United Kingdom - USD			\$103,004.80	\$101,954.00
Total International Developed			\$355,183.45	\$353,422.00
Total Fixed Income Securities			\$3,349,655.33	\$3,240,594.16

Accrued interest

Total value

42,940.50
3,392,595.83

STMT 9

2009 Tax Information Statement

Page 6 of 23

Account Number: 03-03261
 Recipient's Tax ID number: XX-XXX9017
 Recipient's Name and Address
 BENJAMIN B. GREEN-FIELD
 FOUNDATION
 18313 GREENLEAF CT
 TINLEY PARK, IL 60487

☐ Corrected ☐ 2nd TIN notice

THE NORTHERN TRUST COMPANY
 P.O. BOX 803878
 CHICAGO, IL 60680

2009 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums.

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
Short Term Sales								
400 0000	411310105	HANSEN NAT CORP COM	08/27/2008	01/15/2009	12,339.93	11,143.16	1,196.77	0.00
400 0000	69331C108	PG&E CORP	01/25/2008	01/15/2009	14,593.91	16,203.40	-1,609.49	0.00
125000 0000	302570BA3	FPL GROUP CAP INC GTD DEB 5 35% DUE 06-15-2013 BEC	12/23/2008	01/21/2009	129,302.50	125,735.00	3,567.50	0.00
500 0000	411310105	HANSEN NAT CORP COM	07/24/2008	01/29/2009	17,492.75	12,641.40	4,851.35	0.00
500 0000	411310105	HANSEN NAT CORP COM	07/24/2008	02/23/2009	16,711.30	12,641.40	4,069.90	0.00
100 0000	69331C108	PG&E CORP	03/27/2008	03/26/2009	3,968.98	3,703.93	265.05	0.00
418 0000	88732J207	TIME WARNER CABLE INC COM	08/27/2008	04/08/2009	11,210.47	18,393.16	-7,182.69	0.00
6700	887317303	TIME WARNER INC USD0.01	08/27/2008	04/14/2009	12.65	23.89	-11.24	0.00
3500	88732J207	TIME WARNER CABLE INC COM	10/29/2008	04/21/2009	9.58	10.22	-0.64	0.00
200 0000	411310105	HANSEN NAT CORP COM	07/24/2008	05/11/2009	8,566.77	5,056.56	3,510.21	0.00
2100	41457P106	#REORG/HARRIS STRATEX NAME CHANGE AVIAT NETWORKS 2057800 EFF 1/28/10	05/28/2009	06/05/2009	1.03	1.12	-0.09	0.00
124 0000	41457P106	#REORG/HARRIS STRATEX NAME CHANGE AVIAT NETWORKS 2057800 EFF 1/28/10	05/28/2009	06/11/2009	812.29	662.16	150.13	0.00
400 0000	806407102	SCHEIN HENRY INC COM	03/17/2009	06/29/2009	18,957.71	14,859.52	4,098.19	0.00
300 0000	17275R102	CISCO SYS INC	10/29/2008	07/28/2009	6,533.88	5,402.97	1,130.89	0.00

This is important tax information and is being furnished to you.

STAT 10



2009 Tax Information Statement

Account Number: 03-03261
Recipient's Tax ID number: XX-XXX9017
Recipient's Name and Address
BENJAMIN B. GREEN-FIELD
FOUNDATION
18313 GREENLEAF CT
TINLEY PARK, IL 60487

☐ Corrected ☐ 2nd TIN notice

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
188.0000	887317303	TIME WARNER INC USD0 01	08/27/2008	07/28/2009	4,513.41	5,919.36	-1,405.95	0.00
500.0000	887317303	TIME WARNER INC USD0 01	08/27/2008	07/28/2009	13,729.64	17,829.39	-4,099.75	0.00
1000.0000	887317303	TIME WARNER INC USD0 01	08/27/2008	08/26/2009	28,397.86	32,082.34	-3,684.48	0.00
100.0000	913017109	UNITED TECHNOLOGIES CORP	11/06/2008	10/02/2009	5,970.09	5,195.37	784.72	0.00
1000.0000	88076W103	TERADATA CORP DEL COM STK	04/14/2009	10/15/2009	28,609.26	15,349.90	13,259.36	0.00
100.0000	913017109	UNITED TECHNOLOGIES CORP	11/06/2008	10/15/2009	6,418.83	5,185.37	1,233.46	0.00
125000.0000	949744AA4	WELLS FARGO & CO FDIC GTD TLGP NT 3% DUE 12-09-2011 BEQ	12/03/2008	10/23/2009	129,506.25	124,853.75	4,652.50	0.00
Total Short Term Sales						457,659.07	24,775.70	0.00

Long Term 15% Sales								
200.0000	478160104	JOHNSON & JOHNSON	04/10/2006	01/15/2009	11,399.93	11,580.00	-180.07	0.00
200.0000	742718109	PROCTER & GAMBLE CO	04/10/2006	01/15/2009	11,373.93	11,436.00	-62.07	0.00
500.0000	881624209	TEVA PHARMACEUTICALS INDS LTD ADR	06/09/2006	01/15/2009	21,059.48	18,265.00	2,794.48	0.00
1500.0000	458140100	INTEL CORP COM	02/17/2006	01/16/2009	20,579.88	31,328.50	-10,748.62	0.00
400.0000	69331C108	PG&E CORP	01/25/2008	01/26/2009	15,333.74	16,203.40	-869.66	0.00
400.0000	344419106	ADR FOMENTO ECONOMICO MEXICANA SAB DE CVCV	06/06/2005	01/27/2009	11,530.65	7,359.95	4,170.70	0.00
200.0000	88579Y101	3M CO	07/07/2006	01/29/2009	11,372.85	15,046.00	-3,673.15	0.00
1000.0000	3129046H3	FHLMC MULTICLASS SER 1045 CL 1045-E 8 50GTD MTG PARTN CTFS DUE 2-15-2021 RE**PUT	01/01/2000	02/17/2009	1,000.00	980.63	19.37	0.00

2009 Tax Information Statement

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Account Number: 03-03261
 Recipient's Tax ID number: XX-XXX9017
 Recipient's Name and Address
 BENJAMIN B. GREEN-FIELD
 FOUNDATION
 18313 GREENLEAF CT
 TINLEY PARK, IL 60487

☐ Corrected ☐ 2nd TIN notice

THE NORTHERN TRUST COMPANY
 P.O. BOX 803878
 CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
500.0000	172908105	CINTAS CORP	07/23/2007	02/23/2009	10,728.43	19,517.25	-8,788.82	0.00
200.0000	88579Y101	3M CO	07/18/2005	02/23/2009	9,387.95	14,920.08	5,532.13	0.00
400.0000	G9143X208	#REORG/TYCO INTL LTD ST OF INC CHANGE TOTYCO INTL LTD SWITZ H89128104 3/16/09	01/27/2006	02/23/2009	8,323.95	16,804.03	-8,480.08	0.00
300.0000	458140100	INTEL CORP COM	04/11/2006	03/12/2009	4,301.97	5,775.00	-1,473.03	0.00
200.0000	478160104	JOHNSON & JOHNSON	04/10/2006	03/12/2009	9,763.94	11,580.00	-1,816.06	0.00
400.0000	69331C108	PG&E CORP	01/25/2008	03/12/2009	14,247.92	15,783.58	-1,535.66	0.00
500.0000	881624209	TEVA PHARMACEUTICALS INDS LTD ADR	08/15/2006	03/12/2009	21,864.87	17,280.00	4,584.87	0.00
900.0000	94106L109	WASTE MGMT INC DEL	01/14/2005	03/12/2009	21,500.87	27,034.43	-5,533.56	0.00
500.0000	G2552X108	#REORG/COVIDEN LTD PLAN OF REORG TO COVIDEN PLC SEC # 2052566 EFF 6/4/09	07/18/2007	03/12/2009	15,410.91	21,921.10	-6,510.19	0.00
2100.0000	458140100	INTEL CORP COM	04/11/2006	03/17/2009	30,241.50	38,065.39	-7,823.89	0.00
400.0000	478160104	JOHNSON & JOHNSON	03/02/2004	03/17/2009	20,185.40	21,863.94	-1,678.54	0.00
500.0000	22160K105	COSTCO WHSL CORP NEW	08/21/2003	03/26/2009	24,144.86	15,386.90	8,757.96	0.00
500.0000	594918104	MICROSOFT CORP COM	05/11/2004	03/26/2009	9,129.94	12,985.00	-3,855.06	0.00
100.0000	69331C108	PG&E CORP	02/22/2008	03/26/2009	3,968.98	3,910.91	58.07	0.00
200.0000	742718109	PROCTER & GAMBLE CO	04/10/2006	03/26/2009	9,505.94	11,436.00	-1,930.06	0.00
500.0000	881624209	TEVA PHARMACEUTICALS INDS LTD ADR	08/15/2006	03/26/2009	22,679.87	16,997.88	5,681.99	0.00

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2009 Tax Information Statement

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Account Number 03-03261
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 TINLEY PARK, IL 60487

☐ Corrected ☐ 2nd TIN notice

THE NORTHERN TRUST COMPANY
 P.O. BOX 803878
 CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
1000 0000	594918104	MICROSOFT CORP COM	06/12/2003	04/02/2009	19,469.89	25,081.52	-5,611.63	0.00
1000 0000	478160104	JOHNSON & JOHNSON	03/02/2004	04/08/2009	51,448.67	53,579.80	-2,131.13	0.00
700 0000	384802104	W W GRAINGER INC	11/17/2003	04/16/2009	55,717.79	41,632.58	14,085.21	0.00
3300 0000	855244109	STARBUCKS CORP	07/13/2007	04/17/2009	39,823.36	85,433.10	-45,609.74	0.00
200 0000	22160K105	COSTCO WHSL CORP NEW	08/21/2003	04/23/2009	9,531.75	6,154.76	3,376.99	0.00
500 0000	344419106	ADR FOMENTO ECONOMICO MEXICANA SAB DE CVCV	06/06/2005	04/23/2009	14,750.62	9,199.93	5,550.69	0.00
600 0000	78572M105	ADR SABMILLER PLC SPONSORED ADR	09/17/2004	04/23/2009	9,113.76	7,758.00	1,355.76	0.00
500 0000	172908105	CINTAS CORP	07/23/2007	04/29/2009	13,089.66	19,517.25	-6,427.59	0.00
300 0000	344419106	ADR FOMENTO ECONOMICO MEXICANA SAB DE CVCV	06/06/2005	04/29/2009	8,816.77	5,519.96	3,296.81	0.00
300 0000	594918104	MICROSOFT CORP COM	06/12/2003	04/29/2009	6,164.84	7,494.84	-1,330.00	0.00
300 0000	742718109	PROCTER & GAMBLE CO	04/10/2006	04/29/2009	15,116.61	17,154.00	-2,037.39	0.00
300 0000	881624209	TEVA PHARMACEUTICALS INDS LTD ADR	10/27/2006	04/29/2009	13,425.16	10,034.82	3,390.34	0.00
500 0000	94106L109	WASTE MGMT INC DEL	01/14/2005	04/29/2009	13,594.64	14,592.74	-998.10	0.00
500 0000	349631101	FORTUNE BRANDS INC	08/04/2007	05/05/2009	21,539.44	40,372.55	-18,833.11	0.00
500 0000	172908105	CINTAS CORP	07/23/2007	06/02/2009	11,599.70	19,517.25	-7,917.55	0.00
200 0000	742718109	PROCTER & GAMBLE CO	02/22/2005	06/02/2009	10,733.72	11,012.00	-278.28	0.00
500 0000	759351604	REINSURANCE GROUP AMER INC COM NEW STK	10/04/2004	06/02/2009	19,132.50	24,668.83	-5,536.33	0.00
500 0000	78572M105	ADR SABMILLER PLC SPONSORED ADR	09/17/2004	06/02/2009	10,687.72	6,465.00	4,222.72	0.00

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Account Number: 03-03261
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 BENJAMIN B. GREEN-FIELD
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 18313 GREENLEAF CT
 TINLEY PARK, IL 60487

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THE NORTHERN TRUST COMPANY
 P O BOX 803878
 CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
200.0000	881624209	TEVA PHARMACEUTICALS INDS LTD ADR	06/29/2006	06/02/2009	9,296.02	6,365.04	2,930.98	0.00
200.0000	88579Y101	3M CO	07/18/2005	06/02/2009	11,949.69	14,920.08	-2,970.39	0.00
500.0000	911312106	UNITED PARCEL SERVICE INC CL B	08/21/2006	06/02/2009	26,484.96	35,025.00	-8,540.04	0.00
300.0000	759351604	REINSURANCE GROUP AMER INC COM NEW STK	10/04/2004	06/11/2009	10,913.71	12,453.00	-1,539.29	0.00
300.0000	742718109	PROCTER & GAMBLE CO	02/22/2005	06/12/2009	15,728.81	15,882.00	-153.19	0.00
100.0000	22160K105	COSTCO WHSL CORP NEW	08/21/2003	06/17/2009	4,602.88	3,077.38	1,525.50	0.00
500.0000	78572M105	ADR SABMiller PLC SPONSORED ADR	09/17/2004	06/23/2009	10,259.73	8,465.00	3,794.73	0.00
1000000.0000	3128X7HG2	FHLMC 04 250FMINT180409BE#FXD RATEIMPACT 04/04/08 4 25 04-09-2015	04/03/2008	06/30/2009	100,750.00	99,900.00	850.00	0.00
700.0000	594918104	MICROSOFT CORP COM	06/12/2003	07/01/2009	16,841.56	17,487.96	-646.40	0.00
1000.0000	3129046H3	FHLMC MULTICLASS SER 1045 CL 1045-E 8.50GTD MTG PARTN CTFS DUE 2-15-2021 RE*PUT	01/01/2000	07/15/2009	1,000.00	980.62	19.38	0.00
300.0000	25030W100	ADR DESARROLLADORA HOMEX SAB DE CV SPONSORED ADR	04/28/2005	07/28/2009	10,580.72	6,755.58	3,825.14	0.00
1000.0000	257867101	R R DONNELLEY & SONS CO	03/02/2005	07/28/2009	13,769.64	33,131.46	-19,361.82	0.00
300.0000	344419106	ADR FOMENTO ECONOMICO MEXICANA SAB DE CV CV	06/06/2005	07/28/2009	10,723.15	5,519.96	5,203.19	0.00
100.0000	69331C108	PG&E CORP	03/27/2008	07/28/2009	3,925.89	3,703.93	221.96	0.00
200.0000	88579Y101	3M CO	07/18/2005	07/28/2009	13,989.64	14,920.08	-930.44	0.00
300.0000	G2554F105	COVIDIEN PLC USD 20	07/18/2007	07/28/2009	11,348.70	11,706.89	-358.19	0.00

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THE NORTHERN TRUST COMPANY
 P.O. BOX 803878
 CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
100.0000	055622104	BP AMOCO P L C SPONSORED ADR	02/01/2008	10/02/2009	5,090.86	6,380.00	-1,289.14	0.00
500.0000	172908105	CINTAS CORP	10/15/2007	10/07/2009	14,515.73	18,505.00	-3,989.27	0.00
200.0000	88579Y101	3M CO	07/18/2005	10/02/2009	14,403.62	14,920.08	-516.46	0.00
100.0000	911312106	UNITED PARCEL SERVICE INC CL B	04/25/2005	10/02/2009	5,513.85	6,886.00	-1,372.15	0.00
100.0000	G2554F105	COVIDIEN PLC USD0 20	08/20/2007	10/02/2009	4,141.89	3,805.91	335.98	0.00
200.0000	H89128104	TYCO INTERNATIONAL LTD(SWITZERLAND) COM USD0 80	01/27/2006	10/02/2009	6,671.82	8,388.14	-1,716.32	0.00
100.0000	22160K105	COSTCO WHSL CORP NEW	08/21/2003	10/08/2009	5,866.26	3,077.38	2,788.88	0.00
300.0000	172908105	CINTAS CORP	08/13/2007	10/12/2009	8,765.77	11,085.00	-2,319.23	0.00
300.0000	78572M105	ADR SABMILLER PLC SPONSORED ADR	09/17/2004	10/15/2009	7,964.79	3,879.00	4,085.79	0.00
100.0000	881624209	TEVA PHARMACEUTICALS INDS LTD ADR	06/29/2006	10/15/2009	5,044.87	3,182.52	1,862.35	0.00
400.0000	H89128104	TYCO INTERNATIONAL LTD(SWITZERLAND) COM USD0.80	09/10/2007	10/15/2009	14,143.63	16,730.00	-2,586.37	0.00
200.0000	055622104	BP AMOCO P L C SPONSORED ADR	07/21/2007	10/16/2009	10,991.71	12,539.54	-1,547.83	0.00
100.0000	759351604	REINSURANCE GROUP AMER INC COM NEW STK	10/04/2004	10/16/2009	4,882.87	4,151.00	731.87	0.00
200.0000	911312106	UNITED PARCEL SERVICE INC CL B	04/25/2005	10/16/2009	11,432.46	13,772.00	-2,339.54	0.00
200.0000	G2554F105	COVIDIEN PLC USD0.20	08/20/2007	10/16/2009	8,679.77	7,611.82	1,067.95	0.00
200.0000	344419106	ADR FOMENTO ECONOMICO MEXICANA SAB DE CV CV	05/25/2005	10/21/2009	8,947.97	3,550.00	5,397.97	0.00

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2009 Tax Information Statement

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Account Number: 03-03261
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 TINLEY PARK, IL 60487

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THE NORTHERN TRUST COMPANY
 P.O. BOX 803878
 CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks, Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
975 0000	025195405	AMERICAN COM LINES INC COM PAR \$0.01 COM PAR \$0.01	04/27/2007	10/26/2009	26,314.66	112,371.59	-86,056.93	0.00
100 0000	759351604	REINSURANCE GROUP AMER INC COM NEW STK	10/04/2004	10/27/2009	4,872.01	4,151.00	721.01	0.00
100 0000	055622104	BP AMOCO PLC SPONSORED ADR	02/21/2007	10/29/2009	5,822.01	6,159.54	-337.53	0.00
700 0000	594918104	MICROSOFT CORP COM	06/12/2003	11/02/2009	19,557.50	17,487.96	2,069.54	0.00
100 0000	G2554F105	COVIDIEN PLC USD0 20	08/20/2007	11/02/2009	4,269.89	3,805.81	463.98	0.00
100000 0000	3133XQJA1	FHLB FEDL HOME LOAN BANKBOND B/E 3.7 04-15-2013/04-15-2011	03/26/2008	11/03/2009	103,218.75	100,000.00	3,218.75	0.00
1500 0000	257867101	R R DONNELLEY & SONS CO	03/23/2005	11/09/2009	31,574.04	44,980.70	-13,406.66	0.00
500 0000	17275R102	CISCO SYS INC	10/29/2008	11/27/2009	11,629.70	9,004.95	2,624.75	0.00
100 0000	881624209	TEVA PHARMACEUTICALS INDS LTD ADR	06/29/2006	11/27/2009	5,291.86	3,182.52	2,109.34	0.00
100 0000	88579Y101	3M CO	07/22/2005	11/27/2009	7,661.80	7,416.00	245.80	0.00
500 0000	94106L109	WASTE MGMT INC DEL	02/01/2005	11/27/2009	16,439.57	14,450.30	1,989.27	0.00
1000 0000	3129046H3	FHLMC MULTICLASS SER 1045 CL 1045-E 8.50GTD MTG PARTN CIFS DUE 2-15-2021 RE**PUT	01/01/2000	12/15/2009	1,000.00	980.63	19.37	0.00
700 0000	78572M105	ADR SABMILLER PLC SPONSORED ADR	09/17/2004	12/24/2009	20,257.47	10,183.00	10,074.47	0.00
Total Long Term 15% Sales					1,622,173.93	1,814,615.68	-192,441.76	0.00

This is important tax information and is being furnished to you