Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , **and ending**

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation
GEORGE J. & THERESA L. COTSIRILOS
FAMILY FOUNDATION

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
209 E. LAKE SHORE DRIVE #9-E

City or town, state, and ZIP code
CHICAGO, IL 60611

A Employer identification number
36-3413343

B Telephone number
312-263-0345

C If exemption application is pending, check here ▶☐
D 1. Foreign organizations, check here ▶☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ▶☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 4,603,730.

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis.)

	Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)	**(a)** Revenue and expenses per books	**(b)** Net investment income	**(c)** Adjusted net income	**(d)** Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ▶ ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	26,620.	26,620.		STATEMENT 1
	4 Dividends and interest from securities	72,761.	72,761.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	33,991.			
	b Gross sales price for all assets on line 6a 941,857.				
	7 Capital gain net income (from Part IV, line 2)		33,991.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 Total. Add lines 1 through 11	133,372.	133,372.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 3	3,750.	3,750.		0.
	c Other professional fees STMT 4	37,793.	37,793.		0.
	17 Interest				
	18 Taxes				
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 5	125.	0.		25.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	41,668.	41,543.		25.
	25 Contributions, gifts, grants paid	229,026.			229,026.
	26 **Total expenses and disbursements.** Add lines 24 and 25	270,694.	41,543.		229,051.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-137,322.			
	b **Net investment income** (if negative, enter -0-)		91,829.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

RECEIVED
AUG 30 2010
OGDEN, UT
IRS-OSC

SCANNED SEP 02 2010

923501
02-02-10 LHA **For Privacy Act and Paperwork Reduction Act Notice, see the instructions.** Form **990-PF** (2009)

14

Form 990-PF (2009) GEORGE J. & THERESA L. COTSIRILOS FAMILY FOUNDATION 36-3413343 Page 2

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	9,210.	11,295.	11,295.
	2 Savings and temporary cash investments	304,443.	624,791.	624,791.
	3 Accounts receivable ▶ 4,124. Less: allowance for doubtful accounts ▶	4,110.	4,124.	4,124.
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 6	906,520.	702,878.	739,973.
	b Investments - corporate stock STMT 7	3,074,656.	2,818,529.	3,121,261.
	c Investments - corporate bonds STMT 8	94,800.	94,800.	102,286.
	11 Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶ Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers)	4,393,739.	4,256,417.	4,603,730.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ **and complete lines 27 through 31.**			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	4,393,739.	4,256,417.	
	30 **Total net assets or fund balances**	4,393,739.	4,256,417.	
	31 **Total liabilities and net assets/fund balances**	4,393,739.	4,256,417.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,393,739.
2	Enter amount from Part I, line 27a	2	-137,322.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	4,256,417.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,256,417.

Form **990-PF** (2009)

923511
02-02-10

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	SEE ATTACHED STATEMENTS			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	941,857.		907,866.	33,991.

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				
b				
c				
d				
e				33,991.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	33,991.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	255,264.	4,584,673.	.055678
2007	237,738.	5,344,579.	.044482
2006	218,164.	4,841,659.	.045060
2005	212,065.	4,548,154.	.046627
2004	183,036.	4,348,533.	.042091

2	**Total** of line 1, column (d)	2	.233938
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.046788
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	4,047,855.
5	Multiply line 4 by line 3	5	189,391.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	918.
7	Add lines 5 and 6	7	190,309.
8	Enter qualifying distributions from Part XII, line 4	8	229,051.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ **(attach copy of letter if necessary-see instructions)**				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b			1	918.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3 Add lines 1 and 2			3	918.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	918.
6 Credits/Payments:				
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	10,255.		
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c			
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d			7	10,255.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10 **Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	9,337.
11 Enter the amount of line 10 to be: **Credited to 2010 estimated tax** ▶ 9,337. **Refunded** ▶			11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
If the answer is "Yes" to **1a** *or* **1b**, *attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0. **(2)** On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ IL			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

		Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ GEORGE J. COTSIRILOS Telephone no. ▶ 312-263-0345

Located at ▶ 209 E LAKE SHORE DR CHICAGO IL ZIP+4 ▶ 60611

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 | N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a During the year did the foundation (either directly or indirectly):			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A	1b		
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No			
If "Yes," list the years ▶ ______, ______, ______, ______			
b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______, ______, ______, ______			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b If "Yes," did it have excess business holdings in 2009 as a result of (**1**) any purchase by the foundation or disqualified persons after May 26, 1969; (**2**) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (**3**) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)* N/A	3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
GEORGE J. COTSIRILOS 209 E. LAKE SHORE DRIVE CHICAGO, IL 60611	PRESIDENT 0.00	0.	0.	0.
STEPHANIE COTSIRILOS 96 WINTERHAVEN DRIVE ORONO, ME 04473	VICE PRES. 0.00	0.	0.	0.
JOHN G. COTSIRILOS 2442 FOURTH AVE. SAN DIEGO, CA 92101	TREASURER 0.00	0.	0.	0.
GEORGE G. COTSIRILOS, JR. 1034 MERCED STREET BERKELY, CA 94707	SECRETARY 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,713,454.
b	Average of monthly cash balances	1b	391,995.
c	Fair market value of all other assets	1c	4,048.
d	**Total** (add lines 1a, b, and c)	1d	4,109,497.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	4,109,497.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	61,642.
5	**Net value of noncharitable-use assets**. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,047,855.
6	**Minimum investment return**. Enter 5% of line 5	6	202,393.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	202,393.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	918.		
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	918.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	201,475.
4	Recoveries of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4			5	201,475.
6	Deduction from distributable amount (see instructions)			6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	201,475.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	229,051.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions**. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	229,051.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	918.
6	**Adjusted qualifying distributions**. Subtract line 5 from line 4	6	228,133.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				201,475.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			227,475.	
b Total for prior years: _____, _____, _____		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ $ 229,051.				
a Applied to 2008, but not more than line 2a			227,475.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				1,576.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				199,899.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

GEORGE J. COTSIRILOS

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE STATEMENT 9				
Total			▶ **3a**	229,026.
b *Approved for future payment*				
NONE				
Total			▶ **3b**	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	26,620.	
4 Dividends and interest from securities			14	72,761.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	33,991.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		133,372.	0.

13 **Total.** Add line 12, columns (b), (d), and (e) 13 133,372.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

923621
02-02-10

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

G. J. Cotsirilos — Signature of officer or trustee

8/23/10 — Date

Pres. — Title

Paid Preparer's Use Only

Preparer's signature

Date 8/19/10

Check if self-employed ☐

Preparer's identifying number

Firm's name (or yours if self-employed), address, and ZIP code: DEMARCO, KINNAMAN, LEWIS & CO.
300 KNIGHTSBRIDGE PARKWAY, SUITE 350
LINCOLNSHIRE, IL 60069

EIN ▶

Phone no. (847) 415-1313

GEORGE J. & THERESA L. COTSIRILOS CONTINUATION FOR 990-PF, PART IV
FAMILY FOUNDATION 36-3413343 PAGE 1 OF 2

Part IV. Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	150,000 FEDL NATL MTG 5.25%		06/19/07	01/12/09
b	786 SHS CONOCO PHILLIPS	P	10/03/01	03/09/09
c	0.88 SHS TIME WARNER	P	03/08/04	04/02/09
d	3126 SHS LIBERTY GLOBAL CL C	P	VARIOUS	04/16/09
e	2500 SHS SCHERING-PLOUGH	P	10/06/08	05/29/09
f	4600 SHS SCHERING-PLOUGH	P	10/06/08	08/14/09
g	4300 SHS MDS	P	06/01/07	09/02/09
h	619 SHS TIME WARNER CABLE	P	03/08/04	10/06/09
i	1075 SHS TYCO ELECTRONICS	P	08/04/05	10/16/09
j	500 SHS TYCO ELECTRONICS	P	10/14/05	10/16/09
k	1200 SHS TYCO ELECTRONICS	P	06/30/08	10/16/09
l	725 SHS TYCO ELECTRONICS	P	07/30/08	10/16/09
m	150,000 FEDL HOME LN BKS NC 4.25%	P	02/24/04	11/13/09
n	0.48 SHS DIRECTV	P	07/30/02	11/20/09
o	600 SHS DIAGEO	P	07/10/03	12/02/09

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	150,000.		148,852.	1,148.
b	28,286.		21,511.	6,775.
c	19.		36.	-17.
d	56,368.		48,825.	7,543.
e	60,799.		38,239.	22,560.
f	123,957.		70,360.	53,597.
g	32,398.		88,784.	-56,386.
h	26,469.		31,676.	-5,207.
i	25,606.		34,253.	-8,647.
j	11,910.		15,455.	-3,545.
k	28,584.		43,145.	-14,561.
l	17,269.		24,614.	-7,345.
m	150,000.		150,000.	0.
n	15.		4.	11.
o	41,413.		25,268.	16,145.

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				1,148.
b				6,775.
c				-17.
d				7,543.
e				22,560.
f				53,597.
g				-56,386.
h				-5,207.
i				-8,647.
j				-3,545.
k				-14,561.
l				-7,345.
m				0.
n				11.
o				16,145.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

923591
04-24-09

GEORGE J. & THERESA L. COTSIRILOS
FAMILY FOUNDATION

CONTINUATION FOR 990-PF, PART IV
36-3413343 PAGE 2 OF 2

Part IV. Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	705 SHS DISCOVERY COMM CL A	P	07/30/02	12/02/09
b	1000 SHS MEDTRONIC	P	02/27/07	12/02/09
c	1450 SHS VIACOM CL B	P	02/03/05	12/02/09
d	50 SHS VIACOM CL B	P	03/04/05	12/02/09
e	0.09 SHS AOL	P	03/08/04	12/15/09
f	1100 SHS BLACK & DECKER	P	01/15/97	12/21/09
g	224.09 SHS AOL	P	03/08/04	12/23/09
h	90.91 SHS AOL	P	09/10/09	12/23/09
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	22,846.		5,975.	16,871.
b	43,370.		49,941.	-6,571.
c	43,414.		65,293.	-21,879.
d	1,497.		2,136.	-639.
e	2.		3.	-1.
f	70,249.		34,960.	35,289.
g	5,254.		6,549.	-1,295.
h	2,132.		1,987.	145.
i				
j				
k				
l				
m				
n				
o				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				16,871.
b				-6,571.
c				-21,879.
d				-639.
e				-1.
f				35,289.
g				-1,295.
h				145.
i				
j				
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	33,991.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
INTEREST INCOME CORPORATE BONDS	26,620.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	26,620.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DIV INCOME - DREYFUS GOVT CASH	747.	0.	747.
DIVIDEND INCOME - HARRIS	58,139.	0.	58,139.
US TREASURY INTEREST	13,875.	0.	13,875.
TOTAL TO FM 990-PF, PART I, LN 4	72,761.	0.	72,761.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DEMARCO KINNAMAN & LEWIS	3,750.	3,750.		0.
TO FORM 990-PF, PG 1, LN 16B	3,750.	3,750.		0.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TRUSTEE FEES-HARRIS ASSOCIATES	37,793.	37,793.		0.
TO FORM 990-PF, PG 1, LN 16C	37,793.	37,793.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ANNUAL REPORT	110.	0.		10.
FILING FEE	15.	0.		15.
TO FORM 990-PF, PG 1, LN 23	125.	0.		25.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 6

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
100,000 FED FARM CR BKS 2.0%	X		100,010.	101,344.
150M FHLB 4.25%	X		0.	0.
150,000 FED HOME 4.3% 2/3/11	X		147,259.	155,675.
150,000 US T-NOTE 4.5% 11/11	X		151,147.	159,716.
150,000 FED NATL MTG 5.25%	X		0.	0.
150,000 US T-NOTE 4.75% 5/12	X		148,053.	161,988.
150,000 FHLB 4.375% 9/13/13	X		156,409.	161,250.
TOTAL U.S. GOVERNMENT OBLIGATIONS			702,878.	739,973.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			702,878.	739,973.

FORM 990-PF CORPORATE STOCK STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
2820 SHS DIRECTV COM CL A	26,858.	94,047.
1900 SHS WALMART STORES INC	97,470.	101,555.
2100 SHS ILLINOIS TOOL WORKS	67,282.	100,779.
1000 SHS APACHE CORP	59,916.	103,170.
282 SHS LIBERTY MEDIA STARZ A	4,203.	13,014.
1100 SHS BLACK & DECKER MFG CO	0.	0.
4800 SHS BRISTOL MYERS SQUIBB	104,121.	121,200.
4500 SHS WALT DISNEY CO.	68,667.	145,125.
1600 SHS FORTUNE BRANDS INC	37,927.	69,120.
2000 SHS DIAGEO PLC	87,241.	138,820.
3525 SHS LIBERTY INTERACTIVE A	46,505.	38,211.

2300 SHS US BANCORP DEL	47,203.	51,773.
786 SHS CONOCOPHILLIPS	0.	0.
3000 SHS JPMORGAN CHASE & CO	110,592.	125,010.
1800 SHS MCDONALDS CORP	47,338.	112,392.
3466 SHS TIME WARNER INC	116,751.	100,999.
8500 SHS DELL INC COM	228,203.	122,060.
2200 SHS HARLEY-DAVIDSON INC	108,796.	55,440.
5150 SHS VIACOM INC-CL B	146,263.	153,109.
3126 SHS LIBERTY GLOBAL INC C	0.	0.
705 SHS DISCOVERY COMM SER C	7,094.	18,697.
3700 SHS CARNIVAL CORP	144,348.	117,253.
8800 SHS INTEL CORP COM	177,012.	179,520.
2820 SHS LIBERTY MEDIA SER A	0.	0.
3100 SHS WESTERN UNION CO COM	52,962.	58,435.
3975 SHS TYCO ELECTRONICS LTD	85,929.	97,586.
3175 SHS COVIDIEN LTD	116,343.	152,051.
5200 SHS HOME DEPOT INC	190,059.	150,436.
3400 SHS GLAXOSMITHKLINE PLC	166,662.	143,650.
4300 SHS MDS INC COM	79,796.	32,895.
3600 SHS MEDTRONIC INC	132,810.	158,328.
3400 SHS KINETIC CONCEPTS INC	84,901.	128,010.
2700 SHS XTO ENERGY INC COM	78,762.	125,631.
7100 SHS SCHERING PLOUGH CORP	0.	0.
4900 SHS CONAGRA FOODS INC	96,515.	112,945.
705 SHS DISCOVERY COMM SER A	0.	0.
TOTAL TO FORM 990-PF, PART II, LINE 10B	2,818,529.	3,121,261.

FORM 990-PF CORPORATE BONDS STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
XEROX CORP SENIOR NOTE	94,800.	102,286.
TOTAL TO FORM 990-PF, PART II, LINE 10C	94,800.	102,286.

FORM 990-PF

GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

STATEMENT 9

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
GRANT PARK ORCHESTRAL ASSOCIATION 251 SOUTH COLUMBUS DRIVE CHICAGO, IL 60601	CHARITABLE		2,600.
MUSIC INSTITUTE OF CHICAGO 300 GREEN BAY ROAD WINNETKA, IL 60093	CHARITABLE		1,000.
TASC 1500 NORTH HALSTED CHICAGO, IL 60642	CHARITABLE		2,500.
KEITH DAVIS SCHOLARSHIP FUND 407 S DEARBORN ST, SUITE 1675, C/O CHARLES G. MURPHY CHICAGO, IL 60605	CHARITABLE		100.
ORTHODOX CHRISTIAN LAITY P.O. BOX 6954 WEST PALM BEACH, FL 33405	CHARITABLE		1,000.
CONSTITUTIONAL RIGHTS FOUNDATION CHICAGO 407 SOUTH DEARBORN STREET, SUITE 1700 CHICAGO, IL 60605	CHARITABLE		1,000.
JEWISH COUNCIL ON URBAN AFFAIRS 610 SOUTH MICHIGAN AVENUE, SUITE 500 CHICAGO, IL 60605	CHARITABLE		2,000.
THE CHICAGO BAR FOUNDATION 321 SOUTH PLYMOUTH COURT, SUITE 3B CHICAGO, IL 60604	CHARITABLE		3,000.

THE NIGHT MINISTRY 4711 NORTH RAVENSWOOD AVENUE CHICAGO, IL 60640	CHARITABLE	1,000.
DENVER LUTHERAN HIGH SCHOOL 3201 WEST ARIZONA AVENUE DENVER, CO 80219	CHARITABLE	1,500.
CHICAGO HUMANITIES FESTIVAL 500 NORTH DEARBORN STREET, SUITE 825 CHICAGO, IL 60654	CHARITABLE	2,500.
WISHING WELL 25961 KANKAKEE STREET MANHATTAN, IL 60442	CHARITABLE	1,000.
RICHARD N. ROVNER, M.D. EPILEPSY RESEARCH AND EDUCATION FUND RUSH UNIVERSITY MEDICAL CENTER, 1653 W CONGRESS PKWY CHICAGO,	CHARITABLE	1,000.
826 VALENCIA 826 VALENCIA STREET SAN FRANCISCO, CA 94110	CHARITABLE	1,000.
BERKELEY HIGH SCHOOL DEVELOPMENT GROUP P.O. BOX 519 BERKELEY, CA 94701-0519	CHARITABLE	1,000.
BIG SHOULDERS FUND 309 WEST WASHINGTON SUITE 550 CHICAGO, IL 60606	CHARITABLE	1,000.
CALIFORNIA TROUT 870 MARKET ST., SUITE 528 SAN FRANCISCO, CA 94102	CHARITABLE	500.
CHICAGO 502/ARMED FORCES COUNCIL OF CHICAGO 65 WEST JACKSON BOULEVARD CHICAGO, IL 60604	CHARITABLE	1,000.

CHICAGO CHILDREN'S MUSEUM 700 EAST GRAND AVENUE CHICAGO, IL 60611-3428	CHARITABLE	1,000.
CHICAGO HOUSE 1925 NORTH CLYBOURN CHICAGO, IL 60614	CHARITABLE	1,000.
CHICAGO MILITARY ACADEMY-BRONZEVILLE 3519 SOUTH GILES AVENUE CHICAGO, IL 60653	CHARITABLE	1,000.
CHICAGO PUBLIC LIBRARY FOUNDATION 20 NORTH MICHIGAN AVENUE, SUITE 204 CHICAGO, IL 60602	CHARITABLE	1,000.
CHICAGO PUBLIC RADIO 848 EAST GRAND AVE CHICAGO, IL 60611-3509	CHARITABLE	250.
CHICAGO SYMPHONY 220 SOUTH MICHIGAN AVENUE CHICAGO, IL 60604	CHARITABLE	1,000.
COLLINS CENTER FOR THE ARTS - THE UNIVERSITY OF MAINE P.O. BOX 370 ORONO, ME 04473	CHARITABLE	2,500.
DEBORAH'S PLACE 2822 WEST JACKSON, CHICAGO, IL 60612	CHARITABLE	500.
DOCTORS WITHOUT BORDERS 333 SEVENTH AVENUE, 2ND FLOOR NEW YORK, NY 10001-5004	CHARITABLE	3,300.
EARTHJUSTICE LEGAL DEFENSE FUND 426 - 17TH STREET, 6TH FLOOR OAKLAND, CA 94612	CHARITABLE	500.

EAST BAY COMMUNITY LAW CENTER 2921 ADELINE STREET BERKELEY, CA 94703	CHARITABLE	500.
FOURTH PRESBYTERIAN CHURCH 126 EAST CHESTNUT STREET CHICAGO, IL 60611-2094	CHARITABLE	17,135.
HARRIS THEATER FOR MUSIC AND DANCE 205 EAST RANDOLPH DRIVE CHICAGO, IL 60601	CHARITABLE	1,700.
HEALTH FOR HUMANITY 415 LINDEN AVENUE, SUITE B WILMETTE, IL 60091-2886	CHARITABLE	7,500.
HORIZON HOSPICE & PALLIATIVE CARE 833 WEST CHICAGO AVE., CHICAGO, IL 60622	CHARITABLE	1,000.
INTERFAITH CENTER OF NEW YORK 475 RIVERSIDE DRIVE NEW YORK, NY 10115	CHARITABLE	1,000.
LEGAL ASSISTANCE FOUNDATION OF METRO CHICAGO 111 WEST JACKSON BLVD., SUITE 300 CHICAGO, IL 60604	CHARITABLE	1,000.
LOYOLA UNIVERSITY CHICAGO 820 NORTH MICHIGAN AVENUE CHICAGO, IL 60611-2228	CHARITABLE	1,000.
LYRIC OPERA OF CHICAGO 20 N. WACKER DRIVE, SUITE 860 CHICAGO, IL 60606	CHARITABLE	7,087.
MABEL WADSWORTH WOMEN'S HEALTH CENTER PO BOX 918 BANGOR, ME 04402-0918	CHARITABLE	10,000.

MATT TALBOT KITCHEN & OUTREACH P.O. BOX 80935 LINCOLN, NE 68501	CHARITABLE	1,000.
MERCY HOME FOR BOYS AND GIRLS 1140 WEST JACKSON BLVD. CHICAGO, IL 60607	CHARITABLE	1,000.
MISERICORDIA 6300 NORTH RIDGE, CHICAGO, IL 60660-1017	CHARITABLE	1,000.
MITCHELL A. MARS FOUNDATION P.O. BOX A3580 CHICAGO, IL 60690	CHARITABLE	1,000.
NORTHWESTERN UNIVERSITY MEDICAL SCHOOL - DEPT OF UROLOGY TARRY BUILDING 110715 303 EAST CHICAGO AVE, CHICAGO, IL 606	CHARITABLE	1,000.
NORTHWESTERN UNIVERSITY SCHOOL OF LAW - BLUHM LEGAL CLINIC 375 EAST CHICAGO AVENUE CHICAGO, IL 60611	CHARITABLE	1,000.
OLD ST. PATRICK'S CHURCH 711 W. MONROE ST. CHICAGO, IL 60661	CHARITABLE	1,000.
ORONO PUBLIC LIBRARY P.O. BOX 308 ORONO, ME 04473	CHARITABLE	800.
OUNCE OF PREVENTION FUND 33 WEST MONROE STREET, SUITE 2400 CHICAGO, IL 60603-3500	CHARITABLE	1,000.
PROJECT LIGHTS CHICAGO, IL	CHARITABLE	1,250.

RUSH UNIVERSITY MEDICAL CENTER 1700`W. VAN BUREN ST. STE 250, CHICAGO, IL 60612	CHARITABLE	25,000.
SGA YOUTH & FAMILY SERVICES 11 EAST ADAMS STREET, SUITE 1500 CHICAGO, IL 60603	CHARITABLE	1,000.
SIERRA CLUB FOUNDATION 85 SECOND STREET, SECOND FLOOR SAN FRANCISCO, CA 94105-3441	CHARITABLE	3,800.
ST PETER & PAUL GREEK ORTHODOX CHURCH 1401 WAGNER ROAD GLENVIEW, IL 60025	CHARITABLE	1,000.
STEPPENWOLF THEATRE COMPANY 758 WEST NORTH AVE, 4TH FLOOR CHICAGO, IL 60610	CHARITABLE	1,000.
THE ADIRONDACK MUSEUM P.O. BOX 99 BLUE MOUNTAIN LAKE, NY 12812-0099	CHARITABLE	1,000.
THE ART INSTITUTE OF CHICAGO 111 S. MICHIGAN AVE., CHICAGO, IL 60603-6404	CHARITABLE	1,350.
THE CULTURAL LANDSCAPE FOUNDATION 1909 QUE STREET NW, SECOND FLOOR WASHINGTON, DC 20009	CHARITABLE	1,000.
THE JOFFREY BALLET OF CHICAGO 10 EAST RANDOLPH STREET CHICAGO, IL 60601	CHARITABLE	1,000.
THE YOUNG WOMEN'S LEADERSHIP CHARTER SCHOOL 2641 SOUTH CALUMET CHICAGO, IL 60616	CHARITABLE	56,500.

TOURETTE'S AND TIC DISORDERS CLINIC FUND - 220 MONTGOMERY ST, 5TH FLOOR, UCSF-UNIVERSITY DEVELOPMENT RELATIONS SAN FRANCISCO, CA 94143	CHARITABLE	250.
TROUT UNLIMITED 1300 N. 17TH ST., SUITE 500 ARLINGTON, VA 22209	CHARITABLE	379.
UNIVERSITY OF CALIFORNIA, BERKELEY - COLLEGE OF LETTERS & SCIENCE, 200 CAMPBELL HALL BERKELEY, CA 94710-2920	CHARITABLE	5,000.
UNIVERSITY OF CHICAGO - THE LAW SCHOOL 1111 E. 60TH ST., CHICAGO, IL 60637	CHARITABLE	25,000.
VICTORY GARDENS THEATER 2257 NORTH LINCOLN AVENUE CHICAGO, IL 60614	CHARITABLE	1,000.
WORKING IN THE SCHOOLS 200 WEST ADAMS STREET, SUITE 1205 CHICAGO, IL 60606	CHARITABLE	1,000.
WTTW CHANNEL 11 5400 N. ST. LOUIS AVENUE CHICAGO, IL 60625-4698	CHARITABLE	1,500.
YALE LAW SCHOOL P.O. BOX 2038 NEW HAVEN, CT 06521-2038	CHARITABLE	2,000.
YOUNG PEOPLE'S CHAMBER ORCHESTRA 1034 MERCED STREET, BERKELEY, CA 94707	CHARITABLE	750.
YOUNG WOMEN'S LEADERSHIP NETWORK 95 MADISON AVENUE, SUITE 601 NEW YORK, NY 10016	CHARITABLE	4,775.
TOTAL TO FORM 990-PF, PART XV, LINE 3A		229,026.

Form **8868**
(Rev April 2009)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit *www irs gov/efile* and click on *e-file for Charities & Nonprofits.*

Type or print

File by the due date for filing your return See instructions

Name of Exempt Organization
GEORGE J. & THERESA L. COTSIRILOS
FAMILY FOUNDATION

Employer identification number
36-3413343

Number, street, and room or suite no. If a P.O box, see instructions.
209 E. LAKE SHORE DRIVE #9-E

City, town or post office, state, and ZIP code. For a foreign address, see instructions.
CHICAGO, IL 60611

Check type of return to be filed(file a separate application for each return):

☐ Form 990	☐ Form 990-T (corporation)	☐ Form 4720
☐ Form 990-BL	☐ Form 990-T (sec. 401(a) or 408(a) trust)	☐ Form 5227
☐ Form 990-EZ	☐ Form 990-T (trust other than above)	☐ Form 6069
☒ Form 990-PF	☐ Form 1041-A	☐ Form 8870

- The books are in the care of ▶ GEORGE J. COTSIRILOS
209 E LAKE SHORE DR CHICAGO IL - 60611
Telephone No ▶ 312-263-0345 FAX No. ▶
- If the organization does not have an office or place of business in the United States, check this box ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ If this is for the whole group, check this box ▶ ☐ If it is for part of the group, check this box ▶ ☐ and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2010 , to file the exempt organization return for the organization named above. The extension is for the organization's return for:
▶ ☒ calendar year 2009 or
▶ ☐ tax year beginning ________, and ending ________.

2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	$ 0.
b	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	$ 10,255.
c	**Balance Due.** Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA **For Privacy Act and Paperwork Reduction Act Notice, see Instructions.**

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box . ▶ ☐

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return See instructions.	Name of Exempt Organization George J. & Theresa L. Cotsirilos Family Foundation	**Employer identification number** 36-3413343
	Number, street, and room or suite no. If a P O box, see instructions. 209 E. Lake Shore Drive #9-E	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. Chicago, IL 60611	

Check type of return to be filed (File a separate application for each return):

☐ Form 990 ☒ Form 990-PF ☐ Form 1041-A ☐ Form 6069
☐ Form 990-BL ☐ Form 990-T (sec. 401(a) or 408(a) trust) ☐ Form 4720 ☐ Form 8870
☐ Form 990-EZ ☐ Form 990-T (trust other than above) ☐ Form 5227

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ George J. Cotsirilos
  Telephone No. ▶ 312-263-0345 FAX No. ▶
- If the organization does not have an office or place of business in the United States, check this box . . . . ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ________ . If this is for the whole group, check this box . . . . . . ▶ ☐ . If it is for part of the group, check this box. . . . . . ▶ ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until 11/15, 2010.

5 For calendar year 2010, or other tax year beginning ________, 20___, and ending ________, 20___.

6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension Information required to complete the tax return has not been received from unrelated third parties over which the taxpayer has no control. Additional time is respectfully requested.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	$ 0
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	$ 10,255
c	**Balance Due.** Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	$ 0

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ▶ Title ▶ CPA Date ▶ 8/13/2010