

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For cale	endar year 2009, or tax year beginning	, 2009,	and ending	,	
G Che	ck all that apply: Initial return Initia	al Return of a former p	ublic charity	Fin:	al return
	Amended return	Address of	hange Name c	hange	
			IA	Employer identification nui	nber
Use th		PDOUN CAMTIV	^	36-3259494	
IRS labe		KKOUN LYMITTI	 		
print			В	Telephone number (see the	instructions)
or type	1142/ SOUTH OSTH AVENUE			402-391-5791	
See Spec			C	If exemption application is	pending, check here
Instruction	ons		D	1 Foreign organizations, cher	ck here
H Ch	neck type of organization X Section 501	(c)(3) exempt private f	oundation	2 Foreign organizations meet	ting the 85% test, check
[Section 4947(a)(1) nonexempt charitable tr		private foundation	here and attach computation	on – 📗
1 52		ounting method. X C		If private foundation status	
	5	Other (specify)	—	under section 507(b)(1)(A)	
-	ا ا		F	If the foundation is in a 60 under section 507(b)(1)(B)	-month termination
▶ \$		column (d) must be or	i casii basis j	dider section 307(b)(1)(b)	, trictk fiera
Part I	Analysis of Revenue and	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
	Expenses (The total of amounts in columns (b), (c), and (d) may not neces	expenses per books	income	ıncome	for charitable
	sarily equal the amounts in column (a)				purposes (cash basis only)
	(see the instructions))				
	1 Contributions, gifts, grants, etc. received (att sch)			D	UDINED I
	2 Ck ► X if the foundn is not req to att Sch B			2,000	Marian annual annual annual and a fill
ļ	3 Interest on savings and temporary				1 8 72" SC
1	cash investments			30 (%)	
	4 Dividends and interest from securities	18,893.	18,893.	60	rio
	5a Gross rents		·		
	Net rental income or (loss)				7
R	6a Net gain/(loss) from sale of assets not on line 10	-31,090.			har bear Very VI
E	b Gross sales price for all assets on line 6a 162, 363.				
	7 Capital gain net income (from Part IV, line 2)		0.	1	
E N U	8 Net short-term capital gain .			0.	1
Û	9 Income modifications				-
E	10 a Gross sales less	, -	-		
	returns and allowances .		*,	·	
	b Less Cost of goods sold	1	\$ F	• , •	. i
	c Gross profit/(loss) (att sch)				
	11 Other income (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	-12,197.	18,893.	0.	
	13 Compensation of officers, directors, trustees, etc	12,197.	10,033.		<u> </u>
	14 Other employee salaries and wages		· · · · · · · · · · · · · · · · · · ·	-	· · · · · · · · · · · · · · · · · · ·
	15 Pension plans, employee benefits		·		
A	16a Legal fees (attach schedule)	0 100		-	
, Ņ	b Accounting fees (attach sch) SEE ST 1	2,100.	2 652	ļ	
_ k	c Other prof fees (attach sch) SEE ST 2	2,658.	2,658.		
PS	17 Interest				
O S T R A	18 Taxes (attach schedule)(see instr.). SEE STM 3	-1,357.	-1,357.		
A A	19 Depreciation (attach				
[[]	sch) and depletion				
_ <u>``</u> 8	20 Occupancy			<u> </u>	
5. [21 Travel, conferences, and meetings			 	
20 420 20 420 31 420	22 Printing and publications	 	<u></u>		
e _D 5	23 Other expenses (attach schedule)				
es⊴ й∣	_ 				
∸ E	24 Total operating and administrative	3,401.	1,301.		
UCI.	expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid PART XV	60,747.	1,301.		60,747.
	, , , , , , , , , , , , , , , , , , , ,	00,747.			00,747.
j	26 Total expenses and disbursements. Add lines 24 and 25	64,148.	1,301.	0.	60,747.
<u></u>	27 Subtract line 26 from line 12:	07,170.	1,301.	 	
	a Excess of revenue over expenses		• •		* *
7	and disbursements	- 76,345.			
SCANNE	b Net investment income (if negative, enter 0-).	-	17,592.		
B	C Adjusted net income (if negative, enter -0-)		<u> </u>	0.	
	- calendar unit uneeme (u mogativo, citici o)	L.,.	·		· · · · · · · · · · · · · · · · · · ·

Page 2

Part	11	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End o	of year
rart	<u>" </u>	Balance Sheets column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash — non-interest-bearing			
	2	Savings and temporary cash investments	56,513.	13,135.	13,135.
	3	Accounts receivable .			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable .			,
		Less allowance for doubtful accounts			
	5	Grants receivable .			
	6	Receivables due from officers, directors, trustees, and other			
	7	disqualified persons (attach schedule) (see the instructions). Other notes and loans receivable (attach sch).			
A	•	Less. allowance for doubtful accounts			
S	8	Inventories for sale or use			
A S S E T	9	Prepaid expenses and deferred charges			
S		Investments – U.S. and state government obligations (attach schedule)			
	,	investments — corporate stock (attach schedule)		<u></u>	
		: Investments — corporate bonds (attach schedule)			
		· · · · · · · · · · · · · · · · · · ·			
	''	Investments – land, buildings, and equipment basis			
		Less, accumulated depreciation (attach schedule)			
	12	Investments – mortgage loans .			
	13	Investments - other (attach schedule)	867,824.	834,941.	909,608.
	14	Land, buildings, and equipment basis			La
		Less: accumulated depreciation (attach schedule)			
		Other assets (describe		· · · · · · · · · · · · · · · · · · ·	
	16	Total assets (to be completed by all filers – see instructions. Also, see page 1, item I).	924,337.	848,076.	922,743.
	17	Accounts payable and accrued expenses .	321/337.	010/0.0.	322//101
1	18	Grants payable .			1
A B	19	Deferred revenue			1
1	20	Loans from officers, directors, trustees, & other disqualified persons			
ī	21	Mortgages and other notes payable (attach schedule)			1
Ţ	22	Other liabilities (describe			1
Ė				 	1
E S	23	Total liabilities (add lines 17 through 22)	0.	<u>0.</u>	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
N F E U T N	24	Unrestricted .			
TN	25	Temporarily restricted .			}
D	26	Permanently restricted			
A B A L A		Foundations that do not follow SFAS 117, check here X and complete lines 27 through 31.			
E L T A	27	Capital stock, trust principal, or current funds	924,337.	848,076.	
ŚÑ	28	Paid-in or capital surplus, or land, building, and equipment fund .			1
O E	29	Retained earnings, accumulated income, endowment, or other funds			
RS	30	Total net assets or fund balances (see the instructions)	924,337.	848,076.	1
	31	Total liabilities and net assets/fund balances (see the instructions)	924,337.	848,076.	,
Part	III	Analysis of Changes in Net Assets or Fund Balance			
	Tota	I net assets or fund balances at beginning of year - Part II, colu		gree with	004 007
	end-	of-year figure reported on prior year's return)		<u> </u>	924, 337.
2		r amount from Part I, line 27a		2	-76,345.
3		increases not included in line 2 (itemize)	4	3	84.
4		lines 1, 2, and 3		4	848,076.
5		ases not included in line 2 (itemize) I net assets or fund balances at end of year (line 4 minus line 5)	Port II polyson /L\		848,076.
6	rota	i nel assets or iunu palances al enu oi vear (line 4 minus line 5)	rarcii, column (D), l	me ⊃u 0	1 040,070.

	(a) List and describe 2-story brick warehous	the kind(s) of property sold (e.g., rese, or common stock, 200 shares MLC	al estate.	(b) How ac	hase	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 2	SEE ATTACHED STATEM	FNT		D - Dona P	ation	VARIOUS	VARIOUS
	SEE ATTACHED STATEM			P		VARIOUS	VARIOUS
_	CAPITAL GAIN DIVIDE					71212000	
	<u> </u>						
- 6							
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bas plus expense of sal			(h) Gain or (e) plus (f) mi	
a				1,888.			-10,206.
t	89,248.		11	1,565.			-22 <u>,3</u> 17.
			· · · · · · · · · · · · · · · · · · ·				
		ng gain in column (h) and owned by	the foundation on 12/21/60				
	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if a	(1)	ga tha	(I) Gains (Colu ain minus column (k an -0-) or Losses (fro), but not less
							-10,206.
							-22,317.
							1,433.
	··· 						
2	Capital gain net income or (net	If (loss), enter	enter in Part I, line 7 er -0- in Part I, line 7		2		-31,090.
3	Net short-term capital gain or (loss) as defined in sections 1222(5)	and (6).				
		8, column (c) (see the instructions)	If (loss), enter -0-		_		22 522
(D)	in Part I, line 8	Section 4940(e) for Reduced	L Tax on Not Investme	nt Inco	3		- 32,523.
ıı se	ction 4940(d)(2) applies, leave th	nis part blank	940(a) tax on net investme		,		
Was If 'Ye	the foundation liable for the sectors, the foundation does not quality	tion 4942 tax on the distributable ami	ount of any year in the bas nplete this part	e period?		Yes	X No
Was	the foundation liable for the sectors, the foundation does not qualificate the appropriate amount in	tion 4942 tax on the distributable amount of yunder section 4940(e) Do not con the each column for each year, see the	ount of any year in the bas nplete this part a instructions before makin	e period?			X No
Was If 'Ye	the foundation liable for the sectors, the foundation does not quality	tion 4942 tax on the distributable ami	ount of any year in the bas nplete this part	e period? g any entr	ies	Yes (d) Distribution Jumn (b) divided i	ratio
Was If 'Ye	the foundation liable for the sections, the foundation does not qualificate the appropriate amount in (a) Base period years Calendar year (or tax year	tion 4942 tax on the distributable among under section 4940(e). Do not continue ach column for each year, see the	ount of any year in the bas nplete this part nstructions before making (c) Net value of noncharitable-use ass	e period? g any entr	ies	(d) Distribution	ratio by column (c))
Was If 'Ye	the foundation liable for the sectors, the foundation does not qualified the appropriate amount in (a) Base period years Calendar year (or tax year beginning in)	tion 4942 tax on the distributable amounty under section 4940(e). Do not continue ach column for each year, see the (b). Adjusted qualifying distributions	ount of any year in the bas nplete this part a instructions before making (c) Net value of noncharitable-use ass	e period? g any entr	ies	(d) Distribution	ratio by column (c)) 0.016504
Was If 'Ye	the foundation liable for the sections, the foundation does not qualificate the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2008	tion 4942 tax on the distributable among under section 4940(e). Do not continue each column for each year, see the (b). Adjusted qualifying distributions. 15,742. 22,000. 74,746.	ount of any year in the bas inplete this part instructions before making (c) Net value of noncharitable-use ass 95 1,04	e period? g any entr sets 3,820. 6,598. 6,967.	ies	(d) Distribution	ratio by column (c)) 0.016504 0.021020 0.078932
Was If 'Ye	the foundation liable for the section, the foundation does not qualified the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2008 2007	tion 4942 tax on the distributable among under section 4940(e). Do not continue each column for each year, see the (b). Adjusted qualifying distributions. 15,742. 22,000. 74,746. 85,157.	ount of any year in the bas inplete this part constructions before making (c) Net value of noncharitable-use ass 95 1,04 94	e period? g any entr sets 3,820. 6,598. 6,967. 3,860.	ies	(d) Distribution	ratio by column (c)) 0.016504 0.021020 0.078932 0.090222
Was If 'Ye	the foundation liable for the section, the foundation does not qualified the appropriate amount in the section of the section o	tion 4942 tax on the distributable among under section 4940(e). Do not continue each column for each year, see the (b). Adjusted qualifying distributions. 15,742. 22,000. 74,746.	ount of any year in the bas inplete this part constructions before making (c) Net value of noncharitable-use ass 95 1,04 94	e period? g any entr sets 3,820. 6,598. 6,967.	ies	(d) Distribution	ratio by column (c)) 0.016504 0.021020
Was If 'Ye 1	the foundation liable for the sectors, the foundation does not qualificate the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004	tion 4942 tax on the distributable among under section 4940(e). Do not continue each column for each year, see the (b). Adjusted qualifying distributions. 15,742. 22,000. 74,746. 85,157.	ount of any year in the bas inplete this part constructions before making (c) Net value of noncharitable-use ass 95 1,04 94	e period? g any entr sets 3,820. 6,598. 6,967. 3,860.	ies (colu	(d) Distribution	ratio by column (c)) 0.016504 0.021020 0.078932 0.090222 0.075450
Wass If 'Ye 1	the foundation liable for the sectors, the foundation does not qualificate the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (d)	tion 4942 tax on the distributable among under section 4940(e). Do not continue each column for each year, see the (b) Adjusted qualifying distributions 15,742. 22,000. 74,746. 85,157. 71,706.	ount of any year in the bas inplete this part constructions before making (c) Net value of noncharitable-use ass 95 1,04 94 94	e period? g any entr sets 3,820. 6,598. 6,967. 3,860. 0,384.	ies	(d) Distribution	ratio by column (c)) 0.016504 0.021020 0.078932 0.090222
Was If 'Ye 1	the foundation liable for the section, the foundation does not qualificate the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (d) Average distribution ratio for the	tion 4942 tax on the distributable among under section 4940(e). Do not continue each column for each year, see the (b). Adjusted qualifying distributions. 15,742. 22,000. 74,746. 85,157.	ount of any year in the bas inplete this part instructions before making (c) Net value of noncharitable-use ass 95 1,04 94 94 95	e period? g any entr sets 3,820. 6,598. 6,967. 3,860. 0,384.	ies (colu	(d) Distribution	ratio by column (c)) 0.016504 0.021020 0.078932 0.090222 0.075450
Wass If 'Ye 1	the foundation liable for the section, the foundation does not qualificate the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (d) Average distribution ratio for the number of years the foundation	tion 4942 tax on the distributable among under section 4940(e). Do not connect the each column for each year, see the (b). Adjusted qualifying distributions. 15,742. 22,000. 74,746. 85,157. 71,706.	ount of any year in the bas inplete this part constructions before making (c) Net value of noncharitable-use ass 95. 1,04 94. 94. 95.	e period? g any entr sets 3,820. 6,598. 6,967. 3,860. 0,384.	(colu	(d) Distribution	ratio by column (c)) 0.016504 0.021020 0.078932 0.090222 0.075450 0.282128 0.056426
Was If 'Ye 1	the foundation liable for the section, the foundation does not qualificate the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (d) Average distribution ratio for the number of years the foundation	tion 4942 tax on the distributable among under section 4940(e). Do not continue ach column for each year, see the (b) Adjusted qualifying distributions 15,742. 22,000. 74,746. 85,157. 71,706.	ount of any year in the bas inplete this part constructions before making (c) Net value of noncharitable-use ass 95. 1,04 94. 94. 95.	e period? g any entr sets 3,820. 6,598. 6,967. 3,860. 0,384.	(colu	(d) Distribution	ratio by column (c)) 0.016504 0.021020 0.078932 0.090222 0.075450 0.282128 0.056426 848,268.
Was If 'Ye 1 2 3	the foundation liable for the sectors, the foundation does not qualificate the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (d) Average distribution ratio for the number of years the foundation.	tion 4942 tax on the distributable among under section 4940(e). Do not continue ach column for each year, see the (b) Adjusted qualifying distributions 15,742. 22,000. 74,746. 85,157. 71,706.	ount of any year in the bas inplete this part constructions before making (c) Net value of noncharitable-use ass 95. 1,04 94. 94. 95.	e period? g any entr sets 3,820. 6,598. 6,967. 3,860. 0,384.	(colu	(d) Distribution	ratio by column (c)) 0.016504 0.021020 0.078932 0.090222 0.075450 0.282128 0.056426 848,268.
Was If 'Ye 1 1 2 3 4 5 5	the foundation liable for the section, the foundation does not qualificate the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (d) Average distribution ratio for the number of years the foundation Enter the net value of noncharification of the column of the	tion 4942 tax on the distributable among under section 4940(e). Do not continue ach column for each year, see the (b) Adjusted qualifying distributions 15,742. 22,000. 74,746. 85,157. 71,706.	ount of any year in the bas inplete this part constructions before making (c) Net value of noncharitable-use ass 95. 1,04 94. 94. 95.	e period? g any entr sets 3,820. 6,598. 6,967. 3,860. 0,384.	2 3 4	(d) Distribution	ratio by column (c)) 0.016504 0.021020 0.078932 0.090222 0.075450 0.282128 0.056426 848,268. 47,864.
Was If 'Ye 1 1 2 3 4 5 6	the foundation liable for the section, the foundation does not qualificate the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (d) Average distribution ratio for the number of years the foundation. Enter the net value of noncharit. Multiply line 4 by line 3 Enter 1% of net investment incomes.	tion 4942 tax on the distributable among under section 4940(e). Do not continue ach column for each year, see the (b). Adjusted qualifying distributions. 15,742. 22,000. 74,746. 85,157. 71,706. e 5-year base period – divide the tot has been in existence if less than 5. table-use assets for 2009 from Part 2.	ount of any year in the bas inplete this part constructions before making (c) Net value of noncharitable-use ass 95. 1,04 94. 94. 95.	e period? g any entr sets 3,820. 6,598. 6,967. 3,860. 0,384.	2 3 4 5	(d) Distribution	ratio by column (c)) 0.016504 0.021020 0.078932 0.090222 0.075450 0.282128 0.056426 848,268. 47,864.

Form	990-PF (2009) THE ROBERT F. & MYRNA L. KROHN FAMILY 36-325949	1	P	age 4
	VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see the instru	ctions)		
	Exempt operating foundations described in section 4940(d)(2), check here			
	Date of ruling or determination letter: (attach copy of letter if necessary - see instr.)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V,		1	76.
	check here ► X and enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)	•	*	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable			:]
_	foundations only Others enter -0-).			<u>0.</u>
3	Add lines 1 and 2		1	<u>76.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			<u>0.</u>
	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-			76.
	Credits/Payments·			
	2009 estimated tax pmts and 2008 overpayment credited to 2009 6a 420.			
	Exempt foreign organizations — tax withheld at source 6b	•	×	
	Tax paid with application for extension of time to file (Form 8868)			
	Backup withholding erroneously withheld 6d 6d		.×<	20.
7	Total credits and payments Add lines 6a through 6d		4	20.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached			
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed			$\frac{0.}{44.}$
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid Forer the amount of line 10 to be Credited to 2010 estimated tax. 10 11			0.
77	Little the difficulty of time to to be of dated to 2010 detinated and			- 0.
	VII-A Statements Regarding Activities	(,*,+)	Yes	No
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	103	X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1b		X
	If the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		Į.	
c	Did the foundation file Form 1120-POL for this year?	1с		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year		e*.,	_
_	(1) On the foundation	ᅴ᠈	, ,	, t
е	foundation managers \Rightarrow \$ 0.			,
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
_	If 'Yes,' attach a detailed description of the activities		,	.]
_			, \$	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3		Χ
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
	olf 'Yes,' has it filed a tax return on Form 990-T for this year?	_4b	N	/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		Х
	If 'Yes,' attach the statement required by General Instruction T	9' -		3
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			1
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict			
	with the state law remain in the governing instrument?	6	Х	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	7	Х	
8 a	Enter the states to which the foundation reports or with which it is registered (see the instructions)			
	<u>N/A</u>			
t	o If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G? If 'No,' attach explanation</i>	8b	Х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XI) 9		Χ
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	10		Χ
BAA		Form 99	0-PF	(2009)

Form	990-PF (2009) THE ROBERT F. & MYRNA L. KROHN FAMILY 36-3259494		P	age 4
Parl	VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see the instru	:tions)		
1 a	Exempt operating foundations described in section 4940(d)(2), check here	<u> </u>	• - ⁵	
	Date of ruling or determination letter (attach copy of letter if necessary - see instr.)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V,		1	<u> 176.</u>
	check here ► X and enter 1% of Part I, line 27b			:
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b).			i
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable			
_	foundations only Others enter -0-) Add lines 1 and 2			<u>0.</u> L76.
3	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			0.
-	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0			176.
6	Credits/Payments	,		
a	2009 estimated tax pmts and 2008 overpayment credited to 2009 6a 420.	,		
	Exempt foreign organizations — tax withheld at source.	,]
	Tax paid with application for extension of time to file (Form 8868).			1
	Backup withholding erroneously withheld			
7	Total credits and payments. Add lines 6a through 6d			120.
8	Enter any penalty for underpayment of estimated tax. Check here. If Form 2220 is attached.			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			<u>0.</u>
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.			244.
11	Enter the amount of line 10 to be: Credited to 2010 estimated tax		2	244.
Part	t VII-A Statements Regarding Activities	T T		
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1 b		х
	If the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			, , }
	: Did the foundation file Form 1120-POL for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$\Begin{align*} \S & \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \			,
e	(1) On the foundation \$ 0. (2) On foundation managers \$ 0. Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on	1		
•	foundation managers. \Rightarrow 0.			1:
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		Х
	If 'Yes,' attach a detailed description of the activities			, ,
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes			1
		3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X /2
_	olf 'Yes,' has it filed a tax return on Form 990-T for this year? .	4b	N	X
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	3		$\vdash $
6	If 'Yes,' attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either.		٠,	1
U	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Χ	
	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	7	X	
8 a	Enter the states to which the foundation reports or with which it is registered (see the instructions). N/A		,•	1
t	o If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	10		X
BAA	, F	orm 99 0	0-PF	(2009)

Forn	990-PF (2009) THE ROBERT F. & MYRNA L. KROHN FAMILY	36-32594	94	Р	age 5
Par	t VII-A Statements Regarding Activities Continued				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)		11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?		12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption with the public inspection requirements for its annual returns and exemption with the public inspection requirements for its annual returns and exemption with the public inspection requirements for its annual returns and exemption with the public inspection requirements for its annual returns and exemption with the public inspection requirements for its annual returns and exemption with the public inspection requirements for its annual returns and exemption with the public inspection requirements for its annual returns and exemption with the public inspection requirements for its annual returns and exemption with the public inspection requirements for its annual returns and exemption with the public inspection requirements for its annual returns and exemption with the public inspection requirements and the public inspection requirements for its annual returns and exemption with the public inspection requirements and the public inspection requirements and the public inspection requirements are also an inspection requirements.		13	X _.	
14	The books are in care of NOBERT_F. KROHN Telephor Located at 1427 SOUTH 85TH AVENUE OMAHA NE ZIP + 4 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	ie no ► 402-	391-5	791	
15	Located at 1427 SOUTH 85TH AVENUE OMAHA NE ZIP + 4 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here	• 68124-13	32 N/A	<u>-</u>	Π-
	and enter the amount of tax-exempt interest received or accrued during the year	. ▶ 15			N/A
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required				
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			Yes	No
1 a	a During the year did the foundation (either directly or indirectly):				į
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No			1
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes X No		, -	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	Yes X No		,	
I	b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the instruct	ı tions)?	1b	Ň	/A
	Organizations relying on a current notice regarding disaster assistance check here	▶ [}
(c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts that were not corrected before the first day of the tax year beginning in 2009?	· .	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
;	a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	Yes X No			
	If 'Yes,' list the years ► 20 , 20 , 20 , 20				1
1	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 494 (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942 all years listed, answer 'No' and attach statement — see the instructions)		 2b	 N	/A
,	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years 20, 20, 20	here			I
3	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes X No			
	b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approve by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or				-
	(3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)		3b	N	/A
4	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?.		4a	_	<u>x</u>
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could				
	jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b	- ~	X '
BA			orm 99	0-PF (

BAA

· · · · · · · · · · · · · · · · · · ·				
Form 990-PF (2009) THE ROBERT F. & M				59494 Page 6
Part VII-B Statements Regarding Activit	ies for Which Forn	1 4720 May Be Req	uired (continued)	
5a During the year did the foundation pay or incu	ir any amount to:			
(1) Carry on propaganda, or otherwise attempt	ot to influence legislation	on (section 4945(e))?	Yes X] No ' '
(2) Influence the outcome of any specific pub	olic election (see section	n 4955), or to carry		,
on, directly or indirectly, any voter registra	ation drive?			No i
(3) Provide a grant to an individual for travel,	study, or other similar	purposes?	∐ Yes X] No
(4) Provide a grant to an organization other to in section 509(a)(1), (2), or (3), or section			Yes X] No
(5) Provide for any purpose other than religio educational purposes, or for the prevention			Yes X	No .
b If any answer is 'Yes' to 5a(1)-(5), did any of	the transactions fail to	qualify under the excep	tions	
described in Regulations section 53.4945 or in (see instructions)?	n a current notice regar	ding disaster assistance		. 5b N/A
Organizations relying on a current notice rega	irding disaster assistan	ce check here .	▶ [
			<u> </u>	-
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon If 'Yes,' attach the statement required by Reg	sibility for the grant?	•	N/A Yes] No
, , ,		• •		
6a Did the foundation, during the year, receive a on a personal benefit contract?	•		∐Yes [X]No
b Did the foundation, during the year, pay prem	iums, directly or indirec	tly, on a personal bene	fit contract?	6b X
If 'Yes' to 6b, file Form 8870 7a At any time during the tax year, was the found	dation a party to a prob	whited tay shelter transa	ection? Yes X	No L
b If yes, did the foundation receive any proceed				7b N/A
Part VIII Information About Officers, D				
and Contractors	ircotors, rrustocs,			
1 List all officers, directors, trustees, foundation	n managers and their	compensation (see inst	ructions).	
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other allowances
ROBERT F. KROHN	DIRECTOR	0.	compensation 0.	0.
1427 SOUTH 85TH AVENUE	5.00	· · ·	0.	0.
OMAHA, NE 68124	3.00			
MYRNA L. KROHN	DIRECTOR	0.	0.	0.
1427 SOUTH 85TH AVENUE	5.00] .	0.	"
	3.00			
OMAHA, NE 68124	DIRECTOR			<u> </u>
ROBERT BERKSHIRE	DIRECTOR	0.	0.	0.
1010 SOUTH 120TH ST, SUITE 220	5.00			
OMAHA, NE 68154				
	-			
				A INCAUT I
2 Compensation of five highest-paid employee				
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other allowances
NONE			compensation	
NONE				
	1			
		_	<u> </u>	
	1			
				
]			
				
	1			
			_	
Total number of other employees paid over \$50,000)		•	0
				Form 990 PF (2009)

Form 990-PF (2009) THE ROBERT F. & MYRNA L. KROHN FAMILY 36-329 Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid E and Contractors (continued)	
3 Five highest-paid independent contractors for professional services — (see instructions). If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	(c) component
Total number of others receiving over \$50,000 for professional services	
Total number of others receiving over \$50,000 for professional services.	0
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 <u>N/A</u>	
2	
3	
4	
Part IX-B Summary of Program-Related Investments (see instructions)	<u> </u>
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 <u>N/A</u>	
2	
All other program-related investments. See instructions.	
Total. Add lines 1 through 3	
DAA	Form 990 PE (2009)

Adjusted qualifying distributions, Subtract line 5 from line 4

[Part X & Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes: a Average monthly fair market value of securities 1 a 824,625. 1 b 36,561. **b** Average of monthly cash balances c Fair market value of all other assets (see instructions) 1 c 1 d 861,186. d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 1c 0 (attach detailed explanation) 1 e 2 0. Acquisition indebtedness applicable to line 1 assets 3 861,186. 3 Subtract line 2 from line 1d Cash deemed held for charitable activities Enter 1-1/2% of line 3 12,918. (for greater amount, see instructions) 4 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 848,268. Minimum investment return. Enter 5% of line 5 6 42,413. Part XI. Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and do not complete this part.) and certain foreign organizations check here 42,413. Minimum investment return from Part X, line 6 1 3.4 2a 176. 2a Tax on investment income for 2009 from Part VI, line 5 b Income tax for 2009 (This does not include the tax from Part VI.) 2b 13 **2** c 176. c Add lines 2a and 2b 3 Distributable amount before adjustments. Subtract line 2c from line 1. . 3 42,237. 4 Recoveries of amounts treated as qualifying distributions 5 42 Add lines 3 and 4 237. Deduction from distributable amount (see instructions) 6 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 42,237. Part XII Qualifying Distributions (see instructions) 11. Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes. a Expenses, contributions, gifts, etc – total from Part I, column (d), line 26 1 a 60,747. b Program-related investments - total from Part IX-B 1 b 2 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc. purposes Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required) 3 3a 3 b **b** Cash distribution test (attach the required schedule). 4 60, 747. Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). 5 5 176

lote: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

BAA

Form 990-PF (2009)

60,571

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
Distributable amount for 2009 from Part XI, line 7				42,237.
2 Undistributed income, if any, as of the end of 2009.				1
a Enter amount for 2008 only .			0.	
b Total for prior years: 20, 20, 20		0.		
3 Excess distributions carryover, if any, to 2009.				
a From 2004				
b From 2005 .				
c From 2006 22, 612.				i
d From 2007 .				
e From 2008	00 (10			
f Total of lines 3a through e.	22,612.			
4 Qualifying distributions for 2009 from Part				
XII, line 4 • \$ 60,747.			0.	
a Applied to 2008, but not more than line 2a			0.	
 Applied to undistributed income of prior years (Election required – see instructions) 		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2009 distributable amount				42,237.
e Remaining amount distributed out of corpus	18,510.			
5 Excess distributions carryover applied to 2009	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))				1
Same amount most se shown in column (4)				
6 Enter the net total of each column as				
indicated below:				;
a Corpus. Add lines 3f, 4c, and 4e Subtract line 5	41,122.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		,
c Enter the amount of prior years' undistribut-				
ed income for which a notice of deficiency has been issued, or on which the section				
4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount – see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from				
line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2009 Subtract lines				
4d and 5 from line 1. This amount must be				0.
distributed in 2010 7 Amounts treated as distributions out of		1		
corpus to satisfy requirements imposed				,
by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
•				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	41,122.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006 22, 612.				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009 18,510.		<u> </u>		Form 990 PF (2009)

Form 990-PF (2009) THE ROBERT F. &				36-325 <u>9494</u>	Page 10
Part XIV Private Operating Foundati					N/A
1 a If the foundation has received a ruling or is effective for 2009, enter the date of the	ruling		•	•\	
b Check box to indicate whether the foundate		erating foundation d		4942(j)(3) or	4942()(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year	(h) 2009	Prior 3 years	(4) 2006	(a) Tatal
investment return from Part X for each year listed	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon.					
a 'Assets' alternative test — enter.					
(1) Value of all assets		 	<u> </u>		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XV ⁻ Supplementary Information assets at any time during the	(Complete this ne year — see in	part only if the structions.)	organization ha	d \$5,000 or more	e in
Information Regarding Foundation Mana a List any managers of the foundation who close of any tax year (but only if they have ROBERT F. KROHN		ore than 2% of the than \$5,000) (See	total contributions resection 507(d)(2))	eceived by the found	ation before the
b List any managers of the foundation who a partnership or other entity) of which the NONE	own 10% or more of foundation has a 1	of the stock of a cor 0% or greater interes	poration (or an equa est	ally large portion of t	he ownership of
2 Information Regarding Contribution, Gra Check here X if the foundation only requests for funds If the foundation make complete items 2a, b, c, and d	makes contributions	to preselected cha	ritable organizations		
a The name, address, and telephone numb	er of the person to v	whom applications s	should be addressed	i:	
b The form in which applications should be	submitted and infor	mation and materia	ils they should inclu	de.	
c Any submission deadlines:					
d Any restrictions or limitations on awards,	such as by geograp	hical areas, charita	ble fields, kinds of i	nstitutions, or other f	actors

Part XV | Supplementary Information (continued)

Recupent I recipent to a individual plant and address flome or business) a Part dumpting the year SEE STATEMENT 5 Purpose of grant or contribution Purpose of grant or contribution Purpose of grant or contribution	3 Grants and Contributions Paid During the Ye	ar or Approved for Fut	ure Paymen	t	•
Total b Approved for future payment \$\begin{array}{c} \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \		If recipient is an individual, show any relationship to any foundation manager or	Foundation status of	Purpose of grant or	Amount
Total b Approved for future payment Total		substantial contributor	recipient		
b Approved for future payment	a Paid during the year				
b Approved for future payment	Total	L	<u> </u>	b 20	60 747
i otai				► 3a ► 3b	

Part XVI-A. Analysis of Income-Producing Activities

Ente	er gross amounts unless otherwise indicated.	Unrelate	ed business income	Excluded	by section 512, 513, or 514		
1	Program service revenue:	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	(e) Related or exempt function income (see the instructions)	
á	a						
ŀ	b						
(c						
(d				-		
•	e				·		
f		 			<u> </u>	·· 	
	g Fees and contracts from government agencies			 			
_	Membership dues and assessments			 		· 	
3	,,,,	ļ		1.4	10 002	· 	
4	Dividends and interest from securities		The state of the state of	14	18,893.	3. 3	
	Net rental income or (loss) from real estate:		11.	'		- j	
	a Debt-financed property. b Not debt-financed property			-			
6		 		 			
7		<u> </u>	·	 			
8	Gain or (loss) from sales of assets other than inventory		<u> </u>	18	-31,090.		
9	Net income or (loss) from special events		·	+ + -	31,000.		
10	Gross profit or (loss) from sales of inventory			 			
	Other revenue	15. 4		ξ.			
	a		<u></u>				
	b		***************************************				
(1					
(d						
12	Subtotal Add columns (b), (d), and (e)			- 4	-12,197.		
13	Total. Add line 12, columns (b), (d), and (e)				13	-12,197.	
(See	worksheet in the instructions for line 13 to verify ca	alculations.)					
Par	XVI-B Relationship of Activities to the	Accompl	ishment of Exemp	t Purpo	ses		
			<u> </u>				
Lin	ne No. Explain below how each activity for which in accomplishment of the foundation's exempt	ncome is reparation	orted in column (e) of F ther than by providing f	Part XVI-A unds for s	(contributed important such purposes	y to the ne instructions)	
	N/A		and and by providing t		(000 t.		
	M/A		· · ··-				
						···	
						*	
							
					- 		
							
			· · · · · · · · · · · · · · · · · · ·		· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	
							
						····	
							
				_	-		
			· · · · · · · · · · · · · · · · · · ·		- · · · · · · · · · · · · · · · · · · ·		
	-					 -	
		 				 	
							
							

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

								Yes	No
descr	ne organization directly libed in section 501(c) on ling to political organizat	of the Code (o	ngage in any of the ther than section 5	e following with 01(c)(3) organi	n any other organizat zations) or in sectior	ion 1 527,	;		
	fers from the reporting		a noncharitable ex	empt organiza	tion of				1
(1) (104114411011110	a monomarmosic ex	compt organiza			1a (1)		X
• • •	other assets			•	•	•	1a (2)		X
•			•	•		•	14(2)	_	^
	transactions								
	ales of assets to a non-		•				1b(1)		X
(2) P	urchases of assets fron	n a noncharita	ible exempt organiz	zation .	•		1 b (2)		<u>X</u>
(3) R	tental of facilities, equip	ment, or othe	r assets				1 b (3)		_X
(4) R	leimbursement arrangei	ments					1 b (4)		Χ_
(5) L	oans or loan guarantee	s.				•	1 b (5)		X
(6) P	erformance of services	or membersh	ip or fundraising so	olicitations			1 b (6)		X
c Shari	ng of facilities, equipme	ent, mailing lis	its, other assets, o	r paid employe	es		1 c		
		5	, .						
the a	answer to any of the a oods, other assets, or s ransaction or sharing ar	services given	by the reporting fo	undation. If the	foundation received	l less than fair mark	et value in	ue of	
a) Line no	(b) Amount involved		of noncharitable exempt			ansfers, transactions, and		ngement	s
I/A	1					<u>.,,</u>	<u> </u>		
<u></u>	 								
									
						· · · · · · · · · · · · · · · · · · ·			
	 	 					·		
				·		····································			
						· · · · · · · · · · · · · · · · · · ·			
			····			·			
		<u> </u>	 						
									
	 	ļ. ———				·			
		<u> </u>							
									
		ļ. <u></u>			·····				
	<u> </u>	L				··			
descr	e foundation directly or in tibed in section 501(c) of s,' complete the following	of the Code (o	ated with, or relate ther than section 5	d to, one or mo	ore tax-exempt organ section 527?	nizations	Yes	X	No
	(a) Name of organization	on	(b) Type o	f organization		(c) Description of rel	ationship		
I/A									
Under pen complete	alties of perjury, I declare that I Declaration of preparer (other)	have examined the	is return, including accomuciary) is based on all inf	npanying schedules formation of which p	and statements, and to the reparer has any knowledge	best of my knowledge and	pelief, it is true	e, correc	t, and
•	19/1	1/19	Troll	-	10-13-10	> Direct	far		
Sign	ature of officer or trustee				Date	Title			
<u> </u>	0	1			Date	Prep	arer's Identify	ng numi	ber
Paid	Preparer's signature	M.a w	W.		10.12.10	Check if (See	Signature in	the instr	s)
Pre-	7.13000		V DC		1101410	employed ► N/	<u> </u>		
parer's Use	Firm's name (or LUTZ yours if self-			777400		EIN N/A			
Only	employed), 1183		HILLS DR.,S	STE100			.		_
<u> </u>	ZIP code OMAH	A, NE 681	54-4418			Phone no ► (40		-880	

Bessemer Trust Company N.A.	ompany N.	A.		Account No: 8G5031		2009 Tax Information Statement	Page 15 of 26
2009	-	,,,	Re	Realized Capital Gains/Losses	osses	-	
CUSIP/Security Description Quantity Date	ription Date Acquired Date Sold	Date Sold	Sale Proceeds	Original Cost Basis	Adjustments	Adjusted Cost Basis	Gain/Loss
SHORT TERM GAIN LOSS	SSO						
037411105/APACHE CORP	RP						
2.00	05/20/09	07/05/09	138.37	165.16	00.0	165.16	(26.79)
038222105/APPLIED MATERIALS	ATERIALS						
18.00	03/26/09	01/02/09	201.95	206.91	00.00	206.91	(4.96)
43.00	12/16/08	10/22/09	562.65	452.30	00.00	452.30	110.35
82.00	03/26/09	10/22/09	1,072.97	942.58	00.00	942.58	130.39
43.00	02/02/09	11/03/09	508.98	399.65	00.00	399.65	109.33
57.00	12/16/08	11/03/09	674.70	599.57	00.0	599.57	75.13
125.00	12/15/08	11/03/09	1,479.60	1,271.08	00.00	1,271.08	208.52
57.00	02/02/09	11/04/09	685.10	529.76	00.00	529.76	155.34
SECURITY TOTAL:			5,185.95	4,401.85	00.0	4,401.85	784.10
165167107/CHESAPEAKE ENERGY CORP	E ENERGY C	ORP					
25.00	05/12/08	03/26/09	475.37	1,396.50	00.00	1,396.50	(921.13)
50.00	80/11/90	03/26/09	950.74	3,174.36	00.00	3,174.36	(2,223.62)
25.00	11/04/08	05/13/09	511.21	562.49	00.00	562.49	(51.28)
50.00	07/29/08	05/13/09	1,022.43	2,348.85	00.00	2,348.85	(1,326.42)
1.00	11/04/08	07/05/09	18.67	22.50	0.00	22.50	(3.83)
35.00	11/04/08	08/14/09	823.76	787.49	00.00	787.49	36.27
39.00	11/04/08	08/11/09	868.48	877.49	00.00	877.49	(9.01)
SECURITY TOTAL:			4,670.66	9,169.68	00.00	9,169.68	(4,499.02)
254687106/DISNEY (WALT) HOLDING CO	ALT) HOLDI	NG CO					
75.00	08/04/08	02/02/09	1,521.86	2,274.55	00.0	2,274.55	(752.69)
50.00	08/04/08	02/03/09	1,000.52	1,516.36	00.00	1,516.36	(515.84)
SECURITY TOTAL:			2,522.38	3,790.91	00.0	3,790.91	(1,268.53)
268648102/EMC CORP							
5.00	08/22/08	07/02/09	63.95	78.79	00.0	78.79	(14.84)
100.00	08/22/08	07/14/09	1,283.45	1,575.85	00.00	1,575.85	(292.40)
SECURITY TOTAL:			1,347.40	1,654.64	00.0	1,654.64	(307.24)

.

Bessemer Trust Company N.A.	ompany N.	A.		Account No: 8G5031		2009 Tax Information Statement	Page 16 of 26
2009			Realized	Realized Capital Gains/Losses (continued)	(continued)		
CUSIP/Security Description Quantity Date	iption Date Acquired	Date Sold	Sale Proceeds	Original Cost Basis	Adjustments	Adjusted Cost Basis	Gain/Loss
SHORT TERM GAIN LOSS	ross						
26875P101/EOG RES INC	INC						
5.00	03/12/09	07/02/09	321.34	283.88	00.00	283.88	37.46
20.00	09/115/09	10/21/09	1,892.73	1,596.69	00.00	1,596.69	296.04
SECURITY TOTAL:	••		2,214.07	1,880.57	00.0	1,880.57	333.50
302571104/FPL GROUP INC	P INC						
20.00	01/20/03	09/22/09	1,086.91	1,003.11	00.00	1,003.11	83.80
25.00	02/02/09	09/22/09	1,358.64	1,274.15	00.00	1,274.15	84.49
20.00	12/11/08	09/22/09	2,717.29	2,374.69	00.00	2,374.69	342.60
SECURITY TOTAL:	••		5,162.84	4,651.95	00.0	4,651.95	510.89
372917104/GENZYME CORP (GENL DIV)	CORP (GENL	DIV)					
20.00	06/20/08	06/15/09	1,118.44	1,365.76	00.00	1,365.76	(247.32)
15.00	10/24/08	60/91/90	791.66	1,013.98	0.00	1,013.98	(222.32)
60.00	06/20/08	60/91/90	3,166.65	4,097.27	00.00	4,097.27	(930.62)
SECURITY TOTAL:	••		5,076.75	6,477.01	00.0	6,477.01	(1,400.26)
443683107/HUDSON CITY BANCORP INC	ITY BANCORP	INC					
21.00	03/13/09	08/26/09	274.25	219.14	0.00	219.14	55.11
29.00	03/12/09	08/26/09	378.73	289.83	0.00	289.83	88.90
29.00	03/13/09	08/26/09	378.74	302.62	00.00	302.62	76.12
46.00	03/12/09	08/27/09	588.96	459.72	00.00	459.72	129.24
SECURITY TOTAL:			1,620.68	1,271.31	00.0	1,271.31	349.37
452308109/ILLINOIS TOOL WORKS INC	TOOL WORKS	INC					
15.00	04/16/09	07/05/09	547.03	500.43	00.00	500.43	46.60
50.00	04/16/09	10/28/09	2,316.62	1,668.08	00.00	1,668.08	648.54
SECURITY TOTAL:			2,863.65	2,168.51	0.00	2,168.51	695.14
458140100/INTEL CORP	RP		;	;	:	,	
00.00	03/12/09	60/20//0	133.75	115.04	00.0	115.04	18.71

ı

Bessemer Trust Company N.A.	ompany N.	A.		Account No: 8G5031		2009 Tax Information Statement	Page 17 of	
2009			Realized	Realized Capital Gains/Losses (continued)	1.5	- 12	-	
CUSIP/Security Description Quantity Date A	ription Date Acquired	Date Sold	Sale Proceeds	Original Cost Basis	Adjustments	Adjusted Cost Basis	Gain/Loss	
SHORT TERM GAIN LOSS	ross							
458140100/INTEL CORP(Con't)	RP(Con't)							
33.00	12/23/08	10/14/09	691.51	469.78	00.00	469.78	221.73	
67.00	03/12/09	10/14/09	1,403.96	963.44	00.00	963.44	440.52	
50.00	02/03/09	11/03/09	919.89	675.88	00.00	675.88	244.01	
58.00	01/20/09	11/03/09	1,067.08	763.44	00.00	763.44	303.64	
67.00	12/23/08	11/03/09	1,232.65	953.79	00.00	953.79	278 86	
17.00	01/20/09	11/04/09	317.19	223.77	00.00	223.77	93.42	
SECURITY TOTAL:	•		5,766.03	4,165.14	00.0	4,165.14	1,600.89	
460146103/INTERNATIONAL PAPER	TONAL PAPER	~						
23.00	09/12/08	01/02/09	345.22	697.84	00.00	697.84	(352.62)	
500255104/KOHL'S CORP	ORP							
14.00	01/08/09	07/02/09	584.76	546.62	00.00	546.62	38.14	
4.00	02/02/09	10/27/09	232.42	149.25	00.00	149.25	83.17	
21.00	01/08/09	10/27/09	1,220.19	819.92	00.00	819.92	400.27	
SECURITY TOTAL:	•		2,037.37	1,515.79	00.00	1,515.79	521.58	
548661107/LOWES COS INC	S INC							
15.00	09/29/08	01/02/09	280.49	341.90	00.0	341.90	(61.41)	
680414604/OLD WEST GL SM & MD CAP FD	GL SM & MI	D CAP FD						
1399.25	07/23/08	07/03/09	15,000.00	16,888.99	0.00	16,888.99	(1,888.99)	
760975102/RESEARCH IN MOTION LTD	NOILOW NI H	LTD						
20.00	07/29/08	60/60/90	1,600.64	2,317.30	00.00	2,317.30	(716.66)	
10.00	11/20/08	10/28/09	613.91	440 78	00.00	440.78	173.13	
15.00	12/08/08	11/02/09	834.05	614.37	00.00	614.37	219.68	
35.00	11/20/08	11/02/09	1,946.11	1,542.72	00.00	1,542.72	403.39	
SECURITY TOTAL:	.;		4,994.71	4,915.17	00.0	4,915.17	79.54	

i

I

Bessemer Trust Company N.A.	mpany N.	A.		Account No: 8G5031	5	2009 Tax Information Statement	Page 18 of	
2009	- 1		Realize	Realized Capital Gains/Losses (continued)	(continued)			
CUSIP/Security Description Quantity Date A	iption Date Acquired Date Sold	Date Sold	Sale Proceeds	Original Cost Basis	Adjustments	Adjusted Cost Basis	Gain/Loss	
SHORT TERM GAIN LOSS	SSO							
78462F103/S&P 500 DEP RCPTS	EP RCPTS							
30.00	12/08/08	01/09/09	2,690.85	2,737.90	0.00	2,737.90	(47.05)	
60.00	07/29/08	01/09/09	5,381.71	7,555.35	00.00	7,555.35	(2,173.64)	
SECURITY TOTAL:			8,072.56	10,293.25	00.0	10,293.25	(2,220.69)	
855030102/STAPLES INC	NC							
25.00	08/02/08	60/60/90	528.87	599.15	00.00	599.15	(70.28)	
50.00	80/90/80	60/60/90	1,057.75	1,211.57	0.00	1,211.57	(153.82)	
28.00	80/50/80	07/02/09	538.20	671.05	00.00	671.05	(132.85)	
SECURITY TOTAL:			2,124.82	2,481.77	0.00	2,481.77	(356.95)	
867914103/SUNTRUST BANKS INC	BANKS INC							
50.00	11/04/08	01/20/09	825.14	2,106.42	0.00	2,106.42	(1,281.28)	
20.00	11/04/08	01/21/09	310.21	842.57	0.00	842.57	(532.36)	
20.00	12/08/08	01/21/09	775.52	1,653.58	00.0	1,653.58	(878.06)	
SECURITY TOTAL:			1,910.87	4,602.57	00.0	4,602.57	(2,691.70)	
881624209/TEVA PHARM INDS LTD ADR	M INDS LTD	ADR .						
4.00	08/14/08	07/05/09	198.47	190.69	0.00	190.69	7.78	
907818108/UNION PACIFIC CORP 1.00 05/04/09	IFIC CORP 05/04/09	07/02/09	51.06	53.18	00.00	53.18	(2.12)	
911312106/UNITED PARCEL SERVICE CL B 2.00 04/21/09 07/02/	RCEL SERVI	CE CL B 07/02/09	98.03	110.29	00.0	110.29	(12.26)	
SUBTOTAL SHORT TERM GAIN LOSS	TERM GAIN	Loss	71,682.38	81,888.17	0.00	81,888.17	(10,205.79)	
LONG TERM GAIN LOSS	SS							
064058100/BANK NEW YORK MELLON CORP 8.00 09/20/06 07/02	YORK MELLO 09/20/06	ON CORP 07/02/09	221.75	314.76	0.00	314.76	(93.01)	
								ļ

|

ı

Bessemer Trust Company N.A.	Company N.	A.		Account No: 8G5031		2009 Tax Information Statement	Page 19 of 26
2009			Realized	Realized Capital Gains/Losses (continued)	(continued)		
CUSIP/Security Description Quantity Date A	ription Date Acquired Date Sold	Date Sold	Sale Proceeds	Original Cost Basis	Adjustments	Adjusted Cost Basis	Gain/Loss
LONG TERM GAIN LOSS	LOSS						
064058100/BANK NEW YORK MELLON CORP(Con't)	W YORK MELLC	N CORP(Con't)					
25.00	09/21/06	07/02/09	692.98	983.82	00.00	983.82	(290.84)
8.00	09/25/06	11/11/09	215.42	311.53	00.0	311.53	(96.11)
17.00	09/20/06	11/11/09	457.77	668.85	00.00	668.85	(211.08)
25.00	09/27/06	11/11/09	673.20	977.37	00.0	977.37	(304.17)
25.00	09/22/06	11/11/09	673.20	979.23	00.00	979.23	(306.03)
15.00	10/14/03	11/18/09	401.47	502.50	00.00	502.50	(101.03)
17.00	09/25/06	11/18/09	454.99	662.00	00.00	662.00	(207.01)
20.00	09/11/03	11/18/09	535.29	633.85	00.00	633.85	(98.56)
23.00	09/16/03	11/18/09	615.58	715.90	00.00	715.90	(100.32)
25.00	09/26/06	11/18/09	669.11	971.09	00.00	971.09	(301.98)
10.00	10/22/03	11/19/09	263.91	289.71	00.00	289.71	(25.80)
20.00	11/24/03	11/19/09	527.83	581.22	00.00	581.22	(53.39)
27.00	09/16/03	11/19/09	712.56	840.40	00.00	840.40	(127.84)
SECURITY TOTAL	Ĕ.		7,115.06	9,432.23	0.00	9,432.23	(2,317.17)
13342B105/CAMERON INTL CORP	I INTL CORP						
50.00	01/31/08	03/27/09	1,170.86	2,010.00	00.00	2,010.00	(839.14)
100.00	05/04/07	60/08/60	2,206.31	3,392.87	00.00	3,392 87	(1,186.56)
SECURITY TOTAL:	Ë		3,377.17	5,402.87	0.00	5,402.87	(2,025.70)
151020104/CELGENE CORP	3 CORP						
18.00	09/21/06	07/02/09	845.12	744.08	00.00	744.08	101.04
165167107/CHESAPEAKE ENERGY CORP	SAKE ENERGY C	CORP					
40.00	05/12/08	08/14/09	941.43	2,234.39	00.0	2,234.39	(1,292.96)
17275R102/CISCO SYSTEMS INC	SYSTEMS INC						
52.00	05/28/04	07/02/09	965.61	1,166.36	00.00	1,166.36	(200.75)
8.00	05/28/04	07/14/09	149.62	179.44	00.0	179.44	(29.82)
17.00	60/80/60	07/14/09	317.93	351.90	0.00	351.90	(33.97)

Bessemer Trust Company N.A.	ompany N.	A.		Account No: 8G5031		2009 Tax Information Statement	Page 20 of 26
2009		-	Realized	Realized Capital Gains/Losses (continued)	(continued)		
CUSIP/Security Description Quantity Date A	ription Date Acquired Date Sold	Date Sold	Sale Proceeds	Original Cost Basis	Adjustments	Adjusted Cost Basis	Gain/Loss
LONG TERM GAIN LOSS	SSC						
17275R102/CISCO SYSTEMS INC(Con't)	STEMS INC(C	on't)					
25.00	06/03/04	07/14/09	467.55	560.75	0.00	560.75	(93.20)
SECURITY TOTAL:	••		1,900.71	2,258.45	00.0	2,258.45	(357.74)
200100/CLASS ACTION SETTLEMENT	N SETTLEMEN	£					
0.00	N/A	07/02/09	00.00	0.00	(17.43)	(17.43)	17.43
219350105/CORNING INC	INC						
25.00	08/02/07	03/26/09	354.16	601.82	00.00	601.82	(247.66)
125.00	09/56/06	03/26/09	1,770.82	3,025.41	00.00	3,025.41	(1,254.59)
25.00	05/01/02	03/27/09	342.48	583.85	00.00	583.85	(241.37)
75.00	08/02/07	03/27/09	1,027.46	1,805.47	00.00	1,805.47	(778.01)
18.00	05/01/02	07/02/09	275.75	420.38	00.00	420.38	(144.63)
18.00	10/26/06	10/28/09	265.29	382.86	00.00	382.86 .	(117.57)
32.00	05/01/07	10/28/09	471.63	747.33	00.00	747.33	(275.70)
SECURITY TOTAL:	••		4,507.59	7,567.12	00.0	7,567.12	(3,059.53)
254687106/DISNEY (WALT) HOLDING CO	WALT) HOLDI	NG CO					
25.00	07/12/05	02/03/09	500.26	623.55	00.00	623.55	(123.29)
268648102/EMC CORP							
20.00	08/22/08	60/91/60	339.05	315.17	00.00	315.17	23.88
30.00	08/27/08	60/91/60	508.57	468.41	00.00	468.41	40.16
50.00	08/28/08	60/91/60	847.62	785 28	00 0	785.28	62.34
30 00	08/25/08	10/28/09	493.94	468.38	00.00	468.38	25.56
70.00	08/27/08	10/28/09	1,152.53	1,092.96	00.00	1,092.96	59.57
SECURITY TOTAL:			3,341.71	3,130.20	00.00	3,130.20	211.51
443683107/HUDSON CITY BANCORP INC	ITY BANCORE	, INC					
4.00	90/60/01	07/05/09	52.41	54.09	0.00	54.09	(1.68)
4.00	10/20/06	08/21/09	53.80	54.00	00.00	54.00	(0.20)

I

ŀ

I

Bessemer Trust Company N.A.	Company N.	A.		Account No: 8G5031	2	2009 Tax Information Statement	Page 21 of 26
2009			Realized	Realized Capital Gains/Losses (continued)	(continued)		
CUSIP/Security Description Quantity Date A	ription Date Acquired Date Sold	Date Sold	Sale Proceeds	Original Cost Basis	Adjustments	Adjusted Cost Basis	Gain/Loss
LONG TERM GAIN LOSS	LOSS						
443683107/HUDSON CITY BANCORP INC(Con't)	CITY BANCORP	NC(Con't)					
21.00	10/09/06	08/21/09	282.45	283.95	00.00	283.95	(1.50)
25.00	10/16/06	08/21/09	336.25	337.53	00.00	337.53	(1.28)
25.00	10/11/06	08/26/09	326.49	336.99	00.00	336.99	(10.50)
25.00	10/19/06	08/26/09	326.50	334.30	0.00	334.30	(7.80)
46.00	10/20/06	08/26/09	600.75	621.02	00.00	621.02	(20.27)
SECURITY TOTAL	ŗ.		1,978.65	2,021.88	00.0	2,021.88	(43.23)
460146103/INTERNATIONAL PAPER	TIONAL PAPER	~					
50.00	09/12/08	10/27/09	1,137.66	1,517.05	00.00	1,517.05	(379.39)
478160104/JOHNSON & JOHNSON	S JOHNSON						
50.00	01/03/07	03/26/09	2,633.70	3,336.68	00.00	3,336.68	(702.98)
577081102/MATTEL INC	INC					-	
25.00	09/28/07	03/25/09	295.99	586.72	00.00	586.72	(290.73)
50.00	09/27/07	03/25/09	591.97	1,180.48	00.00	1,180.48	(588.51)
50.00	09/26/07	03/25/09	591.98	1,181.54	00.0	1,181.54	(589.56)
25.00	09/25/07	03/27/09	301.61	585.86	00.0	585.86	(284.25)
20.00	10/15/01	03/27/09	603.21	1,116.63	00.0	1,116.63	(513.42)
75.00	09/28/07	03/27/09	904.83	1,760.16	00.0	1,760.16	(855.33)
25.00	03/20/08	03/30/09	289.69	530.15	00.0	530.15	(240.46)
50.00	10/15/07	69/36/60	579.38	1,116.63	0.00	1,116.63	(537.25)
50.00	03/20/08	03/31/09	580.05	1,060.30	00.00	1,060.30	(480.25)
SECURITY TOTAL:	ä		4,738.71	9,118.47	00.0	9,118.47	(4,379.76)
680414109/OLD WESTBURY NON-US LC FD	TBURY NON-US	S LC FD					
168.39	06/18/07	07/02/09	1,321.87	2,488.82	00.0	2,488.82	(1,166.95)
534.49	12/11/07	07/05/09	4,195.75	6,804.07	00.00	6,804.07	(2,608.32)
698.39	12/11/06	07/05/09	5,482.38	9,372.42	00.00	9,372.42	(3,890.04)
SECURITY TOTAL:	 		11,000.00	18,665.31	00.0	18,665.31	(7,665.31)

•

2009		- :	Realized	zed Capital Gains/Losses (continued)	(continued)		-
CUSIP/Security Description Quantity Date A	cquired	Date Sold	Sale Proceeds	Original Cost Basis	Adjustments	Adjusted Cost Basis	Gain/Loss
LONG TERM GAIN LOSS	N LOSS						
680414406/OLD	680414406/OLD WESTBURY FIXED INC FD	INC FD					
1305.48	06/10/03	07/02/09	15,000.00	15,130.55	00.0	15,130.55	(130.55)
69331C108/PG &	E CORP						
25.00	11/12/04	03/26/09	1,007.07	841.47	00.00	841.47	165.60
25.00	90/80/50	03/26/09	1,007.07	1,000.46	0.00	1,000.46	6.61
25.00	09/22/04	60/11/90	932.96	745.42	0.00	745.42	187.54
25.00	11/12/04	06/15/09	932.96	841.46	0.00	841.46	91.50
25.00	09/16/04	07/14/09	945.77	740.11	0.00	740.11	205.66
25.00	09/15/04	07/14/09	945.77	742.01	0.00	742.01	203.76
25.00	09/23/04	07/14/09	945.77	743.98	00.00	743.98	201.79
SECURITY TOTAL:	OTAL:		6,717.37	5,654.91	0.00	5,654.91	1,062.46
713448108/PEPSICO INC	ICO INC						
10.00	11/08/04	04/22/09	485.91	509.42	00.00	509.42	(23.51)
10.00	11/10/04	04/22/09	485.92	511.95	00.00	511.95	(26.03)
25.00	08/24/05	04/22/09	1,214.79	1,366.48	0.00	1,366.48	(151.69)
30.00	11/04/04	04/22/09	1,457.75	1,530.41	00.00	1,530.41	(72.66)
50.00	01/01/05	04/22/09	2,429.58	2,627.96	00.00	2,627.96	(198.38)
10 00	11/09/04	04/23/09	477.82	508.85	00.0	508.85	(31.03)
SECURITY TOTAL	OTAL:		6,551.77	7,055.07	0.00	7,055.07	(503.30)
760975102/RESE	760975102/RESEARCH IN MOTION LTD	LTD					
5.00	11/26/07	60/80/90	400.16	579.99	00.00	579.99	(179.83)
5.00	11/26/07	10/28/09	306.95	579.98	00.00	579.98	(273.03)
10.00	02/26/08	10/28/09	613.91	1,084.27	00.00	1,084.27	(470.36)
SECURITY TOTAL:	OTAL:		1,321.02	2,244.24	00.0	2,244.24	(923.22)
855030102/STAPLES INC	LES INC						
25.00	04/06/06	12/23/09	623.71	649.36	00.00	649.36	(25.65)
25.00	20/10/10	90/26/61	623 71	() (3)			

Bessemer Trust Company N.A.	npany N.	A.		Account No: 8G5031	2	2009 Tax Information Statement	Page 23 of 26
2009	· ·	Section Agency	Realized	Realized Capital Gains/Losses (continued)	(continued)		
CUSIP/Security Description Quantity Date A	on e Acquired	ription Date Acquired Date Sold	Sale Proceeds	Original Cost Basis	Adjustments	Adjusted Cost Basis	Gain/Loss
LONG TERM GAIN LOSS	ς _Ω						
855030102/STAPLES INC(Con't) 25.00 04/03/06	C(Con't) 04/03/06	12/23/09	623.71	653.69	0.00	653.69	(29.98)
SECURITY TOTAL:			1,871.13	1,955.68	00.00	1,955.68	(84.55)
881624209/TEVA PHARM INDS LID ADR	INDS LTD) ADR					
25.00	08/14/08	12/23/09	1,398.03	1,191.83	00.0	1,191.83	206.20
883556102/THERMO FISHER SCIENTIFIC	HER SCIEN	TIFIC					
7.00	11/20/06	07/02/09	277.75	306.42	00.00	306.42	(28.67)
25.00	11/20/06	08/21/09	1,147.95	1,094.35	00.00	1,094.35	53.60
32.00	10/16/06	10/08/09	1,452.80	1,311.84	00 0	1,311.84	140.96
68.00	11/20/06	10/08/09	3,087.21	2,976.63	00.00	2,976 63	110.58
SECURITY TOTAL:			5,965.71	5,689.24	00.0	5,689.24	276.47
931142103/WAL-MART STORES INC	TORES INC	,.					
25.00	01/03/07	60/80/10	1,283.29	1,192.32	00.00	1,192.32	90.97
25.00	05/30/07	03/25/09	1,277.20	1,175.34	00.00	1,175.34	101.86
8.00	05/30/07	07/02/09	383.27	376.11	00.00	376.11	7.16
SECURITY TOTAL:			2,943.76	2,743.77	00.0	2,743.77	199.99
H27013103/WEATHERFORD INTL LTD	D INTL LT	ē					
50.00	03/12/07	60/60/90	981.86	1,085.68	00.00	1,085.68	(103.82)
28.00	03/12/07	07/05/09	511.26	607.98	00.00	607.98	(96.72)
100.00	03/12/07	10/03/03	1,968.39	2,171.34	00.0	2,171.34	(202.95)
SECURITY TOTAL:			3,461.51	3,865.00	00.0	3,865.00	(403.49)
SUBTOTAL LONG TERM GAIN LOSS	RM GAIN I	SSO	89,248.07	111,582.57	(17.43)	111,565.14	(22,317.07)
GRAND TOTAL GAIN/LOSS	/ross		160,930.45	193,470.74	(17.43)	193,453.31	(32,522.86)

i L

< 33 € PAGE 1 2009 FEDERAL STATEMENTS THE ROBERT F. & MYRNA L. KROHN FAMILY **FOUNDATION** 36-3259494 **STATEMENT 1** FORM 990-PF, PART I, LINE 16B **ACCOUNTING FEES** (B) NET (C) (A) (D) INVESTMENT **EXPENSES** ADJUSTED CHARITABLE PER BOOKS INCOME **PURPOSES** NET INCOME LUTZ & COMPANY 2,100. 2,100. \$ 0. TOTAL \$ <u>0. \$</u> 0. STATEMENT 2 FORM 990-PF, PART I, LINE 16C OTHER PROFESSIONAL FEES (B) NET (D) (A) INVESTMENT **EXPENSES** ADJUSTED CHARITABLE PER BOOKS INCOME NET INCOME **PURPOSES** 2,658. \$ 2,658. \$ INVESTMENT ADVISORY FEES 2,658. 0. TOTAL \$ 2,658. 0. **STATEMENT 3** FORM 990-PF, PART I, LINE 18 **TAXES** (A) (B) NET (C) (D) **EXPENSES** INVESTMENT ADJUSTED CHARITABLE PER BOOKS INCOME NET INCOME **PURPOSES** FEDERAL TAXES -1,560. \$ -1,560. FOREIGN TAXES 203. 203. -1,<u>357.</u> TOTAL \$ -1,357. \$ 0. STATEMENT 4

FORM 990-PF, PART III, LINE 3
OTHER INCREASES

OTHER INCREASES

TOTAL \$ 84.

2009

N #1 .

FEDERAL STATEMENTS

THE ROBERT F. & MYRNA L. KROHN FAMILY FOUNDATION

PAGE 2

36-3259494

STATEMENT 5 FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE GRANT	OF AMOUNT
YOUNG AMERICA'S FOUNDATION 110 ELDEN STREET HERNDON, VA 20170	NONE	PUBLIC	CHARITABLE	\$ 1,000.
NU FOUNDATION 1010 LINCOLN MALL, STE 300 LINCOLN, NE 68508	NONE	PUBLIC	CHARITABLE	30,000.
STEADMAN HAWKINS RES. FD VAIL, CO	NONE	PUBLIC	CHARITABLE	1,000.
LAURITZEN GARDENS 100 BANCROFT STREET OMAHA, NE 68108	NONE	PUBLIC	CHARITABLE	1,500.
ST JUDE'S RESEARCH HOSPITAL 262 DANNY THOMAS PLACE MEMPHIS, TN 38105	NONE	PUBLIC	CHARITABLE	300.
EAGLE VALLEY LAND TRUST 51 EAGLE ROAD #1 AVON, CO 81620	NONE	PUBLIC	CHARITABLE	250.
THE NATURE CONSERVANCY - NE OMAHA, NE	NONE	PUBLIC	CHARITABLE	5,000.
U OF NE FD - BRUCE BUEHLEY FD 1010 LINCOLN MALL, STE 300 LINCOLN, NE 68508	NONE	PUBLIC	CHARITABLE	11,697.
UNITED WAY OF THE MIDLANDS 1805 HARNEY STREET OMAHA, NE	NONE	PUBLIC	CHARITABLE	10,000.
				TOTAL \$ 60,747.