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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , and ending

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions	Name of foundation KATTEN MUCHIN ROSENMAN FOUNDATION, INC.		A Employer identification number 36-3165216
	Number and street (or P.O. box number if mail is not delivered to street address)	Room/suite	B Telephone number 312-902-5200
	City or town, state, and ZIP code CHICAGO, IL 60661		C If exemption application is pending, check here ☐ D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 259185.		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	2209498.			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	2209498.	0.	0.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees				
	17 Interest				
	18 Taxes				
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses Stmt 1	115.	0.	0.	115.
	24 Total operating and administrative expenses. Add lines 13 through 23	115.	0.	0.	115.
	25 Contributions, gifts, grants paid	2154972.			2154972.
26 Total expenses and disbursements. Add lines 24 and 25	2155087.	0.	0.	2155087.	
27 Subtract line 26 from line 12	54411.				
a Excess of revenue over expenses and disbursements					
b Net investment income (if negative, enter -0-)		0.			
c Adjusted net income (if negative, enter -0-)			0.		

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	204774.	259185.	259185.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	204774.	259185.	259185.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	0.	0.		
30 Total net assets or fund balances	204774.	259185.		
31 Total liabilities and net assets/fund balances	204774.	259185.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	204774.
2 Enter amount from Part I, line 27a	2	54411.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	259185.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	259185.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	NONE			
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	2177266.	100523.	21.659381
2007	1899138.	94764.	20.040712
2006	1822450.	126035.	14.459872
2005	1457613.	58862.	24.763226
2004	1646789.	64020.	25.723040

2 Total of line 1, column (d)	2	106.646231
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	21.329246
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	70060.
5 Multiply line 4 by line 3	5	1494327.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0.
7 Add lines 5 and 6	7	1494327.
8 Enter qualifying distributions from Part XII, line 4	8	2155087.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	0.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	0.
6	Credits/Payments.		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	0.
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2010 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ IL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► MARK P. BROUTMAN Telephone no ► 312-902-5200 Located at ► 525 W. Monroe St., Ste. 1900, Chicago, IL ZIP+4 ► 60661-3693			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No	
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Schedule Attached				
	0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	71127.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	71127.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	71127.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1067.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	70060.
6	Minimum investment return. Enter 5% of line 5	6	3503.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	3503.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3503.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	3503.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3503.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2155087.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2155087.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2155087.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				3503.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004	1643592.			
b From 2005	1454672.			
c From 2006	1816152.			
d From 2007	1894405.			
e From 2008	2172240.			
f Total of lines 3a through e	8981061.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$	2155087.			
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				3503.
e Remaining amount distributed out of corpus	2151584.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	11132645.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr.			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	1643592.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	9489053.			
10 Analysis of line 9				
a Excess from 2005	1454672.			
b Excess from 2006	1816152.			
c Excess from 2007	1894405.			
d Excess from 2008	2172240.			
e Excess from 2009	2151584.			

N/A

- ▶

☐ 4942(I)(3) or ☐ 4942(I)(5)

- (4) Gross investment income**

[illegible]

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Attached Schedule			In order to make contributions for charitable, religious, educational or scientific purposes	2154972.
Total			▶ 3a	2154972.
b <i>Approved for future payment</i> None				
Total			▶ 3b	0.

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.

Employer identification number

36-3165216

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.

36-3165216

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Arthur W. Hahn 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 16500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
2	Daniel P. Shapiro 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 12000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
3	David H. Kistenbroker 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 13333.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
4	David R. Dlugie 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 5040.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
5	David R. Shevitz 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 7641.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
6	Herbert S. Wander 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 22918.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.

36-3165216

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
7	Howard S. Lanznar 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 16507.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
8	Katten Muchin Rosenman LLP 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 1900000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
9	Kenneth M. Jacobson 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 15400.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
10	Kenneth W. Miller 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 5723.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
11	Lewis Greenbaum 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 11000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
12	Matthew S. Brown 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 5400.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.

36-3165216

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
13	Milton S. Wakschlag 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 6655.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
14	Reid A. Mandel 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 9400.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
15	Renee M. Friedman 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 5100.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
16	Saul E. Rudo 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 16507.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
17	Sheldon I. Banoff 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 6540.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
18	Terry E. Newman 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 9043.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.

36-3165216

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
19	Vincent A.F. Sergi 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 9400.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
20	David B. Schulman 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 8000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
21	Gregory P.L. Pierce 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 5080.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Form 990-PF	Other Expenses			Statement	1
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Filing Fees	115.	0.	0.	115.	
To Form 990-PF, Pg 1, ln 23	115.	0.	0.	115.	

990-PF	Affiliation with Tax-Exempt Organizations Part XVII, Line 2, Column (c)	Statement	2
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Name of Affiliated or Related Organization

Katten Muchin Rosenman LLP Employees' Welfare Benefit Plan

Description of Relationship with Affiliated or Related Organization

Common Directors/Trustees

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.

FORM 990-PF RETURN OF PRIVATE FOUNDATION

FOR THE TAX YEAR ENDED 12/31/09

FEDERAL I.D. #36-3165216

Page 6 Part VIII – Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees and Contractors

1. List all officers, directors, trustees, foundation managers and, if paid their compensation for 2009

(a) Name and Address	(b) Title and Average Hours Per Week Devoted to Position	(c) Contributions to Employee Benefit Plans	(d) Expense Account and Other Allowances	(e) Compensation
Hahn, Arthur W. 525 W. Monroe Street Chicago, IL 60661-3693	Director Less than ½ Hour	0	0	0
Matis, Nina B. 525 W. Monroe Street Chicago, IL 60661-3693	Director Less than ½ Hour	0	0	0
Kistenbroker, David H. 525 W Monroe Street Chicago, IL 60661-3693	Director Less than ½ Hour	0	0	0
Wander, Herbert S. 525 W Monroe Street Chicago, IL 60661-3693	Secretary Director Less than ½ Hour	0	0	0
Bryant, David J 525 W Monroe Street Chicago, IL 60661-3693	Director Less than ½ Hour	0	0	0

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.

FORM 990-PF RETURN OF PRIVATE FOUNDATION

FOR THE TAX YEAR ENDED 12/31/09

FEDERAL I.D. #36-3165216

Page 6 Part VIII – Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees and Contractors

1. List all officers, directors, trustees, foundation managers and, if paid their compensation for 2009

(a)	(b)	(c)	(d)	(e)
Name and Address	Title and Average Hours Per Week Devoted to Position	Contributions to Employee Benefit Plans	Expense Account and Other Allowances	Compensation
Ash, Karen Artz 575 Madison Avenue New York, NY 10022-2585	Director Less than ½ Hour	0	0	0
Sergi, Vincent A.F. 525 W. Monroe Street Chicago, IL 60661-3693	President Director Less than ½ Hour	0	0	0
Lanznar, Howard S 525 W. Monroe Street Chicago, IL 60661-3693	Treasurer Director Less than ½ Hour	0	0	0
Cotton, Howard E. 575 Madison Avenue New York, NY 10022-2585	Director Less than ½ Hour	0	0	0
Rubenstein, Joshua S 575 Madison Avenue New York, NY 10022-2585	Director Less than ½ Hour	0	0	0

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.

FORM 990-PF RETURN OF PRIVATE FOUNDATION

FOR THE TAX YEAR ENDED 12/31/09

FEDERAL I.D. #36-3165216

Page 6 Part VIII – Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees and Contractors

1. List all officers, directors, trustees, foundation managers and, if paid their compensation for 2009

(a)	(b)	(c)	(d)	(e)
Name and Address	Title and Average Hours Per Week Devoted to Position	Contributions to Employee Benefit Plans	Expense Account and Other Allowances	Compensation
Huffenus, Daniel S. 401 S. Tyron St, Ste. 2600 Charlotte, NC 28202-1935	Director Less than ½ Hour	0	0	0
Title, Gail Migdal 2029 Century Park East Los Angeles, CA 90067-3012	Director Less than ½ hour	0	0	0
Shulruff, Stuart P. 525 W. Monroe Street Chicago, IL 60661-3693	Director Less than ½ hour	0	0	0

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.
F.E.I.N. 36-3165216
FORM 990-PF RETURN OF PRIVATE FOUNDATION
FYI 12/31/09

PART XV SUPPLEMENTAL INFORMATION--3A
CONTRIBUTIONS PAID DURING THE YEAR

AMOUNT

100 Mile Man Foundation	3,000
100 Women in Hedge Funds Foundation	4,620
2009 Columbus Day Scholarship Journal	150
A Child's Place	15
A Place Called Home	1,200
ABA Fund for Justice and Education	4,500
Active Transportation Alliance	595
Adler Aphasia Center	300
After School Matters	8,800
Akron Children's Hospital Foundation	100
Alzheimer's Association	35
Alzheimer's Association, NYC Chapter	330
American Brain Tumor Association	690
American Cancer Society	14,843
American Cancer Society-Illinois Division	776
American Comm. Weizmann Inst. of Science	2,750
American Diabetes Association	100
American Friends of Hebrew University	5,125
American Heart Assoc. - Midwest Affiliate	871
American Heart Association	42,100
American Ireland Fund	15,060
American Jewish Committee	13,250
American Liver Foundation	500
American Technion Society	1,000
Anti Defamation League	5,000
Art Institute of Chicago	27,600
Asian Pacific American Legal Center	2,500
Assistance in Healthcare	7,300
Associa Cares	1,000
Attack ACC Foundation	1,000
Auditorium Theatre Roosevelt University	10,000
Autism Speaks	14,085
BADC Foundation	1,500
Barrel of Monkeys	3,333
Bet Tzedek	3,000
Better Government Association	2,700
Big Brothers Big Sisters of Greater LA	4,170
Big Brothers Big Sisters of NYC	325
Blue Man Creativity Center	825
Boys and Girls Clubs of America	12,100
Boys and Girls Clubs of Chicago	31,100

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.
F.E.I.N. 36-3165216
FORM 990-PF RETURN OF PRIVATE FOUNDATION
FYI 12/31/09

PART XV SUPPLEMENTAL INFORMATION--3A
CONTRIBUTIONS PAID DURING THE YEAR

AMOUNT

Bridge Youth & Family Services	1,400
BuildOn	4,490
Business & Professional People for the PI	2,500
Cabrini Green Legal Aid Clinic	5,000
California Supreme Ct Historical Society	50
Campus After Dark	5,000
Cancer Wellness Center	1,000
Capital Area Food Bank	11,000
Career Education Corp. Scholarship Fund	5,000
Caring for Carcinoid Foundation	5,300
Carol Stream Christian Academy	720
CARPLS	4,500
Catalyst	8,625
Catholic Charities	2,500
Center for Conflict Resolution	700
Center for Disability and Elder Law	2,500
Center for Enriched Living	11,690
Center on Wrongful Convictions	4,000
Central Park Conservancy	1,000
Chabad of Southamptom Jewish Center	900
Chaminade High School	3,950
Charles Tillman Cornerstone Foundation	3,000
Charlotte International Cabinet	1,400
Charlotte Rescue Mission	50
Chgo Comm Minorities in Large Law Firms	6,500
Chicago Bar Foundation	5,880
Chicago Center for Family Health	3,000
Chicago Chamber Music Society	100
Chicago Children's Advocacy Center	3,334
Chicago Council of Lawyers	950
Chicago Cultural Center Foundation	6,250
Chicago Fire Foundation	300
Chicago Lawyers Committee f/ Civil Rights	36,500
Chicago Summer Business Institute	4,000
Chicago Symphony Orchestra	12,600
Chicago Volunteer Legal Services Fdn.	3,608
Chicago White Sox Charities	1,950
Chicago Youth Programs, Inc.	3,700
Chicagoland Entrepreneurial Center	1,950
Children's Cancer & Blood Foundation	750
Children's Cardiomyopathy Foundation	9,874

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.
F.E.I.N. 36-3165216
FORM 990-PF RETURN OF PRIVATE FOUNDATION
FYI 12/31/09

PART XV SUPPLEMENTAL INFORMATION--3A

CONTRIBUTIONS PAID DURING THE YEAR

AMOUNT

Children's Home + Aid	800
Children's Inner City Educational Fund	1,667
Children's Law Center	2,500
Children's Memorial Foundation	12,700
Children's Memorial Hospital	100
Child's Play Touring Theatre	1,000
Christ the King Jesuit College Prep.	5,000
CINN Foundation	4,000
City of Hope	13,800
City of Peace	40
College of Mount Saint Vincent	2,000
Community Economic Dev. Law Project	3,000
Community Impact	4,525
Community Link	50
Concern Foundation	1,260
Concern Worldwide U.S.	410
Conference Board, Inc.	11,972
Constitutional Rights Foundation	9,000
Constitutional Rights Foundation Chicago	2,500
Cornell University Law School	400
Council for Children's Rights	10,000
Council for Jewish Elderly	3,530
Cristo Rey Jesuit High School	2,834
Cystic Fibrosis Foundation	29,550
Daniel Murphy Scholarship Fund	734
David Dawes Nee II Foundation	420
DCG Foundation	500
DePaul University	2,000
Design Trust for Public Space	1,300
Diabetes Research Institute Foundation	4,600
Direct Effect Charities	515
Direct Women	5,000
Dispute Resolution Services Inc.	1,000
District Alliance for Safe Housing	7,500
Dog Beach Now	1,000
Domestic Violence Legal Clinic	3,000
DOROT	4,275
Dress for Success	6,750
Easter Seals Metropolitan Chicago	2,166
Emerald City Theatre	5,000
Entertainment AIDS Alliance	420

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.
F.E.I.N. 36-3165216
FORM 990-PF RETURN OF PRIVATE FOUNDATION
FYI 12/31/09

PART XV SUPPLEMENTAL INFORMATION--3A
CONTRIBUTIONS PAID DURING THE YEAR

AMOUNT

Epilepsy Foundation - Greater Los Angeles	4,150
Family Center, Inc.	2,000
Federal Bar Foundation	1,225
Field Museum	40,000
Fight for Children	14,500
Flint Creek Wildlife Rehabilitation	750
Food Allergy Initiative	13,250
Franciscan Charities Inc.	976
Freedom Guide Dogs	580
Friendly Temple Church of God in Christ	100
Frieze Fund at Children's Hospital	2,000
Gale Sayers Center	300
Gasto-Intestinal Research Foundation	3,500
Gateway for Cancer Research	22,500
Genetic Disease Foundation	250
Georgetown Visitation	2,500
Girl Scouts of Chicago	11,500
Girls in the Game	2,500
GLSEN	5,740
Goodman Theatre	75,000
Gottlieb Memorial Hospital Auxiliary	1,200
Great Neck Arts Center	460
Greater Chicago Food Depository	15,250
Greater IL Chpt. National MS Society	885
Green Star Movement	5,000
Haazinu Charitable Foundation	500
Harlem Educational Activities Fund	825
Harlem School of the Arts	1,000
Hebrew Home at Riverdale	100
Hebrew Home for the Aged at Riverdale	3,500
Hedge Funds Care	21,450
Helping Hands Rehabilitation Center	300
Hephzibah Children's Association	9,450
Hiawatha Seaway Council	2,500
High Jump	450
Hinsdale Hospital Foundation	2,500
Holy Trinity High School	5,500
Hospitality House of Charlotte	330
Housewares Charity Foundation	500
Housing Opportunities for Women	1,800
Hubbard Street Dance Chicago	7,250

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.
F.E.I.N. 36-3165216
FORM 990-PF RETURN OF PRIVATE FOUNDATION
FYI 12/31/09

PART XV SUPPLEMENTAL INFORMATION--3A

CONTRIBUTIONS PAID DURING THE YEAR

AMOUNT

Hubbard Street Dance Company	3,700
Humane Animal Welfare Society	100
Illinois Council of Economic Education	1,480
Illinois Technology Foundation	5,000
International Women's Media Foundation	14,000
Interschool Orchestras of New York	500
Invest for Kids	965
iStar Charity Foundation	51,500
Jewish Board of Family & Children Service	5,000
Jewish Family Service of Los Angeles	1,550
Jewish Federation	5,000
Jewish Guild for the Blind	250
Jewish United Fund	91,566
JMC Auxiliary, Inc.	1,000
Joffrey Ballet of Chicago	19,200
John Buck Company Foundation	2,700
Junior Achievement of Central Carolinas	55
Junior Council of Children's Mem. Hosp.	1,500
Juvenile Diabetes Research Foundation	2,500
La Rabida Children's Hospital	390
Lake Forest Hospital	3,900
Latinos Progresando	3,300
Lawson House YMCA	5,000
Lawyers for the Creative Arts	4,000
LD Access	2,500
Leadership Greater Chicago	2,533
Legal Aid Foundation of Los Angeles	1,000
Legal Aid Society	5,000
Legal Assistance Fdn of Metro Chicago	25,000
Legal Momentum	9,100
Legal Services of Southern Piedmont	10,300
Lehigh University	667
Leslie Minier for Simpson Academy	3,000
Leukemia & Lymphoma Society	1,130
Lincoln Park Zoological Society	6,250
Lookingglass	14,400
Los Angeles Regional Food Bank	6,000
Los Angeles Team Mentoring	1,000
Louis L. Valentine Club	800
Loyola University of Chicago	10,000
Lynn Sage Cancer Research Foundation	1,000

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.
F.E.I.N. 36-3165216
FORM 990-PF RETURN OF PRIVATE FOUNDATION
FYI 12/31/09

PART XV SUPPLEMENTAL INFORMATION--3A
CONTRIBUTIONS PAID DURING THE YEAR

AMOUNT

Lyric Opera of Chicago	79,798
Maccabi USA/Sports for Israel	3,132
Madison Square Boys & Girls Club	100
MALDEF	5,000
Mercy Home for Boys & Girls	2,100
Mercy Hospice Center	100
Metropolitan Chicago Healthcare Council	3,750
Mexican American Bar Foundation	3,750
Mikva Challenge	10,000
Minority Corporate Counsel Assoc.	50,340
Mitchell A. Mars Foundation	1,000
Ms. Foundation for Women	12,880
Multiple Myeloma Research Fdn.	100
Multiple Sclerosis Society	300
Muscular Dystrophy Association	1,000
Museum of Contemporary Art	4,800
Museum of Modern Art	24,000
Museum of Science and Industry	44,500
Museum of the City of New York	4,250
Music Institute of Chicago	5,000
MusiCares Foundation	24,470
NA'AMAT USA	125
NAPABA Law Foundation	2,375
National Immigrant Justice Center	51,836
National Kidney Foundation of Illinois	19,954
National Law Center on Homelessness	5,000
National Multiple Sclerosis Society	16,829
National Symphony Orchestra	10,000
National Women's Law Center	4,400
Nat'l Multiple Sclerosis Society NYC Chpt	410
Navy-Marine Corps Relief Society	100
New Hope Housing, Inc.	900
New York Lawyers for the Public Interest	500
New York University	5,000
New Yorkers for Children	23,030
North Suburban Medical Research Jr. Board	650
Northwestern Community Hospital Fdn.	1,100
Northwestern Univ. Feinberg Sch. of Med.	10,000
Northwestern University School of Law	59,203
NY P & F Widows & Children's Benefit Fund	6,000
NYU Tisch School of the Arts	100

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.
F.E.I.N. 36-3165216
FORM 990-PF RETURN OF PRIVATE FOUNDATION
FYI 12/31/09

PART XV SUPPLEMENTAL INFORMATION--3A
CONTRIBUTIONS PAID DURING THE YEAR

AMOUNT

Orphaned Starfish Foundation	9,700
Outfest	3,000
Pamela B. Katten Memorial Leukemia Rsrh	15,000
Parker Jewish Institute Foundation	1,415
Partners for Parks	1,000
Partnership to Educate & Advance Kids	6,700
PKD Foundation	465
Port Chester Carver Center	500
Providence St. Mel School	4,575
Public Counsel	24,500
Public Interest Law Initiative	8,500
R&W Foundation	2,600
Rape Foundation	1,000
Ravinia	14,900
Reading Reform Foundation New York	650
Rehabilitation Institute of Chicago	5,750
Research for the Cure Foundation	1,200
Resurrection Development Foundation	4,700
Richard Willis Sr. Memorial Fund	2,000
Richmond Community Services Fdn., Inc.	1,000
Riverside Foundation	1,300
Riverside Symphony	500
Robert H. Lurie Comprehensive Cancer Ctr.	705
Robin Hood Foundation	1,000
Roger Baldwin Foundation of ACLU Inc.	47,980
Ronald McDonald House of New York	7,750
Roosevelt University	530
Rush-Copley Foundation	1,088
Safe Horizon	500
Salvation Army - WTV	1,000
Same Planet Different World Dance Theatre	250
Sanctuary for Families	5,000
Sarcoma Research Foundation	500
Say Yes to Education Inc.	1,000
SCH Gala 2009	4,500
Sec. & Exchange Comm. Historical Society	5,000
SGA Youth & Family Services	2,780
Signature Theatre Company	9,500
Southeast Lake County Faith in Action	500
Split Pillow	667
Sponsors for Educational Opportunities	34,000

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.
F.E.I.N. 36-3165216
FORM 990-PF RETURN OF PRIVATE FOUNDATION
FYI 12/31/09

PART XV SUPPLEMENTAL INFORMATION--3A
CONTRIBUTIONS PAID DURING THE YEAR

	AMOUNT
St. Ann's Soup Kitchen & Food Pantry	5,000
St. Joseph's School	4,700
St. Jude Children's Research Hospital	2,358
St. Vincent de Paul Center	5,833
Steppenwolf Theatre Company	2,000
Steve Bull Foundation	200
STRIVE	1,000
Summer on the Hill	8,500
Sunserve	100
Susan G. Komen for the Cure	100
T.J. Martell Foundation	10,000
Trustees of University of Pennsylvania	5,250
U of C Comer Children's Hospital	1,000
UCLA Foundation	7,900
UCLA School of Law	2,500
UIC	4,750
UJA-Federation of New York	5,400
ULI Foundation	3,000
United Hospital Fund	2,500
United States Holocaust Memorial Museum	4,000
University of Chicago	100
University of Chicago Cancer Res. Fdn.	8,500
University of Illinois	1,800
Urban Arts Partnership	38,850
Urban Justice Center	9,150
Urban Ministry Center	2,500
Visiting Nurse Services in Westchester	1,200
Volunteer Lawyers for the Arts	1,500
Volunteers of Legal Service, Inc.	10,000
Washington Lawyers Comm. for CR & UA	2,500
Washington Lawyers Committee for CR	1,500
WBEZ Alliance Inc	2,500
West Suburban Humane Society	100
White House Project	40,000
Women Lawyers Association of LA Fdn.	1,000
Yeshiva Chaim Berlin	5,000
Young Women's Leadership Charter School	600
Youth Choral Theater of Chicago	5,000
Youth Emergency Services & Shelter	1,500
TOTAL CONTRIBUTIONS	2,154,972

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **►**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns***Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization Katten Muchin Rosenman Foundation, Inc.		Employer identification number 36 3165216	
	Number, street, and room or suite no. If a P.O. box, see instructions 525 W. Monroe St., Ste. 1900			
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. Chicago, IL 60661			

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|--|------------------------------------|
| ☐ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (sec 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☒ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

- The books are in the care of ► **Katten Muchin Rosenman LLP**

Telephone No. ► (**312**) **902-5200** FAX No. ► (**312**) **902-1061**

- If the organization does not have an office or place of business in the United States, check this box ☐ **►**
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **August 16**, 20**10**, to file the exempt organization return for the organization named above. The extension is for the organization's return for.
 - ☒ calendar year 20**09** or
 - ☐ tax year beginning, 20, and ending, 20

- If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☐ **Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return. See instructions.	Name of Exempt Organization		Employer identification number
	Number, street, and room or suite no. If a P.O. box, see instructions.		For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions		

Check type of return to be filed (File a separate application for each return).

- | | | | |
|--------------------------------------|---|--------------------------------------|------------------------------------|
| ☐ Form 990 | ☐ Form 990-PF | ☐ Form 1041-A | ☐ Form 6069 |
| ☐ Form 990-BL | ☐ Form 990-T (sec. 401(a) or 408(a) trust) | ☐ Form 4720 | ☐ Form 8870 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 5227 | |

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ _____
Telephone No. ▶ (_____) _____ FAX No. ▶ (_____) _____
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.
- 4 I request an additional 3-month extension of time until _____, 20_____.
- 5 For calendar year _____, or other tax year beginning _____, 20_____, and ending _____, 20_____.
- 6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension _____

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a	\$
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	8c	\$

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ▶ Ch P. Bl Title ▶ **Assistant Secretary** Date ▶ **05/10/10**

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return. See instructions	Name of Exempt Organization KATTEN MUCHIN ROSENMAN FOUNDATION, INC.	Employer identification number 36 3165216
	Number, street, and room or suite no. If a P.O. box, see instructions 525 W. MONROE ST., STE. 1900	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions CHICAGO, IL 60661	

Check type of return to be filed (File a separate application for each return).

- | | | | |
|--------------------------------------|---|--------------------------------------|------------------------------------|
| ☐ Form 990 | ☒ Form 990-PF | ☐ Form 1041-A | ☐ Form 6069 |
| ☐ Form 990-BL | ☐ Form 990-T (sec. 401(a) or 408(a) trust) | ☐ Form 4720 | ☐ Form 8870 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 5227 | |

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of **KATTEN MUCHIN ROSENMAN LLP**
Telephone No. **(312) 902-5200** FAX No. **(312) 902-1061**
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until **NOVEMBER 15**, 20 **10**.
- 5 For calendar year **2009**, or other tax year beginning _____, 20____, and ending _____, 20____.
- 6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension **INFORMATION NECESSARY FOR COMPLETION OF THE RETURN HAS NOT YET BEEN MADE AVAILABLE**

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	0
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	0
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature  Title **SECRETARY** Date **8-12-10**