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CRUSSELL 08/03/2010 7 47 AM

Form

Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047 2009 Open to Public

A	For the 20	09 cal <u>endar y</u>	ar, or tax year beginning , and	ending			•	
	Check if applic	able Please	C Name of organization CHARLOTTE ANN RUSSI	ELL CHARITE	ABLE		Emple	oyer identification number
U.	Address chang	use IRS label or	TRUST					
	Name change	print or	Doing Business As		<u> </u>			-3146220
	Initial return	type. See	Number and street (or P O box if mail is not delivered to street address 112 E MAIN STREET)	Room/s	suite E	Teleph	none number
	Termination	Specific Instruc-	City or town, state or country, and ZIP + 4				Gross rece	eipts\$ 415,997
\Box	Amended retur			942		ľ	010001000	20700
$\overline{\sqcap}$	Application per	nding F Nam	and address of principal officer			۲	l(a) is this	a group return for
	,	WI	LLIAM NELSON			1.	affiliate	
						'	includ	ed? Yes No
_	T		501(c) (3) ◀ (insert no) 4947(a)(1) or				If "No,	* attach a list (see instructions)
	Tax-exempt		501(c) (3) ◀ (insert no) 4947(a)(1) or	527			I(c) Group	exemption number
		zation X Co	poration Trust Association Other		L Year of fo		(c) Gloup	M State of legal domicile IL
********	art i	Summa					'	
	1 Brie	fly describe	ne organization's mission or most significant activities					
٥	T	O SUPPO	T VARIOUS ORGANIZATIONS AS SET	FORTH IN T	HE TRUST	AGREEN	ŒNT	
Š								
Ë								
Š	2 Che	ck this box	if the organization discontinued its operations or	disposed of more	than 25% of i	ts net asset	s .	
ઍ			members of the governing body (Part VI, line 1a)				3	5
ties	I	-	endent voting members of the governing body (Part V	I, line 1b)			4	
Activities & Governance	1		mployees (Part V, line 2a) olunteers (estimate if necessary)				5	
ĕ			oluriteers (estimate if necessary) ated business revenue from Part VIII, column (C), line	. 12			6 7a	
,	KENG	unfelated bu	sires taxable income from Form 990-T line 34	12			7b	0
	1	2 2010	grants (Part VIII, line 1h)			Prior Year	1	Current Year
Regular B	8,160m	mbutiens an	ganis (Part VIII, line 1h)					
副	u	10 1	#				1.60	F2 F26
\ <u>\$</u>	- 7 "	11 10 10 10	(Part VIII, column (A), lines 3, 4, and 7d)				,162	53,506 362,491
			art VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		<u> </u>		,640 ,802	415,997
<u> </u>			dd lines 8 through 11 (must equal Part VIII, column (/ ir amounts paid (Part IX, column (A), lines 1–3)	1), line 12)			, 585	370,801
	ſ		r for members (Part IX, column (A), line 4)				/ 555	
υn			impensation, employee benefits (Part IX, column (A),	lines 5-10)	-	25	,000	
enses	I		raising fees (Part IX, column (A), line 11e)					
Ехре	b Tota	ıl fundraising	expenses (Part IX, column (D), line 25) ▶					
Ш		•	Part IX, column (A), lines 11a–11d, 11f–24f)			_	,872	43,206
			Add lines 13–17 (must equal Part IX, column (A), line	25)			, 457 , 345	414,007
28	19 Rev	enue less ex	penses Subtract line 18 from line 12		Begin	ning of Curre		1,990 End of Year
Net Assets or Fund Balances	20 Tota	ıl assets (Pa	X, line 16)			0,855		11,011,393
d Ba	21 Tota		art X, line 26)			334	,585	370,801
		assets or ful	d balances Subtract line 21 from line 20		1	<u>0,520</u>	<u>, 439</u>	10,640,592
_ <u>P</u>	art II	Signatu	e Block					
			ies of perjury, I declare that I have examined this return, includ is true, correct, and complete. Declaration of preparer (other the					
e:-			(2. M.)	,			i c	/3/10
Sig He		Signatu	e of officer				Date	/3/10
			MIRZERSON - WILL LAM E. 1	(mcsaa)			Date	
			print name and title	ZELBU-C				
		Preparer's	\		Date	Check if		Preparer's identifying number (see instructions)
Pai		signature	RUSS LEIGH	l c	08/03/10	self- employed	×	P00086811
	eparer's	Firm's name	Russell Leigh & Asso				EIN D	36-3333616
US	e Only	ıf self-emplo	ed) 228 E Main St				Phone	
		address, and	noopedcon, 12 cos4.				no 🕨	<u> 217-283-9336</u>
	ALCIDO A		turn with the preparer chown above? (see instructions	•)				Voc No.

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions. DAA

Part III Statement of Program Service Accomplishments

r	47 L SEI	Stateme	FIIL OF F	rogram	Service	Accomp	<u> Mannents</u>
1	Briefly de	escribe the	organizat	ion's miss	เดก		

U	city accorde the	organization s i	111331011							
TΩ	TEODOTIS	SIIOTGEV	OPCANTZATIONS	ZΩ	SET	FODTH	TN	тиг	שפוופש	ACDEEMENT

•	o borrow.	VILLOUS CROMITANTIO	NO 110 DEL TONIN IN 1112	Inour north		
2	the prior Form 99		vices during the year which were not listed on		Yes	X No
3	Did the organizations services?	tion cease conducting, or make significant to these changes on Schedule O	changes in how it conducts, any program		Yes	X No
4	Describe the exe Section 501(c)(3)	mpt purpose achievements for each of the	e organization's three largest program services the amoust a services that are required to report the amousty, for each program service reported			
4a	(Code) (Expenses \$	including grants of \$) (Revenue \$)
4b	(Code) (Expenses \$	including grants of \$) (Revenue \$)
4c	(Code) (Expenses \$	including grants of \$) (Revenue \$)

4d Other program services (Describe in Schedule O)

(Expenses \$ 370,801 including grants of \$

370,801) (Revenue \$

4e Total program service expenses ▶

370,801

Form **990** (2009)

20 Did the organization operate one or more hospitals? If "Yes," complete Schedule H

_	n 990 (2009) CHARLOTTE ANN RUSSELL CHARITABLE 36-3146220		P	age 3
P	art IV Checklist of Required Schedules	_		1
4	In the ergonization described in continu 501(a)/2) or 4047(a)/1) (athor then a private foundation) 2 If "Vec."	Γ	Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	x	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	^	Х
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to			
•	candidates for public office? If "Yes," complete Schedule C, Part I	3		x
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete	<u> </u>	t^-	
	Schedule C, Part II	4		х
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e)			
	notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5		ļ
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have			
	the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes,"	1		
	complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7	<u> </u>	X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes,"			
	complete Schedule D, Part III	8		X
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part			
	X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes,"		1	
	complete Schedule D, Part IV	9		X
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or	1		l
	quasi-endowments? If "Yes," complete Schedule D, Part V	10		X
11	is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI,			
	VII, VIII, IX, or X as applicable	11	X	ļ
•	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete			
	Schedule D, Part VI			
•	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more			
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII			
•	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more			
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII			
•	Did the organization report an amount for other assets related in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX			
	·			
	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
•	the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X			
12	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
_	Schedule D, Parts XI, XII, and XIII	12	x	
2Δ	Was the organization included in consolidated, independent audited financial statements for the tax year? Yes No	† · · ·		
	If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional	1		
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	1	х
4a		14a		X
	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising,			
	business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any			
	organization or entity located outside the United States? If "Yes," complete Schedule F, Part II	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance			
	to individuals located outside the United States? If "Yes," complete Schedule F, Part III	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services	1		
	on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17	<u> </u>	X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on	1		
	Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	ļ	X
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?			
	If "Yes," complete Schedule G, Part III	19	ـــــ	X

Checklist of Required Schedules (continued)

			Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations			
	in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	X	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the			
	United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		<u> </u>
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the			
	organization's current and former officers, directors, trustees, key employees, and highest compensated	1		
	employees? If "Yes," complete Schedule J	23		<u> </u>
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than	1		
	\$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines	١		v
	24b through 24d and complete Schedule K If "No," go to line 25	24a		<u> </u>
	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
C	Did the organization maintain an escrow account other than a refunding escrow at any time during the year			
_	to defease any tax-exempt bonds?	24c		
	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
2 58	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction	ا م		x
_	with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		
D	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a			
	prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or	356		x
26	990-EZ? If "Yes," complete Schedule L, Part I	25b		
40	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		x
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee,	126		
21	substantial contributor, or a grant selection committee member, or to a person related to such an individual?			
	If "Yes," complete Schedule L, Part III	27		x
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L,			-
	Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		х
	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete	200		
	Schedule L, Part IV	28b		x
С	An entity of which a current or former officer, director, trustee, or key employee of the organization (or a			
_	family member) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L,			
	Part IV	28c		х
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified			
	conservation contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N,			
	Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		_X_
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II,			
	III, IV, and V, line 1	34		X
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete			
	Schedule R, Part V, line 2	35		X
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related			
	organization? If "Yes," complete Schedule R, Part V, line 2	36	ļ	X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R,			
	Part VI	37		X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and			
	19? Note. All Form 990 filers are required to complete Schedule O	38		X
		Form	. 990	(2009)

Statements Regarding Other IRS Filings and Tax Compliance Yes No 1a Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of 6 U.S. Information Returns. Enter -0- if not applicable b Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? X 1c 2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? 2b Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see 3a Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return? X 3a If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O 3b 4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? X 4a b If "Yes," enter the name of the foreign country ▶ See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts 5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5a Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 5b c If "Yes," to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction? 5c 6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the X organization solicit any contributions that were not tax deductible? 6a b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 6b Organizations that may receive deductible contributions under section 170(c). a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 7a 7b b If "Yes," did the organization notify the donor of the value of the goods or services provided? c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? 7с 7d If "Yes," indicate the number of Forms 8282 filed during the year Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal 7e Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7f For all contributions of qualified intellectual property, did the organization file Form 8899 as required? 7g h For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as 7h required? 8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? 8 Sponsoring organizations maintaining donor advised funds. Did the organization make any taxable distributions under section 4966? 9a 9Ь Did the organization make a distribution to a donor, donor advisor, or related person? Section 501(c)(7) organizations. Enter 10 10a Initiation fees and capital contributions included on Part VIII, line 12 10b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities Section 501(c)(12) organizations. Enter Gross income from members or shareholders 11a Gross income from other sources (Do not net amounts due or paid to other sources against 11b amounts due or received from them) Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12a If "Yes," enter the amount of tax-exempt interest received or accrued during the year

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Sec	ction A. Governing Body and Management		_	
			Yes	No
1a	Enter the number of voting members of the governing body			
b	Enter the number of voting members that are independent			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with			
	any other officer, director, trustee, or key employee?	2		X
3	Did the organization delegate control over management duties customarily performed by or under the direct			
	supervision of officers, directors or trustees, or key employees to a management company or other person?	3		X
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4		X
5	Did the organization become aware during the year of a material diversion of the organization's assets?	5		X
6	Does the organization have members or stockholders?	6		X
7a	Does the organization have members, stockholders, or other persons who may elect one or more members		1	
	of the governing body?	7a	X	
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b	X	
8	Did the organization contemporaneously document the meetings held or written actions undertaken during			
	the year by the following			
а	The governing body?	8a_	X	
b	Each committee with authority to act on behalf of the governing body?	8b	X	<u> </u>
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached			
	at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		X
	ction B. Policies (This Section B requests information about policies not required by the Internal			
<u>Rev</u>	venue Code.)			
			Yes	No
10a	Does the organization have local chapters, branches, or affiliates?	10a		X
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters,		1	
	affiliates, and branches to ensure their operations are consistent with those of the organization?	10b		<u> </u>
11	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the			
	form?	11	X	ļ
11a	Describe in Schedule O the process, if any, used by the organization to review this Form 990			
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	X	<u> </u>
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give			
	rise to conflicts?	12b		X
C	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes,"			
	describe in Schedule O how this is done	12c		X
13	Does the organization have a written whistleblower policy?	13	X	—
14	Does the organization have a written document retention and destruction policy?	14	X	
15	Did the process for determining compensation of the following persons include a review and approval by			
	independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a		X
b	Other officers or key employees of the organization	15b	ļ	X
	If "Yes" to line 15a or 15b, describe the process in Schedule O (See instructions)			
16a				
	with a taxable entity during the year?	16a	X	<u> </u>
b				
	its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard			
	the organization's exempt status with respect to such arrangements?	16b	L	X
Sec	ction C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed ▶ IL			
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only)			
	available for public inspection. Indicate how you make these available. Check all that apply			
	Own website Another's website Upon request			
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest			
	policy, and financial statements available to the public			
20	State the name, physical address, and telephone number of the person who possesses the books and records of the			
	organization > BILL NELSON PC 112 E MAIN ST			
H	OOPESTON IL 60942			

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid
 - List all of the organization's current key employees. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

X Check this box if the organization	n did not compe	ensate	e an	y cui	rrent	offic	er, d	lirector, or trustee		
(A) Name and Title	(B) Average hours per	Posi	tion ((chec	C) k all '	that a	(vlaa	(D)	(E) Reportable compensation	(F) Estimated amount of
	week	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	from the organization (W-2/1099-MISC)	from related organizations (W-2/1099-MISC)	other compensation from the organization and related organizations
DALE SINGLETON	2.00	х						0	0	0
PHILLIP TREGO	2.00	x						0	0	0
WILLIAM NELSON	2.00	X				<u> </u>		0	0	0
BARBARA LANIE	2.00	X		-	 			0	0	0
MARILYN MOORE	2.00	x						0	0	0
	2.00	12								
•						 				
			:					,		· · · · · · · · · · · · · · · · · · ·
						 				
			<u> </u>							<u> </u>

Name and Title Average Position (City at II had sply) Position (City at III had sply) Position (Ci	Part	VII Section A. Officers	, Directors, Trus	stee	s, Ke	y Er	nplo	yee	s, ar	nd Highest Compensated	Employees (continued)				
to repart the compensation from the organization is any former officer, director or trustee, key employee, or highest compensated employee on line 1 at 7 if 7 kg., Complete Schedule J for such individual and on line 1 a. is the sum of reportable compensation and other compensation from the organization of the organization is any individual in line 1 a. is the sum of reportable compensation and other compensation from the organization of the compensation and other compensation from the organization of the organization of the compensation of the organization of the compensation from the organization of the compensation of the compensation of the compensation of the compensation from the organization of the compensation of the compensatio			Average	Pos	ition (that a		Reportable	Reportable		stimate		
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				-				ea (0	tno	se listed above) who receiv				non.	2000

Pa	rt V	Statement of Revenue	nue						
						(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
ts ts	1a	Federated campaigns	1a				·		
Jran	b	Membership dues	1b						
s, g am	С	Fundraising events	1c						
gift lar	đ	Related organizations	1d						
im;	е	Government grants (contributions)	1e						
tioi er s	f	All other contributions, gifts, grants,							
di di		and similar amounts not included above	1f						
da	g	Noncash contributions included in lines 1a-	1f	\$					
Program Service Revenue Contributions, gifts, grants	h	Total. Add lines 1a-1f							
e				Ві	usn. Code				
ver	2a								
S.	b								
Zi Zi	c			L.					
Ser	d			_					
ram	0								
ō	f	All other program service rever	nue	<u> </u>					
<u>a</u>	g	Total. Add lines 2a-2f							
	3	Investment income (including	dıvıde	nds, interest,	and				
		other similar amounts)			•	51,516	51,516		
	4	Income from investment of tax	-exem	pt bond proc	eeds 🕨			_	
	5	Royalties							
	_	(ı) Real		(II) Pers	onal				
	6a	Gross Rents							
	b	Less rental exps							
	C	Rental inc or (loss)					1		
	d 7a	Net rental income or (loss) Gross amount from (i) Securities	,	(II) Oth	her				
		sales of assets	, 	(11) (11)	1,990				
	.	other than inventory			1,990				
	b	Less cost or other basis & sales exps							
	С	Gain or (loss)			1,990				
	ď	Net gain or (loss)			1,550	1,990	1,990		
	8a	Gross income from fundraising ever	nts						
Other Revenue	-	(not including \$							
δ		of contributions reported on line 1c)	.		į				
Ϋ́		See Part IV, line 18	a						
the state	b	Less direct expenses	b						
Ò	С	Net income or (loss) from fund	raising	events	>				
	9a	Gross income from gaming activitie	S						
		See Part IV, line 19	a						
	b	Less direct expenses	b						
	С	Net income or (loss) from gam	ing ac	tivities	•				
	10a	Gross sales of inventory, less							
		returns and allowances	а						
	b	Less cost of goods sold	b						
	<u> </u>	Net income or (loss) from sale						,	
		Miscellaneous Revenue	•	Bu	usn. Code				
	11a	NET FARM PROFIT		<u> </u>		362,491	362,491		
	þ								
	C			 					
		All other revenue		L		200 404			
	θ	Total. Add lines 11a-11d				362,491	A1E 007	^	0
	12	Total Revenue. See instruction	ns			415,997	415,997	0	

Part IX **Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

77. 8b, B. and 10b of Part VIII. Grants and other assistance to governments and organizators in the U.S. See Part IV, Ine 21 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, Ine 22 Grants and other assistance to individuals outside the U.S. See Part IV, Ine 21 Benefits paid to or for members Compensation of current officient, directions, trustees, and key employees Compensation of current officient, directions, trustees, and key employees Compensation of current officient, directions, trustees, and key employees Person plan contributions (include section 456(KI)) and parsons described in section 458(KI)(A) and section 45(KI)(A) and	Do	not include amounts reported on lines 6b,	(A) Total expenses	(B) Program service	(C) Management and	(D) Fundraising
Grants and other assistance to individuals in the U.S. See Part IV, Ime 21 370, 801 370, 801 370, 801	7b	8b, 9b, and 10b of Part VIII.	Total expenses			
2 Grants and other assistance to individuals in the U.S. See Part IV, line 2 S. 3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, line 15 and 16 4 Benefits pard to or for members 5 Compensation of current officers, directors, trustees, and key employees 6 Compensation reducted above, to dequalified persons (as defined under section 4580(f)(f)) and persons described in section 458(f)(f)) and section 408(f) and sectio	1	Grants and other assistance to governments and				
the U S See Part M, Inte 22 Grants and other assistance to governments, organizations, and individuals outside the U S See Part IV, line 15 and 16 Banefits pack eyemployees C Compensation of current officers, directors, trustees, and key employees C Compensation of current officers, directors, trustees, and key employees C Compensation of current officers, directors, trustees, and key employees C Compensation of current officers, directors, trustees, and key employees C Compensation of current officers, directors, director		organizations in the U.S. See Part IV, line 21	370,801	370,801		
3 Grants and other assistance to governments, organizations, and individuals outside the U. S. See Part IV, lines 15 and 16 4 Benefits pad to or for members 5 Compensation of current officers, directors, trustees, and key employees 6 Compensation of current officers, directors, trustees, and key employees 7 Compensation of culcided above, to dequalified persons (as defined under section 450(ft)) and persons described in section 450(ft) and section 450(ft) an	2	Grants and other assistance to individuals in				
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U.S. See Part IV, lines 15 and 16 Bannfits pact to or for members Compensation of current officers, directors, trustees, and key employees Compensation of current officers, directors, trustees, and key employees Compensation of michied show, is dequalified persons (es defined under section 4958(I(I)) and persons described in action 4958(I(I)) and persons described in action 4958(I(I)) and persons described in action 4958(I(I)) and section 401(I) and section 403(I) employee benefits Person plan contributions (include section 401(I)) and section 403(I) employee benefits Press for services (non-employees) Management I.S. Fees for		organizations, and individuals outside the				
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6 Compensation not included above, to dequalified persons (as defined under section 4958(f)(1)) and persons described in section 4958(f)(3)(6) 7 Other salaries and wages 8 Penson plan contributions (include section 401(k) and section 403(t) employer contributions) 9 Other employee benefits 10 Payroll taxes 11 Fees for services (non-employees) 12 Advantagement 13 Legal 14 Lobbying 15 Protestional fundrating services See Part IV, line 17 Investment management fees 12 , 739 12 , 739 12 , 739 12 , 739 12 , 739 12 , 739 13 Other employees 14 Information technology 15 Royalties 16 Occupancy 17 Travel 18 Payments of travel or entertainment expenses for any federal, state, or local public officials or Insurance 19 Onferences, conventions, and meetings Inference in Insurance 20 Insurance 21 Other expenses stemize expenses not covered above (Expenses grouped together and labeled mascellaneus any not exceed 5% of total expenses shown on line 25 below) 28 Insurance and insurance reported in column (S) per Locats from a combined educational campaign and fundrasing soluctation in costs from a combined educational campaign and fundrasing soluctation in costs from a combined educational campaign and fundrasing soluctation in costs from a combined educational campaign and fundrasing soluctation in costs from a combined educational campaign and fundrasing soluctation in costs from a combined educational campaign and fundrasing soluctation in costs from a combined educational campaign and fundrasing soluctation in costs from a combined educational campaign and fundrasing soluctation in costs from a combined educational campaign and fundrasing soluctation in costs from a c	5	Compensation of current officers, directors,				
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persons (as defined under section 4958((1)) and person described in section 4958((3)(8)) 7 Other salaries and wages 8 Person plan contributions (include section 401(k) and section 403(k) employer contributions) 9 Other employee benefits 10 Payroll taxes 11 Fees for services (non-employees) 12 Advantagement 12 Legal 12 Coopting 13 Coopting 14 Investment management fees 15 (12,739) 112,739 112,73	6					
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Joint costs. Check here ☐ If following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation	25	-	414,007	370,801	43,206	
SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation		Joint costs. Check here ▶ ☐ If following			/	
from a combined educational campaign and fundraising solicitation		SOP 98-2 Complete this line only if the				
fundraising solicitation						
	200				<u>_</u>	- 000 (2000)

	art X		-3140220		Page II
,			(A) Beginning of year		(B) End of year
	1	Cash—non-interest bearing	10,091	1	48,660
	2	Savings and temporary cash investments	362,785	_2	460,530
	3	Pledges and grants receivable, net		3	
ĺ	4	Accounts receivable, net		4	
	5	Receivables from current and former officers, directors, trustees, key			
		employees, and highest compensated employees. Complete Part II of			
		Schedule L		5	
	6	Receivables from other disqualified persons (as defined under section			
		4958(f)(1)) and persons described in section 4958(c)(3)(B) Complete			
		Part II of Schedule L		6	
ets	7	Notes and loans receivable, net		7	
Assets	8	Inventories for sale or use		8	-
₹	9	Prepaid expenses and deferred charges		9	
		Land, buildings, and equipment cost or	,		
		other basis Complete Part VI of Schedule D 10a 9,341,000			
	h	Less accumulated depreciation 10b	9,341,000	100	9,341,000
	i	Investments—publicly traded securities	587,063	11	660,547
		Investments—other securities See Part IV, line 11	554,085	12	500,656
	13	Investments—program-related See Part IV, line 11	334,003	13	300,030
	14	Intangible assets		14	
	15			15	
		Other assets See Part IV, line 11	10,855,024		11,011,393
	16	Total assets. Add lines 1 through 15 (must equal line 34)	10,655,024	16	11,011,393
	17	Accounts payable and accrued expenses	334,585	17	370,801
	18	Grants payable	334,363	18	370,801
	19	Deferred revenue	· · · · · · · · · · · · · · · · · · ·	19	
, 0	20	Tax-exempt bond liabilities		20	
<u>ie</u>	21	Escrow or custodial account liability Complete Part IV of Schedule D		21	
Liabilities	22	Payables to current and former officers, directors, trustees, key			
ap		employees, highest compensated employees, and disqualified			
_		persons Complete Part II of Schedule L		22	•
	23	Secured mortgages and notes payable to unrelated third parties		23	
	24	Unsecured notes and loans payable to unrelated third parties		24	
	25	Other liabilities Complete Part X of Schedule D		25	0.50
	26	Total liabilities. Add lines 17 through 25	334,585	26	370,801
es		Organizations that follow SFAS 117, check here ▶ X and			
Net Assets or Fund Balances		complete lines 27 through 29, and lines 33 and 34.			
<u>=</u>	27	Unrestricted net assets	39,042	27	39,042
Ö	28	Temporarily restricted net assets		28	
פ	29	Permanently restricted net assets	10,481,397	29	10,601,550
ב		Organizations that do not follow SFAS 117, check here ▶			
2		and complete lines 30 through 34.			
S	30	Capital stock or trust principal, or current funds		30	
Se	31	Paid-in or capital surplus, or land, building, or equipment fund		31	
Š	32	Retained earnings, endowment, accumulated income, or other funds		32	
jį (33	Total net assets or fund balances	10,520,439	33	10,640,592
ž	34	Total liabilities and net assets/fund balances	10,855,024		11,011,393

Form **990** (2009)

Form	990 (2009) CHARLOTTE ANN RUSSELL CHARITABLE 36-3146220		Pad	ge 12
Pa	rt XI Financial Statements and Reporting			
			Yes	No
1	Accounting method used to prepare the Form 990 X Cash Accrual Other			
	If the organization changed its method of accounting from a prior year or checked "Other," explain in			
	Schedule O			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		X
b	Were the organization's financial statements audited by an independent accountant?	2b		X
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of			
	the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c		
	If the organization changed either its oversight process or selection process during the tax year, explain in			
	Schedule O			
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were			
	issued on a consolidated basis, separate basis, or both			
	Separate basis Consolidated basis Both consolidated and separate basis			ĺ
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in			
	the Single Audit Act and OMB Circular A-133?	3a		
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the			
	required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	3b		
		Form	990	(2009)

SCHEDULE A' (Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

Reason for Public Charity Status (All organizations must complete this part.) See instructions.

OMB No 1545-0047

2009

Open to Public

Department of the Treasury Internal Revenue Service

Name of the organization

Form 990 or 990-EZ.

DAA

CHARLOTTE ANN RUSSELL CHARITABLE TRUST

The organization is not a private foundation because it is (For lines 1 through 11, check only one box)

Employer identification number 36-3146220

1		A church, co	nvention of churches, o	or association of churches described	in section	n 170(b)(1)(A)(i).							
2		A school des	cribed in section 170(b	b)(1)(A)(ii). (Attach Schedule E)										
3		A hospital or	a cooperative hospital	service organization described in s	ection 170	(b)(1)(A)(iii).							
4		A medical re	medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name,											
		city, and stat	е											
5	An organization operated for the benefit of a college or university owned or operated by a governmental unit described									bed in				
		section 170(b)(1)(A)(iv). (Complete	Part II)										
6		A federal, sta	ate, or local government	it or governmental unit described in	section 17	⁷ 0(b)(1)(A)(v).							
7	П	An organizat	An organization that normally receives a substantial part of its support from a governmental unit or from the general public											
		described in section 170(b)(1)(A)(vi). (Complete Part II)												
8				tion 170(b)(1)(A)(vi). (Complete Pa	rt II)									
9	П	An organizat	on that normally receive	res (1) more than 33 1/3 % of its su	pport from	contribut	ions, me	embersh	np fees,	and gr	oss			
9 An organization that normally receives (1) more than 33 1/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3 % of its														
				me and unrelated business taxable										
				une 30, 1975 See section 509(a)(2										
10				rated exclusively to test for public sa										
11	X			ated exclusively for the benefit of, to					y out the	е				
				pported organizations described in							1			
		509(a)(3). Ch	neck the box that descri	ibes the type of supporting organiza	ition and co	omplete li	nes 11e	through	11h					
		а Туре	el b Type	II c Type III-Functio	nally integr	ated	d	Х Тур	e III-Ot	ther				
е	X	By checking	this box, I certify that th	ne organization is not controlled dire	ctly or indi	rectly by	one or m	ore disc	qualified	l				
		persons othe	r than foundation mana	agers and other than one or more p	ublicly supp	oorted org	ganızatıo	ns desc	ribed in	section	1			
		509(a)(1) or s	section 509(a)(2)											
f		If the organiz	ation received a written	determination from the IRS that it	is a Type I,	Type II,	or Type	III supp	orting					
		organization,	check this box											
g		Since August	t 17, 2006, has the orga	anization accepted any gift or contri	bution fron	n any of ti	he							
		following per	rsons?											
		(i) A persor	n who directly or indirec	ctly controls, either alone or togethe	r with perso	ons desci	nbed in ((II)			Yes No			
		and (III) l	below, the governing bo	ody of the supported organization?							11g(i) X			
		(ii) A family	member of a person de	escribed in (i) above?							11g(ii) X			
		(iii) A 35% c	controlled entity of a per	rson described in (i) or (ii) above?							11g(iii) X			
<u>h</u>		Provide the	following information ab	pout the supported organization(s)			,		,					
(1)		e of supported	(ii) EIN	(iii) Type of organization	(iv) Is the organization (v) Did you notify				Is the	(vii) Amount of				
	org	anization		(described on lines 1-9 above or IRC section		sted in your document?	the organization in col (i) of your		organization in col (i) organized in the		support			
				(see instructions))	governing	document.		port?		S ?				
					Yes	No	Yes	No	Yes	No				
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Tota			<u> </u>			<u> </u>	<u></u>	<u> </u>	1	<u> </u>				
For	Priva	cv Act and Pa	aperwork Reduction A	Act Notice, see the instructions for					Sched	ule A (F	orm 990 or 990-EZ) 2009			

Sche	edule A (Form 990 or 990-EZ) 2009 CHZ	ARLOTTE AN	N RUSSEL	L CHARITA	BLE 36	5-3146220	Page 2
P	art II Support Schedule for O	rganizations [Described in S	ections 170(b)(1)(A)(iv) and	170(b)(1)(A)(vi)	
	(Complete only if you che	ecked the box	on line 5, 7, o	r 8 of Part I.)	***		
	tion A. Public Support						
Ca	lendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1 through 3						
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6	Public support. Subtract line 5 from line 4						
	tion B. Total Support				,		
Ca	lendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7	Amounts from line 4					 	
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
11	Total support. Add lines 7 through 10				<u> </u>	1	
12	Gross receipts from related activities, etc	•				12	
13	First five years. If the Form 990 is for the	-	, second, third, fo	urth, or fifth tax yea	ar as a section 50	1(c)(3)	▶ ┌╴
500	organization, check this box and stop her tion C. Computation of Public St		taga				
	•	• •		(5)			0/
14	Public support percentage for 2009 (line 6			ın (1 <i>))</i>		14	<u>%</u> %
15	Public support percentage from 2008 Sch			12 and line 14 is	22 1/2 % or more		
16a	33 1/3 % support test—2009. If the organ and stop here. The organization qualifies				33 1/3 /8 OF HIOLE,	CHECK THIS DOX	▶ [
b	33 1/3 % support test—2008. If the organ		-		15 is 33 1/3 % or i	more check this	
~	box and stop here. The organization quali				10 10 00 170 70 01 1	moro, oneon time	▶ [
17a	10%-facts-and-circumstances test—200	•	• • •		Sa. or 16b. and line	e 14 is 10% or	,
	more, and if the organization meets the "fa						
	organization meets the "facts-and-circums						▶ [
ь	10%-facts-and-circumstances test—200						
	more, and if the organization meets the "fa	-					
	organization meets the "facts-and-circums						▶ [
18	Private foundation. If the organization did		•				

Schedule A (Form 990 or 990-EZ) 2009

Page 3

ELL CHARITABLE 36-314

Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.) Section A. Public Support Calendar year (or fiscal year beginning in) (a) 2005 (b) 2006 (c) 2007 (d) 2008 (e) 2009 (f) Total Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ") Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose Gross receipts from activities that are not an unrelated trade or business under section 513 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf The value of services or facilities furnished by a governmental unit to the organization without charge Total. Add lines 1 through 5 7a Amounts included on lines 1, 2, and 3 received from disqualified persons Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year Add lines 7a and 7b Public support (Subtract line 7c from line 6) Section B. Total Support Calendar year (or fiscal year beginning in) ▶ (a) 2005 (b) 2006 (c) 2007 (d) 2008 (e) 2009 (f) Total Amounts from line 6 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 c Add lines 10a and 10b Net income from unrelated business 11 activities not included in line 10b. whether or not the business is regularly carried on 12 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV) 13 Total support. (Add lines 9, 10c, 11, and 12) First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 15 % Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f)) Public support percentage from 2008 Schedule A, Part III, line 15 16 Section D. Computation of Investment Income Percentage 17 17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f)) Investment income percentage from 2008 Schedule A, Part III, line 17 18 18 19a 33 1/3 % support tests—2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3 %, and line 17 is not more than 33 1/3 %, check this box and stop here. The organization qualifies as a publicly supported organization b 33 1/3 % support tests—2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3 %, and line 18 is not more than 33 1/3 %, check this box and stop here. The organization qualifies as a publicly supported organization

Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Schedule A (Form 990 or 990-EZ) 2009 CHARLOTTE ANN RUSSELL CHARITABLE 36-3146220 Page 4

Part IV Supplemental Information. Complete this part to provide the explanations required by Part II, line 10;

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

Open to Public Inspection

Name of the organization Employer identification number CHARLOTTE ANN RUSSELL CHARITABLE TRUST 36-3146220 Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if Part I the organization answered "Yes" to Form 990, Part IV, line 6. (a) Donor advised funds (b) Funds and other accounts Total number at end of year Aggregate contributions to (during year) Aggregate grants from (during year) Aggregate value at end of year Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7. Purpose(s) of conservation easements held by the organization (check all that apply) Preservation of land for public use (e.g., recreation or pleasure) Preservation of an historically important land area Protection of natural habitat Preservation of certified historic structure Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year Held at the End of the Tax Year a Total number of conservation easements 2a **b** Total acreage restricted by conservation easements 2b c Number of conservation easements on a certified historic structure included in (a) 2c d Number of conservation easements included in (c) acquired after 8/17/06 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year Number of states where property subject to conservation easement is located ▶ _ _ _ _ _ Does the organization have a written policy regarding the periodic monitoring, inspection, handling of Yes violations, and enforcement of the conservation easements it holds? Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year Does each conservation easement reported on line 2(d) above satisfy the requirements of section Yes 170(h)(4)(B)(ı) and section 170(h)(4)(B)(ıı)? In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Organizations Maintaining Collections of Art. Historical Treasures, or Other Similar Assets. Part III Complete if the organization answered "Yes" to Form 990, Part IV, line 8. 1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenues included in Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items Revenues included in Form 990, Part VIII, line 1 Assets included in Form 990, Part X

<u>Sche</u>	edule D (Form 990) 2009 CHARLOTTE	ANN RUSSELI	<u>CHARITABI</u>	Œ	<u> 36-31</u>	<u>4622</u>	<u>:0</u>		Pa	ge 2	
Pa	urt III Organizations Maintaining	Collections of Art	, Historical Trea	sures,	or Other	Simila	r Assets	<u>continu</u>	ied)		
3	Using the organization's acquisition, accession collection items (check all that apply)	n, and other records, ch	eck any of the follow	ring that ar	e a significa	ant use	of its				
а	Public exhibition	d Loar	n or exchange progra	ms							
b	Scholarly research	e Othe	er								
С	Preservation for future generations	_									
4											
5	During the year, did the organization solicit or assets to be sold to raise funds rather than to	receive donations of art be maintained as part of	t, historical treasures	, or other :	sımılar			Yes	, 	No	
Pa	ert IV Escrow and Custodial Arra					"Yes"	to Form 9				
	IV, line 9, or reported an am	•	•						_		
1a	Is the organization an agent, trustee, custodian				s not						
	included on Form 990, Part X?	ir or other intermediary		11101 40001	0 1100			Yes	. \square	No	
b	If "Yes," explain the arrangement in Part XIV a	and complete the follow	ng table					100	' لـــا		
~	Too, explain the arrangement in Fall XIV a	ind complete the followi	ing table			Г		Amount		_	
_	Beginning balance						1c	7		—	
	Additions during the year					⊢	1d			_	
u	Distributions during the year					⊢				—	
4	,					⊢	1e			—	
	f Ending balance										
	Did the organization include an amount on For	m 990, Part X, line 217						∐ Yes	, Ц	No	
	If "Yes," explain the arrangement in Part XIV Endowment Funds. Complete	nto if organization	anawarad "Vaa"	to Form	000 Pa	rt I\/ I	ino 10				
	ert V Endowment Funds. Comple	1				1		(e) Four			
		(a) Current year	(b) Pnor year	(c) Iwo	years back	(a) Thre	e years back	(e) Four	/ears b	Dack	
	Beginning of year balance			-							
	Contributions										
С	Net investment earnings, gains,							Ì			
	and losses			_							
	Grants or scholarships			ļ				·····			
е	Other expenditures for facilities							Ì			
	and programs										
f	Administrative expenses										
g	End of year balance					L					
2	Provide the estimated percentage of the year	end balance held as									
а	Board designated or quasi-endowment ▶	%									
b	Permanent endowment ▶%										
C	Term endowment ▶ %										
3а	Are there endowment funds not in the possess	sion of the organization	that are held and ad	ministered	for the			_			
	organization by							`	Yes	No	
	(i) unrelated organizations							3a(i)			
	(ii) related organizations							3a(ii)			
b	If "Yes" to 3a(II), are the related organizations	listed as required on So	chedule R?					3b			
4	Describe in Part XIV the intended uses of the	organization's endowme	ent funds								
Pa	rt VI Investments—Land, Buildir	ngs, and Equipme	nt. See Form 99	90, Part	X, line 1	0.					
	Description of investment	(a) Cost or other basis (investment)	(b) Cost or o basis (other		• •	cumulated eciation	1	(d) Book v	alue		
1a	Land	1									
	Buildings	· · · · · · · · · · · · · · · · · · ·		t							
	Leasehold improvements										
	Equipment			<u> </u>							
	Other	9,341,00	00					9,34	1.0	000	
	I. Add lines 1a through 1e (Column (d) must eq))				9,34			
			· · · · · · · · · · · · · · · · · · ·								

Schedule D (Form 990) 2009 CHARLOTTE ANN RUSSEI	T CHARTTABLE	36-3146220	Page 3
Part VII Investments—Other Securities. See Form 9	990. Part X. line 12.		<u>. </u>
(a) Description of security or category	(b) Book value	(c) Method of valuation	
(including name of security)	, ,	Cost or end-of-year market vali	ue
Financial derivatives		· · · · · · · · · · · · · · · · · · ·	
Closely-held equity interests			
Other	-		
~		· · · · · · · · · · · · · · · · · · ·	
			
	_		
	_		
Total. (Column (b) must equal Form 990, Part X, col (B) line 12)	>		
Part VIII Investments—Program Related. See Form	990. Part X. line 13.		
(a) Description of investment type	(b) Book value	(c) Method of valuation	
		Cost or end-of-year market value	ue
	•	<u> </u>	
			
		 	
Total. (Column (b) must equal Form 990, Part X, col (B) line 13)	>		
Part IX Other Assets. See Form 990, Part X, line 15	5.		
(a) Description		(b) B	ook value
<u> </u>	-		
· · · · · · · · · · · · · · · · · · ·			
· ***			
· · · · · ·	· · · · · · · · · · · · · · · · · ·		
-			
Total. (Column (b) must equal Form 990, Part X, col (B) line 15)	25		
Part X Other Liabilities. See Form 990, Part X, line			
1 (a) Description of liability	(b) Amount		
Federal income taxes		4	
		₫	
]	
		1	
		1	
	-	1	
	·	1	
		†	
		†	
Total (Column (h) must equal Form 000, Bort V and (B) line 25		4	
177	·	the thet seneral the	
2. FIN 48 Footnote In Part XIV, provide the text of the footnote to the or	ganization s financial stateme	ents that reports the	

organization's liability for uncertain tax positions under FIN 48

Sche	edule D (Form 990) 2009 CHARLOTTE ANN RUSSELL CHARITABLE 36-314622	0	Page 4
P	Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statem	ents	
1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	415,997
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	414,007
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	1,990
4	Net unrealized gains (losses) on investments	4	
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	
9	Total adjustments (net) Add lines 4 through 8	9	
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9	10	1,990
Pa	art XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Re	urn	
1	Total revenue, gains, and other support per audited financial statements	1	415,997
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
а	Net unrealized gains on investments	.	
b	Donated services and use of facilities 2b	.	
С	Recoveries of prior year grants 2c	.	
d		.	
е	Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1	3	415,997
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
а	Investment expenses not included on Form 990, Part VIII, line 7b	.	
b	Other (Describe in Part XIV)		
	Add lines 4a and 4b	4c	
	Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	415,997
	art XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per F	_	
1	Total expenses and losses per audited financial statements	1	414,007
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		111,007
•	Donated services and use of facilities 23		
h	Prior year adjustments 2b		
c	Other losses 2c		
ď	Other (Describe in Part XIV) Add lines 2a through 2d	2ө	
е 3	Subtract line 2e from line 1	3	414,007
4	f 1	-	313,007
*	Amounts included on Form 990, Part IX, line 25, but not on line 1:	. 1	
	Investment expenses not included on Form 990, Part VIII, line 7b		
	Other (Describe in Part XIV)	ایدا	
	Add lines 4a and 4b	4c	414,007
	Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18)	_ 5	414,007
	art XIV Supplemental Information		
	plete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b		
	2b, Part V, line 4, Part X, line 2, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b Also complete		
tnis p	part to provide any additional information		

Schedule D (I	Form 990) 2009	CHARLOTTE	ANN RUSSELL	CHARITABLE	36-3146220	Page 5
Part XIV	Suppleme	ental Information (continued)			
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SCHEDULEI (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

Governments, and Individuals in the United States Grants and Other Assistance to Organizations,

Complete if the organization answered "Yes" on Form 990, Part IV, lines 21 or 22.

► Attach to Form 990.

CHARLOTTE ANN RUSSELL CHARITABLE

Employer identification number

2009

OMB No 1545-0047

Open to Public Inspection

e K Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed (h) Purpose of grant or assistance ☐ Yes Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to non-cash assistance (g) Description of 36-3146220 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and (d) Amount of cash grant (e) Amount of non-cash (book, FMV, appraisa, assistance other) 65,903 17,070 126,809 126,809 12,070 12,070 10,070 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States (c) IRC section if applicable General Information on Grants and Assistance (P) EIN the selection criteria used to award the grants or assistance? HOOPESTON COMMUNITY MEMORIAL HOSPI IL 60942 60942 60942 (a) Name and address of organization LAKEVIEW COLLEGE OF NURSING 님 님 Z 님 님 HOOPESTON PUBLIC LIBRARY or government UNIVERSITY OF ILLINOIS HOOPESTON AREA SCHOOLS TRUST PURDUE UNIVERSITY SMITH COLLEGE HOOPESTON HOOPESTON CHAMPAIGN LAFAYETTE HOOPESTON DANVILLE Part II Part !

Enter total number of section 501(c)(3) and government organizations

Enter total number of other organizations

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. DAA

Schedule I (Form 990) 2009

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Schedule I (Form 990) 2009 CHARLOTTE ANN RUSSELL CHARITABLE 36-3146220	Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22.	Use Part IV and Schedule I-1 (Form 990) if additional space is needed.	(b) Number of (c) Amount of (d) Amount of (e) Method of valuation (book, (f) Description of non-cash assistance	recipients cash grant non-cash assistance FMV, appraisal, other)				Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.
NN RUSSELL CHARITABI	e to Individuals in the United S	1 (Form 990) if additional space						Complete this part to provide the
nedule I (Form 990) 2009 CHARLOTTE A	Part III Grants and Other Assistance	Use Part IV and Schedule I-1	(a) Type of grant or assistance					Part IV Supplemental Information.

Schedule I (Form 990) 2009

SCHEDULE O

(Form 990)

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information. Attach to Form 990.

OMB No 1545-0047 Inspection

Department of the Treasury Internal Revenue Service

CHARLOTTE ANN RUSSELL CHARITABLE

Employer identification number 36-3146220

Name of the organization TRUST

Form 990, Part VI, Line 7a - Election of Members and Their Rights MEMBERS ELECT MEMBERS

Form 990, Part VI, Line 7b - Decisions Subject to Approval of Members INVESTMENTS AND DISTRIBUTION INFORMATION

Form 990, Part VI, Line 11A - Organization's Process to Review Form 990 THE BOARD REVIEWS AT ITS MEETING

Form 990, Part VI, Line 19 - Governing Documents Disclosure Explanation No documents available to the public