

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



990-E7

nent of the Treasury

Internal Revenue Service

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form.

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-1150

2009

Open to Public Inspection

20 , 2009, and ending A For the 2009 calendar year, or tax year beginning C Name of organization D Employer identification number B Check if applicable 36-2865970 Address change **Evans Scholars Foundation - Minnesota** ahel or Name change Number and street (or P.O box, if mail is not delivered to street address) E Telephone number orint o Initial return. 847-724-4600 City or town, state or country, and ZIP + 4 F Group Exemption Amended return Golf, IL 60029 Number ▶ 3026 Application pending G Accounting Method: Cash Accrual Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ). Other (specify) H Check ► Fif the organization is not required to attach Schedule B (Form 990, Website: ▶ www.evansscholarsfoundation.com 990-EZ, or 990-PF). Tax-exempt status (check only one) — 501(c) (3) ◀ (insert no.) 4947(a)(1) or 527 if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return. Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$500,000 or more, file Form 990 instead of Form 990-EZ Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.) Part I Contributions, gifts, grants, and similar amounts received 1 2 2 Program service revenue including government fees and contracts 88752 3 3 Membership dues and assessments . . . 981 4 4 5a 5a Gross amount from sale of assets other than inventory Less: cost or other basis and sales expenses Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) . 5с Revenue Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here ▶ □ 6 Gross revenue (not including \$ __ of contributions ĥа 6b Less: direct expenses other than fundraising expenses Net income or (loss) from special events and activities (Subtract line 6b from line 6a) 6с Gross sales of inventory, less returns and allowances 7a **7**b Less: cost of goods sold 7c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) 8 8 Other revenue (describe ▶ 89733 9 9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8 10 10 Grants and similar amounts paid (attach schedule) . 25907 11 11 Benefits paid to or for members Salaries, other compensation, and employee benefits . 12 12 Professional fees and other payments to independent contract 13 13 63370 14 14 Occupancy, rent, utilities, and maintenance . . 15 15 Printing, publications, postage, and shipping. 16 16 Other expenses (describe ▶ 89277 Total expenses. Add lines 10 through 16 17 17 456 Excess or (deficit) for the year (Subtract line 17 from line 9) 18 18 Net Assets Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with 19 end-of-year figure reported on prior year's return) 97497 19 20 20 Other changes in net assets or fund balances (attach explanation) . 97953 Net assets or fund balances at end of year. Combine lines 18 through 20 Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ. (A) Beginning of year (B) End of year (See the instructions for Part II.) 97497 22 97953 Cash, savings, and investments 22 23 23 24 24 Other assets (describe ▶ 97497 25 97953 25 Total assets . . . 26 26 Total liabilities (describe ▶ 97497 27 Net assets or fund balances (line 27 of column (B) must agree with line 21) 97953 Form 990-EZ (2009) For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions. Cat. No. 106421



SCANNED AUG 1 2

Par	Statement of Program Service Accom	plishments (See the instr	uctions for Part II	1.)		Expenses	
Wha	t is the organization's primary exempt purpose?	Provide college scholarship	(Required for section 501(c)(3) and 501(c)(4)				
Desc	cribe what was achieved in carrying out the ord	anization's exempt purpor	anization's exempt purposes. In a clear and concise				
man	ner, describe the services provided, the number of	of persons benefited, and o	other relevant info	rmation for		azations and section (a)(1) trusts; optional	
each	program title.	•			for ot		
28	Support for Evans Scholars Students						
	(Grants \$) If this amount	includes foreign grants, ch	eck here	▶ □	28a	89277	
29		includes foreign grants, on					
23							
	(Grants \$) If this amount	includes foreign grants, ch	eck nere	<u>. P U</u>	29a		
30							
		includes foreign grants, ch	eck here	<u>. ▶ ⊔</u>	30a		
31	Other program services (attach schedule)						
	(Grants \$) If this amount	includes foreign grants, ch	eck here	. ▶ 🔲	31a		
	Total program service expenses (add lines 28a				32		
Par	t IV List of Officers, Directors, Trustees, and Key	Employees. List each one ev	ven if not compensa	ted. (See the i	nstruc	tions for Part IV.)	
	(a) Name and address	(b) Title and average hours per week	(c) Compensation (if not paid,	(d) Contribution employee benefit		(e) Expense account and	
	(a) Name and address	devoted to position	enter -0)	deferred comper	sation	other allowances	
Don	Johnson						
1 Bri	ar Rd. Golf, IL 60029	President & CEO	0		0	0	
Jame	es Moore		-				
1 Bri	ar Rd. Golf, IL 60029	Senior Vice-President	0		0	0	
	ev Harrison						
	ar Rd. Golf, IL 60029	Vice-President Education	o		0	0	
Johr							
	ar Rd. Golf, IL 60029	Chairman	a		G	o	
	ne Janik					_ 	
	ar Rd. Golf, IL. 60029	Chief Financial Officer0	o		0	0	
1 011	ai Nu. Goii, it. 60025						
- -							
							
				<u> </u>		ļ	
	······································				į		
		<u> </u>	<u> </u>				
				1			
		L					
					1		
		 		<u> </u>			
		<u> </u>	· · · · · · · · · · · · · · · · · · ·	L	For	n 990-EZ (2009)	
					· Oil	(2009)	

7

Part	Other Information (Note the statement requirements in the instructions for Part V.)			
			Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33		✓
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes	34		✓
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.		-	
а	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?	35a		√
b	If "Yes," has it filed a tax return on Form 990-T for this year?	35b		
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a			1
ь	Did the organization file Form 1120-POL for this year?	37b		1
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a		\
b	If "Yes," complete Schedule L, Part II and enter the total amount involved			
39	Section 501(c)(7) organizations. Enter:			j
а	Initiation fees and capital contributions included on line 9] .		
b	Gross receipts, included on line 9, for public use of club facilities			
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶		}	1
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		✓
С	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958			
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization			
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		V
41	List the states with which a copy of this return is filed. ▶			
42a	The organization's books are in care of ▶ Evans Scholars Foundation Telephone no. ▶	347-72	4-460	0
	Located at ▶ 1 Briar Rd. Golf, IL ZIP + 4 ▶	600	029	
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority			
	over a financial account in a foreign country (such as a bank account, securities account, or other financial		Yes	No
	account)?	42b	<u> </u>	/
	If "Yes," enter the name of the foreign country: ► See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
_	At any time during the calendar year, did the organization maintain an office outside of the U.S.?	42c		
	If "Yes," enter the name of the foreign country: ▶	720	L	
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the tax year	• •		▶ ∐
			<u> </u>	T
44	Did the approximation projection and demand a transfer and 16 W/s 7 Power 000 secret by associated a stand of		Yes	No
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ			
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ.	44		
	100, 1 0 m 000 mast be completed mateau of 1 0 m 000 LZ	45		

_	- 4
$\mathbf{p}_{\Delta \Delta \Delta}$	-

Form 990	D-EZ (2009)					F	Page 4
Part \	Section 501(c)(3) organizations and s 501(c)(3) organizations and section 494 and complete the tables for lines 50 ar	17(a)(1) nonexempt char	xempt charit itable trusts m	able trusts only. A nust answer question	dl sec ons 46	tion 3–49	b
46	Did the organization engage in direct or indirect	political campaign activiti	es on behalf of	or in opposition to		Yes	No
	candidates for public office? If "Yes," complete				46		✓
	Did the organization engage in lobbying activities				47		1
48	Is the organization a school as described in section	on 170(b)(1)(A)(ii)? ! f "Yes," c	omplete Sched	ule E	48		✓
49a	Did the organization make any transfers to an ex	empt non-charitable relate	d organization?	?	49a		✓
	If "Yes," was the related organization a section 5				49b		<u> </u>
	Complete this table for the organization's five hi						
	employees) who each received more than \$100,	(b) Title and average	tne organizatio				
	(a) Name and address of each employee paid more than \$100,000	hours per week devoted to position	(o) Compensation	employee benefit plans & deferred compensation	acc	Exper count a allowa	and
NONE							
				;			
					-		
					-		
		<u> </u>	<u> </u>		<u> </u>		
f	Total number of other employees paid over \$100),000 ▶	None				
	Complete this table for the organization's five l \$100,000 of compensation from the organization			actors who each rec	eived	more	than
	(a) Name and address of each independent contractor	paid more than \$100,000	(b)	Type of service	(c) Cor	npens	ation
NONE							
d	Total number of other independent contractors e	each receiving over \$100,0	00▶	None		-	
	Under penalties of perjury, I declare that I have examine and belief, it is true, correct, and complete. Declaration	ed this return, including accompar of preparer (other than officer) is t	rying schedules and based on all informa	statements, and to the be	st of my any kno	know	ledge je.
Sign Here	Veryfeunt			1 7-22	(<u>ی</u>	
	Signature of officer Wayne Janik Chief Financial Officer			Date	_		
	Type or print name and title						
Paid Propare	Preparer's signature	Date	Check if self- employed ▶	Preparer's identifying nu	mber (Se	e instru	ctions)
Prepare Use Onl	Firm's name (or			EIN ►			
	address, and ZIP + 4			Phone no. ►			
May the	e IRS discuss this return with the preparer shown	above? See instructions	<u> </u>	<u></u>	Yes		No POON

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

20**09**

Open to Public Inspection

Department of the Treasury Internal Revenue Service

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

Employer identification number Name of the organization 2865970 **Evans Scholars Foundation - Minnesota** Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.) 1 . A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.) A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). 3 A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) ☐ A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) R An organization that normally receives; (1) more than 331/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions-subject to certain exceptions, and (2) no more than 331/4 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the 11 purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h. c Type III-Functionally integrated **b** Type II e By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). f If the organization received a written determination from the IRS that it is a Type II, Type III, or Type III supporting Since August 17, 2006, has the organization accepted any gift or contribution from any of the g following persons? No Yes (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization? 11g(i) 11g(ii) (ii) A family member of a person described in (i) above? (iii) A 35% controlled entity of a person described in (i) or (ii) above? 11g(iii) Provide the following information about the supported organization(s). h (i) Name of supported (ii) EIN (iii) Type of organization (iv) Is the organization (v) Did you notify (vi) Is the (vii) Amount of (described on lines 1-9 in col. (i) listed in your the organization in organization in col. troggue col. (i) of your above or IRC section governing document? (i) organized in the U S.7 (see instructions)) support? Yes No Yes No Yes Nο Total

7

	Support Schedule for Org (Complete only if you ched	ganizations (ked the box	Described in on line 5, 7,	Sections 17 or 8 of Part I	0(b)(1)(A)(iv) .)	and 170(b)(1)(A)(vi)
	tion A. Public Support lendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	(0) 2000	(3) 2333	(4) 2552	(4)	(0) 2000	(y rota
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1 through 3		1 2 5 2 3 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	- 4350 31, "a r - 17,	1 - 45 1 1 2 2 2 3 3 2 3 1 3 2 3 1 3 2 3 2 3 2	9442 5 2 3 1 107"	
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6	Public support. Subtract line 5 from line 4.	\$ 12 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	150 190 8/2		The state of the	学者が外名から	
	tion B. Total Support	1		()			
Ca	lendar year (or fiscal year beginning in) 🕨	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7	Amounts from line 4						
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)		51 45 14 66	*************	ans a the tax	tot 199 haza	
11	Total support. Add lines 7 through 10 .	展型的最高的	· · · · · · · · · · · · · · · · · · ·	"新"""""	of the last way to be		<u> </u>
12	Gross receipts from related activities, etc.					12	
13	First five years. If the Form 990 is for organization, check this box and stop he	-	on's first, secor				on 501(c)(3)
Sec	tion C. Computation of Public Su					, ,	
14	Public support percentage for 2009 (line	6, column (f) dı	vided by line 1	1, column (f))		14	<u></u>
15	Public support percentage from 2008 Sc	hedule A, Part	II, line 14 .			15	%_
16a							
b	box and stop here. The organization qualifies as a publicly supported organization						
17a	10%-facts-and-circumstances test—2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization						
þ	10%-facts-and-circumstances test—2008 more, and if the organization meets the "facts-and-circumstation meets the "facts-and-circumstation"	facts-and-circum	nstances" test, o	check this box	and stop here.	Explain in Part	IV how the
18	Private foundation. If the organization did						

Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.)

Sec	ction A. Public Support	d the box of	i line 5 or r a	11.1.1	<u> </u>		
	alendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	96490	78653	91330	87865	88752	443090
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose.						
3	Gross receipts from activities that are not an unrelated trade or business under section 513						<u>. </u>
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						-
6	Total. Add lines 1 through 5	96490	78653	91330	87865	88752	443090
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons .	0	0	0	0	0	0
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
С	Add lines 7a and 7b	0	0	0	0	0	
8	Public support (Subtract line 7c from line 6.)		-				443090
	tion B. Total Support	 				4 1 2 2 2 7	<u> </u>
	alendar year (or fiscal year beginning in) 🕨	(a) 2005 96490	(b) 2006 78653	(c) 2007 91330	(d) 2008 87865	(e) 2009 88752	(f) Total 443090
9 10a	Amounts from line 6	30	35	353	1168	981	2567
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975	30	33	333	1100	301	2307
С	Add lines 10a and 10b	30	35	353	1168	981	2567
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13	Total support. (Add lines 9, 10c, 11, and 12.)	96520	78688	91683	89033	89733	445657
14	First five years. If the Form 990 is for the organization, check this box and stop h			nd, third, fourth			n 501(c)(3) ▶ □
Sec	ction C. Computation of Public Sup	port Percer	ntage				
15 16	Public support percentage for 2009 (line Public support percentage from 2008 S			e 13, column ((f)) _· · · ·	15 16	99.4 % 99.5 %
Sec	tion D. Computation of Investmen	t Income Pe	ercentage				
17	Investment income percentage for 2009	(line 10c, col-	umn (f) dıvıded	d by line 13, co	olumn (f)) .	17	.6 %
18	Investment income percentage from 20					18	.5 %
19a	17 is not more than 33% %, check this bo	ox and stop he	ere. The organi	zation qualifies	as a publicly	supported orga	nızation 🕨 🗹
b	line 18 is not more than 331/3 %, check this	box and stop	here. The orga	nization qualifie:	s as a publicly	supported orga	nization 🕨 🔲
20	Private foundation If the organization of	did not check	a hox on line 1	4 19a or 19h	check this ho	ny and see inst	ructions > 🗍

scheaule A (F	orm 990 or 990-EZ) 2009				rage 🕶
Part IV	Supplemental Information. Part II, line 17a or 17b; and	Complete this Part III, line 12.	part to provide the Provide any other a	explanations required additional information.	by Part II, line 10; See instructions.
		***************************************			***************************************

			·····		
				•	
				••••	
		-,			
	·				
					·