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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

OMB No 1545-0052

2009Department of the Treasury
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending

G Check all that apply: ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	BLUM-KOVLER FOUNDATION 875 N Michigan Ave. #3400 Chicago, IL 60611-1958		A Employer identification number 36-2476143
			B Telephone number (see the instructions) (312) 664-5050
			C If exemption application is pending, check here ☐
			D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 84,156,193.		J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE				
1 Contributions, gifts, grants, etc., received (att sch)				
2 Ck ☒ if the foundn is not req to att Sch B				
3 Interest on savings and temporary cash investments			N/A	
4 Dividends and interest from securities	549,543.	549,530.		
5a Gross rents				
b Net rental income or (loss)		Statement 1		
6a Net gain/(loss) from sale of assets not on line 10	-321,262.			
b Gross sales price for all assets on line 6a	5,225,864.			
7 Capital gain net income (from Part IV, line 2)		0.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit/(loss) (att sch)				
11 Other income (attach schedule) See Statement 2	-174,738.	-174,492.		
12 Total. Add lines 1 through 11	53,543.	375,038.		
ADMINISTRATIVE AND OPERATING EXPENSES				
13 Compensation of officers, directors, trustees, etc.	111,298.	69,251.		42,047.
14 Other employee salaries and wages	171,406.	135,912.		35,494.
15 Pension plans, employee benefits	31,964.	23,197.		8,767.
16a Legal fees (attach schedule) See St 3	571.	428.		143.
b Accounting fees (attach sch)				
c Other prof fees (attach sch) See St 4	5,750.	2,875.		2,875.
17 Interest				
18 Taxes (attach schedule)(see instr) See Stm 5	25,107.	18,252.		6,855.
19 Depreciation (attach sch) and depletion	48,922.	33,756.		
20 Occupancy	108,594.	52,496.		56,098.
21 Travel, conferences, and meetings	4,427.	2,214.		2,213.
22 Printing and publications				
23 Other expenses (attach schedule) See Statement 6	206,646.	150,779.		55,857.
24 Total operating and administrative expenses. Add lines 13 through 23	714,685.	489,160.		210,349.
25 Contributions, gifts, grants paid Part XV	4,726,550.			4,726,550.
26 Total expenses and disbursements. Add lines 24 and 25	5,441,235.	489,160.		4,936,899.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-5,387,692.			
b Net investment income (if negative, enter -0-)		0.		
c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
A S S E T S	1 Cash — non-interest-bearing	19,149.	13,414.	13,414.
	2 Savings and temporary cash investments	618,891.	835,761.	835,761.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	194,795.	194,795.	194,795.
	10a Investments — U.S. and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule)	5,088,392.	4,415,643.	39,005,875.
	c Investments — corporate bonds (attach schedule)		286,500.	291,375.
	11 Investments — land, buildings, and equipment: basis			
L I A B I L I T I E S	Less: accumulated depreciation (attach schedule)			
	12 Investments — mortgage loans			
	13 Investments — other (attach schedule)	27,655,593.	24,002,493.	43,679,459.
	14 Land, buildings, and equipment: basis	466,653.		
	Less: accumulated depreciation (attach schedule) See Stmt 7	332,582.	182,586.	134,071.
	15 Other assets (describe See Statement 8)	33,001.	1,443.	1,443.
	16 Total assets (to be completed by all filers — see instructions. Also, see page 1, item I)	33,792,407.	29,884,120.	84,156,193.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
N E T F U N D A S S E T B A L A N C E S	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ☒			
	24 Unrestricted	33,792,407.	29,884,120.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☐			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see the instructions)	33,792,407.	29,884,120.	
	31 Total liabilities and net assets/fund balances (see the instructions)	33,792,407.	29,884,120.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	33,792,407.
2 Enter amount from Part I, line 27a	2	-5,387,692.
3 Other increases not included in line 2 (itemize) See Statement 9	3	1,479,405.
4 Add lines 1, 2, and 3	4	29,884,120.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	29,884,120.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a See Statement 10				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	-321,257.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8		3	59,479.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	4,901,256.	99,254,308.	0.049381
2007	4,750,992.	108,361,153.	0.043844
2006	4,238,706.	97,008,339.	0.043694
2005	4,554,114.	91,144,609.	0.049966
2004	3,757,900.	87,259,788.	0.043066

2 Total of line 1, column (d)	2	0.229951
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.045990
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	79,784,683.
5 Multiply line 4 by line 3	5	3,669,298.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	3,669,298.
8 Enter qualifying distributions from Part XII, line 4	8	4,937,180.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instr.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.		5	0.
6 Credits/Payments:			
a 2009 estimated tax pmts and 2008 overpayment credited to 2009	6a	64,760.	
b Exempt foreign organizations — tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	64,760.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	64,760.	
11 Enter the amount of line 10 to be credited to 2010 estimated tax	11	64,760.	Refunded

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T.</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) IL		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Part VII-A Statements Regarding Activities Continued

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions).	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>Jonathan Kovler</u> Telephone no <u>(312) 664-5050</u> Located at <u>875 N Michigan Ave, Suite #3400 Chicago IL</u> ZIP + 4 <u>60611-1958</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>	N/A		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1 b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If 'Yes' to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Jonathan Kovler 875 N. Michigan Ave. #3400 Chicago, IL 60611	President 30.00	89,583.	13,437.	0.
Hymen Bregar 875 N. Michigan Ave. #3400 Chicago, IL 60611	Secretary 20.00	20,625.	3,094.	0.
Peter Kovler 875 N. Michigan Ave. #3400 Chicago, IL 60611	Chairman/VP 25.00	1,090.	163.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	80,700,962.
b Average of monthly cash balances	1b	11,413.
c Fair market value of all other assets (see instructions)	1c	287,303.
d Total (add lines 1a, b, and c)	1d	80,999,678.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	80,999,678.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	1,214,995.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	79,784,683.
6 Minimum investment return. Enter 5% of line 5	6	3,989,234.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	3,989,234.
2a Tax on investment income for 2009 from Part VI, line 5	2a	
b Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	3,989,234.
4 Recoveries of amounts treated as qualifying distributions	4	920.
5 Add lines 3 and 4	5	3,990,154.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3,990,154.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	4,936,899.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	281.
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	4,937,180.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	4,937,180.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7.				3,990,154.
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only			4,898,224.	
b Total for prior years: 20__, 20__, 20__		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: \$ 4,937,180.				
a Applied to 2008, but not more than line 2a			4,898,224.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2009 distributable amount				38,956.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				3,951,198.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XIV	Private Operating Foundations (see instructions and Part VII-A, question 9)
-----------------	--

N/A

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling _____

- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or

- 2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.

- b 85% of line 2a**

- c** Qualifying distributions from Part XII,
line 4 for each year listed .

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- e** Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

- 3** Complete 3a, b, or c for the alternative test relied upon

- a 'Assets' alternative test – enter:

- (1) Value of all assets**

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)**

- b** 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed .

- c 'Support' alternative test – enter:

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization**

- (4) Gross investment income.**

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)**

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number of the person to whom applications should be addressed:

See Statement 11

- b** The form in which applications should be submitted and information and materials they should include:

See Statement for Line 2a

- c Any submission deadlines:**

See Statement for Line 2a

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

See Statement for Line 2a

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i> See Statement 12				
Total			3a	4,726,550.
<i>b Approved for future payment</i> See Statement 13				
Total			3b	5,534,390.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities	525990	13.	14	549,530.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory	525590	-5.	18	-321,257.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a See Statement 14		-246.		-174,492.	
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)		-238.		53,781.	
13 Total. Add line 12, columns (b), (d), and (e)				13	53,543.

(See worksheet in the instructions for line 13 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Form **4562**Department of the Treasury
Internal Revenue Service (99)**Depreciation and Amortization**
(Including Information on Listed Property)

▶ See separate instructions. ▶ Attach to your tax return.

OMB No 1545-0172

2009Attachment
Sequence No **67**

Name(s) shown on return

BLUM-KOVLER FOUNDATION

Identifying number

36-2476143

Business or activity to which this form relates

Form **990/990-PF****Part I Election To Expense Certain Property Under Section 179**

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount. See the instructions for a higher limit for certain businesses	1	\$250,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	\$800,000.
4	Reduction in limitation Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0- If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2008 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instrs)	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11.	12	
13	Carryover of disallowed deduction to 2010. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	8,344.

Part III MACRS Depreciation (Do not include listed property.) (See instructions)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2009.	17	40,578.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here. ☐		

Section B — Assets Placed in Service During 2009 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only — see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27.5 yrs	MM	S/L	
			27.5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	
				MM	S/L	

Section C — Assets Placed in Service During 2009 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations — see instructions	22	48,922.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

BAA For Paperwork Reduction Act Notice, see separate instructions.

FDI20812L 07/07/09

Form **4562** (2009)

Statement 1

Form 990-PF, Part I, Line 6a

Net Gain (Loss) from Noninventory Sales Per Books

Assets Not Included in Part IV

Description:	Magnetar Capital-Long-Term CG (990-T)		
Date Acquired:	Various		
How Acquired:	Purchase		
Date Sold:	Various		
To Whom Sold:			
Gross Sales Price:	0.		
Cost or Other Basis:	3.		
Basis Method:	Cost		
Depreciation:	0.		
		Gain (Loss)	-3.
Description:	Magnetar Capital-Short-Term CG (990-T)		
Date Acquired:	Various		
How Acquired:	Purchase		
Date Sold:	Various		
To Whom Sold:			
Gross Sales Price:	0.		
Cost or Other Basis:	1.		
Basis Method:	Cost		
Depreciation:	0.		
		Gain (Loss)	-1.
Description:	GS PEF-Sec. 1231- (990-T)		
Date Acquired:	Various		
How Acquired:	Purchase		
Date Sold:	Various		
To Whom Sold:			
Gross Sales Price:	0.		
Cost or Other Basis:	1.		
Basis Method:	Cost		
Depreciation:	0.		
		Gain (Loss)	-1.
Description:	54X Max Computer		
Date Acquired:	Various		
How Acquired:	Purchase		
Date Sold:	6/30/2009		
To Whom Sold:			
Gross Sales Price:	0.		
Cost or Other Basis:	1,334.		
Basis Method:	Cost		
Depreciation:	1,334.		
		Gain (Loss)	0.
Total			\$ <u>-5.</u>

Statement 2
Form 990-PF, Part I, Line 11
Other Income

	(a) Revenue per Books	(b) Net Investment Income	(c) Adjusted Net Income
Alterman Properties, LLC	\$ 1,209.	\$ 1,209.	
CCH, Lq Tr /Argentina PEF	-151.	-151.	
Delaware Street Capital	-492.	-472.	
Emerging Europe Gr Fnd II	-20,784.	-20,784.	
Genesis Partners I, LP	-5,301.	-5,301.	
GS Capital Partners V	-43,364.	-43,364.	
GS Private Equity Partner	-3,145.	-3,068.	
GSCP V Inst AIV	-2,980.	-2,980.	
Hesperus Partners, Ltd.	-129.	-31.	
JHL Capital Group Fund	-1,456.	-1,456.	
Long View Partners B, LP	-44,247.	-44,247.	
Magnetar Capital Fund, LP	-1,356.	-1,305.	
Rail-Splitter Fund II, LP	-47,203.	-47,203.	
Talon Sharpridge QP, LLC	-5,231.	-5,231.	
William Blair CP V, LP	-108.	-108.	
Total	\$ -174,738.	\$ -174,492.	0.

Statement 3
Form 990-PF, Part I, Line 16a
Legal Fees

	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Sonnenschein Nath & Rosenthal	\$ 571.	\$ 428.		\$ 143.
Total	\$ 571.	\$ 428.		\$ 143.

Statement 4
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Deloitte	\$ 5,750.	\$ 2,875.		\$ 2,875.
Total	\$ 5,750.	\$ 2,875.		\$ 2,875.

Statement 5
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Taxes Payroll	\$ 24,993.	\$ 18,138.		\$ 6,855.
Taxes-Other	114.	114.		
Total	\$ 25,107.	\$ 18,252.		\$ 6,855.

Statement 6
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Computer Expense	\$ 4,117.	\$ 2,470.		\$ 1,647.
Custody Fee	16,603.	16,603.		
Employee Welfare	15,079.	10,943.		4,136.
Insurance	122,411.	88,247.		34,164.
Investment Information	12,594.	12,594.		
Office Expense / Supplies	19,556.	9,778.		9,778.
Outside Services	10,032.	7,022.		3,010.
Passthru-Nondeductible Expense	10.			
Telephone	6,244.	3,122.		3,122.
Total	\$ 206,646.	\$ 150,779.		\$ 55,857.

Statement 7
Form 990-PF, Part II, Line 14
Land, Buildings, and Equipment

Category	Basis	Accum. Deprec.	Book Value	Fair Market Value
Furniture and Fixtures	\$ 268,865.	\$ 242,270.	\$ 26,595.	\$ 26,595.
Machinery and Equipment	33,838.	33,366.	472.	472.
Improvements	159,114.	52,110.	107,004.	107,004.
Miscellaneous	4,836.	4,836.	0.	0.
Total	\$ 466,653.	\$ 332,582.	\$ 134,071.	\$ 134,071.

Statement 8
Form 990-PF, Part II, Line 15
Other Assets

	Book Value	Fair Market Value
Due from Partnerships	\$ 1,443.	\$ 1,443.
Total	\$ 1,443.	\$ 1,443.

Statement 9
Form 990-PF, Part III, Line 3
Other Increases

Disbursement to Charity 15 shs-BRKA stock (Unrealized Apprec)

Total \$ 1,479,405.
 \$ 1,479,405.

Statement 10
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(a) Description	(b) How Acquired	(c) Date Acquired	(d) Date Sold
1	Publicly Traded Securities-ST	Purchased	Various	Various
2	Publicly Traded Securities-LT	Purchased	Various	Various
3	Longview Partners-Short-Term CL	Purchased	Various	Various
4	Longview Partners-Long-Term CG	Purchased	Various	Various
5	Longview Partners-Section 1256 (ST)	Purchased	Various	Various
6	Longview Partners-Section 1256 (LT)	Purchased	Various	Various
7	Rail-Splitter Fund II, LP-Long-Term CL	Purchased	Various	Various
8	Rail-Splitter Fund II, LP-Short-Term CG	Purchased	Various	Various
9	William Blair CP V LP-Long-Term CL	Purchased	Various	Various
10	Disposition of William Blair CP V LP	Purchased	Various	12/11/2009
11	GSCP V Inst.-Long-Term CG	Purchased	Various	Various
12	Delaware Street Cap, LP-Long-Term CG	Purchased	Various	Various
13	JHL Capital Group Fund-Short-Term CG	Purchased	Various	Various
14	JHL Capital Group Fund-Long-Term CG	Purchased	Various	Various
15	JHL Capital Group-Section 1256-STCG	Purchased	Various	Various
16	JHL Capital Group-Section 1256-LTCG	Purchased	Various	Various
17	Disposition of JHL Capital Group Fund LLC	Purchased	12/31/2008	5/01/2009
18	Hesperus Partners-Long-Term CL	Purchased	Various	Various
19	Magnetar Capital-Section 1256 (LT)	Purchased	Various	Various
20	Magnetar Capital-Section 1256 (ST)	Purchased	Various	Various
21	Disposition of Durus Life Sciences International	Purchased	4/30/2001	12/22/2009
22	Disposition of Atticus Global Ltd	Purchased	6/30/2008	9/30/2009
23	Disposition of Atlas Global Investments	Purchased	2/02/2004	9/30/2009
24	Litigation Settlement-Tenet Health Care	Purchased	Various	8/07/2009
25	Litigation Settlement-99 Cents Stores	Purchased	Various	10/22/2009
26	Litigation Settlement-Tenet Health Care	Purchased	Various	8/13/2009
27	181.40 shs Magnetar Ltd Class A Series 227	Purchased	12/31/2007	7/30/2009
28	Magnetar Capital-Long-Term CL	Purchased	Various	Various
29	Magnetar Capital-Long-Term CL	Purchased	Various	Various
30	GS PEF-Long-Term Capital Loss	Purchased	Various	Various

Item	(e) Gross Sales	(f) Deprec. Allowed	(g) Cost Basis	(h) Gain (Loss)	(i) FMV 12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess (i) - (j)	(l) Gain (Loss)
1	99,525.		96,280.	3,245.				\$ 3,245.
2	1505501.		1355791.	149,710.				149,710.
3	0.		8,066.	-8,066.				-8,066.
4	10,141.		0.	10,141.				10,141.
5	0.		15,086.	-15,086.				-15,086.
6	0.		22,628.	-22,628.				-22,628.
7	0.		34,282.	-34,282.				-34,282.
8	49,513.		0.	49,513.				49,513.
9	0.		15,380.	-15,380.				-15,380.
10	0.		138,115.	-138,115.				-138,115.
11	223,179.		0.	223,179.				223,179.

BLUM-KOVLER FOUNDATION

36-2476143

Statement 10 (continued)
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(e) Gross Sales	(f) Deprec. Allowed	(g) Cost Basis	(h) Gain (Loss)	(i) FMV 12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess (i) - (j)	(l) Gain (Loss)
12	50,114.		0.	50,114.				\$ 50,114.
13	25,394.		0.	25,394.				25,394.
14	140.		0.	140.				140.
15	72.		0.	72.				72.
16	109.		0.	109.				109.
17	4,410.		0.	4,410.				4,410.
18	0.		162.	-162.				-162.
19	0.		5.	-5.				-5.
20	0.		3.	-3.				-3.
21	25,874.		0.	25,874.				25,874.
22	3088843.		3644103.	-555,260.				-555,260.
23	2,774.		0.	2,774.				2,774.
24	791.		0.	791.				791.
25	51.		0.	51.				51.
26	4,775.		0.	4,775.				4,775.
27	134,658.		194,862.	-60,204.				-60,204.
28	0.		15.	-15.				-15.
29	0.		16.	-16.				-16.
30	0.		22,327.	-22,327.				-22,327.
Total								\$ -321,257.

Statement 11
Form 990-PF, Part XV, Line 2a-d
Application Submission Information

Name of Grant Program:

Name: Blum-Kovler Foundation

Care Of: No Specific Person

Street Address: 875 N Michigan Ave., Suite #3400

City, State, Zip Code: Chicago, IL 60611-1958

Telephone: (312) 664-5050

Form and Content: It is recommended that a 1 to 2 page written proposal and a copy of your determination letter be submitted.
 No Specific Form Required.

Submission Deadlines: By Mid - November to be considered for the current year.

Restrictions on Awards: No Restrictions. Typical Grant Awarded is between \$1,000-\$5,000

Statement 12
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Allocation of Grants by Activity Classification:			Children's Welfare: \$119,500	
			Cultural & Civic: \$1,795,177	
			Educational: \$391,875	
			General Welfare: \$619,910	
			Medical: \$1,331,288	
			Religious: \$468,800	
			Total Grants from above: \$4,726,549.50	
		Foundation Status of Recipient		
		All contributions and grants listed are classified as unrestricted; and are to be used for the general exempt purposes of the organization to which the contribution or grant was made.		
		All of the organizations are public charities and are not related to the Blum-Kovler Foundation.		

Statement 12 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Big Brothers - Big Sisters of Metro Chgo 560 West Lake Street, 5th Floor Chicago, IL 60661	None	Public	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	\$ 2,500.
Boys & Girls Club of Chicago 550 W. VanBuren St, Ste 350 Chicago, IL 60607	None	Public	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Camp of Dreams 1235A N. Clybourn Suite 362 Chicago, IL 60610	None	Public	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	3,000.
Penuel, Inc. (Camp Penuel) Lake Killarney - Box 367 Ironton, MO 63650	None	Public	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Chicago Public Schools Student Science F PO Box 803945 Chicago, IL 60680	None	Public	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Chicago Run 3611 N. Kedzie Chicago, IL 60618	None	Public	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	2,000.

Statement 12 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Chicago Youth Centers 104 South Michigan Avenue Chicago, IL 60603	None	Public	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	\$ 2,000.
Children's Defense Fund 25 E Street NW Washington, DC 20001	None	Public	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	25,000.
Children's Hospital Fdn/Care for Kids 111 Michigan Ave., NW Washington, DC 20010	None	Public	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Children's Oncology Services, Inc. 213 W. Institute Place, Suite 209 Chicago, IL 60610	None	Public	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	5,000.
Childserv 8765 West Higgins Road, Suite 450 Chicago, IL 60631	None	Public	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Communities In Schools of Chicago 815 West Van Buren, Suite 300 Chicago, IL 60607	None	Public	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,000.

Statement 12 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
East Village Youth Program 1819 W. Grand Ave Suite 100 Chicago, IL 60622	None	Public	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	\$ 5,000.
Foundation for Jewish Camping 6 East 39th Street, 10th Floor New York, NY 10016	None	Public	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Fresh Air Fund 633 Third Avenue New York, NY 10017	None	Public	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Geneva Foundation 3800 W. Grand Avenue Chicago, IL 60651	None	Public	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Giant Steps Illinois, Inc 8320 S. Madison Street Burr Ridge, IL 60527	None	Public	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	2,500.
Hans Christian Andersen Community Academ 1148 North Honore Street Chicago, IL 60622	None	Public	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,000.

Statement 12 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Hull House Association 10 S. Riverside Plaza Chicago, IL 60606	None	Public	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	\$ 1,000.
Jewish Council-Youth Services 100 N. LaSalle St, Suite 400 Chicago, IL 60602	None	Public	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	2,000.
Jobs for Youth Chicago, Inc. 50 E. Washington St, 4th Flr Chicago, IL 60602	None	Public	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	4,000.
Jubilee Jumpstart P.O. Box 21097 Washington, DC 20009	None	Public	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Judd Goldman Adaptive Sailing Foundation 875 N. Michigan Ave, Suite 3718 Chicago, IL 60611	None	Fndtn	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	2,000.
Kids Club 1000 N. Sedgwick Chicago, IL 60610	None	Public	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,000.

Statement 12 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
La Rabida Children's Hospital E 65th Street/ Lake Michigan Chicago, IL 60649	None	Public	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	\$ 10,000.
Make A Wish Foundation 640 North LaSalle St Chicago, IL 60610	None	Public	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	12,000.
Northern IL 4-H Camp Ass'n 6641 N 6000W Road Manteno, IL 60950	None	Public	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Reading in Motion 65 E Wacker Place Ste 1800 Chicago, IL 60601	None	Public	Children's-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Rochelle Lee Fund 5153 North Clark St. Room 206 Chicago, IL 60603	None	Public	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Sasha Bruce Youthwork, Inc. 741 8th Street, SE Washington, DC 20003	None	Public	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	12,000.

Statement 12 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
SGA Youth & Family Services 11 East Adams, Suite 1500 Chicago, IL 60603	None	Public	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	\$ 1,000.
Smile Train 245 Fifth Avenue, Suite 2201 New York, NY 10016	None	Public	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Special Olympics, Illinois 800 Roosevelt Road, Bldg B Suite 22 Glen Ellyn, IL 60137	None	Public	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Starlight Children's Foundation 30 East Adams Street, Suite 1020 Chicago, IL 60602	None	Public	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	9,000.
White Ribbon Alliance for Safe Motherhood One Thomas Circle NW Room 200 Washington, DC 20005	None	Public	Children's Welfare-To aid in achieving the exempt purpose of the various donee organizations.	2,500.
Adobe Foundation Inc. 1730 K St., NW Suite 905 Washington, DC 20006	None	Public	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	450.

Statement 12 (continued)
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Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Alvin Ailey Dance Foundation 111 Quincy Pl., NE Washington, DC 20002	None	Public	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	\$ 1,000.
Arena Stage 1101 Sixth Street SW Washington, DC 20024	None	Public	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	2,500.
Better Government Association 11 East Adams Suite 208 Chicago, IL 60603	None	Public	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	5,000.
Center for National Policy 1 Massachusetts Ave., NW #333 Washington, DC 20001	None	Public	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	100,000.
Chicago Children's Museum 700 East Grand Avenue Chicago, IL 60611	None	Public	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	2,000.
Chicago Historical Society 1601 North Clark Street Chicago, IL 60614	None	Public	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	25,000.

Statement 12 (continued)
Form 990-PF, Part XV, Line 3a
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Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Chicago Shakespeare Theater 800 East Grand Avenue Chicago, IL 60611	None	Public	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	\$ 1,500.
Chicago Symphony Orchestra 220 South Michigan Avenue Chicago, IL 60604	None	Public	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	5,000.
Community Fdtn for the Nat'l Capital Reg 1201 15th Street, NW Suite 420 Washington, DC 20005	None	Public	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations. -Cash Grant-\$325,952 -Non-Cash Grant-10 shs of BRK.A stock	1,316,527.
DC Jewish Community Center 1529 16th St., NW Washington, DC 20036	None	Public	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	5,000.
Facing History & Ourselves 200 East Randolph Street, Ste 2100 Chicago, IL 60601	None	Public	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	15,000.
FAPE 1725 I Street, NW Suite 300 Washington, DC 20006	None	Public	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	5,000.

Statement 12 (continued)
Form 990-PF, Part XV, Line 3a
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<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Franklin & Eleanor Roosevelt Inst. 4079 Albany Post Road Hyde Park, NY 12538	None	Public	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	\$ 25,000.
Independence Pass Foundation PO Box 1700 Aspen, CO 81612	None	Public	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
InFusion Theatre Company 2214 N. Lakewood Ave Chicago, IL 60614	None	Public	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	500.
Kennedy Center-Performing Arts New Hampshire Ave & F St. Washington, DC 20566	None	Public	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	127,000.
Lincoln Park Zoological Society 2001 North Clark Chicago, IL 60614	None	Public	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	25,000.
Meharry 1005 D.B. Todd Jr. Blvd. Nashville, TN 37208	None	Public	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	1,000.

Statement 12 (continued)
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Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Meridian International Center 1630 Crescent Place, NW Washington, DC 20009	None	Public	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	\$ 1,200.
National Strategy Forum 53 West Jackson Blvd Chicago, IL 60604	None	Public	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Nixon Center 1615 L Street, NW Suite 1250 Washington, DC 20036	None	Public	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	10,000.
Old Town School of Folk Music 4544 N Lincoln Ave Chicago, IL 60625	None	Public	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Phillips Collection 1600 21st Street, NW Washington, DC 20009	None	Public	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	5,000.
Project Exploration 950 East 61st Street Chicago, IL 60637	None	Public	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	1,000.

Statement 12 (continued)
Form 990-PF, Part XV, Line 3a
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<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Renaissance Society 5811 South Ellis Chicago, IL 60637	None	Public	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	\$ 1,000.
Roaring Fork Conservancy PO Box 3349 Basalt, CO 81621	None	Public	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Shakespeare Theater Company 516 8th Street, SE Washington, DC 20003	None	Public	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	2,000.
Steppenwolf Theatre Company 758 West North Ave 4th Floor Chicago, IL 60610	None	Public	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Studio Theater 1501 14th Street, NW Washington, DC 20005	None	Public	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	2,500.
United States Association for UNHCR 1775 K Street, NW Suite 290 Washington, DC 20006	None	Public	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	100,000.

Statement 12 (continued)
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Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
US Lacrosse Foundation, Inc. 113 West University Pkwy., Baltimore, MD 21210	None	Public	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	\$ 1,000.
Vital Voices Global Partnership 1050 Connecticut Ave., NW 10th Floor Washington, DC 20036	None	Public	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
WBEZ Chicago Public Radio 848 East Grand Ave. Chicago, IL 60611	None	Public	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
YMCA of Metropolitan Chicago 801 North Dearborn Chicago, IL 60610	None	Public	Cultural & Civic-To aid in achieving the exempt purpose of the various donee organizations.	2,000.
Academy for Global Citizenship 5101 South Keele Chicago, IL 60632	None	Public	Education-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Alice Lloyd College 100 Purpose Road Pippa Passes, KY 41844	None	Public	Educational-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Amer Comm Weizmann Institute Science 7201 Wisconsin Ave., Suite 730 Bethesda, MD 20814	None	Public	Educational-To aid in achieving the exempt purpose of the various donee organizations.	5,000.

Statement 12 (continued)
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<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Ariel Education Initiative 200 E. Randolph St Ste 2900 Chicago, IL 60601	None	Public	Educational-To aid in achieving the exempt purpose of the various donee organizations.	\$ 1,000.
Auditorium Theatre Council 50 East Congress Parkway Chicago, IL 60605	None	Public	Educational-To aid in achieving the exempt purpose of the various donee organizations.	2,500.
Cabrini-Green Tutoring Prgrm 1515 N. Halsted Chicago, IL 60622	None	Public	Educational-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Chicago Public Education Fund 200 West Adams, Suite 2011 Chicago, IL 60606	None	Public	Educational-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Chicago Public Library Fdn 20 N Michigan Ave Chicago, IL 60602	None	Public	Educational-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
College Bound, Inc. 3715 N. Richmond Chicago, IL 60618	None	Public	Educational-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Compassion & Choices P.O. Box 101810 Denver, CO 80250	None	Public	Educational-To aid in achieving the exempt purpose of the various donee organizations.	1,000.

Statement 12 (continued)
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<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Foundation Schools 6000 Executive Blvd., Ste 605 Rockville, MD 20852	None	Public	Educational-To aid in achieving the exempt purpose of the various donee organizations.	\$ 1,000.
Francis W. Parker School 330 West Webster Avenue Chicago, IL 60614	None	Public	Educational-To aid in achieving the exempt purpose of the various donee organizations.	110,000.
Hyde Park Art Center 5307 S. Hyde Park Boulevard Chicago, IL 60615	None	Public	Educational-To aid in achieving the exempt purpose of the various donee organizations.	2,000.
Immaculate Conception School 7263 W Talcott Avenue Chicago, IL 60631	None	Public	Educational-To aid in achieving the exempt purpose of the various donee organizations.	700.
Newberry Library 60 West Walton Street Chicago, IL 60610	None	Public	Educational-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
North Lawndale College Prep Charter HS 1615 South Christiana Avenue Chicago, IL 60623	None	Public	Educational-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Northwestern University School of Law 357 East Chicago Avenue Chicago, IL 60611	None	Public	Educational-To aid in achieving the exempt purpose of the various donee organizations.	5,000.

Statement 12 (continued)
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<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Oxford Academy 1393 Boston Post Road Westbrook, CT 06498	None	Public	Educational-To aid in achieving the exempt purpose of the various donee organizations.	\$ 1,000.
Perspectives Charter School 3663 S. Wabash Ave, 3rd Floor Chicago, IL 60653	None	Public	Educational-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Posse Foundation 330 South Wells, Suite 610 Chicago, IL 60606	None	Public	Educational-To aid in achieving the exempt purpose of the various donee organizations.	5,000.
Princeton University 330 Alexander Street Princeton, NJ 08540	None	Public	Educational-To aid in achieving the exempt purpose of the various donee organizations.	675.
Providence - St. Mel School 119 S. Central Park Boulevard Chicago, IL 60624	None	Public	Educational-To aid in achieving the exempt purpose of the various donee organizations.	30,000.
UCLA Foundation/The Anderson School PO Box 24209 Los Angeles, CA 90099	None	Public	Educational-To aid in achieving the exempt purpose of the various donee organizations.	5,000.
United Negro College Fund 8260 Willow Oaks Corporate Drive Fairfax, VA 22031	None	Public	Educational-To aid in achieving the exempt purpose of the various donee organizations.	5,000.

Statement 12 (continued)
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<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Univ of Chicago Lab School 1362 E. 59th Street Chicago, IL 60637	None	Public	Educational-To aid in achieving the exempt purpose of the various donee organizations.	\$ 8,000.
Washington University School of Medicine 660 South Euclid Avenue St. Louis, MO 63110	None	Public	Educational-To aid in achieving the exempt purpose of the various donee organizations.	200,000.
Access Living-Metro Chicago 614 West Roosevelt Road Chicago, IL 60607	None	Public	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	3,000.
American Rights At Work Education Fund 1100 17th Street, NW Suite 950 Washington, DC 20036	None	Public	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	10,000.
Anti-Defamation League of B'nai B'rith 309 W. Washington St, Ste 750 Chicago, IL 60606	None	Public	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	3,500.
AVODAH-The Jewish Service Corps 1101 14th St, NW, 6th Floor Washington, DC 20005	None	Public	Educational-To aid in achieving the exempt purpose of the various donee organizations.	360.
CARA Program 703 West Monroe Chicago, IL 60661	None	Public	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,000.

Statement 12 (continued)
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Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
CARPLS 17 North State Street, Ste 1850 Chicago, IL 60602	None	Public	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	\$ 500.
Casa Central 1343 N. California Ave Chicago, IL 60622	None	Public	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Chicago Anti-Hunger Federation 4345 W. Division Stree Chicago, IL 60651	None	Public	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Chicago Crime Commission 79 West Monroe St Chicago, IL 60603	None	Public	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Chicago Foundation for Women 230 W. Superior St, 4th Flr Chicago, IL 60610	None	Public	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Executive Services Corps 25 East Washington Ste 1500 Chicago, IL 60602	None	Public	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	2,000.

Statement 12 (continued)
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Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Greater Chicago Food Depository 4100 W. Ann Lurie Place Chicago, IL 60632	None	Public	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	\$ 2,000.
Guild For The Blind 180 North Michigan Ave, Suite 1700 Chicago, IL 60601	None	Public	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Heartland Alliance 208 South LaSalle Street, Suite 181 Chicago, IL 60604	None	Public	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	500,000.
Inspiration Corporation 4554 N. Broadway, Suite 207 Chicago, IL 60640	None	Public	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Jewish Vocational Service 216 West Jackson Blvd Chicago, IL 60606	None	Public	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
JUF Uptown Cafe 909 W. Wilson Ave Chicago, IL 60640	None	Public	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,000.

Statement 12 (continued)
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<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Keshet 617 Landwehr Rd Northbrook, IL 60062	None	Public	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	\$ 2,000.
Lakefront Supportive Housing 247 South State St. Suite 810 Chicago, IL 60604	None	Public	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	5,000.
Lance Armstrong Foundation PO Box 6002 Albert Lea, MN 56007	None	Public	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	250.
Landon School 6101 Wilson Lane Bethesda, MD 20817	None	Public	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	2,000.
Menninger Foundation P.O. Box 809045 Houston, TX 77280	None	Public	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Menomonee Club 244 West Willow Chicago, IL 60614	None	Public	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,000.

Statement 12 (continued)
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Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Mississippi Center for Justice P.O.Box 1023 Jackson, MS 39215	None	Public	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	\$ 500.
MPD Foundation 858 W Armitage Ave Box 273 Chicago, IL 60614	None	Public	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	2,000.
NARAL Foundation 1156 15th Street, NW Ste 700 Washington, DC 20005	None	Public	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	35,000.
Nat'l Part. for Women & Families 1875 Connecticut Ave, NW Suite 650 Washington, DC 20009	None	Public	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,500.
New York Times Neediest Cases Fund P.O. Box 5193 New York, NY 10087	None	Public	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Ounce of Prevention Fund 122 S Michigan Ave Ste 2050 Chicago, IL 60603	None	Public	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	3,000.

Statement 12 (continued)
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<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Partners for Livable Communities 1429 21st Street NW Washington, DC 20036	None	Public	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	\$ 1,000.
PEN/Faulkner Gala 111 Quincy Place NE Washington, DC 20002	None	Public	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	800.
Plandome Fire Department 65 South Drive Plandome, NY 11030	None	Public	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	600.
Project Match 2102 West Monroe Street Chicago, IL 60612	None	Public	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	3,000.
Salvation Army 5040 N. Pulaski Road Chicago, IL 60630	None	Public	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Support Advocates for Women 1014 North Hamlin Avenue Chicago, IL 60651	None	Public	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	2,000.

Statement 12 (continued)
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<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Thresholds 4101 North Ravenswood Avenue Chicago, IL 60613	None	Public	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	\$ 1,000.
Wellness Community 5430 Grosvenor Lane, Suite 100 Bethesda, MD 20814	None	Public	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	900.
Woodley Housing Corporation 1211 Connecticut Ave Ste 304 Washington, DC 20036	None	Public	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Wounded Warrior Project 7020 A.C. Skinner Pkwy, Suite 100 Jacksonville, FL 32256	None	Public	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
WTTW / Channel 11 5400 N. St. Louis Ave. Chicago, IL 60625	None	Public	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	23,000.
2 Big Hearts Foundation 2912 Roslyn Trail Long Beach, IN 46360	None	Public	Medical-To aid in achieving the exempt purpose of the various donee organizations.	1,000.

Statement 12 (continued)
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<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Alzheimer's Association 3701 Pender Drive, Suite #400 Fairfax, VA 22030	None	Public	Medical-To aid in achieving the exempt purpose of the various donee organizations.	\$ 6,250.
American Brain Tumor Ass'n 2720 River Road, Ste 146 Des Plaines, IL 60018	None	Public	Medical-To aid in achieving the exempt purpose of the various donee organizations.	1,500.
American Diabetes Association 1701 N. Beauregard Street Alexandria, VA 22311	None	Public	Medical-To aid in achieving the exempt purpose of the various donee organizations.	100,000.
American Red Cross 111 E Wacker Dr, Ste 200 Chicago, IL 60601	None	Public	Medical-To aid in achieving the exempt purpose of the various donee organizations.	2,000.
Avon Walk For Breast Cancer 1345 Avenue of The Americas New York, NY 10105	None	Public	Medical-To aid in achieving the exempt purpose of the various donee organizations.	500.
Children's Diabetes Fdn at Denver 4200 East 9th Ave. Box B-140 Denver, CO 80262	None	Public	Medical-To aid in achieving the exempt purpose of the various donee organizations.	130,000.
CINN Foundation 4501 North Winchester, 3rd Floor Chicago, IL 60640	None	Public	Medical-To aid in achieving the exempt purpose of the various donee organizations.	70,000.

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<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Crohn's & Colitis Fdn. of America, Inc. 386 Park Avenue South, 17th Floor New York, NY 10016	None	Public	Medical-To aid in achieving the exempt purpose of the various donee organizations.	\$ 5,250.
Dystonia Medical Research Foundation One East Wacker Drive, Suite 2810 Chicago, IL 60601	None	Public	Medical-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Family Institute 618 Library Place Evanston, IL 60201	None	Public	Medical-To aid in achieving the exempt purpose of the various donee organizations.	25,000.
Franklin Lyle Stroud MD Foundation 4714 Foxhall Crescents Washington, DC 20007	None	Public	Medical-To aid in achieving the exempt purpose of the various donee organizations.	2,000.
Friends of Cancer Research 2231 Crystal Dr., Suite 200 Arlington, VA 22202	None	Public	Medical-To aid in achieving the exempt purpose of the various donee organizations.	10,000.
GW Cheney Cardiovascular Institute 2150 Pennsylvania Ave., NW Washington, DC 20037	None	Public	Medical-To aid in achieving the exempt purpose of the various donee organizations.	2,000.
Good Shepherd Manor P.O. Box 260 Mokena, IL 60954	None	Public	Medical-To aid in achieving the exempt purpose of the various donee organizations.	1,000.

Statement 12 (continued)
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Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Hektoen Institute 2100 W. Harrison St, 2nd Flr Chicago, IL 60612	None	Public	Medical-To aid in achieving the exempt purpose of the various donee organizations.	\$ 3,000.
Johns Hopkins University 5501 Hopkins Baltimore, MD 21224	None	Public	Medical-To aid in achieving the exempt purpose of the various donee organizations. -Non-Cash Grant- 5 shs of BRK.A stock	495,288.
Joslin Diabetes Center One Joslin Place Boston, MA 02215	None	Public	Medical-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Les Turner's A.L.S. Fdtn 8142 N. Lawndale Avenue Skokie, IL 60076	None	Public	Medical-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Leukemia & Lymphoma Society, Inc. 651 W. Washington Blvd, Ste 400 Chicago, IL 60661	None	Public	General Welfare-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Michael Rolfe Research Fndtn 161 North Clark St Ste 1700 Chicago, IL 60601	None	Public	Medical-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Nat'l Kidney Fdn of Illinois 215 W. Illinois Ste 1C Chicago, IL 60610	None	Fndtn	Medical-To aid in achieving the exempt purpose of the various donee organizations.	1,000.

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<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
National Multiple Sclerosis Society 733 Third Avenue New York, NY 10017	None	Public	Medical-To aid in achieving the exempt purpose of the various donee organizations.	\$ 1,000.
NorthShore University HealthSystem 1033 University Place, Suite 450 Evanston, IL 60201	None	Public	Medical-To aid in achieving the exempt purpose of the various donee organizations.	200,000.
Northwestern Memorial Foundation 676 North St. Clair St, Ste 2050 Chicago, IL 60611	None	Public	Medical-To aid in achieving the exempt purpose of the various donee organizations.	50,000.
Northwestern University Buehler Center 750 N Lake Shore Drive, Ste 601 Chicago, IL 60611	None	Public	Medical-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Ovarian Cancer Nat'l Alliance 910 17th Street, NW Suite 413 Washington, DC 20006	None	Public	Medical-To aid in achieving the exempt purpose of the various donee organizations.	5,000.
Partnership for Cures 70 West Madison Street, Suite 1500 Chicago, IL 60602	None	Public	Medical-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Rehabilitation Institute of Chicago 345 East Superior St Rm 1550 Chicago, IL 60611	None	Public	Medical-To aid in achieving the exempt purpose of the various donee organizations.	40,000.

Statement 12 (continued)
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<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Royal Dames-Cancer Research 6200 Coconut Terrace Plantation, FL 33317	None	Public	Medical-To aid in achieving the exempt purpose of the various donee organizations.	\$ 5,000.
Salk Institute for Biological Studies 10010 N. Torrey Pines Road LaJolla, CA 92037	None	Public	Medical-To aid in achieving the exempt purpose of the various donee organizations.	4,000.
UCLA Foundation/Visiting Professorship 10945 Le Conte Ave., Suite #3132 Los Angeles, CA 90095	None	Public	Medical-To aid in achieving the exempt purpose of the various donee organizations.	8,000.
UCLA/Gonda Vascular Center 200 UCLA Medical Plaza, Ste 510-6 Los Angeles, CA 90095	None	Public	Medical-To aid in achieving the exempt purpose of the various donee organizations.	2,000.
United Cerebral Palsy Association 325 North Wells St, Suite 320 Chicago, IL 60610	None	Public	Medical-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
University of Chicago-Kovler Diabetes La 5632 South Maryland Avenue Chicago, IL 60637	None	Public	Medical-To aid in achieving the exempt purpose of the various donee organizations.	30,000.
University of Chicago Forefront Fund 1170 East 58th Street Chicago, IL 60637	None	Public	Medical-To aid in achieving the exempt purpose of the various donee organizations.	2,500.

Statement 12 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
University of Michigan 301 E. Liberty, Suite 400 Ann Arbor, MI 48104	None	Public	Medical-To aid in achieving the exempt purpose of the various donee organizations.	\$ 500.
William Wendt Center for Loss & Healing 730 11th St., NW - Third Floor Washington, DC 20001	None	Public	Medical-To aid in achieving the exempt purpose of the various donee organizations.	10,000.
Rush Medical Center 1700 West Van Buren Ste 250 Chicago, IL 60612	None	Public	Medical-To aid in achieving the exempt purpose of the various donee organizations.	100,000.
Smith Farm Center 1632 U Street, NW Washington, DC 20009	None	Public	Medical-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Stenn Fund for Ovarian Cancer 250 East Superior Street Chicago, IL 60611	None	Public	Medical-To aid in achieving the exempt purpose of the various donee organizations.	2,500.
Tug McGraw Foundation 5185 MacArthur Blvd NW, Ste 115 Washington, DC 20016	None	Public	Medical-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
University of Chicago Medical Center 1170 E. 58th Street, Room 207 Chicago, IL 60637	None	Public	Medical-To aid in achieving the exempt purpose of the various donee organizations.	5,000.

Statement 12 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Ebenezer Lutheran Church 1650 W. Foster Ave. Chicago, IL 60640	None	Public	Religious-To aid in achieving the exempt purpose of the various donee organizations.	\$ 1,000.
Jewish Community Centers 1 South Franklin Street Chicago, IL 60606	None	Public	Religious-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Jewish Documentation Center A-1010 Vienna Salztorgasse 6 Austria,	None	Public	Religious-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Jewish United Fund of Metro. Chicago 30 South Wells Street Chicago, IL 60606	None	Public	Religious-To aid in achieving the exempt purpose of the various donee organizations.	450,000.
Jewish Foundation For Group Homes 6010 Executive Blvd Ste 800 Rockville, MD 20852	None	Public	Religious-To aid in achieving the exempt purpose of the various donee organizations.	1,000.
Norwood Park Lutheran Church 5917 North Nina Ave. Chicago, IL 60631	None	Public	Religious-To aid in achieving the exempt purpose of the various donee organizations.	300.
Portland Jewish Academy 6651 S.W. Capital Hwy. Portland, OR 97219	None	Public	Religious-To aid in achieving the exempt purpose of the various donee organizations.	2,000.

Statement 12 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Sixth & I Historic Synagogue 600 I Street, NW Washington, DC 20001	None	Public	Religious-To aid in achieving the exempt purpose of the various donee organizations.	\$ 2,500.
Temple Sinai 3100 Military Road, NW Washington, DC 20015	None	Public	Religious-To aid in achieving the exempt purpose of the various donee organizations.	10,000.
Total				\$ 4,726,550.

Statement 13
Form 990-PF, Part XV, Line 3b
Recipient Approved for Future Payment

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Friends-Israel Defense Force 29 East Madison Chicago, IL 60602	None	Public	To aid in achieving the exempt purpose of the various donee organizations.	\$ 24,000.
Jewish United Fund P.O. Box 4620 Chicago, IL 60680	None	Public	To aid in achieving the exempt purpose of the various donee organizations.	250,000.
UCLA\Marschak Colloquium PO Box 24209 Los Angeles, CA 90099	None	Public	To aid in achieving the exempt purpose of the various donee organizations.	15,000.
Francis W Parker School 330 West Webster Avenue Chicago, IL 60614	None	Public	To aid in achieving the exempt purpose of the various donee organizations.	400,000.

Statement 13 (continued)
Form 990-PF, Part XV, Line 3b
Recipient Approved for Future Payment

Name and Address	Donee Relationship	Foundation Status	Purpose of Grant	Amount
PAWS Chicago 1110 W. 35th Street Chicago, IL 60609	None	Public	To aid in achieving the exempt purpose of the various donee organizations.	\$ 25,000.
The UCLA Foundation 10945 Le Conte Ave., Suite #3132 Los Angeles, CA 90095	None	Public	To aid in achieving the exempt purpose of the various donee organizations.	16,000.
University of Chicago-KD Center 5632 South Maryland Avenue Chicago, IL 60637	None	Public	To aid in achieving the exempt purpose of the various donee organizations.	4,804,390.
Total				\$ 5,534,390.

Statement 14
Form 990-PF, Part XVI-A, Line 11
Other Revenue

Other Revenue	(A) Business Code	(B) Unrelated Business Amount	(C) Exclusion Code	(D) Excluded Amount	(E) Related or Exempt Function
Alterman Properties, LLC			14	\$ 1,209.	
CCH, Lq Tr /Argentina PEF			14	-151.	
Delaware Street Capital	525990	\$ -20.	14	-472.	
Emerging Europe Gr Fnd II			14	-20,784.	
Genesis Partners I, LP			14	-5,301.	
GS Capital Partners V	525990		14	-43,364.	
GS Private Equity Partner	525990	-77.	14	-3,068.	
GSCP V Inst AIV			14	-2,980.	
Hesperus Partners, Ltd.	525990	-98.	14	-31.	
JHL Capital Group Fund			14	-1,456.	
Long View Partners B, LP			14	-44,247.	
Magnetar Capital Fund, LP	525990	-51.	14	-1,305.	
Rail-Splitter Fund II, LP			14	-47,203.	
Talon Sharpridge QP, LLC			14	-5,231.	
Talon Total Return QP Ptr			14		
William Blair CP V, LP			14	-108.	
Total		\$ -246.		\$ -174,492.	\$ 0.

Form 990-PF, Part I, Line 4
Dividends/interest from securities.

Dividend Income-JPM Agency	\$	385,004.
Dividend Income-Partnerships		95,578.
Dividend Income-Partnerships-UBTI		0.
Dividend Income-ILA POP		273.
Interest-Checking Account		7.
Interest-Goldman Sachs		22.
Interest-JPM		6,855.
Interest Income-Partnerships		61,802.
Interest Income-Partnerships-UBTI		-13.
Interest Income-Other		1.
Rounding		1.
Total	\$	549,530.

Undistributed Income (990-PF)-Part X Line 1c
Fair market value of all other assets

Prepaid Expense	\$	194,795.
Total Fixed Assets (Net of Accumulated Depreciation)		134,071.
Less: Fixed Assets for charitable purposes (Net of Acc. Depr)		-41,563.
Total	\$	287,303.

Balance Sheet
Corporate stock (Form 990-PF Part II 10b)

See "Portfolio Statement" for detail		\$	4,415,643.
Total	\$	4,415,643.	

"Investment in Partnerships"
Book Value-End of year amount

Alterman Properties, LLC	\$	1,661.
Aragon Global Fund, Ltd.		1,000,000.
Atlas Global Investments, Ltd.		1,000,000.
Buckingham RAF Intl Partners Ltd		1,000,000.
Cobalt Offshore Fund Ltd.		949,322.
Coeus Capital Offshore Ltd.		1,000,000.
Conatus Capital Overseas Ltd.		1,000,000.
Delaware Street Capital LP		0.
Emerging Europe Growth Fund II, LP		24,891.
Genesis Partners		96,296.
Gotham Asset Mgmt Ltd.		285,733.
GS Cap Partners V Institutional		1,728,774.
GS CP V Inst AIV		206,974.
GS Private Equity Partners		119,271.
Hesperus Partners, Ltd.		261,908.
JHL Capital Group Fund LLC		529,544.
Liberty Harbor Offshore I, Ltd.		1,000,000.
Long View Partners B, LP		1,641,066.
Magnetar Capital Fund, Ltd.-SP1 & SP3		125,913.
Magnetar Capital Fund, LP		77,802.
Magnetar Capital Fund Ltd.		735,167.
MSG Overseas Fund Ltd.		8,009,454.

BLUM-KOVLER FOUNDATION

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"Investment in Partnerships" (continued)
Book Value-End of year amount

Opco Argentina Mgmt II	\$ -56,280.
Rail-Splitter Fund II, LP	787,165.
Sankaty DIP Opp (Offshore) LP	64,270.
Senator Global Opp Offshore Fund	1,000,000.
Talon Sharpridge QP LLC	413,562.
Thirteen Partners Offshore Ltd	1,000,000.
Total	\$ 24,002,493.

FMV of Assets (990-PF)
Prepaid expenses and deferred charges

Prepaid Expenses	\$ 194,795.
Total	\$ 194,795.

"Investment in Partnerships"
Fair market value at end of year (Form 990-PF)
See "Investment in Partnerships" Statement

Aragon Global Invesments	\$ 810,274.
Atlas Global Investments	2,250,171.
Buckingham RAF Intl	1,053,502.
Cobalt Offshore Fund Ltd.	5,210,121.
Coeus Capital Offshore Ltd.	940,167.
Conatus Capital Overseas Ltd.	1,022,040.
Delaware Street Capital LP	32,704.
Gothham Asset Mgmt Ltd.	9,185.
Hesperus Partners, Ltd.	80.
JHL Capital Group Fund LLC	624,122.
Liberty Harbor Offshore I, Ltd.	1,064,476.
Long View Partners B, LP	1,887,974.
Magnetar Capital Fund, LP	44,320.
Magentar Capital Fund Ltd.	548,991.
Magnetar Capital Fund, Ltd.-SP1 & SP3	101,445.
MSG Overseas Fund Ltd.	21,219,950.
Rail-Splitter Fund II, LP	1,261,032.
Senator Global Opp Offshore Fund	1,562,606.
Thirteen Partners Offshore, Ltd.	1,045,585.
Alterman Properties, LLC	3,000.
Opco Argentina Mgmt II	348.
Emerging Europe Growth Fund II, LP	14,593.
Genesis Partners	90,418.
GS Capital Partners V Institutional, LP	2,403,301.
GSCP Institutional AIV, LP	92,128.
GS Private Equity Partenrs	98,334.
Sankaty DIP Opportunities	55,372.
Talon Sharpridge QP, LLC	233,220.
Total	\$ 43,679,459.

Blum-Kovler Foundation
Portfolio Statement
As of 12/31/2009

Item	Symbol	Quantity	Cost Basis
Equities			
1	BRK.A	135	63,627.50
2	DHR	55,000	133,856.64
3	FMCC	40,000	132,033.34
4	FO	10,000	75,061.39
5	GE	7,500	166,875.00
6	GGP	60,000	358,318.99
7	GKSR	25,000	10,238.01
8	GMCR	2,000	142,700.00
9	GPS	80,000	120,207.40
10	GS	1,150	218,550.00
11	HAR	2,000	32,800.00
12	HTZ	8,200	182,450.00
13	IGT	40,000	432,400.00
14	ISRG	1,000	97,250.00
15	JNJ	30,000	91,171.88
16	KO	25,000	13,156.23
17	L	70,000	31,426.10
18	MCD	50,000	71,774.68
19	MON	4,000	305,520.00
20	NKE	11,000	111,779.01
21	ROST	100,000	493,187.50
22	TUC	67,132	299,959.07
23	UEPS	10,000	257,392.00
24	V	3,000	161,510.00
25	VLCC.F	20,000	370,121.42
26	WMT	10,000	42,276.50
			4,415,642.66

Fixed Income			
27	554153AC0	300,000	286,500.00

Item	Current Value
1	13,392,000.00
2	4,136,000.00
3	58,800.00
4	432,000.00
5	113,475.00
6	693,600.00
7	628,250.00
8	162,940.00
9	1,676,000.00
10	194,166.00
11	70,560.00
12	97,744.00
13	750,800.00
14	303,430.00
15	1,932,300.00
16	1,425,000.00
17	2,544,500.00
18	3,122,000.00
19	327,000.00
20	726,770.00
21	4,271,000.00
22	691,459.60
23	194,000.00
24	262,380.00
25	265,200.00
26	534,500.00
39,005,874.60	
27	291,375.00

12/31/09

2009 Federal Book Depreciation Schedule

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BLUM-KOVLER FOUNDATION

36-2476143

No.	Description	Date Acquired	Date Sold	Cost/ Basis	Bus. Pct.	Cur 179 Bonus	Special Dep. Allow.	Prior 179/ Bonus/ Sp. Depr.	Prior Dec. Bal. Depr.	Salvage /Basis Reductn.	Depr. Basis	Prior Depr.	Method	Life	Rate	Current Depr.	
Form 990/990-PF																	
Furniture and Fixtures																	
3	Office Furniture&Fix-5/29	5/29/03		230,936							230,936	181,448	S/L	HY	7	.14290	33,001
4	Office Furniture-6/18	6/18/03		9,580							9,580	7,527	S/L	HY	7	.14290	1,369
5	Office Furniture-9/24	9/24/03		3,277							3,277	2,574	S/L	HY	7	.14290	468
6	Office Furniture-11/18	11/18/03		8,463							8,463	6,649	S/L	HY	7	.14290	1,209
17	Office Furniture-M.Table	10/01/04		488							488	315	S/L	HY	7	.14280	70
19	Office Furniture-6/30	6/30/05		16,121							16,121	8,061	S/L	HY	7	.14290	2,304
Total Furniture and Fixtures				268,865		0	0	0	0	0	268,865	206,574					38,421
Improvements																	
2	Leasehold Improvements-JH	12/31/02		3,928							3,928	1,176	S/L	20			196
16	Leasehold Improvements-JH	5/29/03		153,018							153,018	42,718	S/L	20			7,651
21	Leasehold Improvements-JH	8/04/06		2,168							2,168	261	S/L	20			108
Total Improvements				159,114		0	0	0	0	0	159,114	44,155					7,955
Machinery and Equipment																	
1	54X Max Computer	Various	6/30/09	1,334							1,334	1,334	S/L	5			0
7	Computer Equip-5/29	5/29/03		10,803							10,803	10,803	S/L	HY	5		0
8	Computer Equip-7/15	7/15/03		2,593							2,593	2,593	S/L	HY	5		0
9	Computer Equip-8/21	8/01/03		816							816	816	S/L	HY	5		0
10	Computer Equip-9/9	9/09/03		3,360							3,360	3,360	S/L	HY	5		0
12	Office Equip-5/29	5/29/03		5,149							5,149	4,046	S/L	HY	7	.14290	736
13	Document Shredder	8/21/03		976							976	765	S/L	HY	7	.14290	139

12/31/09

2009 Federal Book Depreciation Schedule

Page 2

BLUM-KOVLER FOUNDATION

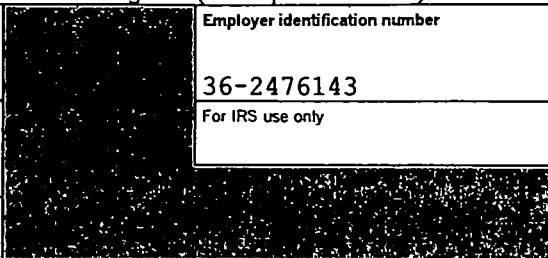
36-2476143

No.	Description	Date Acquired	Date Sold	Cost/ Basis	Bus. Pct.	Cur 179 Bonus	Special Depr. Allow.	Prior 179/ Bonus/ Sp. Depr.	Prior Dec. Bal. Depr.	Salvage /Basis Reductn.	Depr. Basis	Prior Depr.	Method	Life	Rate	Current Depr.
14	Fax Machine	9/18/03		519							519	407	S/L	HY	7 .14290	74
15	Appliances	5/29/03		3,236							3,236	2,541	S/L	HY	7 .14290	462
18	Bloomberg Equipment-10/17	10/17/05		2,615							2,615	1,831	S/L	HY	5 20000	523
20	Copier-Sharp AR-M237	6/21/06		1,563							1,563	558	S/L	HY	7 .14280	223
22	Office Equipment-HD TV BK	9/12/07		572							572	109	S/L		7	82
23	Computer Equip-11/21	11/21/07		1,229							1,229	266	S/L		5	246
24	Computer Equip-4/14	4/14/09		407							407		S/L		5	61
Total Machinery and Equipment				35,172	0	0	0	0	0	0	35,172	29,429				2,546
Miscellaneous																
11	Computer Software-5/29	5/29/03		4,836							4,836	4,836	S/L		3	0
Total Miscellaneous				4,836	0	0	0	0	0	0	4,836	4,836				0
Total Depreciation				467,987							467,987	284,994				48,922
Grand Total Depreciation				467,987							467,987	284,994				48,922
Depreciation Assets Sold				1,334	0	0	0	0	0	0	1,334	1,334				0
Depr Remaining Assets				466,653	0	0	0	0	0	0	466,653	283,660				48,922

mailed 8/3/10

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box. ☒ **X**
- Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return. See instructions	Name of Exempt Organization BLUM-KOVLER FOUNDATION		Employer identification number 36-2476143
	Number, street, and room or suite number If a P O box, see instructions Sol Goldman, CPA / Blum-Kovler Foundation 875 N Michigan Ave - #3400		For IRS use only
	City, town or post office, state, and ZIP code For a foreign address, see instructions Chicago, IL 60611-1958		

Check type of return to be filed (File a separate application for each return).

- | | | | |
|--------------------------------------|--|--------------------------------------|------------------------------------|
| ☐ Form 990 | ☒ Form 990-PF | ☐ Form 1041-A | ☐ Form 6069 |
| ☐ Form 990-BL | ☐ Form 990-T (section 401(a) or 408(a) trust) | ☐ Form 4720 | ☐ Form 8870 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 5227 | |

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

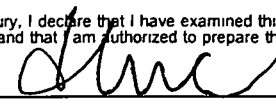
- The books are in care of **Jonathan Kovler**
Telephone No **(312) 664-5050** FAX No **(312) 664-8983**
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 4 I request an additional 3-month extension of time until **11/15**, 20 **10**
- 5 For calendar year **2009**, or other tax year beginning _____, 20____, and ending _____, 20____
- 6 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension **Taxpayer respectfully requests additional time to gather information necessary to file a complete and accurate tax return.**

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions.	8a \$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b \$	64,760.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instrs.	8c \$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature  Title **President** Date **8-3-2010**

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No. 1545-1709

Department of the Treasury
Internal Revenue Service► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868**Part I** **Automatic 3-Month Extension of Time.** Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only ☐*All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns.*

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Type or print File by the due date for filing your return. See instructions	Name of Exempt Organization	Employer identification number
	BLUM-KOVLER FOUNDATION	36-2476143
	Number, street, and room or suite number. If a P.O. box, see instructions	
	875 N Michigan Ave. #3400	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	Chicago, IL 60611-1958	

Check type of return to be filed (file a separate application for each return)

- | | | |
|---|--|------------------------------------|
| ☐ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (section 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☒ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

- The books are in the care of ► Jonathan Kovler

Telephone No. ► (312) 664-5050 FAX No. ► (312) 664-8983

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15, 20 10, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

- ☒ calendar year 20 09 or
- ☐ tax year beginning _____, 20 _____, and ending _____, 20 _____

- 2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$ 0.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$ 64,760.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.**BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.**

Form 8868 (Rev 4-2009)