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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No. 1545-0052

2009

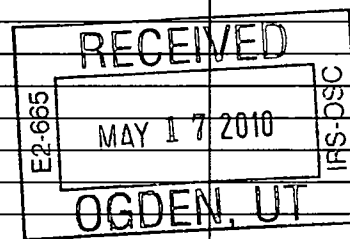
Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year **2009**, or tax year beginning , **2009**, and ending , **20**

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation JOHN W. ANDERSON FOUNDATION		A Employer identification number 35-6070695
	Number and street (or P.O. box number if mail is not delivered to street address)	Room/suite	B Telephone number (see page 10 of the instructions) (219) 462-4611
	402 WALL STREET		C If exemption application is pending, check here ☐
	City or town, state, and ZIP code VALPARAISO, IN 46383		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 197,964,132.		J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch. B.				
	3 Interest on savings and temporary cash investments	2,262,156.	2,262,156.		
	4 Dividends and interest from securities	1,778,980.	1,896,108.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-4,784,709.			
	b Gross sales price for all assets on line 6a 63,026,800.				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10 a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	96,281.	96,281.		
	12 Total. Add lines 1 through 11	-647,292.	4,254,545.		
	13 Compensation of officers, directors, trustees, etc.	436,527.			436,527.
	14 Other employee salaries and wages	29,095.			29,095.
	15 Pension plans, employee benefits	33,941.			35,598.
	16 a Legal fees (attach schedule)	2,940.			2,940.
	b Accounting fees (attach schedule)	62,000.			61,500.
	c Other professional fees (attach schedule)	525,363.	607,807.		
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	36,378.	562.		
	19 Depreciation (attach schedule) and depletion	4,917.			
	20 Occupancy	56,690.			56,690.
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	56,664.	8,400.		50,833.
	24 Total operating and administrative expenses. Add lines 13 through 23	1,244,515.	616,769.		673,183.
	25 Contributions, gifts, grants paid	8,711,011.			8,711,011.
	26 Total expenses and disbursements. Add lines 24 and 25	9,955,526.	616,769.		9,384,194.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-10,602,818.			
	b Net investment income (if negative, enter -0-)		3,637,776.		
	c Adjusted net income (if negative, enter -0-)			-0-	



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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	651,748.	5,664,094.	5,664,094.	
	2 Savings and temporary cash investments	1,516,193.	1,973,885.	1,973,885.	
	3 Accounts receivable ▶				
	Less: allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)				
	7 Other notes and loans receivable (attach schedule) ▶				
	Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges	4,107.	4,061.	4,061.	
	10 a Investments - U S and state government obligations (attach schedule)	10,637,325.	11,469,913.	11,469,913.	
	b Investments - corporate stock (attach schedule)	93,176,354.	121,780,185.	121,780,185.	
	c Investments - corporate bonds (attach schedule)	4,936,665.	7,768,086.	7,768,086.	
	Liabilities	11 Investments - land, buildings, and equipment basis (attach schedule) Less: accumulated depreciation ▶			
12 Investments - mortgage loans					
13 Investments - other (attach schedule)		48,104,789.	48,966,162.	48,966,162.	
14 Land, buildings, and equipment basis (attach schedule) Less: accumulated depreciation ▶		104,392.			
		98,403.	10,906.	5,989.	
15 Other assets (describe ▶)		484,754.	331,757.	331,757.	
16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)		159,522,841.	197,964,132.	197,964,132.	
17 Accounts payable and accrued expenses					
18 Grants payable					
19 Deferred revenue					
Net Assets or Fund Balances	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable (attach schedule)				
	22 Other liabilities (describe ▶)	14,429,585.	20,152,525.		
	23 Total liabilities (add lines 17 through 22)	14,429,585.	20,152,525.		
Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.	24 Unrestricted	117,223,561.	149,941,912.		
	25 Temporarily restricted	27,869,695.	27,869,695.		
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☐	27 Capital stock, trust principal, or current funds			
		28 Paid-in or capital surplus, or land, bldg, and equipment fund			
		29 Retained earnings, accumulated income, endowment, or other funds			
		30 Total net assets or fund balances (see page 17 of the instructions)	145,093,256.	177,811,607.	
	31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	159,522,841.	197,964,132.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	145,093,256.
2 Enter amount from Part I, line 27a	2	-10,602,818.
3 Other increases not included in line 2 (itemize) ▶	3	43,321,555.
4 Add lines 1, 2, and 3	4	177,811,993.
5 Decreases not included in line 2 (itemize) ▶	5	386.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	177,811,607.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)			2	-5,251,215.	
If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7					
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):			3		
If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8.					

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	10,712,676.	190,680,389.	0.056181
2007	9,905,278.	223,391,898.	0.044340
2006	8,860,717.	205,455,131.	0.043127
2005	8,935,658.	194,265,022.	0.045997
2004	8,689,730.	181,495,564.	0.047878
2 Total of line 1, column (d)			2 0.237523
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.047505
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 153,935,113.
5 Multiply line 4 by line 3			5 7,312,688.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 36,378.
7 Add lines 5 and 6			7 7,349,066.
8 Enter qualifying distributions from Part XII, line 4			8 9,384,194.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)		1	36,378.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	36,378.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	36,378.
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a 86,127.		
b Exempt foreign organizations-tax withheld at source	6b 0.		
c Tax paid with application for extension of time to file (Form 8868)	6c 0.		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	86,127.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	49,749.
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax 49,749. Refunded		11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) IN,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ☐ NONE				
14	The books are in care of ☐ BRUCE W. WARGO	Telephone no.	219-462-4611	
Located at ☐ 402 WALL STREET VALPARAISO, IN		ZIP + 4	46383	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	☐		
and enter the amount of tax-exempt interest received or accrued during the year		15		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes	☒ No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes	☒ No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes	☒ No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes	☐ No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes	☒ No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes	☒ No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b	X
Organizations relying on a current notice regarding disaster assistance check here ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes	☒ No
If "Yes," list the years ☐		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ☐		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes	☒ No
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b** ☐ Yes ☒ No **N/A**

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☐ Yes ☒ No **X**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** ☐ Yes ☒ No **N/A**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHED STATEMENT		436,527.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 **NONE**

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ATTACHMENT 1		486,889.

Total number of others receiving over \$50,000 for professional services **NONE****Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	151,963,071.
b	Average of monthly cash balances	1b	3,974,425.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	341,807.
d	Total (add lines 1a, b, and c)	1d	156,279,303.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	156,279,303.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	2,344,190.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	153,935,113.
6	Minimum investment return. Enter 5% of line 5	6	7,696,756.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	7,696,756.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	36,378.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	36,378.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	7,660,378.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	7,660,378.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	7,660,378.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	9,384,194.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	9,384,194.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	36,378.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	9,347,816.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				7,660,378.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			9,318,069.	
b Total for prior years 20 07, 20 06, 20 05				
3 Excess distributions carryover, if any, to 2009				
a From 2004	0.			
b From 2005	0.			
c From 2006	0.			
d From 2007	0.			
e From 2008	0.			
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 9,384,194.				
a Applied to 2008, but not more than line 2a			9,318,069.	
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2009 distributable amount				66,125.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				7,594,253.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2005	0.			
b Excess from 2006	0.			
c Excess from 2007	0.			
d Excess from 2008	0.			
e Excess from 2009	0.			

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

SEE ATTACHED STATEMENT

b The form in which applications should be submitted and information and materials they should include

SEE ATTACHED STATEMENT

c Any submission deadlines

SEE ATTACHED STATEMENT

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT

Part XV- Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHED STATEMENT				8,711,011.
Total			▶ 3a	8,711,011.
b Approved for future payment SEE ATTACHED STATEMENT				
Total			▶ 3b	3,526,776.

Form **990-PF** (2009)

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions.)	
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue:							
a _____							
b _____							
c _____							
d _____							
e _____							
f _____							
g Fees and contracts from government agencies							
2 Membership dues and assessments							
3 Interest on savings and temporary cash investments				14	2,262,156.		
4 Dividends and interest from securities				14	1,778,980.		
5 Net rental income or (loss) from real estate							
a Debt-financed property							
b Not debt-financed property							
6 Net rental income or (loss) from personal property							
7 Other investment income							
8 Gain or (loss) from sales of assets other than inventory				18	-4,784,709.		
9 Net income or (loss) from special events							
10 Gross profit or (loss) from sales of inventory							
11 Other revenue a _____							
b ACCRETION INCOME				14	6,164.		
c SECURITIES LENDING				14	90,117.		
d _____							
e _____							
12 Subtotal Add columns (b), (d), and (e)					-647,292.		
13 Total. Add line 12, columns (b), (d), and (e)						-647,292.	

(See worksheet in line 13 instructions on page 28 to verify calculations)

Line No.	▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions)

NOT APPLICABLE

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | | |
|----------|---|--------------|------------|-----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | | |
| | (1) Cash | 1a(1) | | X |
| | (2) Other assets | 1a(2) | | X |
| b | Other transactions: | | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | | X |
| | (4) Reimbursement arrangements | 1b(4) | | X |
| | (5) Loans or loan guarantees | 1b(5) | | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b If "Yes," complete the following schedule**

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

William N. Varovich
Signature of officer or trustee

5/12/2010
Date

VICE CHAIRMAN + TRUSTEE
Title

Sign Here

Paid	Preparer's
------	------------

**Preparer's
signature**

Firm's name (or yours if self-employed), address, and ZIP code

ERNST & YOUNG U.S. LLP
5451 LAKEVIEW PARKWAY SOUTH DRIVE
INDIANAPOLIS, IN 46268

Date _____

5/3/2010

Check if self-employed ☐

Preparer's identifying
number (See Signature on
page 30 of the instructions)
P00543249

EIN ▶ 34-6565596

Phone no. 317-280-3400

Form **990-PF** (2009)

JOHN W ANDERSON FOUNDATION
EIN 35-6070695
YEAR ENDED DECEMBER 31, 2009

PART I, ANALYSIS OF REVENUE AND EXPENSES:

	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED INCOME	DISBURSEMENTS FOR CHARITABLE PURPOSES
LINE 4 - DIVIDENDS AND INTEREST FROM SECURITIES				
DIVIDENDS AND INTEREST FROM SECURITIES	1,778,980	1,778,980		
CFROI SMALL CAP LIFE CYCLE FUND, LLC	-	117,128		
	<u>1,778,980</u>	<u>1,896,108</u>	<u>-</u>	<u>-</u>
LINE 11 - OTHER INCOME				
ACCRETION INCOME	6,164	6,164		
SECURITIES LENDING INCOME	90,117	90,117		
	<u>96,281</u>	<u>96,281</u>	<u>-</u>	<u>-</u>
LINE 16(a) - LEGAL	<u>2,940</u>	<u>-</u>	<u>-</u>	<u>2,940</u>
LINE 16(b) - ACCOUNTING	<u>62,000</u>	<u>-</u>	<u>-</u>	<u>61,500</u>
LINE 16(c) - PROFESSIONAL FEES				
LINE 16(c) - INVESTMENT COUNSELING	389,345	389,345		
LINE 16(c) - CUSTODIAL FEE	55,299	55,299		
LINE 16(c) - CONSULTING FEES	80,719	80,719		
LINE 16(c) - MANAGEMENT FEES	-	82,444		
	<u>525,363</u>	<u>607,807</u>	<u>-</u>	<u>-</u>
LINE 18 - TAXES				
FEDERAL EXCISE TAX	36,378	562		
	<u>36,378</u>	<u>562</u>	<u>-</u>	<u>-</u>
LINE 20 - OCCUPANCY				
JANITOR SERVICES	5,200			5,200
UTILITIES	3,048			3,048
OFFICE RENTAL	48,442			48,442
	<u>56,690</u>	<u>-</u>	<u>-</u>	<u>56,690</u>
LINE 23 - OTHER EXPENSES				
TELEPHONE	2,591	1,296		1,296
OFFICE SUPPLIES	9,003	4,502		4,502
INSURANCE	9,699			9,665
TRUSTEE FEES	1,846			1,846
MISCELLANEOUS	33,525	2,603		33,525
	<u>56,664</u>	<u>8,400</u>	<u>-</u>	<u>50,833</u>

JOHN W ANDERSON FOUNDATION
EIN 35-6070695
YEAR ENDED DECEMBER 31, 2009

Part II, Line 10(a) United States treasury and
government agency securities

	Market Value	Cost
HUNGARY REP NT 4 75 DUE 02-03-2015 REG	37,656	37,580
UNITED MEXICAN STATES # TR 00021 12/23/08 5 95 DUE 03-19-2019 BEO	61,335	60,169
UNITED STATES TREAS BDS DTD 00210 4 25% DUE 05-15-2039 REG	205,449	212,250
UNITED STATES TREAS NTS 4 75 DUE 08-15-2017 BEO	544,709	568,573
UNITED STATES TREAS NTS DTD 00275 1% DUE 12-31-2011 REG	349,016	349,413
UNITED STATES TREAS NTS DTD 11/15/2009 3 375% DUE 11-15-2019 REG	347,239	363,533
UNITED STATES TREAS NTS NT 1% DUE 10-31-2011 REG	422,619	424,796
UNITED STATES TREAS NTS NT 1 375% DUE 10-15-2012 REG	800,472	802,706
UNITED STATES TREAS NTS NT 3 625% DUE 08-15-2019 REG	50,139	51,904
UNITED STATES TREAS NTS USD 2 125% DUE 11-30-2014 REG	8,787	8,962
US TREAS BDS 0 TREAS NT 15/11/2039 USD1000 4 375 DUE 11-15-2039 REG	369,475	389,231
US TREAS BDS USD1000 5 25DUE 02-15-2029 REG	485,380	512,301
US TREAS NTS 875 DUE 01-31-2011 REG	473,475	474,011
US TREAS SEC 4 5 DUE 08-15-2039 REG	17,592	18,205
UTD STATES TREAS 875% DUE 04-30-2011	787,044	783,853
FNMA NT 3 09-29-2014/09-29-2011	89,465	91,575
SMALL BUSINESS ADMIN GTD DEV PARTN CTF 2009-10D PARTN CTF 3 19 DUE 07-01-19	100,375	100,000
PROVINCE OF ONT GLOBAL NT FLTG RATE DUE 05-22-2012 BEO	109,070	109,224
CENTRAL PUGET SOUND WASH REGL TRAN AUTH SALES & USE TAX REV 0% 11-01-2039 REG	14,531	15,000
CHICAGO ILL MET WTR RECLAMATION DIST GTRCHICAGO 5 72% 12-01-2038 BEO TAXABLE	20,055	20,000
MASSACHUSETTS ST 5 456% 12-01-2039 REG TAXABLE	33,730	35,000
NORTH TEX TWY AUTH REV 6 718% 01-01-2049BEO TAXABLE	22,085	21,000
TEXAS ST 5 517% 04-01-2039 BEO TAXABLE	19,508	20,000
UNIVERSITY CALIF REVS 5 77% 05-15-2043 BEO TAXABLE	14,652	15,209
FEDERAL HOME LN MTG CORP POOL #A9-0229 5% 12-01-2039 BEO	205,292	209,281
FEDERAL HOME LN MTG CORP POOL #G0-1883 5% 08-01-2035 BEO	193,933	187,493
FEDERAL HOME LN MTG CORP POOL #G0-8377 5 5% 11-01-2039 BEO	325,048	329,472
FEDERAL HOME LN MTG CORP POOL #G1-8171 5% 03-01-2022 BEO	209,399	212,312
FEDERAL HOME LN MTG CORP POOL #J0-8004 5 5% 05-01-2023 BEO	300,647	287,245
FHLMC GOLD A4-7368 5 10-01-2035	203,803	191,177
FHLMC GOLD G0-3408 5 12-01-2036	33,339	31,430
FNMA 30 YEAR PASS-THROUGHS 6% 30 YEARS SETTLES JANUARY	317,719	320,531
FNMA 30 YR PASS-THROUGHS 5 5 30 YEARS SETTLES JAN	418,688	423,563
FNMA FNMA PASS-THRU LNG 30 YEAR 5 5 12-01-2036	139,469	131,569
FNMA POOL #878201 6% 09-01-2036 BEO	68,106	64,480
FNMA POOL #888132 5 5% DUE 01-01-2037 REG	126,005	118,877
FNMA POOL #929933 5% 09-01-2023 BEO	81,774	77,724
FNMA POOL #952190 6 5% DUE 10-01-2037 REG	141,273	134,828
FNMA POOL #962075 6 5% 03-01-2038 BEO	109,761	110,545
FNMA POOL #970967 6% 01-01-2039 BEO	217,312	219,441
FNMA POOL #977153 5 5% 09-01-2023 BEO	100,347	98,364
FNMA POOL #984817 6% 06-01-2023 BEO	93,209	89,097
FNMA POOL #985755 5% 06-01-2023 BEO	78,032	73,039
FNMA POOL #995467 4 5% 09-01-2023 BEO	60,264	60,093
FNMA POOL #AA4250 4 5% 04-01-2024 BEO	908,546	900,319
FNMA POOL #MA0072 4% 05-01-2029 BEO	511,214	524,196
FNMA PRIN STRIP PRIN PMT ON 7 25 2030 DEB 05-15-2030 REG	24,461	24,729
FNMA SINGLE FAMILY MORTGAGE 4 5% 15 YEARS SETTLES JANUARY	102,844	103,238
GNMA POOL #004598 4 5% 12-20-2039 BEO	250,143	255,586
GNMA POOL #487722 5% 03-15-2039 BEO	62,658	63,088
GNMA POOL #675818 6% 04-15-2038 BEO	155,858	148,444
GNMA POOL #685927 5% 06-15-2038 BEO	89,081	82,816
GNMA POOL #697748 4 5% 03-15-2039 BEO	150,234	152,157
GNMA POOL #722378 5% 12-15-2039 BEO	257,570	262,148
GNMA POOL #782405 5 5% 09-15-2038 BEO	150,026	150,208
Total United States treasury and government agency securities	11,469,913	11,521,984

JOHN W. ANDERSON FOUNDATION
EIN: 35-6070695
YEAR ENDED DECEMBER 31, 2009

Part II, Line 10(b) Investments in Corporate Stock

	<u>Market Value</u>	<u>Cost</u>
ACTIVISION BLIZZARD INC COM	118,877	113,668
ALLEGHANY CORP DELAWARE COMMON STOCK	172,500	195,336
ALLERGAN INC COM STOCK	100,816	58,156
ALLERGAN INC COM STOCK	1,386,220	913,110
ALLSTATE CORP COMMON STOCK	225,300	281,522
ALTRIA GROUP INC COM	326,054	185,949
AMAZON COM INC COM	2,031,252	1,059,465
AMERICA MOVIL SAB DE CV SPONSORED ADR	737,586	596,586
AMERICAN EXPRESS CO COM	700,996	865,025
AMETEK INC COM STK USD0.01	164,432	139,757
APOLLO GROUP INC CL A	139,334	126,993
APPLE INC	2,024,256	693,995
APPLIED MATERIALS, INC., COMMON STOCK,	288,558	388,235
APTARGROUP INC COMMON STOCK \$0.01 PAR	167,978	198,544
AT&T INC COM	496,551	547,139
AUTODESK INC., COMMON STOCK	99,099	113,731
AVON PRODUCTS INC COM USD0.25	261,450	313,843
BANK AMER CORP COM	387,569	696,870
BARD C R INC COM	163,590	175,030
BAXTER INTL INC COM	352,373	212,518
BECKMAN COULTER INC COM	150,512	154,461
BERKLEY W R CORP COM	285,824	287,675
BIO RAD LABS INC CL A	135,044	118,111
BP P L C SPONSORED ADR	371,008	285,421
BRISTOL MYERS SQUIBB CO COM	732,250	702,592
BROADCOM CORP CL A	512,635	517,243
BROWN-FORMAN INC., CLASS B, NON-VOTING	139,282	114,009
BURLINGTON NORTHN CASH MERGER EFF	384,125	115,084
CAPITAL ONE FINANCIAL COMMON STOCK	471,582	635,205
CARNIVAL CORP PAIRED CTF 1 COM CARNIVAL	493,572	552,355
CEPHALON INC CON	149,784	139,753
CHESAPEAKE ENERGY CORP COM	95,756	86,177
CITRIX SYS INC COMMON STOCK	79,059	61,394
CLOROX CO., COMMON STOCK, \$1 PAR	237,900	217,412
CME GROUP INC COM	705,495	607,734
CONCUR TECHNOLOGIES INC COM	29,925	13,997
CONOCOPHILLIPS COM	585,773	308,608
COPART INC COM	95,238	80,551
DIAGEO PLC SPONSORED ADR NEW	333,168	335,791
DOMINION RES INC VA NEW COM	432,012	411,505
DST SYSTEMS INC COMMON STOCK	106,698	107,116
DU PONT E I DE NEMOURS & CO COM	417,508	495,478
DUKE ENERGY CORP NEW COM	258,322	166,185
DUN & BRADSTREET CORP DEL NEW COM	168,740	153,549
DYNEGY INC DEL CL A	378	-
ECOLAB INC COMMON STOCK	182,778	168,735
ELECTRONIC ARTS COM STOCK	106,500	171,271
EMERSON ELECTRIC CO COM	443,466	309,621
ENTERGY CORP NEW COMMON STOCK	434,570	261,729
FLIR SYS INC COM	484,256	400,923
FMC TECHNOLOGIES INC COM	948,576	780,440
GENERAL ELECTRIC CO	266,288	285,369
GEN-PROBE INC NEW COM	150,150	180,324

JOHN W. ANDERSON FOUNDATION
EIN: 35-6070695
YEAR ENDED DECEMBER 31, 2009

Part II, Line 10(b) Investments in Corporate Stock

	Market Value	Cost
GENZYME CORP COM	1,122,329	1,190,878
GOOGLE INC CL A	1,797,942	520,480
HCC INS HLDGS INC COM	209,775	181,191
HEINZ H J CO COM	183,868	157,947
HERSHEY CO FORMERLY HERSHEY FOODS CORP	139,581	146,512
HEWLETT PACKARD CO COM	602,667	453,172
HOLOGIC INC COM	143,550	213,945
HOME DEPOT INC., COMMON STOCK,	338,481	393,513
HONEYWELL INTL INC COM	597,996	519,432
IDEX CORP COM	133,945	144,112
IHS INC COM CL A	131,544	111,100
ILLINOIS TOOL WKS INC COM	691,056	608,872
ILLUMINA INC COM	55,170	49,878
ILLUMINA INC COM	430,418	583,567
IMPERIAL TOB GROUP PLC SPONSORED ADR	741,546	421,818
INTEL CORP COM	514,080	348,310
INTERCONTINENTALEXCHANGE INC COM	1,089,310	649,890
INTERNATIONAL BUSINESS MACHS CORP COM	628,320	473,530
INTUITIVE SURGICAL INC COM NEW	1,637,928	453,686
IRON MTN INC PA COM	268,568	232,723
ITT CORP NEW FORMERLY ITT INDS INC IND	193,986	212,855
JOHNSON & JOHNSON COM	334,932	309,401
JP MORGAN CHASE CAP XXII COM	545,877	541,255
KELLOGG CO COM	148,960	122,048
L-3 COMMUNICATIONS HLDGS INC COM	313,020	285,490
LABORATORY CORP AMER HLDGS COM NEW	134,712	134,048
LANDSTAR SYS INC COM	81,417	100,948
LAS VEGAS SANDS CORP COM	491,526	180,791
LAUDER ESTEE COS INC CL A	145,080	131,542
LIFE TECHNOLOGIES CORP COM	125,352	60,683
LUMENIS LTD ORD ILS0.10	-	132
MARATHON OIL CORP COM	430,836	468,047
MC CORMICK & CO., INC., COMMON,	216,780	177,540
MEDTRONIC INC COM	197,910	143,178
METTLER-TOLEDO INTL INC COM	141,737	128,320
MFB NTGI COMMON DAILY S&P500 EQUITY	26,865,658	28,598,063
MICROSOFT CORP COM	621,996	355,570
MILLICOM INTERNATIONAL CELLULAR COM	29,803	-
MILLIPORE CORP COM	101,290	93,022
MOLSON COORS BREWING CO CL B	180,640	161,082
MONSANTO CO NEW COM	1,054,575	970,178
MORNINGSTAR INC COM	145,020	128,748
MYRIAD GENETICS INC COM	49,590	47,115
NALCO HLDG CO COM	66,326	56,966
NATIONAL INSTRS CORP COM	97,185	95,034
NATIONAL OILWELL VARCO INC FORMERLY	1,454,970	1,488,706
NIKE INC CL B	720,163	600,649
NOKIA CORP SPONSORED ADR	418,910	480,577
NORTEL NETWORKS CORP NEW COM NEW	9	34
NORTHERN TRUST CORP COM	217,460	243,044
OCCIDENTAL PETROLEUM CORP COM	822,449	153,307
PALL CORP. COMMON STOCK, \$.25 PAR	112,220	63,887
PAYCHEX INC., COMMON STOCK	153,200	126,440

JOHN W. ANDERSON FOUNDATION
EIN: 35-6070695
YEAR ENDED DECEMBER 31, 2009

Part II, Line 10(b) Investments in Corporate Stock

	Market Value	Cost
PETROHAWK ENERGY CORP COM	71,970	78,082
PFIZER INC COM	745,208	964,873
PHILIP MORRIS INTL INC COM	641,409	284,563
PIONEER NATURAL RESOURCES CO COMMON STK	105,974	46,046
PLAINS EXPL & PRODTN CO COM	105,108	81,118
PNC FINL SVCS GROUP INC COM	358,972	303,129
QUALCOMM INC COM	1,434,060	1,219,519
RALCORP HLDGS INC NEW COM	226,898	210,942
RANGE RES CORP COM	44,865	42,686
RAYTHEON CO COM NEW	587,328	528,230
REPUBLIC SVCS INC COM	147,212	132,047
RESMED INC COM	125,448	91,791
RITCHIE BROS AUCTIONEERS INC COM	58,318	47,780
RIVERBEND INTL CORP COM	-	0
ROI SMALL CAP LIFECYCLE FUND	9,763,887	7,246,553
ROPER INDS INC NEW COM	204,243	209,419
SAFEWAY INC COM NEW	176,707	163,099
SALESFORCE COM INC COM	1,283,598	787,544
SANDRIDGE ENERGY INC COM	70,725	91,254
SCHLUMBERGER LTD COM	1,171,620	1,156,387
SCHWAB CHARLES CORP COMMON STOCK NEW	383,928	384,278
SEI INVTS CO COM	106,872	143,159
SLM CORP COM	418,624	876,553
SPECTRA ENERGY CORP COM	396,971	365,263
ST JUDE MED INC COM	128,730	135,630
STANLEY COM N/C & CUSIP CHG	564,292	361,398
STAPLES INC COM	540,980	508,843
STARBUCKS CORP COM	698,718	478,754
STERICYCLE INC COM	93,789	83,577
STRYKER CORP COMMON	302,623	240,399
STYLES ON VIDEO INC COM NEW	0	18,097
SUNTRUST BKS INC COM	148,117	119,963
SUPERIOR ENERGY SVCS INC COM	114,163	144,162
TEMPLETON INSTL FDS FOREIGN EQUITY SER -	25,940,256	23,760,121
ULTRA PETE CORP COM	134,622	156,189
UNITEDHEALTH GROUP INC COM	420,624	613,495
VARIAN MED SYS INC COM	698,065	794,079
VERISIGN INC COM	130,896	105,268
VERIZON COMMUNICATIONS INC COM	453,881	418,877
VISA INC COM CL A	1,469,328	884,675
VMWARE INC CL A COM	377,182	264,603
WASTE CONNECTIONS INC COM	263,386	230,159
WELLPOINT INC COM	687,822	455,285
WELLS FARGO & CO NEW COM	568,679	529,719
WEST PHARMACEUTICAL SVCS INC COM	137,200	156,872
WHITING PETE CORP NEW COM	142,900	112,333
WILLIS GROUP STOCK MERGER WILLIS	234,782	276,918
ZIMMER HLDGS INC COM	94,576	92,016
	121,780,185	108,010,292

JOHN W ANDERSON FOUNDATION
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Part II, Line 10(C) Investments in Corporate Bonds

Market Value Cost

BARRICK PD 4 95% DUE 01-15-2020	49,442	-
PVTPL COMMONWEALTH BANK AUST TRANCHE # TR 00081 5% DUE 10-15-2019 BEO	18,864	18,895
PVTPL INCITEC PIVOT FIN LLC GTD NT 144A 6 DUE 12-10-2019/12-10-2009 BEO	54,419	54,931
RIO TINTO FIN USA 5.875% DUE 07-15-2013	53,952	49,813
WESTPAC BKG CORP 4 2% DUE 02-27-2015	53,873	53,447
PVTPL ANHEUSER BUSCH INBEV WORLDWIDE INCGTD NT 144A 7 75% DUE 01-15-2019 BEO	23,416	23,578
PVTPL ANHEUSER BUSCH INBEV WORLDWIDE INCGTD NT 144A 8.2% DUE 01-15-2039 BEO	64,490	51,660
PETROBRAS INTL FIN 5.75% DUE 01-20-2020	50,864	50,024
VALE OVERSEAS LTD 5.625% DUE 09-15-2019	26,253	26,450
BARRICK GOLD CORP NT 6 95 DUE 04-01-2019	11,259	9,849
CDN NAT RES LTD 6 5% DUE 02-15-2037	31,823	30,434
CDN NATL RY CO 4 95% DUE 01-15-2014	42,712	40,148
CDN PAC RY CO NEW 6 5% DUE 05-15-2018	54,030	55,366
CENOVUS ENERGY INC 5.7% DUE 10-15-2019	46,938	46,215
HUSKY ENERGY INC NT 7 25 DUE 12-15-2019	9,245	7,981
NEXEN INC 6.2% DUE 07-30-2019	21,162	19,960
PETRO-CDA SR NT 5 95% DUE 05-15-2035 REG	49,345	45,929
ROGERS 6.8% DUE 08-15-2018	71,675	66,562
ROGERS WIRELESS 6 375% DUE 03-01-2014	66,432	60,614
TRANSCANADA 6 2% DUE 10-15-2037	21,121	18,677
TRANSCANADA 6.5% DUE 08-15-2018	27,886	24,982
FRANCE TELECOM SA NT STEP UP 03-01-2011 02-01-2002	73,952	74,829
PVTPL NT 144A 6 95% DUE 01-26-2039 BEO	29,567	24,638
DEUTSCHE BK AG 3 875% DUE 08-18-2014	63,312	62,864
ARCELORMITTAL SA 7% DUE 10-15-2039	57,910	53,095
ARCELORMITTAL SA LUXEMBOURG NT 9% DUE 02-15-2015/05-20-2009	64,960	57,242
PVTPL HOLCIM U S FIN S A R L & CIE S C SGTD NT 144A 6% DUE 12-30-2019 BEO	8,327	7,894
TI CAPITAL 7.175% DUE 06-18-2019	42,365	39,152
AMER MOVIL S A B DE C V 5 625 DUE 11-15-2017 BEO	16,565	16,618
PVTPL GRUPO TELEvisa SA SR NT 144A 6.625% DUE 01-15-2040 BEO	34,612	34,556
PVTPL PETROLEOS MEXICANOS 4.875% DUE 03-15-2015 BEO	14,945	14,888
AEGON N V 4 75% DUE 06-01-2013	40,219	37,760
DEUTSCHE TELEKOM 4.875% DUE 07-08-2014	78,649	74,690
PVTPL EDP FIN B V AMSTERDAM NT 144A 4 9% DUE 10-01-2019 BEO	99,130	100,787
SHELL INTL FIN B V 4 3% DUE 09-22-2019	14,820	14,948
PVTPL YARA INTL ASA NT 144A 7 875% DUE 06-11-2019 BEO	28,544	24,872
STATOILHYDRO ASA 5 25 DUE 04-15-2019	16,959	15,969
TELEFONICA 4 949% DUE 01-15-2015	53,447	51,226
CR SUISSE 1ST BSTN 5% DUE 05-15-2013	106,644	96,759
NOVARTIS SECS INVT 5.125% DUE 02-10-2019	26,263	24,956
PVTPL ROCHE HLDGS INC GTD NT 144A 6% DUE 03-01-2019/02-25-2009 BEO	20,878	18,701
BP CAP MARKETS PLC 5 25% DUE 11-07-2013	34,855	31,979
GLAXOSMITHKLINE 4 85% DUE 05-15-2013	48,305	45,611
PVTPL SABMILLER PLC NT 2011 144A 6 2% DUE 07-01-2011 BEO	37,041	36,256
RIO TINTO FIN USA 9% DUE 05-01-2019	32,905	31,895
SHELL INTL FIN B V GTD NT 6.375% DUE 12-15-2038/12-11-2008 BEO	33,821	29,870
VODAFONE GROUP PLC NEW GCB 02/27/07 6 150 FA37 6 15 DUE 02-27-2037 BEO	15,626	14,662
ALLIED WASTE N 7.25% DUE 03-15-2015	47,025	44,725
AMGEN INC SR NT 5 7 DUE 02-01-2019 BEO	7,506	6,984
ANADARKO PETE CORP 5 95% DUE 09-15-2016	21,634	21,948
AT&T INC 5 6% DUE 05-15-2018	32,487	30,929
AT&T INC 5.8% DUE 02-15-2019	42,638	42,588
BAE SYS HLDGS INC 6 375% DUE 06-01-2019	8,605	7,972
BANK AMER FDG CORP 6 5% DUE 08-01-2016	134,415	130,888
BB&T CAP TR I 5 85% DUE 08-18-2035	30,827	32,933
BB&T CORP SR 3 375% DUE 09-25-2013	30,236	30,027
BERKSHIRE HATHAWAY 4.6% DUE 05-15-2013	31,683	30,350
BK AMER FDG CORP SR NT 7 375 DUE 05-15-2014	17,021	14,917
BK NY INC MEDIUM TERM SR NTS BOO TRANCHE# TR 00033 4 5 DUE 04-01-2013	31,681	30,198
BLACKROCK INC 3 5% DUE 12-10-2014	36,535	36,946
BURL NORTHN SANTA 5.65% DUE 05-01-2017	58,541	55,565
CATERPILLAR FINL SVCS CORP MEDIUM TERM NTRANCHE # TR 00817 4.9 DUE 08-15-2013	26,557	24,969
CISCO SYS INC 5 5% DUE 02-22-2016	49,405	46,589
CISCO SYS INC SR NT 4.95 DUE 02-15-2019 REG	26,650	25,941
CITIGROUP INC 6 01% DUE 01-15-2015	40,844	41,909
CITIGROUP INC 6 375% DUE 08-12-2014	97,362	93,458
CITIGROUP INC BD 4.875 DUE 05-07-2015 BEO	97,089	98,724
CLOROX CO 5.45% DUE 10-15-2012	43,007	41,024
COMCAST CORP NEW NT 5.7% DUE 05-15-2018 BEO	15,769	15,113

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Part II, Line 10(C) Investments in Corporate Bonds

	Market Value	Cost
CONOCOPHILLIPS 5.75% DUE 02-01-2019	53,633	49,109
CONSUMERS ENERGY 5.375% DUE 04-15-2013	48,318	45,808
CR SUISSE 1ST BSTN 6.5% DUE 01-15-2012	54,410	53,168
CRH AMER INC 5.3% DUE 10-15-2013	41,687	38,875
CRH AMER INC 8 125% DUE 07-15-2018	20,994	17,993
CVS CAREMARK CORP ENHANCED CAP ADVANTAGED PFD SECS 6.302	17,250	17,550
DIAMOND OFFSHORE SR NT 5 875 DUE 05-01-2019	10,652	9,985
DISNEY WALT CO 4 5% DUE 12-15-2013	33,992	31,688
DOW CHEM CO 8 55% DUE 05-15-2019	23,863	24,022
DUKE ENERGY CORP 5 3% DUE 10-01-2015	27,261	25,693
DUKE UNIV 4.2% DUE 04-01-2014	31,445	29,990
ENTERPRISE PRODS 6 5% DUE 01-31-2019	32,362	31,424
ENTERPRISE PRODS 7 5% DUE 02-01-2011	26,489	26,093
EOG RES INC 5.625% DUE 06-01-2019	10,623	9,982
EXELON GENERATION SR NT 6 25 DUE 10-01-2039	32,603	32,409
FIFTH 3RD BANCORP 8 25% DUE 03-01-2038	23,770	26,408
FLORIDA PWR CORP 5 8% DUE 09-15-2017	27,103	27,831
GEN ELEC CAP CORP 5 9% DUE 05-13-2014	43,243	41,484
GEN ELEC CAP CORP MED TERM NTS BO TRANCHE # TR 00811 5 625 DUE 05-01-2018	61,484	56,328
GENERAL MLS INC 5 65% DUE 09-10-2012	70,712	67,534
GOLDMAN SACHS 6% DUE 05-01-2014	13,125	11,991
GOLDMAN SACHS CAP II GTD FIXED TO FLTG NORMAL PPS DUE 12-29-2049/06-01-2012 REG	23,250	23,100
GOLDMAN SACHS GROUP INC FOR FUTURE EQUITGOLDMAN SACHS GP 5.625 DUE 011517	53,111	45,616
HARLEY-DAVIDSON 5 75% DUE 12-15-2014	32,489	32,235
HESS CORP NT 8 125 DUE 02-15-2019 REG	24,119	24,345
HEWLETT-PACKARD CO GLOBAL NT 6 125 DUE 03-01-2014/12-05-2008 BEO	42,461	38,982
HOWARD HUGHES MED 3 45% DUE 09-01-2014	14,186	13,968
HSBC BK USA N A 4.625% DUE 04-01-2014	104,389	97,755
J P MORGAN CHASE & CO GLOBAL SUB NT 5 75 DUE 01-02-2013 BEO	69,322	65,291
JEFFERIES GROUP 8.5% DUE 07-15-2019	31,701	30,581
JOHNS HOPKINS UNIV 5.25% DUE 07-01-2019	36,405	34,976
JPMORGAN CHASE & 3 7% DUE 01-20-2015	160,473	163,190
JPMORGAN CHASE CAP 6 8% DUE 10-01-2037	37,755	37,717
KELLOGG CO 4 45% DUE 05-30-2016	10,298	9,974
KIMBERLY-CLARK SR NT 7 5 DUE 11-01-2018 BEO	7,259	5,978
KINDER MORGAN 5 625% DUE 02-15-2015	5,377	4,997
KROGER CO 4 95% DUE 01-15-2015	47,236	42,591
LOCKHEED MARTIN 4 25% DUE 11-15-2019	63,707	65,451
LUBRIZOL CORP 5 5% DUE 10-01-2014	42,580	39,720
MARATHON OIL CORP 7 5% DUE 02-15-2019	46,165	39,718
MELLON FDG CORP MELLON FDG SUBNT 5.5000000 20181115 20031106 11-15-18 BEO	46,187	45,520
MERCK & CO INC 5 DUE 06-30-2019	36,380	34,779
MERRILL LYNCH & CO INC MTN BTRANCHE # TR00432 5 45 DUE 07-15-2014 REG	67,926	62,218
METLIFE INC 6.75% DUE 06-01-2016	86,228	81,261
MORGAN STANLEY 4.75% DUE 04-01-2014	120,690	115,738
NABORS INDS INC 9 25% DUE 01-15-2019	20,820	17,000
NEVADA PWR CO 5 875% DUE 01-15-2015	64,389	59,772
NEVADA PWR CO 6.5% DUE 08-01-2018	35,362	32,892
NISOURCE FIN CORP 6.125% DUE 03-01-2022	14,288	13,940
NORTHROP GRUMMAN 3 7% DUE 08-01-2014	10,038	9,981
NYSE EURONEXT 4 8% DUE 06-28-2013	13,639	12,969
OCCIDENTAL PETE 4 125% DUE 06-01-2016	30,220	29,788
ORACLE CORP 5 25% DUE 01-15-2016	52,913	50,458
PACIFICORP 6 9% DUE 11-15-2011	75,538	75,377
PNC FDG CORP 5.4% DUE 06-10-2014	52,404	50,144
PROGRESSIVE CORP OH PROGRESSIVE CORP VARDUE 06-15-2037/06-15-2009 BEO	13,273	13,705
PRUDENTIAL FINANCIAL INC TRANCHE # TR 00033 4 75% DUE 09-17-2015	22,308	22,717
PRUDENTIAL FINL 4 75% DUE 04-01-2014	106,174	104,009
PUB SVC CO OF CO 5 125% DUE 06-01-2019	9,362	8,951
PVTP L BAE SYS HLDGS INC NT 144A 5.2% DUE 08-15-2015/07-25-2005 BEO	51,509	48,296
PVTP L CAREFUSION CORP SR NT 144A 4.125% DUE 08-01-2012/07-21-2009 BEO	10,309	9,931
PVTP L CAREFUSION CORP SR NT 144A 5 125% DUE 08-01-2014/07-21-2009 BEO	15,768	14,846
PVTP L COX COMM INC NEW /TS/COXENTCOX COMM INC 5 875 DUE 12-01-2016	95,262	90,676
PVTP L CTL 1999-11 TR (CVS CORP BROOKLYN NY) 7 15 PASS THRU CTFS 5-15-19 BEO	32,782	29,796
PVTP L ERAC USA FIN CO 144A 5 6% DUE 05-01-2015/04-20-2005 BEO	43,829	44,602
PVTP L KANSAS GAS & ELEC CO 1ST MTG BD 144A 6 7% DUE 06-15-2019 BEO	14,447	12,976
PVTP L NEWS AMER INC SR NT 144A 6.9% DUE 08-15-2039/08-25-2009 BEO	32,726	31,328
PVTP L TCM SUB LLC GTD SR NT 144A 3.55% DUE 01-15-2015/12-15-2009 BEO	33,305	33,971
PVTP L THERMO FISHER SCIENTIFIC INC SR NT144A 2 15% DUE 12-28-2012 BEO	19,724	19,971
PVTP L THERMO FISHER SCIENTIFIC INC SR NT144A 3 25% DUE 11-20-2014 BEO	18,628	18,982

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Part II, Line 10(C) Investments in Corporate Bonds

	Market Value	Cost
QUEST DIAGNOSTICS 4.75% DUE 01-30-2020	5,863	5,909
RAYTHEON CO 4.4% DUE 02-15-2020	7,880	7,980
RAYTHEON CO 5.375% DUE 04-01-2013	27,042	25,982
ROHM & HAAS CO 5 6% DUE 03-15-2013	52,771	49,835
SEMPRA ENERGY 6.5% DUE 06-01-2016	32,535	30,606
SIMON PPTY GROUP L 5 3% DUE 05-30-2013	41,272	41,495
SOUTHN CAL EDISON 4 65% DUE 04-01-2015	58,153	54,372
SOUTHN CAL GAS CO CRP SRE 4.8 DUE 10-01-2012 BEO	37,465	35,747
SOUTHN CO SR NT SER 2009A 4 15 DUE 05-15-2014	25,709	24,975
STATE STR CAP TR III NORMAL APEX DUE 12-29-2049 BEO	30,726	30,105
STATE STR CORP 4.3% DUE 05-30-2014	9,313	8,991
TEACHERS INS & 6 85% DUE 12-16-2039	47,552	45,942
TELECOM ITALIA CAP 7.721% DUE 06-04-2038	24,178	21,000
TIME WARNER CABLE 3.5% DUE 02-01-2015	29,638	29,806
TIME WARNER CABLE 6 2% DUE 07-01-2013	21,969	19,958
TIME WARNER CABLE 8 25% DUE 04-01-2019	42,879	38,596
TRAVELERS COS INC FLTG RT 6 25% DUE 03-15-2067	18,220	17,178
TRAVELERS PPTY CAS CORP NEW SR NT DTD 03/11/2003 5 DUE 3-15-13/3-14-13 BEO	99,613	95,629
TRUSTEES OF 4 95% DUE 03-01-2019	9,280	8,966
TYCO INTL FIN S A 8 5% DUE 01-15-2019	42,271	38,606
UBS AG STAMFORD BRH MT SR DEP TRANCHE # SR 00047 5 875 07-15-2016 REG	101,247	102,371
UNION PAC CORP 5.125% DUE 02-15-2014	42,472	40,347
UNITEDHEALTH GROUP 4 875% DUE 02-15-2013	32,434	31,637
UTD TECHNOLOGIES 5 375% DUE 12-15-2017	52,217	50,705
VALERO ENERGY CORP 6 875% DUE 04-15-2012	29,481	28,069
VALERO ENERGY CORP 9 375% DUE 03-15-2019	13,083	10,985
VANDERBILT UNIV 5 25% DUE 04-01-2019	26,057	24,954
VERIZON 5 5% DUE 02-15-2018	31,307	30,405
VERIZON COMMUNICATIONS INC 5.55 DUE 02-15-2016 BEO	48,510	45,932
VERIZON WIRELESS 5.55% DUE 02-01-2014	74,884	72,846
VERIZON WIRELESS 7 375% DUE 11-15-2013	51,690	44,633
VODAFONE GROUP PLC 5 625% DUE 02-27-2017	31,865	32,451
WACHOVIA CAP TR III FXD-FLTG RATE BD DUE 08-29-2049 REG	26,775	35,060
WACHOVIA CORP NEW NT 5 3% DUE 10-15-2011	54,138	51,011
WAL-MART STORES INC WALMART 6.2 4 15 38 6 2% DUE 04-15-2038 BEO	22,056	20,355
WASTE MGMT INC DEL 6 1% DUE 03-15-2018	42,537	41,257
WELLPOINT INC 5% DUE 01-15-2011	56,868	55,190
WELLS FARGO CAP FLTG RT 7 7% DUE 12-29-2049	38,800	37,700
WESTAR ENERGY INC 1ST MTG BD 5.15% DUE 01-01-2017/12-31-2016 REG	32,727	34,808
WYETH NT 5 95 DUE 04-01-2037/03-27-2007 BEO	52,139	48,423
XEROX CORP 5 625% DUE 12-15-2019	8,987	8,975
XTO ENERGY INC 5 3% DUE 06-30-2015	32,855	30,055
ZIMMER HLDGS INC 4.625% DUE 11-30-2019	5,946	5,996
CORPORACION ANDINA 8 125% DUE 06-04-2019	32,353	22,876
Total Corporate Bonds	7,280,831	6,923,787

Part II, Line 10(c) - Asset Backed Securities

CAP AUTO 5 21% DUE 03-17-2014	104,787	101,457
CHASE ISSUANCE TR 4 26000022888% DUE 05-15-2013	103,964	99,987
CHASE ISSUANCE TR 4 96000003815% DUE 09-17-2012	118,473	114,989
FORD CR AUTO OWNER 5 23999977112% DUE 07-15-2012	104,928	101,094
PVTPL ALLY AUTO REC TR 2009-B AST BKD NTCL A-3 144A TALF 1.98 DUE 10-15-2013	55,104	55,105
Total Asset Backed Securities	487,255	472,632

Total corporate and other bonds, debentures, and notes

7,768,086	7,396,419
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Part II, Line 13, Other Investments

Hedge Funds

CF ARDEN ENDOWMENT ADVISERS, LTD CLASS G
CF MESIROW ABSOLUTE RETURN FD, LTD CL S

7,753,277	7,321,584
7,648,698	6,493,790
15,401,975	13,815,374

Stock warrants.

RAYTHEON CO WT EXP 06-16-2011

8,222	-
8,222	-

Other investments - Commercial Mortgage Backed Securities.

CMO BEAR STEARNS COML MTG SECS INC SER 2005-PWR9 CL A4A 4 871 9-15-2015 BEO
CMO BEAR STEARNS COML MTG SECS TR 2006-TOP24 CL A-M DUE 10-12-2041 REG
CMO CITIGROUP COML MTG TR 2008-C7 COML MTG PASSTHRU CTF A-4 DUE 12-10-2049 REG
CMO CITIGROUP COML MTG TR SER 2004-C1 CLA3 DUE 04-15-2040 REG
CMO COBALT CMBS COML MTG TR 2006-C1 MTG PASSTHRU CTF CL A-4 5 186 DUE 080148REG
CMO COML MTG TR 2006-GG7 COML MTG PASSTHRU CTF CL A-4 VAR 7-10-38 REG
CMO COMM 2004-1 2004-LNB2 CTF A-4 4 715%DUE 03-10-2039 REG
CMO CR SUISSE 1ST BSTN MTG SECS CORP 2005-C1 CL A-4 DUE 02-15-2038 REG
CMO CREDIT SUISSE 1ST BSTN MTG SECS CORP SER 2005-C6 CL A-4 DUE 12-15-2040 REG
CMO GREENWICH CAP COML FDG CORP GCCF 2005-GG3 A4 FR DUE 08-10-2042 BEO
CMO J P MORGAN CHASE CML MTG SEC TR 2006-C SER 06-CB15 CL A4 6-12-43 REG
CMO J P MORGAN CHASE COML MTG SER 2006-LCL A-3 5 336 DUE 05-15-2047 REG
CMO J P MORGAN CHASE TR 2006-C SER 2006-CB17 CL-A4 5 429 DUE 12-12-43 REG
CMO ML-CFC COML MTG TR 2007-7 MTG PASSTHRU CTF CL A-4 DUE 06-12-2050 REG
CMO MORGAN STANLEY CAP I INC SER 2004-HQ4 CL A-7 4 97% DUE 04-14-2040 REG
CMO WACHOVIA BK PASS-TH MTG PASSTHRU CTFCL A-4 5 315 DUE 11-15-2048
J P MORGAN CHASE FLTG RT DUE 02-12-2049
SMALL BUSINESS 3 30999994278% DUE 05-01-2019
PVTPL CMO SOVEREIGN COML MTG SECS TR 2007-C1 CL A-2 144A 5 774 7-22-2030BEO

91,075	80,722
79,310	95,519
44,897	45,435
60,313	59,007
47,963	48,282
36,470	37,268
34,269	31,915
58,885	57,819
47,963	38,406
144,803	138,893
52,929	53,153
18,213	14,301
51,955	52,161
41,913	47,233
120,026	101,536
51,609	51,598
36,226	46,554
43,359	43,037
24,739	24,659
1,086,917	1,067,498

Other investments - Other Fixed Income

BK AMER CORP MD TRM NTS SER L BK FDIC GTD TNCE # TR 00005 DUE 06-22-2012 REG
BK OF AMER CORPORATION BD FDIC GTD DUE 06-22-2012 REG
CITIGROUP FDG INC FDIC GTD MT SR NTS BOOVAR RT DUE 04-30-2012
SL - GLOBAL CORE USD SUB FD
STONE HBR INVT FDS EMERGING MKTS DEBT FD
STONE HBR INVT FDS HIGH YIELD BD FD
GEN ELEC CAP CRP MED TRM SR NTS FDIC GTDTRANCHE # TR 00021 DUE 05-08-12 REG

80,458	80,891
80,439	80,484
161,470	161,442
4,016	2,677
4,988,526	4,840,166
6,958,535	6,941,234
159,918	159,902
12,433,362	12,266,796

Other investments - Securities Lending Program

20,035,687	20,035,687
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Total other investments

48,966,162	47,185,355
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PART II, BALANCE SHEET:

	BEGINNING OF YEAR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
LINE 15 - OTHER ASSETS:			
FEDERAL EXCISE TAX RECEIVABLE	74,513	49,749	49,749
ACCRUED INTEREST AND DIVIDENDS	410,241	282,008	282,008
	<u>484,754</u>	<u>331,757</u>	<u>331,757</u>
LINE 22 - OTHER LIABILITIES:			
PAYABLE UNDER SECURITIES LENDING PROGRAM	14,166,712	20,035,687	
ACCRUED EXPENSES	62,266	64,421	
PAYABLE UNDER SECURITIES LENDING PROGRAM RELATED TO COLLATERAL	200,607	52,417	
	<u>14,429,585</u>	<u>20,152,525</u>	

PART III, ANALYSIS OF CHANGES IN NET ASSETS OR FUND BALANCES

LINE 3 - OTHER INCREASES: UNREALIZED GAIN ON INVESTMENTS	43,321,555
LINE 5 - OTHER DECREASES: PRIOR PERIOD ADJUSTMENT	(386)

PART IV, CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME:

Investment Advisor	Proceeds	Basis	Gain (Loss)
Publicly Traded Securities	58,026,800	(63,407,093)	(5,380,293)
CFROI Small Cap Life Cycle Fund, LLC	-	(466,506)	(466,506)
CF Mesirow Absolute Return	2,500,000	(2,006,210)	493,790
CF Arden Endowment Investment Advisors	2,500,000	(2,398,206)	101,794
Total Capital Gains/(Losses)	<u>\$ 63,026,800</u>	<u>\$ (68,278,015)</u>	<u>\$ (5,251,215)</u>

JOHN W. ANDERSON FOUNDATION
EIN 35-6070695
YEAR ENDED DECEMBER 31, 2009

PART II, BALANCE SHEET

LINE 14 - DEPRECIABLE ASSETS AND ACCUMULATED DEPRECIATION

	<u>COST</u>
	<u>BALANCE AT DECEMBER</u>
	<u>31, 2009</u>
OFFICE FURNITURE AND FIXTURES	<u>\$ 104,392</u>

	<u>ALLOWANCE FOR</u>
	<u>DEPRECIATION</u>
	<u>BALANCE AT DECEMBER</u>
	<u>31, 2009</u>
OFFICE FURNITURE AND FIXTURES	<u>\$ 98,403</u>

DEPRECIATION EXPENSE =	<u>4,917</u>
	<u>4,917</u>

DEPRECIATION EXPENSE IS CALCULATED USING THE STRAIGHT-LINE METHOD
OF DEPRECIATION OVER THE ESTIMATED USEFUL LIVES OF THE ASSETS

JOHN W. ANDERSON FOUNDATION
EIN: 35-6070695
YEAR ENDED DECEMBER 31, 2009

PART VIII, SCHEDULE 1 - OFFICERS, DIRECTORS TRUSTEES:

NAME AND ADDRESS	TITLE AND TIME DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCOUNTS OTHER ALLOWANCES
WILLIAM N. VINOVIK C/O JOHN W. ANDERSON FOUNDATION 402 WALL STREET VALPARAISO, IN 46383	VICE CHAIRMAN & TRUSTEE - 20 hours/week	\$121,099	\$0	\$0
BRUCE W. WARGO C/O JOHN W. ANDERSON FOUNDATION 402 WALL STREET VALPARAISO, IN 46383	CHAIRMAN & TREASURER TRUSTEE - 20 hours/week	\$119,589	\$0	\$0
CHARLES W. CONOVER C/O JOHN W. ANDERSON FOUNDATION 402 WALL STREET VALPARAISO, IN 46383	TRUSTEE - 20 hours/week	\$62,684	\$0	\$0
WILLIAM L. STAEHLE C/O JOHN W. ANDERSON FOUNDATION 402 WALL STREET VALPARAISO, IN 46383	SECRETARY TRUSTEE - 20 hours/week	\$83,173	\$0	\$0
CLYDE D. COMPTON C/O JOHN W. ANDERSON FOUNDATION 402 WALL STREET VALPARAISO, IN 46383	TRUSTEE - 20 hours/week	\$49,982	\$0	\$0
		<u>\$436,527</u>	<u>\$0</u>	<u>\$0</u>

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALSATTACHMENT 1

<u>NAME AND ADDRESS</u>	<u>TYPE OF SERVICE</u>	<u>COMPENSATION</u>
SANDS CAPITAL MANAGEMENT, LLC 1100 WILSON BOULEVARD, SUITE 3050 ARLINGTON, VA 22209	INVESTMENT COUNSELOR	140,725.
BARROW HANLEY 2200 ROSS AVENUE, 31ST FLOOR DALLAS, TX 75201	INVESTMENT COUNSELOR	119,092.
THE NORTHERN TRUST COMPANY 50 LASALLE STREET CHICAGO, IL 60675	CUSTODIAN	70,302.
ROGERSCASY, INC. 30 WEST MONROE, SUITE 910 CHICAGO, IL 60603	CONSULTANT	80,719.
CHAMPLAIN INVESTMENT PARTNERS, LLC 346 SHELBURNE ROAD BURLINGTON, VT 05401-4938	CONSULTANT	76,051.
TOTAL COMPENSATION		<u>486,889.</u>

JOHN W. ANDERSON FOUNDATION

EIN: 35-6070695

YEAR ENDED DECEMBER 31, 2009

PART XV, SUPPLEMENTARY INFORMATION:

LINE 2 - INFORMATION REGARDING CONTRIBUTIONS, & PROGRAMS

a. ALL APPLICATIONS FOR GRANTS SHOULD BE ADDRESSED TO:

THE BOARD OF TRUSTEES
JOHN W. ANDERSON FOUNDATION
ATTENTION: WILLIAM N VINOVIKH, VICE CHAIRMAN
402 WALL STREET
VALPARAISO, INDIANA 46383
(219) 462-4611

b. APPLICATIONS FOR GRANTS SHOULD INCLUDE BUT NOT NECESSARILY BE LIMITED TO THE FOLLOWING INFORMATION:

1. PURPOSE OR ORGANIZATION AND PROPOSED USE OF GRANT
2. LIST OF OFFICERS OF THE ORGANIZATION
3. STATEMENT OF BUDGET: FINANCIAL STATEMENTS
4. COPY OF INTERNAL REVENUE SERVICE LETTER APPROVING TAX-EXEMPT STATUS UNDER SECTION 501(C)(3)
5. CERTIFICATION OF 509(A)(1) OR 509(A)(2) STATUS

c. THERE ARE NO SUBMISSION DEADLINES. EACH APPLICATION IS REVIEWED ON A TIMELY BASIS.

d. AWARDS ARE RESTRICTED TO TAX-EXEMPT, NONPROFIT ORGANIZATIONS WHICH ARE NOT CLASSIFIED AS PRIVATE FOUNDATIONS UNDER SECTION 509(a). THEY ARE ALSO LIMITED PRIMARILY TO ORGANIZATIONS SERVING LAKE AND PORTER COUNTIES OF NORTHWEST INDIANA.

Grants paid in the year 2009

<u>Grant Recipient</u>	<u>Address</u>	<u>Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Boys & Girls Clubs of Northwest Indiana, Inc	839 Broadway, 3rd Fl, Gary, IN 46408	509(a)(1)	Operating	2,312,000
Boys & Girls Clubs of Porter County, Inc.	354 W Jefferson St, P O Box 254, Valparaiso, IN 46384	509(a)(1)	Operating	1,158,200
Lake Area United Way, Inc	221 W Ridge Rd., The Colby Bldg, Griffith, IN 46319	509(a)(1)	Operating	300,000
Independent Colleges of Indiana, Inc.	3135 N Meridian St., Indianapolis, IN 46208	509(a)(3)Type 1	Operating	200,000
Cerebral Palsy of Northwest Indiana, Inc.	22 Tyler Ave, Hobart, IN 46342	509(a)(1)	Operating	150,000
Indiana University Foundation	P O Box 500, Bloomington, IN 47402	509(a)(1)	Operating	150,000
Indiana University Northwest	3400 Broadway, Gary, IN 46408	509(a)(1)	Operating	150,000
Purdue University	West Lafayette, IN 47907	509(a)(1)	Operating	150,000
Lakeshore Public Television	2200 189th St, Hammond, IN 46323	509(a)(1)	Operating	120,000
United Way of Porter County, Inc.	8625 Indiana Pl, Merrillville, IN 46410	509(a)(1)	Operating	110,000
Crisis Center, Inc	951 Eastport Centre Dr, Valparaiso, IN 46383	509(a)(1)	Operating	100,000
Opportunity Enterprises, Inc	101 N Montgomery St, Gary, IN 46403	509(a)(1)	Operating	100,000
TradeWinds Rehabilitation Center, Inc	2801 Evans Ave, Valparaiso, IN 46383	509(a)(1)	Operating	100,000
Valparaiso University	5901 W Seventh Ave, P O Box 6308, Gary, IN 46408	509(a)(2)	Operating	100,000
YWCA of Gary	Valparaiso, IN 46383	509(a)(1)	Operating	100,000
Ivy Tech Foundation	150 W 15th Ave., Gary, IN 46407	509(a)(2)	Operating	85,000
Brothers' Keeper, Inc	3100 Ivy Tech Dr, Valparaiso, IN 46383	509(a)(1)	Operating/Capital	75,000
Visiting Nurse Association of Porter County	2120 Broadway, Gary, IN 46407	509(a)(1)	Operating	75,000
Boy Scouts of America, Calumet Council	501 Marquette St, Valparaiso, IN 46383	509(a)(1)	Operating	65,000
Bail State University	8751 Calumet Ave., Munster, IN 46321	509(a)(1)	Operating	60,000
Boys & Girls Club of Michigan City, Inc	Muncie, IN 47308	509(a)(1)	Operating	60,000
Campagna Academy	301 E 8th St, Michigan City, IN 46360	509(a)(1)	Operating	60,000
Indiana State University Foundation	7403 Cline Ave, Schererville, IN 46375	509(a)(1)	Operating	60,000
American Cancer Society, Lake County Unit	Terre Haute, IN 47809	509(a)(1)	Operating	50,000
American Red Cross of Northwest Indiana	1551 E 85th Pl, Merrillville, IN 46410	509(a)(1)	Operating	50,000
Calumet College of St Joseph's	781 E 83rd Ave., Merrillville, IN 46410	509(a)(1)	Capital	50,000
Family & Youth Services Bureau of Porter County, Inc	2400 New York Ave., Whiting, IN 46384	509(a)(1)	Operating	50,000
Girl Scouts of Greater Chicago and Northwest Indiana	253 W Lincolnway, Valparaiso, IN 46383	509(a)(1)	Operating	50,000
Horace Mann-Ambrose Neighborhood Improvement Organization, Inc	8699 Broadway, Merrillville, IN 46410	509(a)(1)	Operating	50,000
NorthShore Health Centers	P O Box 64273, Gary, IN 46401	509(a)(2)	Capital	50,000
St. Jude House, Inc.	8420 US Hwy 6, Portage, IN 46368	509(a)(1)	Operating	50,000
The Caring Place, Inc.	1040 Ridge Rd, Munster, IN 46321	509(a)(2)	Operating	50,000
Northwest Indiana Meals On Wheels, Inc	12490 Marshall St, Crown Point, IN 46307	509(a)(1)	Operating	50,000
American Red Cross, Porter County Chapter	3107 Cascade Dr, Valparaiso, IN 46383	509(a)(1)	Operating	50,000
Catholic Charities, Diocese of Gary	8448 Virginia St, Merrillville, IN 46410	509(a)(2)	Operating	45,000
Indiana University School of Medicine (Cancer Research)	755 W Lincolnway, Valparaiso, IN 46385	509(a)(1)	Operating/Equipment	40,000
St. Anthony Medical Center, Inc	176 S. West St., Crown Point, IN 46307	509(a)(1)	Operating	40,000
Valparaiso Family YMCA	535 Barnhill Dr, Indianapolis, IN 46202	509(a)(1)	Operating	40,000
Hospice of the Calumet Area, Inc	12015 S Main St, Crown Point, IN 46307	509(a)(1)	Operating	40,000
Indiana Legal Services, Inc	1201 Cumberland Crossing Dr, Valparaiso, IN 46383	509(a)(2)	Operating	35,000
The Salvation Army of Porter County	800 Superior Ave., Munster, IN 46321	509(a)(1)	Operating	33,500
America's Second Harvest of Northwest Indiana, Inc.	151 N Delaware St, Indianapolis, IN 46204	509(a)(1)	Operating	33,000
Duneland Family YMCA	P.O. Box 828, Portage, IN 46368	509(a)(1)	Operating	30,000
Hobart Family YMCA, Inc.	2248-50 W 35th St., Gary, IN 46408	509(a)(2)	Operating	30,000
Indiana Council for Economic Education	215 Roosevelt, Chesterton, IN 46304	509(a)(2)	Operating	30,000
	601 W 40th Pl, Hobart, IN 46342	509(a)(1)	Operating	30,000
	Purdue University 615 W State St, West Lafayette, IN 47907	509(a)(1)	Operating	30,000

JOHN W ANDERSON FOUNDATION
EIN 35-6070895
YEAR ENDED DECEMBER 31, 2009

Form 990-PF, Part XV - Supplementary Information, Line 3(a)

Grant Recipient	Address	Status	Purpose of Grant	Amount
Northwest Indiana Catholic Youth Organization, Inc	7725 Broadway, Ste G, Merrillville, IN 46410	509(a)(1)	Operating/Capital	30,000
Portage Township YMCA	3100 Willowcreek Rd., Portage, IN 46388	509(a)(1)	Operating	30,000
Porter County PACT, Inc	254 Morgan Blvd., Valparaiso, IN 46383	509(a)(1)	Operating	30,000
Purdue University North Central	1401 S. US 421, Westville, IN 46391	509(a)(1)	Operating	30,000
Southlake YMCA, Inc	1450 S. Court St., Crown Point, IN 46307	509(a)(1)	Operating	30,000
The Salvation Army	4800 Harrison St., Gary, IN 46408	509(a)(1)	Operating	30,000
YMCA of the Hammond Area, Inc	7322 Southeastern Ave., Hammond, IN 46324	509(a)(1)	Operating	30,000
Children's Memorial Research Foundation	2300 Children's Plaza, Chicago, IL 60614	509(a)(1)	Operating	25,000
Christian Haven, Inc	12501 N. SR 49, Wheatfield, IN 46392	509(a)(1)	Operating/Capital	25,000
Elka Child Educational Center, Inc	1853 Georgia St., Gary, IN 46407	509(a)(1)	Capital	25,000
HealthLinc	460 S. College Ave., Valparaiso, IN 46383	509(a)(1)	Operating	25,000
Hilltop Neighborhood House, Inc	480 S. College Ave., Valparaiso, IN 46383	509(a)(1)	Scholarship	25,000
Indiana University Northwest	3400 Broadway, Gary, IN 46408	509(a)(1)	Scholarship	25,000
Mayo Foundation	200 First St. SW, Rochester, MN 55905	509(a)(1)	Operating	25,000
Northwest Indiana Forum Foundation, Inc	8100 Southport Rd., Portage, IN 46368	509(a)(1)	Operating	25,000
Northwest Indiana Special Education Cooperative	2150 W. 87th St., Crown Point, IN 46307	509(a)(1)	Operating	25,000
Planned Parenthood of Indiana, Inc	200 S. Meridian St., Ste. 400, P. O. Box 387, Indianapolis, IN 46208	509(a)(1)	Operating	20,000
Dismas of Michiana, Inc	521 S. St. Joseph St., P. O. Box 4571, South Bend, IN 46634	509(a)(2)	Operating	20,000
Immanuel Lutheran Church	1700 Monticello Park Dr., Valparaiso, IN 46383	509(a)(1)	Operating	20,000
Indiana University School of Law	211 S. Indiana Ave., Bloomington, IN 47405	509(a)(1)	Scholarship	20,000
Mental Health America of Lake County	9722 Parkway Dr., Highland, IN 46322	509(a)(1)	Operating	20,000
Pines Village Retirement Communities, Inc.	3303 Pines Village Cir., Valparaiso IN 46383	509(a)(1)	Equipment	20,000
Samartian Counseling Center	8955 Columbia Ave., Munster, IN 46321	509(a)(2)	Operating	20,000
Shults-Lewis Child & Family Services	P. O. Box 471, Valparaiso, IN 46384	509(a)(1)	Operating	20,000
Whispering Pines Health Care Center	3301 N. Calumet Ave., Valparaiso, IN 46383	509(a)(2)	Capital	20,000
LaPorte County Youth Service Bureau	906 Michigan Ave., LaPorte, IN 46350	509(a)(1)	Operating	18,000
Boys & Girls Clubs of Northwest Indiana, Inc	839 Broadway, 3rd Fl., Gary, IN 46408	509(a)(1)	Capital	15,000
Community Hospital Cancer Research Foundation	901 MacArthur Blvd., Munster, IN 46321	509(a)(1)	Operating	15,000
First Presbyterian Church	218 S. Court St., Crown Point, IN 46307	509(a)(1)	Capital	15,000
Glenwood School	18700 S. Halsted St., Glenwood, IL 60425	509(a)(1)	Operating	15,000
Grand Tois, Inc	13209 Schneider St., Cedar Lake, IN 46303	509(a)(2)	Operating	15,000
Illinois Institute of Technology, College of Architecture	S. R. Crown Hall, 3360 S. State St., Chicago, IL 60616	509(a)(1)	Operating	15,000
Indiana Golf Foundation	P. O. Box 518, 2625 Hurricane Rd., Franklin, IN 48131	509(a)(1)	Operating	15,000
Jacob's Ladder Pediatric Rehabilitation Center, Inc	6040 Lute Rd., Portage, IN 46368	509(a)(1)	Operating	15,000
Methodist Hospitals	800 Grant St., Gary, IN 46402	509(a)(1)	Operating	15,000
Northwest Indiana Habitat for Humanity	P. O. Box 427, Hammond, IN 46325	509(a)(1)	Operating	15,000
Share Foundation with the Handicapped, Inc	P. O. Box 400, Rolling Prairie, IN 46371	509(a)(1)	Operating	15,000
South Shore Arts	1040 Ridge Rd., Munster, IN 46321	509(a)(1)	Operating	15,000
St. Margaret Mercy Healthcare Centers, Inc	5454 Hohman Ave., Hammond, IN 46320	509(a)(1)	Operating	15,000
St. Mary Medical Center	1500 S. Lake Park Ave., Hobart, IN 46342	509(a)(1)	Operating	15,000
The Nazareth Home	4325 Elm St., East Chicago, IN 46312	509(a)(1)	Operating	15,000
Youth Service Bureau of St. Joseph County, Inc	2222 Lincolnway W., South Bend, IN 46628	509(a)(1)	Operating	15,000
LaPorte County Child Abuse Prevention Council	7451 W. Johnson Rd., Michigan City, IN 46360	509(a)(1)	Operating/Equipment	12,000
American Cancer Society, Great Lakes Division	6030 W. 82nd St., Indianapolis, IN 46278	509(a)(1)	Operating	10,000
American Heart Association, Midwest Affiliate	208 S. LaSalle St., Ste. 900, Chicago, IL 60604	509(a)(1)	Operating	10,000
Andean High School	5959 Broadway, Merrillville, IN 46410	509(a)(1)	Equipment	10,000
Bishop Noll Institute	1519 Hoffman St., Hammond, IN 46327	509(a)(1)	Equipment	10,000
Boys & Girls Clubs of America	3 Northeast Service Center, 5 Hanover Sq., 3rd Fl., New York, NY 10004	509(a)(2)	Operating	10,000
Crown Point Community Foundation, Inc	P. O. Box 522, Crown Point, IN 46308	509(a)(1)	Operating	10,000
Crown Point High School	1500 S. Main St., Crown Point, IN 46307	509(a)(1)	Equipment	10,000
Crown Point Little League	P. O. Box 583, Crown Point, IN 46307	509(a)(1)	Equipment	10,000

<u>Grant Recipient</u>	<u>Address</u>	<u>Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Cystic Fibrosis Foundation, Greater Illinois Chapter	150 N Michigan Ave , Chicago, IL 60601	509(a)(1)	Operating	10,000
Dyer Babe Ruth Baseball	P O Box 212, Dyer, IN 46311	509(a)(2)	Equipment	10,000
Frontline Foundations	P O Box 922, Chesterton, IN 46304	509(a)(1)	Operating	10,000
Gibault, Inc	P O Box 2316, Terre Haute, IN 47802	509(a)(1)	Operating	10,000
Girl Scouts of Northern Indiana-Michiana	3620 Deahl Ct, South Bend, IN 46628	509(a)(2)	Operating	10,000
Goodwill Industries of Michiana, Inc	1805 Western Ave., South Bend, IN 46619	509(a)(2)	Operating	10,000
Home with Hope, Inc.	1119 Ferry St., Lafayette, IN 47901	509(a)(1)	Operating	10,000
Indiana Dunes Environmental Learning Center, Inc	700 Howe Rd., Chesterton, IN 46304	509(a)(1)	Operating	10,000
Indiana University Foundation	P O Box 500, Bloomington, IN 47402	509(a)(1)	Operating	10,000
Indiana University, the Center on Congress	SPEA 316, 1315 E Tenth St., Bloomington, IN 47405	509(a)(1)	Operating	10,000
IN-PACT, Inc.	12300 Marshall St., Crown Point, IN, 46307	509(a)(1)	Equipment	10,000
Jewish Federation of Northwest Indiana, Inc	585 Progress Ave., Munster, IN 46321	509(a)(1)	Operating	10,000
Lake County Domestic Relations Counseling Bureau	2293 N Main St., Crown Point, IN 46307	509(a)(1)	Operating	10,000
Legacy Foundation, Inc.	1000 E 80th Pl., 420 N Tower, Merrillville, IN 46410	509(a)(1)	Operating	10,000
Memorial Opera House Foundation	104 Indiana Ave, Valparaiso, IN 46383	509(a)(2)	Operating/Capital	10,000
Porter County Community Foundation, Inc	P O Box 302, Valparaiso, IN 46384	509(a)(1)	Operating	10,000
Porter County Family Court	1660 S SR 2, Valparaiso, IN 46385	509(a)(1)	Operating	10,000
Quality of Life Council of Northwest Indiana	800 Vale Park Rd., U140, Valparaiso, IN 46383	509(a)(1)	Operating	10,000
Ronald McDonald House of Indiana, Inc	435 Limestone, Indianapolis, IN 46202	509(a)(1)	Operating	10,000
South Bend Civic Theatre	P O Box 1146, South Bend, IN 46624	509(a)(2)	Capital	10,000
The Center for the Homeless, Inc	813 S Michigan St., South Bend, IN 46601	509(a)(1)	Operating	10,000
The University of Chicago Cancer Research Foundation	5841 S Maryland Ave., MC 1140, Chicago, IL 60637	509(a)(1)	Operating	10,000
UNIT Negro College Fund	3737 N Meridian St., Ste 502, Indianapolis, IN 46208	509(a)(1)	Scholarships	10,000
WNIT Public Television	P O Box 3434, Elkhart, IN 46515	509(a)(1)	Operating	10,000
Woodland Child Development Center	3027 J F Mahoney Dr., Hammond, IN 46323	509(a)(2)	Equipment	10,000
Family House, Inc	610 Glendale, Valparaiso, IN 46383	509(a)(1)	Equipment	8,391
Boy Scouts of America, LaSalle Council	1340 South Bend Ave., South Bend, IN 46617	509(a)(1)	Operating	8,000
Children's Tree House (LCCAPC)	2900 W 93rd Ave., Crown Point, IN 46307	509(a)(1)	Operating	8,000
Ducks Unlimited, Inc	1060 Newbury St., Ripon, WI 54971	509(a)(1)	Operating	8,000
Exceptional Equestrians	5307B 61st Ave., Hobart, IN 46342	509(a)(1)	Operating	8,000
Mental Health Association in Porter County, Inc	402 E Indiana Ave., Valparaiso, IN 46383	509(a)(1)	Operating	8,000
International Institute of LACASA	4433 Broadway, Gary, IN 46409	509(a)(1)	Operating	7,000
Respite Care Services, Inc.	2646 Highway Ave., Ste 125, Highland, IN 46322	509(a)(1)	Operating	6,000
Alzheimer's Association	919 N Michigan, Ste 1000, Chicago, IL 60611	509(a)(1)	Operating	5,000
American Diabetes Assoc., Indiana/NW Ohio	8415 Castlaway W Dr, Ste 114, Indianapolis, IN 46250	509(a)(1)	Operating	5,000
Answer for Pregnancy Aid	P O Box 157, Hobart, IN 46342	509(a)(1)	Equipment	5,000
Arc BRIDGES (Lake County Foundation for the Retarded, Inc)	2660 W 35th Ave., Gary, IN 46408	509(a)(2)	Operating	5,000
Assistance League of Tucson	1307 N Alvernon Way, Tucson, AZ 85712	509(a)(1)	Operating	5,000
Boone Grove High School	260 S 500 W., Valparaiso, IN 46383	509(a)(1)	Operating	5,000
Challenger Learning Center of Northwest Indiana	c/o Purdue University Calumet, 2300 173rd St, Hammond IN 46323	509(a)(1)	Scholarship	5,000
Children's Organ Transplant Association, Inc	2501 COTA Dr, Bloomington, IN 47403	509(a)(1)	Operating	5,000
Christian Community Action of Porter County, Inc	2001 N Calumet Ave., Valparaiso, IN 46383	509(a)(2)	Operating	5,000
Church of the Ascension	6025 Estero Blvd., Fort Myers Beach, FL 33931	509(a)(1)	Operating	5,000
Consumer Credit Counseling Service of Northwest Indiana	3637 Grant St., Gary, IN 46408	509(a)(1)	Operating	5,000
Edgewater Systems for Balanced Living	1100 W Sixth Ave., Gary IN 46402	509(a)(1)	Operating	5,000
First Contact, Inc	61 Indiana Ave., Ste D, Valparaiso, IN 46383	509(a)(1)	Operating	5,000
Forest Ridge Academy, Inc	7300 Forest Ridge Dr., Schererville, IN 46375	509(a)(1)	Operating	5,000
Gary Bathing Beach Aquatorium Society	607 S Lake St, Gary, IN 46403	509(a)(1)	Equipment	5,000
Gary Literacy Coalition	650 Grant St., Ste 8, Gary, IN 46404	509(a)(1)	Capital	5,000
Habitat for Humanity of Greater Valparaiso	P O Box 492, Valparaiso, IN 46384	509(a)(2)	Operating	5,000
Harold "Hal" Kelley Respite Foundation	1408 E Chicago St., Valparaiso, IN 46383	509(a)(1)	Operating	5,000

JOHN W. ANDERSON FOUNDATION
EIN 35-6070695
YEAR ENDED DECEMBER 31, 2009

Form 990-PF, Part XV - Supplementary Information, Line 3(a)

Grant Recipient	Address	Status	Purpose of Grant	Amount
Housing Opportunities	954 Eastport Centre Dr., Ste. A, Valparaiso, IN 46383	509(a)(1)	Capital	5,000
Humane Society Calumet Area, Inc.	421 - 45th St., Munster, IN 46321	509(a)(1)	Capital	5,000
Humane Society of Hobart, Inc	P O Box 108, Hobart, IN 46342	509(a)(1)	Operating	5,000
Humane Society of Northwest Indiana, Inc	P O Box 2697, Gary, IN 46403	509(a)(1)	Operating	5,000
Indiana Bar Foundation	230 E Ohio St., Ste. 400, Indianapolis, IN 46204	509(a)(2)	Operating	5,000
Junior Achievement of Chicago	651 W. Washington St., Ste. 404, Chicago, IL 60661	509(a)(1)	Operating	5,000
Kairos Indiana	130 University Pk Dr., Ste. 170, Winter Park, FL 32792	509(a)(1)	Operating	5,000
Lake Court House Foundation, Inc	P O Box 556, Crown Point, IN 46308	509(a)(1)	Capital	5,000
Les Turner ALS Foundation	5550 W. Touhy Ave., Ste. 302, Skokie, IL 60077	509(a)(1)	Operating	5,000
Life Treatment Centers, Inc.	1402 S Michigan St., South Bend, IN 46613	509(a)(1)	Operating	5,000
Lory's Place (Hospice at Home)	4025 Health Pk Ln., St. Joseph, MI 49085	509(a)(1)	Operating	5,000
Lubeznik Center for the Arts	101 Avenue of the Arts, Michigan City, IN 46360	509(a)(2)	Operating	5,000
Lupus Foundation of America, Northwest Indiana Chapter	P O Box 2763, Portage, IN 46368	509(a)(1)	Operating	5,000
Lutheran Social Services, Inc	1400 N Broad St., Griffith, IN 46319	509(a)(1)	Operating	5,000
LYmphoma Research Foundation	115 Broadway, 13th Fl., New York, NY 10006	509(a)(1)	Operating	5,000
MAAP Services, Inc	P O Box 524, Crown Point, IN 46308	509(a)(1)	Operating	5,000
Montessori Academy in the Oaks	2109 E 57th St., Hobart, IN 46342	509(a)(1)	Equipment	5,000
Moraine House	353 West Lincolnway, Valparaiso, IN 46383	509(a)(1)	Operating	5,000
Muscular Dystrophy Family Foundation, Inc.	7220 US 31 S., Indianapolis, IN 46227	509(a)(1)	Operating	5,000
National Children's Cancer Society	1015 Locust, Ste. 600, St. Louis, MO 63101	509(a)(1)	Operating	5,000
National Multiple Sclerosis Society, Indiana Chapter	7301 Georgetown Rd #112, Indianapolis, IN 46268	509(a)(1)	Operating	5,000
National Niemann-Pick Disease Foundation	415 Madison Ave., Fort Atkinson, WI 53538	509(a)(1)	Operating	5,000
Northern Indiana Historical Society	808 W Washington, South Bend, IN 46801	509(a)(2)	Operating	5,000
Porter County Aging & Community Services, Inc	1005 Campbell, Valparaiso, IN 46385	509(a)(1)	Operating	5,000
Porter County Education Services	750 Ransom Rd., Valparaiso, IN 46385	509(a)(1)	Operating	5,000
Porter County Parks Foundation, Inc	P O Box 428, Valparaiso, IN 46384	509(a)(1)	Operating	5,000
Porter County Substance Abuse Council	155 Indiana Ave., Ste. 102, Valparaiso, IN 46383	509(a)(1)	Operating	5,000
Restoring the Pride Educational Foundation, Sigma Alpha Epsilon	406 Littleton St., W Lafayette, IN 47906	509(a)(1)	Operating	5,000
Ridgewood Arts Foundation, Inc	907 Ridge Rd., Munster, IN 46321	509(a)(1)	Operating	5,000
Riley Children's Foundation	30 S. Meridian St., Ste. 200, Indianapolis, IN 46204	509(a)(1)	Operating	5,000
Sand Castle Shelter	120 W Ninth St., Michigan City, IN 46360	509(a)(1)	Operating	5,000
Shriner's Hospitals for Children	2211 N Oak Park Ave., Chicago, IL 60607	509(a)(1)	Operating	5,000
Snai Forum	600 Vale Park Rd., Valparaiso, IN 46383	509(a)(1)	Operating	5,000
Southlake Center for Mental Health	8555 Taft St., Merrillville, IN 46410	509(a)(1)	Operating	5,000
Special Olympics Indiana	6100 W 98th St., Ste. 270, Indianapolis, IN 46278	509(a)(1)	Operating	5,000
St Joseph's College	P O Box 870, Rensselaer, IN 47978	509(a)(1)	Equipment	5,000
St Teresa of Avila Catholic Student Center	1511 LaPorte Ave., Valparaiso, IN 46383	509(a)(1)	Operating	5,000
The Christ Child Society	P O Box 1286, South Bend, IN 46624	509(a)(1)	Operating	5,000
The Public Education Foundation of Valparaiso, Indiana	3801 N. Campbell St., Valparaiso, IN 46385	509(a)(1)	Scholarship	5,000
The Salvation Army of Michigan City	P O Box 14, Michigan City, IN 46361	509(a)(1)	Operating	5,000
Wautoma Area Fire Department	P O Box 1323, Wautoma, WI 54982	509(a)(1)	Equipment	5,000
Wautoma Area School District	P O Box 870, Wautoma WI 54982	509(a)(1)	Operating	5,000
West Side High School	900 Gerry St., Gary, IN 46408	509(a)(1)	Operating	5,000
Youth Family Community Renewal, Inc	2700 Jackson St., Gary, IN 46407	509(a)(1)	Operating	5,000
Youth for Christ South Pointe	P O Box 1064, Valparaiso, IN 46384	509(a)(2)	Operating	5,000
St Catherine Hospital	4321 Fir St., East Chicago, IN 46312	509(a)(1)	Operating	4,500
Diabetes Youth Foundation of Indiana, Inc	817 S Tibbs, Indianapolis, IN 46241	509(a)(1)	Operating	4,000
Indiana Association of School Principals	11025 E. 25th St., Indianapolis, IN 46229	509(a)(2)	Operating	4,000
Indiana Ballet Theatre Northwest	7305 Grand Blvd., Hobart, IN 46340	509(a)(2)	Operating	4,000
Indiana Dunes Great Banquet, Inc	634 Gatewood Dr., Lowell, IN 46356	509(a)(1)	Operating	4,000
Sport Youth Foundation	4801 Walsh Ave., East Chicago, IN 46312	509(a)(2)	Operating	4,000

JOHN W ANDERSON FOUNDATION
EIN 35-6070695
YEAR ENDED DECEMBER 31, 2009

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Grant Recipient	Address	Status	Purpose of Grant	Amount
Tyme Out Youth Ministry Center	W 332 N 8786 County Rd C, Nashotah, WI 53058	509(a)(2)	Operating	4,000
Alice's Inc	606 Brown St., Valparaiso, IN 46383	509(a)(1)	Operating	3,000
Alzheimer's and Dementia Services of Northern Indiana	922 E Colfax Ave., South Bend, IN, 46617	509(a)(1)	Operating	3,000
Association of Artists & Craftsmen of Porter County, Inc.	P O Box 783, Chesterton, IN 46304	509(a)(2)	Operating	3,000
Community Theater Guild, Inc	P O Box 187, Valparaiso, IN 46384	509(a)(2)	Operating	3,000
Emerson High School - Visual & Performing Arts	301 Parke St., Gary, IN 46403	509(a)(1)	Operating	3,000
FAME Northwest	P O Box 375, Valparaiso, IN 46384	509(a)(2)	Operating	3,000
Fund for Hoosier Excellence	P O Box 97, Indianapolis, IN 46206	509(a)(1)	Scholarship	3,000
Gary Historical & Cultural Society, Inc	P O Box 64-603, Gary, IN 46401	509(a)(1)	Operating	3,000
Healthy Communities of LaPorte County	800 Lincolnway, Ste 200, LaPorte, IN 46350	509(a)(1)	Operating	3,000
Indiana Foundation of Dentistry for the Handicapped	P O Box 872, Indianapolis, IN 46206	509(a)(2)	Operating	3,000
LifeLine, Inc (LifeLine Pilots)	6100 W Dirksen Pkwy., Peoria, IL 61607	509(a)(1)	Operating	3,000
Porter County Family Counseling Center, Inc	554 S Locust St., Valparaiso, IN 46383	509(a)(1)	Operating	3,000
Samaritan Counseling Centers, Inc	P O Box 8090, Michigan City, IN 46361	509(a)(1)	Operating	3,000
The Philanthropy Roundtable	1150 17th St NW, Ste. 503, Washington, DC 20036	509(a)(1)	Operating	3,000
Union Township School Corp (Dollars for Scholars)	599 W 300 N., Ste A, Valparaiso, IN 46385	509(a)(2)	Scholarship	3,000
Association of Small Foundations	1720 N St., NW, Washington, DC 20036	509(a)(2)	Operating	2,500
St John's United Church	225 W Lincoln Ave., Chesterton, IN 46304	509(a)(1)	Operating	2,500
Valparaiso Parks & Recreation Foundation, Inc	3210 Campbell St., Valparaiso, IN 46385	509(a)(1)	Operating	2,000
Beachfront Dance School	427 S Lake St., Gary, IN 46403	509(a)(1)	Operating	2,000
Call a Ride, Inc.	624 E Siglar St., Hebron, IN 46341	509(a)(1)	Operating	2,000
Chorus Angelbrum, Inc	P O Box 421, Whiting, IN 46394	509(a)(1)	Operating	2,000
Concert Association of Valparaiso	P O Box 1355, Valparaiso, IN 46384	509(a)(2)	Operating	2,000
Crohn's & Colitis Foundation of America, Indiana Chapter	931 E 88th St., Ste 210, Indianapolis, IN 46240	509(a)(1)	Operating	2,000
First United Methodist Church of Valparaiso Nexus Summer Program	157 McInyre Ct Valparaiso, IN 46383	509(a)(1)	Operating	2,000
Great Lakes Museum of Military History	360 Dunes Plaza, Michigan City, IN 46380	509(a)(1)	Equipment	2,000
Illinois Spina Bifida Association	8785 W Higgins Rd., Ste 403, Chicago, IL 60631	509(a)(1)	Operating	2,000
Independent Cat Society, Inc	P O Box 735, Westville, IN 46391	509(a)(1)	Operating	2,000
Indiana Grantmakers Alliance, Inc	32 E Washington St., Indianapolis, IN 46204-3583	509(a)(1)	Operating	2,000
Kappa Alpha Theta Foundation	8740 Founders Rd., Indianapolis, IN 46288	509(a)(1)	Operating	2,000
Kouts Presbyterian Day Care and Pre-School Ministry	195 E 700 S., Kouts, IN 46347	509(a)(1)	Operating	2,000
Leadership Northwest Indiana	410 E Lincolnway, Valparaiso, IN 46383	509(a)(1)	Operating/Equipment	2,000
Let's Talk About It, Let's Do It Community Outreach	1375 Gerry St., Gary, IN 46408	509(a)(1)	Operating	2,000
Life for Christ Karate Ministries, Inc	1418 Eastbrook Dr., South Bend, IN 46616	509(a)(1)	Operating	2,000
Merrillville Exchange Club Foundation Trust	P O Box 10457, Merrillville, IN 46411	509(a)(1)	Operating	2,000
Porter County Association for Handicapped Children and Adults, Inc	53 E Engel Dr., Valparaiso, IN 46383	509(a)(1)	Operating	2,000
Rebuilding Together Hobart/Lake Station	414 Main St., Hobart, IN 46342	509(a)(1)	Capital	2,000
Rebuilding Together South Lake County	P O Box 665, Crown Point, IN 46308	509(a)(1)	Operating	2,000
Rebuilding Together Valparaiso	166 Lincolnway, Valparaiso, IN 46383	509(a)(1)	Capital	2,000
Riley C Bush Memorial Foundation Inc.	238 Edinburgh St., Valparaiso, IN 46383	509(a)(1)	Operating	2,000
Royal Family Kid's Camp	1131 Pratt St., Crown Point, IN 46307	509(a)(1)	Operating	2,000
Shirley Heinz Land Trust	444 Barker Rd., Michigan City, IN 46360	509(a)(2)	Operating	2,000
St Agnes Adult Day Service Center	1859 Harrison Blvd, Valparaiso, IN 46385	509(a)(2)	Operating	2,000
Susan B Komen Breast Cancer Foundation	c/o NW Indiana Rally Committee, 628 N 700 W, Hobart, IN 46342	509(a)(1)	Operating	2,000
The Piney Woods Country Life School	Piney Woods, MS 39148	509(a)(1)	Operating	2,000
Valparaiso University Union	Valparaiso, IN 46383	509(a)(1)	Operating	1,800
Chesterton High School	2125 S 11th St., Chesterton, IN 46304	509(a)(1)	Operating	1,500
NAAAP	4805 Mt Hope Dr., Baltimore, MD 21215	509(a)(1)	Operating	1,500
Portage Township Live Entertainment Association	P.O. Box 1111, Portage, IN 46388	509(a)(2)	Operating	1,500
The Foundation Center	79 Fifth Ave., New York, NY 10003	509(a)(1)	Operating	1,500
Valparaiso University Union	Valparaiso, IN 46383	509(a)(1)	Operating	1,500

JOHN W. ANDERSON FOUNDATION
EIN 35-6070895
YEAR ENDED DECEMBER 31, 2009

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<u>Grant Recipient</u>	<u>Address</u>	<u>Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Crown Point Adult Learning Center	610 Grant, Crown Point, IN 46307	509(a)(1)	Equipment	1,300
Junior Achievement of Michigan City	1339 N Jonathan Ct, LaPorte, IN 46350	509(a)(1)	Operating	1,200
Art Barn School of Art	695 N 400 E, Valparaiso, IN 46383	509(a)(1)	Operating	1,000
BBB Wise Giving Alliance	4200 Wilson Blvd, Ste 800, Arlington, VA 22203	509(a)(1)	Operating	1,000
Cedar Lake Historical Association	P O Box 421, Cedar Lake, IN 46303	509(a)(2)	Capital	1,000
Fairhaven Baptist Church	86 E Oak Hill Rd, Chesterton, IN 46304	509(a)(1)	Operating	1,000
GuideStar	1701 Pennsylvania Ave NW, Ste 300, Washington DC 20008	509(a)(1)	Operating	1,000
Hebron Historical Society, Inc	P O Box 679, Hebron, IN 46341	509(a)(1)	Operating	1,000
Hobart High School Genesis Players	36 E 8th St, Hobart, IN 46342	509(a)(1)	Operating	1,000
Merrillville Clergy Association	P O Box 10372, Merrillville, IN 46411	509(a)(1)	Operating	1,000
North Coast Cultural Association, Inc	P O Box 2281, Chesterton, IN 46304	509(a)(1)	Operating	1,000
NW Indiana Concert Association/Munster	618 214th St, Dyer 46311	509(a)(2)	Operating	1,000
Southlake Children's Choir	P O Box 38, Crown Point, IN 46308	509(a)(1)	Operating	1,000
Union Township Middle School	599 W 300 N, Valparaiso, IN 46385	509(a)(1)	Equipment	1,000
National Fire Safety Council c/o Valparaiso Fire Department	2605 Cumberland Dr, Valparaiso, IN 46383	509(a)(1)	Operating	320
GRAND TOTAL				8,711,011

JOHN W ANDERSON FOUNDATION
EIN 35-6070685
YEAR ENDED DECEMBER 31, 2009

Form 990-PF, Part XV - Supplementary Information, Line 3(b)

Grants Approved for Future Payment in 2009

<u>Grant Recipient</u>	<u>Address</u>	<u>Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Boys & Girls Clubs of Northwest Indiana, Inc	839 Broadway, 3rd Fl, Gary, IN 46408	509(a)(1)	Operating	2,354,256
Boys & Girls Clubs of Porter County, Inc	354 W Jefferson St, P O Box 254, Valparaiso, IN 46384	509(a)(1)	Operating	1,172,520
GRAND TOTAL				<u>3,526,776</u>