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990-PF

Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

OMB No 1545-0052

2009

Form  
Department of the Treasury  
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning , 2009, and ending , 20

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation STANLEY H BYRAM FOUNDATION		A Employer identification number 35-6007637
	PNC BANK, NA		B Telephone number (see page 10 of the instructions) (216) 257-4699
	Number and street (or P.O. box number if mail is not delivered to street address)	Room/suite	
	P O BOX 94651		
City or town, state, and ZIP code CLEVELAND, OH 44101-4651			
H Check type of organization. <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 1,933,673.		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B.				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	36,933.	36,933.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,940.			
	b Gross sales price for all assets on line 6a 177,005.		1,940.		
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
Operating and Administrative Expenses	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	4,021.	139.		STMT 1
	12 Total. Add lines 1 through 11	42,894.	39,012.		
	13 Compensation of officers, directors, trustees, etc.	16,482.	8,241.		8,241.
	14 Other employee salaries and wages		NONE	NONE	
	15 Pension plans, employee benefits		NONE	NONE	
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) STMT 2	750.	NONE	NONE	750.
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	271.	271.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings		NONE	NONE	
	22 Printing and publications		NONE	NONE	
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	17,503.	8,512.	NONE	8,991.
	25 Contributions, gifts, grants paid	100,841.			100,841.
	26 Total expenses and disbursements. Add lines 24 and 25	118,344.	8,512.	NONE	109,832.
	27 Subtract line 26 from line 12	-75,450.			
	a Excess of revenue over expenses and disbursements		30,500.		
	b Net investment income (if negative, enter -0-)				
	c Adjusted net income (if negative, enter -0-)				

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing . . . . .				
	2	Savings and temporary cash investments . . . . .	124,092.	53,679.	53,679.	
	3	Accounts receivable ▶ . . . . .				
		Less: allowance for doubtful accounts ▶ . . . . .				
	4	Pledges receivable ▶ . . . . .				
		Less: allowance for doubtful accounts ▶ . . . . .				
	5	Grants receivable . . . . .				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions) . . . . .				
	7	Other notes and loans receivable (attach schedule) ▶ . . . . .				
		Less: allowance for doubtful accounts ▶ . . . . .	NONE			
	8	Inventories for sale or use . . . . .				
	9	Prepaid expenses and deferred charges . . . . .				
	10 a	Investments - U.S. and state government obligations (attach schedule) . . . . .	1,445,205.			
	b	Investments - corporate stock (attach schedule) . . . . .		881,179.	1,088,140.	
	c	Investments - corporate bonds (attach schedule) . . . . .	234,960.	629,504.	648,129.	
	11	Investments - land, buildings, and equipment basis . . . . .				
	Less: accumulated depreciation (attach schedule) ▶ . . . . .					
12	Investments - mortgage loans . . . . .					
13	Investments - other (attach schedule) . . . . .	STMT 4.	170,000.	143,203.		
14	Land, buildings, and equipment basis . . . . .					
	Less: accumulated depreciation (attach schedule) ▶ . . . . .					
15	Other assets (describe ▶ . . . . .)	1.	1.	522.		
16	<b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I) . . . . .	1,804,258.	1,734,363.	1,933,673.		
Liabilities	17	Accounts payable and accrued expenses . . . . .				
	18	Grants payable . . . . .				
	19	Deferred revenue . . . . .				
	20	Loans from officers, directors, trustees, and other disqualified persons . . . . .				
	21	Mortgages and other notes payable (attach schedule) . . . . .				
	22	Other liabilities (describe ▶ . . . . .)				
23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .					
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted . . . . .				
	25	Temporarily restricted . . . . .				
	26	Permanently restricted . . . . .				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>					
	27	Capital stock, trust principal, or current funds . . . . .	1,804,258.	1,734,363.		
	28	Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .				
	29	Retained earnings, accumulated income, endowment, or other funds . . . . .				
	30	<b>Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .	1,804,258.	1,734,363.		
31	<b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .	1,804,258.	1,734,363.			

### Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	1,804,258.
2	Enter amount from Part I, line 27a . . . . .	2	-75,450.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 5 . . . . .	3	7,243.
4	Add lines 1, 2, and 3 . . . . .	4	1,736,051.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 6 . . . . .	5	1,688.
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30 . . . . .	6	1,734,363.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a SEE PART IV DETAIL</b>					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) . . . . . { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	1,940.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8. . . . . }			3		

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? . . . . ☐ Yes ☒ No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	117,223.	2,226,533.	0.05264822035
2007	113,231.	2,365,746.	0.04786270377
2006	103,520.	2,226,724.	0.04648982092
2005	95,952.	2,105,390.	0.04557445414
2004	86,246.	2,004,056.	0.04303572355
<b>2 Total of line 1, column (d)</b> . . . . .			2 0.23561092273
<b>3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years</b> . . . . .			3 0.04712218455
<b>4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5</b> . . . . .			4 1,768,079.
<b>5 Multiply line 4 by line 3</b> . . . . .			5 83,316.
<b>6 Enter 1% of net investment income (1% of Part I, line 27b)</b> . . . . .			6 305.
<b>7 Add lines 5 and 6</b> . . . . .			7 83,621.
<b>8 Enter qualifying distributions from Part XII, line 4</b> . . . . . If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.			8 109,832.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. . . . . Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)	1	305.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b. . . . .		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . .	2	
3	Add lines 1 and 2 . . . . .	3	305.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . .	4	NONE
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	5	305.
6	Credits/Payments.		
a	2009 estimated tax payments and 2008 overpayment credited to 2009 . . . . .	6a	470.
b	Exempt foreign organizations-tax withheld at source . . . . .	6b	NONE
c	Tax paid with application for extension of time to file (Form 8868) . . . . .	6c	NONE
d	Backup withholding erroneously withheld . . . . .	6d	
7	Total credits and payments. Add lines 6a through 6d . . . . .	7	470.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached . . . . .	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . . .	10	165.
11	Enter the amount of line 10 to be. Credited to 2010 estimated tax <input checked="" type="checkbox"/> 165. Refunded <input type="checkbox"/> . . . . .	11	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . . If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year? . . . . .		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ _____ (2) On foundation managers. ► \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		X
b If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV . . .	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ► STMT 7		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation . . . . .	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV . . . . .		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .		X

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**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions) . . . . .	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? . . . . .	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? . . . . .	13	X	
Website address <b>N/A</b>				
14	The books are in care of <b>PNC BANK, NA</b> Telephone no. <b>(216) 257-4699</b>			
	Located at <b>P O BOX 94651, CLEVELAND, OH</b> ZIP + 4 <b>44101-4651</b>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here . . . . . and enter the amount of tax-exempt interest received or accrued during the year . . . . .	15		

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . .	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? . . . . .	1b	X
Organizations relying on a current notice regarding disaster assistance check here . . . . .		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? . . . . .	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
If "Yes," list the years <b>_____</b>		
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions.) . . . . .	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <b>_____</b>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) . . . . .	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . .	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? . . . . .	4b	X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ Yes ☒ No  
Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No  
If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No  
If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8		16,482.	-0-	-0-

**2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 ☐ NONE

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**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE

Total number of others receiving over \$50,000 for professional services . . . . . **NONE****Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments** (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	
2	
All other program-related investments. See page 24 of the instructions.	
3 NONE	
<b>Total.</b> Add lines 1 through 3 . . . . .	

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	1,795,004.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	NONE
<b>c</b>	Fair market value of all other assets (see page 24 of the instructions)	<b>1c</b>	NONE
<b>d</b>	Total (add lines 1a, b, and c)	<b>1d</b>	1,795,004.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	NONE
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	1,795,004.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	<b>4</b>	26,925.
<b>5</b>	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	1,768,079.
<b>6</b>	Minimum investment return. Enter 5% of line 5	<b>6</b>	88,404.

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	88,404.
<b>2a</b>	Tax on investment income for 2009 from Part VI, line 5	<b>2a</b>	305.
<b>b</b>	Income tax for 2009. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	305.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	88,099.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	5,000.
<b>5</b>	Add lines 3 and 4	<b>5</b>	93,099.
<b>6</b>	Deduction from distributable amount (see page 25 of the instructions)	<b>6</b>	NONE
<b>7</b>	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	93,099.

**Part XII Qualifying Distributions** (see page 25 of the instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	109,832.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	NONE
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	NONE
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	NONE
<b>4</b>	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	109,832.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	<b>5</b>	305.
<b>6</b>	Adjusted qualifying distributions. Subtract line 5 from line 4	<b>6</b>	109,527.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7 . . . . .				93,099.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only . . . . .			100,341.	
b Total for prior years 20 07, 20 , 20 . . . . .		NONE		
3 Excess distributions carryover, if any, to 2009				
a From 2004 . . . . .	NONE			
b From 2005 . . . . .	NONE			
c From 2006 . . . . .	NONE			
d From 2007 . . . . .	NONE			
e From 2008 . . . . .	NONE			
f Total of lines 3a through e . . . . .	NONE			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 109,832.				
a Applied to 2008, but not more than line 2a . . . . .			100,341.	
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions) . . . . .		NONE		
c Treated as distributions out of corpus (Election required - see page 26 of the instructions) . . . . .	NONE			
d Applied to 2009 distributable amount . . . . .				9,491.
e Remaining amount distributed out of corpus . . . . .	NONE			
5 Excess distributions carryover applied to 2009 . (If an amount appears in column (d), the same amount must be shown in column (a) )	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	NONE			
b Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		NONE		
d Subtract line 6c from line 6b. Taxable amount - see page 27 of the instructions . . . . .		NONE		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see page 27 of the instructions . . . . .				
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 . . . . .				83,608.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) . . . . .	NONE			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions) . . . . .	NONE			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a . . . . .	NONE			
10 Analysis of line 9:				
a Excess from 2005 . . . . .	NONE			
b Excess from 2006 . . . . .	NONE			
c Excess from 2007 . . . . .	NONE			
d Excess from 2008 . . . . .	NONE			
e Excess from 2009 . . . . .	NONE			

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

4942(1)(3) or	4942(1)(5)
---------------	------------

		Prior 3 years				(e) Total
Tax year		(a) 2009	(b) 2008	(c) 2007	(d) 2006	
<b>2a</b>	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b>	85% of line 2a . . . . .					
<b>c</b>	Qualifying distributions from Part XII, line 4 for each year listed .					
<b>d</b>	Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b>	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b>	Complete 3a, b, or c for the alternative test relied upon					
<b>a</b>	"Assets" alternative test - enter					
	(1) Value of all assets . . .					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i). . . . .					
<b>b</b>	"Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . .					
<b>c</b>	"Support" alternative test - enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). . . . .					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
	(3) Largest amount of support from an exempt organization . . . . .					
	(4) Gross investment income .					

**Part XV** **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number of the person to whom applications should be addressed:

**b The form in which applications should be submitted and information and materials they should include:**

**c** Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>  SEE STATEMENT 32				
<b>Total</b> . . . . .			▶ <b>3a</b>	100,841.
<b>b Approved for future payment</b>				
<b>Total</b> . . . . .			▶ <b>3b</b>	





**FORM 990-PF - PART IV**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS					2,150.	
5,616.00		1300. CALL ON IWM 5/16/2009 @ 53 PROPERTY TYPE: SECURITIES 273.00					12/19/2008	04/28/2009
							5,343.00	
15,995.00		500. ISHARES TR MSCI EMERG MKT PROPERTY TYPE: SECURITIES 12,090.00					12/26/2008	07/17/2009
							3,905.00	
605.00		500. CALL ON EEM 7/18/2009 @ 32 PROPERTY TYPE: SECURITIES					06/26/2009	07/17/2009
							605.00	
15,179.00		323.927 HARBOR INTERNATIONAL FUND PROPERTY TYPE: SECURITIES 9,417.00					VAR	07/28/2009
							5,762.00	
16,265.00		1631.377 HARBOR FD INTERNATIONAL GRW FD PROPERTY TYPE: SECURITIES 12,774.00					12/26/2008	07/28/2009
							3,491.00	
3,081.00		56. ISHARES TR RUSSELL 2000 PROPERTY TYPE: SECURITIES 4,104.00					08/25/2008	07/28/2009
							-1,023.00	
6,576.00		184. ISHARES TR MSCI EMERG MKT PROPERTY TYPE: SECURITIES 4,449.00					12/26/2008	08/12/2009
							2,127.00	
16,162.00		305. ISHARES TR RUSSELL 2000 PROPERTY TYPE: SECURITIES 22,353.00					08/25/2008	08/21/2009
							-6,191.00	
52,724.00		995. ISHARES TR RUSSELL 2000 PROPERTY TYPE: SECURITIES 70,297.00					08/29/2006	08/21/2009
							-17,573.00	
2,652.00		1300. CALL ON IWM 8/22/2009 @ 53 PROPERTY TYPE: SECURITIES					04/28/2009	08/21/2009
							2,652.00	

**FORM 990-PF - PART IV**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
40,000.00		40000. COCA COLA ENTERPRISES INC NT DTD PROPERTY TYPE: SECURITIES 39,308.00					09/22/2000  692.00	09/30/2009
TOTAL GAIN(LOSS) .....		.....					----- 1,940. =====	



FORM 990PF, PART I - OTHER INCOME  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
ROYALTY INCOME	139.	139.
PRIOR YEAR TAX REFUN	3,882.	
	-----	-----
TOTALS	4,021.	139.
	=====	=====

FORM 990PF, PART I - ACCOUNTING FEES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
PNC BANK, NA	750.			750.
TOTALS	750.	NONE	NONE	750.

FORM 990PF, PART I - TAXES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FOREIGN TAXES ON QUALIFIED FOR	259.	259.
FOREIGN TAXES ON NONQUALIFIED	12.	12.
	-----	-----
TOTALS	271.	271.
	=====	=====

STANLEY H BYRAM FOUNDATION

35-6007637

FORM 990PF, PART II - OTHER INVESTMENTS  
=====

DESCRIPTION -----	COST/ FMV		ENDING BOOK VALUE -----	ENDING FMV ----
	C	OR F		
ALTERNATIVE INVESTMENST	C		170,000.	143,203.
			-----	-----
TOTALS			170,000.	143,203.
			=====	=====

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES  
=====

DESCRIPTION -----	AMOUNT -----
POSTED CURR YR FOR PR YR	2,243.
REFUND OF PRIOR YEAR DISTRIBUTION	5,000.
	-----
TOTAL	7,243.
	=====

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES  
=====DESCRIPTION  
-----AMOUNT  
-----

POSTED SUBSEQ YR FOR CURR YR

1,688.  
-----

TOTAL

1,688.  
=====

-----  
STATE(S) WHERE THE FOUNDATION IS REGISTERED  
=====

IN

## FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

## =====

## OFFICER NAME:

PNC BANK, NA

## ADDRESS:

P O BOX 94651

CLEVELAND, OH 44101-4651

## TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 3

COMPENSATION ..... 16,482.

## COMPENSATION EXPLANATION:

ADMINISTRATION &amp; INVESTMENT MANAGEMENT

TOTAL COMPENSATION: 16,482.

=====



=====

## RECIPIENT NAME:

CHILDREN'S BUREAU OF INDIANAPOLIS

RON CARPENTER, PRESIDENT &amp; CEO

## ADDRESS:

615 N ALABAMA, SUITE 426

INDIANAPOLIS, IN 46204

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 1,000.

## RECIPIENT NAME:

INDPLS SOUTH STARS YOUTH HOCKEY ASS

C/O JEONATHAN WEHRLE

## ADDRESS:

774 S MORGANTOWN RD

GREENWOOD, IN 46143

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 1,500.

## RECIPIENT NAME:

INDPLS SOUTH STARS YOUTH HOCKEY

C/O STEPHEN WEHRLE

## ADDRESS:

774 S MORGANTOWN

GREENWOOD, IN 46143

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 1,500.

RECIPIENT NAME:  
ALZHEIMERS ASSOCIATION  
ADDRESS:  
9135 N MERIDIAN STREET  
INDIANAPOLIS, IN 47260  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:  
AMERICAN RED CROSS  
ADDRESS:  
PO BOX 2303  
INDIANAPOLIS, IN 46206  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 5,034.

RECIPIENT NAME:  
AMERICAN CANCER SOCIETY  
ADDRESS:  
PO BOX 1127  
MARTINSVILLE, IN 46151  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 2,000.

RECIPIENT NAME:

YMCA

ADDRESS:

2039 E MORGAN STREET  
MARTINSVILLE, TN 46151

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 2,500.

RECIPIENT NAME:

BEHAVIOR CORP

ADDRESS:

697 PRO MED LANE  
CARMEL, IN 46032

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 500.

RECIPIENT NAME:

BIG BROTHERS/BIG SISTERS OF  
CENTRAL INDIANA

ADDRESS:

2960 N MERIDIAN  
INDIANAPOLIS, IN 46208

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 500.

=====

## RECIPIENT NAME:

AT-YOUR-SCHOOL CHILS SERVICES INC

## ADDRESS:

4755 KINGSWAY DRIVE  
INDIANAPOLIS, IN 46205

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 250.

## RECIPIENT NAME:

CENTER FOR WOMEN'S MINISTRIES

## ADDRESS:

360 S SYCAMORE  
MARTINSVILLE, IN 46151

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 500.

## RECIPIENT NAME:

CENTER OF BEHAVIORAL HEALTH

## ADDRESS:

1175 W SOUTHVIEW DRIVE  
MARTINSVILLE, IN 46151

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 1,000.

=====

## RECIPIENT NAME:

CLOTHE-A-CHILD

## ADDRESS:

PO BOX 1415

MARTINSVILLE, IN 46151

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 2,000.

## RECIPIENT NAME:

BOONE COUNTY SENIOR SERVICES INC

## ADDRESS:

403 N LEBANON

LEBANON, IN 46502

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 500.

## RECIPIENT NAME:

COORDINATED AGING SERVICES FOR

MORGAN CO, INC

## ADDRESS:

69 N COLFAX, SUITE C

MARTINSVILLE, IN 46151

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:  
CROOKED CREEK MULTI- SERVICE CENTER  
ADDRESS:  
2990 W 71ST STREET  
INDIANAPOLIS, IN 46268  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 250.

RECIPIENT NAME:  
CROSSROADS REHABILITATION CENTER  
ADDRESS:  
4740 KINGSWAY DRIVE  
INDIANAPOLIS, IN 46205  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 500.

RECIPIENT NAME:  
DAMAR SERVICES INC  
ADDRESS:  
PO BOX 41  
CAMBY, IN 46113  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 500.

=====

## RECIPIENT NAME:

COMMUNITY SERVICE CENTER WELL  
SPRING SUPPLIES

## ADDRESS:

PO BOX 1083  
MARTINSVILLE, IN 46151

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 500.

## RECIPIENT NAME:

FATHERS &amp; FAMILIES RESOURCE/RESEARC

## ADDRESS:

2835 N ILLINOIS STREET  
INDIANAPOLIS, IN 46208

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 500.

## RECIPIENT NAME:

DAY NURSERY ASSN OF INDIANAPOLIS

## ADDRESS:

615 N ALABAMA ST, SUITE 430  
INDIANAPOLIS, IN 46204

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 500.

RECIPIENT NAME:

DEPAUW UNIVERSITY ALUMNI FUND

ADDRESS:

PO BOX 37

GREENCASTLE, IN 46135-0037

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:

DESERT ROSE FOUNDATION

ADDRESS:

PO BOX 1754

MARTINSVILLE, IN 46151

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:

DUBOIS COUNTY MUSEUM

ADDRESS:

1103 MAIN STREET, PO BOX 1086

JASPER, IN 47547

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 500.



=====

## RECIPIENT NAME:

EDNA MARTIN CHRISTIAN CENTER

## ADDRESS:

1970 CAROLINE AVENUE

INDIANAPOLIS, IN 46218

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 500.

## RECIPIENT NAME:

FIRST UNITED METHODIST CHURCH

FAITH PROMISE

## ADDRESS:

3150 E MYRA LANE

MARTINSVILLE, IN 46151

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 4,000.

## RECIPIENT NAME:

FRIENDSHIP PARK CEMETERY

## ADDRESS:

190 N BORDEN

PARAGON, IN 46151

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 2,000.

RECIPIENT NAME:  
GENNESARET FREE CLINIC INC  
ADDRESS:  
631 E NEW YORK STREET  
INDIANAPOLIS, IN 46202  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:  
FOREST MANOR MULTI SERVICE CENTER  
ADDRESS:  
5603 E 38TH STREET  
INDIANAPOLIS, IN 46218  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 500.

RECIPIENT NAME:  
FOURTH OF JULY FIREWORKS  
ADDRESS:  
PO BOX 1797  
MARTINSVILLE, IN 46151  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 500.

=====

## RECIPIENT NAME:

FRATERNAL ORDER OF POLICE #119  
KIDS CLOTHES

## ADDRESS:

PO BOX 1263  
MARTINSVILLE, IN 46151

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 500.

## RECIPIENT NAME:

FRESH START OF INDIANAPOLIS

## ADDRESS:

PO BOX 26103  
INDIANAPOLIS, IN 46226

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 500.

## RECIPIENT NAME:

GIRLS INC OF INDIANAPOLIS

## ADDRESS:

3959 N CENTRAL AVE  
INDIANAPOLIS, IN 46205

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 500.

=====

## RECIPIENT NAME:

GLEANERS FOOD BANK OF INDIANA

## ADDRESS:

1102 E 16TH STREET  
INDIANAPOLIS, IN 46202

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 3,000.

## RECIPIENT NAME:

GOOD SHEPARD CLINIC

## ADDRESS:

240 E WASHINGTON STREET  
MARTINSVILLE, IN 46151

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 2,000.

## RECIPIENT NAME:

HABITAT FOR HUMANITY

## ADDRESS:

39 W PIKE  
MARTINSVILLE, IN 46151

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 1,000.

=====

## RECIPIENT NAME:

HANCOCK COUNTY SENIOR SERVICES INC

## ADDRESS:

312 MAIN STREET, SUITE A

GREENFIELD, IN 46140

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 500.

## RECIPIENT NAME:

HAVEN YOUTH CENTER

## ADDRESS:

39 E JACKSON STREET, PO BOX 1675

MARTINSVILLE, IN 46151

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 1,000.

## RECIPIENT NAME:

HENDRICKS COUNTY SENIOR SERVICES IN

## ADDRESS:

1201 SYCAMORE LANE

DANVILLE, IN 46122

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 500.

RECIPIENT NAME:

HILLDALE CEMETERY ASSOCIATION INC

ADDRESS:

3210 N COUNTRY CLUB ROAD  
MARTINSVILLE, IN 46151

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 3,000.

RECIPIENT NAME:

HOSPICE OF BLOOMINGTON HOSPITAL

ADDRESS:

619 W FIRST STREET  
BLOOMINGTON, IN 47401

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:

INDIANA DREAM TEAM

ADDRESS:

PO BOX 1955  
MARTINSVILLE, IN 46151

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 2,000.

RECIPIENT NAME:  
HAWTHORNE SOCIAL SERVICES INC  
ADDRESS:  
2440 W OHIO STREET  
INDIANAPOLISE, IN 46222  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 500.

RECIPIENT NAME:  
JAMESOM CAMP INC  
ADDRESS:  
PO BOX 31156  
INDIANAPOLIS, IN 46231  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 500.

RECIPIENT NAME:  
LUTHERAN CHILD & FAMILY SERVICES  
OF INDIANA  
ADDRESS:  
1525 N RITTER AVENUE  
INDIANAPOLIS, IN 46219  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 500.

=====

## RECIPIENT NAME:

MAKE A WISH FOUNDATION

## ADDRESS:

5532 W RAYMOND STREET  
INDIANAPOLIS, IN 46241

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 5,000.

## RECIPIENT NAME:

MANNA MISSION

## ADDRESS:

65 W MORGAN STREET  
MARTINSVILLE, IN 46151

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 2,057.

## RECIPIENT NAME:

INDIANA OPERA SOCIETY

## ADDRESS:

PO BOX 191  
INDIANAPOLIS, IN 46206

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 250.



=====

## RECIPIENT NAME:

MARTINSVILLE HIGH SCHOOL BYRAM  
SCHOLARSHIP

## ADDRESS:

1360 E GRAY STREET  
MARTINSVILLE, IN 46151

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

SCHOLARSHIP

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 17,500.

## RECIPIENT NAME:

MORGAN COUNTY BOYS &amp; GIRLS CLUB

## ADDRESS:

290 S MAIN STREET  
MARTINSVILLE, IN 46151

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 2,000.

## RECIPIENT NAME:

MORGAN COUNTY HUMANE SOCIETY

## ADDRESS:

690 W MITCHELL AVENUE  
MARTINSVILLE, IN 46151

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 1,500.

=====

## RECIPIENT NAME:

MORGAN COUNTY RELAY FOR LIFE

## ADDRESS:

180 S MAIN STREET SUITE 229

MARTINSVILLE, IN 46151

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 2,000.

## RECIPIENT NAME:

MARTIN LUTHER KING MULTI

SERVICE CENTER

## ADDRESS:

40 W 40TH STREET

INDIANAPOLIS, IN 46208

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 500.

## RECIPIENT NAME:

NOBLE INC

## ADDRESS:

7701 E 21ST STREET

INDIANAPOLIS, IN 46219

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 500.

=====

## RECIPIENT NAME:

OLD CENTRUM FOUNDATION INC

## ADDRESS:

52 E 12TH STREET

INDIANAPOLIS, IN 46202

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 250.

## RECIPIENT NAME:

OLIVET NAZARENE COLLEGE

## ADDRESS:

ONE UNIVERSITY AVENUE

BOURBONNAIS, IL 60914

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 1,250.

## RECIPIENT NAME:

PATHWAY TO RECOVERY INC

## ADDRESS:

2135 N ALABAMA STREET

INDIANAPOLIS, IN 46202

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 500.

RECIPIENT NAME:  
MORGAN ST CHURCH OF CHRIST  
MISSION TRIP  
ADDRESS:  
540 MORGAN STREET  
MARTINSVILLE, IN 46151  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:  
SECOND HELPINGS INC  
ADDRESS:  
1121 SOUTHEASTERN AVENUE  
INDIANAPOLIS, IN 46202  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:  
SHELBY SENIOR SERVICES INC  
ADDRESS:  
120 W WASHINGTON STREET  
SHELBYVILLE, IN 46176  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 500.

=====

## RECIPIENT NAME:

SOCIAL HEALTH ASSN OF CENTRAL IND

## ADDRESS:

615 N ALABAMA SUITE 228

INDIANAPOLIS, IN 46204

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 500.

## RECIPIENT NAME:

ST ELIZABETH'S HOME

## ADDRESS:

2500 CHURCHMAN AVENUE

INDIANAPOLIS, IN 46203

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 500.

## RECIPIENT NAME:

PREGNANCY CARE CENTER

## ADDRESS:

609 MORTON AVENUE

MARTINSVILLE, IN 46151

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:  
PREVENT BLINDNESS INDIANA  
ADDRESS:  
70 E 91ST STREET SUITE 204  
INDIANAPOLIS, IN 46240  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:  
QUALITY FOR LIFE REGIONAL CENTER  
ADDRESS:  
2209 JOHN R WOODEN DRIVE  
MARTINSVILLE, IN 46151  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:  
RED BARN  
ATTN: BARBARA HURT  
ADDRESS:  
146 E MORGAN STREET  
MARTINSVILLE, IN 46151  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PUBLIC  
AMOUNT OF GRANT PAID ..... 4,500.

=====

## RECIPIENT NAME:

RILEY HOSPITAL FOR CHILDREN

## ADDRESS:

702 BARNHILL DRIVE

INDIANAPOLIS, IN 46202

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 2,000.

## RECIPIENT NAME:

ST MARY'S CHILD CENTER

## ADDRESS:

901 D MARTIN LUTHER KING JR ST

INDIANAPOLIS, IN 46202

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 500.

## RECIPIENT NAME:

THE JULIAN CENTER

## ADDRESS:

2011 N MERIDIAN STREET

INDIANAPOLIS, IN 46219

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 500.

=====

## RECIPIENT NAME:

USO

## ADDRESS:

PO BOX 96860

WASHINGTON, DC 20072

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 1,000.

## RECIPIENT NAME:

WHEELER MISSION MINISTRIES

## ADDRESS:

245 N DELAWARE STREET

INDIANAPOLIS, IN 46206

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID ..... 1,000.

TOTAL GRANTS PAID:

100,841.

=====





NATIONAL CITY BANK  
101 W WASHINGTON ST SUITE 600E  
INDIANAPOLIS IN 46255  
NationalCity.com/PrivateClientGroup

## ACCOUNT STATEMENT

Charitable & Endowment Services

BYRAM, STANLEY H

Statement Period  
Account Number

12/01/2009 through 12/31/2009  
20 10-1200-00-4

### SUMMARY OF ACCOUNT

ACCOUNT POSITION	Tax Cost	Market Value	Unrealized Gain/Loss
EQUITIES	\$881,178.56	\$1,088,140.28	\$206,961.72
FIXED INCOME	629,504.17	648,129.26	18,625.09
ALTERNATIVE INVESTMENTS	170,000.00	143,202.50	-26,797.50
REAL ESTATE	1.23	521.79	520.56
CASH AND CASH EQUIVALENTS	53,679.00	53,679.00	
<b>TOTAL ACCOUNT POSITION</b>	<b>\$1,734,362.96</b>	<b>\$1,933,672.83</b>	<b>\$199,309.87</b>

### EQUITY DIVERSIFICATION STATEMENT

	Tax Cost	Market Value Total	Market Value Percent	Projected Annual Income	Yield
<b>DOMESTIC MUTUAL FUNDS</b>					
LARGE CAP	\$803,262.38	\$956,927.50	87.94%	\$7,497	0.78%
<b>INTERNATIONAL MARKETS</b>					
INTERNATIONAL DEVELOPED MUTUAL FUNDS	\$54,292.32	\$90,667.28	8.33%	\$1,017	1.12%
INTERNATIONAL EMERGING MARKET MUTUAL	\$23,623.86	\$40,545.50	3.73%	\$23	0.06%
<b>TOTAL EQUITIES</b>	<b>\$881,178.56</b>	<b>\$1,088,140.28</b>	<b>100.00%</b>	<b>\$8,537</b>	<b>0.78%</b>

### BOND MATURITY SCHEDULE

	Tax Cost	Market Value Total	Market Value Percent	Projected Annual Income	Yield
UNDER 1 YEAR	\$25,652.00	\$25,060.75	100.00%	\$1,844	7.36%
<b>TOTAL BOND MATURITIES</b>	<b>\$25,652.00</b>	<b>\$25,060.75</b>	<b>100.00%</b>	<b>\$1,844</b>	<b>7.36%</b>

### STATEMENT OF INVESTMENT POSITION

Acq. Date Range	Quantity	Tax Cost	Market Value	Ticker Price	Unrealized Gain/Loss	% of Asset Category	% of Account	Projected Annual Income	Yield
<b>EQUITIES</b>									
<b>DOMESTIC MUTUAL FUNDS</b>									
DODGE & COX STOCK FD COM									
FD#145									
06/02 - 07/09									
	3,588.517	\$346,189.45	\$345,000.02	\$96.14	-\$1,189.43	31.71%	17.84%	\$4,288	1.24%
HARBOR FD CAPITAL APPRECIATION FD									
INSTITUTIONAL CLASS #12									
06/02 - 07/09									
	15,734.719	\$377,668.50	\$518,773.69	\$32.97	\$141,105.19	47.66%	26.82%	\$1,369	0.26%

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NATIONAL CITY BANK  
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INDIANAPOLIS IN 46255  
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## ACCOUNT STATEMENT

Charitable & Endowment Services

BYRAM, STANLEY H

Statement Period  
Account Number

12/01/2009 through 12/31/2009  
20 10-1200-00-4

### STATEMENT OF INVESTMENT POSITION CONTINUED

Acq. Date Range	Quantity	Tax Cost	Market Value	Ticker Price IWR	Unrealized Gain/Loss	% of Asset Category	% of Account	Projected Annual Income	Yield
ISHARES TR RUSSELL MIDCAP									
07/09 - 08/09									
	1,129 000	\$79,404 43	\$93,153 79	\$82 51	\$13,749 36	8.56%	4 82%	\$1,840	1 98%
<b>TOTAL DOMESTIC MUTUAL FUNDS</b>					<b>\$153,665.12</b>	<b>87.94%</b>	<b>49.48%</b>	<b>\$7,497</b>	<b>0.78%</b>
<b>INTERNATIONAL MARKETS</b>									
HARBOR FD INTERNATIONAL GRW FD #17									
INSTITUTIONAL CLASS									
12/08 - 12/08									
	3,988 036	\$31,226 32	\$44,147 56	\$11.07	\$12,921.24	4 06%	2 28%	\$419	0 95%
HARBOR INTERNATIONAL FUND FD#11									
INSTITUTIONAL CLASS									
07/02 - 01/03									
	847 817	\$23,066.00	\$46,519 72	\$54 87	\$23,453 72	4 28%	2 41%	\$598	1 28%
ISHARES TR MSCI EMERG MKT									
12/08 - 12/08									
	977 000	\$23,623 86	\$40,545 50	\$41.50	\$16,921 64	3 73%	2 10%	\$23	0 06%
<b>TOTAL INTERNATIONAL MARKETS</b>					<b>\$53,296.60</b>	<b>12.06%</b>	<b>6.79%</b>	<b>\$1,040</b>	<b>0.79%</b>
<b>TOTAL EQUITIES</b>					<b>\$206,961.72</b>	<b>100.00%</b>	<b>56.26%</b>	<b>\$8,537</b>	<b>0.78%</b>
<b>FIXED INCOME</b>									
<b>TAXABLE FIXED INCOME</b>									
<b>TAXABLE FIXED INCOME SECURITIES</b>									
GENERAL ELEC CAP CORP MED TERM NTS									
DTD 1-19-2000 7 375% DUE 1-19-2010									
SER A									
09/00 - 09/00									
	25,000 000	\$25,652 00	\$25,060 75	\$100 24	-\$591 25	3.87%	1 30%	\$1,844	7 36%



NATIONAL CITY BANK  
101 W WASHINGTON ST SUITE 600E  
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## ACCOUNT STATEMENT

Charitable & Endowment Services

BYRAM, STANLEY H

Statement Period 12/01/2009 through 12/31/2009  
Account Number 20 10-1200-00-4

### STATEMENT OF INVESTMENT POSITION CONTINUED

Acq. Date Range	Quantity	Tax Cost	Market Value	Ticker Price	Unrealized Gain/Loss	% of Asset Category	% of Account	Projected Annual Income	Yield
<b>TAXABLE FUNDS</b>									
ALLEGiant INTERMEDIATE BOND FUND CLASS I #407 12/04 - 12/04				AFIIX					
	13,653 528	\$147,731 18	\$151,827.23	\$11 12	\$4,096.05	23 43%	7.85%	\$5,352	3 52%
VANGUARD GNMA FD INVESTOR SHS #36 12/05 - 12/09				VFIIIX					
	20,155 241	\$202,123 03	\$214,451 76	\$10.64	\$12,328 73	33 09%	11.09%	\$8,626	4 02%
VANGUARD SHORT TERM INV GD FD #39 12/06 - 07/09				VFSTX					
	24,248 302	\$253,997 96	\$256,789 52	\$10 59	\$2,791 56	39 61%	13 28%	\$10,209	3 97%
<b>TOTAL TAXABLE FUNDS</b>									
		<b>\$603,852.17</b>	<b>\$623,068.51</b>		<b>\$19,216.34</b>	<b>96.13%</b>	<b>32.22%</b>	<b>\$24,187</b>	<b>3.88%</b>
<b>TOTAL TAXABLE FIXED INCOME</b>									
		<b>\$629,504.17</b>	<b>\$648,129.26</b>		<b>\$18,625.09</b>	<b>100.00%</b>	<b>33.52%</b>	<b>\$26,031</b>	<b>4.02%</b>
<b>TOTAL FIXED INCOME</b>									
		<b>\$629,504.17</b>	<b>\$648,129.26</b>		<b>\$18,625.09</b>	<b>100.00%</b>	<b>33.52%</b>	<b>\$26,031</b>	<b>4.02%</b>
<b>ALTERNATIVE INVESTMENTS</b>									
CREDIT SUISSE GLOBAL EQUITY NOTE 20% BUFFER, 110% PARTICIPATION MATURITY 9/27/11 ISSUED 9/20/07 09/07 - 09/07									
	100,000 000	\$100,000 00	\$84,210 00	\$84 21	-\$15,790 00	58 80%	4 35%		
CREDIT SUISSE ABSOLUTE RETURN NOTE 0% BUFFER 325% PARTICIPATION MATURITY 7/19/12 ISSUED 6/27/08 06/08 - 06/08									
	35,000 000	\$35,000 00	\$34,321 00	\$98 06	-\$679 00	23 97%	1 77%		
JP MORGAN ABSOLUTE RETURN NOTE 0% BUFFER 260% PARTICIPATION MATURITY 7/2/13 ISSUED 6/27/08 06/08 - 06/08									
	35,000 000	\$35,000 00	\$24,671.50	\$70 49	-\$10,328 50	17 23%	1.28%		
<b>TOTAL ALTERNATIVE INVESTMENTS</b>									
		<b>\$170,000.00</b>	<b>\$143,202.50</b>		<b>-\$26,797.50</b>	<b>100.00%</b>	<b>7.41%</b>		



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## ACCOUNT STATEMENT

Charitable & Endowment Services

BYRAM, STANLEY H

Statement Period  
Account Number

12/01/2009 through 12/31/2009  
20 10-1200-00-4

### STATEMENT OF INVESTMENT POSITION CONTINUED

Acq. Date Range	Quantity	Tax Cost	Market Value	Ticker Price	Unrealized Gain/Loss	% of Asset Category	% of Account	Projected Annual Income	Yield
<b>REAL ESTATE</b>									
KOYL #6-15 OIL LEASE									
#4005790000, SUNOCO INC									
CALHOUN COUNTY, MI									
11/75 - 11/75									
	1 000	\$1 23	\$521 79	\$521.79	\$520 56	100 00%	0 03%		
<b>CASH AND CASH EQUIVALENTS</b>									
<b>CASH EQUIVALENTS - TAXABLE</b>									
ALLEGiant MONEY MARKET FUND I SHARES									
09/09 - 12/09									
	53,679 000	\$53,679.00	\$53,679 00	\$1.00		100 00%	2 78%	\$54	0 10%
<b>CASH</b>									
INCOME CASH									
		-\$110,052 78	-\$110,052 78			-205.02 %	-5 69 %		
PRINCIPAL CASH									
		\$110,052 78	\$110,052 78			205 02 %	5.69 %		
<b>TOTAL CASH</b>									
<b>TOTAL CASH AND CASH EQUIVALENTS</b>									
		<b>\$53,679.00</b>	<b>\$53,679.00</b>			<b>100.00%</b>	<b>2.78%</b>	<b>\$54</b>	<b>0.10%</b>
<b>TOTAL PORTFOLIO</b>									
		<b>\$1,734,362.96</b>	<b>\$1,933,672.83</b>		<b>\$199,309.87</b>	<b>100.00%</b>	<b>100.00%</b>	<b>\$34,622</b>	<b>1.79%</b>

### TRANSACTION SUMMARY

	Cash	Total Asset Tax Cost Basis Cash Excluding Cash	Market Value Including Cash
<b>BEGINNING BALANCES</b>			
UNREALIZED APPRECIATION		\$1,823,572.77	\$2,004,426.86
EQUITY DIVIDENDS	\$4,000.28		\$18,455 78
FIXED INCOME	\$3,121 33		
REAL ESTATE INCOME	\$26 83		
CASH AND CASH EQUIVALENTS INTEREST	\$7 75		
<b>TOTAL INCOME RECEIVED</b>	<b>\$7,156.19</b>		<b>\$7,156.19</b>
CASH RECEIPT OTHER THAN INCOME	\$2,500 00		\$2,500 00
EXPENSES	-\$98,866 00		-\$98,866 00
PURCHASES	-\$8,131 19	\$8,131 19	
SALES AND REDEMPTIONS	\$97,341 00	-\$97,341 00	
<b>ACCOUNT ENDING BALANCES</b>		<b>\$1,734,362.96</b>	<b>\$1,933,672.83</b>