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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning 01-01-2009, and ending 12-31-2009

Check all that apply: Initial return, Initial return of a former public charity, Final return, Amended return, Address change, Name change

Use the IRS label. Name of foundation: THE EDGAR & ROBERTA MULZER FOUNDATION INC. A Employer identification number: 35-2049784. B Telephone number: (see page 10 of the instructions). C If exemption application is pending, check here. D 1. Foreign organizations, check here. D 2. Foreign organizations meeting the 85% test, check here and attach computation. E If private foundation status was terminated under section 507(b)(1)(A), check here. F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here.

H Check type of organization: Section 501(c)(3) exempt private foundation. Section 4947(a)(1) nonexempt charitable trust. Other taxable private foundation.

I Fair market value of all assets at end of year (from Part II, col. (c), line 16): \$ 2,885,267. J Accounting method: Cash. Accrual. Other (specify): (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes (cash basis only). Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26), leading to Excess of revenue over expenses and disbursements (27a), Net investment income (27b), and Adjusted net income (27c).

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

<b>Part II Balance Sheets</b>		Beginning of year			End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b>	Cash—non-interest-bearing . . . . .			540		540
	<b>2</b>	Savings and temporary cash investments . . . . .					
	<b>3</b>	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	<b>4</b>	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	<b>5</b>	Grants receivable . . . . .					
	<b>6</b>	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) . . . . .					
	<b>7</b>	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____					
	<b>8</b>	Inventories for sale or use . . . . .					
	<b>9</b>	Prepaid expenses and deferred charges . . . . .					
	<b>10a</b>	Investments—U S and state government obligations (attach schedule)		<input checked="" type="checkbox"/>	285,585		298,121
	<b>b</b>	Investments—corporate stock (attach schedule) . . . . .	2,359,807	<input checked="" type="checkbox"/>	2,029,820		2,389,205
	<b>c</b>	Investments—corporate bonds (attach schedule) . . . . .	295,137	<input checked="" type="checkbox"/>	185,206		197,401
	<b>11</b>	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	<b>12</b>	Investments—mortgage loans . . . . .					
	<b>13</b>	Investments—other (attach schedule) . . . . .					
	<b>14</b>	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
<b>15</b>	Other assets (describe ▶ _____)						
<b>16</b>	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	2,654,944		2,501,151		2,885,267	
<b>Liabilities</b>	<b>17</b>	Accounts payable and accrued expenses . . . . .					
	<b>18</b>	Grants payable . . . . .					
	<b>19</b>	Deferred revenue . . . . .					
	<b>20</b>	Loans from officers, directors, trustees, and other disqualified persons					
	<b>21</b>	Mortgages and other notes payable (attach schedule) . . . . .					
	<b>22</b>	Other liabilities (describe ▶ _____)					
<b>23</b>	<b>Total liabilities</b> (add lines 17 through 22) . . . . .			0			
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/>		<b>and complete lines 24 through 26 and lines 30 and 31.</b>				
	<b>24</b>	Unrestricted . . . . .					
	<b>25</b>	Temporarily restricted . . . . .					
	<b>26</b>	Permanently restricted . . . . .					
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/>		<b>and complete lines 27 through 31.</b>				
	<b>27</b>	Capital stock, trust principal, or current funds . . . . .					
	<b>28</b>	Paid-in or capital surplus, or land, bldg, and equipment fund					
<b>29</b>	Retained earnings, accumulated income, endowment, or other funds	2,654,944		2,501,151			
<b>30</b>	<b>Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .	2,654,944		2,501,151			
<b>31</b>	<b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .	2,654,944		2,501,151			

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b>	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	2,654,944
<b>2</b>	Enter amount from Part I, line 27a . . . . .	<b>2</b>	-155,152
<b>3</b>	Other increases not included in line 2 (itemize) ▶ _____ <input checked="" type="checkbox"/>	<b>3</b>	1,359
<b>4</b>	Add lines 1, 2, and 3 . . . . .	<b>4</b>	2,501,151
<b>5</b>	Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	
<b>6</b>	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	<b>6</b>	2,501,151

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1a</b>	See Additional Data Table			
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
<b>a</b>	See Additional Data Table			
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
<b>a</b>	See Additional Data Table			
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
<b>2</b>	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	-72,582
<b>3</b>	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		<b>3</b>	54,393

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	151,219	2,796,265	0.054079
2007	95,343	3,065,347	0.031103
2006	66,843	1,913,516	0.034932
2005	70,450	1,530,877	0.046019
2004	70,285	1,598,362	0.043973
<b>2</b>	<b>Total</b> of line 1, column (d).		<b>2</b> 0.210106
<b>3</b>	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		<b>3</b> 0.042021
<b>4</b>	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5.		<b>4</b> 2,628,669
<b>5</b>	Multiply line 4 by line 3.		<b>5</b> 110,459
<b>6</b>	Enter 1% of net investment income (1% of Part I, line 27b).		<b>6</b> 513
<b>7</b>	Add lines 5 and 6.		<b>7</b> 110,972
<b>8</b>	Enter qualifying distributions from Part XII, line 4.		<b>8</b> 135,370

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

Table with 11 rows for excise tax calculations. Includes sub-rows 6a-6d for credits and payments. Total tax due is 0, overpayment is 401.

Part VII-A Statements Regarding Activities

Table with 10 rows of activity statements. Columns include question number, Yes, and No. Questions cover political activities, tax returns, and substantial contributors.

**Part VII-A Statements Regarding Activities (continued)**

<b>11</b> At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions). . . . .	<b>11</b>		<b>No</b>
<b>12</b> Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	<b>12</b>		<b>No</b>
<b>13</b> Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <b>N/A</b>	<b>13</b>	<b>Yes</b>	
<b>14</b> The books are in care of <b>EDWARD JONES TRUST</b> Telephone no <b>(888) 566-3747</b> Located at <b>PO BOX 66916 ST LOUIS MO</b> ZIP+4 <b>63166</b>			
<b>15</b> Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . <b>15</b>			

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
<b>1a</b> During the year did the foundation (either directly or indirectly)			
<b>(1)</b> Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>(2)</b> Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>(3)</b> Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>(4)</b> Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
<b>(5)</b> Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>(6)</b> Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b> If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? . . . Organizations relying on a current notice regarding disaster assistance check here. . . . . <input type="checkbox"/>	<b>1b</b>		<b>No</b>
<b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? . . . . .	<b>1c</b>		<b>No</b>
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
<b>a</b> At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <b>20__</b> , <b>20__</b> , <b>20__</b> , <b>20__</b>			
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see page 20 of the instructions). . . . .	<b>2b</b>		
<b>c</b> If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <b>20__</b> , <b>20__</b> , <b>20__</b> , <b>20__</b>			
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b> If "Yes," did it have excess business holdings in 2009 as a result of <b>(1)</b> any purchase by the foundation or disqualified persons after May 26, 1969, <b>(2)</b> the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or <b>(3)</b> the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.</i> ) . . . . .	<b>3b</b>		
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>		<b>No</b>
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	<b>4b</b>		<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

<p><b>5a</b> During the year did the foundation pay or incur any amount to</p> <p><b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(2)</b> Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions). . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here. . . . . <input type="checkbox"/></p> <p><b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No If "Yes," attach the statement required by Regulations section 53.4945–5(d).</p> <p><b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes" to 6b, file Form 8870.</p> <p><b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p><b>b</b> If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No</p>	<b>5b</b>	
	<b>6b</b>	<b>No</b>
	<b>7b</b>	

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

**2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000. . . . .

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total** number of others receiving over \$50,000 for professional services. . . . . 

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments** (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b> N/A	
<b>2</b>	
All other program-related investments. See page 24 of the instructions	
<b>3</b>	

**Total.** Add lines 1 through 3. . . . . 



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	2,668,699
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	0
<b>c</b>	Fair market value of all other assets (see page 24 of the instructions). . . . .	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	2,668,699
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	2,668,699
<b>4</b>	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions). . . . .	<b>4</b>	40,030
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	<b>5</b>	2,628,669
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	131,433

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	131,433
<b>2a</b>	Tax on investment income for 2009 from Part VI, line 5. . . . .	<b>2a</b>	513
<b>b</b>	Income tax for 2009 (This does not include the tax from Part VI). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	513
<b>3</b>	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	<b>3</b>	130,920
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	130,920
<b>6</b>	Deduction from distributable amount (see page 25 of the instructions). . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	<b>7</b>	130,920

**Part XII Qualifying Distributions** (see page 25 of the instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
<b>a</b>	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	<b>1a</b>	135,370
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	135,370
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions). . . . .	<b>5</b>	513
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	134,857

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
<b>1</b> Distributable amount for 2009 from Part XI, line 7				130,920
<b>2</b> Undistributed income, if any, as of the end of 2008				
<b>a</b> Enter amount for 2008 only. . . . .			128,935	
<b>b</b> Total for prior years 20___, 20___, 20___				
<b>3</b> Excess distributions carryover, if any, to 2009				
<b>a</b> From 2004. . . . .				
<b>b</b> From 2005. . . . .				
<b>c</b> From 2006. . . . .				
<b>d</b> From 2007. . . . .				
<b>e</b> From 2008. . . . .				
<b>f</b> <b>Total</b> of lines 3a through e. . . . .				
<b>4</b> Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ <u>135,370</u>				
<b>a</b> Applied to 2008, but not more than line 2a			128,935	
<b>b</b> Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
<b>c</b> Treated as distributions out of corpus (Election required—see page 26 of the instructions). . . . .				
<b>d</b> Applied to 2009 distributable amount. . . . .				6,435
<b>e</b> Remaining amount distributed out of corpus				
<b>5</b> Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)				
<b>6</b> <b>Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5				
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b. . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . . . .				
<b>e</b> Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions . . . . .				
<b>f</b> Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010 . . . . .				124,485
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions). . . . .				
<b>8</b> Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions). . . . .				
<b>9</b> <b>Excess distributions carryover to 2010.</b> Subtract lines 7 and 8 from line 6a . . . . .				
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2005. . . . .				
<b>b</b> Excess from 2006. . . . .				
<b>c</b> Excess from 2007. . . . .				
<b>d</b> Excess from 2008. . . . .				
<b>e</b> Excess from 2009. . . . .				

**Part XIV Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling. . . . .

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year	Prior 3 years			<b>(e) Total</b>
	<b>(a) 2009</b>	<b>(b) 2008</b>	<b>(c) 2007</b>	<b>(d) 2006</b>	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

EDGAR C MULZER

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number of the person to whom applications should be addressed

THE EDGAR ROBERTA MULZER FOUNDATI  
EDWARD JONES TRUST  
12555 MANCHESTER RD  
ST LOUIS, MO 63131  
(888) 566-3747

**b** The form in which applications should be submitted and information and materials they should include

THERE IS NO FORMAL APPLICATION PROCESS

**c** Any submission deadlines

NONE

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

**Part XV** **Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b>				<b>▶ 3a</b> 133,270
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b>				<b>▶ 3b</b>



Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Table with columns for question number, description, Yes, and No. Includes questions 1, 1a(1), 1a(2), 1b(1) through 1b(6), and 1c.

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation...

Schedule table with columns: (a) Line No, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code...

Table for question 2b with columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete.

Signature of officer or trustee, Date (2010-04-27), Title (\*\*\*\*\*).

Sign Here section containing Preparer's Signature (MICHAEL ELAMAN CPA), Date (2010-05-14), Firm's name (MICHAEL ELAMAN CPA PC), and address (707 MAIN STREET, TELL CITY, IN 47586).

**Additional Data**

**Software ID:** 09000034  
**Software Version:** 09510951  
**EIN:** 35-2049784  
**Name:** THE EDGAR & ROBERTA MULZER  
FOUNDATION INC

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

<b>(a)</b> List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo , day, yr )	<b>(d)</b> Date sold (mo , day, yr )
AT&T INC	P	2009-01-01	2009-07-20
E M C CORP MASS COM	P	2008-11-13	2009-08-27
GENERAL DYNAMICS CORP COM	P	2008-09-30	2009-05-12
KRAFT FOODS INC CL A	P	2009-01-01	2009-10-05
MORGAN STANLEY DEAN WITTER DISCOVER	P	2009-01-01	2009-10-05
3M CO	P	2008-09-30	2009-08-27
ADOBE SYS INC COM	P	1995-01-01	2009-12-07
KRAFT FOODS INC CL A	P	2008-09-24	2009-10-05
WELLS FARGO CO COM	P	1995-01-01	2009-06-17
AMERICAN EXPRESS CO COM	P	2009-01-01	2009-12-07
ECOLAB INC COM	P	2009-01-01	2009-05-12
GENERAL DYNAMICS CORP COM	P	2008-09-30	2009-08-27
LILLY ELI & CO COM	P	2008-11-09	2009-05-12
OMNICOM GROUP COM	P	2008-11-13	2009-05-12
US BANCORP DEL NEW COM NEW	P	2009-06-17	2009-08-27
AMERICAN EXPRESS CO COM	P	1995-01-01	2009-08-27
LILLY ELI & CO COM	P	2008-11-06	2009-12-07
ACCENTURE LTD BERMUDA CL A	P	1995-01-01	2009-08-27
AMERICAN BK MN CD	P	2009-05-18	2009-07-17
ECOLAB INC COM	P	2009-02-10	2009-08-27
GENERAL MILLS INC COM	P	2008-11-06	2009-08-27
LILLY ELI & CO COM	P	2008-11-06	2009-10-05
OMNICOM GROUP COM	P	2008-11-13	2009-08-27
VERIZON COMMUNICATIONS COM	P	2008-10-23	2009-05-12
AMERICAN EXPRESS CO COM	P	1995-01-01	2009-12-07
MDU RES GROUP INC COM	P	2008-09-24	2009-12-07
ACCENTURE LTD BERMUDA CL A	P	1995-01-01	2009-12-07
AMERICAN BK MN CD	P	2009-05-18	2009-08-21
EMERSON ELECTRIC CO COM	P	2008-09-24	2009-05-12
HEWLETT PACKARD CD COM	P	2009-01-01	2009-08-27

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
24,817		27,574	-2,757
9,093		5,506	3,587
5,957		8,034	-2,077
12,964		12,552	412
9,639		7,546	2,093
7,164		6,777	387
2,038		2,323	-285
13,667		17,046	-3,379
591		865	-274
21,355		10,479	10,876
5,872		5,278	594
1,612		1,972	-360
2,892		2,670	222
3,157		2,371	786
3,112		2,532	580
3,735		6,025	-2,290
1,003		901	102
3,855		3,307	548
49,895		49,950	-55
1,053		849	204
2,077		2,292	-215
2,118		2,169	-51
2,777		1,778	999
909		811	98
12,411		17,253	-4,842
1,015		1,242	-227
4,108		2,886	1,222
30,000		29,970	30
5,969		6,899	-930
7,138		5,536	1,602



**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-2,757
			3,587
			-2,077
			412
			2,093
			387
			-285
			-3,379
			-274
			10,876
			594
			-360
			222
			786
			580
			-2,290
			102
			548
			-55
			204
			-215
			-51
			999
			98
			-4,842
			-227
			1,222
			30
			-930
			1,602

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

<b>(a)</b> List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo , day, yr )	<b>(d)</b> Date sold (mo , day, yr )
MDU RES GROUP INC COM	P	2008-09-24	2009-03-27
PG&E CORP COM	P	2009-01-01	2009-03-27
VIACOM INC NEW CL B	P	2008-11-06	2009-05-12
AUTOMATIC DATA PROCESSING COM	P	1995-01-01	2009-08-27
MASTERCARD INC CL A	P	2008-12-02	2009-12-07
CONSECO CORP BOND	P	1998-02-09	2009-12-31
BP AMOCO P L C ADR	P	2008-10-29	2009-05-12
EMERSON ELECTRIC CO COM	P	2009-09-24	2009-08-27
HOME DEPOT INC COM	P	2008-10-23	2009-05-12
MDU RES GROUP INC COM	P	2008-09-24	2009-08-27
PEPSICO INC COM	P	2008-12-10	2009-05-12
VIACOM INC NEW CL B	P	2008-11-06	2009-08-27
AUTOMATIC DATA PROCESSING COM	P	1995-01-01	2009-12-07
MORGAN STANLEY DEAN WITTER DISCOVER	P	1995-01-01	2009-10-05
BP AMOCO P L C ADR	P	2008-10-29	2009-08-27
ENERGEN CORP COM	P	2008-09-30	2009-05-12
HOME DEPOT INC COM	P	2008-10-23	2009-08-27
MANULIFE FINL CORP COM	P	2009-01-01	2009-06-17
PFIZER INC COM	P	2008-09-30	2009-08-27
VIACOM INC NEW CL B	P	2009-01-01	2009-10-05
BP AMOCO PLC ADR	P	2008-10-29	2009-12-07
ORACLE CORP COM	P	1995-01-01	2009-08-27
BP AMOCO P L C ADR	P	2008-10-29	2009-10-05
ENERGEN CORP COM	P	2008-09-30	2009-08-27
ILLINOIS TOOL WKS INC COM	P	2009-01-01	2009-05-12
MASTERCARD INC CL A	P	2008-12-02	2009-05-12
ROYAL DUTCH SHELL PLC	P	2009-01-01	2009-08-27
WALGREEN CO COM	P	2008-11-13	2009-05-12
CISCO SYS INC COM	P	1995-01-01	2009-08-27
PEPSICO INC COM	P	1995-01-01	2009-05-12

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
1,982		3,416	-1,434
15,179		14,065	1,114
4,040		3,734	306
2,124		2,360	-236
3,099		1,751	1,348
		95,960	-95,960
4,973		5,164	-191
3,364		3,652	-288
3,068		2,387	681
1,519		2,117	-598
5,612		6,020	-408
3,205		2,427	778
3,025		2,960	65
11,157		22,796	-11,639
2,580		2,459	121
9,916		11,576	-1,660
3,163		2,196	967
9,045		7,386	1,659
3,703		3,920	-217
26,467		17,393	9,074
1,047		885	162
6,720		6,740	-20
516		492	24
4,755		4,716	39
9,754		9,475	279
4,454		3,367	1,087
5,829		6,110	-281
3,109		2,289	820
5,240		5,752	-512
15,114		18,899	-3,785

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-1,434
			1,114
			306
			-236
			1,348
			-95,960
			-191
			-288
			681
			-598
			-408
			778
			65
			-11,639
			121
			-1,660
			967
			1,659
			-217
			9,074
			162
			-20
			24
			39
			279
			1,087
			-281
			820
			-512
			-3,785

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

<b>(a)</b> List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo , day, yr )	<b>(d)</b> Date sold (mo , day, yr )
BECTON DICKINSON & CO	P	2008-12-19	2009-08-27
EXPRESS SCRIPTS INC CL A	P	2009-01-01	2009-09-27
ILLINOIS TOOL WKS INC COM	P	2008-12-02	2009-08-27
MASTERCARD INC CL A	P	2008-12-02	2009-08-27
SCHERING PLOUGH CORP COM	P	2008-11-13	2009-03-27
WELLPOINT INC	P	2008-12-10	2009-02-10
CISCO SYS INC COM	P	1995-01-01	2009-12-07
PFIZER INC COM	P	2008-09-30	2009-10-05
BECTON DICKINSON & CO	P	2008-12-19	2009-10-05
EXPRESS SCRIPTS INC CL A	P	2009-02-10	2009-10-05
INTEL CORP COM	P	2008-10-08	2009-05-12
MASTERCARD INC CL A	P	2008-12-02	2009-08-27
SCHLUMBERGER LTD COM	P	2009-08-27	2009-10-05
WELLPOINT INC	P	2008-12-10	2009-02-10
E M C CORP MASS COM	P	2008-11-13	2009-12-07
PFIZER INC COM	P	2008-09-30	2009-12-07
BECTON DICKINSON & CO	P	2008-12-19	2009-12-07
EXPRESS SCRIPTS INC CL A	P	2009-02-10	2009-12-07
INTEL CORP COM	P	2008-10-08	2009-08-27
MEDTRONIC INC COM	P	2009-01-01	2009-08-27
STRYKER CORP COM	P	2009-05-12	2009-08-27
WELLS FARGO CO COM	P	2009-01-01	2009-06-17
EXXON MOBIL CORP COM	P	1995-01-01	2009-12-07
PROCTOR & GAMBLE CO COM	P	1995-01-01	2009-12-07
CANADIAN NATIONAL RAILWAY CO	P	2009-10-05	2009-12-07
FHLB	P	2008-12-11	2009-02-23
JP MORGAN CHASE & CO	P	2008-11-13	2009-06-17
MEDTRONIC INC COM	P	2008-12-19	2009-10-05
STRYKER CORP COM	P	2009-05-12	2009-10-05
ZIMMER HLDGS INC	P	2008-12-02	2009-02-10

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
1,750		1,662	88
3,278		2,646	632
5,318		4,077	1,241
5,142		3,367	1,775
41,262		26,296	14,966
21,252		17,290	3,962
1,019		1,007	12
2,055		2,227	-172
1,681		1,662	19
3,465		2,463	1,002
977		1,056	-79
1,029		673	356
290		284	6
4,329		3,521	808
1,013		580	433
977		962	15
1,013		864	149
1,049		657	392
6,728		5,602	1,126
1,941		1,648	293
1,655		1,597	58
1,773		2,116	-343
1,034		866	168
997		954	43
1,050		928	122
25,000		24,931	69
18,091		19,254	-1,163
1,093		955	138
1,115		998	117
7,131		6,626	505

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			88
			632
			1,241
			1,775
			14,966
			3,962
			12
			-172
			19
			1,002
			-79
			356
			6
			808
			433
			15
			149
			392
			1,126
			293
			58
			-343
			168
			43
			122
			69
			-1,163
			138
			117
			505

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
GENERAL DYNAMICS CORP COM	P	2008-09-30	2009-12-07
SYSCO CORP COM	P	2008-10-29	2009-12-07
CHEVRONTEXACO CORP	P	2009-08-27	2009-12-07
FEDEX CORP COM	P	2008-12-02	2009-05-12
JP MORGAN CHASE & CO	P	2008-11-13	2009-08-27
MEDTRONIC INC COM	P	2008-12-19	2009-12-07
STRYKER CORP COM	P	2009-05-12	2009-12-07
ZIMMER HLDGS INC	P	2008-12-02	2009-02-10
HEWLETT PACKARD CO COM	P	2008-12-02	2009-12-07
UNITED TECHNOLOGIES CORP COM	P	1995-01-01	2009-08-27
COLUMBIA ACORN TRFD CL E	P	2009-01-01	2009-02-24
FEDEX CORP COM	P	2008-12-02	2009-08-27
JOHNSON & JOHNSON	P	2008-10-08	2009-10-05
MERCK & CO INC	P	2009-10-05	2009-12-07
SUNCOR ENERGY INC	P	2009-08-27	2009-10-05
ABBOTT LABS COM	P	1995-01-01	2009-10-05
HUNTINGTON BK CD	P	2008-12-03	2009-12-11
UNITED TECHNOLOGIES CORP COM	P	1995-01-01	2009-12-07
CONOCOPHILLIPS	P	2009-01-01	2009-07-20
FEDEX CORP COM	P	2009-01-01	2009-10-05
KIMBERLY CLARK CORP COM	P	2008-10-29	2009-08-27
MICROSOFT CORP COM	P	2009-08-27	2009-12-07
TARGET COR COM	P	2008-10-08	2009-08-27
ADOBE SYS INC COM	P	1995-01-01	2009-08-27
ILLINOIS TOOL WKS INC COM	P	2008-12-02	2009-12-07
WELLS FARGO CO COM	P	1995-01-01	2009-05-12
E M C CORP MASS COM	P	2008-11-13	2009-05-12
FORTUNE BRANDS INC COM	P	2008-10-23	2009-05-12
KRAFT FOODS INC CL A	P	2008-09-24	2009-08-27
MOLSON COORS BREWING CO B	P	2008-10-23	2009-05-12



**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
1,017		1,096	-79
1,024		918	106
1,018		921	97
9,823		12,058	-2,235
3,698		3,003	695
1,987		1,465	522
1,033		799	234
19,522		18,131	1,391
2,025		1,416	609
11,693		10,658	1,035
1,050		1,871	-821
2,051		2,010	41
2,695		2,808	-113
2,016		1,740	276
834		788	46
4,280		4,565	-285
25,000		24,950	50
1,033		820	213
27,803		32,427	-4,624
27,008		22,253	4,755
4,770		4,806	-36
1,996		1,656	340
3,305		2,743	562
3,893		4,978	-1,085
1,020		685	335
9,789		13,844	-4,055
1,995		1,594	401
2,889		2,689	200
4,097		4,708	-611
1,055		1,000	55

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-79
			106
			97
			-2,235
			695
			522
			234
			1,391
			609
			1,035
			-821
			41
			-113
			276
			46
			-285
			50
			213
			-4,624
			4,755
			-36
			340
			562
			-1,085
			335
			-4,055
			401
			200
			-611
			55

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

<b>(a)</b> List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo , day, yr )	<b>(d)</b> Date sold (mo , day, yr )
3M CO	P	2008-09-30	2009-05-12
ADOBE SYS INC COM	P	1995-01-01	2009-08-27
KIMBERLY CLARK CORP COM	P	2008-10-29	2009-12-07
WELLS FARGO CO COM	P	1995-01-01	2009-06-17









**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
5,859		6,777	-918
3,244		4,148	-904
2,014		1,862	152
7,684		11,248	-3,564

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-918
			-904
			152
			-3,564

**Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
EDGAR C MULZER  401 10TH ST 401 10TH ST TELL CITY, IN 47586	PRESIDENT 2 00	300	0	0
BILL H BRADLEY  2017 MAIN ST 2017 MAIN ST TELL CITY, IN 47586	VP SEC TR 4 00	800	0	0
BEVERLY K BRADLEY  23 WILLIAM TELL BLVD 23 WILLIAM TELL BLVD TELL CITY, IN 47586	DIRECTOR 2 00	300	0	0
ROBERTA MULZER  401 10TH ST 401 10TH ST TELL CITY, IN 47586	DIRECTOR 2 00	300	0	0
EDWARD JONES TRUST  PO BOX 66916 PO BOX 66916 ST LOUIS, MO 63166	TRUSTEE 5 00	20,367	0	0
JEAN RYAN  2152 TARPON RD 2152 TARPON RD NAPLES, FL 341021553	DIRECTOR 2 00	300	0	0
ANGELA ERWIN  2022 NORTHSIDE DR NW 2152 NORTHSIDE DR NW ATLANTA, GA 303053938	DIRECTOR 2 00	300	0	0
REBECCA MULZER  58 TEMPLE ST 68 TEMPLE ST BOSTON, MA 02114	DIRECTOR 2 00	300	0	0

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
AMERICAN RED CROSS AMERICAN RED CROSS 29 S STOCKWELL RD 29 S STOCKWELL RD EVANSVILLE, IN 47714	NONE		UNRESTRICTED CHARITABLE DONATION	4,500
BIG BROTHERS BIG SISTERS BIG BROTHERS BIG SISTERS PO BOX 153 PO BOX 153 TELL CITY, IN 47586	NONE		UNRESTRICTED CHARITABLE DONATION	2,300
BOY SCOUTS OF AMERICA - BOY SCOUTS OF AMERICA - BUFFALO TRACE COUNCIL PO BOX 3245 PO BOX 3245 EVANSVILLE, IN 47713	NONE		UNRESTRICTED CHARITABLE DONATION	2,200
CAMP REVEAL CAMP REVEAL 300 SE MARTIN LUTHER KING 300 SE MARTIN LUTHER KING EVANSVILLE, IN 47713	NONE		UNRESTRICTED CHARITABLE DONATION	1,370
CRAWFORD CO FAMILY OUTREA CRAWFORD CO FAMILY OUTREACH 302 MAIN ST 302 MAIN ST TELL CITY, IN 47586	NONE		UNRESTRICTED CHARITABLE DONATION	2,300
EMMANUEL LUTHERAN CHURCH EMMANUEL LUTHERAN CHURCH 1105 PESTALOZZI ST 1105 PESTALOZZI STREET TELL CITY, IN 47586	NONE		UNRESTRICTED CHARITABLE DONATION	6,500
EMMANUEL LUTHERAN WOW GRP EMMANUEL LUTHERAN WOW GROUP 1105 PESTALOZZI ST 1105 PESTALOZZI STREET TELL CITY, IN 47586	NONE		UNRESTRICTED CHARITABLE DONATION	2,200
EVANSVILLE CHRISTIAN LIFE EVANSVILLE CHRISTIAN LIFE CENTER 509 S KENTUCKY AVENUE 509 S KENTUCKY AVENUE EVANSVILLE, IN 477141091	NONE		UNRESTRICTED CHARITABLE DONATION	2,700
GIRL SCOUTS OF AMERICA - GIRL SCOUTS OF AMERICA - RAINTREE GIRL SCOUT COUNCIL PO BOX 1350 PO BOX 1350 EVANSVILLE, IN 47706	NONE		UNRESTRICTED CHARITABLE DONATION	2,700
GLORY BEES PRESCHOOL GLORY BEES PRESCHOOL 802 13TH STREET 802 13TH STREET TELL CITY, IN 47586	NONE		UNRESTRICTED CHARITABLE DONATION	1,800
HABITAT FOR HUMANITY OF HABITAT FOR HUMANITY OF CRAWFORD COUNTY PO BOX 333 PO BOX 333 ENGLISH, IN 47118	NONE		UNRESTRICTED CHARITABLE DONATION	2,700
HABITAT FOR HUMANITY OF HABITAT FOR HUMANITY OF PERRY COUNTY PO BOX 72 PO BOX 72 TELL CITY, IN 47586	NONE		UNRESTRICTED CHARITABLE DONATION	2,700
HABITAT FOR HUMANITY OF HABITAT FOR HUMANITY OF SPENCER COUNTY PO BOX 449 PO BOX 449 DALE, IN 475230449	NONE		UNRESTRICTED CHARITABLE DONATION	2,700
HACKLEMAN CEMETARY HACKLEMAN CEMETARY C/O JUDY ICE 1345 N ORCHARD ROAD ROCKPORT, IN 47635	NONE		UNRESTRICTED CHARITABLE DONATION	900
HOOSIER UPLANDS HOME HOOSIER UPLANDS HOME HEALTH PO BOX 9 PO BOX 9 MITCHELL, IN 474460009	NONE		UNRESTRICTED CHARITABLE DONATION	2,700
<b>Total . . . . .</b>				<b>133,270</b>

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
LEADERSHIP CRAWFORD CO IN LEADERSHIP CRAWFORD COUNTY INDIANAWHAS CRUSADE FOR CHILDREN PO BOX 1100 LOUISVILLE, KY 40201	NONE		UNRESTRICTED CHARITABLE DONATION	2,300
LEADERSHIP PERRY CTY IN LEADERSHIP PERRY COUNTY INDIANAPO BOX 192 PO BOX 192 TELL CITY, IN 47586	NONE		UNRESTRICTED CHARITABLE DONATION	2,300
LEADERSHIP SPENCER CTY IN LEADERSHIP SPENCER COUNTY INDIANA1416 ST MEINRAD RD 1416 ST MEINRAD RD ST MEINRAD, IN 47577	NONE		UNRESTRICTED CHARITABLE DONATION	2,300
LUTHERAN ASSOCIATION OF LUTHERAN ASSOCIATION OF MISSIONARIES AND PILOTS3525 NORTH 124TH STREET 3525 NORTH 124TH STREET BROOKFIELD, WI 530052498	NONE		UNRESTRICTED CHARITABLE DONATION	2,800
LUTHERAN CHURCH MISSOURI LUTHERAN CHURCH MISSOURI SYNOD-ST LOUIS MO1333 S KIRKWOOD RD 1333 S KIRKWOOD RD ST LOUIS, MO 631227295	NONE		UNRESTRICTED CHARITABLE DONATION	3,200
LUTHERAN HOUR MINISTRIES LUTHERAN HOUR MINISTRIES660 MASON RIDGE CENTER DR 660 MASON RIDGE CENTER DR ST LOUIS, MO 631418557	NONE		UNRESTRICTED CHARITABLE DONATION	3,200
MARCH OF DIMES MARCH OF DIMES125 N WEINBACH AVE 125N WEINBACH AVE STE 410 EVANSVILLE, IN 47711	NONE		UNRESTRICTED CHARITABLE DONATION	2,000
NATL MULTIPLE SCLEROSIS NATL MULTIPLE SCHLEROSIS SOCIETY - IN CHAPTER7301 GEORGETOWN RD 7301 GEORGETOWN STE 112 INDIANAPOLIS, IN 46268	NONE		UNRESTRICTED CHARITABLE DONATION	500
PERRY CENTRAL FAMILY PERRY CENTRAL FAMILY OUTREACH18677 OLD STATE RD 37 18677 OLD STATE RD 37 LEOPOLD, IN 47551	NONE		UNRESTRICTED CHARITABLE DONATION	2,700
PERRY COUNTY IN HOSPICE PERRY COUNTY INDIANA HOSPICE 1 HOSPITAL ROAD 1 HOSPITAL ROAD TELL CITY, IN 47586	NONE		UNRESTRICTED CHARITABLE DONATION	2,700
PERRY CO HUMANE SOCIETY PERRY COUNTY INDIANA HUMANE SOCIETYPO BOX 4 PO BOX 4 TELL CITY, IN 47586	NONE		UNRESTRICTED CHARITABLE DONATION	2,700
PERRY CO MINISTERIAL ASSC PERRY COUNTY INDIANA MINISTERIAL ASSOCIATION702 10TH STREET 702 10TH STREET TELL CITY, IN 47586	NONE		UNRESTRICTED CHARITABLE DONATION	2,700
PERRY CO MEMORIAL HOSPITA PERRY COUNTY MEMORIAL HOSPITAL (CARDIAC REHAB)1 HOSPITAL ROAD 1 HOSPITAL ROAD TELL CITY, IN 47586	NONE		UNRESTRICTED CHARITABLE DONATION	2,700
PERRY CO MEMORIAL HOSP PERRY COUNTY MEMORIAL HOSPITAL1 HOSPITAL ROAD 1 HOSPITAL ROAD TELL CITY, IN 47586	NONE		UNRESTRICTED CHARITABLE DONATION	2,700
REHABILITAION CENTER REHABILITATION CENTER (EASTER SEAL)3701 BELLEMEADE AVENUE 3701 BELLEMEAD AVENUE EVANSVILLE, IN 47714	NONE		UNRESTRICTED CHARITABLE DONATION	2,000
<b>Total . . . . .</b>				<b>133,270</b>



**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
RILEY HOSPITAL MEMORIAL RILEY HOSPITAL MEMORIAL ASSOCIATION30 S MERIDIAN ST STE 200 30 S MERIDAN ST STE 200 INDIANAPOLIS, IN 462043509	NONE		UNRESTRICTED CHARITABLE DONATION	5,000
SALVATION ARMY SALVATION ARMY1040 N FULTON AVE 1040 N FULTON AVE EVANSVILLE, IN 477240055	NONE		UNRESTRICTED CHARITABLE DONATION	4,500
SPENCER CO HOSPICE SPENCER COUNTY INDIANA HOSPICE225 MAIN STREET 225 MAIN STREET ROCKPORT, IN 47635	NONE		UNRESTRICTED CHARITABLE DONATION	2,700
SPENCER CO HUMANE SOC SPENCER COUNTY INDIANA HUMANE SOCIETY12066 N COUNTY ROAD 12066 N COUNTY ROAD EVANSTON, IN 47531	NONE		UNRESTRICTED CHARITABLE DONATION	2,700
ST JOHNS DAYCARE PRESCHOO ST JOHNS DAYCARE PRESCHOOL 12308 E 1160 NORTH 12308 E 1160 NORTH EVANSTON, IN 47531	NONE		UNRESTRICTED CHARITABLE DONATION	3,600
TELL CITY-PERRY COUNTY TELL CITY-PERRY COUNTY PUBLIC LIBRARY2328 TELL STREET 2328 TELL STREET TELL CITY, IN 47586	NONE		UNRESTRICTED CHARITABLE DONATION	2,700
TOTS LOTS PRESCHOOL TOTS LOTS PRESCHOOLPO BOX 32 PO BOX 32 TELL CITY, IN 475860032	NONE		UNRESTRICTED CHARITABLE DONATION	2,000
UNITED WAY OF CRAWFORD CO UNITED WAY OF CRAWFORD COUNTYPO BOX 205 PO BOX 205 MILLTOWN, IN 47145	NONE		UNRESTRICTED CHARITABLE DONATION	7,600
UNITED WAY OF PERRY CO UNTIED WAY OF PERRY COUNTY 1012 31ST STREET 1012 31ST STREET TELL CITY, IN 47586	NONE		UNRESTRICTED CHARITABLE DONATION	3,600
UNITED WAY OF PERRY CO FI UNITED WAY OF PERRY COUNTY FILL BUS1012 31ST STREET 1012 31ST STREET TELL CITY, IN 47586	NONE		UNRESTRICTED CHARITABLE DONATION	500
UNITED WAY OF SPENCER CO UNITED WAY OF SPENCER COUNTY PO BOX 18 PO BOX 18 EVANSVILLE, IN 477010018	NONE		UNRESTRICTED CHARITABLE DONATION	3,600
VISITING NURSES ASSOC VISITING NURSES ASSOCIATION OF PERRY COUNTY INPO BOX 3487 PO BOX 3487 EVANSVILLE, IN 47734	NONE		UNRESTRICTED CHARITABLE DONATION	2,700
VISITING NURSES ASSOC VISITING NURSES ASSOCIATION OF SPENCER COUNTY INPO BOX 3487 PO BOX 3487 EVANSVILLE, IN 47735	NONE		UNRESTRICTED CHARITABLE DONATION	2,700
WE THE YOUTH OF PERRY CO WE THE YOUTH OF PERRY COUNTY 20 ELEVENTH STREET 20 ELEVENTH STREET TELL CITY, IN 47586	NONE		UNRESTRICTED CHARITABLE DONATION	1,800
WM TELL ELEM SCHOOL WM TELL ELEMENTARY SCHOOL 1235 31ST STREET 1235 31ST STREET TELL CITY, IN 47586	NONE		UNRESTRICTED CHARITABLE DONATION	1,800
<b>Total . . . . .</b>				<b>133,270</b>

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
WNIN PUBLIC RADIO WNIN PUBLIC RADIO 405 CARPENTER ST 405 CARPENTER ST EVANSVILLE, IN 47708	NONE		UNRESTRICTED CHARITABLE DONATION	1,000
YMCA-EVANSVILLE IN YMCA-EVANSVILLE IN 222 NW 6TH STREET 222 NW 6TH STREET EVANSVILLE, IN 47708	NONE		UNRESTRICTED CHARITABLE DONATION	1,400
YMCA-EVANSVILLE IN YMCA-EVANSVILLE IN 118 VINE ST 118 VINE STREET EVANSVILLE, IN 47708	NONE		UNRESTRICTED CHARITABLE DONATION	2,700
ZION UNITED CHURCH OF ZION UNITED CHURCH OF CHRIST PO BOX 65 PO BOX 65 CHRISNEY, IN 47611	NONE		UNRESTRICTED CHARITABLE DONATION	3,600
<b>Total . . . . .</b>				<b>133,270</b>

**3a**

## TY 2009 Accounting Fees Schedule

**Name:** THE EDGAR & ROBERTA MULZER  
FOUNDATION INC

**EIN:** 35-2049784

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
990-PF PREPARATION	1,500	1,500		

**TY 2009 Compensation Explanation**

**Name:** THE EDGAR & ROBERTA MULZER  
FOUNDATION INC

**EIN:** 35-2049784

Person Name	Explanation
EDGAR C MULZER	N/A
BILL H BRADLEY	N/A
BEVERLY K BRADLEY	N/A
ROBERTA MULZER	N/A
EDWARD JONES TRUST	N/A

**TY 2009 Investments Corporate  
Bonds Schedule**

**Name:** THE EDGAR & ROBERTA MULZER  
FOUNDATION INC

**EIN:** 35-2049784

<b>Name of Bond</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
ARCHER DANIELS MIDLAND	25,307	27,361
AT&T INC	25,244	28,206
BANK OF THE PACIFIC	29,850	30,351
CENTRAL BANK OF GEORGIA	29,925	30,192
CONSECO INC ESCROW		
FEDERAL HOME LOAN BANK		
GOLDMAN SACHS GRP 5.5%	25,573	26,684
HUNTINGTON NATIONAL BANK		
IDAHO HEALTH FACS AUTH REV		
MCDONALD CORP	25,392	27,577
ORACLE CORP	23,915	27,030

## TY 2009 Investments Corporate Stock Schedule

**Name:** THE EDGAR & ROBERTA MULZER  
FOUNDATION INC

**EIN:** 35-2049784

Name of Stock	End of Year Book Value	End of Year Fair Market Value
3M CO	20,910	27,860
ABBOTT LABS COM	23,835	25,051
ACCENTURE LTD CL A	16,031	21,995
ADOBE SYS INC	19,618	22,546
AMERICAN CAP INCM BUILDER-F	70,000	80,141
AMERICAN EUROPACIFIC GRTH-F	120,686	164,476
AMERICAN EXPRESS		
AMERICAN NEW PERSPECTIVE-F	123,939	156,973
AT&T INC		
AUTOMATIC DATA PROCESSING INC	20,764	21,282
BANK OF AMERICA CORP COM	28,865	10,602
BECTON DICKINSON & CO	21,287	25,472
BP AMOCO PLC	21,959	26,898
CANADIAN NATIONAL RAILWAY	24,238	26,963
CAPITAL WORLD GROWTH & INC FD CL F	90,000	115,977
CEF ISHARES S&P 500 VALUE INDEX FUND	71,237	79,780
CHEVRON CORP	23,901	26,639
CISCO SYS INC COM	21,250	22,575
CITIGROUP INC	29,620	8,066
COLUMBIA ACORN FD CL Z		
COMCAST CORP	30,193	35,204
CONOCO PHILLIPS		
CONSECO FING TR	24,927	
E M C CORP MASS	12,606	22,798
ECOLAB INC	19,192	25,634
EMERSON ELEC CO	25,130	27,477
ENERGEN CORP	19,637	27,799
EXPRESS SCRIPTS INC	15,928	25,148
EXXON MOBIL CORP COM	22,763	24,344
FEDERATED GOVT OBLI FD		

Name of Stock	End of Year Book Value	End of Year Fair Market Value
FEDERATED TOTAL RETURN FUND		
FEDEX CORPORATION		
FORTUNE BRANDS INC	25,638	30,758
FPL GROUP INC	31,258	30,741
FRANKLIN CUSTODIAN FDS INC		
FRANKLIN HIGH INCOME FD ADVISOR CL		
GENERAL DYNAMICS CORP	25,379	27,336
GENERAL MLS INC	34,183	39,441
GOLDMAN SACHS MID CAP EQUITY CL I	36,009	28,160
HARTFORD DIV & GROWTH FD CL Y	20,000	24,509
HARTFORD GROUTH OPPTY FD CL Y	90,000	118,476
HEWLETT PACKARD CO	15,608	23,283
HOME DEPOT INC	22,703	31,968
ILLINOIS TOOL WKS INC	17,940	26,395
INTEL CORP	17,172	22,644
JOHNSON & JOHNSON	23,604	24,798
JP MORGAN CHASE & CO	19,824	28,669
KIMBERLY CLARK CORP	32,722	36,761
KRAFT FOODS INC CL A		
LILLY ELI & CO	22,625	24,211
LORD ABBETT RES FD SML/CAP-A	20,000	26,560
MANULIFE FINANCIAL GROUP	16,945	25,786
MASTERCARD INC CL A	12,389	23,550
MDU RES GROUP INC	30,383	32,946
MEDTRONIC INC	18,663	25,772
MERCK & CO INC	21,672	25,030
MICROSOFT CORP COM	18,613	22,951
MOLSON COORS BREWING CO-B	32,611	35,225
MONSANTO CO NEW	27,268	25,670
MORGAN STANLEY		

Name of Stock	End of Year Book Value	End of Year Fair Market Value
NORTHERN TR CORP	28,075	25,414
OMNICOM GROUP	23,030	33,591
ORACLE CORP		
ORACLE CORP	21,419	23,917
PARKER HANNIFIN CORP	22,116	26,132
PEPSICO INC COM		
PFIZER INC	22,446	24,575
PG&E CORP		
PROCTER & GAMBLE CO COM	34,091	36,681
PROGRESSIVE CORP OHIO	23,848	31,554
QUALCOMM INC	21,004	21,650
ROYAL DUTCH SHELL ADR A SHS	24,866	27,170
SCHERING PLOUGH CORP		
SCHLUMBERGER LTD	24,072	27,989
STRYKER CORP	18,063	24,681
STATE STREET CORP	30,205	32,220
SUNCOR ENERGY INC	19,906	26,306
SYSCO CORP	29,175	32,299
TARGET CORP	24,987	30,521
UNITED TECHNOLOGIES CORP	20,632	27,348
US BANCORP NEW	24,003	29,263
VERIZON COMMUNICATIONS	26,405	32,136
VIACOM INC NEW CL B		
WALGREEN CO	24,910	36,022
WELLPOINT INC		
WELLS FARGO & CO NEW COM	14,842	26,396
ZIMMER HLDGS INC		



**TY 2009 Investments Government  
Obligations Schedule**

**Name:** THE EDGAR & ROBERTA MULZER  
FOUNDATION INC

**EIN:** 35-2049784

<b>US Government Securities - End of Year Book Value:</b>	261,720
<b>US Government Securities - End of Year Fair Market Value:</b>	270,934
<b>State &amp; Local Government Securities - End of Year Book Value:</b>	23,865
<b>State &amp; Local Government Securities - End of Year Fair Market Value:</b>	27,187

## TY 2009 Other Assets Schedule

**Name:** THE EDGAR & ROBERTA MULZER  
FOUNDATION INC

**EIN:** 35-2049784

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DIVIDENDS RECEIVABLE			

## TY 2009 Other Expenses Schedule

**Name:** THE EDGAR & ROBERTA MULZER  
FOUNDATION INC

**EIN:** 35-2049784

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
STATE FILING FEE	10	10		

**TY 2009 Other Income Schedule**

**Name:** THE EDGAR & ROBERTA MULZER  
 FOUNDATION INC

**EIN:** 35-2049784

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
RETURNED 2008 CONTRIBUTION	4,000	4,000	4,000
FEE OFFSET	2,576	2,576	2,576
SECURITY TRANSFERS	1,727	1,727	1,727
OTHER	597	597	597

**TY 2009 Other Increases Schedule**

**Name:** THE EDGAR & ROBERTA MULZER  
FOUNDATION INC

**EIN:** 35-2049784

<b>Description</b>	<b>Amount</b>
FOREIGN TAX WITHHELD	1,359

## TY 2009 Taxes Schedule

**Name:** THE EDGAR & ROBERTA MULZER  
FOUNDATION INC

**EIN:** 35-2049784

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX WITHHELD	1,359	1,359		