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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending

G Check all that apply: ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name changeUse the
IRS label.
Otherwise,
print
or type.
See Specific
Instructions.DEAN & BARBARA WHITE
FAMILY FOUNDATION, INC.
1000 E. 80TH PLACE, SUITE 700N
MERRILLVILLE, IN 46410

A Employer identification number

35-2015808

B Telephone number (see the instructions)

(219) 757-3562

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year
(from Part II, column (c), line 16)

\$ 38,583,026.

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify)

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

REVENUE

1 Contributions, gifts, grants, etc. received (att sch)

2 Ck ☒ if the foundn is not req to att Sch B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain/(loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a 19,041,262.

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit/(loss) (att sch)

11 Other income (attach schedule)

12 Total. Add lines 1 through 11

ADMINISTRATIVE AND EXPENSES

13 Compensation of officers, directors, trustees, etc

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach sch) SEE ST 1

c Other prof fees (attach sch)

17 Interest

18 Taxes (attach schedule)(see instr) SEE STM 2

19 Depreciation (attach sch) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule)

SEE STATEMENT 3

24 Total operating and administrative expenses. Add lines 13 through 23

25 Contributions, gifts, grants paid PART XV

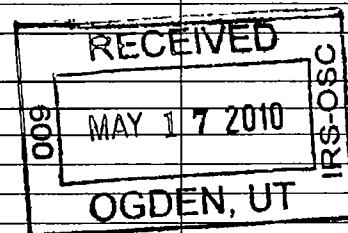
26 Total expenses and disbursements. Add lines 24 and 25

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter -0-)



614 21

Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing			
	2 Savings and temporary cash investments	6,591,595.	12,094,649.	12,094,649.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U.S. and state government obligations (attach schedule) STATEMENT 4	1,102,767.	1,881,719.	1,936,771.
	b Investments — corporate stock (attach schedule) STATEMENT 5	35,480,802.	22,056,368.	21,487,888.
	c Investments — corporate bonds (attach schedule) STATEMENT 6	3,126,054.	2,903,143.	3,063,718.
	11 Investments — land, buildings, and equipment: basis			
LIABILITIES	Less: accumulated depreciation (attach schedule)			
	12 Investments — mortgage loans			
	13 Investments — other (attach schedule)			
	14 Land, buildings, and equipment: basis			
	Less: accumulated depreciation (attach schedule)			
	15 Other assets (describe)			
	16 Total assets (to be completed by all filers — see instructions. Also, see page 1, item I)	46,301,218.	38,935,879.	38,583,026.
	17 Accounts payable and accrued expenses	334.	299.	
	18 Grants payable			
	19 Deferred revenue			
FUND ASSETS OR BALANCES	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	334.	299.	
	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ☒			
	24 Unrestricted	46,300,884.	38,935,580.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☐			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see the instructions)	46,300,884.	38,935,580.	
	31 Total liabilities and net assets/fund balances (see the instructions)	46,301,218.	38,935,879.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year— Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	46,300,884.
2 Enter amount from Part I, line 27a	2	-7,365,304.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	38,935,580.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)— Part II, column (b), line 30	6	38,935,580.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a SEE STATEMENT 8 - SHORT TERM SALES		P	VARIOUS	VARIOUS
b SEE STATEMENT 8 - LONG TERMS SALES		P	VARIOUS	VARIOUS
c SEE ATTACHED FORM 6781 - SHORT TERM		P	VARIOUS	VARIOUS
d SEE ATTACHED FORM 6781 - LONG TERM		P	VARIOUS	VARIOUS
e CAPITAL GAIN DIVIDENDS				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 5,841,550.		5,818,659.	22,891.
b 13,195,589.		15,655,873.	-2,460,284.
c 487.			487.
d 730.			730.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			22,891.
b			-2,460,284.
c			487.
d			730.
e			2,906.

2 Capital gain net income or (net capital loss).	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-2,433,270.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see the instructions). If (loss), enter -0- in Part I, line 8		3	23,378.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	1,456,453.	46,031,215.	0.031641
2007	1,548,779.	49,436,327.	0.031329
2006	3,114,501.	24,191,173.	0.128745
2005	1,248,378.	14,084,409.	0.088635
2004	2,523,919.	12,945,283.	0.194968

2 Total of line 1, column (d)	2	0.475318
3 Average distribution ratio for the 5-year base period— divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.095064
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	37,668,600.
5 Multiply line 4 by line 3	5	3,580,928.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	5,711.
7 Add lines 5 and 6	7	3,586,639.
8 Enter qualifying distributions from Part XII, line 4	8	5,503,156.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948- see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instr.)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1 5,711.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2 0.
3 Add lines 1 and 2		3 5,711.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4 0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5 5,711.
6 Credits/Payments:		
a 2009 estimated tax pmts and 2008 overpayment credited to 2009	6a 21,327.	
b Exempt foreign organizations - tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d	7 21,327.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9 0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10 15,616.	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax 15,616. Refunded	11 0.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) IN DE		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities Continued

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>ED FERGUSON</u> Telephone no <u>(219) 757-3562</u> Located at <u>1000 E 80TH PL, SUITE 700N MERRILLVILLE IN</u> ZIP + 4 <u>46410</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> <u>N/A</u>			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days. ☐ Yes ☒ No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DEAN V. WHITE 1000 E. 80TH PLACE, SUITE 700N MERRILLVILLE, IN 46410	PRESIDENT 1.00	0.	0.	0.
BARBARA E. WHITE 1000 E. 80TH PLACE, SUITE 700N MERRILLVILLE, IN 46410	VP & TREASUR 1.00	0.	0.	0.
CRAIG WHITE 136 HEBER AVENUE, SUITE 204 PARK CITY, UT 84060	VP & SECRETARY 1.00	0.	0.	0.
DENNIS KACKOS 1000 E. 80TH PLACE, SUITE 700N MERRILLVILLE, IN 46410	ASST. SECRET 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
OPPENHEIMER & CO, INC. 125 BROAD STREET NEW YORK, NY 10004	INVESTMENT MGMT	251,161.
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	28,873,627.
b Average of monthly cash balances	1b	9,368,607.
c Fair market value of all other assets (see instructions)	1c	
d Total (add lines 1a, b, and c)	1d	38,242,234.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	38,242,234.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	573,634.
5 Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	37,668,600.
6 Minimum investment return Enter 5% of line 5	6	1,883,430.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	1,883,430.
2a Tax on investment income for 2009 from Part VI, line 5	2a	5,711.
b Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	5,711.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	1,877,719.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	1,877,719.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,877,719.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc.— total from Part I, column (d), line 26	1a	5,503,156.
b Program-related investments— total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	5,503,156.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	5,711.
6 Adjusted qualifying distributions Subtract line 5 from line 4	6	5,497,445.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				1,877,719.
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only			0.	
b Total for prior years 20__, 20__, 20__		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004	470,687.			
b From 2005	556,848.			
c From 2006	1,928,508.			
d From 2007				
e From 2008				
f Total of lines 3a through e	2,956,043.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 5,503,156.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2009 distributable amount				1,877,719.
e Remaining amount distributed out of corpus	3,625,437.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	6,581,480.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount – see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a. Taxable amount – see instructions			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	470,687.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	6,110,793.			
10 Analysis of line 9				
a Excess from 2005	556,848.			
b Excess from 2006	1,928,508.			
c Excess from 2007				
d Excess from 2008				
e Excess from 2009	3,625,437.			

BAA

Form 990-PF (2009)

N/A

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

b 85% of line 2a

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a 'Assets' alternative test – enter.

(1) Value of all assets

(2) Value of assets qualifying under section 4942(i)(3)(B)(i).

b 'Endowment' alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c 'Support' alternative test— enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

SEE STATEMENT 7

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ☒ If the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a</i> Paid during the year SEE STATEMENT 9			VARIOUS	5,469,567.
Total				3a 5,469,567.
<i>b</i> Approved for future payment				
Total				3b

2009

FEDERAL STATEMENTS

PAGE 1

DEAN & BARBARA WHITE
FAMILY FOUNDATION, INC.

35-2015808

STATEMENT 1
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
GENERAL ACCOUNTING AND TAX	\$ 14,959.	\$ 14,959.		
TOTAL	<u>\$ 14,959.</u>	<u>\$ 14,959.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

STATEMENT 2
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN INCOME TAXES	\$ 16,360.	\$ 16,360.		
PAYROLL TAXES	1,162.			\$ 1,162.
TOTAL	<u>\$ 17,522.</u>	<u>\$ 16,360.</u>	<u>\$ 0.</u>	<u>\$ 1,162.</u>

STATEMENT 3
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK FEES	\$ 90.	\$ 90.		
INSURANCE	1,025.			\$ 1,025.
INVESTMENT FEES	288,263.	288,263.		
LICENSES & FEES	2,116.			2,116.
MANAGEMENT FEE	13,965.			13,965.
MISCELLANEOUS	131.			131.
TOTAL	<u>\$ 305,590.</u>	<u>\$ 288,353.</u>	<u>\$ 0.</u>	<u>\$ 17,237.</u>

STATEMENT 4
FORM 990-PF, PART II, LINE 10A
INVESTMENTS - U.S. AND STATE GOVERNMENT OBLIGATIONS

U.S. GOVERNMENT OBLIGATIONS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
OPPENHEIMER BROKERAGE ACCT 3278	COST	\$ 1,881,719.	\$ 1,936,771.
		\$ 1,881,719.	\$ 1,936,771.
TOTAL		<u>\$ 1,881,719.</u>	<u>\$ 1,936,771.</u>

DEAN & BARBARA WHITE
FAMILY FOUNDATION, INC.

35-2015808

STATEMENT 5
FORM 990-PF, PART II, LINE 10B
INVESTMENTS - CORPORATE STOCKS

<u>CORPORATE STOCKS</u>	<u>VALUATION METHOD</u>	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
OPPENHEIMER BROKERAGE ACCT 6580	COST	\$ 0.	\$ 0.
OPPENHEIMER BROKERAGE ACCT 6606	COST	8,085,918.	7,476,913.
OPPENHEIMER BROKERAGE ACCT 6622	COST	1,760,149.	1,979,956.
OPPENHEIMER BROKERAGE ACCT 6648	COST	665,317.	383,263.
OPPENHEIMER BROKERAGE ACCT 6655	COST	347,196.	243,364.
OPPENHEIMER BROKERAGE ACCT 6671	COST	0.	0.
OPPENHEIMER BROKERAGE ACCT 6689	COST	230,449.	9,665.
OPPENHEIMER BROKERAGE ACCT 3260	COST	2,402,515.	3,131,164.
OPPENHEIMER BROKERAGE ACCT 4953	COST	3,029,180.	2,575,338.
OPPENHEIMER BROKERAGE ACCT 1981	COST	3,353,244.	3,353,118.
OPPENHEIMER BROKERAGE ACCT 1089	COST	1,211,627.	1,342,678.
OPPENHEIMER BROKERAGE ACCT 1097	COST	0.	0.
OPPENHEIMER BROKERAGE ACCT 7995	COST	970,773.	992,429.
	TOTAL	<u>\$ 22,056,368.</u>	<u>\$ 21,487,888.</u>

STATEMENT 6
FORM 990-PF, PART II, LINE 10C
INVESTMENTS - CORPORATE BONDS

<u>CORPORATE BONDS</u>	<u>VALUATION METHOD</u>	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
OPPENHEIMER BROKERAGE ACCT 3278	COST	\$ 2,903,143.	\$ 3,063,718.
	TOTAL	<u>\$ 2,903,143.</u>	<u>\$ 3,063,718.</u>

STATEMENT 7
FORM 990-PF, PART XV, LINE 1A
FOUNDATION MANAGERS - 2% OR MORE CONTRIBUTORS

DEAN V. WHITE
BARBARA E. WHITE

FEDERAL STATEMENTS
DEAN & BARBARA WHITE FAMILY FOUNDATION, INC
TIN 35-2015808
2009

STATEMENT 8
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES

(a) Description of Property Sold	(b) How Acquired	(c) Date Acquired	(d) Date Sold	(e) Gross Sales Price	(f) Depreciation Allowed	(g) Cost Basis plus Expenses	(h) (e) + (f) - (g) Gain (Loss)	Short Term Capital Gain (Loss)	Long Term Capital Gain (Loss)
600 00 sh Acuity Brands Inc	Purchase	11/15/2007	8/25/2009	19,062	0	22,230	(3,168)		(3,168)
600 00 sh Acuity Brands Inc	Purchase	8/26/2008	8/25/2009	19,062	0	25,599	(6,537)	(6,537)	
1,000 00 sh Aecom Technology Corp	Purchase	12/10/2007	8/25/2009	27,917	0	29,186	(1,269)		(1,269)
1,100 00 sh Allegheny Energy	Purchase	4/6/2004	1/8/2009	37,142	0	15,950	21,192		21,192
700 00 sh Alltel Inc	Purchase	4/28/2009	8/25/2009	24,066	0	17,870	6,196	6,196	
1,500 00 sh Altra Holdings Inc	Purchase	2/2/2007	8/25/2009	15,303	0	22,170	(6,867)		(6,867)
1,200 00 sh American Railcar Inds Inc	Purchase	1/23/2006	5/1/2009	9,972	0	29,340	(19,368)		(19,368)
900 00 sh Arch Chemicals	Purchase	12/18/2008	8/25/2009	26,997	0	22,680	4,317	4,317	
1,800 00 sh Beneficial Mutual Bancorp	Purchase	12/18/2008	8/25/2009	16,304	0	20,428	(4,124)	(4,124)	
800 00 sh Brinks Co	Purchase	10/16/2008	8/1/2009	21,199	0	19,736	1,463	1,463	
800 00 sh Brinks Home Sec Hldgs	Purchase	10/16/2008	8/25/2009	24,959	0	17,852	7,107	7,107	
1,400 00 sh Broadridge Finl Solutions	Purchase	12/18/2008	8/25/2009	28,909	0	17,470	11,439	11,439	
900 00 sh Bucyrus Intl Inc	Purchase	7/30/2004	8/25/2009	28,730	0	7,170	21,560		21,560
1,795 00 sh Chicago Bridge & Iron	Purchase	8/5/2002	8/25/2009	28,657	0	12,116	16,541		16,541
480 00 sh Chicago Bridge & Iron	Purchase	5/15/2003	8/25/2009	7,663	0	4,836	2,827		2,827
310 00 sh Circoor Intl Inc	Purchase	8/5/2002	8/25/2009	8,393	0	5,163	3,230		3,230
500 00 sh Circoor Intl Inc	Purchase	8/5/2002	8/25/2009	13,537	0	8,375	5,162		5,162
275 00 sh Circoor Intl Inc	Purchase	5/15/2003	8/25/2009	7,446	0	4,865	2,581		2,581
1,200 00 sh Colfax Corp	Purchase	5/13/2008	6/26/2009	9,384	0	26,400	(17,016)	(17,016)	
450 00 sh Compass Minerals Intl Inc	Purchase	12/18/2008	8/25/2009	23,570	0	25,198	(1,628)	(1,628)	
620 00 sh Comstock Res Inc	Purchase	8/5/2002	8/25/2009	23,073	0	3,714	19,359		19,359
400 00 sh Comstock Res Inc	Purchase	5/15/2003	8/25/2009	14,886	0	4,868	10,018		10,018
2,250 00 sh Covanta Hldg Corp	Purchase	6/28/2005	8/25/2009	40,112	0	13,500	26,612		26,612
200 00 sh Deltic Timber Corp	Purchase	8/5/2002	8/25/2009	9,860	0	5,564	4,296		4,296
290 00 sh Deltic Timber Corp	Purchase	8/5/2002	8/25/2009	14,297	0	8,044	6,253		6,253
180 00 sh Deltic Timber Corp	Purchase	5/15/2003	8/25/2009	8,874	0	4,797	4,077		4,077
820 00 sh Dineequity Inc	Purchase	12/18/2008	8/25/2009	18,966	0	10,660	8,306	8,306	
2,035 00 sh Enpro Inds Inc	Purchase	5/15/2003	8/25/2009	43,663	0	18,213	25,450		25,450
1,200 00 sh First Niagara Finl Group	Purchase	9/12/2007	8/25/2009	15,864	0	16,237	(373)		(373)
2,000 00 sh First Niagara Finl Group	Purchase	3/31/2008	8/25/2009	26,440	0	27,140	(700)		(700)
1,040 00 sh FirstMerit Corp	Purchase	7/30/2009	8/25/2009	19,605	0	19,298	307	307	
920 00 sh Flowers Foods Inc	Purchase	8/5/2002	4/14/2009	21,755	0	5,198	16,557		16,557
1,493 00 sh Flowers Foods Inc	Purchase	8/5/2002	8/25/2009	35,156	0	8,435	26,721		26,721
557 00 sh Flowers Foods Inc	Purchase	5/15/2003	8/25/2009	13,116	0	4,790	8,326		8,326
400 00 sh Flowserve corp	Purchase	12/18/2008	8/25/2009	35,633	0	20,796	14,837	14,837	
570 00 sh FMC Technologies Inc	Purchase	8/5/2002	8/25/2009	27,382	0	4,681	22,701		22,701
1,000 00 sh FMC Technologies Inc	Purchase	8/5/2002	1/27/2009	28,546	0	8,212	20,334		20,334
460 00 sh FMC Technologies Inc	Purchase	5/15/2003	8/25/2009	22,098	0	4,618	17,480		17,480
2,000 00 sh Forestar Group Inc	Purchase	4/29/2008	8/25/2009	29,115	0	51,518	(22,403)		(22,403)
1,000 00 sh Foster LB Co	Purchase	4/28/2006	8/25/2009	30,851	0	24,384	6,467		6,467
300 00 sh Foster Wheeler AG	Purchase	2/1/2005	8/25/2009	8,973	0	2,317	6,656		6,656
1,300 00 sh Foster Wheeler AG	Purchase	2/1/2005	8/25/2009	38,884	0	10,043	28,841		28,841
1,360 00 sh Gallagher Arthur J & Co	Purchase	1/27/2009	8/25/2009	32,598	0	32,028	570	570	
750 00 sh Genesee & Wyo Inc	Purchase	2/16/2006	8/25/2009	23,924	0	22,330	1,594		1,594
750 00 sh Genesee & Wyo Inc	Purchase	3/31/2008	8/25/2009	23,924	0	25,536	(1,612)		(1,612)
210 00 sh Goodrich Pete Corp	Purchase	1/14/2005	1/27/2009	5,970	0	3,372	2,598		2,598
1,090 00 sh Goodrich Pete Corp	Purchase	1/14/2005	8/25/2009	27,217	0	17,504	9,713		9,713
1,000 00 sh HanesBrands Inc	Purchase	10/11/2006	8/25/2009	21,191	0	22,650	(1,459)		(1,459)
820 00 sh Honover Ins Group	Purchase	10/7/2008	8/25/2009	32,823	0	34,232	(1,409)		(1,409)
1,850 00 sh Hawaiian Elec Industries	Purchase	2/27/2008	8/25/2009	33,058	0	43,024	(9,966)		(9,966)
1,140 00 sh Hill Rom Hldgs	Purchase	10/7/2008	8/25/2009	23,809	0	30,905	(7,096)		(7,096)
330 00 sh IberiaBank Corp	Purchase	4/14/2009	8/25/2009	16,053	0	16,259	(206)		(206)
500 00 sh IberiaBank Corp	Purchase	7/17/2009	8/25/2009	24,322	0	21,125	3,197	3,197	

STATEMENT 8
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES

FEDERAL STATEMENTS
DEAN & BARBARA WHITE FAMILY FOUNDATION, INC
TIN 35-2015808
2009

(a) Description of Property Sold	(b) How Acquired	(c) Date Acquired	(d) Date Sold	(e) Gross Sales Price	(f) Depreciation Allowed	(g) Cost Basis plus Expenses	(h) (e) + (f) - (g) Gain (Loss)	Short Term Capital Gain (Loss)	Long Term Capital Gain (Loss)
1,930.00 sh IMS Health Inc	Purchase	12/3/2008	8/25/2009	27,116	0	25,397	1,719	1,719	
400.00 sh ITC Holdings Corp	Purchase	9/12/2007	8/25/2009	18,999	0	18,796	203		203
600.00 sh ITC Holdings Corp	Purchase	3/31/2008	8/25/2009	28,499	0	30,972	(2,473)		(2,473)
339.00 sh John Bean Technologies Corp	Purchase	8/5/2002	8/25/2009	6,084	0	688	5,396		5,396
99.00 sh John Bean Technologies Corp	Purchase	5/15/2003	8/25/2009	1,777	0	247	1,530		1,530
255.00 sh Joy Global Inc	Purchase	8/5/2002	8/25/2009	10,339	0	1,519	8,820		8,820
845.00 sh Joy Global Inc	Purchase	5/15/2003	8/25/2009	34,260	0	4,826	29,434		29,434
1,010.00 sh Kaiser Aluminum Corp	Purchase	12/19/2008	8/25/2009	34,124	0	23,020	11,104	11,104	
890.00 sh Kansas City Southern	Purchase	8/5/2002	8/25/2009	20,719	0	13,640	7,079		7,079
410.00 sh Kansas City Southern	Purchase	5/15/2003	8/25/2009	9,545	0	4,793	4,752		4,752
2,000.00 sh MB Financial Inc	Purchase	8/20/2008	8/25/2009	28,763	0	54,231	(25,468)		(25,468)
1,550.00 sh McDermott Intl Inc	Purchase	11/1/2004	8/25/2009	37,090	0	6,820	30,270		30,270
2,000.00 sh McDermott Intl Inc	Purchase	1/8/2009	8/25/2009	15,554	0	8,112	7,442	7,442	
2,000.00 sh Melvante Technologies Inc	Purchase	12/10/2007	4/2/2009	45,460	0	47,717	(2,257)		(2,257)
660.00 sh Mueller Wtr Prods Inc	Purchase	1/17/2006	8/25/2009	3,152	0	10,620	(7,468)		(7,468)
800.00 sh Mueller Wtr Prods Inc	Purchase	8/26/2008	8/25/2009	3,820	0	8,066	(4,246)	(4,246)	
2,000.00 sh Mueller Wtr Prods Inc	Purchase	12/18/2008	8/25/2009	9,551	0	12,869	(3,318)	(3,318)	
2,000.00 sh NewAlliance Bancshares Inc	Purchase	12/10/2007	8/25/2009	24,700	0	26,000	(1,300)		(1,300)
1,300.00 sh NewAlliance Bancshares Inc	Purchase	8/26/2008	8/25/2009	12,350	0	13,161	(811)	(811)	
1,000.00 sh Patterson Companies Inc	Purchase	4/14/2009	8/25/2009	35,958	0	25,670	10,288	10,288	
1,000.00 sh PetroHawk Energy Corp	Purchase	4/28/2006	8/25/2009	21,750	0	12,505	9,245		9,245
2,000.00 sh PetroHawk Energy Corp	Purchase	7/24/2006	8/25/2009	43,499	0	21,800	21,699		21,699
1,000.00 sh Powershrs DB Multi Sector	Purchase	4/25/2007	8/25/2009	25,529	0	24,700	829		829
930.00 sh PrivateBancorp	Purchase	12/18/2008	8/25/2009	23,872	0	27,349	(3,477)	(3,477)	
1,590.00 sh Pulte Homes Inc	Purchase	8/12/2009	8/25/2009	20,987	0	20,572	415	415	
555.00 sh Ralcorp Hldgs Inc	Purchase	8/5/2002	8/25/2009	34,681	0	13,403	21,278		21,278
190.00 sh Ralcorp Hldgs Inc	Purchase	5/15/2003	8/25/2009	11,873	0	4,837	7,036		7,036
1,300.00 sh Range Res Corp	Purchase	9/3/2004	7/20/2009	57,555	0	13,867	43,688		43,688
620.00 sh SPDR Series Trust	Purchase	10/28/2008	8/25/2009	13,348	0	16,885	(3,537)	(3,537)	
580.00 sh SPDR Series Trust	Purchase	12/3/2008	8/25/2009	12,487	0	15,755	(3,268)	(3,268)	
800.00 sh SPDR Series Trust	Purchase	3/13/2009	8/25/2009	17,224	0	14,607	2,617	2,617	
970.00 sh Terex Corp	Purchase	12/18/2008	7/22/2009	13,289	0	16,501	(3,212)	(3,212)	
1,000.00 sh Tesco Corp	Purchase	3/8/2007	8/25/2009	7,911	0	23,000	(15,089)		(15,089)
1,000.00 sh Tesco Corp	Purchase	4/25/2007	8/25/2009	7,911	0	30,699	(22,788)		(22,788)
450.00 sh Texas Inds Inc	Purchase	12/18/2008	8/25/2009	18,664	0	15,862	2,802	2,802	
1,030.00 sh Treehouse Foods Inc	Purchase	6/26/2009	8/25/2009	38,976	0	29,722	9,254	9,254	
115.00 sh Unifrm Inc	Purchase	8/5/2002	4/28/2009	1,944	0	3,742	(1,798)		(1,798)
300.00 sh Unifrm Inc	Purchase	8/5/2002	4/28/2009	5,071	0	9,780	(4,709)		(4,709)
190.00 sh Vail Resorts Inc	Purchase	5/15/2003	4/28/2009	3,211	0	4,807	(1,596)		(1,596)
1,440.00 sh Vectren Corp	Purchase	12/10/2007	8/25/2009	31,433	0	50,850	(19,417)	(19,417)	
1,000.00 sh Wabtec Corp	Purchase	18/2009	8/25/2009	34,444	0	36,041	(1,597)		(1,597)
400.00 sh Walter Energy Inc	Purchase	8/20/2008	8/25/2009	36,133	0	57,569	(21,436)		(21,436)
400.00 sh Walter Energy Inc	Purchase	1/17/2006	8/25/2009	23,751	0	9,729	14,022		14,022
155.00 sh Walter Invnt Mgmt Corp	Purchase	1/8/2007	8/25/2009	23,751	0	9,477	14,274		14,274
155.00 sh Walter Invnt Mgmt Corp	Purchase	1/17/2006	8/25/2009	2,279	0	1,081	1,198		1,198
155.00 sh Walter Invnt Mgmt Corp	Purchase	1/8/2007	8/25/2009	2,279	0	1,053	1,226		1,226
1,081.00 sh Wendys Arbys Group Inc	Purchase	4/27/2009	4/27/2009	2	0	0	2	2	
1,000.00 sh Westar Energy	Purchase	1/19/2005	8/25/2009	5,718	0	15,435	(9,717)		(9,717)
330.00 sh Westar Energy	Purchase	4/9/2003	8/25/2009	20,779	0	12,790	7,989		7,989
1,200.00 sh Willbros Group Inc	Purchase	5/15/2003	8/25/2009	6,857	0	4,838	2,019		2,019
1,500.00 sh Wright Express Corp	Purchase	11/8/2004	8/25/2009	15,397	0	20,520	(5,123)		(5,123)
700.00 sh Wyndham Worldwide Corp	Purchase	12/18/2008	8/25/2009	45,574	0	18,928	26,646	26,646	
		9/1/2006	8/25/2009	11,379	0	20,584	(9,205)		(9,205)

STATEMENT 8
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES

FEDERAL STATEMENTS
DEAN & BARBARA WHITE FAMILY FOUNDATION, INC
TIN 35-2015808
2009

	(a) Description of Property Sold	(b) How Acquired	(c) Date Acquired	(d) Date Sold	(e) Gross Sales Price	(f) Depreciation Allowed	(g) Cost Basis plus Expenses	(h) (e) + (f) - (g) Gain (Loss)	Short Term Capital Gain (Loss)	Long Term Capital Gain (Loss)
1,000.00	sh Wyndham Worldwide Corp	Purchase	3/31/2008	8/25/2009	16,255	0	20,416	(4,161)		(4,161)
10,000.00	sh Alpine Total Dynamic Fd	Purchase	1/25/2007	8/25/2009	82,496	0	200,000	(117,504)		(117,504)
8,500.00	sh Blackrock Intl Grwth & Inc Tr	Purchase	5/24/2007	8/25/2009	101,719	0	170,000	(68,281)		(68,281)
7,500.00	sh Delaware Enhanced Gbl Div & in	Purchase	6/26/2007	8/25/2009	76,529	0	150,000	(73,471)		(73,471)
7,500.00	sh Eaton Vance Cr Opportunity Fd	Purchase	5/25/2006	8/25/2009	57,541	0	150,000	(92,459)		(92,459)
10,000.00	sh Evergreen Multi Sect Inc Fd	Purchase	6/24/2003	8/25/2009	131,453	0	200,000	(68,547)		(68,547)
8,000.00	sh First Tr Strategic High Inc Fd	Purchase	3/28/2006	8/25/2009	32,432	0	160,000	(127,568)		(127,568)
10,000.00	sh ING Asia Pac High Divd Eq	Purchase	3/27/2007	8/25/2009	156,995	0	250,000	(93,005)		(93,005)
5,000.00	sh ING Risk Managed nat Res	Purchase	10/24/2006	8/25/2009	84,720	0	100,000	(15,280)		(15,280)
1,200.00	sh Ishares MSCI Spain	Purchase	11/16/2000	8/25/2009	57,322	0	27,525	29,797		29,797
1,700.00	sh Ishares MSCI Italy	Purchase	11/16/2000	8/25/2009	32,503	0	37,931	(5,428)		(5,428)
1,416.00	sh Ishares MSCI Sweden	Purchase	11/16/2000	8/25/2009	33,204	0	26,727	6,477		6,477
3,934.00	sh Ishares MSCI Germany	Purchase	11/16/2000	8/25/2009	83,478	0	41,110	42,368		42,368
4,196.00	sh Ishares MSCI France	Purchase	11/16/2000	8/25/2009	102,128	0	61,975	40,153		40,153
1,345.00	sh Ishares MSCI Singapore	Purchase	11/16/2000	8/25/2009	14,028	0	8,911	5,117		5,117
1,722.00	sh Ishares MSCI Hong Kong	Purchase	11/16/2000	8/25/2009	26,174	0	19,373	6,801		6,801
2,625.00	sh Ishares MSCI Australia	Purchase	11/16/2000	8/25/2009	52,761	0	23,789	28,972		28,972
3,350.00	sh Ishares MSCI Switzerland	Purchase	11/16/2000	8/25/2009	69,148	0	51,925	17,223		17,223
11,854.00	sh Ishares MSCI United Kingdom	Purchase	11/16/2000	8/25/2009	179,853	0	211,149	(31,296)		(31,296)
260.00	sh Ishares MSCI Austria	Purchase	11/16/2000	8/25/2009	5,371	0	1,901	3,470		3,470
575.00	sh Ishares MSCI Belgium	Purchase	11/16/2000	8/25/2009	7,015	0	7,259	(244)		(244)
2,152.00	sh Ishares MSCI Netherlands	Purchase	11/16/2000	8/25/2009	40,257	0	48,555	(8,298)		(8,298)
2,000.00	sh Ishares MSCI Germany	Purchase	2/7/2006	8/25/2009	42,439	0	43,160	(721)		(721)
2,854.00	sh Ishares MSCI United Kingdom	Purchase	2/7/2006	8/25/2009	43,241	0	54,911	(11,670)		(11,670)
3,146.00	sh Ishares MSCI United Kingdom	Purchase	2/7/2006	8/25/2009	47,732	0	60,529	(12,797)		(12,797)
4,000.00	sh Ishares MSCI France	Purchase	2/13/2006	8/25/2009	97,358	0	109,598	(12,240)		(12,240)
900.00	sh Ishares MSCI Germany	Purchase	1/29/2007	8/25/2009	19,098	0	24,247	(5,149)		(5,149)
5,100.00	sh Ishares MSCI Germany	Purchase	1/29/2007	8/25/2009	108,220	0	137,518	(29,298)		(29,298)
1,500.00	sh Ishares MSCI United Kingdom	Purchase	1/29/2007	8/25/2009	22,727	0	35,100	(12,373)		(12,373)
3,500.00	sh Ishares MSCI United Kingdom	Purchase	1/29/2007	8/25/2009	53,028	0	82,005	(28,977)		(28,977)
10,000.00	sh Ishares MSCI United Kingdom	Purchase	1/29/2007	8/25/2009	151,510	0	234,200	(82,690)		(82,690)
6,310.00	sh Ishares Tr Index US Real Est	Purchase	11/16/2000	8/25/2009	254,492	0	225,267	29,225		29,225
8,000.00	sh Ishares Tr Index S&P 500	Purchase	2/7/2006	8/25/2009	421,483	0	477,680	(56,197)		(56,197)
5,000.00	sh Ishares Tr Index Barclays 1-3 yr	Purchase	2/13/2006	8/25/2009	418,439	0	400,050	18,389		18,389
1,600.00	sh Ishares Tr Index S&P 500	Purchase	1/29/2007	8/25/2009	84,297	0	104,000	(19,703)		(19,703)
1,700.00	sh Ishares Tr Index S&P 500	Purchase	1/29/2007	8/25/2009	89,565	0	110,551	(20,986)		(20,986)
4,700.00	sh Ishares Tr Index S&P 500	Purchase	1/29/2007	8/25/2009	247,622	0	305,593	(57,971)		(57,971)
1,500.00	sh Ishares Tr Index Barclays 1-3 yr	Purchase	1/29/2007	8/25/2009	125,532	0	119,955	5,577		5,577
3,500.00	sh Ishares Tr Index Barclays 1-3 yr	Purchase	1/29/2007	8/25/2009	292,907	0	279,930	12,977		12,977
6,000.00	sh Ishares Tr Index DJ Sel Div Inc	Purchase	1/29/2007	8/25/2009	244,471	0	424,020	(179,549)		(179,549)
5,000.00	sh Ishares Tr Index DJ Sel Div Inc	Purchase	2/2/2007	8/25/2009	519,249	0	531,800	(12,551)		(12,551)
1,000.00	sh Ishares Tr Index Iboxx Inv	Purchase	3/14/2007	8/25/2009	52,685	0	63,310	(10,625)		(10,625)
1,500.00	sh Ishares Tr Index S&P 500	Purchase	3/14/2007	8/25/2009	79,028	0	94,860	(15,832)		(15,832)
5,000.00	sh Morgan Stanley EM Mkts	Purchase	4/23/2007	8/25/2009	289,770	0	347,925	(58,155)		(58,155)
15,000.00	sh NFJ Divd Int Prem	Purchase	2/23/2005	8/25/2009	32,429	0	300,000	(99,240)		(99,240)
2,500.00	sh Nicholas Applegate Eqty Conv	Purchase	2/22/2007	8/25/2009	149,295	0	62,500	(30,071)		(30,071)
10,000.00	sh Nuveen Equity Prem & Growth Fund	Purchase	11/22/2005	8/25/2009	38,064	0	250,000	(100,705)		(100,705)
3,000.00	sh Sunamerica Focus Alpha LC Fund	Purchase	12/22/2005	8/25/2009	81,950	0	60,000	(21,936)		(21,936)
7,000.00	sh	Purchase				0	140,000	(58,050)		(58,050)
455.00	sh Agilent Technologies Inc	Purchase	6/24/2004	2/20/2009	6,883	0	11,794	(4,911)		(4,911)
425.00	sh Agilent Technologies Inc	Purchase	7/6/2004	2/20/2009	6,429	0	11,100	(4,671)		(4,671)

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(a) Description of Property Sold	(b) How Acquired	(c) Date Acquired	(d) Date Sold	(e) Gross Sales Price	(f) Depreciation Allowed	(g) Cost Basis plus Expenses	(h) (e) + (f) - (g) Gain (Loss)	Short Term Capital Gain (Loss)	Long Term Capital Gain (Loss)
75 00 sh Agilent Technologies Inc	Purchase	7/15/2004	2/20/2009	1,134	0	1,840	(706)		(706)
200 00 sh Agilent Technologies Inc	Purchase	9/10/2004	2/20/2009	3,025	0	4,074	(1,049)		(1,049)
200 00 sh Agilent Technologies Inc	Purchase	2/8/2006	2/20/2009	3,025	0	6,488	(3,463)		(3,463)
200 00 sh Agilent Technologies Inc	Purchase	8/1/2006	2/20/2009	3,025	0	5,239	(2,214)		(2,214)
1,700 00 sh Agilent Technologies Inc	Purchase	1/19/2007	2/20/2009	25,715	0	55,964	(30,249)		(30,249)
200 00 sh Alcom Inc	Purchase	1/27/2009	8/27/2009	26,059	0	16,668	9,391	9,391	
1,100 00 sh Amdocs Ltd	Purchase	5/20/2009	8/27/2009	26,810	0	24,138	2,672	2,672	
210 00 sh Analogic Corp	Purchase	6/7/2006	9/16/2009	7,775	0	10,469	(2,694)		(2,694)
680 00 sh Analogic Corp	Purchase	6/7/2006	8/27/2009	24,915	0	33,899	(8,984)		(8,984)
160 00 sh Analogic Corp	Purchase	7/10/2006	9/16/2009	5,923	0	7,145	(1,222)		(1,222)
135 00 sh Analogic Corp	Purchase	1/19/2007	9/16/2009	4,998	0	7,437	(2,439)		(2,439)
230 00 sh Analogic Corp	Purchase	9/21/2009	8/23/2009	12,671	0	12,671	(4,438)		(4,438)
535 00 sh Analogic Corp	Purchase	1/19/2007	12/2/2009	21,589	0	29,473	(7,884)		(7,884)
1,100 00 sh Ascent Media Corp	Purchase	10/3/2008	8/27/2009	28,914	0	26,988	1,926	1,926	
1,510 00 sh Astrazeneca PLC	Purchase	2/1/2007	3/2/2009	47,758	0	87,034	(39,276)		(39,276)
550 00 sh Atlas Air Worldwide Hldgs	Purchase	8/17/2005	8/27/2009	13,386	0	18,975	(5,589)		(5,589)
250 00 sh Autozone inc	Purchase	10/14/2008	8/27/2009	37,254	0	26,860	10,394	10,394	
844 00 sh Cal Dive Intl Inc	Purchase	12/5/2007	2/18/2009	4,851	0	10,661	(5,810)		(5,810)
261 00 sh Cal Dive Intl Inc	Purchase	12/6/2007	2/18/2009	1,500	0	3,293	(1,793)		(1,793)
922 00 sh Cal Dive Intl Inc	Purchase	12/6/2007	2/19/2009	5,321	0	11,632	(6,311)		(6,311)
168 00 sh Cal Dive Intl Inc	Purchase	12/7/2007	2/19/2009	970	0	2,132	(1,162)		(1,162)
730 00 sh Cal Dive Intl Inc	Purchase	12/7/2007	3/6/2009	3,476	0	9,262	(5,786)		(5,786)
2,243 00 sh Cal Dive Intl Inc	Purchase	12/7/2007	8/27/2009	24,738	0	28,459	(3,721)		(3,721)
25 00 sh Cal Dive Intl Inc	Purchase	12/10/2007	12/7/2009	181	0	318	(137)		(137)
320 00 sh Cal Dive Intl Inc	Purchase	12/10/2007	12/3/2009	2,303	0	4,064	(1,761)		(1,761)
757 00 sh Cal Dive Intl Inc	Purchase	12/10/2007	8/27/2009	8,349	0	9,613	(1,264)		(1,264)
1,916 00 sh Cal Dive Intl Inc	Purchase	6/5/2009	12/7/2009	13,852	0	16,018	(2,166)		(2,166)
800 00 sh Canadian Pac RY Ltd	Purchase	1/19/2007	8/27/2009	39,437	0	43,438	(4,001)	(2,166)	(4,001)
325 00 sh Chevron Corp	Purchase	11/22/2006	8/27/2009	22,954	0	22,669	285	285	
25 00 sh Chevron Corp	Purchase	1/19/2007	8/27/2009	1,766	0	1,789	(23)		(23)
900 00 sh Coach Inc	Purchase	5/22/2008	8/27/2009	26,243	0	30,757	(4,514)		(4,514)
800 00 sh Cognizant Technology Solutions	Purchase	1/2/2009	8/27/2009	27,919	0	15,032	12,887	12,887	
256 00 sh Covidien PLC	Purchase	8/31/2005	8/27/2009	9,971	0	8,985	986	986	
250 00 sh Covidien PLC	Purchase	2/8/2006	8/27/2009	9,737	0	8,028	1,709	1,709	
94 00 sh Covidien PLC	Purchase	1/19/2007	8/27/2009	3,661	0	3,708	(47)		(47)
300 00 sh Dollar Tree Inc	Purchase	12/3/2002	1/2/2009	12,586	0	8,529	4,057	4,057	
500 00 sh Dollar Tree Inc	Purchase	3/20/2003	1/2/2009	20,977	0	10,278	10,699	10,699	
250 00 sh Dollar Tree Inc	Purchase	2/8/2006	8/27/2009	12,622	0	6,833	5,789	5,789	
285 00 sh Dollar Tree Inc	Purchase	2/8/2006	2/5/2009	10,227	0	7,789	2,438	2,438	
465 00 sh Dollar Tree Inc	Purchase	2/8/2006	1/2/2009	19,509	0	12,708	6,801	6,801	
100 00 sh Dollar Tree Inc	Purchase	5/18/2006	8/27/2009	5,049	0	2,648	2,401	2,401	
650 00 sh Dollar Tree Inc	Purchase	1/19/2007	8/27/2009	32,816	0	20,471	12,345	12,345	
6,000 00 sh Emcor Group Inc	Purchase	8/5/2002	8/27/2009	14,394	0	7,527	6,867	6,867	
925 00 sh Federal Signal Corp	Purchase	3/20/2003	8/27/2009	14,394	0	6,957	7,437	7,437	
2,240 00 sh Federal Signal Corp	Purchase	6/5/2007	1/30/2009	15,657	0	15,206	(451)		(451)
410 00 sh Federal Signal Corp	Purchase	6/6/2007	2/2/2009	2,866	0	36,823	(21,166)		(21,166)
555 00 sh Federal Signal Corp	Purchase	6/6/2007	2/3/2009	3,887	0	6,708	(3,822)		(3,822)
1,840 00 sh Federal Signal Corp	Purchase	6/7/2007	2/3/2009	12,887	0	9,080	(5,193)		(5,193)
1,035 00 sh FedEx Corp	Purchase	12/11/2008	6/16/2009	53,982	0	63,318	(9,336)	(9,336)	
245 00 sh FedEx Corp	Purchase	4/3/2009	6/16/2009	12,778	0	12,206	572	572	
300 00 sh Gamestop Corp	Purchase	4/9/2009	8/27/2009	6,918	0	9,481	(2,563)	(2,563)	
625 00 sh Harley Davidson	Purchase	3/14/2008	3/2/2009	5,771	0	22,562	(16,791)	(16,791)	

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1,030 00	sh Harley Davidson	Purchase	3/14/2008	3/2/2009	9,511	0	37,378	(27,867)	(27,867)	
400 00	sh Harris Corp	Purchase	3/19/2009	8/27/2009	13,920	0	13,127	793	793	
Frac	sh Harris Stratex Ntwrks Inc	Purchase	5/28/2009	5/28/2009	1	0	0	1	1	
406 00	sh Harris Stratex Ntwrks Inc	Purchase	5/28/2009	8/11/2009	2,642	0	2,168	474	474	
1,185 00	sh HSN Inc	Purchase	8/19/2008	9/29/2009	19,091	0	14,323	4,768	4,768	4,768
2,000 00	sh HSN Inc	Purchase	8/19/2008	8/27/2009	21,637	0	24,173	(2,536)	(2,536)	(2,536)
2,290 00	sh Intel Corp	Purchase	5/12/2006	8/27/2009	44,357	0	44,915	(558)	(558)	(558)
110 00	sh Intel Corp	Purchase	5/17/2006	8/27/2009	2,131	0	2,075	56	56	56
930 00	sh International Flavor & Fragrance	Purchase	3/12/2006	2/24/2009	24,341	0	32,189	(7,848)	(7,848)	(7,848)
75 00	sh International Flavor & Fragrance	Purchase	4/3/2006	2/24/2009	1,963	0	2,576	(613)	(613)	(613)
800 00	sh International Flavor & Fragrance	Purchase	1/19/2007	2/24/2009	20,939	0	40,064	(19,125)	(19,125)	(19,125)
2,085 00	sh Janus Cap Group inc	Purchase	2/6/2009	8/27/2009	26,541	0	13,399	13,142	13,142	13,142
415 00	sh Janus Cap Group inc	Purchase	2/10/2009	8/27/2009	5,283	0	2,585	2,698	2,698	2,698
100 00	sh John Bean Technologies Corp	Purchase	8/12/2008	5/27/2009	1,360	0	1,140	220	220	220
125 00	sh John Bean Technologies Corp	Purchase	8/12/2008	5/21/2009	1,753	0	1,425	328	328	328
161 00	sh John Bean Technologies Corp	Purchase	8/12/2008	5/7/2009	1,975	0	1,835	140	140	140
204 00	sh John Bean Technologies Corp	Purchase	8/12/2008	5/8/2009	2,507	0	2,325	182	182	182
220 00	sh John Bean Technologies Corp	Purchase	8/12/2008	5/28/2009	3,107	0	2,507	600	600	600
240 00	sh John Bean Technologies Corp	Purchase	8/12/2008	5/6/2009	2,995	0	2,735	260	260	260
260 00	sh John Bean Technologies Corp	Purchase	8/12/2008	5/19/2009	3,684	0	2,963	721	721	721
370 00	sh John Bean Technologies Corp	Purchase	8/12/2008	3/26/2009	4,291	0	4,217	74	74	74
455 00	sh John Bean Technologies Corp	Purchase	8/12/2008	5/14/2009	6,021	0	5,186	835	835	835
505 00	sh John Bean Technologies Corp	Purchase	8/12/2008	5/4/2009	6,238	0	5,756	482	482	482
510 00	sh John Bean Technologies Corp	Purchase	8/12/2008	6/18/2009	6,774	0	5,813	961	961	961
585 00	sh John Bean Technologies Corp	Purchase	8/12/2008	5/15/2009	7,890	0	6,668	1,222	1,222	1,222
795 00	sh John Bean Technologies Corp	Purchase	8/12/2008	5/5/2009	9,727	0	9,061	666	666	666
885 00	sh John Bean Technologies Corp	Purchase	8/12/2008	6/17/2009	11,872	0	10,087	1,785	1,785	1,785
890 00	sh John Bean Technologies Corp	Purchase	8/12/2008	8/4/2009	13,754	0	10,144	3,610	3,610	3,610
380 00	sh John Bean Technologies Corp	Purchase	8/13/2008	8/4/2009	5,872	0	4,180	1,692	1,692	1,692
1,200 00	sh KBR Inc	Purchase	8/15/2007	8/27/2009	28,164	0	35,895	(7,731)	(7,731)	(7,731)
775 00	sh Lowes Corp	Purchase	4/9/2009	8/27/2009	26,148	0	18,101	8,047	8,047	8,047
550 00	sh Lubrizol Corp	Purchase	4/16/2004	8/27/2009	34,112	0	18,623	15,489	15,489	15,489
125 00	sh Lubrizol Corp	Purchase	9/1/2004	8/27/2009	7,753	0	4,484	3,269	3,269	3,269
500 00	sh Lubrizol Corp	Purchase	2/8/2006	8/27/2009	31,011	0	21,290	9,721	9,721	9,721
25 00	sh Lubrizol Corp	Purchase	5/18/2006	8/27/2009	1,551	0	1,038	513	513	513
75 00	sh Markel Corp	Purchase	4/9/2009	8/27/2009	24,348	0	22,094	2,254	2,254	2,254
260 00	sh McGraw Hill Cos Inc	Purchase	5/12/2008	9/21/2009	6,777	0	10,714	(3,937)	(3,937)	(3,937)
900 00	sh McGraw Hill Cos Inc	Purchase	5/12/2008	8/27/2009	29,276	0	37,086	(7,810)	(7,810)	(7,810)
415 00	sh McGraw Hill Cos Inc	Purchase	5/12/2008	9/21/2009	10,818	0	17,232	(6,414)	(6,414)	(6,414)
1,000 00	sh Microsoft Corp	Purchase	5/10/2006	8/24/2009	24,661	0	23,660	1,001	1,001	1,001
2,050 00	sh Mirant corp	Purchase	5/19/2006	2/24/2009	26,902	0	51,086	(24,184)	(24,184)	(24,184)
300 00	sh Mirant corp	Purchase	8/1/2006	2/24/2009	3,937	0	8,055	(4,118)	(4,118)	(4,118)
700 00	sh Mirant corp	Purchase	1/19/2007	2/24/2009	9,186	0	23,112	(13,926)	(13,926)	(13,926)
255 00	sh Mirant corp	Purchase	12/2/2008	2/24/2009	40,175	0	4,424	(1,078)	(1,078)	(1,078)
900 00	sh Nucor Corp	Purchase	12/4/2008	8/27/2009	23,887	0	30,720	9,455	9,455	9,455
1,759 00	sh Owens Corning	Purchase	4/9/2007	2/2/2009	23,887	0	56,989	(33,102)	(33,102)	(33,102)
86 00	sh Owens Corning	Purchase	4/17/2007	3/6/2009	490	0	2,881	(2,391)	(2,391)	(2,391)
266 00	sh Owens Corning	Purchase	4/17/2007	2/2/2009	3,612	0	8,912	(5,300)	(5,300)	(5,300)
372 00	sh Owens Corning	Purchase	4/17/2007	2/19/2009	4,154	0	12,463	(8,309)	(8,309)	(8,309)
631 00	sh Owens Corning	Purchase	4/19/2007	3/6/2009	3,592	0	20,668	(17,076)	(17,076)	(17,076)
476 00	sh Owens Corning	Purchase	4/24/2007	3/6/2009	2,710	0	15,468	(12,758)	(12,758)	(12,758)
180 00	sh Owens Corning	Purchase	8/2/2007	3/6/2009	1,025	0	5,550	(4,525)	(4,525)	(4,525)
440 00	sh Owens Corning	Purchase	3/24/2008	3/6/2009	2,505	0	7,991	(5,486)	(5,486)	(5,486)

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180 00 sh Owens Coming	Purchase	3/27/2008	3/6/2009	1,025	0	3,283	(2,258)	(2,258)	
650 00 sh Portfolio Recovery Assoc Inc	Purchase	1/6/2006	8/27/2009	29,825	0	27,082	2,743		2,743
1,800 00 sh Rosetta resources inc	Purchase	3/30/2006	8/27/2009	22,559	0	32,400	(9,841)		(9,841)
2,369 00 sh Solutia Inc	Purchase	12/10/2007	8/27/2009	27,421	0	50,874	(23,453)		(23,453)
131 00 sh Solutia Inc	Purchase	12/12/2007	8/27/2009	1,516	0	2,751	(1,235)		(1,235)
439 00 sh Time Warner Cable Inc	Purchase	3/16/2007	8/27/2009	16,186	0	49,392	(33,206)		(33,206)
111 00 sh Time Warner Cable Inc	Purchase	3/19/2007	8/27/2009	4,092	0	12,634	(8,542)		(8,542)
Frac						0	26	26	
282 00 sh Titan Intl Inc	Purchase	10/31/2007	8/27/2009	2,476	0	6,808	(4,332)		(4,332)
1,130 00 sh Titan Intl Inc	Purchase	10/31/2007	8/27/2009	9,922	0	27,278	(17,356)		(17,356)
95 00 sh Titan Intl Inc	Purchase	11/1/2007	8/27/2009	834	0	2,236	(1,402)		(1,402)
379 00 sh Titan Intl Inc	Purchase	11/1/2007	8/27/2009	3,328	0	8,919	(5,591)		(5,591)
114 00 sh Titan Intl Inc	Purchase	11/5/2007	8/27/2009	1,001	0	2,687	(1,686)		(1,686)
1,350 00 sh Toll Brothers Inc	Purchase	6/27/2007	8/27/2009	31,171	0	34,285	(3,114)		(3,114)
256 00 sh Tyco Electronics Ltd	Purchase	8/31/2005	1/22/2009	3,924	0	8,156	(4,232)		(4,232)
250 00 sh Tyco Electronics Ltd	Purchase	2/8/2006	1/22/2009	3,832	0	7,286	(3,454)		(3,454)
275 00 sh Tyco Electronics Ltd	Purchase	1/19/2007	1/22/2009	4,215	0	9,846	(5,631)		(5,631)
899 00 sh Tyco Electronics Ltd	Purchase	6/14/2007	1/22/2009	13,780	0	34,815	(21,035)		(21,035)
891 00 sh Tyco Electronics Ltd	Purchase	6/15/2007	1/22/2009	13,658	0	34,608	(20,950)		(20,950)
14 00 sh Tyco Electronics Ltd	Purchase	6/18/2007	1/22/2009	215	0	535	(320)		(320)
256 00 sh Tyco International Ltd	Purchase	8/31/2005	8/27/2009	8,059	0	11,077	(3,018)		(3,018)
250 00 sh Tyco International Ltd	Purchase	2/8/2006	8/27/2009	7,870	0	9,896	(2,026)		(2,026)
275 00 sh Tyco International Ltd	Purchase	1/19/2007	8/27/2009	8,657	0	13,373	(4,716)		(4,716)
19 00 sh Tyco International Ltd	Purchase	1/24/2008	8/27/2009	598	0	690	(92)		(92)
1,947 00 sh URS Corp	Purchase	12/3/2007	3/2/2009	55,561	0	0	55,561		55,561
1,000 00 sh Wabco Holdings Inc	Purchase	7/30/2007	8/27/2009	19,465	0	50,250	(30,785)		(30,785)
500 00 sh Wellpoint Inc	Purchase	10/30/2008	8/27/2009	27,448	0	18,484	8,964	8,964	
5,000 00 sh Blackrock Divd Achievs TM TR	Purchase	12/18/2003	3/18/2009	30,180	0	75,000	(44,820)		(44,820)
5,000 00 sh Blackrock Divd Achievs TM TR	Purchase	12/18/2003	3/18/2009	30,194	0	75,000	(44,806)		(44,806)
2,000 00 sh Nicholas Applegate Eqty Conv Fd	Purchase	2/22/2007	5/6/2009	24,788	0	50,000	(25,212)		(25,212)
1,600 00 sh Nicholas Applegate Gbl Eqty Conv	Purchase	9/25/2007	5/6/2009	16,864	0	40,000	(23,136)		(23,136)
350 00 sh Analogic Corp	Purchase	1/16/2004	8/25/2009	13,099	0	15,079	(1,980)		(1,980)
1,700 00 sh Angiodynamics Inc	Purchase	8/3/2009	8/25/2009	22,417	0	21,063	1,354	1,354	
500 00 sh ATC Technology Corp	Purchase	3/2/2002	8/25/2009	11,000	0	8,440	2,560		2,560
500 00 sh ATC Technology Corp	Purchase	4/1/2003	8/25/2009	11,000	0	5,755	5,245		5,245
1,425 00 sh Bank Mutual Corp	Purchase	2/18/2004	4/30/2009	15,105	0	15,804	(699)		(699)
450 00 sh Barrett Bill Corp	Purchase	10/16/2008	8/25/2009	14,188	0	7,569	6,619	6,619	
725 00 sh Barrett Bill Corp	Purchase	10/16/2008	8/25/2009	24,141	0	12,195	11,946	11,946	
250 00 sh Bio Rad Labs Inc	Purchase	10/10/2008	8/25/2009	21,598	0	19,703	1,895	1,895	
375 00 sh Corporate Office Ppty Tr	Purchase	3/29/2007	8/25/2009	14,568	0	16,913	(2,345)		(2,345)
325 00 sh Esterline Technologies Corp	Purchase	8/1/2002	8/25/2009	10,146	0	6,097	4,049		4,049
100 00 sh Esterline Technologies Corp	Purchase	9/10/2003	8/25/2009	3,122	0	1,950	1,172		1,172
28 00 sh First Horizon Natl Corp	Purchase	3/6/2009	7/6/2009	328	0	208	120	120	
46 00 sh First Horizon Natl Corp	Purchase	3/6/2009	7/6/2009	540	0	347	193	193	
1,750 00 sh First Horizon Natl Corp	Purchase	3/6/2009	7/6/2009	20,525	0	13,007	7,518	7,518	
Frac						0	7	7	
Frac						0	4	4	
1,100 00 sh First Horizon Natl Group	Purchase	7/6/2009	7/6/2009	4	0	0	(308)		(308)
25 00 sh Gulfmark Offshore Inc	Purchase	3/24/2004	8/25/2009	14,542	0	14,850	384		384
300 00 sh Gulfmark Offshore Inc	Purchase	11/27/2002	8/25/2009	766	0	382	4,991		4,991
200 00 sh Gulfmark Offshore Inc	Purchase	3/25/2003	8/25/2009	9,196	0	4,205	3,326		3,326
				6,131	0	2,805			

STATEMENT 8
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES

FEDERAL STATEMENTS
DEAN & BARBARA WHITE FAMILY FOUNDATION, INC.
TIN 35-2015808
2009

	(a) Description of Property Sold	(b) How Acquired	(c) Date Acquired	(d) Date Sold	(e) Gross Sales Price	(f) Depreciation Allowed	(g) Cost Basis plus Expenses	(h) (e) + (f) - (g) Gain (Loss)	Short Term Capital Gain (Loss)	Long Term Capital Gain (Loss)
525 00 sh	Haynes International Inc	Purchase	1/23/2008	8/25/2009	13,762	0	22,265	(8,503)		(8,503)
1,200 00 sh	Jo-Ann Stores Inc	Purchase	10/12/2007	8/25/2009	30,275	0	25,764	4,511		4,511
525 00 sh	LaSalle Hotels Pftys	Purchase	10/12/2008	1/6/2009	6,185	0	21,520	(15,335)		(15,335)
1,175 00 sh	LSB Inds Inc	Purchase	4/15/2008	8/25/2009	19,132	0	17,449	1,683		1,683
675 00 sh	MDU Res Group Inc	Purchase	1/15/2003	8/25/2009	13,783	0	7,793	5,990		5,990
337 00 sh	MDU Res Group Inc	Purchase	4/16/2003	8/25/2009	6,881	0	4,245	2,636		2,636
500 00 sh	Natco Group Inc	Purchase	10/27/2006	6/4/2009	18,070	0	16,870	1,200		1,200
200 00 sh	National Presto Inds Inc	Purchase	5/31/2005	8/25/2009	17,476	0	8,600	8,876		8,876
400 00 sh	Neustar Inc	Purchase	5/8/2007	7/6/2009	8,603	0	11,200	(2,597)		(2,597)
475 00 sh	Neustar Inc	Purchase	6/18/2007	7/6/2009	10,216	0	13,337	(3,121)		(3,121)
1,425 00 sh	NewAlliance bancshares Inc	Purchase	5/30/2008	8/25/2009	17,599	0	18,919	(1,320)		(1,320)
1,900 00 sh	Oplink Communications	Purchase	9/27/2007	8/25/2009	25,649	0	24,686	963		963
1,050 00 sh	OSI Systems Inc	Purchase	6/24/2008	8/25/2009	20,989	0	24,614	(3,625)		(3,625)
1,000 00 sh	Parametric Technology Corp	Purchase	3/23/2006	8/25/2009	13,691	0	15,712	(2,021)		(2,021)
400 00 sh	Penn VA Corp	Purchase	2/5/2008	8/25/2009	8,704	0	17,100	(8,396)		(8,396)
400 00 sh	Petroleum Dev Corp	Purchase	10/10/2007	2/3/2009	6,952	0	19,436	(12,484)		(12,484)
650 00 sh	Phillips Van Heusen Corp	Purchase	7/8/2008	8/25/2009	24,111	0	23,232	879		879
525 00 sh	Piper Jaffray Cos	Purchase	11/9/2005	3/20/2009	13,766	0	19,110	(5,344)		(5,344)
1,100 00 sh	Polycom Inc	Purchase	4/16/2009	8/25/2009	25,819	0	17,717	8,102		8,102
675 00 sh	Powell Inds Inc	Purchase	1/5/2009	8/25/2009	25,480	0	18,850	6,630		6,630
650 00 sh	Rayonier Inc	Purchase	1/14/2009	8/25/2009	27,279	0	17,945	9,334		9,334
200 00 sh	Rofin Sinar Technologies Inc	Purchase	7/13/2004	8/25/2009	5,126	0	2,175	2,951		2,951
1,012 00 sh	Rollins Inc	Purchase	3/13/2006	8/25/2009	18,766	0	13,033	5,733		5,733
250 00 sh	Silgan Holdings Inc	Purchase	6/14/2001	3/11/2009	11,857	0	2,552	9,305		9,305
450 00 sh	Silgan Holdings Inc	Purchase	6/14/2001	3/2/2009	21,620	0	4,595	17,025		17,025
1,075 00 sh	St Mary Ld & Expt Co	Purchase	6/26/2009	8/25/2009	30,797	0	22,022	8,775		8,775
825 00 sh	Stens Corp	Purchase	7/30/2007	8/25/2009	24,298	0	23,347	951		951
1,912 00 sh	Sterling Bancshares Inc	Purchase	4/20/2006	4/24/2009	12,765	0	21,872	(9,107)		(9,107)
1,250 00 sh	Sykes Enterprises Inc	Purchase	4/16/2003	8/25/2009	26,718	0	5,000	21,718		21,718
675 00 sh	Tractor Supply Co	Purchase	12/14/2007	8/25/2009	32,001	0	24,962	7,039		7,039
1,250 00 sh	Trimble Navigation Ltd	Purchase	2/4/2009	8/25/2009	30,866	0	17,065	13,801		13,801
440 00 sh	UMB Fnl Corp	Purchase	1/20/2009	8/25/2009	18,012	0	17,442	570		570
300 00 sh	Varian Inc	Purchase	1/26/2005	8/25/2009	15,369	0	11,175	4,194		4,194
250 00 sh	Varian Inc	Purchase	7/24/2008	8/25/2009	12,808	0	11,217	1,591		1,591
575 00 sh	WebTec Corp	Purchase	4/30/2004	8/25/2009	20,776	0	9,240	11,536		11,536
475 00 sh	Washington Real Estate Invlt Tr	Purchase	4/4/2007	8/25/2009	12,852	0	17,831	(4,979)		(4,979)
525 00 sh	Woodward Governor Co	Purchase	5/7/2003	8/25/2009	10,938	0	3,360	7,578		7,578
525 00 sh	Woodward Governor Co	Purchase	5/7/2003	8/25/2009	10,938	0	3,360	7,578		7,578
725 00 sh	Wright Med Group Inc	Purchase	2/14/2005	8/25/2009	11,847	0	17,879	(6,032)		(6,032)
1,175 00 sh	Zoll Med Corp	Purchase	5/19/2009	8/25/2009	22,228	0	19,904	2,324		2,324
23 00 sh	Abbott Labs	Purchase	1/22/2007	2/27/2009	1,099	0	1,220	(121)		(121)
397 00 sh	Abbott Labs	Purchase	1/25/2007	2/27/2009	18,970	0	20,922	(1,952)		(1,952)
18 00 sh	Abbott Labs	Purchase	3/2/2007	4/13/2009	802	0	954	(152)		(152)
332 00 sh	Abbott Labs	Purchase	3/2/2007	2/27/2009	15,864	0	17,599	(1,735)		(1,735)
577 00 sh	Abbott Labs	Purchase	8/7/2007	4/13/2009	25,694	0	31,359	(5,665)		(5,665)
399 00 sh	Abbott Labs	Purchase	8/8/2007	4/13/2009	17,768	0	22,332	(4,564)		(4,564)
11 00 sh	Abbott Labs	Purchase	1/8/2008	4/13/2009	490	0	647	(157)		(157)
371 00 sh	Abbott Labs	Purchase	1/8/2008	4/16/2009	15,703	0	21,830	(6,127)		(6,127)
158 00 sh	Abbott Labs	Purchase	10/6/2008	4/16/2009	6,688	0	8,646	(1,958)		(1,958)
222 00 sh	Abbott Labs	Purchase	10/16/2008	4/16/2009	9,396	0	11,715	(2,319)		(2,319)
327 00 sh	Ace Ltd	Purchase	4/4/2005	5/7/2009	14,265	0	13,155	1,110		1,110

STATEMENT 8
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES

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DEAN & BARBARA WHITE FAMILY FOUNDATION, INC.
TIN 35-2015808
2009

(a) Description of Property Sold	(b) How Acquired	(c) Date Acquired	(d) Date Sold	(e) Gross Sales Price	(f) Depreciation Allowed	(g) Cost Basis plus Expenses	(h) (e) + (f) - (g) Gain (Loss)	Short Term Capital Gain (Loss)	Long Term Capital Gain (Loss)
65 00 sh Ace Ltd	Purchase	5/13/2005	5/7/2009	2,836	0	2,746	90		90
67 00 sh Ace Ltd	Purchase	5/13/2005	6/11/2009	3,056	0	2,831	225		225
20 00 sh Ace Ltd	Purchase	2/9/2006	6/23/2009	857	0	1,055	(198)		(198)
360 00 sh Ace Ltd	Purchase	2/9/2006	6/11/2009	16,420	0	18,997	(2,577)		(2,577)
350 00 sh Ace Ltd	Purchase	1/22/2007	6/23/2009	14,995	0	20,367	(5,372)		(5,372)
51 00 sh Ace Ltd	Purchase	9/1/2008	8/25/2009	2,613	0	3,088	(475)	(475)	
120 00 sh Ace Ltd	Purchase	9/19/2008	6/23/2009	5,140	0	7,266	(2,126)	(2,126)	
251 00 sh Ace Ltd	Purchase	10/10/2008	8/25/2009	12,862	0	9,573	3,289	3,289	
305 00 sh Ace Ltd	Purchase	10/10/2008	9/15/2009	15,422	0	11,633	3,789	3,789	
24 00 sh Ace Ltd	Purchase	10/30/2008	9/15/2009	1,214	0	1,370	(156)	(156)	
130 00 sh Ace Ltd	Purchase	10/30/2008	11/27/2009	6,292	0	7,421	(1,129)	(1,129)	
152 00 sh Ace Ltd	Purchase	10/30/2008	9/21/2009	7,578	0	8,677	(1,099)	(1,099)	
486 00 sh Ace Ltd	Purchase	3/2/2009	11/27/2009	23,524	0	18,045	5,479	5,479	
393 00 sh Aetna Inc	Purchase	12/5/2007	3/2/2009	8,451	0	22,443	(13,992)		(13,992)
375 00 sh Aetna Inc	Purchase	1/8/2008	3/2/2009	8,064	0	22,064	(14,000)		(14,000)
30 00 sh Aetna Inc	Purchase	1/9/2008	4/29/2009	668	0	1,759	(1,091)		(1,091)
355 00 sh Aetna Inc	Purchase	5/30/2008	3/2/2009	7,634	0	20,817	(13,183)		(13,183)
459 00 sh Aetna Inc	Purchase	6/10/2008	4/29/2009	10,221	0	21,532	(11,311)	(11,311)	
368 00 sh Aetna Inc	Purchase	6/10/2008	5/1/2009	5,767	0	11,890	(6,123)	(6,123)	
473 00 sh Aetna Inc	Purchase	12/16/2008	5/1/2009	10,411	0	11,420	(1,009)	(1,009)	
601 00 sh Aetna Inc	Purchase	12/18/2008	5/1/2009	13,229	0	15,414	(2,185)	(2,185)	
318 00 sh Allstate Corp	Purchase	4/16/2009	8/25/2009	9,231	0	7,557	1,674	1,674	
1,025 00 sh Allstate Corp	Purchase	4/16/2009	10/26/2009	31,361	0	24,358	7,003	7,003	
382 00 sh American Tower Corp	Purchase	5/25/2006	8/25/2009	12,487	0	11,838	649		649
152 00 sh Amgen Inc	Purchase	7/30/2009	8/25/2009	9,211	0	9,705	(494)	(494)	
442 00 sh Amgen Inc	Purchase	7/30/2009	10/22/2009	25,021	0	28,222	(3,201)	(3,201)	
97 00 sh Apple Inc	Purchase	3/6/2007	2/18/2009	9,196	0	8,511	685		685
82 00 sh Apple Inc	Purchase	2/14/2008	2/18/2009	7,774	0	10,494	(2,720)		(2,720)
322 00 sh Apple Inc	Purchase	2/14/2008	8/25/2009	54,596	0	41,210	13,386		13,386
82 00 sh Apple Inc	Purchase	3/26/2008	10/16/2009	15,488	0	11,883	3,605		3,605
97 00 sh Apple Inc	Purchase	3/26/2008	8/25/2009	16,447	0	14,056	2,391		2,391
43 00 sh Apple Inc	Purchase	8/12/2008	10/16/2009	8,122	0	7,620	502		502
66 00 sh A T & T Inc	Purchase	10/23/2007	1/9/2009	1,778	0	2,743	(965)		(965)
474 00 sh A T & T Inc	Purchase	12/12/2007	1/9/2009	12,769	0	19,624	(6,855)		(6,855)
938 00 sh A T & T Inc	Purchase	12/12/2007	1/13/2009	24,016	0	38,833	(14,817)		(14,817)
123 00 sh A T & T Inc	Purchase	1/23/2008	1/29/2009	2,998	0	4,302	(1,304)		(1,304)
484 00 sh A T & T Inc	Purchase	1/23/2008	1/13/2009	12,392	0	16,927	(4,535)		(4,535)
848 00 sh A T & T Inc	Purchase	6/30/2008	1/29/2009	20,668	0	28,230	(7,562)		(7,562)
322 00 sh A T & T Inc	Purchase	10/16/2008	5/7/2009	8,265	0	7,888	377		377
400 00 sh A T & T Inc	Purchase	10/16/2008	1/29/2009	9,749	0	9,799	(50)		(50)
705 00 sh A T & T Inc	Purchase	10/16/2008	6/11/2009	17,561	0	17,271	290		290
247 00 sh A T & T Inc	Purchase	11/25/2008	6/11/2009	6,153	0	6,775	(622)		(622)
372 00 sh A T & T Inc	Purchase	11/25/2008	6/23/2009	9,125	0	10,204	(1,079)		(1,079)
634 00 sh A T & T Inc	Purchase	11/28/2008	6/23/2009	15,552	0	18,037	(2,485)		(2,485)
318 00 sh A T & T Inc	Purchase	3/2/2009	8/25/2009	8,376	0	7,443	933		933
408 00 sh A T & T Inc	Purchase	3/2/2009	10/22/2009	10,742	0	9,550	1,192		1,192
541 00 sh A T & T Inc	Purchase	3/2/2009	6/23/2009	13,270	0	12,663	607		607
681 00 sh A T & T Inc	Purchase	3/17/2009	10/22/2009	17,930	0	16,916	1,014		1,014
1,071 00 sh Bank of America Corp	Purchase	5/7/2009	8/25/2009	18,903	0	15,570	3,333		3,333
1,474 00 sh Bank of America Corp	Purchase	5/7/2009	7/20/2009	18,104	0	21,430	(3,326)		(3,326)
604 00 sh Capital One Financial Corp	Purchase	4/13/2009	8/25/2009	21,876	0	11,247	10,629		10,629
143 00 sh Celgene Corp	Purchase	2/25/2009	8/25/2009	7,678	0	7,512	166		166

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TIN 35-2015808
2009

	(a) Description of Property Sold	(b) How Acquired	(c) Date Acquired	(d) Date Sold	(e) Gross Sales Price	(f) Depreciation Allowed	(g) Cost Basis plus Expenses	(h) (e) + (f) - (g) Gain (Loss)	Short Term Capital Gain (Loss)	Long Term Capital Gain (Loss)
431 00	sh	Celgene Corp	2/25/2009	7/9/2009	20,023	0	22,640	(2,617)	(2,617)	
43 00	sh	Celgene Corp	4/6/2009	8/25/2009	2,309	0	1,794	515	515	
800 00	sh	Chevron Corp	12/12/2008	5/6/2009	54,428	0	62,880	(8,452)	(8,452)	
251 00	sh	Chevron Corp	4/13/2009	5/6/2009	17,077	0	16,762	315	315	
255 00	sh	Chubb Corp	10/30/2008	3/3/2009	9,581	0	12,609	(3,028)	(3,028)	
419 00	sh	Chubb Corp	10/30/2008	5/1/2009	16,320	0	20,719	(4,399)	(4,399)	
317 00	sh	Chubb Corp	12/2/2008	5/1/2009	12,347	0	15,224	(2,877)	(2,877)	
114 00	sh	Cisco Systems Inc	11/25/2008	8/25/2009	2,504	0	1,809	695	695	
876 00	sh	Cisco Systems Inc	11/25/2008	2/5/2009	14,314	0	13,902	412	412	
912 00	sh	Cisco Systems Inc	11/25/2008	1/13/2009	15,002	0	14,473	529	529	
947 00	sh	Cisco Systems Inc	12/2/2008	8/25/2009	20,797	0	14,432	6,365	6,365	
602 00	sh	ConocoPhillips	12/12/2008	1/21/2009	28,198	0	31,227	(3,029)	(3,029)	
124 00	sh	CVS Caremark Corp	3/21/2007	1/13/2009	3,088	0	4,261	(1,173)		(1,173)
7 00	sh	CVS Caremark Corp	4/26/2007	5/28/2009	207	0	259	(52)		(52)
515 00	sh	CVS Caremark Corp	4/26/2007	1/13/2009	12,825	0	19,025	(6,200)		(6,200)
808 00	sh	CVS Caremark Corp	4/26/2007	1/15/2009	20,765	0	29,850	(9,085)		(9,085)
467 00	sh	CVS Caremark Corp	8/8/2007	5/28/2009	13,793	0	18,036	(4,243)		(4,243)
181 00	sh	CVS Caremark Corp	6/5/2008	5/28/2009	5,346	0	7,988	(2,642)		(2,642)
552 00	sh	CVS Caremark Corp	6/5/2008	8/25/2009	20,219	0	24,362	(4,143)		(4,143)
64 00	sh	CVS Caremark Corp	7/10/2008	8/25/2009	2,344	0	2,463	(119)		(119)
213 00	sh	CVS Caremark Corp	7/10/2008	1/15/2009	5,972	0	8,197	(2,225)		(2,225)
434 00	sh	CVS Caremark Corp	7/10/2008	9/21/2009	15,640	0	16,702	(1,062)		(1,062)
229 00	sh	CVS Caremark Corp	11/4/2008	1/15/2009	6,421	0	7,211	(790)		(790)
844 00	sh	CVS Caremark Corp	11/4/2008	11/17/2009	25,640	0	26,577	(937)		(937)
402 00	sh	Walt Disney Co	2/14/2008	1/21/2009	8,442	0	13,001	(4,559)		(4,559)
100 00	sh	Walt Disney Co	2/27/2008	1/21/2009	2,100	0	3,312	(1,212)		(1,212)
567 00	sh	Walt Disney Co	2/27/2008	2/4/2009	11,003	0	18,779	(7,776)		(7,776)
740 00	sh	Walt Disney Co	8/7/2008	2/4/2009	14,360	0	23,014	(8,654)		(8,654)
315 00	sh	Walt Disney Co	8/8/2008	8/25/2009	8,473	0	10,001	(1,528)		(1,528)
387 00	sh	Walt Disney Co	8/8/2008	2/4/2009	7,510	0	12,287	(4,777)		(4,777)
390 00	sh	Walt Disney Co	11/25/2008	8/25/2009	10,491	0	8,711	1,780		1,780
497 00	sh	Walt Disney Co	11/25/2008	9/10/2009	13,524	0	11,101	2,423		2,423
467 00	sh	Dow Chemical Co	8/4/2009	8/25/2009	10,302	0	10,380	(78)		(78)
400 00	sh	Express Scripts	4/29/2009	8/25/2009	29,089	0	24,085	5,004		5,004
373 00	sh	Freeport-McMoran Copper & Gold	1/28/2009	12/14/2009	28,773	0	10,449	18,324		18,324
374 00	sh	Freeport-McMoran Copper & Gold	1/28/2009	8/25/2009	23,974	0	10,477	13,497		13,497
634 00	sh	Genentech Inc	10/30/2008	3/26/2009	60,230	0	52,620	7,610		7,610
138 00	sh	General Dynamics	12/6/2007	1/21/2009	7,272	0	12,854	(5,582)		(5,582)
218 00	sh	General Dynamics	7/25/2008	1/21/2009	11,488	0	19,356	(7,868)		(7,868)
195 00	sh	General Dynamics	8/11/2008	1/21/2009	10,276	0	18,256	(7,980)		(7,980)
530 00	sh	Genzyme Corp	9/10/2008	4/29/2009	29,050	0	41,908	(12,858)		(12,858)
7 00	sh	Genzyme Corp	9/12/2008	9/8/2009	392	0	562	(170)		(170)
21 00	sh	Genzyme Corp	9/12/2008	4/29/2009	1,151	0	1,686	(535)		(535)
229 00	sh	Genzyme Corp	9/12/2008	8/25/2009	12,638	0	18,381	(5,743)		(5,743)
269 00	sh	Genzyme Corp	10/16/2008	9/8/2009	15,082	0	17,422	(2,340)		(2,340)
31 00	sh	Genzyme Corp	10/30/2008	9/8/2009	1,738	0	2,154	(416)		(416)
360 00	sh	Genzyme Corp	10/30/2008	9/10/2009	20,116	0	25,015	(4,899)		(4,899)
276 00	sh	Gilead Sciences Inc	1/29/2009	8/25/2009	12,748	0	14,009	(1,261)		(1,261)
373 00	sh	Gilead Sciences Inc	1/29/2009	5/28/2009	15,669	0	18,932	(3,263)		(3,263)
212 00	sh	Gilead Sciences Inc	2/25/2009	8/25/2009	9,792	0	10,545	(753)		(753)
344 00	sh	Gilead Sciences Inc	2/25/2009	12/21/2009	14,886	0	17,110	(2,224)		(2,224)
379 00	sh	Gilead Sciences Inc	3/13/2009	12/21/2009	16,401	0	16,816	(415)		(415)
77 00	sh	Gilead Sciences Inc	4/7/2009	12/21/2009	3,332	0	3,676	(344)		(344)

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	(a) Description of Property Sold	(b) How Acquired	(c) Date Acquired	(d) Date Sold	(e) Gross Sales Price	(f) Depreciation Allowed	(g) Cost Basis plus Expenses	(h) (e) + (f) - (g) Gain (Loss)	Short Term Capital Gain (Loss)	Long Term Capital Gain (Loss)
112 00	sh	Goldman Sachs Group Inc	7/16/2008	3/3/2009	9,341	0	18,941	(9,600)	(9,600)	
206 00	sh	Goldman Sachs Group Inc	7/21/2008	3/3/2009	17,180	0	37,163	(19,983)	(19,983)	
58 00	sh	Goldman Sachs Group Inc	7/25/2008	3/3/2009	4,837	0	10,351	(5,514)	(5,514)	
75 00	sh	Goldman Sachs Group Inc	7/25/2008	6/23/2009	10,537	0	13,385	(2,848)	(2,848)	
64 00	sh	Goldman Sachs Group Inc	12/18/2008	7/9/2009	9,238	0	5,113	4,125	4,125	
102 00	sh	Goldman Sachs Group Inc	12/18/2008	6/23/2009	14,330	0	8,148	6,182	6,182	
81 00	sh	Goldman Sachs Group Inc	1/5/2009	7/9/2009	11,692	0	7,165	4,527	4,527	
279 00	sh	Goldman Sachs Group Inc	1/5/2009	8/25/2009	45,880	0	24,681	21,199	21,199	
39 00	sh	Google Inc	3/12/2008	8/25/2009	18,402	0	17,342	1,060		1,060
45 00	sh	Google Inc	4/30/2008	8/25/2009	21,234	0	26,015	(4,781)		(4,781)
29 00	sh	Google Inc	8/7/2008	8/25/2009	13,684	0	13,914	(230)		(230)
163 00	sh	Hewlett Packard Co	7/17/2007	2/25/2009	4,896	0	7,789	(2,893)		(2,893)
684 00	sh	Hewlett Packard Co	7/17/2007	2/19/2009	21,315	0	32,686	(11,371)		(11,371)
74 00	sh	Hewlett Packard Co	1/25/2008	2/25/2009	2,223	0	3,289	(1,066)		(1,066)
345 00	sh	Hewlett Packard Co	1/25/2008	8/25/2009	15,428	0	15,334	94		94
581 00	sh	Hewlett Packard Co	3/25/2008	8/25/2009	25,982	0	27,982	(2,000)		(2,000)
37 00	sh	Hewlett Packard Co	5/5/2008	8/25/2009	1,655	0	1,786	(131)		(131)
583 00	sh	Intel Corp	3/5/2009	8/25/2009	11,101	0	7,427	3,674	3,674	
783 00	sh	Intel Corp	3/5/2009	11/27/2009	14,971	0	9,975	4,996	4,996	
862 00	sh	Intel Corp	4/29/2009	13,223	0	10,981	2,242	2,242	2,242	
801 00	sh	Intel Corp	3/13/2009	11/27/2009	15,315	0	11,719	3,596	3,596	
111 00	sh	International Business Machines	1/25/2008	2/25/2009	9,415	0	11,678	(2,263)		(2,263)
110 00	sh	International Business Machines	1/25/2008	8/25/2009	13,219	0	11,678	1,541		1,541
320 00	sh	International Business Machines	1/25/2008	2/19/2009	28,459	0	33,665	(5,206)		(5,206)
237 00	sh	International Business Machines	3/25/2008	8/25/2009	28,225	0	27,978	247		247
46 00	sh	International Business Machines	7/10/2008	8/25/2009	5,478	0	5,655	(177)		(177)
579 00	sh	Johnson & Johnson	10/10/2008	1/9/2009	34,064	0	32,188	1,876	1,876	
15 00	sh	Johnson & Johnson	10/16/2008	1/9/2009	882	0	928	(46)	(46)	
254 00	sh	Johnson & Johnson	10/16/2008	4/13/2009	13,059	0	15,721	(2,662)	(2,662)	
257 00	sh	Johnson & Johnson	10/16/2008	2/27/2009	12,950	0	15,907	(2,957)	(2,957)	
290 00	sh	Johnson & Johnson	10/16/2008	4/16/2009	14,997	0	17,949	(2,952)	(2,952)	
552 00	sh	Johnson & Johnson	10/21/2008	4/16/2009	28,546	0	35,258	(6,712)	(6,712)	
316 00	sh	Johnson & Johnson	10/30/2008	4/16/2009	16,341	0	19,108	(2,767)	(2,767)	
410 00	sh	JPMorgan Chase & Co	3/13/2009	4/29/2009	13,871	0	9,837	4,034	4,034	
784 00	sh	JPMorgan Chase & Co	3/13/2009	8/25/2009	34,268	0	18,810	15,458	15,458	
185 00	sh	Kohls Corp	3/30/2009	8/25/2009	9,786	0	7,648	2,138	2,138	
258 00	sh	McDonalds Corp	4/12/2007	1/9/2009	15,465	0	11,967	3,498		3,498
290 00	sh	McDonalds Corp	4/12/2007	5/7/2009	15,428	0	13,451	1,977		1,977
436 00	sh	McDonalds Corp	4/12/2007	4/29/2009	23,874	0	20,223	3,651		3,651
20 00	sh	McDonalds Corp	4/16/2007	5/7/2009	1,064	0	952	112		112
21 00	sh	McDonalds Corp	4/16/2007	8/25/2009	1,180	0	1,000	180		180
425 00	sh	McDonalds Corp	4/16/2007	7/30/2009	23,726	0	20,227	3,499		3,499
141 00	sh	McDonalds Corp	7/10/2008	9/10/2009	7,751	0	8,223	(472)	(472)	
234 00	sh	McDonalds Corp	7/10/2008	8/25/2009	13,148	0	13,647	(499)	(499)	
62 00	sh	McDonalds Corp	9/4/2008	9/10/2009	3,408	0	3,764	(356)		(356)
541 00	sh	Medco Health Solutions	2/22/2007	9/10/2009	29,749	0	32,842	(3,093)		(3,093)
313 00	sh	Medco Health Solutions	2/22/2007	2/27/2009	12,723	0	10,580	2,143		2,143
676 00	sh	Medco Health Solutions	2/22/2007	2/27/2009	27,478	0	22,850	4,628		4,628
29 00	sh	Medco Health Solutions	3/9/2007	5/28/2009	1,319	0	993	326		326
231 00	sh	Medco Health Solutions	3/9/2007	2/27/2009	9,390	0	7,913	1,477		1,477
260 00	sh	Medco Health Solutions	3/9/2007	5/28/2009	11,825	0	8,906	2,919		2,919
238 00	sh	Medco Health Solutions	6/30/2008	5/28/2009	10,824	0	11,400	(576)	(576)	
451 00	sh	Medco Health Solutions	6/30/2008	8/25/2009	25,481	0	21,603	3,878		3,878

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235 00 sh Merck & Co	Purchase	3/9/2009	4/29/2009	5,520	0	4,860	660	660	
934 00 sh Merck & Co	Purchase	3/9/2009	8/25/2009	30,756	0	19,315	11,441	11,441	
971 00 sh MetLife Inc	Purchase	11/4/2008	3/3/2009	13,697	0	38,094	(24,397)	(24,397)	
54 00 sh MetLife Inc	Purchase	11/28/2008	3/3/2009	762	0	1,498	(736)	(736)	
598 00 sh MetLife Inc	Purchase	11/28/2008	5/7/2009	19,608	0	16,594	3,014	3,014	
791 00 sh MetLife Inc	Purchase	11/28/2008	3/6/2009	9,018	0	21,949	(12,931)	(12,931)	
190 00 sh MetLife Inc	Purchase	1/26/2009	8/25/2009	7,446	0	5,079	2,367	2,367	
301 00 sh MetLife Inc	Purchase	1/26/2009	10/27/2009	10,590	0	8,046	2,544	2,544	
607 00 sh MetLife Inc	Purchase	1/26/2009	5/7/2009	19,903	0	16,226	3,677	3,677	
583 00 sh MetLife Inc	Purchase	3/2/2009	10/27/2009	20,511	0	10,226	10,285	10,285	
95 00 sh Microsoft Corp	Purchase	12/4/2008	2/18/2009	1,725	0	1,793	(68)	(68)	
1,488 00 sh Microsoft Corp	Purchase	12/4/2008	1/23/2009	25,806	0	28,079	(2,273)	(2,273)	
756 00 sh Microsoft Corp	Purchase	12/9/2008	2/18/2009	13,730	0	16,051	(2,321)	(2,321)	
963 00 sh Microsoft Corp	Purchase	1/5/2009	2/18/2009	17,489	0	19,559	(2,070)	(2,070)	
413 00 sh Microsoft Corp	Purchase	3/13/2009	8/25/2009	10,144	0	6,843	3,301	3,301	
1,311 00 sh Microsoft Corp	Purchase	3/13/2009	7/27/2009	30,242	0	21,723	8,519	8,519	
889 00 sh Microsoft Corp	Purchase	3/23/2009	8/25/2009	21,835	0	15,691	6,144	6,144	
95 00 sh Occidental Pete Corp	Purchase	12/12/2008	8/25/2009	7,017	0	5,235	1,782	1,782	
455 00 sh Occidental Pete Corp	Purchase	12/12/2008	7/9/2009	28,045	0	25,074	2,971	2,971	
189 00 sh Occidental Pete Corp	Purchase	1/7/2009	12/14/2009	14,564	0	10,942	3,622	3,622	
337 00 sh Occidental Pete Corp	Purchase	1/7/2009	8/25/2009	24,894	0	19,510	5,384	5,384	
285 00 sh Philip Morris Intl Inc	Purchase	1/22/2007	8/25/2009	13,437	0	12,952	485	485	
303 00 sh Philip Morris Intl Inc	Purchase	1/22/2007	1/9/2009	12,853	0	13,770	(917)	(917)	
188 00 sh Philip Morris Intl Inc	Purchase	4/3/2007	12/11/2009	9,216	0	9,037	179	179	
318 00 sh Philip Morris Intl Inc	Purchase	4/3/2007	8/25/2009	14,993	0	15,285	(292)	(292)	
423 00 sh Philip Morris Intl Inc	Purchase	1/31/2008	12/11/2009	20,736	0	22,472	(1,736)	(1,736)	
120 00 sh Philip Morris Intl Inc	Purchase	7/10/2008	12/11/2009	5,883	0	6,381	(498)	(498)	
113 00 sh Praxair Inc	Purchase	5/1/2009	8/25/2009	8,767	0	8,342	425	425	
201 00 sh QualComm Inc	Purchase	8/21/2009	8/25/2009	9,469	0	9,403	66	66	
623 00 sh Research in Motion Ltd	Purchase	8/21/2009	12/14/2009	27,911	0	29,144	(1,233)	(1,233)	
50 00 sh Research in Motion Ltd	Purchase	5/1/2009	9/30/2009	3,420	0	3,643	(223)	(223)	
187 00 sh Research in Motion Ltd	Purchase	5/1/2009	9/29/2009	12,507	0	13,626	(1,119)	(1,119)	
243 00 sh Research in Motion Ltd	Purchase	5/28/2009	8/25/2009	18,431	0	17,707	724	724	
177 00 sh Research in Motion Ltd	Purchase	5/28/2009	9/30/2009	12,107	0	14,173	(2,066)	(2,066)	
326 00 sh Research in Motion Ltd	Purchase	7/24/2009	9/30/2009	22,299	0	24,766	(2,467)	(2,467)	
653 00 sh Staples Inc	Purchase	6/11/2009	8/25/2009	14,164	0	13,468	696	696	
560 00 sh State Street Corp	Purchase	9/10/2009	11/17/2009	23,602	0	29,599	(5,997)	(5,997)	
344 00 sh Target Corp	Purchase	12/4/2008	8/25/2009	16,027	0	11,610	4,417	4,417	
568 00 sh Target Corp	Purchase	12/4/2008	8/12/2009	24,088	0	19,170	4,918	4,918	
173 00 sh Target Corp	Purchase	3/23/2009	12/7/2009	7,999	0	5,605	2,394	2,394	
230 00 sh Target Corp	Purchase	3/23/2009	8/25/2009	10,715	0	7,452	3,263	3,263	
339 00 sh Target Corp	Purchase	3/23/2009	11/24/2009	15,074	0	10,303	4,771	4,771	
846 00 sh Target Corp	Purchase	3/23/2009	12/1/2009	15,942	0	10,984	4,958	4,958	
308 00 sh Transocean Ltd	Purchase	4/13/2009	12/7/2009	39,118	0	33,888	5,230	5,230	
390 00 sh Transocean Ltd	Purchase	4/13/2009	8/25/2009	23,623	0	20,159	3,464	3,464	
2 00 sh Union Pacific Corp	Purchase	5/7/2007	7/30/2009	30,651	0	25,526	5,125	5,125	
89 00 sh Union Pacific Corp	Purchase	5/7/2007	1/21/2009	79	0	116	(37)	(37)	
8 00 sh Union Pacific Corp	Purchase	1/25/2008	6/23/2009	3,504	0	5,179	(1,675)	(1,675)	
164 00 sh Union Pacific Corp	Purchase	1/25/2008	1/21/2009	6,456	0	490	(100)	(100)	
172 00 sh Union Pacific Corp	Purchase	1/25/2008	6/23/2009	8,395	0	10,038	(3,582)	(3,582)	
169 00 sh Union Pacific Corp	Purchase	2/5/2008	6/23/2009	8,248	0	10,527	(2,132)	(2,132)	
169 00 sh Union Pacific Corp	Purchase	2/5/2008	6/23/2009	8,248	0	10,517	(2,269)	(2,269)	
						10,517	(2,269)	(2,269)	

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90.00 sh Union Pacific Corp	Purchase	11/4/2008	6/23/2009	4,393	0	6,095	(1,702)	(1,702)	
227.00 sh Union Pacific Corp	Purchase	11/4/2008	8/25/2009	13,825	0	15,372	(1,547)	(1,547)	
196.00 sh Union Pacific Corp	Purchase	12/2/2008	8/25/2009	11,937	0	9,294	2,643	2,643	
73.00 sh Union Pacific Corp	Purchase	3/13/2009	8/25/2009	4,446	0	2,730	1,716	1,716	
1,008.00 sh United States Steel Corp	Purchase	1/28/2009	2/25/2009	21,873	0	34,455	(12,582)	(12,582)	(9,434)
356.00 sh United Technologies Corp	Purchase	12/6/2007	18/305	18,305	0	27,739	(9,434)	(9,434)	
255.00 sh United Technologies Corp	Purchase	1/25/2008	1/13/2009	13,112	0	18,688	(5,576)	(5,576)	
140.00 sh United Technologies Corp	Purchase	7/21/2008	1/13/2009	7,199	0	8,928	(1,729)	(1,729)	
239.00 sh United Technologies Corp	Purchase	7/21/2008	8/25/2009	14,335	0	15,242	(907)	(907)	
235.00 sh United Technologies Corp	Purchase	7/25/2008	8/25/2009	14,095	0	15,273	(1,178)	(1,178)	
646.00 sh Vale SA Adr	Purchase	3/2/2009	12/21/2009	17,965	0	7,763	10,202	10,202	
664.00 sh Vale SA Adr	Purchase	3/2/2009	12/7/2009	18,658	0	7,979	10,679	10,679	
921.00 sh Vale SA Adr	Purchase	3/2/2009	8/25/2009	18,926	0	11,067	7,859	7,859	
221.00 sh Visa Inc	Purchase	5/1/2009	8/25/2009	15,182	0	14,522	660	660	
216.00 sh Walmart Stores	Purchase	7/21/2008	1/15/2009	10,946	0	12,420	(1,474)	(1,474)	
524.00 sh Walmart Stores	Purchase	7/21/2008	1/9/2009	27,126	0	30,130	(3,004)	(3,004)	
157.00 sh Walmart Stores	Purchase	7/25/2008	6/11/2009	7,752	0	8,969	(1,217)	(1,217)	
236.00 sh Walmart Stores	Purchase	7/25/2008	1/15/2009	11,960	0	13,482	(1,522)	(1,522)	
44.00 sh Walmart Stores	Purchase	7/31/2008	8/12/2009	2,224	0	2,598	(374)	(374)	(374)
335.00 sh Walmart Stores	Purchase	7/31/2008	6/11/2009	16,542	0	19,780	(3,238)	(3,238)	
63.00 sh Walmart Stores	Purchase	8/6/2008	11/10/2009	3,294	0	3,820	(526)	(526)	(526)
256.00 sh Walmart Stores	Purchase	8/6/2008	9/11/2009	12,994	0	15,524	(2,530)	(2,530)	(2,530)
290.00 sh Walmart Stores	Purchase	8/6/2008	8/25/2009	15,108	0	17,585	(2,477)	(2,477)	(2,477)
430.00 sh Walmart Stores	Purchase	8/6/2008	8/12/2009	21,737	0	26,075	(4,338)	(4,338)	(4,338)
529.00 sh Walmart Stores	Purchase	9/8/2008	11/10/2009	27,656	0	32,781	(5,125)	(5,125)	
403.00 sh Weatherguard International Ltd	Purchase	6/11/2009	8/25/2009	8,290	0	9,526	(1,236)	(1,236)	
1,194.00 sh Weatherguard International Ltd	Purchase	6/11/2009	11/27/2009	19,617	0	28,223	(8,606)	(8,606)	
696.00 sh Wellpoint Inc	Purchase	6/23/2009	7/30/2009	35,979	0	33,979	2,000	2,000	
18.00 sh Wellpoint Inc	Purchase	7/1/2009	7/30/2009	931	0	922	9	9	
45.00 sh Wellpoint Inc	Purchase	7/1/2009	10/2/2009	2,070	0	2,305	(235)	(235)	
278.00 sh Wellpoint Inc	Purchase	7/1/2009	8/25/2009	15,353	0	14,240	1,113	1,113	
141.00 sh Wellpoint Inc	Purchase	7/7/2009	10/2/2009	6,485	0	7,279	(794)	(794)	
196.00 sh Wellpoint Inc	Purchase	7/7/2009	10/9/2009	9,145	0	10,119	(974)	(974)	
438.00 sh Wellpoint Inc	Purchase	7/24/2009	10/9/2009	20,437	0	22,721	(2,284)	(2,284)	
1,295.00 sh Wells Fargo & Co	Purchase	5/7/2009	8/12/2009	35,120	0	33,864	1,256	1,256	
1,710.00 sh Yahoo Inc	Purchase	10/2/2009	11/27/2009	25,649	0	29,207	(3,558)	(3,558)	
81.00 sh Yum Brands	Purchase	5/7/2009	9/21/2009	2,772	0	2,790	(18)	(18)	
411.00 sh Yum Brands	Purchase	5/7/2009	8/25/2009	14,467	0	14,160	307	307	
241.00 sh Yum Brands	Purchase	7/16/2009	9/21/2009	8,248	0	8,085	163	163	
321.00 sh Yum Brands	Purchase	7/16/2009	10/8/2009	11,084	0	10,769	315	315	
567.00 sh Yum Brands	Purchase	8/12/2009	10/8/2009	19,579	0	20,263	(684)	(684)	
35,000.00 sh Allstate Corp Bond Due 02/15/12	Purchase	2/6/2008	6/29/2009	36,332	0	37,499	(1,167)	(1,167)	
35,000.00 sh Bayersche Landesbank Due 04/15/09	Purchase	1/28/2008	4/15/2009	35,000	0	34,857	143	143	
80,000.00 sh Cisco Systems Bond Due 02/22/11	Purchase	5/6/2008	7/22/2009	84,906	0	82,760	2,146	2,146	
50,000.00 sh Citigroup, Inc Bond Due 08/15/17	Purchase	12/4/2007	5/13/2009	44,083	0	51,294	(7,211)	(7,211)	
45,000.00 sh Consolidated Edison Bond Due 06/15/09	Purchase	2/14/2006	6/15/2009	45,000	0	44,588	412	412	
80,000.00 sh Costco Whis Corp Bond Due 03/15/12	Purchase	4/18/2007	10/15/2009	86,710	0	80,599	6,111	6,111	
100,000.00 sh Disney Walt Co Bond Due 07/15/11	Purchase	1/23/2007	5/4/2009	107,380	0	101,675	5,705	5,705	
10,000.00 sh Merrill Lynch Co Bond Due 01/15/09	Purchase	1/23/2007	1/15/2009	10,000	0	9,805	195	195	
15,000.00 sh Pioneer Hi Bred Intl Bond Due 01/15/09	Purchase	2/7/2003	1/15/2009	15,000	0	15,900	(900)	(900)	
25,000.00 sh Procter & Gamble Bond Due 09/15/09	Purchase	12/5/2000	9/15/2009	25,000	0	25,432	(432)	(432)	
35,000.00 sh Swiss Bank Corp Bond Due 10/15/15	Purchase	12/4/2007	7/14/2009	33,943	0	38,647	(4,704)	(4,704)	

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FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES

	(a) Description of Property Sold	(b) How Acquired	(c) Date Acquired	(d) Date Sold	(e) Gross Sales Price	(f) Depreciation Allowed	(g) Cost Basis plus Expenses	(h) (e) + (f) - (g) Gain (Loss)	Short Term Capital Gain (Loss)	Long Term Capital Gain (Loss)
65,000 00 sh	Sysco Intl Co Bond Due 06/01/12	Purchase	1/23/2007	11/13/2009	72,191	0	67,327	4,864		4,864
25,000 00 sh	Texaco Capital Bond Due 1/15/09	Purchase	2/14/2006	1/15/2009	25,000	0	25,354	(354)		(354)
55,000 00 sh	Texaco Capital Bond Due 1/15/09	Purchase	4/30/2008	1/15/2009	55,000	0	56,010	(1,010)		
150,000 00 sh	United States Treasury Note Due 11/15/16	Purchase	1/24/2007	10/22/2009	165,480	0	147,861	17,619	(1,010)	17,619
390,000 00 sh	United States Treasury Note Due 1/15/18	Purchase	1/23/2009	10/7/2009	406,869	0	382,308	24,561		
100,000 00 sh	UnitedHealth Group Bond Due 03/15/11	Purchase	1/23/2007	9/11/2009	103,985	0	99,663	4,322	24,561	24,561
35,000 00 sh	Wachovia corp Bond Due 02/15/14	Purchase	12/20/2007	6/4/2009	33,485	0	33,730	(245)		(245)
50,000 00 sh	Wells Fargo & Co Bond Due 10/16/13	Purchase	1/23/2007	3/18/2009	44,257	0	48,876	(4,619)		(4,619)
Prin	FHLMC PC 4 5% Due 12/01/2019	Purchase	1/1/2001	12/31/2009	5,930	0	5,930	0		0
Prin	FHLMC Remic Series R011	Purchase	1/1/2001	12/31/2009	61,167	0	61,167	0		0
Prin	FHLMC Remic Series R013	Purchase	1/1/2001	12/31/2009	40,515	0	40,515	0		0
Prin	FNMA Pass Thru Due 10/01/2024	Purchase	1/1/2001	12/31/2009	1,725	0	1,725	0		0
Prin	Key Corp Student Loan Tr 10/27/2042	Purchase	1/1/2001	12/31/2009	2,735	0	2,735	0		0
258 00 sh	Banco Santander SA	Purchase	2/13/2006	7/15/2009	3,194	0	3,655	(461)		(461)
790 00 sh	Banco Santander SA	Purchase	1/22/2007	7/15/2009	9,780	0	14,536	(4,756)		(4,756)
64 00 sh	BNP Paribas	Purchase	6/27/2005	8/21/2009	2,607	0	2,187	420		420
12 00 sh	BNP Paribas	Purchase	7/7/2005	8/21/2009	489	0	402	87		87
46 00 sh	BNP Paribas	Purchase	7/19/2005	8/21/2009	1,873	0	1,659	214		214
63 00 sh	BNP Paribas	Purchase	1/30/2006	8/21/2009	2,566	0	2,773	(207)		(207)
14 00 sh	BNP Paribas	Purchase	6/14/2006	9/28/2009	577	0	595	(18)		(18)
105 00 sh	BNP Paribas	Purchase	6/14/2006	8/21/2009	4,277	0	4,465	(188)		(188)
306 00 sh	BNP Paribas	Purchase	1/22/2007	9/28/2009	12,622	0	16,570	(3,948)		(3,948)
Frac	BNP Paribas	Purchase	11/10/2009	11/10/2009	328	0	0	328	328	
3,498 00 sh	ING Groep Rts	Purchase	12/18/2009	12/18/2009	6,732	0	0	6,732		6,732
467 00 sh	Lloyds Banking Group PLC	Purchase	4/13/2005	3/19/2009	1,515	0	16,966	(15,451)		(15,451)
23 00 sh	Lloyds Banking Group PLC	Purchase	11/9/2005	3/19/2009	75	0	2,263	(2,188)		(2,188)
1 00 sh	Lloyds Banking Group PLC	Purchase	11/28/2005	3/19/2009	3	0	60	(57)		(57)
23 00 sh	Lloyds Banking Group PLC	Purchase	11/28/2005	3/19/2009	75	0	2,333	(2,258)		(2,258)
7 00 sh	Lloyds Banking Group PLC	Purchase	12/21/2005	3/19/2009	23	0	762	(739)		(739)
1 00 sh	Lloyds Banking Group PLC	Purchase	1/24/2006	3/19/2009	3	0	101	(98)		(98)
35 00 sh	Lloyds Banking Group PLC	Purchase	1/24/2006	3/19/2009	113	0	3,833	(3,720)		(3,720)
2 00 sh	Lloyds Banking Group PLC	Purchase	2/13/2006	3/19/2009	6	0	261	(255)		(255)
83 00 sh	Lloyds Banking Group PLC	Purchase	2/13/2006	3/19/2009	269	0	9,548	(9,279)		(9,279)
420 00 sh	Lloyds Banking Group PLC	Purchase	2/13/2006	3/19/2009	1,362	0	16,292	(14,930)		(14,930)
1 00 sh	Lloyds Banking Group PLC	Purchase	6/16/2006	3/19/2009	3	0	139	(136)		(136)
46 00 sh	Lloyds Banking Group PLC	Purchase	6/16/2006	3/19/2009	149	0	5,295	(5,146)		(5,146)
1 00 sh	Lloyds Banking Group PLC	Purchase	9/25/2006	3/19/2009	3	0	99	(96)		(96)
32 00 sh	Lloyds Banking Group PLC	Purchase	9/25/2006	3/19/2009	104	0	4,206	(4,102)		(4,102)
1 00 sh	Lloyds Banking Group PLC	Purchase	11/9/2006	3/19/2009	3	0	101	(98)		(98)
33 00 sh	Lloyds Banking Group PLC	Purchase	11/9/2006	3/19/2009	107	0	4,396	(4,289)		(4,289)
11 00 sh	Lloyds Banking Group PLC	Purchase	1/22/2007	3/19/2009	36	0	1,662	(1,626)		(1,626)
445 00 sh	Lloyds Banking Group PLC	Purchase	1/22/2007	3/19/2009	1,443	0	63,415	(61,972)		(61,972)
1,410 00 sh	Lloyds Banking Group PLC	Purchase	1/22/2007	3/19/2009	4,573	0	65,100	(60,527)		(60,527)
1 00 sh	Lloyds Banking Group PLC	Purchase	7/6/2007	5/4/2009	7	0	133	(126)		(126)
4 00 sh	Lloyds Banking Group PLC	Purchase	7/6/2007	3/19/2009	13	0	503	(490)		(490)
143 00 sh	Lloyds Banking Group PLC	Purchase	7/6/2007	3/19/2009	464	0	19,042	(18,578)		(18,578)
Frac	Lloyds Banking Group PLC	Purchase	1/23/2009	1/23/2009	1	0	0	1	1	
159 00 sh	National Australia Bk Ltd	Purchase	4/13/2005	10/15/2009	4,663	0	3,603	1,060		1,060
173 00 sh	National Australia Bk Ltd	Purchase	4/13/2005	10/15/2009	5,073	0	3,920	1,153		1,153
463 00 sh	National Australia Bk Ltd	Purchase	4/13/2005	11/6/2009	12,083	0	10,491	1,592		1,592
105 00 sh	National Australia Bk Ltd	Purchase	2/13/2006	11/6/2009	2,740	0	2,696	44		44
538 00 sh	National Australia Bk Ltd	Purchase	2/13/2006	12/1/2009	13,996	0	13,816	180		180

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(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	Short Term	Long Term
Description of Property Sold	How	Date	Date	Gross Sales	Depreciation	Cost Basis	(e) + (f) - (g)	Capital	Capital
	Acquired	Acquired	Sold	Price	Allowed	plus	Gain (Loss)	Gain (Loss)	Gain (Loss)
						Expenditures			
205 00 sh Nippon Teleg & Tel Corp	Purchase	4/13/2005	11/13/2009	4,241	0	4,426	(185)		(185)
363 00 sh Nippon Teleg & Tel Corp	Purchase	4/13/2005	2/6/2009	8,597	0	7,837	760		760
443 00 sh Nippon Teleg & Tel Corp	Purchase	6/11/2008	11/13/2009	9,164	0	9,659	(495)		(495)
4 00 sh Royal Bank Scotland Group	Purchase	6/11/2008	2/9/2009	29	0	384	(355)		(355)
180 00 sh Royal Bank Scotland Group	Purchase	6/11/2008	2/9/2009	1,332	0	15,500	(14,168)		(14,168)
5 00 sh Royal Bank Scotland Group	Purchase	6/20/2008	2/9/2009	37	0	396	(359)		(359)
183 00 sh Royal Bank Scotland Group	Purchase	6/20/2008	2/9/2009	1,354	0	15,755	(14,401)		(14,401)
187 00 sh Royal Bank Scotland Group	Purchase	9/11/2008	2/9/2009	1,383	0	15,549	(14,166)		(14,166)
103 00 sh RWE AG	Purchase	12/23/2003	2/2/2009	7,923	0	4,012	3,911		3,911
Frac Societe generale France	Purchase	11/12/2009	11/12/2009	3,905	0	0	3,905		3,905
Frac Taiwan semiconductor Mfg	Purchase	8/14/2009	8/14/2009	6	0	0	6		6
11 00 sh Telefonica SA	Purchase	2/13/2006	10/19/2009	934	0	509	425		425
142 00 sh Telefonica SA	Purchase	2/13/2006	5/12/2009	8,612	0	6,573	2,039		2,039
167 00 sh Telefonica SA	Purchase	2/13/2006	3/18/2009	9,886	0	7,730	2,156		2,156
139 00 sh Telefonica SA	Purchase	1/22/2007	10/19/2009	11,808	0	9,007	2,801		2,801
150 00 sh Total SA	Purchase	12/20/2000	2/4/2009	7,886	0	5,269	2,617		2,617
53 00 sh Toyota Motor Corp	Purchase	4/13/2005	2/4/2009	2,787	0	3,069	(282)		(282)
76 00 sh Toyota Motor Corp	Purchase	11/19/2001	8/26/2009	6,617	0	4,020	2,597		2,597
108 00 sh Toyota Motor Corp	Purchase	11/19/2001	5/5/2009	8,842	0	5,713	3,129		3,129
3 00 sh Toyota Motor Corp	Purchase	8/26/2009	8/26/2009	261	0	221	40		40
63 00 sh Toyota Motor Corp	Purchase	2/13/2006	8/26/2009	5,485	0	6,560	(1,075)		(1,075)
335 00 sh Unilever PLC	Purchase	4/13/2005	10/30/2009	10,185	0	7,445	2,740		2,740
1,269 00 sh Archer Daniels Midland Co	Purchase	2/17/2006	3/18/2009	36,528	0	38,451	(1,923)		(1,923)
1,809 00 sh Archer Daniels Midland Co	Purchase	1/23/2007	3/18/2009	52,072	0	59,100	(7,028)		(7,028)
Frac Bank of America Corp	Purchase	1/13/2009	1/13/2009	2	0	0	2		2
367 00 sh Baxter International	Purchase	2/13/2006	3/2/2009	18,790	0	13,498	5,292		5,292
2,648 00 sh East West Bancorp	Purchase	1/9/2008	9/14/2009	24,410	0	56,365	(31,955)		(31,955)
509 00 sh East West Bancorp	Purchase	1/10/2008	9/14/2009	4,692	0	10,782	(6,090)		(6,090)
1,109 00 sh East West Bancorp	Purchase	5/29/2008	9/14/2009	10,223	0	15,367	(5,144)		(5,144)
630 00 sh Morgan Stanley o	Purchase	2/13/2006	6/29/2009	18,258	0	31,461	(13,203)		(13,203)
700 00 sh Morgan Stanley o	Purchase	1/23/2007	6/29/2009	20,287	0	48,267	(27,980)		(27,980)
271 00 sh Oracle Corp	Purchase	2/13/2006	7/23/2009	6,026	0	3,382	2,644		2,644
1,768 00 sh Oracle Corp	Purchase	2/13/2006	7/24/2009	39,099	0	22,065	17,034		17,034
231 00 sh Polo Ralph Lauren Corp	Purchase	12/24/2008	12/11/2009	18,216	0	9,880	8,336		8,336
6,620 00 sh Synovus Finl Corp	Purchase	3/5/2008	11/24/2009	9,762	0	74,687	(64,925)		(64,925)
1,425 00 sh Sysco Corp	Purchase	5/12/2006	1/28/2009	33,781	0	42,241	(8,460)		(8,460)
1,368 00 sh Thomas & Betts Corp	Purchase	8/30/2007	1/28/2009	32,430	0	49,439	(17,009)		(17,009)
191 00 sh Time Warner Cable Inc	Purchase	9/8/2006	4/1/2009	4,680	0	9,587	(4,907)		(4,907)
176 00 sh Time Warner Cable Inc	Purchase	12/3/2007	4/1/2009	4,312	0	11,668	(7,356)		(7,356)
170 00 sh Time Warner Cable Inc	Purchase	12/19/2007	4/1/2009	4,165	0	8,348	(4,183)		(4,183)
44 00 sh Time Warner Cable Inc	Purchase	1/14/2008	4/1/2009	1,078	0	2,092	(1,014)		(1,014)
Frac Time Warner Cable Inc	Purchase	4/1/2009	4/1/2009	11	0	0	11		11
764 00 sh Time Warner Inc	Purchase	9/8/2006	6/5/2009	19,112	0	29,098	(9,986)		(9,986)
700 00 sh Time Warner Inc	Purchase	1/23/2007	6/5/2009	17,511	0	35,414	(17,903)		(17,903)
678 00 sh Time Warner Inc	Purchase	12/19/2007	6/5/2009	16,960	0	25,337	(8,377)		(8,377)
174 00 sh Time Warner Inc	Purchase	1/14/2008	6/5/2009	4,353	0	6,349	(1,996)		(1,996)
Frac Time Warner Inc	Purchase	4/15/2009	4/15/2009	6	0	0	6		6
599 00 sh Universal Health Svcs Inc	Purchase	6/22/2007	5/21/2009	31,943	0	36,827	(4,884)		(4,884)
863 00 sh Universal Health Svcs Inc	Purchase	6/22/2007	10/14/2009	57,132	0	53,059	4,073		4,073
350 00 sh Adobe Sys Inc	Purchase	1/26/2007	2/3/2009	6,808	0	13,733	(6,925)		(6,925)

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	(a) Description of Property Sold	(b) How Acquired	(c) Date Acquired	(d) Date Sold	(e) Gross Sales Price	(f) Depreciation Allowed	(g) Cost Basis plus Expenses	(h) (e) + (f) - (g) Gain (Loss)	Short Term Capital Gain (Loss)	Long Term Capital Gain (Loss)
260 00	sh	Purchase	2/2/2007	2/3/2009	5,057	0	10,111	(5,054)		(5,054)
430 00	sh	Purchase	2/12/2007	2/3/2009	8,364	0	16,377	(8,013)		(8,013)
80 00	sh	Purchase	9/23/2008	8/4/2009	13,206	0	10,798	2,408	2,408	
980 00	sh	Purchase	11/11/2008	10/26/2009	25,118	0	26,723	(1,605)	(1,605)	
140 00	sh	Purchase	1/26/2007	8/3/2009	6,321	0	8,526	(2,205)		(2,205)
175 00	sh	Purchase	2/2/2007	8/3/2009	7,901	0	11,410	(3,509)		(3,509)
170 00	sh	Purchase	2/12/2007	8/3/2009	7,675	0	11,011	(3,336)		(3,336)
540 00	sh	Purchase	1/26/2007	8/21/2009	11,944	0	14,293	(2,349)		(2,349)
470 00	sh	Purchase	2/2/2007	8/21/2009	10,396	0	12,717	(2,321)		(2,321)
400 00	sh	Purchase	2/12/2007	8/21/2009	8,848	0	11,027	(2,179)		(2,179)
480 00	sh	Purchase	1/16/2008	5/26/2009	22,809	0	39,158	(16,349)		(16,349)
400 00	sh	Purchase	11/17/2008	12/4/2009	31,204	0	24,894	6,310		6,310
745 00	sh	Purchase	12/21/2007	9/17/2009	32,007	0	40,888	(8,881)		(8,881)
1,540 00	sh	Purchase	8/24/2007	3/2/2009	17,678	0	19,326	(1,648)		(1,648)
455 00	sh	Purchase	8/24/2007	3/2/2009	17,678	0	19,325	(1,647)		(1,647)
455 00	sh	Purchase	6/9/2008	10/2/2009	34,685	0	38,150	(3,465)		(3,465)
1,700 00	sh	Purchase	1/26/2007	10/5/2009	4,406	0	3,418	988		988
25 00	sh	Purchase	2/2/2007	10/5/2009	2,003	0	1,581	422		422
200 00	sh	Purchase	1/26/2007	6/15/2009	10,313	0	12,960	(2,647)		(2,647)
200 00	sh	Purchase	2/2/2007	6/15/2009	10,313	0	13,032	(2,719)		(2,719)
190 00	sh	Purchase	2/12/2007	6/15/2009	9,798	0	12,198	(2,400)		(2,400)
1,000 00	sh	Purchase	5/20/2008	10/26/2009	34,544	0	40,484	(5,940)		(5,940)
720 00	sh	Purchase	10/8/2007	5/1/2009	26,210	0	41,688	(15,478)		(15,478)
800 00	sh	Purchase	6/14/2007	11/20/2009	33,091	0	40,177	(7,086)		(7,086)
100 00	sh	Purchase	1/6/2009	7/6/2009	6,169	0	5,828	341	341	
475 00	sh	Purchase	1/6/2009	8/25/2009	35,992	0	27,681	8,311	8,311	
175 00	sh	Purchase	7/10/2007	4/8/2009	13,212	0	12,416	796		796
375 00	sh	Purchase	7/10/2007	8/25/2009	31,728	0	26,605	5,123		5,123
105 00	sh	Purchase	10/7/2008	1/6/2009	6,236	0	5,505	731	731	
530 00	sh	Purchase	10/7/2008	8/25/2009	31,959	0	27,785	4,174	4,174	
410 00	sh	Purchase	1/6/2009	8/25/2009	27,028	0	32,367	(5,339)	(5,339)	
1,065 00	sh	Purchase	2/6/2007	1/6/2009	30,617	0	36,369	(5,752)		(5,752)
345 00	sh	Purchase	7/9/2008	1/6/2009	9,918	0	11,071	(1,153)		(1,153)
500 00	sh	Purchase	10/7/2008	1/6/2009	14,374	0	9,166	5,208	5,208	
1,915 00	sh	Purchase	4/8/2009	8/25/2009	37,686	0	29,172	8,514	8,514	
985 00	sh	Purchase	10/7/2008	8/25/2009	27,097	0	34,085	(6,988)		(6,988)
680 00	sh	Purchase	4/8/2009	8/25/2009	18,706	0	11,167	7,539	7,539	
1,270 00	sh	Purchase	1/6/2009	8/25/2009	34,021	0	32,917	1,104	1,104	
685 00	sh	Purchase	1/6/2009	8/25/2009	33,129	0	31,745	1,384	1,384	
410 00	sh	Purchase	4/8/2008	4/8/2009	25,848	0	39,191	(13,343)	(13,343)	
885 00	sh	Purchase	1/6/2009	8/25/2009	30,417	0	31,777	(1,360)		(1,360)
610 00	sh	Purchase	2/6/2007	1/6/2009	27,986	0	39,345	(11,359)		(11,359)
395 00	sh	Purchase	1/6/2009	7/6/2009	21,993	0	31,302	(9,309)		(9,309)
480 00	sh	Purchase	4/8/2008	8/25/2009	35,126	0	37,570	(2,444)		(2,444)
570 00	sh	Purchase	1/7/2008	1/6/2009	31,971	0	48,558	(16,587)		(16,587)
715 00	sh	Purchase	10/7/2008	4/8/2009	22,629	0	35,743	(13,114)		(13,114)
825 00	sh	Purchase	2/6/2007	1/6/2009	29,856	0	30,464	(608)		(608)
300 00	sh	Purchase	2/6/2007	4/8/2009	7,123	0	7,179	(56)		(56)
1,180 00	sh	Purchase	2/6/2007	8/25/2009	29,476	0	28,237	1,239		1,239
1,290 00	sh	Purchase	2/6/2007	1/6/2009	19,477	0	48,736	(29,259)		(29,259)
430 00	sh	Purchase	10/7/2008	1/6/2009	6,492	0	8,750	(2,258)		(2,258)
2,370 00	sh	Purchase	4/8/2009	8/25/2009	35,976	0	29,628	6,348	6,348	

STATEMENT 8
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES

FEDERAL STATEMENTS
DEAN & BARBARA WHITE FAMILY FOUNDATION, INC
TIN 35-2015808
2009

(a) Description of Property Sold	(b) How Acquired	(c) Date Acquired	(d) Date Sold	(e) Gross Sales Price	(f) Depreciation Allowed	(g) Cost Basis plus Expenses	(h) (e) + (f) - (g) Gain (Loss)	Short Term Capital Gain (Loss)	Long Term Capital Gain (Loss)
530.00 sh Express Scripts Inc	Purchase	1/7/2008	4/8/2009	25,709	0	40,094	(14,385)		(14,385)
1,345.00 sh General Electric Co	Purchase	2/6/2007	1/6/2009	22,365	0	48,917	(26,552)		(26,552)
595.00 sh Gilead Sciences Inc	Purchase	4/8/2009	8/25/2009	27,483	0	27,934	(451)	(451)	
855.00 sh Hewlett Packard Co	Purchase	2/6/2007	8/25/2009	38,277	0	35,970	2,307		2,307
1,155.00 sh Home Depot Inc	Purchase	4/8/2009	8/25/2009	31,866	0	28,833	3,033	3,033	
120.00 sh International Business Machines	Purchase	2/6/2007	4/8/2009	11,975	0	11,976	(1)		(1)
285.00 sh International Business Machines	Purchase	2/6/2007	8/25/2009	33,943	0	28,443	5,500		5,500
1,420.00 sh Johnson Controls Inc	Purchase	1/11/2008	1/6/2009	27,177	0	47,439	(20,262)	(20,262)	
1,045.00 sh Marathon Oil Corp	Purchase	10/7/2008	1/6/2009	31,498	0	34,726	(3,228)	(3,228)	
1,165.00 sh Marsh & McLennan Cos	Purchase	10/7/2008	7/6/2009	22,555	0	34,953	(12,398)	(12,398)	
725.00 sh McAfee Inc	Purchase	7/6/2009	8/25/2009	29,862	0	29,294	568	568	
115.00 sh McDonalds Corp	Purchase	4/12/2007	1/6/2009	7,291	0	5,353	1,938		1,938
500.00 sh McDonalds Corp	Purchase	4/12/2007	8/25/2009	28,199	0	23,275	4,924		4,924
1,425.00 sh Microsoft Corp	Purchase	1/7/2008	8/25/2009	35,043	0	49,075	(14,032)		(14,032)
405.00 sh Monsanto Co	Purchase	2/6/2007	1/6/2009	29,272	0	22,107	7,165		7,165
335.00 sh Oracle Corp	Purchase	2/6/2007	7/6/2009	6,989	0	5,675	1,314		1,314
470.00 sh Oracle Corp	Purchase	2/6/2007	1/6/2009	8,642	0	7,962	680		680
1,415.00 sh Oracle Corp	Purchase	2/6/2007	8/25/2009	31,584	0	23,970	7,614		7,614
1,225.00 sh Pitney Bowes Inc	Purchase	1/6/2009	8/25/2009	27,856	0	32,635	(4,779)	(4,779)	
715.00 sh Qualcomm Inc	Purchase	4/8/2009	8/25/2009	33,698	0	28,534	5,164		5,164
115.00 sh Raytheon Co	Purchase	4/8/2008	1/6/2009	5,965	0	7,609	(1,644)	(1,644)	
605.00 sh Raytheon Co	Purchase	4/8/2008	4/8/2009	25,139	0	40,029	(14,890)	(14,890)	
3,155.00 sh Sara Lee Corp	Purchase	1/6/2009	8/25/2009	31,139	0	32,804	(1,665)	(1,665)	
1,675.00 sh Schwab Charles Corp	Purchase	10/7/2008	8/25/2009	30,403	0	37,146	(6,743)	(6,743)	
170.00 sh Southwestern Energy Co	Purchase	7/9/2008	4/8/2009	5,109	0	7,107	(1,998)	(1,998)	
915.00 sh Southwestern Energy Co	Purchase	7/9/2008	8/25/2009	36,370	0	38,250	(1,880)	(1,880)	
1,300.00 sh Sysco Corp	Purchase	1/6/2009	8/25/2009	33,032	0	31,830	1,202	1,202	
1,465.00 sh Tectron Inc	Purchase	10/7/2008	1/6/2009	23,398	0	30,537	(7,139)	(7,139)	
1,005.00 sh US Bancorp	Purchase	10/7/2008	4/8/2009	14,309	0	33,739	(19,430)	(19,430)	
315.00 sh US Bancorp	Purchase	1/6/2009	4/8/2009	4,485	0	7,533	(3,048)	(3,048)	
885.00 sh Verizon Communications	Purchase	4/8/2009	8/25/2009	27,868	0	28,222	(354)	(354)	
605.00 sh Wal Mart Stores Inc	Purchase	2/6/2007	8/25/2009	31,538	0	29,433	2,105		2,105
1,180.00 sh Walgreen Co	Purchase	1/6/2009	8/25/2009	38,455	0	31,564	6,891	6,891	
1,040.00 sh Wells Fargo & Co	Purchase	10/7/2008	4/8/2009	15,602	0	34,251	(18,649)	(18,649)	
1,135.00 sh Western Digital Corp	Purchase	7/6/2009	8/25/2009	37,454	0	29,414	8,040	8,040	
65.00 sh Abbott Labs	Purchase	3/28/2007	4/2/2009	2,993	0	3,627	(634)	(634)	
75.00 sh Abbott Labs	Purchase	10/18/2007	4/2/2009	3,454	0	3,878	(424)	(424)	
450.00 sh Aliac Inc	Purchase	10/27/2008	6/3/2009	15,868	0	17,302	(1,434)	(1,434)	
600.00 sh Archer Daniels Midland Co	Purchase	12/26/2007	2/18/2009	16,491	0	27,594	(11,103)	(11,103)	
470.00 sh Automatic Data Processing Inc	Purchase	12/26/2007	4/24/2009	16,541	0	21,371	(4,830)	(4,830)	
250.00 sh Bank of New York Mellon Corp	Purchase	5/2/2008	4/24/2009	6,751	0	11,490	(4,739)	(4,739)	
310.00 sh Bank of New York Mellon Corp	Purchase	5/2/2008	2/10/2009	8,575	0	14,248	(5,673)	(5,673)	
400.00 sh Bank of New York Mellon Corp	Purchase	9/23/2008	4/24/2009	10,802	0	12,862	(2,060)	(2,060)	
20.00 sh BB&T Corp	Purchase	4/4/2008	4/8/2009	328	0	678	(350)	(350)	
400.00 sh BB&T Corp	Purchase	4/21/2008	4/8/2009	6,559	0	13,768	(7,209)	(7,209)	
230.00 sh ConocoPhillips	Purchase	12/26/2007	3/27/2009	9,154	0	20,137	(10,983)	(10,983)	
450.00 sh CVS Caremark Corp	Purchase	6/25/2008	11/6/2009	13,198	0	18,577	(5,379)	(5,379)	
180.00 sh CVS Caremark Corp	Purchase	11/26/2008	11/6/2009	5,279	0	4,900	379	379	
190.00 sh Devon Energy Corp	Purchase	7/2/2008	11/24/2009	12,777	0	23,358	(10,581)	(10,581)	
150.00 sh Devon Energy Corp	Purchase	5/22/2009	11/24/2009	10,087	0	9,171	916	916	
300.00 sh Diageo PLC	Purchase	12/26/2007	9/10/2009	18,852	0	25,884	(7,032)	(7,032)	
80.00 sh Exxon Mobil Corp	Purchase	12/26/2007	2/10/2009	6,288	0	7,524	(1,236)	(1,236)	

STATEMENT 8
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES

FEDERAL STATEMENTS
DEAN & BARBARA WHITE FAMILY FOUNDATION, INC.
TIN 35-2015808
2009

	(a) Description of Property Sold	(b) How Acquired	(c) Date Acquired	(d) Date Sold	(e) Gross Sales Price	(f) Depreciation Allowed	(g) Cost Basis plus Expenses	(h) (e) + (f) - (g) Gain (Loss)	Short Term Capital Gain (Loss)	Long Term Capital Gain (Loss)
500 00 sh	Federated Invs Inc	Purchase	9/4/2008	9/10/2009	13,170	0	17,461	(4,291)		(4,291)
300 00 sh	General Dynamics Corp	Purchase	12/26/2007	2/26/2009	13,970	0	27,012	(13,042)		(13,042)
940 00 sh	General Electric Co	Purchase	12/26/2008	5/22/2009	12,461	0	35,278	(22,817)		(22,817)
500 00 sh	General Electric Co	Purchase	12/15/2008	5/22/2009	6,628	0	8,485	(1,857)	(1,857)	
900 00 sh	Lowes Cos Inc	Purchase	3/27/2009	8/24/2009	19,061	0	17,047	2,014	2,014	
Frac	Marratt Intl Inc	Purchase	12/3/2009	12/3/2009	23	0	0	23	23	
800 00 sh	McGraw Hill Cos Inc	Purchase	12/26/2007	8/3/2009	25,226	0	35,936	(10,710)		(10,710)
220 00 sh	Medtronic Inc	Purchase	6/6/2008	6/19/2009	7,428	0	11,143	(3,715)		(3,715)
220 00 sh	MetLife Inc	Purchase	1/29/2008	12/11/2009	7,971	0	12,683	(4,712)		(4,712)
190 00 sh	MetLife Inc	Purchase	2/20/2008	12/11/2009	6,884	0	11,020	(4,136)		(4,136)
290 00 sh	MetLife Inc	Purchase	4/24/2009	12/11/2009	10,507	0	8,406	2,101	2,101	
50 00 sh	Nike Inc	Purchase	1/30/2007	7/22/2009	2,585	0	2,435	150		150
170 00 sh	Nike Inc	Purchase	1/30/2007	6/5/2009	9,968	0	8,280	1,688		1,688
80 00 sh	Nike Inc	Purchase	5/30/2007	7/22/2009	4,136	0	4,411	(275)		(275)
100 00 sh	Nike Inc	Purchase	12/26/2007	7/22/2009	5,170	0	6,612	(1,442)		(1,442)
800 00 sh	Nokia Corp	Purchase	5/2/2008	2/18/2009	8,928	0	23,989	(15,061)	(15,061)	
300 00 sh	Nokia Corp	Purchase	12/17/2008	2/18/2009	3,348	0	4,842	(1,494)	(1,494)	
240 00 sh	Northern Trust Corp	Purchase	6/3/2009	12/11/2009	11,501	0	13,161	(1,660)	(1,660)	
110 00 sh	Northern Trust Corp	Purchase	9/10/2009	12/11/2009	5,271	0	6,414	(1,143)	(1,143)	
210 00 sh	Price T Rowe Group	Purchase	12/26/2007	6/3/2009	8,766	0	13,002	(4,236)		(4,236)
200 00 sh	SAP AG	Purchase	10/1/2008	4/2/2009	7,440	0	10,540	(3,100)	(3,100)	
245 00 sh	SAP AG	Purchase	2/18/2009	4/2/2009	9,114	0	8,675	439	439	
300 00 sh	State Str Corp	Purchase	12/26/2007	3/27/2009	8,963	0	24,246	(15,283)		(15,283)
130 00 sh	State Str Corp	Purchase	11/26/2008	3/27/2009	3,884	0	5,016	(1,132)	(1,132)	
690 00 sh	Sysco Corp	Purchase	2/18/2009	10/6/2009	16,983	0	16,094	889	889	
185 00 sh	Teva Pharmaceutical Inds	Purchase	12/26/2007	3/19/2009	8,151	0	8,615	(464)		(464)
190 00 sh	Teva Pharmaceutical Inds	Purchase	12/26/2007	4/2/2009	8,567	0	8,848	(281)		(281)
310 00 sh	TJX Cos	Purchase	11/26/2008	7/6/2009	9,501	0	6,743	2,758	2,758	
450 00 sh	Toronto Dominion Bank Ont	Purchase	3/27/2009	8/24/2009	26,834	0	15,766	11,068	11,068	
360 00 sh	United Parcel Service Inc	Purchase	2/26/2009	10/26/2009	20,066	0	15,331	4,735	4,735	
620 00 sh	Wells Fargo & Co	Purchase	11/13/2008	3/19/2009	10,100	0	17,079	(6,979)	(6,979)	
					19,037,139	0	21,474,532	(2,437,393)	22,891	(2,460,284)

FEDERAL STATEMENTS
DEAN & BARBARA WHITE FAMILY FOUNDATION, INC.
TIN 35-2015808
2009

STATEMENT 9
 FORM 990-PF, PART XV, LINE 3A
 RECIPIENT PAID DURING THE YEAR

<u>NAME & ADDRESS</u>	<u>DONEE/ RECIPIENT RELATIONSHIP</u>	<u>FOUNDATION STATUS</u>	<u>PURPOSE OF GRANT / CONTRIBUTION</u>	<u>AMOUNT</u>
National Multiple Sclerosis Society 7301 Georgetown Road-Suite 112 Indianapolis, IN 46268	N/A	Public	Operating Grant designated to Lake & Porter Counties	\$1,000
Valparaiso Family YMCA 55 Chicago Street Valparaiso, IN 46383	N/A	Public	Capitol Campaign	\$10,000
Lakes of the Four Seasons Volunteer Fire Force 10645 Randolph Street Crown Point, IN 46307	N/A	Public	Matching Grant	\$12,500
American Heart Association 405 Boardwalk Hebron, IN 46341	N/A	Public	Operating Grant	\$10,000
Girl Scouts of Greater Chicago/NW Indiana 222 S Riverside Plaza - Suite 2120 Chicago, IL 60606	N/A	Public	Grant to Support scouting designated for NW Indiana	\$2,500
MAAP Services P O Box 524 Crown Point, IN 46308	N/A	Public	Operating Grant	\$3,600
Meals on Wheels 8446 Virginia Street Merrillville, IN 46410	N/A	Public	Operating Grant	\$20,000
Porter County Community Foundation P.O Box 302 Valparaiso, IN 46384	N/A	Public	Operating Grant	\$5,000
South Shore Arts 1040 Ridge Road Munster, IN 46321	N/A	Public	Operating Grant	\$15,000
St Clare Health Clinic 1000 South Court Crown Point, IN 46307	N/A	Public	Capital Campaign for new Clinic	\$50,000
College Mentors for Kids 212 W 10th Street - Suite B260 Indianapolis, IN 46202	N/A	Public	Grant supporting the Purdue Calumet Academic Programs	\$7,500
Campagna Academy 7403 Cline Avenue Schererville, IN 46375	N/A	Public	Capital Campaign to replace gym destroyed by fire	\$25,000
Juvenile Diabetes Foundation 8465 Keystone Crossing - Suite 235 Indianapolis, IN 46240	N/A	Public	Operating Grant	\$1,000
Lake Circuit Court - Domestic Relations 2293 North Main Street Crown Point, IN 46307	N/A	Public	Operating Grant to support the Children's Room	\$11,200

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STATEMENT 9
FORM 990-PF, PART XV, LINE 3A
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<u>NAME & ADDRESS</u>	<u>DONEE/ RECIPIENT RELATIONSHIP</u>	<u>FOUNDATION STATUS</u>	<u>PURPOSE OF GRANT / CONTRIBUTION</u>	<u>AMOUNT</u>
Marine Corps Law Enforcement Foundation 368 W Huron Street - Suite 200 Chicago, IL 60610	N/A	Public	Operating Grant	\$10,000
Merrillville Parade Fund 7820 Broadway Merrillville, IN 46410	N/A	Public	Operating Grant	\$1,000
Parents as Teachers - Hanover Community 13313 Parnish Avenue Cedar Lake, IN 46303	N/A	Public	Matching Operating Grant	\$13,452
South Shore Promotions 7770 Corrine Drive Hammond, IN 46323	N/A	Public	Operating Grant	\$30,000
St Anthony Medical Center 1201 South Main Street Crown Point, IN 46307	N/A	Public	Partial Matching Grant for Capitol Campaign	\$912,440
Crown Point Community Foundation P O. Box 522 Crown Point, IN 46307	N/A	Public	Operating Grant to Support Scholarship Award Dinner	\$375
Boys & Girls Clubs of NW Indiana 839 Broadway, 3rd Floor Gary, IN 46402	N/A	Public	Operating Grant	\$25,000
The Cancer Support Center 2028 Elm Road Homewood, IL 60430	N/A	Public	Operating Grant	\$2,500
Crown Point Community Theatre P O Box 238 Crown Point , IN 46307	N/A	Public	Operating Grant	\$1,000
Lake County Police Association P O Box 543 Crown Point, IN 46307	N/A	Public	Operating Grant	\$1,000
Leadership Northwest Indiana 401 E Lincolnway Valparaiso, IN 46383	N/A	Public	Operating Grant	\$5,000
Memorial Sloan-Kettering Cancer Center 1275 York Avenue New York, NY 10065	N/A	Public	Operating Grant towards research	\$1,000
Northwest Indiana Symphony 1040 Ridge Road Munster, IN 46321	N/A	Public	Operating Grant	\$10,000
Share Foundation P O Box 400 Rolling Prairie, IN 46371-0400	N/A	Public	Operating Grant	\$2,500

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<u>NAME & ADDRESS</u>	<u>DONEE/ RECIPIENT RELATIONSHIP</u>	<u>FOUNDATION STATUS</u>	<u>PURPOSE OF GRANT / CONTRIBUTION</u>	<u>AMOUNT</u>
Teach for America 300 West Adams Street, Suite 1000 Chicago, IL 60606	N/A	Public	Operating Grant to support teaching in NW Indiana	\$10,000
Tradewinds Rehabilitation 5901 West Seventh Avenue Gary, IN 46406-0308	N/A	Public	Operating Grant for the Children's Dept	\$25,000
Muscular Dystrophy Association 314 W. Catalpa, Suite F Mishawaka, IN 46545	N/A	Public	Operating Grant	\$1,000
Kappa, Kappa, Kappa 1736 Beachview Court Crown Point, IN 46307	N/A	Public	Operating Grant	\$1,000
Lake Courthouse Foundation P O Box 556 Crown Point, IN 46307	N/A	Public	Operating Grant	\$25,000
Crisis Center 101 N Montgomery Street Gary, IN 46403	N/A	Public	Matching Grant	\$15,000
Merrillville Rotary P O. Box 10457 Merrillville, IN 46411	N/A	Public	Operating Grant (Clothing Our Children Program)	\$1,500
South Shore Dance Alliance 665 South Lake Street Gary, IN 46403	N/A	Public	Operating Grant	\$5,000
NW Indiana Habitat for Humanity 614 W Ridge Road Gary, IN 46408	N/A	Public	Operating Grant	\$1,000
Shirley Heinze Land Trust 444 Barker Road Michigan City, IN 46360	N/A	Public	Operating Grant	\$5,000
Legacy Foundation 1000 E 80th Place - Suite 503 South Merrillville, IN 46410	N/A	Public	Operating Grant	\$25,000
Rebuilding Together in Southlake County P O. Box 665 Crown Point, IN 46307	N/A	Public	Operating Grant	\$1,500
Employment Policies Institute 1090 Vermont Avenue - Suite 800 Washington, DC 20005	N/A	Public	Operating Grant - Capital Campaign	\$1,000,000
Merrillville High School S T A N D Club 276 East 68th Place Merrillville, IN 46410	N/A	Public	Matching Grant	\$2,500

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<u>NAME & ADDRESS</u>	<u>DONEE/ RECIPIENT RELATIONSHIP</u>	<u>FOUNDATION STATUS</u>	<u>PURPOSE OF GRANT / CONTRIBUTION</u>	<u>AMOUNT</u>
LakeShore Public Television 8625 Indiana Place Merrillville, IN 46410	N/A	Public	Operating Grant	\$50,000
Merrillville Chamber of Commerce 255 West 80th Place Merrillville, IN 46410	N/A	Public	Operating Grant	\$1,000
Ridgewood Arts Foundation 907 Ridge Road Munster, IN 46321	N/A	Public	Operating Grant	\$1,000
Donors Choose 8445 Keystone Crossing - Suite 200 Indianapolis, IN 46240	N/A	Public	Operating Grant for Lake County Projects	\$10,000
Boy Scouts of America - Calumet Council 8751 Calumet Avenue Munster, IN 46321	N/A	Public	Operating Grant	\$4,000
FOP Lake County P O Box 653 Crown Point, IN 46307	N/A	Public	Operating Grant	\$500
Challenger Learning Center-c/o Purdue University 2300 173rd Street Hammond, IN 46323	N/A	Public	Operating Grant	\$38,000
Food Bank of NW Indiana 2248 W 35th Street Gary, IN 46408	N/A	Public	Matching Grant	\$10,000
Opportunity Enterprises 2801 Evans Avenue Valparaiso, IN 46384	N/A	Public	Advance on Match	\$500,000
Purdue University 2200 169th Street Hammond, IN 46323	N/A	Public	Endowment	\$2,500,000
Indiana Plan 445 N. Pennsylvania Street - Suite 610 Indianapolis, IN 46204	N/A	Public	Operating Grant	\$5,000
Crown Point High School Robodogs 1500 South Main Street Crown Point , IN 46307	N/A	Public	Operating Grant	\$2,000
Ross Township Fire Service 26 West 73rd Avenue Merrillville, IN 46410	N/A	Public	Operating Grant	\$35,000
ARC Bridges 2650 West 35th Avenue Gary, IN 46408	N/A	Public	Operating Grant	\$5,000
				<u><u>\$5,469,567</u></u>

Form **6781**Department of the Treasury
Internal Revenue Service**Gains and Losses From Section 1256
Contracts and Straddles**

► Attach to your tax return.

OMB No 1545-0644

2009Attachment
Sequence No **82**

Name(s) shown on tax return

DEAN & BARBARA WHITE FAMILY FOUNDATION, INC.

Identifying number

35-2015808

Check all applicable boxes (see instructions)

A ☐ Mixed straddle election**C** ☐ Mixed straddle account election**B** ☐ Straddle-by-straddle identification election**D** ☐ Net section 1256 contracts loss election**Part I Section 1256 Contracts Marked to Market**

(a) Identification of account	(b) (Loss)	(c) Gain
1 FLOW THRU FROM POWERSHARES DB AGRICULTURE FUND		1,217.00
2 Add the amounts on line 1 in columns (b) and (c)	2 (0.00)	1,217.00
3 Net gain or (loss). Combine line 2, columns (b) and (c)	3	1,217.00
4 Form 1099-B adjustments See instructions and attach schedule	4	
5 Combine lines 3 and 4	5	1,217.00
Note: If line 5 shows a net gain, skip line 6 and enter the gain on line 7. Partnerships and S corporations, see instructions.		
6 If you have a net section 1256 contracts loss and checked box D above, enter the amount of loss to be carried back. Enter the loss as a positive number	6	
7 Combine lines 5 and 6	7	1,217.00
8 Short-term capital gain or (loss). Multiply line 7 by 40% (40). Enter here and include on the appropriate line of Schedule D (see instructions)	8	486.80
9 Long-term capital gain or (loss). Multiply line 7 by 60% (60). Enter here and include on the appropriate line of Schedule D (see instructions)	9	730.20

Part II Gains and Losses From Straddles. Attach a separate schedule listing each straddle and its components**Section A—Losses From Straddles**

(a) Description of property	(b) Date entered into or acquired	(c) Date closed out or sold	(d) Gross sales price	(e) Cost or other basis plus expense of sale	(f) Loss. If column (e) is more than (d), enter difference. Otherwise, enter -0-	(g) Unrecognized gain on offsetting positions	(h) Recognized loss. If column (f) is more than (g), enter difference. Otherwise, enter -0-
10							
11a Enter the short-term portion of losses from line 10, column (h), here and include on the appropriate line of Schedule D (see instructions)							11a ()
b Enter the long-term portion of losses from line 10, column (h), here and include on the appropriate line of Schedule D (see instructions)							11b ()

Section B—Gains From Straddles

(a) Description of property	(b) Date entered into or acquired	(c) Date closed out or sold	(d) Gross sales price	(e) Cost or other basis plus expense of sale	(f) Gain. If column (d) is more than (e), enter difference. Otherwise, enter -0-
12					
13a Enter the short-term portion of gains from line 12, column (f), here and include on the appropriate line of Schedule D (see instructions)					13a
b Enter the long-term portion of gains from line 12, column (f), here and include on the appropriate line of Schedule D (see instructions)					13b

Part III Unrecognized Gains From Positions Held on Last Day of Tax Year. Memo Entry Only (see instructions)

(a) Description of property	(b) Date acquired	(c) Fair market value on last business day of tax year	(d) Cost or other basis as adjusted	(e) Unrecognized gain. If column (c) is more than (d), enter difference. Otherwise, enter -0-
14				