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## Form **990-PF**

Department of the Treasury

## **Return of Private Foundation**

#### or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

		<u> </u>		be able to use a copy of this		ung roquirements.	
		dar year 2009, or tax yea	r beginning		, and ending		
G Ch	neck	all that apply: 🖳	Initial return	Initial return of a fo	rmer public charity	Final retur	n
		<u>.</u>	Amended return	Address chang	ge 🔲	Name change	
Use	the I	RS Name of foundation				A Employer identification	n number
	bel.						
Othe	rwis	e, SAM SHINE	FOUNDATION,	INC.		<u>35-1961730</u>	)
•	rint	Number and street (or P	O box number if mail is not de	elivered to street address)	Room/suite	<b>B</b> Telephone number	
	type	PO BOX 140	)7			812-945-23	311
See	•	I GRV or rown, state, at	nd ZIP code			C If exemption application is	pending, check here
Instr	uctio	" NEW ALBANY	7, IN 47151	-140 <u>7</u>		D 1 Foreign organization	is, check here
H C	neck	type of organization:	X Section 501(c)(3) ex	empt private foundation		2 Foreign organizations m check here and attach c	eeting the 85% test, omputation
	Sec	ction 4947(a)(1) nonexem	pt charitable trust	Other taxable private founda	ition	E If private foundation sta	
1 Fai	r ma	rket value of all assets at e	end of year J Accounti	ng method: X Cash	Accrual	under section 507(b)(1	
(fro	om F	Part II, col (c), line 16)	Ot	her (specify)		F If the foundation is in a	60-month termination
		24,101	L , 746 . (Part I, colu	mn (d) must be on cash b	pasis)	under section 507(b)(1	
Pa	rt I	Analysis of Revenue an	id Expenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
		(The total of amounts in colu- necessarily equal the amoun		expenses per books	income	income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grant	ts, etc., received	0.		N/A	
		Check X if the foundation					
	3	Interest on savings and tempo cash investments					
1	4	Dividends and interest fro	om securities	2,932.	2,932.		STATEMENT 1
	5a	Gross rents					
		Net rental income or (loss)					
	_	Net gain or (loss) from sale of	popoto not on line 10	<170,043.	>		
	h	Gross sales price for all	338,300.	(1,0,0,0,0)			
KUIII Revenue	7	assets on line 6a  Capital gain net income (from			0.		
Be Z	-	Net short-term capital gai			•		
- 1		Income modifications	111				
=	_	Green nales long returns	I				
НАН		and allowances					
۲		Less Cost of goods sold					
i		Gross profit or (loss)		21,795.	21,795.		STATEMENT 2
L I		Other income	.h 11	<145,316.			SIKIEMENI Z
: —		Total Add lines 1 throug		<145,516. 0.	<u> </u>	<u> </u>	0.
:	13	Compensation of officers, dire	·		0.		
		Other employee salaries a	· ·				
ses		Pension plans, employee		5,696.	0		0.
nse		Legal fees	STMT 3	5,090.	0.		U•
Expens		Accounting fees	amen 4	1 000			
ũ		Other professional fees	STMT 4	1,000.	0.		0.
İķ		Interest	amen E	20 000	<u> </u>		<del>                                     </del>
and Administrative		Taxes	STMT 5	38,089.	0.		0.
SI I		Depreciation and depletic	on	12,190.	0.		<del>                                     </del>
툉		Occupancy			<u> </u>		<del>                                      </del>
Ϋ́		Travel, conferences, and					
ă		Printing and publications		4.4 = 5.5	_		<del> </del>
<u>ii</u>		Other expenses	STMT 6	144,782.	0.		0.
Operating	24	Total operating and adm			_		
ğ		expenses Add lines 13 t	•	201,757.	0.	ļ.,	0.
		Contributions, gifts, gran		20,691.			20,691.
	26	Total expenses and dish	oursements.				
		Add lines 24 and 25		222,448.	0.		20,691.
	27	Subtract line 26 from line	e 12:				
	a	Excess of revenue over exper	nses and disbursements	<367,764.		<del> </del>	<del> </del>
	b	Net investment income	(if negative, enter -0-)	<del></del>	24,727.		
00050		Adjusted net income (if n	negative enter -0-)	<u></u>	l	N/A	<u> </u>

Form **990-PF** (2009)

Б	art II	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of	<del></del>
	art II	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1 Cash	- non-interest-bearing			
	2 Savır	ngs and temporary cash investments	360,862.	495,584.	495,584.
		unts receivable			
		allowance for doubtful accounts			
		ges receivable			
	_	allowance for doubtful accounts			
		ts receivable		· · · · · · · · · · · · · · · · · · ·	
		ivables due from officers, directors, trustees, and other			
	•	ualified persons			
		otes and loans receivable			
	Less:	: allowance for doubtful accounts >			
ş	-	ntories for sale or use			
Assets		aid expenses and deferred charges			
⋖	10a Inves	stments - U.S. and state government obligations			
	<b>b</b> Inves	stments - corporate stock			
	c Inves	stments - corporate bonds			
	11 Investm	nents land, buildings, and equipment basis			· ·
		ccumulated depreciation			
		stments - mortgage loans			
		stments - other			
		I, buildings, and equipment: basis ► 23,656,647.			<del></del>
	l .	ccumulated depreciation 50,485.	24,108,648.	23,606,162.	23,606,162.
			24,100,040.	23,000,102.	23,000,102.
	15 Otne	r assets (describe ►)			<del></del>
			24 460 510	24 101 746	24 101 746
		l assets (to be completed by all filers)	24,469,510.	24,101,746.	24,101,746.
		ounts payable and accrued expenses			
		ts payable			
es	19 Defei	rred revenue			
Liabilities	20 Loans	s from officers, directors, trustees, and other disqualified persons			
iab	21 Mort	gages and other notes payable			
_	<b>22</b> Othe	r liabilities (describe 🕨)			
	23 Tota	l liabilities (add lines 17 through 22)	0.	0.	
	Four	ndations that follow SFAS 117, check here			
	and	complete lines 24 through 26 and lines 30 and 31			
es		estricted			
Fund Balanc	25 Tem	porarily restricted			
gal		nanently restricted			
ᅙ		ndations that do not follow SFAS 117, check here			
Ξ		complete lines 27 through 31.			
ō	-{		0.	0.	
ets		tal stock, trust principal, or current funds	0.	0.	
Assets	!	-in or capital surplus, or land, bldg., and equipment fund			
¥.	1	ined earnings, accumulated income, endowment, or other funds	24,469,510.	24,101,746.	
Net	30 Tota	I net assets or fund balances	24,469,510.	24,101,746.	
			04 460 510	04 101 546	
_	31 Tota	I liabilities and net assets/fund balances	24,469,510.	24,101,746.	
P	art III	Analysis of Changes in Net Assets or Fund Ba	alances		
$\equiv$				T	
١		assets or fund balances at beginning of year - Part II, column (a), line and with end of year figure reported on prior year's return)	JU		21 160 510
^		ee with end-of-year figure reported on prior year's return)		1	24,469,510.
_		ount from Part I, line 27a		2	<367,764.>
3		eases not included in line 2 (itemize)		3	0.
4		1, 2, and 3		4	24,101,746.
5		s not included in line 2 (itemize)	l	5	0.
<u>6</u>	i otal net <u>a</u>	assets or fund balances at end of year (line 4 minus line 5) - Part II, co	iumn (b), line 30	6	24,101,746.
					Form <b>990-PF</b> (2009)

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Form 990-PF (2009)

SAM SHINE FOUNDATION, INC.

(a) List and describe the kind(s) of property sold (e.g., real estate,

2-story brick warehouse; or common stock, 200 shs. MLC Co.)

1a LAND - DTH - ORANGE COUNTY, INDIANA Ρ HOKE - ORANGE COUNTY, INDIANA Ρ b LAND c VEHICLE P d е (g) Cost or other basis (f) Depreciation allowed (e) Gross sales price plus expense of sale (or allowable) 222,960. 111,300. а 199,000. 244,012. þ 52,181. 28,000. 10,810. C d е Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Gains (Col. (h) gain minus còl. (k), but not less than -0-) or (j) Adjusted basis (k) Excess of col. (i) (i) F.M.V. as of 12/31/69 as of 12/31/69 over col. (j), if any b C d е If gain, also enter in Part I, line 7 2 Capital gain net income or (net capital loss) 2 If (loss), enter -0- in Part I, line 7 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.) If section 4940(d)(2) applies, leave this part blank. Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part. Enter the appropriate amount in each column for each year; see instructions before making any entries. (a) Base period years (c) Adjusted qualifying distributions Net value of noncharitable-use assets Calendar year (or tax year beginning in) 939,661 203,073 2008 813,957. <u>4,117,539.</u> 2007 4,406,146. 2006 25,690. 23,282. 4,453,595. 2005 4,923,097. 213,160, 2004 2 Total of line 1, column (d) Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years .093630 the foundation has been in existence if less than 5 years 3 4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 4 <u>510,137.</u> 47,764. 5 Multiply line 4 by line 3 247. 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 48,011. 7 Add lines 5 and 6 7

(b) How acquired

P - Purchase D - Donation

8

20,691.

See the Part VI instructions.

8 Enter qualifying distributions from Part XII, line 4

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.

_	1990-PF (2009) SAM SHINE FOUNDATION, INC.		<u> 19617</u>			Page 4
$\overline{}$	irt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4	1948 -	see ins	tru	ctior	<u>1S)</u>
1a	Exempt operating foundations described in section 4940(d)(2), check here 🕨 🔲 and enter "N/A" on line 1.					
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here   and enter 1%	1			4	<u>95.</u>
	of Part I, line 27b					
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2				<u>0.</u>
3	Add lines 1 and 2	3			4	<u>95.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				<u>0.</u>
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5			4	95.
6	Credits/Payments:					
а	2009 estimated tax payments and 2008 overpayment credited to 2009 6a 5, 400.	1				
b	Exempt foreign organizations - tax withheld at source 6b	. I				
C	Tax paid with application for extension of time to file (Form 8868)	<u> </u>				
d	Backup withholding erroneously withheld 6d	_				
7	Total credits and payments. Add lines 6a through 6d	7		!	5,4	00.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here if Form 2220 is attached	8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9				
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10			<u>4,9</u>	<u>05.</u>
	Enter the amount of line 10 to be: Credited to 2010 estimated tax	11				<u>0.</u>
Pa	rt VII-A Statements Regarding Activities					
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interveni	e in	<u> </u>	_	Yes	
	any political campaign?		<u> </u>	1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?		<u> </u>	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published	ed or				
	distributed by the foundation in connection with the activities.					
C	Did the foundation file Form 1120-POL for this year?		<u> </u>	1c	_	X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:					1
	(1) On the foundation. $\blacktriangleright$ \$ 0. (2) On foundation managers. $\blacktriangleright$ \$ 0.	<u>.</u>				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation			- 1		ĺ
	managers. > \$0.					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		X
	If "Yes," attach a detailed description of the activities					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation,	or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	3.7		4a		X
	If "Yes," has it filed a tax return on Form 990-T for this year?	N,	/A  -	4b		37
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		-	5		X
	If "Yes," attach the statement required by General Instruction T					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
	By language in the governing instrument, or  Products level than that off about a residual and a second at the second at th	a lave				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state of the conflict with the conflict	e iaw			v	
,	remain in the governing instrument?		-	6	X	
′	Did the foundation have at least \$5,000 in assets at any time during the year?		-	7	X	$\vdash$
ο-	If "Yes," complete Part II, col. (c), and Part XV  Enter the ctates to which the foundation reports or with which it is registered (see instructions)					1
88	Enter the states to which the foundation reports or with which it is registered (see instructions)					1
	If the angular is "Ves" to line 7, has the foundation furnished a copy of Form 200 DF to the Atternal Congress (or decignote)		—			
0	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			.	v	
^	of each state as required by General Instruction G? If "No," attach explanation	ande:	-	8b	<u>X</u>	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for call year 2009, or the tayable year beginning in 2009 (see instructions for Part XIV/2 if "Yea," complete Part XIV/2	cuddi				<b>.</b>
10	year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		-	9		X
<u>'''</u>	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses			10		

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Pa	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		<u>X</u> _
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?	12	**	<u>X</u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A	0.45	001	
14	The books are in care of ▶ DALE L. GETTELFINGER Telephone no. ▶ (812)			
	Located at ►PO BOX 1407, NEW ALBANY, IN ZIP+4 ►4	7151	-14	<u>)                                    </u>
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		<b>,</b> ,▶	
_	and enter the amount of tax-exempt interest received or accrued during the year	N	/ <u>A</u>	
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required	$\neg$	V	NI.
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)		.	
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			17
	before the first day of the tax year beginning in 2009?	1c		<u>X</u>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2009?			
	If "Yes," list the years >			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	۱ ۵.		
	statement - see instructions.) N/A	2b		
C	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.	}		
_	<u> </u>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Yes X No			
		-		
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after	İ		
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)  N/A	0.6		
	· · · · · · · · · · · · · · · · · · ·	3b	<del> </del>	X
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	1		v
	had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b orm <b>990</b>	DE	3000)
		OHIII JJC	,	2003)

Form 990-PF (2009) SAM SHINE FOUNDATION, IN	C.		<u>35-19617</u>	30	Page 6
Part VII-B   Statements Regarding Activities for Which F	orm 4720 May Be F	Required (contin	ued)		
5a During the year did the foundation pay or incur any amount to:				1	
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	14945(e))?	Ye	s 🗶 No		
(2) Influence the outcome of any specific public election (see section 4955); or	r to carry on, directly or indire	ectly,			
any voter registration drive?		Ye	s X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	Ye	s X No	ŀ	}
(4) Provide a grant to an organization other than a charitable, etc., organization					1
509(a)(1), (2), or (3), or section 4940(d)(2)?		☐ Ye	s X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f				
the prevention of cruelty to children or animals?	or coodanonal parposos, or .		s X No	İ	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	for the excentions described i				1
section 53.4945 or in a current notice regarding disaster assistance (see instru		in riogulations	N/A	5b	
,	•			-	<del>                                     </del>
Organizations relying on a current notice regarding disaster assistance check h		·nod			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr		. —			
expenditure responsibility for the grant?		I/A ∐ Y∈	s L No		
If "Yes," attach the statement required by Regulations section 53 4945	* *				1
6a Did the foundation, during the year, receive any funds, directly or indirectly, to p	pay premiums on				
a personal benefit contract?		Ye	s X No		
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		L	6b	X
If "Yes" to 6b, file Form 8870.					
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Ye	es 🗶 No 📙		
b If yes, did the foundation receive any proceeds or have any net income attributa	able to the transaction?		N/A	7b	
Information About Officers, Directors, Trusto		anagers, Highly	/		
Part VIII Paid Employees, and Contractors					
1 List all officers, directors, trustees, foundation managers and their	compensation.				
	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans	(e)	Expense unt, other
(a) Name and address	hòurs per week devoted to position	(If not paid, enter -0-)	and deterred compensation	4000	unt, otner owances
	to position	- Cinci o j	bomponou.com	1	
SEE STATEMENT 7		0.	0.		0.
SEE STATEMENT /		0.	0	<del>'</del>	
		<del> </del>			
				J	
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none,	, enter "NONE."			
4 050,000	(b) Title, and average	1	(d) Contributions to employee benefit plans	(e)	Expense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation	, acce	ount, other owances
NONE				1	
HOND					
				<del></del> -	
	-	{	}		
	-	-	<del>                                     </del>		
	{				
				<del>                                     </del>	
	]				
			<u> </u>	1	
			!		
	]				
Total number of other employees paid over \$50,000			<b></b>		0

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Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	n Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "N	ONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical number of organizations and other beneficiaries served, conferences convened, research papers produce		Expenses
1 <u>N/A</u>		
2		
3		-
4		
Part IX-B Summary of Program-Related Investments  Describe the two largest program-related investments made by the foundation during the tax year on line	es 1 and 2.	Amount
1 N/A		
•		
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3	<b>&gt;</b>	0.

P	art X Minimum Investment Return (All domestic foundations must complete this part Foreign four	ndations, se	e instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	<u>0.</u> 517,906.
b	Average of monthly cash balances	1b	517,906.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	<u>517,906.</u>
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	517,906.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	<u>7,769.</u>
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	510,137.
6	Minimum investment return. Enter 5% of line 5	6	25,507.
P	<b>art XI</b> Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here   and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	25,507.
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	495.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	25,012.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	25,012.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	25,012.
P	art XII Qualifying Distributions (see instructions)	· · · · · · · · · · · · · · · · · · ·	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		00 501
	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	20,691. 0.
b	Program-related investments - total from Part IX-B	1b	<u> </u>
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	20,691.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	<b> </b>	_
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	20,691.
	Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	qualifies for th	ie section

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4940(e) reduction of tax in those years.

## Part XIII Undistributed Income (see instructions)

1 Distributible amount for 2009 from Part XI, line? 2 Incase and a second of years and of a constant of a constan		(a) Corpus	(b) Years prior to 2008	(c) 2008	( <b>d)</b> 2009
10	1 Distributable amount for 2009 from Part XI,				
2 undestructions control flags, as for see and at 2008 a Entres amount for 2008 only b Total for prior years*  0 .  3 Excess distributions carryover, it any, to 2009: a From 2004 b From 2005 c From 2006 d From 2007 512, 624, e From 2008 166, 8,900.  1 Total of lines 3s throughe 1 166, 8,900.  7 Total of lines 3s throughe 2 20, 6,911 c Paper 10, 10, 10, 10, 10, 10, 10, 10, 10, 10,					<u>25,012.</u>
3 Excess distributions carryown, if any, to 2009: a from 2004	2 Undistributed income, if any, as of the end of 2009				
S Excess distributions carryover, if any, to 2009: a From 2006 b From 2007	a Enter amount for 2008 only			0.	
3 Excess distributions carryover, if any, to 2008.  a From 2004 b From 2005 c From 2006 c From 2007 c 612,624 c From 2008 c F	<b>b</b> Total for prior years				
a From 2005 b From 2005 c From 2006 d From 2007 c 612,624 c From 2008 d 166,890 Total of lines 3 at through e Part XI, line 41 ► \$ 20,691 a Applied to 2008, but not more than line 2a b Applied to undistributed more of pror years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2008 shortwarbs amount e Remaining amount distributed out of corpus 5 Excess distributions out of odd service which a notice of the form line 8 to 4 to 75,193  6 Enter the net total of each column as indicated below: a Corpus Add Mers 31,4,2 and 45 Subtract line 4 from line 20 e Enter the amount of prior years' of enter the amount of prior years' of enter the amount of prior years' deficiency has been issued or on which the section 494(2a) tax has been previously assessed d Subtract line 6 from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4 from line 20 e Undistributed income for 2008. Subtract line 4 from line 1. This amount must be distributed in 2010 7 Amount - see instructions e Undistributed income for 2008. Subtract line 4 from line 20 10 10 10 10 10 10 10 10 10 10 10 10 10			0.		
b From 2005	3 Excess distributions carryover, if any, to 2009:				
e From 2006 d From 2007 e 1612, 624 e From 2008 1 661, 890.  1 Total of lines 3a through e A Calalying distributions for 2009 from Part XII, line 4: ▶ \$ 20,691. a Applied to 2008, but not more than line 2a b Applied to 12008, but not more than line 2a b Applied to 12008, but not more than line 2a c I readed as distributions out of corpus (Election required - see instructions) d Applied to 2009 stributions out of corpus (Election required - see instructions) d Applied to 2009 stributions out of corpus (Election required - see instructions) d Applied to 2009 stributions out of corpus (Election required - see instructions) d Applied to 2009 stributions out of corpus (Election required - see instructions) d Applied to 2009 stributions out of corpus for an amount appear in column (a) indicated below.  775, 193.	<b>a</b> From 2004				
d From 2007	<b>b</b> From 2005				
From 2008					
1 Total of lines 3a through e 4 Qualifying distributions for 2009 from Part XII, line 4 ► 8					
4 Qualifying distributions for 2009 from Part XII, line 4: № \$ 20,691.  a Applied to 2008, but not more than line 2a  b Applied to undistributed income of prior years (Election required - see instructions)  c Treated as distributions out of corpus  (Election required - see instructions)  d Applied to 2009 distributials amount  e Remaining amount distributed out of corpus  5 Excess destinibutions carryiver applied to 2009  (if an amount appears in column (s), the same amount must be action incolumn (s))  6 Enter the net total of each column as indicated below.  1 Cerpus Add lines 31, 45, and 45 (bibrart line 5)  1 Prior years' undistributed uncome. Subtract line 4 from line 2b  2 Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 492(a) has has been previously assessed  3 Subtract line 6c from line 6b. Taxable amount - see instructions  e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions  e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions  f Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount see instructions  f Undistributed income for 2009. Subtract line 4a from line 2 from line 10 from line 10 from line 10 from line 10 from line 10 from line 1. This amount must be distributed in 2010  Amounts Teached as distributions out of corpus to satisfy requirements imposed by section 170(b) (1) (f) or 4942(g)(3)  8 Excess distributions carryover for 2004  not applied on line 5 or line 7  9 Excess distributions carryover for 2000.  Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2006  Excess from 2006  Excess from 2007  6 16 8, 3, 3, 3, 4, 4, 3, 21.  9 Company to the first line and the company to the company to the company to the company to the company to the company to the company to the company to the company to the company to the company to the company to the company to the company to the company to	e From 2008 166,890.				
Part XII, lim 4: ▶ \$ 20,691.  a Applied to 2008, but not more than line 2a b Applied to 2008, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions)  C Freated as distributions out of corpus (Election required - see instructions)  Applied to 2009 definibiable amount e Remaining amount distributed out of corpus  Election required - see instructions  C Applied to 2009 definibiable amount e Remaining amount distributed out of corpus  E remaining amount distributed out of corpus  E remaining amount distributed to 200 definish amount amount must be shown in column (a))  E tracte in citation of a 4, 321.  C corpus Add lines 31, 4c, and 4c Substract line 5  P Final years' undistributed income. Subtract line 4b from line 2b.  E fairer the amount of prior years' undistributed income for which a notice of deficiency has been instructions  Undistributed income for which a notice of deficiency has been instructions  Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions  Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distribution income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010  A mounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(g)(3)  E Excess distributions carryover from 2004 not applied on line 5 or line 7  E Excess distributions carryover to 2010.  Subtract lines 7 and 8 from line 6a  775,193.	f Total of lines 3a through e	779,514.			
a Applied to 2008, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus 5 Decease distributions activities expense supplied to 2009 fifting amount on column (a) 1 and 1 an					
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c Treated as distributions out of corpus (Election required see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2009 (in a manural appears in colium (b), the same amount of in a manural appears in colium (b), the same amount of in a manural appears in colium (b), the same amount of in a manural appears in colium (b), the same amount of in a manural appears in colium (c), the same amount of in a manural appears in colium (c), the same amount of indicated below:  3 Corpus Add Interest 3f. 4g. and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of pror years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 8b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr. Undistributed in come for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions be distributed in 2010  7 Amounts treated as distributions out of corpus to saftly requirements imposed by section 170(b)(1)(F) or 4942(0)(3)  8. Excess distributions carryover from 204 not applied on line 5 or line 7  9. Excess distributions carryover from 204 not applied on line 5 or line 7  9. Excess distributions carryover to 2010. Subtract lines 8 and 8 from line 6a 10. Analysis of line 9: a Excess from 2006 b Excess from 2006 b Excess from 2006 b Excess from 2006 c Excess from 2008 166, 890.  10. 4 (321.)  20. 4 (321.)  20. 5 (30.)  20. 6 (30.)  20. 6 (30.)  20. 6 (30.)  20. 6 (30.)  20. 6 (30.)  20. 6 (30.)  20. 6 (30.)  20. 6 (30.)  20. 6 (30.)  20. 775, 193.  20. 6 (30.)  20. 775, 193.  20. 775, 193.  20. 775, 193.  20. 775, 193.  21. 775, 193.  22. 775, 193.  23. 775, 193.  24. 7321.  25. 775, 193.  26. 775, 193.  27. 775, 193.  27. 775, 193.  28. 27. 775, 193.  29. 775, 193.  20. 775, 193.  20. 775, 193.  20. 775			•		
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d Applied to 2009 distributable amount e Remaining amount distributed out of corpus Excess adstributions carryover from 2004 (if an amount appears in column (e), the same amount must be shown in column (e).  6 Enter the net total of each column as indicated below:  a Corpus Adal mes 3f, 4e, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  4 Subtract line 6c from line 6b. Taxable amount - see instructions Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7  9 Excess distributions carryover from 2004 On Analysis of line 9:  a Excess from 2005 B Excess from 2006 Excess from 2006 Excess from 2007 G Excess from 2008  1 6 6 , 8 9 0.	·				
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section 170(b)(1)(F) or 4942(g)(3)  8					
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c Excess from 2007 d Excess from 2008 166,890.					
d Excess from 2008 166,890.		•			
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	m SHINE FOUNDATI rating Foundations (see ins		A. guestion 9)	N/A	.961/30 Faye 10
<del></del>	d a ruling or determination letter that		,, 4000.01.07	N/A	
	effective for 2009, enter the date of t				
•	er the foundation is a private operating	=	section	4942(j)(3) or	4942(j)(5)
2 a Enter the lesser of the adjuste		ig loandation described in	Prior 3 years	1312(J)(0) 01	1512())(57
income from Part I or the mil	4-1-0000	<b>(b)</b> 2008	(c) 2007	(d) 2006	(e) Total
investment return from Part 3		(-)	(-,		<del></del>
	× 101				
each year listed <b>b</b> 85% of line 2a					
c Qualifying distributions from	Part VII		· · · ·		
	Fait All,				
line 4 for each year listed	not			<del> </del>	
d Amounts included in line 2c i					
used directly for active condu	100				
exempt activities	directly		· · ·		
e Qualifying distributions made	·				
for active conduct of exempt	activities.				
Subtract line 2d from line 2c Complete 3a, b, or c for the					
alternative test relied upon:					
a "Assets" alternative test - ente	er:				
(1) Value of all assets	·				
(2) Value of assets qualifyin under section 4942(j)(3					
<b>b</b> "Endowment" alternative test					
2/3 of minimum investment i	return				
shown in Part X, line 6 for ea	ich year				
c "Support" alternative test - er	nter.				
(1) Total support other than					
investment income (inte	- 1				
dividends, rents, payme	I				
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general pu					
and 5 or more exempt	ablic				
organizations as provide					
section 4942(j)(3)(B)(iii) (3) Largest amount of supp					
an exempt organization	or nom				
(4) Gross investment incom	ne				
Part XV Supplement	ary Information (Comple	te this part only i	f the foundation	had \$5,000 or	more in assets
	during the year-see the				
1 Information Regarding I	Foundation Managers:				
	indation who have contributed more		ibutions received by the	foundation before the	close of any tax
year (but only if they have co	ontributed more than \$5,000). (See s	ection 507(d)(2).)			
SAM M. SHINE				<del> </del>	
	indation who own 10% or more of thurdation has a 10% or greater intere		or an equally large portion	on of the ownership of	a partnership or
	indation has a 10% or greater intere	o			
NONE		0	<del> </del>		
	Contribution, Grant, Gift, Loan		-	at accept was also tad a	requests for finals If
	oundation only makes contributions grants, etc. (see instructions) to indi				
	phone number of the person to who				
<u> </u>	Aurous namest of the helpout to Milo	apprioations should be	223,00004.		
<b>b</b> The form in which application	ns should be submitted and informa	tion and materials they sh	iould include:		
c Any submission deadlines:					
d Any restrictions or limitation	s on awards, such as by geographic	al areas, charitable fields,	kınds of institutions, or o	other factors:	
923601 02-02-10					Form <b>990-PF</b> (2009)

3 Grants and Contributions Paid During the Year or Approved for Future Payment								
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount				
Name and address (home or business)	or substantial contributor	status of recipient						
a Paid during the year								
SEE STATEMENT 8								
Total		1	<b>▶</b> 3a	20,691.				
<b>b</b> Approved for future payment								
				i				
NONE								
Total			<b>▶</b> 3b	0.				

## Part XVI-A Analysis of Income-Producing Activities

er gross amounts unless otherwise indicated.					
Program service revenue:	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	(e) Related or exempt function income
	_				
	_	<del></del>			
	_		1 1		
	_				
	_		$\perp$		
	_				
Fees and contracts from government agencies					
embership dues and assessments		<del></del>	-		
terest on savings and temporary cash					
vestments					
vidends and interest from securities	<u> </u>		14	2,932.	
et rental income or (loss) from real estate:					<del>-</del>
Debt-financed property					
Not debt-financed property		<del> </del>			
et rental income or (loss) from personal					
operty					
ther investment income			14	21,795.	
ain or (loss) from sales of assets other					
an inventory			18	<170,043.	•
et income or (loss) from special events					
oss profit or (loss) from sales of inventory					
her revenue:			1 1		
ubtotal. Add columns (b), (d), and (e)		0	•	<145,316.	<145,31
otal Add line 12, columns (b), (d), and (e)				13	<u> &lt;145,3</u> 1
(-),	.)				
			xemp	t Purposes	
worksheet in line 13 instructions to verify calculations.	s to the Acco	mplishment of E	•		
worksheet in line 13 instructions to verify calculations.  Tt XVI-B Relationship of Activities  No. Explain below how each activity for which in	ncome is reported ii	n column (e) of Part XVI-		outed importantly to the accomp	plishment of
rt XVI-B Relationship of Activities  No. Explain below how each activity for which in	ncome is reported ii	n column (e) of Part XVI-		uted importantly to the accom	plishment of
t XVI-B Relationship of Activities  Rough Parks   Relationship of Activities    Rough Parks   Relationship of Activities    Rough Parks   Rough Parks   Rough Parks   Rough Parks    Rough Parks   Rough Parks   Rough Parks   Rough Parks    Rough Parks   Rough Parks   Rough Parks    Rough Parks   Rough Parks   Rough Parks    Rough Parks   Rough Parks   Rough Parks    Rough Parks   Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks    Rough Parks   Rough Parks    R	ncome is reported ii	n column (e) of Part XVI-		uted importantly to the accom	olishment of
t XVI-B Relationship of Activities  Rough Parks   Relationship of Activities    Rough Parks   Relationship of Activities    Rough Parks   Rough Parks   Rough Parks   Rough Parks    Rough Parks   Rough Parks   Rough Parks   Rough Parks    Rough Parks   Rough Parks   Rough Parks    Rough Parks   Rough Parks   Rough Parks    Rough Parks   Rough Parks   Rough Parks    Rough Parks   Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks    Rough Parks   Rough Parks    R	ncome is reported ii	n column (e) of Part XVI-		uted importantly to the accom	olishment of
t XVI-B Relationship of Activities  Rough Parks   Relationship of Activities    Rough Parks   Relationship of Activities    Rough Parks   Rough Parks   Rough Parks   Rough Parks    Rough Parks   Rough Parks   Rough Parks   Rough Parks    Rough Parks   Rough Parks   Rough Parks    Rough Parks   Rough Parks   Rough Parks    Rough Parks   Rough Parks   Rough Parks    Rough Parks   Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks    Rough Parks   Rough Parks    R	ncome is reported ii	n column (e) of Part XVI-		uted importantly to the accom	olishment of
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rt XVI-B Relationship of Activities  No. Explain below how each activity for which in	ncome is reported ii	n column (e) of Part XVI-		uted importantly to the accom	olishment of
rt XVI-B Relationship of Activities  No. Explain below how each activity for which in	ncome is reported ii	n column (e) of Part XVI-		uted importantly to the accom	olishment of
worksheet in line 13 instructions to verify calculations.  Tt XVI-B Relationship of Activities  No. Explain below how each activity for which in	ncome is reported ii	n column (e) of Part XVI-		uted importantly to the accom	olishment of
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t XVI-B Relationship of Activities  No. Explain below how each activity for which in	ncome is reported ii	n column (e) of Part XVI-		uted importantly to the accom	plishment of
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t XVI-B Relationship of Activities  Rough Parks   Relationship of Activities    Rough Parks   Relationship of Activities    Rough Parks   Rough Parks   Rough Parks   Rough Parks    Rough Parks   Rough Parks   Rough Parks   Rough Parks    Rough Parks   Rough Parks   Rough Parks    Rough Parks   Rough Parks   Rough Parks    Rough Parks   Rough Parks   Rough Parks    Rough Parks   Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks   Rough Parks    Rough Parks    Rough Parks   Rough Parks    R	ncome is reported ii	n column (e) of Part XVI-		uted importantly to the accom	plishment of
worksheet in line 13 instructions to verify calculations.  Int XVI-B Relationship of Activities  e No. Explain below how each activity for which in	ncome is reported ii	n column (e) of Part XVI-		uted importantly to the accom	olishment of
rt XVI-B Relationship of Activities  No. Explain below how each activity for which in	ncome is reported ii	n column (e) of Part XVI-		uted importantly to the accom	plishment of

	rm 990-PF (2009) SAM SHINE FOUNDATIO				35-1963			ge 13
P	Part XVII Information Regarding Transfers To	anc	d Transactio	ns ar	nd Relationships With Noncha	itable	<del>)</del>	
	Exempt Organizations							
1							Yes	No
	the Code (other than section 501(c)(3) organizations) or in section	527, r	elating to political	organız	zations?			
a	a Transfers from the reporting foundation to a noncharitable exempt	organı	zation of:					
	(1) Cash					1a(1)		<u>X</u>
	(2) Other assets					1a(2)		<u>X</u>
b	b Other transactions:							
	(1) Sales of assets to a noncharitable exempt organization					1b(1)		<u>X</u>
	(2) Purchases of assets from a noncharitable exempt organization	1				1b(2)		X
	(3) Rental of facilities, equipment, or other assets					1b(3)		X
	(4) Reimbursement arrangements					1b(4)		X
	(5) Loans or loan guarantees					1b(5)	ļ	X
	(6) Performance of services or membership or fundraising solicita					1b(6)		X
G	c Sharing of facilities, equipment, mailing lists, other assets, or paid e			سندام اماني	are about the few market value of the goods.	1c	noto	
0	d If the answer to any of the above is "Yes," complete the following so						eis,	
	or services given by the reporting foundation. If the foundation rece column (d) the value of the goods, other assets, or services receive		ess man iair mair	et value	e in any transaction of snaring arrangement, s	HOW III		
/a \	L) Line no (b) Amount involved (c) Name of noncharital		emnt organization		(d) Description of transfers, transactions, and	a	rangeme	unte
(ω)	N/A		ompt organization		(a) Description of dansers, nansactions, and		- angeme	
_	IV/A	<u> </u>						
				-				
				-				
							-	
22	2a Is the foundation directly or indirectly affiliated with, or related to, o	one or	more tax-exempt	organiza	ations described			
	in section $501(c)$ of the Code (other than section $501(c)(3)$ ) or in se		•	- gu	Γ	Yes	X	No
t	<b>b</b> If "Yes," complete the following schedule.							
	(a) Name of organization	1)	) Type of organiz	ation	(c) Description of relations	nıp		
	N/A							
_								
	Under penalties of perjury, I declare that I have examined this return, including a					true, corre	ect,	
	and complete. Declaration of preparer (other than taxpayer or fiduciary) is based	on all ir	_		nas any knowledge			
	L MURLY ON		8.17	₿ Ø	Dickeron.			
Sign Here	Signature of officer or trustee		Date		Title			
드	Preparer's Preparer's	•	a O A		4.0	er's identif	fying nur	nber
Sig	Signature MONROE SHINE & CO.	20	<u> </u>		Solvent P □			
	Time's name (or yours MONROE SHINE & Co.	. , .	INC.		EIN ►			
	signature signature Firm's name (or yours MONROE SHINE & CO.  of sell-employed).  PO BOX 1407							
	address, and ZIP code NEW ALBANY, IN 471	<u> 151</u>	<u>-1407</u>		Phone no. (812	) 945	<u>-23</u>	11_

(812)945-2311 Form **990-PF** (2009)

FORM 990-PF DIVIDEN	DS AND	INTER	EST FROM	SECT	JRITIES	STATEMENT	1
SOURCE		GROSS	AMOUNT		PITAL GAINS DIVIDENDS	COLUMN (A AMOUNT	)
MERRILL LYNCH	•		2,932.		0.	2,9	32.
TOTAL TO FM 990-PF, PART I,	LN 4		2,932.		0.	2,9	32.
FORM 990-PF	0	THER I	NCOME			STATEMENT	2
DESCRIPTION			(A) REVENUE PER BOOK		(B) NET INVEST- MENT INCOME	(C) ADJUSTE NET INCO	
OTHER INCOME			21,	795.	21,795		
TOTAL TO FORM 990-PF, PART I	, LINE	11	21,	795.	21,795	•	
FORM 990-PF		LEGAL	FEES			STATEMENT	3
DESCRIPTION	EXPE	A) NSES BOOKS	(B) NET INV MENT IN	EST-	(C) ADJUSTED NET INCOM	(D) CHARITA E PURPOS	
		5,696.		0	•		0.
TO FM 990-PF, PG 1, LN 16A		5,696.		0	•		0.
FORM 990-PF	OTHER	PROFES	SIONAL F	FEES		STATEMENT	4
DESCRIPTION	EXPE	A) INSES BOOKS	(B) NET IN MENT IN	EST-			
		1,000.		0	•		0.
TO FORM 990-PF, PG 1, LN 160	<del></del>	1,000.		0			0.

FORM 990-PF	TAX	ES 	STATEMENT 5				
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES			
REAL ESTATE TAXES FEDERAL EXCISE TAX	29,304. 8,785.	0.		0.			
TO FORM 990-PF, PG 1, LN 18	38,089.	0.		0.			
FORM 990-PF	OTHER E			ratement 6			
	(A)	(D)	(0)				
	EXPENSES	(B) NET INVEST-	(C) ADJUSTED	(D) CHARITABLE			
DESCRIPTION							
BANK FEES AUTO EXPENSE	PER BOOKS  150. 427.	MENT INVEST- MENT INCOME 0. 0.	ADJUSTED	PURPOSES  0.			
BANK FEES	PER BOOKS	NET INVEST- MENT INCOME	ADJUSTED	CHARITABLE			

FORM 990-PF I		T OF OFFICERS, DO FOUNDATION MANAGE		STAT	EMENT 7
NAME AND ADDRESS		TITLE AND AVRG HRS/WK		EMPLOYEE BEN PLAN CONTRIB	EXPENSE
SAM M. SHINE OSPREY, FLORIDA		PRES/DIRECTOR 0.00	0.	0.	0.
BETTY SHINE OSPREY, FLORIDA		DIRECTOR 0.00	0.	0.	0.
JOHN SHINE NEW ALBANY, INDIANA	A	DIRECTOR 0.00	0.	0.	0.
J. ROBERT SHINE NEW ALBANY, INDIANA	A	DIRECTOR 0.00	0.	0.	0.
DALE L. GETTELFINGENEW ALBANY, INDIANA		DIRECTOR 0.00	0.	0.	0.
TOTALS INCLUDED ON	990-PF, PAGE 6	, PART VIII	0.	0.	0.

	AND CONTRIBUTIONS DURING THE YEAR	STATE	EMENT 8	
RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT	
CONSERVATION LAW CENTER	UNRELATED GENERAL		1,000.	
FLORIDA FOREVER	UNRELATED GENERAL		1,000.	
FLORIDA WILDLIFE FEDERATION	UNRELATED GENERAL		1,000.	
NATIONAL WILD TURKEY FEDERATION	UNRELATED GENERAL		500.	
NATURAL RESOURCES DEFENSE FUND	UNRELATED GENERAL		1,000.	
SYCAMORE LAND TRUST	UNRELATED GENERAL		1,000.	
THE HERITAGE FOUNDATION	UNRELATED GENERAL		5,000.	
WOODIE WHEATON LAND TRUST	UNRELATED GENERAL		5,000.	

SAM SHINE FOUNDATION, INC.		35-1961730
MISCELLANEOUS DONATIONS LESS THAN \$500 EACH	UNRELATED GENERAL	5,191.
TOTAL TO FORM 990-PF, PART XV, L	INE 3A	20,691.

**Depreciation and Amortization** 990PF (Including Information on Listed Property)

OMB No 1545-0172

Attachment Sequence No **67** 

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

➤ See separate instructions. Attach to your tax return. Business or activity to which this form relates

Identifying number

SAM SHINE FOUNDATION,	INC.		FORM	990-	PF PAGE	1	35 <u>-1961730</u>
Part I Election To Expense Certain Propert	y Under Section 1	79 Note If you ha	ave any listed	d propert	y, complete Part	V before yo	ou complete Part I
1 Maximum amount. See the instructions	for a higher limit	for certain busin	esses			1	250,000.
2 Total cost of section 179 property place	d in service (see	instructions)				2	
3 Threshold cost of section 179 property l						3	800,000.
4 Reduction in limitation. Subtract line 3 fr	om line 2 If zero	or less, enter 0	=			4	
5 Dollar limitation for tax year Subtract line 4 from line					<del></del>	5	
6 (a) Description of pro	perty	(b	) Cost (business	use only)	(c) Elected	cost	
	<del> </del>		<del></del>				
				-			
7 Listed property. Enter the amount from				7	<del> </del>		
8 Total elected cost of section 179 proper		un column (c) iu	nes 6 and 7		1	8	
9 Tentative deduction Enter the smaller of	-	, iii oolaliiii (o), iii	noo o ana r			9	
10 Carryover of disallowed deduction from		008 Form 4562				10	
11 Business income limitation. Enter the sn	•		s than zero)	or line 5		11	<del></del>
12 Section 179 expense deduction Add lin		•	•			12	
13 Carryover of disallowed deduction to 20	10. Add lines 9 a	ınd 10, less line	12	▶ 13			
Note: Do not use Part II or Part III below for	listed property l	nstead, use Part	V				
Part II Special Depreciation Allowar	ce and Other D	epreciation (Do	not include	listed pr	operty )		
14 Special depreciation allowance for quali	fied property (oth	ner than listed pr	operty) plac	ed in ser	rice during		
the tax year						14	
15 Property subject to section 168(f)(1) elec	ction					15	
16 Other depreciation (including ACRS)						16	
Part III MACRS Depreciation (Do not	include listed pr						
47 MACDO de de de de de de de de de de de de de		Section				47	12,190.
17 MACRS deductions for assets placed in	•					7   <u>17  </u>	12,190.
18 If you are electing to group any assets placed in servi Section B - Assets I						tion Syste	
	(b) Month and	(c) Basis for dep	reciation	(d) Recove			
(a) Classification of property	year placed in service	(business/invest only - see instr		period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property				•			
<b>b</b> 5-year property							
c 7-year property							
d 10-year property	]						
e 15-year property							
f 20-year property	]						
g 25-year property				25 yrs		S/L	
h Residential rental property	/			27.5 yr		S/L	
	/			27 5 yr		S/L	
i Nonresidential real property	/			39 yrs		S/L	
	/	D 0000 T-			MM	S/L	
Section C - Assets Pl	aced in Service	During 2009 18	ax Year Usir	ig the Ai	ternative Depred		stem
20a Class life	1			10.00		S/L	
<b>b</b> 12-year <b>c</b> 40-year	,			12 yrs 40 yrs		S/L S/L	
Part IV Summary (See instructions )		l	L	40 yrs	.   101101	3/L	<del></del>
21 Listed property. Enter amount from line	28					21	<del></del>
22 Total. Add amounts from line 12, lines 1		es 19 and 20 in	column (a)	and line 3	<b>)</b> 1		
	~ g , III !			2		1 1	i e
Enter here and on the appropriate lines	of your return. Pa	artnerships and	S corporatio	ns - see i	nstr	22	12.190.
Enter here and on the appropriate lines 23 For assets shown above and placed in s	-	•		ns - see i	nstr	22	12,190.

Part	Listed Proper			ertain ot	her vehic	les, cellu	ular telej	ohone	s, certain	comput	ers, and	property	used fo	r enterta	inment,
	Note: For any	vehicle for w	hich vou are u	sing the	standard	f mileage	e rate or	dedu	cting lease	e expen	se, comp	leteonly	24a, 24	b, colum	ns (a)
	through (c) of S										•		<del></del>		
			on and Other								<del></del>			1	
<b>24a</b> D	o you have evidence to s	T	1	ent use cl	aimed?	<u> </u>		_l No	24b If "Y	T		nce writt I	en?	│ Yes └	<u>No</u>
	(a) Type of property list vehicles first )	(b) Date placed in service	(c) Business/ investment use percenta		(d) Cost or ther basis		(e) is for depre siness/inve use only	stment	(f) Recovery period	Me	(g) thod/ vention	Depre	h) ciation iction		
	pecial depreciation allo		-	property	y placed	ın servic	e durino	the t	ax year an	id					
	ed more than 50% in					_					25				
26 Pr	operty used more tha	ın 50% ın a c							1			1		Γ	<del></del>
			1	%									<del></del>		
	<del></del>	· · · · · · · · · · · · · · · · · · ·	t	%					-	<del> </del>					
27 Dr	operty used 50% or le	es in a qual	<u>'</u>	% <u> </u>					L	<u> </u>		<u> </u>			
21 11	operty used 50% of it	oss in a quai	1	%	<del></del>				1	S/L -		1			
				%		_				S/L·			·		
		<del>  - · · · - · · · -</del>	f .	%						S/L -					
28 Ad	id amounts in column	(h), lines 25	·		e and on	line 21.	page 1		1	1-:-	28			ĺ	
	ld amounts in column		_				page.						29		
		(//			B - Infor		on Use	of Vel	nicles					<u> </u>	-
Compl	lete this section for ve	ehicles used	by a sole prop	rietor, p	artner, o	r other "	more th	an 5%	owner,"	or relate	d person	1			
If you	provided vehicles to y	our employe	es, first answ	er the q	uestions	ın Sectio	on C to	see if y	you meet a	an exce	ption to d	completi	ng this s	ection fo	or
those	vehicles														
				(	(a)	(t	o)		(c)		(d)	(4	e)	(f	)
<b>30</b> To	tal business/investment	miles driven d	luring the	Ve	hicle	Veh	ncle	\ \	/ehicle	Ve	hicle	Vel	nicle	Veh	ıcle
yea	ar ( <b>do not</b> include comi	muting miles)													
<b>31</b> To	tal commuting miles	driven during	the year					ļ							
<b>32</b> To	ital other personal (no	ncommuting	g) miles												
dr	iven							ļ							
<b>33</b> To	tal miles driven during	g the year.													
	ld lines 30 through 32			ļ	1		1			<b>├</b>	1		<del></del>		
	as the vehicle availab	le for person	al use	Yes	No	Yes	No	Yes	No No	Yes	No	Yes	No	Yes	No
	iring off-duty hours?				-			<del> </del>				<b></b>			
	as the vehicle used p	, ,	more												
	an 5% owner or relate	•	2001		-	_				1				-	
	another vehicle availa	ible for perso	onai												
us	.e.	Section C	- Questions	for Emp	lovoro M	/ho Droi	rida Val	l sielee	for Llea b	y Thoir	Employ	1			
Answe	er these questions to			-	-					-			re not m	ore than	5%
	s or related persons	dotominio ii	you moot an c	Accplio	11 10 00111	picting	50011011	D 10: 1	ornolog de	oca by c	проусс	o who a	i e not n	iore triari	370
	you maintain a writte	en policy sta	tement that p	ohibits a	all persor	nal use c	of vehicle	es, ınc	luding coi	mmutino	ı, by you	r		Yes	No
	nployees?							, _		•	,, -, ,				T
<b>38</b> Do	you maintain a writte	en policy sta	tement that pi	ohibits	personal	use of v	ehicles,	excep	ot commu	ting, by	your				
en	nployees? See the ins	structions for	vehicles used	by cor	porate of	ficers, d	irectors	, or 1%	6 or more	owners					
<b>39</b> Do	you treat all use of v	ehicles by ei	mployees as p	ersonal	use?										
<b>40</b> Do	you provide more th	an five vehic	les to your en	ployees	s, obtain i	ınformat	ion from	ı your	employee	s about					
the	e use of the vehicles,	and retain th	ne information	receive	d?										
<b>41</b> Do	you meet the require	ements conc	erning qualifie	d auton	nobile de	monstra	ition use	?							<u> </u>
	ote: If your answer to	37, 38, 39, 4	0, or 41 is "Ye	s," do n	ot compi	lete Sec	tion B fo	or the o	covered ve	ehicles					<u></u>
Part	VI Amortization				,						····				
	(a) Description o	f costs	Date	(b) amortization		(c) Amortizab			(d) Code		(e) Amortiza	ation	Ą	(f) mortization	
40 ^-	nortization of costs th	at heares de	ILIDO AOUS 300	begins O tay yo	ar:	amount	·	L	section		period or per	септаде		or this year	
42 ^1	nortization of costs th	iai vegiile ul	anny your 200	J lan ye	<u>u</u>					1					
				• • •				-+-				-			
43 An	nortization of costs th	at began he	fore your 200	9 tax ve	ar		<del></del>					43			
		_	•	-	where to							44			

# Form **8868** (Rev April 2009)

Department of the Treasury

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No 1545-1709

nternal Revenue Service File a separate application for each return.			
If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of the Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously		<b>▶</b> X	
Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)			
A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and co Part I only	mplete	▶ □	
All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request to file income tax returns.	an exten	sion of time	
Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extensionated below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronot automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or composite or composite or composite on the filly completed and signed page 2 (Part II) of Form 8868. For more details on the electronic www.irs.gov/efile and click on e-file for Chanties & Nonprofits.	nically if consolida	(1) you want the additional ated Form 990-T Instead,	_
Type or Name of Exempt Organization	Empl	loyer identification number	r
SAM SHINE FOUNDATION, INC.	3	5-1961730	
Number, street, and room or suite no. If a P.O. box, see instructions  PO BOX 1407			
eturn See nstructions  City, town or post office, state, and ZIP code For a foreign address, see instructions  NEW ALBANY, IN 47151-1407			
Check type of return to be filed (file a separate application for each return)			
Form 990         Form 990-T (corporation)         Form 990-BL           Form 990-T (sec 401(a) or 408(a) trust)         Form 990-EZ           Form 990-F         Form 990-T (trust other than above)         Form Form Form 1041-A	5227 6069		
DALE L. GETTELFINGER  The books are in the care of ▶ PO BOX 1407, NEW ALBANY, IN - 47151-1  Telephone No ▶ (812)945-2311 FAX No ▶  If the organization does not have an office or place of business in the United States, check this box  If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If book ▶ ☐ If it is for part of the group, check this box ▶ ☐ and attach a list with the names and EINs of the group is the property of the group.	this is fo		
1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time to AUGUST 15, 2010 , to file the exempt organization return for the organization named is for the organization's return for ▶ X calendar year 2009 or ▶	d above	The extension        Change in accounting perio	od
3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	За	s	).
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated			<del></del>
tax payments made Include any prior year overpayment allowed as a credit	3b	\$ 0	<u>.</u>
c Balance Due. Subtract line 3b from line 3a Include your payment with this form, or, if required,			
deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System)  See instructions	3c	ls (	o .
COO III ON GOLOTIO	1 00		<u></u>

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions