Form **990-PF** Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , 2009, and ending , 20

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: CHRISTEL DEHAAN FAMILY FOUNDATION, INC.

Number and street (or P O box number if mail is not delivered to street address): 10 W. MARKET STREET — Room/suite: 1990

City or town, state, and ZIP code: INDIANAPOLIS, IN 46204

A Employer identification number: 35-1939960

B Telephone number (see page 10 of the instructions): (317) 464-2333

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 39,941,421.

J Accounting method: [X] Cash ☐ Accrual ☐ Other (specify) ________ (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	481,744.	481,744.		ATCH 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-6,403,381.			
	b Gross sales price for all assets on line 6a 1,618,532.				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	136,481.	136,481.		ATCH 2
	12 **Total.** Add lines 1 through 11	-5,785,156.	618,225.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	35,675.			35,675.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	2,400.			2,400.
	16a Legal fees (attach schedule) ATCH 3	533.	0.	0.	533.
	b Accounting fees (attach schedule) ATCH 4	13,150.	13,150.	0.	0.
	c Other professional fees (attach schedule) *	268,158.	268,158.		
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions) **	17,756.			3,226.
	19 Depreciation (attach schedule) and depletion	21,589.			
	20 Occupancy	37,331.	2,986.		34,344.
	21 Travel, conferences, and meetings	1,273.			1,273.
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 7	15,882.	6,513.		9,369.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	413,747.	290,807.	0.	86,820.
	25 Contributions, gifts, grants paid	703,051.			703,051.
	26 **Total expenses and disbursements.** Add lines 24 and 25	1,116,798.	290,807.	0.	789,871.
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	-6,901,954.			
	b **Net investment income** (if negative, enter -0-)		327,418.		
	c **Adjusted net income** (if negative, enter -0-)			-0-	

RECEIVED NOV 0 5 2010 OGDEN, UT

SCANNED NOV 0 9 2010

Part II Balance Sheets

	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	6,602,651.	4,877,942.	4,877,942.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule) ATCH 8	3,332,565.	4,551,157.	4,868,121.
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule) ATCH 9	34,654,126.	28,279,877.	30,099,562.
	14 Land, buildings, and equipment basis ▶ 417,594.			
	Less accumulated depreciation (attach schedule) ▶ 321,798.	117,384.	95,796.	95,796.
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	44,706,726.	37,804,772.	39,941,421.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ [X]			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	44,706,726.	37,804,772.	
	30 Total net assets or fund balances (see page 17 of the instructions)	44,706,726.	37,804,772.	
	31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	44,706,726.	37,804,772.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	44,706,726.
2 Enter amount from Part I, line 27a	2	-6,901,954.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	37,804,772.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	37,804,772.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) . . . . . { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } | 2 | -6,403,381.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).
If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions)
If (loss), enter -0- in Part I, line 8 . . . . . | 3 |

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? . . . . ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	1,108,582.	42,903,164.	0.025839
2007	931,678.	45,023,511.	0.020693
2006	3,908,424.	43,302,494.	0.090259
2005	4,237,954.	43,211,503.	0.098075
2004	3,502,302.	41,528,554.	0.084335

2	**Total** of line 1, column (d)	2	0.319201
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.063840
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	36,896,719.
5	Multiply line 4 by line 3	5	2,355,487.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	3,274.
7	Add lines 5 and 6	7	2,358,761.
8	Enter qualifying distributions from Part XII, line 4	8	789,871.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ____________ (attach copy of ruling letter if necessary - see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	6,548.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	
3	Add lines 1 and 2			3	6,548.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	6,548.
6	Credits/Payments				
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	30,024.		
b	Exempt foreign organizations-tax withheld at source	6b	0.		
c	Tax paid with application for extension of time to file (Form 8868)	6c	0.		
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	30,024.
8	Enter any **penalty** for underpayment of estimated tax Check here ☒ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	23,476.
11	Enter the amount of line 10 to be **Credited to 2010 estimated tax** ▶ 23,476. **Refunded** ▶			11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ▶ $ ________ (2) On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	X	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ IN,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ JOE SCHNEIDNER Telephone no ▶ 317-464-2010

Located at ▶ 10 W. MARKET ST. #1990 INDIANAPOLIS, IN ZIP + 4 ▶ 46204

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ____ , ____ , ____ , ____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see page 20 of the instructions)		2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____ , ____ , ____ , ____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)*		3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 10		35,675.	2,400.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services . . . . ▶ NONE

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions. 3 NONE	
Total. Add lines 1 through 3 . . . . ▶	

JSA
9E1465 1 000

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	31,111,549.
b	Average of monthly cash balances	1b	6,347,049.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0.
d	**Total** (add lines 1a, b, and c)	1d	37,458,598.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	37,458,598.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	561,879.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	36,896,719.
6	**Minimum investment return.** Enter 5% of line 5	6	1,844,836.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	1,844,836.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	6,548.		
b	Income tax for 2009 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	6,548.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	1,838,288.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	1,838,288.
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	1,838,288.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	789,871.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	789,871.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	N/A
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	789,871.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount for 2009 from Part XI, line 7				1,838,288.
2	Undistributed income, if any, as of the end of 2009				
a	Enter amount for 2008 only				
b	Total for prior years 20 07 ,20 06 ,20 05				
3	Excess distributions carryover, if any, to 2009:				
a	From 2004 ... 1,688,058.				
b	From 2005 ... 4,254,520.				
c	From 2006 ... 3,981,138.				
d	From 2007 ... 931,678.				
e	From 2008 ... 1,108,582.				
f	**Total** of lines 3a through e	11,963,976.			
4	Qualifying distributions for 2009 from Part XII, line 4 ▶ $ 789,871.				
a	Applied to 2008, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c	Treated as distributions out of corpus (Election required - see page 26 of the instructions)	789,871.			
d	Applied to 2009 distributable amount				
e	Remaining amount distributed out of corpus	0.			
5	Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	1,838,288.			1,838,288.
6	**Enter the net total of each column as indicated below:**				
a	Corpus Add lines 3f, 4c, and 4e. Subtract line 5	10,915,559.			
b	Prior years' undistributed income Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e	Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f	Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
9	**Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	10,915,559.			
10	Analysis of line 9				
a	Excess from 2005 ... 4,104,290.				
b	Excess from 2006 ... 3,981,138.				
c	Excess from 2007 ... 931,678.				
d	Excess from 2008 ... 1,108,582.				
e	Excess from 2009 ... 789,871.				

Part XIV **Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see page 28 of the instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2))

C. DEHAAN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

ATTACHMENT 11

b The form in which applications should be submitted and information and materials they should include:

LETTER OF INQUIRY

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

K-12 EDUCATION IN INDIANA AND ARTS CULTURE IN INDIANAPOLIS

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ATTACHMENT 12				
Total ▶ 3a				703,051.
b Approved for future payment				
ATTACHMENT 13				
Total ▶ 3b				95,000.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	481,744.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-6,403,381.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b PARTNERSHIP INCOME/LOSS	525990	3,072.	14	133,409.	
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		3,072.		-5,788,228.	

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 -5,785,156.

(See worksheet in line 13 instructions on page 28 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 29 of the instructions.)
	NOT APPLICABLE

JSA
9E1492 1.000

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee — Date 10-14-2010 — Title CFO

Paid Preparer's Use Only

Preparer's signature: Holly M Pantzer, CPA — Date 10/4/10 — Check if self-employed ☐ — Preparer's identifying number (See Signature on page 30 of the instructions) P00137289

Firm's name (or yours if self-employed), address, and ZIP code: BKD, LLP, 201 N. ILLINOIS STREET, INDIANAPOLIS, IN 46204 — EIN 44-0160260 — Phone no 317.383.4000

JSA
9E1493 1 000

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		LGCORE						
		199,222.					-199,222.	
		LGCORE						
		549,108.					-549,108.	
		LGVALU						
		96,944.					-96,944.	
		LGVALU						
		346,879.					-346,879.	
		LGGROW						
		202,613.					-202,613.	
		MDCORE						
1,282.							1,282.	
		MDCORE						
		355,516.					-355,516.	
		MDVALU						
800.							800.	
		MDVALU						
		190,360.					-190,360.	
		MDGROW						
394.							394.	
		MDGROW						
		160,394.					-160,394.	
		SMCORE						
779.							779.	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property: Gross sale price less expenses of sale	Depreciation allowed/ allowable	Description: Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis	P or D	Date acquired: Gain or (loss)	Date sold
		SMCORE						
		342,735.					-342,735.	
		SMVALU						
9,232.							9,232.	
		SMVALU						
		162,555.					-162,555.	
		SMGROW						
6,545.							6,545.	
		SMGROW						
		179,623.					-179,623.	
		STDOM2-KEELY						
		248,577.					-248,577.	
		INTLCC						
		1,244,867.					-1244867.	
		INTLCV						
		2,472.					-2,472.	
		INTLCV						
		671,129.					-671,129.	
		INTLCG						
		635,559.					-635,559.	
		ST EE1-OPPENHEIMER						
		73,837.					-73,837.	
		ST EE1-OPPENHEIMER						
		175,245.					-175,245.	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		ST INT-1RST EAGLE						
		286,571.					-286,571.	
		ARCHIPELAGO PARTNERS, LP K-1						
91,063.							91,063.	
		ARCHIPELAGO PARTNERS, LP K-1						
		59,948.					-59,948.	
		FINANCIAL STOCKS CAPITAL PARTNERS III K-						
		199,536.					-199,536.	
		SM INVESTORS OFFSHORE LTD						
71,920.		75,000.					-3,080.	
		THIRD AVENUE GLOBAL VALUE OFFSHORE						
764,404.		1,247,749.					-483,345.	
		HOUSE INVESTMENTS - REAL ESTATE OPP FUND						
		101,429.					-101,429.	
		BLACKSTONE PARK AVENUE K-1						
		214,045.					-214,045.	
		BLACKSTONE PARTNERS BPIF NONTAXABLE LP K						
672,041.							672,041.	
		NORTHERN						
72.							72.	
TOTAL GAIN (LOSS)							-6403381.	

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
DIVIDENDS AND INTEREST FROM SECURITIES	416,938.	416,938.
DIVIDENDS AND INTEREST FROM PARTNERSHIP	64,806.	64,806.
TOTAL	481,744.	481,744.

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
PARTNERSHIP INCOME/LOSS		136,481.	136,481.
	TOTALS	136,481.	136,481.

FORM 990PF, PART I - LEGAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
LEGAL FEES	533.			533.
TOTALS	533.	0.	0.	533.

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
ACCOUNTING FEES	13,150.	13,150.		
TOTALS	13,150.	13,150.	0.	0.

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
PRORATED FIDUCIARY FEES	268,158.	268,158.
TOTALS	268,158.	268,158.

FORM 990PF, PART I - TAXES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
EMPLOYMENT TAXES		3,226.	3,226.
FEDERAL TAXES		14,700.	
STATE TAXES		-170.	
	TOTALS	17,756.	3,226.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
EDUCATION/OUTSIDE TRAINING	1,115.		1,115.
STAFF COSTS	364.		364.
POSTAGE & SHIPPING	130.		130.
DUES & SUBSCRIPTIONS	1,686.		1,686.
SOFTWARE MAINTENANCE	3,209.		3,209.
INSURANCE	2,417.		2,417.
TELEPHONE	311.		311.
LICENSES	137.		137.
PARTNERSHIP EXPENSES	6,513.	6,513.	0.
TOTALS	15,882.	6,513.	9,369.

FORM 990PF, PART II - CORPORATE STOCK

ATTACHMENT 8

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
1ST EAGLE SOGEN FDS INC GLOBAL	1,190,778.	1,614,306.	1,758,467.
OPPENHEIMER DEVELOPING MKTS FD	575,410.	997,665.	1,118,733.
HORIZON	1,106,107.	1,108,610.	1,105,064.
KEELEY	460,270.	270,283.	274,411.
DFA	0.	560,293.	611,446.
TOTALS	3,332,565.	4,551,157.	4,868,121.

FORM 990PF, PART II - OTHER INVESTMENTS

ATTACHMENT 9

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
BLACKSTONE PARK AVENUE FUND	4,812,853.	4,544,791.	5,557,734.
BLACKSTONE IF NONTAXABLE LP	4,749,153.	5,357,777.	5,330,497.
BLACK DIAMOND CM OFFSHORE OPP.	2,208,011.	1,933,548.	1,707,121.
SATURN INVESTMENTS	100.	100.	100.
FINANCIAL STOCKS CAPITAL PTNRS	808,946.	596,486.	303,254.
SM INVESTORS OFFSHORE LTD	75,000.	0.	0.
GLENROCK GLOBAL PARTNERS LTD	747,656.	747,656.	1,085,647.
THIRD AVENUE GLOBAL VALUE	1,247,749.	0.	0.
HOUSE INVESTMENTS - RE OPP FD	346,354.	229,933.	229,933.
CADOGAN	1,000,000.	1,000,000.	1,176,212.
WTC-ARCHIPELAGO PARTNERS	1,165,467.	1,187,620.	1,308,834.
TIFF ABSOLUTE RETURN POOL	994,973.	981,448.	1,222,389.
FIXED	4,299,867.	4,432,172.	4,609,285.
LGCORE	2,197,062.	1,488,537.	1,649,270.
LGVALU	1,117,740.	810,037.	848,807.
LGGROW	1,034,269.	893,416.	918,078.
MDCORE	679,420.	56,081.	56,081.
MDVALU	340,070.	111,192.	114,661.
MDGROW	330,110.	113,439.	117,259.
SMCORE	688,694.	58,192.	58,192.
SMVALU	353,507.	396,992.	407,925.
SMGROW	353,564.	395,561.	407,599.
INTLCC	2,680,724.	1,496,172.	1,523,066.
INTLCV	1,199,530.	725,115.	743,374.
INTLCG	1,223,307.	723,612.	724,244.
TOTALS	34,654,126.	28,279,877.	30,099,562.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
CHRISTEL DEHAAN 10 W. MARKET STREET 1990 INDIANAPOLIS, IN 46204	PRESIDENT 5.00	0.	0.	0.
TIMOTHY E. DEHAAN 10 W. MARKET STREET 1990 INDIANAPOLIS, IN 46204	VICE PRESIDENT 1.00	0.	0.	0.
KEITH A. DEHAAN 10 W. MARKET STREET 1990 INDIANAPOLIS, IN 46204	VICE PRESIDENT 1.00	0.	0.	0.
KIRSTEN A. DEHAAN 10 W. MARKET STREET 1990 INDIANAPOLIS, IN 46204	VICE PRESIDENT 1.00	0.	0.	0.
JOSEPH SCHNEIDER 10 W. MARKET STREET 1990 INDIANAPOLIS, IN 46204	TREASURER 8.00	0.	0.	0.

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
CHERYL J. WENDLING 10 W. MARKET STREET 1990 INDIANAPOLIS, IN 46204	SENIOR VP/SECRETARY 5.00	0.	0.	0.
MARK WILLIS 10 W. MARKET STREET 1990 INDIANAPOLIS, IN 46204	CHIEF INVESTMENT OFFICER 8.00	0.	0.	0.
MELYNNE KLAUS 10 W. MARKET STREET 1990 INDIANAPOLIS, IN 46204	ASSISTANT SECRETARY 24.00	35,675.	2,400.	0.
NELSON HITCHCOCK III 10 W. MARKET STREET 1990 INDIANAPOLIS, IN 46204	DIRECTOR 1.00	0.	0.	0.
JIM REED 10 W. MARKET STREET 1990 INDIANAPOLIS, IN 46204	DIRECTOR 1.00	0.	0.	0.
	GRAND TOTALS	35,675.	2,400.	0.

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

M KLAUS, DIRECTOR OF GRANT PROGRAMS
10 W. MARKET STREET #1990
INDIANAPOLIS, IN 46204
317-464-2038

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
100 BLACK MEN 3901 N MERIDIAN , SUITE 10 INDIANAPOLIS, IN 46278	NONE 501(C)(3)	IN HONOR OF 25TH ANNIVERSARY	10,000
ALS ASSOCIATION 6525 E 82ND STREET, SUITE 115 INDIANAPOLIS, IN 46250	NONE 501(C)(3)	JT WALK TEAM SUPPORT JACKIE RIGGS-GOLD KEY CARES	500
AMERICAN HEART ASSOC 6525 E 82ND STREET, SUITE 115 INDIANAPOLIS, IN 46278	NONE 501(C)(3)	24TH ANNUAL HEART OF GOLD BALL	5,000.
AMERICAN HEART ASSOC. 6525 E 82ND STREET, SUITE 115 INDIANAPOLIS, IN 46278	NONE 501(C)(3)	SPECIAL APPEAL DONATION FOR LEARN & LIVE	3,500
AMERICAN INSTITUTE FOR CANCER RESEARCH 1759 R STREET NW WASHINGTON, DC 20009	NONE 501(C)(3)	GENERAL OPERATING SUPPORT	200
AMERICAN PIANISTS 4603 CLARENDON ROAD, SUITE 030 INDIANAPOLIS, IN 46208	NONE 501(C)(3)	GENERAL OPERATING SUPPORT	15,000

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
AMERICAN RESPORT DEVELOPMENT ASSOCIATION 1201 15TH STREET NW, SUITE 400 WASHINGTON, DC 20005	NONE 501(C)(3)	GENERAL SUPPORT	150,000.
ART WITH AHEART 6002 SUNNYSIDE ROAD INDIANAPOLIS, IN 46236	NONE 501(C)(3)	SPECIAL PROJECT GRANT - ART EDUCATION	7,500.
ARTS COUNCIL 924 NORTH PENNSYLVANIA STREET INDIANAPOLIS, IN 46204	NONE 501(C)(3)	START WITH ART LUNCHEON 9/3/09	7,150
ASSOCIATION OF FUNDRAISING PROFESSIONALS 4000 W 106 ST , SUITE 160-234 CARMEL, IN 46032	NONE 501(C)(3)	2009 PHILANTHROPHY AWARDS DINNER	180
BOSMA INDUSTRIES 8020 ZIONSVILLE ROAD INDIANAPOLIS, IN 46268	NONE 501(C)(3)	SUPPORT DINING IN THE DARK 6/26/10	1,000
BUTLER UNIVERSITY 4600 SUNSET AVENUE INDIANAPOLIS, IN 46208	NONE 501(C)(3)	SPECIAL PROJECT GRANT - MUSIC EDUCATION	15,000.

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
BUTLER UNIVERSITY 4600 SUNSET AVENUE INDIANAPOLIS, IN 46208	NONE 501(C)(3)	GENERAL OPERATING SUPPORT	5,000
CAMPTOWN 5341 W 86TH STREET INDIANAPOLIS, IN 46268	NONE 501(C)(3)	SPECIAL PROJECT GRANT - SUMMER CAMP	6,000
CATHEDRAL ARTS 32 EAST WASHINGTON STREET INDIANAPOLIS, IN 46204	NONE 501(C)(3)	UNDERWRITE THE ORIGINAL COMPOSITION PIECE FOR 2010	30,000
CHILDREN'S THERAPLAY FOUNDATION 9919 TOWNE ROAD CARMEL, IN 46032	NONE 501(C)(3)	GENERAL OPERATING SUPPORT	2,500
CHRISTIAN THEOLOGICAL 1000 W. 42ND STREET INDIANAPOLIS, IN 46208	NONE 501(C)(3)	GENERAL OPERATING SUPPORT	50
COOPERRIIS INS 101 HEALING FARM LANE SPRING MILL, NC 28756	NONE 501(C)(3)	MEMORIAL CONTRIBUTION IN MEMORY OF DAVID FRIEDLAND	500

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CULVER EDUCATION 1300 ACADEMY ROAD CULVER, IN 46511	NONE 501(C)(3)	SPECIAL PROJECT GRANT - SUMMER CAMP	6,000
DANCE KALEIDOSCOPE 4603 CLARENDON ROAD INDIANAPOLIS, IN 46208	NONE 501(C)(3)	SUPPORT CARMINA BURANA 10/17-10/18/09	9,570
DELTA WATERFOWL PO BOX 3128 BISMARCK, ND 58502	NONE 501(C)(3)	LOCAL CONSERVATION DAY W/LOCAL SCHOOLS	6,000.
DOCTORS WITHOUT BORDERS 333 7TH AVENUE, 2ND FLOOR NEW YORK, NY 10001	NONE 501(C)(3)	GENERAL OPERATING SUPPORT	2,500.
DUBOIS COUNTY COMMUNITY FDTN 323 EAST 6TH STREET JASPER, IN 47546	NONE 501(C)(3)	MEMORIAL FOR DORIS SCHNEIDER TOSCHNEIDER FAMILY EN	100
EITELJORG MUSEUM 500 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204	NONE 501(C)(3)	SPONSOR ENTERTAINMENT STAGE-IND MKT/FEST	5,000

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
EITELJORG MUSEUM 500 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204	NONE 501(C)(3)	SPECIAL PROJECT GRANT-NATIVE AMERICNA ARTIST IN RE	6,000
ENDANGERED SPECIES CHOCOLATE 5846 W 73RD STREET INDIANAPOLIS, IN 46278	NONE 501(C)(3)	YEAR END GIFT	2,500
FOOTLITE MUSICALS 1847 NORTH ALABAMA STREET INDIANAPOLIS, IN 46202	NONE 501(C)(3)	SUPPORT 2009-2010 YOUNG ARTIST PRODUCTIONS	1,000.
FOX HILL DANCE 2275 FOX HILL DRIVE INDIANAPOLIS, IN 46228	NONE 501(C)(3)	IN MEMORY OF NAN REIKO WATANABE LEWIS	250
GIRLS INC 441 WEST MICHIGAN STREET INDIANAPOLIS, IN 46202	NONE 501(C)(3)	SPONSOR 2009 TOUCHSTONE AWARDS 8/6/09	2,260
GREATER EDUCATIONAL OPPORTUNITIES 333 N. PENNSYLVANIA ST , SUITE 1000 INDIANAPOLIS, IN 46204	NONE 501(C)(3)	EARLY COLLEGE PROGRAM	200

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
HABITAT FOR HUMANITY 1011 E 22ND STREET INDIANAPOLIS, IN 46202	NONE 501(C)(3)	GENERAL SUPPORT	200
HARRISON CENTER 1505 NORTH DELAWARE INDIANAPOLIS, IN 46202	NONE 501(C)(3)	GENERAL OPERATING SUPPORT	30,000
HORIZON CHRISTIAN 7702 INDIAN LAKE ROAD INDIANAPOLIS, IN 46236	NONE 501(C)(3)	SCHOOL ANNUAL FUNDRAISING EVENT	5,000
INDIANA BLACK EXPO 3145 NORTH MERIDIAN STREET INDIANAPOLIS, IN 46208	NONE 501(C)(3)	CULTURAL ARTS PAVILION-SUMMER CELEBRATION	3,500
INDIANA REPERTORY THEATRE 140 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204	NONE 501(C)(3)	SPONSOR IRT CELEBRITY RADIO SHOW	3,000
INDIANA UNIVERSITY PO BOX 1847 BLOOMINGTON, IN 47402	NONE 501(C)(3)	2009 SUPPORT FOR HARMONIA PROGRAM	5,000

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
INDIANA UNIVERSITY PO BOX 1847 BLOOMINGTON, IN 47402	NONE 501(C)(3)	SUPPORT POLIS CENTER SPIRIT & PLACE FESTIVAL	2,500.
INDIANA UNIVERSITY PO BOX 1847 BLOOMINGTON, IN 47402	NONE 501(C)(3)	GENL OPER SUPPORT $7K HERRON ART/$10K IU JACOBS MU	20,000.
INDIANAPOLIS CHAMBER ORCHESTRA 4603 CLARENDON ROAD INDIANAPOLIS, IN 46208	NONE 501(C)(3)	SPECIAL PROJECT GRANT - PETER & THE WOLF	5,000
INDIANAPOLIS CHAMBER ORCHESTRA 4603 CLARENDON ROAD INDIANAPOLIS, IN 46208	NONE 501(C)(3)	UNDERWRITE FREEDOM W/O WALLS RECEPTION 11/7/09	988
INDIANAPOLIS CHILDRENS CHOIR 4600 SUNSET AVENUE INDIANAPOLIS, IN 46208	NONE 501(C)(3)	UNDERWRITE ANGELA BROWN'S CONCERT	6,000
INDIANAPOLIS MUSEUM OF ART 4000 MICHIGAN ROAD INDIANAPOLIS, IN 46208	NONE 501(C)(3)	GENL OPERATING SUPPORT-CHAIRMAN'S COUNCIL	9,750

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
INDIANAPOLIS SYMPHONY 45 MONUMENT CIRCLE INDIANAPOLIS, IN 46204	NONE 501(C)(3)	2009 OPENING GALA	45,000
INDIANAPOLIS THEATRE FRINGE FESTIVAL 719 E. ST CLAIR STREET INDIANAPOLIS, IN 46202	NONE 501(C)(3)	SUPPORT INDPLS FRINGE FESTIVAL 8/21-8/31/09	5,000
INDIANAPOLIS ZOOLOGICAL SOCIETY 1200 WEST WASHINGTON STREET INDIANAPOLIS, IN 46222	NONE 501(C)(3)	SPONSOR INDIANAPOLIS PRIZE GALA EVENT 9/25/10	8,600
INTERNATIONAL VIOLIN 32 EAST WASHINGTON STREET INDIANAPOLIS, IN 46204	NONE 501(C)(3)	SUPPORT VIVA IL VIOLINO 10/23/09 W/SYLVIA MCNAIR	4,312.
INDIANAPOLIS SYMPHONY ORCHESTRA 45 MONUMENT CIRCLE 500 W. WASHINGTON ST. INDIANAPOLIS, IN 46204	NONE 501(C)(3)	CHRISTMAS CONCERT	60,921.
IVY TECH FOUNDATION 104 WEST 53RD STREET SUITE 300 ANDERSON, IN 46013	NONE 501(C)(3)	IVY TECH CULINARY SCHOOL SUPPORT	5,000

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
JUNIOR ACHIEVEMENT 7435 NORTH KEYSTONE AVENUE INDIANAPOLIS, IN 46240	NONE 501(C)(3)	GENERAL OPERATING SUPPORT & SPECIAL PROJECT	5,000
JUNIOR ACHIEVEMENT 7435 NORTH KEYSTONE AVENUE INDIANAPOLIS, IN 46240	NONE 501(C)(3)	BRONZE SPONSOR-21ST BUS HALL OF FAME	3,360.
KIPP 1740 EAST 30TH STREET INDIANAPOLIS, IN 46218	NONE 501(C)(3)	GENERAL OPERATING SUPPORT	1,000.
LIGHT OF THE WORLD CHRISTIAN CHURCH 4646 MICHIGAN ROAD INDIANAPOLIS, IN 46228	NONE 501(C)(3)	40TH ANNUAL BLACK TIE DINNER-BISHOP BENJAMIN	400
NATIONAL MULTIPLE SCHLEROSIS 7301 GEORGETOWN ROAD INDIANAPOLIS, IN 46268	NONE 501(C)(3)	SUPPORT 19TH DINNER OF CHAMPIONS 9/15/09	2,500.
NATIONAL WILD TURKEY PO BOX 530 EDGEFIELD, SC 29824	NONE 501(C)(3)	$5K NATL OFFICE SUPPORT/$1500 STEUBAN CTY CHAPTER	6,500

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
PACER'S BASKETBALL CORP FOUNDATION 125 SOUTH PENNSYLVANIA STREET 111 MONUMENT CIRCLE, SUITE 1900 INDIANAPOLIS, IN 46204	NONE 501(C)(3)	CHARTER SCHOOL NIGHT W/FEVER	10,000
PROGRESS HOUSE 201 SHELBY STREET INDIANAPOLIS, IN 46202	NONE 501(C)(3)	GENERAL SUPPORT	30,000
RETURN TO THE WILD PO BOX 1153 NASHVILLE, IN 47448	NONE 501(C)(3)	SUPPORT FOR EAGLE HABITAT ENCLOSURES	5,000
ROBOTS TO THE RESCUE 107 N PENNSYLVANIA ST., SUITE 804 INDIANAPOLIS, IN 46204	NONE 501(C)(3)	SUPPORT IN LIEU OF ATTENDANCE PAUL VOLCKER LUNCH	3,000
SPOLETO FESTIVAL 14 GEORGE STREET CHARLESTON, SC 29401	NONE 501(C)(3)	IN MEMORY OF MARY RAMSAY TO NAME A DOCK ST THEATRE	300
ST MARY'S CHILDREN'S 901 DR MARTIN LUTHER KING JR STREET INDIANAPOLIS, IN 46202	NONE 501(C)(3)	GENERAL OPERATING SUPPORT OF SCHOOL BUSES	6,000

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ST VINCENT HOSPITAL 8402 HARCOURT ROAD, SUITE 210 INDIANAPOLIS, IN 64260	NONE 501(C)(3)	GENERAL OPERATING SUPPORT	10,000
ST VINCENT HOSPITAL FDTN 8402 HARCOURT ROAD, SUITE 210 INDIANAPOLIS, IN 64260	NONE 501(C)(3)	IN MEMORY OF MELVIN SIMON FOR JOSHUA MAX SIMON CAR	1,000.
SYCAMORE FOUNDATION 111 MONUMENT CIRCLE, SUITE 2330 INDIANAPOLIS, IN 46204	NONE 501(C)(3)	2009 INDIANA ACHIEVEMENT AWARDS	5,000
THE ANTI-DEFAMATION LEAGUE PO BOX 96226 WASHINGTON, DC 20090	NONE 501(C)(3)	2009 AWARDS DINNER (IN LIEU OF ATTENDANCE)	4,000
THE CHILDREN'S MUSEUM 3000 NORTH MERIDIAN STREET PO BOX 608 INDIANAPOLIS, IN 46208	NONE 501(C)(3)	SUPPORT KING TUT EXHIBITION 6/27-10/31/09	19,560.
THE FESTIVAL MUSIC 3646 BAY ROAD SOUTH DRIVE INDIANAPOLIS, IN 46240	NONE 501(C)(3)	SUPPORT FAMILY CONCERT 7/18/09	5,000.

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
THE HUTSON SCHOOL 7245 EAST 75TH STREET INDIANAPOLIS, IN 46256	NONE 501(C)(3)	GENERAL OPERATING SUPPORT	5,000
THE INDIANA AIDS FUND 429 EAST VERMONT STREET, SUITE 300 INDIANAPOLIS, IN 46202	NONE 501(C)(3)	SUPPORT SPOTLIGHT 2009	2,300
TRINITY EPISCOPAL CHURCH 3243 NORTH MERIDIAN STREET INDIANAPOLIS, IN 46208	NONE 501(C)(3)	SUPPORT MERIDIAN SONG PROJECTS FOR 1/16/10	500
TRUSTED MENTORS 872 VIRGINIA AVENUE INDIANAPOLIS, IN 46203	NONE 501(C)(3)	SUPPORT BAGS2RICHES ON 9/25/09	500
UNITED STATE COMMISSION FOR PRESERVATION 1400 K STREET, NW, SUITE 401 WASHINGTON, DC 20005	NONE 501(C)(3)	SUPPORT POTOKY CHURCH RESTORE-STOCIN	1,000.
UNIVERSITY OF INDPLS 1400 EAST HANNA AVENUE INDIANAPOLIS, IN 46227	NONE 501(C)(3)	CHARTER SCHOOL STUDY SPONSORSHIP	23,900

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
WICR/UNIVERSITY OF INDPLS 1400 EAST HANNA AVENUE 453 FREEDOM PARKWAY INDIANAPOLIS, IN 46227	NONE 501(C)(3)	SPONSOR THE GERMAN MUSIC HOUR	1,000
WILCOX HEALTH 3-3420 KUHIO HIGHWAY LIHUE, HA 96766	NONE 501(C)(3)	IN MEMORY OF DAVID WALTERS	1,000
YOUNG AUDIENCES 3921 NORTH MERIDIAN STREET, SUITE 210 INDIANAPOLIS, IN 46208	NONE 501(C)(3)	GENERAL OPERATING SUPPORT & SPECIAL PROJECT	30,000.
		TOTAL CONTRIBUTIONS PAID	703,051

FORM 990PF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
INDIANAPOLIS SYMPHONY ORCHESTRA 45 MONUMENT CIRCLE INDIANAPOLIS, IN 46204	NONE 501(C)(3)	CHRISTMAS CONCERT	50,000
AMERICAN PIANISTS ASSOCIATION 4603 CLARENDON ROAD, SUITE 030 INDIANAPOLIS, IN 46205	NONE 501(C)3	NATIONAL CONCERTO SUPPORT	25,000.
INDIANA REPERTORY THEATER 140 W. WASHINGTON STREET INDIANAPOLIS, IN 46204	NONE 501(C)3	GENERAL SUPPORT	20,000
		TOTAL CONTRIBUTIONS APPROVED	95,000

FEDERAL FOOTNOTES

PROPERTY, PLANT AND EQUIPMENT AS OF 12/31/09

900-1535-000	COMPUTER EQUIPMENT	17,657
900-1520-000	FURNITURE & FIXTURES	70,984
900-1580-000	LEASEHOLD IMPROVEMENTS	328,953
900-1635-000	ACCUM DEPREC-COMPUTER EQUIP	(16,855)
900-1620-000	ACCUM DEPREC-FURN. & FIX.	(70,984)
900-1680-000	ACCUM DEPREC-LEASE IMPROV.	(233,960)
NET PROPERTY, PLANT AND EQUIPMENT		95,795

SCHEDULE D (Form 1041)

Department of the Treasury Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No 1545-0092

2009

Name of estate or trust: CHRISTEL DEHAAN FAMILY FOUNDATION, INC.

Employer identification number: 35-1939960

Note: *Form 5227 filers need to complete* ***only*** *Parts I and II.*

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

	(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a						

b	Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	-616,004.
2	Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3	Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4	Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2008 Capital Loss Carryover Worksheet	4	( )
5	**Net short-term gain or (loss).** Combine lines 1a through 4 in column (f). Enter here and on line 13, column (3) on the back ▶	5	-616,004.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

	(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a						

b	Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	-5,787,377.
7	Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8	Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9	Capital gain distributions	9	
10	Gain from Form 4797, Part I	10	
11	Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2008 Capital Loss Carryover Worksheet	11	( )
12	**Net long-term gain or (loss).** Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back ▶	12	-5,787,377.

Part III Summary of Parts I and II
Caution: *Read the instructions before completing this part.*

			(1) Beneficiaries' (see page 5)	(2) Estate's or trust's	(3) Total
13	**Net short-term gain or (loss)**	13			-616,004.
14	**Net long-term gain or (loss):**				
a	Total for year	14a			-5,787,377.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht)	14b			
c	28% rate gain	14c			
15	**Total net gain or (loss).** Combine lines 13 and 14a ▶	15			-6,403,381.

Note: *If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a) If lines 14a and 15, column (2), are net gains, go to Part V, and* **do not** *complete Part IV If line 15, column (3), is a net loss, complete Part IV and the* **Capital Loss Carryover Worksheet**, *as necessary.*

Part IV Capital Loss Limitation

16 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the **smaller** of:
a The loss on line 15, column (3) **or** b $3,000 . . . 16 (3,000.)

Note: *If the loss on line 15, column (3), is more than $3,000,* **or** *if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the* **Capital Loss Carryover Worksheet** *on page 7 of the instructions to figure your capital loss carryover*

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), **and** Form 1041, line 22, is more than zero

Caution: *Skip this part and complete the worksheet on page 8 of the instructions if*
- *Either line 14b, col (2) or line 14c, col. (2) is more than zero, or*
- *Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero*

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, **and** Form 990-T, line 34, is more than zero Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col. (2) or line 14c, col (2) is more than zero

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)			17			
18	Enter the **smaller** of line 14a or 15 in column (2) but not less than zero	18					
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19					
20	Add lines 18 and 19	20					
21	If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- ▶	21					
22	Subtract line 21 from line 20. If zero or less, enter -0-			22			
23	Subtract line 22 from line 17. If zero or less, enter -0-			23			
24	Enter the **smaller** of the amount on line 17 or $2,300			24			
25	Is the amount on line 23 equal to or more than the amount on line 24? ☐ **Yes.** Skip lines 25 and 26; go to line 27 and check the "No" box ☐ **No.** Enter the amount from line 23			25			
26	Subtract line 25 from line 24			26			
27	Are the amounts on lines 22 and 26 the same? ☐ **Yes.** Skip lines 27 thru 30; go to line 31 ☐ **No.** Enter the **smaller** of line 17 or line 22			27			
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)			28			
29	Subtract line 28 from line 27			29			
30	Multiply line 29 by 15% (.15)					30	
31	Figure the tax on the amount on line 23 Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)					31	
32	Add lines 30 and 31					32	
33	Figure the tax on the amount on line 17 Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)					33	
34	**Tax on all taxable income.** Enter the **smaller** of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)					34	

SCHEDULE D-1 (Form 1041)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D (Form 1041)

▶ See instructions for Schedule D (Form 1041).
▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No 1545-0092

2009

Name of estate or trust: CHRISTEL DEHAAN FAMILY FOUNDATION, INC.

Employer identification number: 35-1939960

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price (see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a LGCORE				199,222.	-199,222.
LGVALU				96,944.	-96,944.
LGGROW				202,613.	-202,613.
MDCORE			1,282.		1,282.
MDVALU			800.		800.
MDGROW			394.		394.
SMCORE			779.		779.
SMVALU			9,232.		9,232.
SMGROW			6,545.		6,545.
INTLCV				2,472.	-2,472.
ST EE1-OPPENHEIMER				73,837.	-73,837.
ARCHIPELAGO PARTNERS, LP K-1				59,948.	-59,948.

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b . . . . -616,004.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2009

JSA
9F1221 4 000

Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side	Employer identification number

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price (see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a LGCORE				549,108.	-549,108.
LGVALU				346,879.	-346,879.
MDCORE				355,516.	-355,516.
MDVALU				190,360.	-190,360.
MDGROW				160,394.	-160,394.
SMCORE				342,735.	-342,735.
SMVALU				162,555.	-162,555.
SMGROW				179,623.	-179,623.
STDOM2-KEELY				248,577.	-248,577.
INTLCC				1,244,867.	-1,244,867.
INTLCV				671,129.	-671,129.
INTLCG				635,559.	-635,559.
ST EE1-OPPENHEIMER				175,245.	-175,245.
ST INT-1RST EAGLE				286,571.	-286,571.
ARCHIPELAGO PARTNERS, LP K-1			91,063.		91,063.
FINANCIAL STOCKS CAPITAL PARTNERS III K-1				199,536.	-199,536.
SM INVESTORS OFFSHORE LTD			71,920.	75,000.	-3,080.
THIRD AVENUE GLOBAL VALUE OFFSHORE			764,404.	1,247,749.	-483,345.
HOUSE INVESTMENTS - REAL ESTATE OPP FUND III LP K-				101,429.	-101,429.
BLACKSTONE PARK AVENUE K-1				214,045.	-214,045.
BLACKSTONE PARTNERS BPIF NONTAXABLE LP K-1			672,041.		672,041.
NORTHERN			72.		72.

6b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 6b . . . . -5,787,377.

JSA
9F1222 3 000

ATTACHMENT TO FORM 990-PF

Christel DeHaan Family Foundation, Inc.
12/31/09
EIN: 35-1939960
10 W. Market Street #1990
Indianapolis, IN 46204

ELECTION WITH REGARD TO TREATMENT OF QUALIFYING DISTRIBUTIONS

Pursuant to Code Section 4942(h)(2) and Reg. Section 53.4942(a)-3(d)(2), the Foundation elects to treat current year qualifying distributions in excess of the immediately preceding tax year's undistributed income as being made out of corpus in the following amount:

12/31/09 $789,871

Signed

CFO
Title

10-14-2010
Date

Form **8868**
(Rev April 2009)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box . . . . ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I **Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only . . . . ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing *(e-file)* Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T) However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated From 990-T Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868 For more details on the electronic filing of this form, visit *www.irs gov/efile* and click on *e-file for Charities & Nonprofits.*

Type or print	Name of Exempt Organization	**Employer identification number**
File by the due date for filing your return See instructions	CHRISTEL DEHAAN FAMILY FOUNDATION, INC.	35-1939960
	Number, street, and room or suite no If a P O. box, see instructions 10 W. MARKET STREET	
	City, town or post office, state, and ZIP code For a foreign address, see instructions. INDIANAPOLIS, IN 46204	

Check type of return to be filed (file a separate application for each return)

[ ] Form 990	[ ] Form 990-T (corporation)	[ ] Form 4720
[ ] Form 990-BL	[ ] Form 990-T (sec. 401(a) or 408(a) trust)	[ ] Form 5227
[ ] Form 990-EZ	[ ] Form 990-T (trust other than above)	[ ] Form 6069
[X] Form 990-PF	[ ] Form 1041-A	[ ] Form 8870

- The books are in the care of ▶ JOE SCHNEIDNER

Telephone No. ▶ 317 464-2010 FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box . . . . ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box . ▶ [ ] . If it is for part of the group, check this box . . ▶ [ ] and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15 , 2010 , to file the exempt organization return for the organization named above. The extension is for the organization's return for

▶ [X] calendar year 2009 or
▶ [ ] tax year beginning ______ , ______ , and ending ______ , ______ .

2 If this tax year is for less than 12 months, check reason [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	**3a**	**$** 6,500.
b	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit.	**3b**	**$** 6,500.
c	**Balance Due.** Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	**3c**	**$** 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

• If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box . . . . ▶ [X]

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print	Name of Exempt Organization CHRISTEL DEHAAN FAMILY FOUNDATION, INC.	Employer identification number 35-1939960
File by the extended due date for filing the return See instructions.	Number, street, and room or suite no. If a P O. box, see instructions. 10 W. MARKET STREET	For IRS use only
	City, town or post office, state, and ZIP code For a foreign address, see instructions. INDIANAPOLIS, IN 46204	

Check type of return to be filed (File a separate application for each return):

[ ] Form 990	[X] Form 990-PF	[ ] Form 1041-A	[ ] Form 6069
[ ] Form 990-BL	[ ] Form 990-T (sec. 401(a) or 408(a) trust)	[ ] Form 4720	[ ] Form 8870
[ ] Form 990-EZ	[ ] Form 990-T (trust other than above)	[ ] Form 5227	

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

• The books are in the care of ▶ JOE SCHNEIDNER

Telephone No. ▶ 317 464-2010 FAX No. ▶

• If the organization does not have an office or place of business in the United States, check this box . . . . ▶ [ ]

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______. If this is for the whole group, check this box . . . ▶ [ ]. If it is for part of the group, check this box . . . ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until 11/15/2010.

5 For calendar year 2009 , or other tax year beginning ______, and ending ______.

6 If this tax year is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

7 State in detail why you need the extension

ADDITIONAL TIME IS REQUIRED TO ACCUMULATE THE INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	$ 6,500.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	$ 6,500.
c	**Balance Due.** Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	$ 0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ *[signature]* Title ▶ *CPA* Date ▶ *5/12/10*

Form **8868** (Rev. 4-2009)

BKD, LLP
201 N. ILLINOIS STREET
INDIANAPOLIS, IN 46204