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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning 01-01-2009 , and ending 12-31-2009

G

Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation MAURER FAMILY FOUNDATION CO JILL BURNETT		A Employer identification number 35-1787262	
	Number and street (or P O box number if mail is not delivered to street address) Room/suite 2422 Londonberry Blvd		B Telephone number (see page 10 of the instructions) (317) 334-0444	
	City or town, state, and ZIP code CARMEL, IN 46032		C If exemption application is pending, check here ☐ D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation				
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☒ \$ 715,103		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	227,900			
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	270	270		
	4 Dividends and interest from securities.	482	482		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	198,925			
	b Gross sales price for all assets on line 6a _____ 533,105				
	7 Capital gain net income (from Part IV , line 2)		198,925		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	165,956	0	165,956	
	12 Total. Add lines 1 through 11	593,533	199,677	165,956	
	13 Compensation of officers, directors, trustees, etc	0	0	0	0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	647	0	0	0
	b Accounting fees (attach schedule)	4,390	0	0	0
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	181,169	3,571	174,596	0
	24 Total operating and administrative expenses. Add lines 13 through 23	186,206	3,571	174,596	0
	25 Contributions, gifts, grants paid	240,440			240,440
	26 Total expenses and disbursements. Add lines 24 and 25	426,646	3,571	174,596	240,440
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	166,887			
	b Net investment income (if negative, enter -0-)		196,106		
	c Adjusted net income (if negative, enter -0-)			0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	33,029	115,334	115,334
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	495,454	580,036	599,769
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	528,483	695,370	715,103	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	505,983	686,370	
	25	Temporarily restricted	22,500	9,000	
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	528,483	695,370	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	528,483	695,370	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	528,483
2	Enter amount from Part I, line 27a	2	166,887
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	695,370
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	695,370

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	Calumet Specialty Products Partners LP	P	2008-11-21	2009-08-31
b	Sequenom Inc	P	2009-06-26	2009-07-29
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 526,975		330,103	196,872
b 6,130		4,077	2,053
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			196,872
b			2,053
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	198,925
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	250,927	729,245	0 344091
2007	241,746	794,823	0 304151
2006	133,322	678,664	0 196448
2005	134,298	621,657	0 216032
2004	101,103	433,953	0 232981

2 Total of line 1, column (d).	2	1 293703
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 258741
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5.	4	715,304
5 Multiply line 4 by line 3.	5	185,078
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	1,961
7 Add lines 5 and 6.	7	187,039
8 Enter qualifying distributions from Part XII, line 4.	8	240,440

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1				
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)				
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	1,961	
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0	
3		Add lines 1 and 2.		3	1,961	
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,961	
6		Credits/Payments				
a	2009 estimated tax payments and 2008 overpayment credited to 2009		6a	271		
b	Exempt foreign organizations—tax withheld at source		6b			
c	Tax paid with application for extension of time to file (Form 8868)		6c	2,000		
d	Backup withholding erroneously withheld		6d			
7		Total credits and payments. Add lines 6a through 6d.		7	2,271	
8		Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.		8		
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9		
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	310	
11		Enter the amount of line 10 to be Credited to 2010 estimated tax ☒	310	Refunded ☒	11	0

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☒ \$ 0 (2) On foundation managers ☒ \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ☒ IN _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶n/a				
14	The books are in care of ▶Jill M Burnett Telephone no ▶(317) 334-0444			
	Located at ▶2422 Londonberry Blvd Carmel IN ZIP+4 ▶46032			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ▶	15		

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?. ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	5b		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	473,754
b	Average of monthly cash balances.	1b	252,443
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	726,197
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	726,197
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	10,893
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	715,304
6	Minimum investment return. Enter 5% of line 5.	6	35,765

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	35,765
2a	Tax on investment income for 2009 from Part VI, line 5.	2a	1,961
b	Income tax for 2009 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,961
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	33,804
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	33,804
6	Deduction from distributable amount (see page 25 of the instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	33,804

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	240,440
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	240,440
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	1,961
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	238,479
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount for 2009 from Part XI, line 7				33,804
2	Undistributed income, if any, as of the end of 2008				
a	Enter amount for 2008 only.			0	
b	Total for prior years 20____, 20____, 20____		0		
3	Excess distributions carryover, if any, to 2009				
a	From 2004.				79,687
b	From 2005.				103,709
c	From 2006.				100,793
d	From 2007.				202,413
e	From 2008.				214,511
f	Total of lines 3a through e.	701,113			
4	Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 240,440				
a	Applied to 2008, but not more than line 2a			0	
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d	Applied to 2009 distributable amount.				33,804
e	Remaining amount distributed out of corpus	206,636			
5	Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6	Enter the net total of each column as indicated below:				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	907,749			
b	Prior years' undistributed income Subtract line 4b from line 2b.		0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .		0		
e	Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f	Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	0			
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	79,687			
9	Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	828,062			
10	Analysis of line 9				
a	Excess from 2005.				103,709
b	Excess from 2006.				100,793
c	Excess from 2007.				202,413
d	Excess from 2008.				214,511
e	Excess from 2009.				206,636

Part XIVPrivate Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c	"Support" alternative test—enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). (3) Largest amount of support from an exempt organization (4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Form 990-PF (2009)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	240,440
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	270	
4 Dividends and interest from securities.			14	482	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	198,925	
9 Net income or (loss) from special events			01	-8,640	
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). .		0		191,037	0
13 Total. Add line 12, columns (b), (d), and (e).			13		191,037

[illegible]

1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash.	1a(1)		No
	(2) Other assets.	1a(2)		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
	(3) Rental of facilities, equipment, or other assets.	1b(3)		No
	(4) Reimbursement arrangements.	1b(4)		No
	(5) Loans or loan guarantees.	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge				
*****		2010-11-15	*****	
Signature of officer or trustee		Date	Title	
Paid Preparer's Use Only	Preparer's Signature	Date	Check if self-employed ☒	Preparer's identifying number (see Signature on page 30 of the instructions)
	Firm's name (or yours if self-employed), address, and ZIP code	KSM Business Services Inc PO Box 40857 Indianapolis, IN 462400857	EIN	
			Phone no (317) 580-2000	

Additional Data

Software ID: 09000028
Software Version: 2009.04040
EIN: 35-1787262
Name: MAURER FAMILY FOUNDATION CO JILL BURNETT

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MICHAEL S MAURER	DIRECTOR 5 00	0	0	0
1300 W 106th Street CARMEL, IN 46032				
JANIE MAURER	DIRECTOR 5 00	0	0	0
1300 W 106th Street CARMEL, IN 46032				
TODD MAURER	DIRECTOR 5 00	0	0	0
2985 Cameo Road CARMEL, IN 46032				
JILL BURNETT	DIRECTOR 5 00	0	0	0
2422 Londonberry Blvd CARMEL, IN 46032				
Matthew Burnett	Director 1 00	0	0	0
2422 Londonberry Blvd Carmel, IN 46032				
Linda Maurer	Director 1 00	0	0	0
2985 Cameo Road Carmel, IN 46032				
Greg Maurer	Director 1 00	0	0	0
10743 Bunker Hill Dr Carmel, IN 46032				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Shelby Co 4H Shooting Stars1110 amos Road shelbyville,IN 46176	None	Public	Operations	2,000
100 Black Men3901 N Meridian St indianapolis,IN 46208	None	Public	Operations	26,038
ALS Association27001 Agoura Rd Calabasas Hills,CA 91301	None	Public	Operations	1,425
American Cancer Association6030 W 62nd st indianapolis,IN 46278	None	Public	Operations	1,558
Beth-El Zedeck Temple600 W 70th st indianapolis,IN 46260	none	public	operations	4,588
Big Brothers Big Sisters of Central IN2960 N Meridian st indianapolis,IN 46208	none	public	operations	1,750
Bradford Woods - Indiana University5040 State Rd 67 Martinsville,IN 46151	none	public	operations	26,225
Carmel Clay Educational Foundation5201 E 131st Carmel,IN 46033	none	public	operations	250
CLD Boys and girls club of america2236 E 10th st indianapolis,IN 46201	None	Public	Operations	425
Children's Bureau615 N Alabama st indianapolis,IN 46202	None	Public	Operations	750
Christ the King Catholic Church52473 State Rd 933 South Bend,IN 46637	None	Public	Operations	500
Forest Manor Multi Service Center5603 E 38th st indianapolis,IN 46218	None	public	operations	1,000
Freedom Opportunity Institute515 madison ave New york,NY 10022	None	public	operations	500
Happy Hollow Children's Camp615 N Alabama st indianapolis,IN 46204	none	public	operations	500
HealthNet30 california St Watertown,MA 02472	none	public	operations	85
Total  3a				240,440

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Indianapolis Civic Theatre3200 Cold Spring Rd indianapolis, IN 46222	none	public	operations	1,275
Indianapolis Symphony Orchestra Hilbert Circle indianapolis, IN 46204	none	public	operations	425
IU Law School530 W Ny St Indianapolis, IN 46202	none	public	operations	1,850
IU Hillel House730 e third st bloomington, IN 47401	none	public	operations	2,500
JCC6701 Hoover rd indianapolis, IN 46240	none	public	operations	925
Jewish Federation of Greater Indianapolis6705 hoover rd indianapolis, IN 46240	none	public	operations	2,175
Junior Achievement78435 N Keystone ave indianapolis, IN 46240	none	public	operations	500
Lutheran Child and Family Services Foundation6024 E 21st indianapolis, IN 46219	none	public	operations	500
MS Association7301 Georgetown rd indianapolis, IN 46268	none	public	operations	1,425
MS Society2330 N meridian st indianapolis, IN 46208	none	public	operations	1,000
Outreach inc1575 DR martin Luther king st indianapolis, IN 46202	none	public	operations	27,534
peace learning center6040 DeLong Rd indianapolis, IN 46254	none	public	operations	925
planned parenthood200 s Meridian st indianapolis, IN 46206	none	public	operations	1,563
riley children's hospital702 Barnhill Dr indianapolis, IN 46202	none	public	operations	3,675
school on wheels2815 E 62nd st Indianapolis, IN 46220	none	public	operations	1,275
Total  3a				240,440

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
second helpings1121 Southeastern ave indianapolis,IN 46202	none	public	operations	1,000
st mary's child center901 Dr Martin Luther king St indianapolis,IN 46202	none	public	operations	1,250
starfish initiative814 N Delaware st Indianapolis,IN 46202	none	public	operations	1,000
trinity lutheran church8540 E 16th Indianapolis,IN 46219	none	public	operations	500
trust901 Dr Martin Luther king St indianapolis,IN 46202	none	public	operations	500
united way of central indiana3901 N Meridian St indianapolis,IN 46208	none	public	operations	2,563
villages of indiana652 N Girls School Rd indianapolis,IN 46214	none	public	operations	2,425
Wabash collegePO Box 352 Crawfordsville,IN 47933	none	public	operations	500
YMCA of Greater Indianapolis615 N Alabama st indianapolis,IN 46202	none	public	operations	925
assistance league of indianapolis1475 W 86th indianapolis,IN 46260	none	public	operations	850
coburn place604 E 38TH ST Indianapolis,IN 46205	none	public	operations	212
conner prairie13400 ALLISONVILLE rd indianapolis,IN 46038	none	public	operations	675
dress for success820 N meridian st Indianapolis,IN 46204	none	public	operations	19,050
girl scouts of central indiana1800 N Meridian st indianapolis,IN 46202	none	public	operations	213
girls inc3959 N Central ave indianapolis,IN 46205	none	public	operations	500
Total  3a				240,440

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
hamilton county humane society1721 pleasant st Noblesville,IN 46060	none	public	operations	585
huntington disease society of america PO box 2101 indianapolis,IN 46206	none	public	operations	2,981
Impact 100PO Box 40531 indianapolis,IN 46240	none	public	operations	425
indiana black expo3145 N meridian st indianapolis,IN 46208	none	public	operations	7,896
indianapolis civic Theatre3200 Cold Spring Rd indianapolis,IN 46208	none	public	operations	1,000
indianapolis parks foundation200 e washington st indianapolis,IN 46204	none	public	operations	875
ivy tech foundation50 W Fall creek Prkway N dr indianapolis,IN 46208	none	public	operations	1,025
jewish big brothersbig sisters333 Nahanton st Newton,MA 02459	none	public	operations	925
John Lorenzano Memorial Scholarship Fund - franklin college101 branigan blvd franklin,IN 46131	none	public	operations	213
leukemia & lymphoma society941 E 86th st indianapolis,IN 46240	none	public	operations	1,062
madam walker theatre center617 Indiana Ave indianapolis,IN 46202	none	public	operations	340
mary knoll missionaryPO Box 302 MaryKnoll,NY 10545	none	public	operations	638
noble of indiana7701 E 21st st indianapolis,IN 46219	none	public	operations	425
polish women's alliance6643 N Northwest Hwy Chicago,IL 60631	none	public	operations	425
riley children's hospital702 Barnhill Dr Indianapolis,IN 46202	none	public	operations	500
Total  3a				240,440

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ruth lilly health center2055 N Senate ave indianapolis,IN 46202	none	public	operations	425
susan g komen for the cure1099 n meridian st indianapolis,IN 46204	none	public	operations	16,488
the wellness community of central indiana5151 71st indianapolis,IN 46201	none	public	operations	75
trinity free clinic14598 Oakridge Rd Carmel,IN 46032	none	public	operations	212
All Stars Helping Kids970 Main Steet Redwood City,CA 94063	none	public	operations	500
Boone County Community Foundation 60 East Cedar Street Zionsville,IN 46077	none	public	operations	500
Center for Leadership Development 2425 Dr Martin Luther King Jr Indianapolis,IN 46208	none	public	operations	1,000
Central Indiana Corporate Partnership foundation111 Monument Circle Suite 1800 Indianapolis,IN 46204	none	public	operations	500
Common Goal111 Monument Circle Suite 1950 indianapolis,IN 46204	none	public	operations	500
Fairbanks Addiction Treatment Center 8102 Clearvista Parkway Indianapolis,IN 46256	none	public	operations	16,002
Family Research Council801 G Street NW Washington,DC 20001	none	public	operations	500
Fathers and Families20 Park Plaza Suite 628 Boston,MA 02116	none	public	operations	500
Gleaners Foodbank of Indiana3737 Waldemere Avenue Indianapolis,IN 46241	none	public	operations	1,500
Goodwill Industries Foundation1635 West Michigan Street Indianapolis,IN 46222	none	public	operations	500
Heifer Project International1 World Avenue Little Rock,AR 72202	none	public	operations	500
Total  3a				240,440

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Helping hands in Motion743 NW Biscayne Dr Port St Lucie,FL 34983	none	public	operations	500
Heritage Place4550 North Illinois Street Indianapolis,IN 46208	none	public	operations	500
Hope Academy2300 Chicago Avenue South Minneapolis,MN 55404	none	public	operations	925
Indiana District Kiwanis Foundation3636 Woodview Trace Indianapolis,IN 46268	none	public	operations	650
Indiana Humanities Council1500 North Delaware Street Indianapolis,IN 46202	none	public	operations	250
Indianapolis Perinatal Network1991 E 56th Street Indianapolis,IN 46220	none	public	operations	500
Indiana Sports Corporation201 South Capital Avenue Suite 1200 indianapolis,IN 46225	none	public	operations	100
Indianapolis Childrens' Museum3000 North Meridian Street Indianapolis,IN 46208	none	public	operations	500
indianapolis economic development111 Monument Circle Suite 2450 indianapolis,IN 46204	none	public	operations	500
International School of Indiana4330 North Michigan Road indianapolis,IN 46208	none	public	operations	925
Jackson Palmer Donation Fund11261 Falling Water Way Fishers,IN 46037	none	public	operations	500
John P Craine House3535 North Pennsylvania Street Indianapolis,IN 46205	none	public	operations	1,137
Katie's Hear to Help Foundation1495 Heather Brooke Ln Danville,IN 46122	none	public	operations	1,500
Keep Indianapolis Beautiful1029 Fletcher Ave Indianapolis,IN 46203	none	public	operations	500
Lawrence Township School Foundation5626 Lawton Loop E Dr Indianapolis,IN 46216	none	public	operations	1,000
Total  3a				240,440

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Love Without Boundaries306 S Bryant Ste C-145 Edmond, OK 73034	none	public	operations	925
National Institute for Fitness and Sport250 University Boulevard indianapolis, IN 46202	none	public	operations	500
Ohio State University College of Law55 West 12th Avenue Columbus, OH 43210	none	public	operations	500
Park Tudor Foundation7200 N College Avenue Indianapolis, IN 46240	none	public	operations	250
rotary club of indianapolis401 E Michigan St A indianapolis, IN 46204	none	public	operations	500
Shepherd Community Center4107 East Washington Street Indianapolis, IN 46201	none	public	operations	1,000
St Louis de Montfort Church11441 Hague Road Indianapolis, IN 46038	none	public	operations	250
St Monica Catholic Church6131 Michigan Road Indianapolis, IN 46228	none	public	operations	250
St Vincent Foundation8402 Harcourt Road 210 indianapolis, IN 46260	none	public	operations	500
Techpoint Foundation615 North Alabama Street Suite 119 indianapolis, IN 46204	none	public	operations	500
Changed LivesBox 100 Chattanooga, TN 37401	none	public	operations	500
Tangram5155 Pennwood Drive Indianapolis, IN 46205	none	public	operations	500
Whiteland Community High School300 Main St Indianapolis, IN 46184	none	public	operations	500
American Red Cross441 East 10th Street Indianapolis, IN 46202	none	public	operations	425
Calvary Tabernacle902 Fletcher Avenue indianapolis, IN 46203	none	public	operations	425
Total  3a				240,440

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Care for Kids Foundation3401 Battersea Lane Alexandria,VA 22309	none	public	operations	425
casa for kids100 West Harrison North Tower Suite 500 Seattle,WA 98119	none	public	operations	425
Community First InitiativePO Box 743 Fishers,IN 46038	none	public	operations	850
Concord Neighborhood Center1310 South Meridian Street indianapolis,IN 46225	none	public	operations	425
FACE1505 Massachusetts Avenue Indianapolis,IN 46201	none	public	operations	425
URJ Goldman Union Camp Institute 9349 Moore Road Zionsville,IN 46077	none	public	operations	213
Hoosier Veterans Assistance Foundation964 North Pennsylvania Street Indianapolis,IN 46204	none	public	operations	250
Indiana 4H Foundation615 West State Street West Lafayette,IN 47907	none	public	operations	425
Indiana Recycling Coalition1500 North Delaware Street indianapolis,IN 46202	none	public	operations	425
Julian Center2011 North Meridian Street Indianapolis,IN 46202	none	public	operations	213
IU Cancer Research Center1030 W Michigan St Indianapolis,IN 46202	none	public	operations	425
Mental Health America of Greater Indianapolis301 East 38th Street Indianapolis,IN 46205	none	public	operations	425
My Sister's Closet403 S Walnut Street Bloomington,IN 47401	none	public	operations	425
Northview Church12900 Hazel Dell Parkway indianapolis,IN 46033	none	public	operations	425
sisters of providence311 North New Jersey Street indianapolis,IN 46204	none	public	operations	425
Total  3a				240,440

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Southwestern College900 Otay Lakes Road Chula Vista, CA 91910	none	public	operations	425
Spitzberg-Bassler-Arnold Fund at IHC 6501 N Meridian St Indianapolis, IN 46260	none	public	operations	319
St Mary of the Woods College3301 Saint Marys Road Terre Haute, IN 47876	none	public	operations	425
Teacher's Treasures Inc1800 East 10th Street indianapolis, IN 46201	none	public	operations	425
The Mercy FoundationP O Box 40081 indianapolis, IN 46240	none	public	operations	425
Trusted Mentors872 Virginia ave indianapolis, IN 46203	none	public	operations	425
Vera Bradley Foundation for Breast CancerPO Box 80201 Fort Wayne, IN 46898	none	public	operations	425
WFYI Radio1630 N Meridian St Indianapolis, IN 46202	none	public	operations	425
Adjustment for PY Contribution Checks not Cashedc/o maurer Foundation Carmel, IN 46032	none	public	operations	-1,388
Portland Foundation112 East Main Street Portland, IN 47371	none	public	operations	500
Kids Voices of Indiana5172 East 65th Street indianapolis, IN 46220	none	public	operations	5,000
Indianapolis Opera250 East 38th Street indianapolis, IN 46205	none	public	operations	3,000
Total ▶ 3a				240,440

TY 2009 Accounting Fees Schedule

Name: MAURER FAMILY FOUNDATION CO JILL BURNETT

EIN: 35-1787262

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Katz, Sapper & Miller	4,390	0	0	0

TY 2009 Investments - Other Schedule

Name: MAURER FAMILY FOUNDATION CO JILL BURNETT

EIN: 35-1787262

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
City Securities	AT COST	572,686	588,219
Nat. Bank of Indianapolis	AT COST	7,350	11,550

TY 2009 Legal Fees Schedule

Name: MAURER FAMILY FOUNDATION CO JILL BURNETT

EIN: 35-1787262

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Church & Church	647	0	0	0

TY 2009 Other Expenses Schedule

Name: MAURER FAMILY FOUNDATION CO JILL BURNETT

EIN: 35-1787262

Description	Revenue and Expenses per Books	Net Invest ment Income	Adjusted Net Income	Disbursement s for Charit able Purposes
City Securities	3,571	3,571	0	0
Event Costs	174,596	0	174,596	0
From Calumet K-1	3,002	0	0	0

TY 2009 Other Income Schedule

Name: MAURER FAMILY FOUNDATION CO JILL BURNETT

EIN: 35-1787262

Description	Revenue And Expenses Per Books	Net Invest ment Income	Adjusted Net Income
Gross Income from Special Fundraising Events	165,956		165,956