



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form 990-PF

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning 01-01-2009 , and ending 12-31-2009

G

Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation
KOSCIUSKO 21ST CENTURY FOUNDATION INC

Number and street (or P O box number if mail is not delivered to street address)
2170 N Pointe Drive

Room/suite

City or town, state, and ZIP code
WARSAW, IN 465182814

A Employer identification number
35-1187105

B Telephone number (see page 10 of the instructions)
(574) 269-5188

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 60,712,585

J Accounting method ☐ Cash ☒ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	253,544			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	857,723	857,723		
	4 Dividends and interest from securities.	733,507	733,507		
	5a Gross rents	11,499			
	b Net rental income or (loss) 11,499				
	6a Net gain or (loss) from sale of assets not on line 10	-1,891,664			
	b Gross sales price for all assets on line 6a 21,553,305				
	7 Capital gain net income (from Part IV , line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	65,143	65,143	0	
	12 Total. Add lines 1 through 11	29,752	1,656,373	0	
	13 Compensation of officers, directors, trustees, etc	138,304	0	0	138,304
	14 Other employee salaries and wages	58,478	0	0	56,632
	15 Pension plans, employee benefits	23,654	0	0	23,801
	16a Legal fees (attach schedule)	12,320	0	0	12,320
	b Accounting fees (attach schedule)	27,094	0	0	27,094
	c Other professional fees (attach schedule)	240,260	240,260	0	0
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	56,321	12,373	0	0
	19 Depreciation (attach schedule) and depletion . . .	23,507	0	0	
	20 Occupancy	33,714	0	0	33,714
	21 Travel, conferences, and meetings	10,831	0	0	10,831
	22 Printing and publications	13,637	0	0	13,637
	23 Other expenses (attach schedule)	55,286	0	0	63,799
	24 Total operating and administrative expenses. Add lines 13 through 23	693,406	252,633	0	380,132
	25 Contributions, gifts, grants paid	2,429,936			2,429,936
	26 Total expenses and disbursements. Add lines 24 and 25	3,123,342	252,633	0	2,810,068
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-3,093,590			
	b Net investment income (if negative, enter -0-)		1,403,740		
	c Adjusted net income (if negative, enter -0-)			0	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Cat No 11289X

Form 990-PF (2009)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	3,402,468	2,718,209	2,718,209
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	5,763	22,676	22,676
	10a	Investments—U S and state government obligations (attach schedule)	13,543,608	 10,571,936	10,613,400
	b	Investments—corporate stock (attach schedule)	31,324,678	 31,937,764	35,811,618
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	7,600,000	 6,225,000	6,225,000
	14	Land, buildings, and equipment basis ▶ _____ 417,592 Less accumulated depreciation (attach schedule) ▶ _____ 174,261	256,053	 243,331	243,331
Liabilities	15	Other assets (describe ▶ _____)	 3,849,851	 5,078,351	 5,078,351
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	59,982,421	56,797,267	60,712,585
	17	Accounts payable and accrued expenses	7,370	5,221	
	18	Grants payable	483,677	368,819	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
Net Assets or Fund Balances	22	Other liabilities (describe ▶ _____)	 0	 39,153	
	23	Total liabilities (add lines 17 through 22)	491,047	413,193	
		Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	59,307,774	56,174,835	
	25	Temporarily restricted	183,600	209,239	
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	59,491,374	56,384,074	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	59,982,421	56,797,267	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	59,491,374
2	Enter amount from Part I, line 27a	2	-3,093,590
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	56,397,784
5	Decreases not included in line 2 (itemize) ▶ _____ 	5	13,710
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	56,384,074

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a Sale of securities				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 21,553,305		23,444,969	-1,891,664	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a			-1,891,664	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)			2	-1,891,664
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8				

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	2,362,515	60,602,843	0 038984
2007	3,432,117	70,312,443	0 048812
2006	2,710,562	67,189,136	0 040342
2005	2,793,245	62,750,755	0 044513
2004	2,189,220	61,759,270	0 035448
2 Total of line 1, column (d).			2 0 208099
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 041620
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5.			4 49,230,579
5 Multiply line 4 by line 3.			5 2,048,977
6 Enter 1% of net investment income (1% of Part I, line 27b).			6 14,037
7 Add lines 5 and 6.			7 2,063,014
8 Enter qualifying distributions from Part XII, line 4.			8 2,810,068
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18			

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	14,037
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3		Add lines 1 and 2.		3	14,037
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	14,037
6		Credits/Payments			
a		2009 estimated tax payments and 2008 overpayment credited to 2009	6a	29,270	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	29,270
8		Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	15,233
11		Enter the amount of line 10 to be Credited to 2010 estimated tax ☒ 15,233	Refunded ☐	11	0

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☒ \$ 0 (2) On foundation managers ☒ \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ☒ IN _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address  www.k21foundation.org	13	Yes	
14	The books are in care of  RICH HADDAD Telephone no  (574) 269-5188 Located at  2170 N Pointe Drive WARSAW IN ZIP+4  465182814			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here  and enter the amount of tax-exempt interest received or accrued during the year.		15	

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes  No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?.  Yes  No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes  No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes  No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?.  Yes  No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).  Yes  No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. Organizations relying on a current notice regarding disaster assistance check here. 	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?. 	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?.  Yes  No If "Yes," list the years  20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?.  Yes  No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	5b		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	49,380,913
b	Average of monthly cash balances.	1b	599,370
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	49,980,283
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	49,980,283
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	749,704
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	49,230,579
6	Minimum investment return. Enter 5% of line 5.	6	2,461,529

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	2,461,529
2a	Tax on investment income for 2009 from Part VI, line 5.	2a	14,037
b	Income tax for 2009 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	14,037
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	2,447,492
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	2,447,492
6	Deduction from distributable amount (see page 25 of the instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	2,447,492

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	2,810,068
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	2,810,068
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	14,037
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,796,031
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount for 2009 from Part XI, line 7			
2	Undistributed income, if any, as of the end of 2008			
a	Enter amount for 2008 only.			
b	Total for prior years 20____, 20____, 20____			
3	Excess distributions carryover, if any, to 2009			
a	From 2004.			
b	From 2005.			
c	From 2006.			
d	From 2007.			
e	From 2008.			
f	Total of lines 3a through e.			
4	Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 2,810,068			
a	Applied to 2008, but not more than line 2a			
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)			
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .			
d	Applied to 2009 distributable amount.			
e	Remaining amount distributed out of corpus			
5	Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)			
6	Enter the net total of each column as indicated below:			
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5			
b	Prior years' undistributed income Subtract line 4b from line 2b.			
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions. . .			
e	Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions.			
f	Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010.			
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).			
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions).			
9	Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a.			
10	Analysis of line 9			
a	Excess from 2005.			
b	Excess from 2006.			
c	Excess from 2007.			
d	Excess from 2008.			
e	Excess from 2009.			

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number of the person to whom applications should be addressed

KOSCIUSKO 21ST CENTURY FOUNDATION I
2170 North Pointe Drive
Warsaw,IN 46582
(574) 269-5188

b

The form in which applications should be submitted and information and materials they should include

PREDOMINANTLY MOST GRANTS USE THE SAME STANDARD FORM WITH THE APPLICATION STATING FOR WHAT THE AMOUNT IS BEING ASKED AND FOR WHAT PURPOSE THE GRANT MONIES WILL BE USED

c

Any submission deadlines

VARIOUS DEADLINES SET

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SOME OF THE GRANTS ARE CONDITIONAL GRANTS MEANING THE GRANTEE MUST PERFORM CERTAIN PREREQUISITES BEFORE MONIES ARE GRANTED

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	2,429,936
b Approved for future payment				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	857,723	
4 Dividends and interest from securities.			14	733,507	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.			16	11,499	
6 Net rental income or (loss) from personal property					
7 Other investment income.			14	65,143	
8 Gain or (loss) from sales of assets other than inventory			18	-1,891,664	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. . .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e).		0		-223,792	0
13 Total. Add line 12, columns (b), (d), and (e).			13	-223,792	-223,792

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.			
*****		2010-04-20	*****
Signature of officer or trustee		Date	Title

Paid Preparer's Use Only	Preparer's Signature Angela L Zirkelbach CPA	Date	Check if self-employed ☒	Preparer's identifying number (see Signature on page 30 of the instructions)
	Firm's name (or yours if self-employed), address, and ZIP code		EIN	
	Blue & Co LLC One American Square 2200 Indianapolis, IN 46282		Phone no (317) 633-4705	

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of organization KOSCIUSKO 21ST CENTURY FOUNDATION INC	Employer identification number 35-1187105
---	--

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule—

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box in the heading of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization KOSCIUSKO 21ST CENTURY FOUNDATION INC	Employer identification number 35-1187105
--	---

Part I

Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Depuy Orthopaedics 700 Orthopedic Dr WARSAW, IN 46580 	\$ 10,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
2	K21 Health FOUNDATION Po BOX 1810 Warsaw, IN 46581 	\$ 10,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
3	Daren Industnes Inc 2452 LincolnWAY EAST GoSHEN, IN 46526 	\$ 5,500	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
4	R Tom Rutter 77 Ems T36 Ln Leesburg, IN 46538 	\$ 5,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization KOSCIUSKO 21ST CENTURY FOUNDATION INC	Employer identification number 35-1187105
---	--

Part II Noncash Property (see Instructions)			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
—		\$	

Name of organization KOSCIUSKO 21ST CENTURY FOUNDATION INC	Employer identification number 35-1187105
---	--

Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete columns (a) through (e) and the following line entry)

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ► \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
—	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
—	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
—	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
—	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

Additional Data

Software ID: 09000028

Software Version: 2009.03040

EIN: 35-1187105

Name: KOSCIUSKO 21ST CENTURY FOUNDATION INC

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RICHARD HADDAD	PRESIDENT 35 00	138,304	0	0
2170 North Pointe Drive Warsaw, IN 46582				
George GILBERT	cHAIRMAN 1 00	0	0	0
2170 North Pointe Drive warsaw, IN 46582				
Jon SROUFE	Vice Chairman 1 00	0	0	0
2170 North Pointe Drive Warsaw, IN 46582				
LeE HEYDE	Treasurer 1 00	0	0	0
2170 North Pointe Drive warsaw, IN 46582				
MARIE TRUMP	Secretary 1 00	0	0	0
2170 North Pointe Drive warsaw, IN 46582				
Joseph BANKS	dIRECTOR 1 00	0	0	0
2170 North Pointe Drive warsaw, IN 46582				
Karen Boling	DIRECTOR 1 00	0	0	0
2170 North Pointe Drive warsaw, IN 46582				
Shari Boyle	DIRECTOR 1 00	0	0	0
2170 North Pointe Drive Warsaw, IN 46582				
Ken DAVIDSON	dIRECTOR 1 00	0	0	0
2170 North Pointe Drive warsaw, IN 46582				
David Dick	DIRECTOR 1 00	0	0	0
2170 North Pointe Drive Warsaw, IN 46582				
Becky Doll	DIRECTOR 1 00	0	0	0
2170 North Pointe Drive warsaw, IN 46582				
David Haines	DIRECTOR 1 00	0	0	0
2170 North Pointe Drive warsaw, IN 46582				
Joe Hawn	DIRECTOR 1 00	0	0	0
2170 North Pointe Drive warsaw, IN 46582				
Rosy Jansma	DIRECTOR 1 00	0	0	0
2170 North Pointe Drive warsaw, IN 46582				
Jennifer Lucht	DIRECTOR 1 00	0	0	0
2170 North Pointe Drive warsaw, IN 46582				
Dennis Reeve	DIRECTOR 1 00	0	0	0
2170 North Pointe Drive warsaw, IN 46582				
James TINKEY	DIRECTOR 1 00	0	0	0
2170 North Pointe Drive warsaw, IN 46582				
VALERIE WARNER	DIRECTOR 1 00	0	0	0
2170 North Pointe Drive warsaw, IN 46582				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
American Red Cross320 North Buffalo Street Warsaw, IN 46580	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	7,900
Cancer Services of Northeast Indiana6316 Mutual Drive Fort Wayne, IN 46825	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	10,000
Cardinal Services Inc504 North Bay Drive Warsaw, IN 46580	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	11,250
City of Warsaw302 East Market Street Warsaw, IN 46580	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	25,750
KHSP Inc1515 Provident Dr Suite 240 Warsaw, IN 46580	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	281,051
Kosciusko County Community Foundation102 East Market Street Warsaw, IN 46580	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	150,000
Kosciusko Home Care & Hospice1515 Provident Dr Suite 250 Warsaw, IN 46580	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	326,234
Mad Anthony's Children's Hope House7922 West Jefferson Boulevard Fort Wayne, IN 46804	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	15,000
North Webster Area Community ServicesPO Box 392 North Webster, IN 46555	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	5,000
Syracuse Food PantryPO Box 683 Syracuse, IN 46567	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	10,000
Warsaw Community SchoolsPO Box 288 Warsaw, IN 46581	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	7,000
Acute Fence LLC1835 E Willie Ct Columbia City, IN 46725	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	68,523
American Red Cross320 North Buffalo Street Warsaw, IN 46580	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	2,010
Apple ComputersPO Box 281877 Atlanta, GA 30384	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	4,554
Beaman HomePO Box 12 Warsaw, IN 46581	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	2,250
Total				2,429,936

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Beer & Slabaugh Inc23965 US 6 East Nappanee,IN 46550	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	67,685
Boundtree Medical2144 Reliable Parkway Chicago,IL 60686	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	8,569
Cardinal Services Inc504 North Bay Drive Warsaw,IN 46580	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	7,584
CDW Government75 Remittance Drive Chicago,IL 60675	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	3,710
City of Warsaw FBO Warsaw Fire Dept PO Box 817 Warsaw,IN 46581	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	97,404
Creative Product Sourcing Inc3130 Wilshire Blvd 555 Santa Monica,CA 90403	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	1,474
Crossroads Ambulance Sales & Service LLC14283 County Road 8 Middlebury,IN 46540	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	243,644
Custom Fencing Inc2844 S 450 W Warsaw,IN 46580	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	23,050
Don's Excavating Inc11579 NE Wawasee Dr Syracuse,IN 46567	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	3,800
Double D Construction827 Lincolnway East Goshen,IN 46526	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	37,291
Emergency Medical Products Inc406 Reliable Pkwy Chicago,IL 60686	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	2,126
Ferno-Washington IncPO Box 385 Cincinnati,OH 45264	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	5,205
Galls IncDept 8069 Carol Stream,IL 60122	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	1,425
Health Connect Inc1515 Provident Dr Suite 240 Warsaw,IN 46580	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	53,948
Heartline Pregnancy Center1515 Provident Dr Suite 180 Warsaw,IN 46580	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	1,861
Total  3a				2,429,936

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Helser Carpet Inc3668 US 30 East Warsaw,IN 46580	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	4,868
Housing Opportunities of Warsaw827 South Union St Suite 230 Warsaw,IN 46580	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	40,389
Intrasect Technologies1400 S Wabash St Wabash,IN 46992	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	14,414
Jon Scroggs Carpentry & Construction 2066 N 100 E Warsaw,IN 46582	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	7,990
Kosciusko County Health Department 100 West Center Str 3rd Floor Warsaw,IN 46580	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	130,481
Kosciusko Home Care & Hospice 1515 Provident Dr Suite 250 Warsaw,IN 46580	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	188,088
Lake City Builders II LLC10300 North South Channel Drive Syracuse,IN 46567	noNE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	9,441
Lakeland Youth CenterPO Box 201 Syracuse,IN 46567	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	1,152
Metcalf Payne & Bell IncPO Box 208 North Webster,IN 46555	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	4,795
Meyer & Werker Construction662 N Center St East North Webster,IN 46555	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	2,362
North Webster Youth LeaguePO Box 33 North Webster,IN 46555	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	1,950
Rabb WaterPO Box 835 Warsaw,IN 46581	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	3,195
RG Medical Diagnostics28351 Beck Road Ste G-5 Wixom,MI 48393	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	2,678
Rose Home NorthPO Box 571 Syracuse,IN 46567	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	2,100
Sands Office Equipment2363 Shelby Drive Warsaw,IN 46580	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	8,071
Total  3a				2,429,936

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Save A Life6130 W Flamingo Rd 265 Las Vegas, NV 89103	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	5,640
School Health Corporation865 Muirfield Dr Hanover Park, IL 60133	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	8,895
Serenity House Inc2483 CR 50 Auburn, IN 46706	noNE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	40,000
Society of St Andrew3383 Sweet Hollow Road Big Island, VA 24526	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	3,250
Syracuse-Wawasee Park Foundation 1013 N Long Drive Syracuse, IN 46567	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	1,320
Tee's PlusPO Box 81 Brattleboro, VT 05302	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	3,725
Warsaw Community SchoolsPO Box 288 Warsaw, IN 46580	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	46,120
Warsaw Travel Soccer Club2603 Faunn St Winona Lake, IN 46590	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	1,250
Wawasee Area Swim Team IncPO Box 580 North Webster, IN 46555	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	2,675
Zoll Medical CorporationPO Box 27028 New York, IN 10087	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	1,682
Abaris Group700 Ygnacio Velley Road Sure 270 Walnut Creek, CA 94596	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	13,942
American Diabetes Association6415 Castleway West Drive Suite 114 Indianapolis, IN 46250	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	1,000
Animal Welfare League of Kos County 3489 E 100 S Warsaw, IN 46582	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	2,000
Baker Youth Club765 W Market St Warsaw, IN 46580	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	1,000
Beaman HomePO Box 12 Warsaw, IN 46581	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	1,000
Total  3a				2,429,936

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Carey Building Maintenance LLCPO Box 534 South Whitley,IN 46787	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	5,134
Comm to Commemorate Dr Martin L King202 East Center St Warsaw,IN 46580	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	1,000
Harmony Marketing Group115 North Main St Bourbon,IN 46504	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	1,217
Kosciusko County Community Foundation102 East Market St Warsaw,IN 46580	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	55,894
Kosciusko Health Services Pavilion1515 Provident Dr Suite 240 Warsaw,IN 46580	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	65,000
Kosciusko Home Care & Hospice1515 Provident Dr Suite 250 Warsaw,IN 46580	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	11,499
Lifquest1320 Sunset Drive Winona Lake,IN 46590	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	1,289
Mentone Elementary School501 E Jackson St Mentone,IN 46539	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	1,000
North Webster DaycarePO Box 316 North Webster,IN 46555	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	1,500
NorthStar Medical Equipment1241 Ridge Creek Trail Ada,MI 49301	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	4,629
Our Father's House401 Argonne Rd Warsaw,IN 46580	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	1,000
Salvation Army501 Arthur St Warsaw,IN 46580	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	1,600
Town of PiercetonPO Box 496 Pierceton,IN 46562	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	1,000
Warsaw Breakfast Optimist ClubPO Box 344 Warsaw,IN 46581	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	1,000
Wildman First Aid & Safety800 S Buffalo St Warsaw,IN 46580	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	1,320
Total  3a				2,429,936

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
OTHER DIRECT TO EXPENSE GRANTS 10002170 N Pointe Drive Warsaw, IN 46518	noNE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	9,755
CANCER CARE GRANTS - VARIOUS 2170 N Pointe Drive Warsaw, IN 46518	NONE		TO SUPPORT STATED PURPOSE OF GRANT REQUEST	225,328
Total ▶ 3a				2,429,936

TY 2009 Accounting Fees Schedule

Name: KOSCIUSKO 21ST CENTURY FOUNDATION INC

EIN: 35-1187105

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	27,094	0	0	27,094

TY 2009 General Explanation Attachment**Name:** KOSCIUSKO 21ST CENTURY FOUNDATION INC**EIN:** 35-1187105

Identifier	Return Reference	Explanation
Mission Statement	Form 990	K21 Health Foundation exists for the benefit of Kosciusko County citizens to ensure health care services are provided, and to advance prevention and healthy lifestyles. This will be accomplished by identifying health needs in our community and maintaining an endowment so funding is available, through investments and grants, for those needs.
Cancer Care Fund	Form 990	The Kosciusko County Cancer Care Fund, administered by K21 Health Foundation, was established for the purpose of providing financial assistance to citizens of Kosciusko County who find themselves in need due to a cancer diagnosis. To qualify for assistance, a recipient must provide verification from a medical doctor showing a diagnosis of cancer. The recipients must also show that they are incurring costs as a result of their illness. In nearly all situations, financial assistance is paid directly to a vendor on behalf of the clients. The Cancer Fund Social Worker reviews all cases and collaborates with one or more members of the nine-person Cancer Care Committee to authorize payments from the fund.

**TY 2009 Investments Corporate
Stock Schedule**

Name: KOSCIUSKO 21ST CENTURY FOUNDATION INC
EIN: 35-1187105

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EQUITY SECURITIES	31,937,764	35,811,618

TY 2009 Investments Government Obligations Schedule

Name: KOSCIUSKO 21ST CENTURY FOUNDATION INC

EIN: 35-1187105

**US Government Securities - End of
Year Book Value:**

10,571,936

**US Government Securities - End of
Year Fair Market Value:**

10,613,400

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2009 Investments - Other Schedule

Name: KOSCIUSKO 21ST CENTURY FOUNDATION INC

EIN: 35-1187105

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
CERTIFICATES OF DEPOSIT	AT COST	6,225,000	6,225,000

TY 2009 Land, Etc. Schedule**Name:** KOSCIUSKO 21ST CENTURY FOUNDATION INC**EIN:** 35-1187105

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
LAND	20,441	0	20,441	20,441
OFFICE & COMPUTER EQUIPMENT	71,830	18,663	53,167	53,167
BUILDINGS	325,321	155,598	169,723	169,723

TY 2009 Legal Fees Schedule

Name: KOSCIUSKO 21ST CENTURY FOUNDATION INC

EIN: 35-1187105

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Legal Fees	12,320	0	0	12,320

TY 2009 Other Assets Schedule

Name: KOSCIUSKO 21ST CENTURY FOUNDATION INC

EIN: 35-1187105

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Property held for Grant Making	3,849,851	5,078,351	5,078,351

TY 2009 Other Decreases Schedule

Name: KOSCIUSKO 21ST CENTURY FOUNDATION INC

EIN: 35-1187105

Description	Amount
2009 MARKET VALUE TO BOOK VALUE ADJUSTMENT IN UNREALIZED	13,710

TY 2009 Other Expenses Schedule

Name: KOSCIUSKO 21ST CENTURY FOUNDATION INC

EIN: 35-1187105

Description	Revenue and Expenses per Books	Net Invest ment Income	Adjusted Net Income	Disbursement s for Charit able Purposes
INSURANCE	6,969	0	0	6,999
MARKETING	29,541	0	0	29,541
MISCELLANEOUS EXPENSE	18,776	0	0	27,259

TY 2009 Other Income Schedule

Name: KOSCIUSKO 21ST CENTURY FOUNDATION INC

EIN: 35-1187105

Description	Revenue And Expenses Per Books	Net Invest ment Income	Adjusted Net Income
Other Income	65,143	65,143	

TY 2009 Other Liabilities Schedule

Name: KOSCIUSKO 21ST CENTURY FOUNDATION INC

EIN: 35-1187105

Description	Beginning of Year - Book Value	End of Year - Book Value
Deferred Tax Liability	0	39,153

TY 2009 Other Professional Fees Schedule

Name: KOSCIUSKO 21ST CENTURY FOUNDATION INC

EIN: 35-1187105

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MGT FEES	240,260	240,260	0	0

TY 2009 Taxes Schedule**Name:** KOSCIUSKO 21ST CENTURY FOUNDATION INC**EIN:** 35-1187105

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES	43,920	0	0	0
FOREIGN INCOME TAXES	12,373	12,373	0	0
Property taxes	28	0	0	0