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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No. 1545-0052

2009

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year **2009**, or tax year beginning , **2009**, and ending , **20**

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation SCOTT CHARITABLE TRUST T/A 20		A Employer identification number 34-7034544
	Number and street (or P.O. box number if mail is not delivered to street address) Room/suite KEYBANK, 4900 TIEDEMAN RD. OH-01-49-0150		B Telephone number (see page 10 of the Instructions) (216) 689-7663
	City or town, state, and ZIP code BROOKLYN, OH 44144-2302		C If exemption application is pending, check here <input type="checkbox"/>
			D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 17,493,225.		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	
E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>			
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)				
	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	423,876.	423,876.		STMT 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	-1,258,479.			
b Gross sales price for all assets on line 6a	-483,800.			
7 Capital gain net income (from Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	-834,603.	423,876.		
13 Compensation of officers, directors, trustees, etc.	89,732.	67,299.		22,433.
14 Other employee salaries and wages	51,600.	NONE	NONE	51,600.
15 Pension plans, employee benefits		NONE	NONE	
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) STMT 2	5,000.	NONE	NONE	5,000.
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions)	6,496.			
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings	5,961.	NONE	NONE	5,961.
22 Printing and publications		NONE	NONE	
23 Other expenses (attach schedule) STMT 4	3,784.			3,784.
24 Total operating and administrative expenses. Add lines 13 through 23	162,573.	67,299.	NONE	88,778.
25 Contributions, gifts, grants paid	800,386.			800,386.
26 Total expenses and disbursements. Add lines 24 and 25	962,959.	67,299.	NONE	889,164.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-1,797,562.			
b Net investment income (if negative, enter -0-)		356,577.		
c Adjusted net income (if negative, enter -0-)				

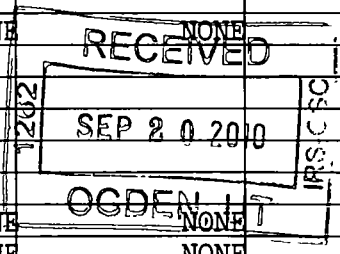
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JSA

Form **990-PF** (2009)

SCANNED SEP 22 2009

Operating and Administrative Expenses



3
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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments	61,646.			
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less: allowance for doubtful accounts ▶ NONE				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U S and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule)				
	c	Investments - corporate bonds (attach schedule)				
	11	Investments - land, buildings, and equipment basis ▶				
	Less: accumulated depreciation ▶ (attach schedule)					
12	Investments - mortgage loans					
13	Investments - other (attach schedule) STMT 5.	20,765,442.	19,031,152.	17,493,225.		
14	Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶ (attach schedule)					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	20,827,088.	19,031,152.	17,493,225.		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)					
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>					
	27	Capital stock, trust principal, or current funds	20,827,088.	19,031,152.		
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see page 17 of the instructions)	20,827,088.	19,031,152.		
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	20,827,088.	19,031,152.			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	20,827,088.
2	Enter amount from Part I, line 27a	2	-1,797,562.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 6	3	1,626.
4	Add lines 1, 2, and 3	4	19,031,152.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	19,031,152.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV DETAIL					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0- or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	-1,258,479.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8.			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	909,410.	19,269,744.	0.04719367315
2007	1,236,406.	22,656,750.	0.05457119843
2006	1,076,399.	20,710,938.	0.05197248913
2005	934,393.	19,359,010.	0.04826656942
2004	940,010.	18,528,216.	0.05073397245
2 Total of line 1, column (d)			2 0.25273790258
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.05054758052
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 15,508,245.
5 Multiply line 4 by line 3			5 783,904.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 3,566.
7 Add lines 5 and 6			7 787,470.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.			8 889,164.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)		1	3,566.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	3,566.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	3,566.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	10,196.	
b Exempt foreign organizations-tax withheld at source	6b	NONE	
c Tax paid with application for extension of time to file (Form 8868)	6c	NONE	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	10,196.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	6,630.	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax <input checked="" type="checkbox"/> 3,568. Refunded <input type="checkbox"/>	11	3,062.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ _____ STMT 7		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.VETMED.WSU.EDU/DEPTS-PPPP/SCOTT.ASP	13	X	
14	The books are in care of SEE STATEMENT 8 Telephone no _____ Located at _____ ZIP + 4 _____			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15 <input type="checkbox"/>			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? <input type="checkbox"/> 1b		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? <input type="checkbox"/> 1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions.) <input type="checkbox"/> 2b		X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) <input type="checkbox"/> 3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <input type="checkbox"/> 4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? <input type="checkbox"/> 4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☒ Yes ☐ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

- b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ Yes ☒ No **5b** ☒ X
- Organizations relying on a current notice regarding disaster assistance check here ☐

- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? SEE STATEMENT 12 ☒ Yes ☐ No
- If "Yes," attach the statement required by Regulations section 53.4945-5(d).

- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b** ☒ X
- If "Yes" to 6b, file Form 8870.

- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

- b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b** ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9		89,732.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 ☐ **NONE**

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
SEE STATEMENT 10		51,600.

Total number of others receiving over \$50,000 for professional services 1**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions.	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	15,744,411.
b	Average of monthly cash balances	1b	NONE
c	Fair market value of all other assets (see page 24 of the instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	15,744,411.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	15,744,411.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	236,166.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	15,508,245.
6	Minimum investment return. Enter 5% of line 5	6	775,412.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	775,412.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	3,566.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	3,566.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	771,846.
4	Recoveries of amounts treated as qualifying distributions	4	1,626.
5	Add lines 3 and 4	5	773,472.
6	Deduction from distributable amount (see page 25 of the instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	773,472.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	889,164.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	889,164.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	3,566.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	885,598.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				773,472.
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only			NONE	
b Total for prior years 20 <u>07</u> , 20 <u> </u> , 20 <u> </u>		NONE		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	50,612.			
b From 2005	NONE			
c From 2006	88,508.			
d From 2007	127,782.			
e From 2008	NONE			
f Total of lines 3a through e	266,902.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ <u>889,164.</u>				
a Applied to 2008, but not more than line 2a . . .			NONE	
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)		NONE		
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)	NONE			
d Applied to 2009 distributable amount				773,472.
e Remaining amount distributed out of corpus . . .	115,692.			
5 Excess distributions carryover applied to 2009	NONE			NONE
<i>(If an amount appears in column (d), the same amount must be shown in column (a).)</i>				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	382,594.			
b Prior years' undistributed income. Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b. Taxable amount - see page 27 of the instructions		NONE		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see page 27 of the instructions			NONE	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010.				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	NONE			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	50,612.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	331,982.			
10 Analysis of line 9:				
a Excess from 2005	NONE			
b Excess from 2006	88,508.			
c Excess from 2007	127,782.			
d Excess from 2008	NONE			
e Excess from 2009	115,692.			

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) **NOT APPLICABLE**

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year

Prior 3 years

(e) Total

(a) 2009

(b) 2008

(c) 2007

(d) 2006

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i).

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 11

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines:

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT FOR LINE 2

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT 12				
Total			▶ 3a	800,386.
b Approved for future payment				
Total			▶ 3b	

Form **990-PF** (2009)

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj. basis		Gain or (loss)	
		TOTAL SHORT-TERM COMMON TRUST FUND AND PARTNERSHIP, S CORPORATION, AND OTHER ESTATES OR TRUST GAIN OR LOSS					-342,853.	
		TOTAL LONG-TERM COMMON TRUST FUND AND PARTNERSHIP, S CORPORATION, AND OTHER ESTATES OR TRUST GAIN OR LOSS					-752,529.	
611,582.00		62400. CHARITABLE MULTI ASSET FUND PROPERTY TYPE: SECURITIES 774,679.00					02/18/2000 -163097.00	05/19/2009
TOTAL GAIN(LOSS)					----- -1258479. =====	

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
DIVIDENDS & INTEREST	423,876.	423,876.
	-----	-----
TOTAL	423,876.	423,876.
	=====	=====

FORM 990PF, PART I - ACCOUNTING FEES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
TAX PREPARATION FEE (NON-ALLOC	5,000.			5,000.
TOTALS	5,000.	NONE	NONE	5,000.
	=====	=====	=====	=====

FORM 990PF, PART I - TAXES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----
EXCISE ESTIMATED TAX	6,496.

TOTALS	6,496.
	=====

FORM 990PF, PART I - OTHER EXPENSES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
-----	-----	-----
OHIO FILING FEE	200.	200.
OHIO GRANTMAKERS	2,084.	2,084.
ANIMAL GRANTMAKERS	1,500.	1,500.
	-----	-----
TOTALS	3,784.	3,784.
	=====	=====

FORM 990PF, PART II - OTHER INVESTMENTS

=====

COST/
FMVC OR F
-----ENDING
BOOK VALUE
-----ENDING
FMV
---CHARITABLE MULTI ASSET FUND C
KT SHORT TERM DEPOSIT FUND C18,895,381.
135,771.17,357,454.
135,771.

TOTALS

19,031,152.
=====17,493,225.
=====

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES
=====

DESCRIPTION -----	AMOUNT -----
RECOVERY OF PRIOR YEAR GRANT	1,626.

TOTAL	1,626.
	=====

STATE(S) WHERE THE FOUNDATION IS REGISTERED
=====

OH

FORM 990PF, PART VII-A, LINE 14 - BOOKS ARE IN THE CARE OF
=====

NAME: KEYBANK NATIONAL ASSOCIATION

ADDRESS: 4900 TIEDEMAN, MC: OH-01-49-0150
BROOKLYN, OH 44144-2302

TELEPHONE NUMBER: (216)813-4556

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

KEYBANK NATIONAL ASSOCIATION

ADDRESS:

127 PUBLIC SQUARE, 17TH FLR.

CLEVELAND, OH 44114

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

COMPENSATION 89,732.

TOTAL COMPENSATION:

89,732.

=====

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALS

=====

NAME:

H. RICHARD OBERMANNS

ADDRESS:

127 PUBLIC SQUARE, 17TH FLR.

CLEVELAND, OH

TYPE OF SERVICE:

GRANT CONSULTANT

COMPENSATION 51,600.

TOTAL COMPENSATION:

51,600.

=====

.. SCOTT CHARITABLE TRUST T/A 20
FORM 990PF, PART XV - LINES 2a - 2d
=====

34-7034544

RECIPIENT NAME:

H. RICHARD OBERMANNS, PH.D, EXECUTIVE DIRECTOR

ADDRESS:

127 PUBLIC SQUARE, 17TH FLR.

CLEVELAND, OH 44114

RECIPIENT'S PHONE NUMBER: 216-556-4062

FORM, INFORMATION AND MATERIALS:

SEND INITIAL QUERRY LETTER

SUBMISSION DEADLINES:

QUARTERLY

DISTRIBUTIONS ARE LIMITED TO ORGANIZATIONS

RESTRICTIONS OR LIMITATIONS ON AWARDS:

THAT SUPPORT THE CARE AND PROTECTION OF
ANIMALS.

STATEMENT 11

.. SCOTT CHARITABLE TRUST T/A 20 34-7034544
FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

SEE ATTACHED

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT OF EXEMPT PURPOSE

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 800,386.

TOTAL GRANTS PAID:

800,386.

=====

STATEMENT 12

**KENNETH A. SCOTT CHARITABLE TRUST
A KEYBANK TRUST**

HUMANE ACTIVITIES GRANTS – 2009

NATIONAL GRANTS (10 grants for \$169,153)

Animal Welfare Institute - \$10,000

(Washington, DC 20003)

Publication of Humane Education Children's Book on Cats

Association of Shelter Veterinarians - \$5,500

(Lakewood, CO 80226)

Publication of Optimal and Minimal Standards for Care of Animals in Shelters

International Fund for Animal Welfare - \$25,000

(Yarmouth Port, MA 02675)

Animal Action Week 2009 Educational Materials (Third Year)

Morris Animal Foundation - \$10,000

(Denver, CO 80231)

Research Project on Prevention of Feline Upper Respiratory Disease in Order to Improve Rates of Adoption (by Koret Shelter Medicine Program, University of California, Davis)

National Wildlife Rehabilitators Association - \$4,000

(St. Cloud, MN 56301)

Publication of *Topics in Wildlife Medicine, Volume 3 Infectious Diseases*

National Wildlife Rehabilitators Association - \$6,105

(St. Cloud, MN 56301)

Wildlife Medicine Short Course (Third Year)

Ohio State University Research Foundation - \$25,000

(for OSU College of Veterinary Medicine)

(Columbus, OH 43210)

Companion Animal Wellness Community Outreach Pilot Program (First Year, First Payment)

Tufts University – Cummings School of Veterinary Medicine - \$40,000

(North Grafton, MA 01536)

Shelter Medicine Program (Second Year)

University of Missouri – College of Veterinary Medicine

– Research Center for Human-Animal Interaction - \$2,500

(Columbia, MO 65211)

Conferences on *Human-Animal Interaction: Impacting Multiple Species*, 2009

Washington State University Foundation - \$41,048

(for Washington State University – College of Veterinary Medicine)

(Pullman, WA 99164)

Development of a National Animal-Assisted Education Curriculum (Second Year)

GREAT LAKES REGION GRANTS (12 grants for \$112,818)

Bloomington Pets Alive, Inc. (dba Pets Alive Spay/Neuter Clinic) - \$25,000

(Bloomington, IN 47401)

Indiana Catnippers Project (Second Year)

Dog Advisory Working Group (dba Safe Humane Chicago) - \$20,000

(Chicago, IL 60614)

Youth Leaders for Safe Humane Chicago

STATEMENT 12

(GREAT LAKES REGION GRANTS, continued)

Eau Claire County Humane Association - \$2,500

(Eau Claire, WI 54701)

Trap-Neuter-Return (TNR) Program for Feral Cats

Glen Highland Farm - \$5,000

(Morris, NY 13808)

Canine Assisted Learning Program Camp (Second Year)

Humane Society of Genesee County - \$7,500

(Burton/Flint, MI 48519)

Humane Education Program

Humane Society of Rochester & Monroe County PCA Inc.

(dba Humane Society at Lollypop Farm) - \$15,000

(Fairport, NY 14450)

Animal Behavior & Enrichment Program

Independent Cat Society - \$2,000

(Westville, IN 46391)

Furry Fun Fair Program

Little Traverse Bay Humane Society - \$5,000

(Harbor Springs, MI 49740)

Spay It Four-ward Campaign in 2010

Michigan State University - College of Veterinary Medicine - \$10,000

(East Lansing, MI 48824)

Mobile Animal Clinic Field Trips in Michigan (Third Year)

Minnesota Valley Humane Society - \$5,000

(Burnsville, MN 55337)

Humane Education Program (Second Year)

New York State Humane Association - \$5,818

(Kingston, NY 12402)

Training Workshops for Investigating Animal Cruelty - 2010

Spay-Neuter Services of Indiana, Inc. - \$10,000

(Indianapolis, IN 46205)

Spay/Neuter Partnerships in Central Indiana

OHIO GRANTS (54 grants for \$518,425)

(See Separate List)

GRANTS IN OTHER AREAS (None)

TOTAL HUMANE GRANTS IN 2009 - 76 GRANTS FOR \$800,396

Note: The Kenneth A Scott Charitable Trust is also a member organization of the Animal Grantmakers and Ohio Grantmakers Forum.

For Further Information Contact:

The Kenneth A. Scott Charitable Trust, c/o KeyBank NonProfit Services 127 Public Square, 16th Floor Cleveland, OH 44114-1306
H Richard Obermanns, PhD Executive Director Phone. 216-752-3301 Fax: 216-752-3308 email: obermanns@aol.com

STATEMENT 12

KENNETH A. SCOTT CHARITABLE TRUST
A KEYBANK TRUST

ANIMAL CARE & EDUCATION PROGRAMS IN OHIO & ITS COMMUNITIES –
2009 GRANTS

Pet & Feral Animal Population Control Programs

AlterPet, Inc. - \$3,000

(Sharon Center, OH 44274)

Spay/Neuter for Lower Income Household Pets, and for Stray/Feral Cats (6th Year)

Angels for Animals, Inc. - \$15,000

(Canfield, OH 44406)

Show Us the Mommy - Spay/Neuter of Kittens (2nd year)

The Cat House Feline Sanctuary, Inc. - \$5,000

(Ashland, OH 44805)

Spay/Neuter and Medical Care Program for Cats

Cleveland Animal Protective League – two grants totaling \$10,000

(Cleveland, OH 44113)

Stray & Feral Cat TNR Program in Cuyahoga County

Coshocton Friends of the Animal Shelter - \$5,000

(Coshocton, OH 43812)

Countywide Spay/Neuter Program (4th Year)

Fayette County Humane Society - \$5,000

(Washington Court House, OH 43160)

Pre-Adoption Sterilization of Female Cats & Kittens

Friendship Animal Protective League - \$5,000

(Elyria, OH 44035)

Spay/Neuter of Shelter Cats & Kittens

Geauga Humane Society - \$10,000

(Novelty / Russell Township, OH 44072)

Fix It in the Farmland Spay/Neuter Program (2nd Year)

Holmes County Humane Society - \$5,000

(Millersburg, OH 44654)

Stray & Feral Cat TNR or Adoption Program (3rd Year)

Hounds' Haven, Inc. - \$4,500

(Dillonvale, OH 43917)

Wheeled Cat Cage Unit for Spay/Neuter Clinic

Humane Ohio - \$38,000

(Toledo, OH 43623)

Targeted Stray & Feral Cat TNR Program in the City

Humane Society & SPCA of Hancock County - \$4,500

(Findlay, OH 45840)

No Cost Spay/Neuter Voucher Program

Humane Society of Greater Dayton - \$19,000

(Dayton, OH 45418)

Spay/Neuter Program Expansion

Humane Society of Seneca County - \$4,500

(Tiffin, OH 44883)

Spay/Neuter for Dogs Adopted from County Shelter

Maumee Valley Save-a-Pet - \$10,000

(Toledo, OH 43615)

Spay/Neuter for Stray & Feral Cats, and Pets of Lower Income Households (10th Year)

Neighborhood Cat Helpers - \$2,500

(Cincinnati, OH 45213)

Feral and Stray Cat TNR Program)

Pet FBI – Pets Found by Internet - \$5,000

(Columbus, OH 43235)

Stray and Feral Cat TNR in Delaware County

PetFix Northeast Ohio, Inc. - \$15,000

(Chagrin Falls, OH 44023)

PetFix Mobile Spay/Neuter Clinic (5th Year)

PetPromise - \$2,500

(Columbus, OH 43221)

City Kitty TNR Program (5th Year)

Pound Dog Partners of Guernsey County - \$5,000

(Cambridge, OH 43725)

Spay/Neuter for Pets of Lower Income Households

Second Chance Animal Rescue - \$2,300

(Austintown, OH 44515)

Cat Kennels and Traps for Spay/Neuter & TNR Programs

Animal Adoption & Behavior Training Programs

Toledo Area Humane Society - \$25,000

(Maumee, OH 43537)

Animal Behavior Coordinator to Increase Adoptions

Humane & Wildlife Education Programs

Brukner Nature Center - \$5,000

(Troy, OH 45373)

Wildlife Rehabilitation Program – Promotional DVD and Upgraded Display Board for Outreach Events

Cincinnati Zoo & Botanical Garden - \$10,000

(Cincinnati, OH 45220)

Cat Ambassador Program for At-Risk Neighborhoods

Cleveland Zoological Society - \$10,000

(Cleveland, OH 44109)

Educational Programs at the Zoo

Cuyahoga Community College Foundation - \$58,800

(Cleveland, OH 44115)

K-12 Humane Education Program in Cleveland City & Suburban Schools (12th Year)

Nature Center at Shaker Lakes - \$5,000

(Shaker Heights, OH 44120)

School Field Trip Programming

STATEMENT 12

**Kenneth A. Scott Charitable Trust – Ohio Grants
2009 (continued)**

**Dayton Society of Natural History (dba Boonshoft
Museum of Discovery) - \$8,000**
(Dayton, OH 45414) Animals Alive! – Programs for
City and Inner-Suburb Schools (7th Year)

Ohio Bird Sanctuary - \$4,000
(Mansfield, OH 44903)
In Harmony With Nature Program for Families at
Homeless Shelter (2nd Year)

Ohio Wildlife Center - \$5,000
(Powell, OH 43065)
Children are the Change – Cultivating Compassionate
Wildlife Education Opportunities

Parrot Education & Adoption Center - \$4,800
(Solon, OH 44139)
Two Educational Events

Continuing Education & Training Programs

Capital Area Humane Society - \$25,000
(Columbus/Hilliard, OH 43026)
Create Chief Shelter Veterinarian Position in Collaboration
with Ohio State University College of Veterinary Medicine

Cat Welfare Association - \$1,500
(Columbus, OH 43214)
Executive Director Attendance at SAWA Conference

Ohio Animal Health Foundation (OAHF) - \$22,000
(Columbus, OH 43221)
Midwest Veterinary Conference 2010 - Shelter Animal
Medicine & Care Program and Scholarships (10th Year)

Ohio Bird Sanctuary - \$1,100
(Mansfield, OH 44903)
Staff Attendance at IAATE Conference

Other Equipment & Facilities Improvements

Akron Zoological Park - \$10,000
(Akron, OH 44307)
Purchase Educational Equipment for Land Lab at the Zoo

Caroline's Kids Pet Rescue - \$1,200
(Concord Township, OH 44077)
Medical Examination Equipment for Special Needs Cats

Friends of Stark Parks - \$12,000
(Canton, OH 44708)
Master Site Plan - Sanders Wildlife Rehabilitation Center

Happy Trails Farm Animal Sanctuary - \$1,825
(Ravenna, OH 44266)
Farm Animal Rescue Kits

Heart of Ohio Ferret Association & Rescue - \$4,345
(Columbus, OH 43215)
Trailer to Transport Homeless Ferrets to Adoption Events;
& Medical Equipment to Monitor their Health

Henry County Humane Society - \$20,000
(Napoleon, OH 43545)
Shelter Exterior Renovation Project

Humane Society of Jackson County - \$3,000
(Jackson, OH 45640)
Humane Agent Equipment

Portage Animal Protective League - \$9,000
(Ravenna, OH 44266)
Replace Outdated Computer Equipment, Improve Website

Williams County Humane Society - \$1,550
(Bryan, OH 43506)
Improvement of Outdoor Dog Kennels

Other Animal Care Programs

Capital Area Humane Society - \$10,000
(Columbus/Hilliard, OH 43026)
Safe Havens for Pets

**Communication Alliance to Network Thoroughbred
Ex-Racehorses of Ohio (dba CANTER Ohio) - \$12,500**
(Columbus, OH 43224)
Veterinary Surgical Fund for Care of Rescued Race Horses
(Second Year)

LifeCare Alliance - \$5,000
(Columbus, OH 43223)
Senior Pet Care Program

Paws and Prayers - \$5,000
(Akron, OH 44309)
Emergency Veterinary Care for Sick and Injured Animals

Project Noah - \$7,500
(Cleveland/Lakewood, OH 44107)
Veterinary Medical Care & Socialization for Dogs
Transferring from Cleveland City Kennels (2nd Year)

**S.A.F.E. (Safety for Animals & Families in
Emergencies) - \$15,000**
(Cleveland, OH 44101)
Safe Havens for Pets Program (2nd Year)

Second Chance Wildlife - \$5,000
(Fayetteville, OH 45118)
Disaster Animal Response Training for Volunteers

Serenity Horse Rescue - \$2,500
(Springboro, OH 45066)
Specialized Veterinary Care for Rescued Equines

United Coalition for Animals (UCAN) - \$32,005
(Cincinnati, OH 45203)
Pets in Need Program

**TOTAL OHIO HUMANE ACTIVITIES
FUNDED THROUGH OUR RFP IN 2009 –**

54 grants for \$518,425

STATEMENT 12

For Further Information Contact:

The Kenneth A. Scott Charitable Trust
c/o KeyBank NonProfit Services
127 Public Square, 16th Floor
Cleveland, OH 44114-1306
H. Richard Obermanns, PhD
Executive Director
Phone: 216-752-3301
Fax: 216-752-3308
email: obermanns@aol.com

KENNETH SCOTT HUMANE ACTIVITIES GRANTS - 2009

<u>NATIONAL</u>	10 grants	\$169,153
<u>GREAT LAKES REGION</u>	12 grants	\$112,818
<u>OHIO GRANTS</u>	54 grants	\$518,425
<u>OTHER AREAS</u>	0 grants	\$0
<u>TOTAL</u>	76 GRANTS	\$800,396

For Further Information Contact:

The Kenneth A. Scott Charitable Trust
c/o KeyBank NonProfit Services 127 Public Square, 16th Floor Cleveland, OH 44114-1306
H. Richard Obermanns, PhD Executive Director
Phone: 216-752-3301 Fax: 216-752-3308 email: obermanns@aol.com

KENNETH A. SCOTT CHARITABLE TRUST
EIN 34-7034544
2009 TAX YEAR

Expenditure Responsibility Statement

In accordance with regulations section 53.4945-5(d), the following attachments represent the expenditure responsibility exercised by the Kenneth A. Scott Charitable Trust with regard to grants given to the Caroline's Kids pet Rescue, Inc during tax year 2009.

Grantor:	Kenneth a. Scott Charitable Trust KeyBank National Association, Trustee 127 Public Square, 17 th Floor Cleveland, OH 44114-1306
Grantee:	Caroline's Kids Pet Rescue, Inc. P. O. Box 24068 Mayfield Heights, OH 44124-0068
Grant Date:	December 24, 2009
Grant Amount:	\$1,200.00
Grant Purpose:	Purchase Veterinary Medical Examination Equipment for Special Needs Cats.
Amount of Grantee Expenditures:	Caroline's Kids Pet Rescue, Inc. expended \$1,054.00 with the purchases of an Apexx 930 IV Pump & tubing and \$136.17 with the purchase of a Veterinary Otoscope. Caroline's Kids Pet Rescue, Inc. returned \$9.83 which was an unused portion of the grant.
Report Date:	December 29, 2009

STATEMENT 12

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**.
Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return. See instructions.	Name of Exempt Organization	SCOTT CHARITABLE TRUST	T/A	Employer identification number	34-7034544
	-242001089900			For IRS use only	
	Number, street, and room or suite no. If a P.O. box, see instructions.				
	KEYBANK, 4900 TIEDEMAN RD. OH-01-49-0150				
City, town or post office, state, and ZIP code. For a foreign address, see instructions.					
BROOKLYN, OH 44144-2302					

Check type of return to be filed (File a separate application for each return):

<input type="checkbox"/> Form 990	<input checked="" type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 6069
<input type="checkbox"/> Form 990-BL	<input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust)	<input type="checkbox"/> Form 4720	<input type="checkbox"/> Form 8870
<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 5227	

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ☒ KEYBANK NATIONAL ASSOCIATION
Telephone No. ☒ (216) 813-4556 FAX No. ☐
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- I request an additional 3-month extension of time until 11/15/2010.
- For calendar year 2009, or other tax year beginning , and ending .
- If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period
- State in detail why you need the extension ADDITIONAL INFORMATION IS NEEDED TO FILE AN ACCURATE TAX RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a \$	3,566.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b \$	10,196.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c \$	

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature James R. Franklin Jr. Title Date 08/13/2010

Form **8868** (Rev 4-2009)