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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust

2009

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning

, 2009, and ending

, 20

G Check all that apply:

 Initial return Initial return of a former public charity Final return Amended return Address change Name change

Name of foundation

SEDGWICK FAMILY CHARITABLE TR AG-TA 20
-102301017140

A Employer identification number

34-6958569

B Telephone number (see page 10 of the instructions)

(216) 689-5736

C If exemption application is pending, check here ► D 1 Foreign organizations, check here ► 2 Foreign organizations meeting the 85% test, check here and attach computation ► E If private foundation status was terminated under section 507(b)(1)(A), check here ► F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ►

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		
		End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments			
	3 Accounts receivable ►			
	Less: allowance for doubtful accounts ►			
	4 Pledges receivable ►			
	Less: allowance for doubtful accounts ►			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ►			
	Less: allowance for doubtful accounts ►	NONE		
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U S. and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule)			
	c Investments - corporate bonds (attach schedule)			
Liabilities	11 Investments - land, buildings, and equipment: basis ►			
	Less: accumulated depreciation ► (attach schedule)			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule)	STMT 5.	1,620,443.	1,573,189.
	14 Land, buildings, and equipment: basis ►			
Net Assets or Fund Balances	Less accumulated depreciation ► (attach schedule)			
	15 Other assets (describe ►)			
	16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)		1,620,443.	1,573,189.
				2,188,808.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ►)			
	23 Total liabilities (add lines 17 through 22)			
	Foundations that follow SFAS 117, check here ► <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ► <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds		1,620,443.	1,573,189.
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see page 17 of the instructions)		1,620,443.	1,573,189.
	31 Total liabilities and net assets/fund balances (see page 17 of the instructions)		1,620,443.	1,573,189.

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,620,443.
2 Enter amount from Part I, line 27a	2	-48,019.
3 Other increases not included in line 2 (itemize) ► SEE STATEMENT 6	3	765.
4 Add lines 1, 2, and 3	4	1,573,189.
5 Decreases not included in line 2 (itemize) ►	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,573,189.

Form 990-PF (2009)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b					
c					
d					
e					
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	150,141.	2,494,298.	0.06019368977
2007	146,967.	3,060,254.	0.04802444503
2006	157,241.	2,877,599.	0.05464312435
2005	692,253.	3,121,609.	0.22176159795
2004	165,300.	3,555,223.	0.04649497373

2 Total of line 1, column (d) 2 0.43111783083

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 0.08622356617

4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 4 1,896,811.

5 Multiply line 4 by line 3 5 163,550.

6 Enter 1% of net investment income (1% of Part I, line 27b) 6 450.

7 Add lines 5 and 6 7 164,000.

8 Enter qualifying distributions from Part XII, line 4 8 91,680.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1.	Date of ruling or determination letter: _____ (attach copy of ruling letter if necessary - see instructions)	1	899.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b			
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0)	2		
3	Add lines 1 and 2	3		899.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0)	4		NONE
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		899.
6	Credits/Payments:			
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	1,508.	
b	Exempt foreign organizations-tax withheld at source	6b	NONE	
c	Tax paid with application for extension of time to file (Form 8868)	6c	NONE	
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7		1,508.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		609.
11	Enter the amount of line 10 to be: Credited to 2010 estimated tax ►	11	609. Refunded	

Part VII-A Statements Regarding Activities

		Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b	X
<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
c	Did the foundation file Form 1120-POL for this year?	1c	X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ► \$ _____ (2) On foundation managers ► \$ _____		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	X
<i>If "Yes," attach a detailed description of the activities.</i>			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5	X
<i>If "Yes," attach the statement required by General Instruction T.</i>			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	X
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ► _____ STMT 7		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9	X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions) 11

12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 12

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13

Website address ► N/A

14 The books are in care of ► KEYBANK N A Telephone no. ► (216) 813-4573
Located at ► 4900 TIEDEMAN RD, OH-01-49-0150, BROOKLYN, OH ZIP + 4 ► 44144

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ► 15

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a During the year did the foundation (either directly or indirectly):

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No

(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) Yes No

b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? ► 1b

Organizations relying on a current notice regarding disaster assistance check here ►

c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 1c

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):

a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? Yes No
If "Yes," list the years ► -----

b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions.) 2b

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
► -----

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No 3b

b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) 4a

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:						
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?			<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?			<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?			<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)			<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?			<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?					5b	
	Organizations relying on a current notice regarding disaster assistance check here ►						
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?			<input type="checkbox"/> Yes	<input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).						
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	6b	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?						X
	If "Yes" to 6b, file Form 8870.						
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?					7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8		7,081.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 ► NONE

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE

Total number of others receiving over \$50,000 for professional services ► NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1	NONE	
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1	NONE	
2		
All other program-related investments. See page 24 of the instructions		
3	NONE	
Total. Add lines 1 through 3 ►		

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	1,925,696.
b Average of monthly cash balances	1b	NONE
c Fair market value of all other assets (see page 24 of the instructions)	1c	NONE
d Total (add lines 1a, b, and c)	1d	1,925,696.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2 Acquisition indebtedness applicable to line 1 assets	2	NONE
3 Subtract line 2 from line 1d	3	1,925,696.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	28,885.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,896,811.
6 Minimum investment return. Enter 5% of line 5	6	94,841.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	94,841.
2a Tax on investment income for 2009 from Part VI, line 5	2a	899.
b Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	899.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	93,942.
4 Recoveries of amounts treated as qualifying distributions	4	NONE
5 Add lines 3 and 4	5	93,942.
6 Deduction from distributable amount (see page 25 of the instructions)	6	NONE
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	93,942.

Part XII Qualifying Distributions (see page 25 of the instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	91,680.
b Program-related investments - total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	NONE
b Cash distribution test (attach the required schedule)	3b	NONE
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	91,680.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	N/A
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	91,680.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				93,942.
2 Undistributed income, if any, as of the end of 2008:				
a Enter amount for 2008 only			NONE	
b Total for prior years: 20 07, 20 20		NONE		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	NONE			
b From 2005	378,063.			
c From 2006	21,889.			
d From 2007	NONE			
e From 2008	26,933.			
f Total of lines 3a through e	426,885.			
4 Qualifying distributions for 2009 from Part XII, line 4 ► \$	91,680.			
a Applied to 2008, but not more than line 2a			NONE	
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)			NONE	
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)	NONE			
d Applied to 2009 distributable amount				91,680.
e Remaining amount distributed out of corpus	NONE			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	2,262.			2,262.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	424,623.			
b Prior years' undistributed income. Subtract line 4b from line 2b			NONE	
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			NONE	
d Subtract line 6c from line 6b. Taxable amount - see page 27 of the instructions			NONE	
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see page 27 of the instructions				NONE
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	NONE			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	NONE			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	424,623.			
10 Analysis of line 9:				
a Excess from 2005	375,801.			
b Excess from 2006	21,889.			
c Excess from 2007	NONE			
d Excess from 2008	26,933.			
e Excess from 2009				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling				►
b	Check box to indicate whether the foundation is a private operating foundation described in section				<input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed				
	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b	85% of line 2a				
c	Qualifying distributions from Part XII, line 4 for each year listed				
d	Amounts included in line 2c not used directly for active conduct of exempt activities				
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c				
3	Complete 3a, b, or c for the alternative test relied upon				
a	"Assets" alternative test - enter				
(1)	Value of all assets				
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i)				
b	"Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c	"Support" alternative test - enter				
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)				
(3)	Largest amount of support from an exempt organization				
(4)	Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE STATEMENT 9				
Total			► 3a	88,210.
b Approved for future payment				
Total			► 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

1 Program service revenue:

a _____
 b _____
 c _____
 d _____
 e _____
 f _____
 g Fees and contracts from government agencies _____

2 Membership dues and assessments**3 Interest on savings and temporary cash investments****4 Dividends and interest from securities****5 Net rental income or (loss) from real estate:**

a Debt-financed property
 b Not debt-financed property

6 Net rental income or (loss) from personal property**7 Other investment income****8 Gain or (loss) from sales of assets other than inventory****9 Net income or (loss) from special events****10 Gross profit or (loss) from sales of inventory****11 Other revenue: a _____**

b _____
 c _____
 d _____
 e _____

12 Subtotal. Add columns (b), (d), and (e)**13 Total. Add line 12, columns (b), (d), and (e)**

(See worksheet in line 13 instructions on page 28 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 29 of the instructions.)

NOT APPLICABLE

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
(1)	Cash	1a(1)	X
(2)	Other assets	1a(2)	X
b	Other transactions:		
(1)	Sales of assets to a noncharitable exempt organization	1b(1)	X
(2)	Purchases of assets from a noncharitable exempt organization	1b(2)	X
(3)	Rental of facilities, equipment, or other assets	1b(3)	X
(4)	Reimbursement arrangements	1b(4)	X
(5)	Loans or loan guarantees	1b(5)	X
(6)	Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Agent for Trustee Variette Mares 11/12/2010

TRUST TAX OFFICER
President _____

Sign Here	Signature of officer or trustee		KEY BANK BY: J R FREEDLINE	Date	Title
	Paid Preparer's Use Only	Preparer's signature	Date 11/12/10		Check if self-employed ► <input type="checkbox"/>
	Firm's name (or yours if self-employed), address, and ZIP code		KEYBANK NATIONAL ASSOCIATION 4900 TIEDEMAN RD. OH-01-49-0150 BROOKLYN, OH 44144		EIN ► 34-0797057 Phone no.

JSA
9E1483 1000

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN DIVIDENDS	5,040.	5,040.
DOMESTIC DIVIDENDS	37,373.	37,373.
US GOVT INTEREST	3,469.	3,469.
MUTUAL FDS	4,382.	4,382.
TOTAL	50,264.	50,264.

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAX PREPARATION FEE (NON-ALLOC)	1,500.			1,500.
TOTALS	1,500.	NONE	NONE	1,500.

FORM 990PF, PART I - TAXES

=====

REVENUE
AND
EXPENSES
PER BOOKS

DESCRIPTION

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS
FEDERAL TAX PAYMENT - PRIOR YE	1,292.
TOTALS	1,292.

=====

STATEMENT 3

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
OTHER NON-ALLOCABLE EXPENSE -	200.	200.
TOTALS	200.	200.

SEDGWICK FAMILY CHARITABLE TR AG-TA 20

34-6958569

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	COST / FMV C OR F	ENDING BOOK VALUE	ENDING FMV
SEE ATTACHED	C	1,573,189.	2,188,808.
TOTALS		1,573,189.	2,188,808.

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20-102301017140

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STATEMENT 5

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
2008 REFUND	765.
TOTAL	765.

STATEMENT 6

STATE(S) WHERE THE FOUNDATION IS REGISTERED

OH

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

KEYBANK NATIONAL ASSOCIATION

ADDRESS:

127 PUBLIC SQUARE, MC: OH-01-27-161
CLEVELAND, OH 44114

TITLE:

AGENT FOR TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

COMPENSATION 7,081.

OFFICER NAME:

Ellery Sedgwick III

ADDRESS:

105 W Hill DR
Farmville, VA 23901-2706

TITLE:

Trustee

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

TOTAL COMPENSATION:

7,081.

=====

STATEMENT 8

=====

RECIPIENT NAME:

SEE ATTACHED

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 88,210.

TOTAL GRANTS PAID:

88,210.

=====

AMT	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP	Desc1	Desc2	Desc3
250.00	Beech Brook	Development Department	3737 Landier Road	Cleveland	OH	44124	Charitable Donation	Gift at direction of Robin and	Ellery S
200.00	Brooks School	1160 Great Pond Road		North Andover	MA	01845-9925	Charitable Donation	Gift at direction of Robin and	Ellery S
800.00	El Hogar Ministries, Inc	70 Church Street		Winchester	MA	01890	Charitable Donation	Gift at direction of Robin and	Ellery S
250.00	Engender Health	440 Ninth Avenue		New York	NY	10001	Charitable Donation	Gift at direction of Robin and	Ellery S
495.00	FACES	P O Box 644		Farmville	VA	23901	Charitable Donation	Gift at direction of Robin and	Ellery S
200.00	Harvard College Annual Fund	124 Mount Auburn Street		Cambidge	MA	02138-5785	Charitable Donation	Gift at direction of Robin and	Ellery S
3000.00	Johns Memorial Episcopal Church	4100 High Street		Farmville	VA	23901	Charitable Donation	Gift at direction of Robin and	Ellery S
200.00	Laurie School	1 Lyman Circle		Shaker Heights	OH	44122-9548	Charitable Donation	Gift at direction of Robin and	Ellery S
1000.00	Longwood Center for the Visual Arts	Attn Johnson Bowies	129 N Main Street	Farmville	VA	23901	Charitable Donation	Gift at direction of Robin and	Ellery S
250.00	Madeleine's House	P O Box 536		Farmville	VA	23901	Charitable Donation	Gift at direction of Robin and	Ellery S
250.00	Manomet Ctr for Conservation	P O Box 1770		Manomet	MA	02345-1770	Charitable Donation	Gift at direction of Robin and	Ellery S
250.00	MITTS	1354 Hancock St., Ste 302		Quincy	MA	02169	Charitable Donation	Gift at direction of Robin and	Ellery S
200.00	National Trust Historic Preservation	1785 Massachusetts Ave NW		Washington	DC	20006	Charitable Donation	Gift at direction of Robin and	Ellery S
200.00	New Forests Project	1025 Vermont Ave N W	7th Floor	Washington	DC	20005	Charitable Donation	Gift at direction of Robin and	Ellery S
250.00	Pathfinders	9 Galen St., Suite 217		Walestown	MA	02172-9926	Charitable Donation	Gift at direction of Robin and	Ellery S
3500.00	Prince Edward County Schools	Attn Laura Williamson	35 Eagle Drive	Farmville	VA	23901	Charitable Donation	Gift at direction of Robin and	Ellery S
500.00	Prince Edward County Schools	Attn Laura Williamson	35 Eagle Drive	Farmville	VA	23901	Charitable Donation	Gift at direction of Robin and	Ellery S
250.00	Prader-Willi Association USA	P O Box 14243		Sarasota	FL	34276-4423	Charitable Donation	Gift at direction of Robin and	Ellery S
200.00	WMRA Public Radio	P O Box 1292		Harrisburg	VA	22803	Charitable Donation	Gift at direction of Robin and	Ellery S
500.00	WCVE/WHTJ	Public Television of Central VA	23 Sesame Street	Richmond	VA	23235-3713	Charitable Donation	Gift at direction of Robin and	Ellery S
300.00	STEPS	225 Industrial Park Road		Farmville	VA	23901	Charitable Donation	Gift at direction of Robin and	Ellery S
500.00	Tall Timbers Research Station	30983 Henry Beadel Drive		Tallahassee	FL	32312-0918	Charitable Donation	Gift at direction of Robin and	Ellery S
250.00	Thomasville Antique Show Fdn	P O Box 1633		Thomasville	GA	31799	Charitable Donation	Gift at direction of Robin and	Ellery S
500.00	Thomasville Community Res Ctr	P O Box 1897		Thomasville	GA	31799-1897	Charitable Donation	Gift at direction of Robin and	Ellery S
500.00	United Way of Prince Edward City	P O Box 122		Farmville	VA	23901	Charitable Donation	Gift at direction of Robin and	Ellery S
300.00	Vassar College	Box 725	124 Raymond Ave	Poughkeepsie	NY	12604-0725	Charitable Donation	Gift at direction of Robin and	Ellery S
250.00	Virginia Legal Aid	P O Box 6058		Lynchburg	VA	24505	Charitable Donation	Gift at direction of Robin and	Ellery S
250.00	Virginia Museum of Fine Arts	200 N Blvd		Richmond	VA	23220-4007	Charitable Donation	Gift at direction of Robin and	Ellery S
250.00	Southside Virginia Family YMCA	580 Commerce Road		Farmville	VA	23901	Charitable Donation	Gift at direction of Robin and	Ellery S
6952.00	Ptarmen of Cleveland	1202000 Shaker Blvd		Cleveland	OH	44120-1922	Charitable Donation	Gift at direction of Mrs. Elizabeth W. Sedgwick	Sedgwick
15000.00	Winous Point Marsh Conservancy	Attn Ms Debbie Jira	30150 Chagrin Blvd Ste 250	Yarmouth	MA	44124	Charitable Donation	Gift at direction of entire	Sedgwick
5000.00	Resources First Foundation	Attn Ms. Laura Mass, Proj Assi	189 Main Street	Tallahassee	FL	32312-0918	Charitable Donation	Gift at direction of entire	Sedgwick
500.00	Tall Timbers Research Station	13095 Henry Beadel Drive		Tallahassee	FL	32312-0904	Charitable Donation	Gift at direction of Elizabeth W. Sedgwick	S. Sedgwick
500.00	Doctors Without Borders	333 7th Avenue, 2nd Floor		New York	NY	10001-5004	Charitable Donation	Gift at direction of entire	Sedgwick
5000.00	Thomasville Community Res Ctr	P O Box 1897		Thomasville	GA	31799-1887	Charitable Donation	Gift at direction of entire	Sedgwick
5000.00	Tall Timbers Research Station	13095 Henry Beadel Drive		Tallahassee	FL	32312-0918	Charitable Donation	Gift at direction of entire	Sedgwick
5000.00	Land Trust Alliance			Washington	DC	20036	Charitable Donation	Gift at direction of entire	Sedgwick
10000.00	The Trustees of Reservation	Long Hill Garden Committee	572 Essex Street	Beverly	MA	01919	Charitable Donation	Gift at direction of entire	Sedgwick
5000.00	Thomasyville Habitat for Humanity	Attn Mr. Kenneth Mainwaring	4131 GA Highway 122	Thomaston	GA	31757-2406	Charitable Donation	Gift at direction of entire	Sedgwick
5113.00	Island Conservation	Center for Ocean Health	100 Shaffer Road	Santa Cruz	CA	95060	Charitable Donation	Gift at direction of Walter	Sedgwick
5000.00	Massachusetts Historical Society	Attn Nicole Leonard	1154 Boylston St.	Boston	MA	02215	Charitable Donation	Gift at direction of Robin and	Ellery S

CHARITABLE TRUSTS HOLDINGS REPORT

-RG-OFF-ACCOUNT		ACCOUNT NAME	TAX ANALYST/NAME	216-813-4573	REPORT
I-10-230-1017140 [SCAL YEAR CODE 1231]		SEDDICK FAMILY CHARITABLE AG-TA AS OF 12-31-2009	V MARCUS		TAC-CRR41
CUSIP	ASSET NAME	PRINCIPAL MV	INCOME MV	TAX COST	UNITS
437076102	HOME DEPOT INC COM	57,860.00	0.00	110,995.00	2,000.000
458140100	INTEL CORP COM	102,000.00	0.00	17,421.87	5,000.000
464287234	ISHARES MSCI EMERGING MKTS INDEX CLOSED-END FUND	83,000.00	0.00	72,220.00	2,000.000
464287655	ISHARES RUSSELL 2000 INDEX FUND CLOSED-END FUND	137,368.00	0.00	152,413.25	2,200.000
46625H100	JP MORGAN CHASE & CO COM	20,835.00	0.00	18,097.00	500.000
478160104	JOHNSON & JOHNSON COM	64,410.00	0.00	11,226.56	1,000.000
58405UJ02	MEDCO HEALTH SOLUTIONS INC COM	30,804.62	0.00	2,293.94	482.000
58505J106	MEDTRONIC INC COM	43,980.00	0.00	48,645.00	1,000.000
594918104	MICROSOFT CORP COM	106,680.00	0.00	97,930.00	3,500.000
806857108	SCHLUMBERGER LTD FGN COM	97,635.00	0.00	96,107.25	1,500.000
867914103	SUNTRUST BANKS INC COM	24,348.00	0.00	21,822.00	1,200.000
88579Y101	3M CO COM	107,471.00	0.00	29,072.86	1,300.000
89417E109	TRAVELERS COS INC COM	119,664.00	0.00	41,922.00	2,400.000
926466678	VICTORY FINANCIAL RESERVES FUND	22,767.04	13,129.42	35,896.46	35,896.460
931422109	WALGREEN CO COM	62,424.00	0.00	61,727.00	1,700.000
*** TOTAL ***		2,167,678.66	13,129.42	1,573,188.92	164,756.364

2188808.08

CHARITABLE TRUSTS HOLDINGS REPORT

-RG-OFF-ACCOUNT		ACCOUNT NAME	TAX ANALYST/NAME	216-813-4573	REPORT
I-10-230-1017140		SEDDICK FAMILY CHARITABLE AG-TA	V MARCUS		TAC-CRR41
[SCAL YEAR CODE 1231]		AS OF 12-31-2009			RUN DATE 2010-01-16
CUSIP	ASSET NAME	PRINCIPAL	MV	INCOME	MV
002824100	ABBOTT LABS	53,990.00	0.00	934.04	1,000.000
020002101	ALLSTATE CORP	55,694.16	0.00	23,082.10	1,854.000
053015103	AUTOMATIC DATA PROCESSING INC	85,640.00	0.00	87,095.51	2,000.000
055622104	BP PLC	86,955.00	0.00	30,179.47	1,500.000
110122108	BRISTOL-MYERS SQUIBB CO	50,500.00	0.00	35,808.23	2,000.000
121897104	BURLINGTON NORTHERN SANTA FE	49,310.00	0.00	49,900.00	500.000
166764100	CHEVRON CORP	107,786.00	0.00	26,687.50	1,400.000
17275R102	CISCO SYS INC	100,548.00	0.00	9,041.67	4,200.000
172967101	CITIGROUP INC	4,965.00	0.00	66,371.76	1,500.000
24702R101	DELL INC	24,412.00	0.00	58,888.00	1,700.000
256206103	DODGE & COX INTERNATIONAL STOCK F	112,236.34	0.00	142,051.19	3,523.904
260543103	DOW CHEMICAL CO	24,867.00	0.00	22,027.16	900.000
263536109	DU PONT E I DE NEMOURS & CO	26,936.00	0.00	14,509.20	800.000
30231G102	EXXON MOBIL CORP	109,104.00	0.00	1,108.52	1,600.000
3133XHL66	FEDERAL HOME LN BANKS	80,812.50	0.00	77,325.53	75,000.000
369604103	GENERAL ELEC CO	30,260.00	0.00	12,353.33	2,000.000
428236103	HEWLETT PACKARD CO	82,416.00	0.00	98,035.52	1,600.000

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BUS DATE 2010-01-15
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