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Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation**  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

OMB No. 1545-0052

**2009**

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning

, 2009, and ending

, 20

G Check all that apply.

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeUse the IRS  
label.  
Otherwise,  
print  
or type.  
See Specific  
Instructions.

Name of foundation

GLENN R. & ALICE V. BOGESS MEMORIAL  
FOUNDATION 10179-00

A Employer identification number

34-6890256

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

FIRSTMERIT BANK 106 S. MAIN ST., 16TH FL

City or town, state, and ZIP code

AKRON, OH 44308

B Telephone number (see page 10 of the instructions)

(330) 384-7301

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization: ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$

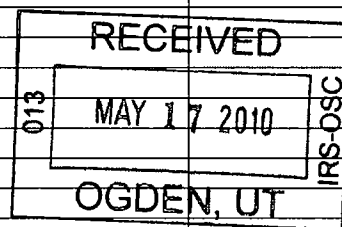
1,735,779.

J Accounting method ☒ Cash ☐ Accrual☐ Other (specify) \_\_\_\_\_

(Part I, column (d) must be on cash basis.)

**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc. received (attach schedule)				
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B. . . . .				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities . . . . .	34,561.	34,561.		
5a Gross rents . . . . .				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	5,589.			
b Gross sales price for all assets on line 6a 507,826.				
7 Capital gain net income (from Part IV, line 2)		5,589.		
8 Net short-term capital gain . . . . .				
9 Income modifications . . . . .				
10a Gross sales less returns and allowances . . . . .				
b Less Cost of goods sold . . . . .				
c Gross profit or (loss) (attach schedule) . . . . .				
11 Other income (attach schedule) . . . . .	13,616.	11,864.		STMT 1
12 Total. Add lines 1 through 11 . . . . .	53,766.	52,014.		
13 Compensation of officers, directors, trustees, etc. . . . .	26,156.	20,925.		5,231.
14 Other employee salaries and wages . . . . .				
15 Pension plans, employee benefits . . . . .				
16a Legal fees (attach schedule) . . . . .				
b Accounting fees (attach schedule) STMT 2 . . . . .	910.	728.	NONE	182.
c Other professional fees (attach schedule) . . . . .				
17 Interest . . . . .				
18 Taxes (attach schedule) (see page 14 of the instructions) STMT 3 . . . . .	347.	347.		
19 Depreciation (attach schedule) and depletion . . . . .				
20 Occupancy . . . . .				
21 Travel, conferences, and meetings . . . . .				
22 Printing and publications . . . . .				
23 Other expenses (attach schedule) STMT 4 . . . . .	2,454.			2,454.
24 Total operating and administrative expenses. Add lines 13 through 23 . . . . .	29,867.	22,000.	NONE	7,867.
25 Contributions, gifts, grants paid . . . . .	59,000.			59,000.
26 Total expenses and disbursements. Add lines 24 and 25 . . . . .	88,867.	22,000.	NONE	66,867.
27 Subtract line 26 from line 12 . . . . .	-35,101.			
a Excess of revenue over expenses and disbursements . . . . .		30,014.		
b Net investment income (if negative, enter -0-) . . . . .				
c Adjusted net income (if negative, enter -0-) . . . . .				



For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

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3 S

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing . . . . .			
	2 Savings and temporary cash investments . . . . .	311,347.	105,069.	105,069.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable . . . . .			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use . . . . .			
	9 Prepaid expenses and deferred charges . . . . .			
	10 a Investments - U S and state government obligations (attach schedule) STMT 5	199,338.	148,838.	158,579.
	b Investments - corporate stock (attach schedule) STMT 6	1,094,186.	1,315,863.	1,472,131.
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment basis			
Less accumulated depreciation (attach schedule)				
12 Investments - mortgage loans . . . . .				
13 Investments - other (attach schedule)				
14 Land, buildings, and equipment basis				
Less accumulated depreciation (attach schedule)				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I) . . . . .	1,604,871.	1,569,770.	1,735,779.	
Liabilities	17 Accounts payable and accrued expenses . . . . .			
	18 Grants payable . . . . .			
	19 Deferred revenue . . . . .			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22) . . . . .				
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted . . . . .			
	25 Temporarily restricted . . . . .			
	26 Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds . . . . .	1,604,871.	1,569,770.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see page 17 of the instructions) . . . . .	1,604,871.	1,569,770.	
	31 Total liabilities and net assets/fund balances (see page 17 of the instructions) . . . . .	1,604,871.	1,569,770.	

### Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	1,604,871.
2 Enter amount from Part I, line 27a . . . . .	2	-35,101.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3 . . . . .	4	1,569,770.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 . . . . .	6	1,569,770.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a SEE PART IV DETAIL</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
<b>a</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
<b>a</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
<b>2 Capital gain net income or (net capital loss)</b> . . . . . { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			<b>2</b>	5,589.	
<b>3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)</b> If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8. . . . . }			<b>3</b>		

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? . . . . ☐ Yes ☒ No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries.**

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	111,983.	1,837,807.	0.06093294889
2007	111,125.	2,171,243.	0.05118036074
2006	105,039.	2,047,783.	0.05129400918
2005	94,550.	2,019,252.	0.04682426958
2004	102,199.	2,030,255.	0.05033801173
<b>2 Total of line 1, column (d)</b> . . . . .			<b>2</b> 0.26056960012
<b>3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years</b> . . . . .			<b>3</b> 0.05211392002
<b>4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5</b> . . . . .			<b>4</b> 1,543,330.
<b>5 Multiply line 4 by line 3</b> . . . . .			<b>5</b> 80,429.
<b>6 Enter 1% of net investment income (1% of Part I, line 27b)</b> . . . . .			<b>6</b> 300.
<b>7 Add lines 5 and 6</b> . . . . .			<b>7</b> 80,729.
<b>8 Enter qualifying distributions from Part XII, line 4</b> . . . . . If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.			<b>8</b> 66,867.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 . . . . .		
	Date of ruling or determination letter . . . . . (attach copy of ruling letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	1	600.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . . . .	2	
3	Add lines 1 and 2 . . . . .	3	600.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . . . .	4	NONE
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	5	600.
6	Credits/Payments		
a	2009 estimated tax payments and 2008 overpayment credited to 2009 . . . . .	6a	624.
b	Exempt foreign organizations-tax withheld at source . . . . .	6b	NONE
c	Tax paid with application for extension of time to file (Form 8868) . . . . .	6c	NONE
d	Backup withholding erroneously withheld . . . . .	6d	
7	Total credits and payments. Add lines 6a through 6d . . . . .	7	624.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached . . . . .	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . . .	10	24.
11	Enter the amount of line 10 to be Credited to 2010 estimated tax <input type="checkbox"/> 24. Refunded <input type="checkbox"/> 11	11	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . .		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year? . . . . .		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ (2) On foundation managers <input type="checkbox"/> \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .		X
If "Yes," attach a detailed description of the activities		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		X
b If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .		X
If "Yes," attach the statement required by General Instruction T		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV . . . . .	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input type="checkbox"/> STMT 7		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation . . . . .	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV . . . . .		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .		X

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**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <u>N/A</u>				
14	The books are in care of <u>FIRSTMERIT BANK, NA</u> Telephone no <u>(330) 384-7301</u>			
	Located at <u>106 S MAIN ST, STE 500, AKRON, OH</u> ZIP + 4 <u>44308</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year			<input type="checkbox"/>
		15		

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
<b>1a</b> During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b> If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		
Organizations relying on a current notice regarding disaster assistance check here		<input type="checkbox"/>
<b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		X
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
<b>a</b> At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
If "Yes," list the years		
<b>b</b> Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)		X
<b>c</b> If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b> If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)		
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		X

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ Yes ☒ No  
Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No  
If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No  
If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8		26,156.	-0-	-0-

**2** Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 ☐ NONE

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**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE

Total number of others receiving over \$50,000 for professional services . . . . . **NONE****Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments** (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions	
3 NONE	
Total. Add lines 1 through 3 . . . . .	

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	1,319,530.
b	Average of monthly cash balances	1b	247,302.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	NONE
d	<b>Total</b> (add lines 1a, b, and c)	1d	1,566,832.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	1,566,832.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	23,502.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,543,330.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	77,167.

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	77,167.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	600.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	600.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	76,567.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	76,567.
6	Deduction from distributable amount (see page 25 of the instructions)	6	NONE
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	76,567.

**Part XII Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	66,867.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	66,867.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	N/A
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	66,867.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7 . . . . .				76,567.
2 Undistributed income, if any, as of the end of 2009			NONE	
a Enter amount for 2008 only . . . . .				
b Total for prior years 20 07, 20 , 20		NONE		
3 Excess distributions carryover, if any, to 2009				
a From 2004 . . . . .	1,194.			
b From 2005 . . . . .	NONE			
c From 2006 . . . . .	3,517.			
d From 2007 . . . . .	5,550.			
e From 2008 . . . . .	21,341.			
f Total of lines 3a through e . . . . .	31,602.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 66,867.				
a Applied to 2008, but not more than line 2a . . . . .			NONE	
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions) . . . . .		NONE		
c Treated as distributions out of corpus (Election required - see page 26 of the instructions) . . . . .	NONE			
d Applied to 2009 distributable amount . . . . .				66,867.
e Remaining amount distributed out of corpus . . . . .	NONE			
5 Excess distributions carryover applied to 2009 . (If an amount appears in column (d), the same amount must be shown in column (a) )	9,700.			9,700.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	21,902.			
b Prior years' undistributed income Subtract line 4b from line 2b . . . . .		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		NONE		
d Subtract line 6c from line 6b. Taxable amount - see page 27 of the instructions . . . . .		NONE		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions . . . . .			NONE	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010. . . . .				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) . . . . .	NONE			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions) . . . . .	NONE			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a . . . . .	21,902.			
10 Analysis of line 9:				
a Excess from 2005 . . . . .	NONE			
b Excess from 2006 . . . . .	NONE			
c Excess from 2007 . . . . .	561.			
d Excess from 2008 . . . . .	21,341.			
e Excess from 2009 . . . . .				

**Part XIV Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9) **NOT APPLICABLE**

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling . . . . .

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
b 85% of line 2a . . . . .					
c Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
d Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets . . . . .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i). . . . .					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). . . . .					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
(3) Largest amount of support from an exempt organization . . . . .					
(4) Gross investment income . . . . .					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 9

b The form in which applications should be submitted and information and materials they should include

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines:

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

SEE ATTACHED STATEMENT FOR LINE 2

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>  SEE STATEMENT 10				
<b>Total.</b>			▶ <b>3a</b>	59,000.
<b>b Approved for future payment</b>				
<b>Total.</b>			▶ <b>3b</b>	

Form 990-PF (2009)

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments . . . . .						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities . . . . .			14	34,561.		
5 Net rental income or (loss) from real estate						
a Debt-financed property . . . . .						
b Not debt-financed property . . . . .						
6 Net rental income or (loss) from personal property .						
7 Other investment income . . . . .						
8 Gain or (loss) from sales of assets other than inventory			18	5,589.		
9 Net income or (loss) from special events . . . . .						
10 Gross profit or (loss) from sales of inventory . . .						
11 Other revenue a _____						
b <u>STK LIT PROCEEDS</u>			1	11,864.		
c <u>FEDERAL TAX REFUND</u>			1	1,752.		
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e) . . . . .				53,766.		
13 Total. Add line 12, columns (b), (d), and (e) . . . . .						53,766.

(See worksheet in line 13 instructions on page 28 to verify calculations )

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 29 of the instructions.)
---------------	--

NOT APPLICABLE



**FORM 990-PF - PART IV**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis	Gain or (loss)	
2,916.00		50. BAXTER INTL INC COM PROPERTY TYPE: SECURITIES 3,464.00				08/01/2008 -548.00	02/12/2009
6,706.00		115. BAXTER INTL INC COM PROPERTY TYPE: SECURITIES 4,958.00				08/17/2006 1,748.00	02/12/2009
4,081.00		130. CVS CORPORATION PROPERTY TYPE: SECURITIES 4,212.00				06/29/2009 -131.00	12/10/2009
17,739.00		565. CVS CORPORATION PROPERTY TYPE: SECURITIES 15,139.00				12/29/2005 2,600.00	12/10/2009
241.00		5. CELGENE CORP PROPERTY TYPE: SECURITIES 261.00				02/12/2009 -20.00	06/29/2009
1,203.00		25. COCA-COLA CO PROPERTY TYPE: SECURITIES 1,309.00				06/05/2007 -106.00	06/29/2009
12,136.00		250. COCA-COLA CO PROPERTY TYPE: SECURITIES 13,088.00				06/05/2007 -952.00	09/01/2009
4,340.00		76. DANAHER CORP PROPERTY TYPE: SECURITIES 5,015.00				08/22/2006 -675.00	01/02/2009
5,957.00		95. DANAHER CORP PROPERTY TYPE: SECURITIES 6,269.00				08/22/2006 -312.00	06/29/2009
2,650.00		70. EMERSON ELECTRIC CO PROPERTY TYPE: SECURITIES 3,399.00				08/01/2008 -749.00	01/02/2009
6,853.00		181. EMERSON ELECTRIC CO PROPERTY TYPE: SECURITIES 5,996.00				01/26/2005 857.00	01/02/2009

**FORM 990-PF - PART IV**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis	Gain or (loss)	
12,373.00		153. EXXON MOBIL CORP PROPERTY TYPE: SECURITIES 1,281.00				10/15/1987 11,092.00	01/02/2009
1,676.00		30. FPL GROUP INC PROPERTY TYPE: SECURITIES 1,737.00				06/29/2009 -61.00	09/01/2009
22,182.00		397. FPL GROUP INC PROPERTY TYPE: SECURITIES 24,082.00				08/19/2008 -1,900.00	09/01/2009
50,000.00		50000. FHLMC PROPERTY TYPE: SECURITIES 50,500.00		5.750% 3/15		03/20/2002 -500.00	03/15/2009
420.00		25. GENERAL ELECTRIC CO PROPERTY TYPE: SECURITIES 681.00				07/01/2008 -261.00	01/02/2009
4,843.00		288. GENERAL ELECTRIC CO PROPERTY TYPE: SECURITIES 4,719.00				VAR 124.00	01/02/2009
2,572.00		40. GENERAL MILLS INC PROPERTY TYPE: SECURITIES 2,230.00				06/29/2009 342.00	10/09/2009
8,036.00		125. GENERAL MILLS INC PROPERTY TYPE: SECURITIES 6,826.00				01/31/2008 1,210.00	10/09/2009
8,120.00		163. GILEAD SCIENCES INC PROPERTY TYPE: SECURITIES 8,611.00				07/24/2008 -491.00	02/12/2009
1,594.00		32. GILEAD SCIENCES INC PROPERTY TYPE: SECURITIES 1,184.00				08/24/2007 410.00	02/12/2009
1,183.00		25. GILEAD SCIENCES INC PROPERTY TYPE: SECURITIES 925.00				08/24/2007 258.00	06/29/2009



**FORM 990-PF - PART IV**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis	Gain or (loss)	
1,489.00		10. GOLDMAN SACHS GROUP INC PROPERTY TYPE: SECURITIES 1,342.00				05/12/2009 147.00	06/29/2009
1,778.00		40. ISHARES TRUST S&P SM CAP 600 PROPERTY TYPE: SECURITIES 2,463.00				08/01/2008 -685.00	06/29/2009
2,271.00		40. JOHNSON & JOHNSON CO PROPERTY TYPE: SECURITIES 2,755.00				08/01/2008 -484.00	06/29/2009
689.00		688.71 FEDERATED PRIME OBLIGATIONS FD PROPERTY TYPE: SECURITIES 689.00				06/23/2009	07/01/2009
90,995.00		90995.42 FEDERATED PRIME OBLIGATIONS FD PROPERTY TYPE: SECURITIES 90,995.00				06/23/2009	07/02/2009
910.00		910. FEDERATED PRIME OBLIGATIONS FD PROPERTY TYPE: SECURITIES 910.00				06/23/2009	07/02/2009
22,297.00		22296.66 FEDERATED PRIME OBLIGATIONS FD PROPERTY TYPE: SECURITIES 22,297.00				06/23/2009	07/17/2009
35,552.00		35552.49 FEDERATED PRIME OBLIGATIONS FD PROPERTY TYPE: SECURITIES 35,552.00				06/23/2009	07/29/2009
1,138.00		1137.53 FEDERATED PRIME OBLIGATIONS FD PROPERTY TYPE: SECURITIES 1,138.00				06/23/2009	08/03/2009
76.00		76.43 FEDERATED PRIME OBLIGATIONS FD PROPERTY TYPE: SECURITIES 76.00				06/23/2009	08/04/2009
39,000.00		39000. FEDERATED PRIME OBLIGATIONS FD PROPERTY TYPE: SECURITIES 39,000.00				06/23/2009	08/13/2009

**FORM 990-PF - PART IV**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis	Gain or (loss)	
1,334.00		1334.4 FEDERATED PRIME OBLIGATIONS FD PROPERTY TYPE: SECURITIES 1,334.00				06/23/2009	09/01/2009
1,074.00		1074.4 FEDERATED PRIME OBLIGATIONS FD PROPERTY TYPE: SECURITIES 1,074.00				06/23/2009	09/04/2009
495.00		495. FEDERATED PRIME OBLIGATIONS FD PROPERTY TYPE: SECURITIES 495.00				06/23/2009	09/08/2009
4.00		3.53 FEDERATED PRIME OBLIGATIONS FD PROPERTY TYPE: SECURITIES 4.00				06/23/2009	09/23/2009
1,116.00		1116.02 FEDERATED PRIME OBLIGATIONS FD PROPERTY TYPE: SECURITIES 1,116.00				06/23/2009	10/01/2009
1,170.00		1170.2 FEDERATED PRIME OBLIGATIONS FD PROPERTY TYPE: SECURITIES 1,170.00				06/23/2009	11/02/2009
750.00		750. FEDERATED PRIME OBLIGATIONS FD PROPERTY TYPE: SECURITIES 750.00				06/23/2009	11/04/2009
750.00		750. FEDERATED PRIME OBLIGATIONS FD PROPERTY TYPE: SECURITIES 750.00				06/23/2009	11/17/2009
1,416.00		1416.09 FEDERATED PRIME OBLIGATIONS FD PROPERTY TYPE: SECURITIES 1,416.00				06/23/2009	12/01/2009
53.00		53.26 FEDERATED PRIME OBLIGATIONS FD PROPERTY TYPE: SECURITIES 53.00				06/23/2009	12/02/2009
71.00		71.37 FEDERATED PRIME OBLIGATIONS FD PROPERTY TYPE: SECURITIES 71.00				06/23/2009	12/22/2009

**FORM 990-PF - PART IV**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis	Gain or (loss)	
20,000.00		20000. FEDERATED PRIME OBLIGATIONS FD PROPERTY TYPE: SECURITIES 20,000.00				06/23/2009	12/23/2009
7,871.00		7871.4 FEDERATED PRIME OBLIGATIONS FD PROPERTY TYPE: SECURITIES 7,871.00				06/23/2009	12/31/2009
8,163.00		145. PEPSICO INC PROPERTY TYPE: SECURITIES 8,629.00				12/29/2005	09/01/2009
3,392.00		90. PRUDENTIAL FINL INC PROPERTY TYPE: SECURITIES 3,311.00				06/15/2009	06/29/2009
24,125.00		1050. SCHERING-PLOUGH CORPORATION PROPERTY TYPE: SECURITIES 15,793.00				10/08/2008	05/12/2009
13,490.00		590. SYSCO CORP PROPERTY TYPE: SECURITIES 16,123.00				10/08/2008	06/23/2009
22,011.00		615. THERMO ELECTRON CORP PROPERTY TYPE: SECURITIES 32,875.00				08/03/2007	02/02/2009
2,996.00		55. UNITED TECHNOLOGIES CORP PROPERTY TYPE: SECURITIES 3,399.00				VAR	01/02/2009
6,919.00		127. UNITED TECHNOLOGIES CORP PROPERTY TYPE: SECURITIES 7,205.00				12/29/2005	01/02/2009
4,455.00		85. UNITED TECHNOLOGIES CORP PROPERTY TYPE: SECURITIES 4,822.00				12/29/2005	06/29/2009
312.00		10. VERIZON COMMUNICATIONS PROPERTY TYPE: SECURITIES 355.00				12/12/2006	06/29/2009

**FORM 990-PF - PART IV**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
11,843.00		275. COVIDIEN PLC PROPERTY TYPE: SECURITIES 10,518.00					02/02/2009  1,325.00	10/09/2009
TOTAL GAIN(LOSS) .....							----- 5,589. =====	

FORM 990PF, PART I - OTHER INCOME  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
STK LITIGATION PRCDs	11,864.	11,864.
FEDERAL TAX REFUND	1,752.	
	-----	-----
TOTALS	13,616.	11,864.
	=====	=====

FORM 990PF, PART I - ACCOUNTING FEES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
TAX PREPARATION FEE (NON-ALLOC	910.	728.		182.
TOTALS	910.	728.	NONE	182.
	=====	=====	=====	=====

FORM 990PF, PART I - TAXES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
FOREIGN TAXES ON QUALIFIED FOR	293.	293.
FOREIGN TAXES ON NONQUALIFIED	54.	54.
	-----	-----
TOTALS	347.	347.
	=====	=====

FORM 990PF, PART I - OTHER EXPENSES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	CHARITABLE PURPOSES -----
OHIO FILING FEE	200.	200.
INSURANCE	1,553.	1,553.
DUES & SUBSCRIPTIONS	553.	553.
MEETING EXPENSE	148.	148.
	-----	-----
TOTALS	2,454.	2,454.
	=====	=====



GLENN R. & ALICE V. BOGGESS MEMORIAL

34-6890256

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS  
=====

DESCRIPTION  
-----

ENDING BOOK VALUE -----	ENDING FMV ---
148,838.	158,579.
-----	-----
148,838.	158,579.
=====	=====

SEE ATTACHED FIRSTMERIT STMT

TOTALS

GLENN R. & ALICE V. BOGGESS MEMORIAL  
FORM 990PF, PART II - CORPORATE STOCK  
=====

34-6890256

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
SEE ATTACHED FIRSTMERIT STMT	1,315,863.	1,472,131.
	-----	-----
TOTALS	1,315,863.	1,472,131.
	=====	=====

-----  
STATE(S) WHERE THE FOUNDATION IS REGISTERED  
=====

OH

GLENN R. & ALICE V. BOGGESS MEMORIAL

34-6890256

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES  
=====

OFFICER NAME:

FIRSTMERIT BANK, NA

ADDRESS:

106 S MAIN ST #500

AKRON, OH 44308

TITLE:

CO-TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

COMPENSATION ..... 26,156.

TOTAL COMPENSATION: 26,156.  
=====

STATEMENT 8

GLENN R. & ALICE V. BOGGESS MEMORIAL  
FORM 990PF, PART XV - LINES 2a - 2d  
=====

34-6890256

RECIPIENT NAME:

BRENDA MOUBRAY

ADDRESS:

106 S MAIN ST, STE 500

AKRON, OH 44308

RECIPIENT'S PHONE NUMBER: 330-384-7301

FORM, INFORMATION AND MATERIALS:

LETTER REQUESTING DISTRIBUTION ADDRESSED TO ABOVE

SUBMISSION DEADLINES:

N/A

RESTRICTIONS OR LIMITATIONS ON AWARDS:

SUMMIT COUNTY, OHIO

STATEMENT 9

GLENN R. & ALICE V. BOGGESS MEMORIAL

34-6890256

FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

SEE ATTACHED STATEMENT

AMOUNT OF GRANT PAID ..... 59,000.

TOTAL GRANTS PAID:

59,000.

=====

STATEMENT 10



Glenn R & Alice V Boggess Memorial Foundation  
 34-6890256  
 2009 Form 990-PF  
 Balance Sheet Attachment

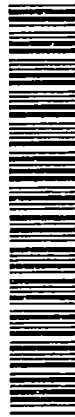
ASSET SUMMARY

PAGE: 3

BOGGESS MEMORIAL FOUNDATION-TRUSTEE  
 ACCOUNT: 10179-00

AS OF 12/31/09

ASSET CATEGORY	MARKET VALUE	PERCENT OF ACCOUNT	FEDERAL TAX COST	UNREALIZED GAIN/LOSS (COST VS MKT)	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET
PRINCIPAL PORTFOLIO						
PRINCIPAL CASH	11,954.45-	0.69-%	11,954.45-			
40NEY MARKET FUNDS	105,068.70	6.05 %	105,068.70	0.00	11	0.01 %
J.S. GOVERNMENT AGENCIES	158,578.50	9.14 %	148,837.50	9,741.00	6,735	4.25 %
COMMON EQUITY SECURITIES	1,041,081.37	59.98 %	832,503.44	208,577.93	18,960	1.82 %
CLOSED END EQUITY MUTUAL FUND	431,049.90	24.83 %	483,359.37	52,309.47-	9,103	2.11 %
PRINCIPAL PORTFOLIO TOTAL	1,723,824.02	99.31 %	1,557,814.56	166,009.46	34,809	2.01 %
INCOME PORTFOLIO						
INCOME CASH	11,954.45	0.69 %	11,954.45			
TOTAL ASSETS	1,735,778.47	100.00 %	1,569,769.01	166,009.46	34,809	2.01 %





Glenn R & Alice V Boggess Memorial Foundation  
34-6890256  
2009 Form 990-PF  
Balance Sheet Attachment

BOGGESS MEMORIAL FOUNDATION-TRUSTEE  
ACCOUNT: 10179-00

LIST OF ASSETS

AS OF 12/31/09

PAGE: 4

PAR VALUE OR SHARES	ASSET DESCRIPTION	MARKET VALUE UNIT PRICE	% OF ACCOUNT	FED TAX COST	UNREALIZED GAIN/LOSS (COST VS MKT)	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET
PRINCIPAL PORTFOLIO							
	PRINCIPAL CASH	11,954.45-	0.69-%	11,954.45-			
MONEY MARKET FUNDS							
105,068.7	FEDERATED PRIME OBLIGATIONS FUND	105,068.70 1.000	6.05 %	105,068.70	0.00	11	0.01 %
U.S. GOVERNMENT AGENCIES							
75,000	FEDERAL NATIONAL MORTGAGE ASSN DTD 01/20/2006 4.500% 02/15/2011 NON CALLABLE	78,258.00 104.344	4.51 %	74,775.00	3,483.00	3,375	4.31 %
75,000	FEDERAL FARM CREDIT BANK DTD 08/24/2004 4.480% 08/24/2012 NON CALLABLE	80,320.50 107.094	4.63 %	74,062.50	6,258.00	3,360	4.18 %
TOTAL U.S. GOVERNMENT AGENCIES							
		158,578.50	9.14 %	148,837.50	9,741.00	6,735	4.25 %
COMMON EQUITY SECURITIES							
543	ABBOTT LABS	29,316.57 53.990	1.69 %	25,517.92	3,798.65	869	2.96 %
217	APACHE CORP	22,387.89 103.170	1.29 %	17,502.29	4,885.60	130	0.58 %





BOGESS MEMORIAL FOUNDATION-TRUSTEE  
ACCOUNT: 10179-00

LIST OF ASSETS

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PAR VALUE OR SHARES	ASSET DESCRIPTION	MARKET VALUE UNIT PRICE	% OF ACCOUNT	FED TAX COST	UNREALIZED GAIN/LOSS (COST VS MKT)	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET
155	APPLE INC	32,663.46 210.732	1.88 %	26,558.02	6,105.44	0	0.00 %
550	AUTOMATIC DATA PROCESSING INC	23,551.00 42.820	1.36 %	26,931.18	3,380.18-	748	3.18 %
450	BAXTER INTL INC	26,406.00 58.680	1.52 %	20,272.88	6,133.12	522	1.98 %
555	CAMERON INTERNATIONAL CORP	23,199.00 41.800	1.34 %	16,366.76	6,832.24	0	0.00 %
235	CELGENE CORP	13,084.80 55.680	0.75 %	12,265.03	819.77	0	0.00 %
762	CHARLES SCHWAB CORP	14,340.84 18.820	0.83 %	13,910.42	430.42	183	1.28 %
314	CHEVRON CORPORATION	24,174.86 76.990	1.39 %	17,633.13	6,541.73	854	3.53 %
1,295	CISCO SYSTEMS INC	31,002.30 23.940	1.79 %	11,188.42	19,813.88	0	0.00 %
270	COCA COLA CO	15,390.00 57.000	0.89 %	14,116.28	1,273.72	443	2.88 %
330	COVIDIEN PLC	15,803.70 47.890	0.91 %	12,499.58	3,304.12	238	1.51 %





*As individual as you are™*

BOGGS MEMORIAL FOUNDATION-TRUSTEE  
ACCOUNT: 10179-00

Glenn R. & Alice V Boggs Memorial Foundation  
34-6890256  
2009 Form 990-PF  
Balance Sheet Attachment

# LIST OF ASSETS

AS OF 12/31/09

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PAR VALUE OR SHARES	ASSET DESCRIPTION	MARKET VALUE UNIT PRICE	% OF ACCOUNT	FED TAX COST	UNREALIZED GAIN/LOSS (COST VS MKT)	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET
352	DANAHER CORP	26,470.40 75.200	1.52 %	22,455.43	4,014.97	56	0.21 %
785	DISNEY WALT CO NEW	25,316.25 32.250	1.46 %	24,274.72	1,041.53	275	1.09 %
1,322	DUKE ENERGY HOLDING CORP	22,751.62 17.210	1.31 %	17,128.39	5,623.23	1,269	5.58 %
505	ECOLAB INC	22,512.90 44.580	1.30 %	19,012.14	3,500.76	313	1.39 %
396	EMERSON ELEC CO	16,869.60 42.600	0.97 %	13,121.24	3,748.36	531	3.15 %
442	EXXON MOBIL CORPORATION	30,139.98 68.190	1.74 %	7,420.34	22,719.64	743	2.47 %
425	FLUOR CORP NEW	19,142.00 45.040	1.10 %	20,752.35	1,610.35-	213	1.11 %
957	GENERAL ELECTRIC CORP	14,479.41 15.130	0.83 %	4,671.46	9,807.95	383	2.65 %
215	GENERAL MLS INC	15,224.15 70.810	0.88 %	11,740.85	3,483.30	421	2.77 %
403	GILEAD SCIENCES INC	17,437.81 43.270	1.00 %	14,907.02	2,530.79	0	0.00 %



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BOGESS MEMORIAL FOUNDATION-TRUSTEE  
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PAR VALUE OR SHARES	ASSET DESCRIPTION	MARKET VALUE UNIT PRICE	% OF ACCOUNT	FED TAX COST	UNREALIZED GAIN/LOSS (COST VS MKT)	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET
65	GOLDMAN SACHS GROUP INC	10,974.60 168.840	0.63 %	8,724.71	2,249.89	91	0.83 %
68	GOOGLE INC - CL A	42,158.64 619.980	2.43 %	28,293.02	13,865.62	0	0.00 %
580	HEWLETT PACKARD CO	29,875.80 51.510	1.72 %	25,640.93	4,234.87	186	0.62 %
810	HOME DEPOT INC	23,433.30 28.930	1.35 %	19,107.58	4,325.72	729	3.11 %
315	ILLINOIS TOOL WKS INC	15,116.85 47.990	0.87 %	12,761.22	2,355.63	391	2.59 %
1,439	INTEL CORP	29,355.60 20.400	1.69 %	32,888.60	3,533.00-	806	2.75 %
505	JOHNSON & JOHNSON	32,527.05 64.410	1.87 %	2,652.51	29,874.54	990	3.04 %
704	JP MORGAN CHASE & CO	29,335.68 41.670	1.69 %	31,019.29	1,683.61-	141	0.48 %
365	MCDONALDS CORP	22,790.60 62.440	1.31 %	19,792.84	2,997.76	803	3.52 %
980	MICROSOFT CORP	29,870.40 30.480	1.72 %	22,791.27	7,079.13	510	1.71 %



BOGGESS MEMORIAL FOUNDATION-TRUSTEE  
ACCOUNT: 10179-00

LIST OF ASSETS

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PAR VALUE OR SHARES	ASSET DESCRIPTION	MARKET VALUE UNIT PRICE	% OF ACCOUNT	FED TAX COST	UNREALIZED GAIN/LOSS (COST VS MKT)	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET
430	NIKE INC-CLASS B	28,410.10 66.070	1.64 %	21,928.15	6,481.95	464	1.63 %
445	NUCOR CORP	20,759.25 46.650	1.20 %	19,590.33	1,168.92	641	3.09 %
275	OCCIDENTAL PETE CORP	22,371.25 81.350	1.29 %	21,160.62	1,210.63	363	1.62 %
230	PEPSICO INC	13,984.00 60.800	0.81 %	13,438.71	545.29	414	2.96 %
324	PRAXAIR INC	26,020.44 80.310	1.50 %	19,210.49	6,809.95	518	1.99 %
390	PROCTER & GAMBLE CO	23,645.70 60.630	1.36 %	15,859.91	7,785.79	686	2.90 %
290	PRUDENTIAL FINL INC	14,430.40 49.760	0.83 %	10,667.15	3,763.25	203	1.41 %
495	QUALCOMM INC	22,898.70 46.260	1.32 %	27,234.26	4,335.56-	337	1.47 %
518	T ROWE PRICE GROUP INC	27,583.50 53.250	1.59 %	19,122.29	8,461.21	518	1.88 %
418	UNITED TECHNOLOGIES CORP	29,013.38 69.410	1.67 %	23,236.26	5,777.12	644	2.22 %



LIST OF ASSETS

BOGGESS MEMORIAL FOUNDATION-TRUSTEE  
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PAR VALUE OR SHARES	ASSET DESCRIPTION	MARKET VALUE UNIT PRICE	% OF ACCOUNT	FED TAX COST	UNREALIZED GAIN/LOSS (COST VS MKT)	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET
468	VERIZON COMMUNICATIONS	15,504.84 33.130	0.89 %	16,580.25	1,075.41-	889	5.73 %
915	WELLS FARGO & CO	24,695.85 26.990	1.42 %	22,296.66	2,399.19	183	0.74 %
530	XTO ENERGY INC	24,660.90 46.530	1.42 %	28,260.54	3,599.64-	265	1.07 %
TOTAL COMMON EQUITY SECURITIES							
CLOSED END EQUITY MUTUAL FUND							
2,170	ISHARES MSCI EAFE INDEX FUND	119,957.60 55.280	6.91 %	140,064.59	20,106.99-	3,127	2.61 %
1,275	ISHARES RUSSELL MIDCAP INDEX FUND	105,200.25 82.510	6.06 %	117,835.73	12,635.48-	2,078	1.98 %
1,560	ISHARES S&P SMALLCAP 600 INDEX FUND	85,363.20 54.720	4.92 %	94,496.30	9,133.10-	1,058	1.24 %
485	SPDR DJ WILSHIRE INTL REAL ESTATE ETF	16,921.65 34.890	0.97 %	20,199.89	3,278.24-	1,045	6.18 %
305	SPDR DOW JONES REIT ETF	15,009.05 49.210	0.86 %	17,757.97	2,748.92-	589	3.92 %



BOGGESS MEMORIAL FOUNDATION-TRUSTEE  
ACCOUNT: 10179-00

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PAR VALUE OR SHARES	ASSET DESCRIPTION	MARKET VALUE UNIT PRICE	% OF ACCOUNT	FED TAX COST	UNREALIZED GAIN/LOSS (COST VS MKT)	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET
255	THE VANGUARD GROUP INC ENERGY ETF	21,259.35 83.370	1.22 %	28,437.83	7,178.48-	304	1.43 %
1,080	VANGUARD EMERGING MARKETS FUND ETF	44,280.00 41.000	2.55 %	46,381.57	2,101.57-	589	1.33 %
340	VANGUARD MATERIALS ETF	23,058.80 67.820	1.33 %	18,185.49	4,873.31	314	1.36 %
TOTAL CLOSED END EQUITY MUTUAL FUND		431,049.90	24.83 %	483,359.37	52,309.47-	9,103	2.11 %
PRINCIPAL PORTFOLIO TOTAL		1,723,824.02	99.31 %	1,557,814.56	166,009.46	34,809	2.02 %



LIST OF ASSETS

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BOGGESS MEMORIAL FOUNDATION-TRUSTEE  
ACCOUNT: 10179-00

PAR VALUE OR SHARES	ASSET DESCRIPTION	MARKET VALUE UNIT PRICE	% OF ACCOUNT	FED TAX COST	UNREALIZED GAIN/LOSS (COST VS MKT)	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET
INCOME PORTFOLIO							
	INCOME CASH	11,954.45	0.69 %	11,954.45			
TOTAL ASSETS		1,735,778.47	100.00 %	1,569,769.01	166,009.46	34,809	2.01 %



Glen & Alice Boggess Memorial Foundation  
Statement 10  
Contributions Paid During 2009

Recipient Name and Address	Relationship to Foundation	Foundation Status of	Purpose of Grant or Contribution	Amount
Akron Art Museum Akron, OH	NONE	N/A	School Tours	1,500
Chamber Music Society of Ohio Akron, OH	NONE	N/A	General Support	500
Summit County Historical Society Akron, OH	NONE	N/A	Educational	3,000
Magical Theatre Company Barberton, OH	NONE	N/A	Education	500
Junior Achievement of North Central Ohio Akron, OH	NONE	N/A	Education	1,000
Conrad Botzum Farmstead Peninsula, OH	NONE	N/A	Civic	1,000
Western Reserve Historical Society Cleveland, OH	NONE	N/A	Educational	1,000
Cuyahoga Valley Preservation & Scenic Railway Peninsula, OH	NONE	N/A	General Support	1,500
Tuesday Musical Association Akron, OH	NONE	N/A	Educational	500
Greater Akron Musical Association Akron, OH	NONE	N/A	Civic	1,000
Musical Arts Association Cleveland, OH	NONE	N/A	General Support	1,000
Let's Grow Akron Akron, OH	NONE	N/A	General Support	1,000
Association of Nurses in Aids Care Akron, OH	NONE	N/A	General Support	500
Keep Akron Beautiful Akron, OH	NONE	N/A	Civic	1,000
Hospice Care Ohio Akron, OH	NONE	N/A	General Support	1,000
Inner-City Soccer Team Akron, OH	NONE	N/A	Civic	1,000
Akron-Canton Regional Foodbank Akron, OH	NONE	N/A	General Support	3,000



Recipient Name and Address	Relationship to Foundation	Foundation Status of	Purpose of Grant or Contribution	Amount
Akron Marathon Charitable Corp Akron, OH	NONE	N/A	Event Support	500
Goodwill Industries of Akron Akron, OH	NONE	N/A	General Support	1,000
Greenleaf Family Center Akron, OH	NONE	N/A	Facilities	1,000
Girl Scouts of Northeast Ohio Akron, OH	NONE	N/A	Civic	1,000
International Institute of Akron Akron, OH	NONE	N/A	Educational	500
National Inventors Hall of Fame Foundation Akron, OH	NONE	N/A	Educational	1,000
First United Methodist Church of Akron Akron, OH	NONE	N/A	General Support	4,000
Pegasus Farm Hartville, OH	NONE	N/A	Civic	1,000
Akron Rotary Camp for Special Children Akron, OH	NONE	N/A	General Support	1,000
Stewart's Caring Place Akron, OH	NONE	N/A	General Support	500
Community Drug Board Akron, OH	NONE	N/A	Civic	1,000
St. Vincent DePaul Society Akron, OH	NONE	N/A	Civic	500
Battered Women's Shelter Akron, OH	NONE	N/A	General Support	1,000
Boys & Girls Clubs of the Western Reserve Akron, OH	NONE	N/A	General Support	500
CYO & Community Services Akron, OH	NONE	N/A	Camperships	500
National Multiple Sclerosis Society Independence, OH	NONE	N/A	Civic	500
Access Inc Akron, OH	NONE	N/A	General Support	1,000
Opportunity Parish Ecumenical Neighborhood Akron, OH	NONE	N/A	Civic	1,000
Boy Scouts of America - Great Trail Council Akron, OH	NONE	N/A	Civic	1,000

Recipient Name and Address	Relationship to Foundation	Foundation Status of	Purpose of Grant or Contribution	Amount
Habitat for Humanity of Summit County Akron, OH	NONE	N/A	Civic	1,500
YMCA Akron, OH	NONE	N/A	Civic	1,000
Rebuilding Together Summit County Akron, OH	NONE	N/A	Civic	500
Northeastern Educational Television of Ohio Smithville, OH	NONE	N/A	Facilities	500
Mobile Meals Akron, OH	NONE	N/A	Civic	2,000
Salvation Army - Summit County Area Services Akron, OH	NONE	N/A	Civic	5,000
Children's Hospital Medical Center of Akron Akron, OH	NONE	N/A	Educational	500
Haven of Rest Ministries Akron, OH	NONE	N/A	Civic	1,000
Akron Community Foundation Akron, OH	NONE	N/A	Civic	1,000
Project Learn of Summit County Akron, OH	NONE	N/A	General Support	500
Beacon Journal Charity Fund Akron, OH	NONE	N/A	Civic	2,000
Act II Productions - The Illusion Factory Akron, OH	NONE	N/A	General Support	500
Good Neighbors Akron, OH	NONE	N/A	Civic	500
Children's Concert Society of Akron Akron, OH	NONE	N/A	Civic	500
Cuyahoga Valley Youth Ballet Cuyahoga Falls, OH	NONE	N/A	General Support	500
Downtown Akron Partnership Akron, OH	NONE	N/A	Civic	500
Rape Crisis Center Akron, OH	NONE	N/A	Civic	500
Waiting Child Fund Cleveland, OH	NONE	N/A	Civic	500
Mental Health America of Summit County	NONE	N/A	Civic	1,000

Recipient Name and Address	Relationship to Foundation	Foundation Status of	Purpose of Grant or Contribution	Amount
Cuyahoga Falls, OH  Central Summit County Choral Society Akron, OH	NONE	N/A	Civic	500
Total				59,000