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# Return of Private Foundation

## or Section 4947(a)(1) Nonexempt Charitable Trust

### Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning

, and ending

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeUse the IRS  
label.  
Otherwise,  
print  
or type.  
See Specific  
Instructions.

Name of foundation

PERKINS CHARITABLE FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

1030 HANNA BLDG., 1422 EUCLID AVE.

Room/suite

City or town, state, and ZIP code

CLEVELAND, OH 44115

A Employer identification number

34-6549753

B Telephone number

(216) 621-0465

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test,  
check here and attach computation ☐E If private foundation status was terminated  
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination  
under section 507(b)(1)(B), check here ☐

H Check type of organization

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col. (c), line 16)

▶ \$ 19,343,063. (Part I, column (d) must be on cash basis.)

J Accounting method.

☒ Cash☐ Accrual☐ Other (specify) \_\_\_\_\_**Part I Analysis of Revenue and Expenses**(The total of amounts in columns (b), (c), and (d) may not  
necessarily equal the amounts in column (a))(a) Revenue and  
expenses per books(b) Net investment  
income(c) Adjusted net  
income(d) Disbursements  
for charitable purposes  
(cash basis only)

1 Contributions, gifts, grants, etc., received

2 Check ☒ if the foundation is not required to attach Sch. B3 Interest on savings and temporary  
cash investments

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all  
assets on line 6a 2,162,042.

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns  
and allowances

b Less Cost of goods sold

c Gross profit or (loss)

11 Other income

12 Total. Add lines 1 through 11

13 Compensation of officers, directors, trustees, etc

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees

b Accounting fees STMT 3 2,250. 0. 2,250.

c Other professional fees STMT 4 32,737. 32,471. 266.

17 Interest

18 Taxes STMT 5 &lt;2,709.&gt; 0. 0.

19 Depreciation and depletion

20 Occupancy 14,000. 0. 14,000.

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses STMT 6 209. 0. 200.

24 Total operating and administrative

expenses Add lines 13 through 23

25 Contributions, gifts, grants paid 1,056,000. 1,056,000.

26 Total expenses and disbursements.

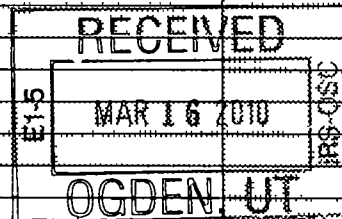
Add lines 24 and 25 1,102,487. 32,471. 1,072,716.

27 Subtract line 26 from line 12

a Excess of revenue over expenses and disbursements 327,519.

b Net investment income (if negative, enter -0-) 1,397,535.

c Adjusted net income (if negative, enter -0-) N/A



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Operating and Administrative Expenses

Revenue

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	181,917.	627,346.	627,346.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶	10.		
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations			
	b Investments - corporate stock STMT 7	7,966,542.	7,848,642.	18,715,717.
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	8,148,469.	8,475,988.	19,343,063.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	8,148,469.	8,475,988.	
28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	0.	0.		
30 Total net assets or fund balances	8,148,469.	8,475,988.		
31 Total liabilities and net assets/fund balances	8,148,469.	8,475,988.		

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,148,469.
2 Enter amount from Part I, line 27a	2	327,519.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	8,475,988.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	8,475,988.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENT				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e 2,162,042.		1,268,117.	893,925.	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
a				
b				
c				
d				
e			893,925.	
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	893,925.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8			3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	1,211,694.	21,673,935.	.055906
2007	1,183,446.	25,521,459.	.046371
2006	1,185,640.	24,167,484.	.049059
2005	1,188,996.	24,206,734.	.049118
2004	1,126,126.	24,102,876.	.046722
2 Total of line 1, column (d)			2 .247176
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .049435
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 17,230,598.
5 Multiply line 4 by line 3			5 851,795.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 13,975.
7 Add lines 5 and 6			7 865,770.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions			8 1,072,716.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	13,975.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	13,975.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	13,975.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a 29,500.	7	29,500.
b Exempt foreign organizations - tax withheld at source	6b	8	
c Tax paid with application for extension of time to file (Form 8868)	6c	9	
d Backup withholding erroneously withheld	6d	10	15,525.
7 Total credits and payments. Add lines 6a through 6d		11	0.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11 Enter the amount of line 10 to be credited to 2010 estimated tax <input checked="" type="checkbox"/> 15,525. Refunded <input checked="" type="checkbox"/>			

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> OH		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X	
14	The books are in care of ► MARILYN BEST Located at ► 1030 HANNA BLDG., 1422 EUCLID AVE., CLEVELAND, OH Telephone no ► (216) 621-0465 ZIP+4 ► 44115		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		X

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LEIGH H. PERKINS 1030 HANNA BLDG. 1422 EUCLID AVE. CLEVELAND, OH 44115	TRUSTEE 0.00	0.	0.	0.
SALLIE SULLIVAN 1030 HANNA BLDG. 1422 EUCLID AVE. CLEVELAND, OH 44115	TRUSTEE 0.00	0.	0.	0.
GEORGE OLIVA III 1030 HANNA BLDG. 1422 EUCLID AVE. CLEVELAND, OH 44115	TRUSTEE 0.00	0.	0.	0.
MARILYN BEST 1030 HANNA BLDG. 1422 EUCLID AVE. CLEVELAND, OH 44115	SEC/TREASURER 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

▶ 0

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**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

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**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	16,861,845.
b	Average of monthly cash balances	1b	631,148.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	17,492,993.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	17,492,993.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	262,395.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	17,230,598.
6	Minimum investment return. Enter 5% of line 5	6	861,530.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	861,530.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	13,975.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	13,975.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	847,555.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	847,555.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	847,555.

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,072,716.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,072,716.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	13,975.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,058,741.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				847,555.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			1,054,390.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 1,072,716.				
a Applied to 2008, but not more than line 2a			1,054,390.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				18,326.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				829,229.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9.				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

## N/A

- ☐ 4942(1)(3) or ☐ 4942(1)(5)

- (4) Gross investment income**

[illegible]

### 1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number of the person to whom applications should be addressed:

1030 HANNA BUILDING, 1422 EUCLID AVENUE, CLEVELAND, OH 44115

- b The form in which applications should be submitted and information and materials they should include**

NO SPECIFIC GUIDELINES

- c Any submission deadlines:

NONE

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

NONE

14000214	769291	PERKINSFDN	2009.02041	PERKINS CHARITABLE FOUNDATI PERKINA1
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**Part XVI-A**      **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					1,207.
4	Dividends and interest from securities					534,874.
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					893,925.
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)		0.		0.	1,430,006.
13	Total. Add line 12, columns (b), (d), and (e)				13	1,430,006.

**(See worksheet in line 13 instructions to verify calculations )**

## **Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

[illegible]

## Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- |   |              |            |           |
|---|--------------|------------|-----------|
| <b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  |              | <b>Yes</b> | <b>No</b> |
| <b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of  |              |            |           |
| <b>(1)</b> Cash   | <b>1a(1)</b> |            | <b>X</b>  |
| <b>(2)</b> Other assets   | <b>1a(2)</b> |            | <b>X</b>  |
| <b>b</b> Other transactions   |              |            |           |
| <b>(1)</b> Sales of assets to a noncharitable exempt organization   | <b>1b(1)</b> |            | <b>X</b>  |
| <b>(2)</b> Purchases of assets from a noncharitable exempt organization   | <b>1b(2)</b> |            | <b>X</b>  |
| <b>(3)</b> Rental of facilities, equipment, or other assets   | <b>1b(3)</b> |            | <b>X</b>  |
| <b>(4)</b> Reimbursement arrangements   | <b>1b(4)</b> |            | <b>X</b>  |
| <b>(5)</b> Loans or loan guarantees   | <b>1b(5)</b> |            | <b>X</b>  |
| <b>(6)</b> Performance of services or membership or fundraising solicitations   | <b>1b(6)</b> |            | <b>X</b>  |
| <b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees   | <b>1c</b>    |            | <b>X</b>  |
| <b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |              |            |           |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.


**Sign Here**

Signature of officer or trustee

LEIGH H. PERKINS, TRUSTEE

Date \_\_\_\_\_

**Title**

Preparer's signature  Stacey M. Gardella CPA

Date  
2/22/10

Check if self- employed	
-------------------------------	--

Preparer's identifying number

PO0963657

Firm's name (or yours if self-employed), address, and ZIP code

STAN BAZAN & COMPANY  
4807 ROCKSIDE RD. #620  
CLEVELAND OHIO 44131

E1N ▶

Phone no (216) 328-7800

Form **990-PF** (2009)

PERKINS CHARITABLE FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a	ABBOTT LABS 7000 SHS. COMMON STOCK	P	10/18/84	08/24/09
b	BANK AMERICA 5009 SHS. COMMON STOCK	P	10/20/04	08/24/09
c	GEN ELECTRIC 42000 SHS. COMMON STOCK	P	10/27/83	08/24/09
d	KEY CORP 15000 SHS. COMMON STOCK	P	08/24/07	08/24/09
e	MEDTRONIC 15000 SHS. COMMON STOCK	P	08/27/97	08/24/09
f	WYETH 10000 SHS. COMMON STOCK	P	11/13/85	10/15/09
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 321,497.		16,870.	304,627.
b 87,055.		231,165.	<144,110.>
c 588,963.		93,660.	495,303.
d 95,842.		512,740.	<416,898.>
e 566,163.		338,250.	227,913.
f 502,522.		75,432.	427,090.
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			304,627.
b			<144,110.>
c			495,303.
d			<416,898.>
e			227,913.
f			427,090.
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	893,925.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3	N/A

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FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

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SOURCE	AMOUNT
NATIONAL CITY BANK	129.
WELLS FARGO, NOMINEE	1,078.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	1,207.

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FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
WELLS FARGO, NOMINEE	534,874.	0.	534,874.
TOTAL TO FM 990-PF, PART I, LN 4	534,874.	0.	534,874.

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FORM 990-PF ACCOUNTING FEES STATEMENT 3

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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	2,250.	0.		2,250.
TO FORM 990-PF, PG 1, LN 16B	2,250.	0.		2,250.

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FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT	32,471.	32,471.		0.
BANK FEES, ETC.	266.	0.		266.
TO FORM 990-PF, PG 1, LN 16C	32,737.	32,471.		266.

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FEDERAL TAXES	<2,709.>	0.		0.	
TO FORM 990-PF, PG 1, LN 18	<2,709.>	0.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
STATE FILING FEES	200.	0.		200.	
MISCELLANEOUS	9.	0.		0.	
TO FORM 990-PF, PG 1, LN 23	209.	0.		200.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
ABBOTT LABS 15,000 SHS.	36,063.	809,850.		
BANKAMERICA 5,009 SHS.	0.	0.		
BOEING 5000 SHS.	295,818.	270,650.		
CATERPILLAR 5000 SHS.	301,271.	284,950.		
COCA COLA CO. 20,000 SHS.	914,156.	1,140,000.		
EATON CORP. 8,000 SHS.	475,196.	508,960.		
EXXON-MOBIL CORP. 20,000 SHS.	297,875.	1,363,800.		
FASTENOL 11,000 SHS.	458,679.	458,040.		
GENERAL ELECTRIC 30,000 SHS.	67,006.	453,900.		
HEWLETT-PACKARD 10,000 SHS.	449,883.	515,100.		
HOMEDEPOT INC. 5,500 SHS.	155,485.	159,115.		
INTEL CORP. 40,000 SHS.	332,265.	816,000.		
JP MORGAN CHASE 7,000 SHS.	240,526.	291,690.		
KEYCORP 15,000 SHS.	0.	0.		
KIMBERLY CLARK 5,000 SHS.	238,781.	318,550.		
MCDONALDS 7,000 SHS.	351,826.	437,080.		
MEDTRONIC, INC. 15,000 SHS.	428,022.	659,700.		
MERCK & CO. 16,000 SHS.	563,077.	584,640.		
MICROSOFT CORP. 60,000 SHS.	331,664.	1,828,800.		
PEPSICO CO. 30,000 SHS.	73,257.	1,824,000.		

PERKINS CHARITABLE FOUNDATION

34-6549753

PFIZER, INC. 79,850 SHS.	297,983.	1,452,472.
PROCTER & GAMBLE 40,000 SHS.	129,673.	2,425,200.
TARGET CORP. 6,000 SHS.	291,006.	290,220.
UNITED PARCEL SVC. 5,000 SHS.	355,249.	286,850.
WALGREEN CO. 20,000 SHS.	95,175.	734,400.
WALMART 15,000 SHS.	668,706.	801,750.
WYETH 10,000 SHS.	0.	0.
TOTAL TO FORM 990-PF, PART II, LINE 10B	7,848,642.	18,715,717.

FORM 990-PF

PART XV - LINE 1A  
LIST OF FOUNDATION MANAGERS

STATEMENT 8

NAME OF MANAGER

LEIGH H. PERKINS  
SALLIE SULLIVAN

Perkins Charitable Foundation	
2009 Contributions	
F.E.I.N. 34-6549753	
African Wildlife Foundation	300
American Museum of Fly Fishing	27250
American Red Cross - Cleveland	1000
Apalachicola Riverkeeper	10000
Archbold Foundation	2000
Atlantic Salmon Federation	500
Audubon of Florida	30000
BBB Wise Giving Alliance	1000
Bluecoats, Inc.	525
Burr & Burton Academy	16250
California Trout	3000
Capital Medical Society (We Care)	3000
Catamount Trail	250
Cate School	2500
Center Theatre Group	20000
Chagrin Valley PHA Horse Show	800
Chapel Haven	250
Children's Hospital & Health System	6000
Children's Oncology Camp (Mak-A-Dream)	3000
Christ Episcopal Church	450
Cleveland Botanical Garden	1000
Cleveland Clinic	32000
Cleveland Foodbank	5000
Cleveland Museum of Art	10300
Cleveland Museum of Natural History	7500
Cleveland Play House	2000
Cleveland Scholarship Programs	30000
Cleveland Scholarship Programs - adults	30000
Coastal Conservation - Florida	5000
Colorado College	6000
Community Foundation of Teton Valley	425
Connecticut College	25250
Cornell Lab of Ornithology	5000
Crohns & Colitis Foundation	5000
CWRU-F.P. Bolton School of Nursing	5000
Cuyahoga Valley Scenic Railroad	5000
Dana Farber Cancer Research/Jimmy Fund	250
Economics America	3000
Epiphany School	400
First Stage Childrens Theatre	2500
Florida Oceanographic Society	2000
Friends of Dwight Derby House	750
Friends of Hildene	4500
Friends of MEMS	500
Friends of West River Trail	250
George Mason University-Mercatus Center	3000

Perkins Charitable Foundation	
2009 Contributions	
<i>F.E.I.N. 34-6549753</i>	
	Total
Greensburg, PA YMCA	2300
Grove Inc. dba Vermont Tiger	3500
Hanna Perkins Center	13575
Hawken School	18450
Healthyways, Inc.	6000
Hillsdale College	1000
Hobart William Smith College	1000
Jefferson County Humane Society	6000
Live Oak School	20000
Mark Skinner Library	250
Mequon Thiensville Education Foundation	1000
Milwaukee Institute of Art & Design	4100
Montana Environmental Information Center	500
National Fish & Wildlife Foundation	4000
National Trust for Historic Preservation	4000
Native Ecosystems Council	6000
Northern Ohio Opera Fund	500
Old Stone Foundation	5000
Pathfinder International	28000
Pathways to Wellness	600
Phillips Academy	300
Planned Parenthood of North Central Florida	30000
Planned Parenthood of Northern New England	500
Planned Parenthood of Northern Ohio	16000
Playhouse Square Foundation	5000
Preterm	6000
Project Healing Waters	500
Property & Environmental Research Center	20000
Rare	19650
Ratner School	300
Ruffed Grouse Society	2475
Semester at Sea/ISE	500
St. Dunstan's Episcopal Church	1200
Star Valley Medical Center	16000
Tall Timbers - Red Hills	28000
Tall Timbers Research Station	44550
The Forman School	2000
The Holden Arboretum	2000
The Madeira School	52500
The Metropolitan Opera	5000
The Nature Conservancy	1500
The Nature Conservancy - Idaho	10025
The Nature Conservancy - Montana	15000
The Nature Conservancy - Utah	5000
The Salvation Army	1500
Theodore Roosevelt Conservation Partnership	14800

Perkins Charitable Foundation	
2009 Contributions	
<i>F.E.I.N. 34-6549753</i>	
Thomas University	5000
Trout Unlimited/Coldwater Conservation Fund	15025
Trustees of Reservations	500
United Way Services	10000
United Way of Thomas County	12000
University Hospitals - Ireland Cancer Center	10000
University Hospitals - Neurological Institute	124500
University of Minnesota Foundation	4000
University of Wyoming Foundation	5000
University School	500
University School - Milwaukee	250
Vermont Center for Ecostudies	1000
Vocational Guidance Services	10000
Western Reserve Historical Society (library)	2000
Western Reserve Land Conservancy	19000
Weston Playhouse	500
Williams College	1000
Women's & Infants Hospital - Rhode Island	74500
Wood River Land Trust	4950
Wooster School	500
World Wildlife Foundation	10000
	<u>1056000</u>

## PERKINS CHARITABLE FOUNDATION - 2009 F.E.I.N. 34-6549753

African Wildlife Foundation  
1400 Sixteenth St. NW Suite 120  
Washington, DC 20036

American Museum of Fly Fishing  
P.O. Box 42  
Manchester, VT 05254

American Red Cross - Cleveland  
3747 Euclid Avenue  
Cleveland, OH 44115

Atlantic Salmon Federation  
P.O. Box 807  
Calais, ME 04619

Audubon of Florida  
444 Brickell Avenue Ste 850  
Miami, FL 33131

BBB Wise Giving Alliance  
4200 Wilson Boulevard #800  
Arlington, VA 22203

Bluecoats, Inc.  
925 Euclid Avenue #2000  
Cleveland, OH 44115

Burr & Burton Academy  
57 Seminary Road  
Manchester, VT 05254

California Trout  
870 Market Street Ste 528  
San Francisco, CA 94102

Capital Medical Society  
1204 Miccosukee Road  
Tallahassee, FL 32308

Case Western Reserve University  
10900 Euclid Avenue  
Cleveland, OH 44106

Catamount Trail  
1 Mill Street Ste 350  
Burlington, VT 05401

Cate School  
1960 Cate Mesa Road  
Carpinteria, CA 93014

Center Theatre Group  
601 West Temple Street  
Los Angeles, CA 90012

Chagrin Valley PHA Horse Show  
c/o 9994 Music Street  
Novelty, OH 44072

Chapel Haven  
1040 Whalley Avenue  
New Haven, CT 06515

Children's Oncology Camp  
P. O. Box 1450  
Missoula, MT 59806

Children's Hospital & Health System  
MS3050 P.O. Box 1997  
Milwaukee, WI 53201

Christ Episcopal Church  
2950 South University Blvd  
Denver, CO 80210

Cleveland Botanical Garden  
11030 East Boulevard  
Cleveland, OH 44106

Cleveland Clinic  
9500 Euclid Avenue  
Cleveland, OH 44195

Cleveland Foodbank  
15500 South Waterloo Road  
Cleveland, OH 44110

PERKINS CHARITABLE FOUNDATION - 2009  
*F.E.I.N. 34-6549753*

Cleveland Museum of Art  
11150 East Boulevard  
Cleveland, OH 44106

Cleveland Museum of Natural History  
One Wade Oval, University Circle  
Cleveland, OH 44106

Cleveland Play House  
8500 Euclid Avenue  
Cleveland, OH 44106

Cleveland Scholarship Programs  
200 Public Square Suite 3820  
Cleveland, OH 44114

Coastal Conservation Florida  
P. O. Box 568886  
Orlando, FL 32856

Colorado College  
14 E. Cache La Poudre St.  
Colorado Springs, CO 80903

Community Foundation of Teton Valley  
P.O. Box 1523  
Driggs, ID 83422

Connecticut College  
270 Mohegan Avenue  
New London, CT 06320

Cornell Lab of Ornithology  
Box 223623  
Pittsburgh, PA 15251

Crohns & Colitis Foundation  
386 Park Ave. S, 17th Floor  
New York, NY 10016

Cuyahoga Valley Scenic Railroad  
P. O. Box 158  
Peninsula, OH 44264

Dana Farber Cancer Institute  
10 Brookline Place West, 6th Floor  
Brookline, MA 02445

Economics America  
4645 Richmond Rd. Suite #103  
Warrensville Hts, OH 44128

First Stage Children's Theatre  
325 W. Walnut Street  
Milwaukee, WI 53212

Florida Oceanographic Society  
890 NE Ocean Boulevard  
Stuart, FL 34996

Friends Foundation for MEMS  
P.O. Box 390  
Manchester Center, VT 05255

Friends of Dwight Derby House  
P.O. Box 527  
Medfield, MA 02052

Friends of Hildene  
P.O. Box 377  
Manchester, VT 05254

Friends of West River Trail  
P.O. Box 2086  
South Londonderry, VT 05155

Greensburg, PA YMCA  
101 S. Maple Avenue  
Greensburg, PA 15601

Grove Inc. dba Vermont Tiger  
P. O. Box 354  
Dorset, VT 05251

Hanna Perkins Center  
19910 Malvern Road  
Shaker Heights, OH 44122

PERKINS CHARITABLE FOUNDATION - 2009  
F.E.I.N. 34-6549753

Hawken School  
P.O. Box 8002  
Gates Mills , OH 44040

Healthyways, Inc.  
555 North Jefferson Street  
Monticello , FL 32344

Hillsdale College  
Hillsdale, MI 49242

Hobart William Smith College  
615 S. Main Street  
Geneva, NY 14456

Jefferson County Humane Society  
P. O. Box 559  
Monticello, FL 32345

Live Oak School  
1555 Mariposa Street  
San Francisco, CA 94107

Madeira School  
8328 Georgetown Pike  
McLean, VA 22102

Mark Skinner Library  
48 West Road  
Manchester Center, VT 05255

Mequon Thiensville Education Foundation  
P.O. Box 514  
Mequon, WI 53092

Metropolitan Opera-National Council  
P. O. Box 101257  
Pittsburgh, PA 15237

Milwaukee Institute of Art & Design  
273 East Erie Street  
Milwaukee, WI 53202

Montana Environmental Info Center  
P.O. Box 1184  
Helena , MT 59624

National Trust for Historic Preservation  
1785 Massachusetts Ave. NW  
Washington, DC 20036

Native Ecosystems Council  
P. O. Box 125  
Willow Creek, MT 59760

Nature Conservancy  
4245 N. Fairfax Drive #100  
Arlington, VA 22203

Nature Conservancy - Idaho  
116 First Avenue North  
Hailey, ID 83333

Nature Conservancy - Montana  
32 South Ewing  
Helena, MT 59601

Old Stone Foundation  
91 Public Square  
Cleveland, OH 44113

Pathfinder International  
Nine Galen Street Suite 217  
Watertown , MA 02172

Pathways to Wellness, Aids Care Project  
1601 Washington St., 3rd Floor  
Boston, MA 02118

Phillips Academy  
180 Main Street  
Andover, MA 01810

Planned Parenthood of No. Central Florida  
1240 NW 11th Avenue Suite B  
Gainesville, FL 32601

## PERKINS CHARITABLE FOUNDATION - 2009

F.E.I.N. 34-6549753

Planned Parenthood of Northeast Ohio  
444 West Exchange Street  
Akron, OH 44302

Planned Parenthood of Northern New England  
51 Talcott Road #1  
Williston, VT 05495

Playhouse Square Foundation  
1501 Euclid Avenue #200  
Cleveland, OH 44115

Preterm  
12000 Shaker Boulevard  
Cleveland, OH 11210

Project Healing Waters  
P.O. Box 695  
La Plata, MD 20646

Property & Environmental Research Center  
2048 Analysis Dr. Ste A  
Bozeman, MT 59718

RARE  
1840 Wilson Blvd. Ste. #204  
Arlington, VA 22201

Ruffed Grouse Society  
451 McCormick Road  
Coraopolis, PA 15108

Semester at Sea/ISE  
P.O. Box 400885  
Charlottesville, VA 22904

St. Dunstan's Episcopal Church  
P.O. Box 515  
Dover, MA 02030

Star Valley Medical Center  
110 Hospital Lane  
Afton, WY 82110

Tall Timbers Research Station  
13093 Henry Beadel Drive  
Tallahassee, FL 32312

The Epiphany School  
154 Center Street  
Dorchester, MA 02124

The Forman School  
12 Norfolk Road  
Litchfield, CT 06759

The Holden Arboretum  
9500 Sperry Road  
Kirtland, OH 44094

The Nature Conservancy  
559 East South Temple  
Salt Lake City, UT 84102

The Ratner School  
4900 Anderson Road  
Lyndhurst, OH 44124

The Salvation Army  
147 Berkeley Street  
Boston, MA 02116

Theodore Roosevelt Conservation Partnership  
555 Eleventh Street NW  
Washington, DC 20007

Thomas University  
1501 Millpond  
Thomasville, GA 31792

Trout Unlimited/Coldwater Conservation Fund  
1300 North 17th St. Suite 500  
Arlington, VA 22209

Trustees of Reservations  
572 Essex Street  
Beverly, MA 01915

## PERKINS CHARITABLE FOUNDATION - 2009

F.E.I.N. 34-6549753

United Way of Thomas County  
P. O. Box 1824  
Thomasville , GA 31792

United Way Services  
1331 Euclid Avenue  
Cleveland , OH 44115

University Hospitals of Cleveland  
11100 Euclid Avenue  
Cleveland , OH 44106

University of Minnesota Foundation  
1420 Eckles Avenue  
St. Paul, MN 55108

University of Wyoming Foundation  
1200 East Iverson Avenue  
Laramie, WY 82070

University School  
2785 S.O.M. Center Road  
Cleveland, OH 44022

University School of Milwaukee  
2100 W. Fairy Chasm Road  
Milwaukee, WI 53217

Vermont Center for Ecostudies  
P.O. Box 420  
Norwich, VT 05055

Vocational Guidance Services  
2239 East 55th Street  
Cleveland, OH 44103

Western Reserve Historical Society  
10825 East Boulevard  
Cleveland, OH 44106

Western Reserve Land Conservancy  
P. O. Box 314  
Novelty, OH 44072

Weston Playhouse  
704 Main Street  
Weston, VT 05161

Williams College  
75 Park Street  
Williamston, MA 01267

Women's & Infants Hospital of Rhode Island  
100 Dudley Street, 3rd Floor  
Providence, RI 02905

Wood River Land Trust  
119 E. Bullion Street  
Hailey , ID 83333

Wooster School  
91 Miry Brook Road  
Danbury, CT 06810

World Wildlife Fund  
1250 Twenty-Fourth Street N.W.  
Washington, DC 20090