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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052
2009

For calendar year 2009, or tax year beginning 01-01-2009 , and ending 12-31-2009

G

Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change




Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation I J VAN HUFFEL FOUNDATION 460004013		A Employer identification number 34-6516726	
	Number and street (or P O box number if mail is not delivered to street address) Room/suite C/O FARMERS TRUST1695 NILES CORTLA		B Telephone number (see page 10 of the instructions) (330) 609-5057	
	City or town, state, and ZIP code WARREN, OH 44484		C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 2,912,728		J Accounting method <input type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) (Part I, column (d) must be on cash basis.)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	673	673		
	4 Dividends and interest from securities.	100,776	100,776		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	12			
	b Gross sales price for all assets on line 6a _____ 580,307				
	7 Capital gain net income (from Part IV, line 2) . . .		12		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	973	973		
	12 Total. Add lines 1 through 11	102,434	102,434		
	13 Compensation of officers, directors, trustees, etc	9,600	7,200		2,400
	14 Other employee salaries and wages		0	0	0
	15 Pension plans, employee benefits		0	0	
	16a Legal fees (attach schedule)	1,127	0	0	0
	b Accounting fees (attach schedule)	750	188	0	563
	c Other professional fees (attach schedule)				0
	17 Interest				0
	18 Taxes (attach schedule) (see page 14 of the instructions)				0
	19 Depreciation (attach schedule) and depletion . . .	0	0		
	20 Occupancy				
	21 Travel, conferences, and meetings		0	0	
	22 Printing and publications		0	0	
	23 Other expenses (attach schedule)	1,491			764
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	12,968	7,388	0	3,727
	25 Contributions, gifts, grants paid	162,000			162,000
	26 Total expenses and disbursements. Add lines 24 and 25	174,968	7,388	0	165,727
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-72,534			
	b Net investment income (if negative, enter -0-)		95,046		
	c Adjusted net income (if negative, enter -0-)			0	

Part II


Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		
	2	Savings and temporary cash investments	334,182	206,060
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____		0
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____		
	5	Grants receivable		
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)		
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____ 0		
	8	Inventories for sale or use		
	9	Prepaid expenses and deferred charges		
	10a	Investments—U S and state government obligations (attach schedule)	 150,000	149,720
	b	Investments—corporate stock (attach schedule)	709,586 	715,175
	c	Investments—corporate bonds (attach schedule).	999,544 	899,544
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____		
	12	Investments—mortgage loans		
	13	Investments—other (attach schedule)		0
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____		
	15	Other assets (describe ▶ _____)		
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	2,043,312	1,970,779
Liabilities	17	Accounts payable and accrued expenses		
	18	Grants payable		
	19	Deferred revenue		
	20	Loans from officers, directors, trustees, and other disqualified persons		
	21	Mortgages and other notes payable (attach schedule)		
	22	Other liabilities (describe ▶ _____)		
	23	Total liabilities (add lines 17 through 22)		0
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.		
	24	Unrestricted		
	25	Temporarily restricted		
	26	Permanently restricted		
		Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.		
	27	Capital stock, trust principal, or current funds	2,043,312	1,970,779
	28	Paid-in or capital surplus, or land, bldg , and equipment fund		
	29	Retained earnings, accumulated income, endowment, or other funds		
	30	Total net assets or fund balances (see page 17 of the instructions)	2,043,312	1,970,779
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	2,043,312	1,970,779

Part III

Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	2,043,312
2	Enter amount from Part I, line 27a	2	-72,534
3	Other increases not included in line 2 (itemize) ▶ _____ 	3	1
4	Add lines 1, 2, and 3	4	1,970,779
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,970,779

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				
(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	
(h) Gain or (loss) (e) plus (f) minus (g)				
a	See Additional Data Table			
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				
2	Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		{ }	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries				
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))	
2008	187,468	3,356,003	0 05586	
2007	173,542	3,833,012	0 045276	
2006	169,727	3,514,309	0 048296	
2005	164,430	3,434,488	0 047876	
2004	151,195	3,330,687	0 045395	
2	Total of line 1, column (d).		2	0 242703
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3	0 048541
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5.		4	2,742,526
5	Multiply line 4 by line 3.		5	133,124
6	Enter 1% of net investment income (1% of Part I, line 27b).		6	950
7	Add lines 5 and 6.		7	134,074
8	Enter qualifying distributions from Part XII, line 4.		8	165,727
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18				

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1aExempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)				
bDomestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			1	950
cAll other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3Add lines 1 and 2.			3	950
4Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-			5	950
6Credits/Payments				
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	1,500	
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c	0	
d	Backup withholding erroneously withheld	6d		
7Total credits and payments Add lines 6a through 6d.			7	1,500
8Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached			8	0
9Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			9	
10Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.			10	550
11Enter the amount of line 10 to be Credited to 2010 estimated tax 550 Refunded			11	0

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	1b		No
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) OH			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address NONE	13	Yes	
14	The books are in care of FARMERS TRUST COMPANY Telephone no (330) 609-5057 Located at 1695 NILES CORTLAND RD WARREN OH ZIP+4 44484			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.			
		15		

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?. If "Yes," list the years 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. Yes No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data TableSee Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	2,430,419
b	Average of monthly cash balances.	1b	353,871
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	2,784,290
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	2,784,290
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	41,764
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,742,526
6	Minimum investment return. Enter 5% of line 5.	6	137,126

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	137,126
2a	Tax on investment income for 2009 from Part VI, line 5.	2a	950
b	Income tax for 2009 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	950
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	136,176
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	136,176
6	Deduction from distributable amount (see page 25 of the instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	136,176

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	165,727
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	165,727
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	950
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	164,777
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount for 2009 from Part XI, line 7				136,176
2	Undistributed income, if any, as of the end of 2008				
a	Enter amount for 2008 only.			161,759	
b	Total for prior years 2007 , 20____ , 20____		0		
3	Excess distributions carryover, if any, to 2009				
a	From 2004.				0
b	From 2005.				0
c	From 2006.				0
d	From 2007.				0
e	From 2008.				0
f	Total of lines 3a through e.	0			
4	Qualifying distributions for 2009 from Part XII, line 4 ➤ \$ _____ 165,727				
a	Applied to 2008, but not more than line 2a			161,759	
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d	Applied to 2009 distributable amount.				3,968
e	Remaining amount distributed out of corpus	0			
5	Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6	Enter the net total of each column as indicated below:				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b	Prior years' undistributed income Subtract line 4b from line 2b.		0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .		0		
e	Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f	Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				132,208
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	0			
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9	Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0			
10	Analysis of line 9				
a	Excess from 2005.				0
b	Excess from 2006.				0
c	Excess from 2007.				0
d	Excess from 2008.				0
e	Excess from 2009.				0

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

FARMERS TRUST CO-ATTN WILLIAM HANS
PO BOX 8803
WARREN, OH 44484
(330) 609-5057

b

The form in which applications should be submitted and information and materials they should include

WRITTEN APLPLICATION

c

Any submission deadlines

NONE

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	162,000
b Approved for future payment				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	673	
4 Dividends and interest from securities.			14	100,776	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	12	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. . .					
11 Other revenue a <u>FEDERAL TAX REFUND</u>			1	973	
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e).				102,434	
13 Total. Add line 12, columns (b), (d), and (e).			13		102,434

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge				
	<div> <div>*****</div> <div>Signature of officer or trustee</div> </div>			<div> <div>2010-04-21</div> <div>Date</div> </div>	
				<div> <div>*****</div> <div>Title</div> </div>	
	Paid Preparer's Use Only	<div> <div>Preparer's Signature</div> <div></div> </div>		<div> <div>Date</div> <div></div> </div>	
<div> <div>Firm's name (or yours if self-employed), address, and ZIP code</div> <div></div> </div>			<div> <div>EIN</div> <div></div> </div>		
			<div> <div>Phone no</div> <div></div> </div>		

Additional Data

Software ID: 09000072
Software Version: 09-0
EIN: 34-6516726
Name: I J VAN HUFFEL FOUNDATION 460004013

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
145 SIMON PROPERTY GROUP INC		2003-04-09	2009-04-03
100000 GOLDMAN SACHS GROUP 6 650% 05/15/09		2001-05-22	2009-05-15
415702 31 U S TREASURY CASH RESERVES #632		2009-06-01	2009-06-23
64559 51 U S TREASURY CASH RESERVES #632		2009-06-22	2009-06-23
668 SIMON PROPERTY GROUP INC		2003-04-09	2009-07-07
09 SIMON PROPERTY GROUP INC		2003-04-09	2009-10-21

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
6		5	1
100,000		100,000	
415,702		415,702	
64,560		64,560	
33		25	8
6		3	3


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1
			8
			3

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
FARMERS TRUST COMPANY	TRUSTEE 2	9,600		
1625 NILES CORTLAND RD NE STE 2 WARREN, OH 44484				
EVELYN LAWLOR	DIRECTOR 1	0		
3201 HALSEY DR NE WARREN, OH 44483				
RUTH VAN HUFFEL	DIRECTOR 1	0		
8530 KIMBLEWICK NE WARREN, OH 44484				
CHERYLE REMLEY	DIRECTOR 1	0		
1964 SUMMITT RIDGE ROAD ORANGE PARK, FL 32003				
KAREEN KLIER	DIRECTOR 1	0		
9220 BRIARBROOK DR WARREN, OH 44484				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
WARREN PHILHARMONIC ORCHESTRA303 WASHINGTON NW WARREN, OH 44483	N/A	PUBLIC ORGANIZATION	PUBLIC SUPPORT	2,000
HOSPICE OF THE VALLEY1296 TOD PLACE NW WARREN, OH 44481	NONE	PUBLIC CHARITY	PROGRAM SUPPORT	4,000
SECOND HARVEST FOOD BANK OF MAHONING VALLEY2805 SALT SPRINGS ROAD YOUNGSTOWN, OH 44509	N/A	PUBLIC CHARITY	PROGRAM SUPPORT	1,500
ST VINCENT DEPAUL208 W FRONT STREET YOUNGSTOWN, OH 44503	N/A	PUBLIC CHARITY	PROGRAM SUPPORT	2,000
ST MARY'S EPISCOPAL CHURCH30 MACON AVENUE ASHEVILLE, NC 28801	N/A	RELIGIOUS ORGANIZATI	PUBLIC SUPPORT	1,000
ALL SOULS CEMETARY3823 HOAGLAND BLACKSTUD WARREN, OH 44481	N/A	PUBLIC CEMETARY	PUBLIC SUPPORT	1,000
ST JOSEPH'S HEALTH CENTER667 EASTLAND AVENUE SE WARREN, OH 44483	N/A	PUBLIC HOSPITAL	PUBLIC SUPPORT	5,000
BOCA RATON COMMUNITY HOSPITAL800 MEADOWS RD BOCA RATON, FL 33486	N/A	PUBLIC HOSPITAL	PUBLIC SUPPORT	1,000
HOSPICE AT HOME INC4017 CHAMBERLAIN ROAD BUCHANAN, MI 49107	N/A	PUBLIC CHARITY	SUPPORT PROGRAM	500
YOUR PREGNANCY RESOURCE CENTER3653 WARREN SHARON RD NE VIENNA, OH 44473	N/A	PUBLIC CHARITY	PROGRAM SUPPORT	1,000
CATHOLIC CHARITIES144 WOOD STREET YOUNGSTOWN, OH 44503	N/A	PUBLIC CHARITY	PUBLIC SUPPORT	3,500
YOUNGSTOWN STATE UNIVERSITY POLICEONE UNIVERSITY PLAZA YOUNGSTOWN, OH 44555	NONE	PUBLIC CHARITY	PROGRAM SUPPORT	4,500
SALVATION ARMY NORTHEAST FLORIDA900 WADAM STREET JACKSONVILLE, FL 32204	N/A	PUBLIC CHARITY	PUBLIC SUPPORT	1,400
CONNECTICUT COLLEGE270 MOHEGAN AVENUE NEW LONDON, CT 06320	N/A	PRIVATE COLLEGE	PUBLIC SUPPORT	1,000
AMERICAN CANCER SOCIETY525 N BROAD STREET CANFIELD, OH 44406	N/A	PUBLIC CHARITY	PUBLIC SUPPORT	2,000
Total  3a				162,000


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AMERICAN RED CROSS661 MAHONING AVE NW WARREN, OH 44481	N/A	PUBLIC CHARITY	PUBLIC SUPPORT	10,500
CAMILLUS ASSOCIATION OF WARRENPO BOX 16955 WARREN, OH 44482	N/A	PUBLIC CHARITY	PUBLIC SUPPORT	500
LAUREL SCHOOL2497 HARLANSBURG RD NEW CASTLE, PA 16101	N/A	PUBLIC SCHOOL	EDUCATIONAL SUPPORT	3,700
SALVATION ARMY270 FRANKLIN ST SE WARREN, OH 44483	N/A	PUBLIC CHARITY	PUBLIC SUPPORT	7,000
SOMEPLACE SAFE INC CONFIDENTIAL ADDRESS WARREN, OH 44485	N/A	PUBLIC CHARITY	PUBLIC SUPPORT	2,000
NILES COMMUNITY SERVICES401 VIENNA AVENUE NILES, OH 44446	N/A	PUBLIC CHARITY	PROGRAM SUPPORT	2,500
MULTIPLE SCLEROSIS SOCIETY 5208 MAHONING AVENUE AUSTINTOWN, OH 44515	N/A	PUBLIC CHARITY	PUBLIC SUPPORT	2,500
BLESSED SACRAMENT CHURCH 3020 REEVES RD NE WARREN, OH 44483	N/A	RELIGIOUS ENTITY	PUBLIC SUPPORT	3,500
BOY SCOUTS OF AMERICA GREATER WESTERN RES COUNCIL 4397 MAHONING AVE WARREN, OH 44481	N/A	PUBLIC ORGANIZATION	PUBLIC SUPPORT	1,000
CHILDREN'S REHAB CENTER885 HOWLAND WILSON RD NE WARREN, OH 44484	N/A	PUBLIC CHARITY	PUBLIC SUPPORT	3,000
FINE ARTS COUNCIL347 N PARK AVE WARREN, OH 44481	N/A	PUBLIC CHARITY	PUBLIC SUPPORT	1,500
HEALTH VOLUNTEERS OVERSEAS 1099 L STREET NW STE 310 WASHINGTON, DC 20036	N/A	PUBLIC CHARITY	PUBLIC SUPPORT	500
LAKE TO RIVER GIRL SCOUTS106 ROBBINS AVE NILES, OH 44446	N/A	PUBLIC ORGANIZATION	PUBLIC SUPPORT	1,000
ST MARY'S CEMETARY232 SENECA AVE NE WARREN, OH 44481	N/A	PUBLIC CEMETARY	PUBLIC SUPPORT	3,000
SUMMER ENRICHMENT PROGRAM 4076 YOUNGSTOWN RD SE WARREN, OH 44484	N/A	PUBLIC CHARITY	EDUCATIONAL SUPPORT	2,000
Total 3a				162,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
URSULINE COLLEGE2550 LANDER ROAD PEPPER PIKE, OH 44124	N/A	PRIVATE COLLEGE	EDUCATIONAL SUPPORT	1,500
OHIO FDN INDEPENDENT COLLEGES250 EAST BROAD ST SUITE 1700 COLUMBUS, OH 432153722	N/A	PRIVATE COLLEGES	EDUCATIONAL SUPPORT	1,500
SCOPE INC220 W MARKET ST WARREN, OH 44481	N/A	PUBLIC CHARITY	PUBLIC SUPPORT	1,000
ST JAMES CHURCH2532 BURTON SE WARREN, OH 44481	N/A	RELIGIOUS ORGANIZATI	PUBLIC SUPPORT	3,500
YWCA375 N PARK AVENUE WARREN, OH 44481	N/A	PUBLIC ORGANIZATION	PUBLIC SUPPORT	1,000
ST MARY'S COLLEGESTATE ROAD 933 SOUTH BEND, IN 46637	N/A	PRIVATE COLLEGE	EDUCATIONAL SUPPORT	5,000
ST MARY'S CHURCH232 SENECA AVE NE WARREN, OH 44481	N/A	RELIGIOUS ORGANIZATI	PUBLIC SUPPORT	2,500
HOSPICE BY THE SEA1531 W PALMETTO PARK RD BOCA RATON, FL 33486	N/A	PUBLIC CHARITY	PUBLIC SUPPORT	1,000
ST LUCY'S CHURCH3510 S OCEAN BLVD BOCA RATON, FL 33487	N/A	RELIGIOUS ORGANIZATI	PUBLIC SUPPORT	3,000
C G JUNG INSTITUTE203 NORTH WABASH AVE STE 1618 CHICAGO, IL 60601	N/A	PUBLIC CHARITY	PUBLIC SUPPORT	1,000
OUR LADY OF VICTORY HOMES 780 RIDGE RD LACKAWANNA, NY 14218	N/A	PUBLIC CHARITY	PUBLIC SUPPORT	2,000
CHILDREN OF CHERNOBYL735 WHIPPLE AVE CAMPBELL, OH 44405	N/A	PUBLIC CHARITY	PUBLIC SUPPORT	2,000
ANIMAL WELFARE LEAGUE545 BRUNSTETTER RD SW WARREN, OH 44484	N/A	PUBLIC CHARITY	PUBLIC SUPPORT	2,000
TEEN STRAIGHT TALK1393 YOUNGSTOWN KINGSVILLE RD VIENNA, OH 44410	N/A	PUBLIC CHARITY	EDUCATIONAL SUPPORT	1,000
YMCA210 HIGH ST NW WARREN, OH 44484	N/A	PUBLIC ORGANIZATION	PUBLIC SUPPORT	1,000
Total ▶ 3a				162,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
TRUMBULL MEMORIAL HOSPITAL 1350 E MARKET STREET WARREN, OH 44484	N/A	PUBLIC ORGANIZATION	PUBLIC SUPPORT	11,000
UNIVERSITY OF FLORIDA 3000 SCHOOL HOUSE ROAD TALLAHASSEE, FL 32311	N/A	PUBLIC UNIVERSITY	EDUCATIONAL SUPPORT	1,000
BEATITUDE HOUSE 287 LORA AVE YOUNGSTOWN, OH 44504	N/A	PUBLIC CHARITY	PUBLIC SUPPORT	3,000
COMMUNITY VOLUNTEER COUNCIL 100 SHERIDAN SQUARE PITTSBURGH, PA 15206	N/A	PUBLIC CHARITY	PUBLIC SUPPORT	1,000
WARREN FAMILY MISSION 361 ELM RD NE WARREN, OH 44483	N/A	PUBLIC CHARITY	PUBLIC SUPPORT	2,000
KENT STATE UNIVERSITY 4314 MAHONING AVE NW WARREN, OH 44484	N/A	PUBLIC UNIVERSITY	EDUCATIONAL SUPPORT	3,000
JOHN F KENNEDY HIGH SCHOOL 2550 CENTRAL PARKWAY SE WARREN, OH 44484	N/A	PRIVATE SCHOOL	EDUCATIONAL SUPPORT	10,000
NOTRE DAME SCHOOLS 261 ELM RD NE WARREN, OH 44483	N/A	PRIVATE SCHOOL	EDUCATIONAL SUPPORT	15,000
SACRED HEART CHURCH 40 S IRVINE AVE SHARON, PA 16146	N/A	RELIGIOUS ORGANIZATI	PUBLIC SUPPORT	2,000
GIVEN ESTATES 2360 SWEETEN CREEK RD ASHEVILLE, NC 28803	N/A	PUBLIC CHARITY	SUPPORT PROGRAM	1,000
FOOD PANTRY OF GREEN COVE SPRINGS 1107 MARTIN LUTHER KING JR BLVD GREEN COVE SPRINGS, FL 32043	N/A	PUBLIC CHARITY	SUPPORT PROGRAM	1,500
JOHN HOPKINS UNIVERSITY SCHOOL 3211 NORTH CHARLES ST BALTIMORE, MD 21218	N/A	PUBLIC UNIVERSITY	EDUCATIONAL SUPPORT	1,500
TRUMBULL MOBILE MEALS 323 E MARKET STREET WARREN, OH 444811207	N/A	PUBLIC CHARITY	SUPPORT PROGRAM	3,800
US COAST GUARD ACADEMY 31 MOHEGAN AVENUE NEW LONDON, CT 063208103	N/A	PUBLIC CHARITY	SUPPORT PROGRAM	600
SISTERS OF HUMILITY OF MARY 143 N RICHVIEW AVENUE YOUNGSTOWN, OH 44509	N/A	PUBLIC CHARITY	SUPPORT PROGRAM	1,000
Total  3a				162,000

TY 2009 Accounting Fees Schedule

Name: I J VAN HUFFEL FOUNDATION 460004013

EIN: 34-6516726

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEE (NON-ALLOC	750	188		563

**TY 2009 Investments Corporate
Bonds Schedule****Name:** I J VAN HUFFEL FOUNDATION 460004013**EIN:** 34-6516726

Name of Bond	End of Year Book Value	End of Year Fair Market Value
1,000 FHLMC PFD 5.70%	50,028	1,715
100,000 GOLDMAN SACHS 6.650%		
100,000 MELLON FIN 6.375%	99,750	100,514
75,000 SEARS ROEBUCK 6.750%	75,469	75,188
100,000 WELLS FARGO COR 6.375%	100,000	106,533
100,000 MERRILL LYNCH 6.050%	99,500	100,900
75,000 SLM CORP 5.375%	74,838	69,178
100,000 BELL SOUTH CORP 5.200%	99,992	103,270
150,000 GEN ELECTRIC 5.250%	149,966	153,279
150,000 PHILLIP MORRIS 5.650%	150,001	157,737

**TY 2009 Investments Corporate
Stock Schedule****Name:** I J VAN HUFFEL FOUNDATION 460004013**EIN:** 34-6516726

Name of Stock	End of Year Book Value	End of Year Fair Market Value
2,000 SHS BANK OF AMERICA	64,810	30,120
3,000 SHS BRISTOL MYERS SQ	42,798	75,750
2,000 SHS DOMINION RESOURCES	44,088	77,840
1,500 SHS DUPONT EI DENEMOURS	61,890	50,505
1,000 SHS ENBRIDGE ENERGY PTR	45,033	53,690
10,000 SHS EXXON MOBILE CORP	53,227	681,900
9,000 SHS GENERAL ELECTRIC CO	1,650	136,170
4,140 SHS JP MORGAN CHASE	139,138	172,514
1,470 SHS PRUDENTIAL FIN	53,150	73,147
2,615.088 SHS SIMON PROPERTY	93,779	208,684
2,766 SHS HUNTINGTON BANCSHAR	47,484	10,096
2,000 SHS ZIMMER HOLDINGS	68,128	118,220

**TY 2009 Investments Government
Obligations Schedule**

Name: I J VAN HUFFEL FOUNDATION 460004013

EIN: 34-6516726

**US Government Securities - End of
Year Book Value:** 150,000

**US Government Securities - End of
Year Fair Market Value:** 149,720

**State & Local Government
Securities - End of Year Book
Value:**

**State & Local Government
Securities - End of Year Fair
Market Value:**

TY 2009 Legal Fees Schedule

Name: I J VAN HUFFEL FOUNDATION 460004013

EIN: 34-6516726

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES - INCOME (ALLOCABLE	1,127			

TY 2009 Other Expenses Schedule

Name: I J VAN HUFFEL FOUNDATION 460004013

EIN: 34-6516726

Description	Revenue and Expenses per Books	Net Invest ment Income	Adjusted Net Income	Disbursement s for Charit able Purposes
MISC EXPENSES (NON-CHARITABLE)	727	0		0
STATE OF OHIO FILING FEE	200	0		200
MISC EXPENSES (CHARITABLE)	564	0		564

TY 2009 Other Income Schedule

Name: I J VAN HUFFEL FOUNDATION 460004013

EIN: 34-6516726

Description	Revenue And Expenses Per Books	Net Invest ment Income	Adjusted Net Income
FEDERAL TAX REFUND	973	973	

TY 2009 Other Increases Schedule

Name: I J VAN HUFFEL FOUNDATION 460004013

EIN: 34-6516726

Description	Amount
ROUNDING	1